

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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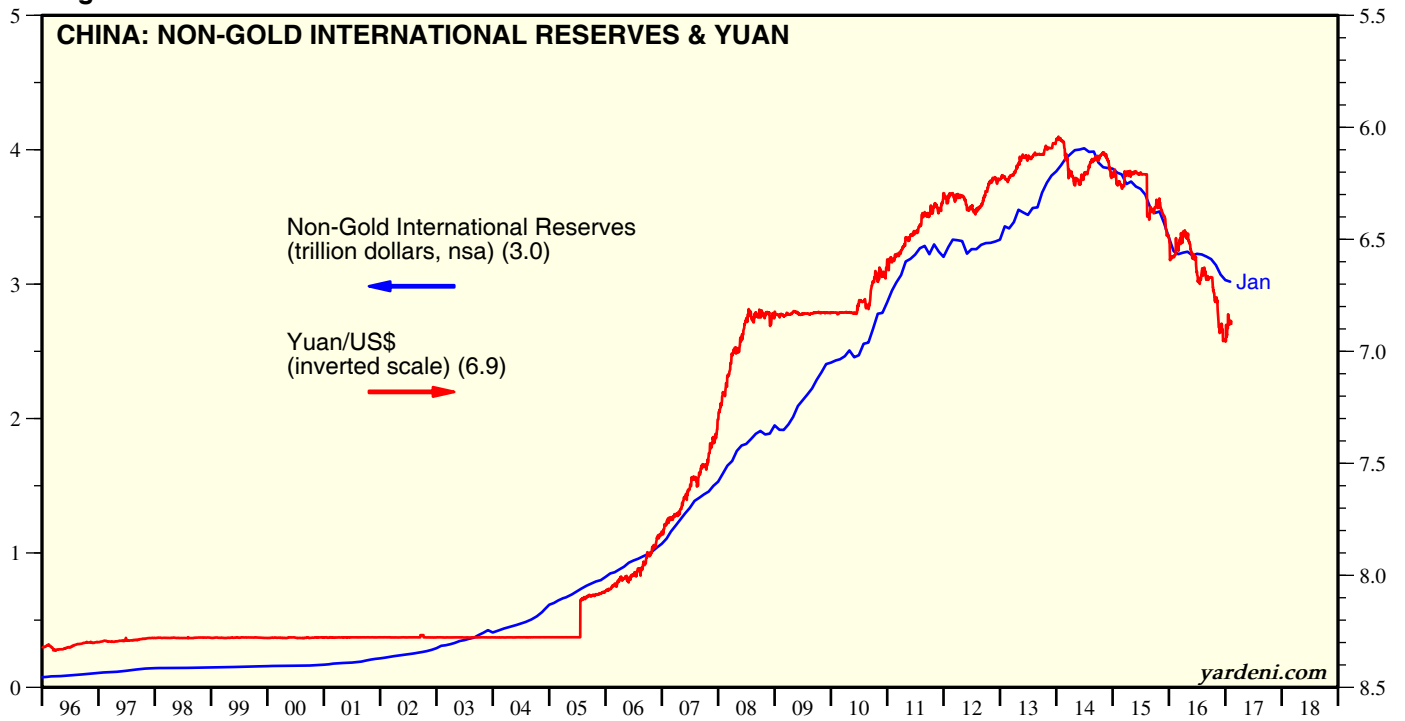
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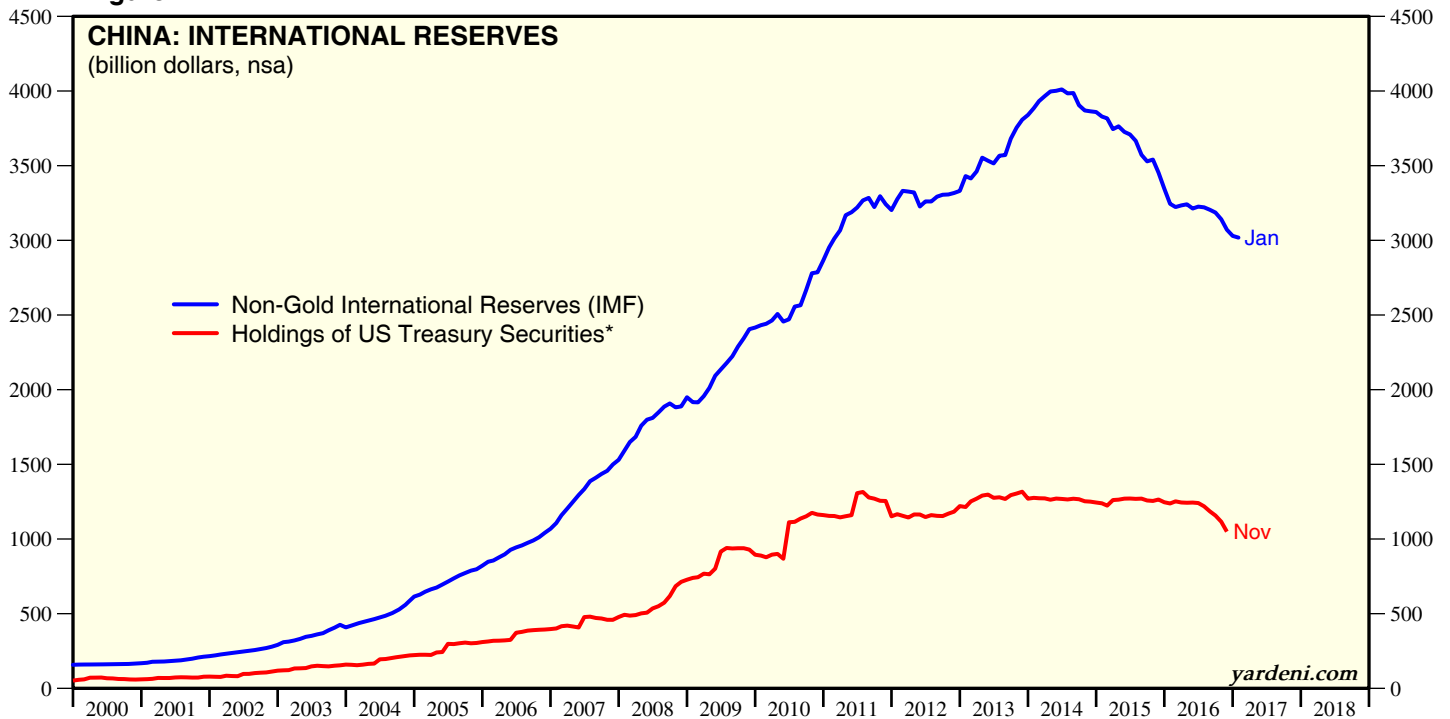
thinking outside the box

Figure 1.



Source: International Monetary Fund and Haver Analytics.

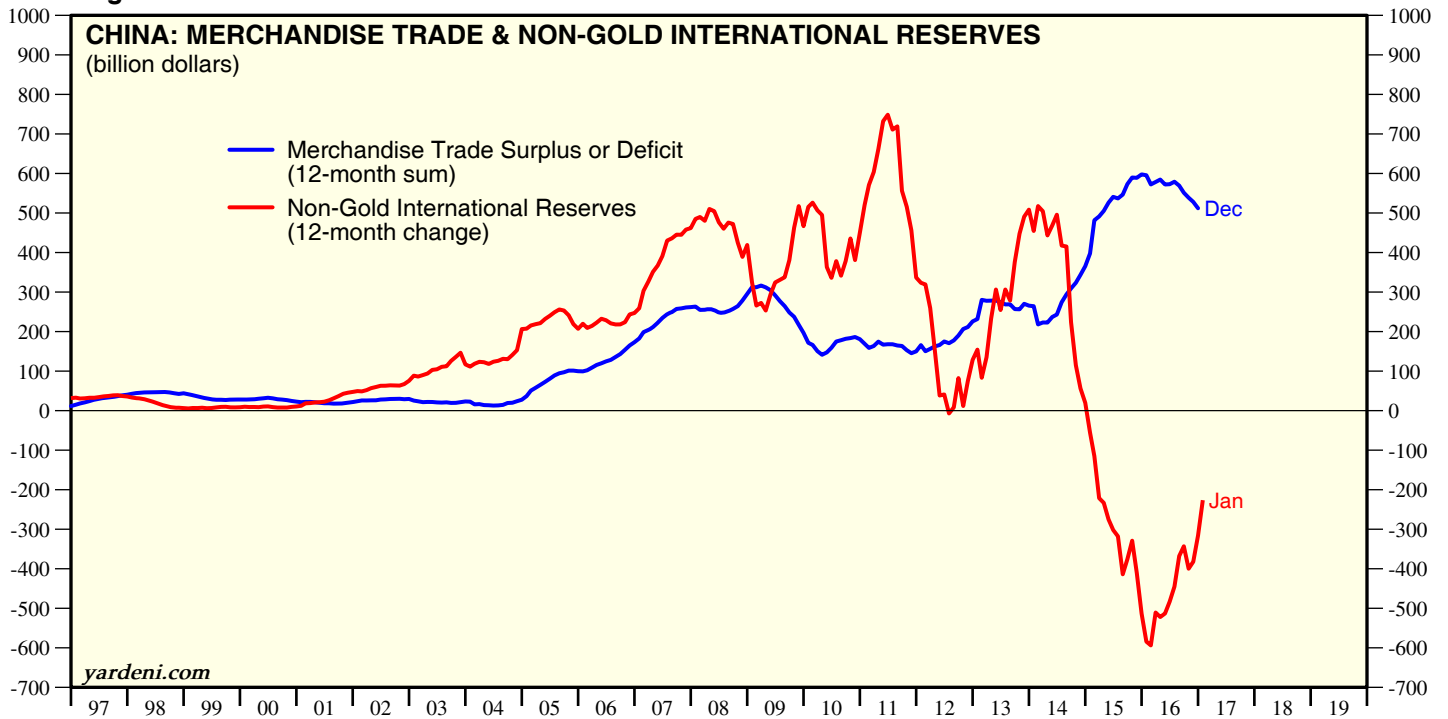
Figure 2.



* Includes private and official accounts.

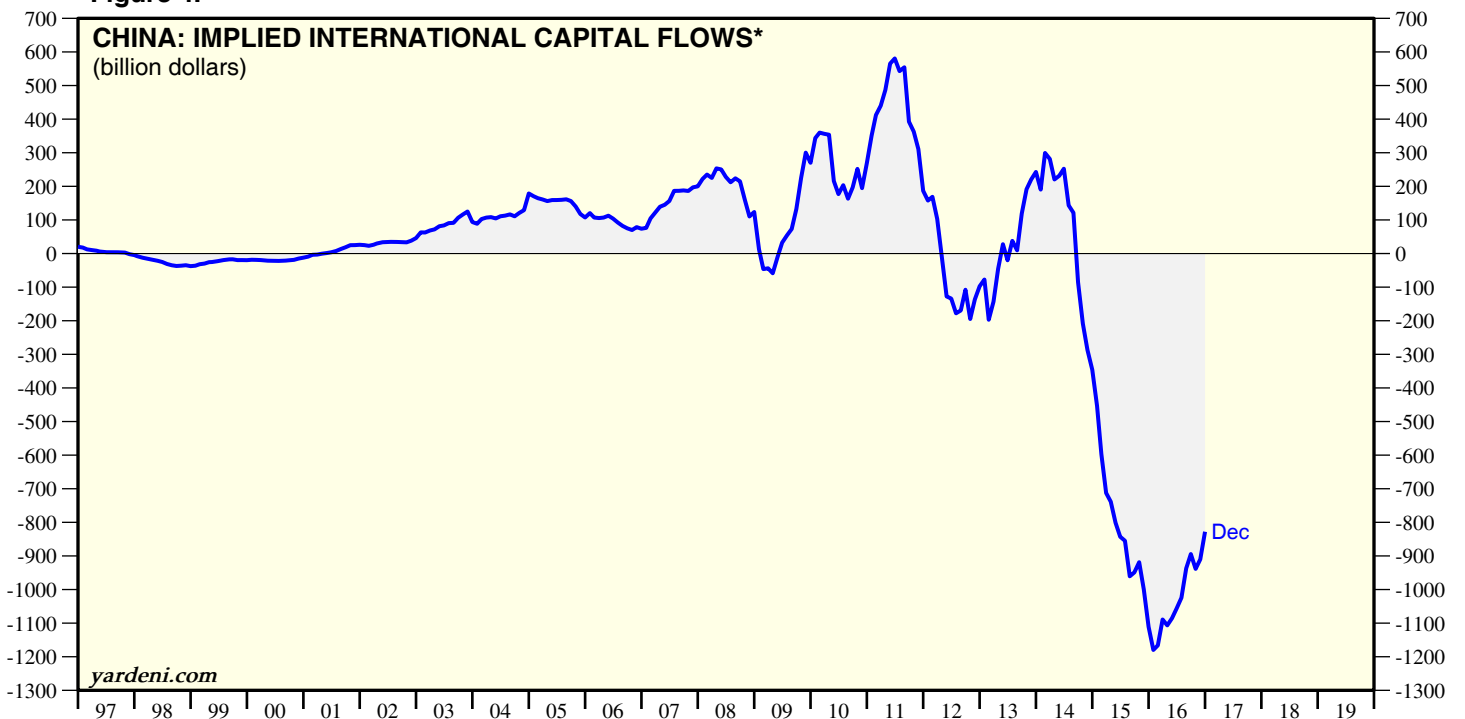
Source: US Department of the Treasury, Office of International Affairs and International Monetary Fund.

Figure 3.



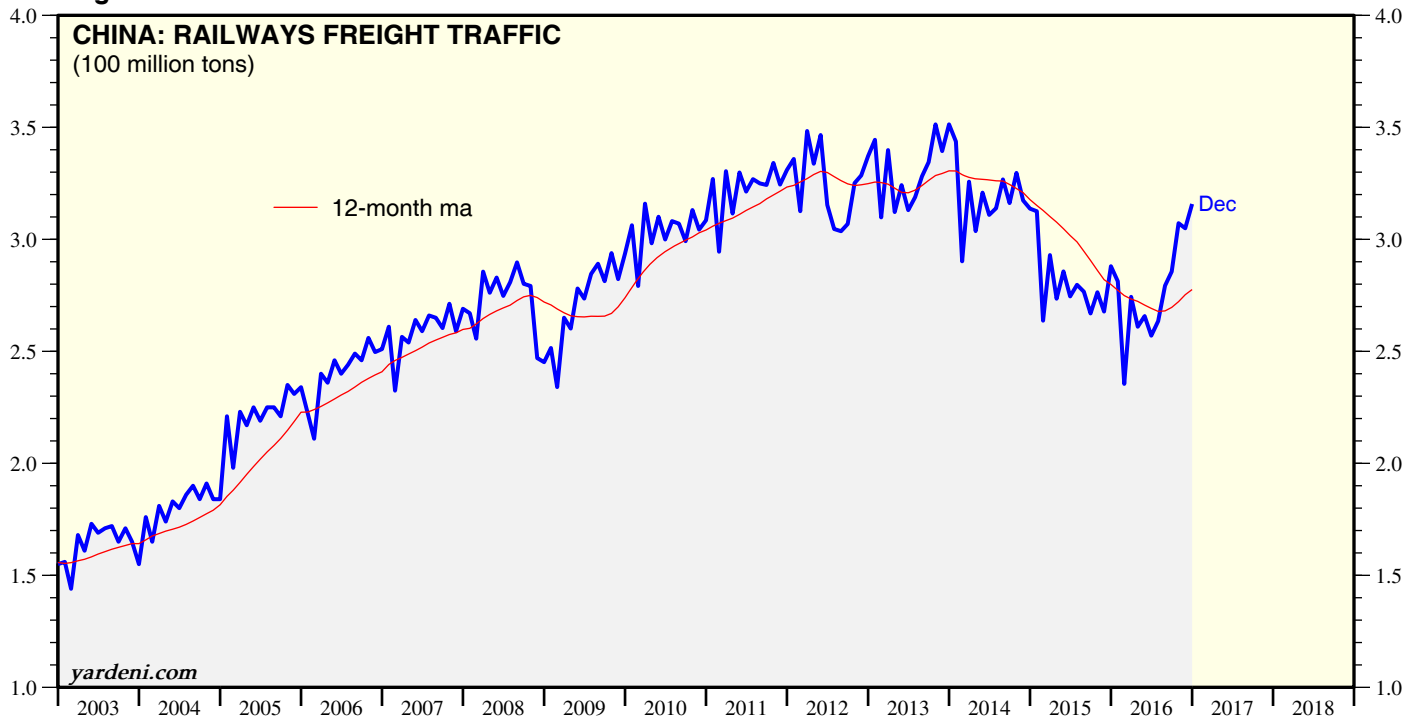
Source: China Customs and Haver Analytics.

Figure 4.



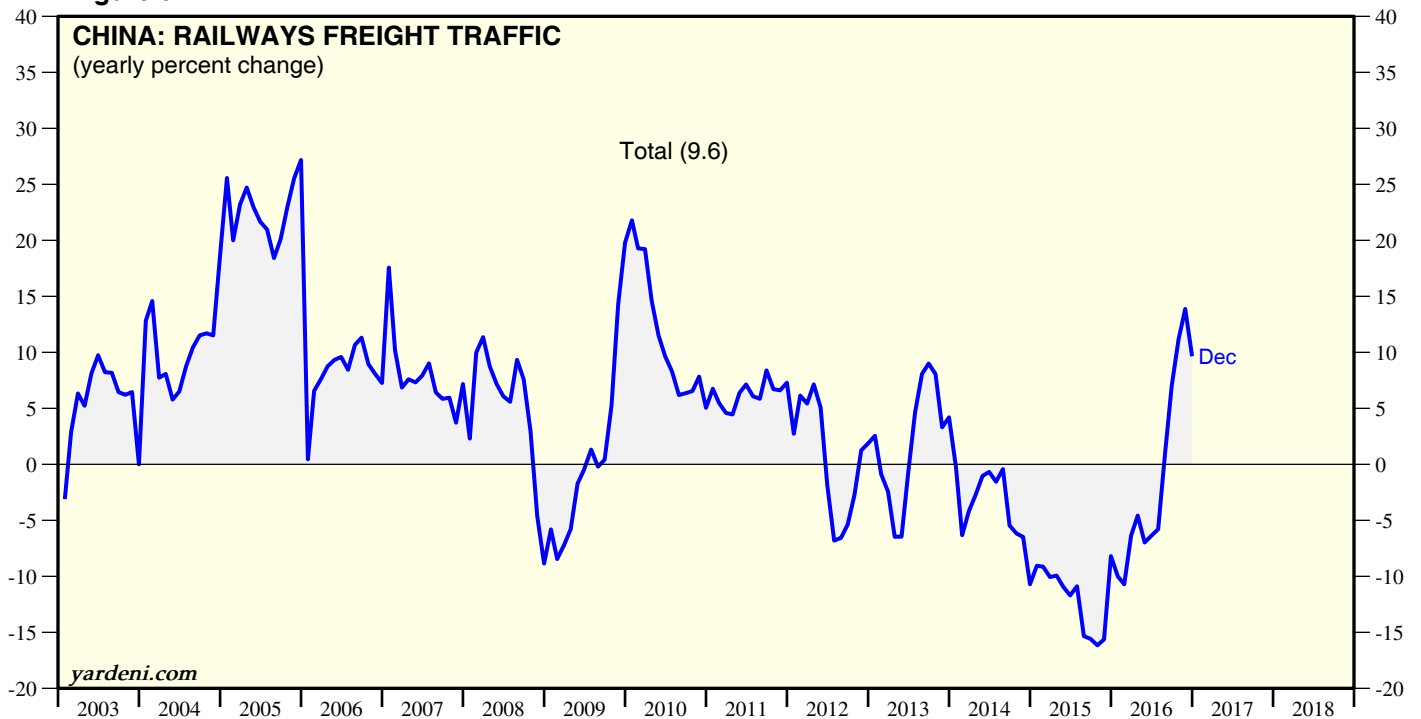
* 12-month change in non-gold international reserves minus 12-month sum of the merchandise trade surplus (deficit).
Source: China Customs and Haver Analytics.

Figure 5.



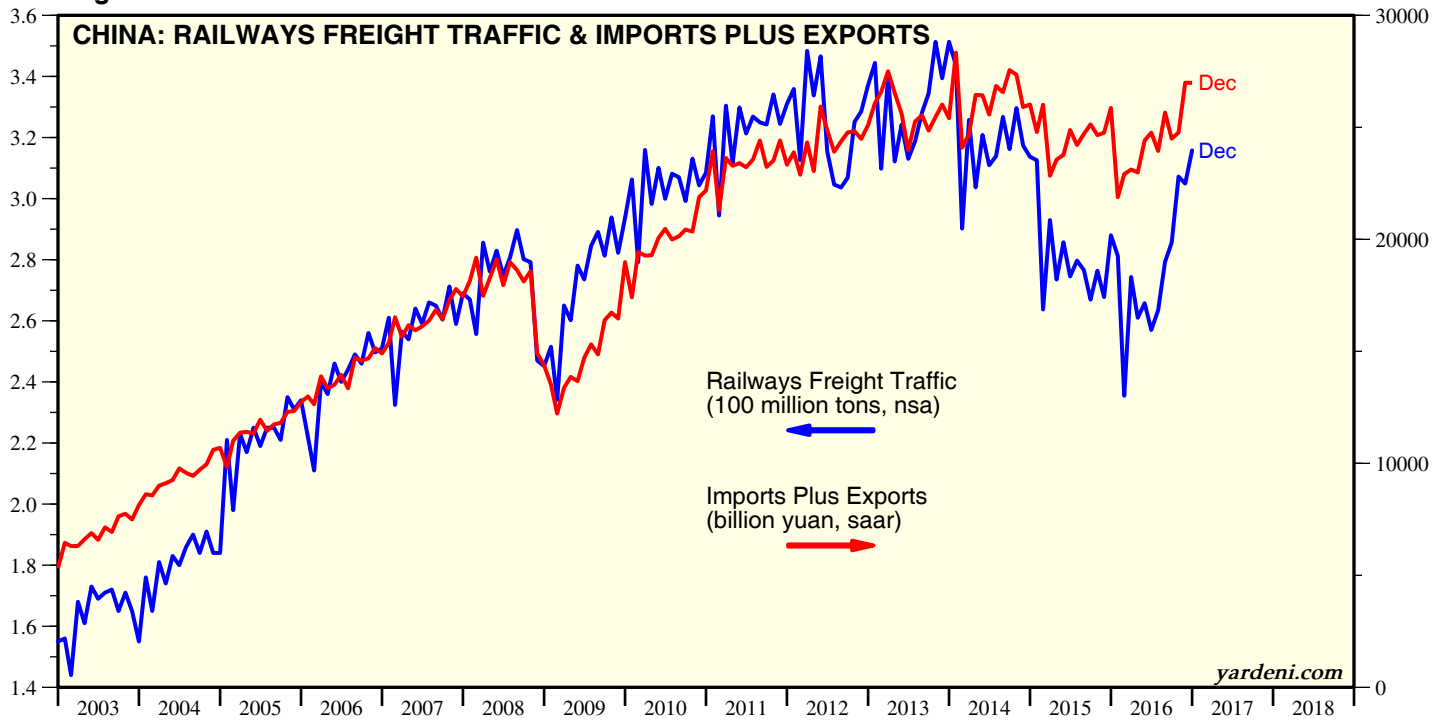
Source: China National Bureau of Statistics.

Figure 6.



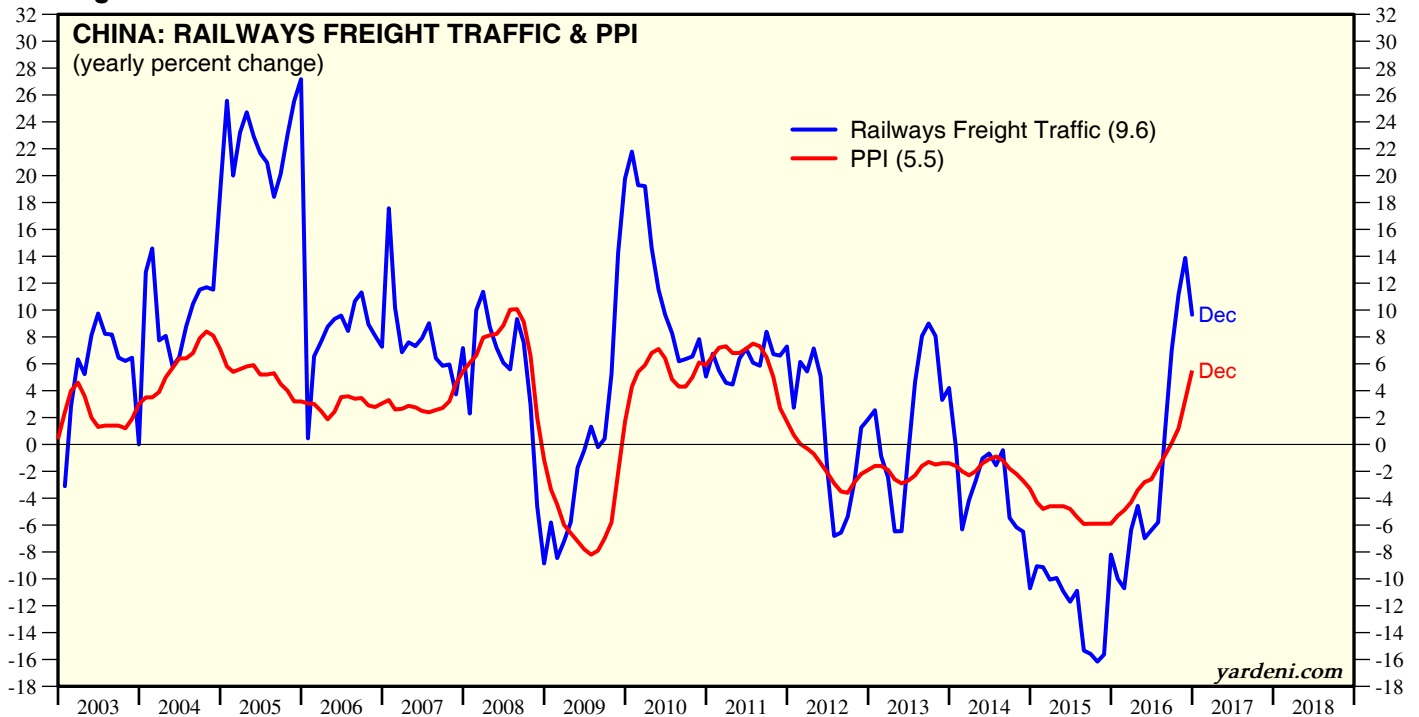
Source: China National Bureau of Statistics.

Figure 7.



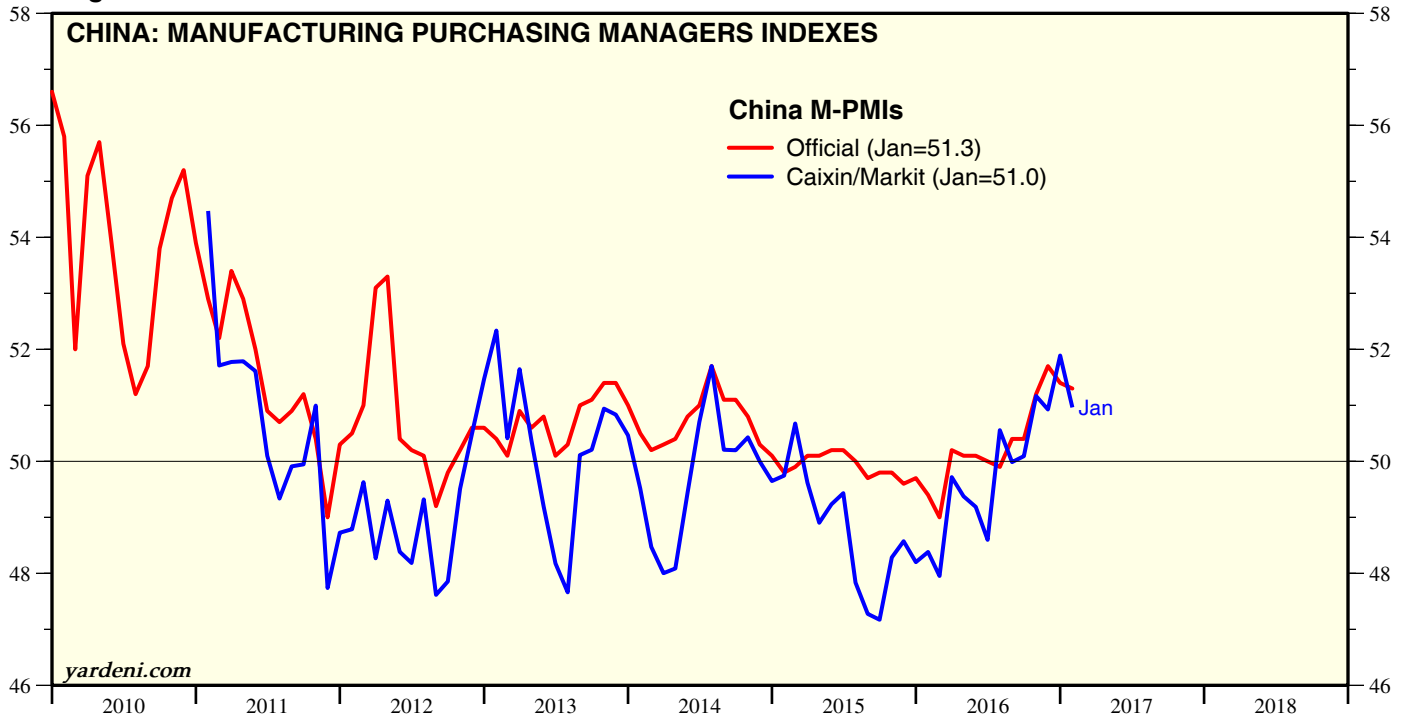
Source: China National Bureau of Statistics, China Customs, and Haver Analytics.

Figure 8.



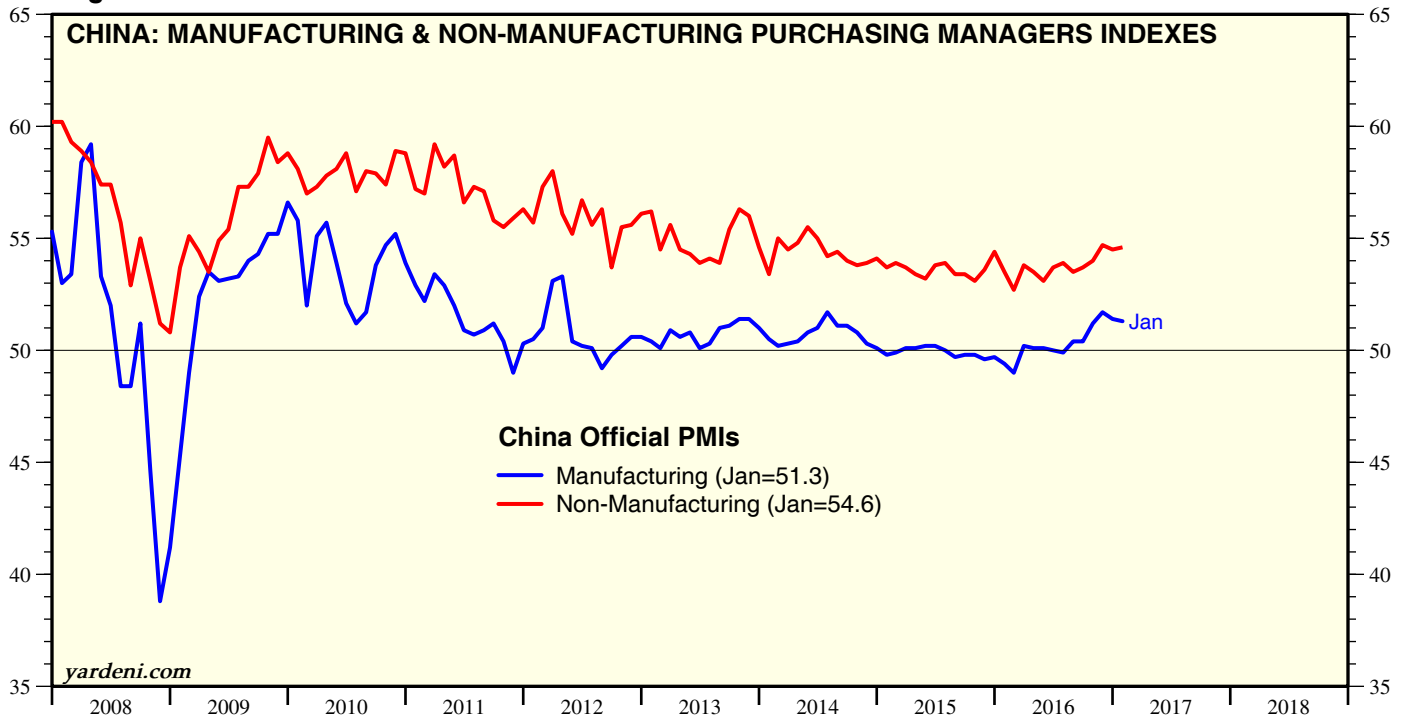
Source: China National Bureau of Statistics.

Figure 9.



Source: Markit and China Federation of Logistics & Purchasing.

Figure 10.



Source: China Federation Logistics & Purchasing and Haver Analytics.

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