

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 27, 2017

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Mali Quintana

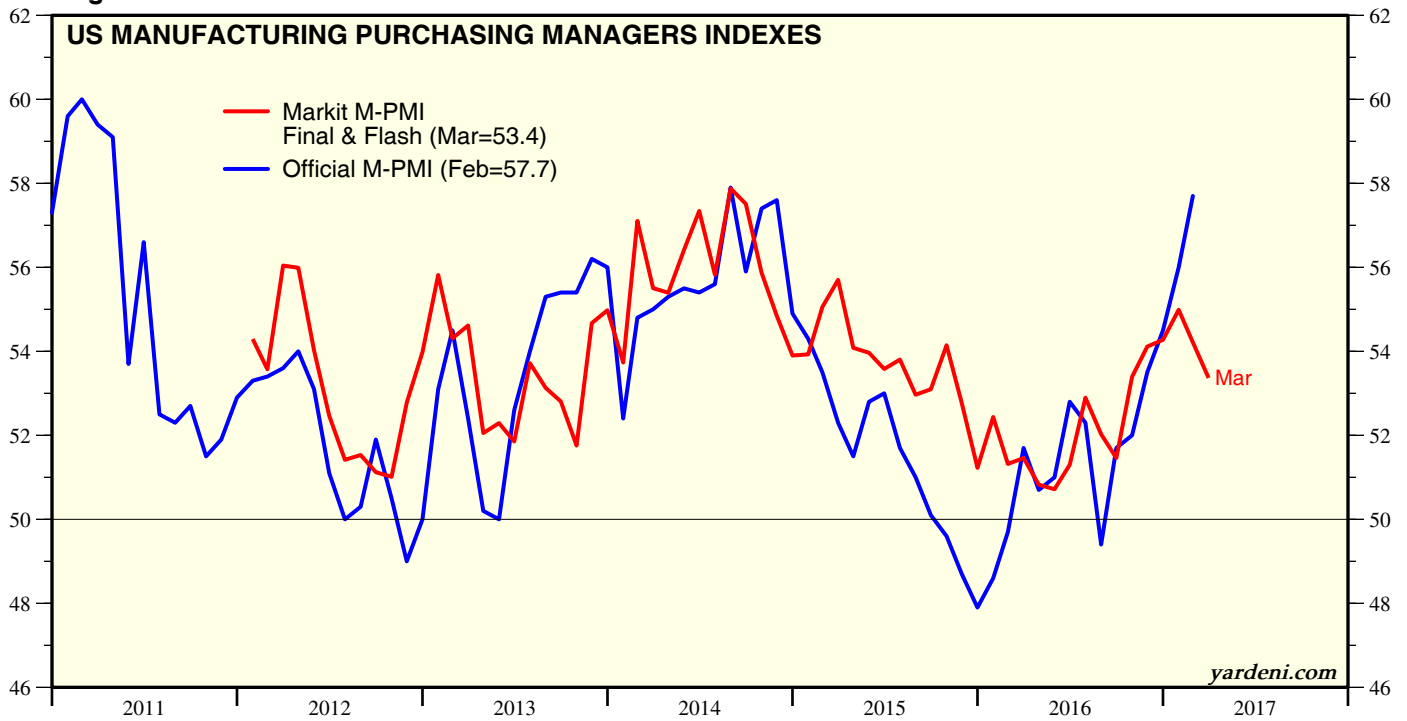
480-664-1333
aquintana@yardeni.com

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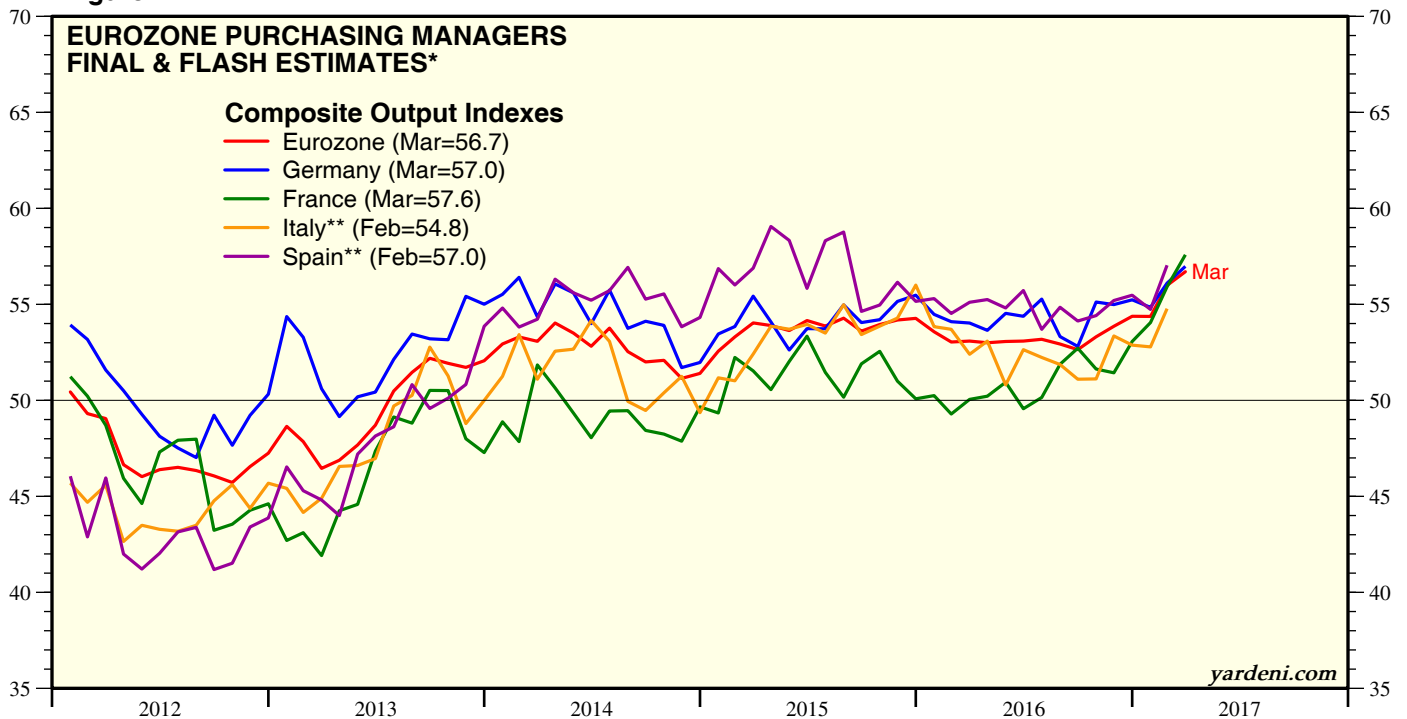
thinking outside the box

Figure 1.



Source: Markit and Institute for Supply Management.

Figure 2.

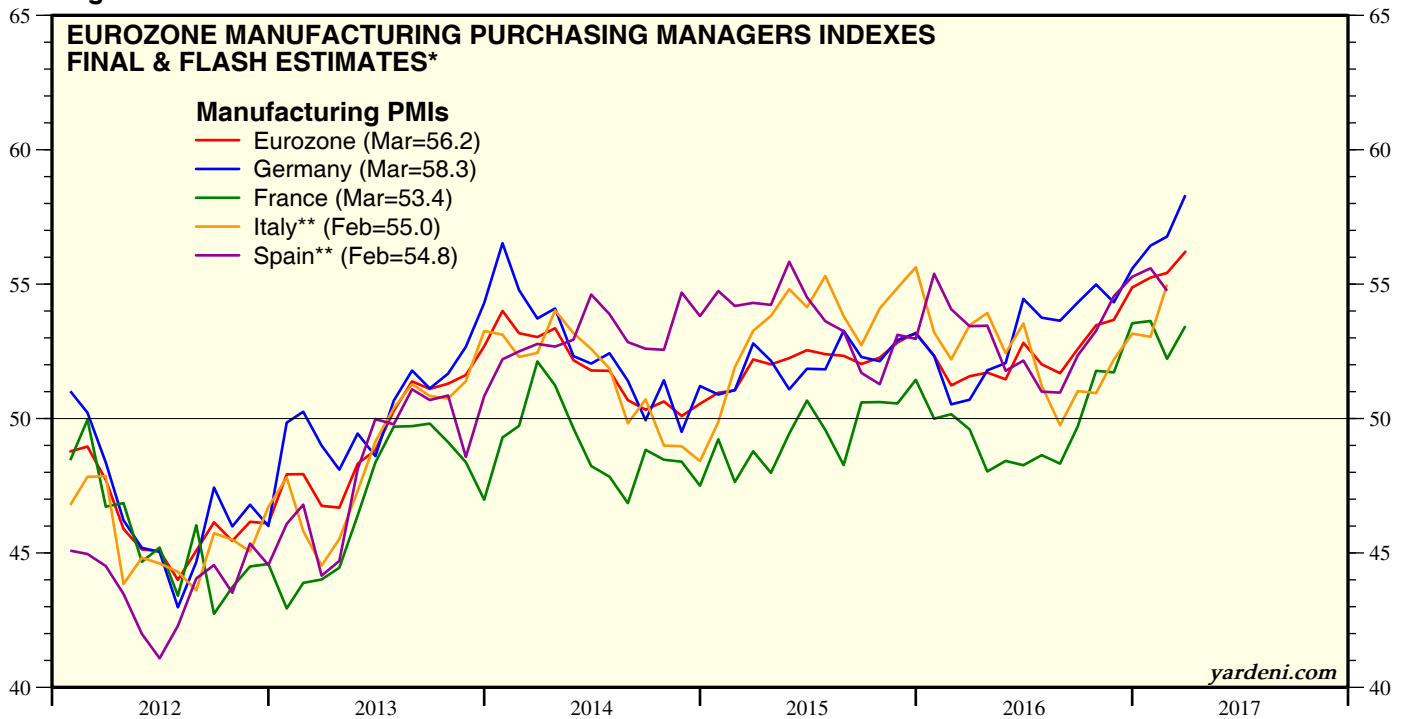


* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

** Flash estimates not available for Italy and Spain.

Source: Markit and Haver Analytics.

Figure 3.

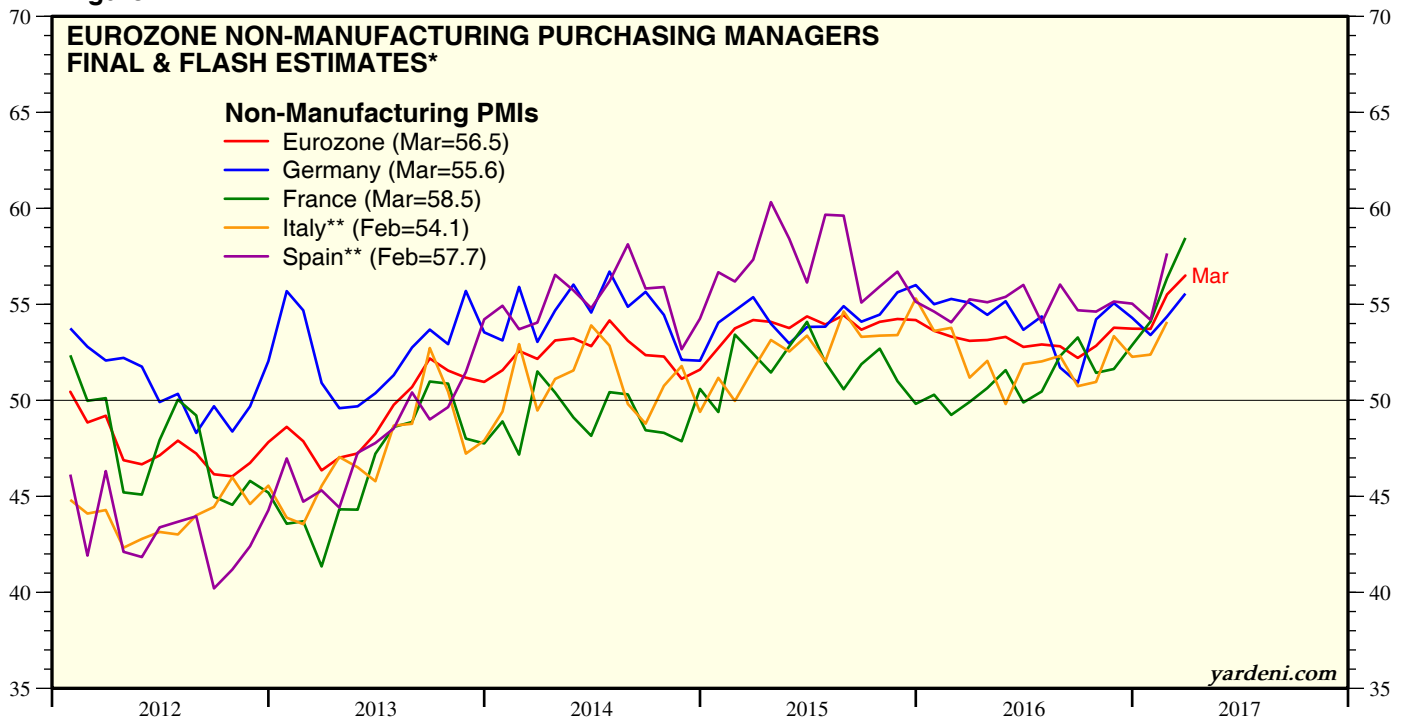


* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

** Flash estimates not available for Italy and Spain.

Source: HSBC, Markit, and Haver Analytics.

Figure 4.

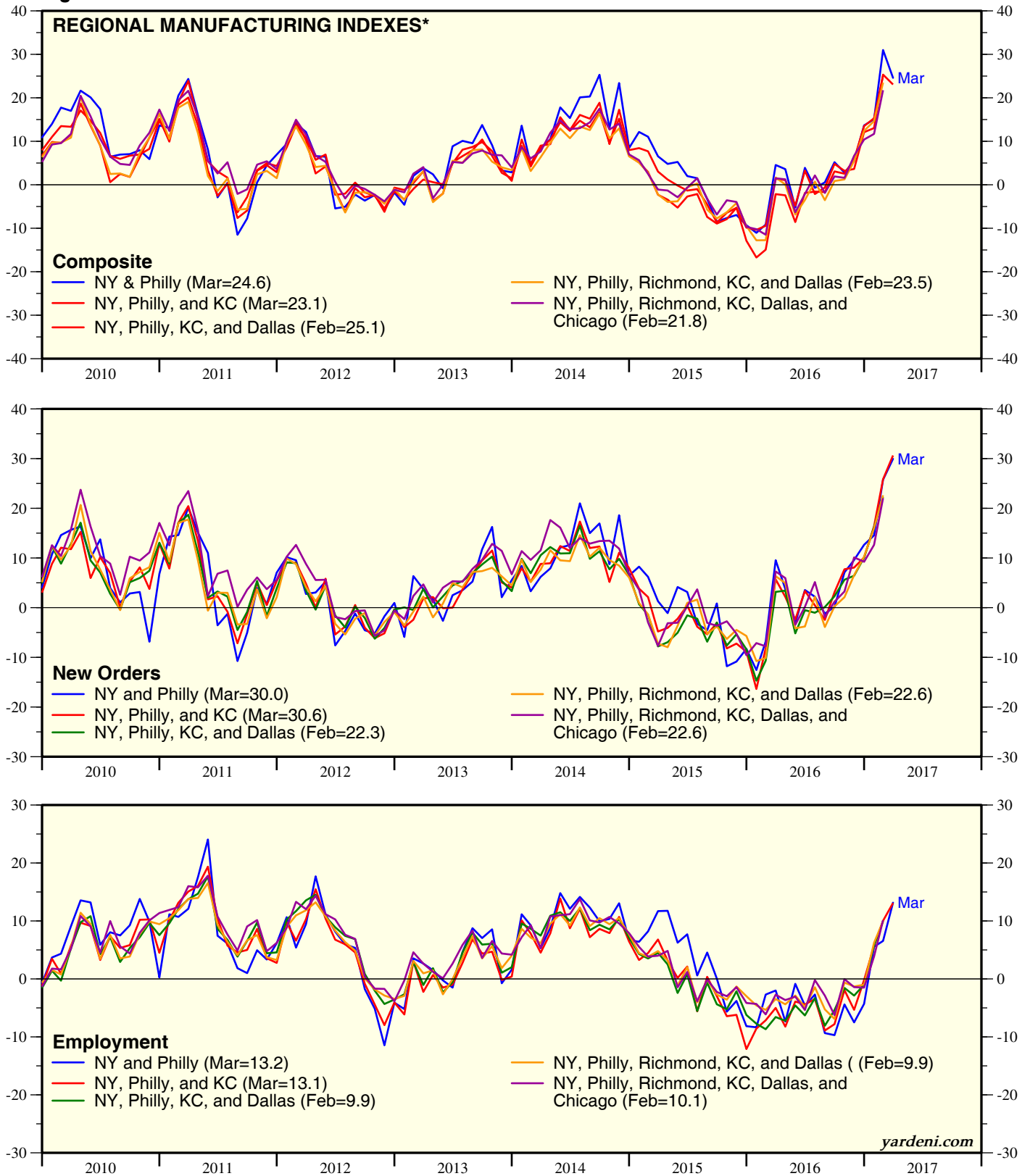


* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

** Flash estimates not available for Italy and Spain.

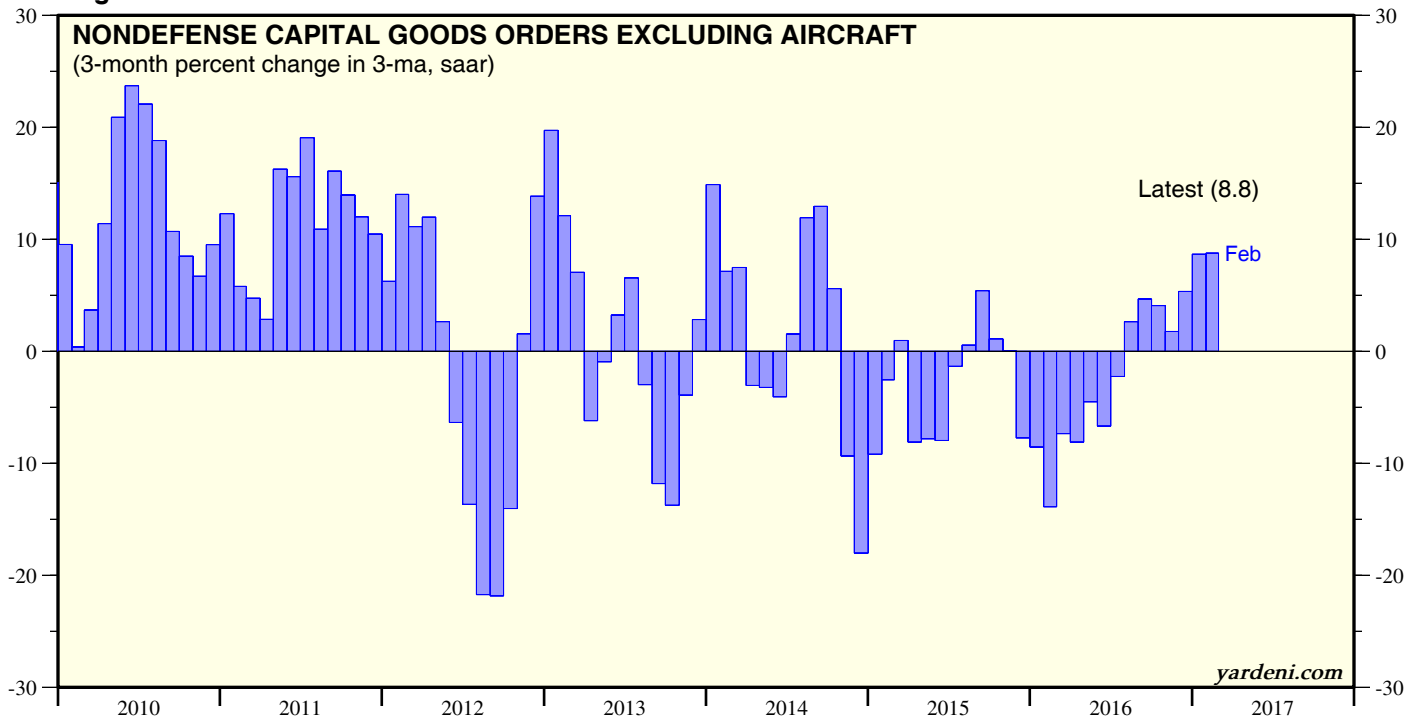
Source: Markit and Haver Analytics.

Figure 5.



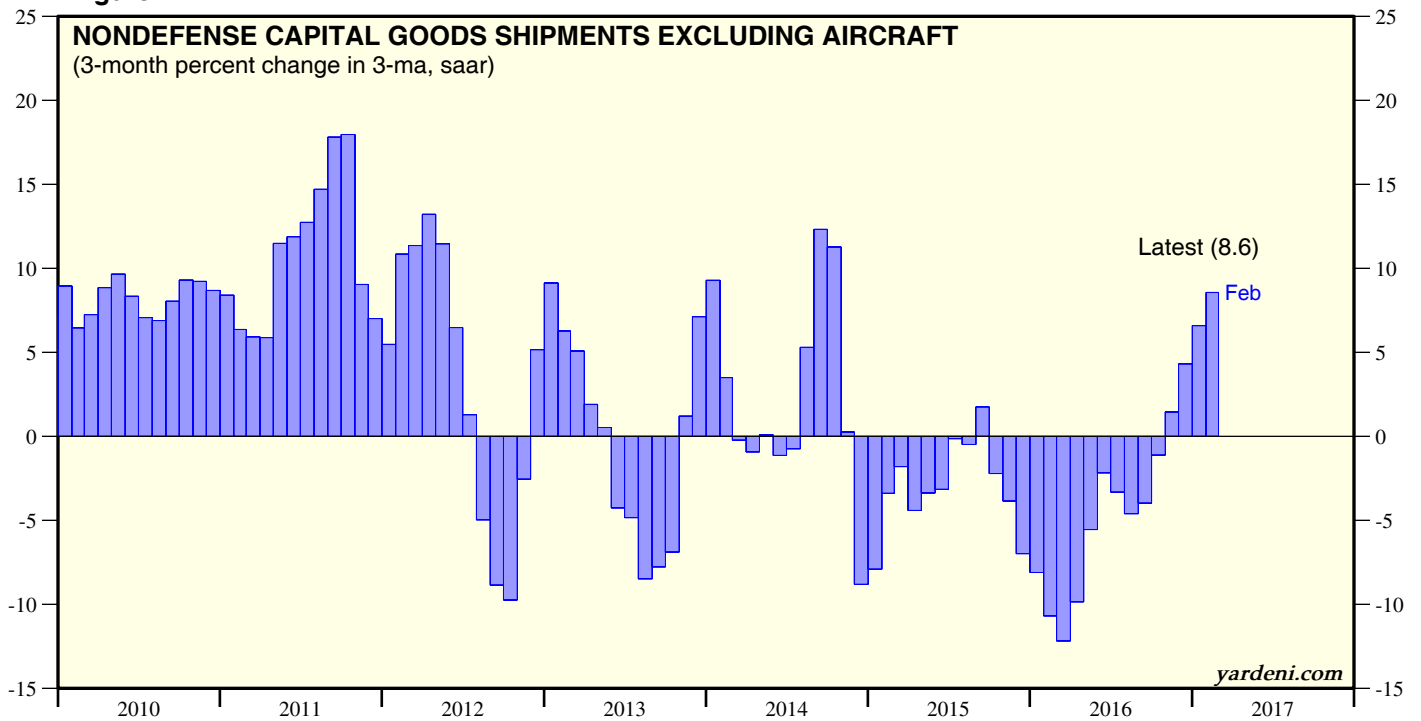
* Production index used in composite index for Dallas region (viewed by Dallas Fed as key measure of manufacturing conditions). Chicago contains both manufacturing and non-manufacturing firms with global operations.
 Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, Dallas, and Deutsche Borse Group.

Figure 6.



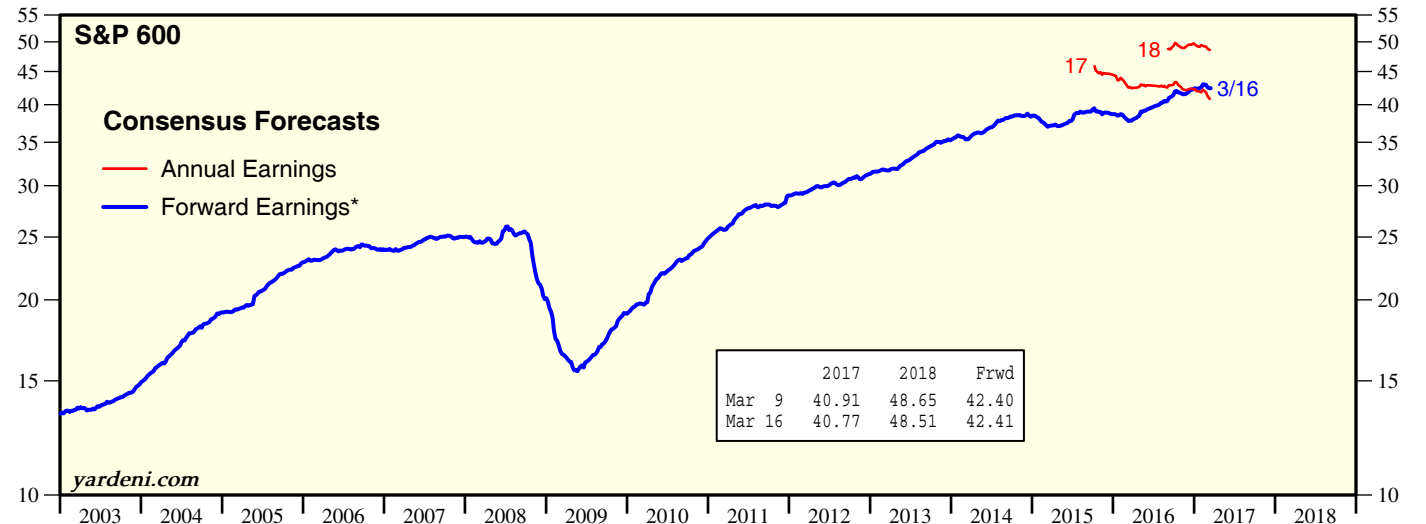
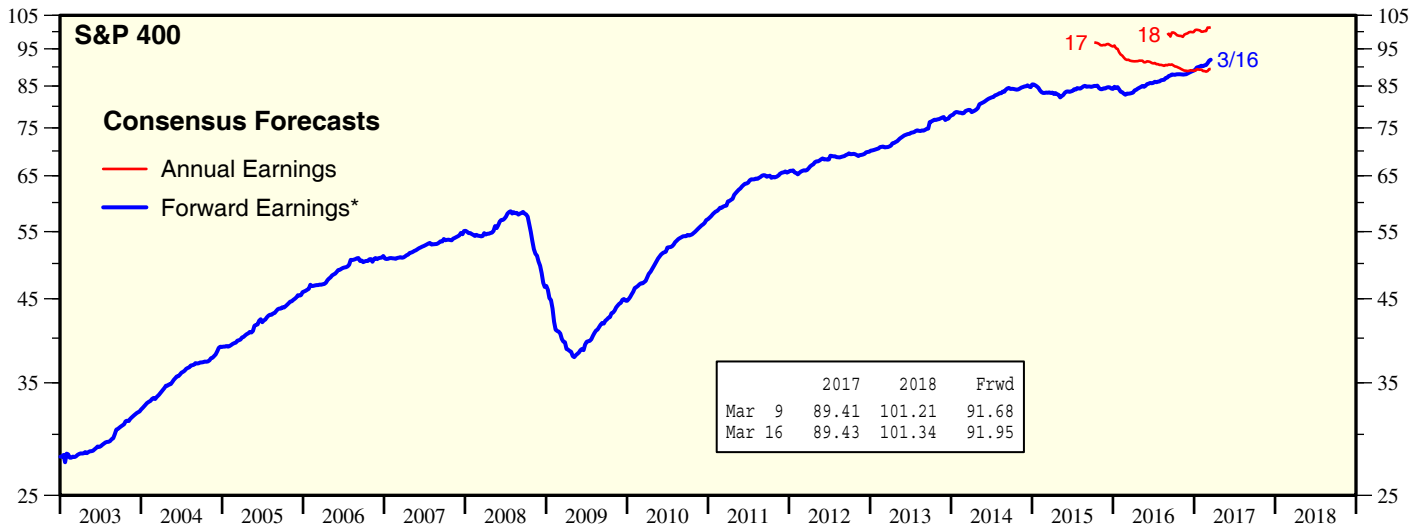
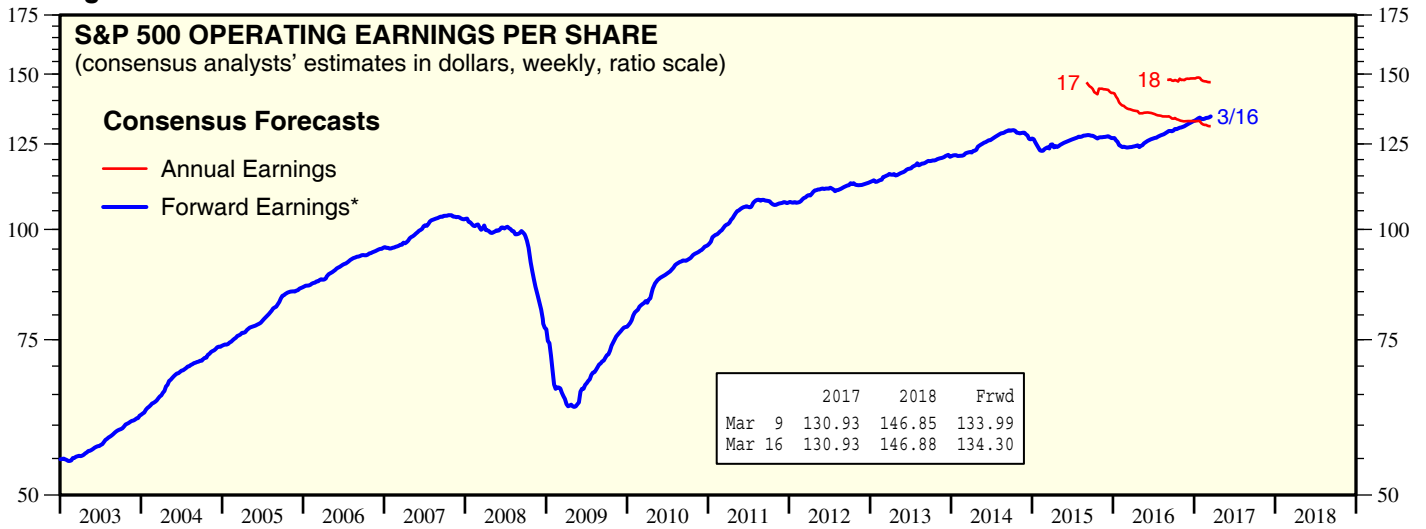
Source: Census Bureau.

Figure 7.



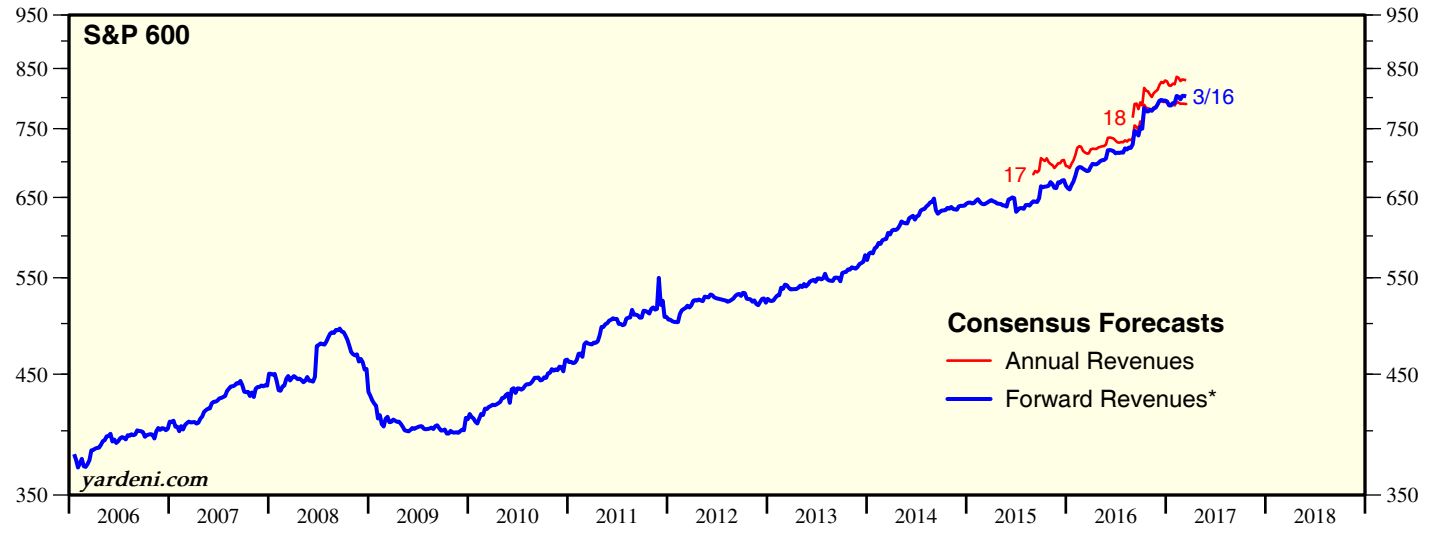
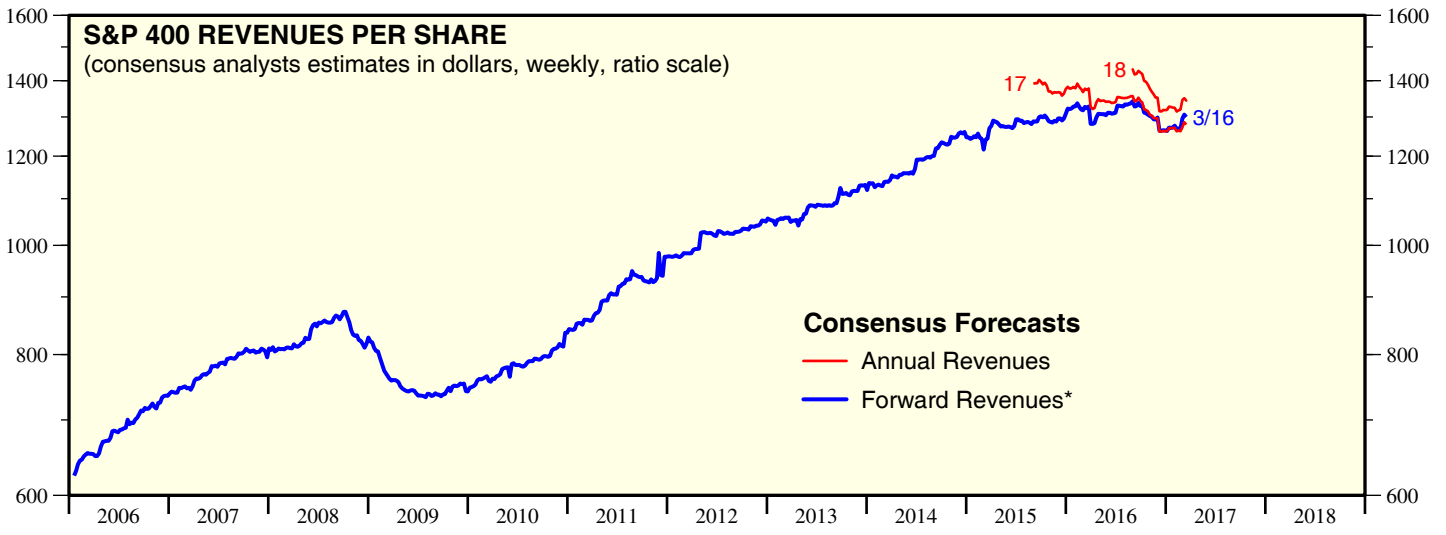
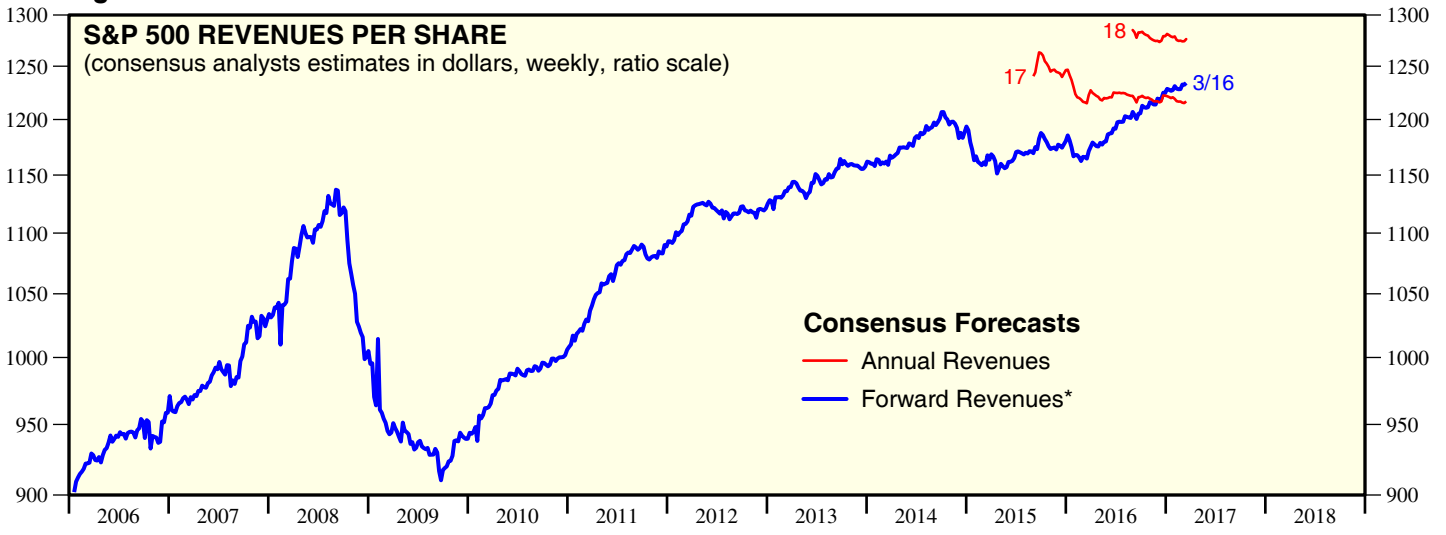
Source: Census Bureau.

Figure 8.



* Time-weighted average of consensus operating earnings estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

Figure 9.



* Time-weighted average of consensus revenue estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

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