

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*April 6, 2017*

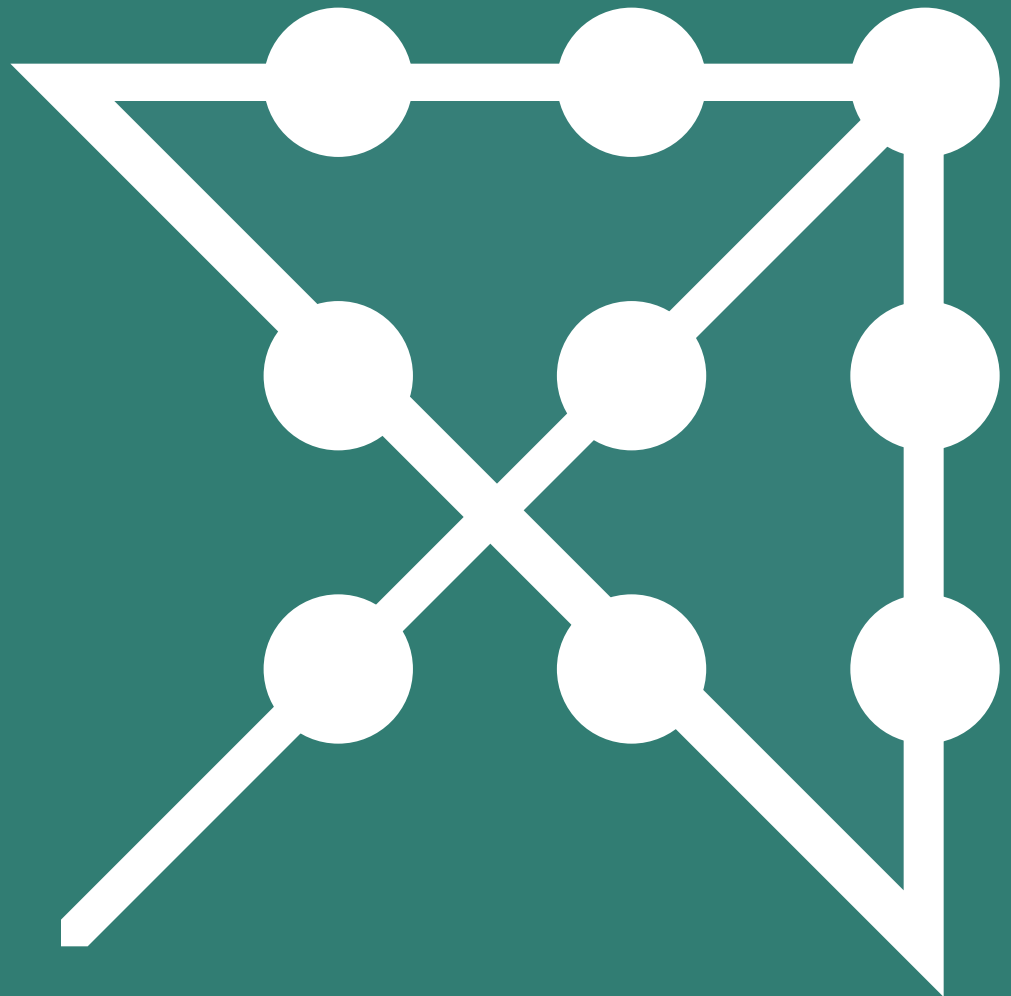
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**Mali Quintana**

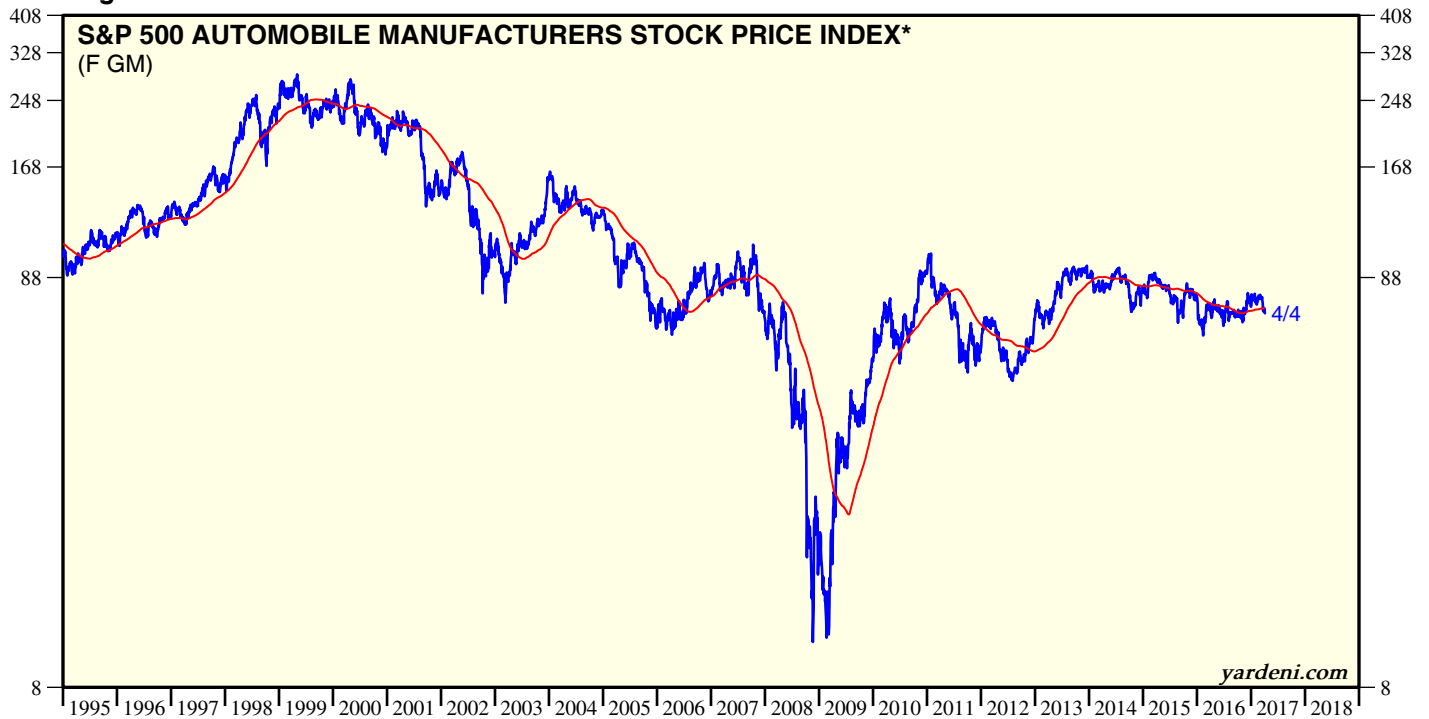
480-664-1333  
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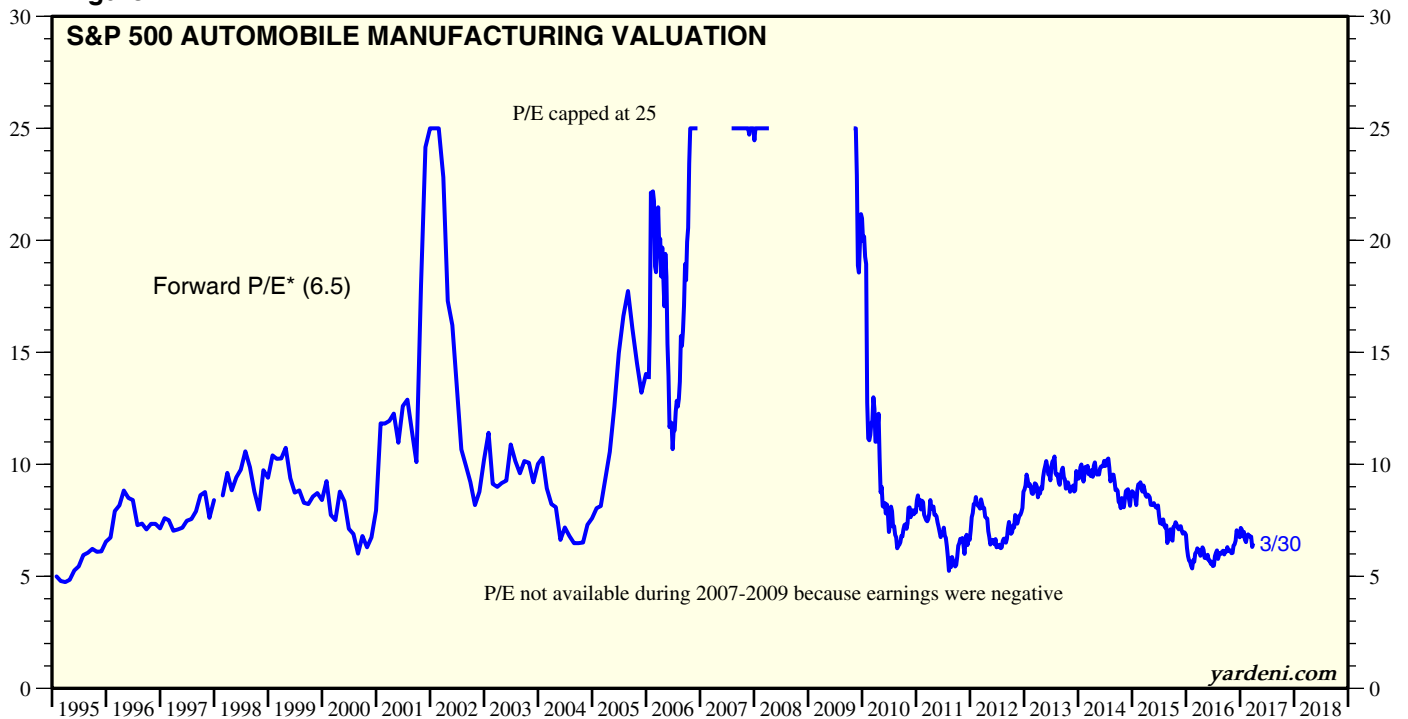
*thinking outside the box*

**Figure 1.**



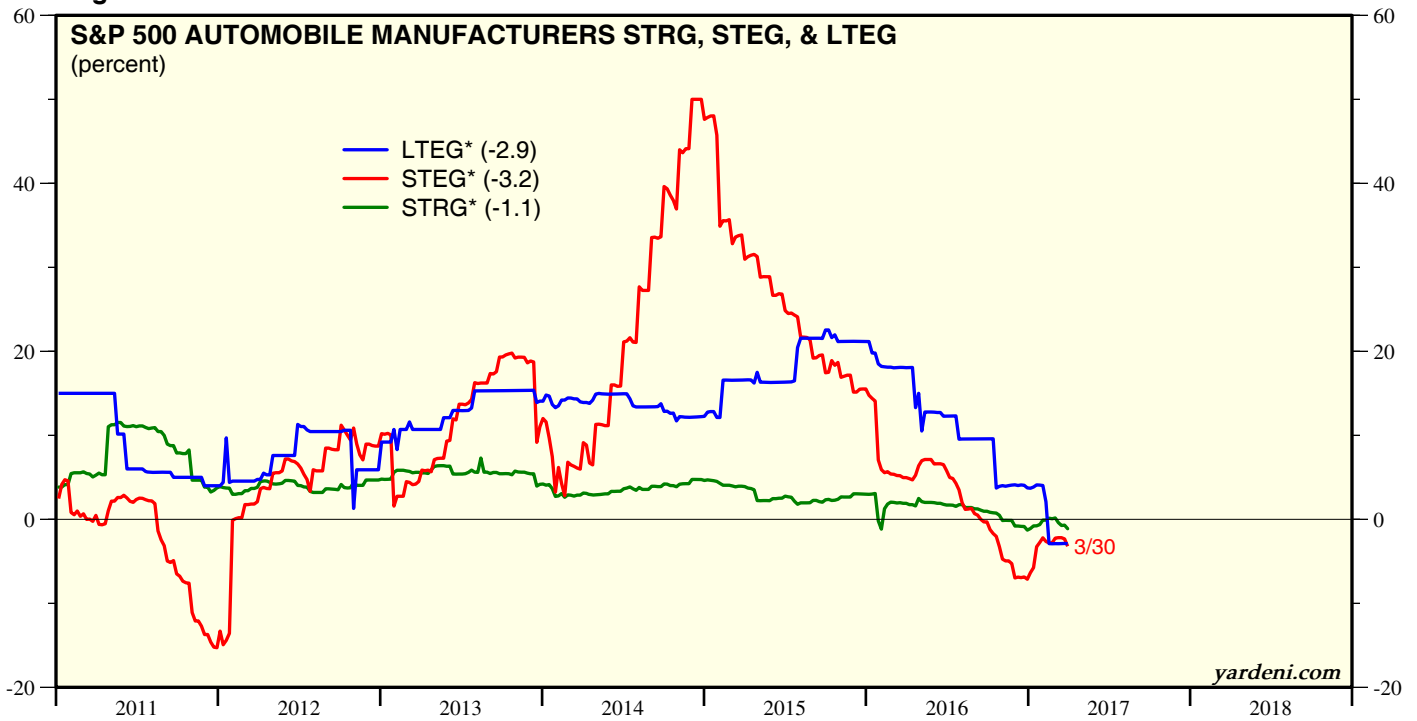
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 2.**



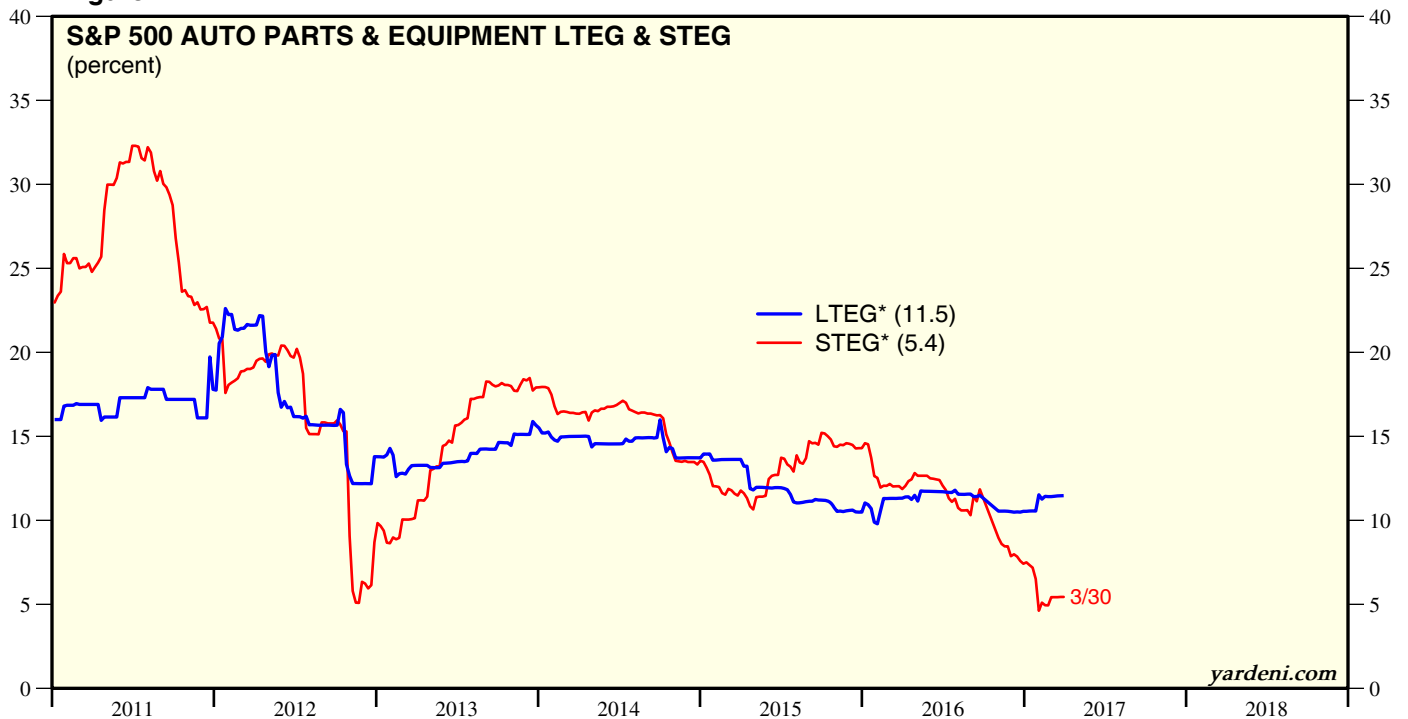
\* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.  
Source: Thomson Reuters I/B/E/S.

**Figure 3.**



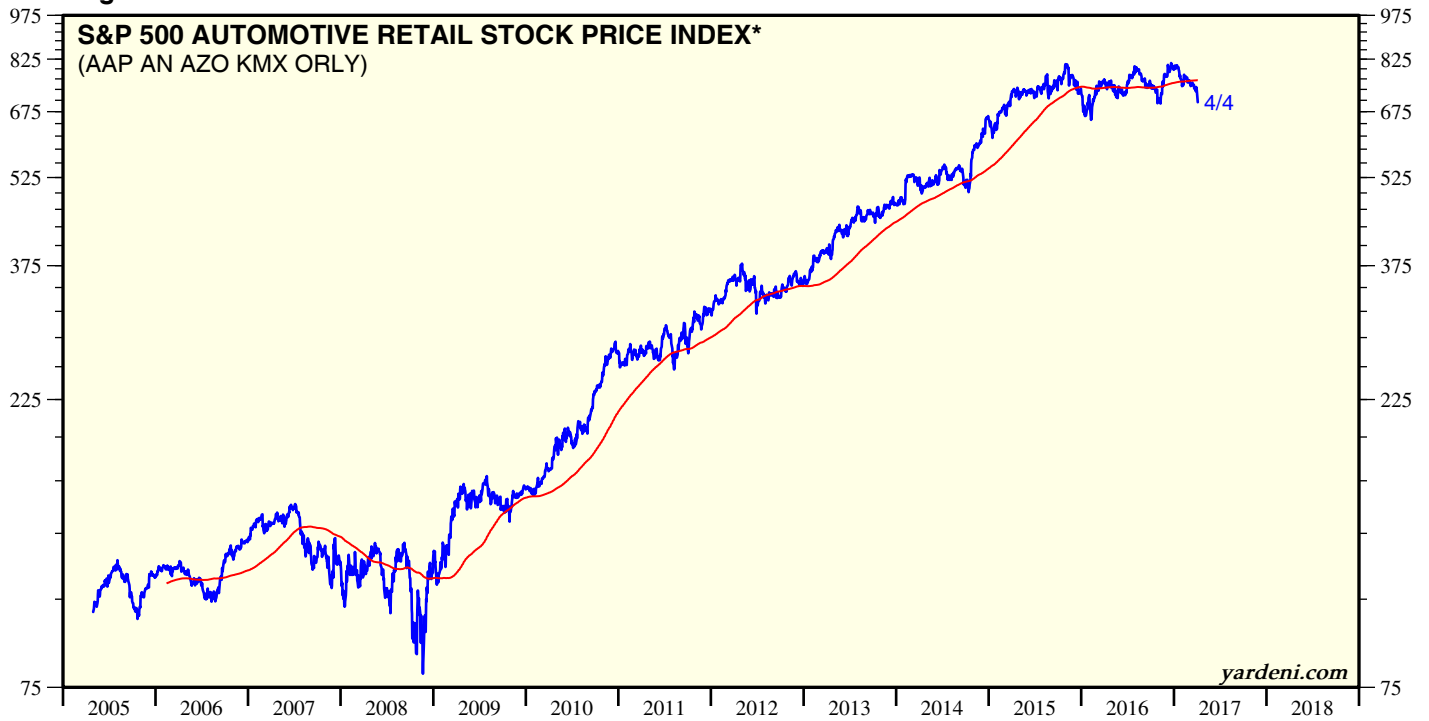
\* STEG: 12-month (52-week) forward consensus expected earnings growth. STRG: 12-month (52-week) forward consensus expected revenue growth. LTEG: 5-year consensus expected earnings growth. Source: Thomson Reuters I/B/E/S.

**Figure 4.**



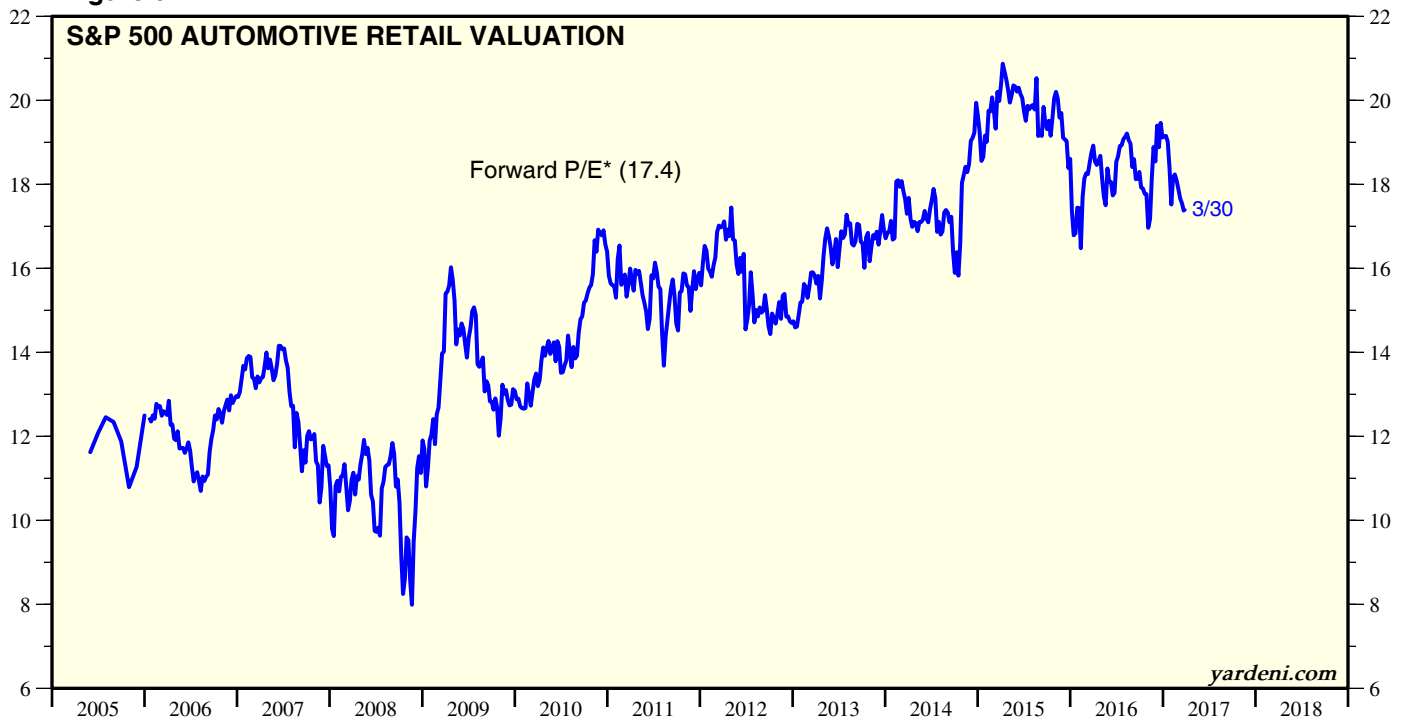
\* STEG: 12-month (52-week) forward consensus expected earnings growth. LTEG: 5-year forward consensus expected earnings growth. Source: Thomson Reuters I/B/E/S.

**Figure 5.**



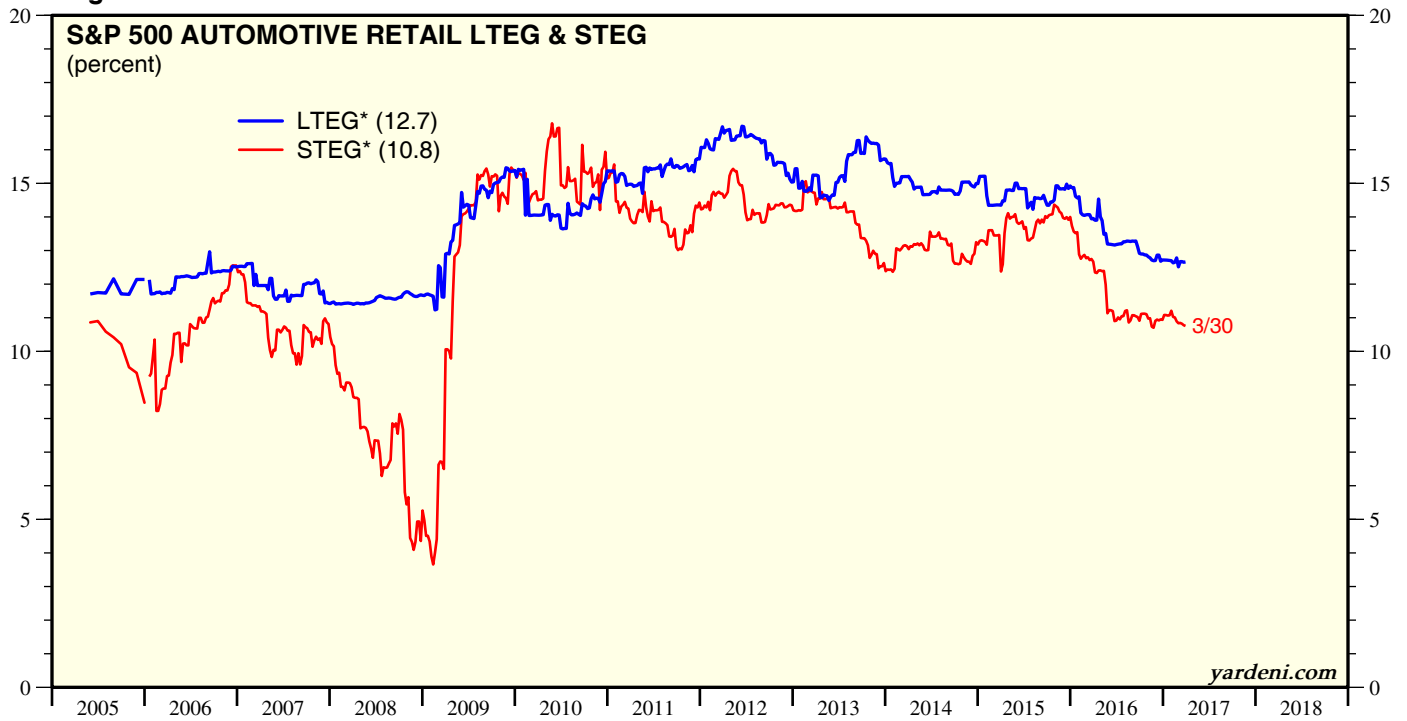
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 6.**



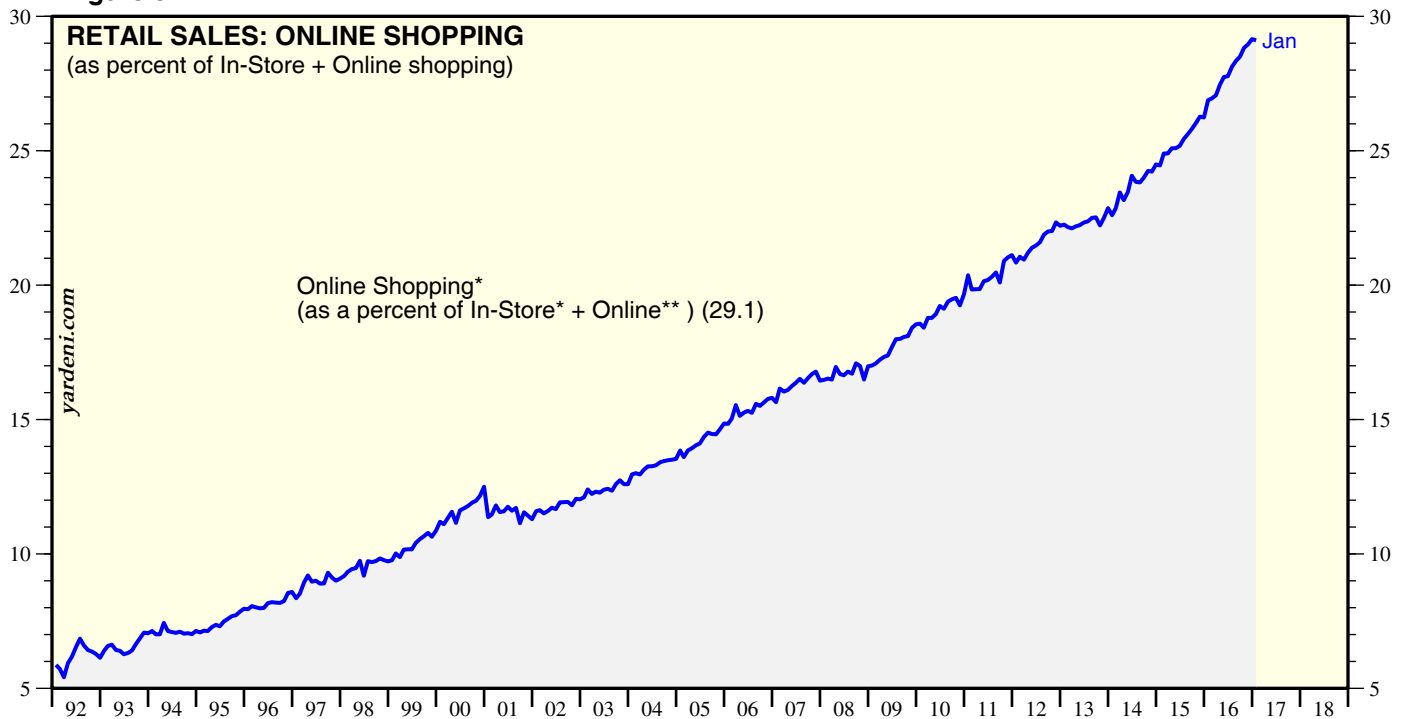
\* Price divided by forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 7.**



\* STEG: 12- month (52-week) forward consensus expected earnings growth. LTEG: 5-year forward consensus expected earnings growth. Monthly data through 2005, then weekly.  
Source: Thomson Reuters I/B/E/S.

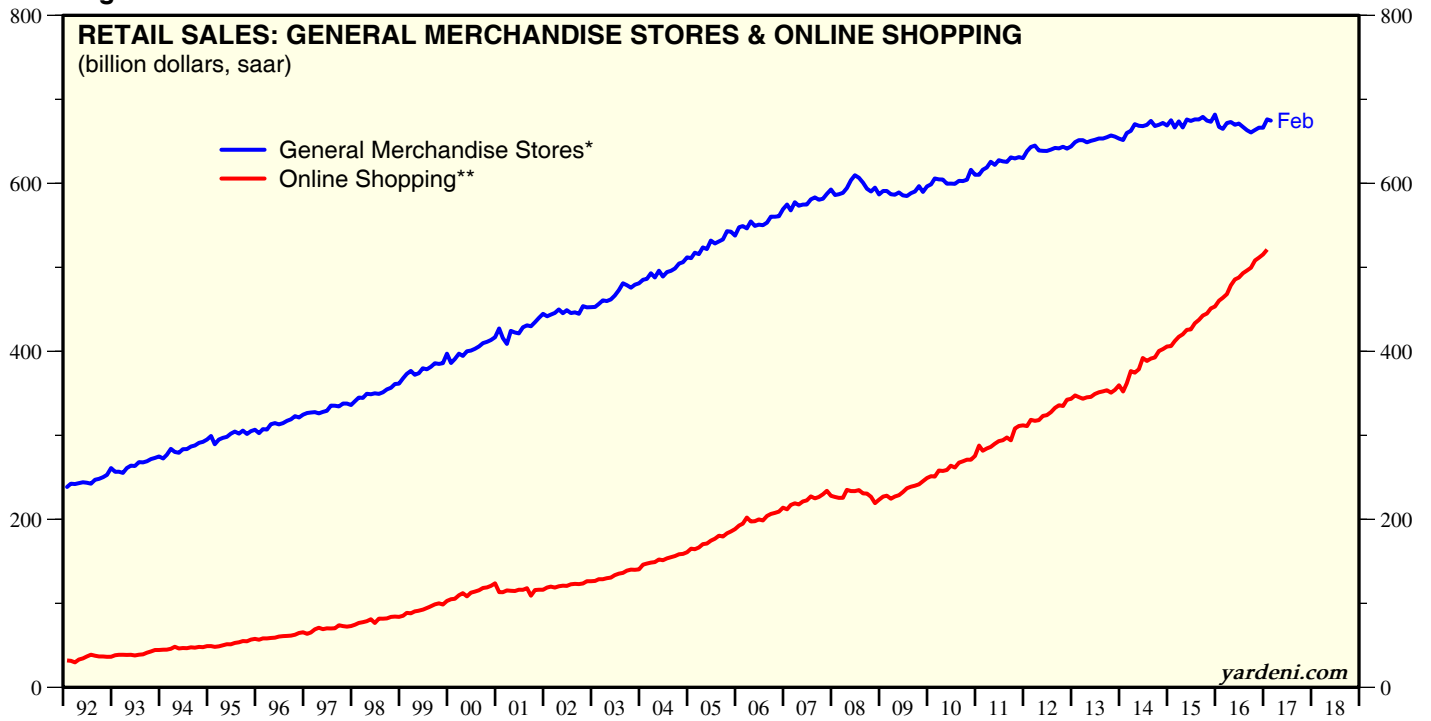
**Figure 8.**



\* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

\*\* Electronic shopping and mail order houses.  
Source: Census Bureau and Haver Analytics.

**Figure 9.**



\* Department stores, warehouse clubs, and supercenters.

\*\* Electronic shopping and mail order houses.

Source: Census Bureau.

**Figure 10.**

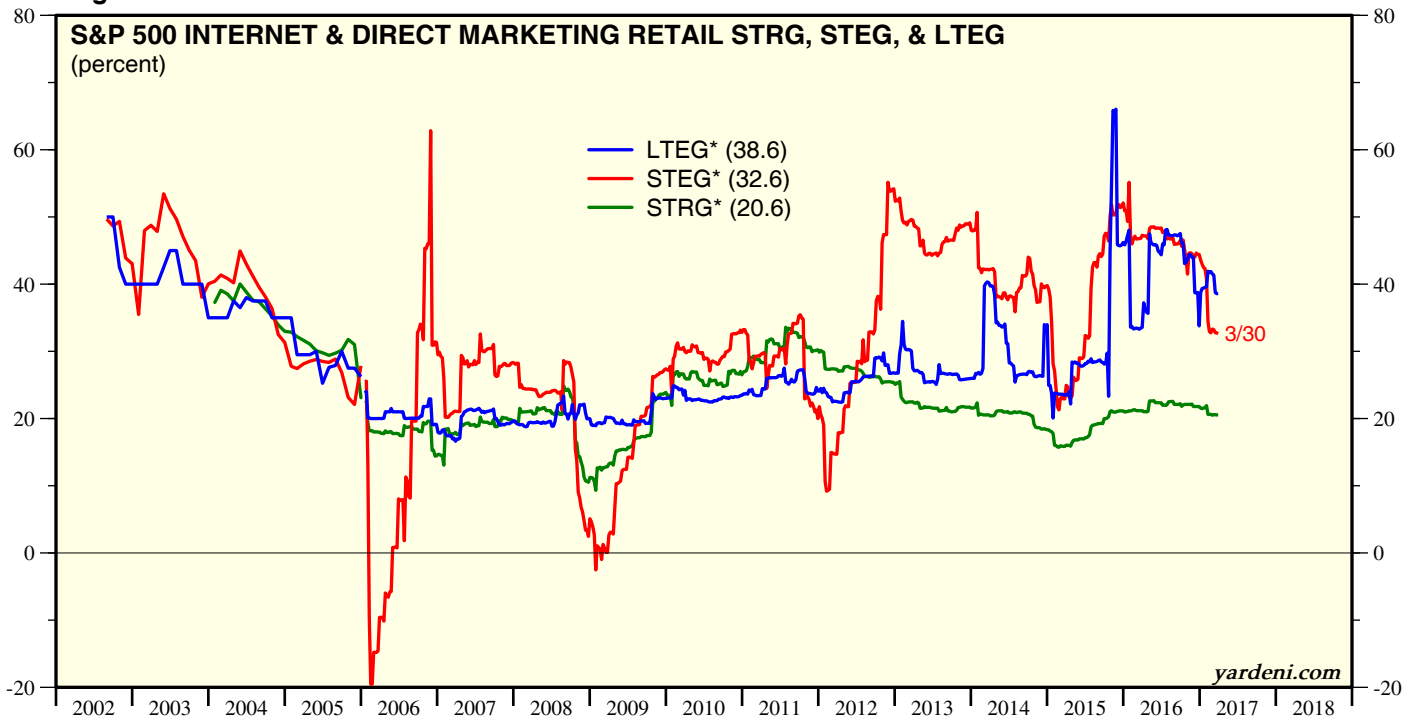


— 200-day moving average.

\* Ratio scale.

Source: Standard & Poor's and Haver Analytics.

**Figure 11.**



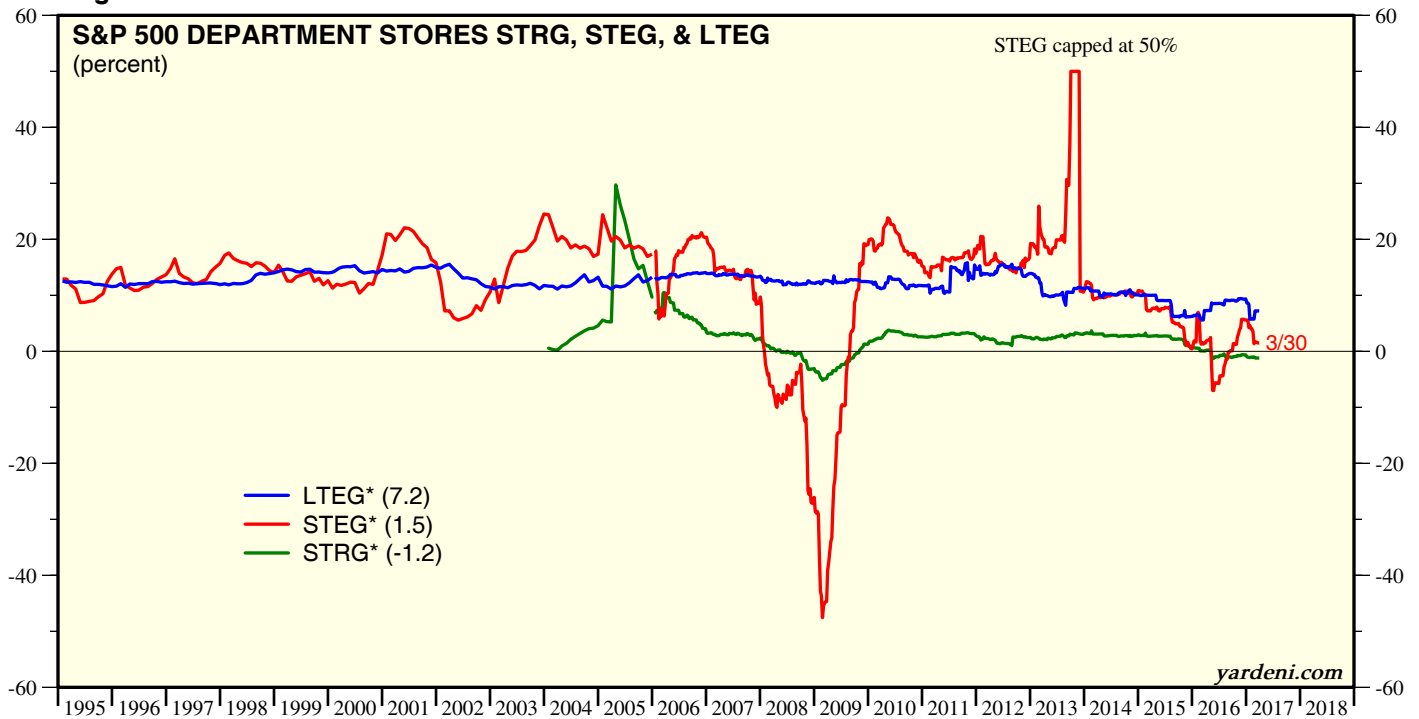
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**Figure 12.**



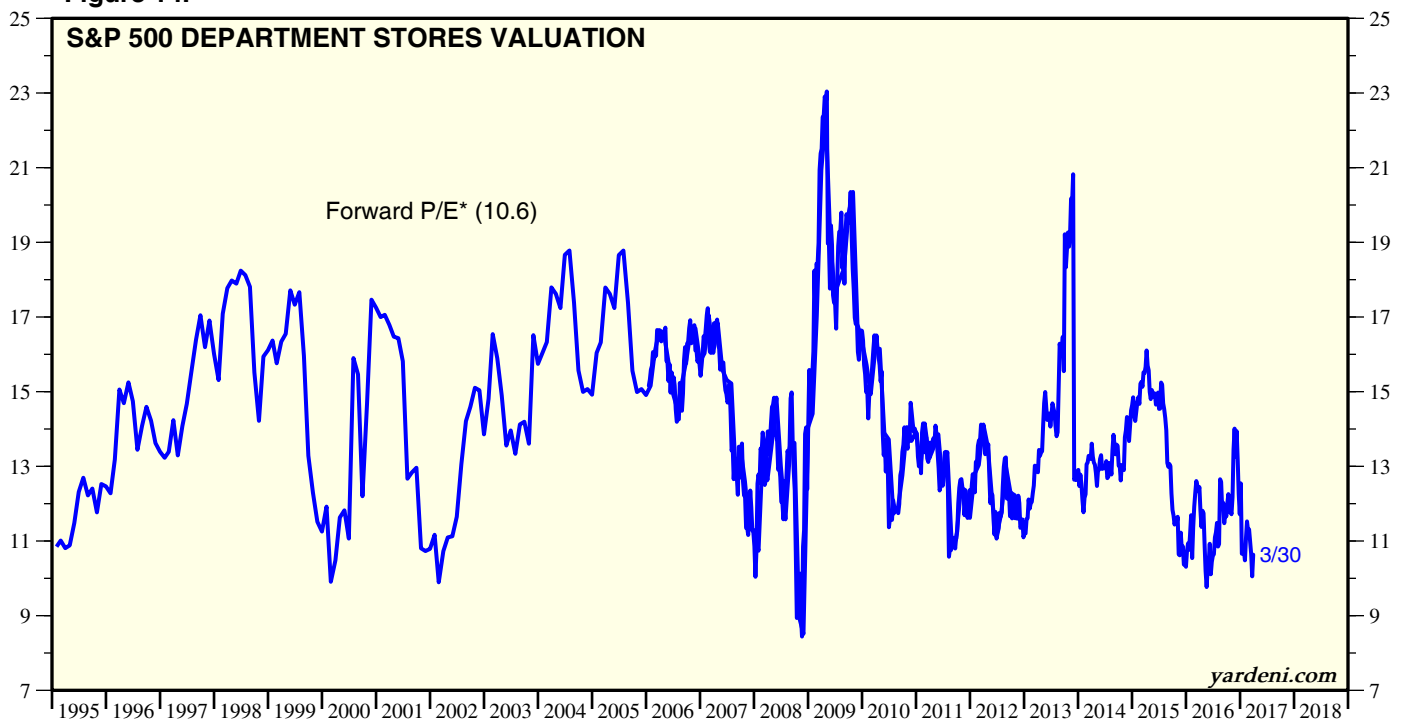
\* Price divided by forward consensus expected operating earnings per share. Source: Thomson Reuters I/B/E/S.

**Figure 13.**



\* STEG: 12-month (52-week) forward consensus expected earnings growth. STRG: 12-month (52-week) forward consensus expected revenue growth. LTEG: 5-year consensus expected earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

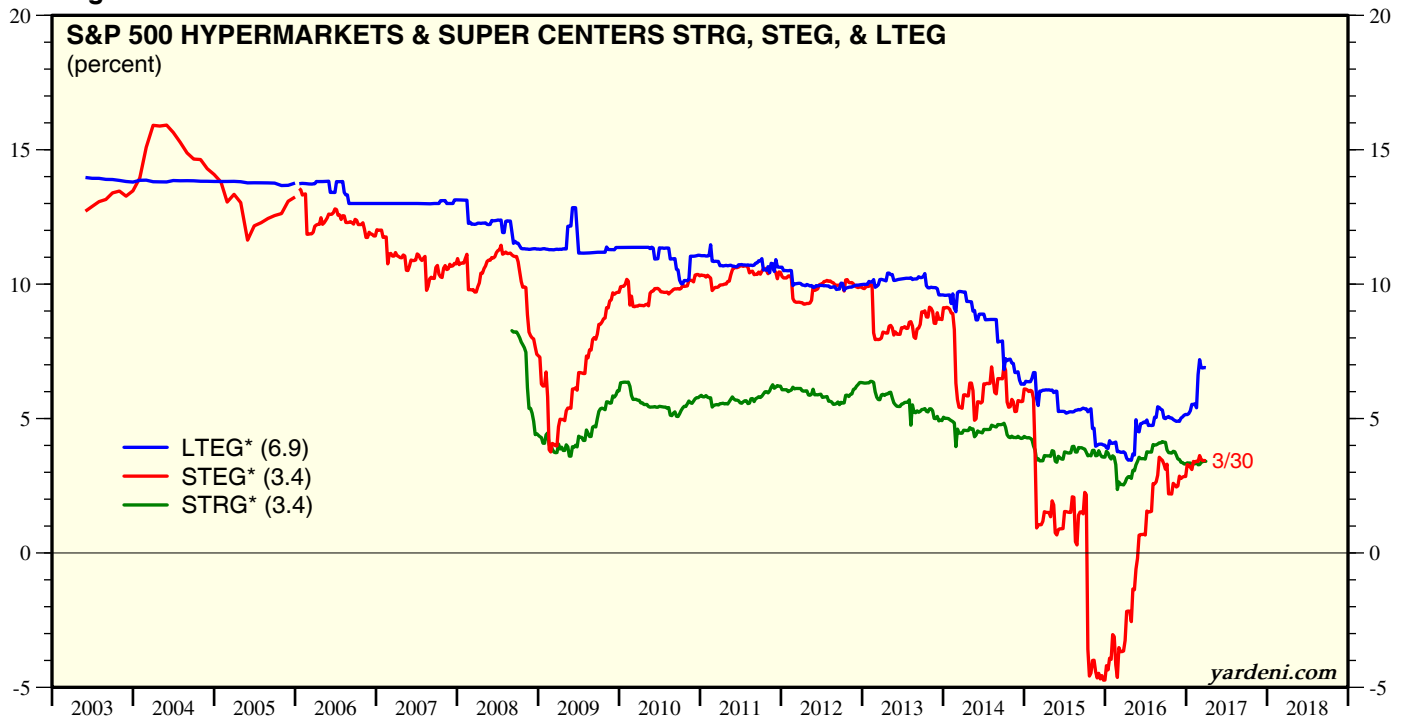
**Figure 14.**



\* Price divided by forward consensus expected operating earnings per share. Source: Thomson Reuters I/B/E/S.

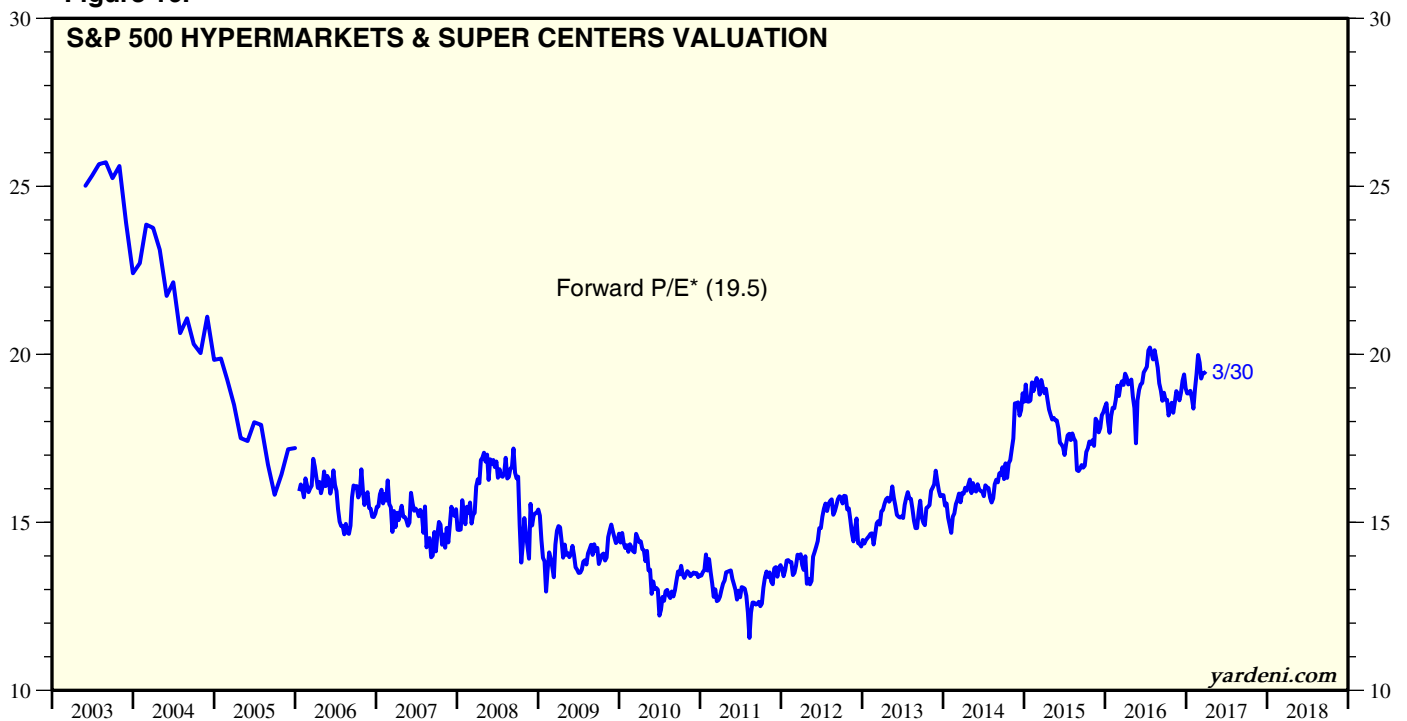


**Figure 15.**



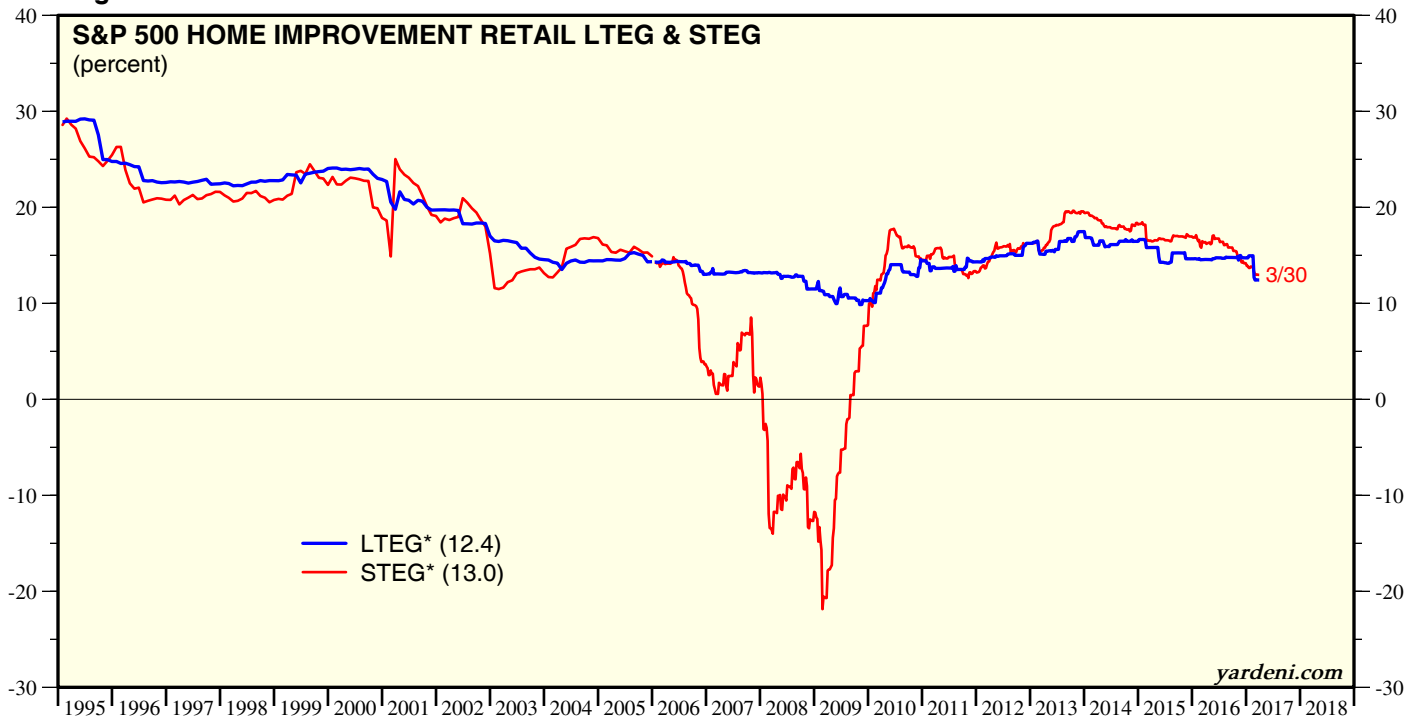
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 LTEG: 5-year consensus expected earnings growth.  
 Monthly data through 2005, weekly thereafter.  
 Source: Thomson Reuters I/B/E/S.

**Figure 16.**



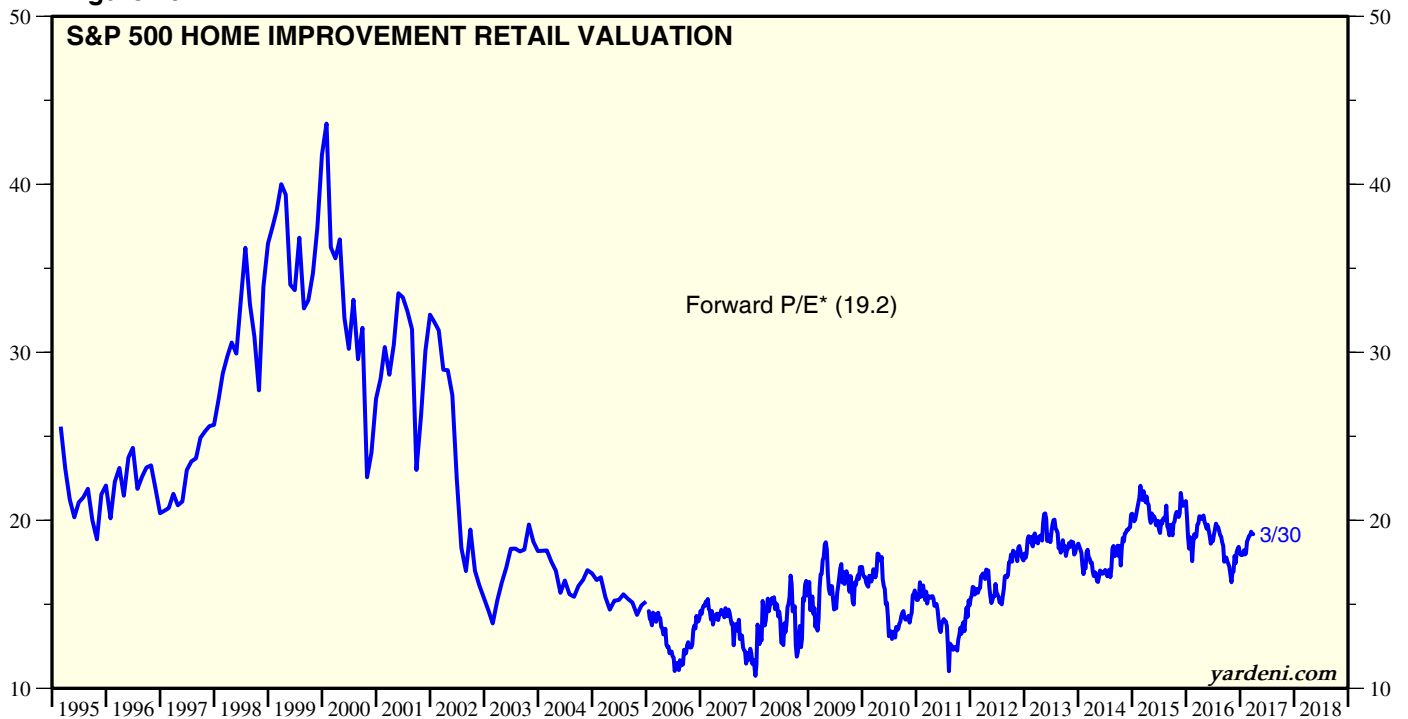
\* Price divided by forward consensus expected operating earnings per share.  
 Source: Thomson Reuters I/B/E/S.

**Figure 17.**



\* STEG: 12- month (52-week) forward consensus expected earnings growth. LTEG: 5-year forward consensus expected earnings growth. Monthly data through 2005, then weekly.  
Source: Thomson Reuters I/B/E/S.

**Figure 18.**



\* Price divided by forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

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