Chart Collection for Morning Briefing

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thinking outside the box
Figure 1.

S&P 500 SECTORS PERFORMANCE: 2017
(percent change ytd)

S&P 500 Sectors
- Consumer Discretionary (11.4)
- Consumer Staples (9.1)
- Energy (-13.2)
- Financials (0.5)
- Health Care (9.6)
- Industrials (6.9)
- Information Technology (20.0)
- Materials (6.1)
- Real Estate (3.3)
- Telecom Services (-10.4)
- Utilities (9.6)

Latest data thru: 05/30/17

Source: Standard & Poor’s.

Figure 2.

S&P 500 INFORMATION TECHNOLOGY VALUATION

Forward P/E* (18.5)

* Price divided by 12-month forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

* Using consensus 12-month forward earnings forecasts. May 2003 swings attributable mostly to index composition changes.
Source: Thomson Reuters I/B/E/S.
Figure 5.

**DOW JONES STOCK AVERAGES**
(ratio scale)

Industrials (DJIA)
Transportation (DJTA)


Figure 6.

**S&P 500 RAILROADS STOCK PRICE INDEX**
(CSX KSU NSC UNP)

Source: Standard & Poor’s and Haver Analytics.

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200-day moving average.

* Ratio scale.

Source: Standard & Poor’s and Haver Analytics.
Figure 7.

COAL CARLOADINGS
(as a percent of total railcar loadings, based on 26-wa)

Source: Atlantic Systems.

Figure 8.

RAILCAR LOADINGS EXCLUDING COAL
(thousand units, 26-wa)

Source: Atlantic Systems.
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.

Monthly data through 2005, weekly thereafter.

Source: Thomson Reuters I/B/E/S.

Figure 9.

S&P 500 RAILROADS STRG, STEG, & LTEG (percent)

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.

Source: Thomson Reuters I/B/E/S.

Figure 10.
**Figure 11.**

S&P 500 RAILROADS VALUATION

- Forward P/E* (18.5)

* Price divided by 12-month forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.

**Figure 12.**

S&P 500 AIRLINES STRG, STEG, & LTEG

- LTEG* (6.9)
- STEG* (1.9)
- STRG* (4.7)

STEGB capped at 50%

Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.
**Figure 13.**

S&P 500 AIRLINES STOCK PRICE INDEX*

(AAL ALK DAL LUV UAL)

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200-day moving average.

* Ratio scale.

Source: Standard & Poor’s and Haver Analytics.

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**Figure 14.**

S&P 500 TRUCKING STOCK PRICE INDEX*

(JBHT R)

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200-day moving average.

* Ratio scale.

Source: Standard & Poor’s and Haver Analytics.
**Figure 15.**

ATA TRUCK TONNAGE INDEX
(2000=100, sa)

Source: American Trucking Association.

**Figure 16.**

MEDIUM-WEIGHT & HEAVY TRUCK SALES*
(thousand units, saar)

Total (392.0)

* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.
Source: Bureau of Economic Analysis.
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.

Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.
Figure 19.

S&P 500 TRUCKING VALUATION

Forward P/E* (17.7)

* Price divided by 12-month forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.