Figure 1.

WORLD EXPORTS (VOLUME)
(2000=100, sa, ratio scale)

Source: CPB Netherlands Bureau for Economic Policy.

Figure 2.

MEASURES OF WORLD TRADE GROWTH
(yearly percent change)

Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.
Figure 3.

**WORLD EXPORTS (VOLUME) & US INDUSTRIAL PRODUCTION**
(Yearly percent change)

Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

Figure 4.

**WEST COAST PORTS CONTAINER TRAFFIC* & MERCHANDISE EXPORTS**

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.
Figure 5.

WEST COAST PORTS CONTAINER TRAFFIC* & MERCHANDISE IMPORTS

Real Merchandise Imports (billions dollars, saar)

Inbound (thousand TEUs, 12-month sum)

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

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Figure 6.

WEST COAST PORTS CONTAINER TRAFFIC* & REAL MERCHANDISE EXPORTS & IMPORTS

Outbound Plus Inbound (thousand TEUs, 12-month sum)

Real Merchandise Exports + Imports (billions dollars, saar)

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

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Figure 7.

WEST COAST PORTS CONTAINER TRAFFIC* & INTERMODAL RAILCAR LOADINGS

Outbound Plus Inbound
(thousand TEUs, 12-month sum)

Railcar Loadings: Intermodal
(thousand units, 52-wa)

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems.

Figure 8.

INTERMODAL RAILCAR LOADINGS & REAL EXPORTS PLUS IMPORTS

Real Merchandise
Exports + Imports
(billion dollars, saar)

Railcar Loadings: Intermodal
(thousand units, 52-wa)

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems and Bureau of Economic Analysis.
Figure 9.

ATA TRUCK TONNAGE INDEX
(2000=100, sa)

Monthly
12-ma

Source: American Trucking Association.

Figure 10.

RAILCAR LOADINGS: MOTOR VEHICLES

Motor Vehicles
- Loadings
  (thousand units, 26-wa)
- Sales
  (million units, saar)

Source: Atlantic Systems and Haver Analytics.
Figure 11. RAILCAR LOADINGS & US CRUDE OIL FIELD PRODUCTION

Railcar Loadings: Chemicals & Petroleum Products (thousand units, 26-wa)

US Crude Oil Field Production (million barrels per day, nsa)

Source: Atlantic Systems and US Department of Energy.

Figure 12. US IMPORTS & EXPORTS OF CRUDE OIL & PETROLEUM PRODUCTS

Crude Oil & Petroleum Products
- Imports (10.0)
- Exports (5.2)
- Net Imports (4.8)

Source: US Department of Energy and Haver Analytics.
**Figure 13.**

S&P 500 TRANSPORTATION REVENUES PER SHARE
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- **Annual estimates**
- **Forward revenues**

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.

Source: Thomson Reuters I/B/E/S.

**Figure 14.**

S&P FORWARD EARNINGS PER SHARE: TRANSPORTATION INDUSTRIES*
(indexed to 0 at 3-5-2009)

- **S&P 500 Transportation Composite (195.2)**
- **Air Freight & Logistics (136.5)**
- **Airlines (483.5)**
- **Railroads (137.9)**
- **Trucking (32.6)**

* Time-weighted average of the consensus estimates for current year and next year.

Source: Thomson Reuters I/B/E/S.
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.

Source: Thomson Reuters I/B/E/S.
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