

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 18, 2017

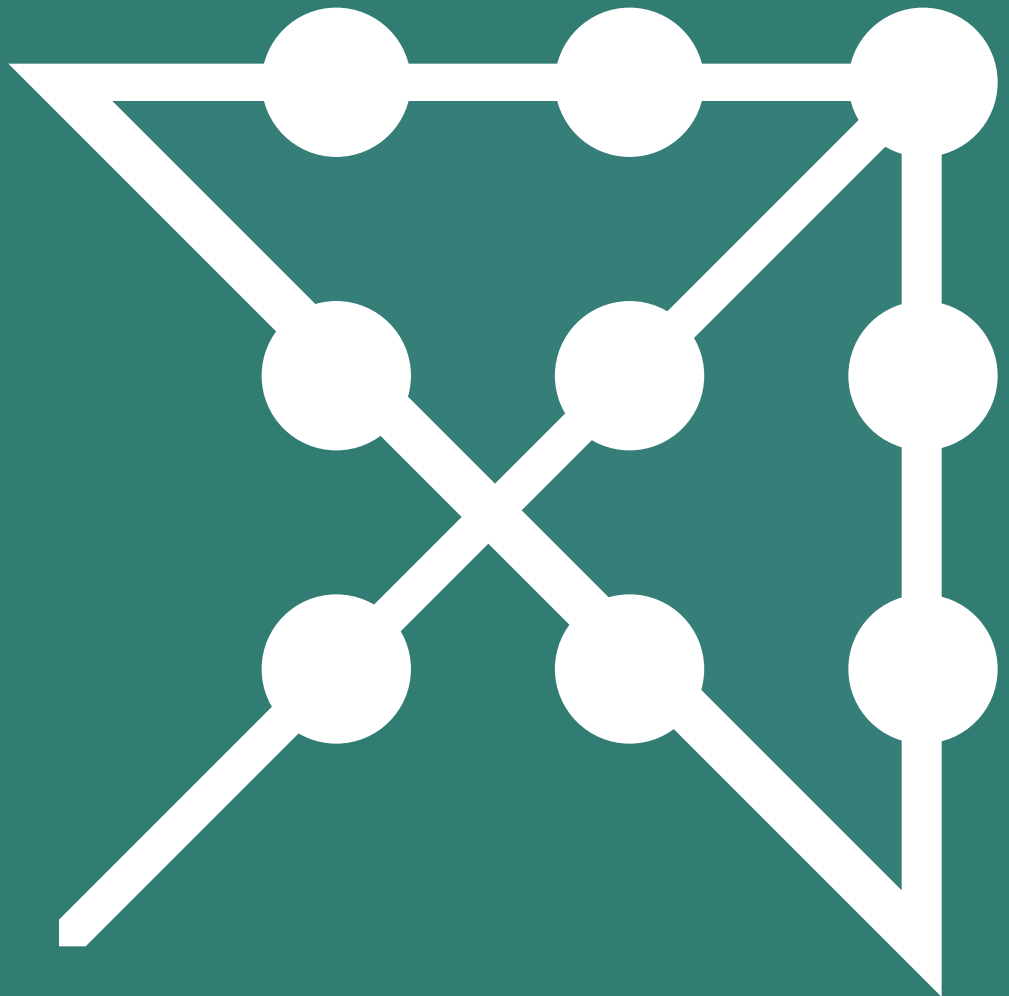
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

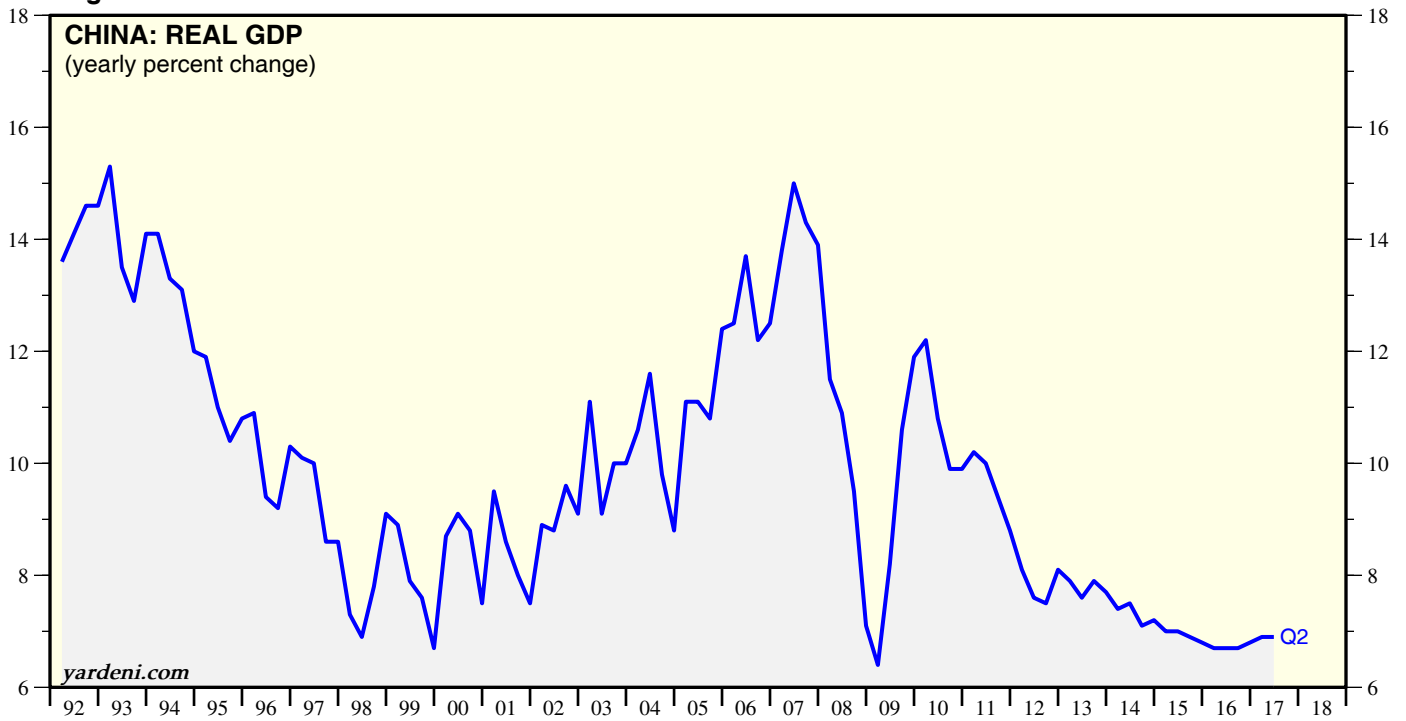
480-664-1333
aquintana@yardeni.com

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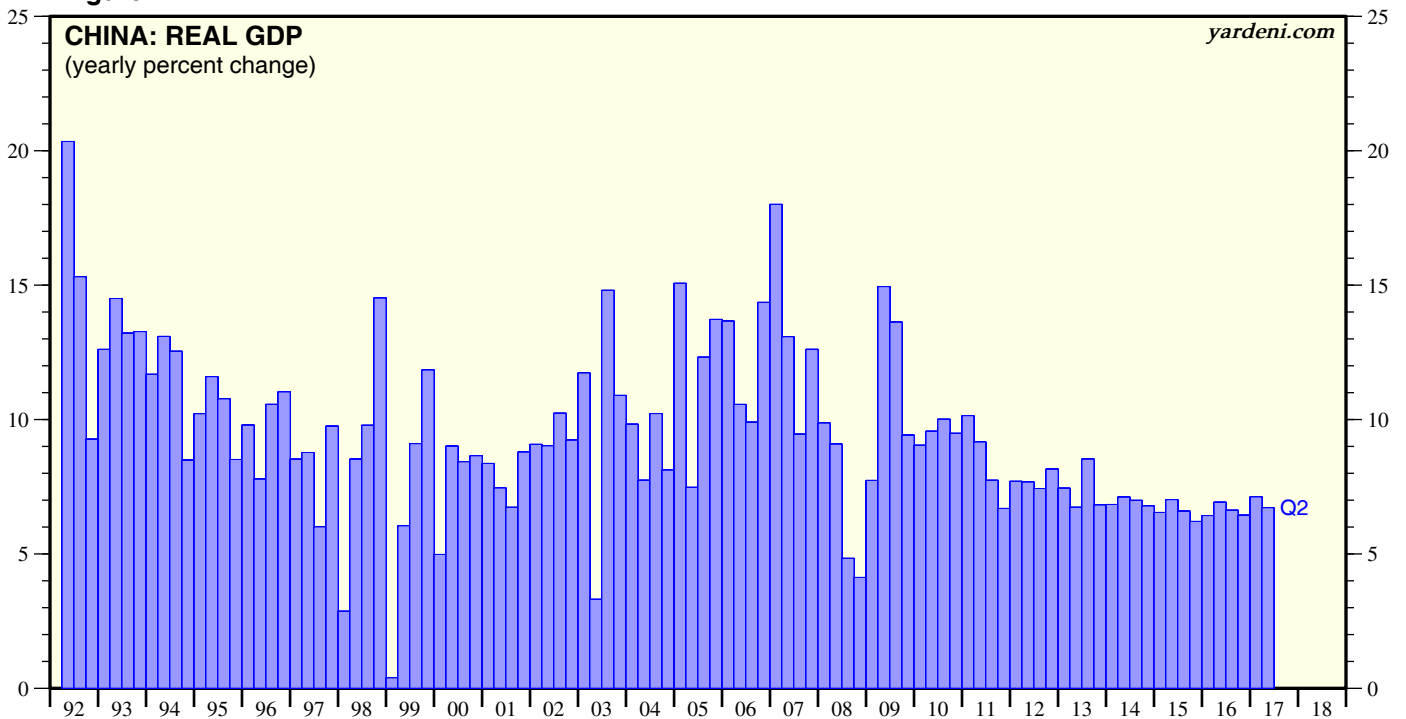
thinking outside the box

Figure 1.



Source: China National Bureau of Statistics and Haver Analytics.

Figure 2.



Source: China National Bureau of Statistics and Haver Analytics.

Figure 3.

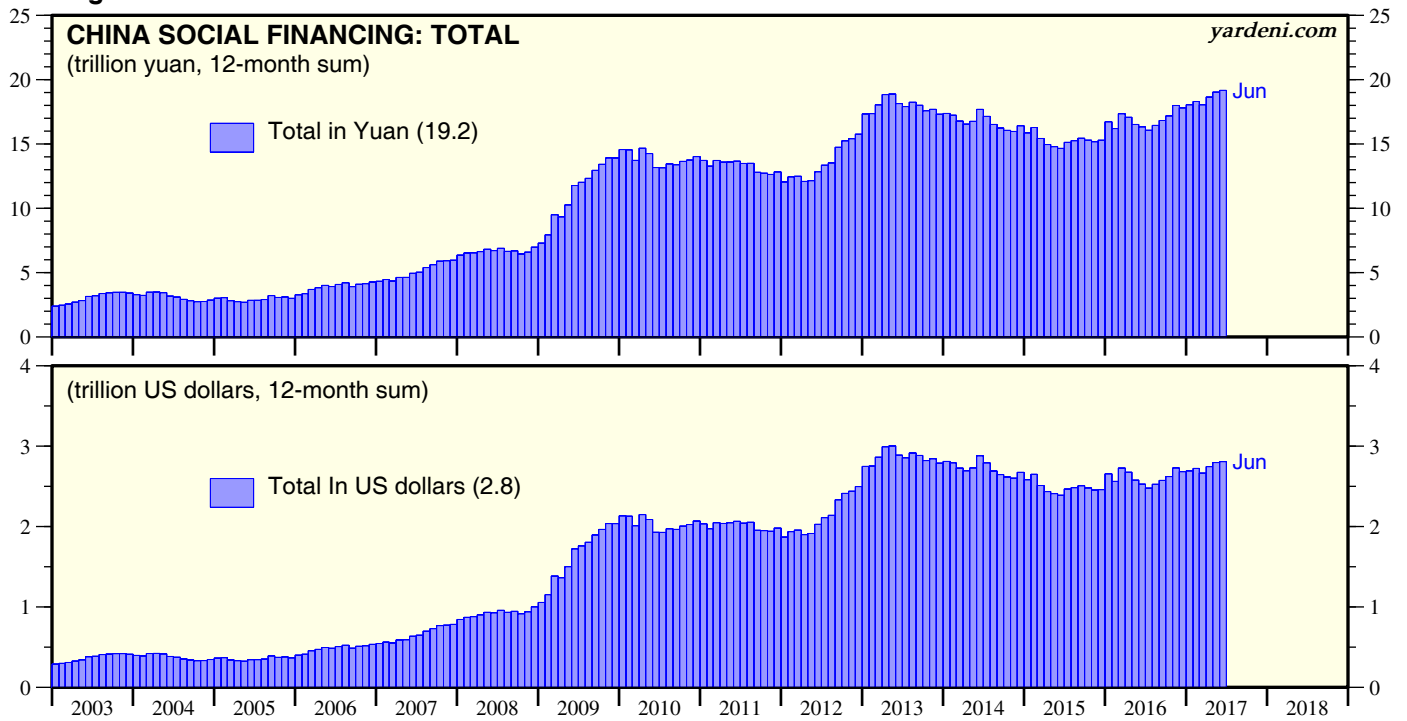


Figure 4.

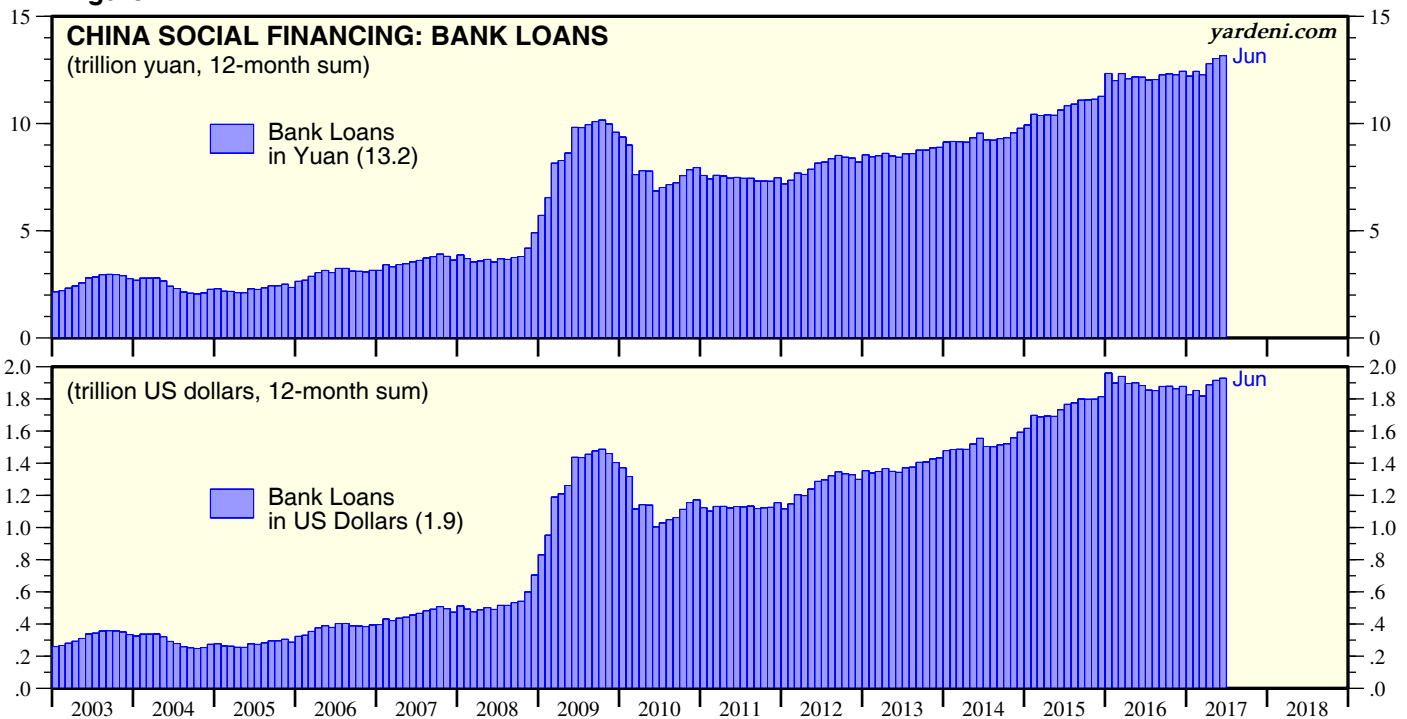
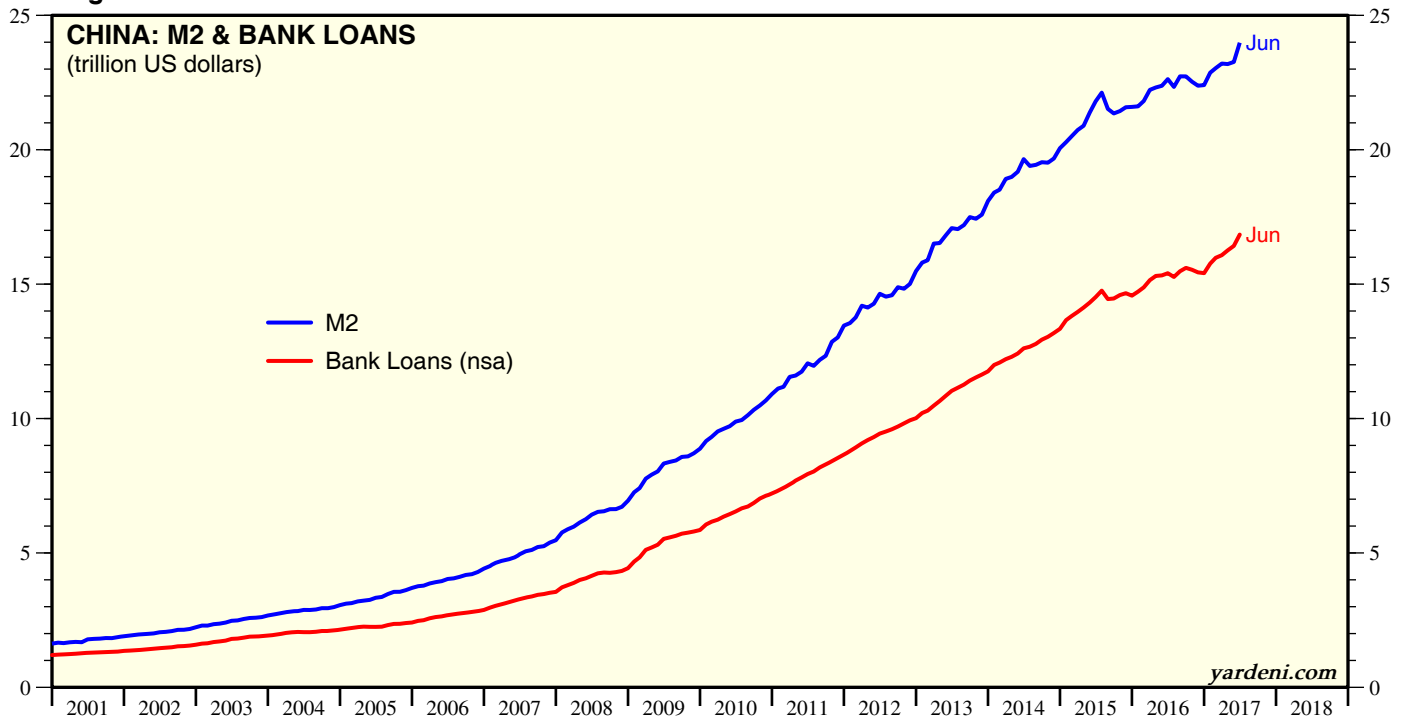
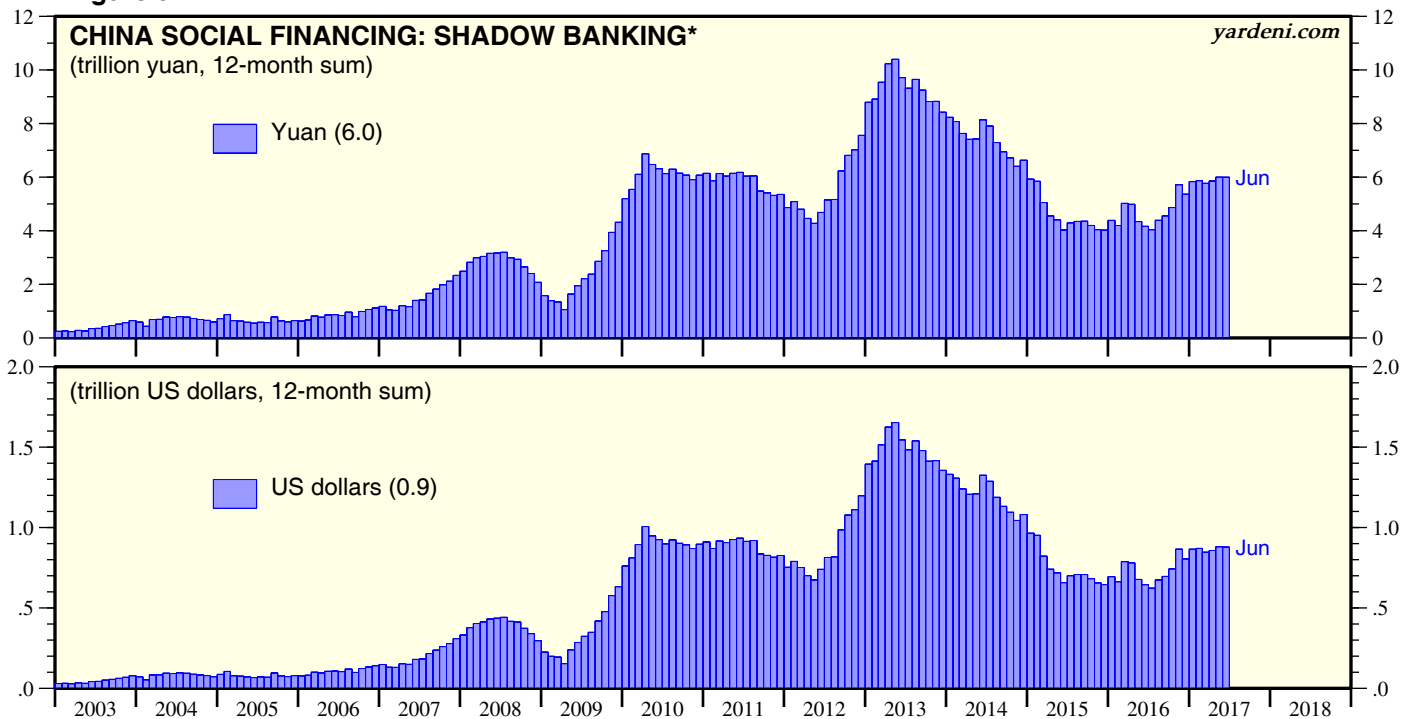


Figure 5.



Source: People's Bank of China.

Figure 6.



* Total social financing minus bank lending.
Source: People's Bank of China.

Figure 7.

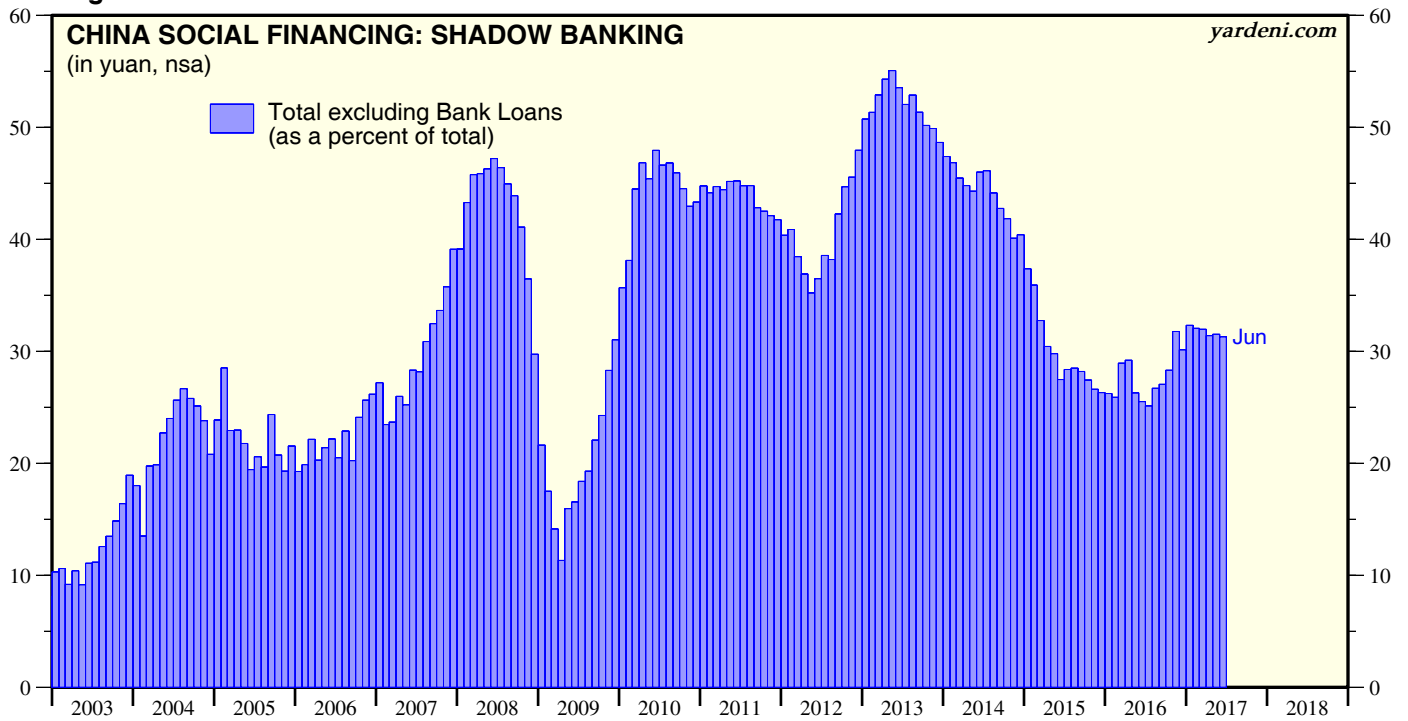


Figure 8.

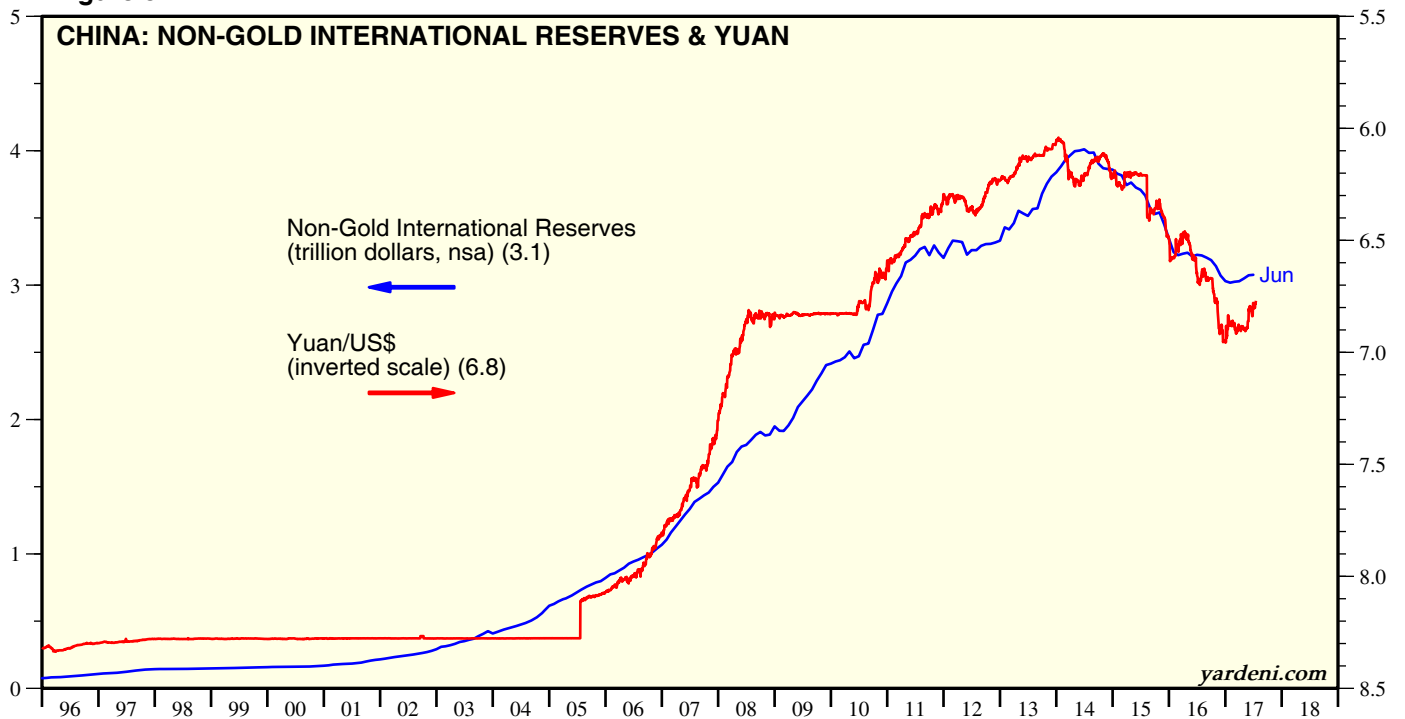
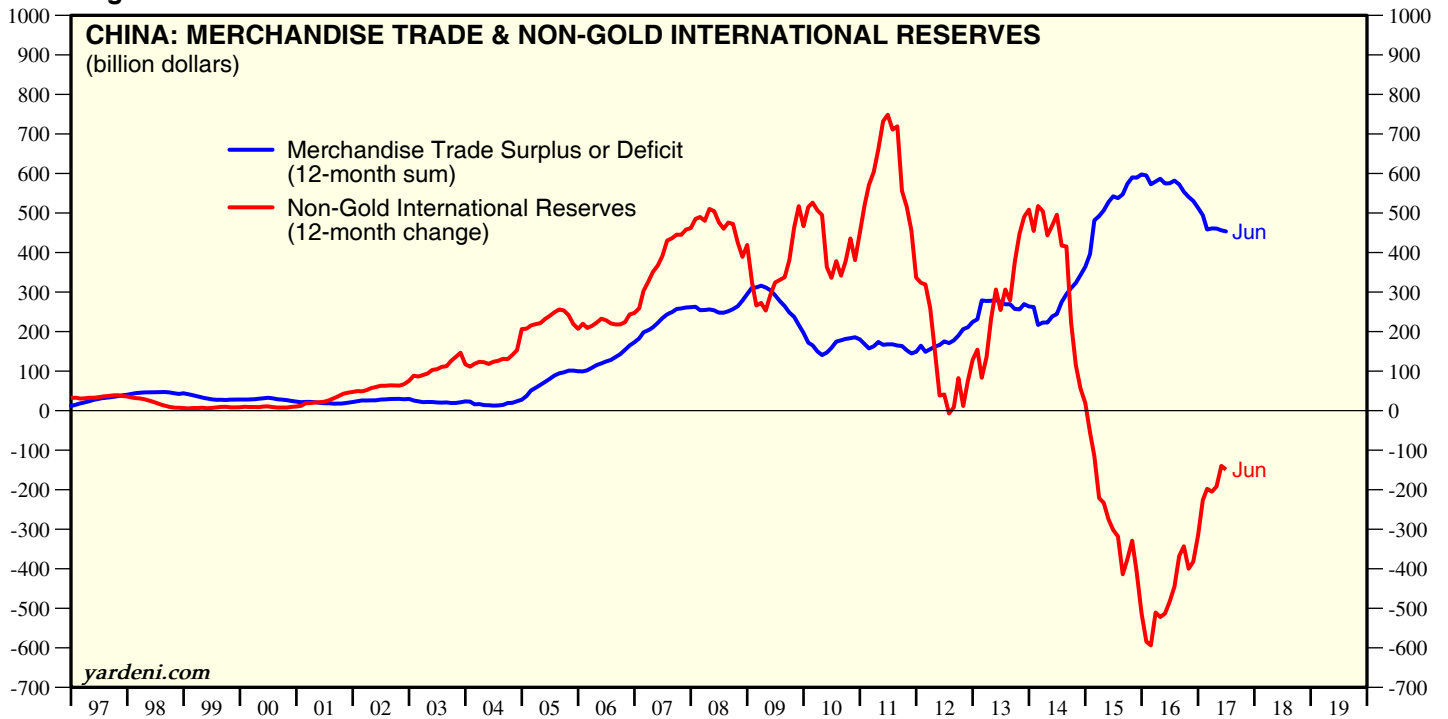
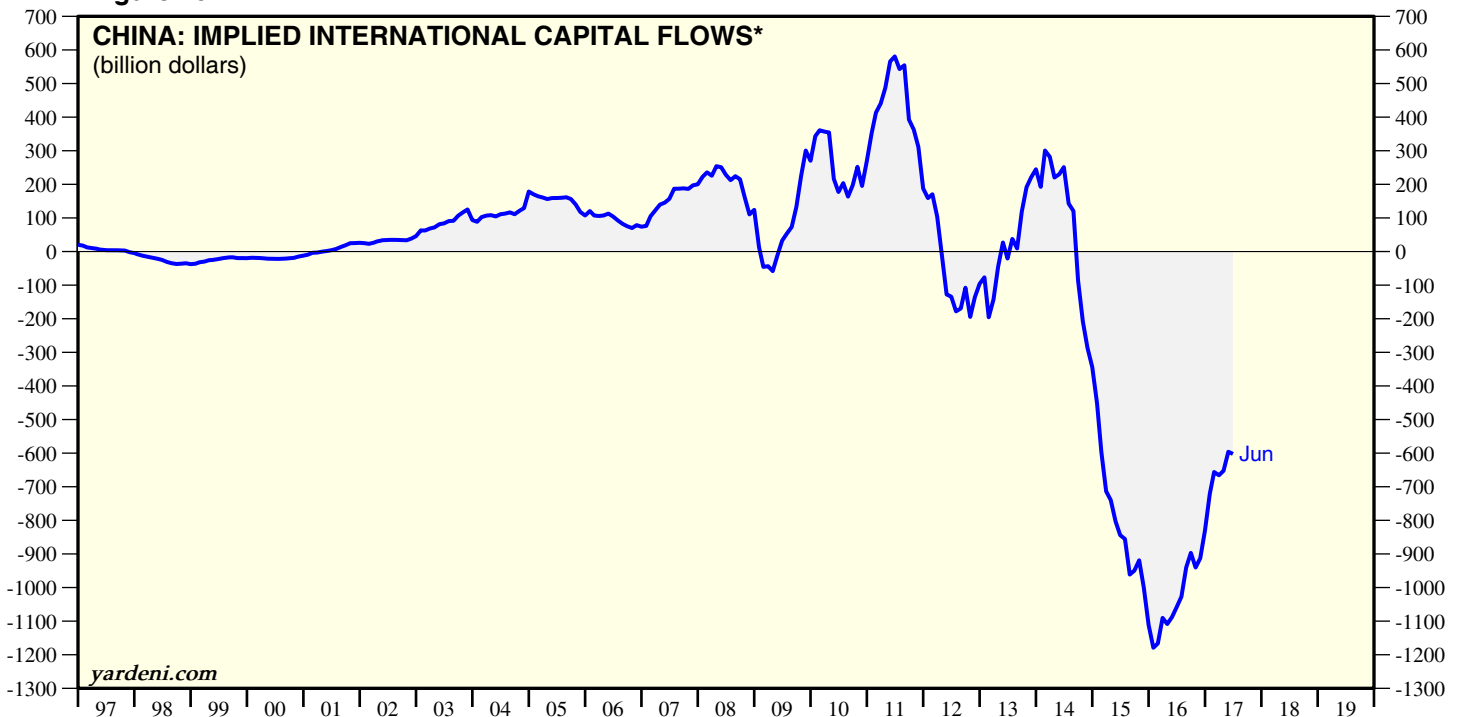


Figure 9.



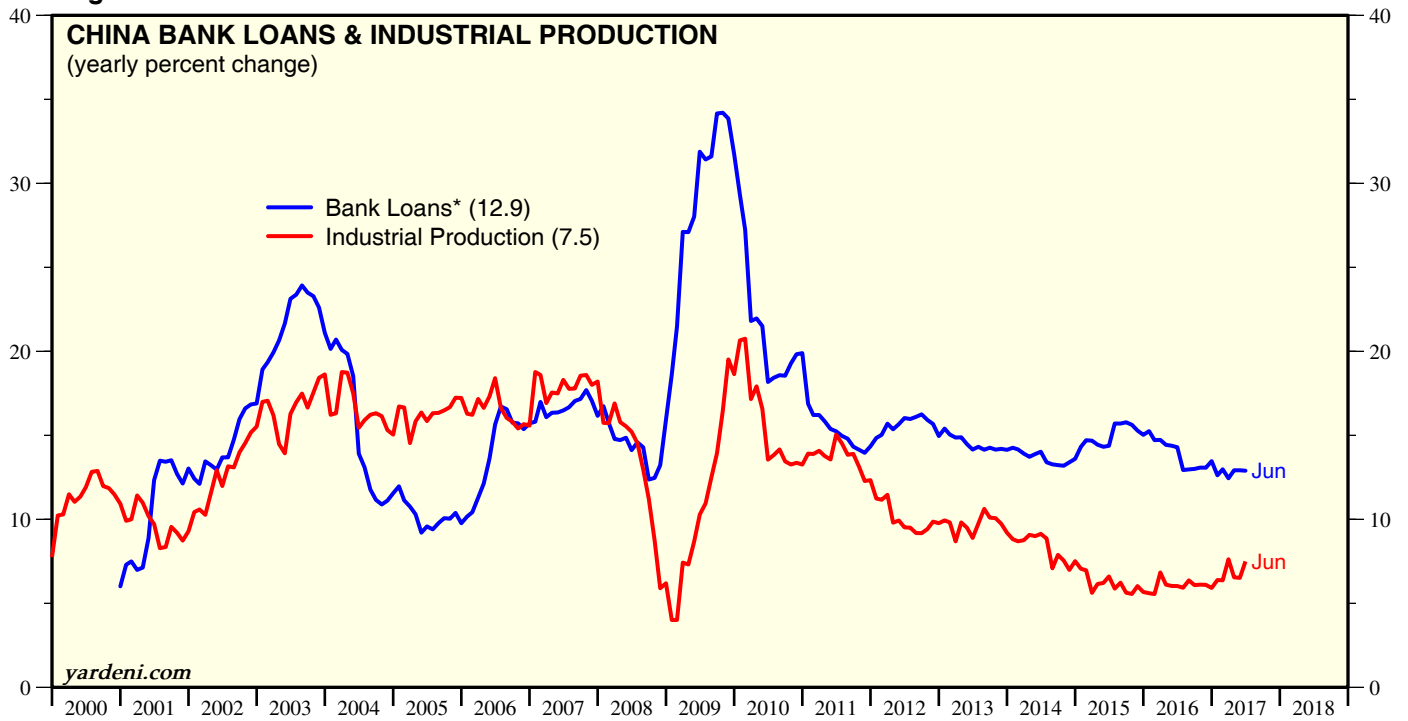
Source: China Customs and Haver Analytics.

Figure 10.



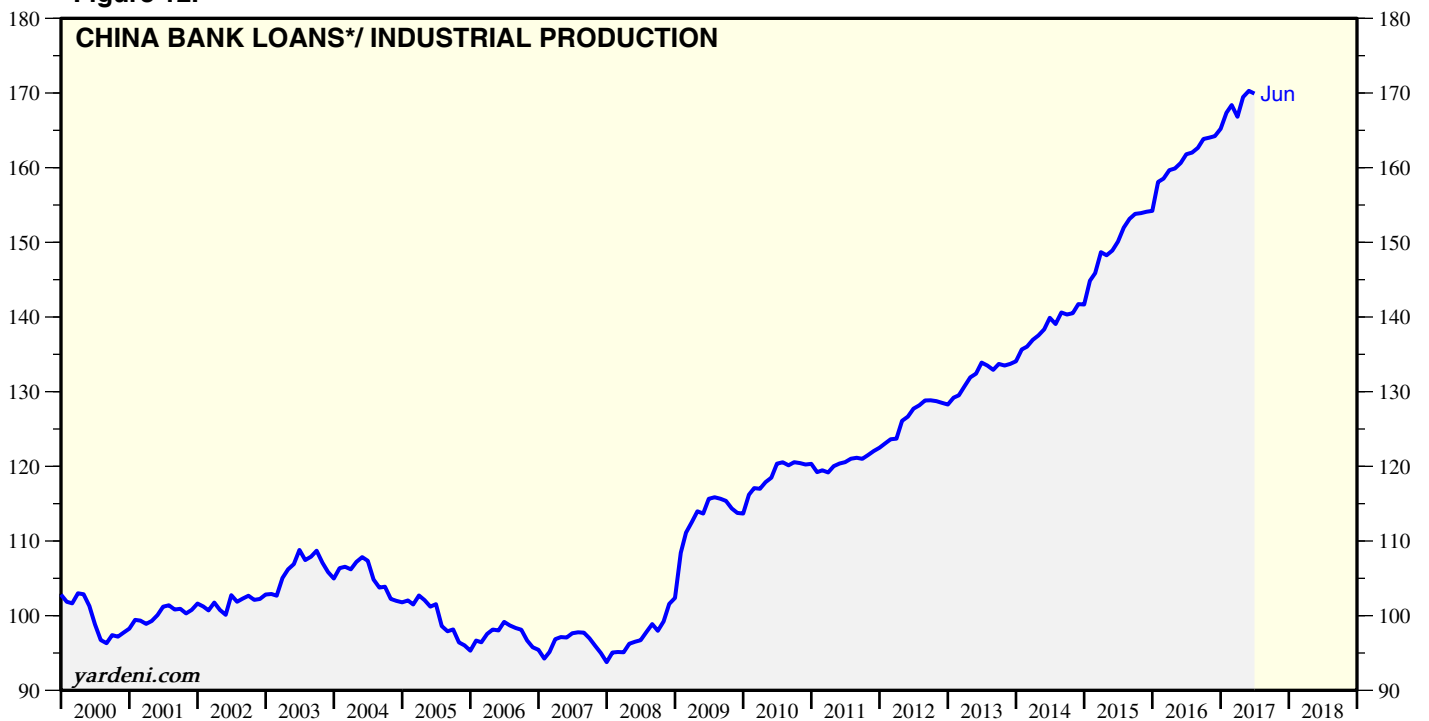
* 12-month change in non-gold international reserves minus 12-month sum of the merchandise trade surplus (deficit).
Source: China Customs and Haver Analytics.

Figure 11.



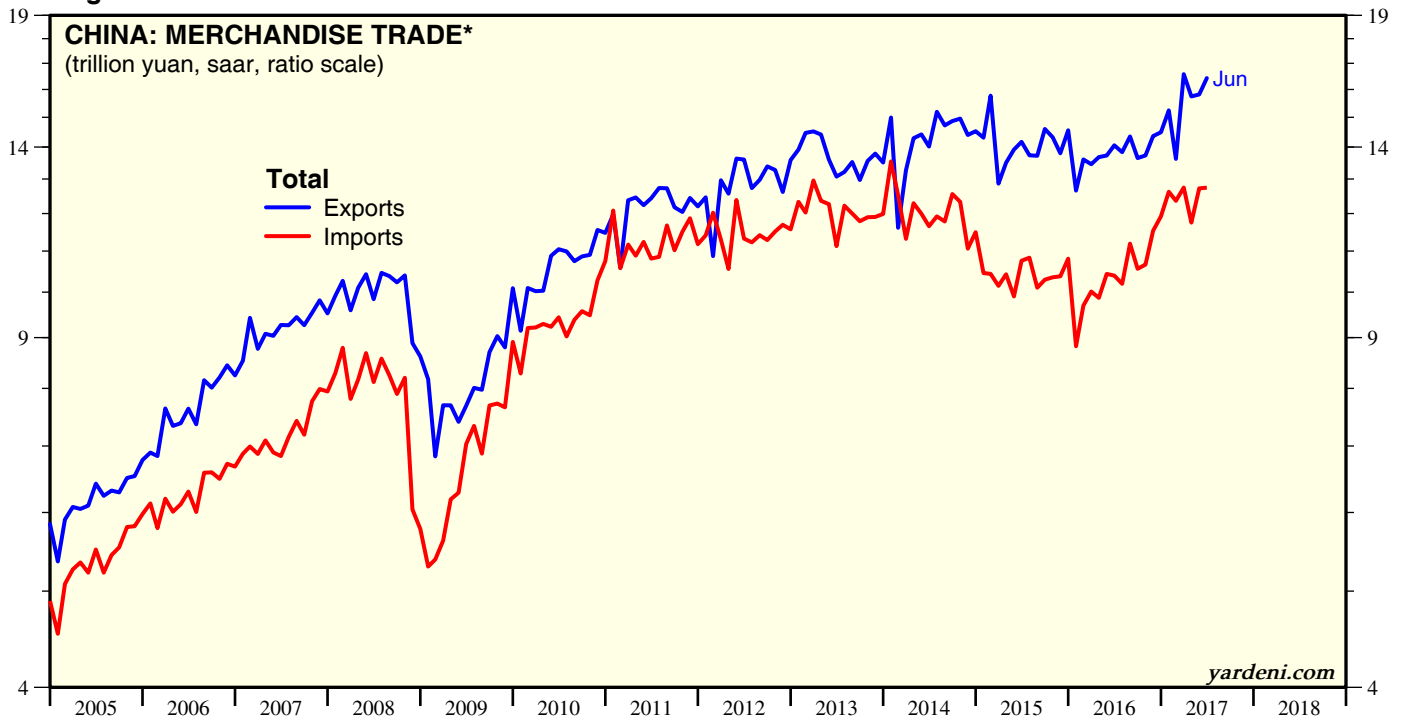
* In yuan.
Source: People's Bank of China.

Figure 12.



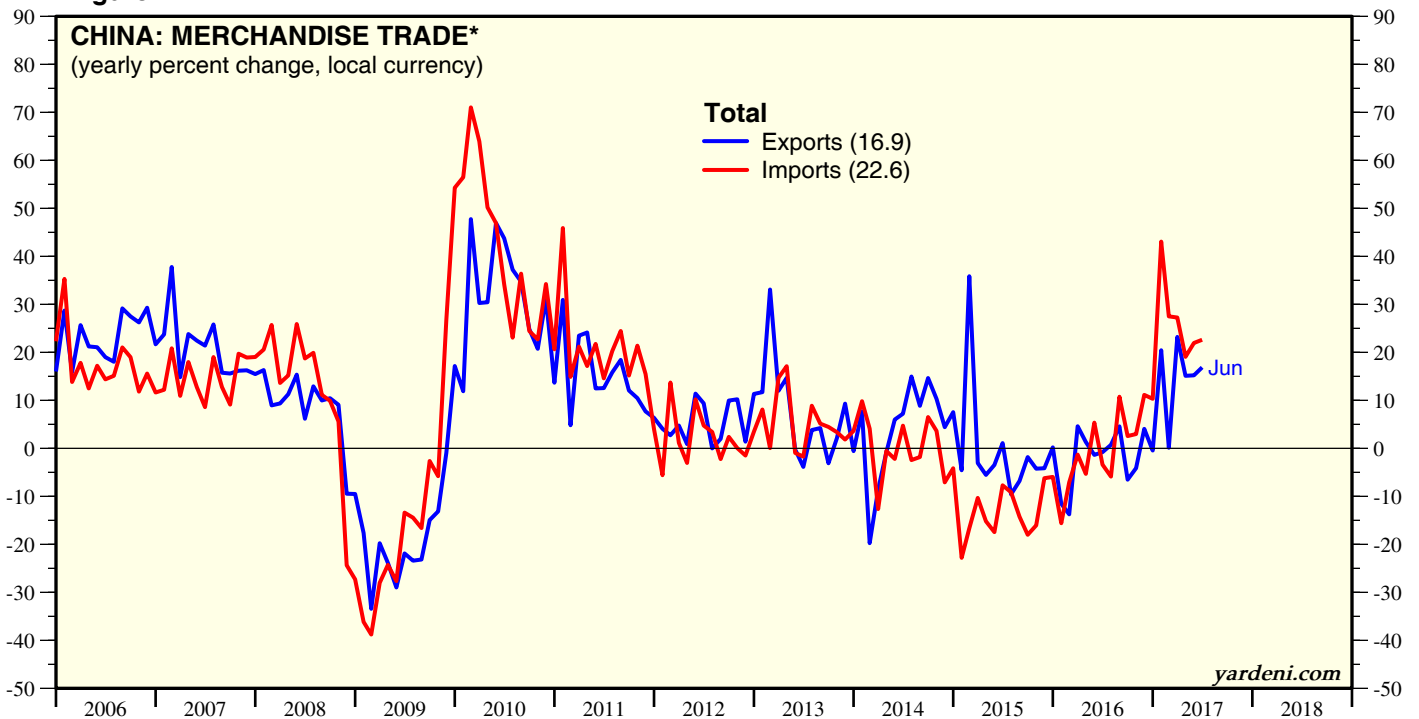
* In yuan.
Source: People's Bank of China.

Figure 13.



* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 14.



* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 15.

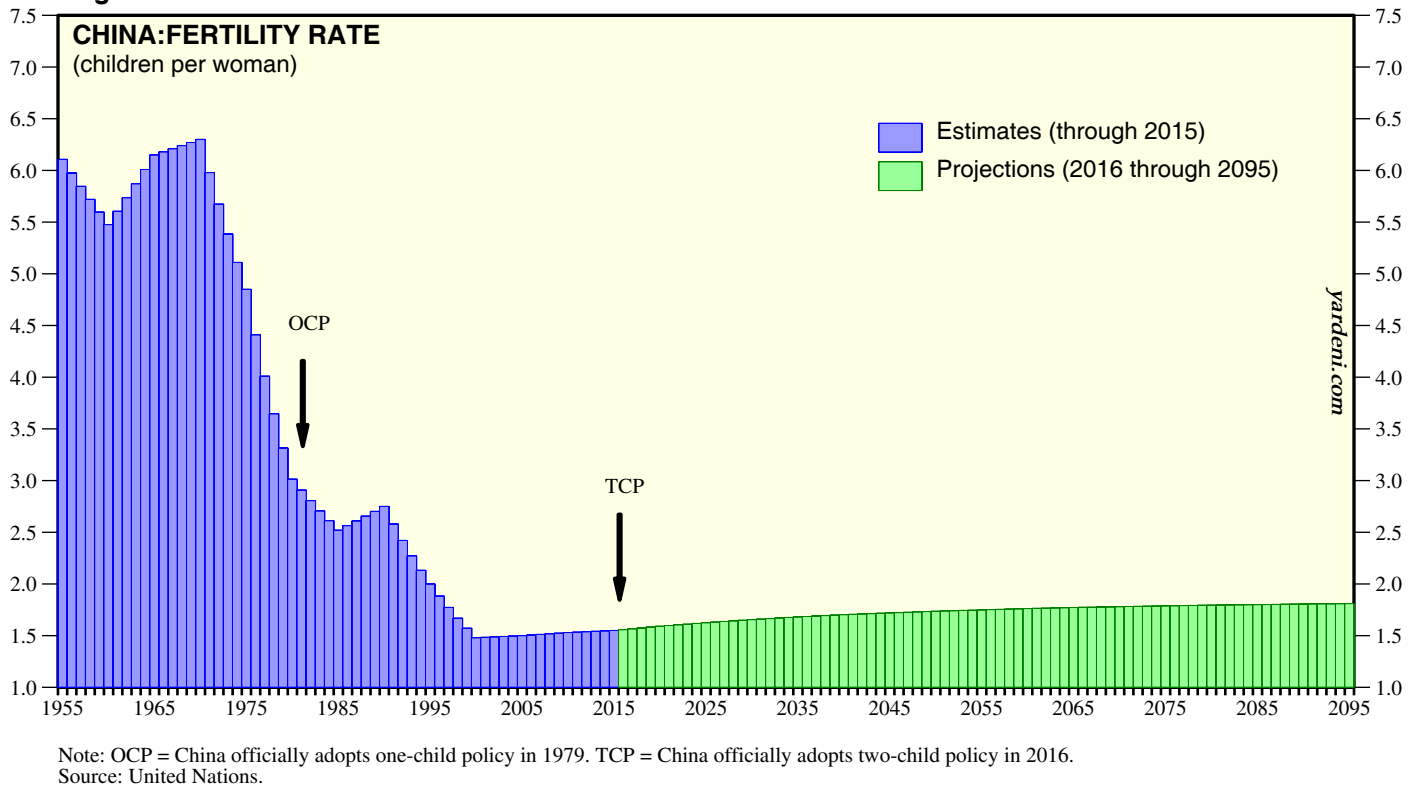


Figure 16.

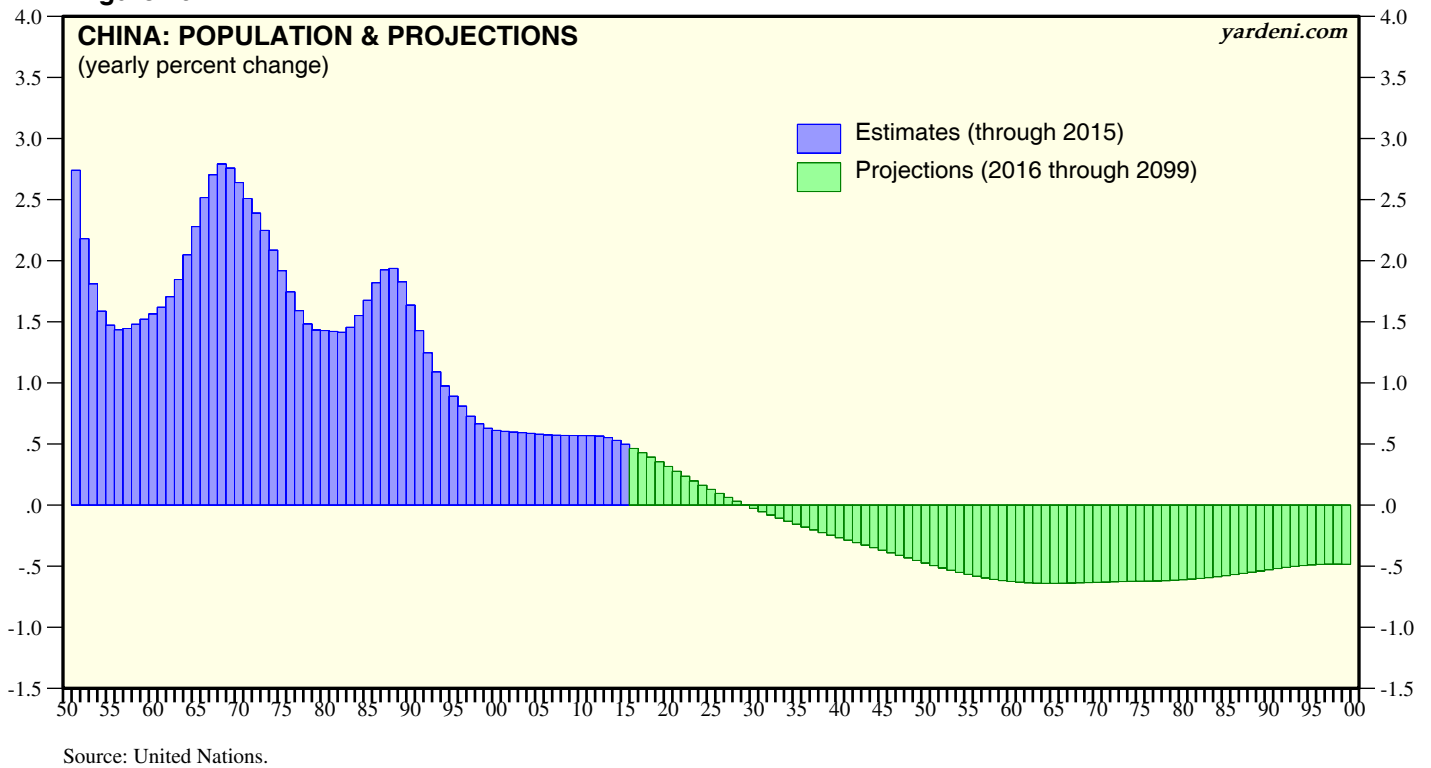
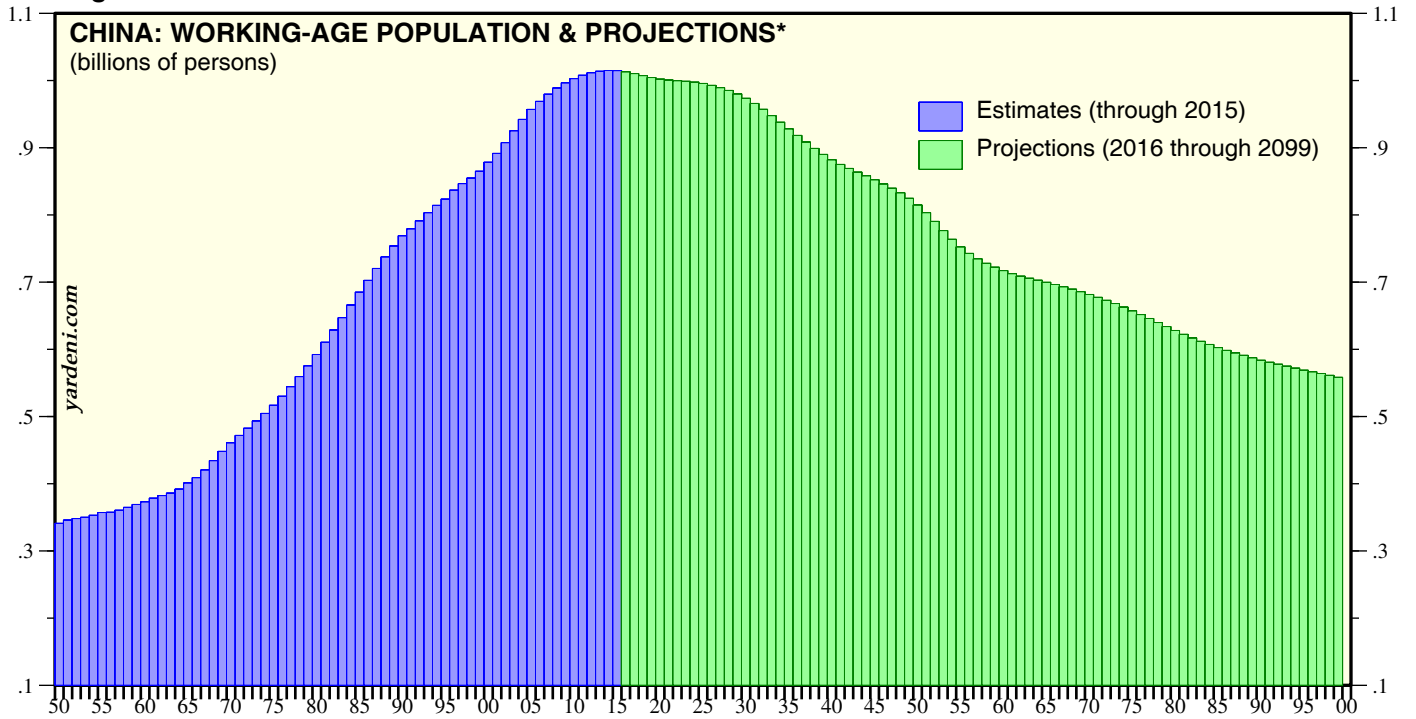
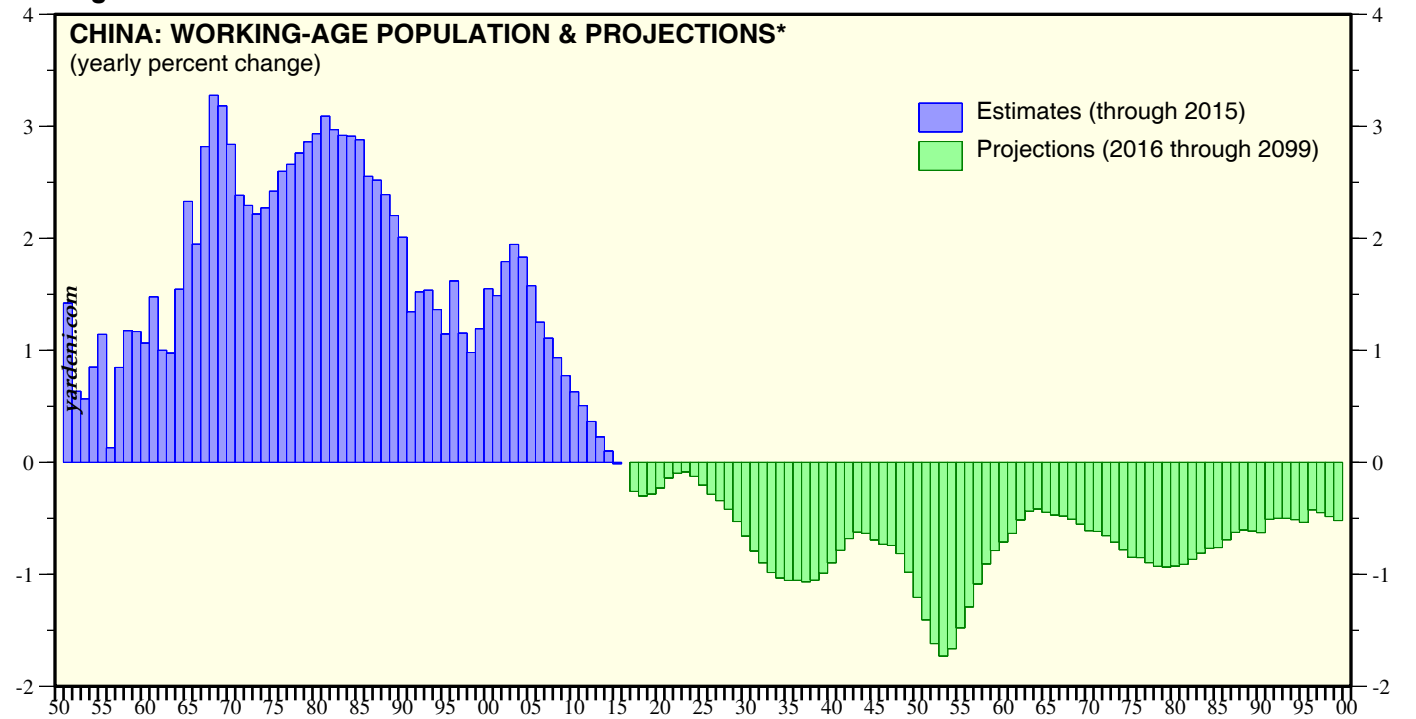


Figure 17.



* Persons 15-64 years old.
 Source: United Nations.

Figure 18.

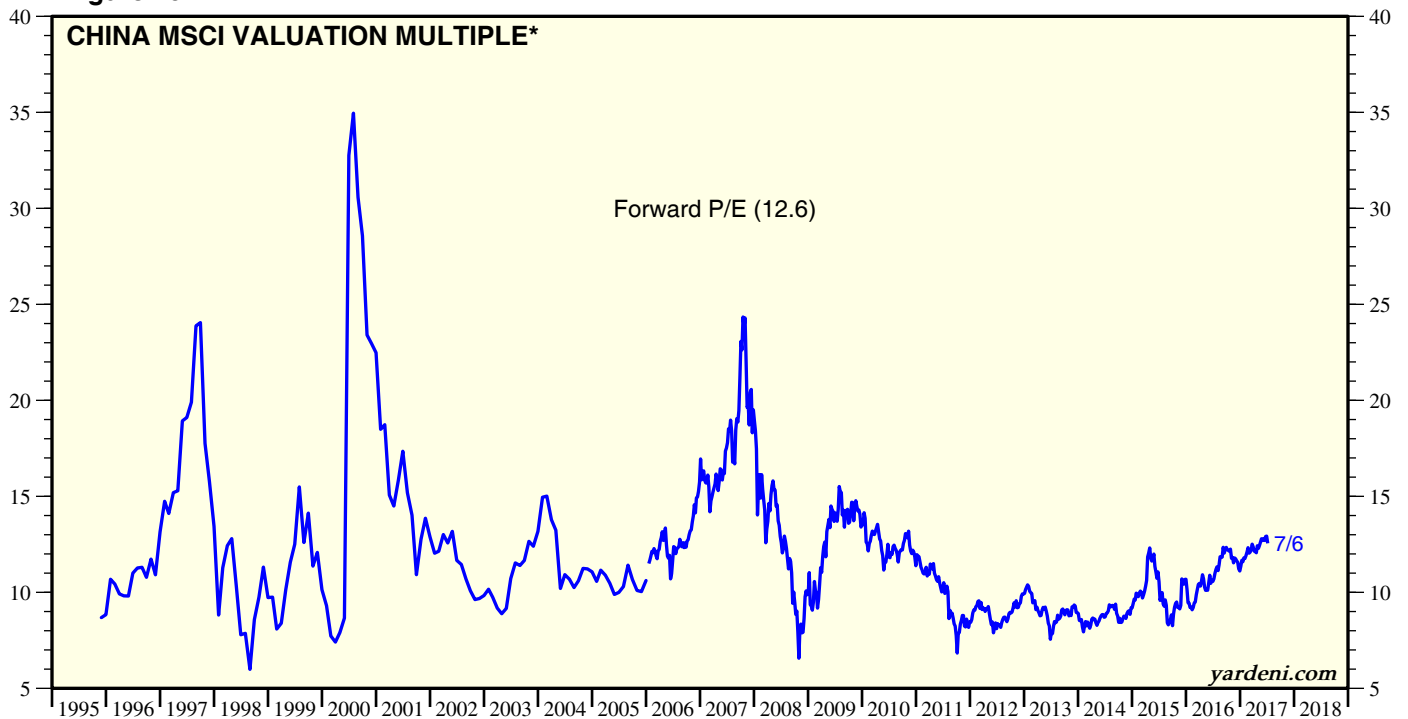


* Persons 15-64 years old.
 Source: United Nations.

Figure 19.

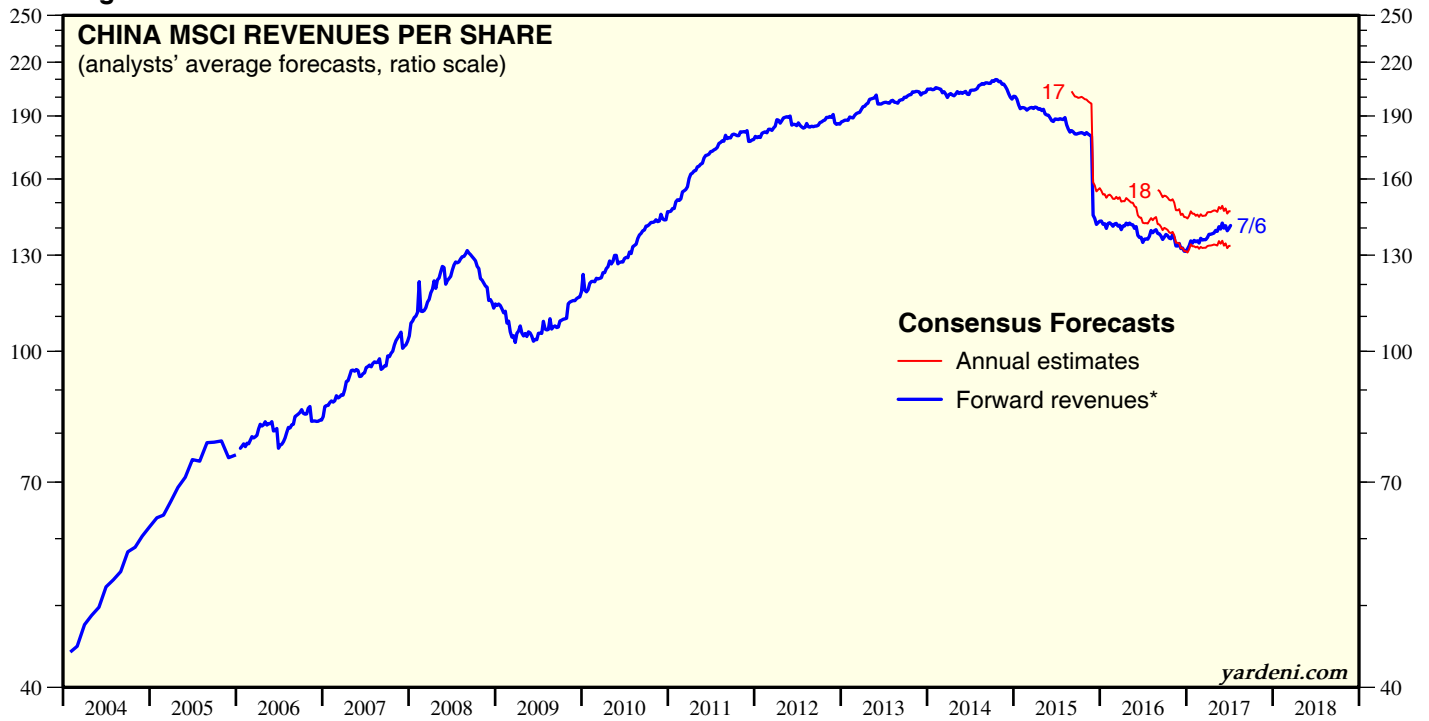


Figure 20.



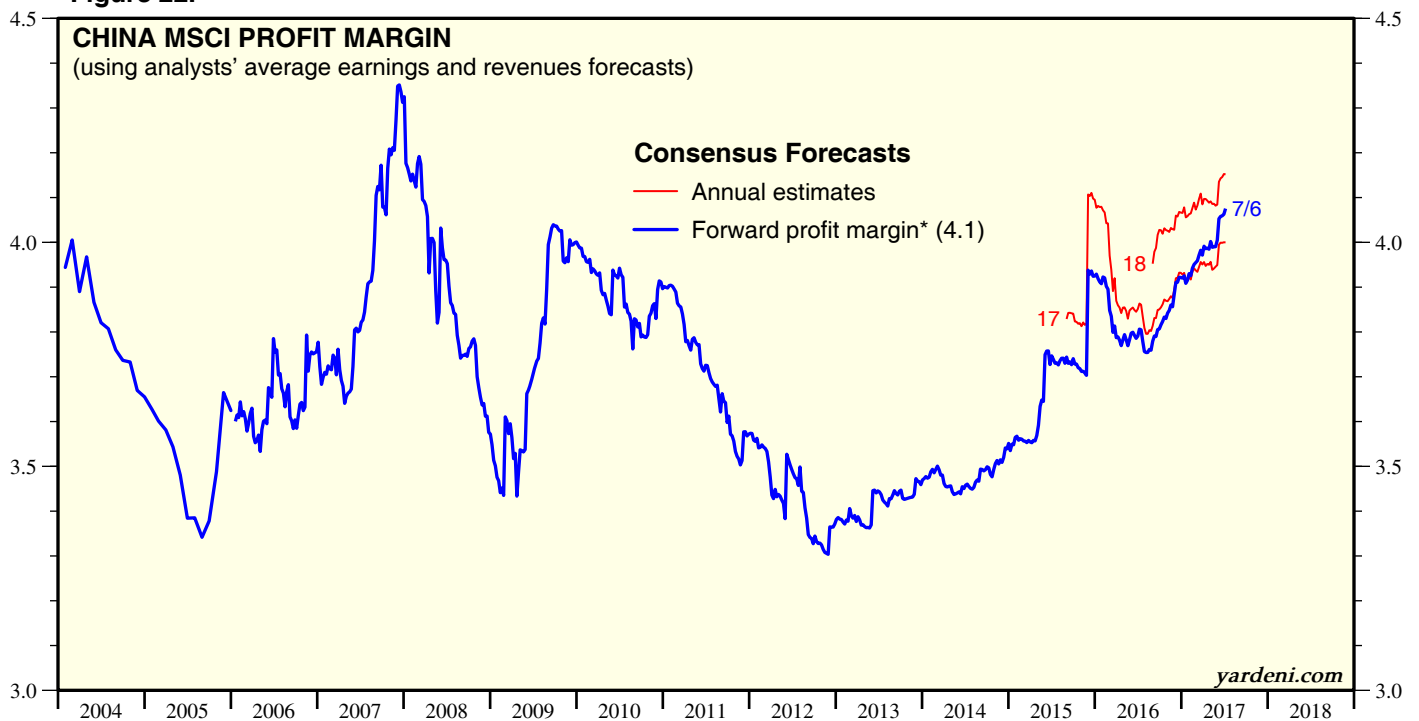
* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 21.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
 Source: Thomson Reuters I/B/E/S.

Figure 22.



* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

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