

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*September 12, 2017*

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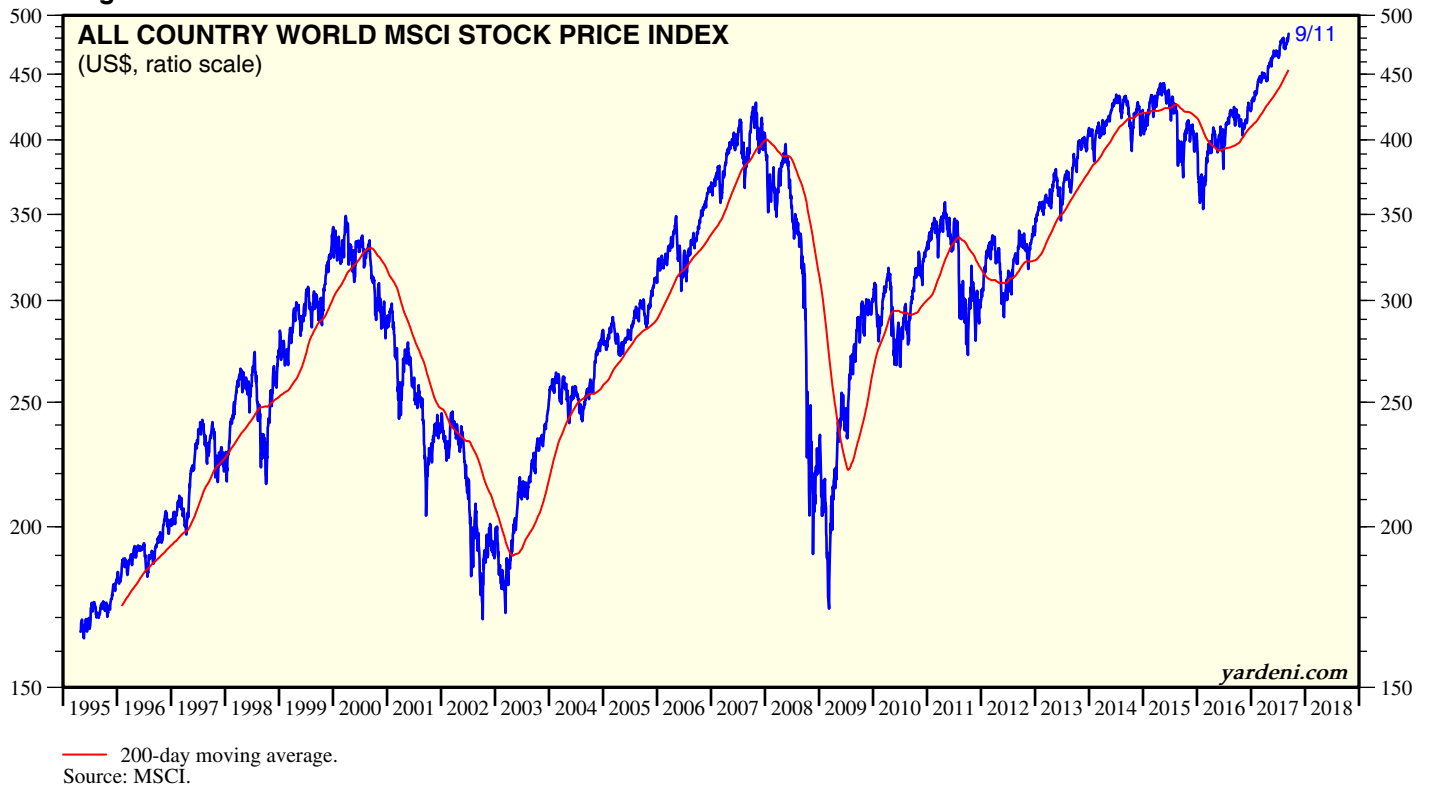
480-664-1333  
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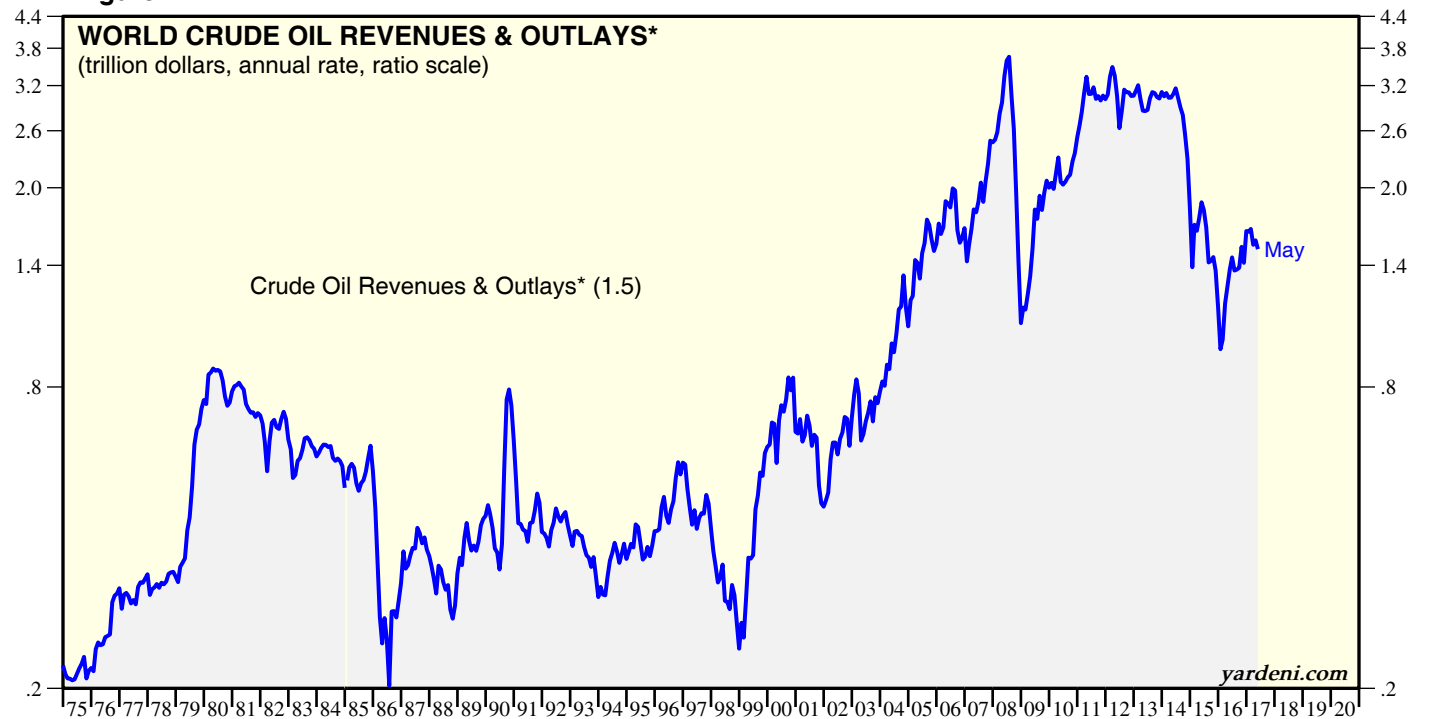


*thinking outside the box*

**Figure 1.**



**Figure 2.**



\* Monthly crude oil production (in mbd) times 365 days times dollar price of a barrel of Brent crude oil.  
Note: West Texas Intermediate Spot Price from 1975 TO 1984, Brent Crude oil price thereafter.  
Source: Energy Intelligence Administration.

Figure 3.

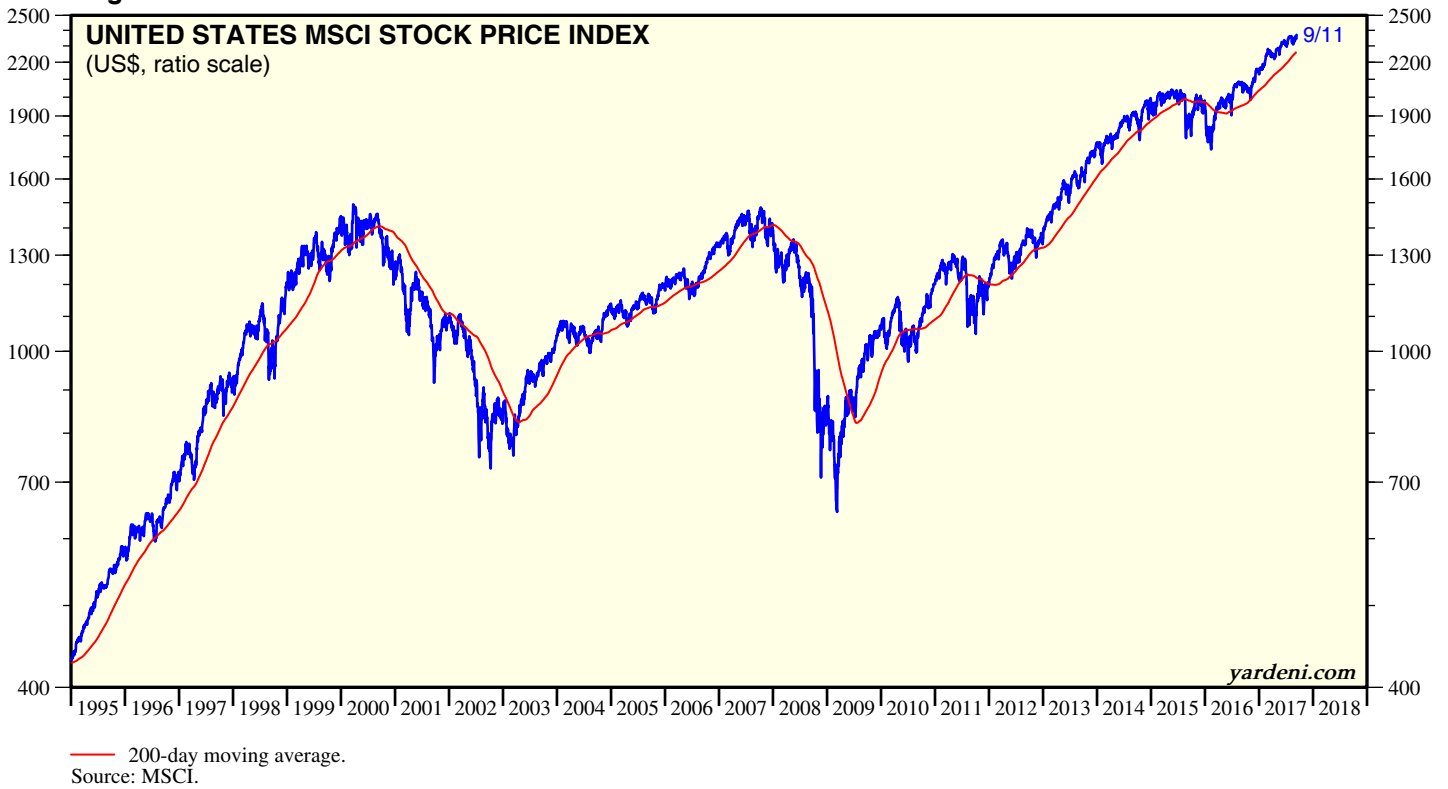
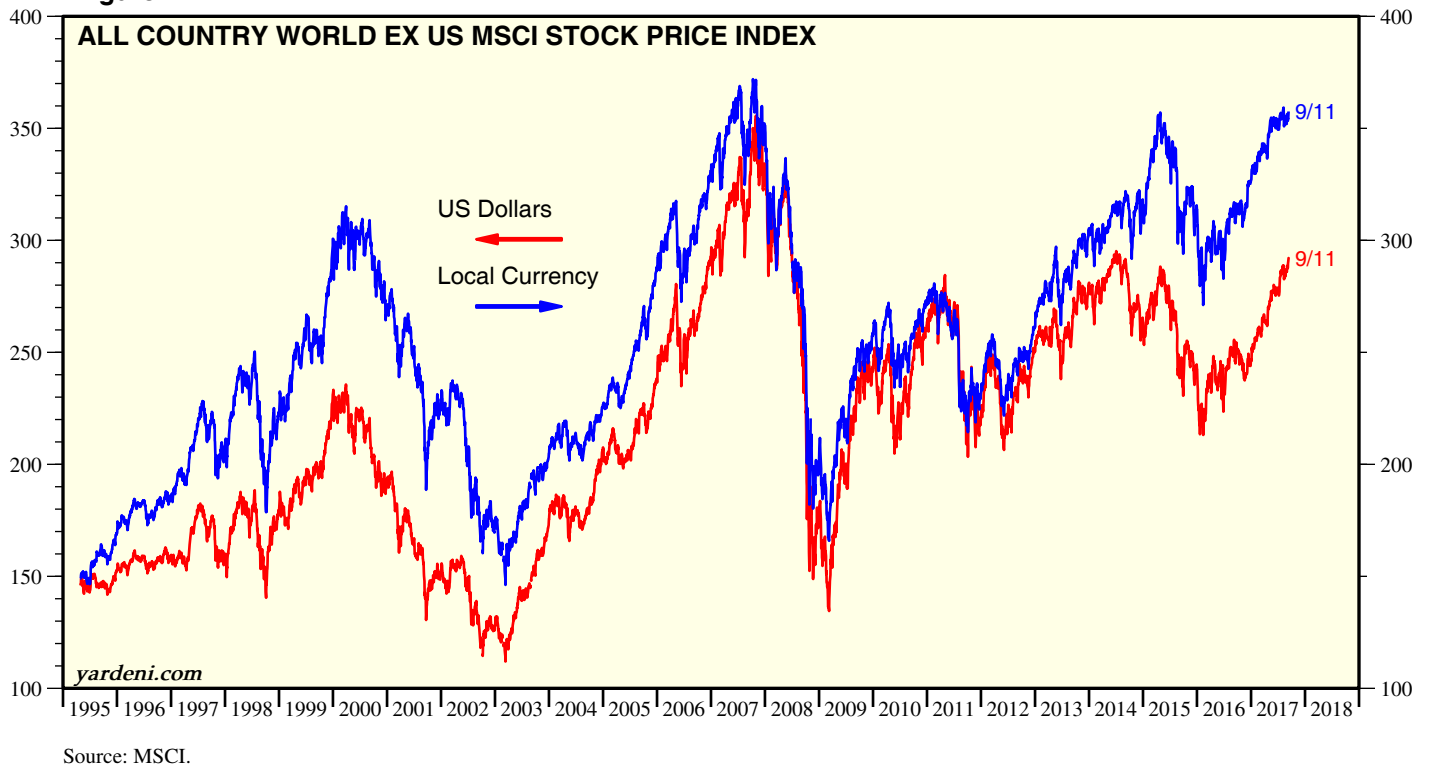
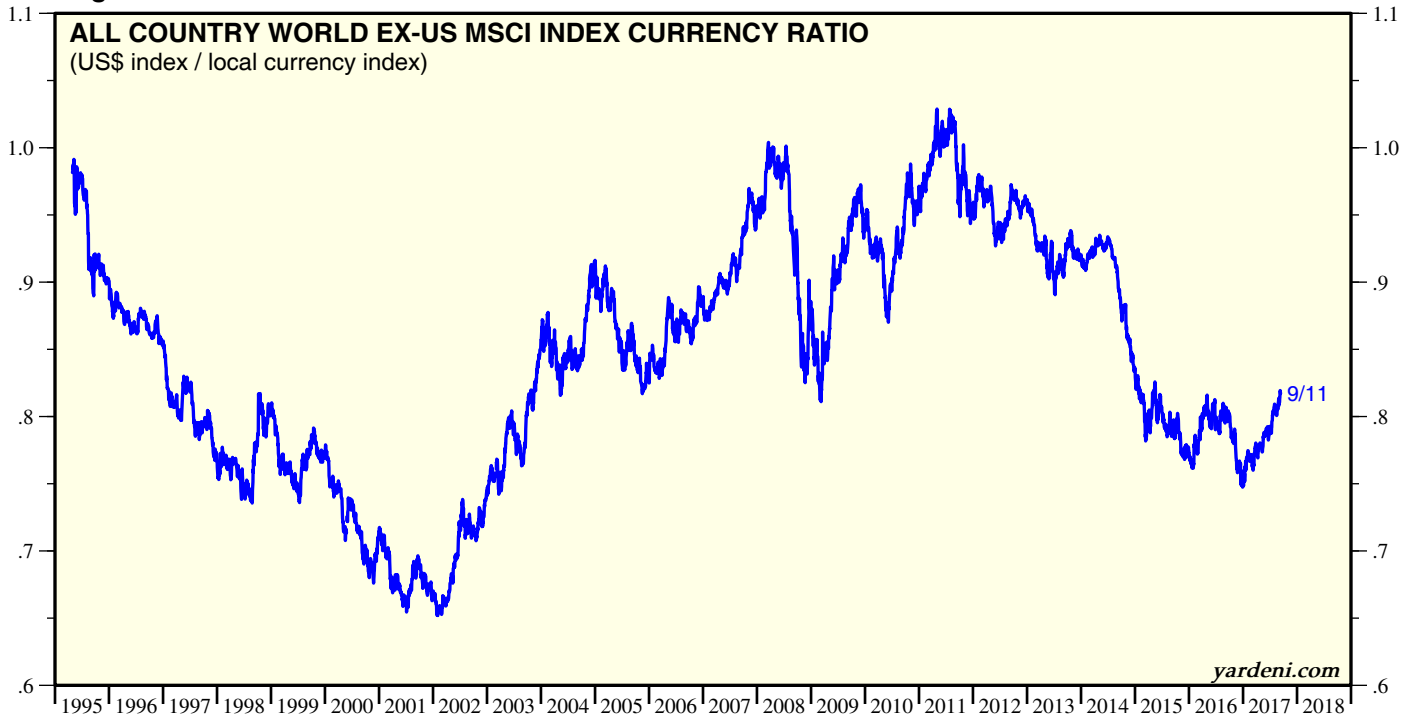


Figure 4.

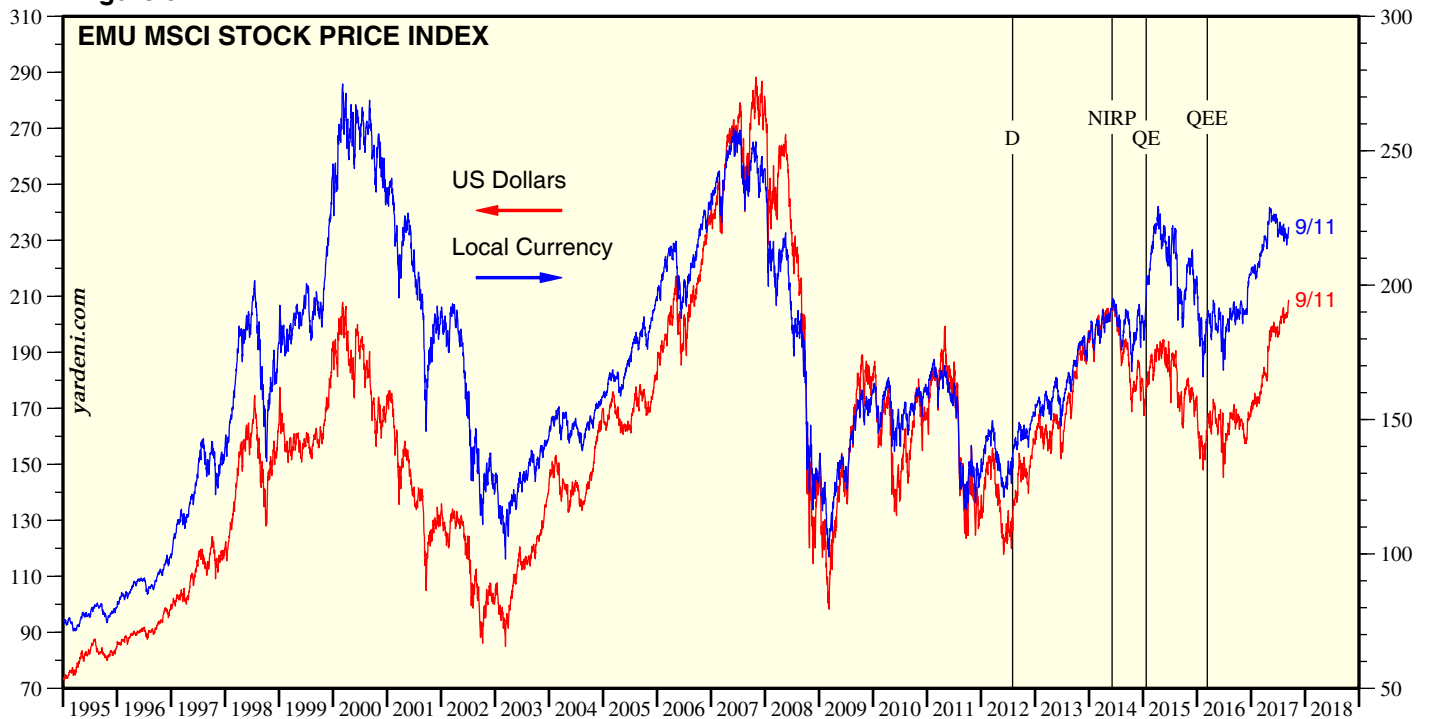


**Figure 5.**



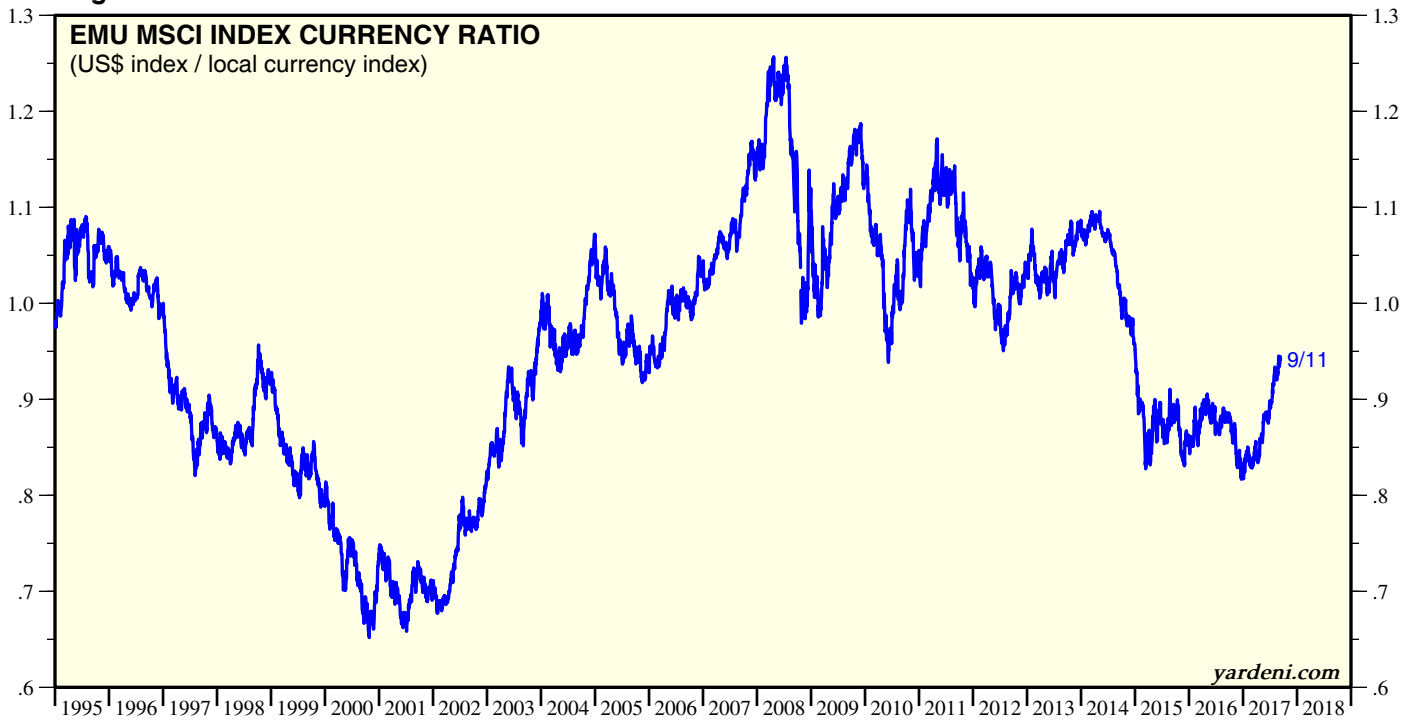
Source: MSCI.

**Figure 6.**



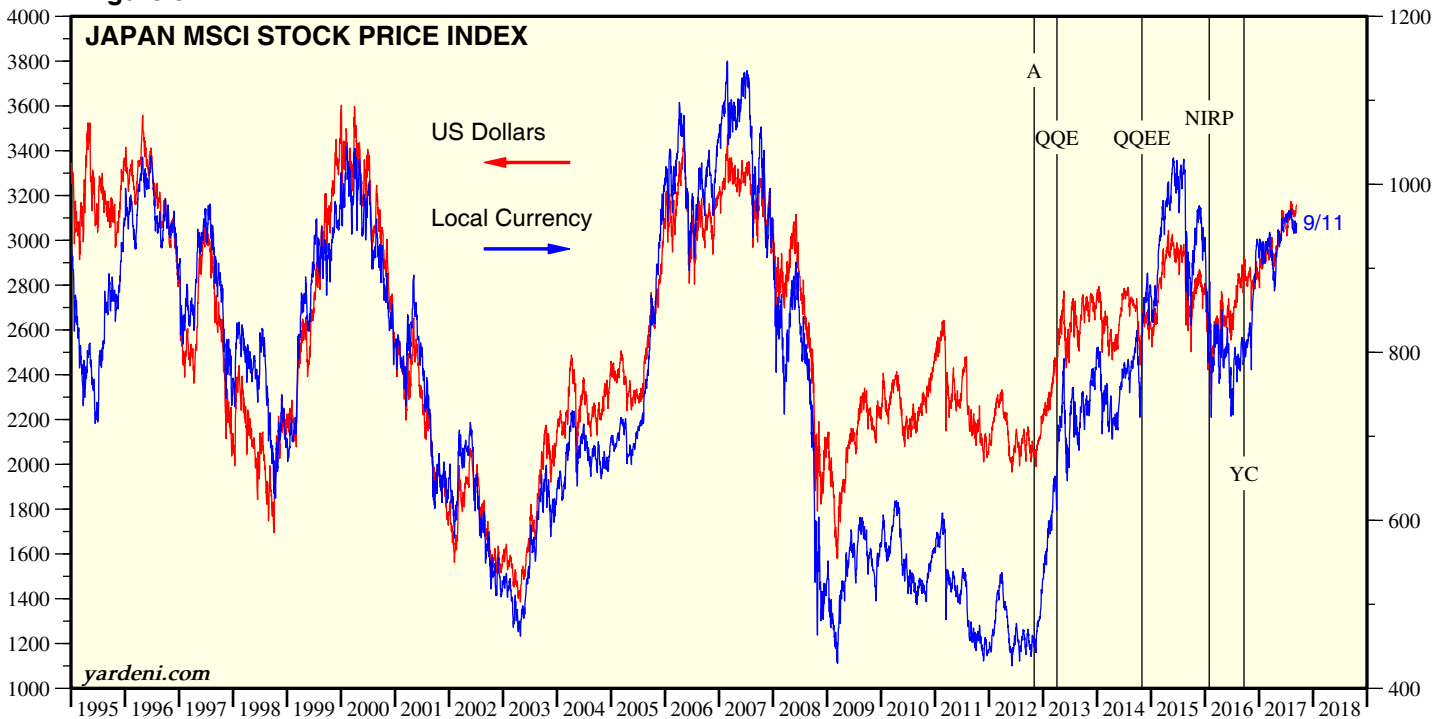
Note: D = On July 26, 2012, ECB President Mario Draghi pledged to "whatever it takes" to defend the euro. NIRP = negative interest-rate policy. QEE = expansion and extension of QE.  
Source: MSCI.

**Figure 7.**



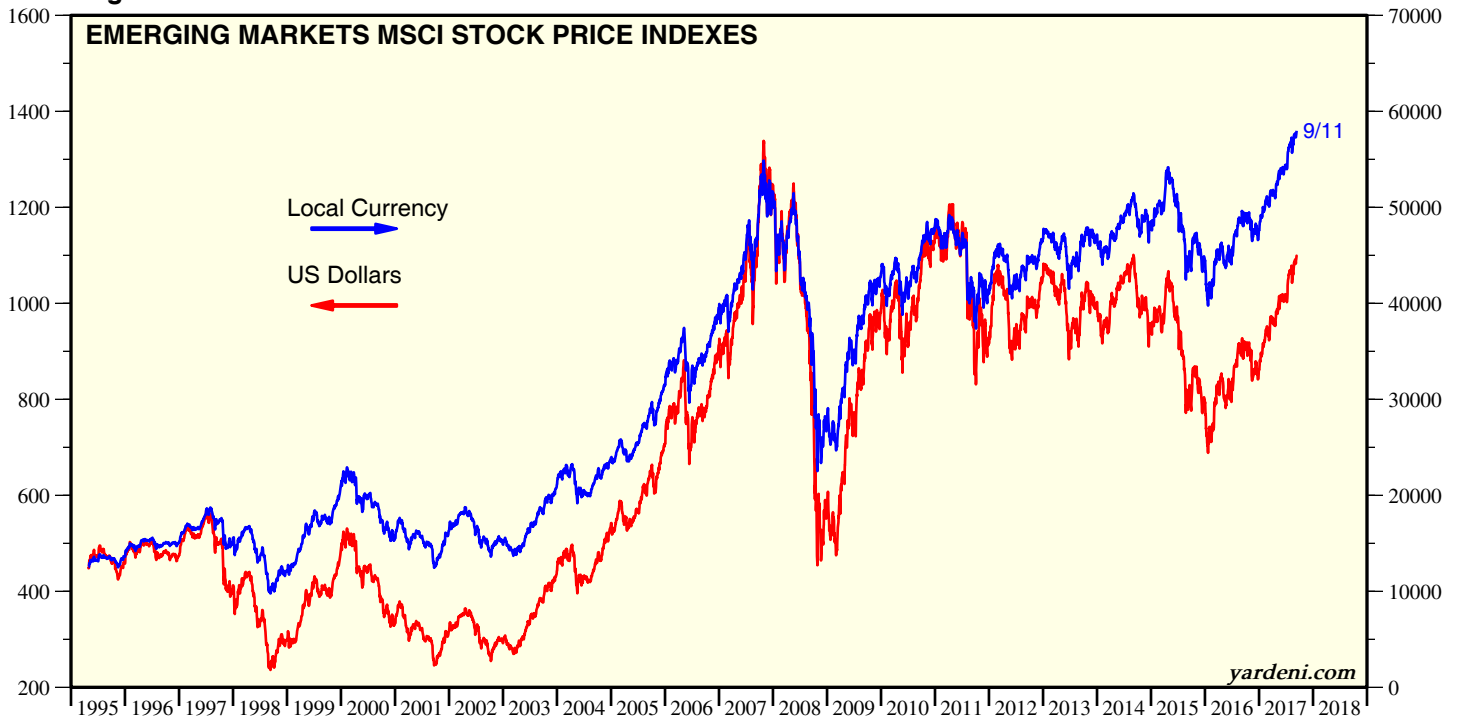
Source: MSCI.

**Figure 8.**



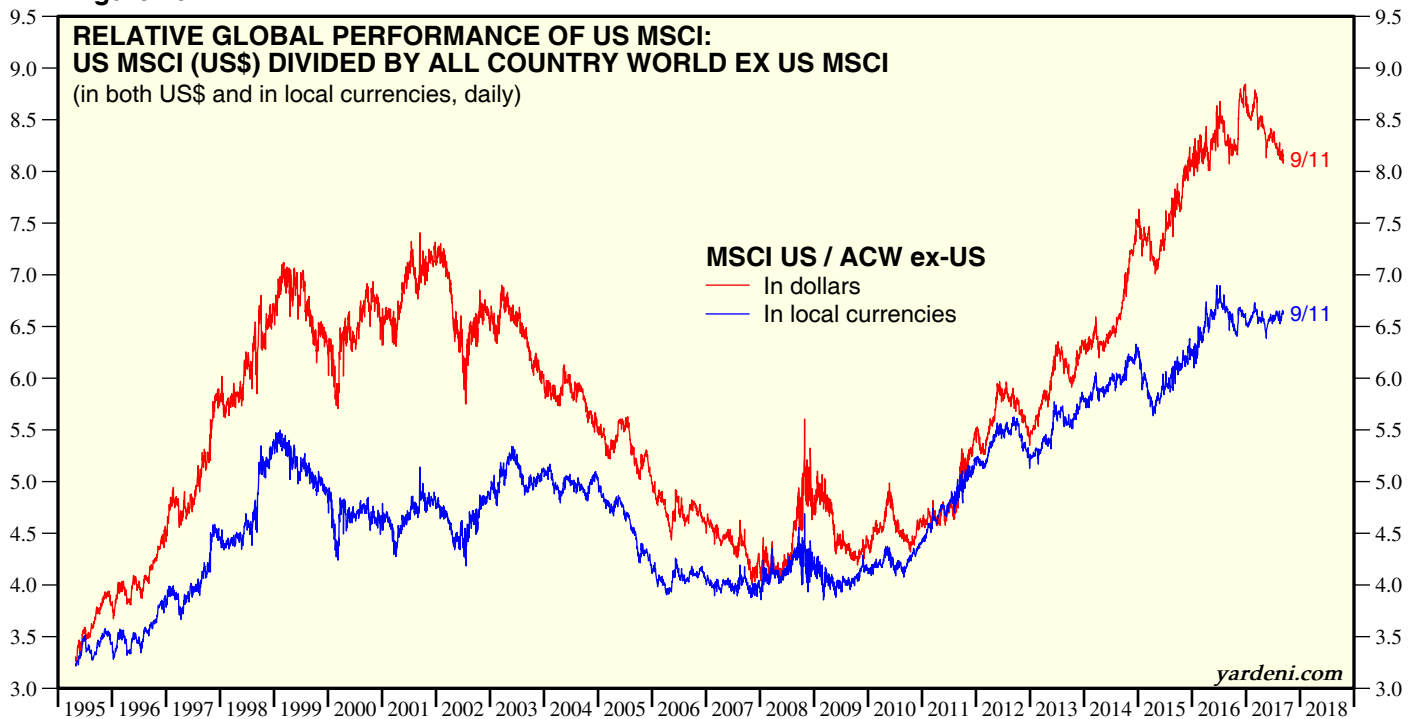
Note: A = Markets start to anticipate Abenomics. QQE is Quantitative and Qualitative Easing. QQEE is the expanded and extended version of QE. NIRP = negative interest rates. YC = Yield curve targeting.  
Source: MSCI.

**Figure 9.**



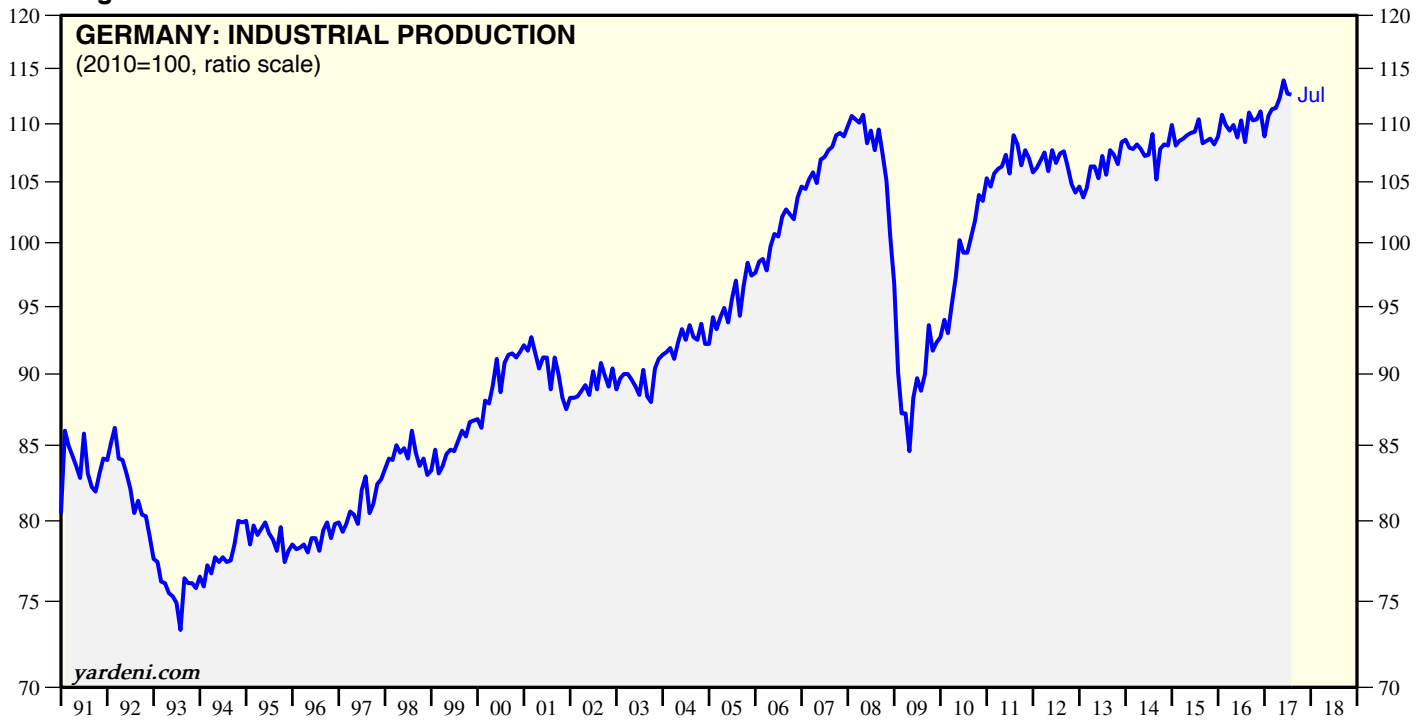
Source: MSCI.

**Figure 10.**



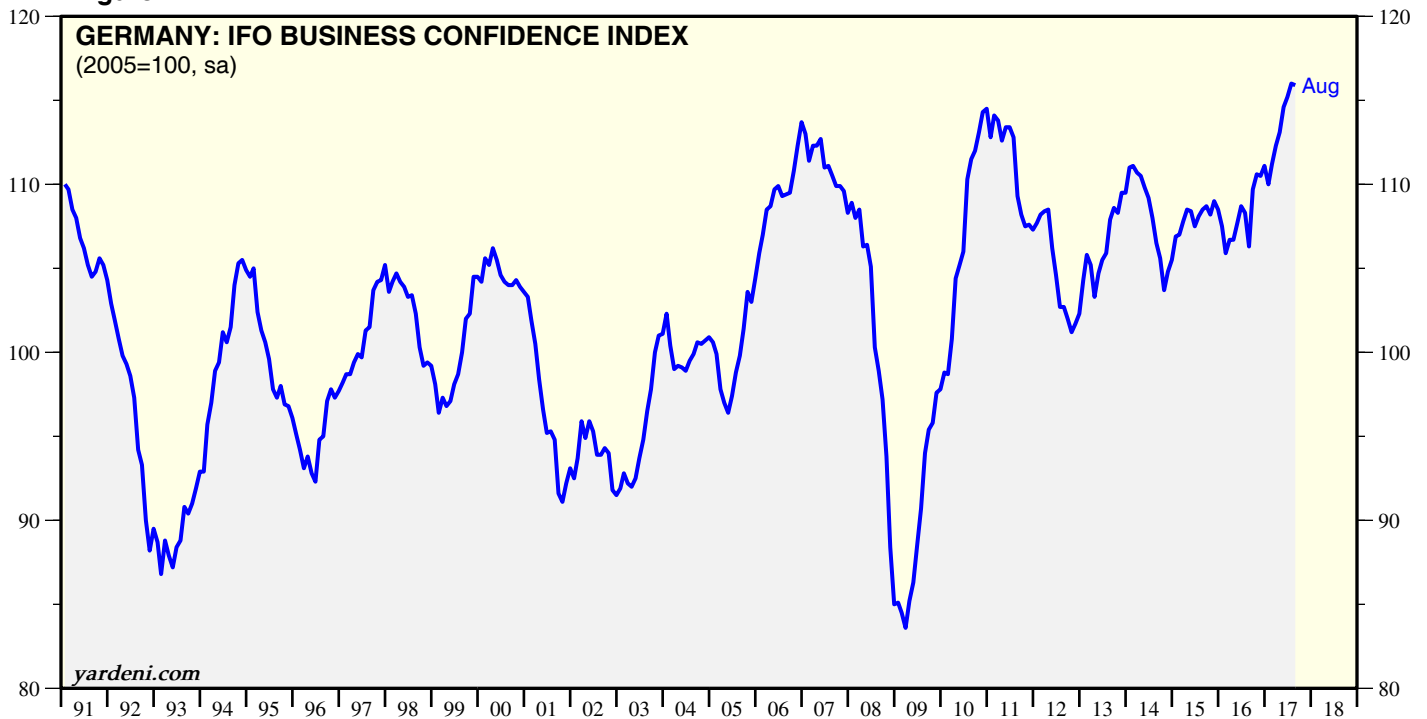
Source: MSCI.

Figure 11.



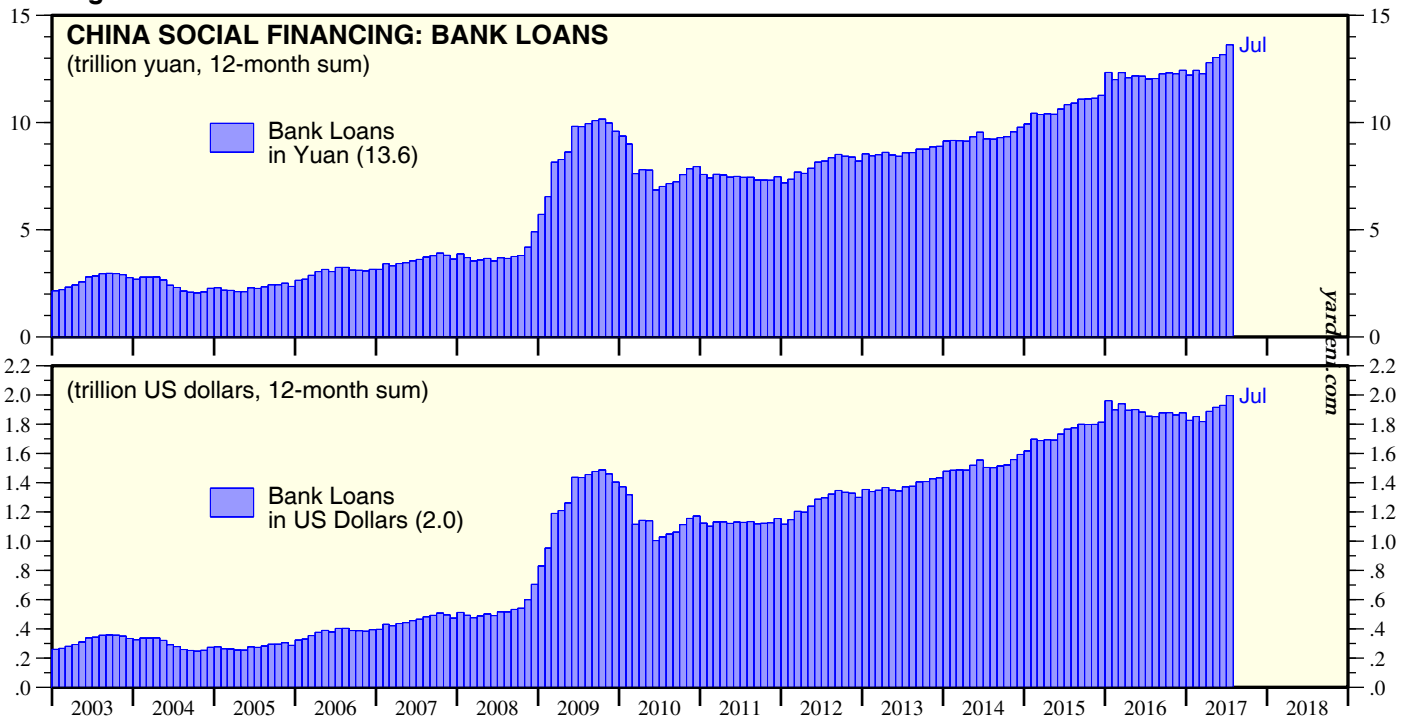
Source: Haver Analytics.

Figure 12.



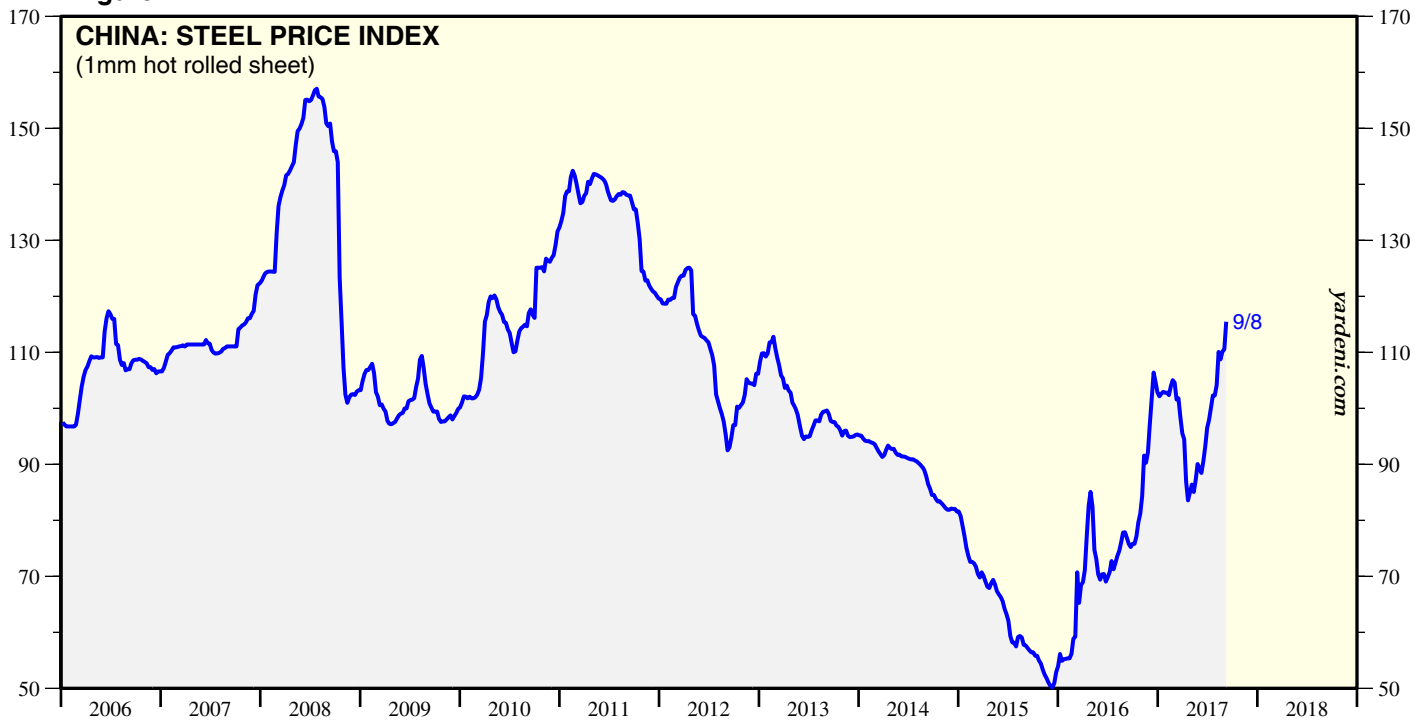
Source: Institut Fur Wirtschaftsforschung.

Figure 13.



Source: People's Bank of China.

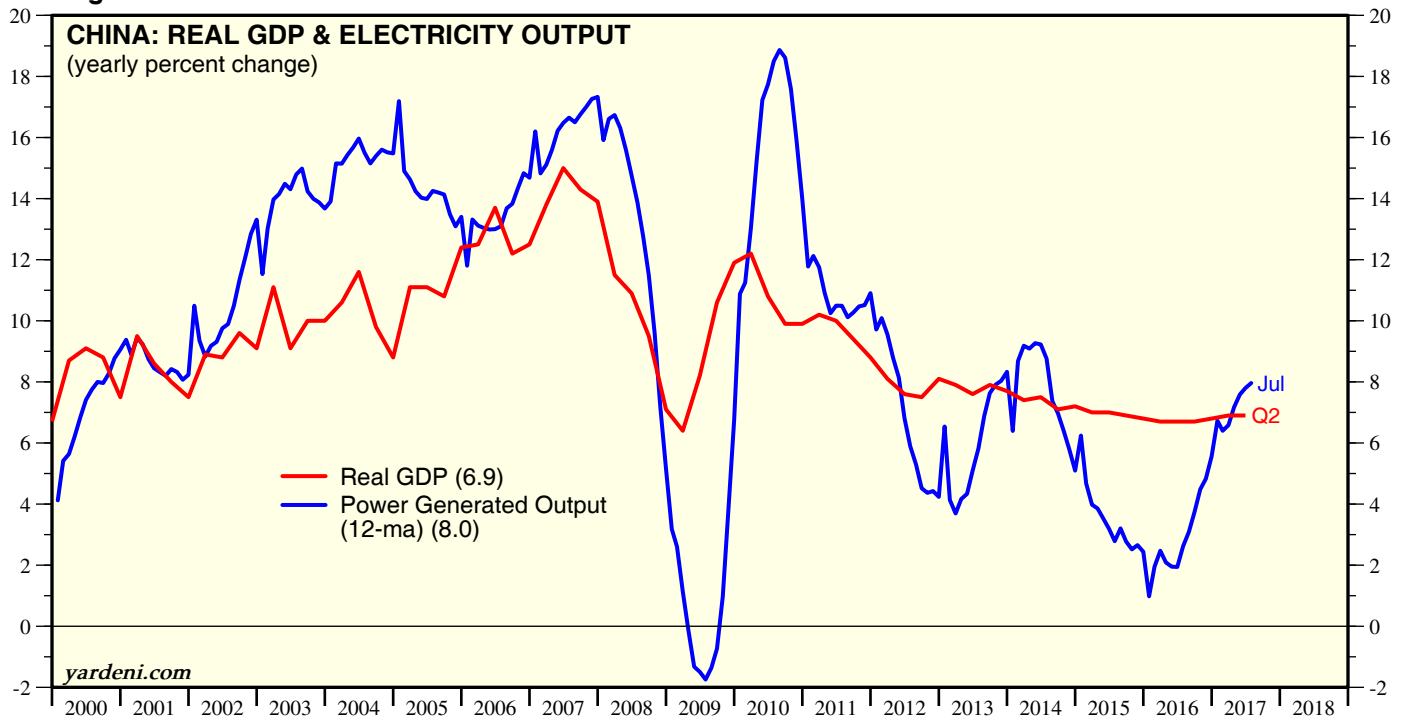
Figure 14.



Source: China Iron & Steel Association and Haver Analytics.

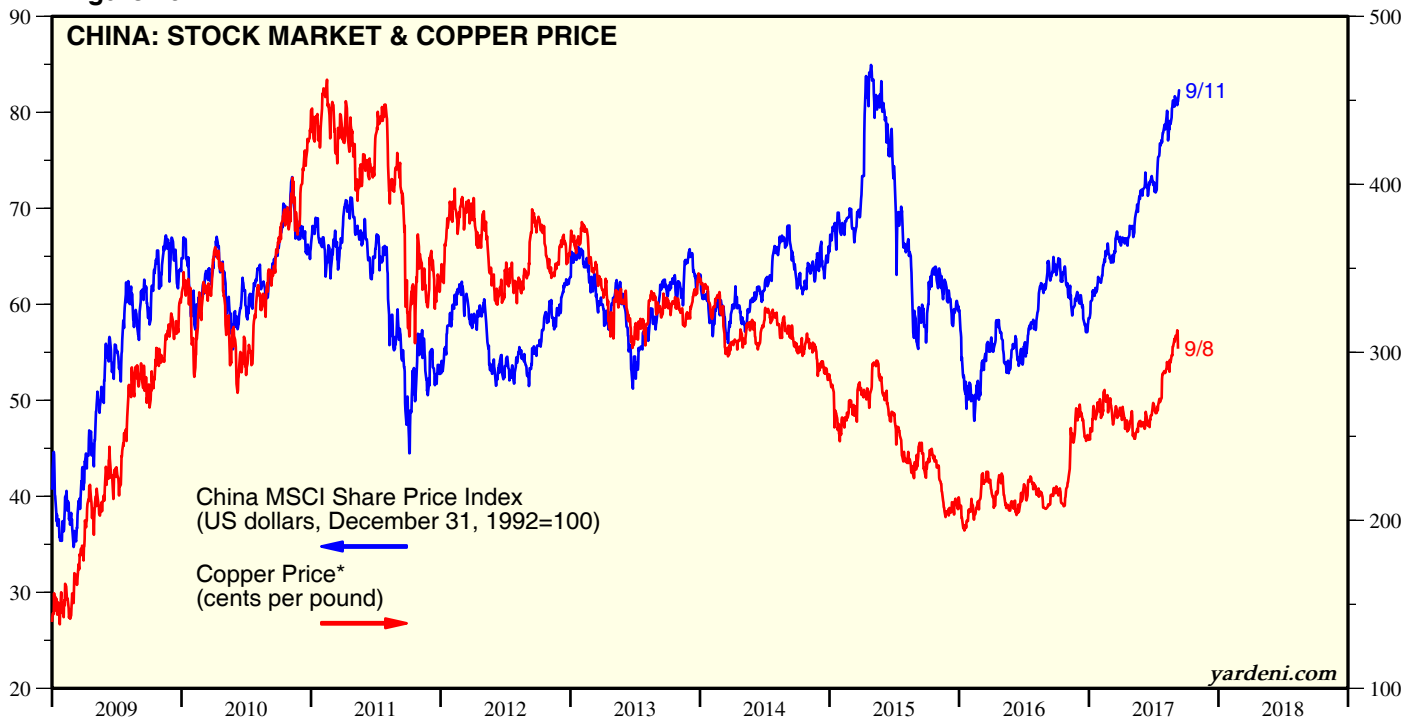


**Figure 15.**



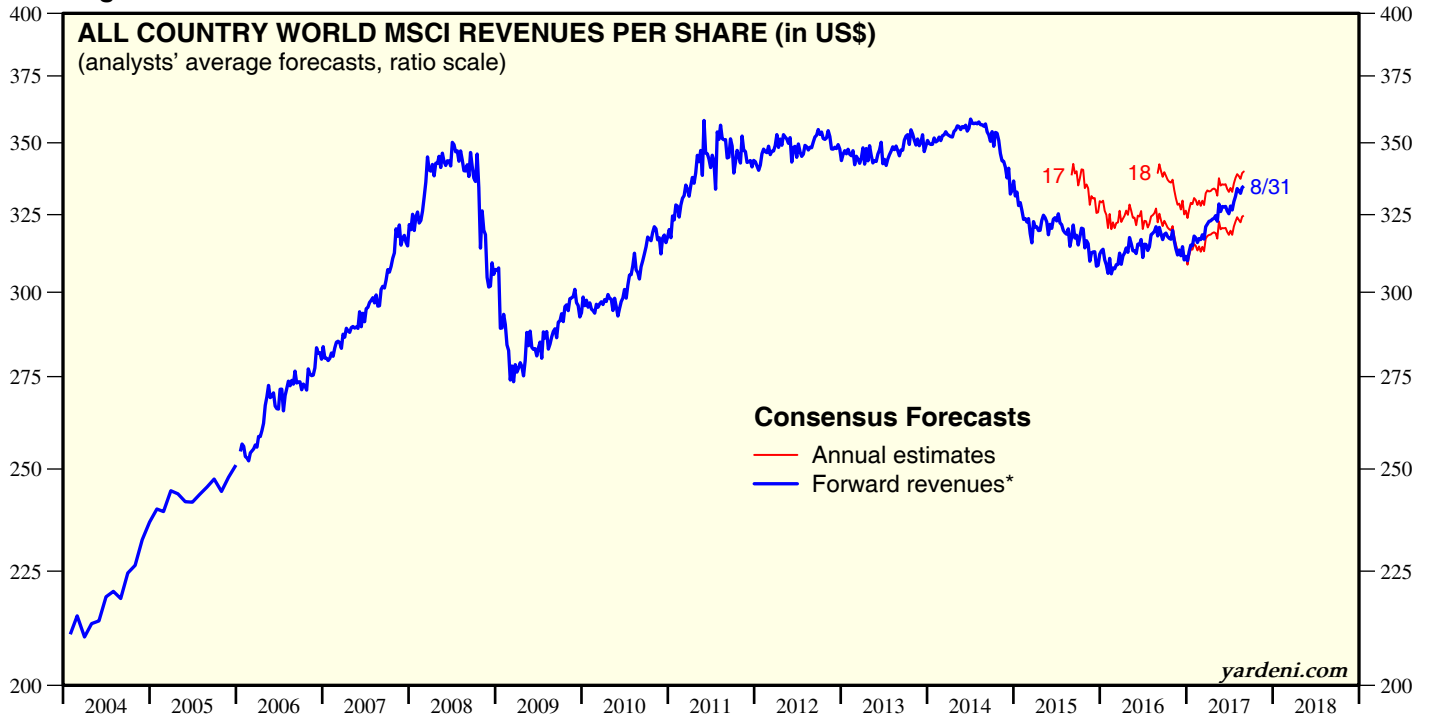
Source: Haver Analytics and China National Bureau of Statistics.

**Figure 16.**



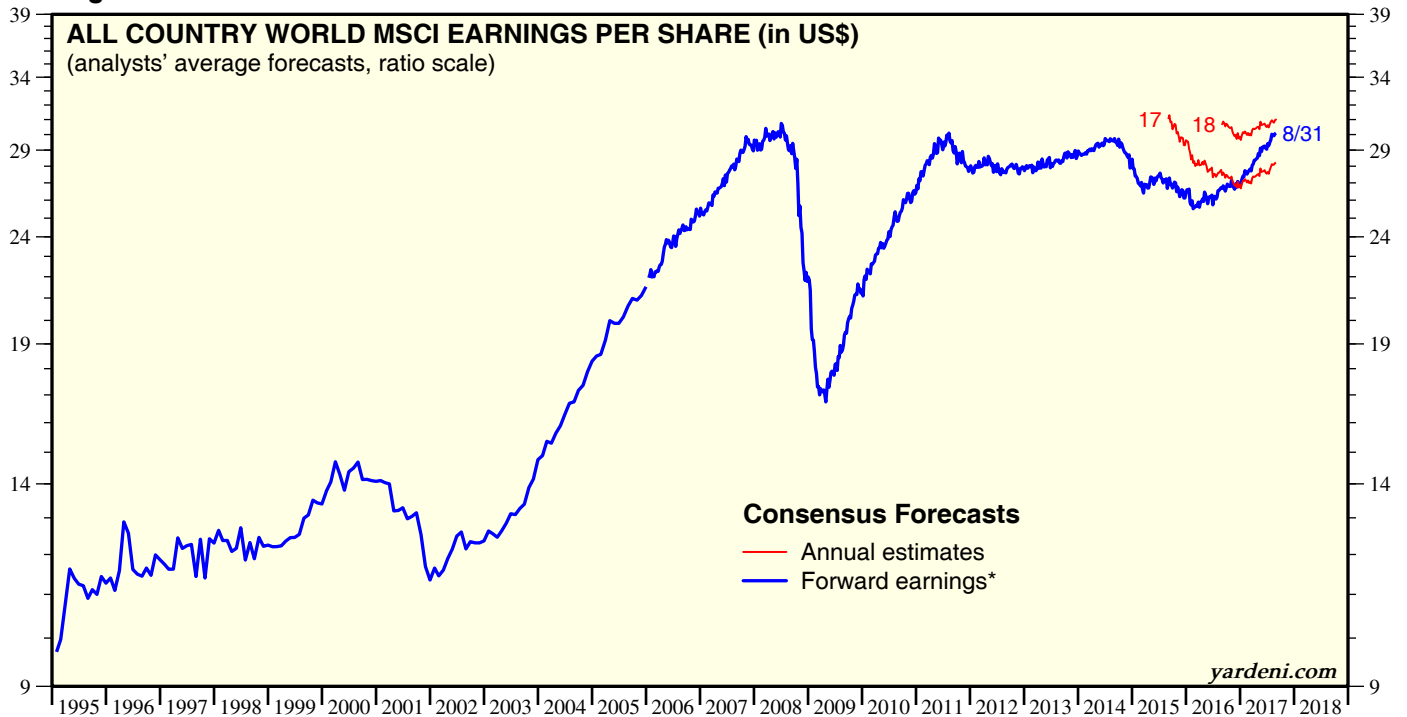
\* Nearby futures contract.  
 Source: MSCI and Haver Analytics.

**Figure 17.**



\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
 Source: Thomson Reuters I/B/E/S.

**Figure 18.**



\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
 Source: Thomson Reuters I/B/E/S.

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