

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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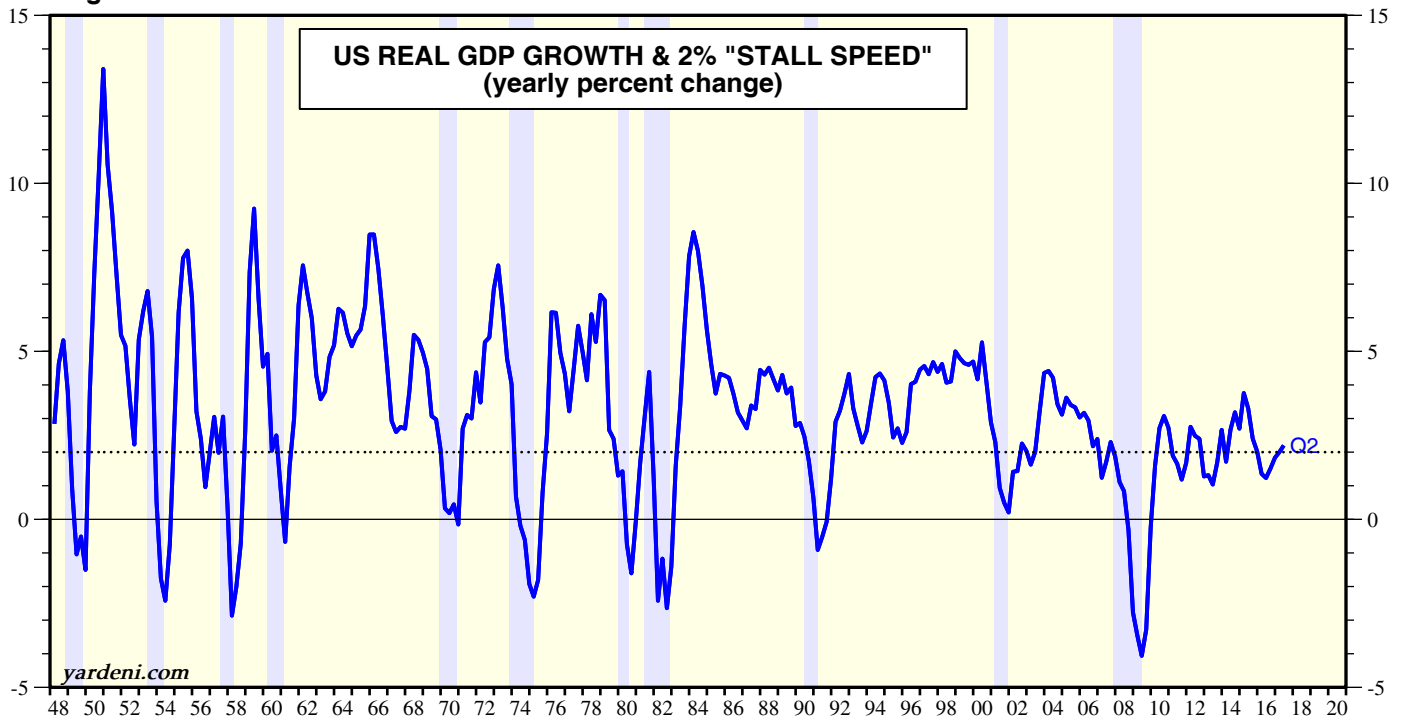
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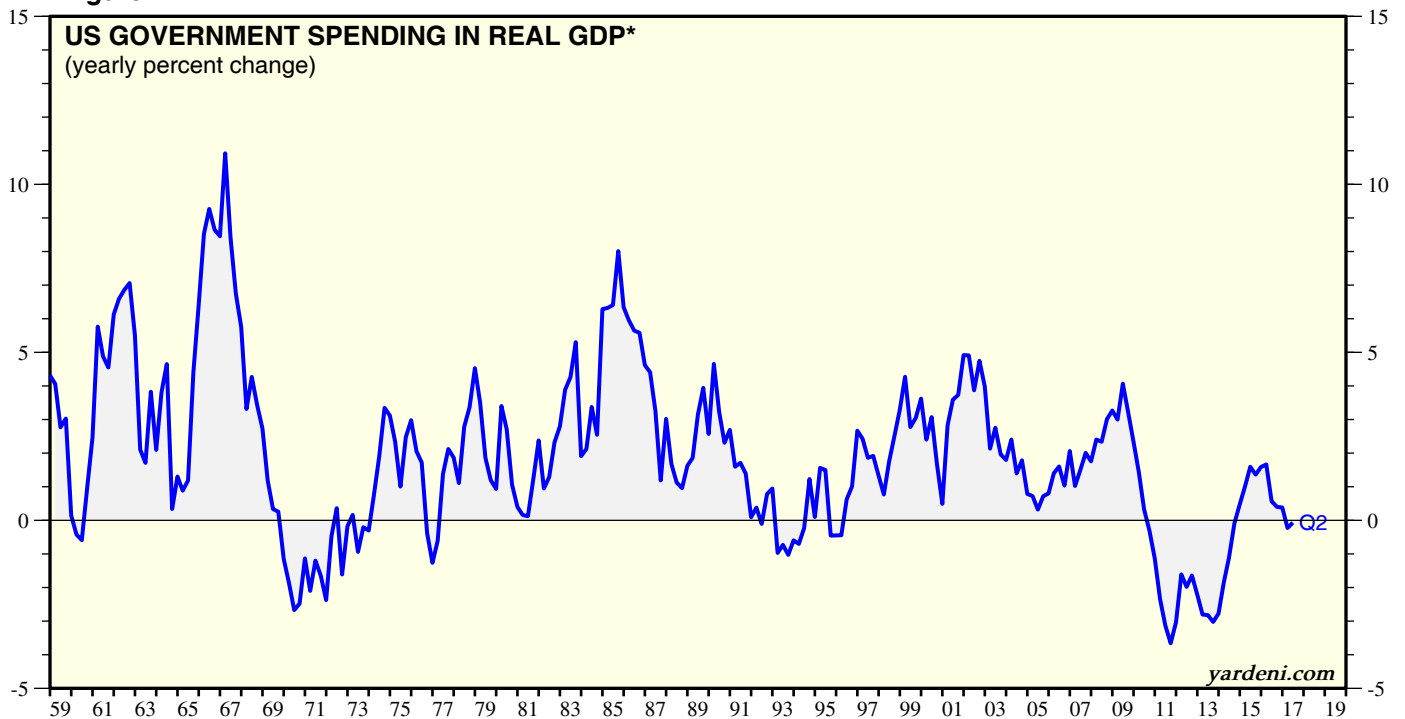
*thinking outside the box*

**Figure 1.**



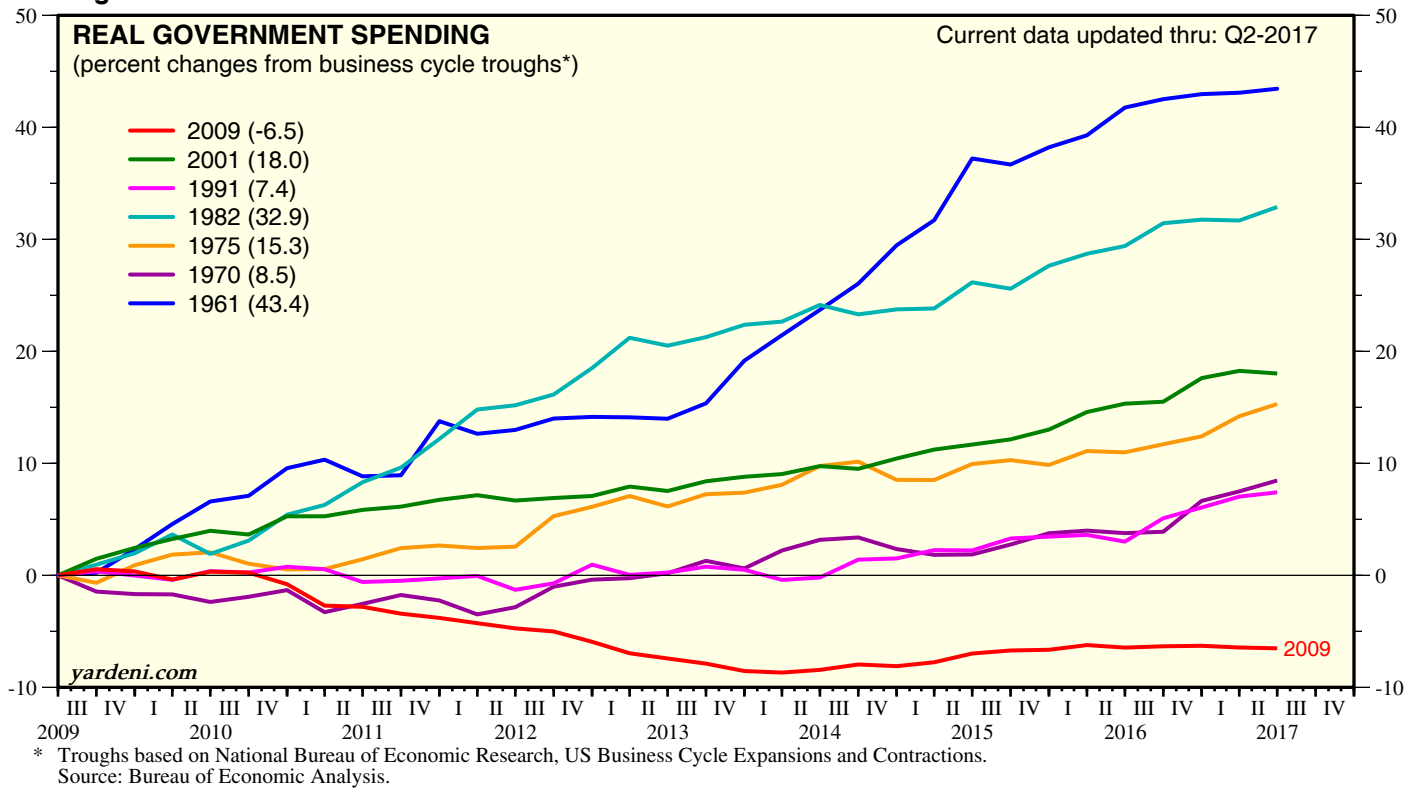
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."  
Source: Bureau of Economic Analysis.

**Figure 2.**

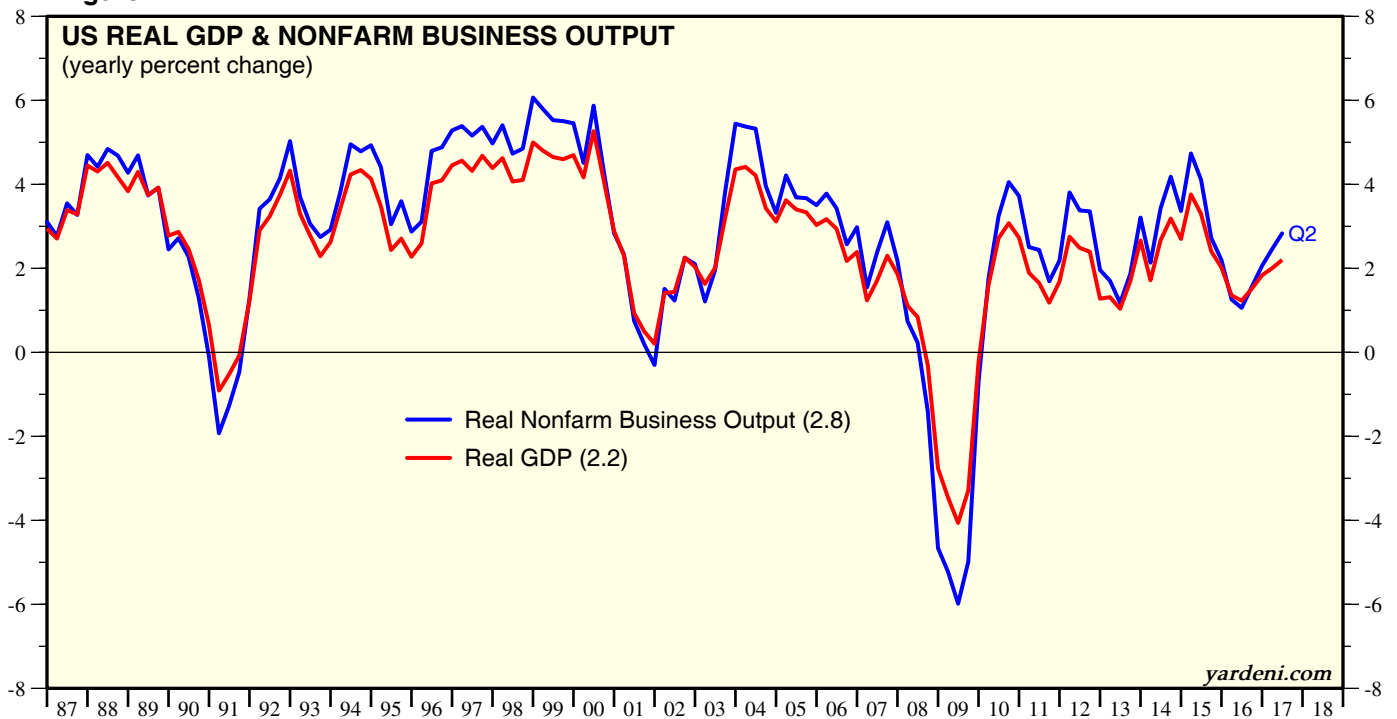


\* Includes federal, state, and local government spending on goods and services.  
Source: Bureau of Economic Analysis.

**Figure 3.**

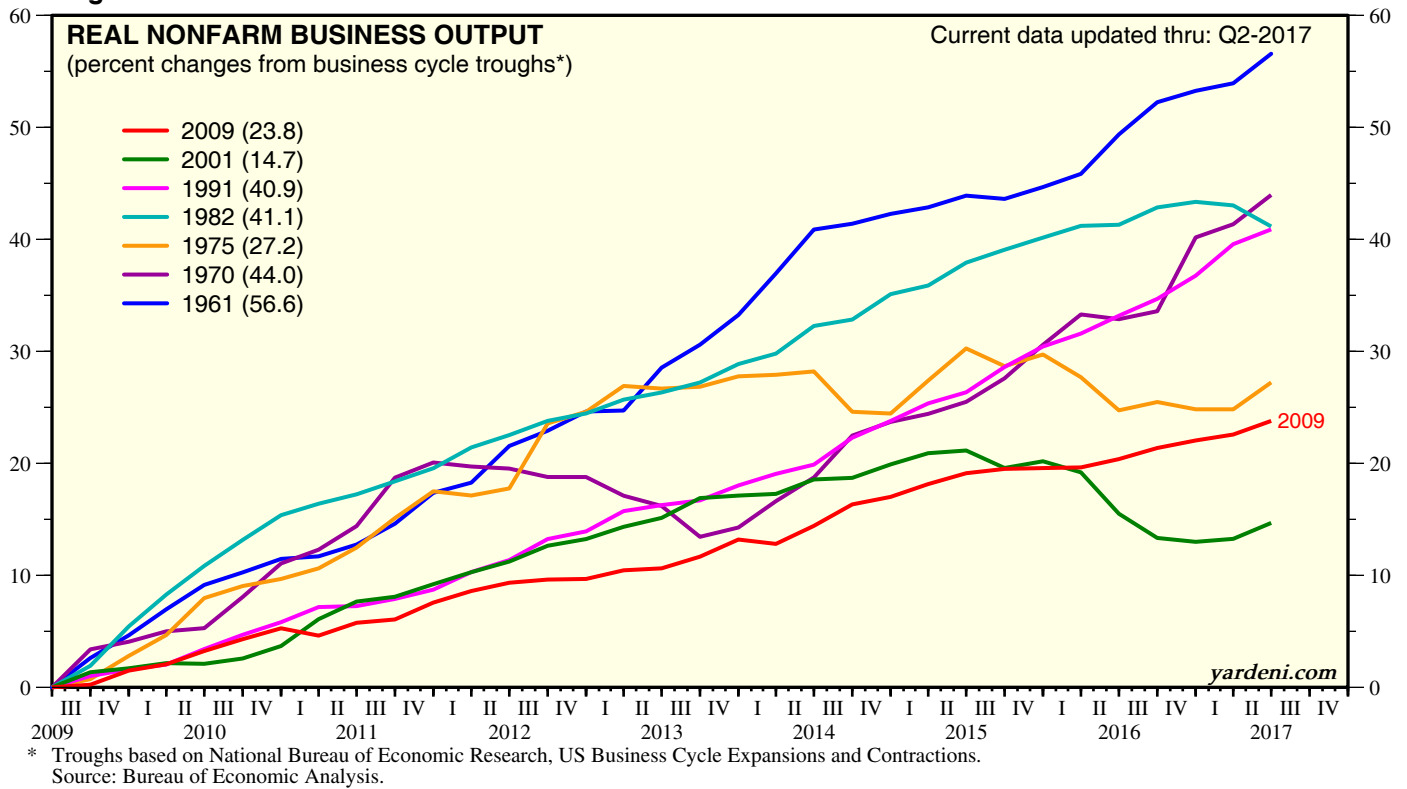


**Figure 4.**

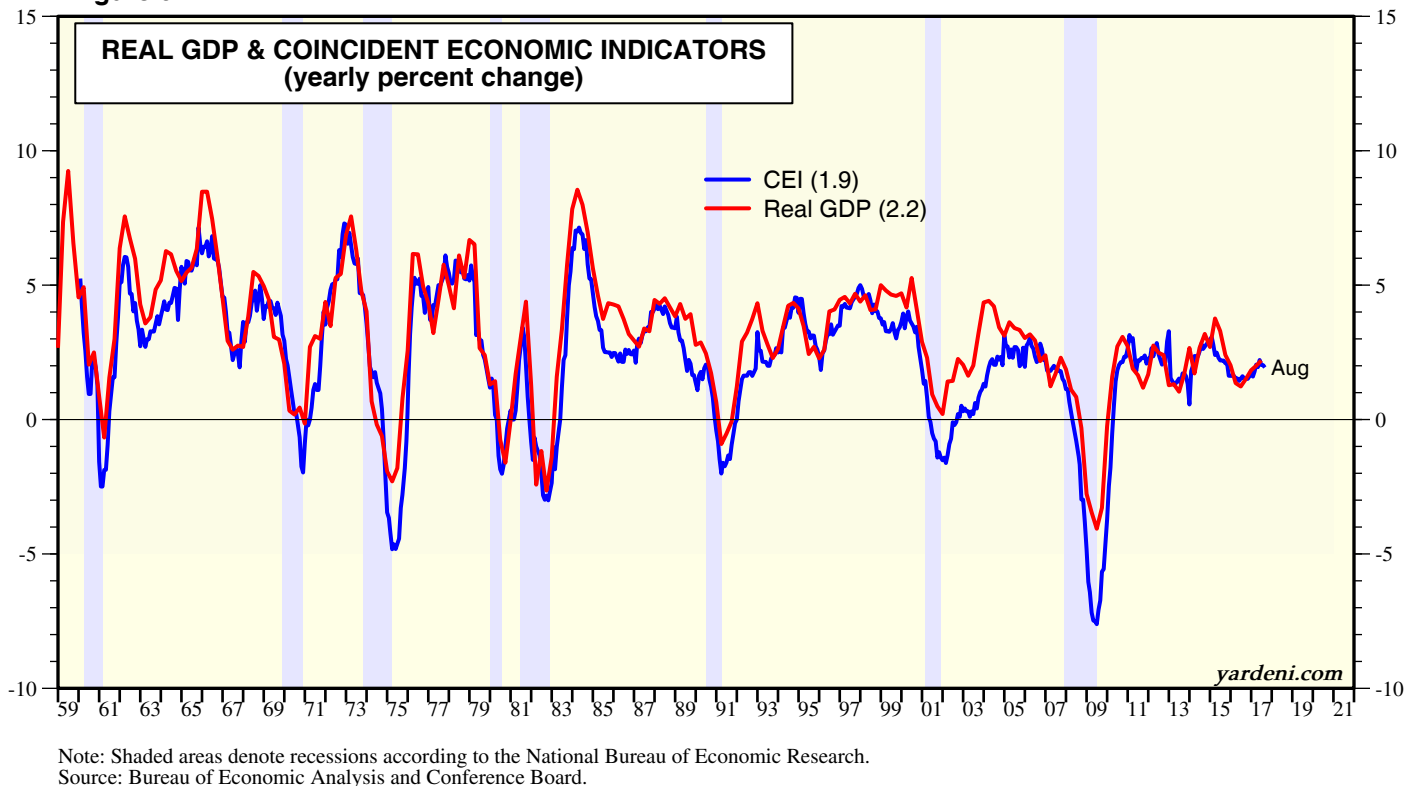


Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

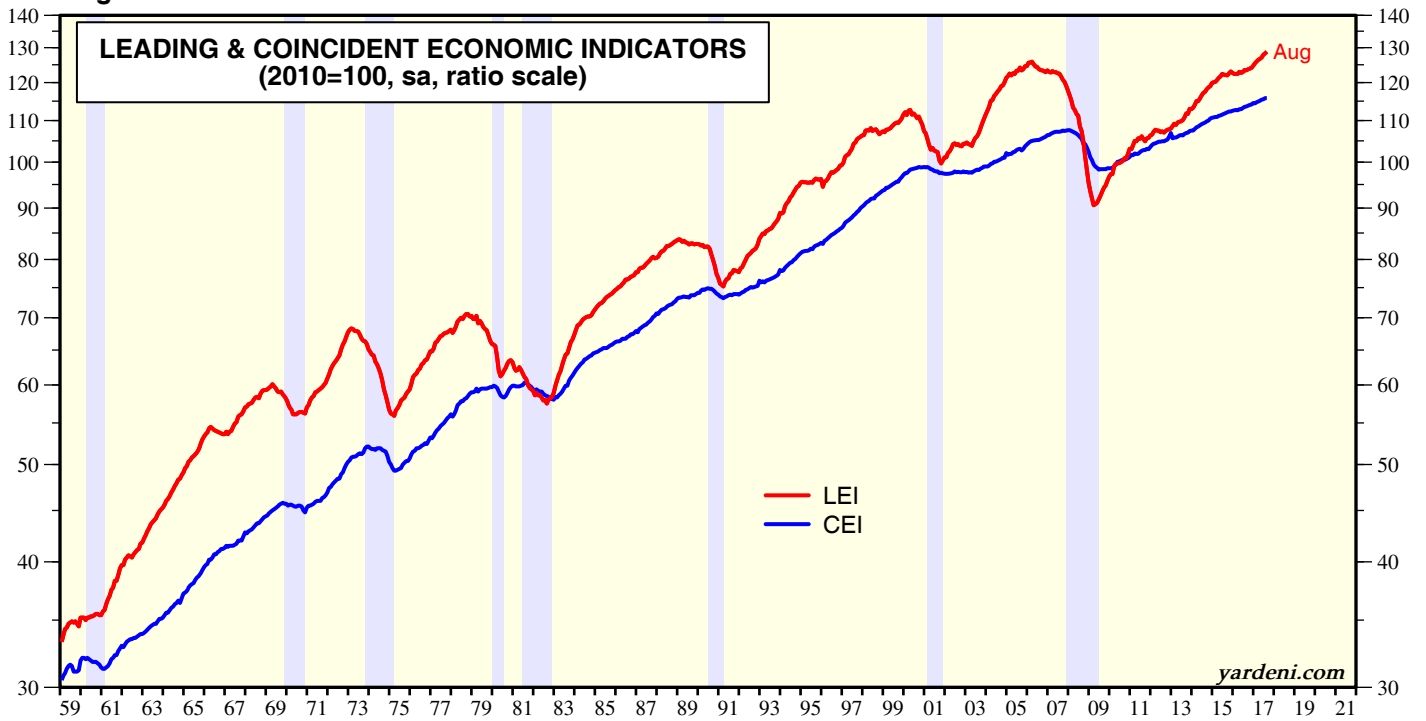
**Figure 5.**



**Figure 6.**

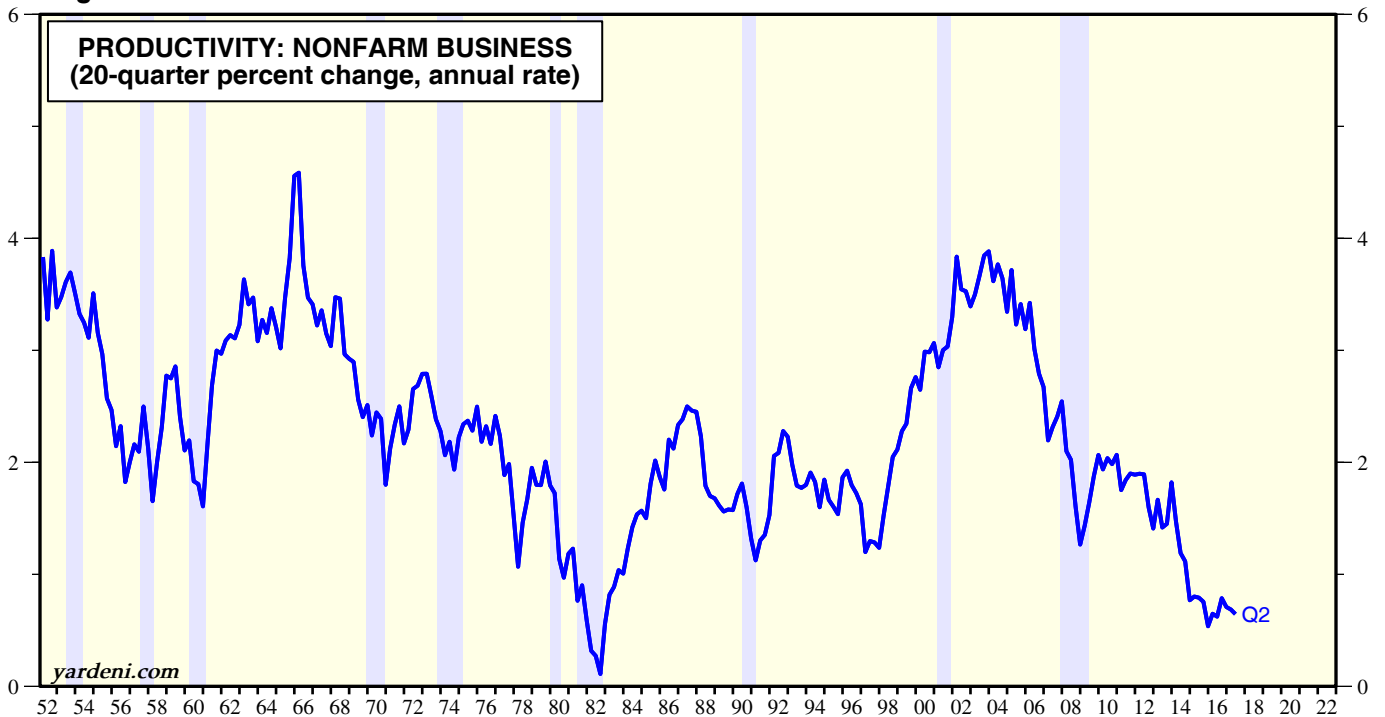


**Figure 7.**



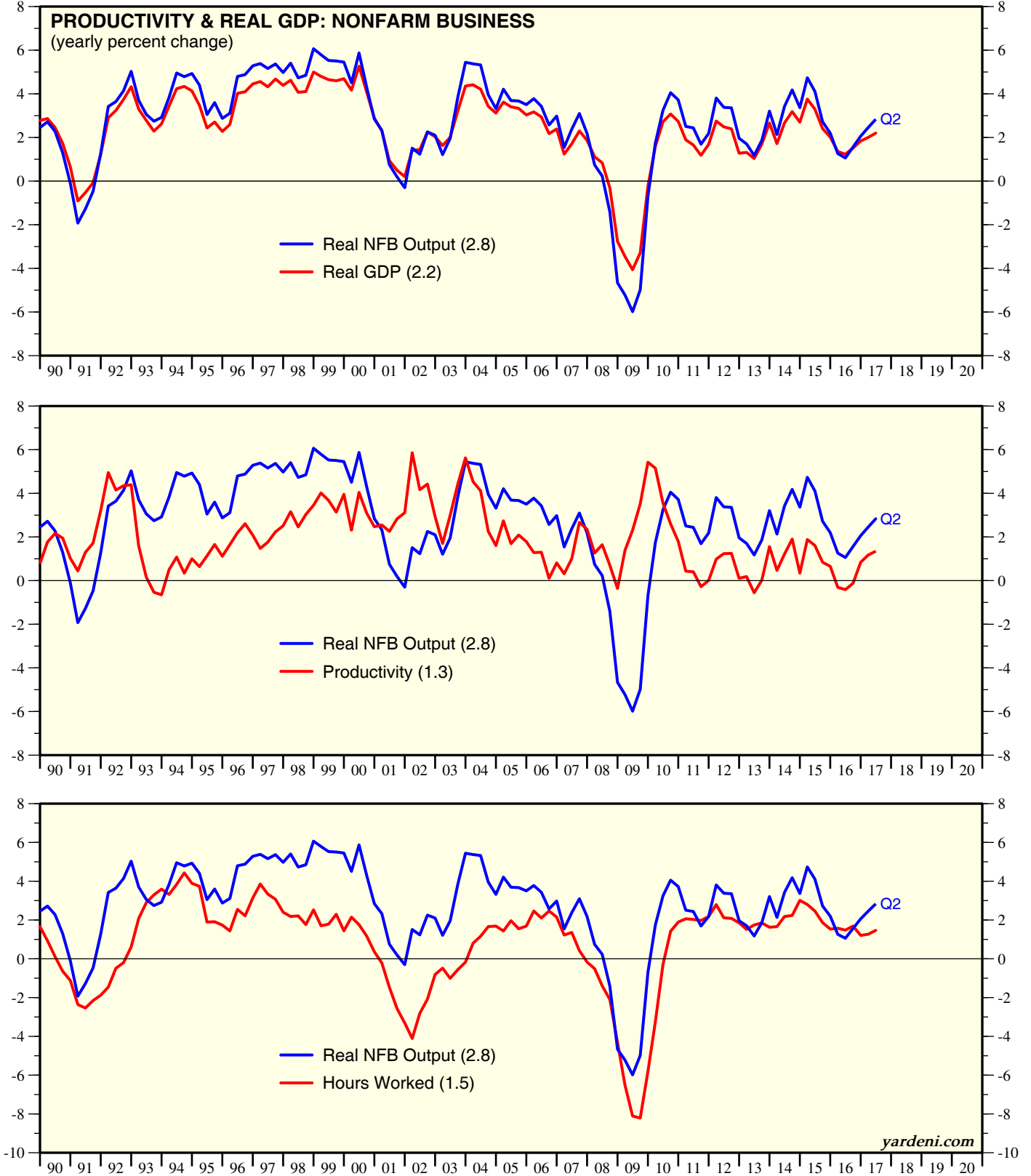
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Conference Board.

**Figure 8.**



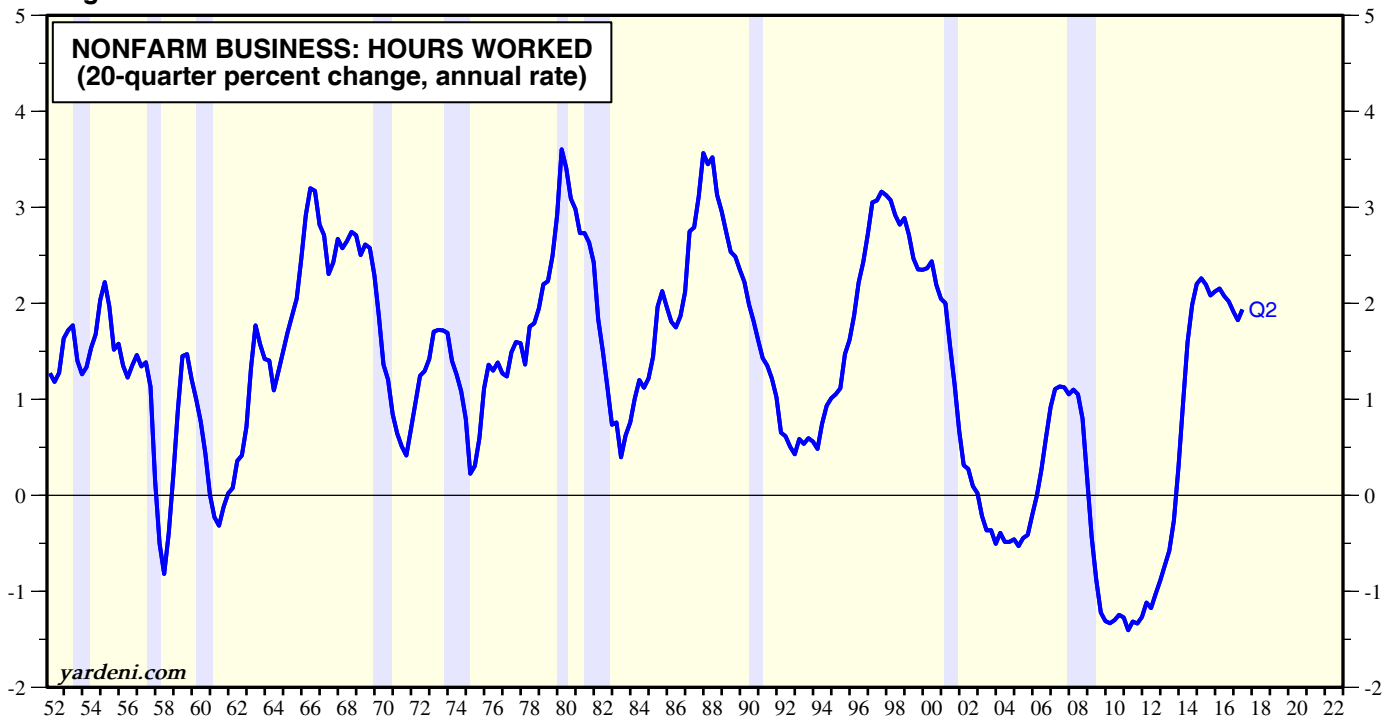
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

Figure 9.



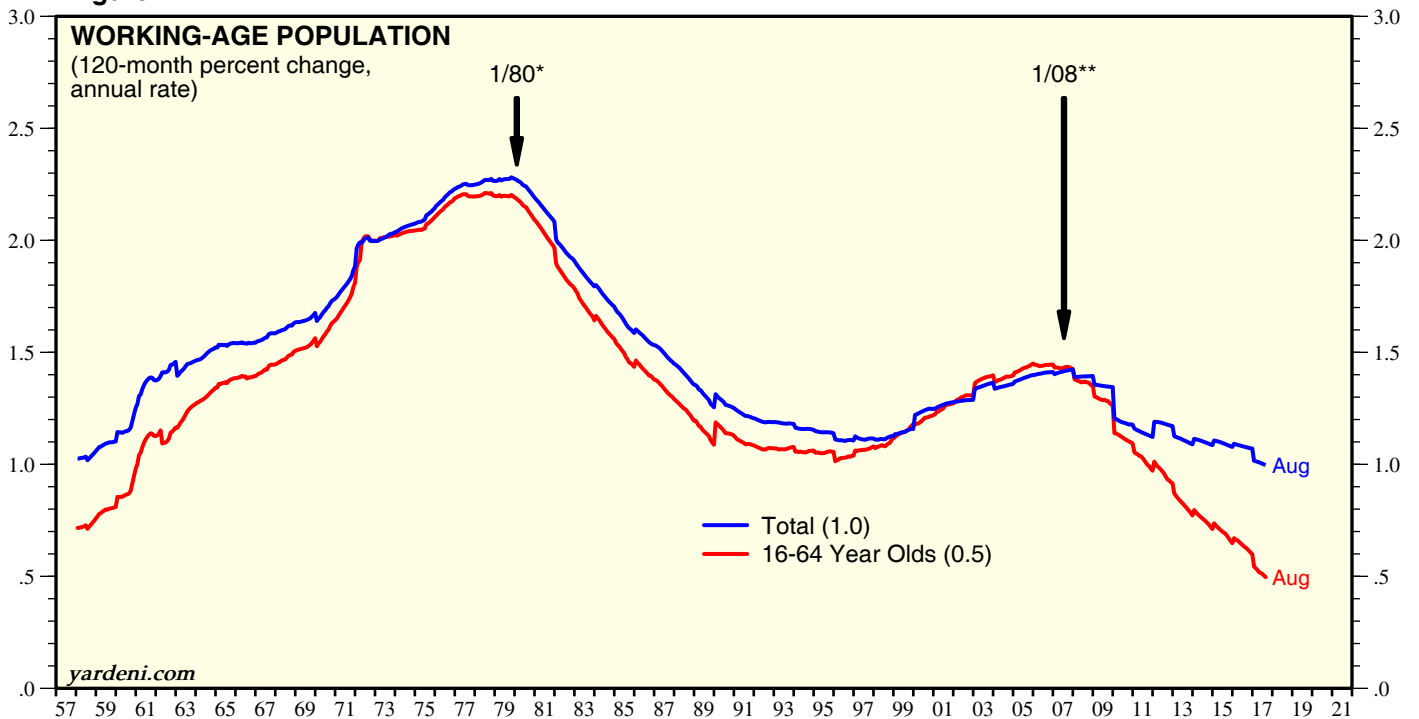
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

**Figure 10.**



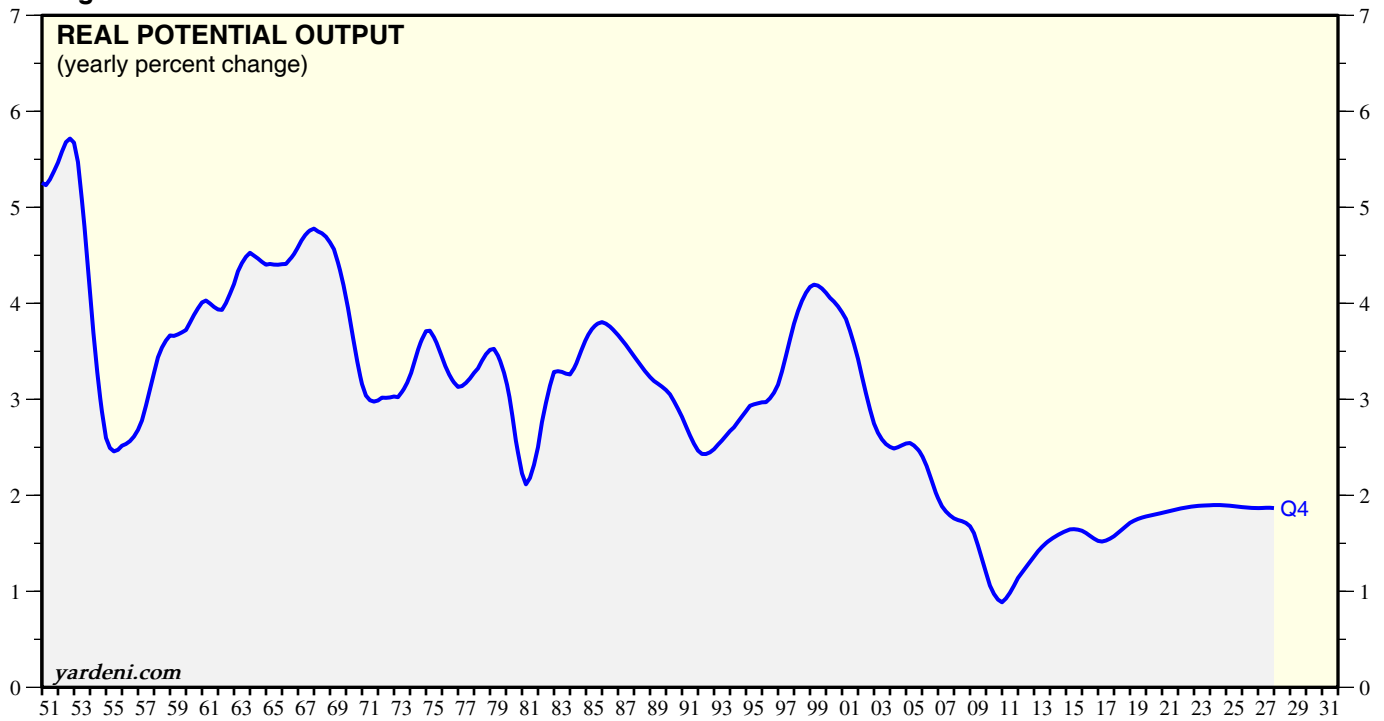
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

**Figure 11.**



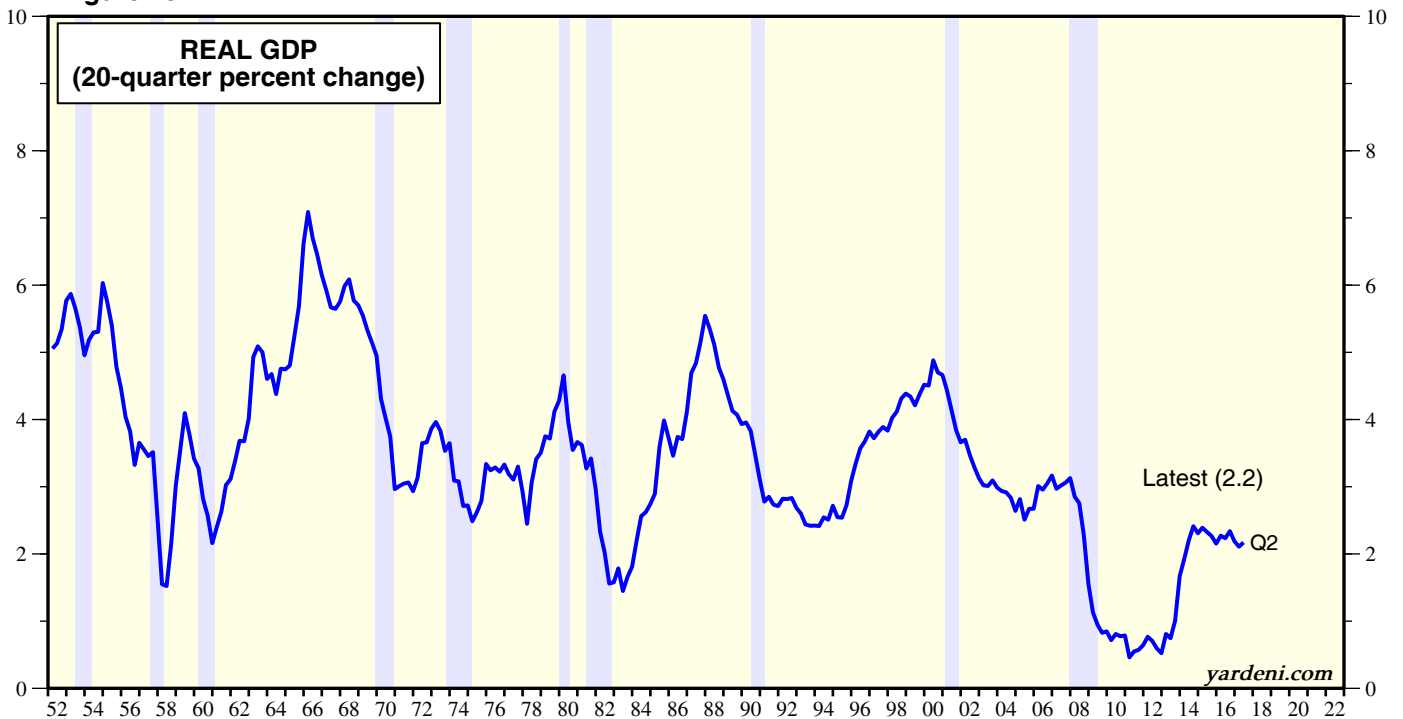
\* Youngest Baby Boomers turned 16 years old.  
\*\* Oldest Baby Boomers turned 60 years old.  
Source: Bureau of Labor Statistics.

**Figure 12.**



Source: Congressional Budget Office.

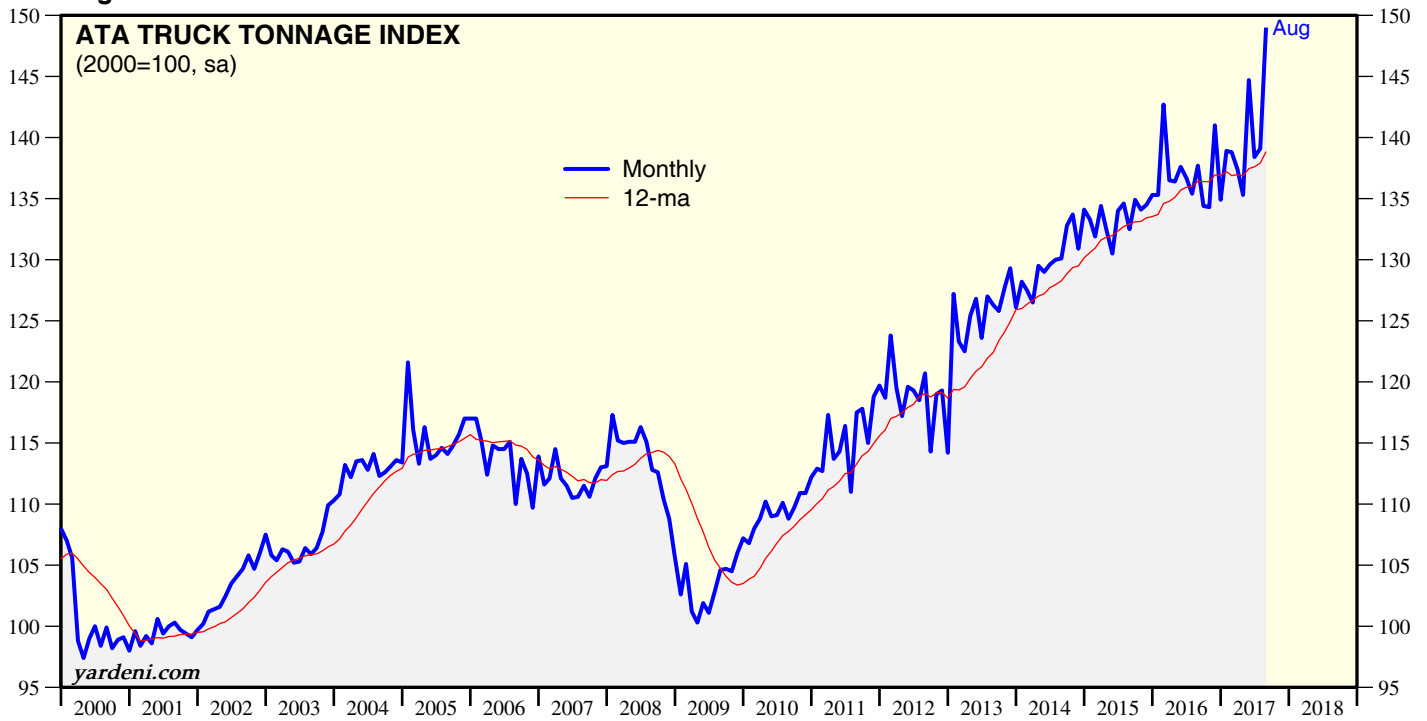
**Figure 13.**



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

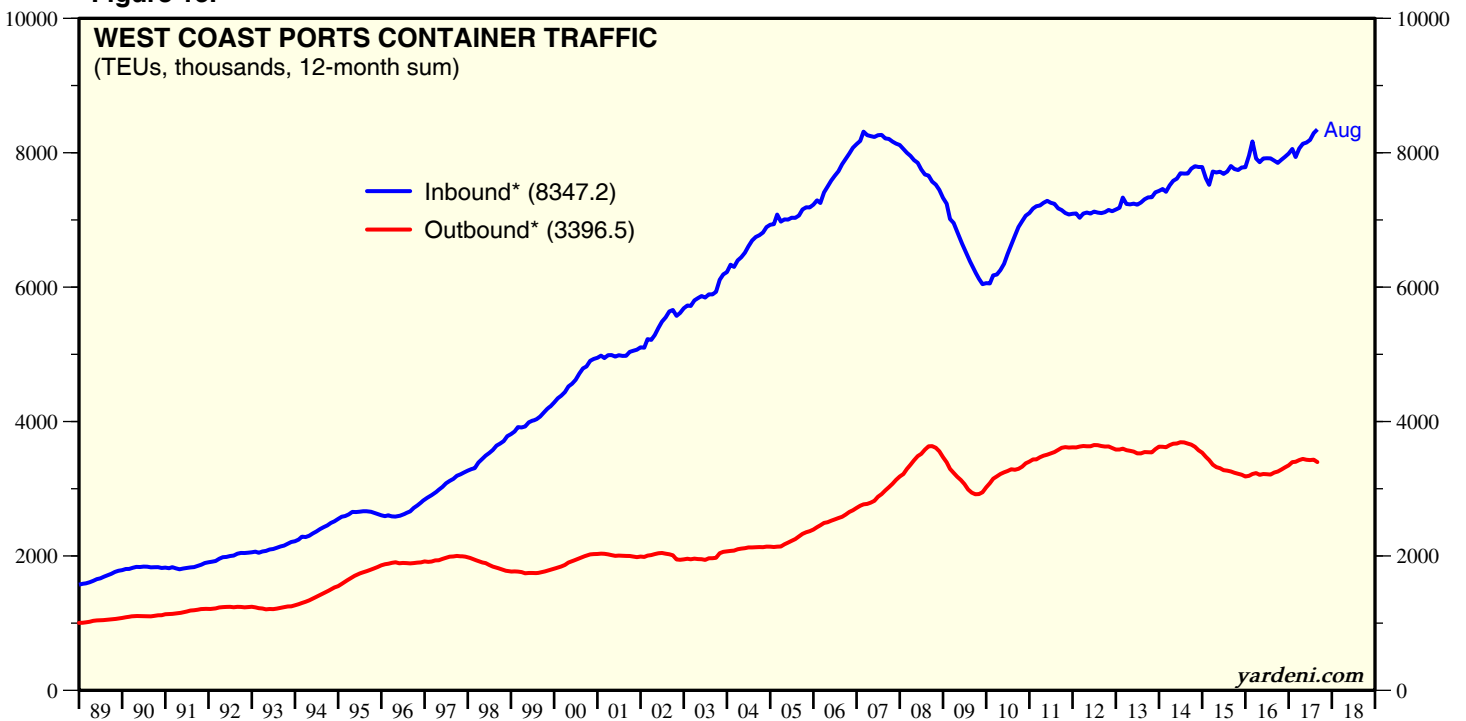


**Figure 14.**



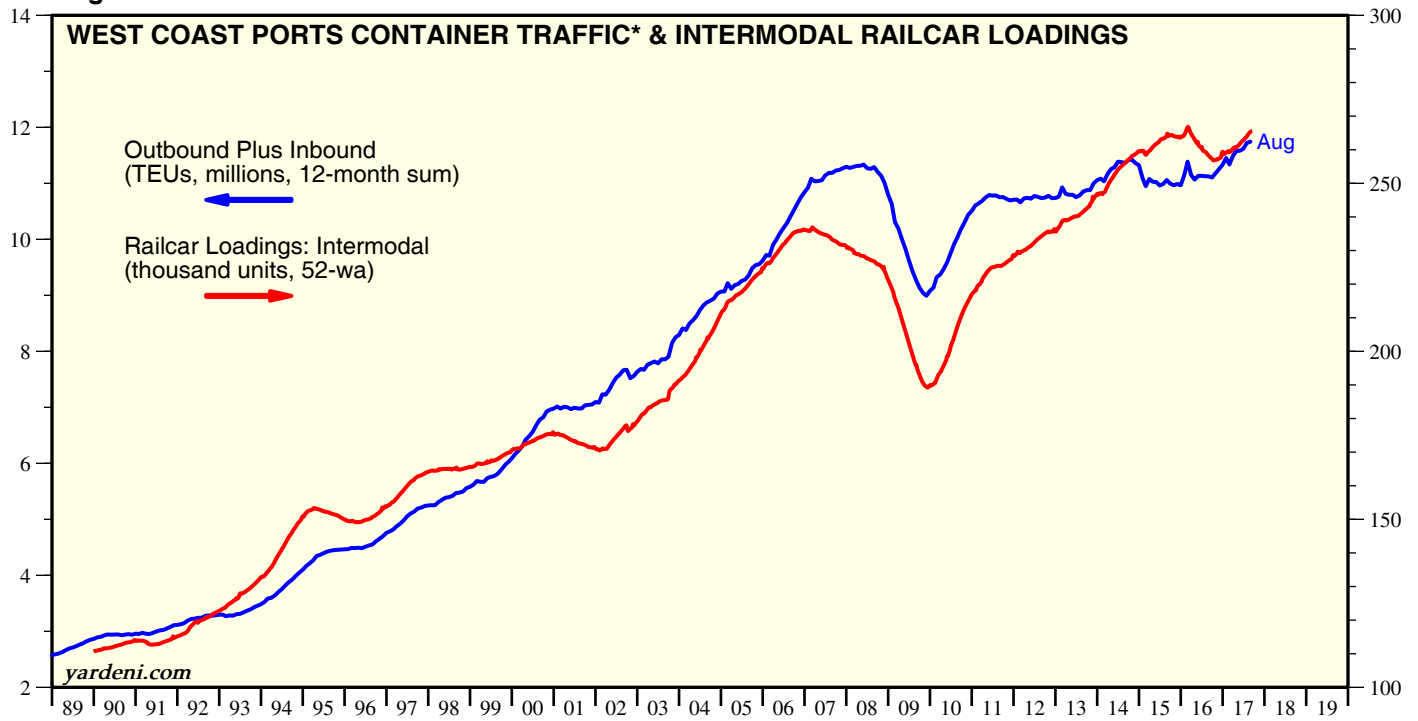
Source: American Trucking Association.

**Figure 15.**



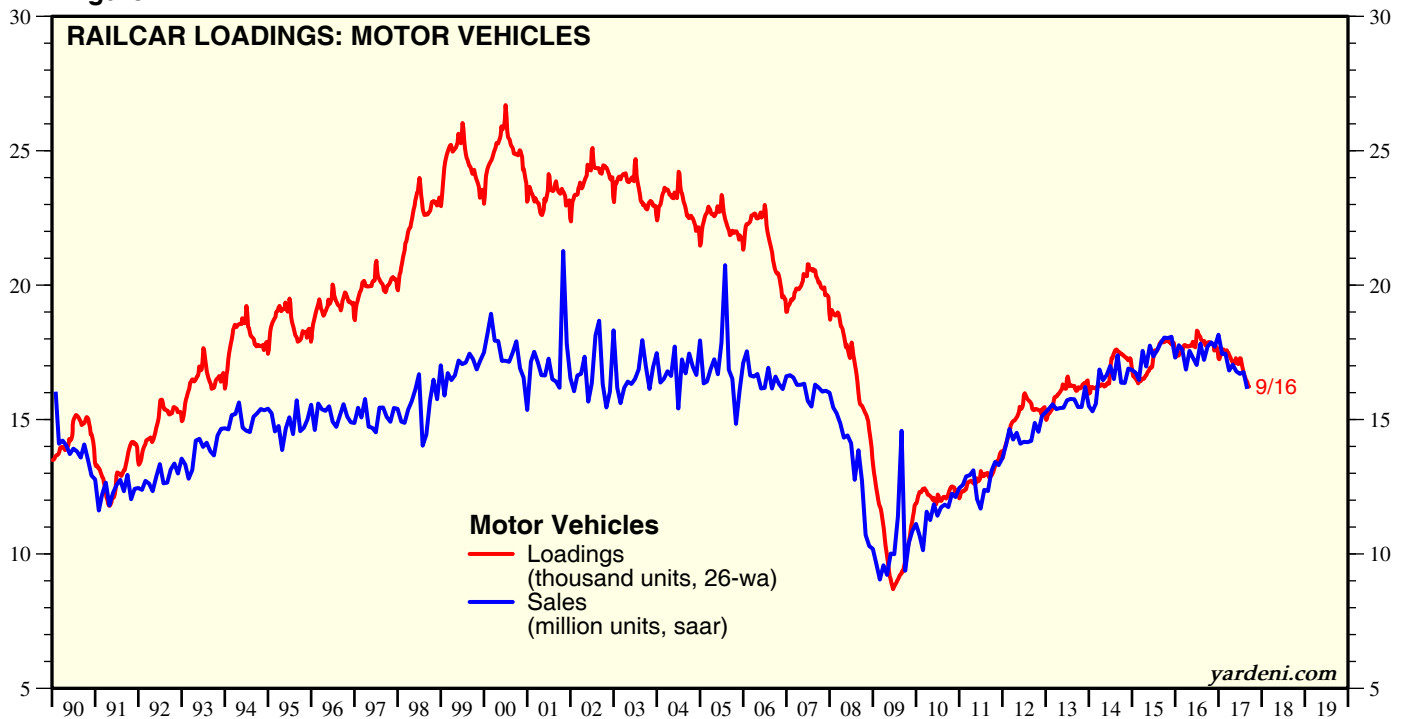
\* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers.  
Source: Ports of Los Angeles and Long Beach.

Figure 16.



\* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units. Source: Ports of Los Angeles and Long Beach and Atlantic Systems.

Figure 17.



Source: Atlantic Systems and Haver Analytics.

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