

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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**Dr. Edward Yardeni**

516-972-7683  
eyardeni@yardeni.com

**Mali Quintana**

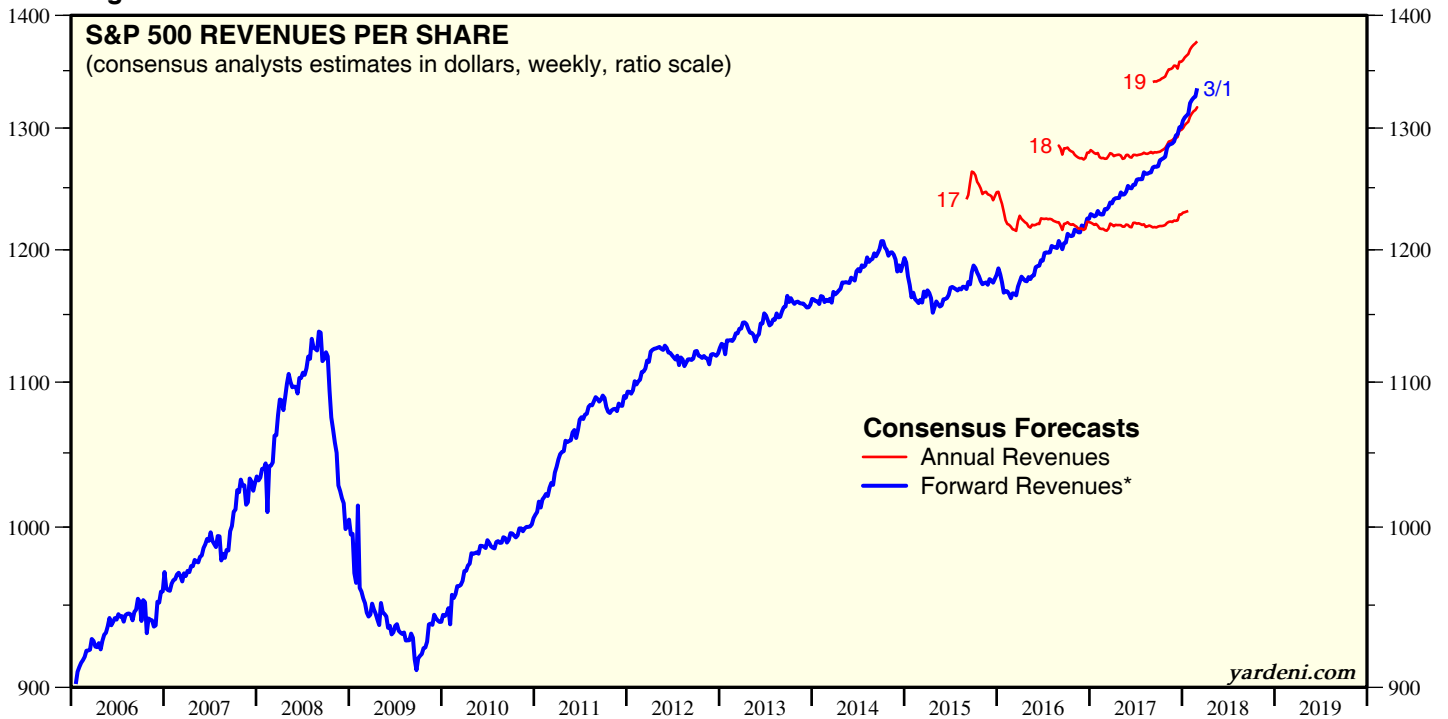
480-664-1333  
aquintana@yardeni.com

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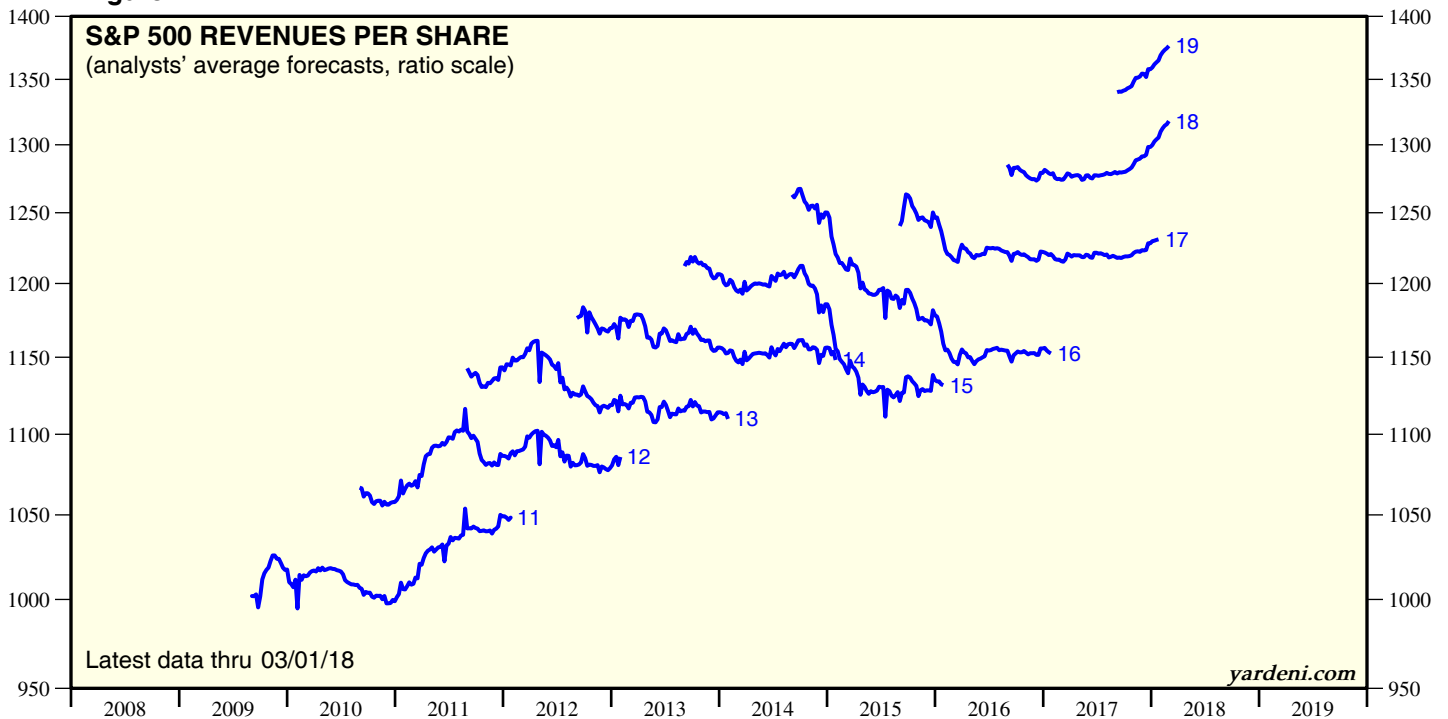
*thinking outside the box*

**Figure 1.**



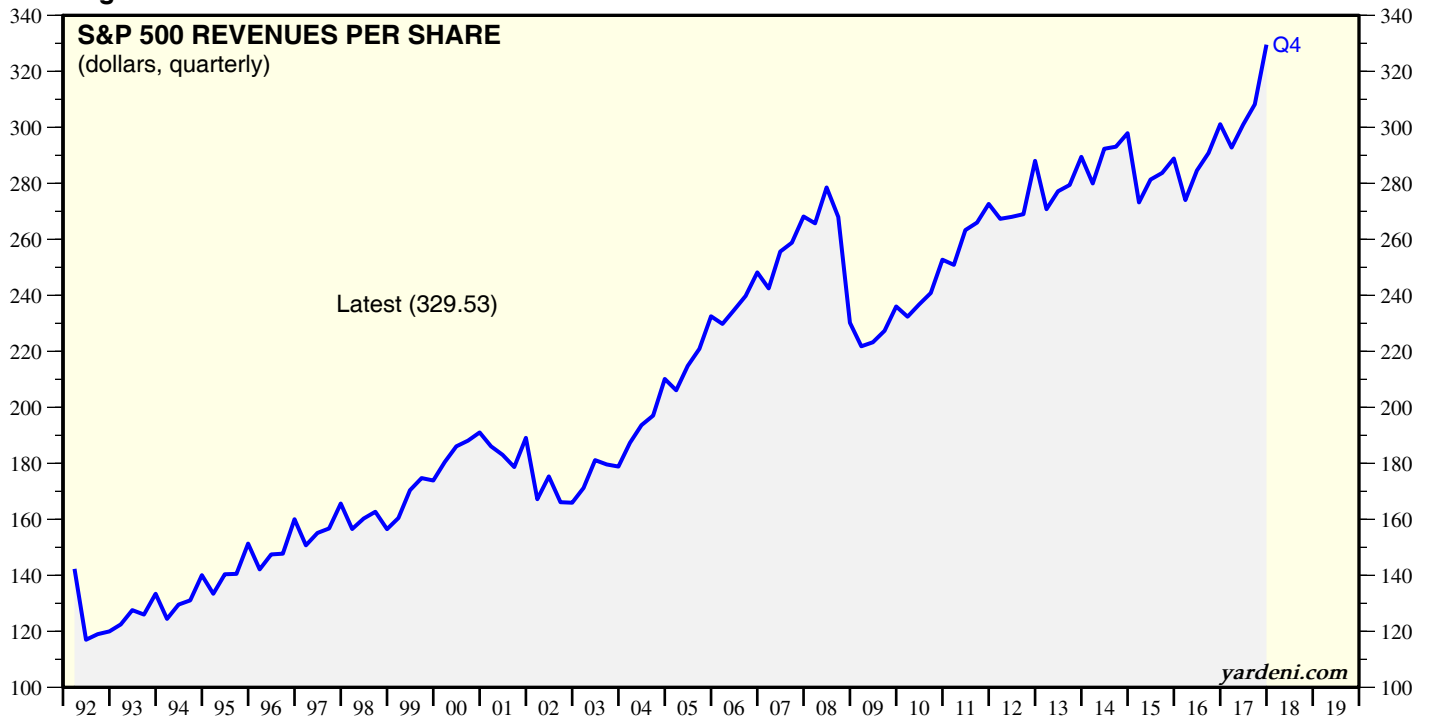
\* Time-weighted average of consensus revenue estimates for current and next year.  
 Source: Thomson Reuters I/B/E/S.

**Figure 2.**



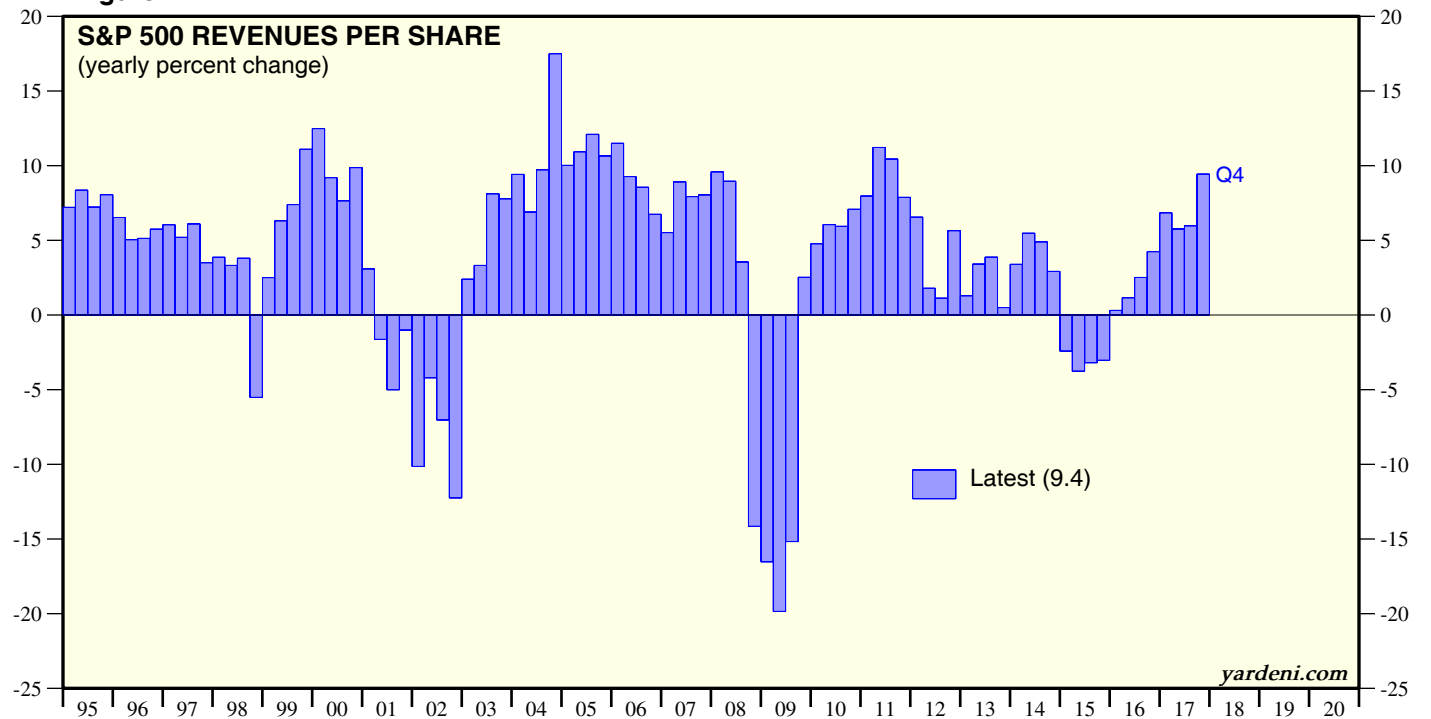
Source: Thomson Reuters I/B/E/S.

Figure 3.



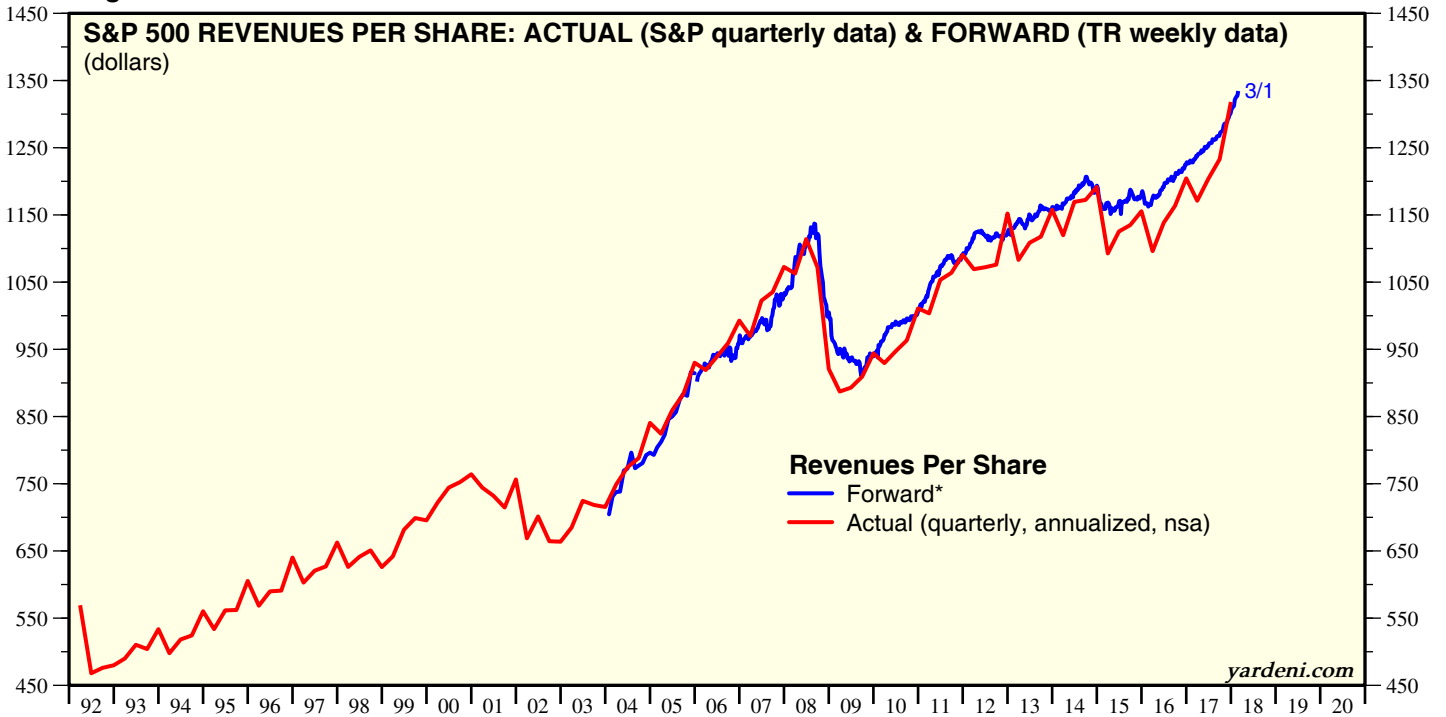
Source: Standard & Poor's.

Figure 4.



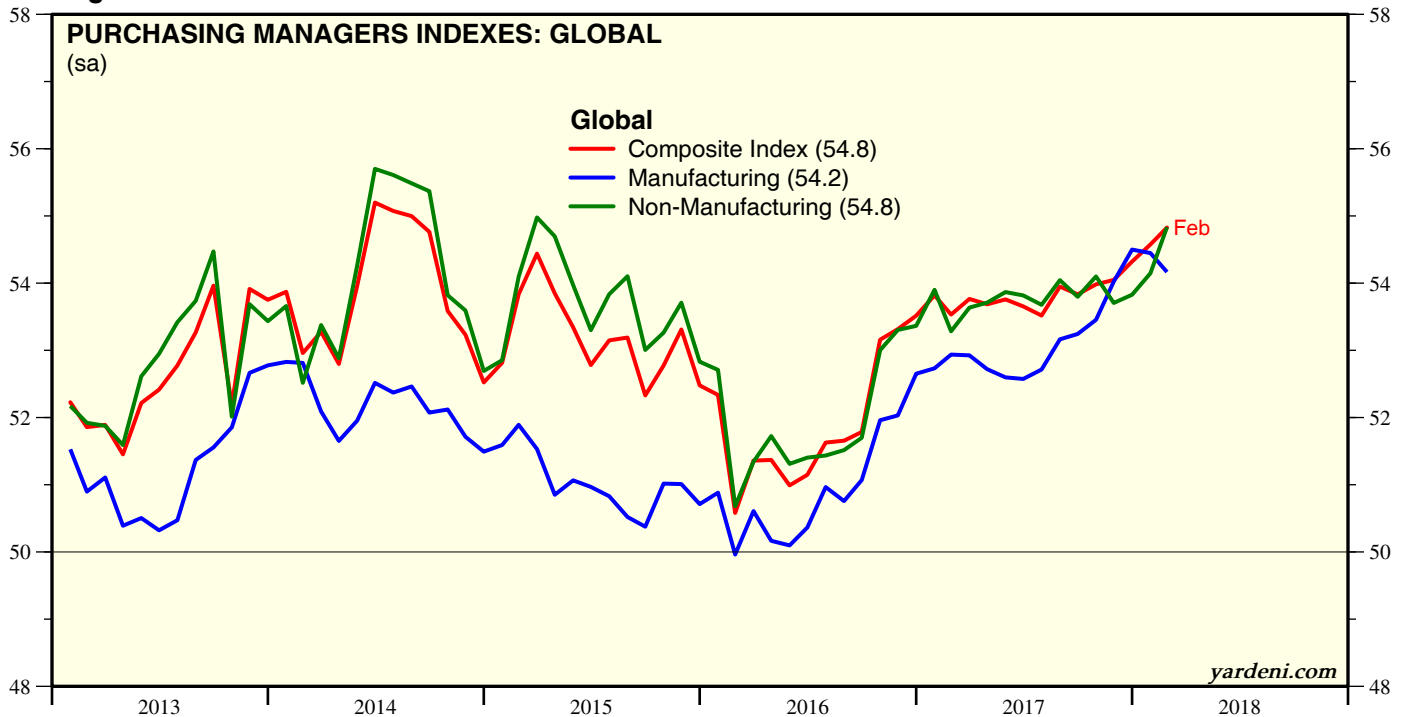
Source: Standard & Poor's.

**Figure 5.**



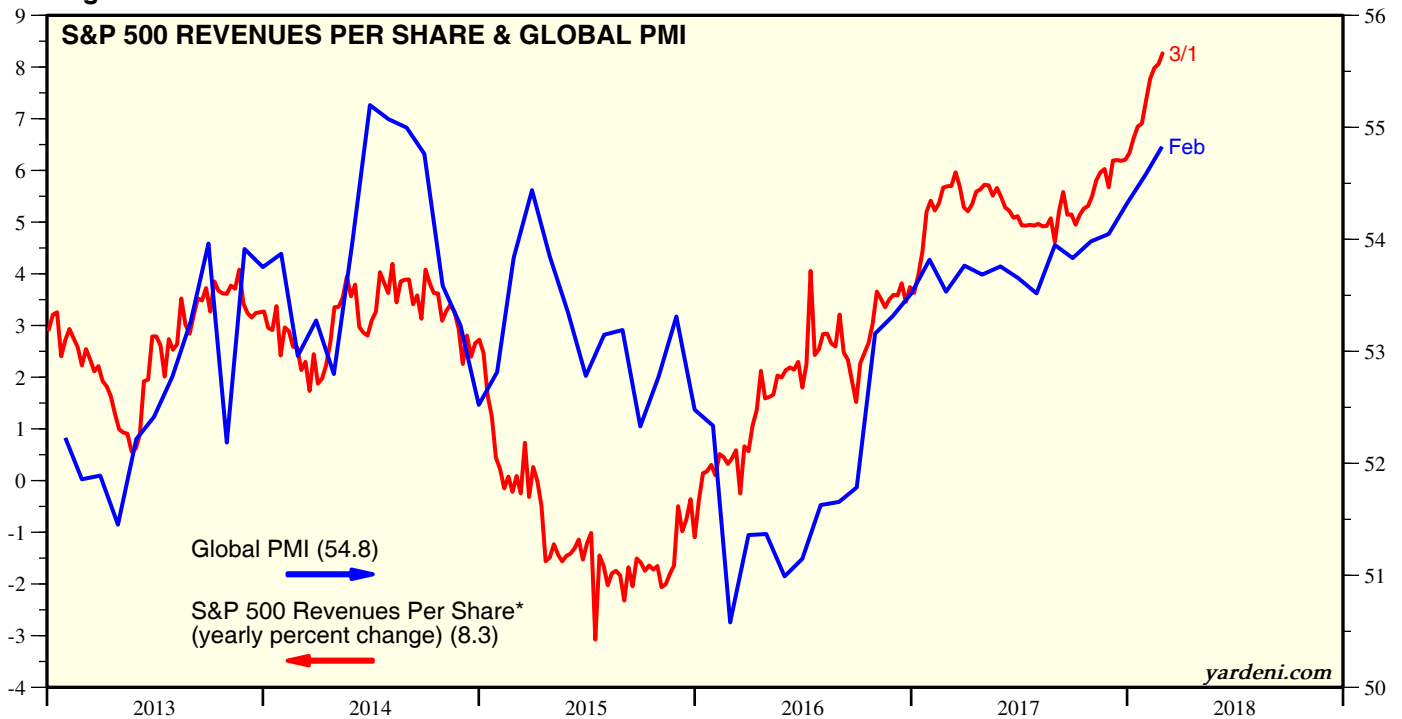
\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
 Source: Standard & Poor's (for actual revenues) and Thomson Reuters I/B/E/S (for forward revenues).

**Figure 6.**



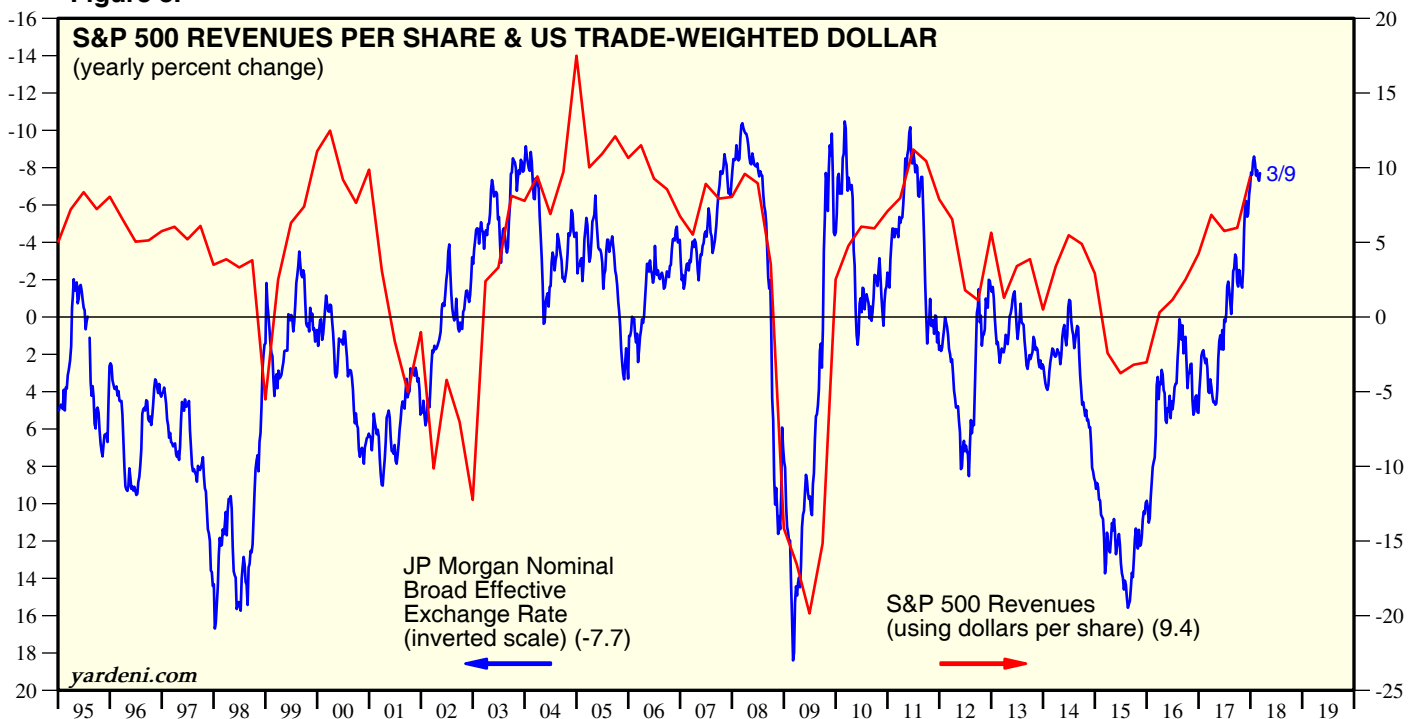
Source: Markit and Haver Analytics.

**Figure 7.**



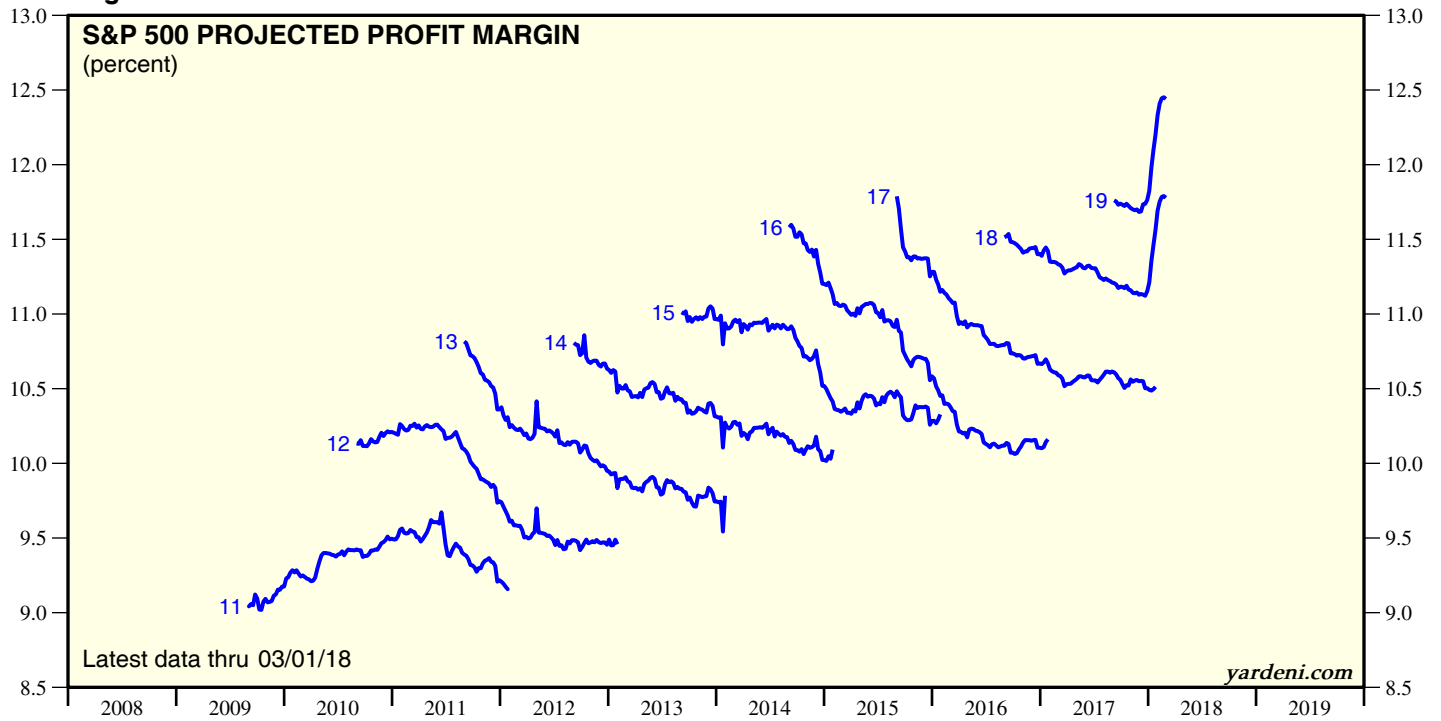
\* Consensus Analysts Estimates in dollars, 52-week forward. Time-weighted average of current year's and next year's consensus estimates. Source: Thomson Reuters I/B/E/S and Institute for Supply Management.

**Figure 8.**



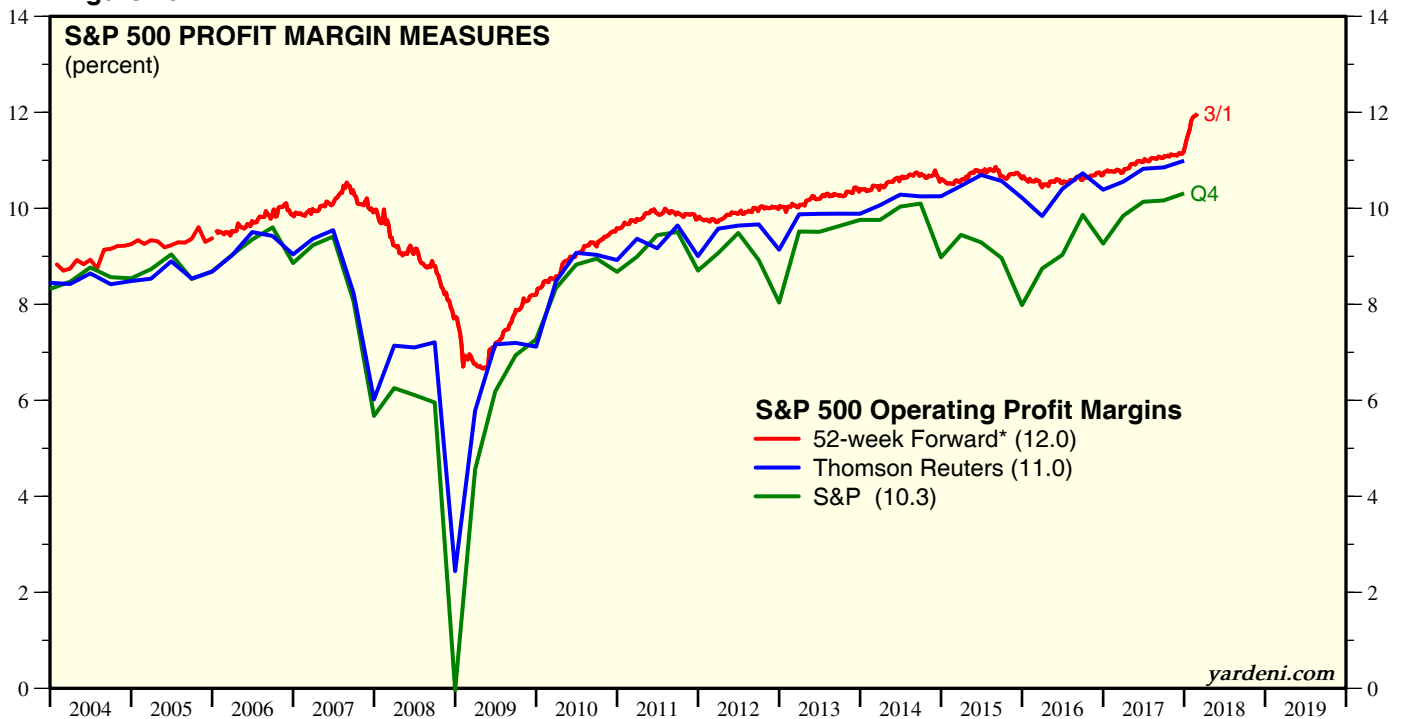
\* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States. Source: JP Morgan and Standard & Poor's.

**Figure 9.**



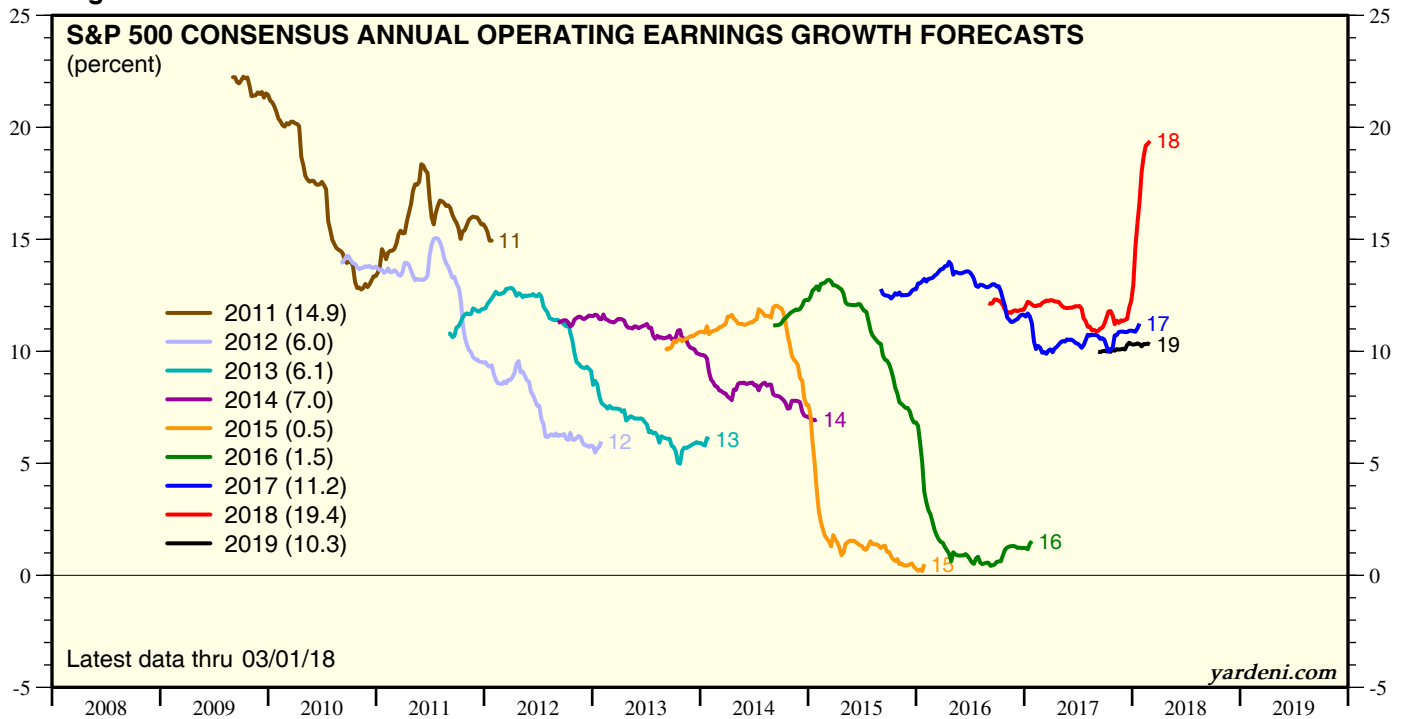
Source: Thomson Reuters I/B/E/S.

**Figure 10.**



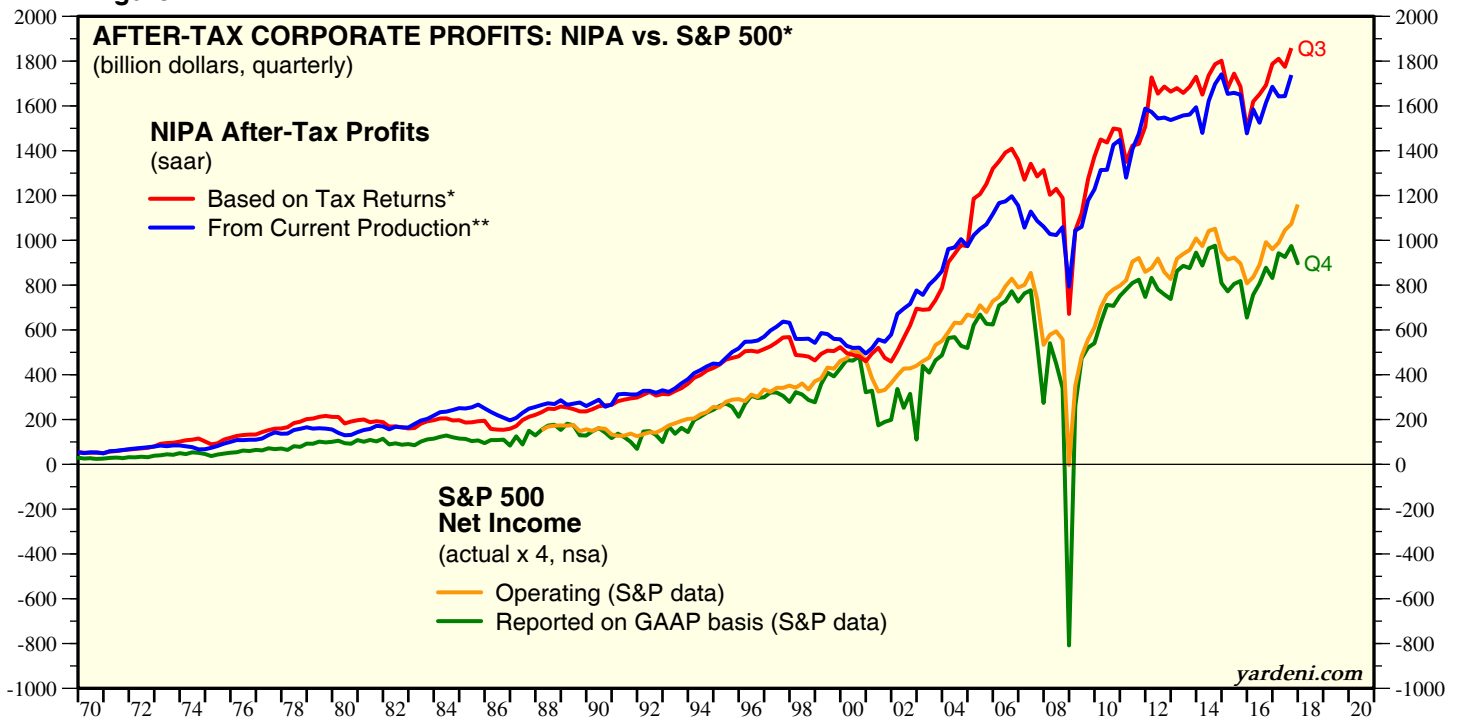
\* Time-weighted average of consensus operating earnings estimates for current and next years.  
Source: Standard & Poor's (for actual revenues) and Thomson Reuters I/B/E/S (for forward revenues), and Bureau of the Census.

**Figure 11.**



Source: Thomson Reuters I/B/E/S.

**Figure 12.**

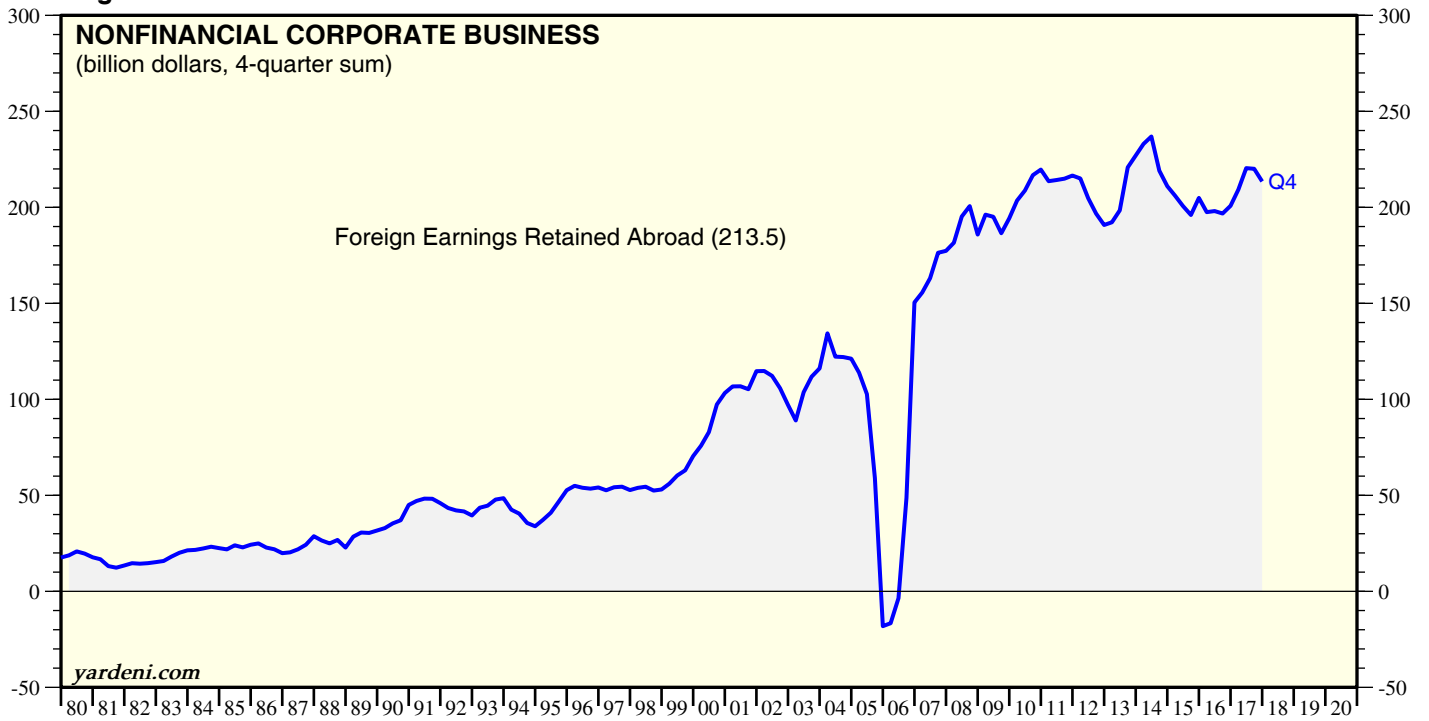


\* Excluding IVA & CCadj.

\*\* Including IVA & CCadj. These two adjustments restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.

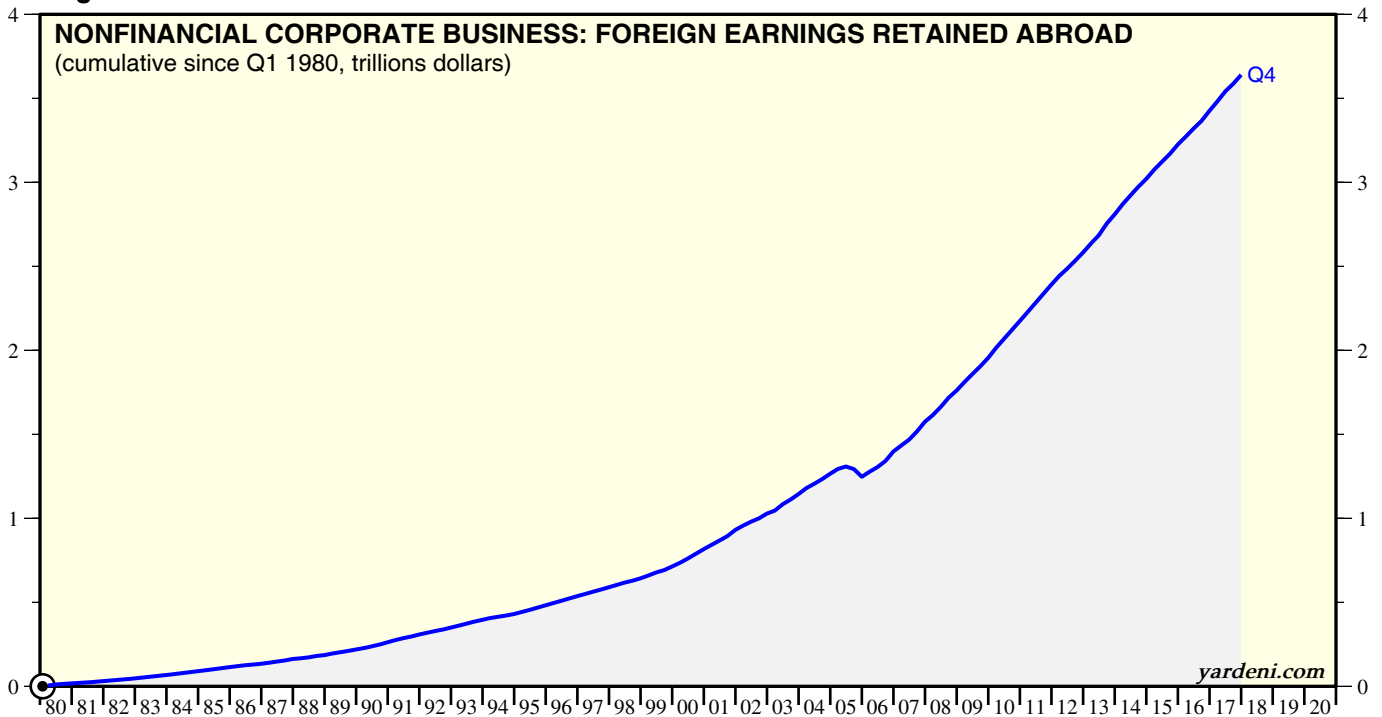
Source: Bureau of Economic Analysis and Standard & Poor's.

**Figure 13.**



Source: Federal Reserve Board, Flow of Funds Accounts.

**Figure 14.**



Source: Federal Reserve Board, Financial Accounts of the United States, Table F.103.



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