Figure 1.

S&P 500 SECTORS PERFORMANCE: 2018
(percent change ytd)

Latest data thru: 03/13/18

Source: Standard & Poor’s.

Figure 2.

S&P 500 CONSUMER DISCRETIONARY REVENUES PER SHARE
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Red: Annual estimates
- Blue: Forward revenues*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.

Source: Thomson Reuters I/B/E/S.

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Figure 3.

S&P 500 CONSUMER DISCRETIONARY OPERATING EARNINGS PER SHARE
(Analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Red: Annual estimates
- Blue: Forward earnings*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 4.

S&P 500 CONSUMER DISCRETIONARY NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.
Figure 5.

S&P 500 DEPARTMENT STORES NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 6.

S&P 500 DEPARTMENT STORES VALUATION

Forward P/E* (10.9)

* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.
Figure 7.

REAL MERCHANDISE TRADE BALANCE

- Monthly Data (billions of 2009 dollars)
- GDP Accounts (billions of 2005 dollars)

Source: Bureau of Economic Analysis, Census Bureau, and Haver Analytics.

Figure 8.

US MERCHANDISE TRADE DEFICITS: BY COUNTRY
(billion dollars, 12-month sum)

- China (379.9)
- Eurozone (135.2)
- Japan (69.0)
- Mexico (71.2)

Source: Census Bureau.

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