**Figure 1.**

S&P 500 SECTORS PERFORMANCE: 2018 (percent change ytd)

- Consumer Discretionary (-1.1)
- Consumer Staples (-8.8)
- Energy (-6.5)
- Financials (-2.1)
- Health Care (-2.2)
- Industrials (-2.7)
- Information Technology (1.7)
- Materials (-6.7)
- Telecom Services (-9.3)
- Utilities (-4.6)

Latest data thru: 04/03/18

Source: Standard & Poor’s.

**Figure 2.**

S&P 500 INFORMATION TECHNOLOGY: MARKET CAP & EARNINGS SHARES (percent)

- Capitalization Share (24.7)
- Earnings Share* (23.1)

* Using consensus 12-month forward earnings forecasts. Monthly through 2006, then weekly.

Source: Thomson Reuters I/B/E/S.
Figure 3.

S&P 500/400/600
(S&P earnings share by sector, percent)
- S&P 500 (90.7)
- S&P 400 (6.6)
- S&P 600 (2.7)

INDUSTRIALS
(S&P earnings share by sector, percent)
- (10.0)
- (15.3)
- (19.5)

CONSUMER DISCRETIONARY
- (10.6)
- (14.6)
- (17.6)

INFORMATION TECHNOLOGY
- (23.1)
- (16.7)
- (17.5)

CONSUMER STAPLES
- (7.3)
- (3.4)
- (2.8)

MATERIALS
- (3.0)
- (9.4)
- (6.1)

ENERGY
- (5.0)
- (2.1)
- (2.7)

REAL ESTATE
- (1.2)
- (4.9)
- (2.7)

TELECOMMUNICATION SERVICES
- (3.0)
- (0.1)
- (-0.3)

HEALTH CARE
- (14.9)
- (7.4)
- (7.6)

UTILITIES
- (2.9)
- (5.0)
- (1.9)

Source: Thomson Reuters I/B/E/S.
Figure 4.

S&P 500/400/600 (S&P revenues share by sector, percent)

- S&P 500 (84.4)
- S&P 400 (9.9)
- S&P 600 (5.7)

INDUSTRIALS (S&P revenues share by sector, percent)

- (11.9)
- (17.5)
- (22.0)

CONSUMER DISCRETIONARY

- (15.8)
- (17.7)
- (26.5)

CONSUMER STAPLES

- (12.4)
- (4.9)
- (7.1)

ENERGY

- (9.5)
- (8.9)
- (3.7)

FINANCIALS

- (12.3)
- (8.9)
- (6.7)

HEALTH CARE

- (16.1)
- (8.1)
- (10.8)

INFORMATION TECHNOLOGY

- (12.4)
- (17.9)
- (12.5)

MATERIALS

- (3.1)
- (9.5)
- (6.8)

REAL ESTATE

- (0.9)
- (2.8)
- (1.3)

TELECOMMUNICATION SERVICES

- (2.7)
- (0.3)
- (1.7)

UTILITIES

- (2.9)
- (3.5)
- (1.0)

Source: Thomson Reuters I/B/E/S.
* Actual from S&P based on trailing 4-quarter EPS and sales. Forecast implied from Thomson Reuters I/B/E/S consensus forward EPS and sales, and pushed one year ahead.
Source: Standard & Poor’s Corporation (trailing 4-quarter margin) and Thomson Reuters I/B/E/S (forward margin).
Figure 6.

S&P 500 HYPERMARKETS & SUPER CENTERS PROJECTED PROFIT MARGIN
(using analysts’ average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (2.6)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 7.

S&P 500 HYPERMARKETS & SUPER CENTERS OPERATING EPS
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward earnings*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 8.

S&P 500 MANAGED HEALTH CARE OPERATING EARNINGS PER SHARE
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward earnings*

Figure 9.

S&P 500 MANAGED HEALTH CARE PROJECTED PROFIT MARGIN
(using analysts’ average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (4.9)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.
Figure 10.

UNEMPLOYMENT RATE (percent)

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

Figure 11.

TOTAL UNEMPLOYED AS RATIO OF JOB OPENINGS
