S&P 500 SECTORS PERFORMANCE: 2018
(percent change ytd)

- Consumer Discretionary (5.3)
- Consumer Staples (-6.6)
- Energy (0.3)
- Financials (-1.4)
- Health Care (0.6)
- Industrials (-0.7)
- Information Technology (7.5)
- Materials (-1.6)
- Telecom Services (-7.9)
- Utilities (-3.3)

Latest data thru: 04/17/18

Source: Standard & Poor's.

TEN-YEAR TREASURY NOTE YIELD
(percent)

Source: Federal Reserve Board.
Figure 3.

10-YEAR LESS 2-YEAR TREASURY YIELD
(basis points, daily)

Source: Federal Reserve Board.

Figure 4.

COMMERCIAL BANKS: C&I LOANS
(yearly percent change)

Source: Board of Governors of the Federal Reserve System.
S&P 500 INVESTMENT BANKING & BROKERAGE INDEX, FORWARD EARNINGS, & VALUATION

- Investment Banking & Brokerage Index
  04/17/18
- Blue Angels Implied Price Index*
  04/12/18

* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor’s and Thomson Reuters I/B/E/S.

S&P 500 REGIONAL BANKS INDEX, FORWARD EARNINGS, & VALUATION

- Regional Banks Index
  04/17/18
- Blue Angels Implied Price Index*
  04/12/18

* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor’s Corporation and Thomson Reuters I/B/E/S.