Chart Collection for Morning Briefing

February 11, 2019

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thinking outside the box
Figure 1.

(ratio scale)

Note: Corrections are declines of 10% or more, while minor ones are 5%-10% (all in blue shades). Bear markets are declines of 20% or more (in red shades). Number of calendar days in parentheses.
Source: Standard & Poor’s.

Figure 2.

EMPLOYED PART-TIME FOR ECONOMIC REASONS
(millions, sa)

Note: Shaded area denote recessions according to the National Bureau of Economic Research.
Figure 3.

**CONSUMER CONFIDENCE SURVEY: JOBS AVAILABILITY**
(percent saying so)

- Jobs Plentiful* (46.6)
- Jobs Hard To Get* (12.9)

* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: The Conference Board.

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Figure 4.

**US PURCHASING MANAGERS INDEXES: EMPLOYMENT**

Employment PMI
- M-PMI (55.5)
- NM-PMI (57.8)
- Average of M-PMI & NM-PMI (56.7)

Source: Institute of Supply Management.
Figure 5.

PAYROLL EMPLOYMENT
(yearly percent change in nsa data)

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

Figure 6.

SENIOR LOAN OFFICER OPINION SURVEY: BANKS TIGHTENING STANDARDS
(net percentage of domestic respondents)

Source: Federal Reserve Board.
Figure 7.
SENIOR LOAN OFFICER OPINION SURVEY: BANKS TIGHTENING STANDARDS
(net percentage of domestic respondents)

Source: Federal Reserve Board.

Figure 8.
SENIOR LOAN OFFICER OPINION SURVEY: BANKS TIGHTENING STANDARDS
(net percentage of domestic respondents)

Source: Federal Reserve Board.
Figure 9.
COMMERCIAL & INDUSTRIAL LOANS
(trillion dollars, nsa)

Source: Federal Reserve Board.

Figure 10.
CONSUMER CREDIT OUTSTANDING
(trillion dollars, sa)

Source: Federal Reserve Board.
UNITED KINGDOM: PURCHASING MANAGERS INDEXES*

Source: IHS Markit and Haver Analytics.

* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Figure 13.

GERMANY: INDUSTRIAL PRODUCTION & MANUFACTURING ORDERS
(2015=100)

Consumer Goods

- Orders
- Production

Source: Haver Analytics.

Figure 14.

GERMANY: PASSENGER CAR PRODUCTION
(million units, 12-month sum)

Source: Verband der automobilindustrie.
France PMIs
- C-PMI (48.2)
- M-PMI (51.2)
- NM-PMI (47.8)

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: IHS Markit and Haver Analytics.

Italy PMIs
- C-PMI (48.8)
- M-PMI (47.8)
- NM-PMI (49.7)

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: IHS Markit and Haver Analytics.