Chart Collection
for Morning Briefing

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thinking outside the box
S&P 500 SECTORS PERFORMANCE: 2019
(percent change ytd)

S&P 500 Sectors
- S&P 500 Index (14.8)
- Consumer Discretionary (18.4)
- Consumer Staples (10.3)
- Energy (17.1)
- Financials (10.7)
- Health Care (6.0)
- Information Technology (22.3)
- Materials (13.5)
- Communication Services (16.8)
- Utilities (9.2)

Latest data thru: 04/09/19

S&P 500 AUTO RELATED INDUSTRY PERFORMANCE: 2019
(percent change)

Autos
- S&P 500 Index (14.8)
- Aerospace & Defense (16.5)
- Auto Parts & Equipment (35.4)
- Automobile Manufacturing (17.9)
- Automotive Retail (17.9)

Latest data thru: 04/09/19

Source: Standard & Poor’s.
Figure 3.

MANUFACTURING PAYROLLS
(monthly change, thousands, sa)

Source: Bureau of Economic Analysis.
Figure 4.

**US MOTOR VEHICLE SALES***
(million units, saar)

- Total (17.5)
- 12-month moving average (17.1)

* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 5.

**CONSUMER CREDIT OUTSTANDING: MOTOR VEHICLE LOANS**
(trillion dollars, nsa)

Latest (1.2)

Source: Federal Reserve Board.
Figure 6.

**S&P 500 AUTOMOBILE MANUFACTURERS STOCK PRICE INDEX***
(F GM)

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- 200-day moving average.
- Ratio scale.
- Source: Standard & Poor’s and Haver Analytics.

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Figure 7.

**S&P 500 AUTOMOBILE MANUFACTURERS REVENUES PER SHARE**
(analysts' average forecasts, ratio scale)

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- Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
- Source: I/B/E/S data by Refinitiv.

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*Consensus Forecasts*

- Red: Annual estimates
- Blue: Forward revenues*
Figure 8.

S&P 500 AUTOMOBILE MANUFACTURING OPERATING EARNINGS PER SHARE
(analysts’ average forecasts)

**Consensus Forecasts**
- **Annual estimates**
- **Forward earnings***

Forward earnings capped at $-25 due to extreme values

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 9.

S&P 500 AUTOMOBILE MANUFACTURING VALUATION

**Forward P/E*** (6.4)

* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.