Figure 1.

US HOUSEHOLDS*: NET WORTH
(trillion dollars, ratio scale)

Net Worth (113.5)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 2.

US HOUSEHOLDS*: NET WORTH
(as a ratio of disposable personal income)

Net Worth (6.9)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States and Bureau of Economic Analysis.
**Figure 3.**

**US HOUSEHOLDS*: SELECTED ASSETS**

(Trillion dollars)

**Household Assets**

- Corporate Equities: Directly Held (18.3)
- Owners' Equity in Household Real Estate (18.7)
- Equity in Noncorporate Business (13.2)
- Mutual Fund Shares (9.1)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.

**Figure 4.**

**US HOUSEHOLDS*: PENSION FUND ENTITLEMENTS**

(Trillion dollars, nsa)

**Household Retirement Entitlements**

- Total (27.1)
- Funded (20.9)
- Unfunded*** (6.2)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.

** Includes public and private defined benefit and defined contribution pension plans and annuities, including those in IRAs and at life insurance companies.

*** Claims of pension fund on sponsor.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.
US HOUSEHOLDS*: PERCENTAGE UNFUNDED RETIREMENT ENTITLEMENTS** THAT ARE UNFUNDED*** (percent)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
** Includes public and private defined benefit and defined contribution pension plans and annuities, including those in IRAs and at life insurance companies. Excludes social security.
*** Claims of pension fund on sponsor.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.

PRIVATE PENSION FUNDS OUTSTANDING*

* Private defined benefit plans and defined contribution plans (including 401(k) type plans). Excludes social security.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.118.

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* Sector includes domestic hedge funds, private equity funds, and personal trusts.
** Includes public and private defined benefit and defined contribution pension plans and annuities, including those in IRAs and at life insurance companies. Excludes social security.
*** Claims of pension fund on sponsor.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.

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* Private defined benefit plans and defined contribution plans (including 401(k) type plans). Excludes social security.
** Actuarial value of projected pension entitlements. These liabilities are assets of the household sector.
*** Claims of pension fund on sponsor.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.118.
Figure 7.

STATE & LOCAL GOVERNMENT EMPLOYEE RETIREMENT FUNDS OUTSTANDING*
(trillion dollars, nsa)

Pension Entitlements (liabilities)**
- Total (8.8)
- Funded (4.5)
- Unfunded*** (4.2)

* Includes defined benefit plans and defined contribution plans.
** Actuarial value of projected pension entitlements. These liabilities are assets of the household sector.
*** Unfunded defined benefit pension entitlements. Negative values indicate overfunding.
Source: Federal Reserve Board Financial Accounts of the United States, Table L.120.

Figure 8.

US HOUSEHOLDS*: TOTAL INDIVIDUAL RETIREMENT ACCOUNTS
(trillion dollars)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States.
Figure 9.

US HOUSEHOLDS*: NET WORTH, ASSETS, & LIABILITIES
(trillion dollars, ratio scale)

- Assets (129.7)
- Net Worth (113.5)
- Liabilities (16.2)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 10.

US HOUSEHOLDS*: HOME MORTGAGE DEBT**
(trillion dollars, nsa, ratio scale)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
** Includes home equity loans and second mortgages.
Source: Federal Reserve Board Financial Accounts of the United States.
US HOUSEHOLDS*: LIABILITIES AS PERCENTAGE OF ASSETS
(percent)

* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States.

NONFINANCIAL CORPORATE BUSINESS
(trillion dollars, 4-quarter sum, ratio scale)

* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.
Figure 13.
NONFINANCIAL CORPORATE BUSINESS
(billion dollars, 4-quarter sum)

Net Fixed Investment* (390.9)

* Gross fixed investment less consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 14.
NONFINANCIAL CORPORATE BUSINESS: BONDS & LOANS
(trillion dollars, nsa, ratio scale)

Bonds & Loans
- Corporate Bonds (5.7)
- Total Loans* (3.5)
- Depository Institution Loans (1.1)
- Other Loans (1.8)

* Loans (depository institutions loans, other loans and advances, mortgages).
Source: Federal Reserve Board, Financial Accounts of the United States.
Figure 15.

NONFINANCIAL CORPORATIONS DEBT
(as a ratio of nonfinancial corporate business cash flow*)

* Profits before tax ex profit tax accruals and dividends plus capital consumption adjustment and depreciation charges plus foreign earnings retained abroad and inventory valuation adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.
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