Chart Collection for Morning Briefing

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thinking outside the box
Figure 1.

REAL GDP: GOODS vs. INDUSTRIAL PRODUCTION
(yearly percent change in 3-month moving average)

Source: Bureau of Economic Analysis and Federal Reserve Board.

Figure 2.

US INDUSTRIAL PRODUCTION
(3-month percent change in 3-month average, saar)

Source: Federal Reserve Board.
Figure 3.

**US INDUSTRIAL PRODUCTION: AEROSPACE & MISCELLANEOUS TRANSPORT EQUIPMENT**

(2012=100, sa)

Source: Board of Governors of the Federal Reserve System.

Figure 4.

**AUTOS & LIGHT TRUCKS**

(million units, saar)

Source: Federal Reserve Board and Haver Analytics.
Figure 5.

SHIPMENTS: NONDEFENSE AIRCRAFT & PARTS
(yearly percent change)

Shipments (-30.2)

Source: Census Bureau.

Figure 6.

NONDEFENSE AIRCRAFT & PARTS SHIPMENTS
(as a percent of total durable goods shipments)

Source: Census Bureau.
Figure 7.

ORDERS AND SHIPMENTS: MOTOR VEHICLE & PARTS
(yearly percent change)

Source: Census Bureau.

Figure 8.

SHIPMENTS: FABRICATED METAL PRODUCTS & PRIMARY METALS
(yearly percent change)

Source: Census Bureau.
**Figure 9.**

**MANUFACTURING PMI & NONDEFENSE CAPITAL GOODS EX AIRCRAFT SHIPMENTS**

M-PMI (47.8)

Shipments (yearly percent change) (1.4)

Source: Census Bureau and Institute for Supply Management.

**Figure 10.**

**MANUFACTURING PMI & DURABLE GOODS ORDERS**

M-PMI: New Orders (47.3)

Durable Goods Orders (yearly percent change) (-3.0)

Source: Census Bureau and Institute for Supply Management.
Figure 11.

**US IMPORT PRICES FROM CHINA vs. CHINA PPI**
(Yearly percent change)

- **US Import Prices from China (-1.8)**
- **China PPI (-1.2)**


Figure 12.

**CHINA: CONSUMER PRICE INDEX**
(Yearly percent change)

- **Meat, Poultry & Related Products (46.9)**

Source: Haver Analytics.
Figure 13.

**CHINA CONSUMER PRICE INDEX**
(yearly percent change)

- CPI (3.0)
- CPI Ex Food (1.0)

Source: China National Bureau of Statistics.

Figure 14.

**CHINA: RAILWAYS FREIGHT TRAFFIC & IMPORTS PLUS EXPORTS**
(12-month average)

Source: China National Bureau of Statistics, China Customs, and Haver Analytics.