US Economic Indicators: Railcar Loadings

Yardeni Research, Inc.

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thinking outside the box
**Table Of Contents**

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>US Railcar Loadings</td>
<td>1</td>
</tr>
<tr>
<td>Shares of Loadings</td>
<td>2</td>
</tr>
<tr>
<td>US Railcar Loadings</td>
<td>3-5</td>
</tr>
<tr>
<td>Carloads</td>
<td>6-7</td>
</tr>
<tr>
<td>Coal Loadings</td>
<td>8</td>
</tr>
<tr>
<td>Transportation Indicators &amp; Stocks</td>
<td>9</td>
</tr>
<tr>
<td>Railcar Loadings &amp; Business Inventories</td>
<td>10</td>
</tr>
<tr>
<td>ATA Truck Index &amp; Business Inventories</td>
<td>11</td>
</tr>
<tr>
<td>Railcar Loadings &amp; Crude Oil Production</td>
<td>12</td>
</tr>
<tr>
<td>Railcar Loadings</td>
<td>13</td>
</tr>
</tbody>
</table>
Figure 1.

**RAILCAR LOADINGS**
(thousand units, 26-wa)

* Carloads plus intermodal.
Source: Atlantic Systems and Standard & Poor’s.

Figure 2.

**RAILCAR LOADINGS**
(thousand units, 26-wa)

Source: Atlantic Systems.
Figure 3.

RAILCAR LOADINGS
(Thousand units, 26-wa)

- Carloads (as a percent of total)
- Intermodal (as a percent of total)

Source: Atlantic Systems.

Figure 4.

RAILCAR LOADINGS*

- Coal Carloads (as a percent of total car loads)
- Grain Carloads (as a percent of total car loads)

* Based on 26-week moving averages.
Source: Atlantic Systems.
Figure 5. US Railcar Loadings

TOTAL RAILCAR LOADINGS EXCLUDING COAL
(boom units, 26-wa)

Source: Atlantic Systems.

Figure 6. Coal Carloadings
(as a percent of total railcar loadings, based on 26-wa)

Source: Atlantic Systems.
Figure 7.

US Railcar Loadings

RAILCAR LOADINGS; INTERMODAL
(thousand units, 26-wa)

Source: Atlantic Systems.

Figure 8.

RAILCAR LOADINGS
(thousand units, 26-wa)

Intermodal: Trailers

Source: Atlantic Systems.
US Railcar Loadings

Figure 9.

RAILCAR LOADINGS: MOTOR VEHICLES

Motor Vehicles
- Loadings (thousand units, 26-wa)
- Sales (million units, saar)

Source: Atlantic Systems and Haver Analytics.

Figure 10.

RAILCAR LOADINGS: LUMBER & WOOD PRODUCTS

Lumber & Wood Products
- Loadings (thousand units, 26-wa, sa)
- Housing Starts (thousand units, saar)

Figure 11.

RAILCAR LOADINGS
(THOUSAND UNITS, 26-WA)

Coal

Nonmetallic Minerals

Chemicals & Petroleum Products

Pulp & Paper Products

Metals & Products

Waste & Scrap Materials

**Figure 12.**

RAILCAR LOADINGS
(Thousand units, 26-wa)

Source: Atlantic Systems.

**Figure 13.**

RAILCAR LOADINGS
(Thousand units, 26-wa)

Source: Atlantic Systems.
Figure 14.

RAILCAR LOADINGS: COAL
(percentage based on 26-wa)

Coal Carloadings
- As a Percent of Total Railcar Loadings
- As a Percent of Carloads

Source: Atlantic Systems.

Figure 15.

RAILCAR LOADINGS EXCLUDING COAL
(thousand units, 26-wa)

Total Railcar Loadings Excluding Coal
Total Carloads Excluding Coal

Source: Atlantic Systems.
Transportation Indicators & Stocks

Figure 16.

S&P 500 TRANSPORTATION INDEX & RAILCAR LOADINGS

Source: Atlantic Systems and Standard & Poor’s.

Figure 17.

S&P 500 TRANSPORTATION INDEX & ATA TRUCK TONNAGE INDEX

Source: American Trucking Association and Standard & Poor’s.

Page 9 / July 17, 2019 / Railcar Loadings

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Figure 18.

RAILCAR LOADINGS & REAL BUSINESS INVENTORIES

Source: Atlantic Systems and Census Bureau.

Figure 19.

RAILCAR LOADINGS & REAL BUSINESS INVENTORIES

Source: Atlantic Systems and Census Bureau.
ATA Truck Index & Business Inventories

Figure 20.

ATA Truck Tonnage Index & Real Business Inventories

Source: American Trucking Association and Census Bureau.

Figure 21.

S&P 500 Transportation Index & Real Business Inventories

Source: Standard & Poor’s Corporation and Board of Governors of the Federal Reserve System.
**Railcar Loadings & Crude Oil Production**

**Figure 22.**

**RAILCAR LOADINGS & US CRUDE OIL FIELD PRODUCTION**

- Railcar Loadings: Chemicals & Petroleum Products (thousand units, 26-wa)
- US Crude Oil Field Production (million barrels per day, nsa)

Source: Atlantic Systems and US Department of Energy.

**Figure 23.**

**RAILCAR LOADINGS: CHEMICALS & PETROLEUM, MOTOR VEHICLES, LUMBER & WOOD PRODUCTS**

- Chemicals & Petroleum Products (45.1)
- Motor Vehicles (16.5)
- Lumber & Wood Products (3.4)

Source: Atlantic Systems.
Figure 24.

RAILCAR LOADINGS
(Thousand units, 26-wa)

Source: Atlantic Systems.

Figure 25.

RAILCAR LOADINGS: TOTAL & EX COAL
(Thousand units, 26-wa)

Source: Atlantic Systems.