

# US Mutual Funds Monthly Statistics (Including ETFs)

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*thinking outside the box*

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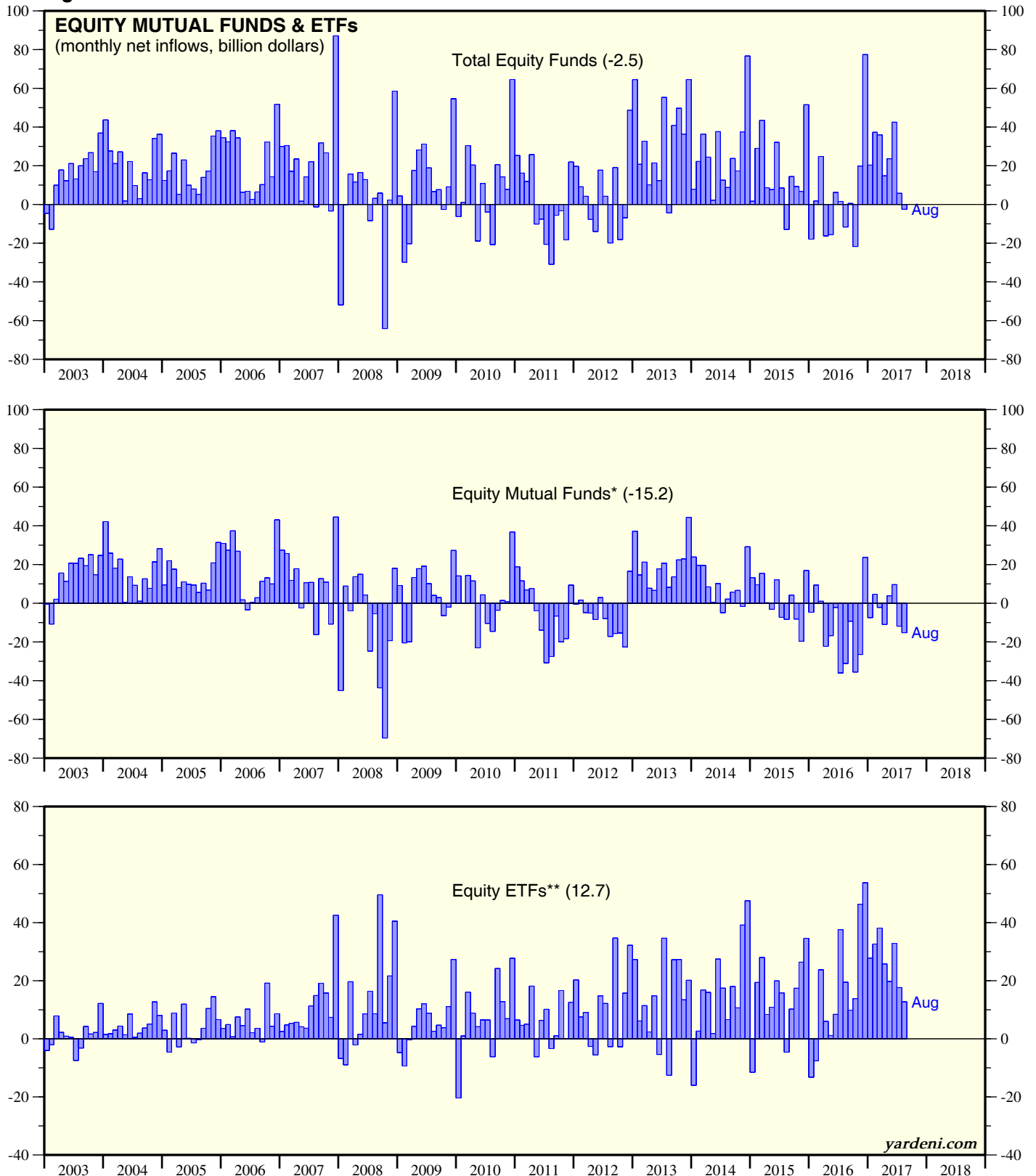
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# Equity Funds Monthly Flows

Figure 1.



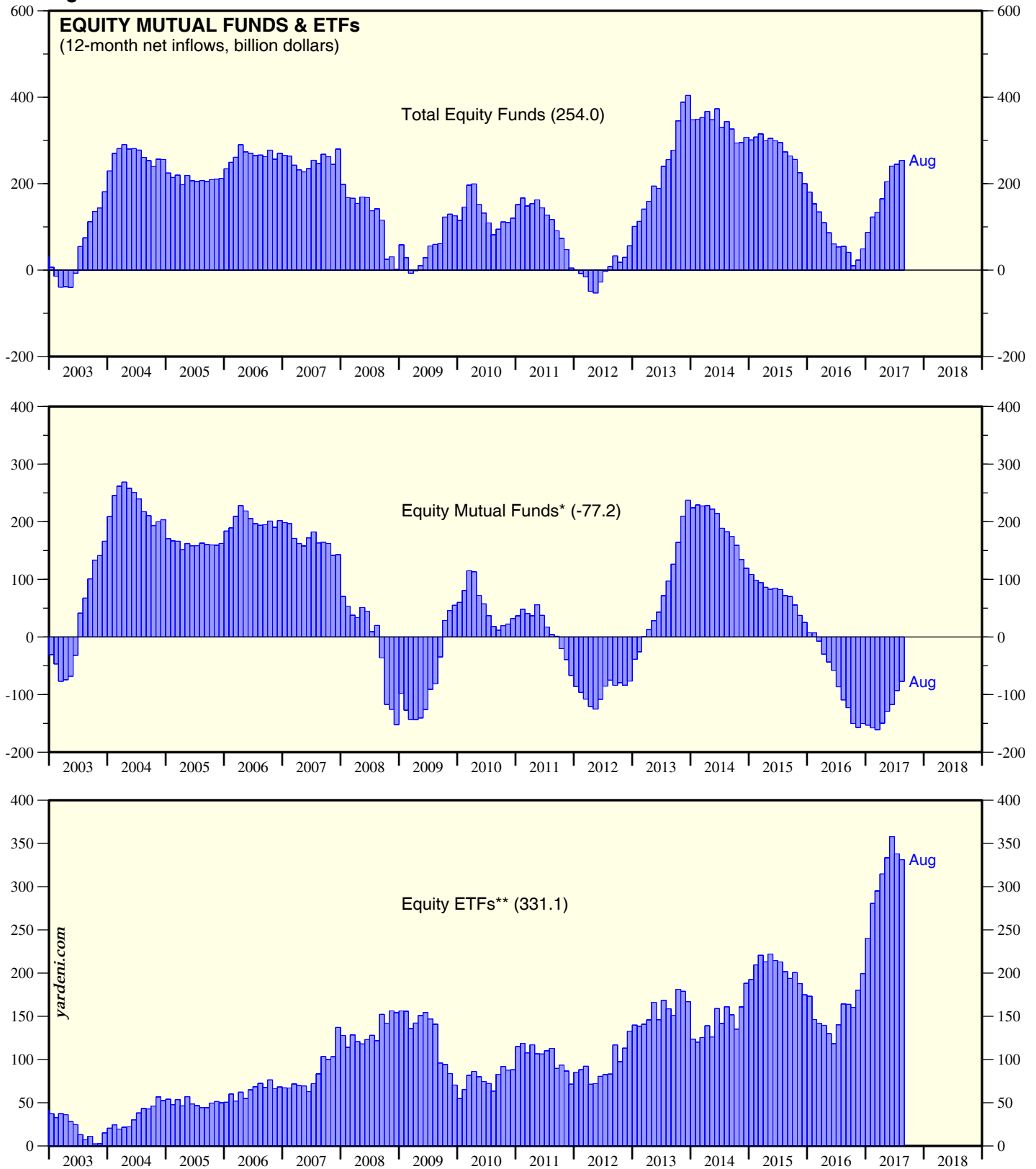
\* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.

\*\* Net share issuance by equity ETFs.

Source: Investment Company Institute.

# Equity Funds Yearly Flows

Figure 2.



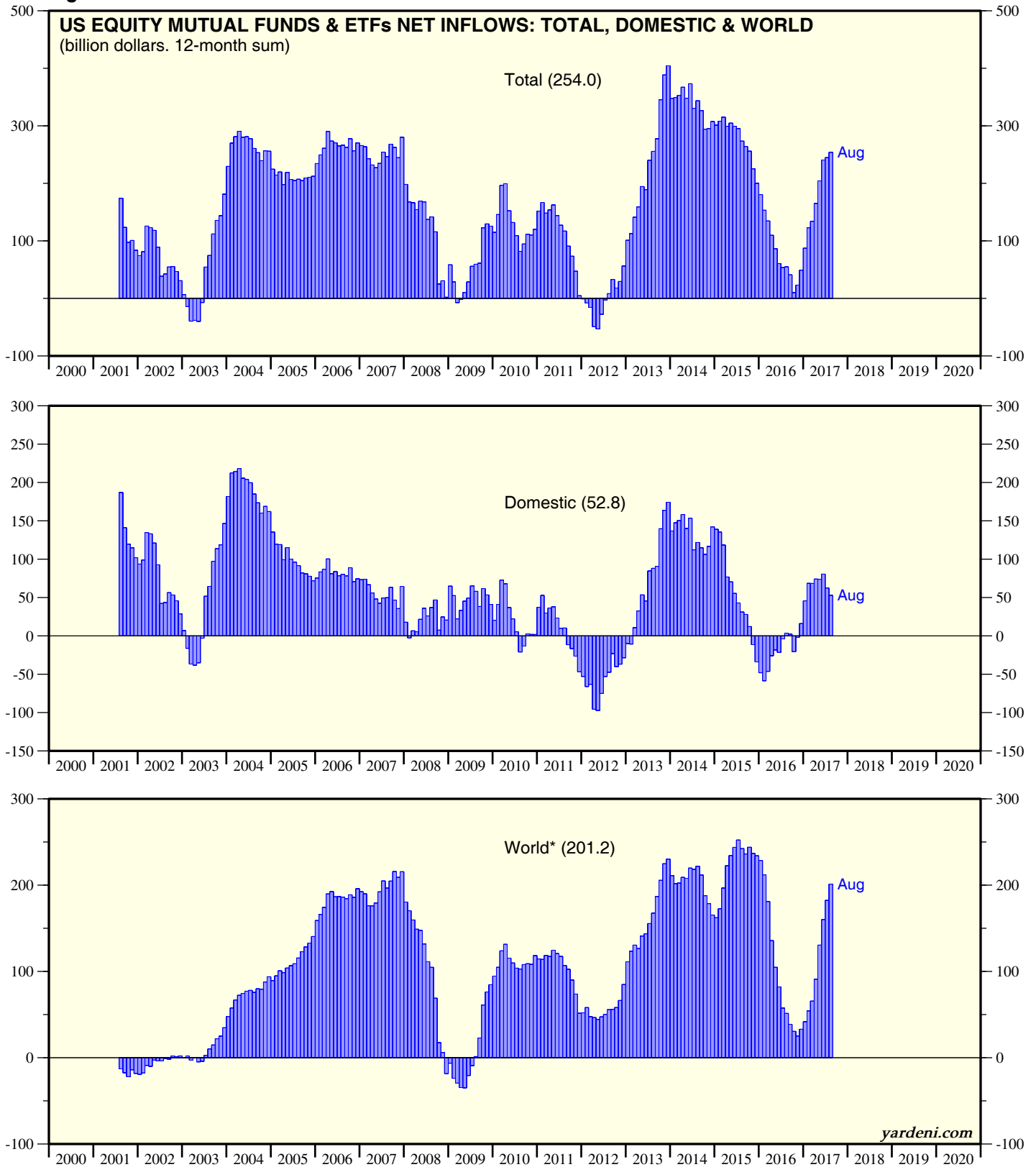
\* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.

\*\* Net share issuance by equity ETFs.

Source: Investment Company Institute.

# Equity Funds Yearly Flows

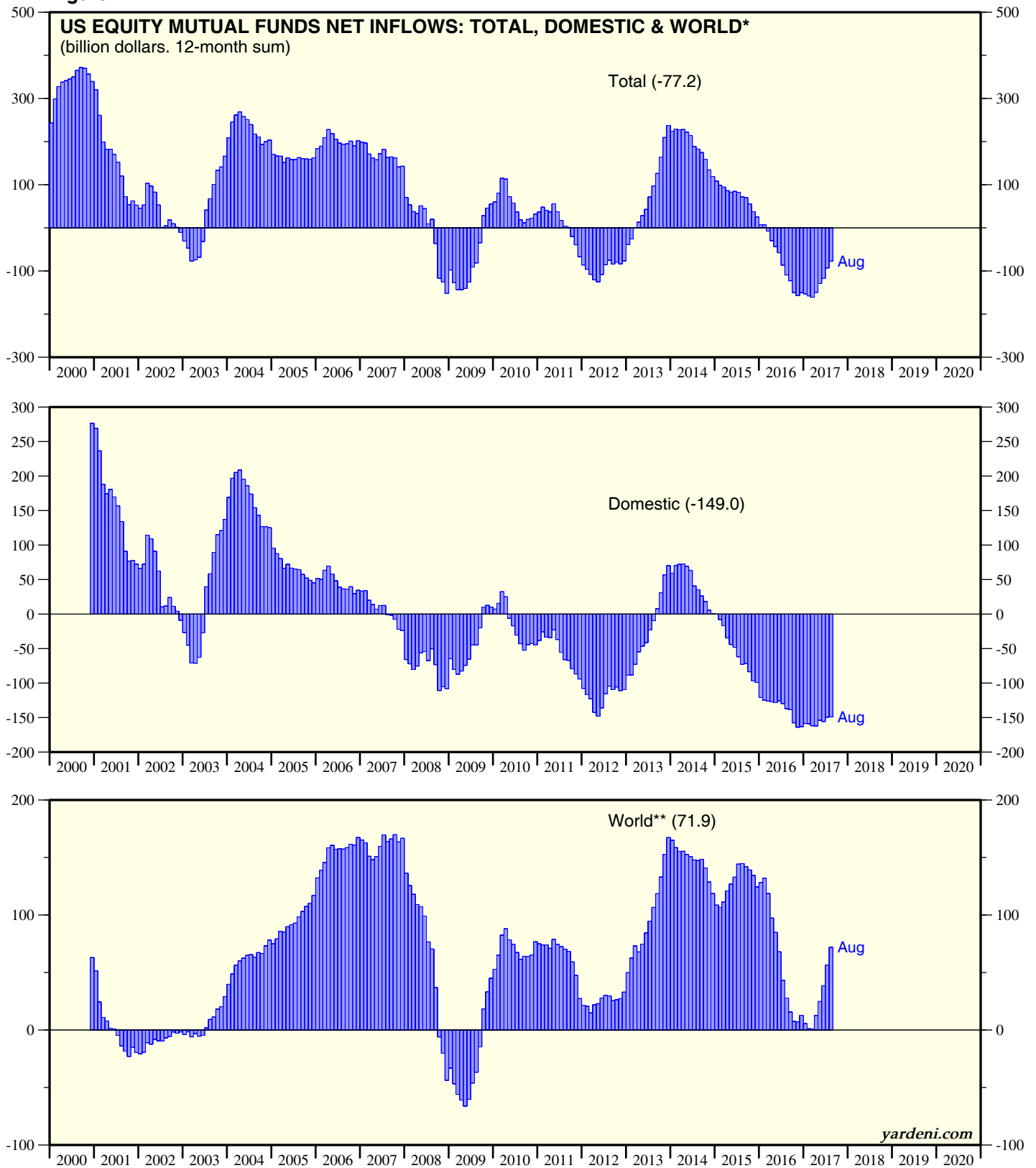
Figure 3.



\* Includes International, Emerging Markets, and Regional Funds. Excludes hybrid funds that invest in equity and debt securities.  
Source: Investment Company Institute.

# Equity Funds Yearly Flows

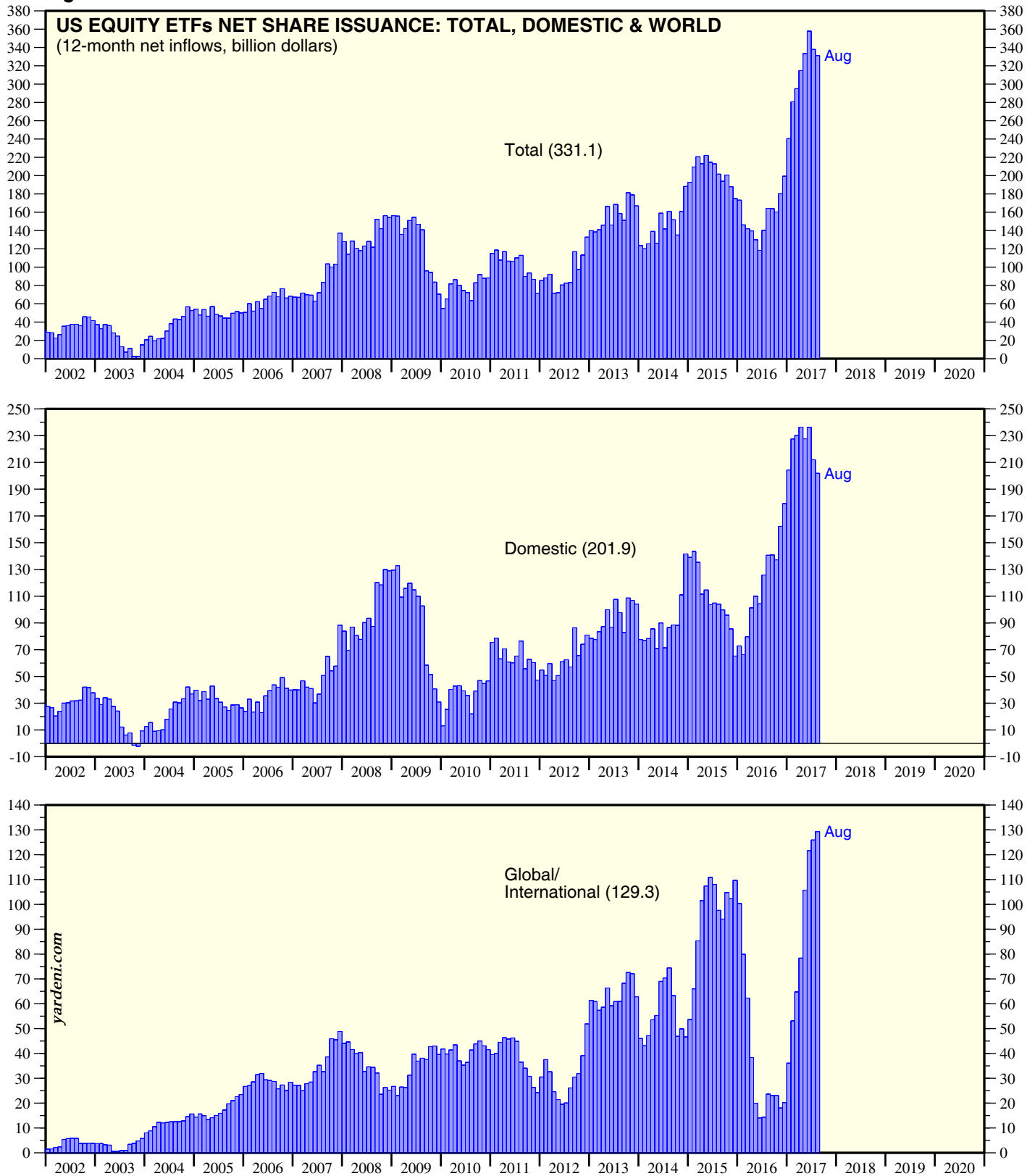
Figure 4.



\* Gross share issuance minus gross share redemptions.  
 \*\* Includes International, Emerging Markets, and Regional Funds. Excludes hybrid funds that invest in equity and debt securities.  
 Source: Investment Company Institute.

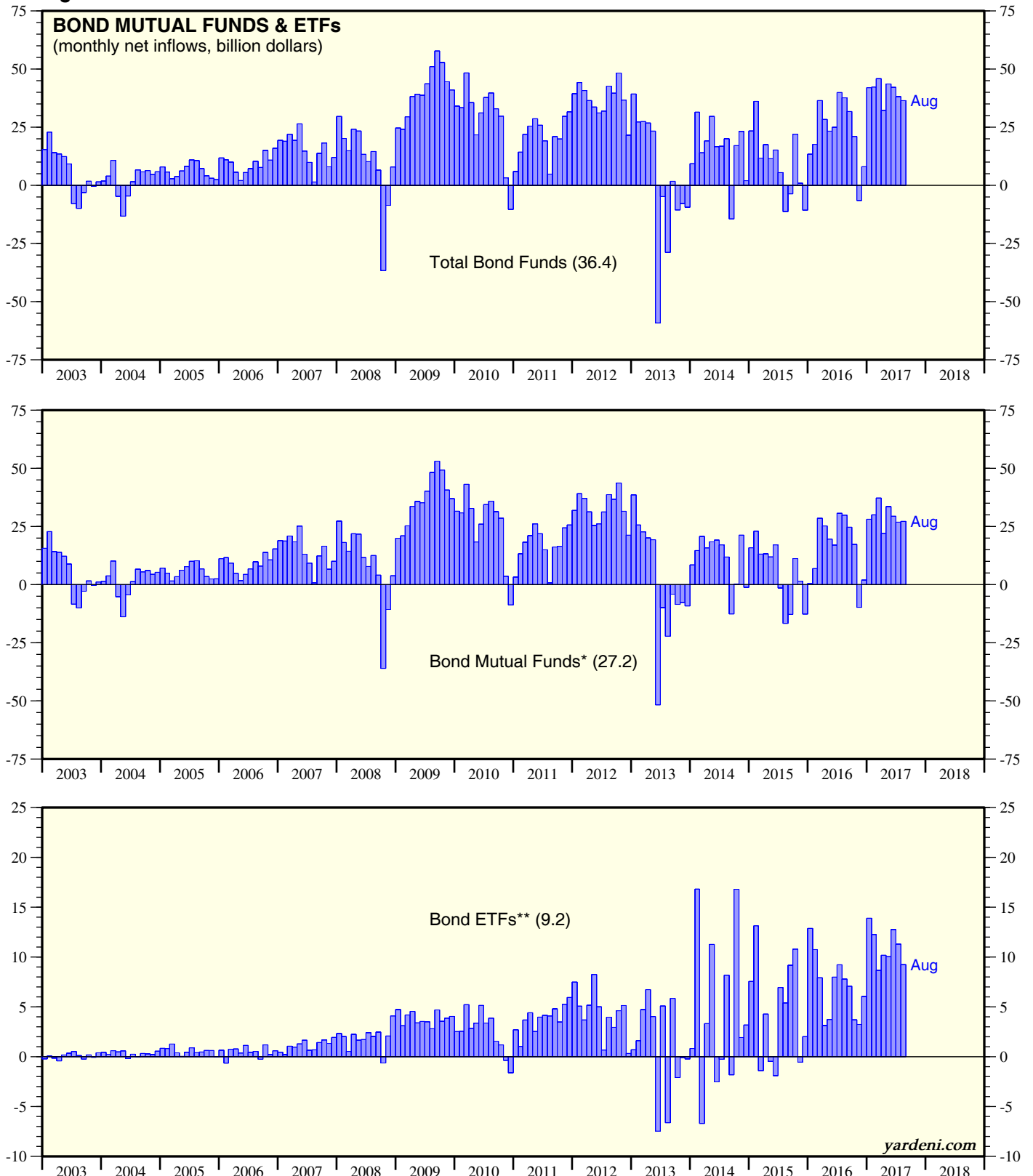
# Equity Funds Yearly Flows

Figure 5.



# Bond Funds Monthly Flows

Figure 6.



\* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.

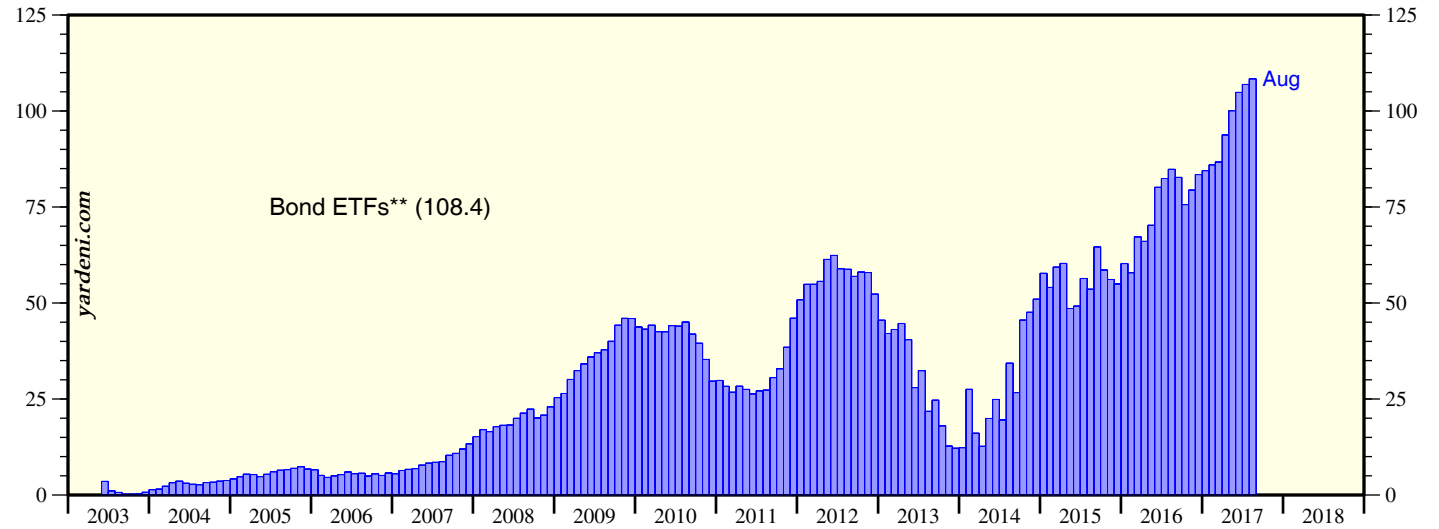
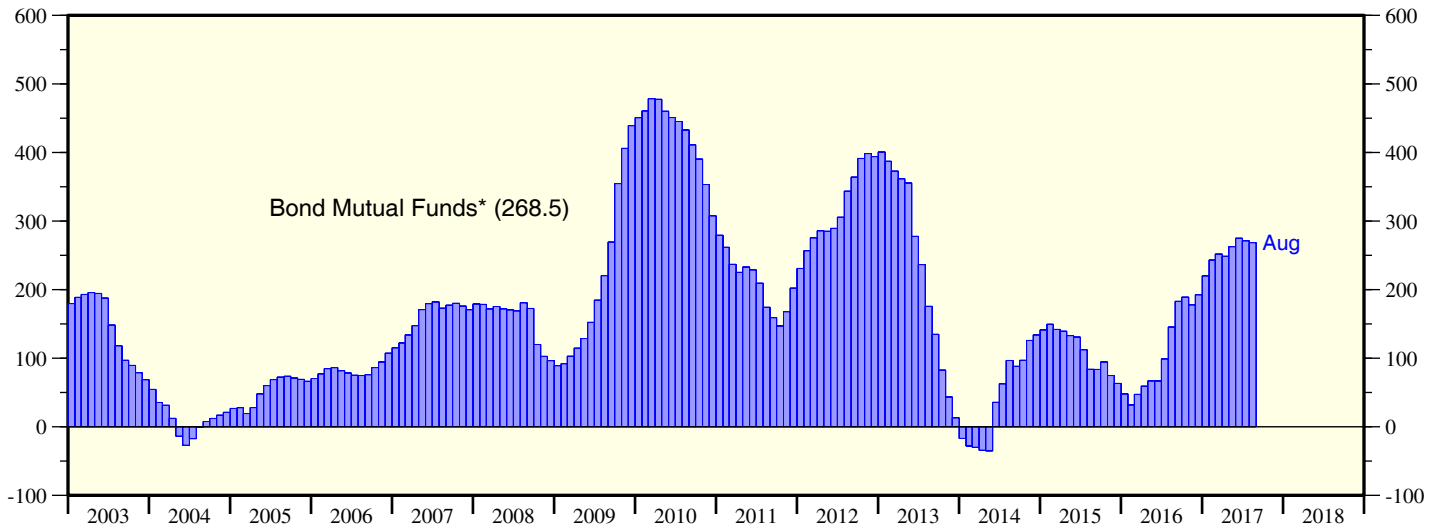
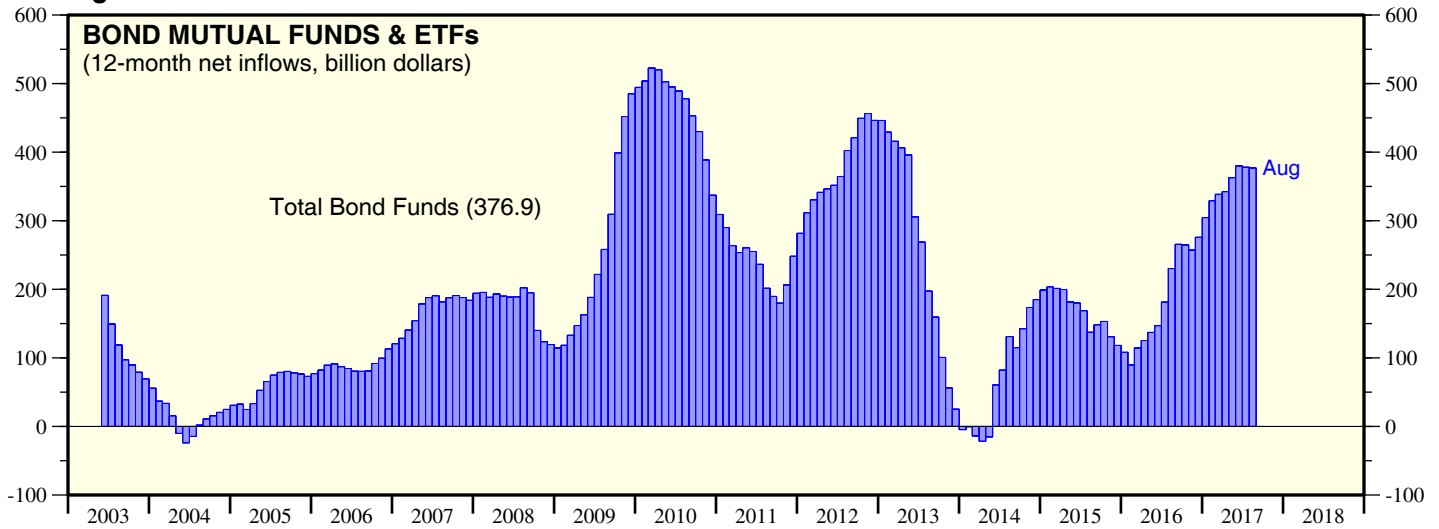
\*\* Net share issuance by bond ETFs.

Source: Investment Company Institute.



# Bond Funds Yearly Flows

Figure 7.



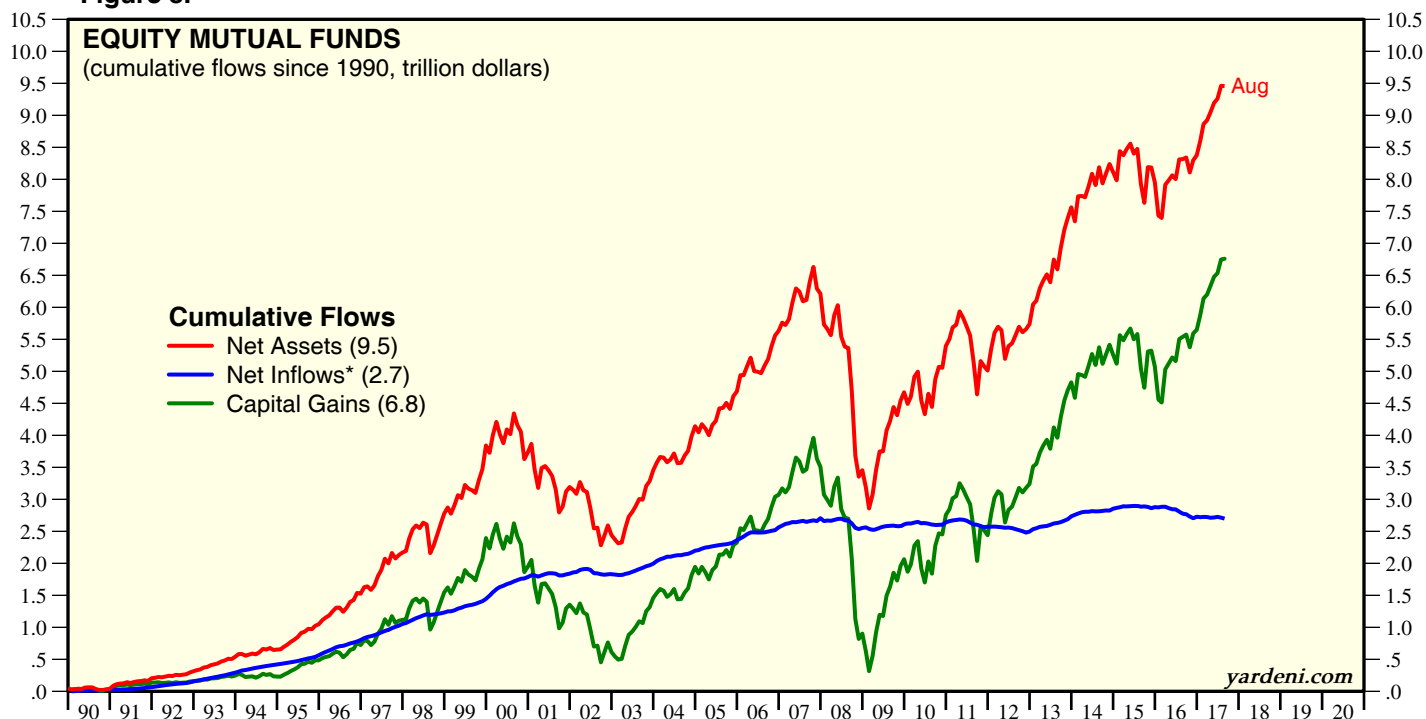
\* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.

\*\* Net share issuance by bond ETFs.

Source: Investment Company Institute.

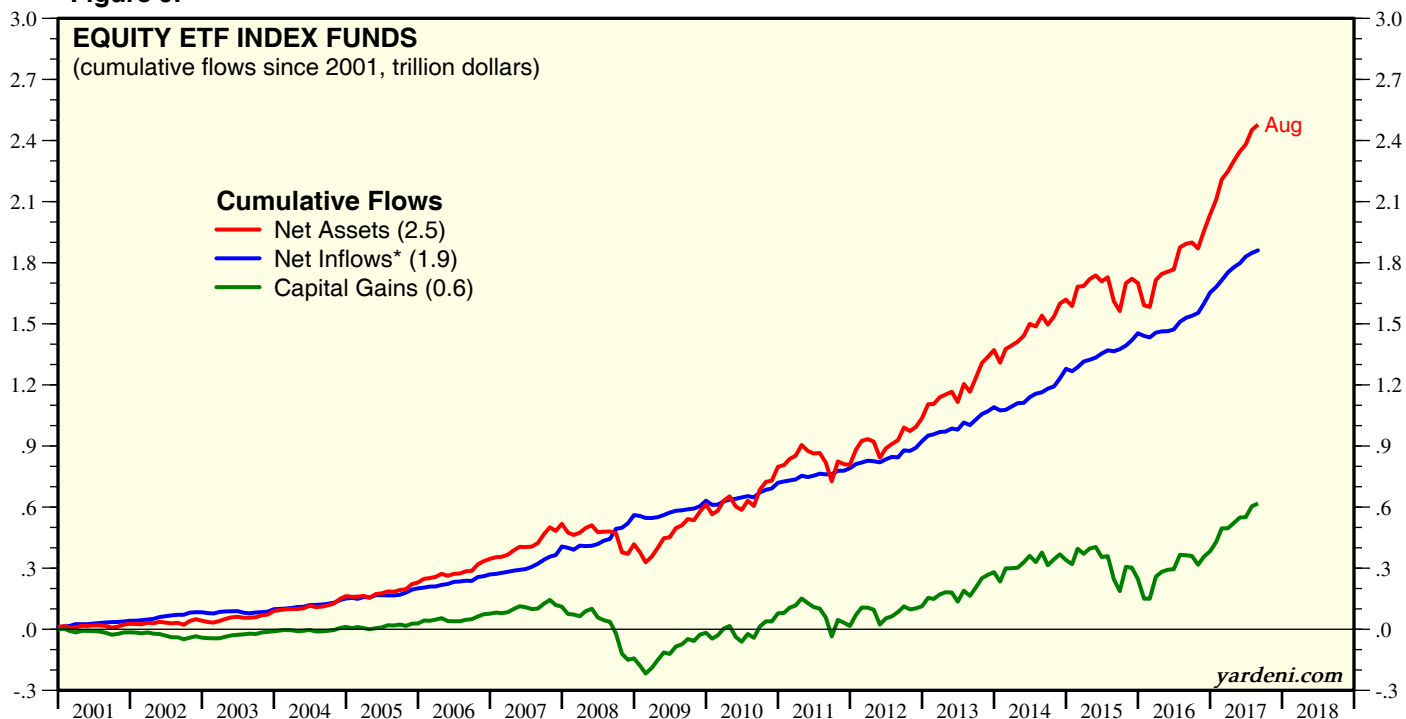
# Equity Cumulative Flows

Figure 8.



\* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.  
Source: Investment Company Institute.

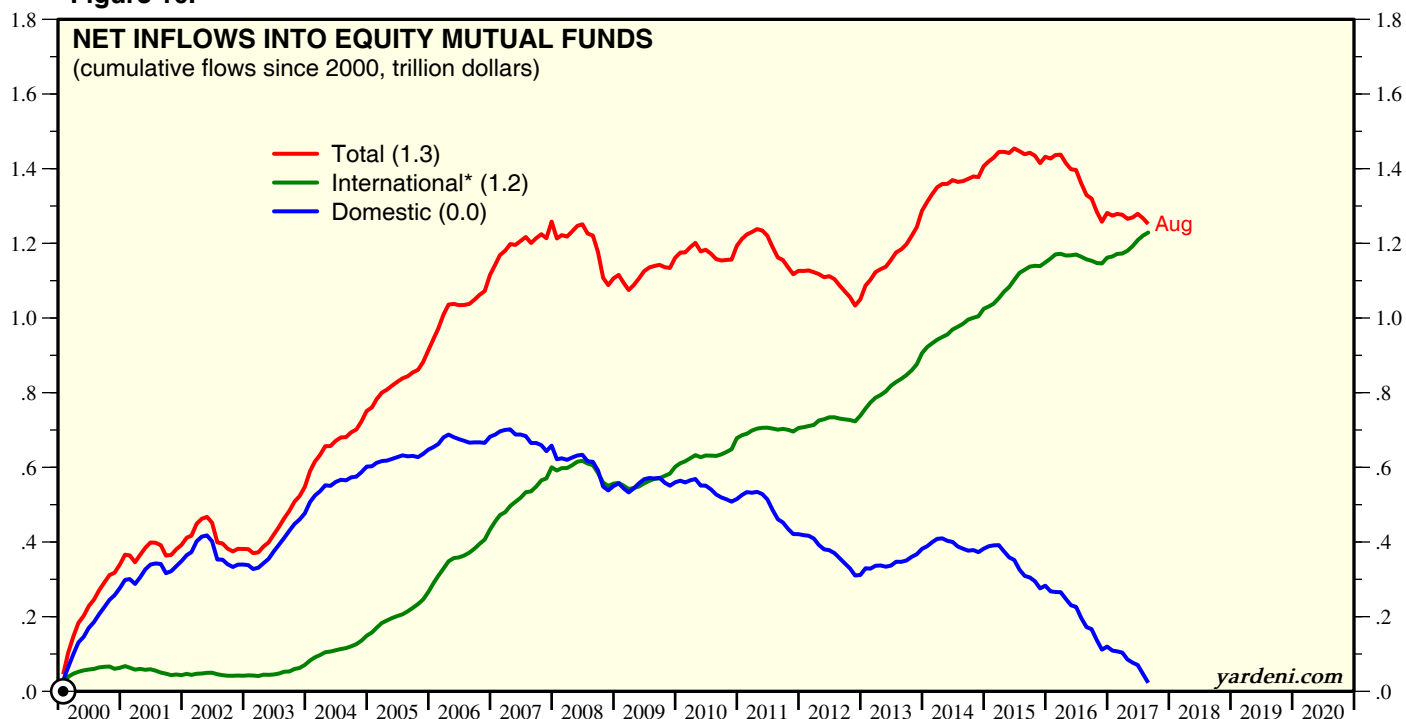
Figure 9.



\* Net share issuance by equity ETFs, not including hybrid funds that purchase equity and debt securities.  
Source: Investment Company Institute.

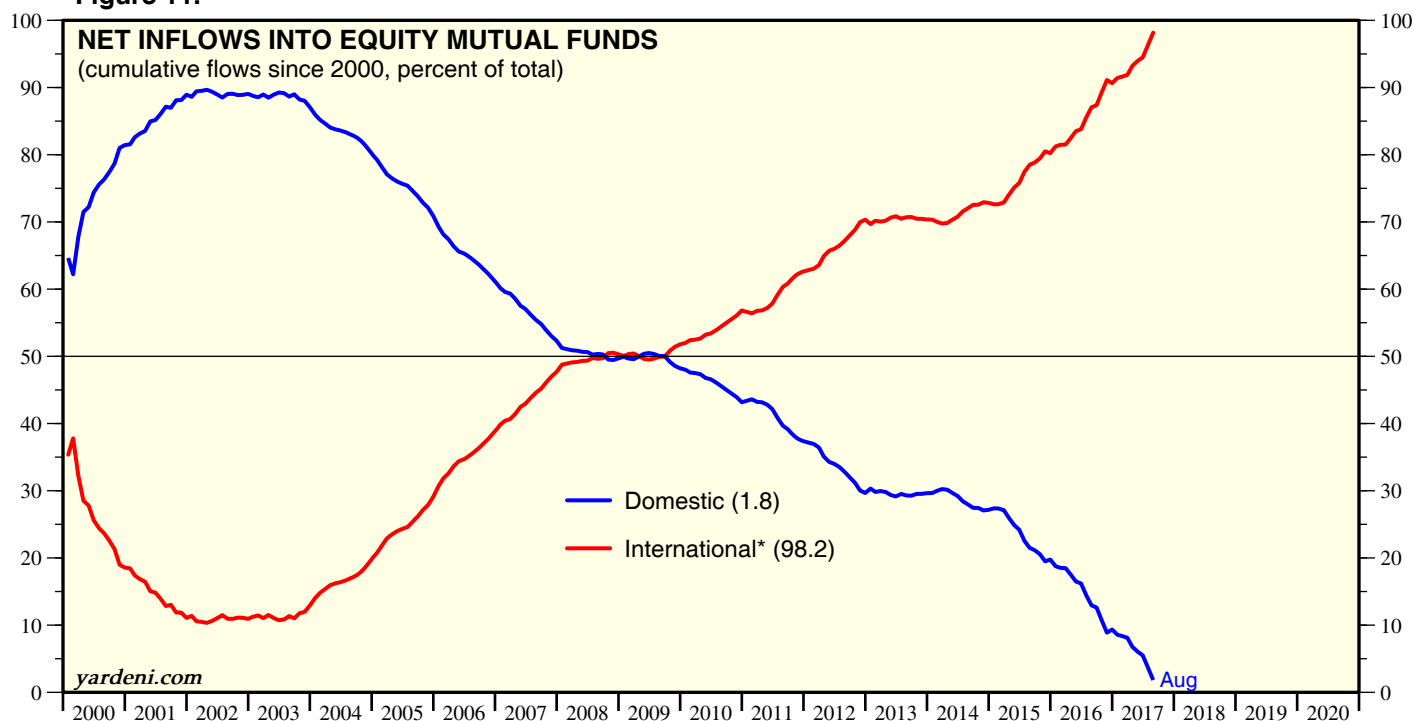
# Equity Cumulative Flows

Figure 10.



\* Includes Global & International, Emerging Markets, and Regional Funds.  
Source: Investment Company Institute.

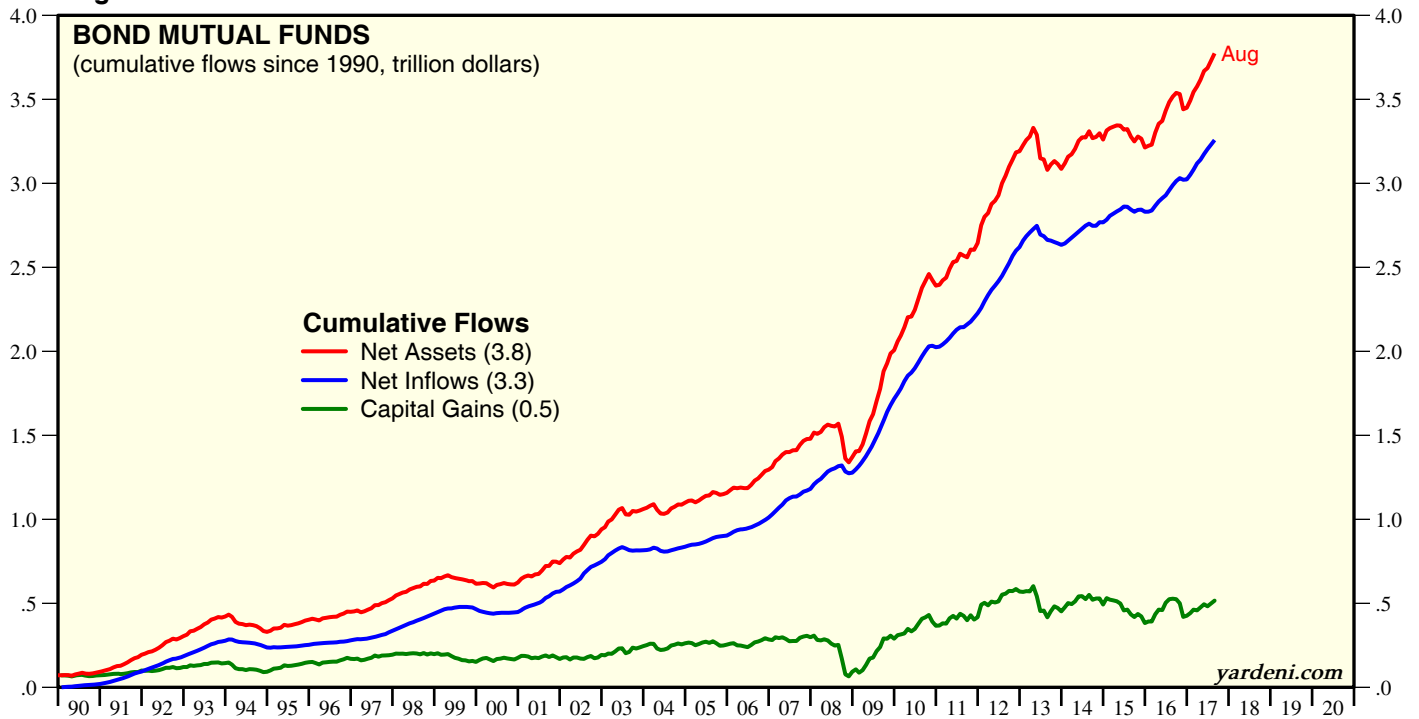
Figure 11.



\* Includes Global & International, Emerging Markets, and Regional Funds.  
Source: Investment Company Institute.

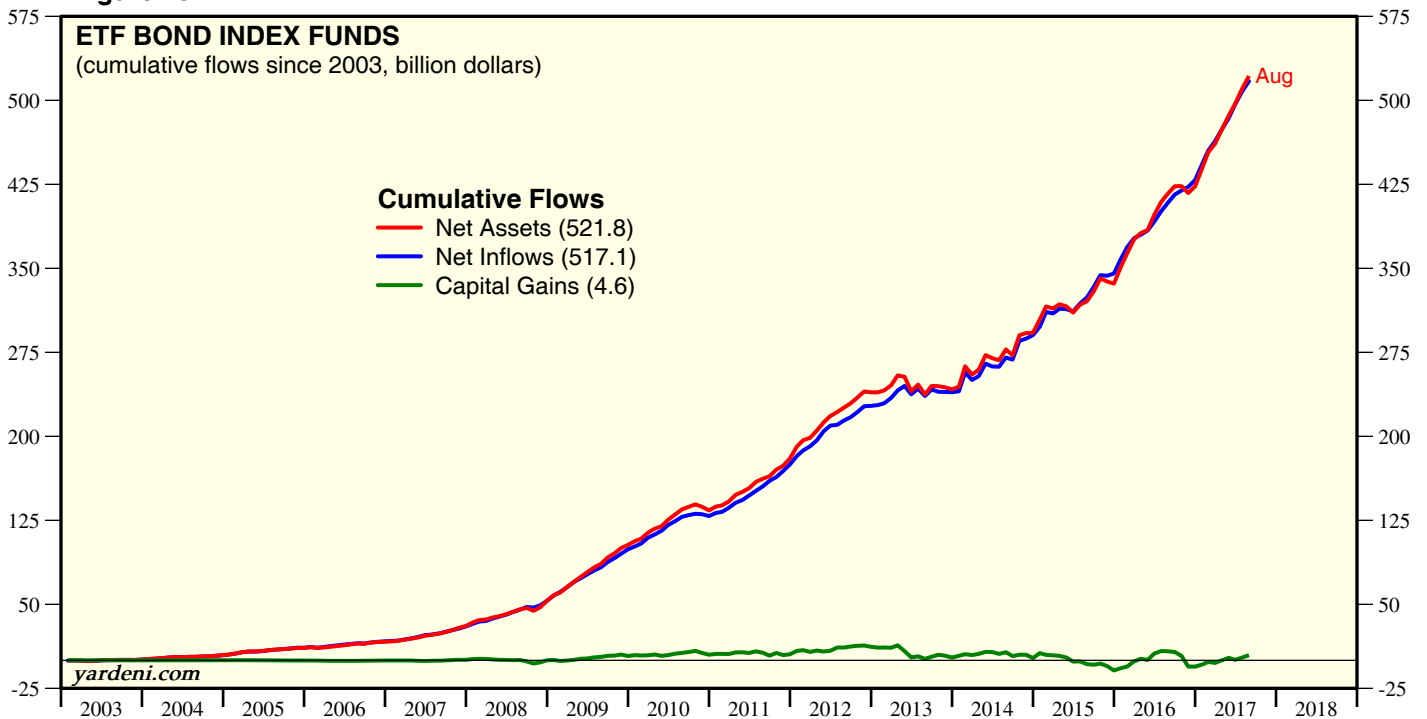
# Bond Cumulative Flows

Figure 12.



Source: Investment Company Institute.

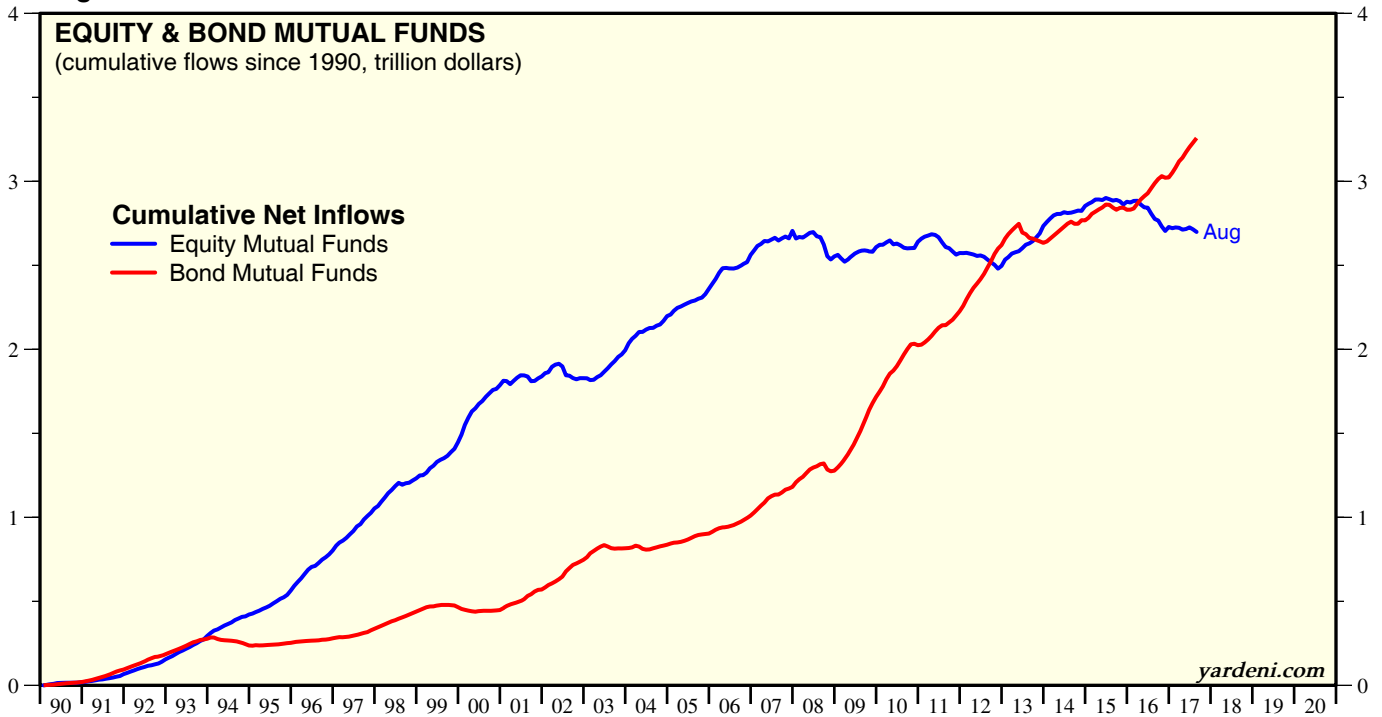
Figure 13.



Source: Investment Company Institute.

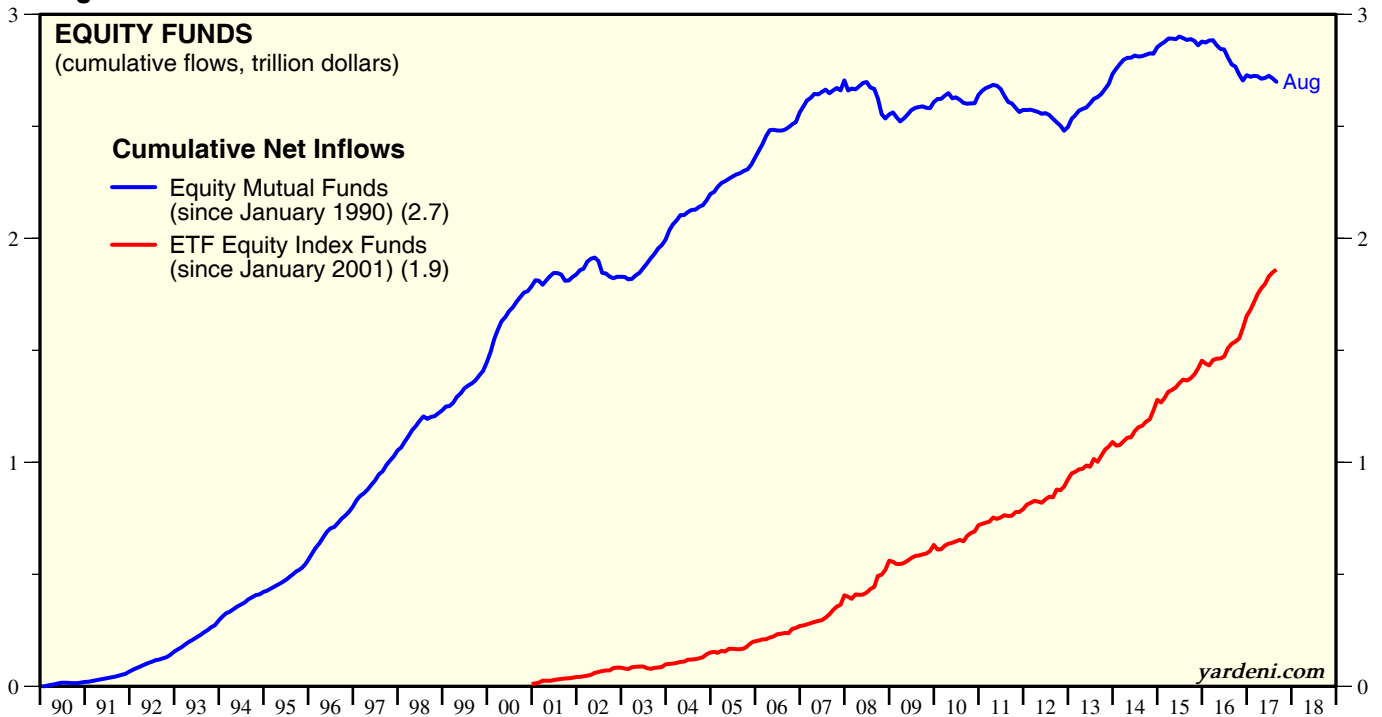
# Bond & Equity Cumulative Flows

Figure 14.



Source: Investment Company Institute.

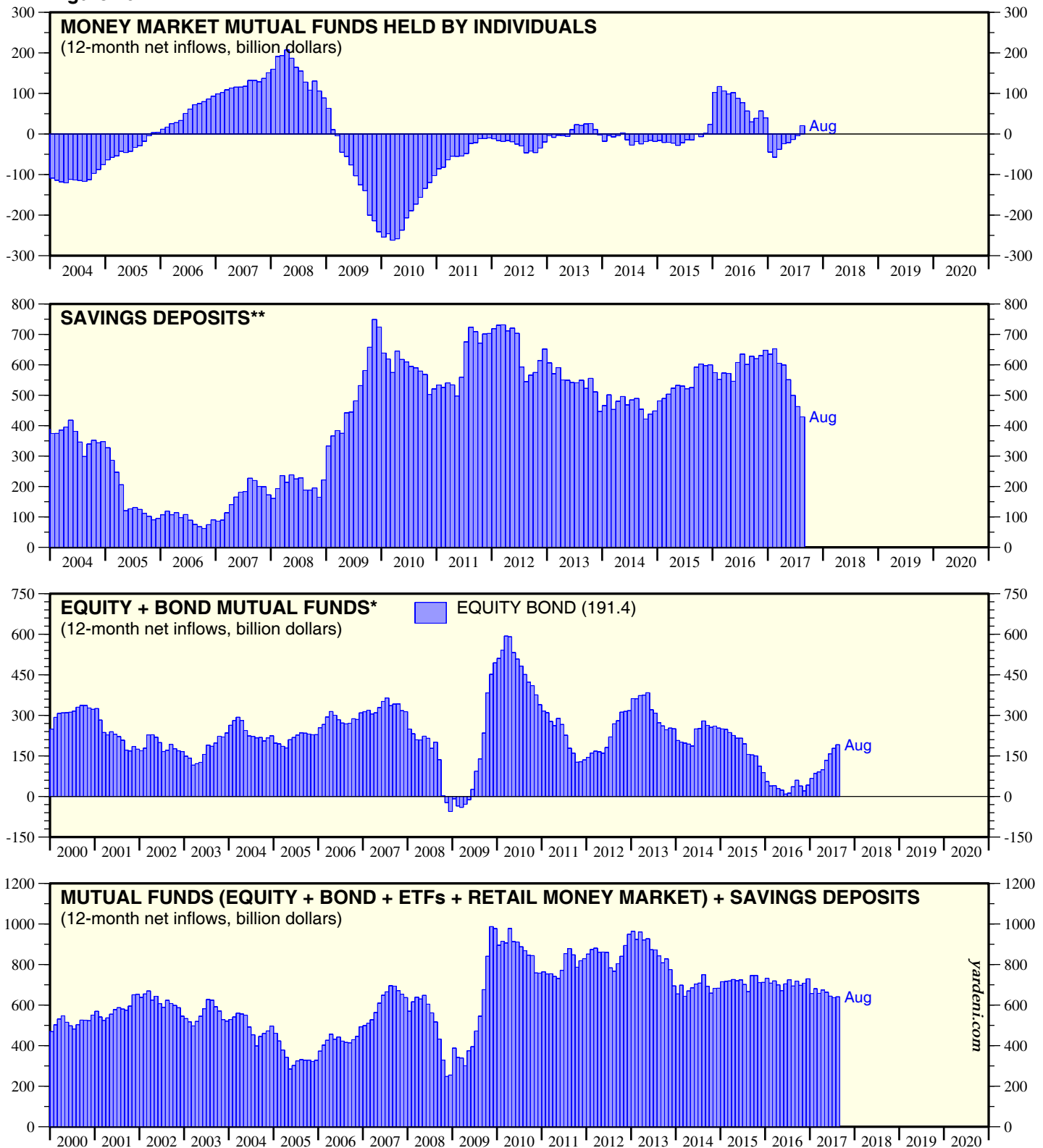
Figure 15.



Source: Investment Company Institute.

# US Mutual Funds: Net 12-Month Inflows

Figure 16.



\* Net sales (including reinvested dividends) less redemptions plus the net result of fund switches.  
 \*\* Includes money market deposit accounts, but not small time deposits.  
 Source: Board of Governors of the Federal Reserve System and Investment Company Institute.

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