# Table Of Contents

- Petroleum Imports & Exports: 3
- Petroleum Products Supplied: 4-5
- Petroleum Supplied: 6-7
- Crude Oil Production & Imports: 8
- Misc.: 9-11
- Large Speculators: Crude Oil: 12
- Large Speculators: Gasoline: 13-14
Figure 1.

US IMPORTS OF PETROLEUM PRODUCTS
(million barrels per day, 4-week ma, nsa)

Source: US Department of Energy and Haver Analytics.

Figure 2.

US IMPORTS & EXPORTS OF CRUDE OIL & PETROLEUM PRODUCTS
(million barrels per day, 4-week ma, nsa)

Source: US Department of Energy and Haver Analytics.
Figure 3.

**US EXPORTS OF PETROLEUM PRODUCTS**
(million barrels per day, 4-week ma, nsa)

- Crude Oil & Petroleum Products (8.6)
- Crude Oil (3.4)

Source: US Department of Energy and Haver Analytics.

Figure 4.

**US PETROLEUM PRODUCTS SUPPLIED**
(million barrels per day, 52-week ma)

- Total* (20.7)

* Includes motor gasoline, distillate fuel oils, and all other products.
Source: US Department of Energy and Haver Analytics.
Petroleum Products Supplied

Figure 5.

US PETROLEUM PRODUCTS: GASOLINE SUPPLIED
(million barrels per day, 52-week ma)

Gasoline (9.3)

Source: US Department of Energy and Haver Analytics.

Figure 6.

US PETROLEUM PRODUCTS: DISTILLATE SUPPLIED
(million barrels per day, 52-week ma)

Distillate (4.1)

Source: US Department of Energy and Haver Analytics.
**Figure 7.**

US PETROLEUM PRODUCTS SUPPLIED
(million barrels per day, 52-week ma)

Source: US Department of Energy and Haver Analytics.

**Figure 8.**

US PETROLEUM PRODUCTS SUPPLIED
(million barrels per day, 4-week moving average, sa)

Values shown are prior years’ weeks comparable to latest year’s week 06/21/19

Source: US Department of Energy and Haver Analytics.
Figure 9.

US PETROLEUM PRODUCTS: GASOLINE SUPPLIED
(million barrels per day, 4-week moving average, sa)

Values shown are prior years' weeks comparable to latest year's week 06/21/19

Source: US Department of Energy and Haver Analytics.

Figure 10.

US PETROLEUM PRODUCTS: DISTILLATE SUPPLIED
(million barrels per day, 4-week moving average, sa)

Values shown are prior years' weeks comparable to latest year's week 06/21/19

Source: US Department of Energy and Haver Analytics.
Crude Oil Production & Imports

Figure 11.

US CRUDE OIL FIELD PRODUCTION
(million barrels per day, 4-week moving average, sa)

Values shown are prior years’ weeks comparable to latest year’s week 06/21/19

Source: US Department of Energy and Haver Analytics.

Figure 12.

US CRUDE OIL IMPORTS INCLUDING SPR
(million barrels per day, 4-week moving average, sa)

Values shown are prior years’ weeks comparable to latest year’s week 06/21/19

Source: US Department of Energy and Haver Analytics.
Figure 13.

INITIAL UNEMPLOYMENT CLAIMS
(thousand, sa, 4-week ma)

Texas

North Dakota

Ohio

Pennsylvania


Figure 14.

INITIAL UNEMPLOYMENT CLAIMS: MAJOR OIL-PRODUCING STATES
(thousand, sa, 4-week ma)

Total*

* Includes Texas, North Dakota, Ohio, and Pennsylvania.
Figure 15.

**US CRUDE OIL & PETROLEUM PRODUCTS EXPORTS & IMPORTS**
(billion dollars, saar)

- **Imports**
- **Exports**

Source: Bureau of the Census.

Figure 16.

**US IMPORTS MINUS EXPORTS OF CRUDE OIL & PETROLEUM PRODUCTS**
(billion dollars, 12-month sum)

Source: US Department of Commerce, Bureau of the Census.
Figure 17.

MINING, OIL FIELD & GAS MACHINERY
(billion dollars, saar)

Source: Bureau of the Census.

Figure 18.

NATURAL GAS: ACTIVE US RIG COUNT AND PRODUCTION

Source: Baker Hughes Inc. and Oil Gas Journal.
Figure 19.

PAYROLL EMPLOYMENT: NATURAL RESOURCES INDUSTRIES
(millions, sa)


Figure 20.

WTI CRUDE OIL FUTURES CONTRACTS HELD BY LARGE SPECULATORS
(contracts of million barrels)

Source: Commodity Futures Trading Commission and US Department of Energy.
**Figure 21.**

WTI CRUDE OIL FUTURES CONTRACTS HELD BY LARGE SPECULATORS  
(as a percent of US crude oil inventories*)

* Excluding US Strategic Petroleum Reserve.  
Source: Commodity Futures Trading Commission and US Department of Energy.

**Figure 22.**

GASOLINE FUTURES CONTRACTS HELD BY LARGE SPECULATORS  
contracts of 42,000 US gallons

Source: Commodity Futures Trading Commission and US Department of Energy.
Large Speculators: Gasoline

Source: Commodity Futures Trading Commission and US Department of Energy.
Copyright (c) Yardeni Research, Inc. 2019. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports and podcasts posted on www.yardeni.com, blog.yardeni.com, and YRI’s Apps are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company’s stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of www.yardeni.com, blog.yardeni.com, and YRI’s Apps may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company’s emails, website, blog and Apps. Additional information available on request.