

Energy Briefing: US Petroleum Weekly

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



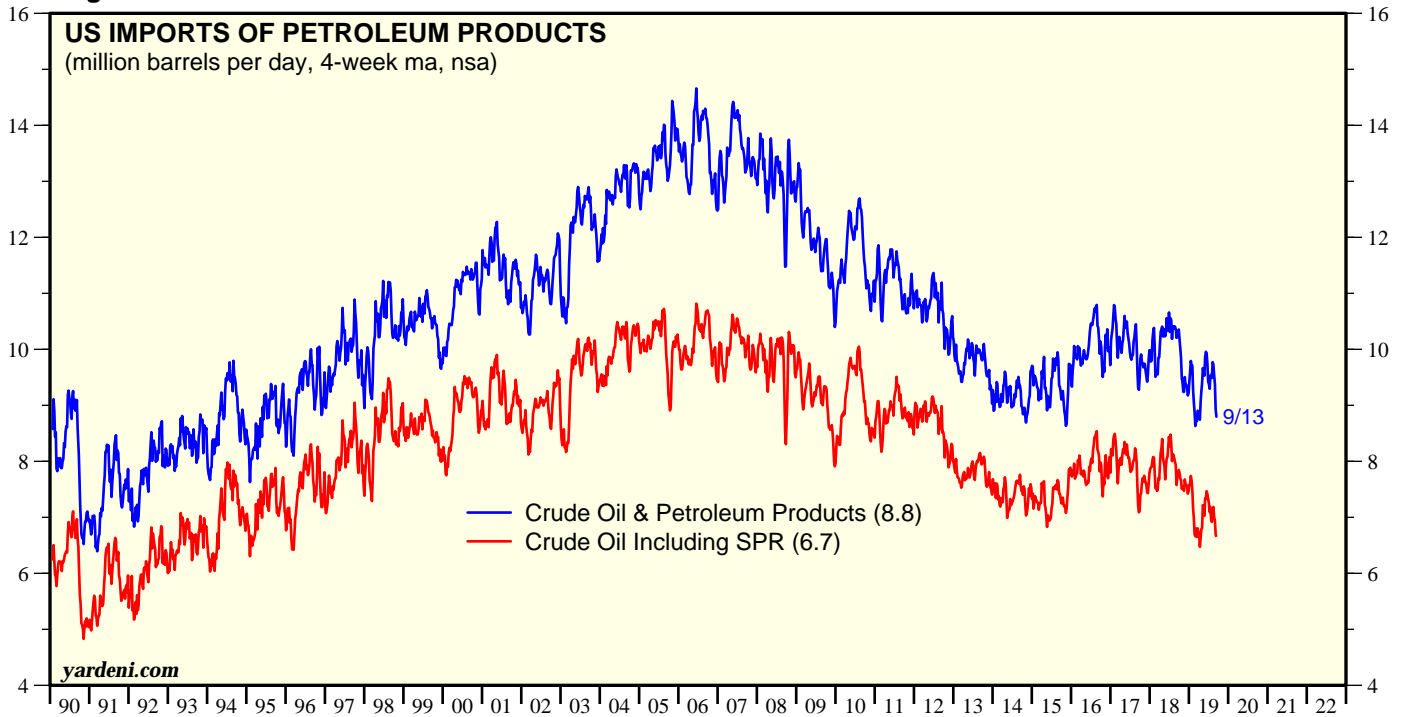
thinking outside the box

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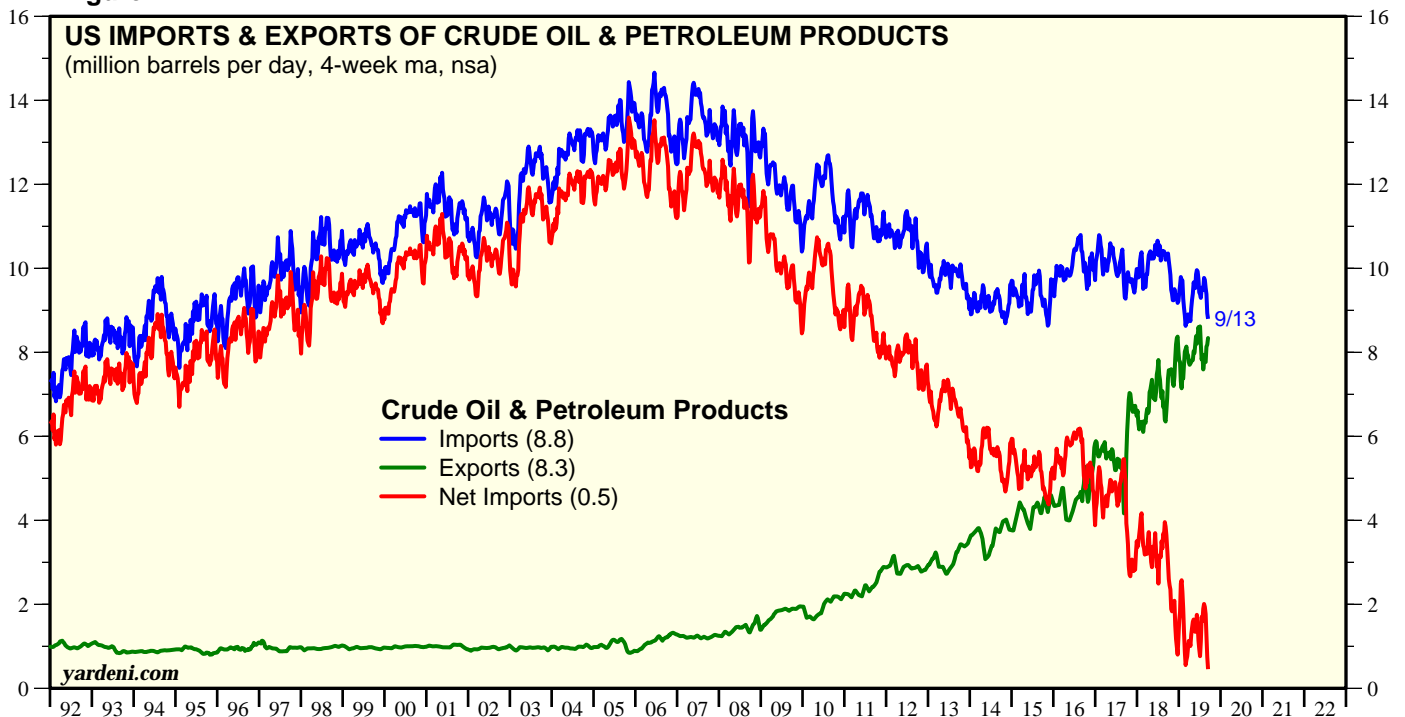
Petroleum Imports & Exports

Figure 1.



Source: US Department of Energy and Haver Analytics.

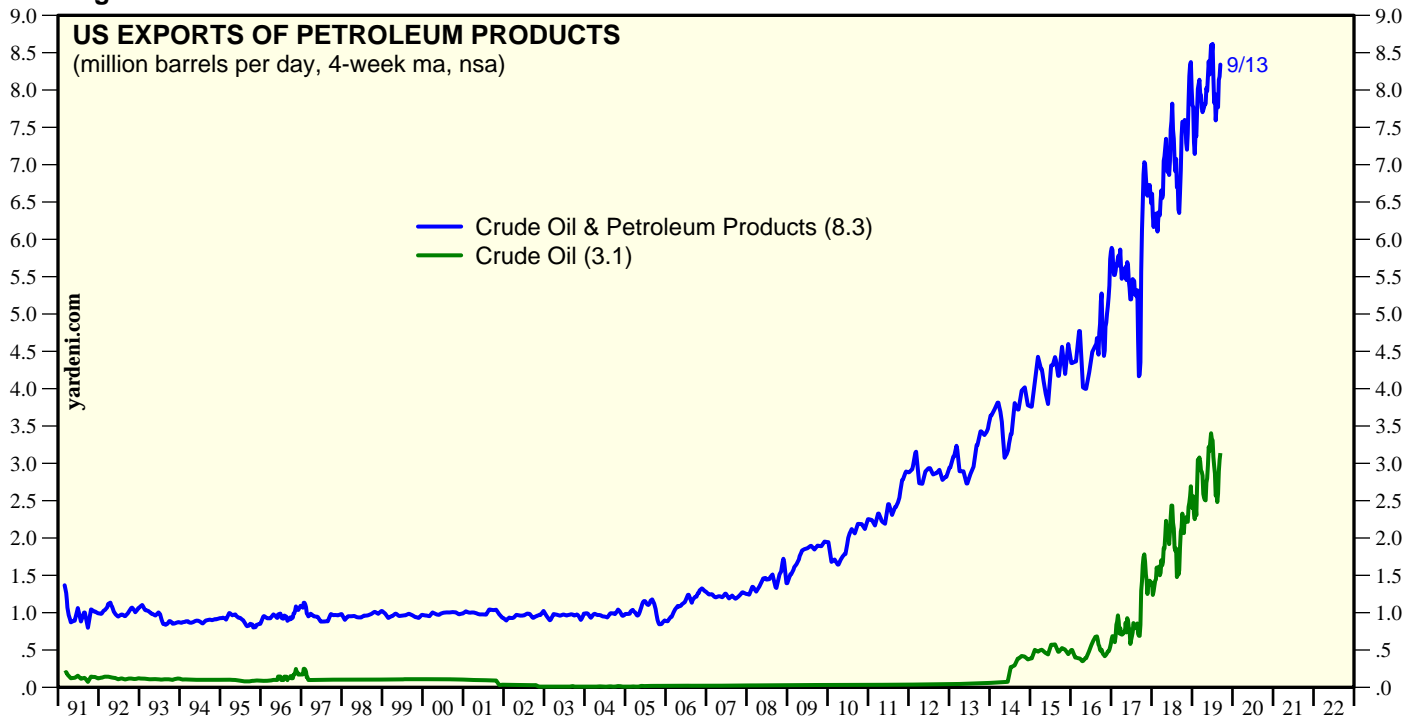
Figure 2.



Source: US Department of Energy and Haver Analytics.

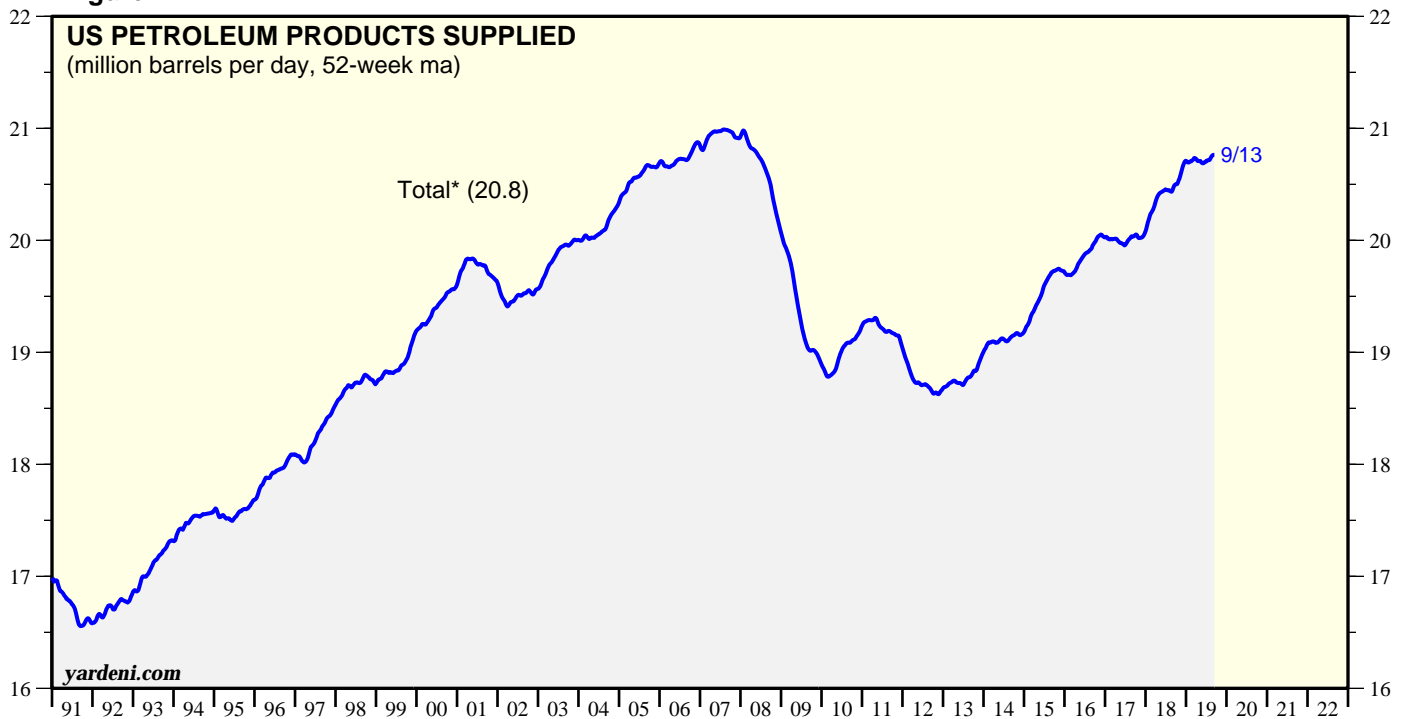
Petroleum Products Supplied

Figure 3.



Source: US Department of Energy and Haver Analytics.

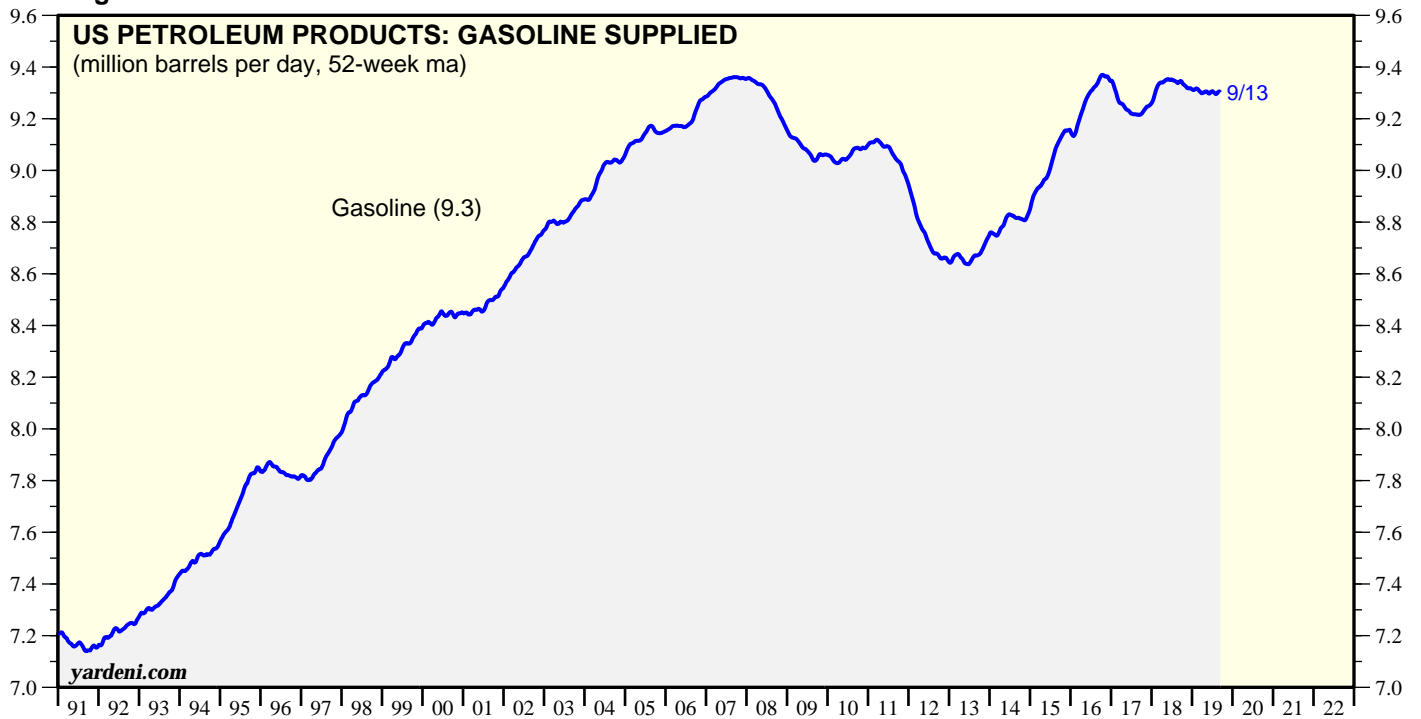
Figure 4.



* Includes motor gasoline, distillate fuel oils, and all other products.
Source: US Department of Energy and Haver Analytics.

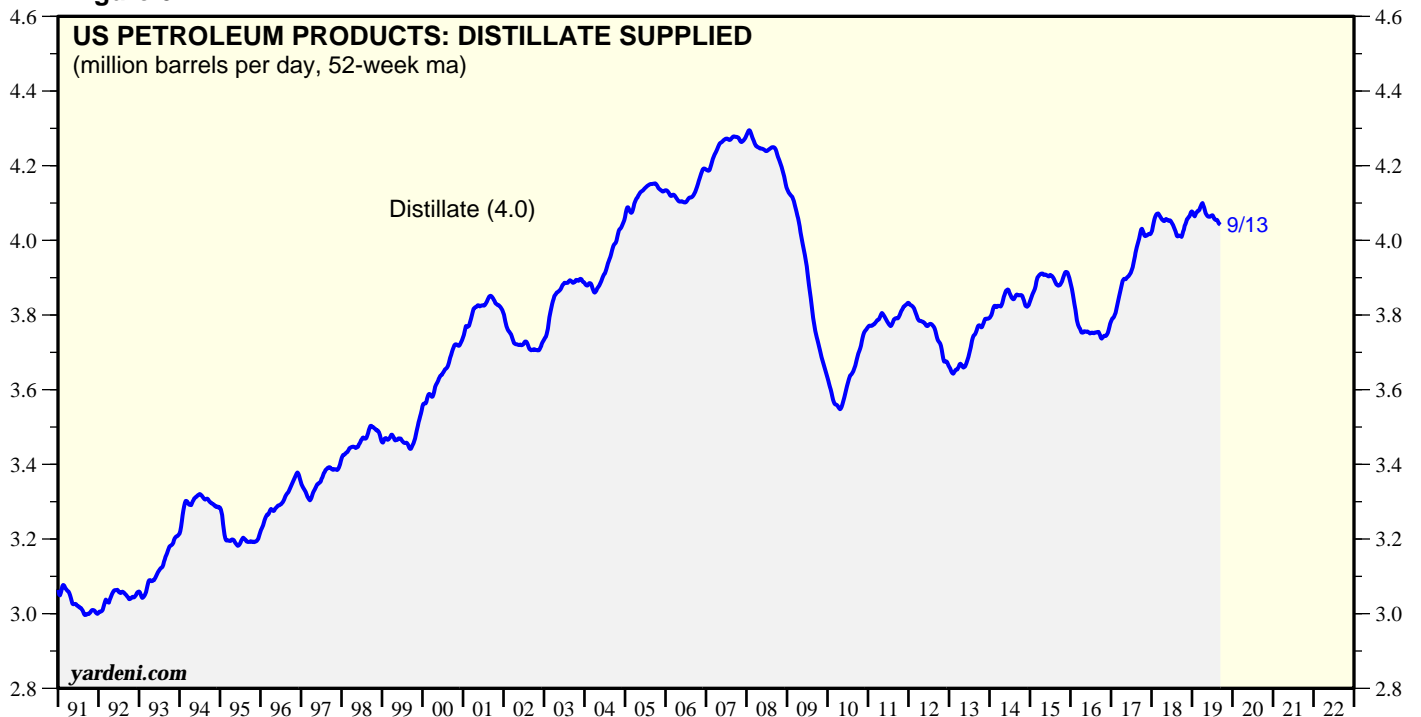
Petroleum Products Supplied

Figure 5.



Source: US Department of Energy and Haver Analytics.

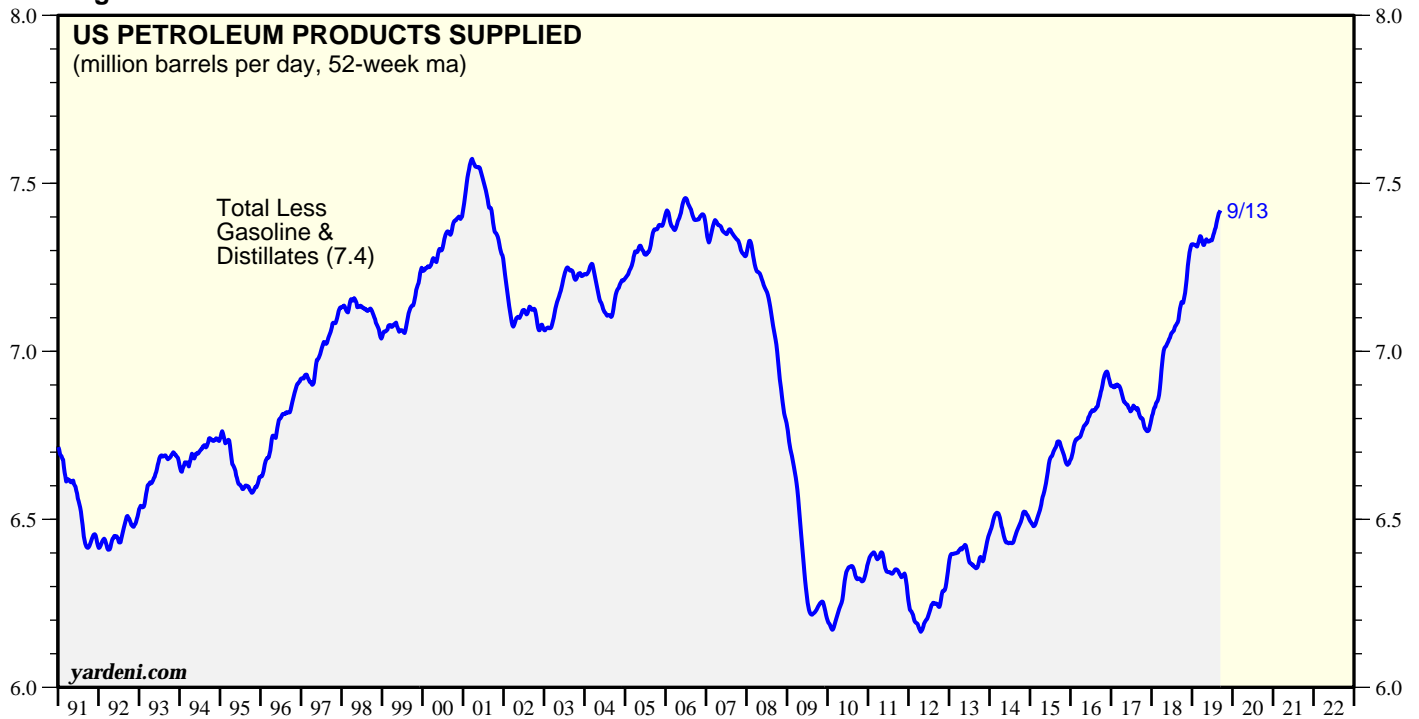
Figure 6.



Source: US Department of Energy and Haver Analytics.

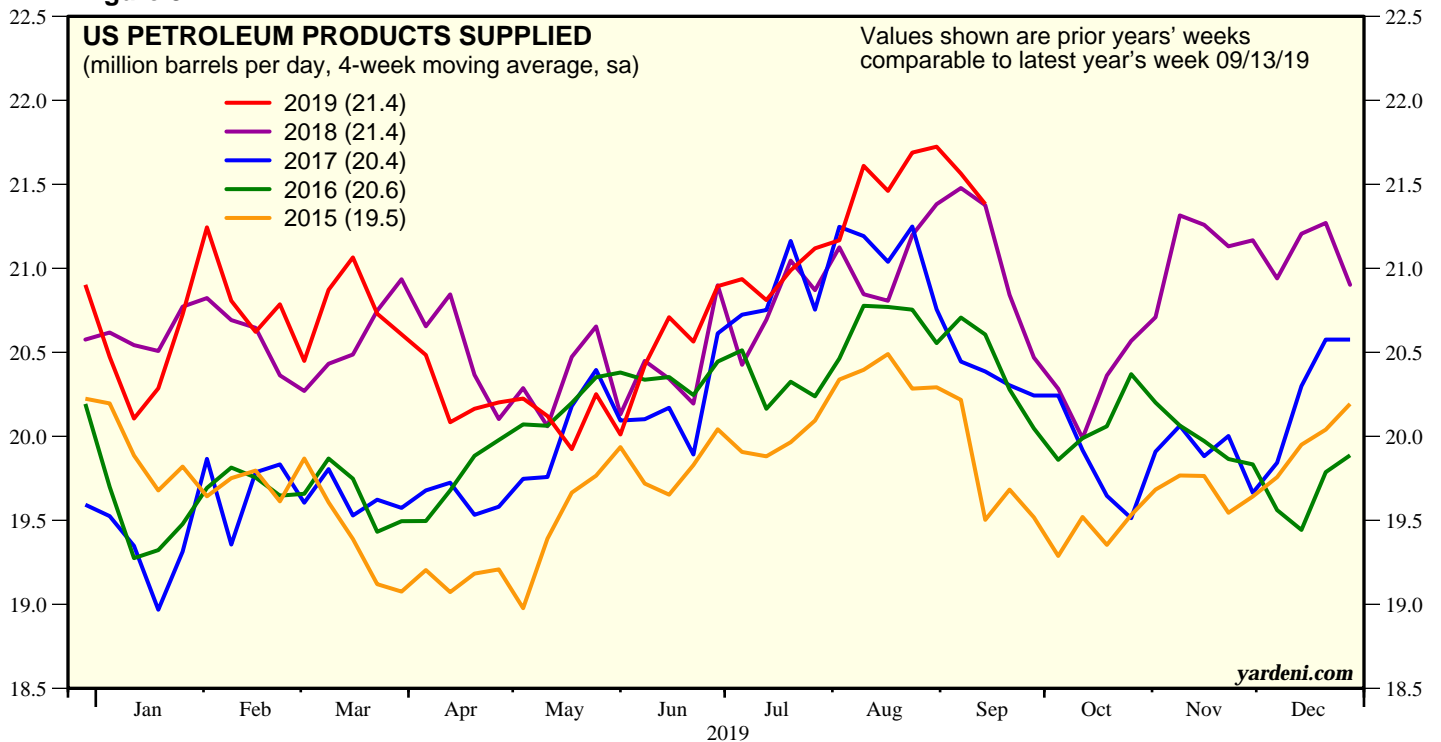
Petroleum Supplied

Figure 7.



Source: US Department of Energy and Haver Analytics.

Figure 8.



Source: US Department of Energy and Haver Analytics.

Petroleum Supplied

Figure 9.

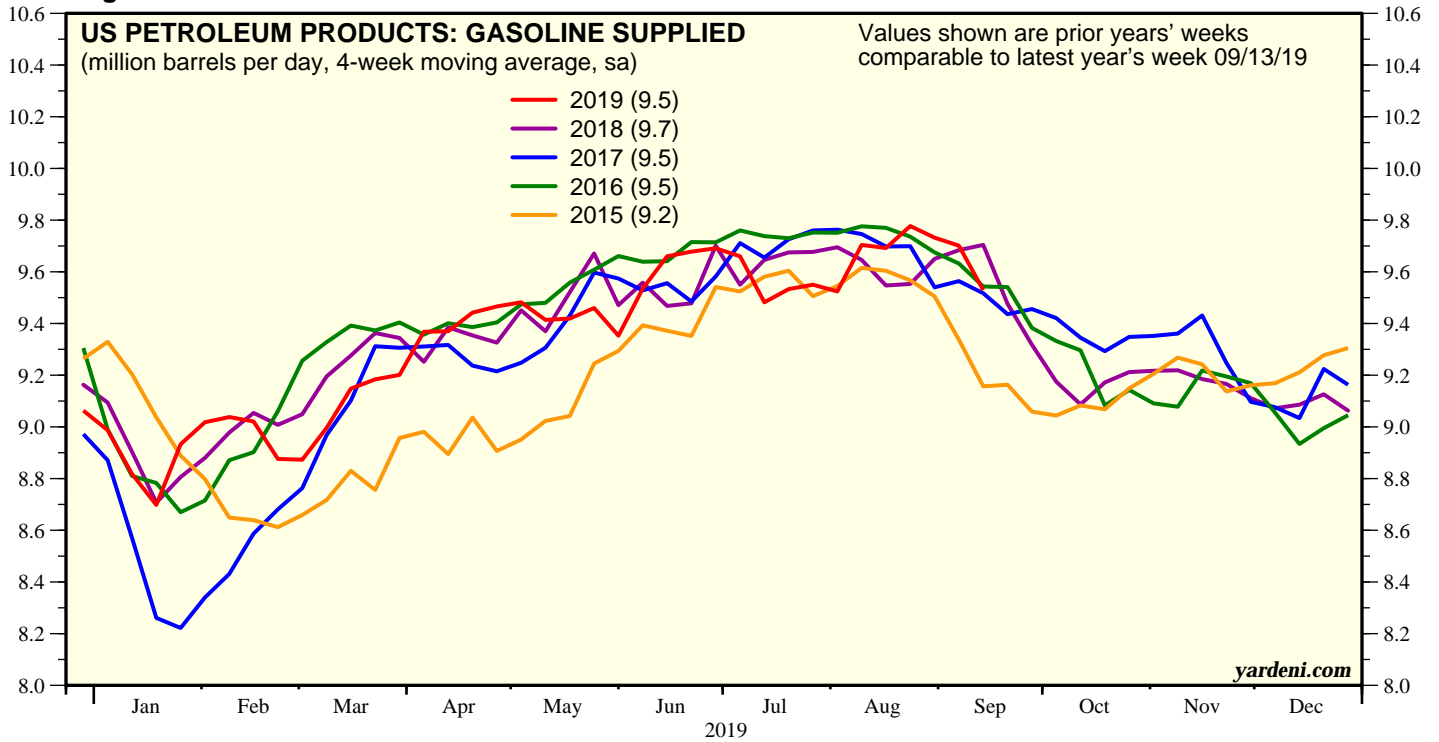
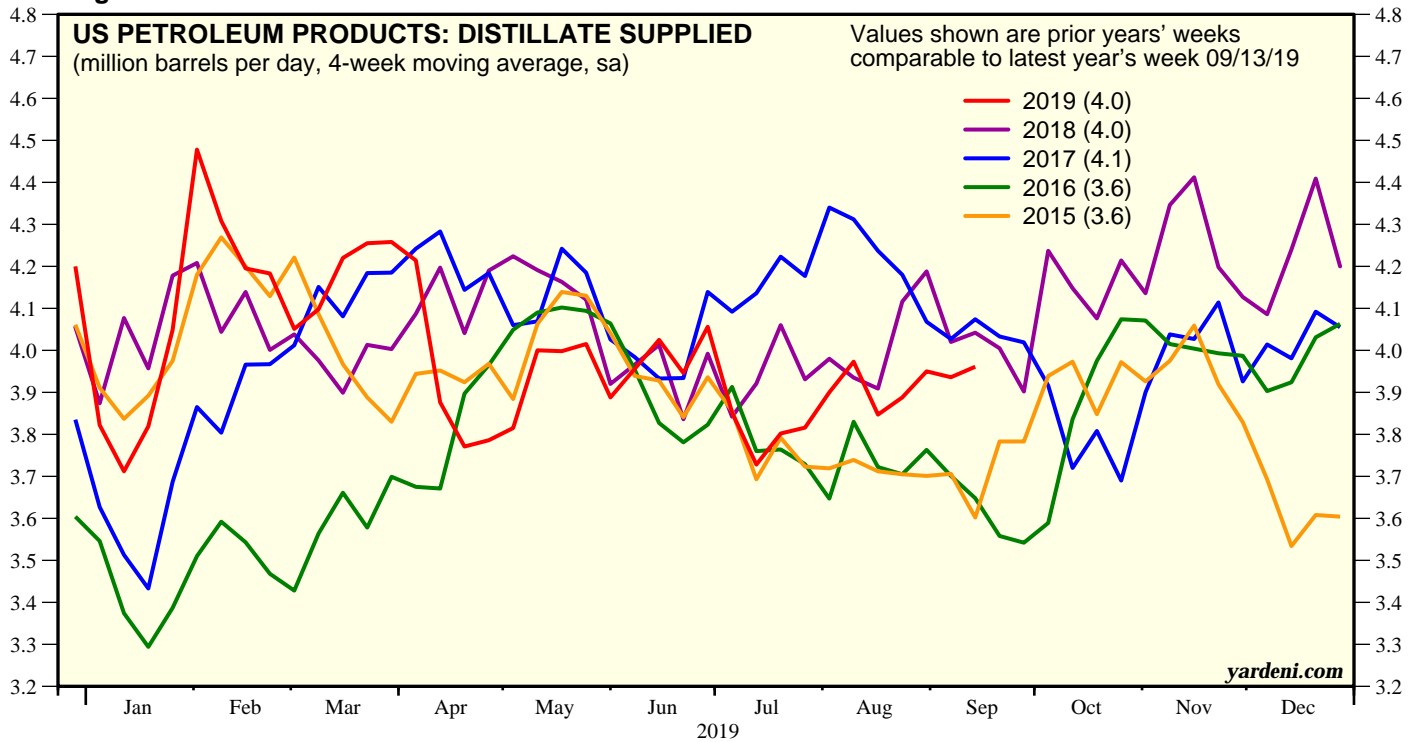
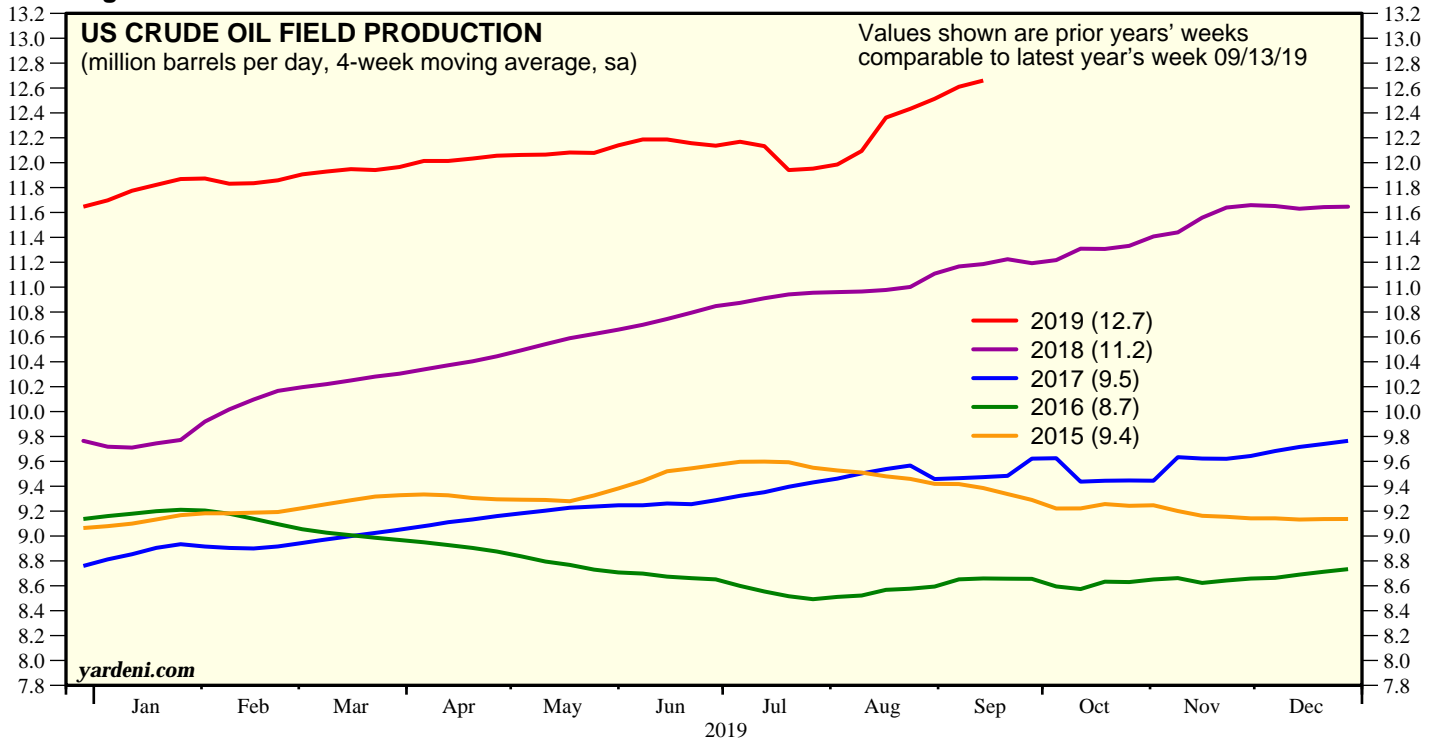


Figure 10.



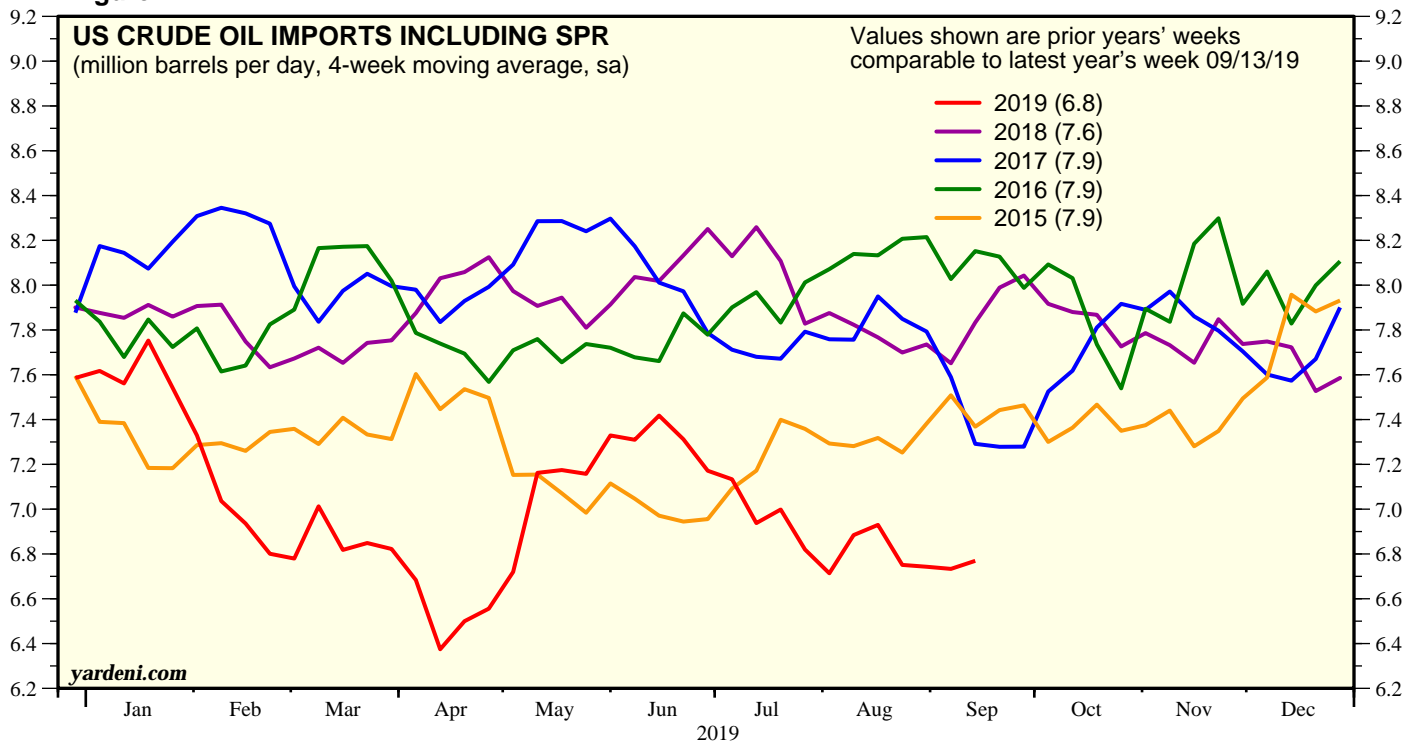
Crude Oil Production & Imports

Figure 11.



Source: US Department of Energy and Haver Analytics.

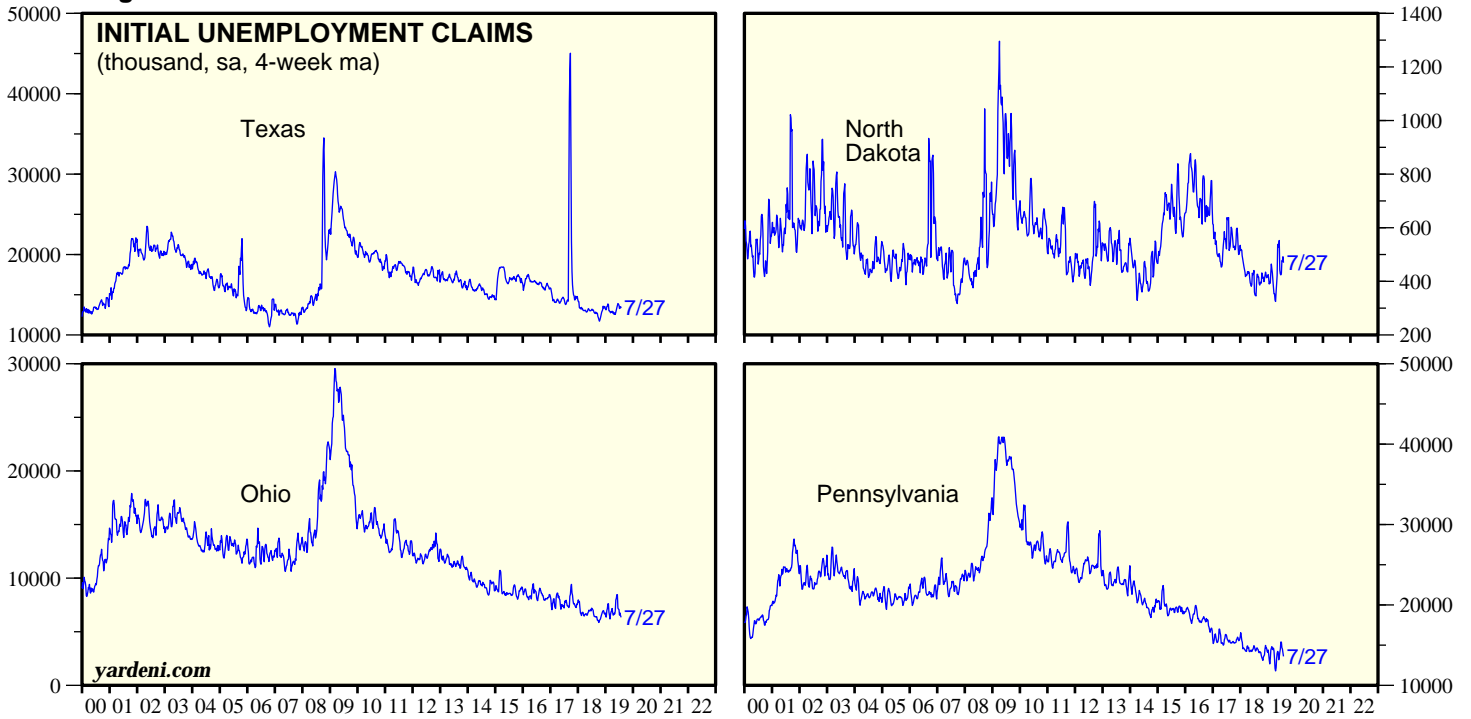
Figure 12.



Source: US Department of Energy and Haver Analytics.

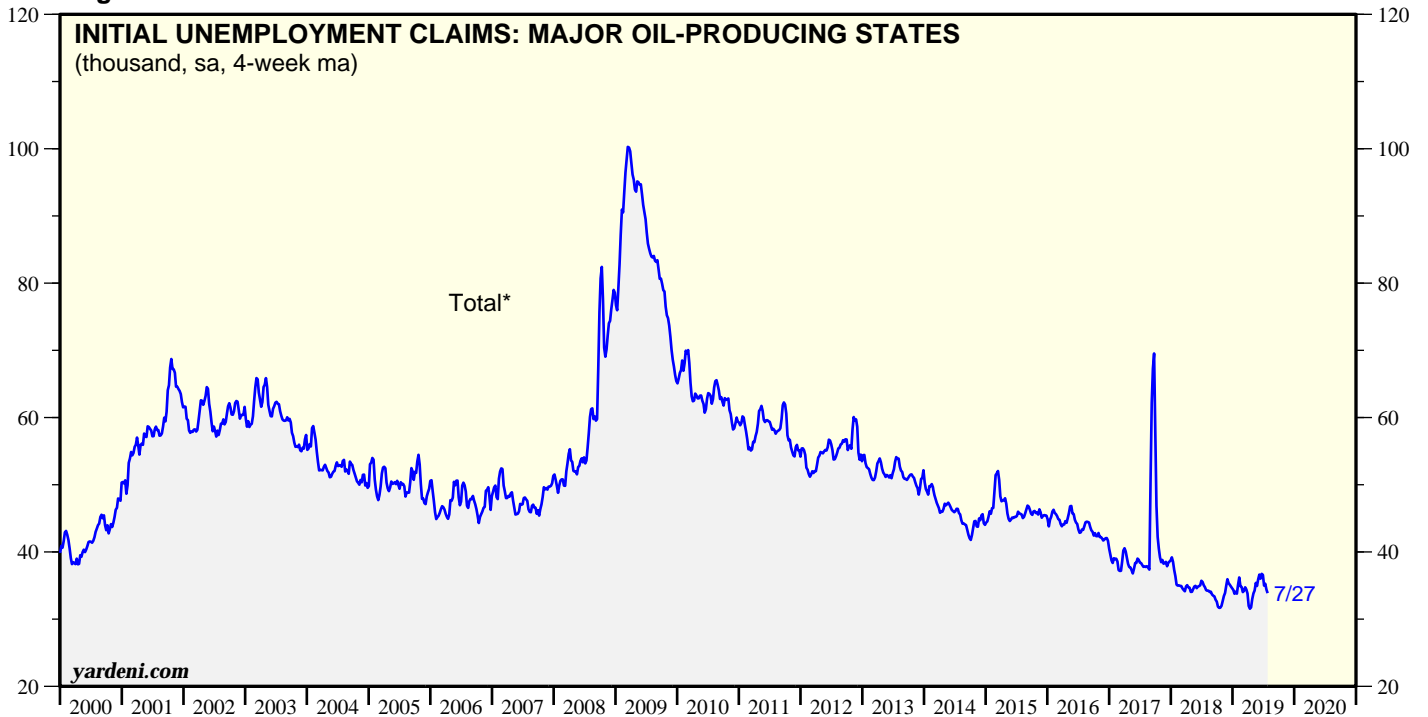
Misc.

Figure 13.



Source: Bureau of Labor Statistics.

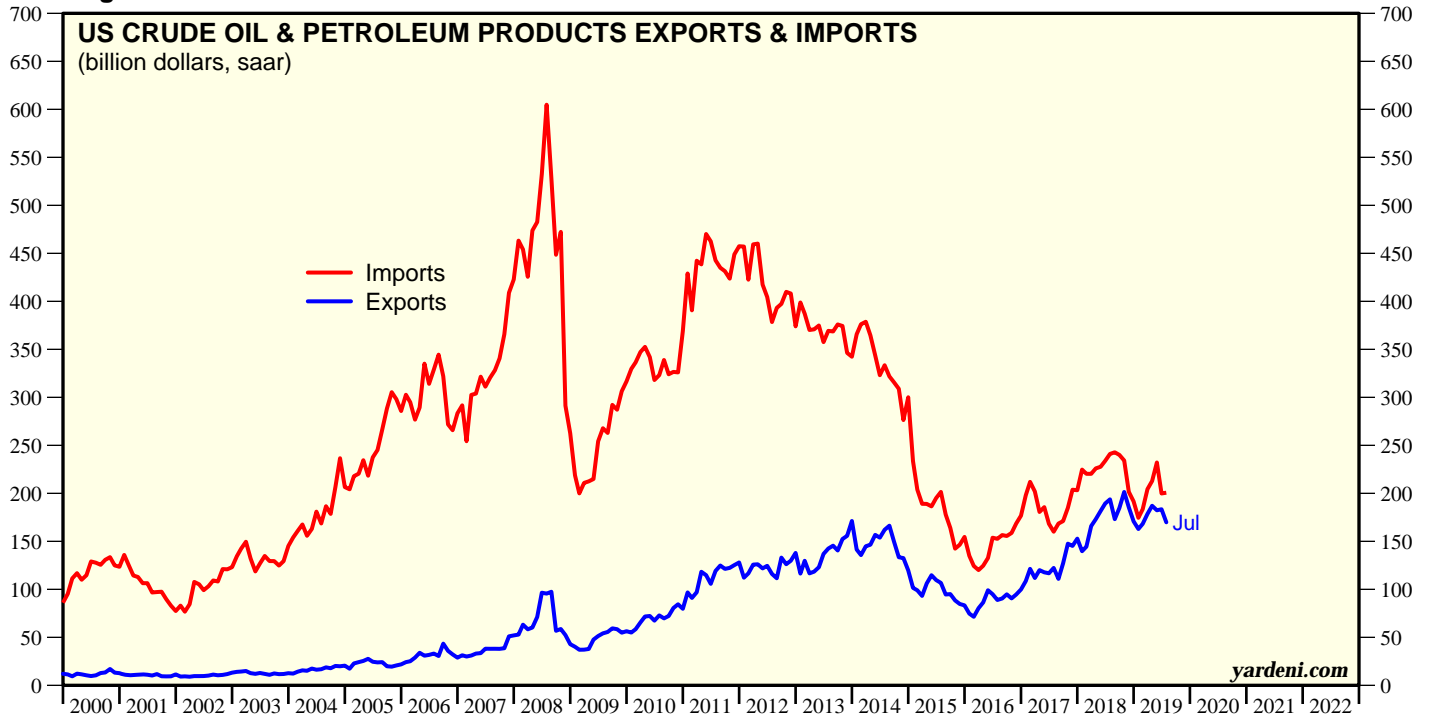
Figure 14.



* Includes Texas, North Dakota, Ohio, and Pennsylvania.
Source: Bureau of Labor Statistics.

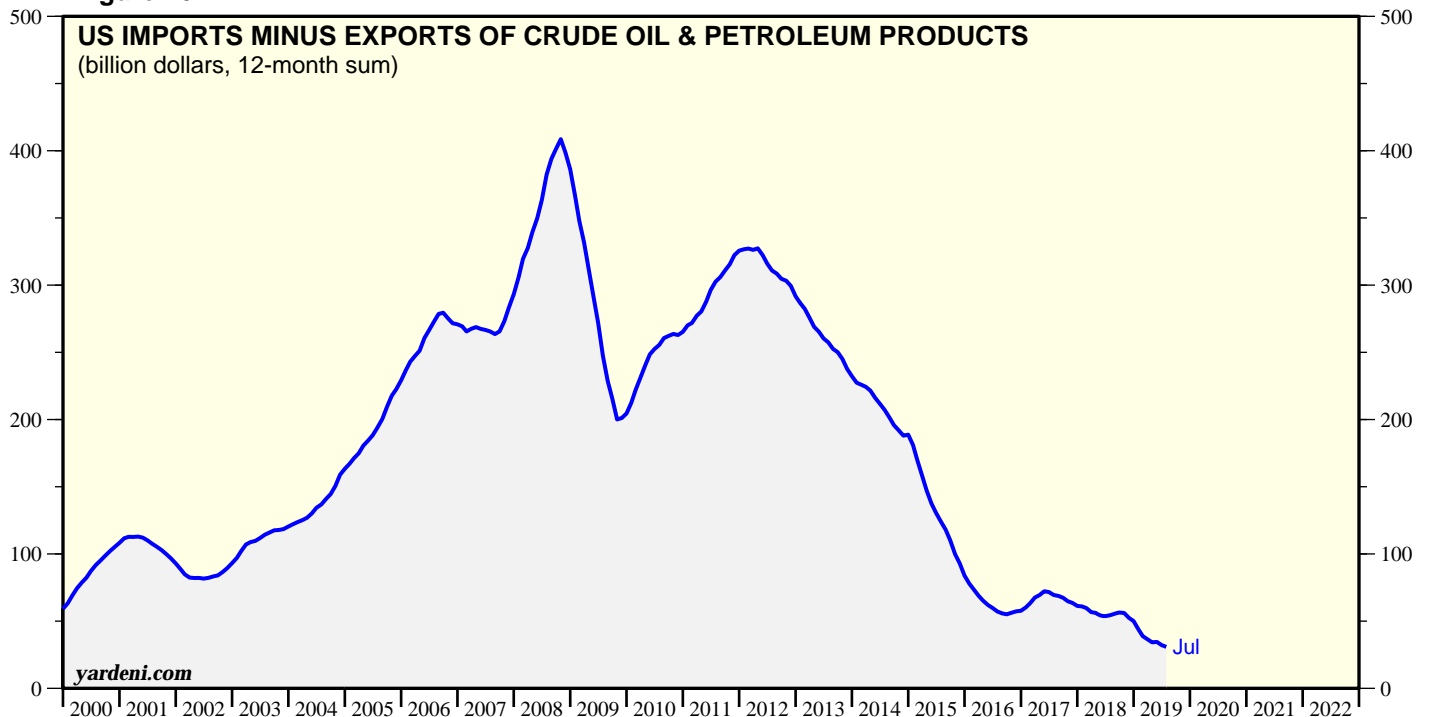
Misc.

Figure 15.



Source: Bureau of the Census.

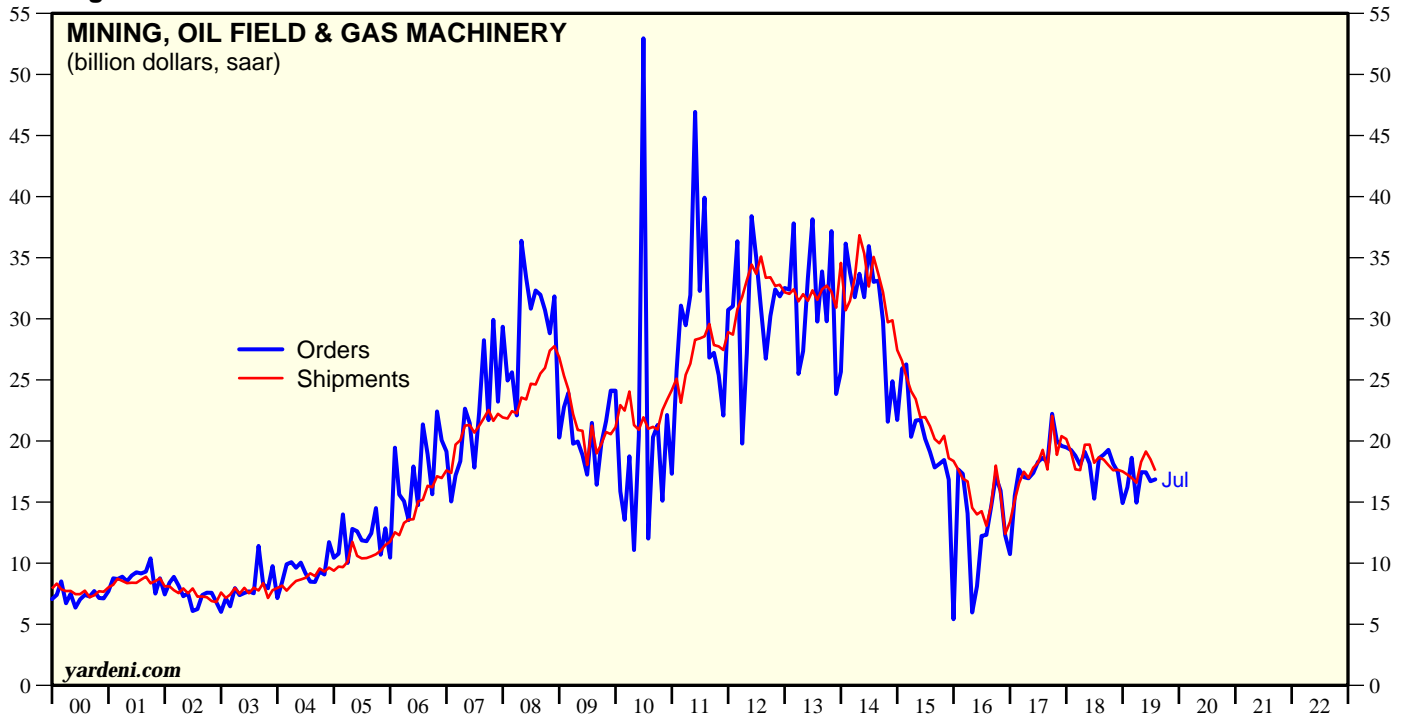
Figure 16.



Source: Bureau of the Census.

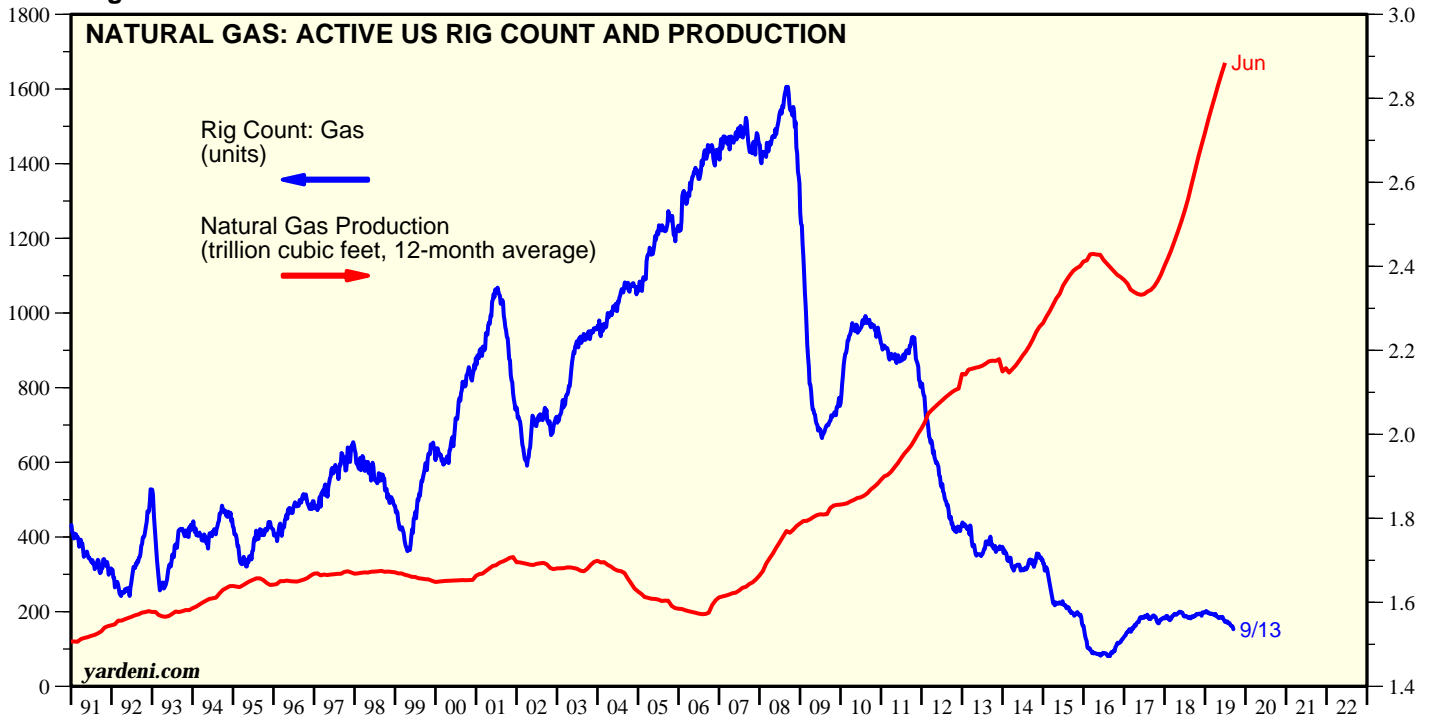
Misc.

Figure 17.



Source: Bureau of the Census.

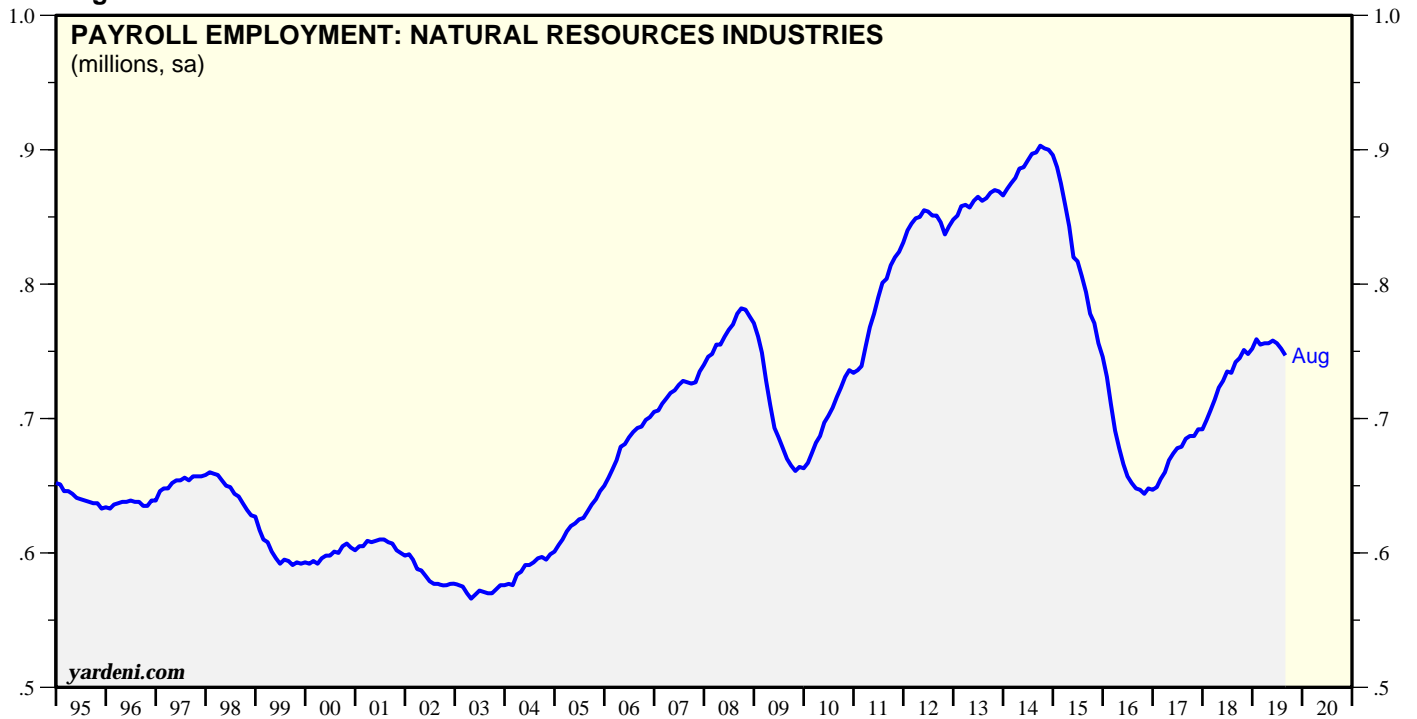
Figure 18.



Source: Baker Hughes Inc. and Oil Gas Journal.

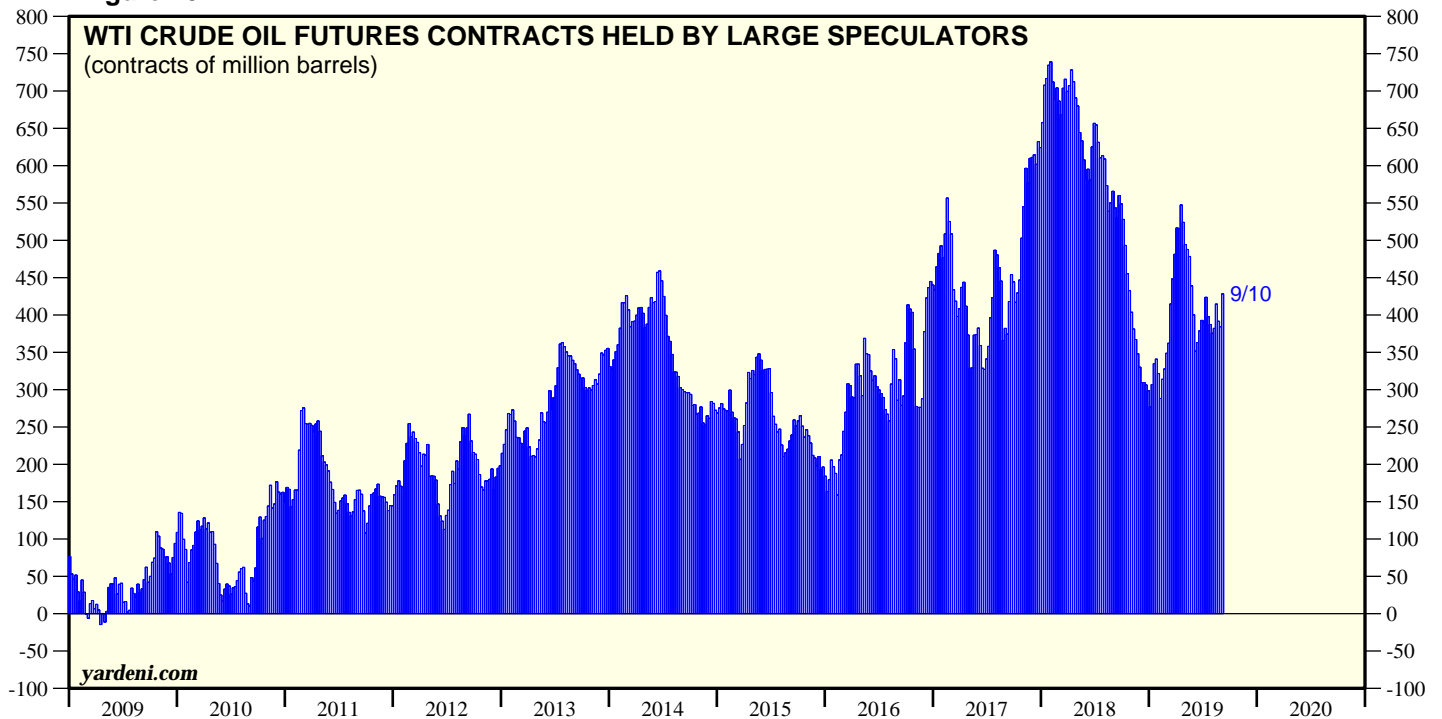
Large Speculators: Crude Oil

Figure 19.



Source: Bureau of Labor Statistics.

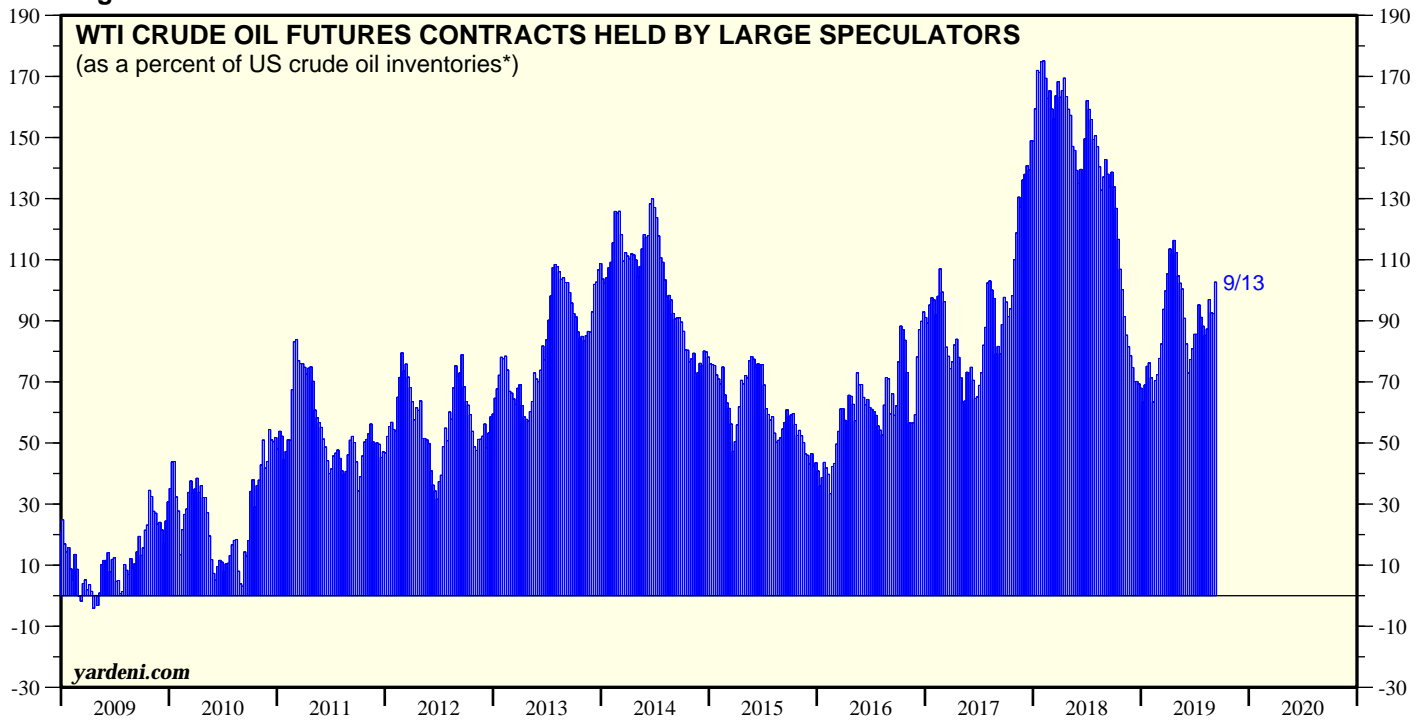
Figure 20.



Source: Commodity Futures Trading Commission and US Department of Energy.

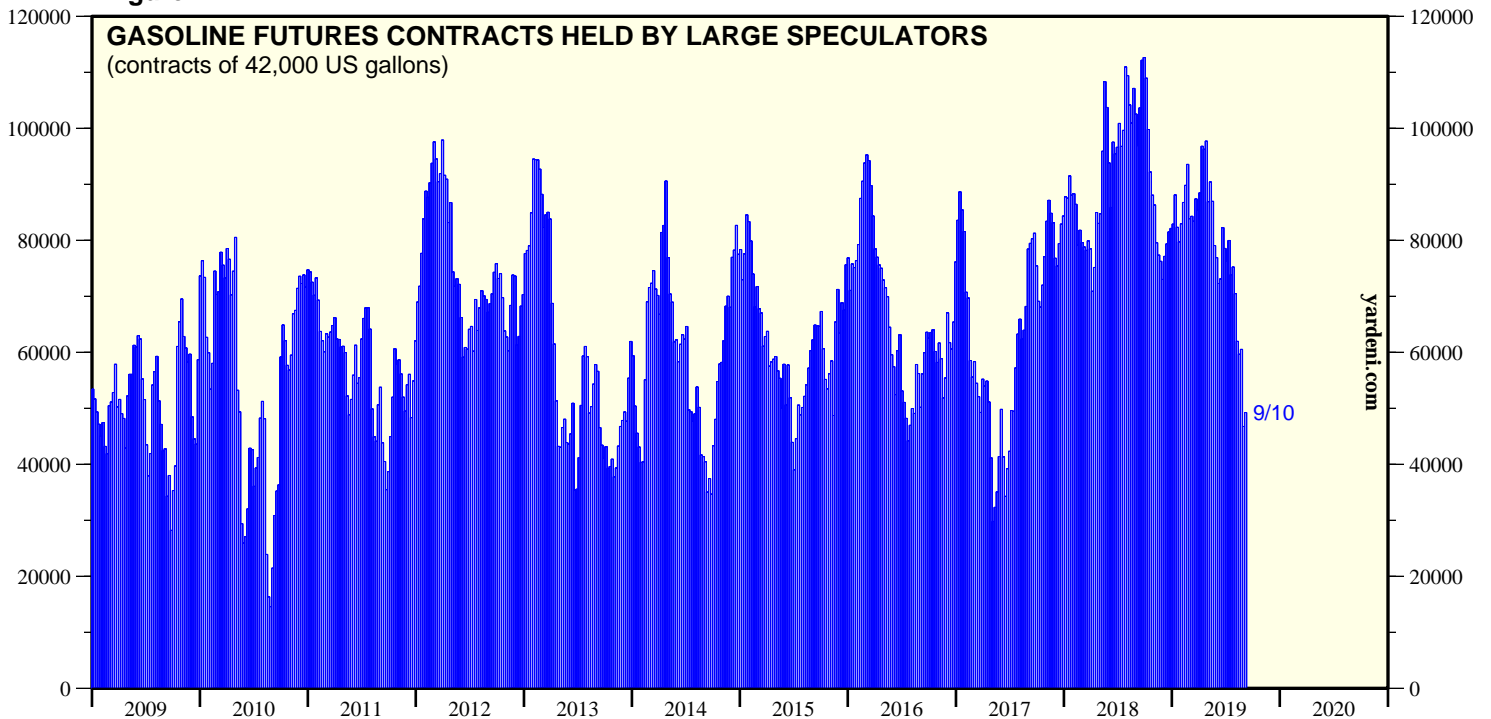
Large Speculators: Gasoline

Figure 21.



* Excluding US Strategic Petroleum Reserve.
Source: Commodity Futures Trading Commission and US Department of Energy.

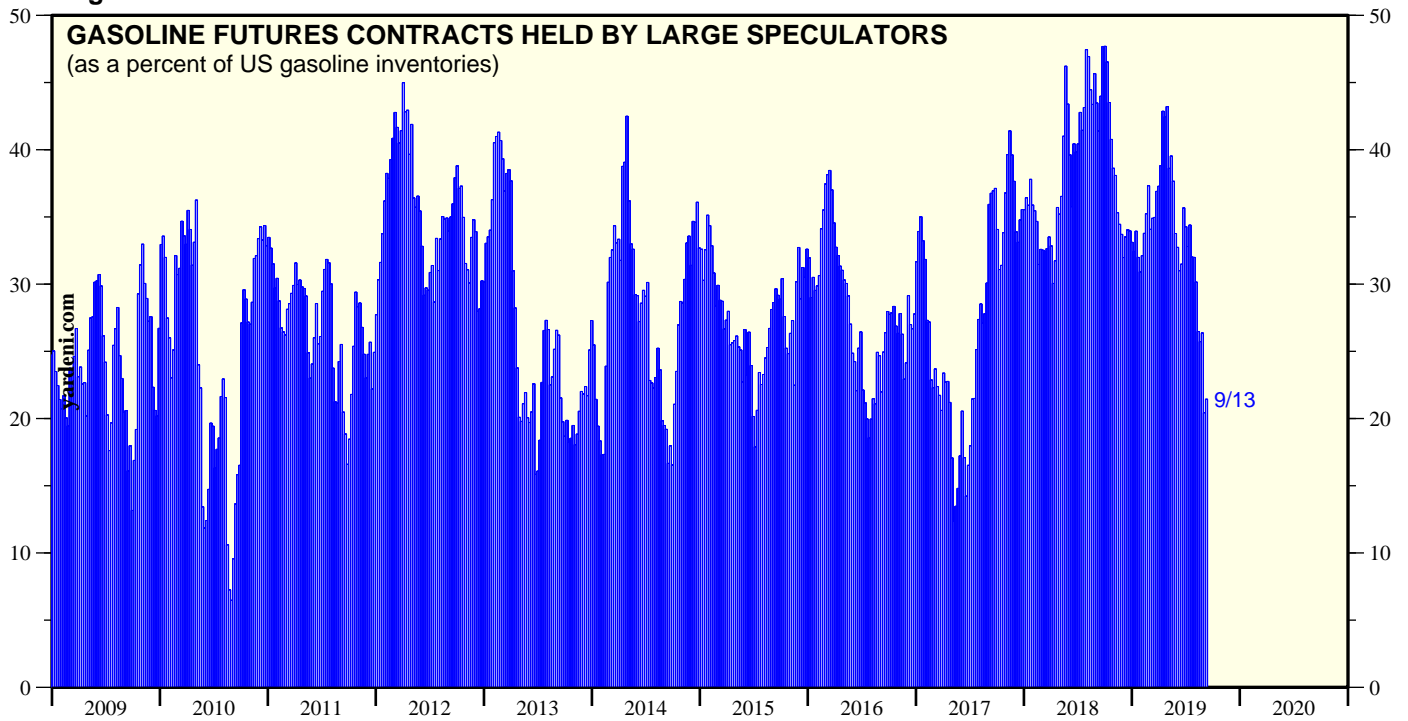
Figure 22.



Source: Commodity Futures Trading Commission and US Department of Energy.

Large Speculators: Gasoline

Figure 23.



Source: Commodity Futures Trading Commission and US Department of Energy.

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