

Performance Derby: MSCI Regions & Countries STRG, STEG, & LTEG

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March 19, 2018

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thinking outside the box

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Table 1: Sorted on Forward Revenue Growth (%)

Table 1: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STRG-Forward Revenue Growth (Thursday data as of March 15, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
Argentina	17.6	16.7	36.2
Sri Lanka	16.2	12.3	NA
India	11.8	21.3	16.3
Turkey	11.5	11.6	16.6
Norway	11.3	5.7	2.3
Egypt	11.1	54.3	17.5
China	10.9	16.1	29.7
Pakistan	10.5	27.1	8.2
Hungary	9.4	-1.4	6.9
Peru	9.2	16.5	11.7
Emerging Markets Asia	9.1	13.4	8.5
Philippines	8.7	10.4	15.5
Emerging Markets	8.7	13.8	9.9
Indonesia	8.6	14.4	7.5
Thailand	7.5	6.9	13.2
Colombia	6.9	18.7	37.9
Russia	6.9	10.5	14.3
Chile	6.8	8.1	13.9
Poland	6.8	4.0	14.8
Mexico	6.6	11.7	10.7
Emerging Markets Latin America	6.5	15.6	11.3
Brazil	6.4	17.6	11.4
United States	6.2	16.6	15.4
Greece	6.2	22.2	9.0
Korea	5.8	11.6	27.3
South Africa	5.8	23.9	42.0
Austria	5.7	2.9	8.0
Taiwan	5.7	8.1	9.8
World	5.5	12.5	11.3
Morocco	5.4	4.0	NA
Switzerland	5.2	13.5	11.5
Malaysia	5.1	9.2	10.0
Italy	5.1	15.7	14.9
Hong Kong	5.1	9.7	8.7
Denmark	5.1	6.4	7.3
Singapore	4.9	11.9	10.2
UK	4.7	7.7	18.0
Canada	4.4	9.4	12.4
Europe	3.9	8.4	12.1
France	3.7	8.5	9.4
EAFE	3.4	7.3	10.9
Spain	3.3	9.4	11.2
EMU	3.1	8.1	10.5
Portugal	2.9	-8.1	5.6
Netherlands	2.9	8.6	11.3
Australia	2.8	6.0	8.7
Japan	2.7	4.6	13.8
Ireland	2.7	-3.1	6.3
Sweden	2.2	3.4	6.3
Finland	2.1	-1.6	5.3
Germany	2.1	7.0	10.8
Czech Republic	1.0	-13.4	-6.5
New Zealand	1.0	30.2	8.8
Belgium	0.4	10.2	14.1
Jordan	-5.9	11.9	NA
Israel	-8.3	-8.3	7.6

Source: Thomson Reuters I/B/E/S.

Table 2: Sorted on Forward Earnings Growth (%)

Table 2: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STEG-Forward Earnings Growth (Thursday data as of March 15, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
Egypt	11.1	54.3	17.5
New Zealand	1.0	30.2	8.8
Pakistan	10.5	27.1	8.2
South Africa	5.8	23.9	42.0
Greece	6.2	22.2	9.0
India	11.8	21.3	16.3
Colombia	6.9	18.7	37.9
Brazil	6.4	17.6	11.4
Argentina	17.6	16.7	36.2
United States	6.2	16.6	15.4
Peru	9.2	16.5	11.7
China	10.9	16.1	29.7
Italy	5.1	15.7	14.9
Emerging Markets Latin America	6.5	15.6	11.3
Indonesia	8.6	14.4	7.5
Emerging Markets	8.7	13.8	9.9
Switzerland	5.2	13.5	11.5
Emerging Markets Asia	9.1	13.4	8.5
World	5.5	12.5	11.3
Sri Lanka	16.2	12.3	NA
Jordan	-5.9	11.9	NA
Singapore	4.9	11.9	10.2
Mexico	6.6	11.7	10.7
Korea	5.8	11.6	27.3
Turkey	11.5	11.6	16.6
Russia	6.9	10.5	14.3
Philippines	8.7	10.4	15.5
Belgium	0.4	10.2	14.1
Hong Kong	5.1	9.7	8.7
Spain	3.3	9.4	11.2
Canada	4.4	9.4	12.4
Malaysia	5.1	9.2	10.0
Netherlands	2.9	8.6	11.3
France	3.7	8.5	9.4
Europe	3.9	8.4	12.1
EMU	3.1	8.1	10.5
Taiwan	5.7	8.1	9.8
Chile	6.8	8.1	13.9
UK	4.7	7.7	18.0
EAFE	3.4	7.3	10.9
Germany	2.1	7.0	10.8
Thailand	7.5	6.9	13.2
Denmark	5.1	6.4	7.3
Australia	2.8	6.0	8.7
Norway	11.3	5.7	2.3
Japan	2.7	4.6	13.8
Poland	6.8	4.0	14.8
Morocco	5.4	4.0	NA
Sweden	2.2	3.4	6.3
Austria	5.7	2.9	8.0
Hungary	9.4	-1.4	6.9
Finland	2.1	-1.6	5.3
Ireland	2.7	-3.1	6.3
Portugal	2.9	-8.1	5.6
Israel	-8.3	-8.3	7.6
Czech Republic	1.0	-13.4	-6.5

Source: Thomson Reuters I/B/E/S.

Table 3: Sorted on Long-Term Earnings Growth (%)

Table 3: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on LTEG-LongTerm Earnings Growth (Thursday data as of March 15, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
South Africa	5.8	23.9	42.0
Colombia	6.9	18.7	37.9
Argentina	17.6	16.7	36.2
China	10.9	16.1	29.7
Korea	5.8	11.6	27.3
UK	4.7	7.7	18.0
Egypt	11.1	54.3	17.5
Turkey	11.5	11.6	16.6
India	11.8	21.3	16.3
Philippines	8.7	10.4	15.5
United States	6.2	16.6	15.4
Italy	5.1	15.7	14.9
Poland	6.8	4.0	14.8
Russia	6.9	10.5	14.3
Belgium	0.4	10.2	14.1
Chile	6.8	8.1	13.9
Japan	2.7	4.6	13.8
Thailand	7.5	6.9	13.2
Canada	4.4	9.4	12.4
Europe	3.9	8.4	12.1
Peru	9.2	16.5	11.7
Switzerland	5.2	13.5	11.5
Brazil	6.4	17.6	11.4
Netherlands	2.9	8.6	11.3
Emerging Markets Latin America	6.5	15.6	11.3
World	5.5	12.5	11.3
Spain	3.3	9.4	11.2
EAFE	3.4	7.3	10.9
Germany	2.1	7.0	10.8
Mexico	6.6	11.7	10.7
EMU	3.1	8.1	10.5
Singapore	4.9	11.9	10.2
Malaysia	5.1	9.2	10.0
Emerging Markets	8.7	13.8	9.9
Taiwan	5.7	8.1	9.8
France	3.7	8.5	9.4
Greece	6.2	22.2	9.0
New Zealand	1.0	30.2	8.8
Australia	2.8	6.0	8.7
Hong Kong	5.1	9.7	8.7
Emerging Markets Asia	9.1	13.4	8.5
Pakistan	10.5	27.1	8.2
Austria	5.7	2.9	8.0
Israel	-8.3	-8.3	7.6
Indonesia	8.6	14.4	7.5
Denmark	5.1	6.4	7.3
Hungary	9.4	-1.4	6.9
Ireland	2.7	-3.1	6.3
Sweden	2.2	3.4	6.3
Portugal	2.9	-8.1	5.6
Finland	2.1	-1.6	5.3
Norway	11.3	5.7	2.3
Czech Republic	1.0	-13.4	-6.5
Sri Lanka	16.2	12.3	NA
Jordan	-5.9	11.9	NA
Morocco	5.4	4.0	NA

Source: Thomson Reuters I/B/E/S.

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