

Performance Derby: MSCI Regions & Countries STRG, STEG, & LTEG

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May 21, 2018

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thinking outside the box

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Table 1: Sorted on Forward Revenue Growth (%)

Table 1: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STRG-Forward Revenue Growth (Thursday data as of May 17, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
Sri Lanka	33.0	12.3	NA
Turkey	12.9	13.0	16.2
India	12.3	24.4	19.2
China	11.2	16.0	22.0
Argentina	10.7	14.9	21.3
Norway	10.3	8.8	9.2
Emerging Markets Asia	9.2	13.3	17.1
Philippines	9.2	10.0	12.6
Egypt	8.9	36.6	21.0
Peru	8.8	20.8	11.5
Emerging Markets	8.8	13.6	16.8
Indonesia	8.7	12.1	11.6
Hungary	8.4	-1.4	6.9
Chile	7.0	12.9	14.1
Colombia	7.0	8.9	5.3
Russia	6.9	11.4	6.4
Thailand	6.8	6.6	13.0
Brazil	6.5	17.5	13.0
Emerging Markets Latin America	6.4	15.2	13.7
United States	6.3	15.7	16.1
Hong Kong	6.1	9.1	9.1
Greece	6.1	25.2	12.6
Mexico	6.1	9.6	16.0
South Africa	5.7	22.1	25.0
Poland	5.7	4.1	12.1
World	5.6	11.9	14.4
Korea	5.5	11.7	12.6
Taiwan	5.5	6.3	9.9
Pakistan	5.5	22.4	8.3
UK	5.4	7.0	12.2
Austria	5.2	4.4	8.3
Singapore	5.2	12.0	11.1
Switzerland	5.1	12.4	10.8
Morocco	5.0	5.9	NA
Canada	4.8	10.7	11.9
Malaysia	4.8	8.3	10.4
Denmark	4.8	7.0	12.4
Europe	4.0	8.2	11.0
France	4.0	9.2	9.8
Spain	3.4	9.3	10.2
EAFE	3.3	6.4	11.0
Ireland	3.1	-1.1	6.9
Portugal	3.0	-5.5	3.7
EMU	2.9	8.0	10.7
Italy	2.7	15.5	16.4
Sweden	2.6	4.0	6.7
Australia	2.6	6.5	8.7
Finland	2.3	1.4	5.2
Germany	2.3	6.6	11.6
Japan	2.3	2.0	12.2
Czech Republic	1.7	-9.2	0.9
Belgium	1.6	9.2	11.4
Netherlands	1.4	5.6	10.9
New Zealand	-0.2	45.9	7.4
Jordan	-2.0	18.2	NA
Israel	-6.6	-4.3	1.3

Source: Thomson Reuters I/B/E/S.

Table 2: Sorted on Forward Earnings Growth (%)

Table 2: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STEG-Forward Earnings Growth (Thursday data as of May 17, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
New Zealand	-0.2	45.9	7.4
Egypt	8.9	36.6	21.0
Greece	6.1	25.2	12.6
India	12.3	24.4	19.2
Pakistan	5.5	22.4	8.3
South Africa	5.7	22.1	25.0
Peru	8.8	20.8	11.5
Jordan	-2.0	18.2	NA
Brazil	6.5	17.5	13.0
China	11.2	16.0	22.0
United States	6.3	15.7	16.1
Italy	2.7	15.5	16.4
Emerging Markets Latin America	6.4	15.2	13.7
Argentina	10.7	14.9	21.3
Emerging Markets	8.8	13.6	16.8
Emerging Markets Asia	9.2	13.3	17.1
Turkey	12.9	13.0	16.2
Chile	7.0	12.9	14.1
Switzerland	5.1	12.4	10.8
Sri Lanka	33.0	12.3	NA
Indonesia	8.7	12.1	11.6
Singapore	5.2	12.0	11.1
World	5.6	11.9	14.4
Korea	5.5	11.7	12.6
Russia	6.9	11.4	6.4
Canada	4.8	10.7	11.9
Philippines	9.2	10.0	12.6
Mexico	6.1	9.6	16.0
Spain	3.4	9.3	10.2
Belgium	1.6	9.2	11.4
France	4.0	9.2	9.8
Hong Kong	6.1	9.1	9.1
Colombia	7.0	8.9	5.3
Norway	10.3	8.8	9.2
Malaysia	4.8	8.3	10.4
Europe	4.0	8.2	11.0
EMU	2.9	8.0	10.7
Denmark	4.8	7.0	12.4
UK	5.4	7.0	12.2
Thailand	6.8	6.6	13.0
Germany	2.3	6.6	11.6
Australia	2.6	6.5	8.7
EAFE	3.3	6.4	11.0
Taiwan	5.5	6.3	9.9
Morocco	5.0	5.9	NA
Netherlands	1.4	5.6	10.9
Austria	5.2	4.4	8.3
Poland	5.7	4.1	12.1
Sweden	2.6	4.0	6.7
Japan	2.3	2.0	12.2
Finland	2.3	1.4	5.2
Ireland	3.1	-1.1	6.9
Hungary	8.4	-1.4	6.9
Israel	-6.6	-4.3	1.3
Portugal	3.0	-5.5	3.7
Czech Republic	1.7	-9.2	0.9

Source: Thomson Reuters I/B/E/S.

Table 3: Sorted on Long-Term Earnings Growth (%)

Table 3: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on LTEG-LongTerm Earnings Growth (Thursday data as of May 17, 2018)

MSCI Regions/Countries	STRG	STEG	LTEG
South Africa	5.7	22.1	25.0
China	11.2	16.0	22.0
Argentina	10.7	14.9	21.3
Egypt	8.9	36.6	21.0
India	12.3	24.4	19.2
Emerging Markets Asia	9.2	13.3	17.1
Emerging Markets	8.8	13.6	16.8
Italy	2.7	15.5	16.4
Turkey	12.9	13.0	16.2
United States	6.3	15.7	16.1
Mexico	6.1	9.6	16.0
World	5.6	11.9	14.4
Chile	7.0	12.9	14.1
Emerging Markets Latin America	6.4	15.2	13.7
Brazil	6.5	17.5	13.0
Thailand	6.8	6.6	13.0
Korea	5.5	11.7	12.6
Greece	6.1	25.2	12.6
Philippines	9.2	10.0	12.6
Denmark	4.8	7.0	12.4
UK	5.4	7.0	12.2
Japan	2.3	2.0	12.2
Poland	5.7	4.1	12.1
Canada	4.8	10.7	11.9
Germany	2.3	6.6	11.6
Indonesia	8.7	12.1	11.6
Peru	8.8	20.8	11.5
Belgium	1.6	9.2	11.4
Singapore	5.2	12.0	11.1
EAFE	3.3	6.4	11.0
Europe	4.0	8.2	11.0
Netherlands	1.4	5.6	10.9
Switzerland	5.1	12.4	10.8
EMU	2.9	8.0	10.7
Malaysia	4.8	8.3	10.4
Spain	3.4	9.3	10.2
Taiwan	5.5	6.3	9.9
France	4.0	9.2	9.8
Norway	10.3	8.8	9.2
Hong Kong	6.1	9.1	9.1
Australia	2.6	6.5	8.7
Austria	5.2	4.4	8.3
Pakistan	5.5	22.4	8.3
New Zealand	-0.2	45.9	7.4
Hungary	8.4	-1.4	6.9
Ireland	3.1	-1.1	6.9
Sweden	2.6	4.0	6.7
Russia	6.9	11.4	6.4
Colombia	7.0	8.9	5.3
Finland	2.3	1.4	5.2
Portugal	3.0	-5.5	3.7
Israel	-6.6	-4.3	1.3
Czech Republic	1.7	-9.2	0.9
Jordan	-2.0	18.2	NA
Sri Lanka	33.0	12.3	NA
Morocco	5.0	5.9	NA

Source: Thomson Reuters I/B/E/S.

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