

Video Podcast Charts: Recession: Waiting for Godot

Yardeni Research, Inc.

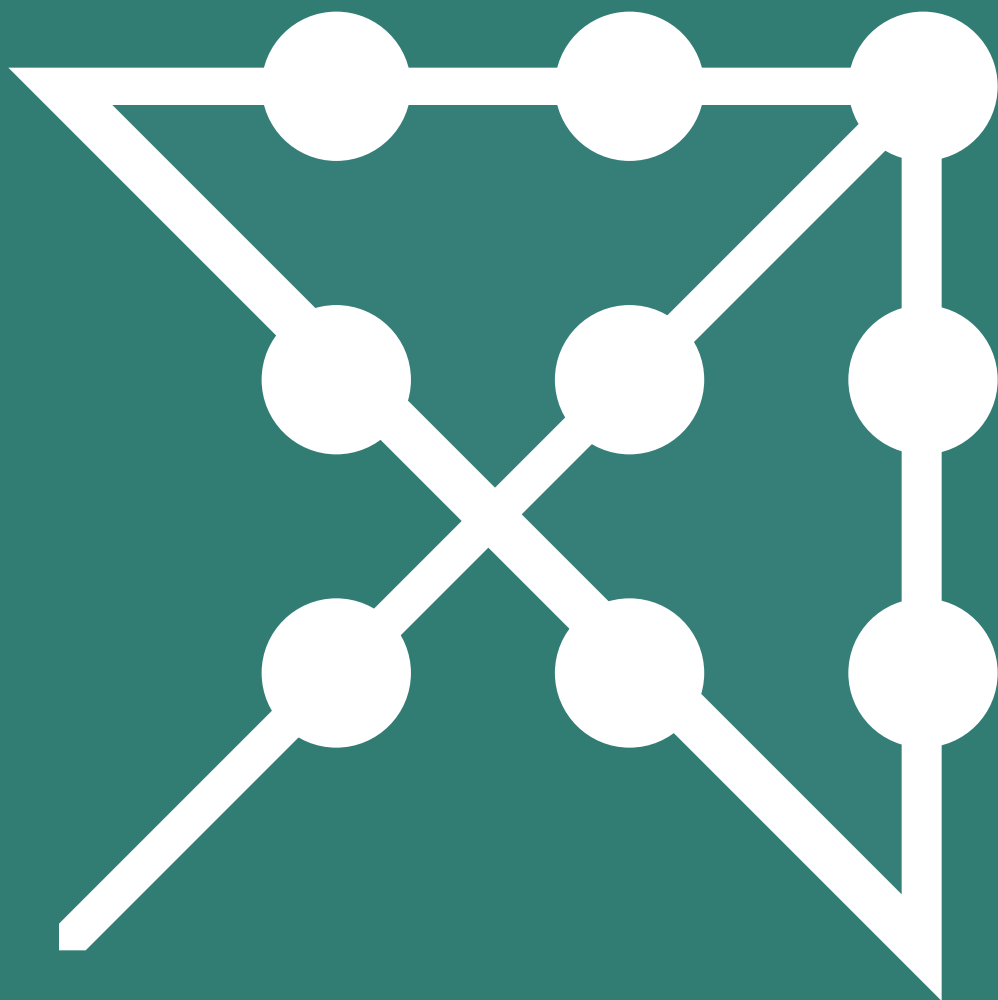
February 3, 2019

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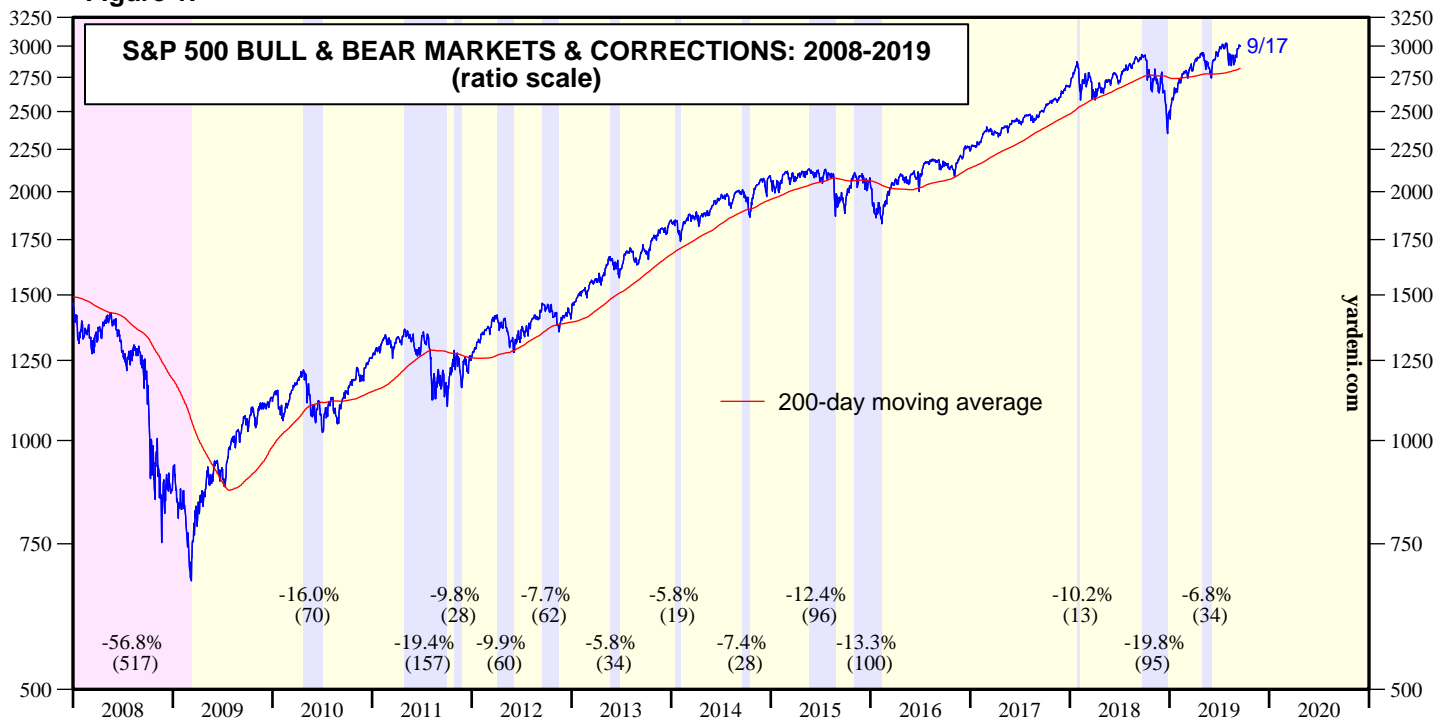
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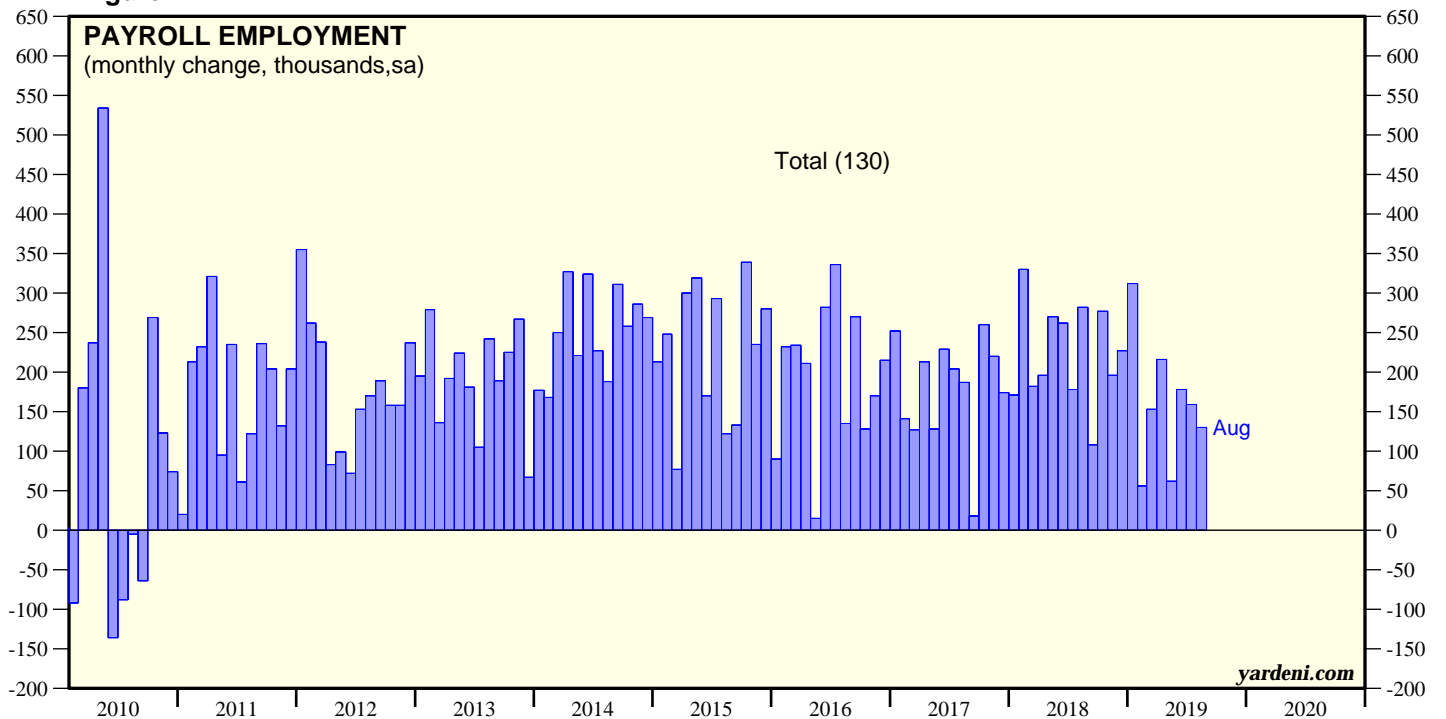
thinking outside the box

Figure 1.



Note: Corrections are declines of 10% or more, while minor ones are 5%-10% (all in blue shades). Bear markets are declines of 20% or more (in red shades). Number of calendar days in parentheses. Source: Standard & Poor's.

Figure 2.



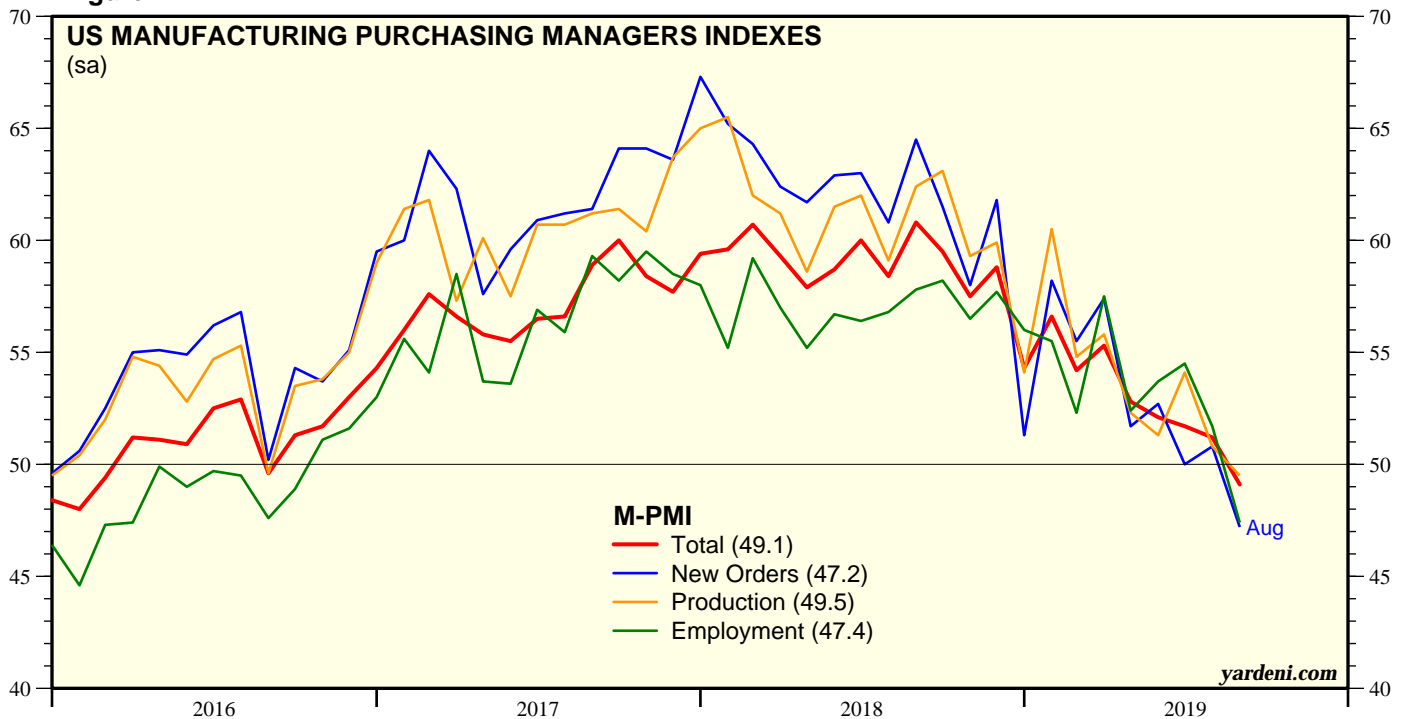
Source: Bureau of Labor Statistics.

Figure 3.



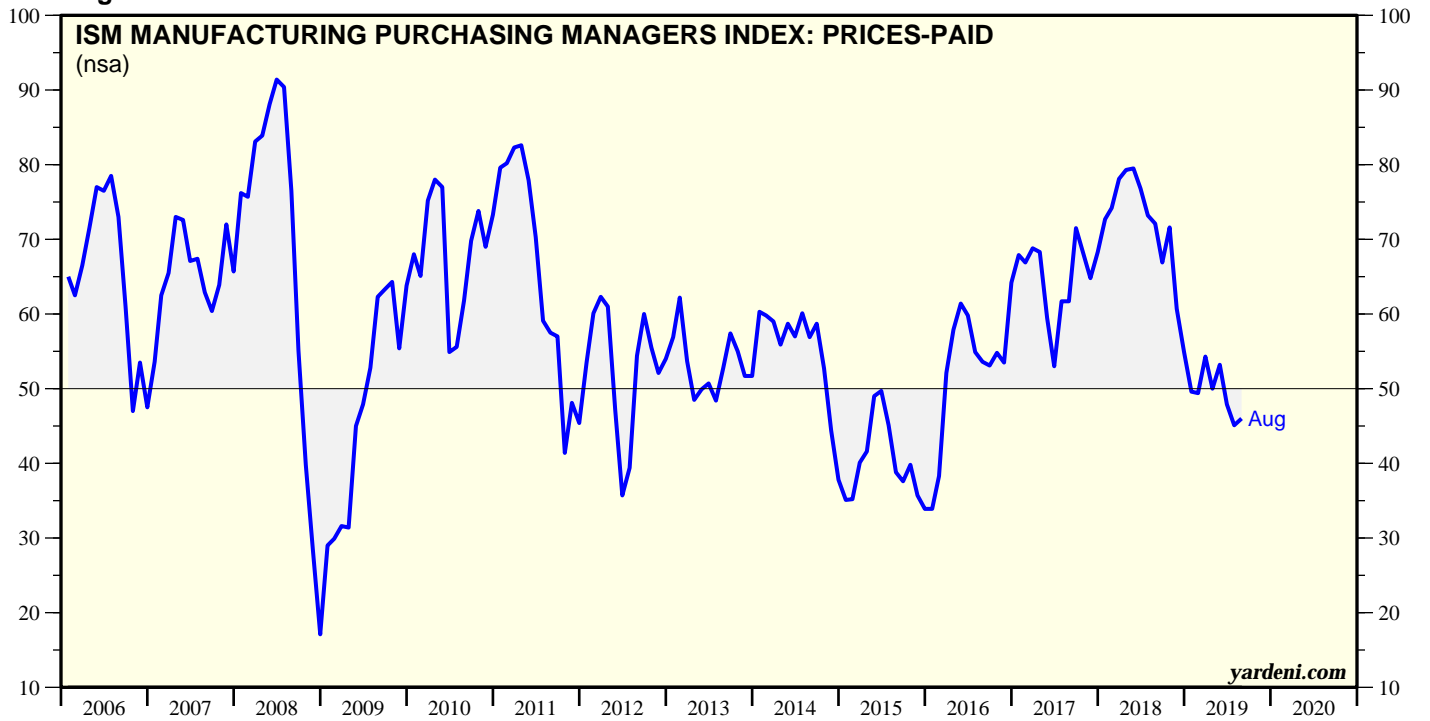
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 4.



Source: Institute for Supply Management.

Figure 5.



Source: Institute for Supply Management.

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