Global Index Briefing: Europe Consumer Staples Sector MSCI

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Figure 1.

EMU CONSUMER STAPLES SECTOR MSCI INDEX
(euros, ratio scale)

200-day moving average.
Source: MSCI.

Figure 2.

EMU CONSUMER STAPLES SECTOR MSCI, FORWARD EARNINGS, & VALUATION

- EMU Consumer Staples Sector MSCI Index
  03/12/20
- Blue Angels Implied Price Index*
  03/05/20

* Implied price index calculated using forward earnings times forward P/Es. Monthly through December 2005, weekly thereafter.
Source: Standard & Poor’s and I/B/E/S data by Refinitiv.
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.
Figure 5.
EMU CONSUMER STAPLES SECTOR MSCI REVENUES PER SHARE
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward revenues*


Figure 6.
EMU CONSUMER STAPLES SECTOR MSCI PROFIT MARGIN
(using analysts’ average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (6.4)

Figure 7.

EMU CONSUMER STAPLES SECTOR MSCI VALUATION MULTIPLE*

Forward P/E (18.1)

* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 8.

EMU CONSUMER STAPLES SECTOR MSCI RELATIVE VALUATION*

Relative P/E (1.16)

* Forward P/E of index relative to All Country World MSCI forward P/E. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.
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