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Figure 1.

United Kingdom Sectors Stock Price Indexes

CONSUMER DISCRETIONARY

INDUSTRIALS

CONSUMER STAPLES

INFORMATION TECHNOLOGY

ENERGY

MATERIALS

FINANCIALS

COMMUNICATION SERVICES

HEALTH CARE

UTILITIES

Source: MSCI and Thomson Reuters I/B/E/S.
United Kingdom Sectors Versus 200-Dma

**CONSUMER DISCRETIONARY**
(price index as percentage of 200-day moving average)

% from 200-dma (-6.6)

**INDUSTRIALS**

(1.0)

**CONSUMER STAPLES**

(-6.4)

**INFORMATION TECHNOLOGY**

(-9.7)

**ENERGY**

(-22.2)

**MATERIALS**

(-13.7)

**FINANCIALS**

(-11.1)

**COMMUNICATIONS SERVICES**

(-15.6)

**HEALTH CARE**

(-2.7)

**UTILITIES**

(13.4)

Source: MSCI and Thomson Reuters I/B/E/S.
Figure 3.

United Kingdom Sectors Forward Earnings

CONSUMER DISCRETIONARY*
(Forward earnings by sector)

INDUSTRIALS

CONSUMER STAPLES

INFORMATION TECHNOLOGY

ENERGY

MATERIALS

FINANCIALS

COMMUNICATION SERVICES

HEALTH CARE

UTILITIES

* Ratio scale.
** Time-weighted average of the consensus estimates for current and next year.

Source: MSCI and Thomson Reuters I/B/E/S.

yardeni.com
United Kingdom Sectors Forward Revenues

Figure 4.

CONSUMER DISCRETIONARY*
(Forward revenues by sector)

** Annual
* Forward

INDUSTRIALS

CONSUMER STAPLES

INFORMATION TECHNOLOGY

ENERGY

MATERIALS

FINANCIALS

COMMUNICATION SERVICES

HEALTH CARE

UTILITIES

* Ratio scale.
** Time-weighted average of the consensus estimates for current and next year.

Source: MSCI and Thomson Reuters I/B/E/S.
Figure 5.

**CONSUMER DISCRETIONARY***
(Forward profit margin by sector, percent)

**INDUSTRIALS**

**CONSUMER STAPLES**

**INFORMATION TECHNOLOGY**

**ENERGY**

**MATERIALS**

**FINANCIALS**

**COMMUNICATION SERVICES**

**HEALTH CARE**

**UTILITIES**

* Time-weighted average of the consensus estimates for current and next year.
Source: MSCI and Thomson Reuters I/B/E/S.
Figure 6.

United Kingdom Sectors Forward P/Es

Source: MSCI and Thomson Reuters I/B/E/S.
United Kingdom Sectors Relative Forward P/Es

* Forward P/E of index relative to All Country World MSCI forward P/E.
Source: MSCI and Thomson Reuters I/B/E/S.
* Using consensus 12-month forward earnings forecasts.
Source: MSCI and Thomson Reuters I/B/E/S.
* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.

Source: MSCI and Thomson Reuters I/B/E/S.
Figure 10.

United Kingdom Sectors STEG vs LTEG

* STEG: 12-month forward consensus expected earnings growth. LTEG: 5-year forward consensus expected earnings growth.
Source: MSCI and Thomson Reuters I/B/E/S.