

Chart Collection for Morning Briefing

Yardeni Research, Inc.

February 15, 2023

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Mali Quintana

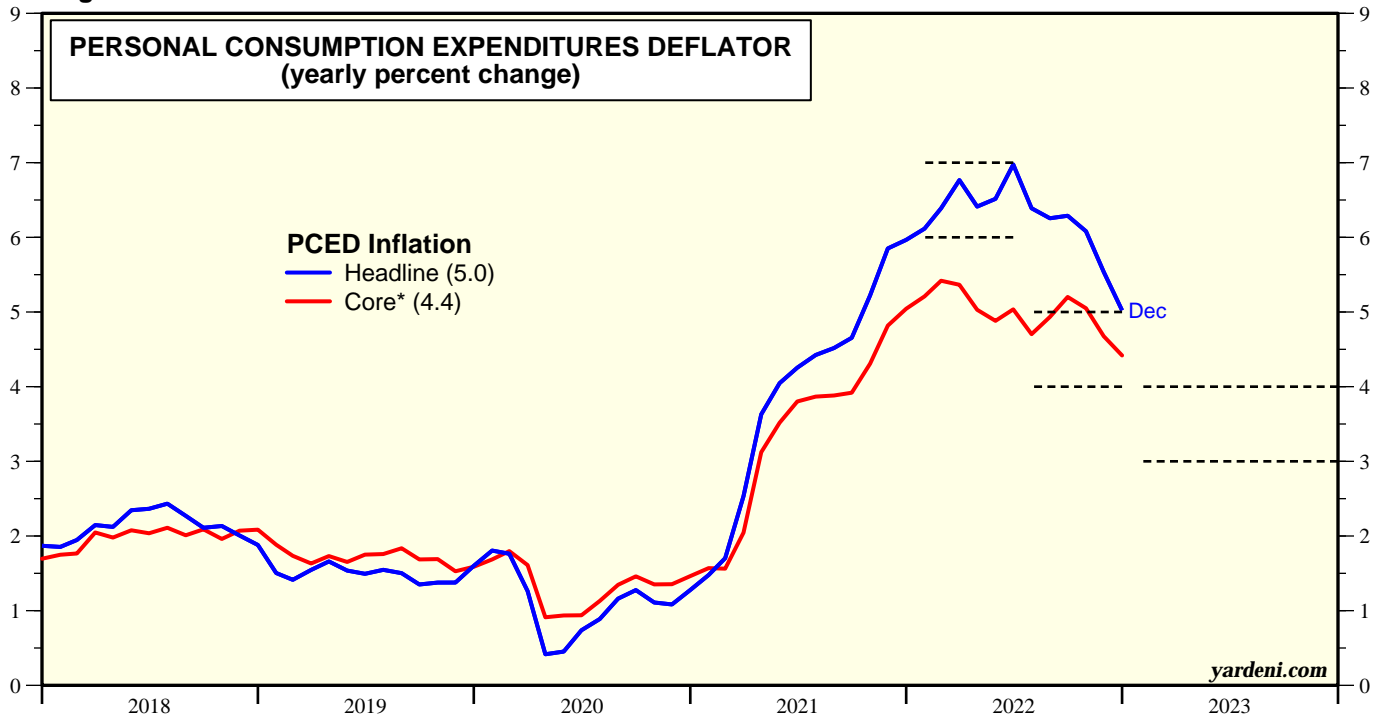
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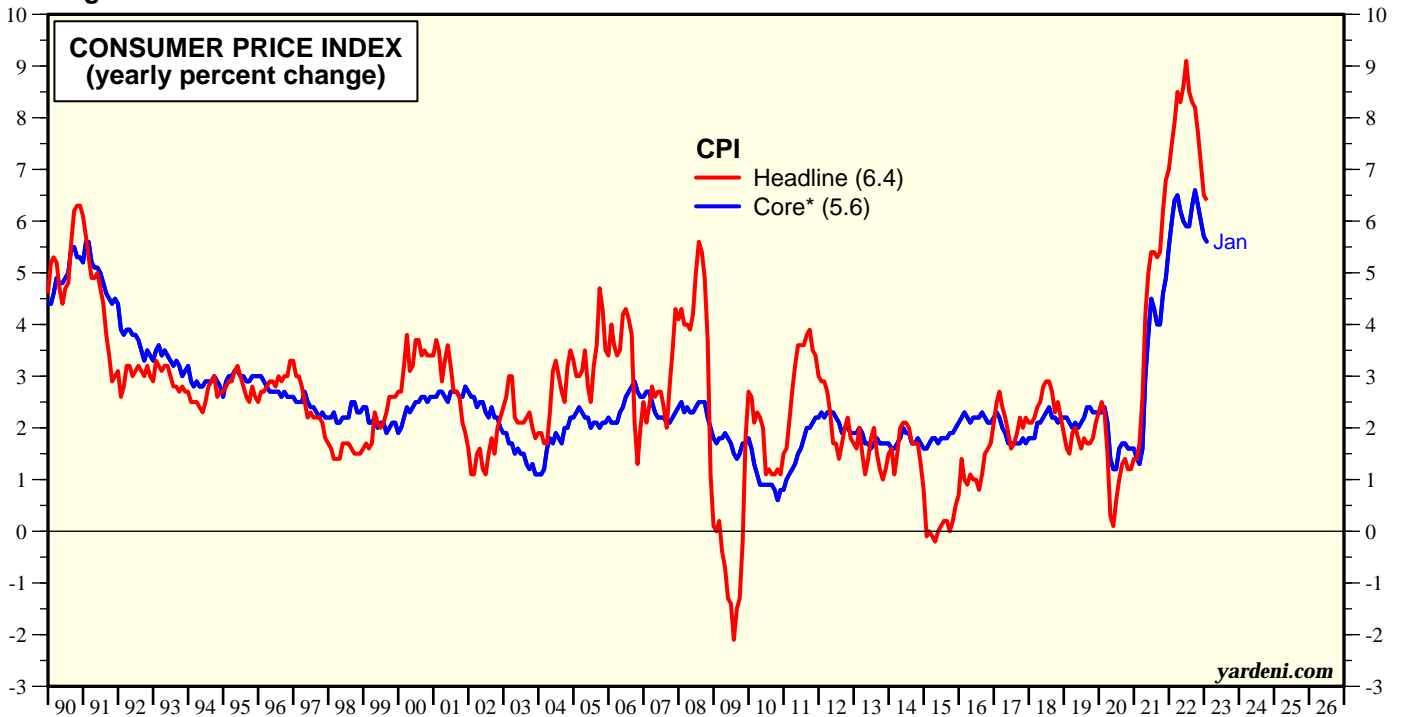
thinking outside the box

Figure 1.



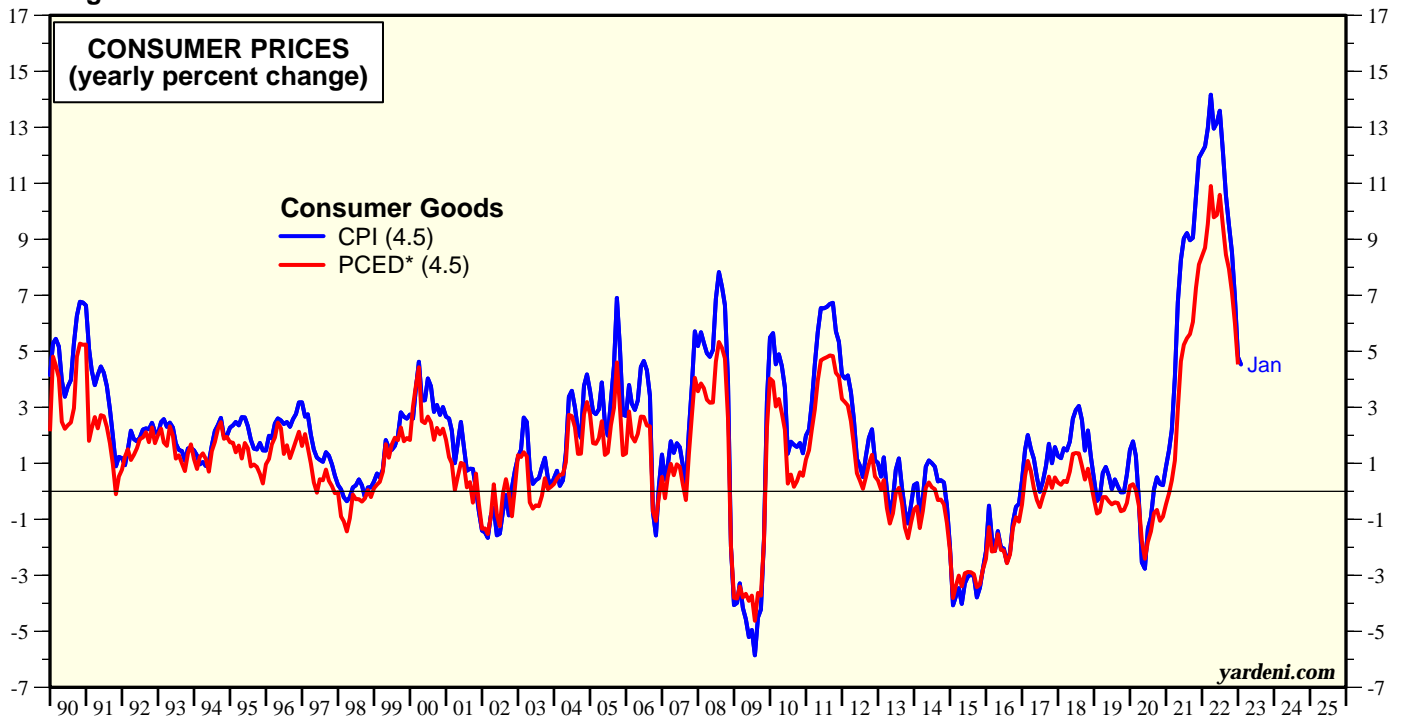
* Excluding food & energy.
 Note: Dashed ranges are YRI forecasts for headline PCED inflation rate.
 Source: Bureau of Economic Analysis.

Figure 2.



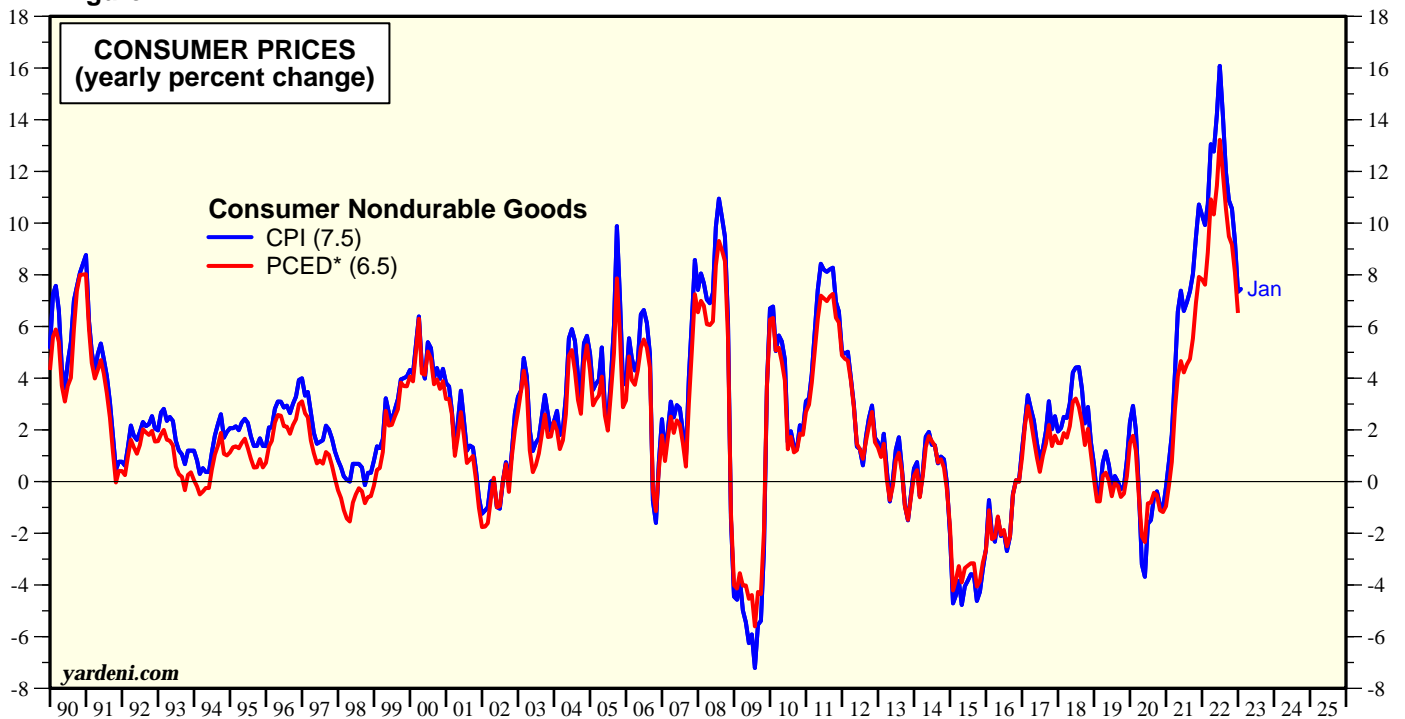
* Excluding food and energy prices.
 Source: Bureau of Labor Statistics.

Figure 3.



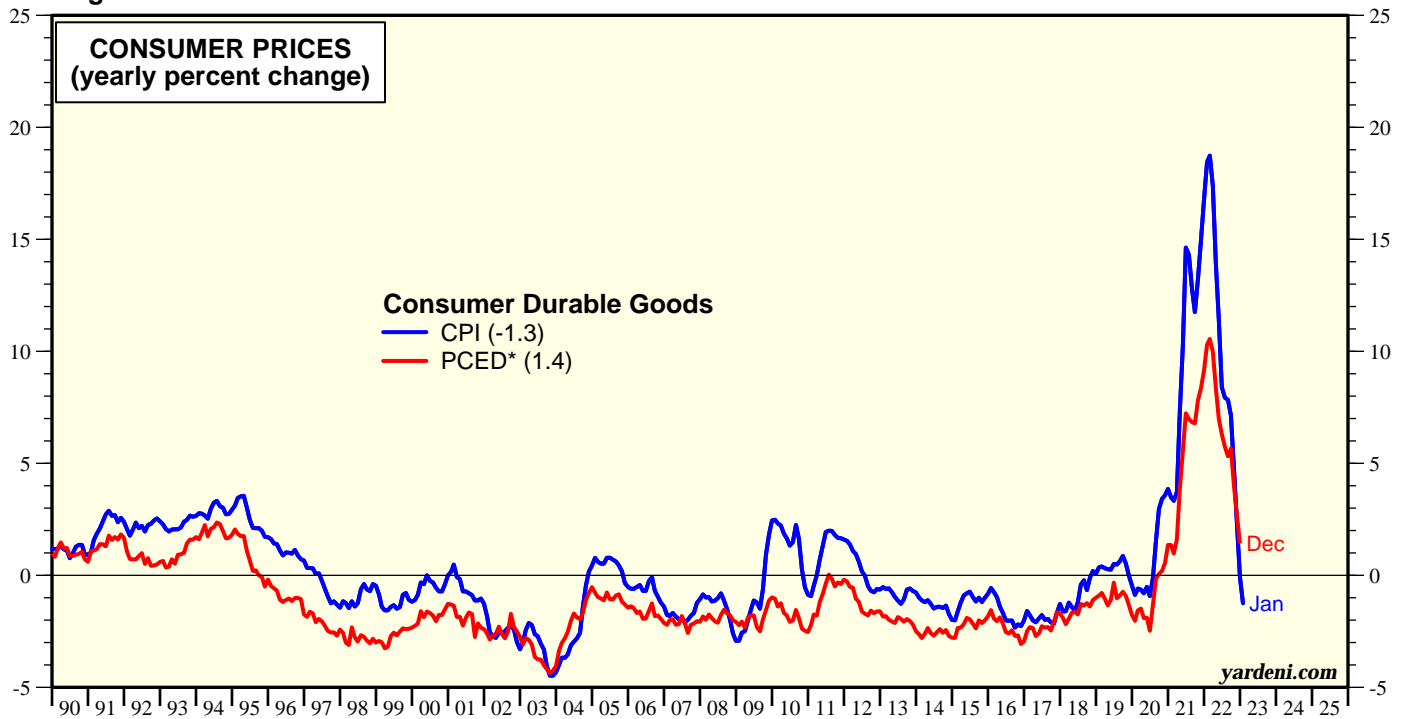
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 4.



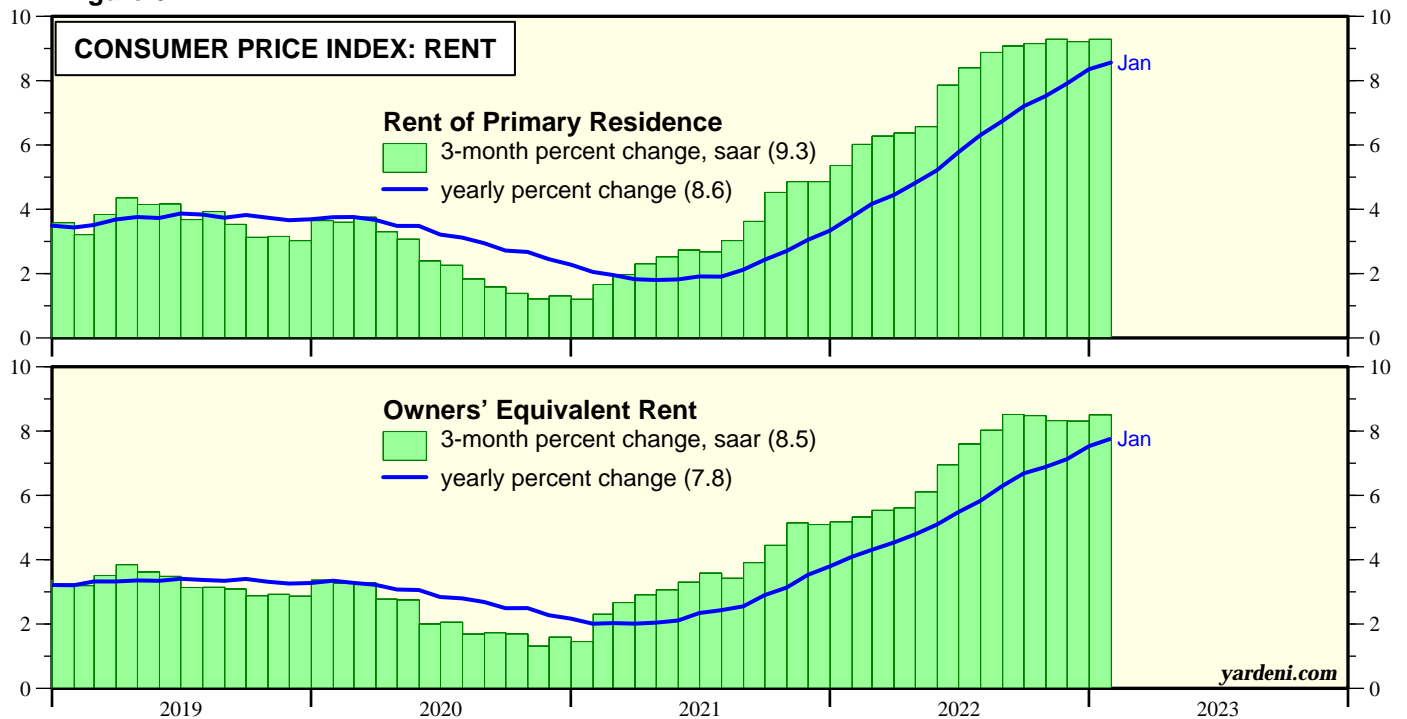
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 5.



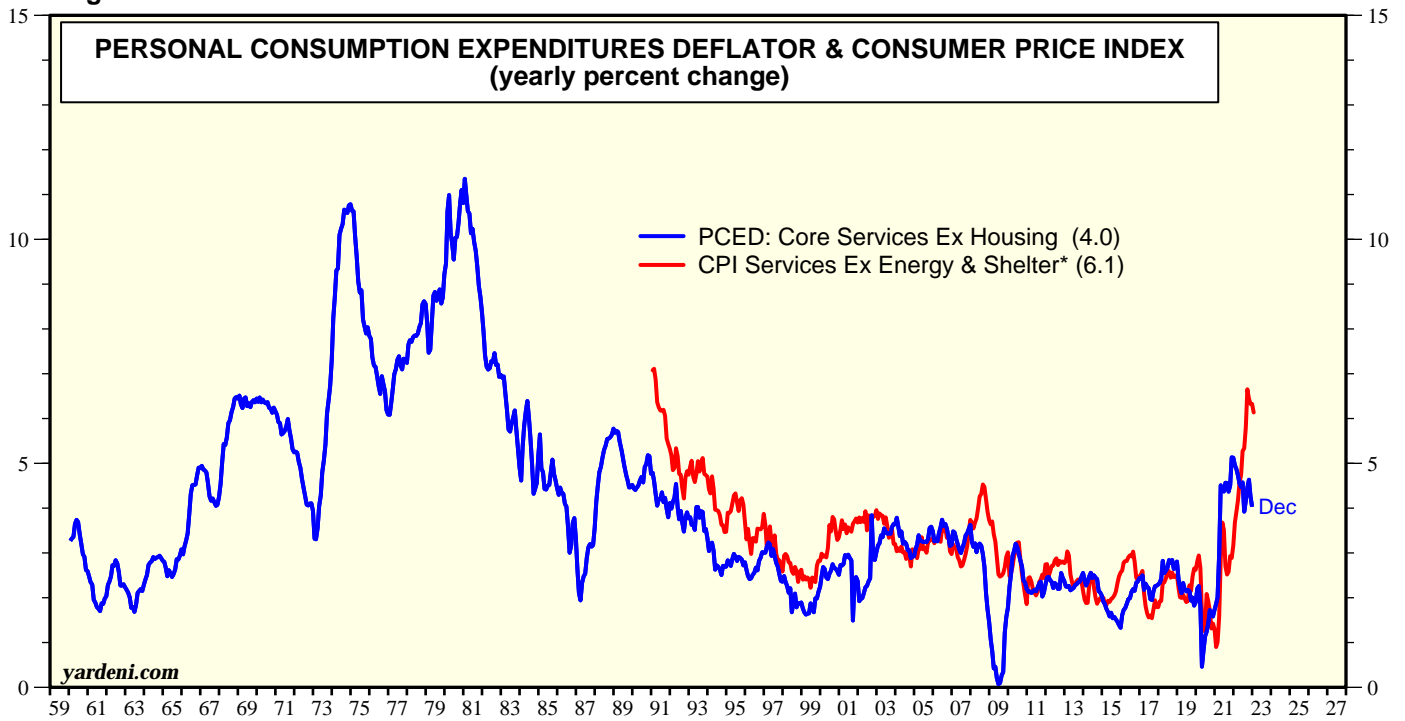
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 6.



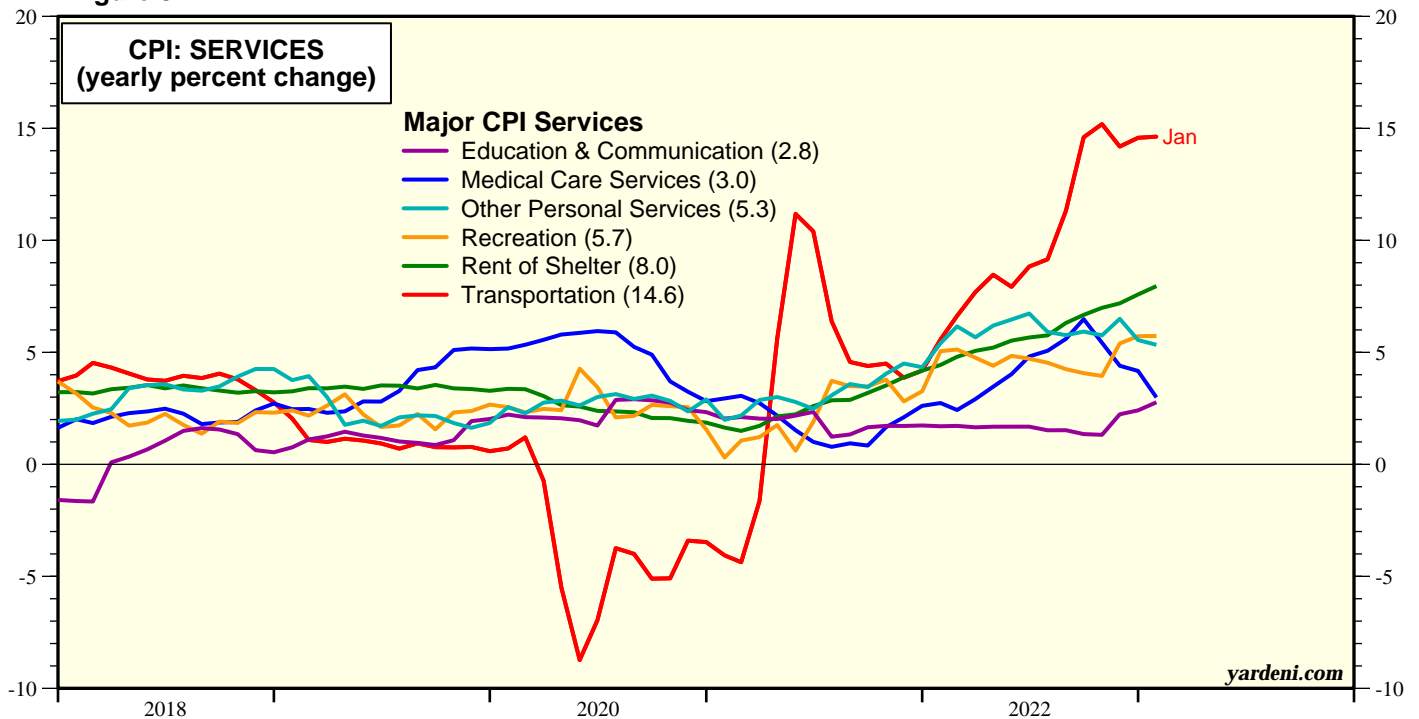
Source: Bureau of Labor Statistics.

Figure 7.



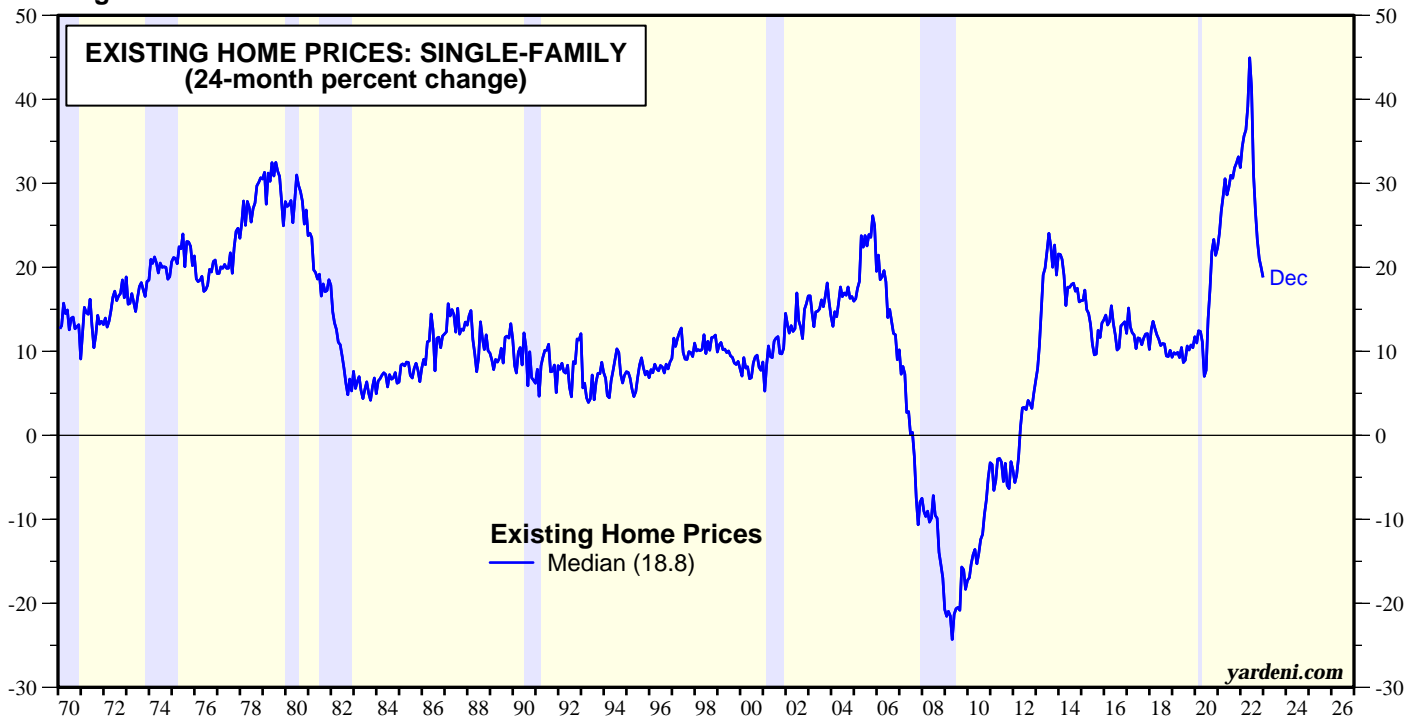
* Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.
Source: Bureau of Economic Analysis.

Figure 8.



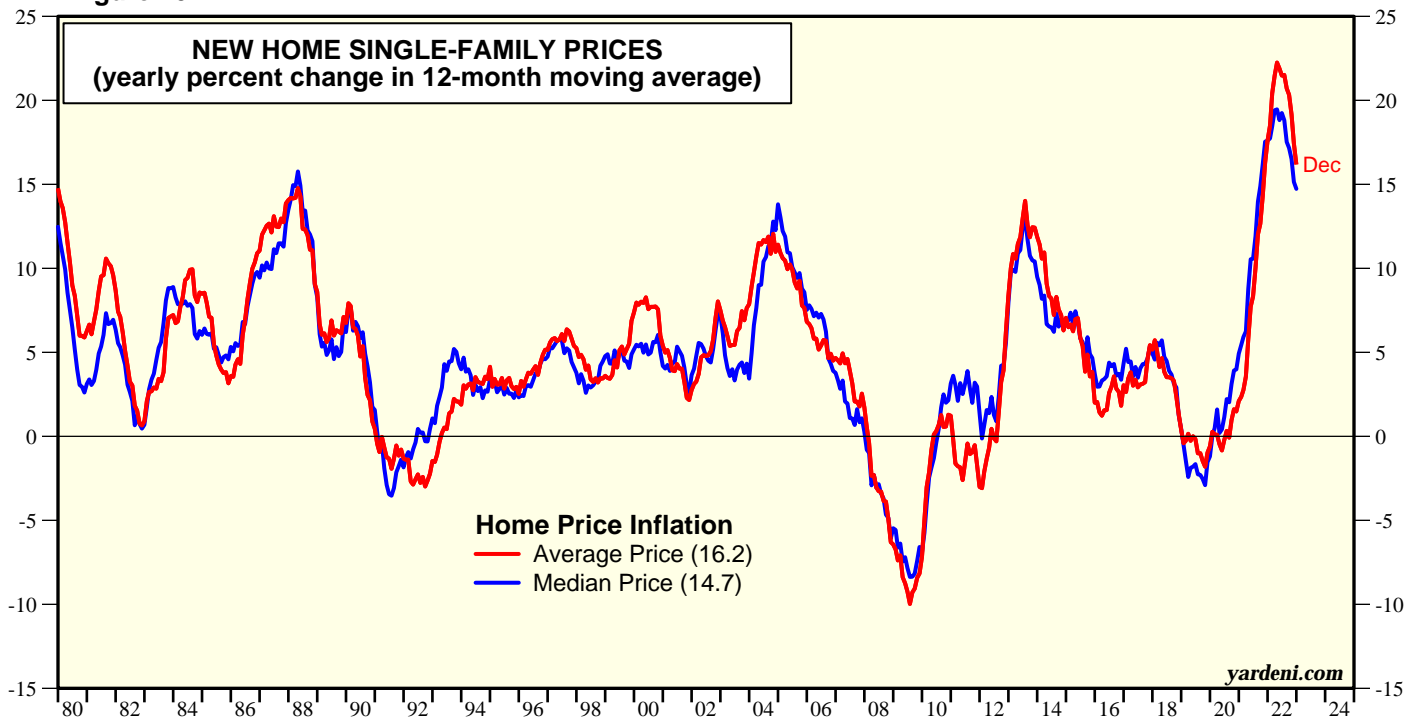
Source: Bureau of Labor Statistics.

Figure 9.



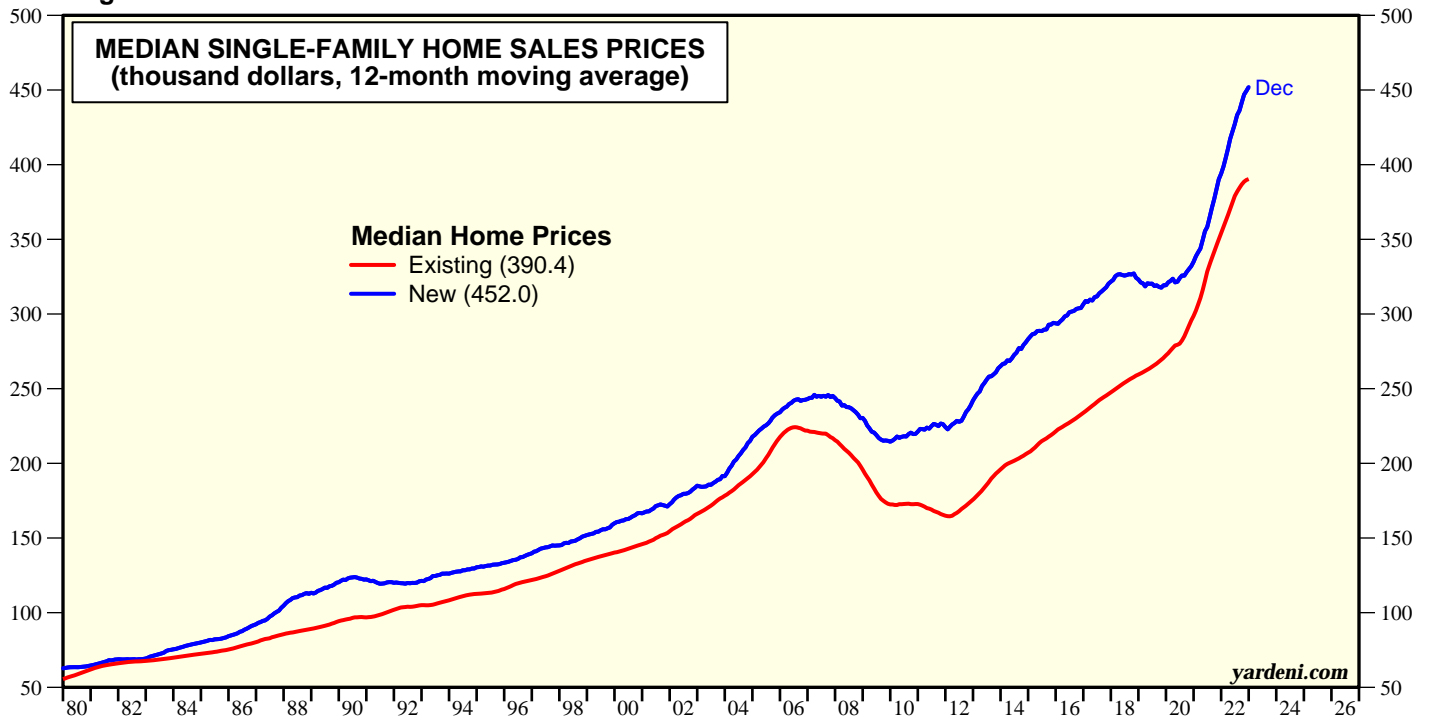
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Association of Realtors.

Figure 10.



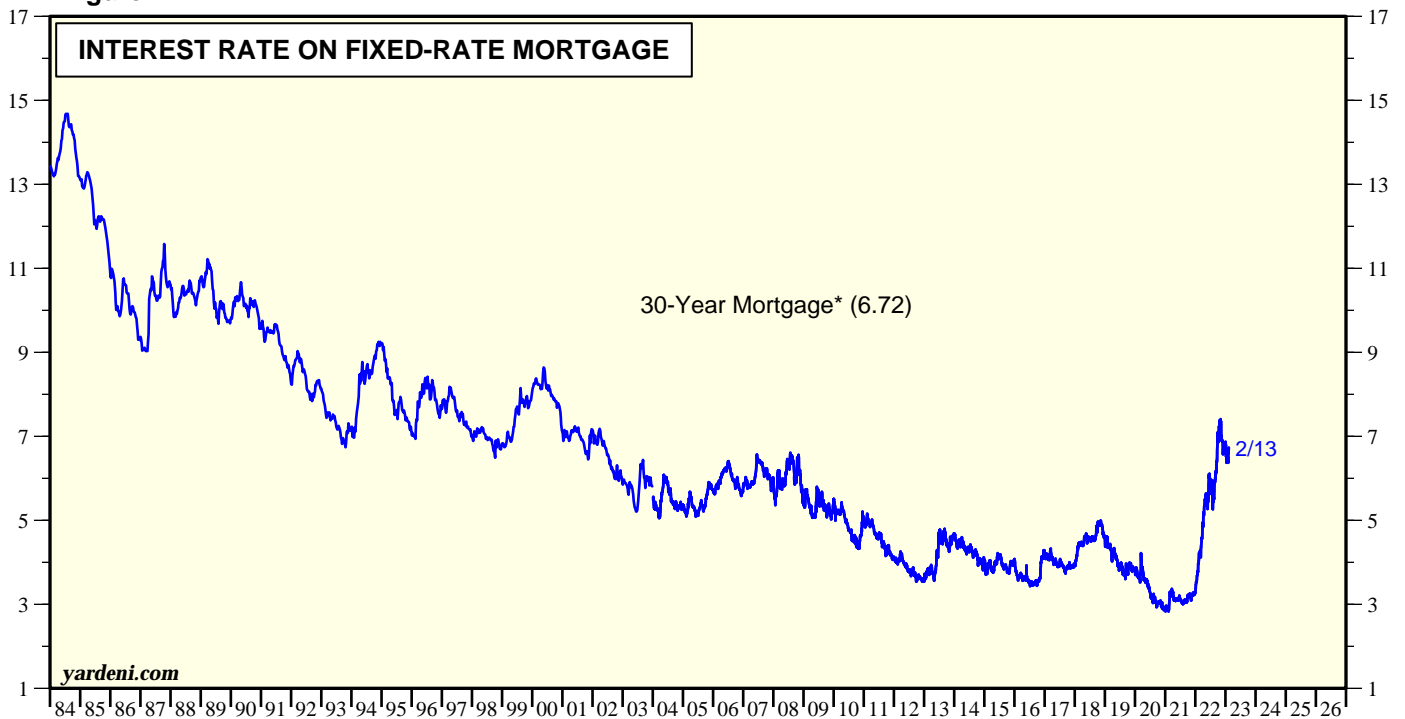
Source: Bureau of the Census.

Figure 11.



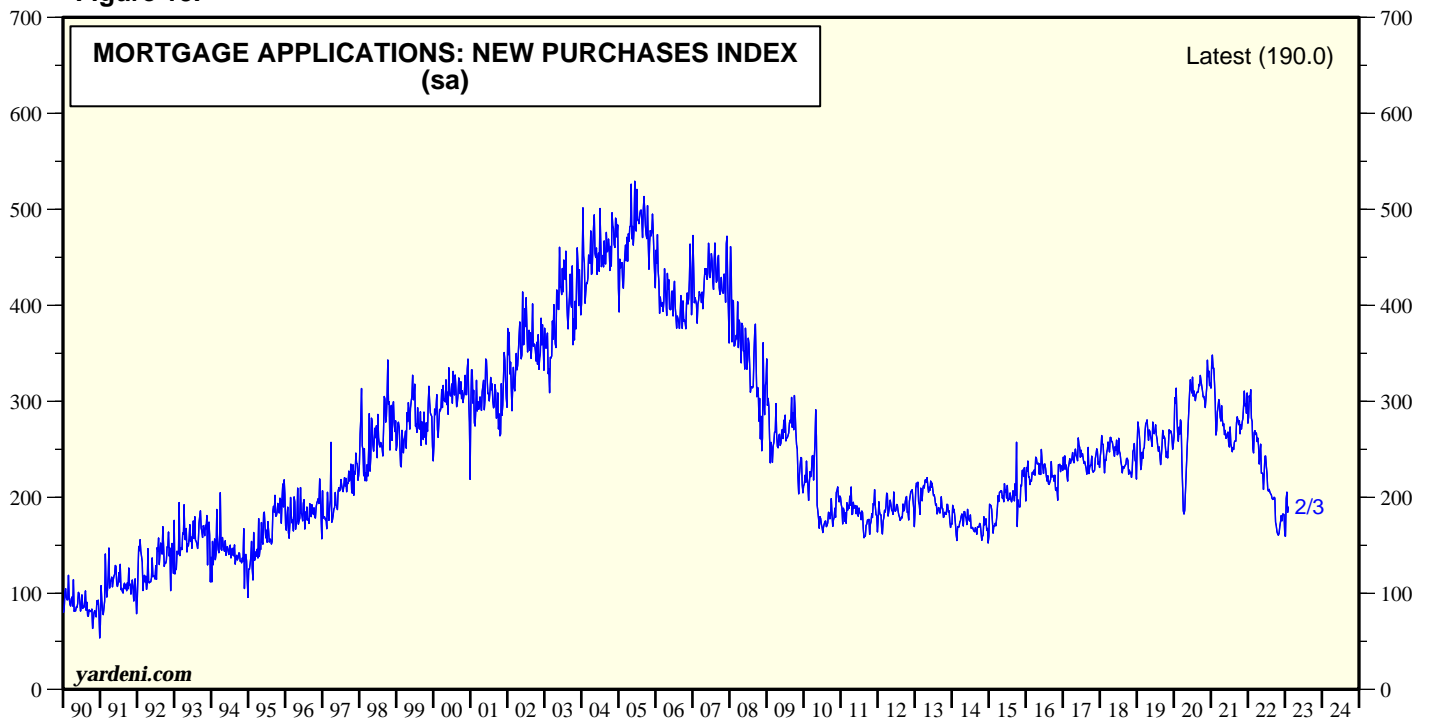
Source: Bureau of the Census and National Association of Realtors.

Figure 12.



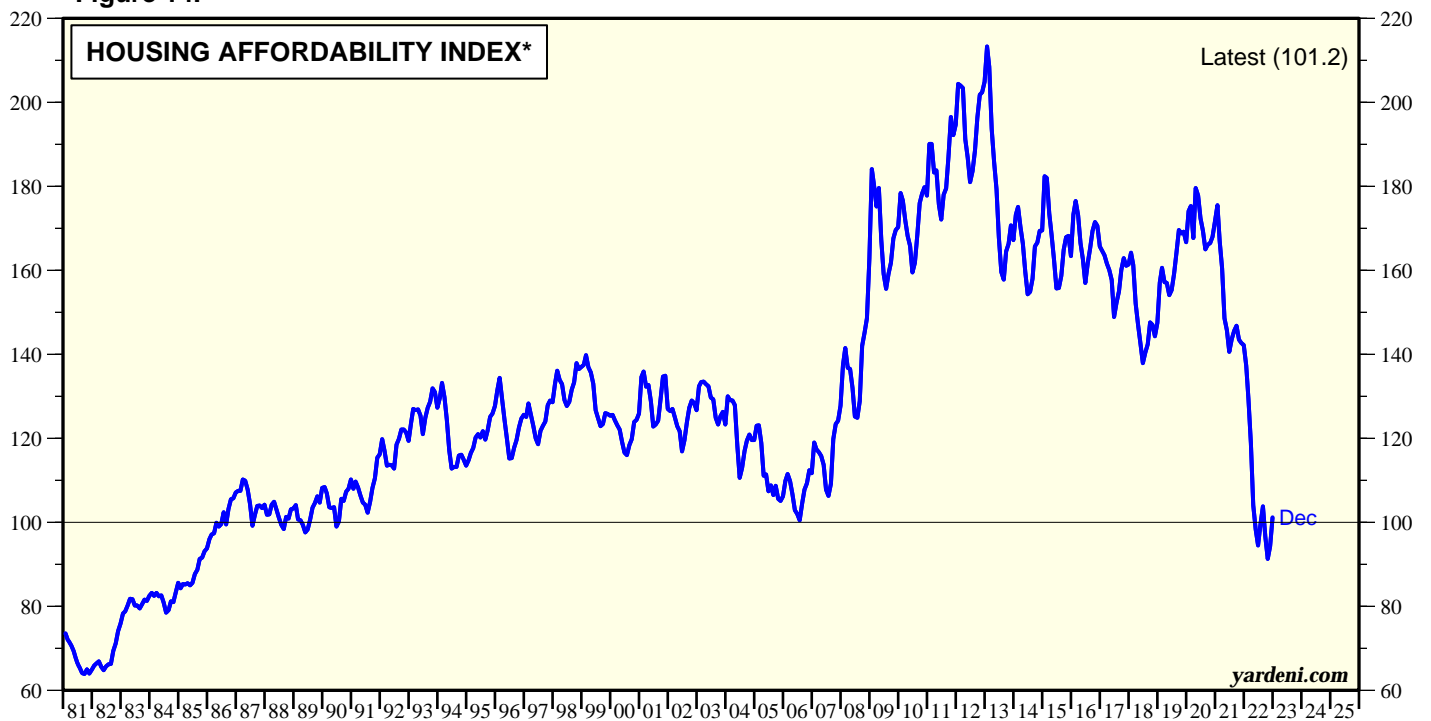
* Average conventional 30-year commitment rate. Weekly data thru December 2003, daily thereafter.
 Source: FHLMC Primary Mortgage Market Survey.

Figure 13.



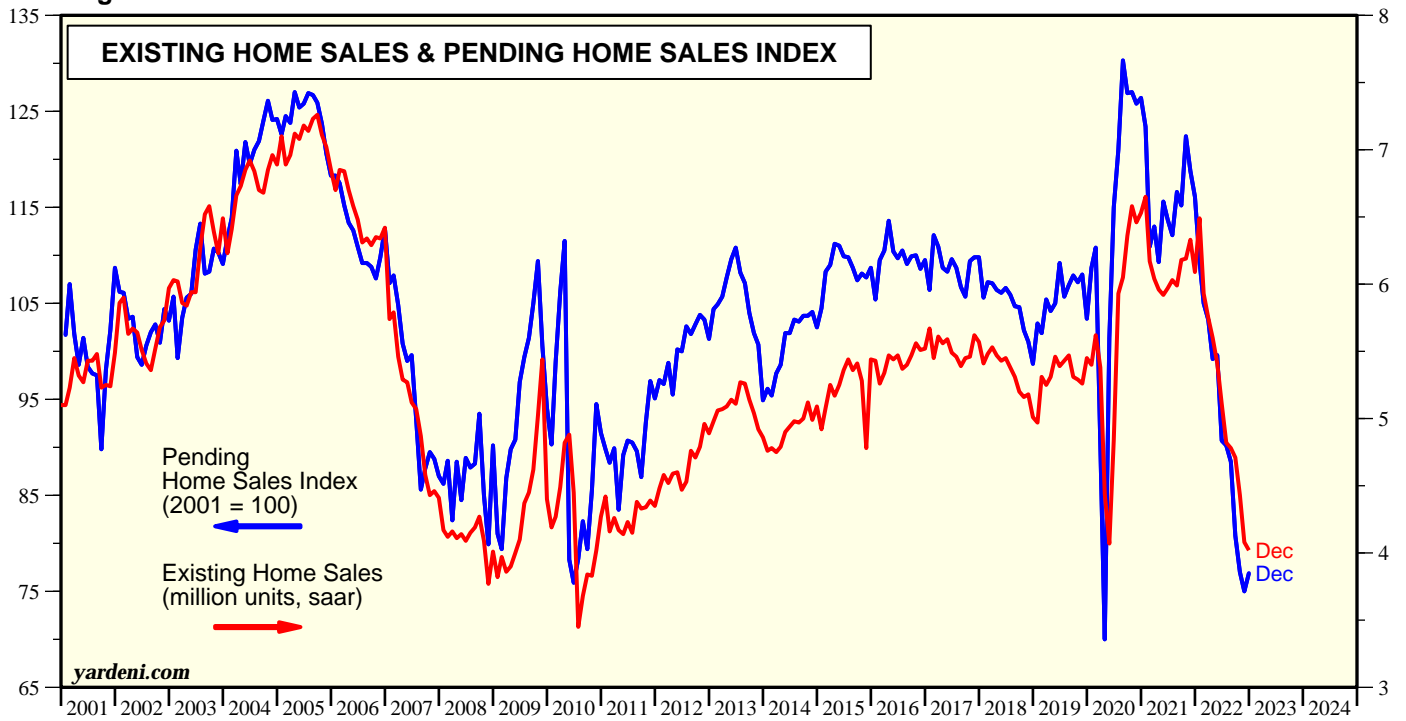
Source: Mortgage Bankers of America.

Figure 14.



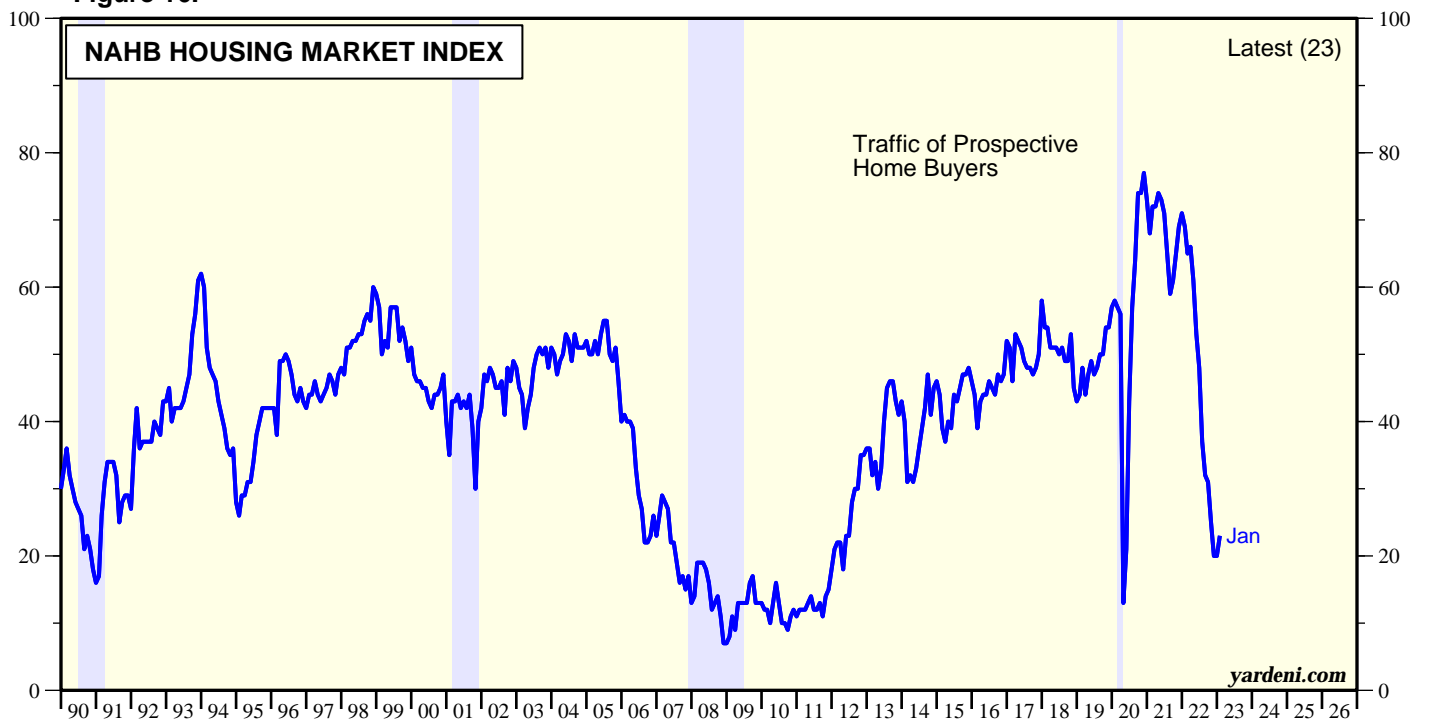
* Based on 30-year fixed rate mortgage.
Source: National Association of Realtors.

Figure 15.



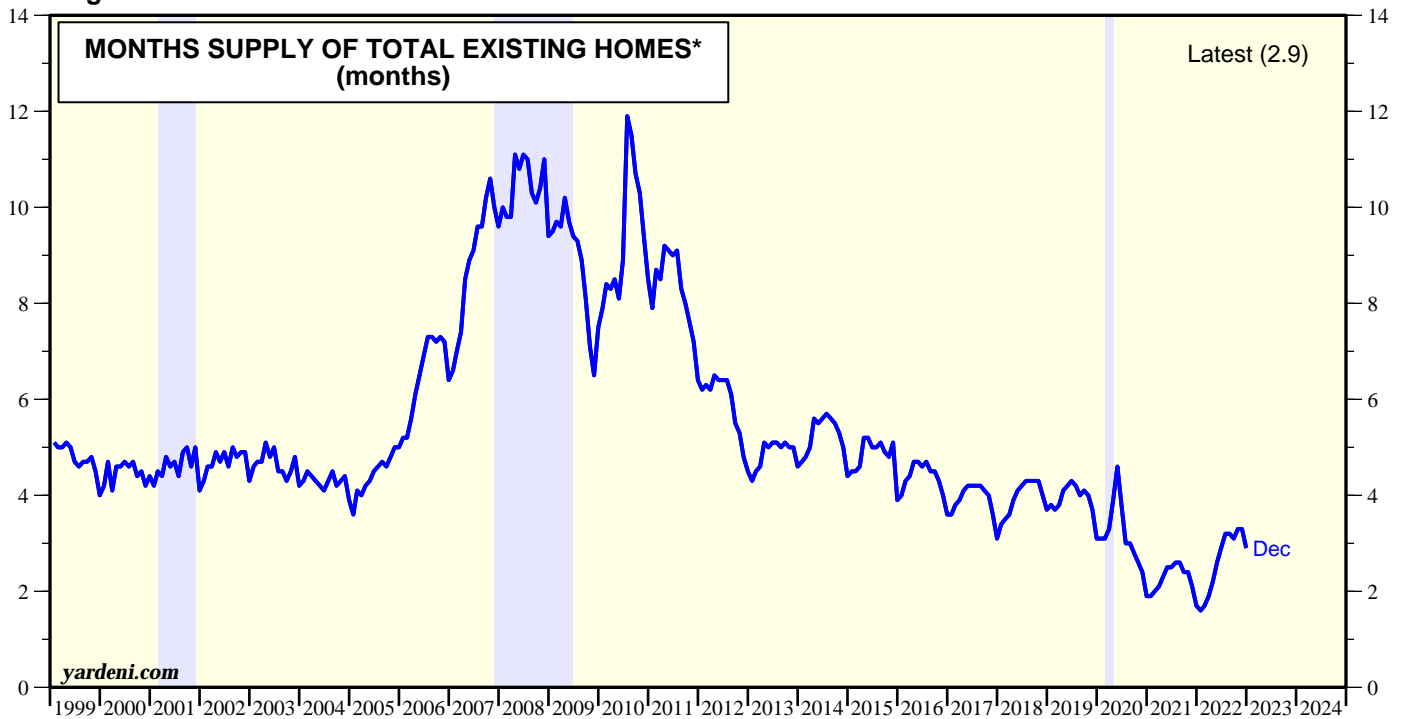
Source: National Association of Realtors.

Figure 16.



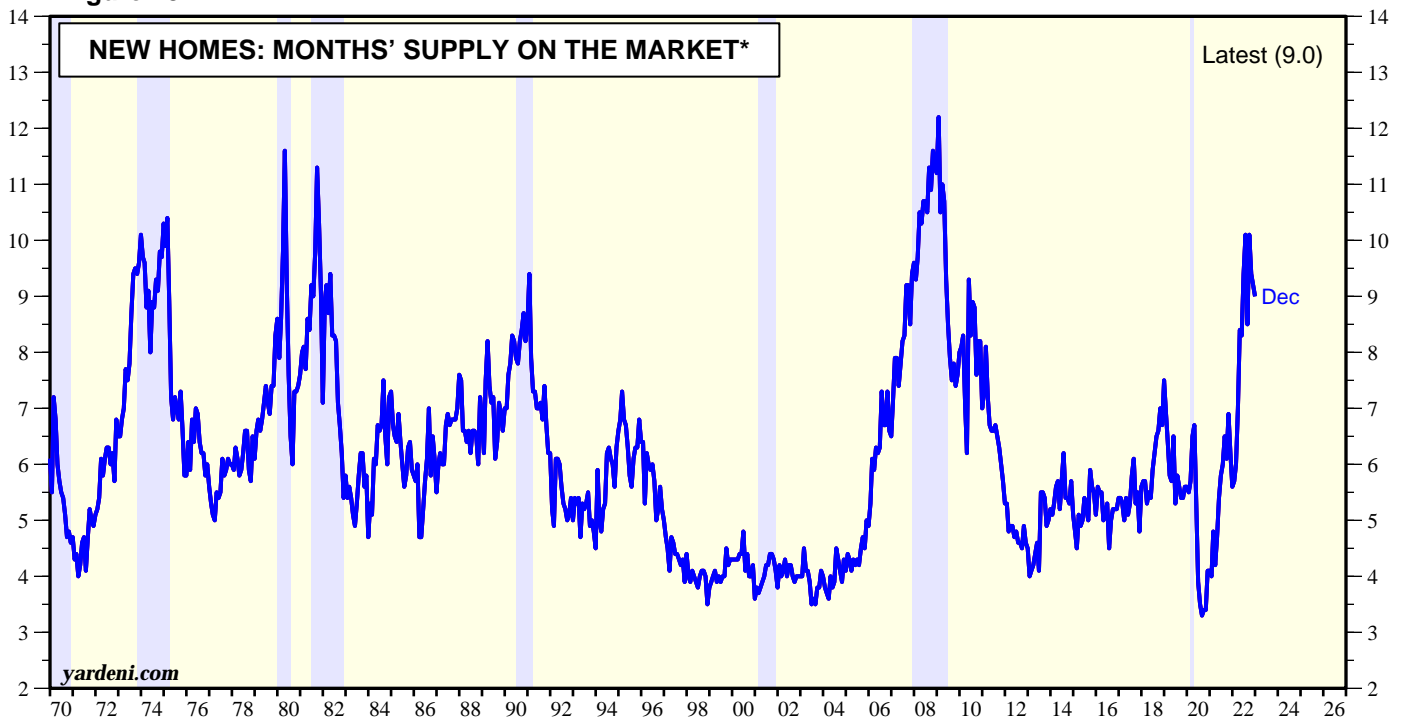
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Association of Home Builders.

Figure 17.



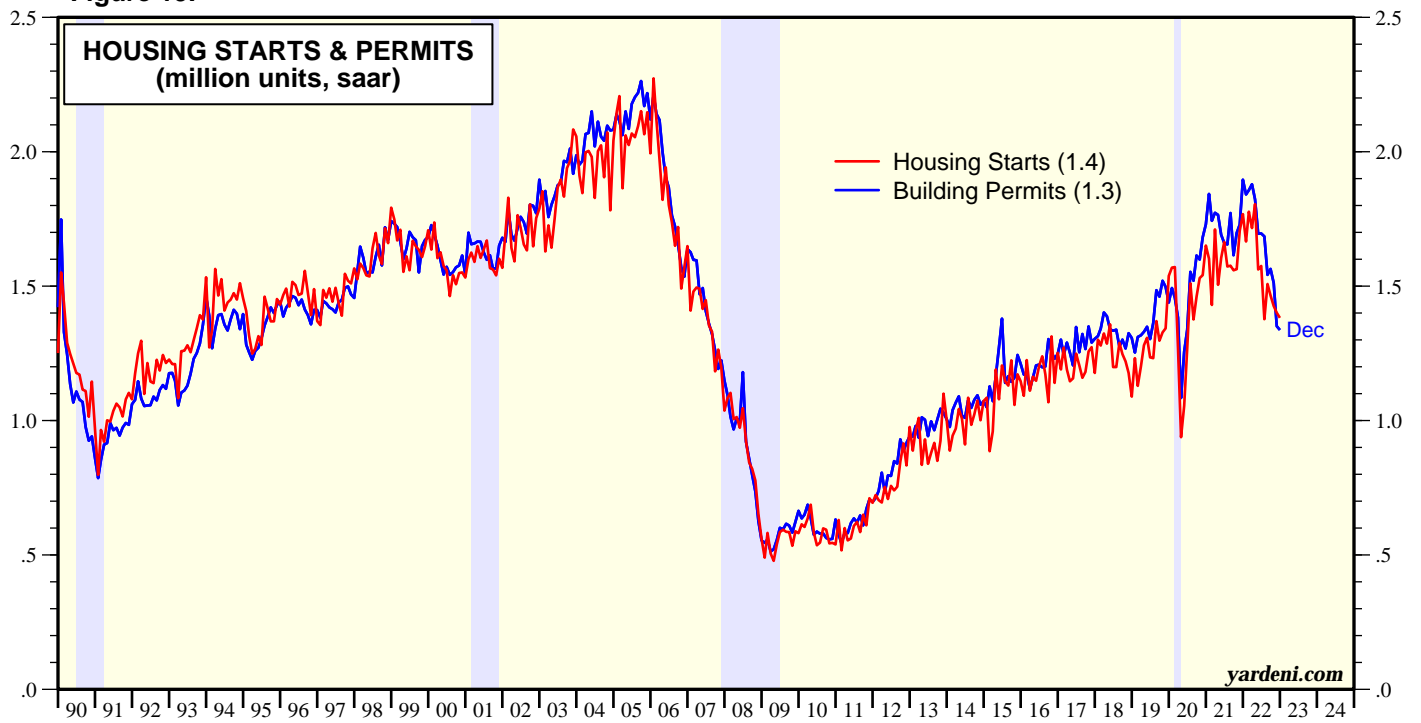
* Ratio of existing single-family homes for sale to existing single-family homes sold.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Association of Realtors.

Figure 18.



* Ratio of new homes for sale to new homes sold.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Census Bureau.

Figure 19.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

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