

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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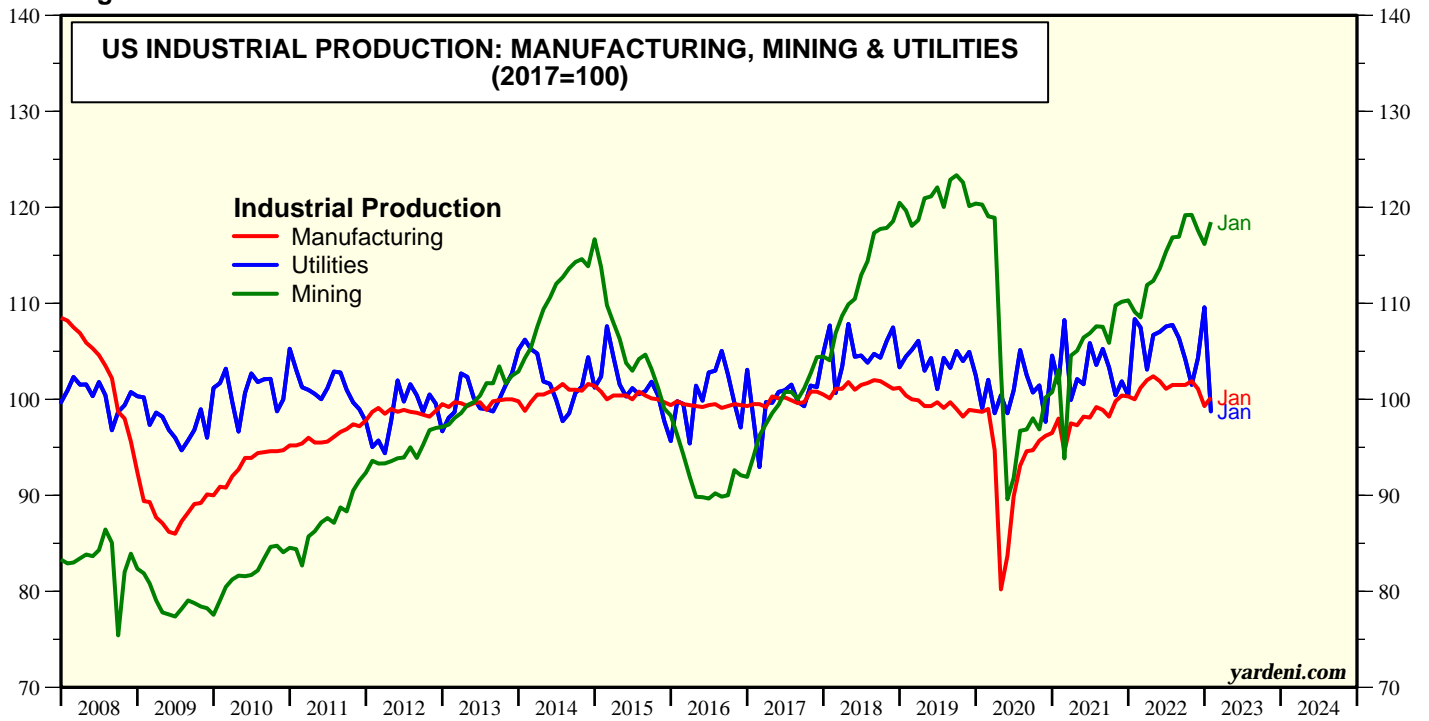
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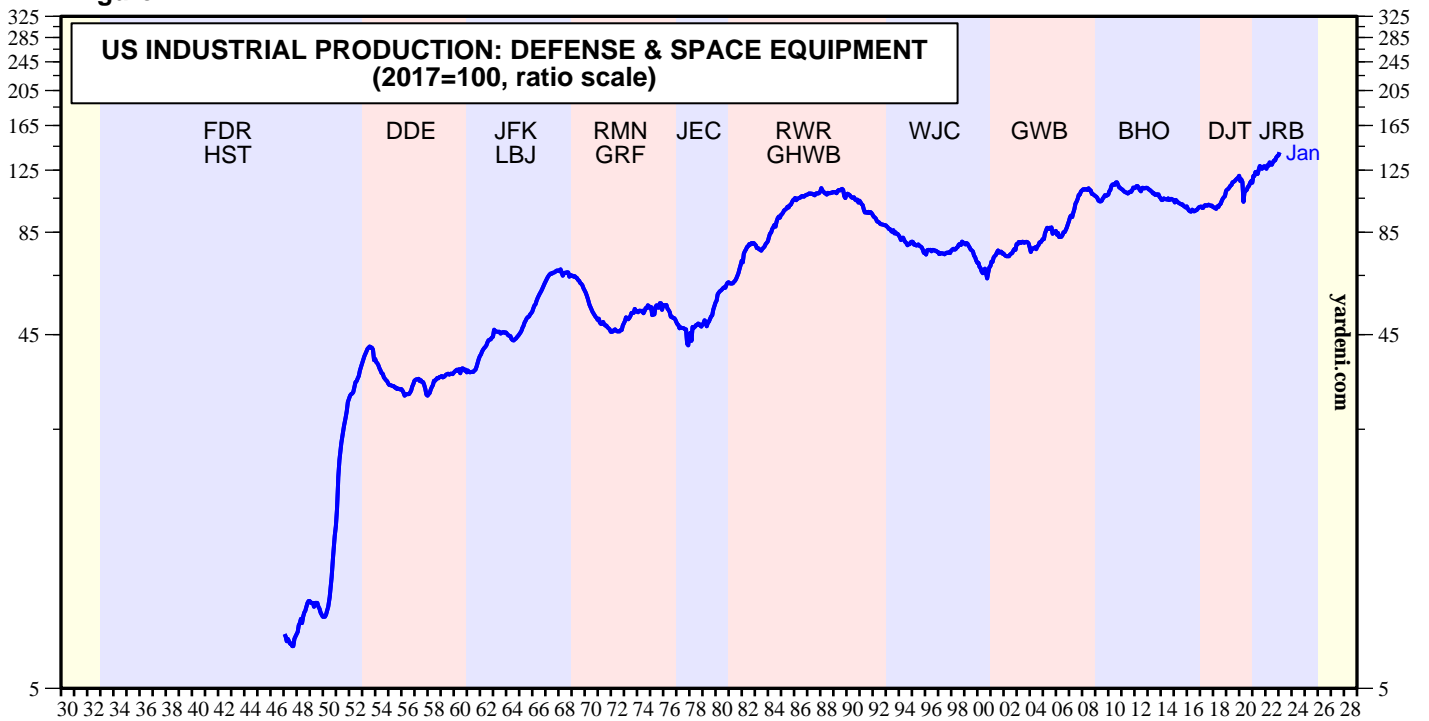
*thinking outside the box*

Figure 1.



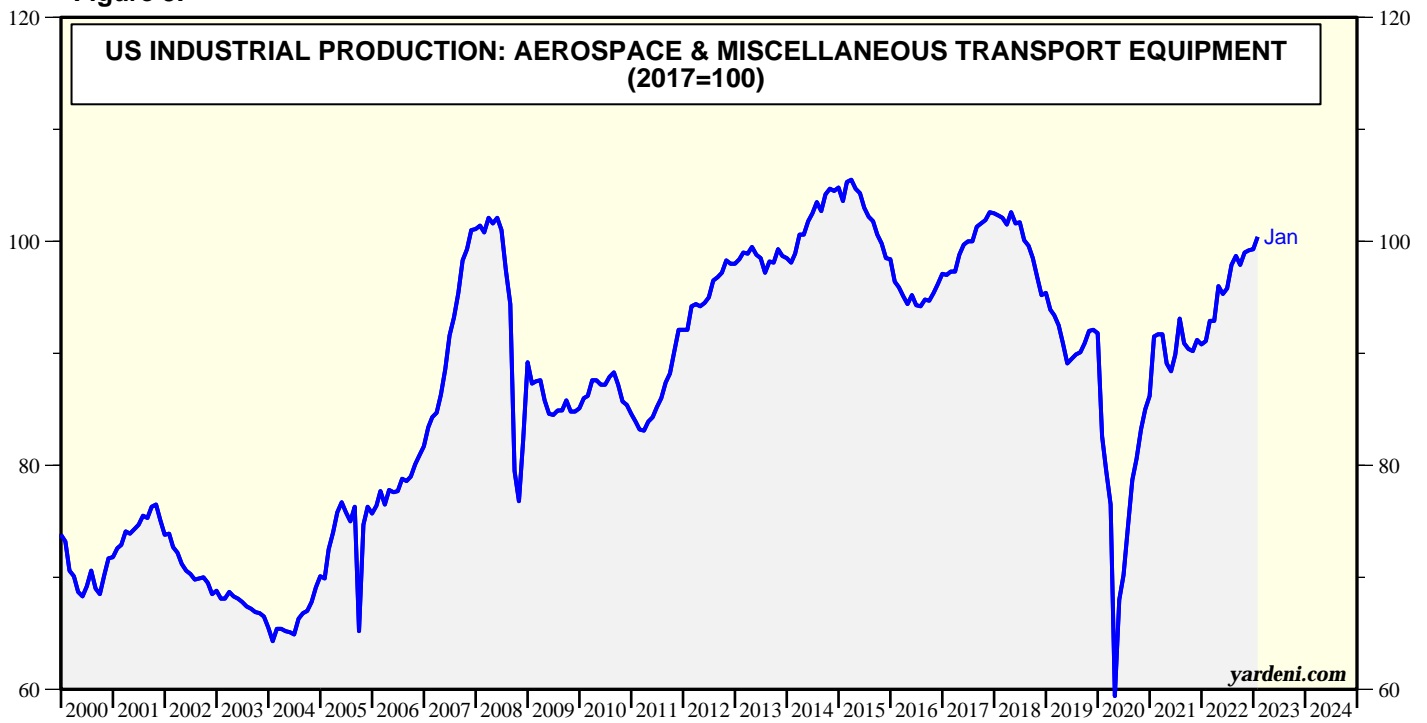
Source: Board of Governors of the Federal Reserve System.

Figure 2.

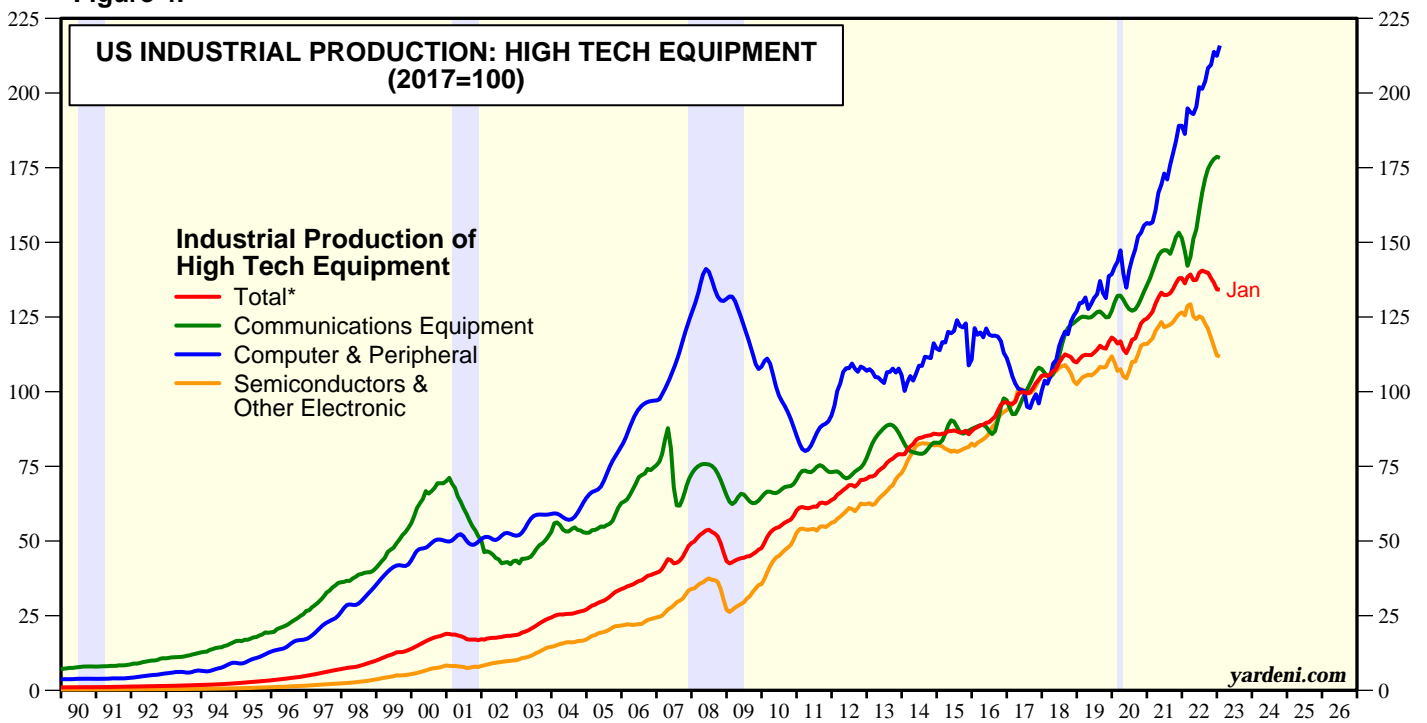


Source: Federal Reserve Board.

**Figure 3.**

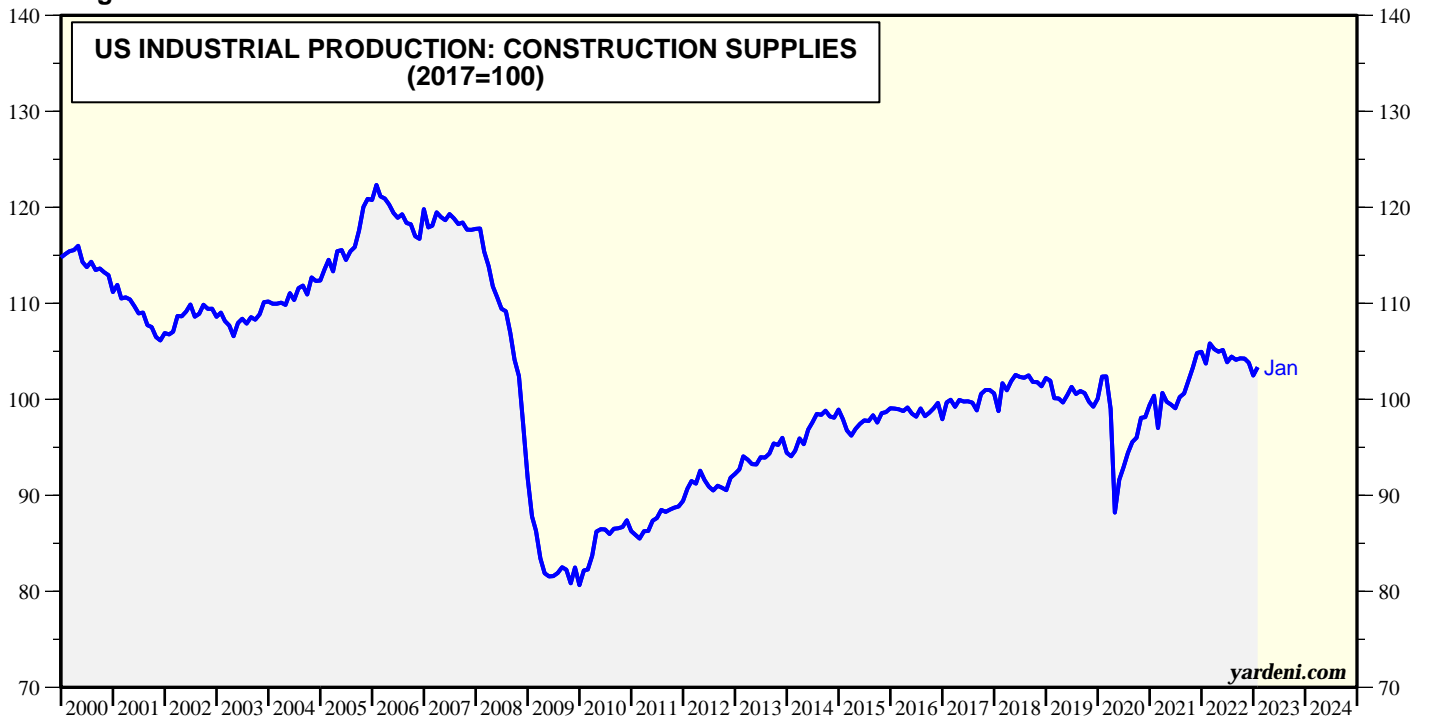


**Figure 4.**

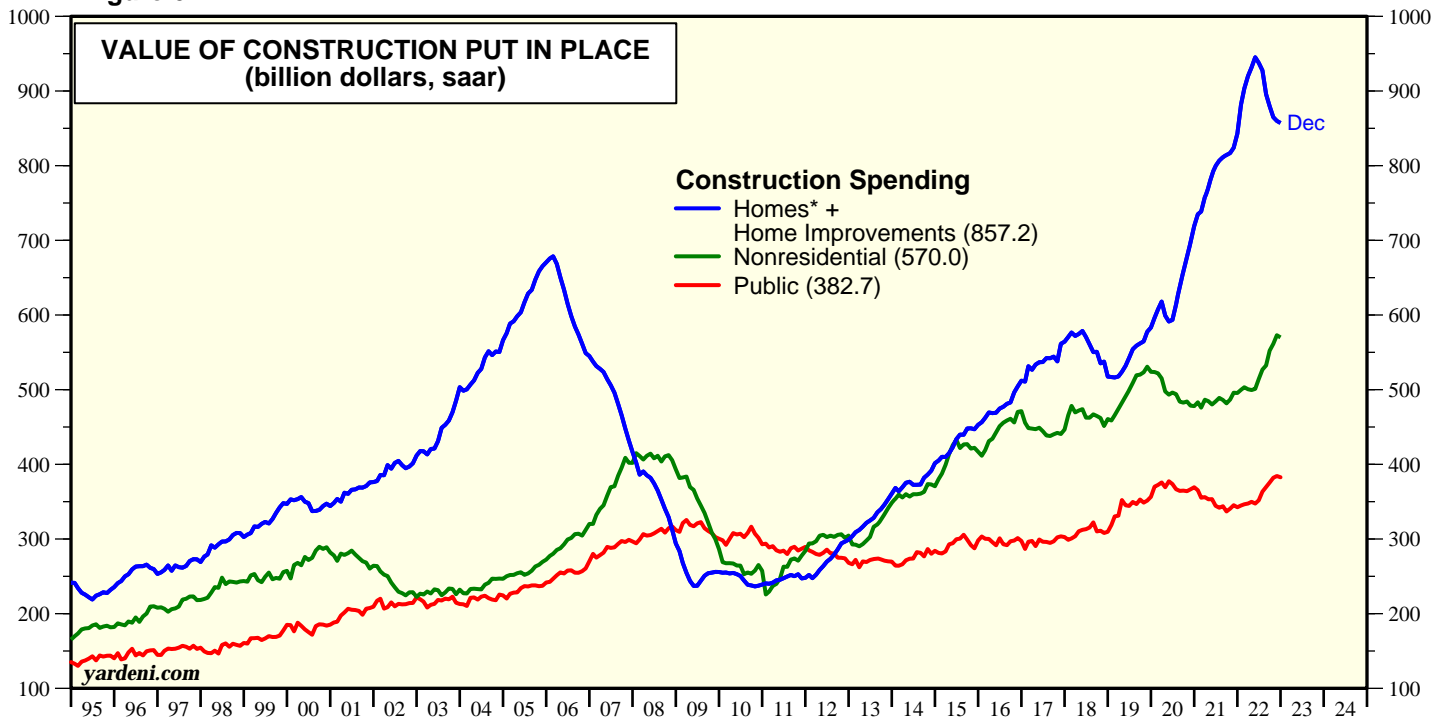


\* Includes computers, communications and semiconductors.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

**Figure 5.**

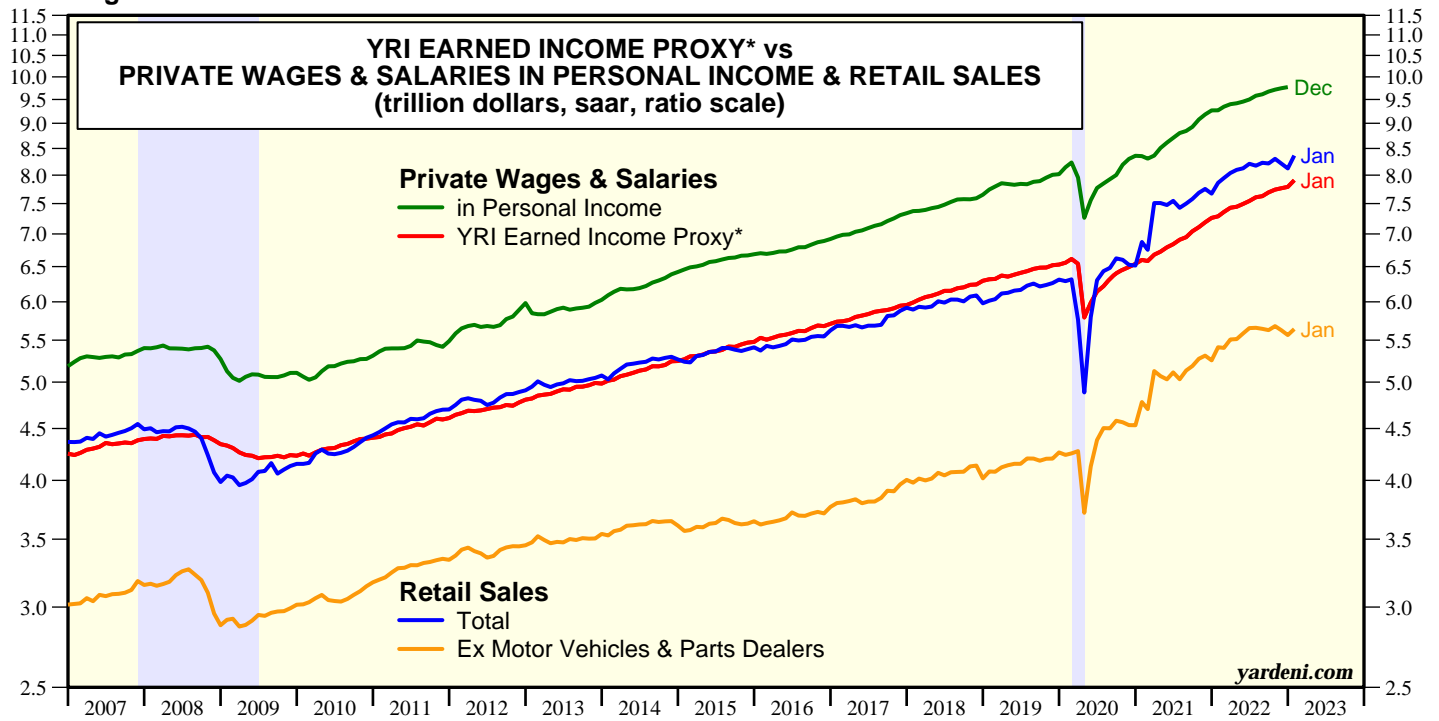


**Figure 6.**



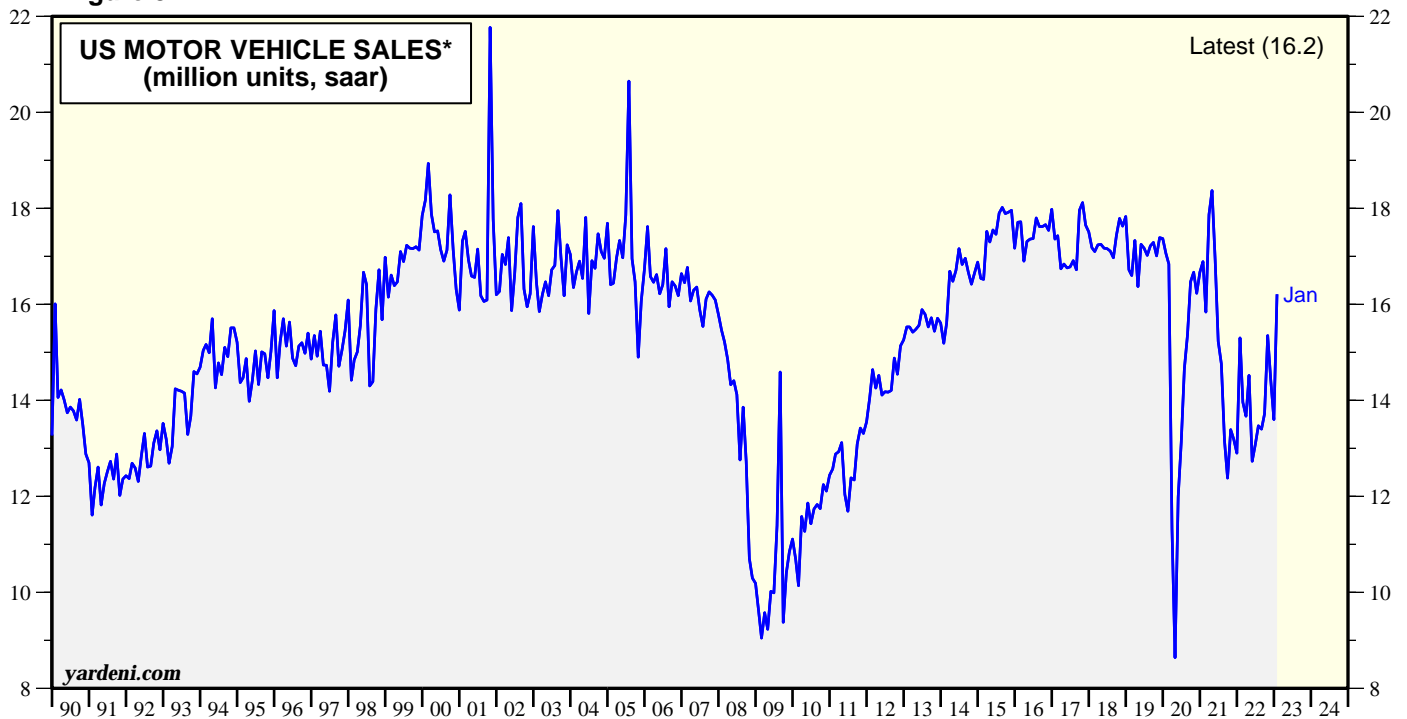
\* Includes single-family and multi-family homes.  
Source: Census Bureau.

**Figure 7.**



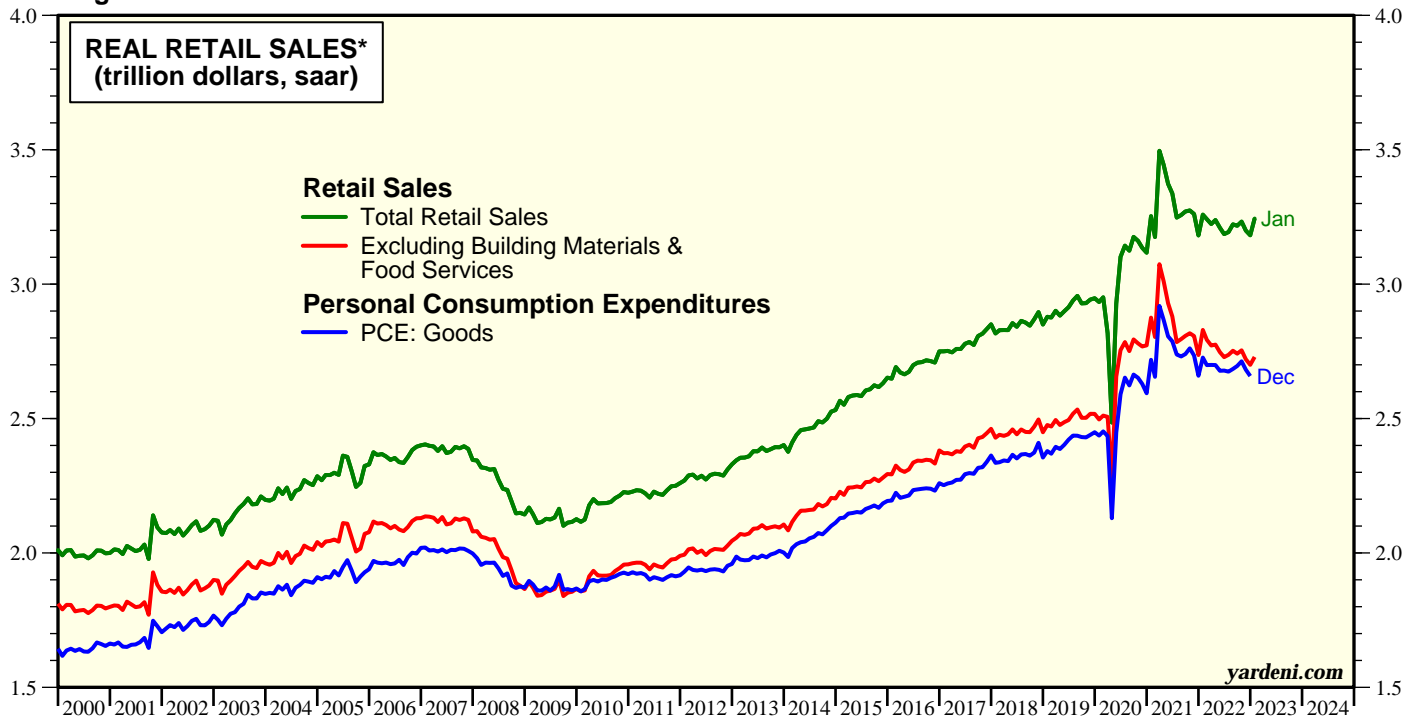
\* Aggregate weekly hours times average hourly earnings of total private industries times 52.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics, Census Bureau, and Bureau of Economic Analysis.

**Figure 8.**



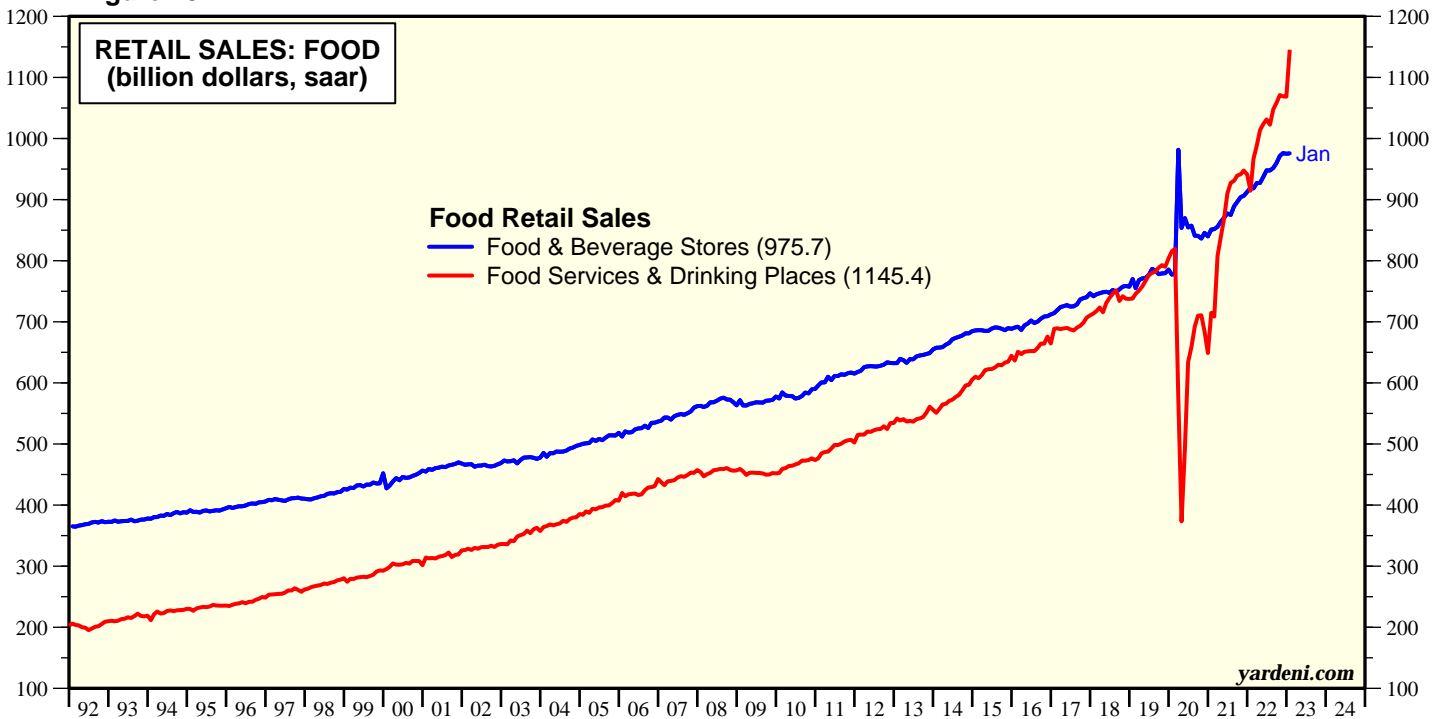
\* Includes domestic cars, light trucks, and imports.  
 Source: Autodata and Haver Analytics.

**Figure 9.**



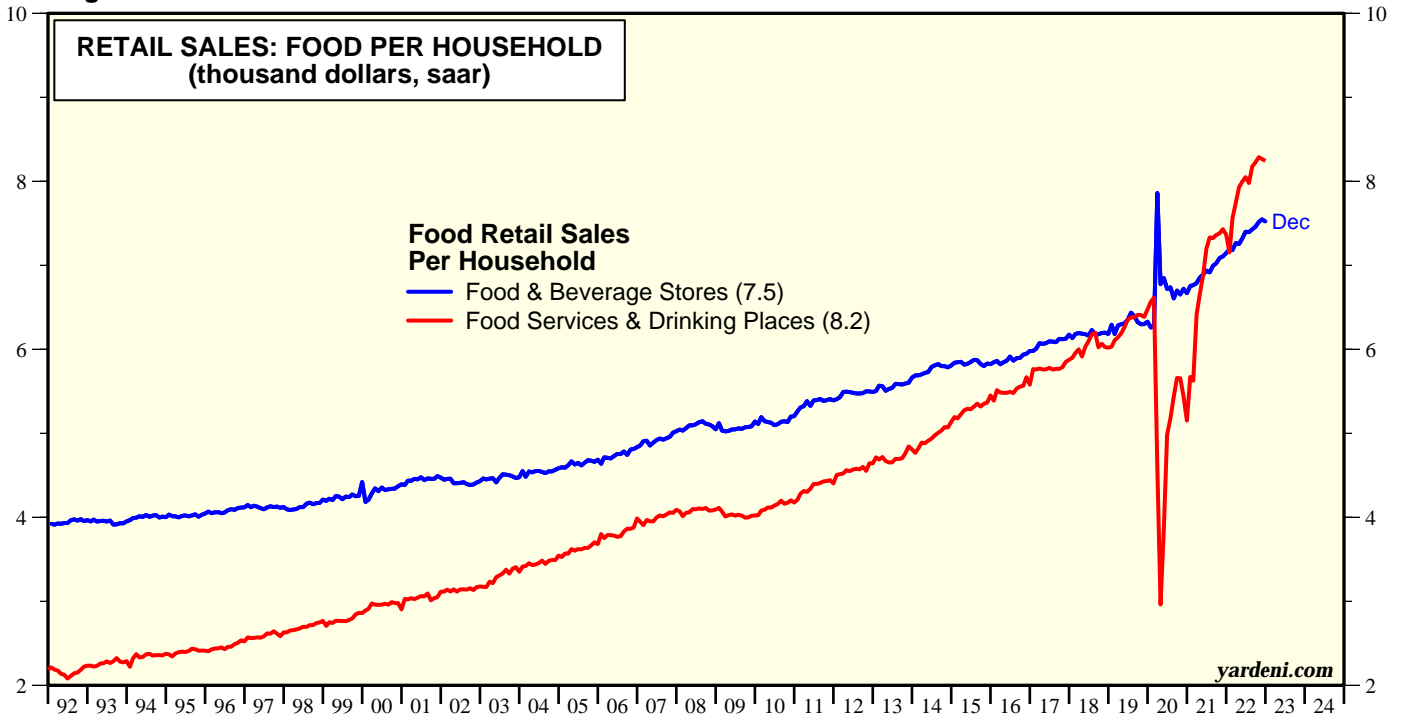
\* Divided by CPI Goods.  
Source: Bureau of the Census and Bureau of Economic Analysis.

**Figure 10.**



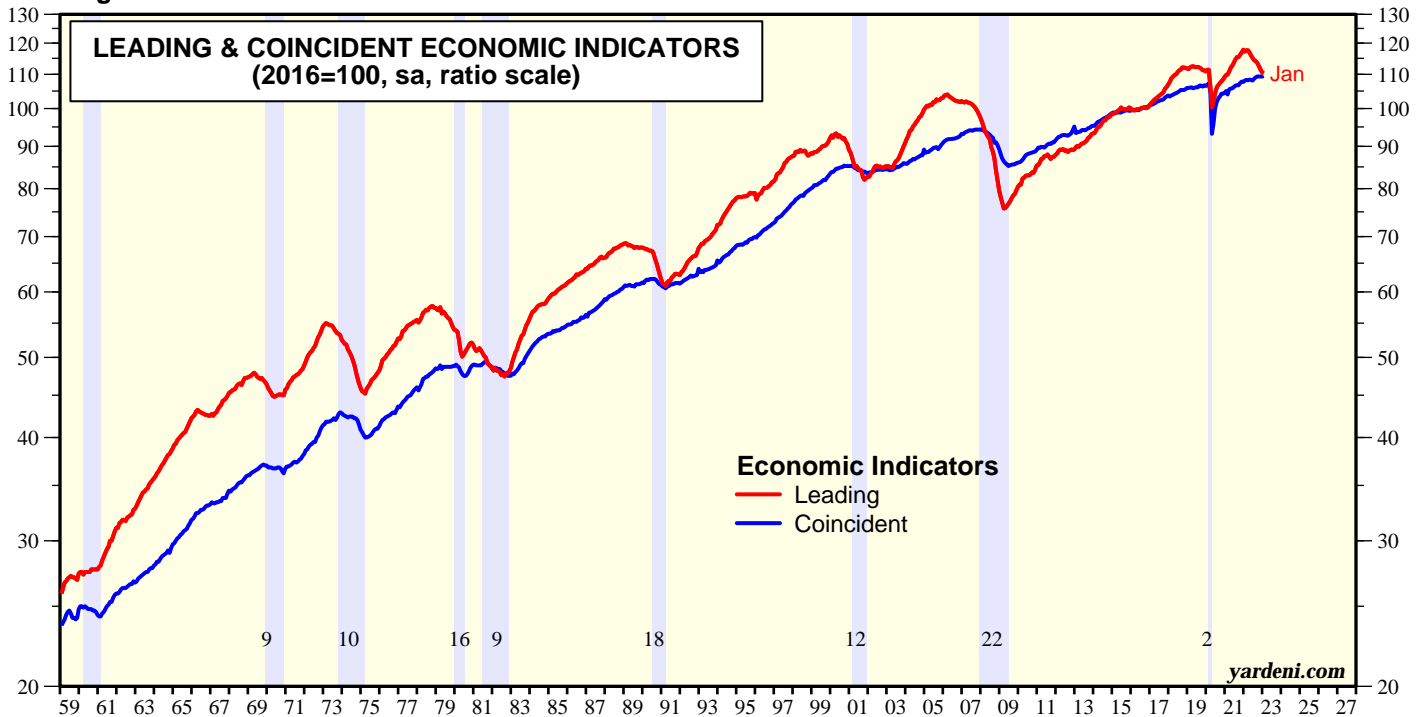
Source: Bureau of the Census.

Figure 11.



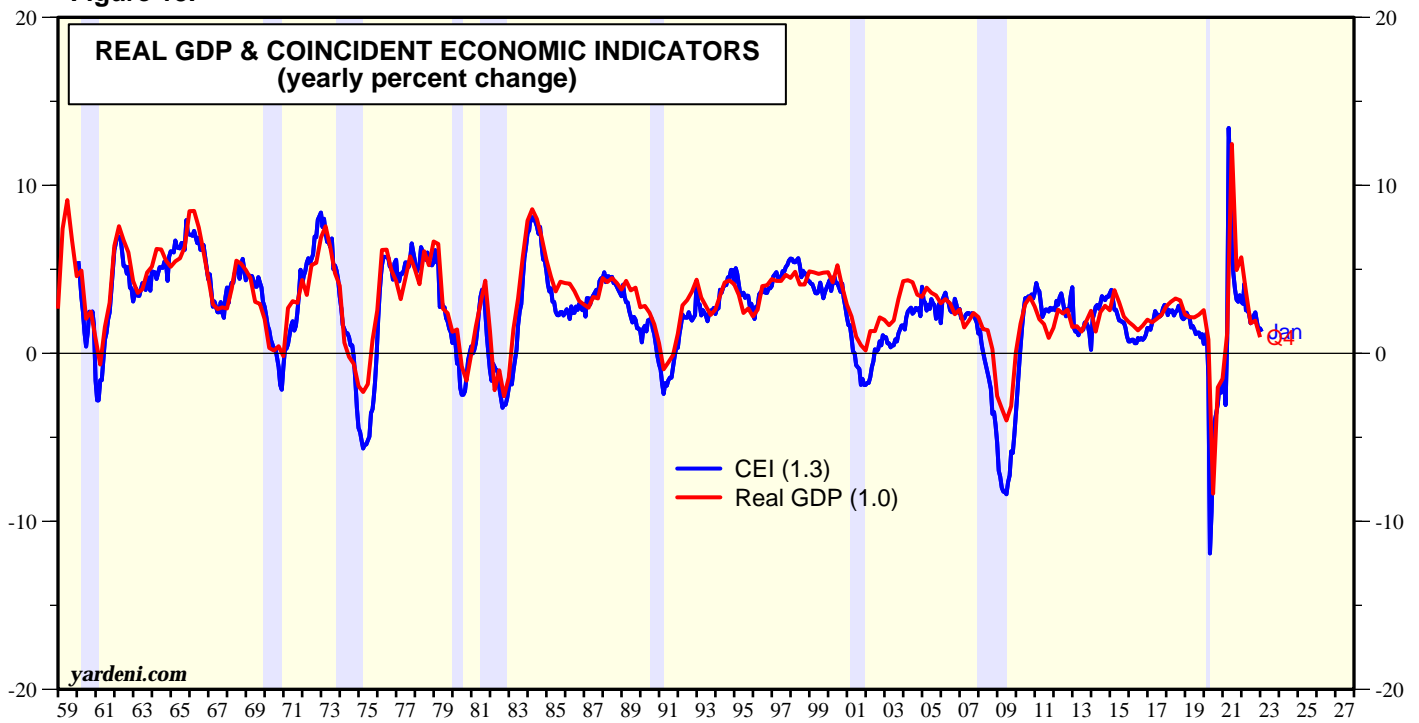
Source: Bureau of the Census.

Figure 12.



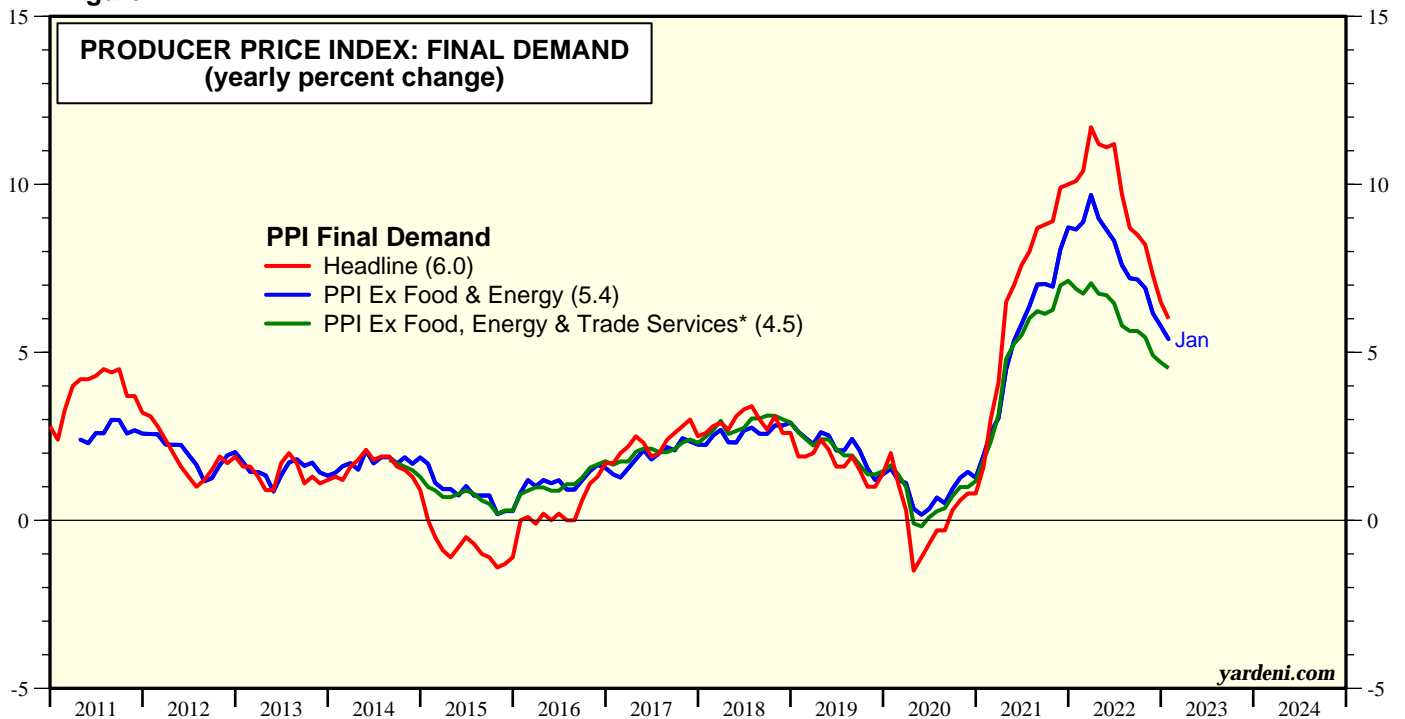
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Numbers above timeline reflect number of months from peak of leading indicators to peak of business cycle.  
Source: The Conference Board.

Figure 13.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Conference Board.

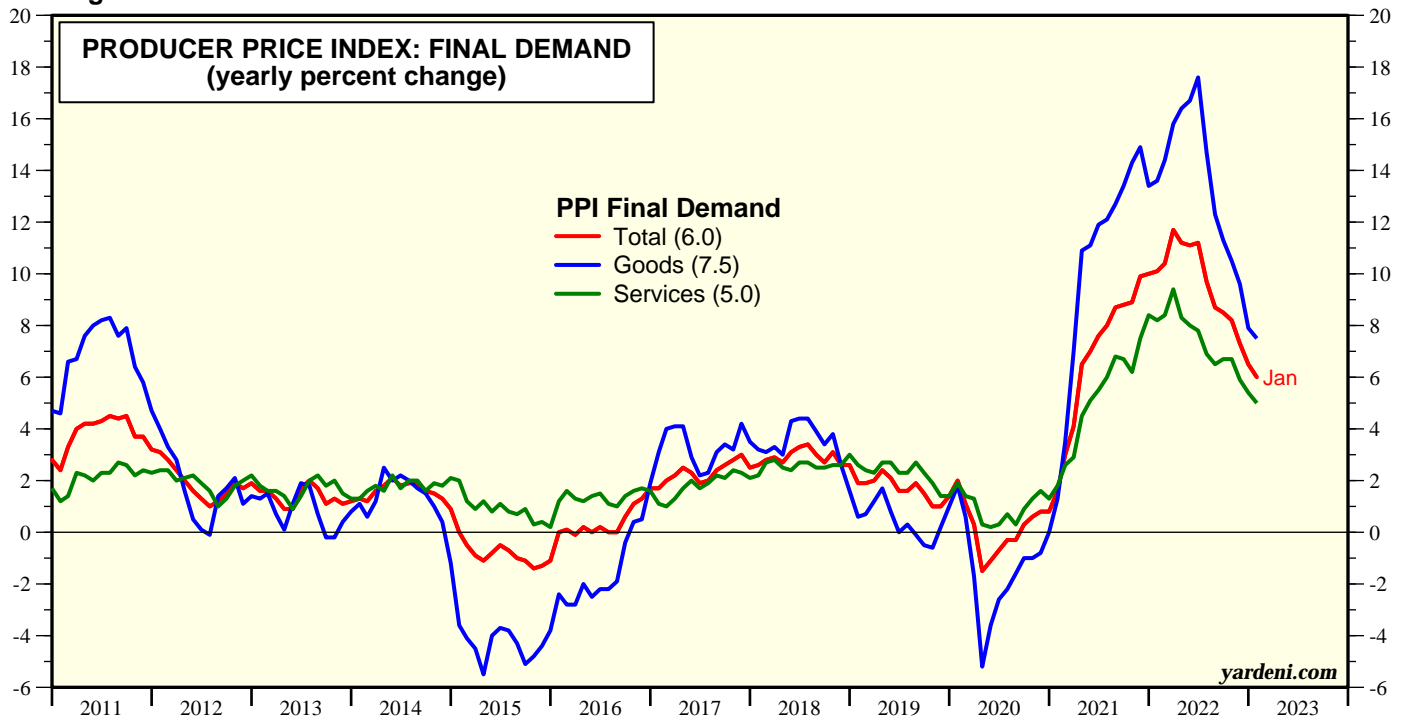
Figure 14.



\* Trade services measures changes in margins received by wholesalers and retailers.  
 Source: Bureau of Labor Statistics.

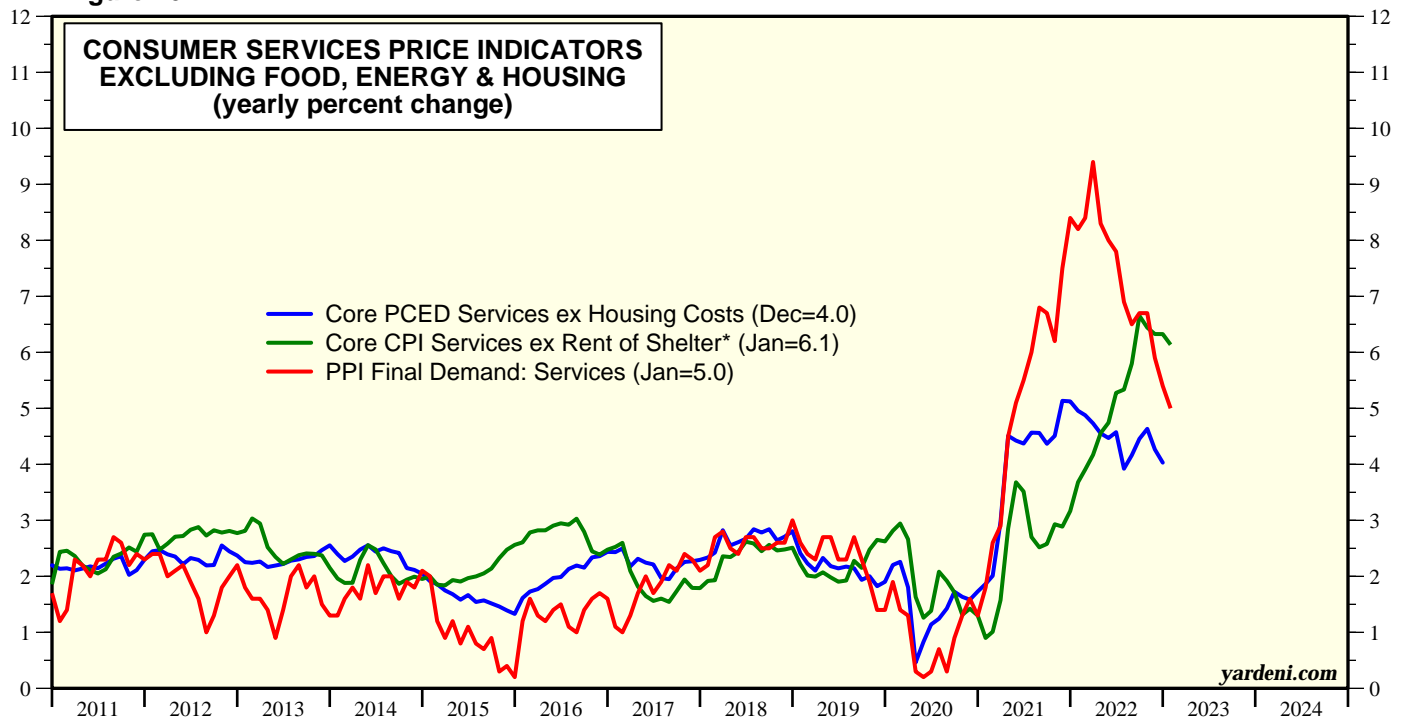


Figure 15.



Source: Bureau of Labor Statistics.

Figure 16.



\* Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.  
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

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