

Chart Collection for Morning Briefing

Yardeni Research, Inc.

February 23, 2023

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

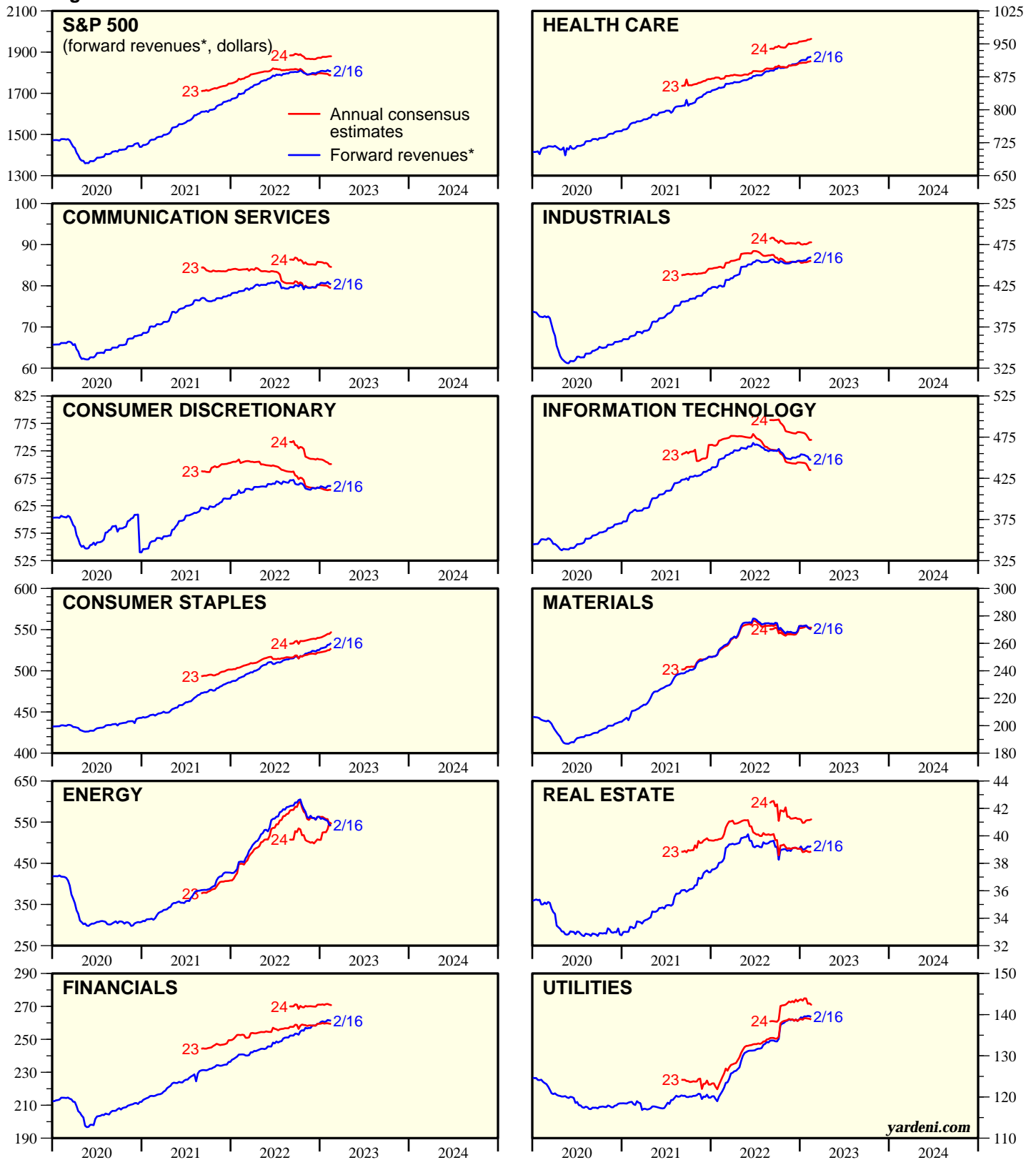
480-664-1333
aquintana@yardeni.com

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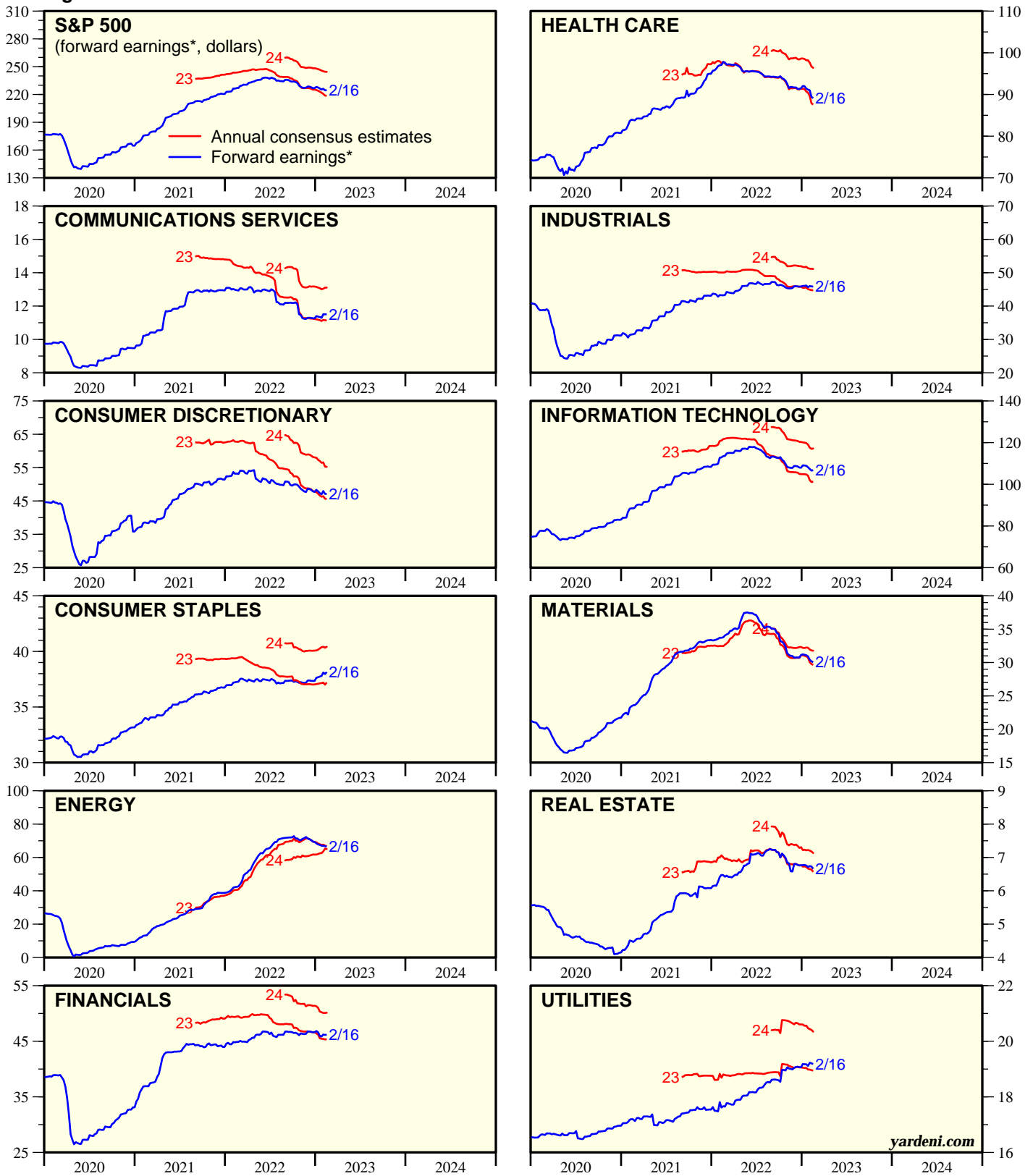
thinking outside the box

Figure 1.



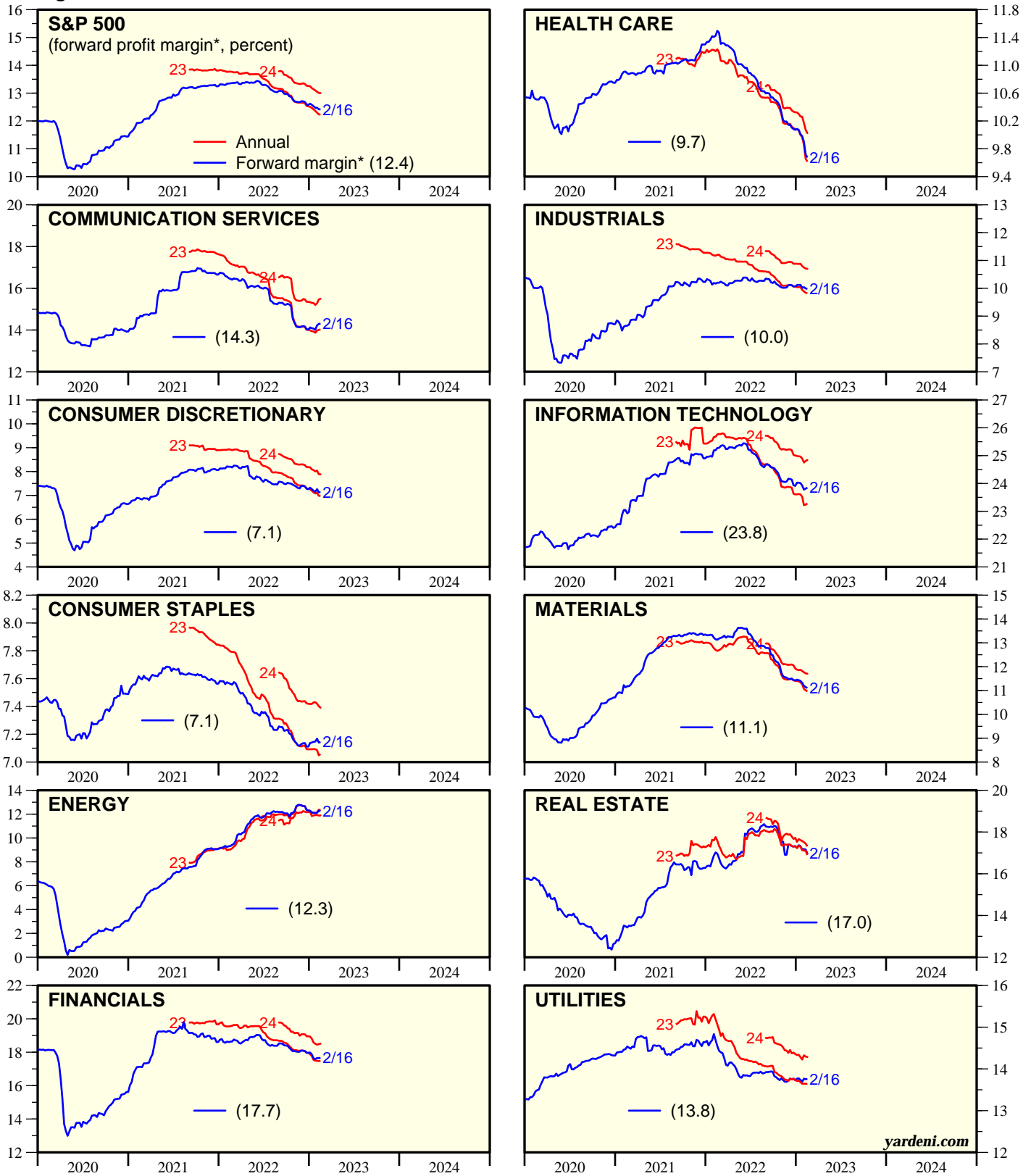
* Time-weighted average (in blue) of consensus revenues estimates for current and next year (in red).
 Source: I/B/E/S data by Refinitiv.

Figure 2.



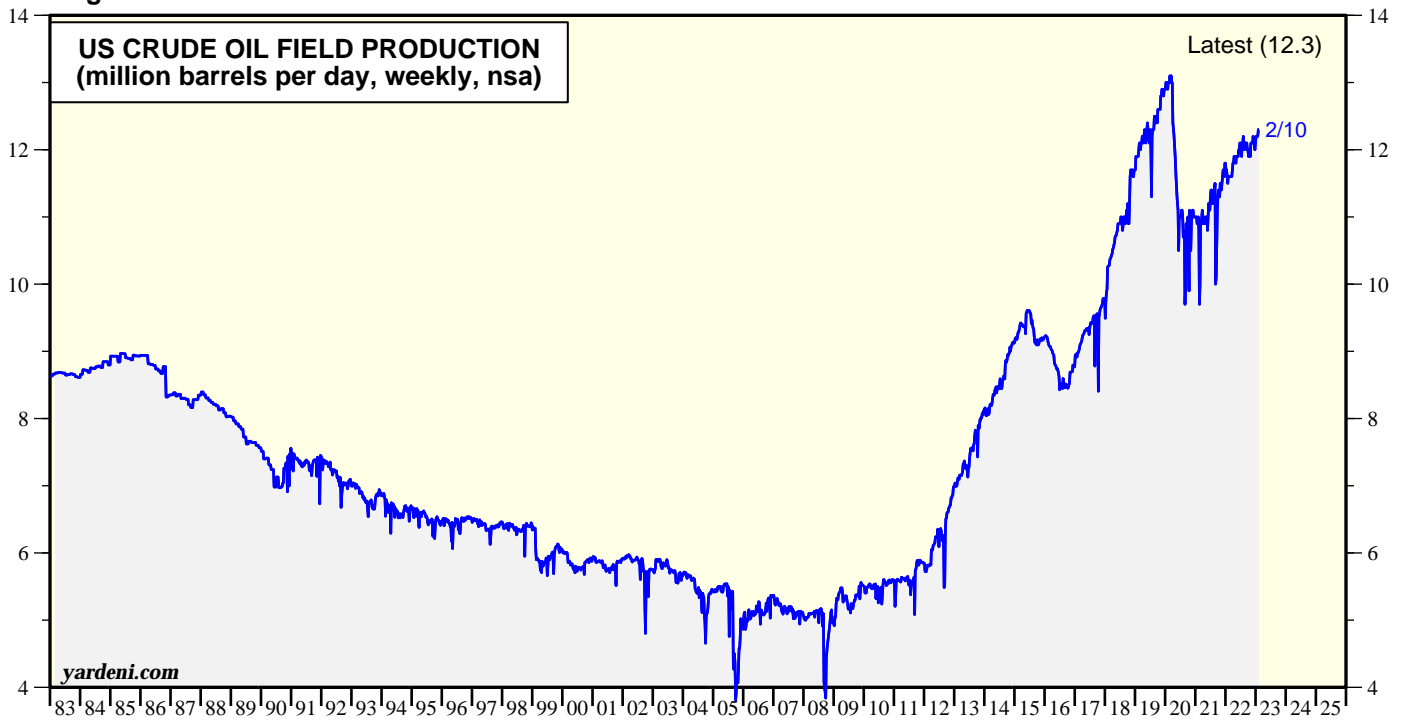
* Time-weighted average (in blue) of consensus operating earnings estimates for current and next year (in red).
 Source: I/B/E/S data by Refinitiv.

Figure 3.



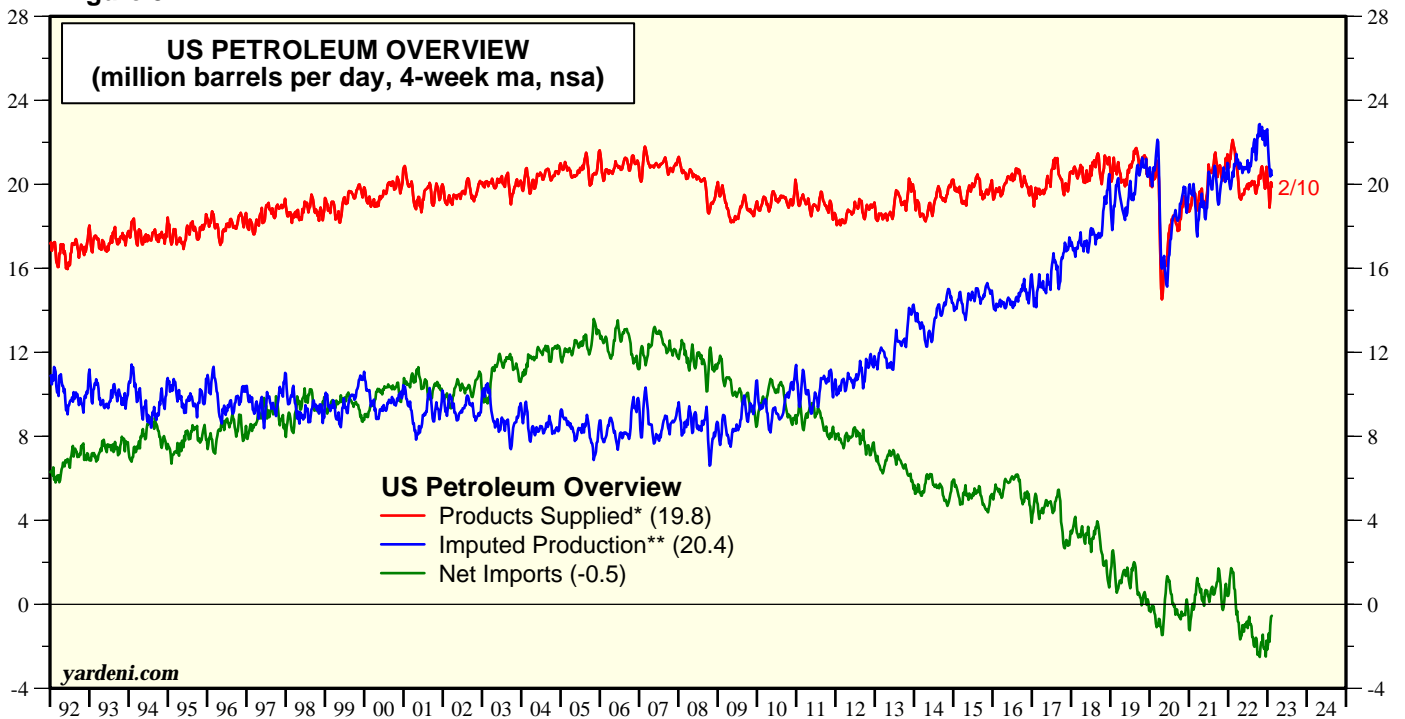
* Time-weighted average (in blue) of consensus profit margin estimates for current and next year (in red).
Source: I/B/E/S data by Refinitiv.

Figure 4.



Source: US Department of Energy and Haver Analytics.

Figure 5.



* A proxy for US domestic demand.

** Products supplied minus net imports.

Source: US Department of Energy and Haver Analytics

Figure 6.

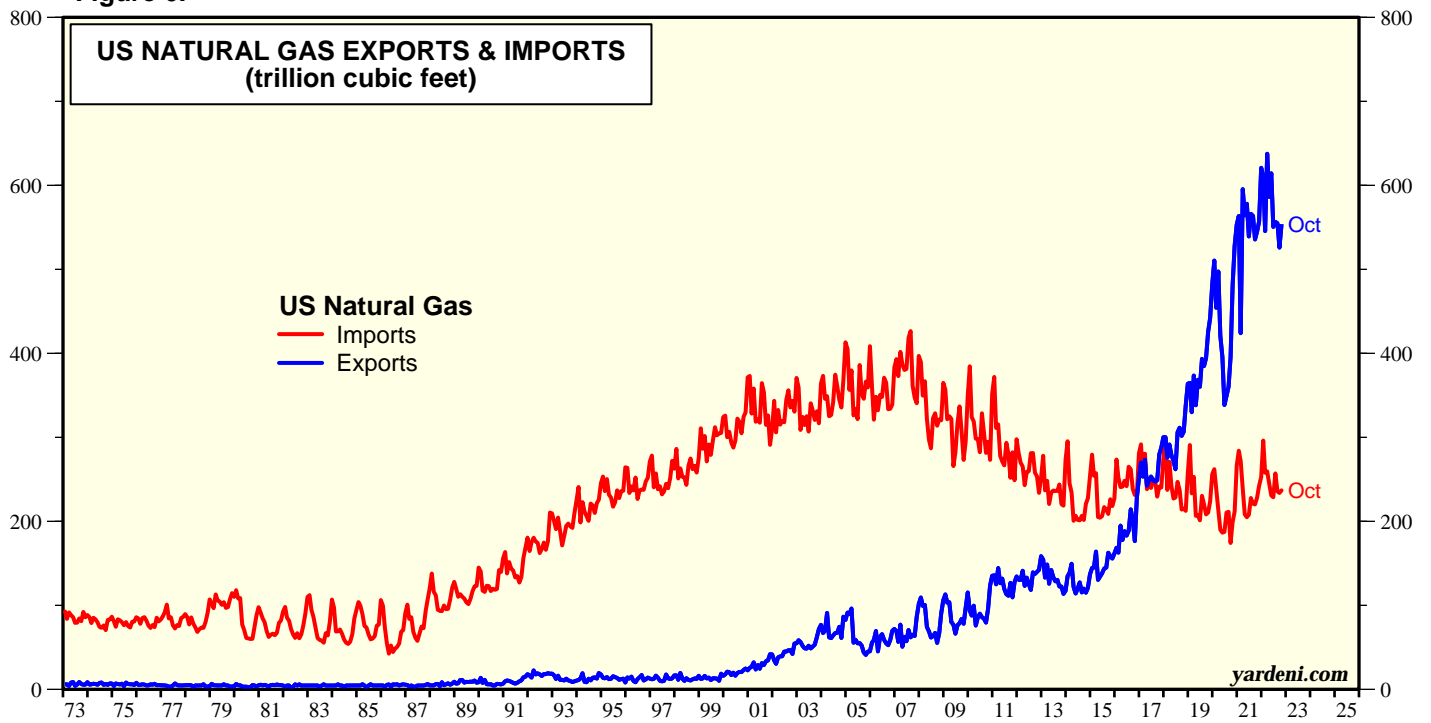


Figure 7.

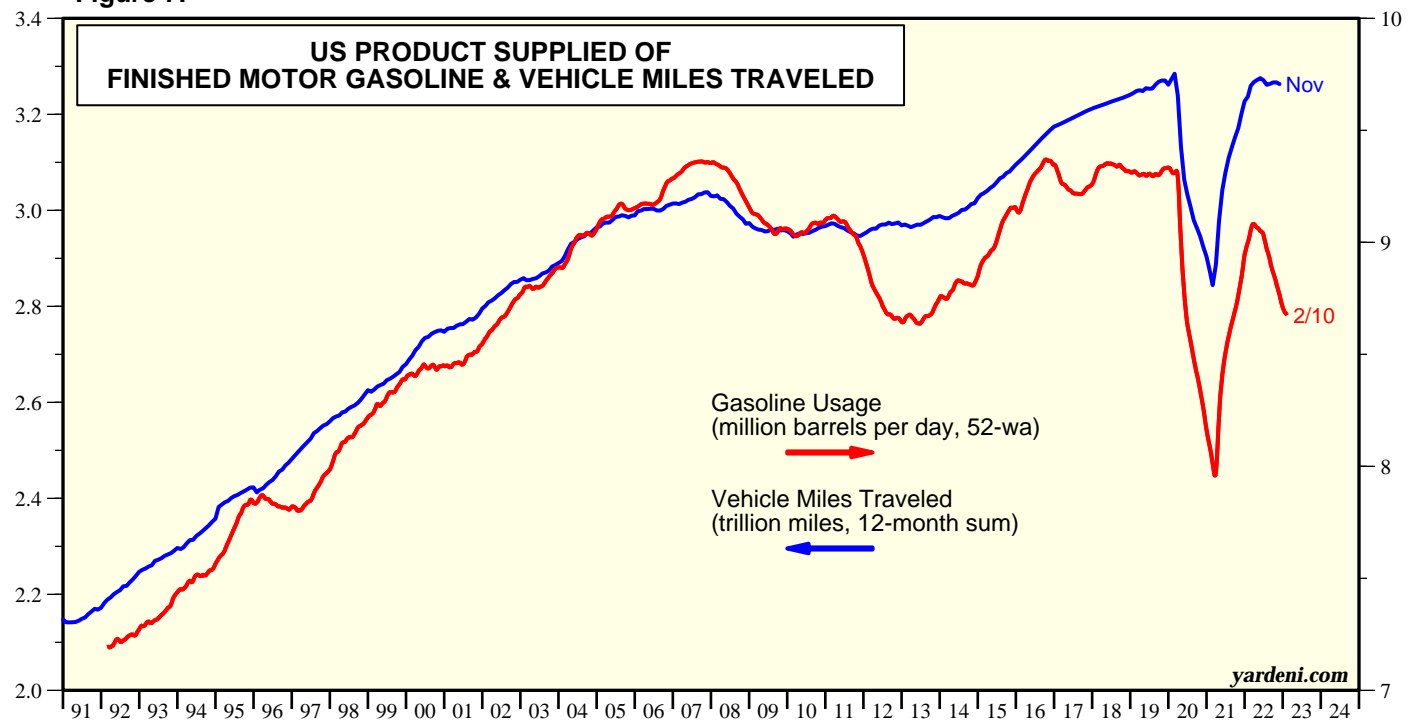
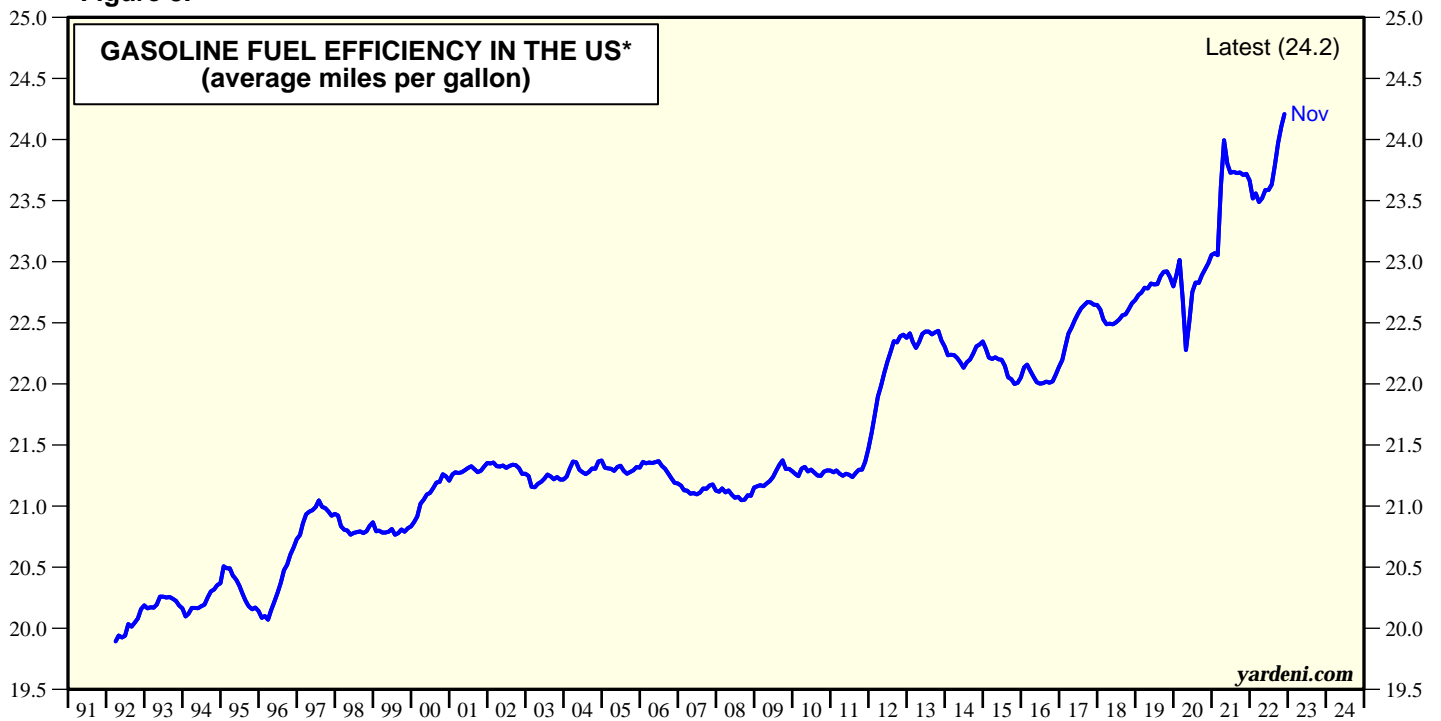
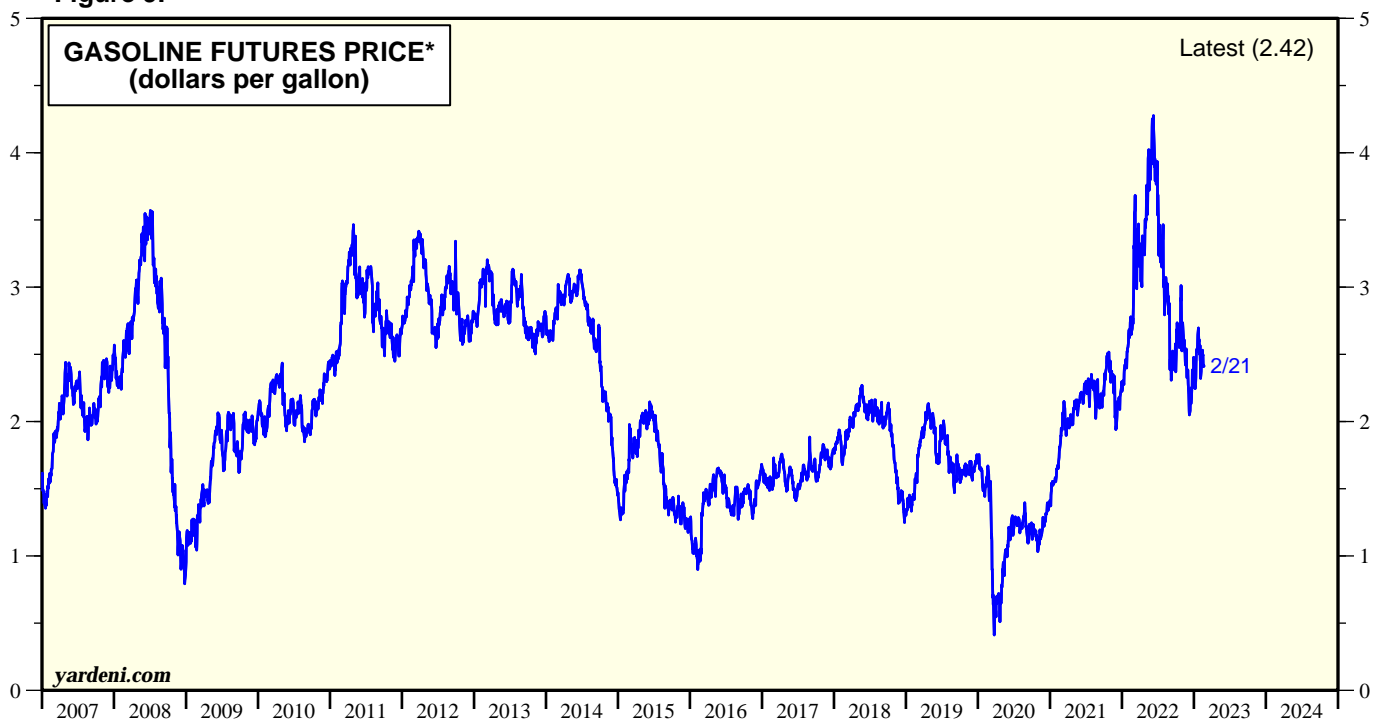


Figure 8.



* Vehicle miles traveled per year (billion miles, 12-month sum) divided by total gasoline usage per year (billion barrels per day, 52-wa, times 42 gallons per barrel times 365 days per year).
Source: US Department of Energy.

Figure 9.



* Nearby contract.
Source: Haver Analytics.

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