

China GDP, Production, & Retail Sales

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

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Real GDP, Industrial Production

Figure 1.

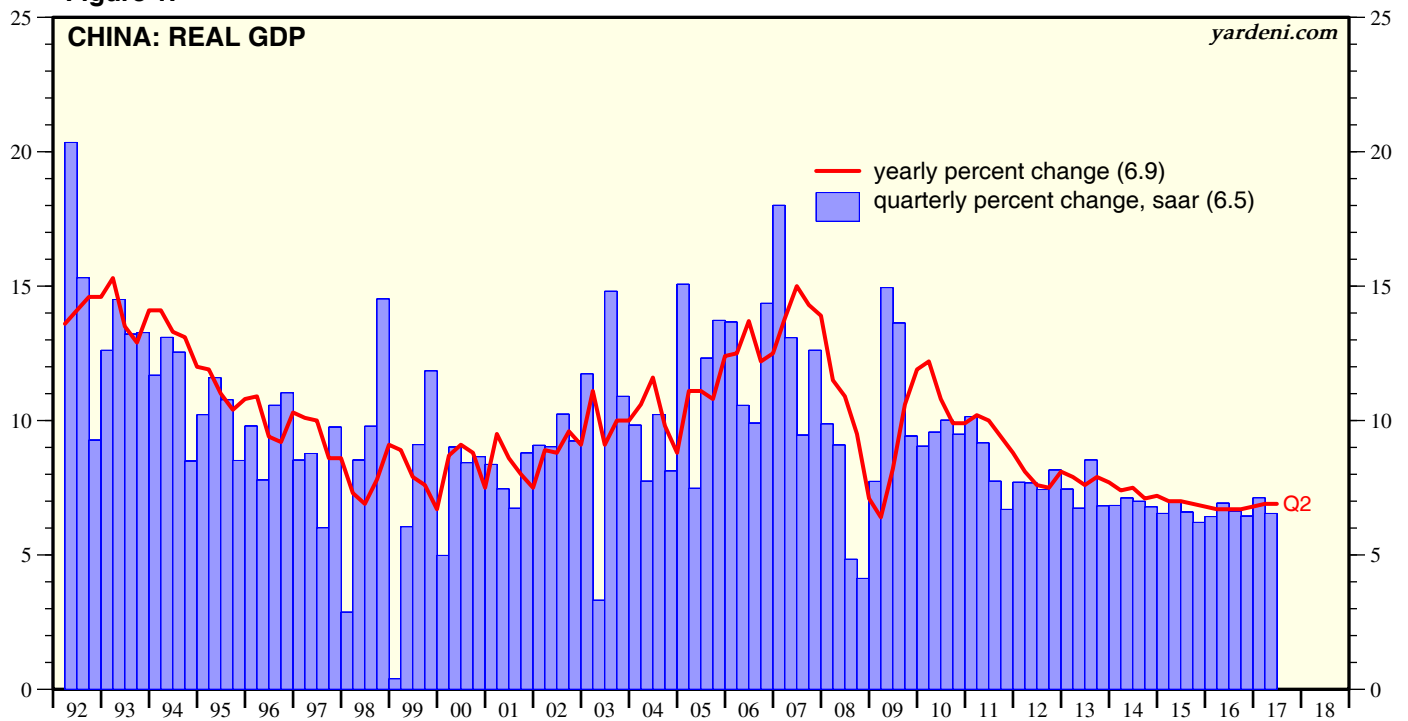
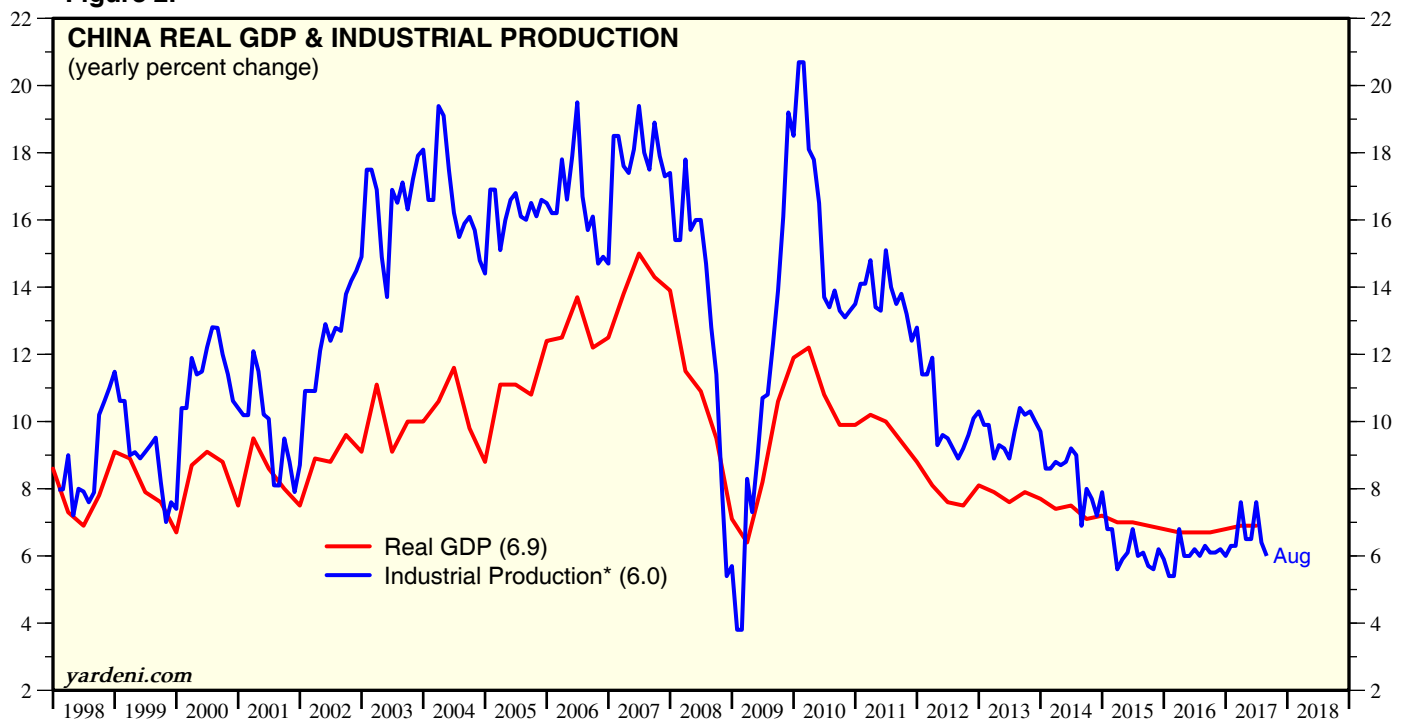


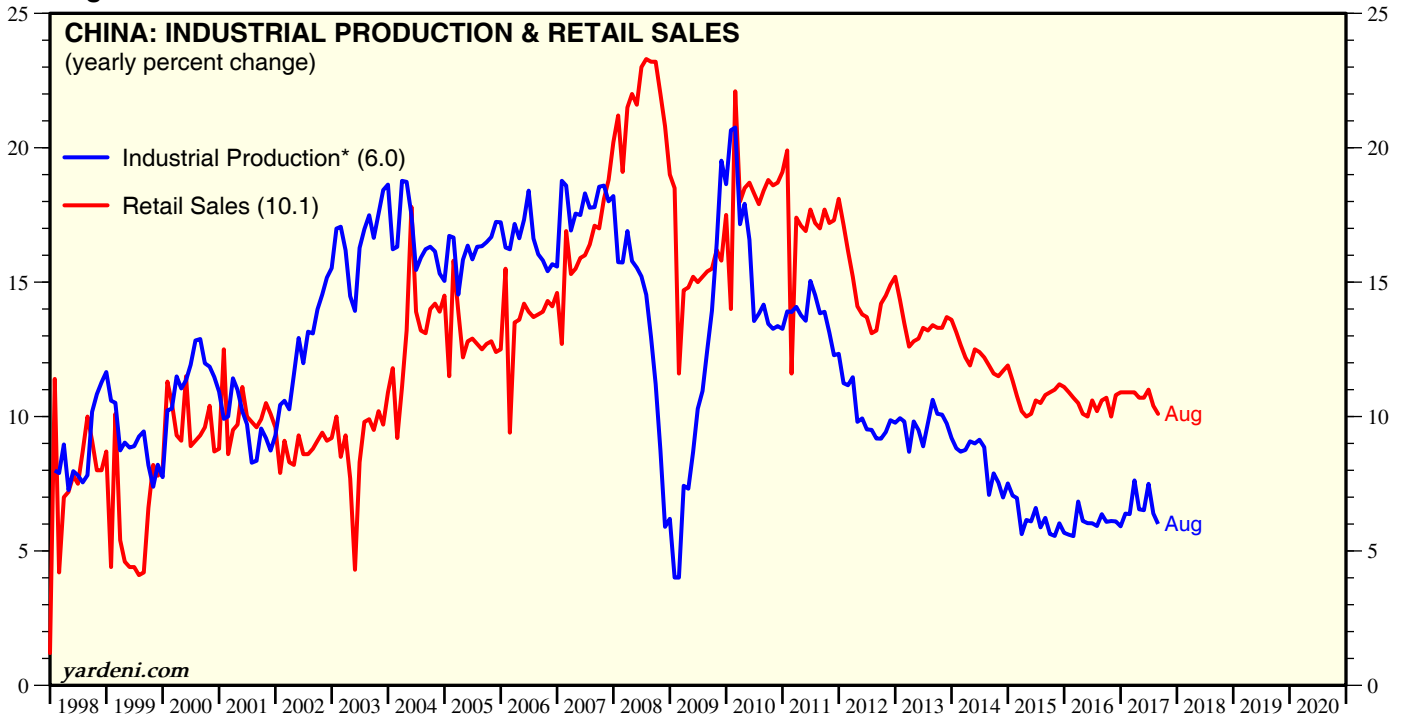
Figure 2.



* Value added basis.
 Source: Haver Analytics.

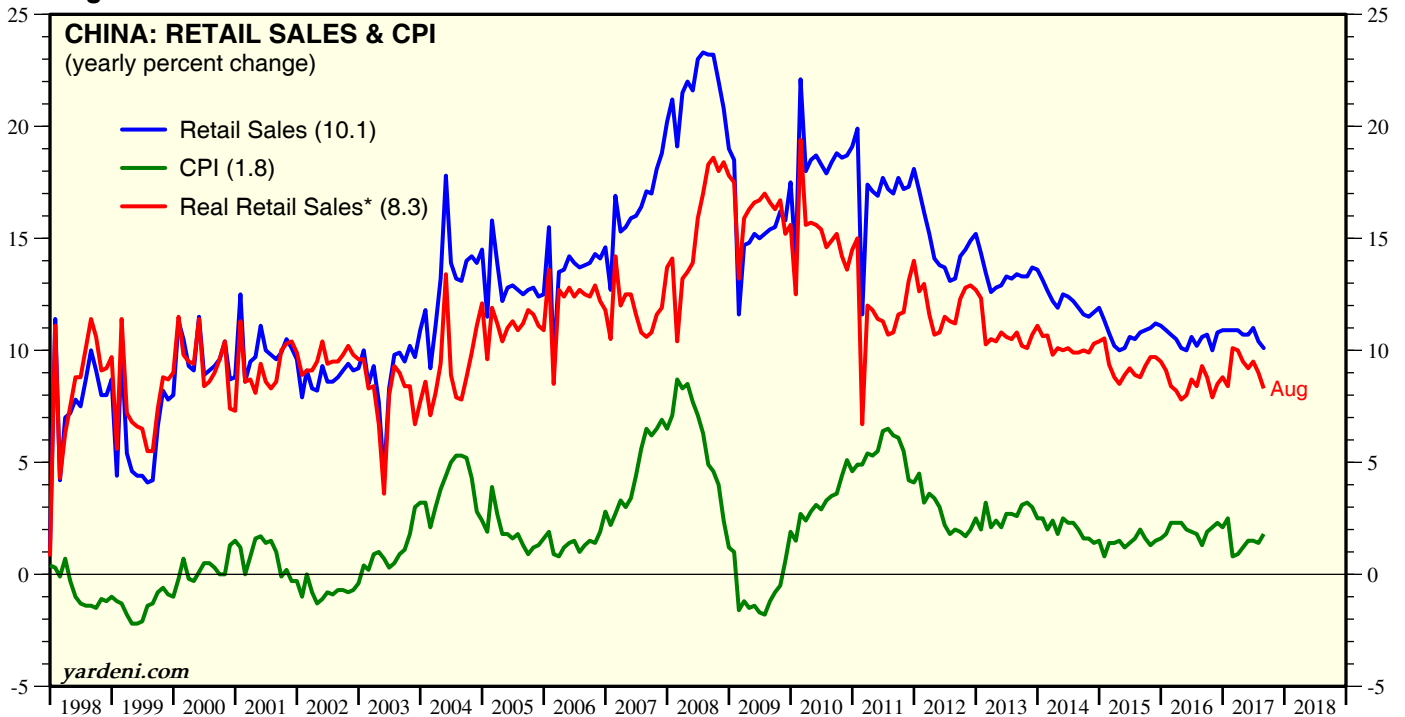
Industrial Production & Retail Sales

Figure 3.



* Value added basis.
Source: China National Bureau of Statistics.

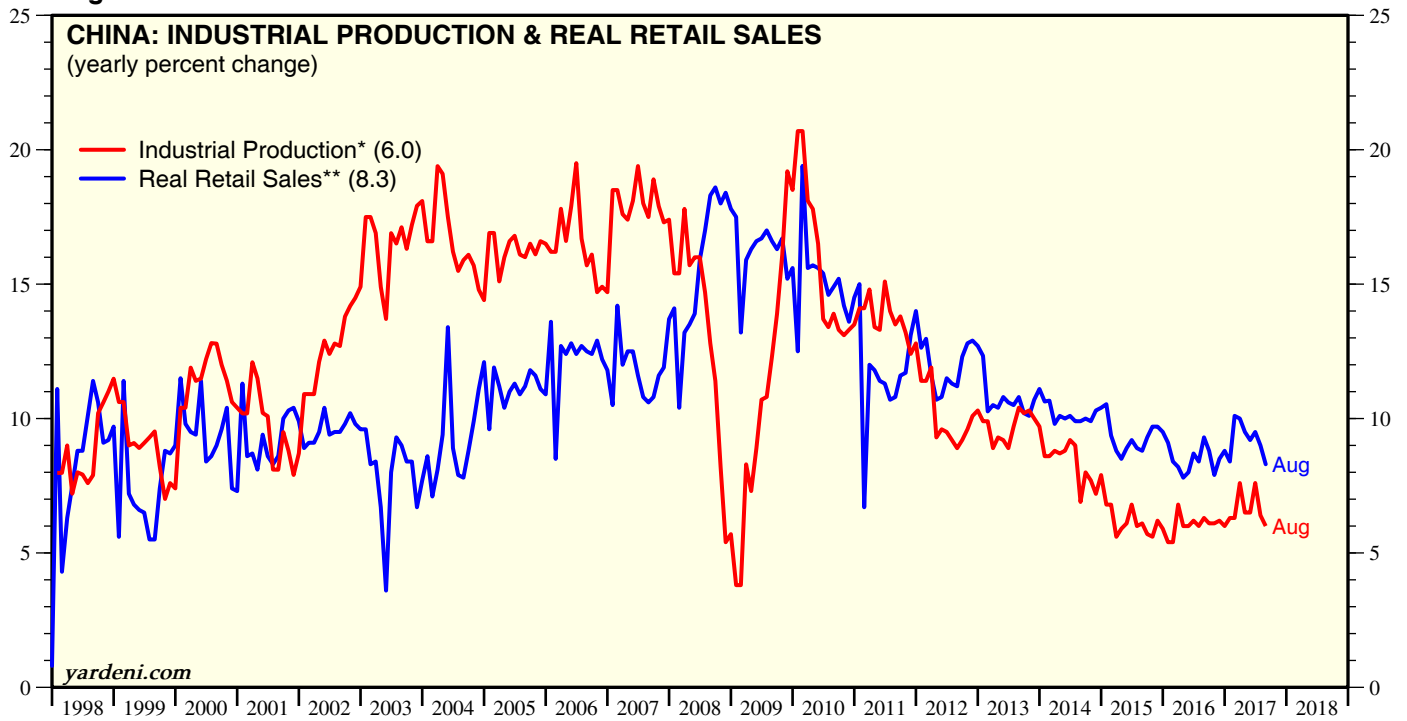
Figure 4.



* Growth rate in retail sales minus growth rate in CPI.
Source: China National Bureau of Statistics.

Industrial Production & Retail Sales

Figure 5.

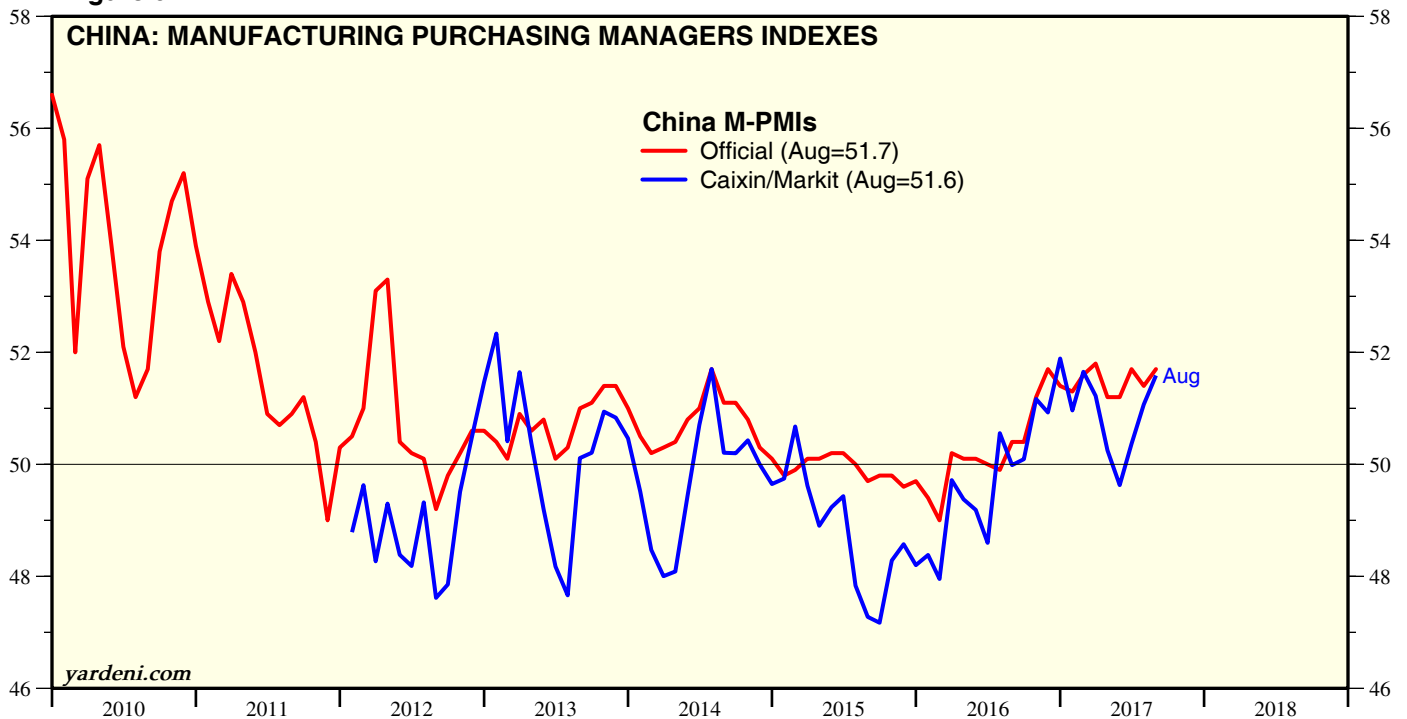


* Value added basis.

** Growth rate in retail sales minus CPI inflation (y/y).

Source: China National Bureau of Statistics.

Figure 6.



Source: Markit and China Federation of Logistics & Purchasing.

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