

# Global Economic Briefing: China High Frequency Economic Indicators

Yardeni Research, Inc.

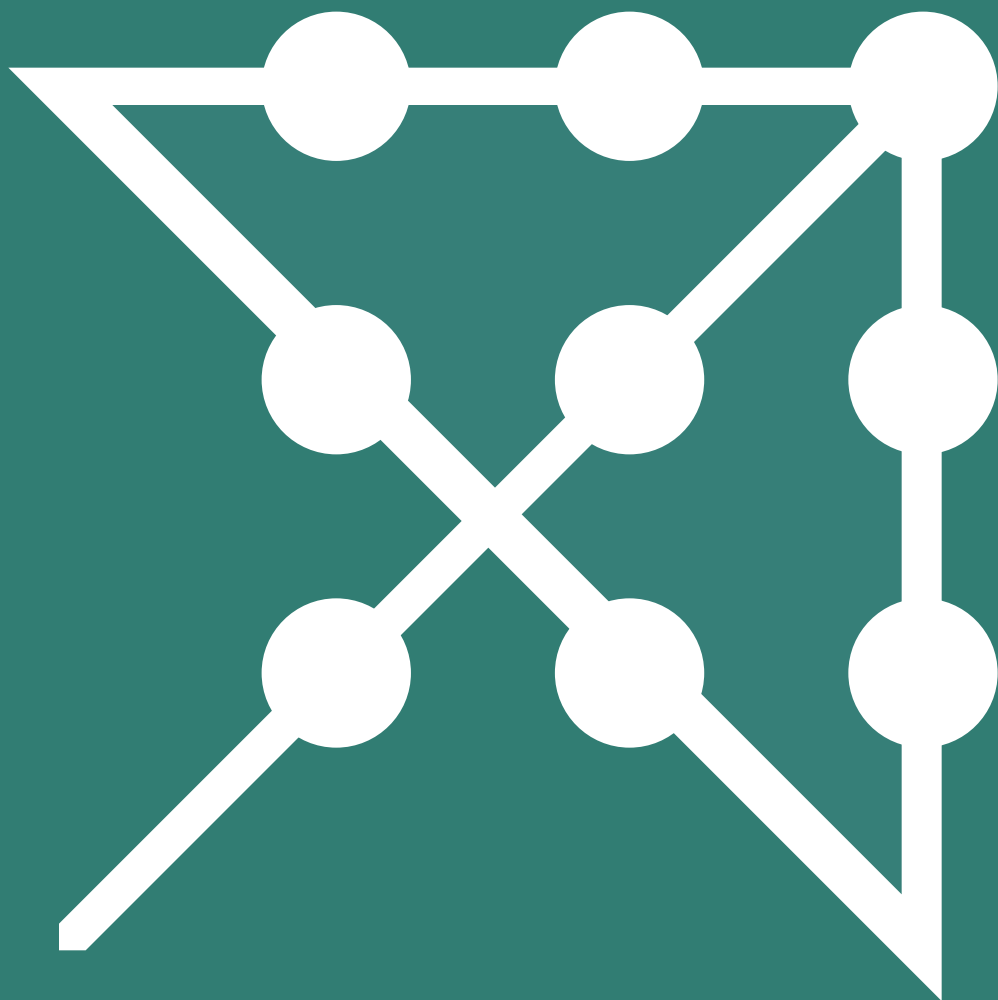
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*thinking outside the box*

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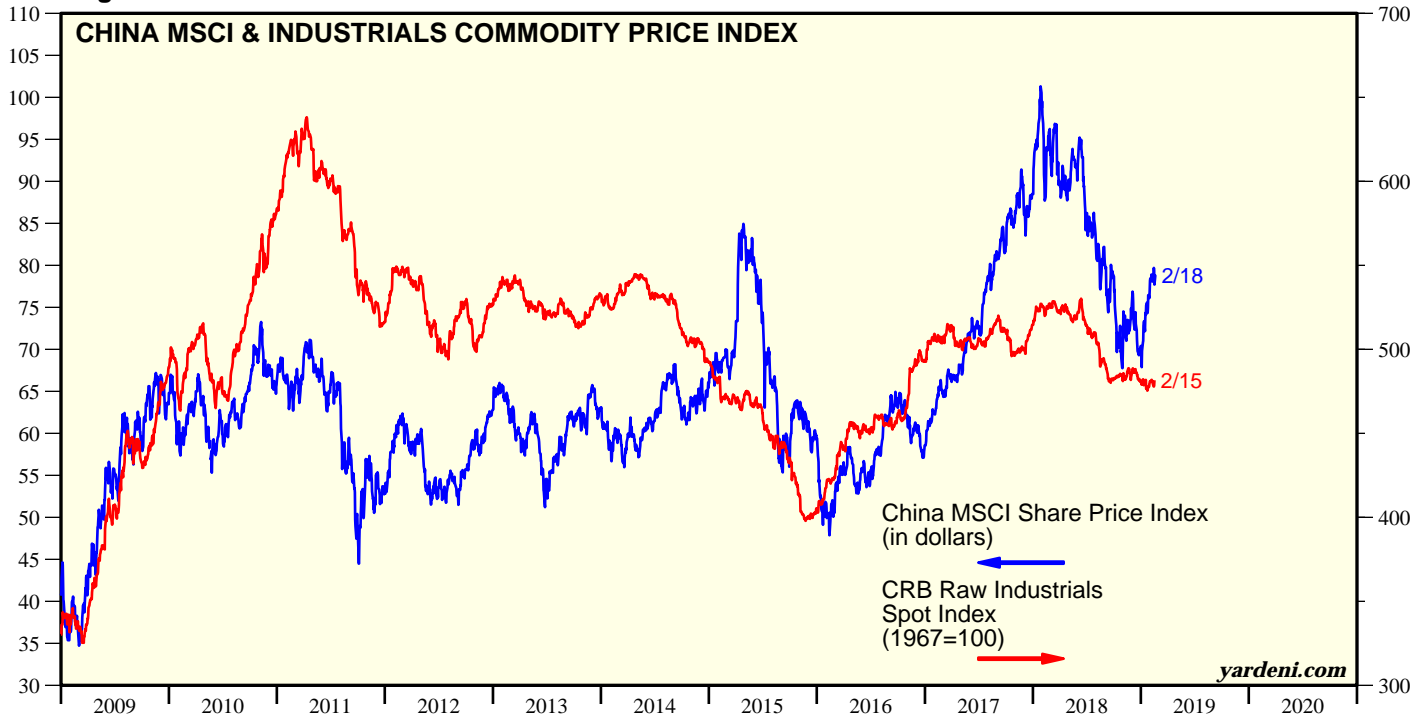
## *Table Of Contents*

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Stock Markets & Commodity Prices	3-4
Earnings, Revenues, Profit Margin	5
CPI & PPI	6
PPI	7
PMI & Crude Oil Demand	8

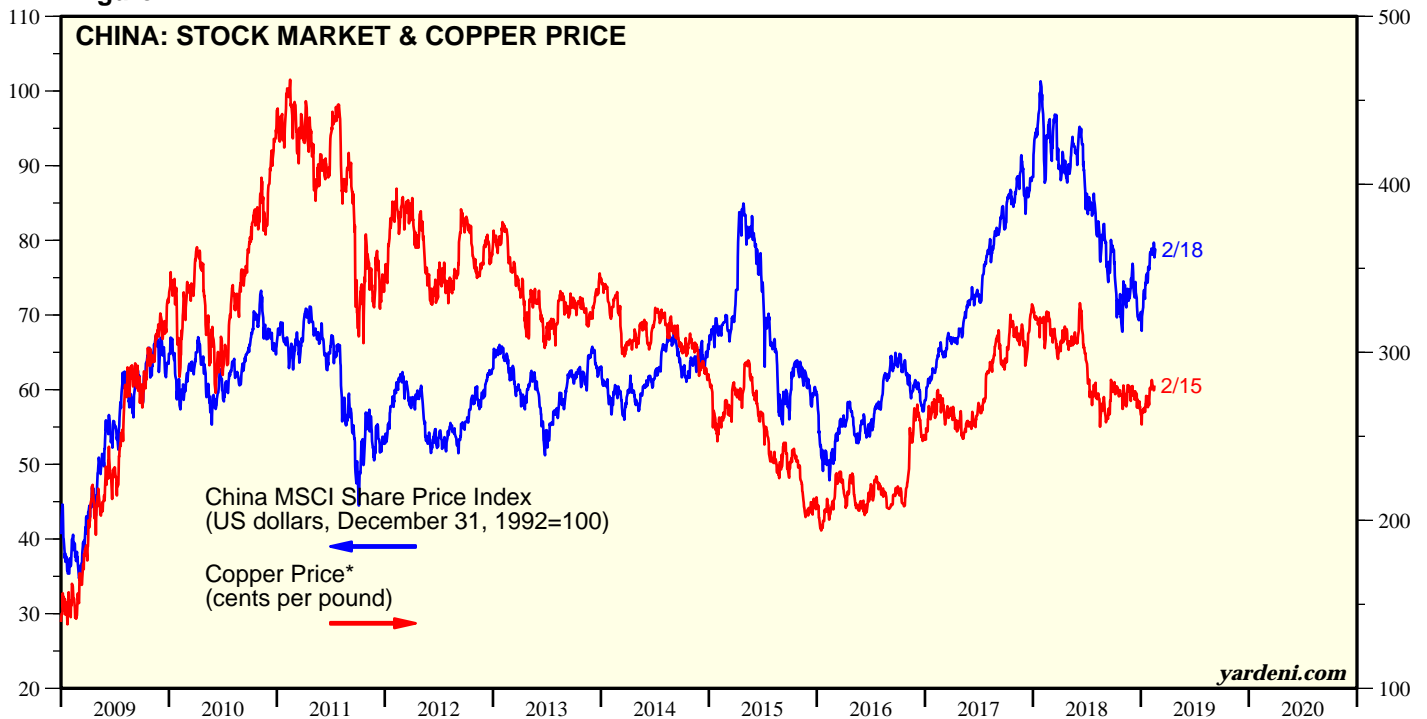
# Stock Markets & Commodity Prices

Figure 1.



Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 2.



\* Nearby futures contract.  
Source: MSCI and Haver Analytics.

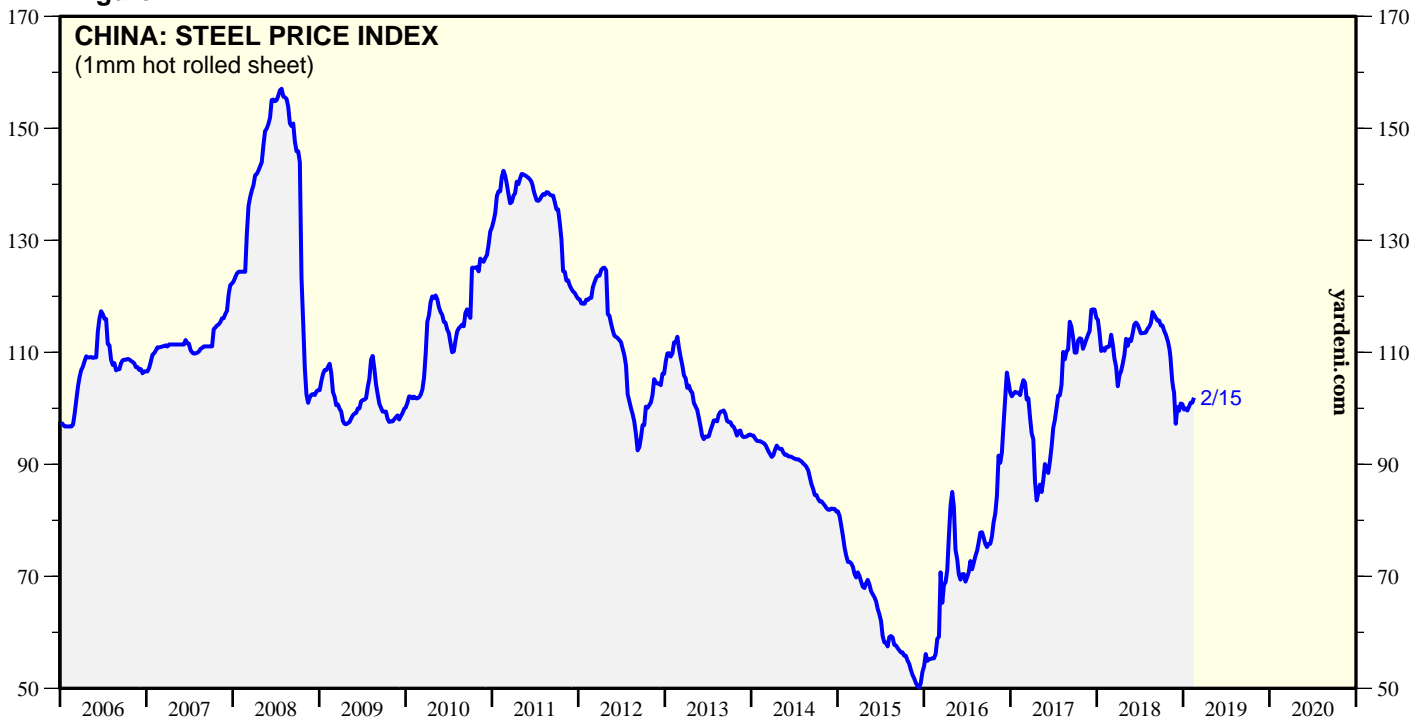
# Stock Markets & Commodity Prices

Figure 3.



Source: Haver Analytics and Morgan Stanley Capital International.

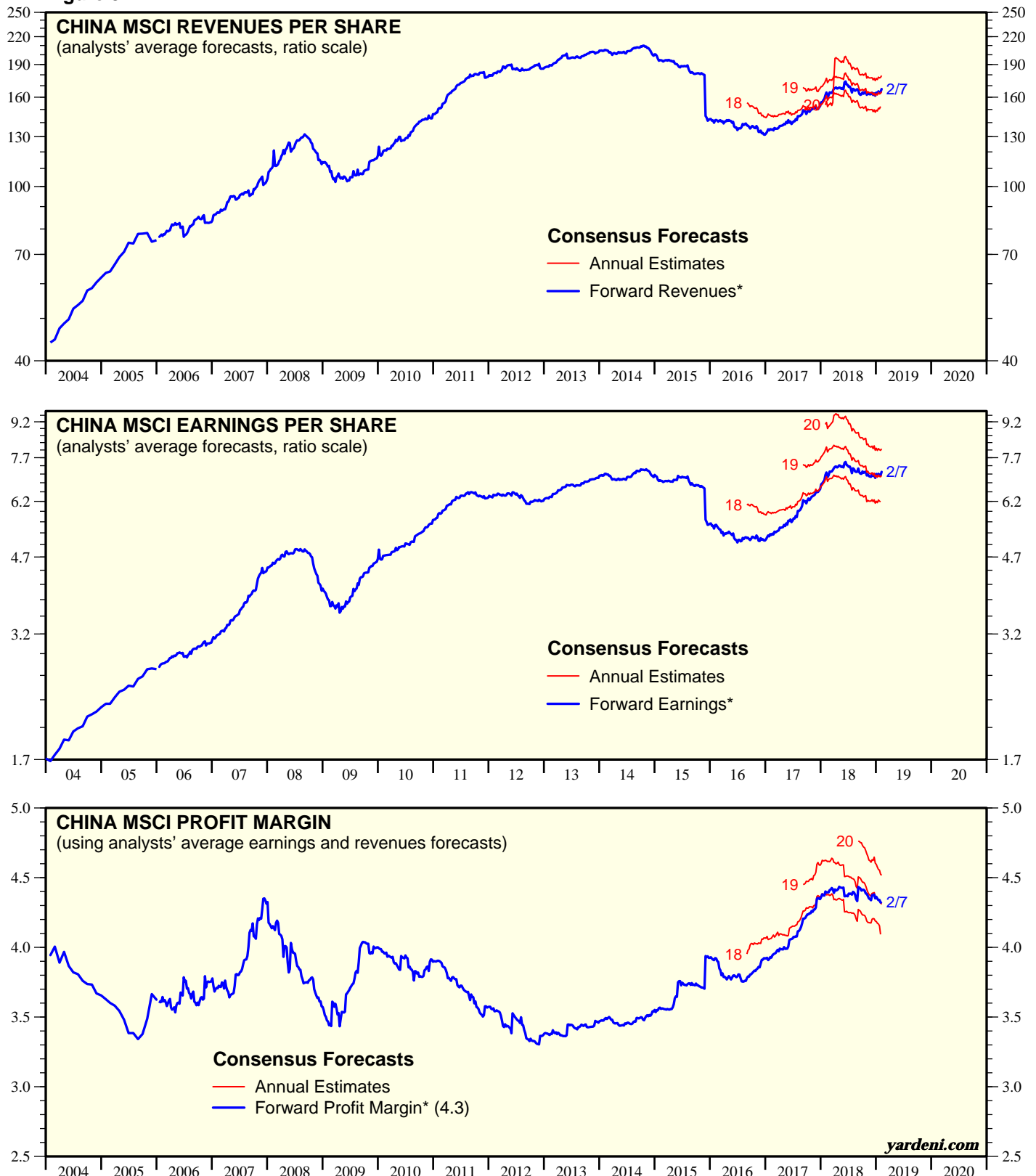
Figure 4.



Source: China Iron & Steel Association and Haver Analytics.

# Earnings, Revenues, Profit Margin

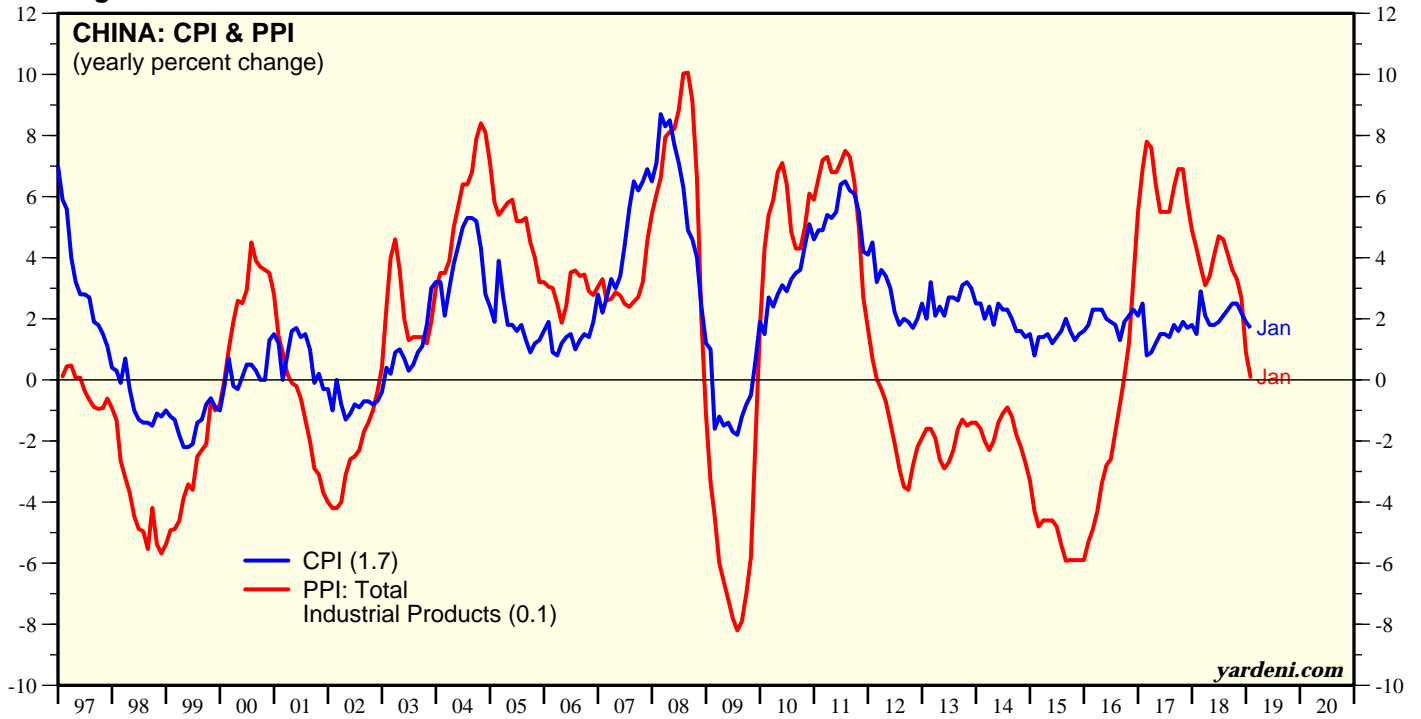
Figure 5.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S, Morgan Stanley Capital International, China Customs, and Commodity Research Bureau.

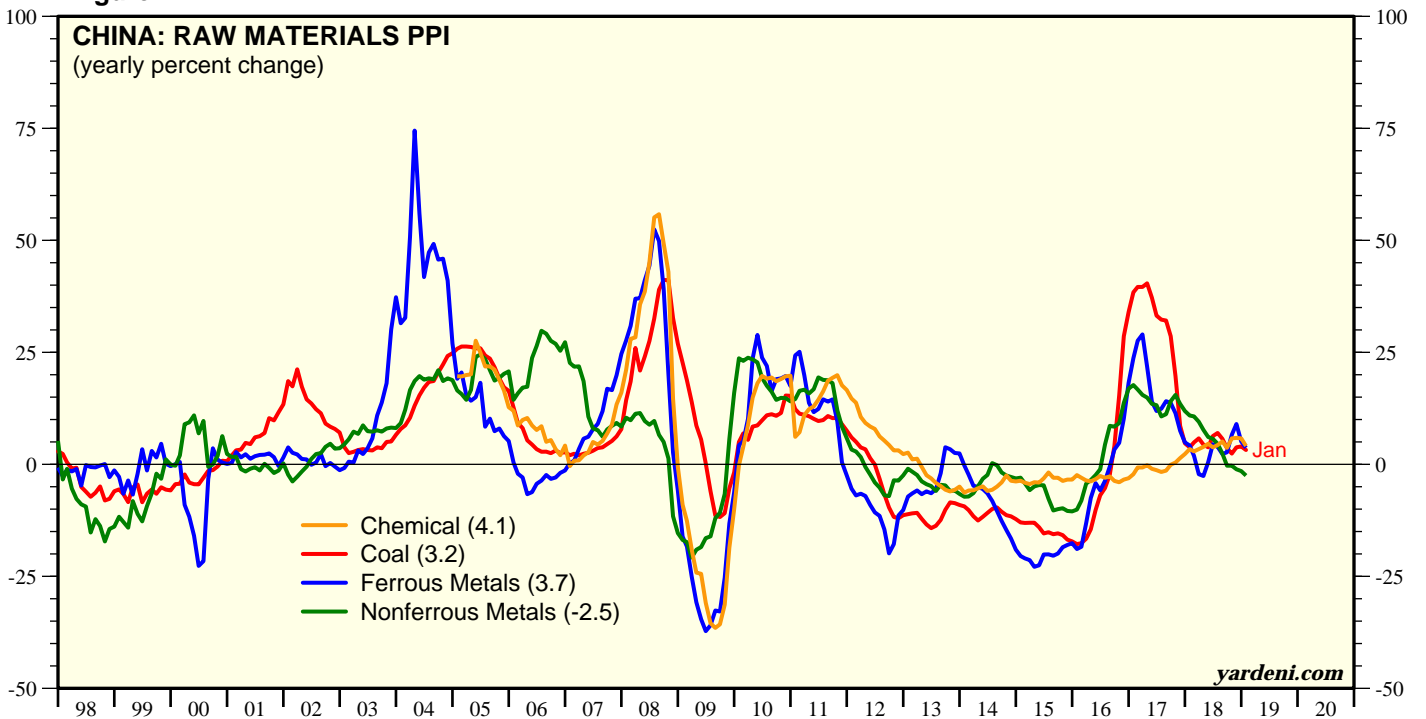
# CPI & PPI

Figure 6.



Source: China National Bureau of Statistics.

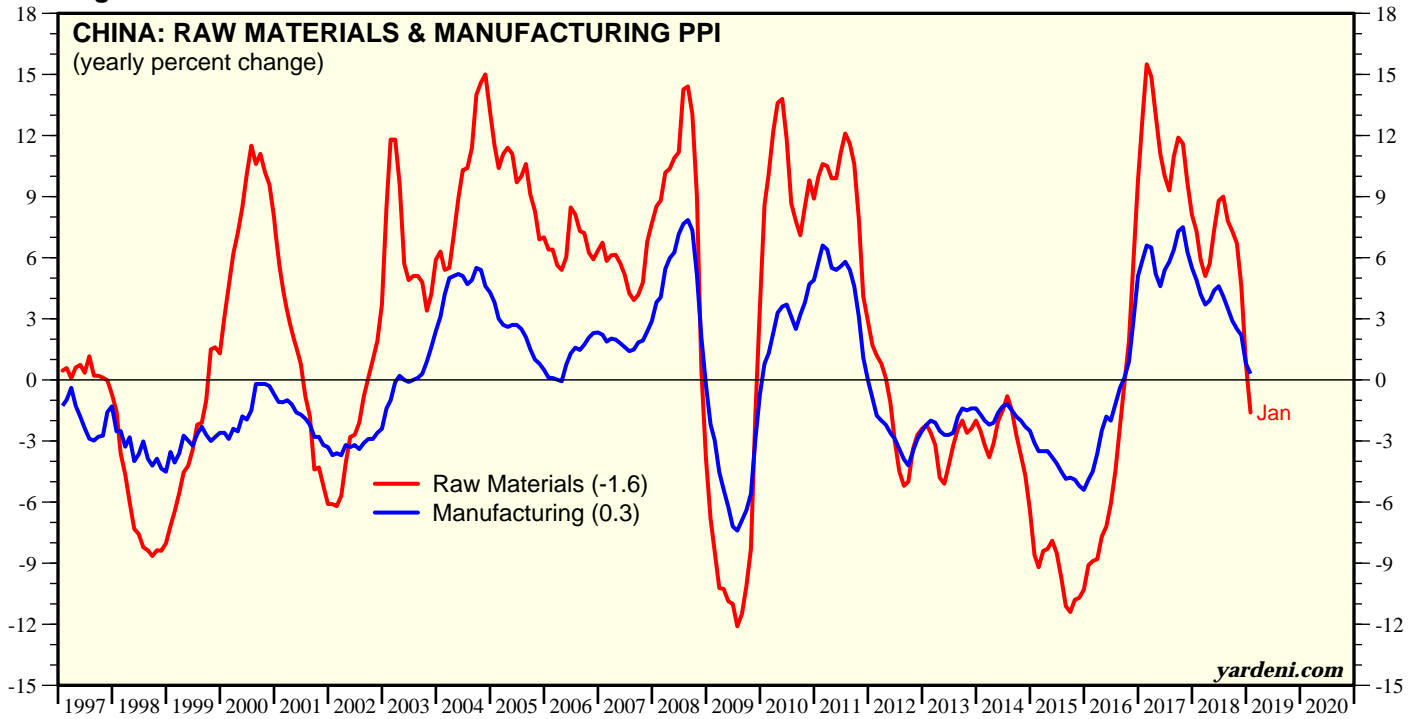
Figure 7.



Source: China National Bureau of Statistics.

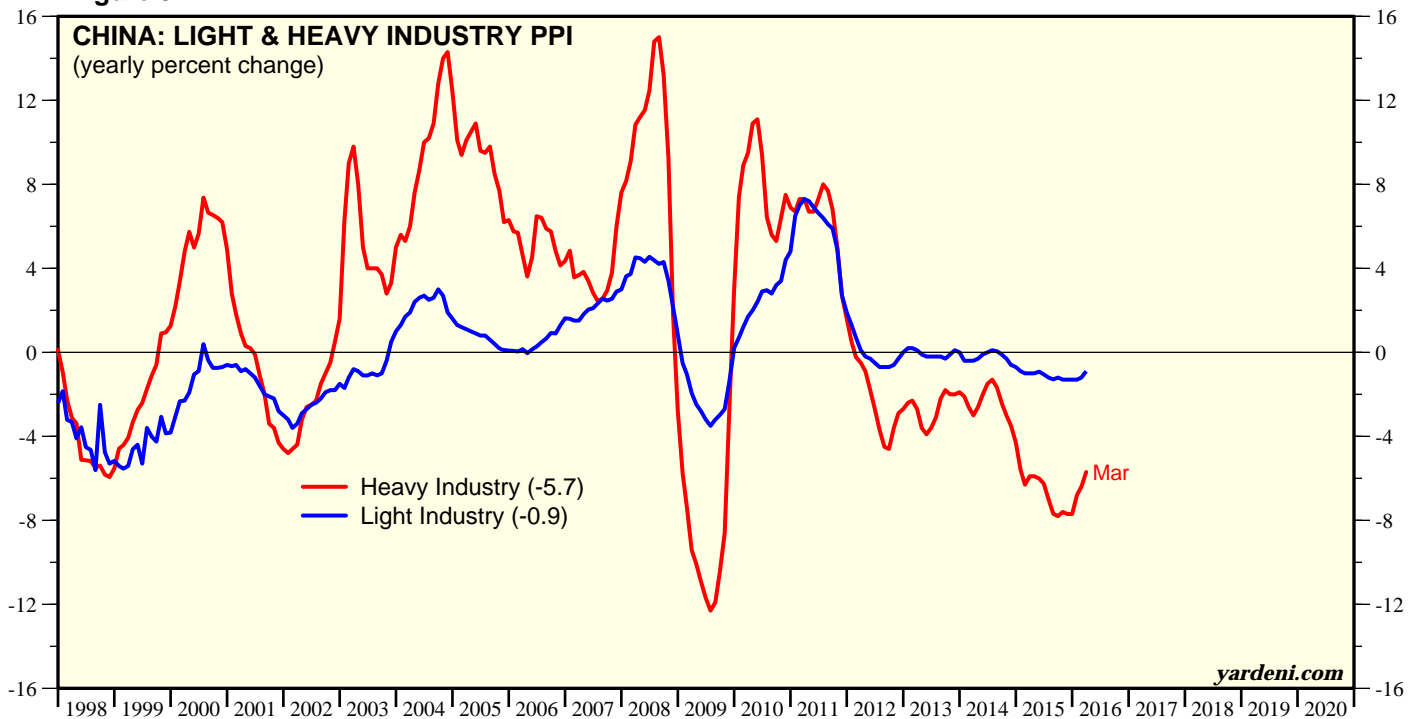
# PPI

Figure 8.



Source: China National Bureau of Statistics.

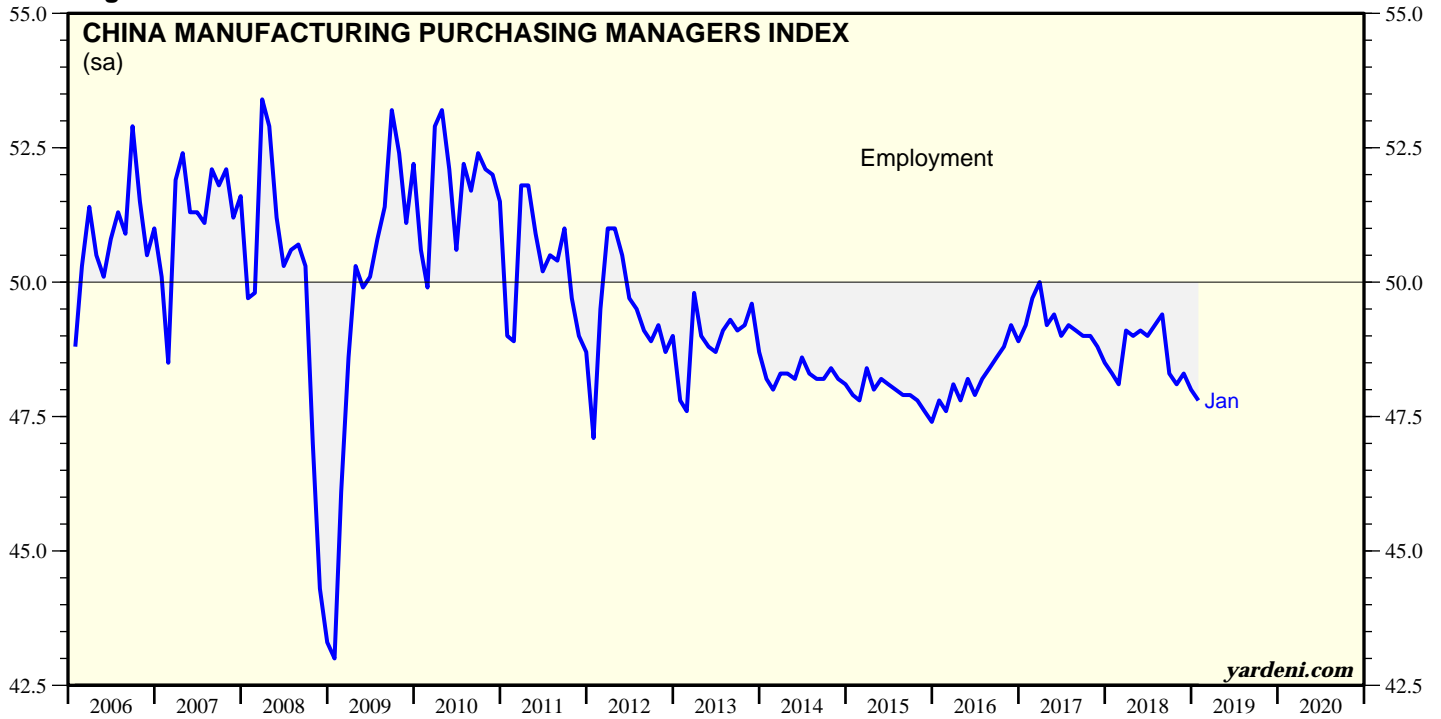
Figure 9.



Source: China National Bureau of Statistics.

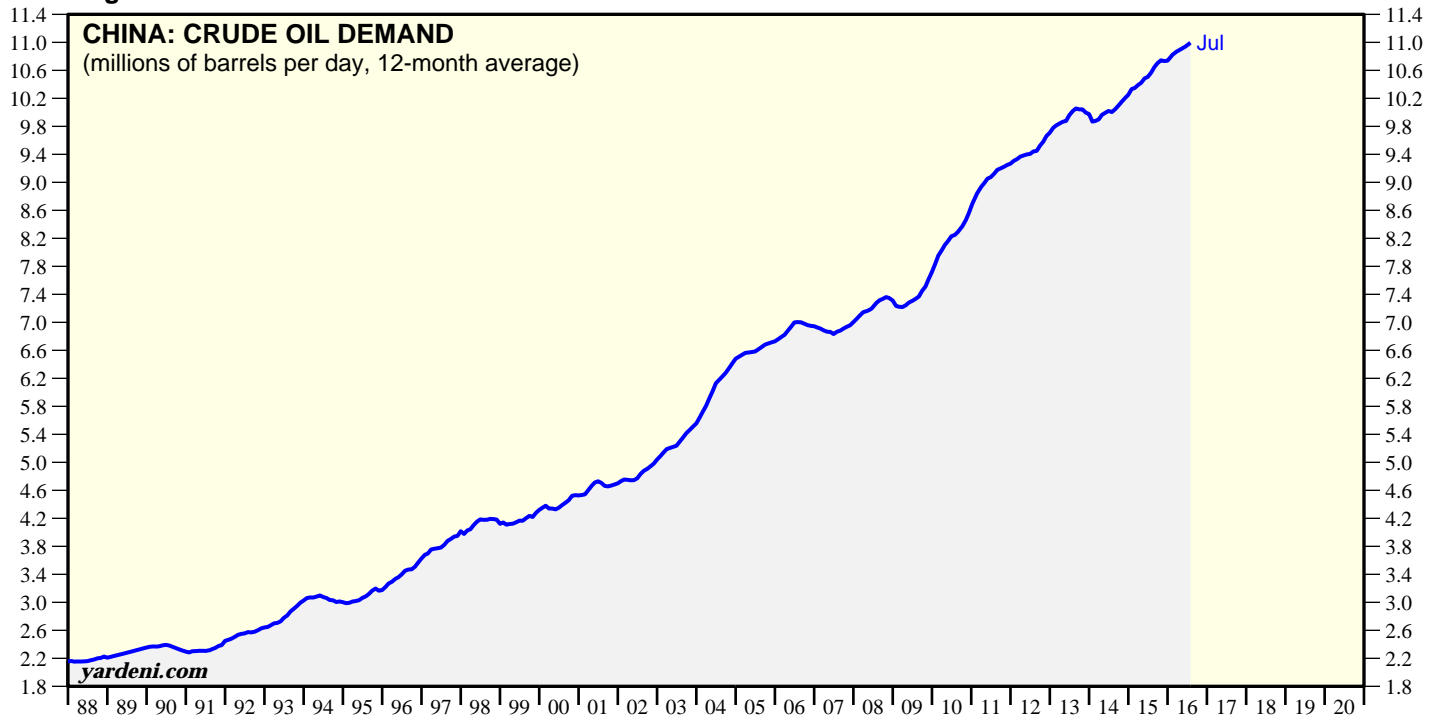
# PMI & Crude Oil Demand

Figure 10.



Source: China Federation Logistics & Purchasing/Haver Analytics.

Figure 11.



Source: Oil Market Intelligence.



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