

# Global Economic Briefing: China High Frequency Economic Indicators

Yardeni Research, Inc.

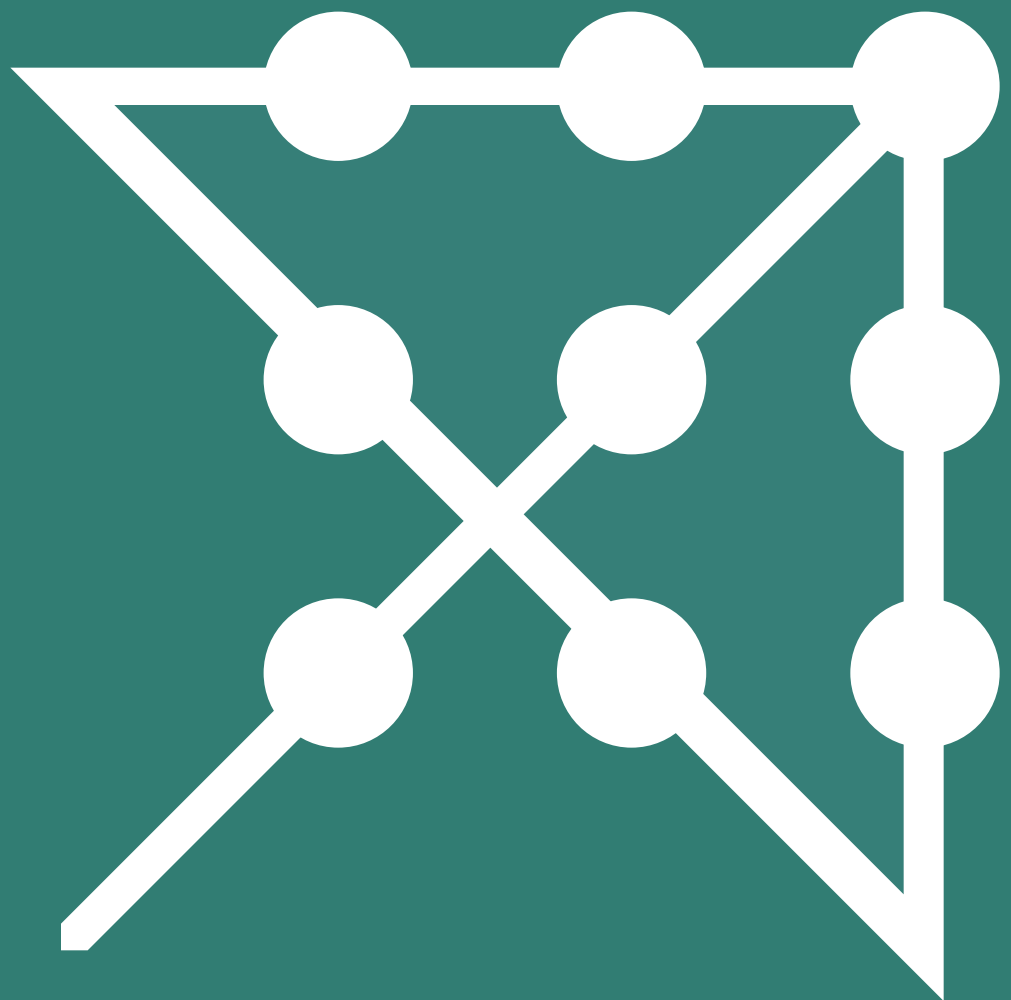
*August 17, 2018*

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*thinking outside the box*

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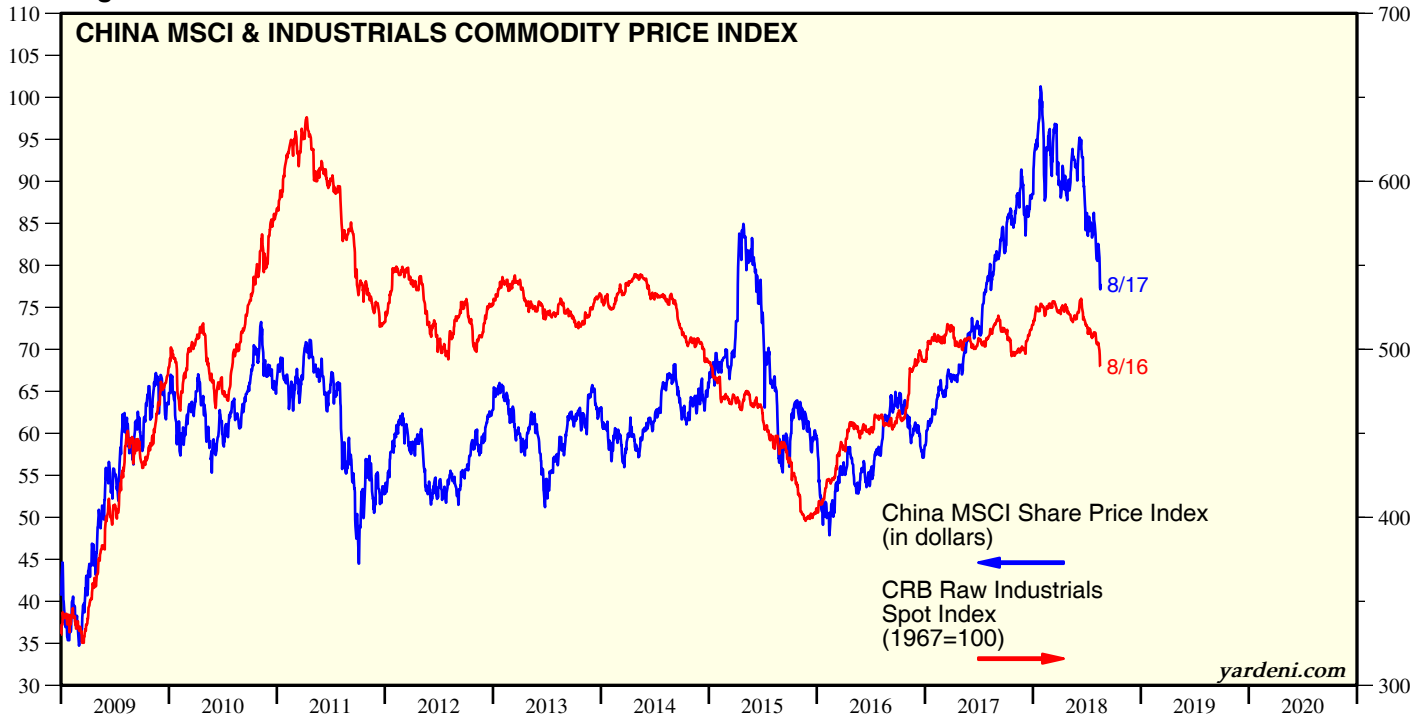
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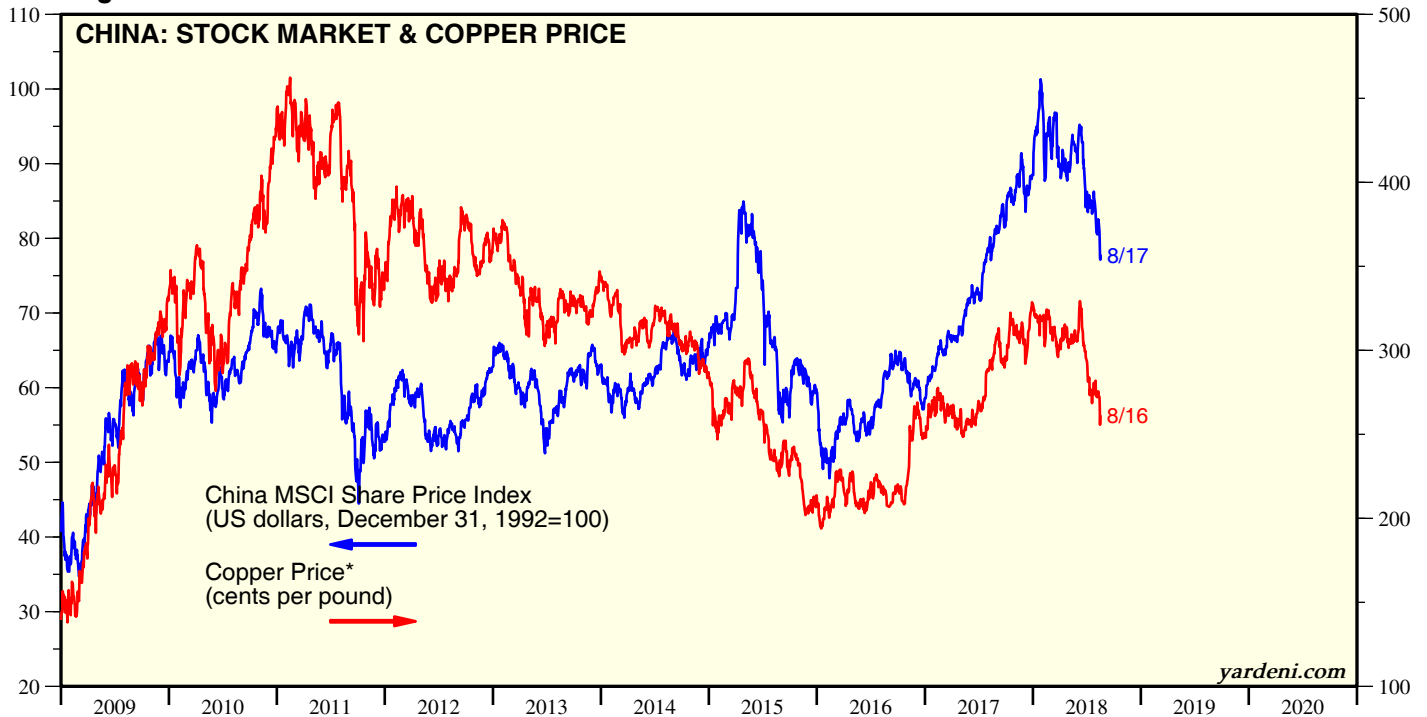
# Stock Markets & Commodity Prices

Figure 1.



Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 2.



\* Nearby futures contract.  
Source: MSCI and Haver Analytics.

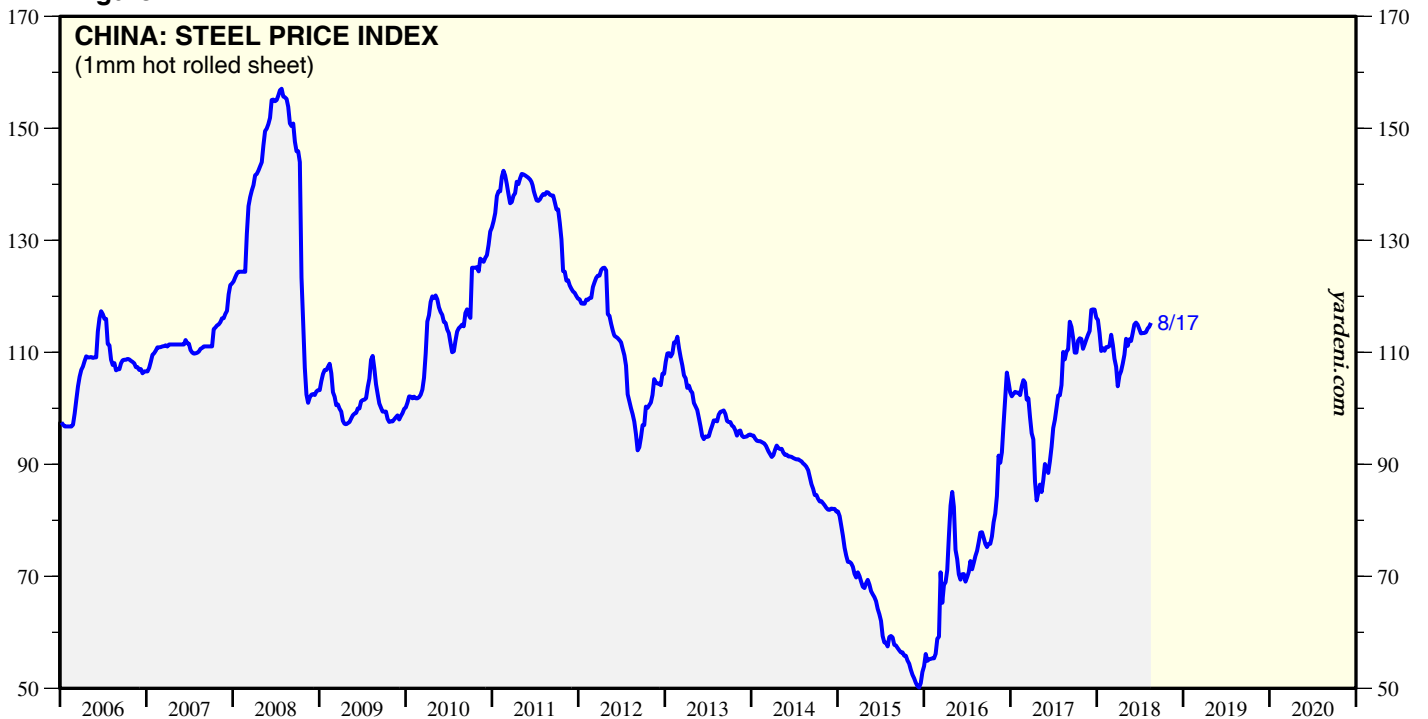
# Stock Markets & Commodity Prices

Figure 3.



Source: Haver Analytics and Morgan Stanley Capital International.

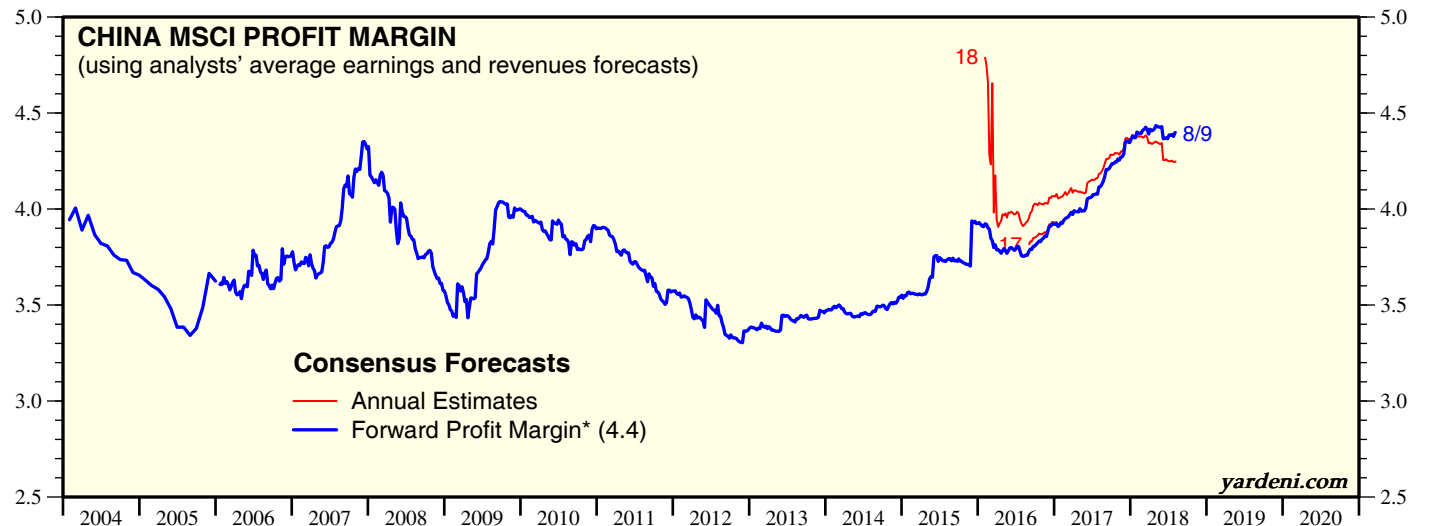
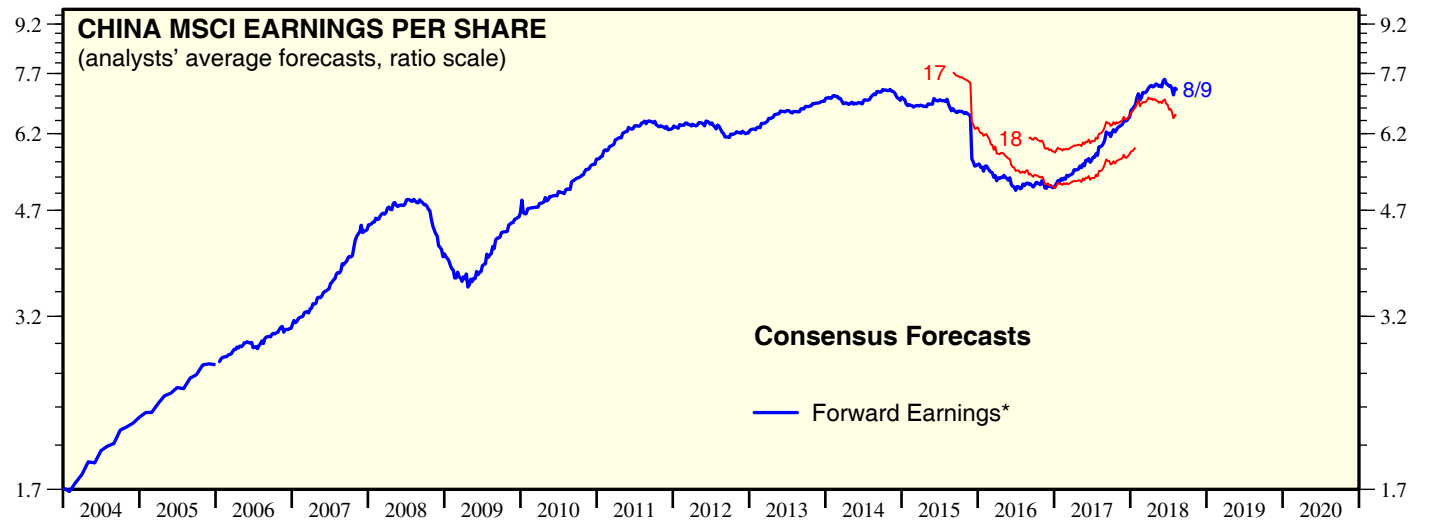
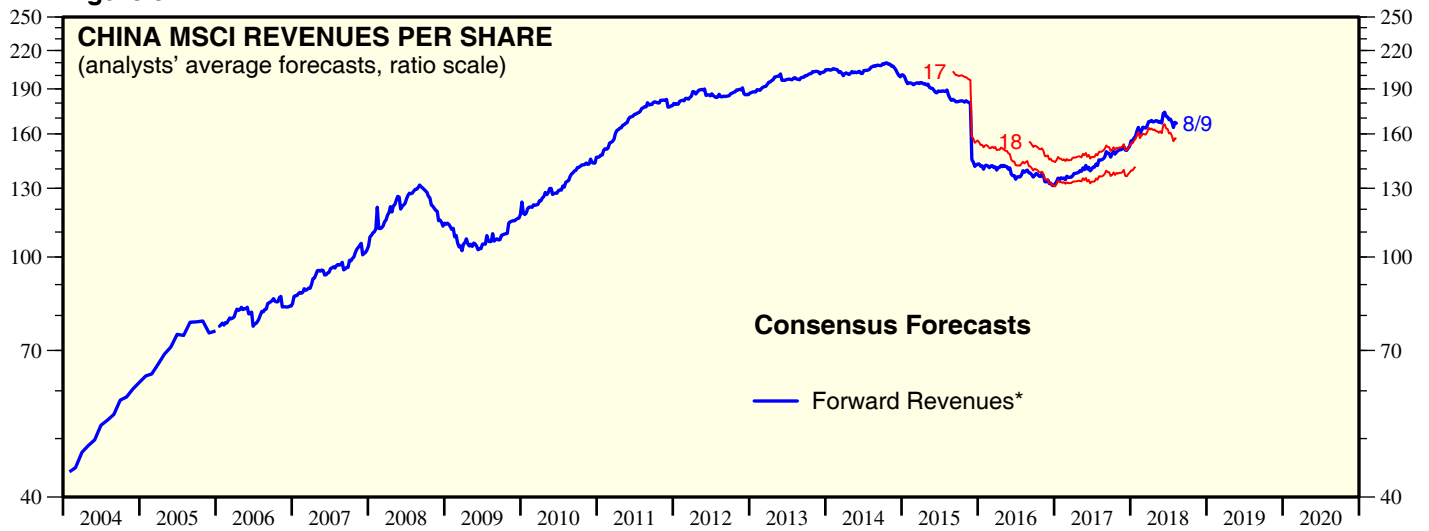
Figure 4.



Source: China Iron & Steel Association and Haver Analytics.

# Earnings, Revenues, Profit Margin

Figure 5.



\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S, Morgan Stanley Capital International, China Customs, and Commodity Research Bureau.

# CPI & PPI

Figure 6.

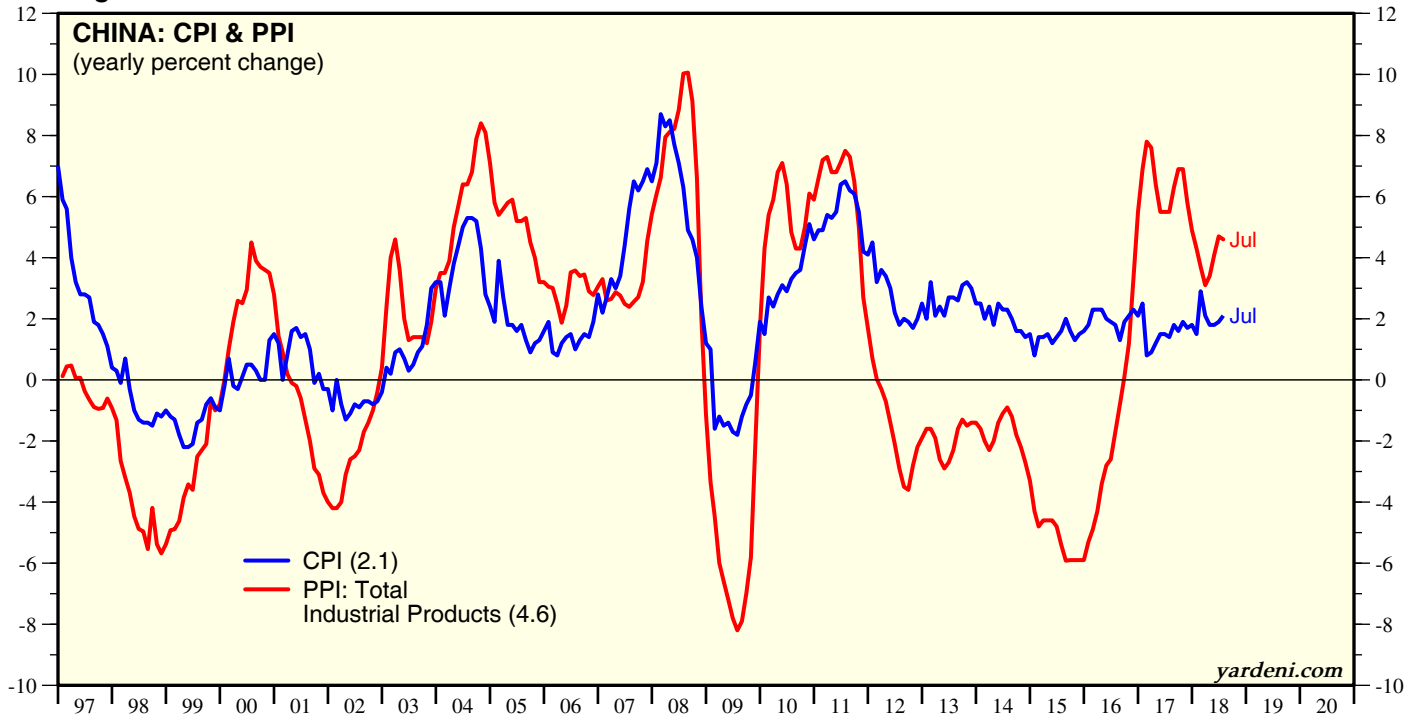
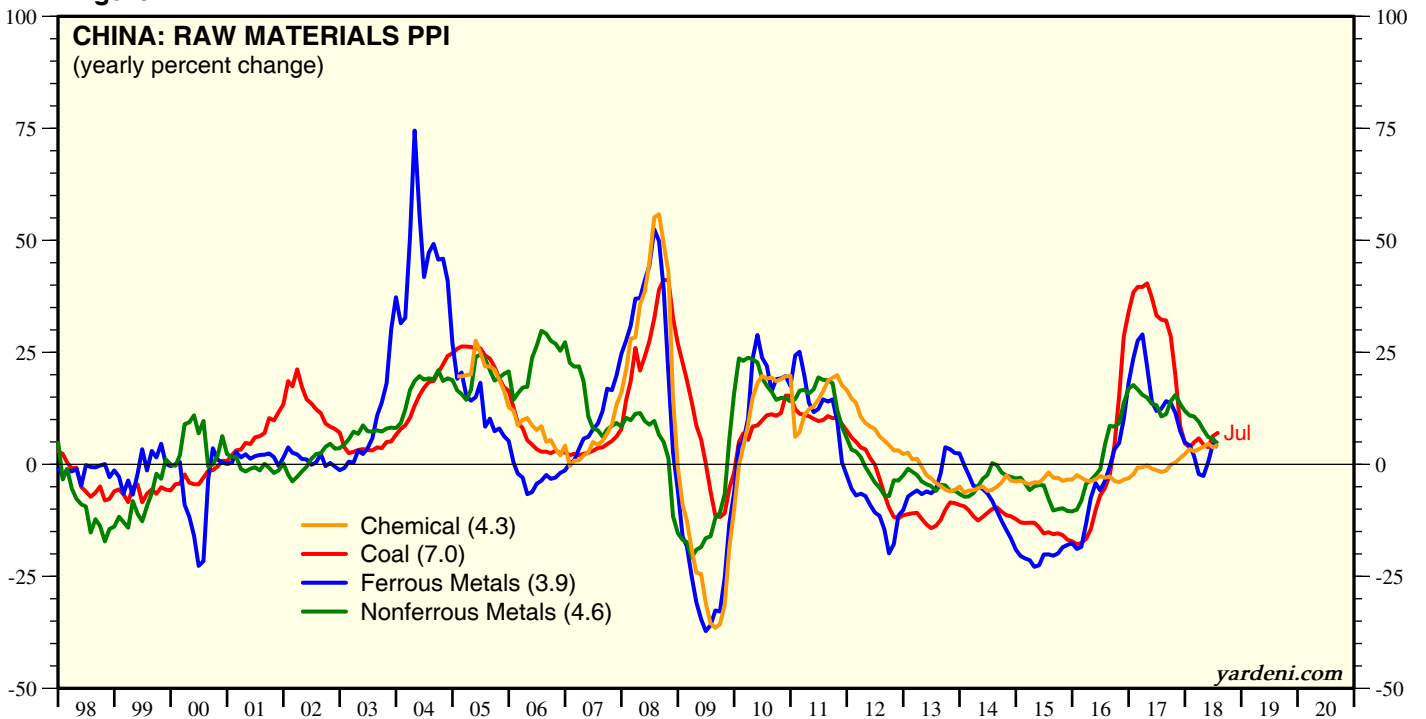


Figure 7.



# PPI

Figure 8.

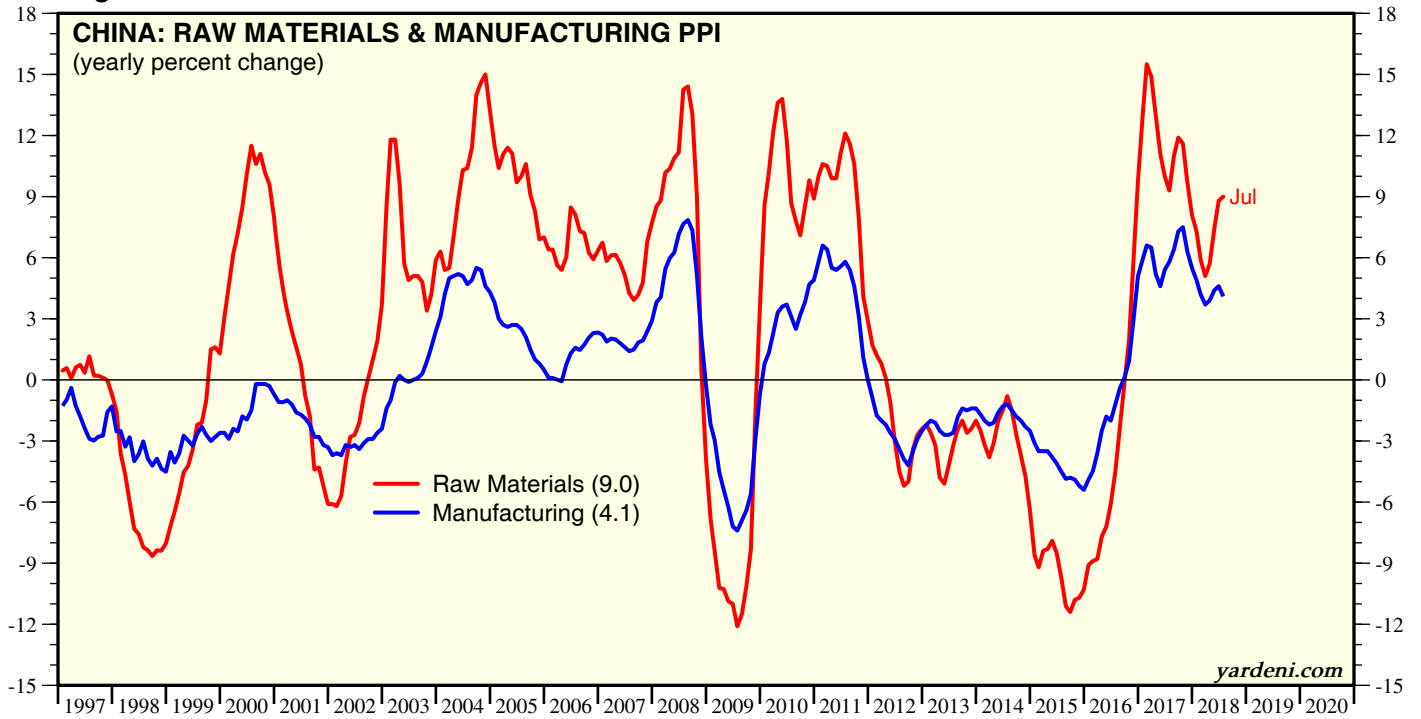
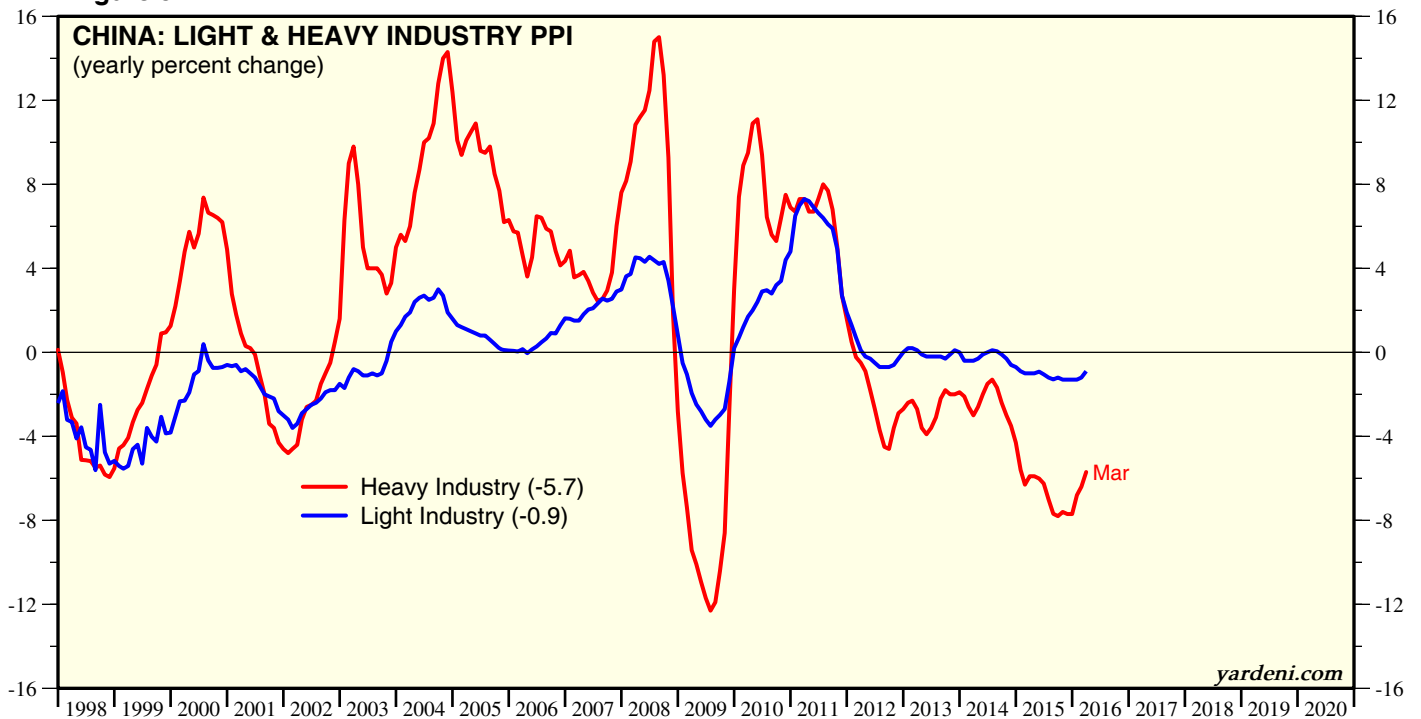


Figure 9.



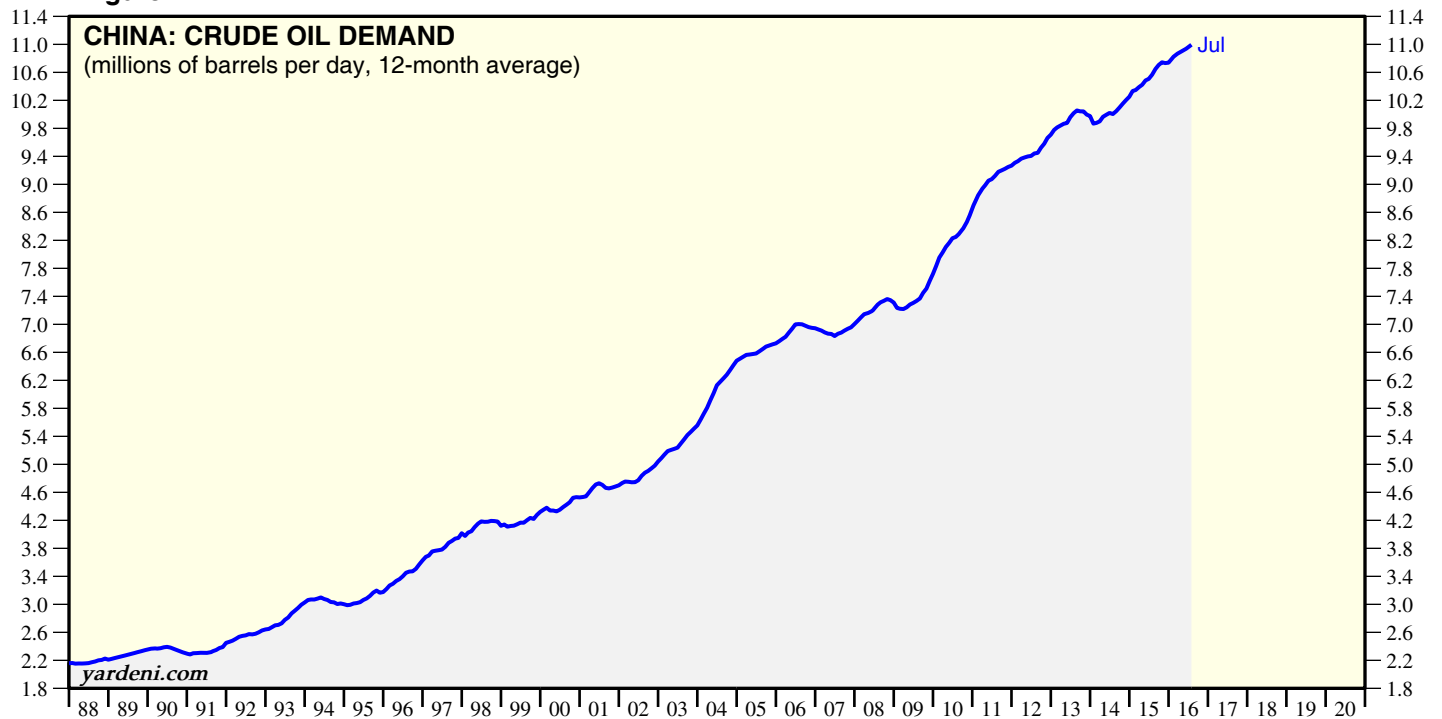
# PMI & Crude Oil Demand

Figure 10.



Source: China Federation Logistics & Purchasing/Haver Analytics.

Figure 11.



Source: Oil Market Intelligence.



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