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Figure 1.

CHINA MSCI & INDUSTRIALS COMMODITY PRICE INDEX


Figure 2.

CHINA: STOCK MARKET & COPPER PRICE

* Nearby futures contract.
Source: MSCI and Haver Analytics.
CHINESE STOCK PRICE INDEXES

MSCI China Stock Price Index (as a ratio of Shanghai-Shenzhen 300)

Source: Haver Analytics and Morgan Stanley Capital International.

CHINA: STEEL PRICE INDEX
(1mm hot rolled sheet)

Source: China Iron & Steel Association and Haver Analytics.
Figure 5.

**CHINA MSCI REVENUES PER SHARE**
(analysts’ average forecasts, ratio scale)

**Consensus Forecasts**
- Annual Estimates
- Forward Revenues*

**CHINA MSCI EARNINGS PER SHARE**
(analysts’ average forecasts, ratio scale)

**Consensus Forecasts**
- Annual Estimates
- Forward Earnings*

**CHINA MSCI PROFIT MARGIN**
(using analysts’ average earnings and revenues forecasts)

**Consensus Forecasts**
- Annual Estimates
- Forward Profit Margin* (4.4)


Figure 6.

**CHINA: CPI & PPI**
(Yearly percent change)

- **CPI**: 2.8%
- PPI: Total Industrial Products (-0.8)

Source: China National Bureau of Statistics.

Figure 7.

**CHINA: RAW MATERIALS PPI**
(Yearly percent change)

- Chemical: 3.4%
- Coal: 0.9%
- Ferrous Metals: 21.7%
- Nonferrous Metals: 3.7%

Source: China National Bureau of Statistics.
Figure 8.
CHINA: RAW MATERIALS & MANUFACTURING PPI
(yearly percent change)

Source: China National Bureau of Statistics.

Figure 9.
CHINA: LIGHT & HEAVY INDUSTRY PPI
(yearly percent change)

Source: China National Bureau of Statistics.