

Global Economic Briefing: China High Frequency Economic Indicators

Yardeni Research, Inc.

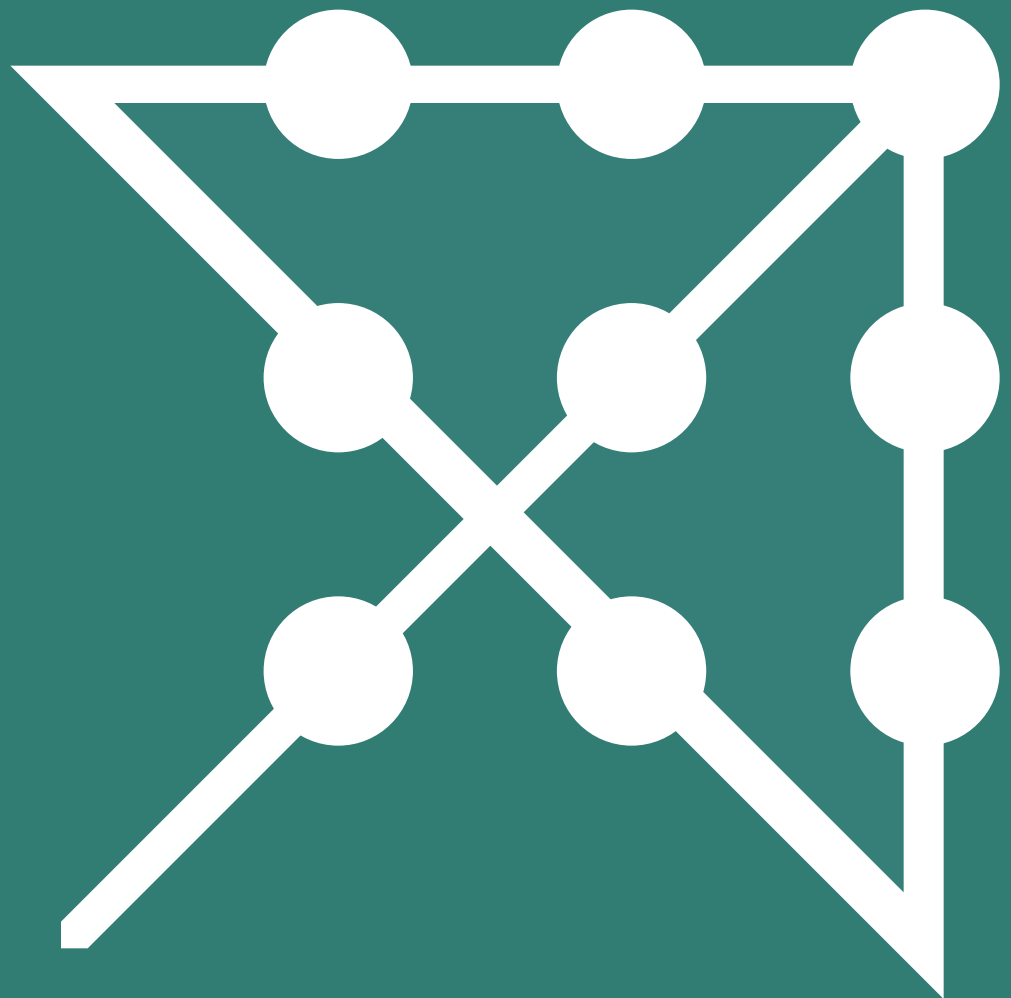
July 21, 2017

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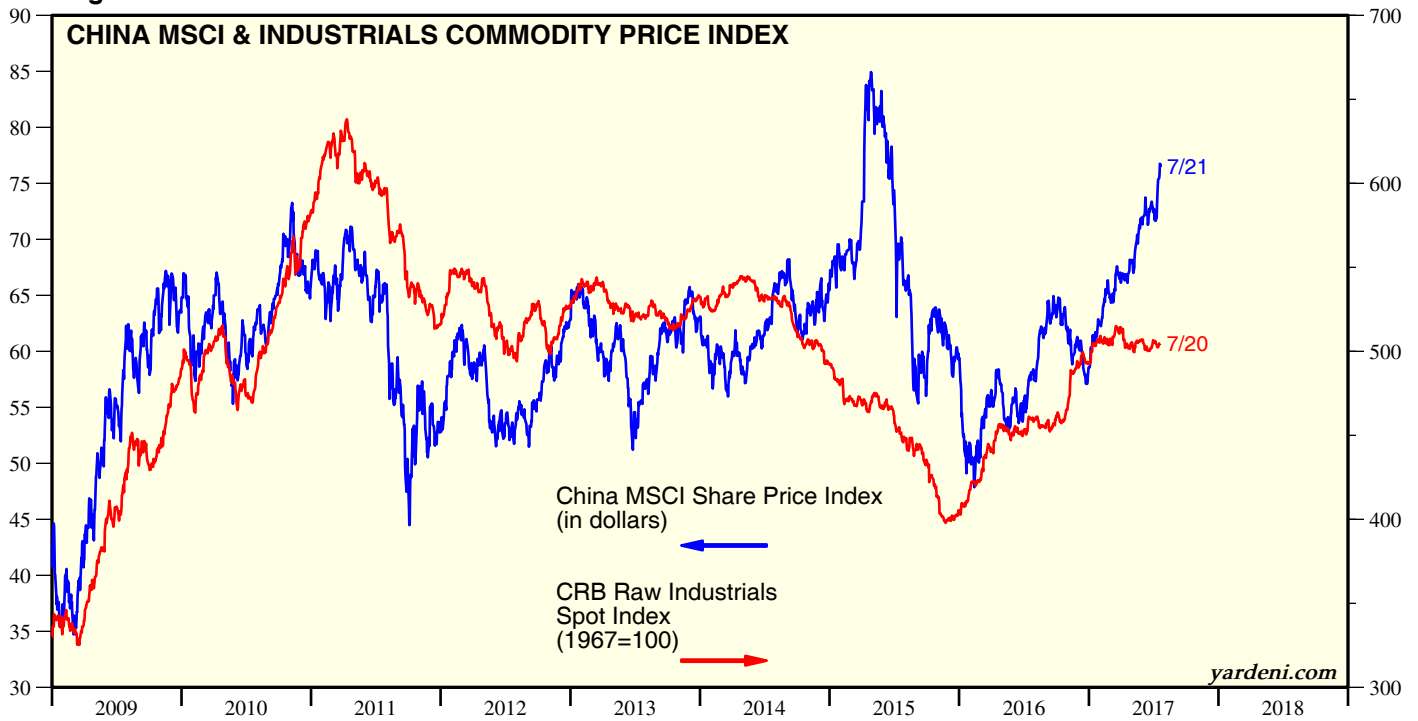
thinking outside the box

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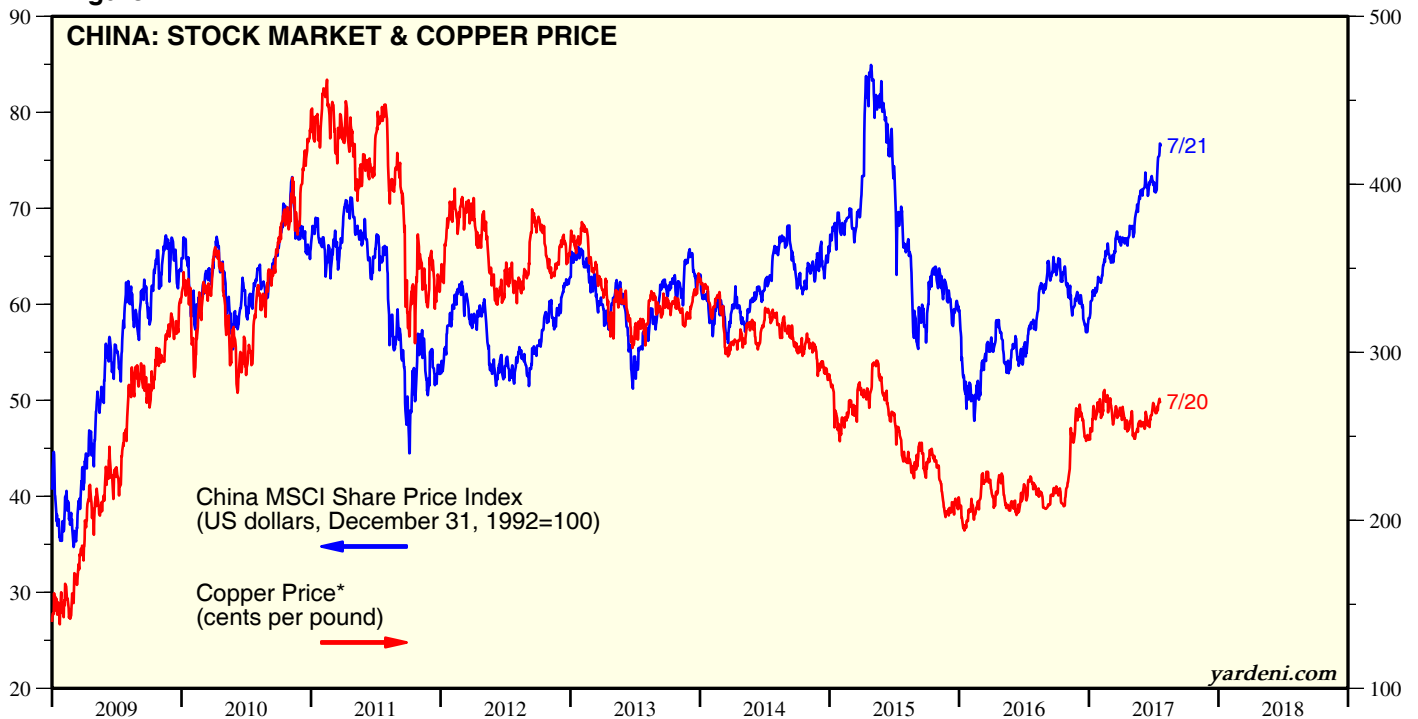
Stock Markets & Commodity Prices

Figure 1.



Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 2.



* Nearby futures contract.
Source: Morgan Stanley Capital International and Haver Analytics.

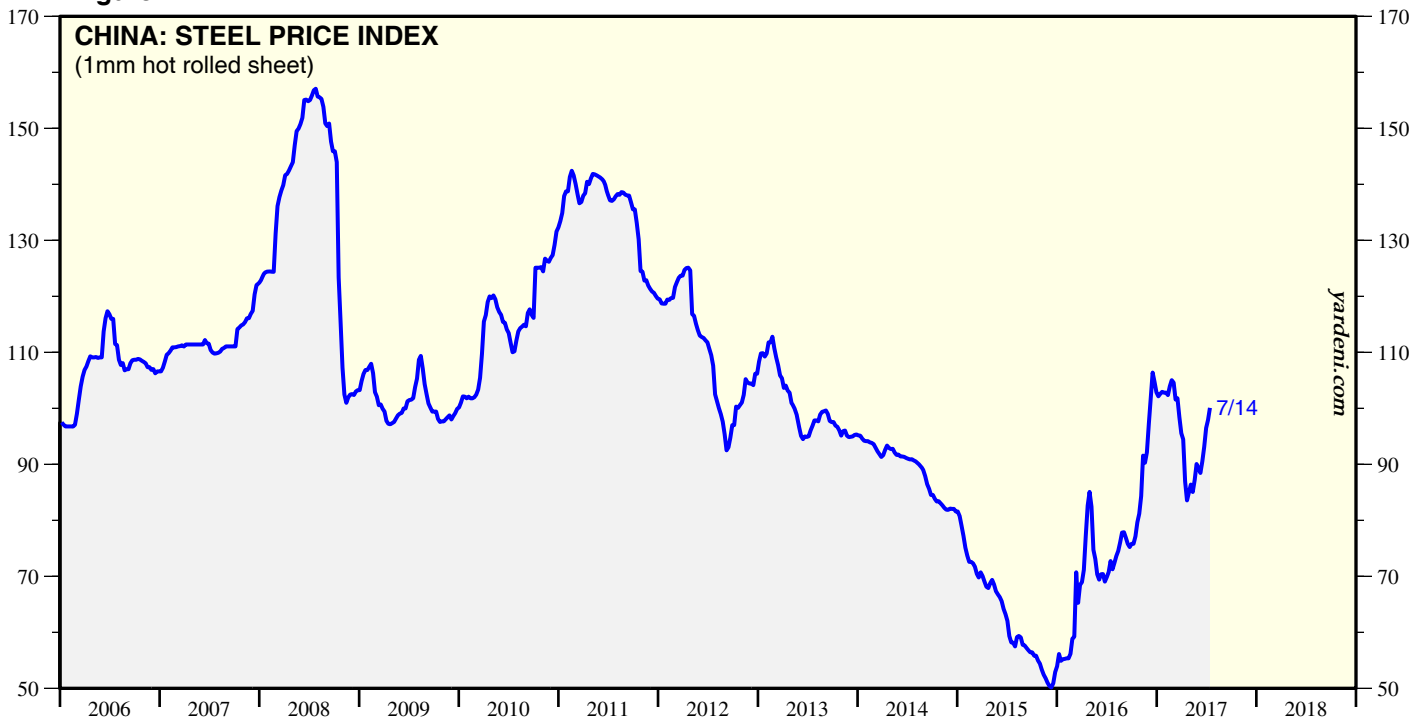
Stock Markets & Commodity Prices

Figure 3.



Source: Haver Analytics and Morgan Stanley Capital International.

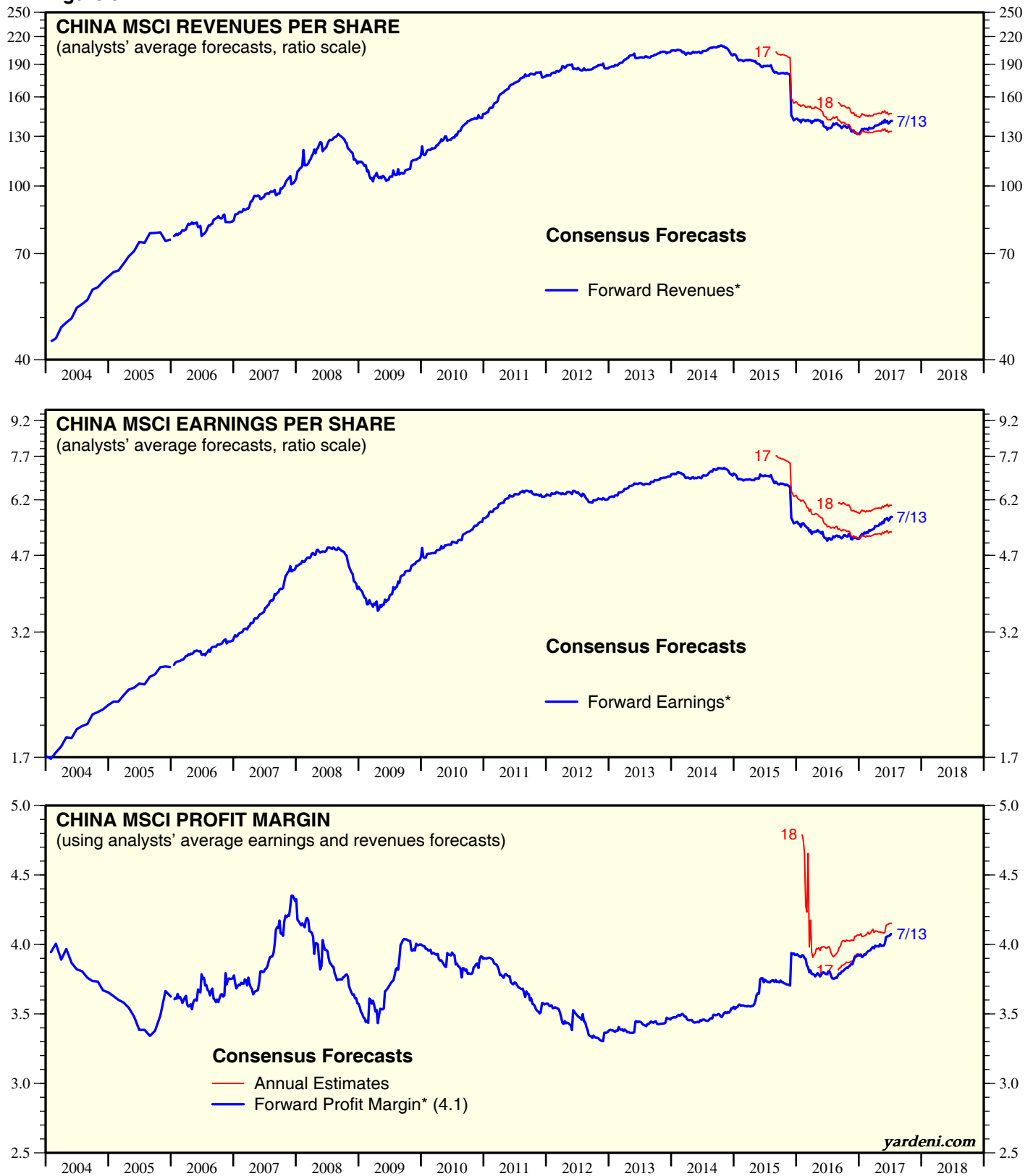
Figure 4.



Source: China Iron & Steel Association and Haver Analytics.

Earnings, Revenues, Profit Margin

Figure 5.

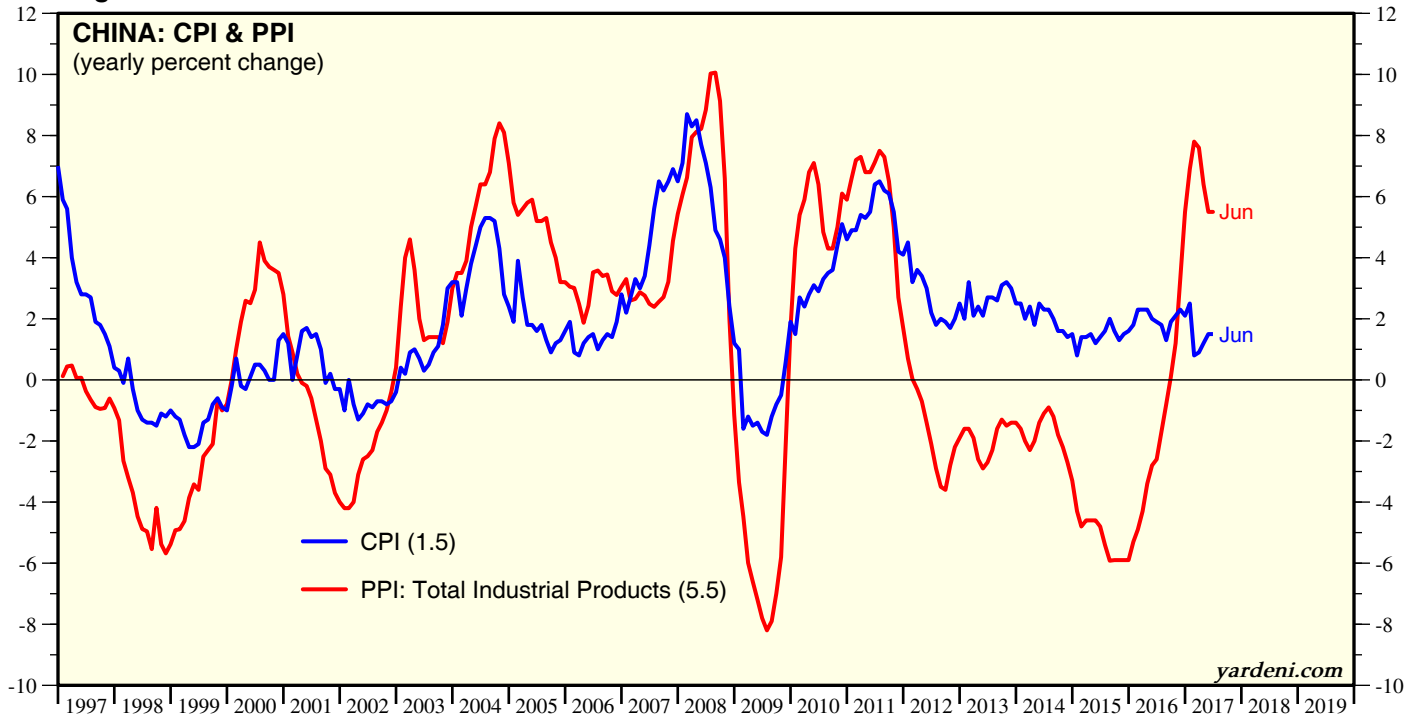


* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.

Source: Thomson Reuters I/B/E/S, Morgan Stanley Capital International, China Customs, and Commodity Research Bureau.

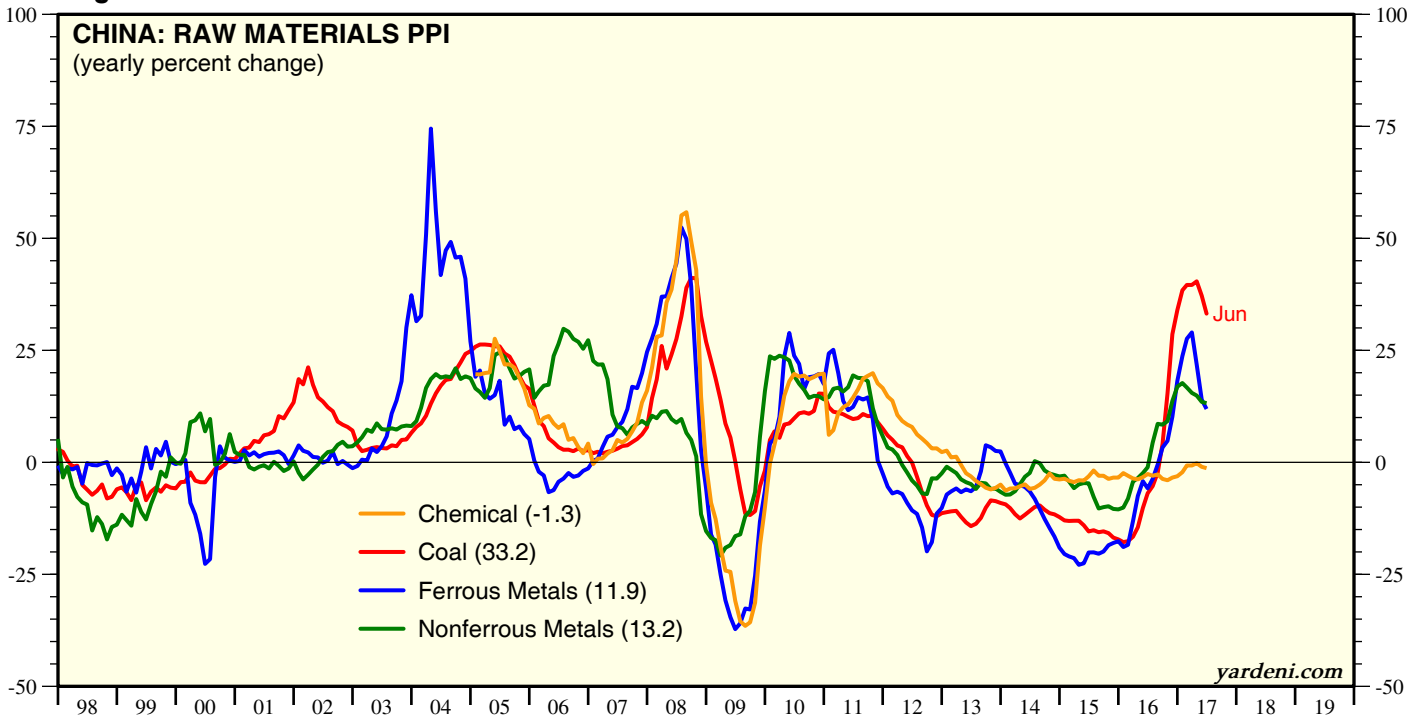
CPI & PPI

Figure 6.



Source: China National Bureau of Statistics.

Figure 7.



Source: China National Bureau of Statistics.

PPI

Figure 8.

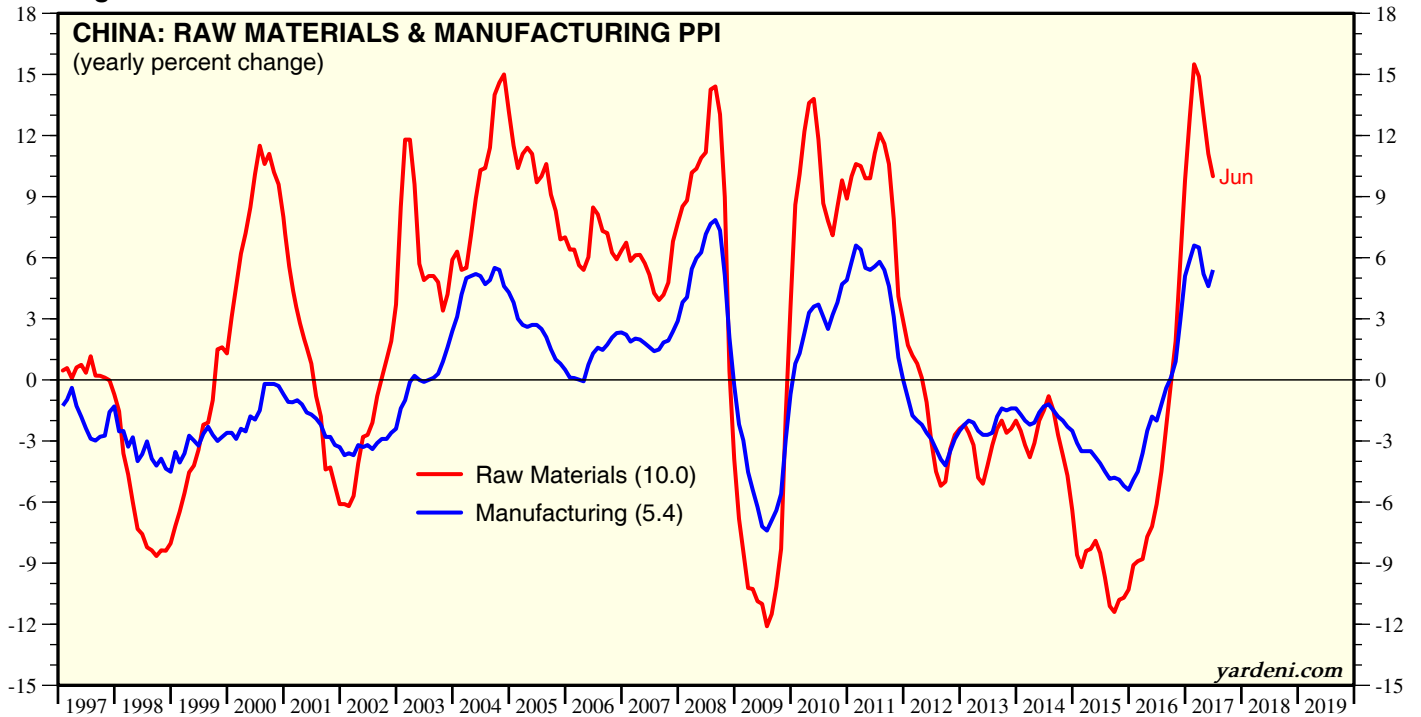
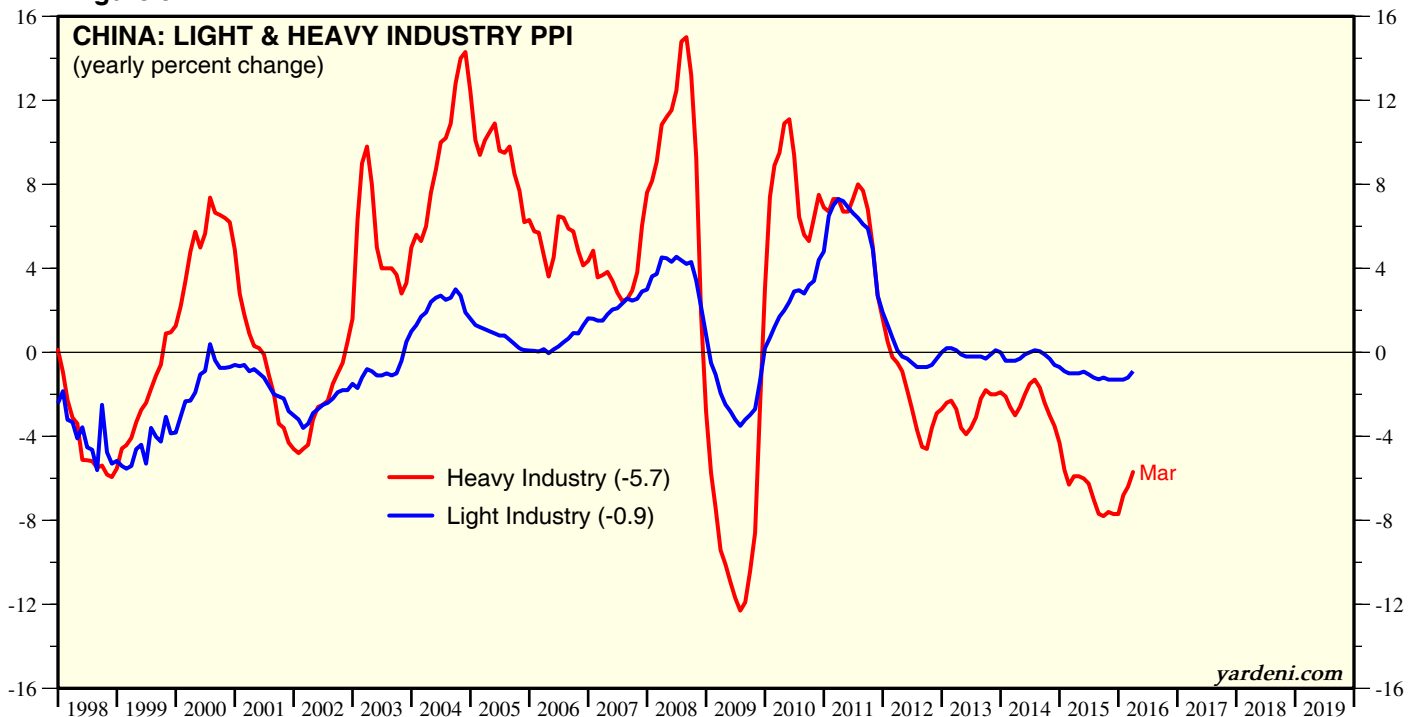


Figure 9.



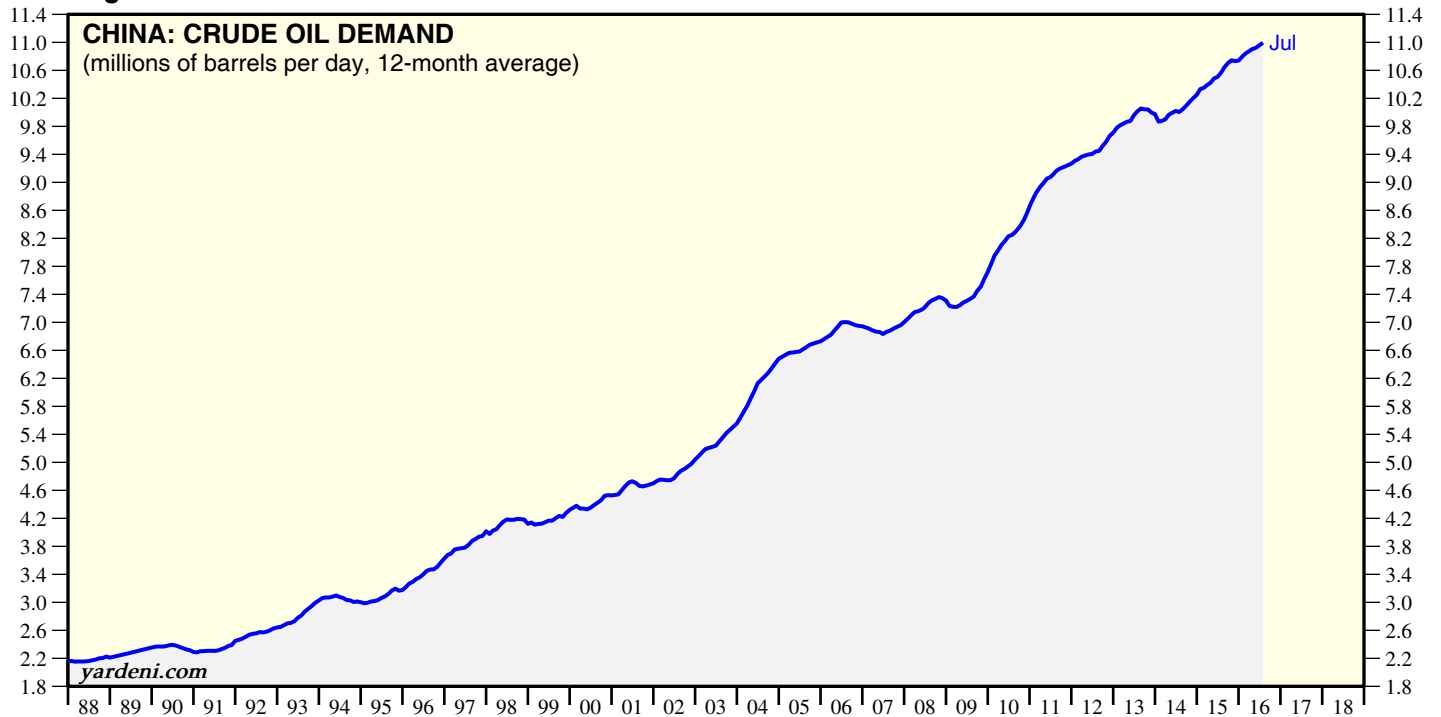
PMI & Crude Oil Demand

Figure 10.



Source: China Federation Logistics & Purchasing/Haver Analytics.

Figure 11.



Source: Oil Market Intelligence.

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