Figure 1.

CHINA SOCIAL FINANCING: TOTAL
(trillion yuan, nsa)

- Total in Yuan (5.1)

(billion US dollars)

- Total In US Dollars (734.4)

Source: People’s Bank of China.

Figure 2.

CHINA SOCIAL FINANCING: BANK LOANS
(trillion yuan, nsa)

- Bank Loans in Yuan (3.0)

(billion US dollars, nsa)

- Bank Loans in US Dollars (433.2)

Source: People’s Bank of China.
Figure 3.

CHINA SOCIAL FINANCING
(in trillion yuan, nsa)
Foreign Currency
Bank Loans

(billion US dollars, nsa)

Source: People’s Bank of China.

Figure 4.

CHINA SOCIAL FINANCING
(billion yuan, nsa)

Entrusted Loans

(billion US dollars, nsa)

Source: People’s Bank of China.
Figure 5.

CHINA SOCIAL FINANCING
(in trillion yuan, nsa)

Trust Loans

Source: People’s Bank of China.

Figure 6.

CHINA SOCIAL FINANCING
(in trillion yuan, nsa)

Undiscounted Bankers’ Acceptances

Source: People’s Bank of China.
Figure 7.

**CHINA SOCIAL FINANCING**  
(in trillion yuan, nsa)

Net Financing of Corporate Bonds

Source: People’s Bank of China.

Figure 8.

**CHINA SOCIAL FINANCING**  
(in trillion yuan, nsa)

Equity Financing on the Domestic Stock Market by Nonfinancial Enterprises

Source: People’s Bank of China.
Figure 9.

CHINA BANK LOANS
(3-month change, trillion yuan, nsa)

Source: Haver Analytics.

Figure 10.

CHINA: TOTAL SOCIAL FINANCING
(3-month change, trillion yuan, nsa, annualized)

Source: People’s Bank of China.
Figure 11.

CHINA: TOTAL BANK LOANS
(yearly percent change in yuan, nsa)

Total (12.7)

Source: People’s Bank of China and Haver Analytics.

Figure 12.

CHINA: TOTAL BANK LOANS & M2
(yearly percent change in yuan, nsa)

Total Loans (12.7)
M2 (10.1)

Source: People’s Bank of China and Haver Analytics.
Figure 13.
CHINA SOCIAL FINANCING
(in yuan)

Bank Loans
(as a percent of total)

Source: Peoples Bank of China and Haver Analytics.

Figure 14.
CHINA SOCIAL FINANCING: SHADOW BANKING
(in yuan, nsa)

Total excluding Bank Loans
(as a percent of total) (36.4)

Source: Peoples Bank of China.
Figure 15.

CHINA: COMMERCIAL BANK LOANS OUTSTANDING
AS PERCENT OF GDP

Source: People’s Bank of China.

Figure 16.

CHINA: YEARLY CHANGE IN BANK LOANS
AS PERCENT OF GDP

Source: People’s Bank of China.
Figure 17.

CHINA SOCIAL FINANCING
(trillion yuan)

- Other Social Financing (Shadow Banks)
- Bank Loans

Source: Peoples Bank of China and Haver Analytics.

Figure 18.

BANK LOANS: CHINA & US
(trillion US dollars)

- China (nsa) (22.8)
- US (sa) (10.4)

Source: People’s Bank of China.
Figure 19.

CHINA: BANK LOANS
(as a percent of US Bank Loans)

Source: People’s Bank of China.

Figure 20.

CHINA BANK LOANS*/ INDUSTRIAL PRODUCTION

* In yuan.
Source: People’s Bank of China.
CHINA SOCIAL FINANCING: TOTAL
(trillion yuan, 12-month sum)

- Total in Yuan (28.0)

CHINA SOCIAL FINANCING: TOTAL
(trillion US dollars, 12-month sum)

- Total In US dollars (4.0)

Source: People’s Bank of China.

CHINA: BANK LOANS
(trillion yuan, 12-month sum)

- Bank Loans in Yuan (17.8)

CHINA: BANK LOANS
(trillion US dollars, 12-month sum)

- Bank Loans in US Dollars (2.6)

Source: People’s Bank of China.
CHINA SOCIAL FINANCING: SHADOW BANKING*
(trillion yuan, 12-month sum)

- Yuan (10.2)

(trillion US dollars, 12-month sum)

- US dollars (1.5)

* Total social financing minus bank lending.
Source: People’s Bank of China.