

US Consumer Indicators: Auto Sales

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Debbie Johnson

480-664-1333
djohnson@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

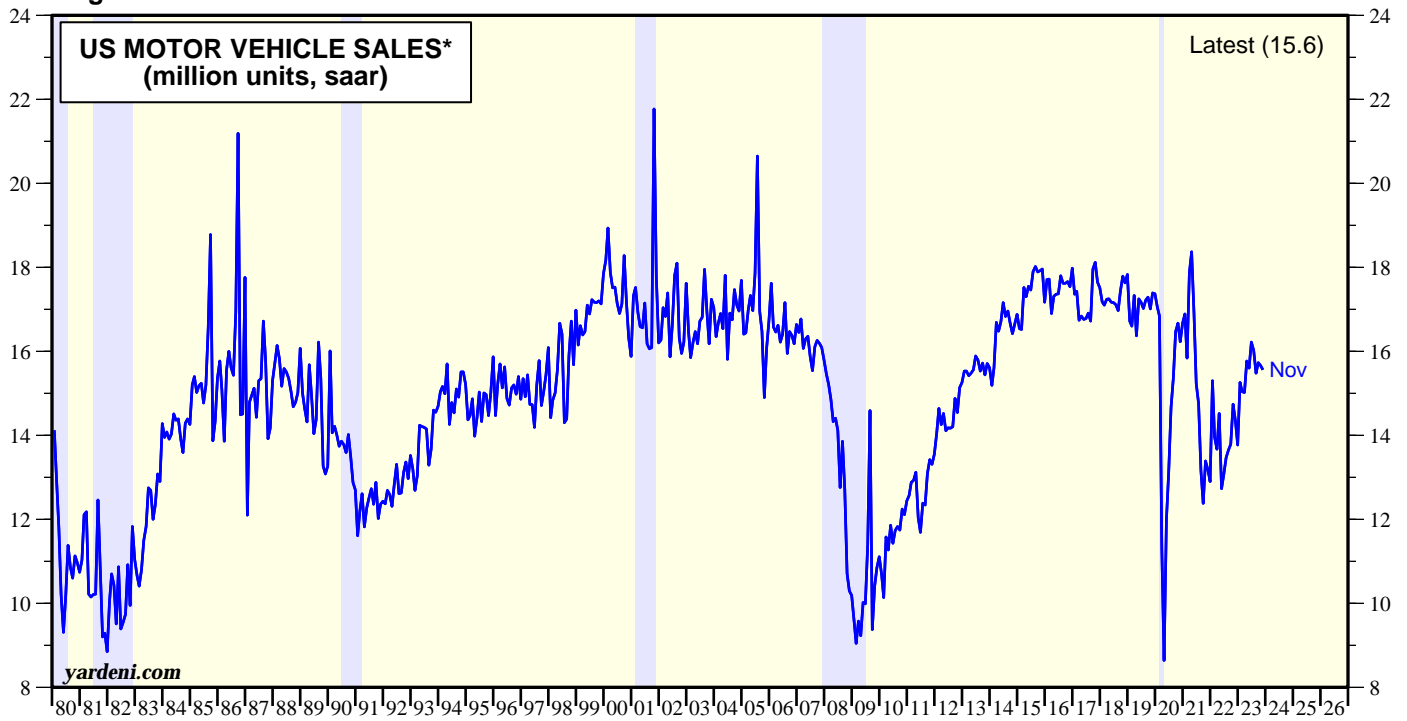


thinking outside the box

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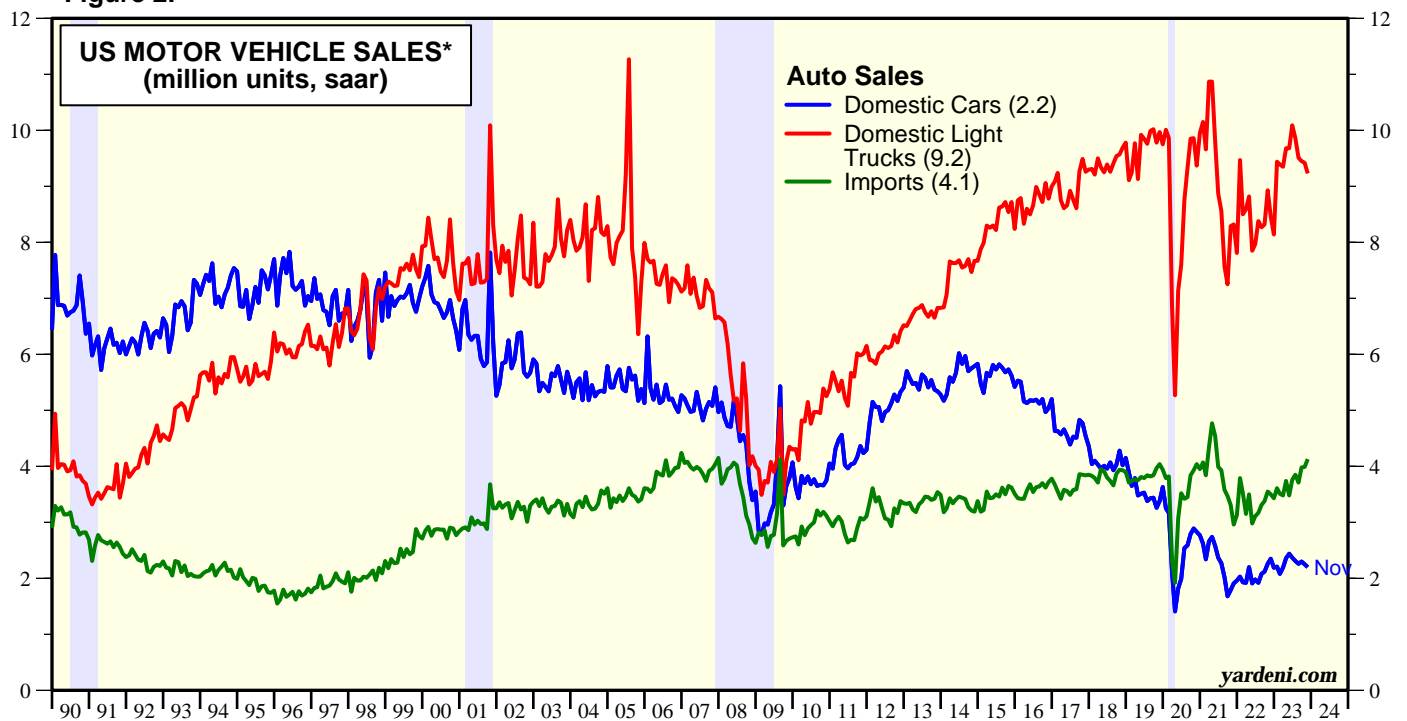
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Figure 1.



* Includes domestic cars, light trucks, and imports.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

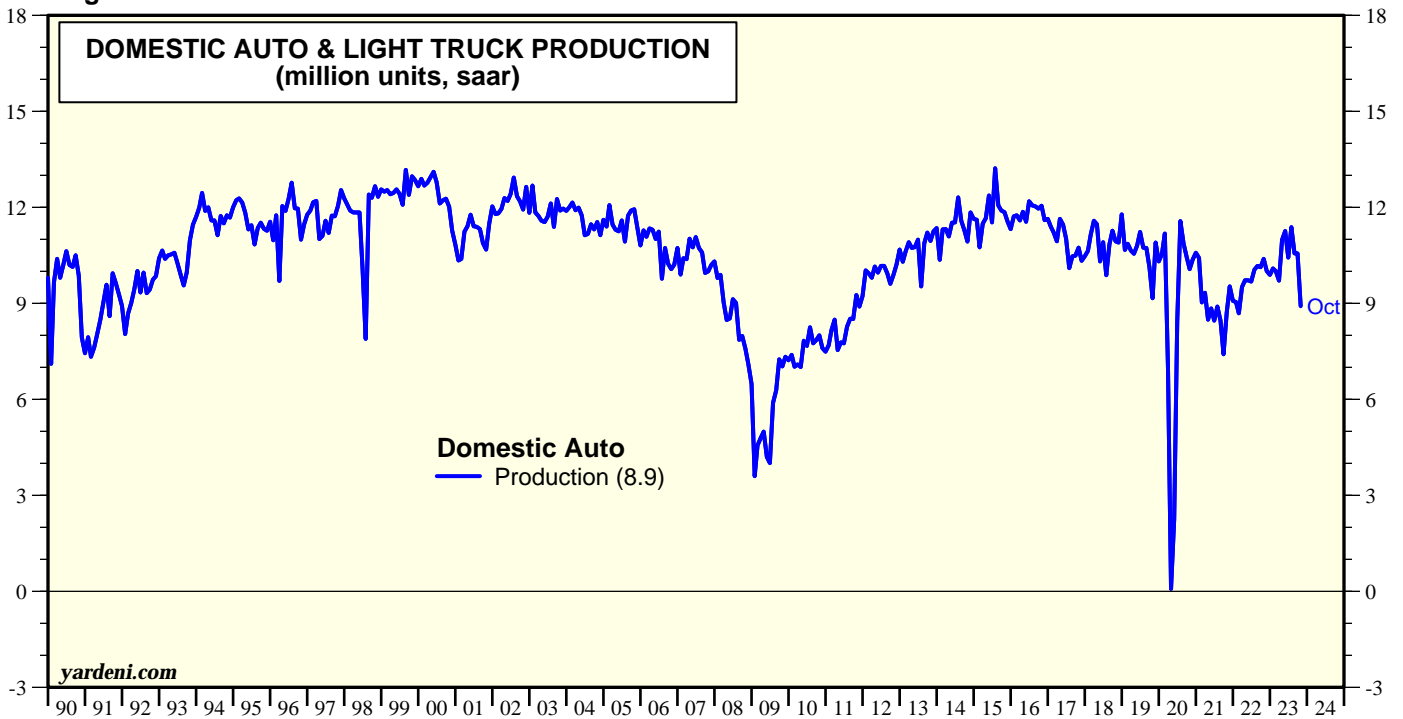
Figure 2.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

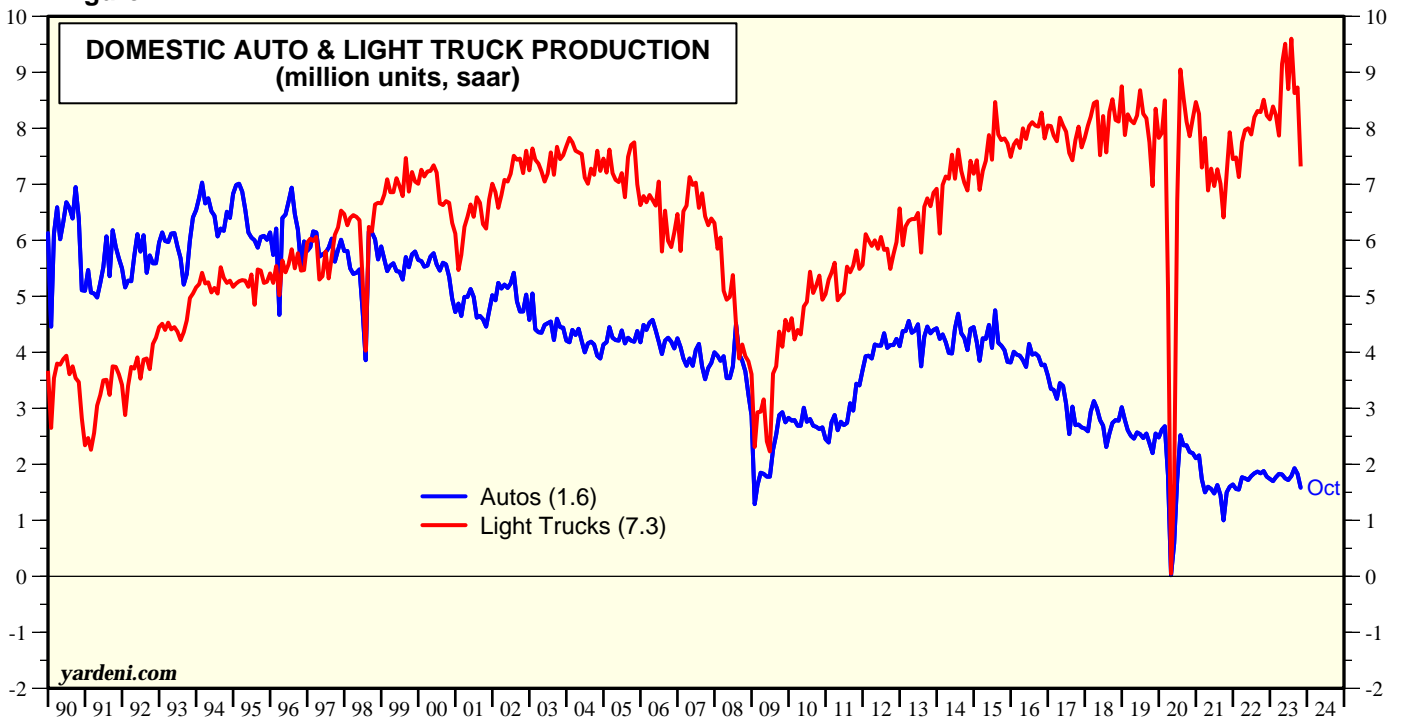
Car & Light Truck Sales & Production

Figure 3.



Source: Bureau of Economic Analysis and Federal Reserve Board.

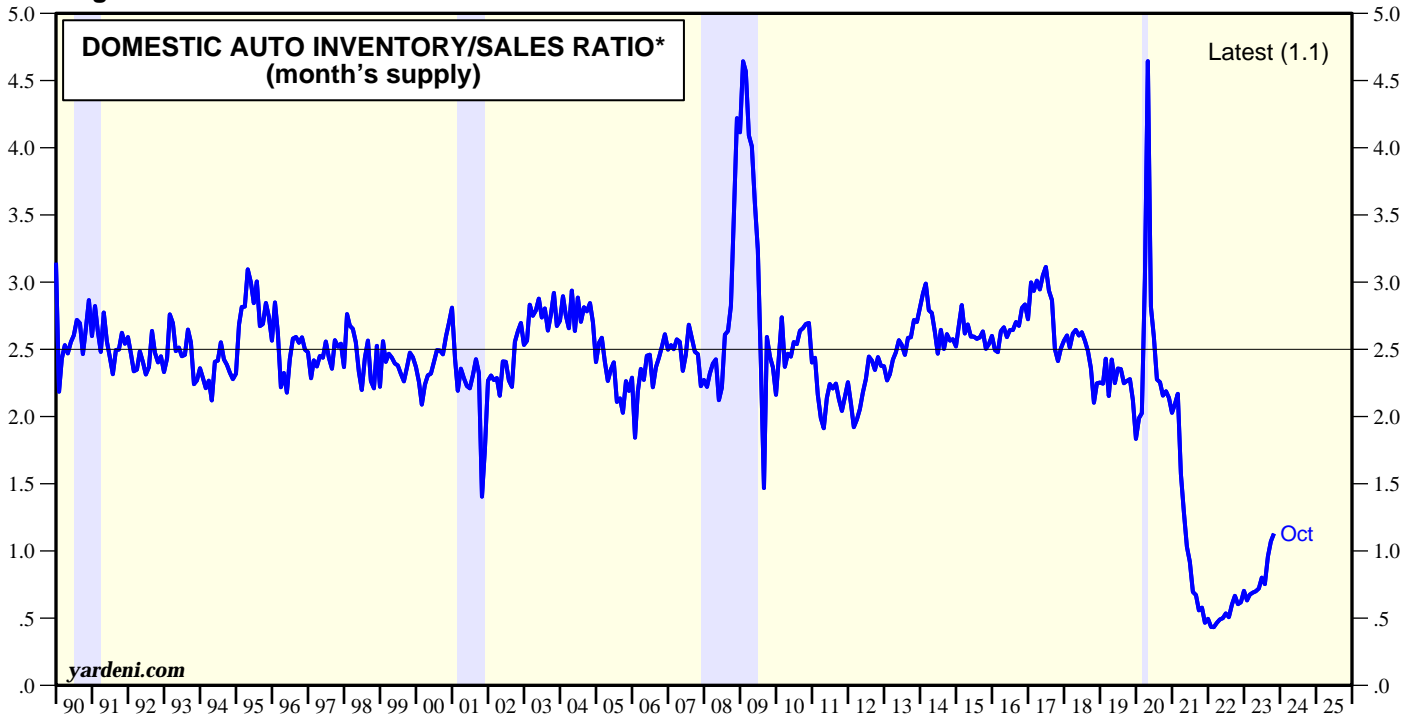
Figure 4.



Source: Bureau of Economic Analysis.

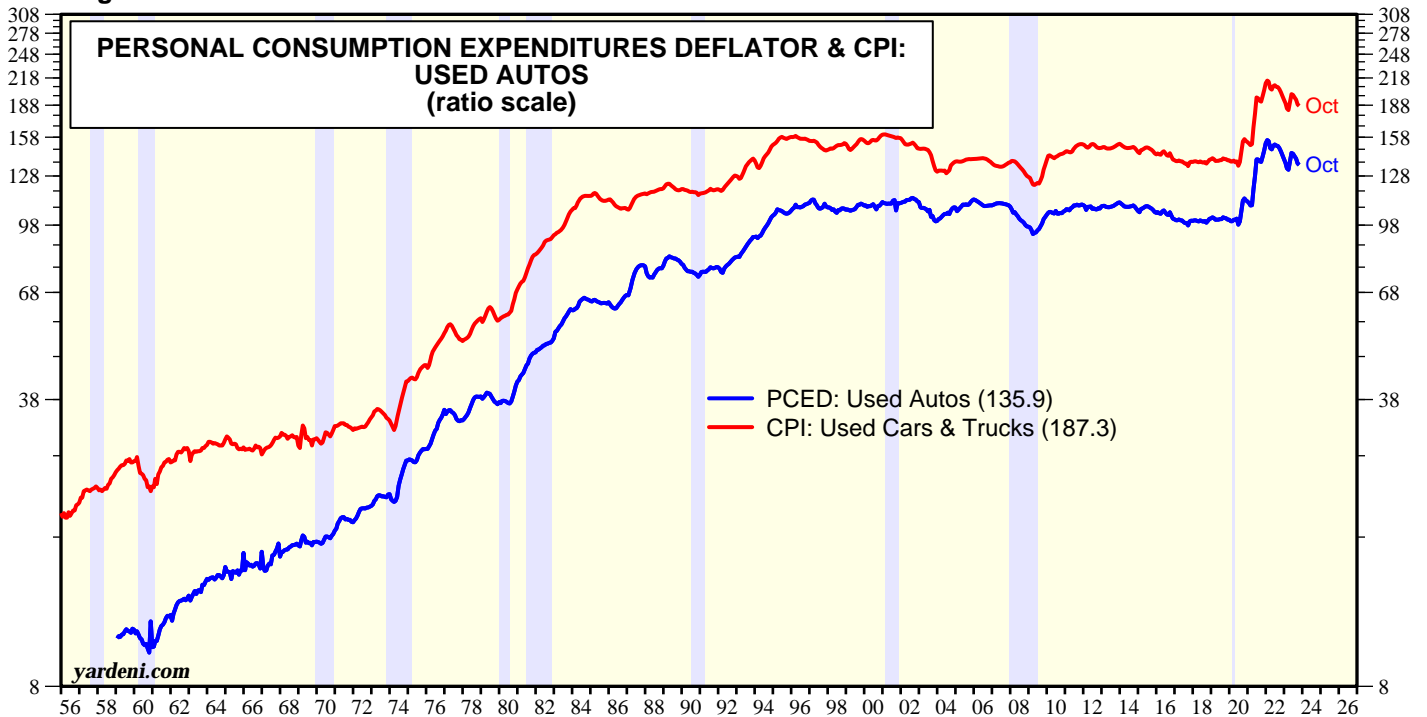
Domestic Auto Inventories

Figure 5.



* Autos produced in US, Canada, and Mexico and sold in US.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

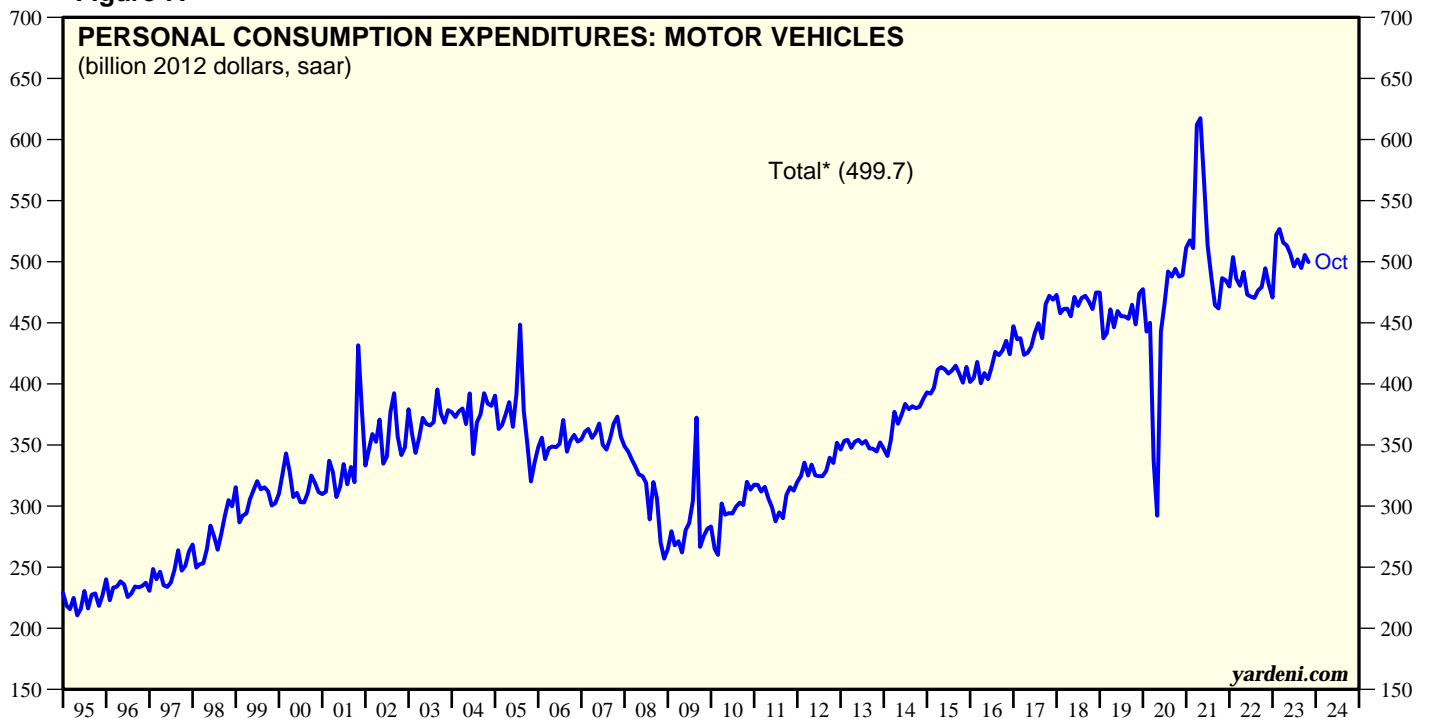
Figure 6.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

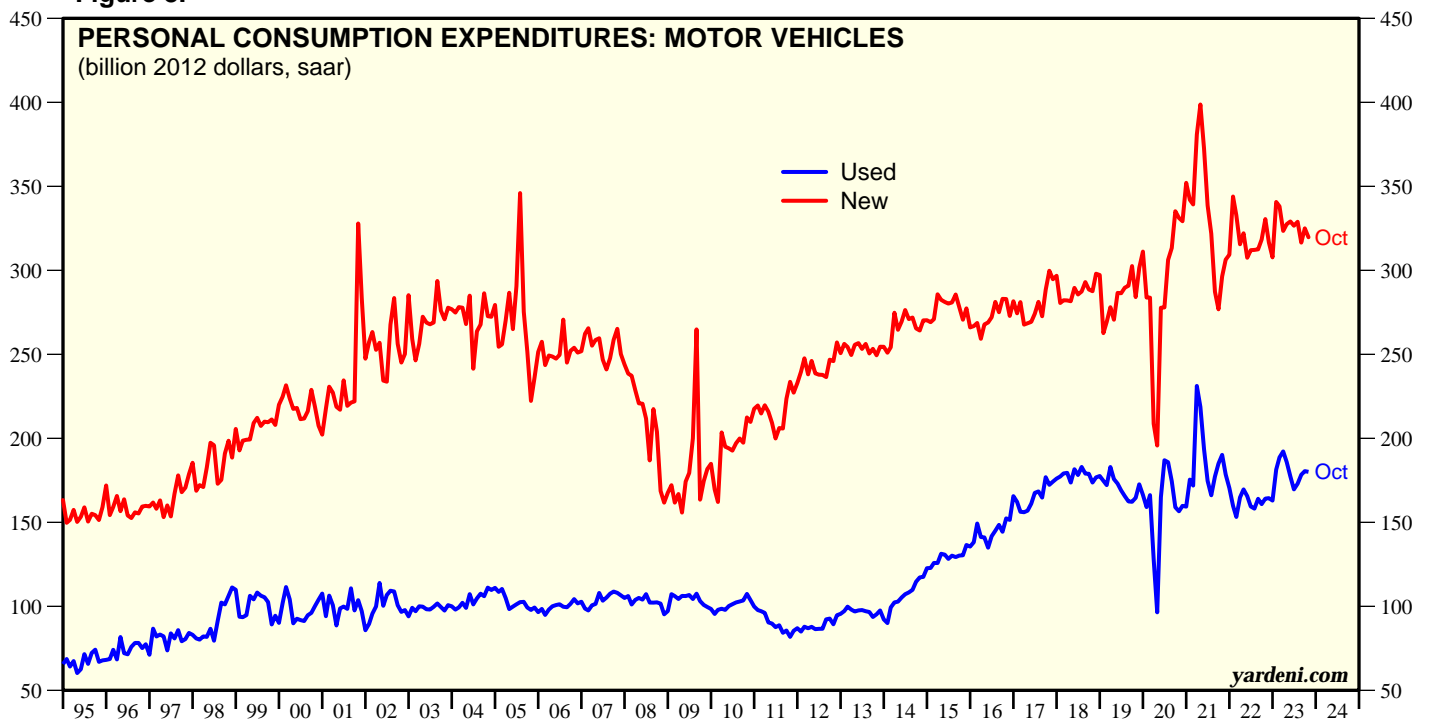
Domestic Auto Inventories

Figure 7.



* New plus used.
Bureau of Economic Analysis.

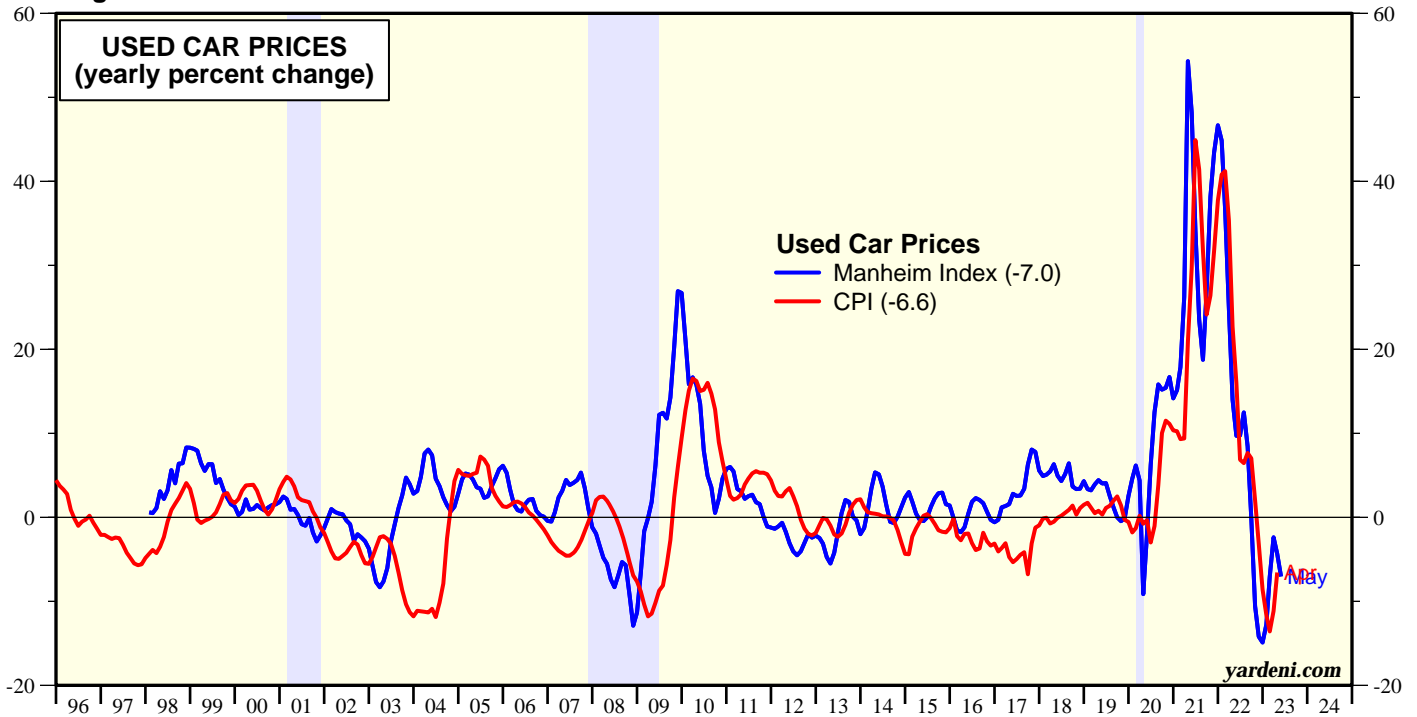
Figure 8.



Bureau of Economic Analysis.

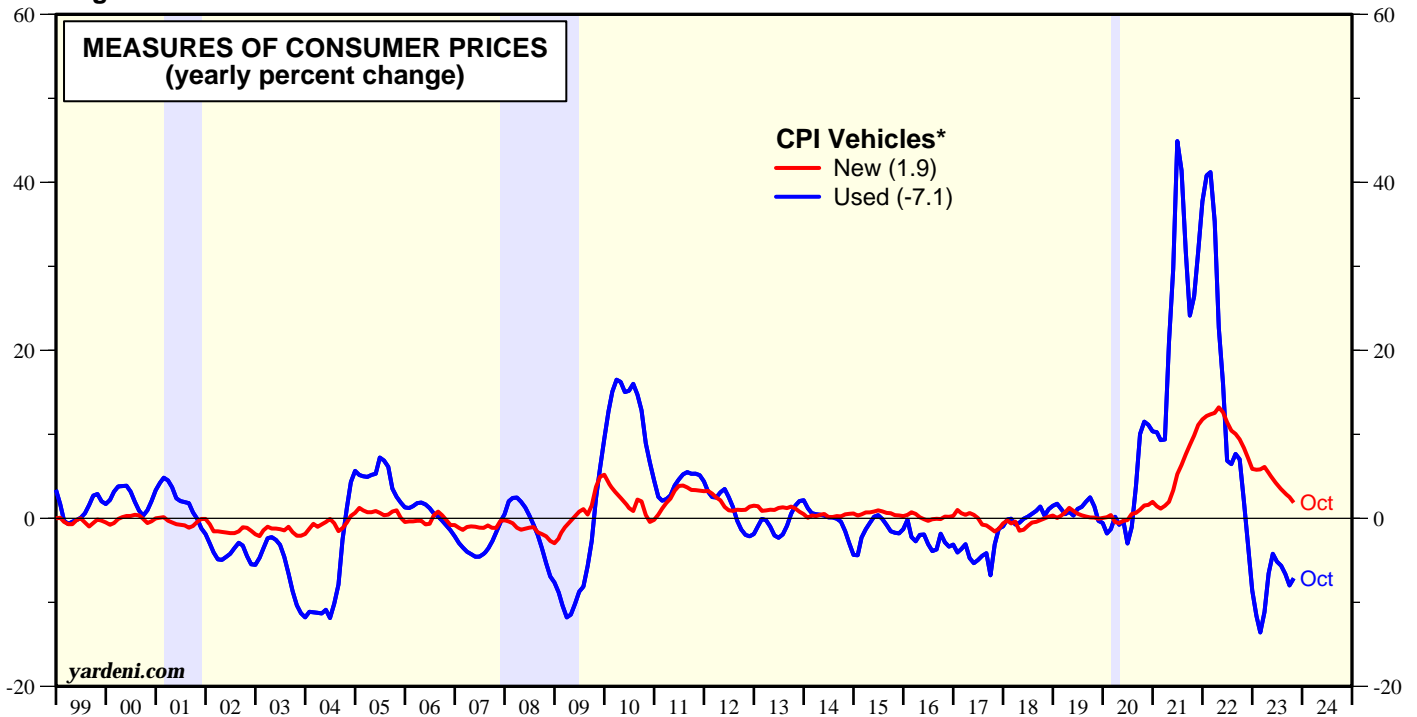
Domestic Auto Inventories

Figure 9.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

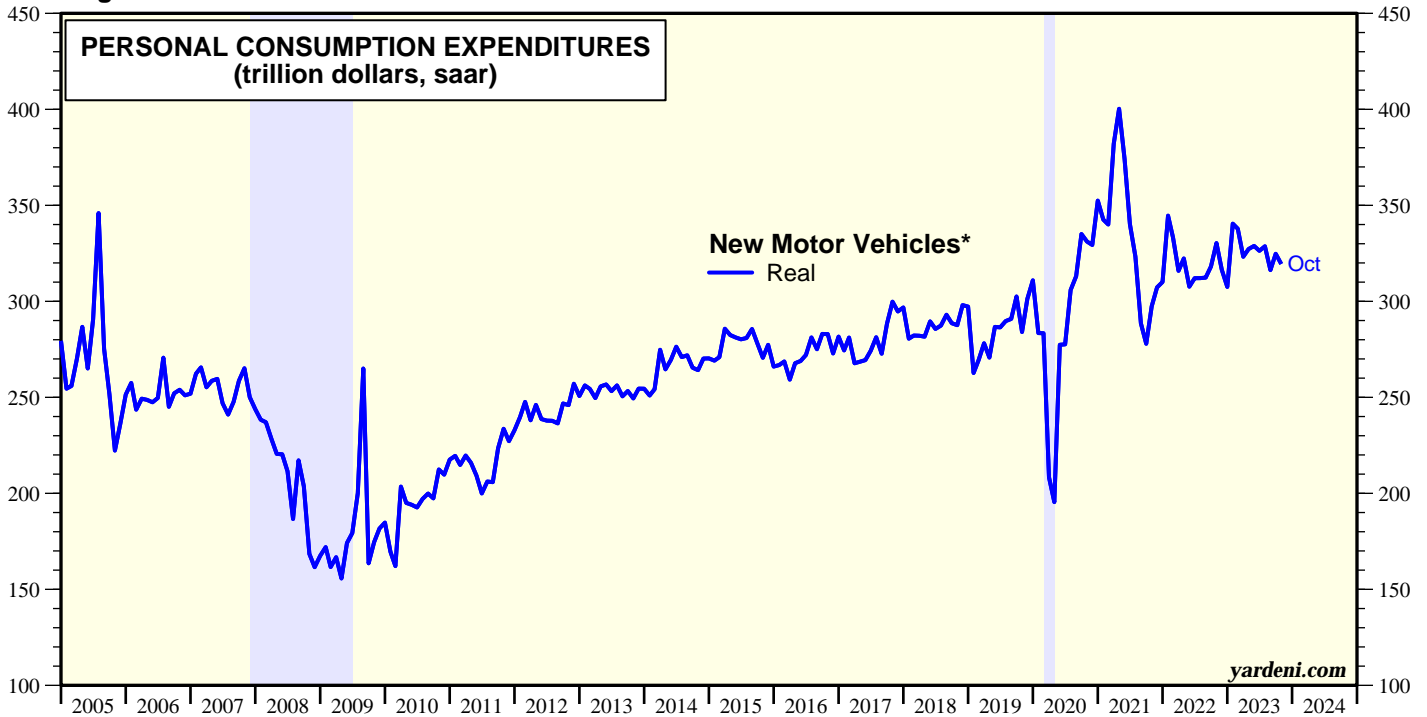
Figure 10.



* New and used cars and trucks.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

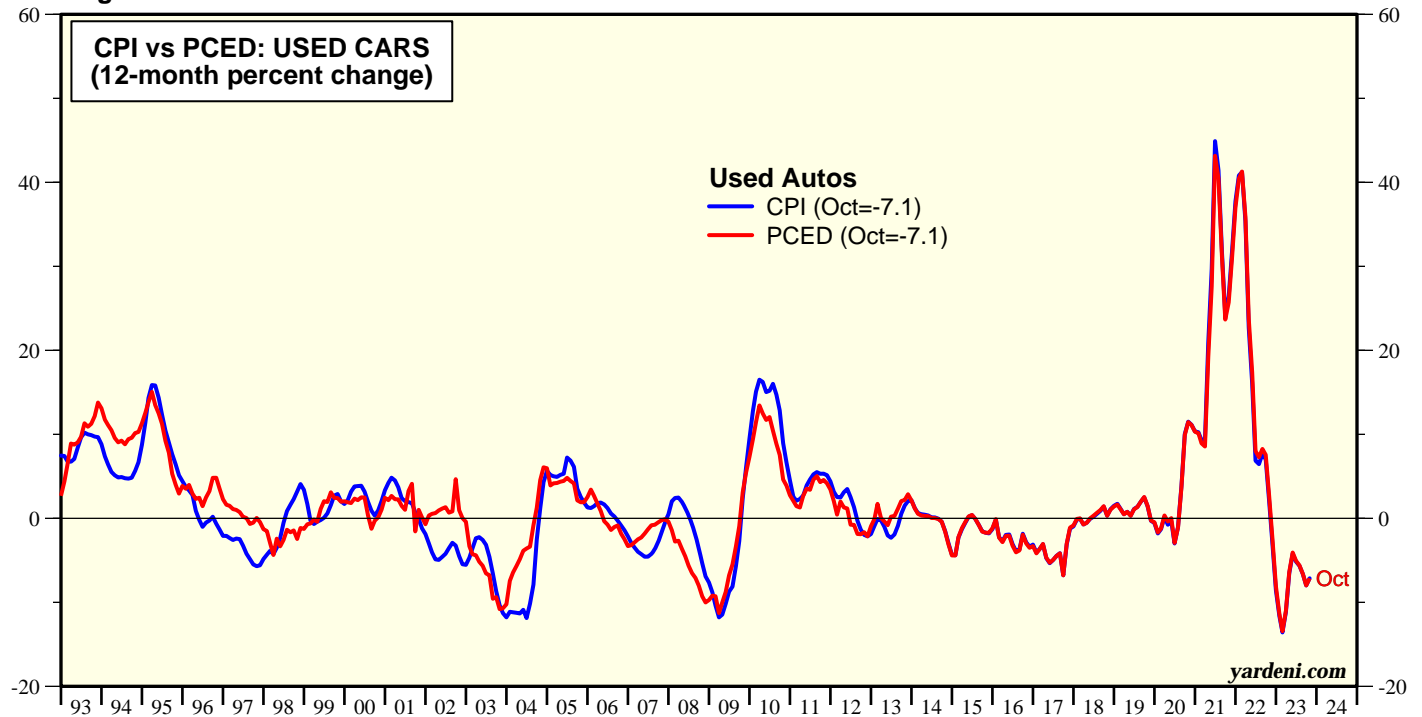
Domestic Auto Inventories

Figure 11.



* New domestic, foreign and light trucks.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

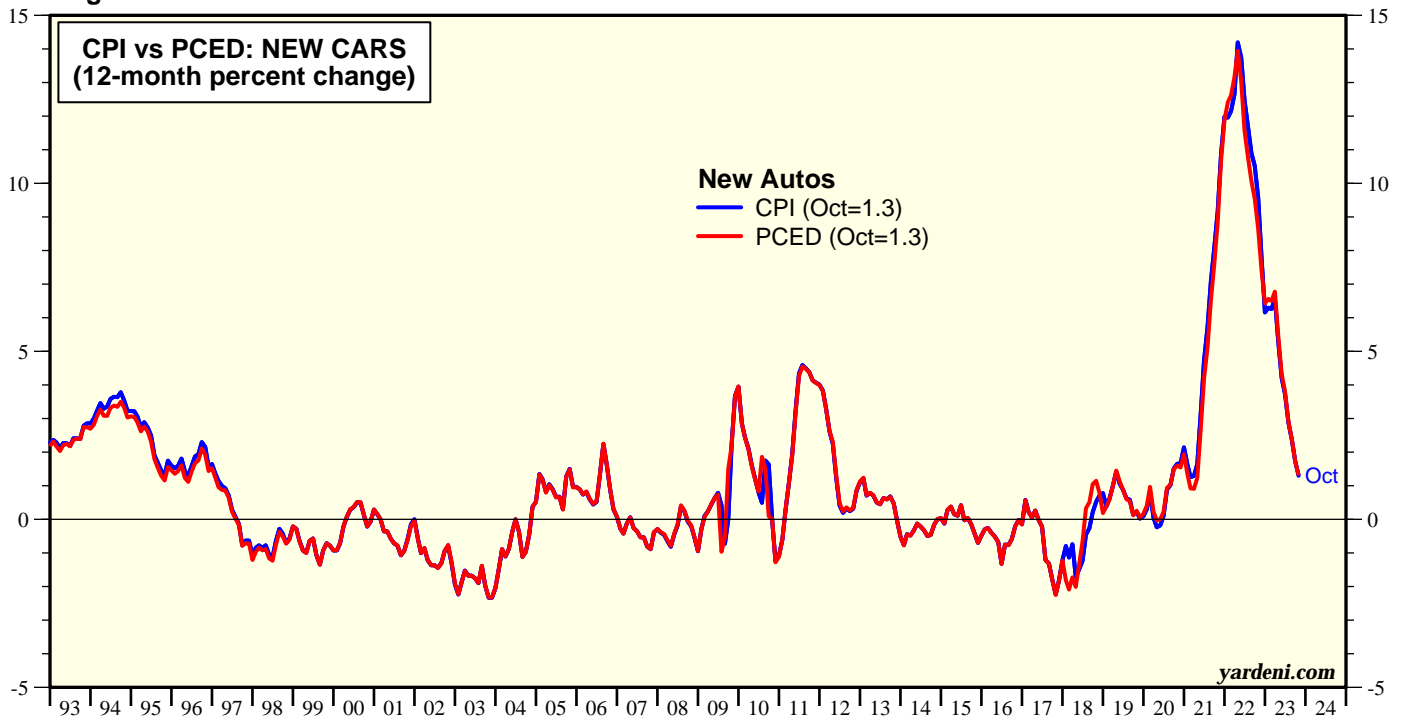
Figure 12.



Source: Census Bureau

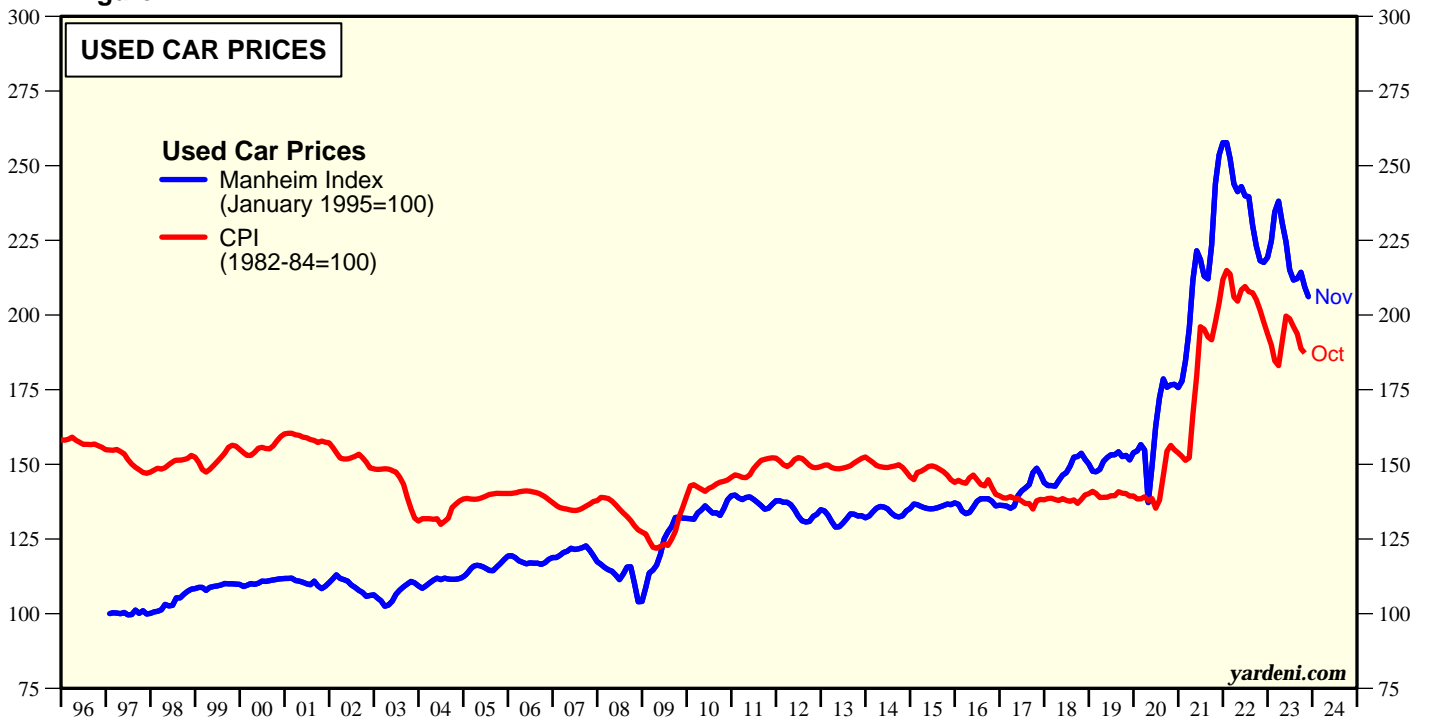
Domestic Auto Inventories

Figure 13.



Source: Census Bureau

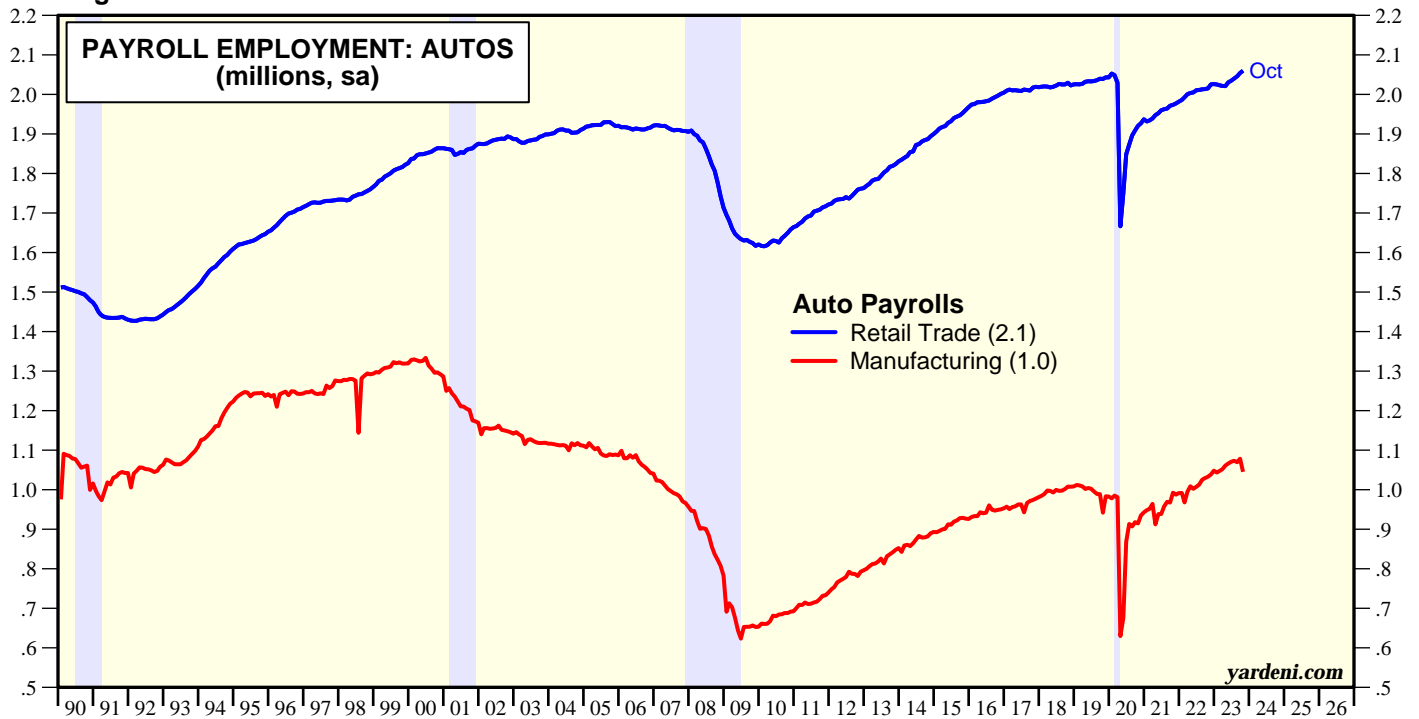
Figure 14.



Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

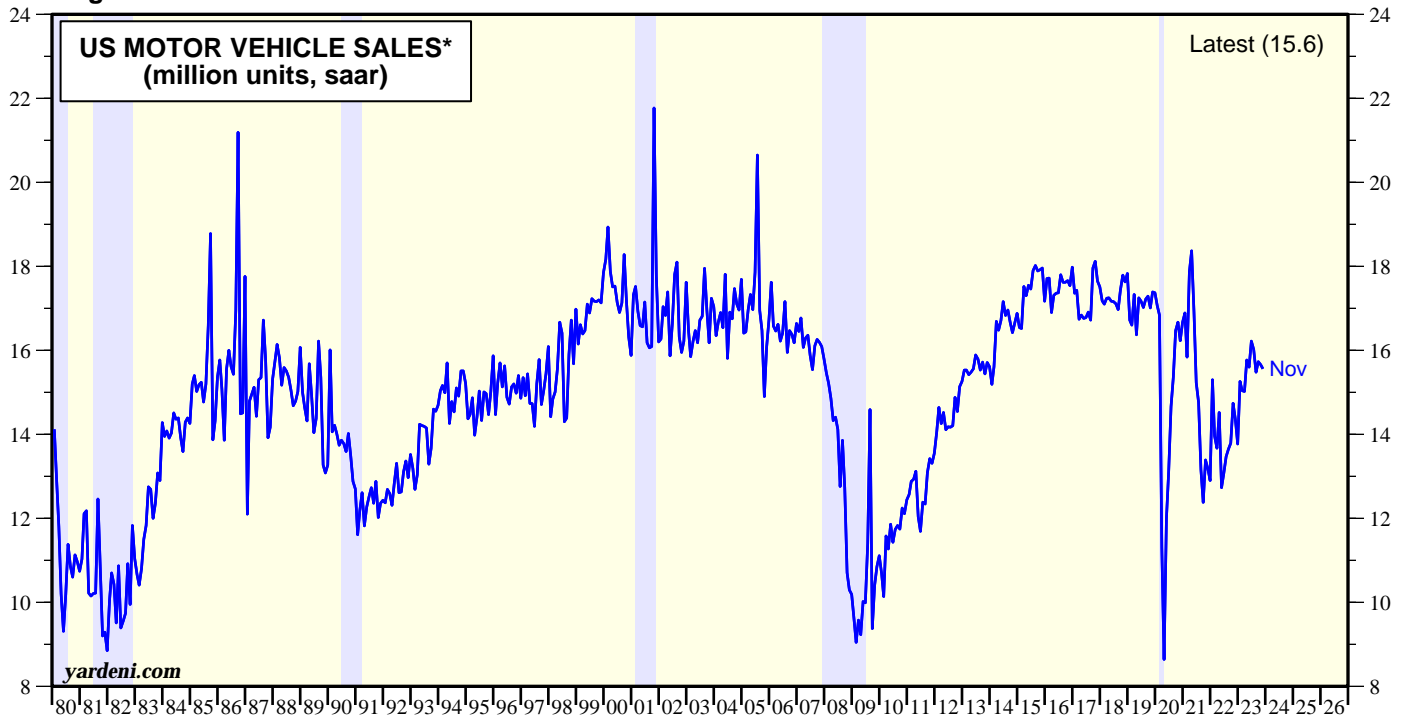
Domestic Auto Inventories

Figure 15.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 16.



* Includes domestic cars, light trucks, and imports.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

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