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European Stock Markets

Figure 1.

EUROPE SHARE PRICE INDEX
(12/31/69=100)

Source: Morgan Stanley Capital International.

Figure 2.

SHARE PRICE INDEXES
(percent change ytd, local currencies)

Latest data thru: 03/12/20

Source: Haver Analytics.
European Stock Markets

Figure 3.
SHARE PRICE INDEXES (percent change ytd)
Latest data thru: 03/12/20

- Greece (-12.2)
- Ireland (3.9)
- Spain (-26.0)
- Italy (-18.7)

Source: Haver Analytics.

Figure 4.
SHARE PRICE INDEXES (percent change ytd)
Latest data thru: 03/12/20

- Netherlands (-11.4)
- Belgium (-16.7)
- Norway (-21.0)

Source: Haver Analytics.
European Sectors

Figure 5.

CONSUMER DISCRETIONARY

INFORMATION TECHNOLOGY

CONSUMER STAPLES

MATERIALS

FINANCIALS

ENERGY

HEALTH CARE

UTILITIES

INDUSTRIALS

200-day moving average
Source: Morgan Stanley Capital International.
European Consumer Discretionary

Figure 6.

CONSUMER DISCRETIONARY

MEDIA

AUTOMOBILES & COMPONENTS

HOTELS, RESTAURANTS & LEISURE

RETAILING

HOUSEHOLD DURABLES

TEXTILES & APPAREL

200-day moving average

Source: Morgan Stanley Capital International.
European Consumer Staples

Figure 7.

CONSUMER STAPLES

PERSONAL PRODUCTS

FOOD PRODUCTS

BEVERAGES

FOOD & DRUG RETAILING

TOBACCO

Source: Morgan Stanley Capital International.
European Finance

Figure 8.

FINANCIALS

BANKS

DIVERSIFIED FINANCIALS

INSURANCE

200-day moving average

Source: Morgan Stanley Capital International.
European Health Care

Figure 9.

MSCI EUROPEAN HEALTH CARE

Sector

Health Care Providers & Services

Pharmaceuticals

Biotechnology

Health Care Equipment & Supplies

200-day moving average

Source: Morgan Stanley Capital International.
Figure 10.

European Industrials

INDUSTRIALS

MACHINERY

CAPITAL GOODS

AEROSPACE & DEFENSE

ELECTRICAL EQUIPMENT

BUILDING PRODUCTS

INDUSTRIAL CONGLOMERATES

CONSTRUCTION & ENGINEERING

Source: Morgan Stanley Capital International.

200-day moving average

yardeni.com
European Industrials (cont)

Figure 11.

COMMERCIAL SERVICES & SUPPLIES

TRANSPORTATION

TRADING COMPANIES & DISTRIBUTORS

AIRLINES

AIR FREIGHT & COURIERS

Source: Morgan Stanley Capital International.
European Information Technology

200-day moving average

Source: Morgan Stanley Capital International.
European Materials

Figure 13.

MATERIALS

CONSTRUCTION MATERIALS

PAPER & FOREST PRODUCTS

METALS & MINING

CHEMICALS

CONTAINERS & PACKAGING

Source: Morgan Stanley Capital International.
European Telecom

Figure 14.

TELECOMMUNICATION SERVICES

DIVERSIFIED TELECOMMUNICATION SERVICES

WIRELESS TELECOMMUNICATION SERVICES

Source: Morgan Stanley Capital International.

200-day moving average

yardeni.com
Figure 15.

**European Energy**

**ENERGY**

**OIL & GAS**

**ENERGY EQUIPMENT & SERVICES**

**MULTI-UTILITIES**

Source: Morgan Stanley Capital International.

Yardeni Research, Inc.
www.yardeni.com
European Utilities

Figure 16.

UTILITIES

ELECTRIC UTILITIES

GAS UTILITIES

200-day moving average

Source: Morgan Stanley Capital International.
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