

Stock Market Briefing: FAANGMs

Yardeni Research, Inc.

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thinking outside the box

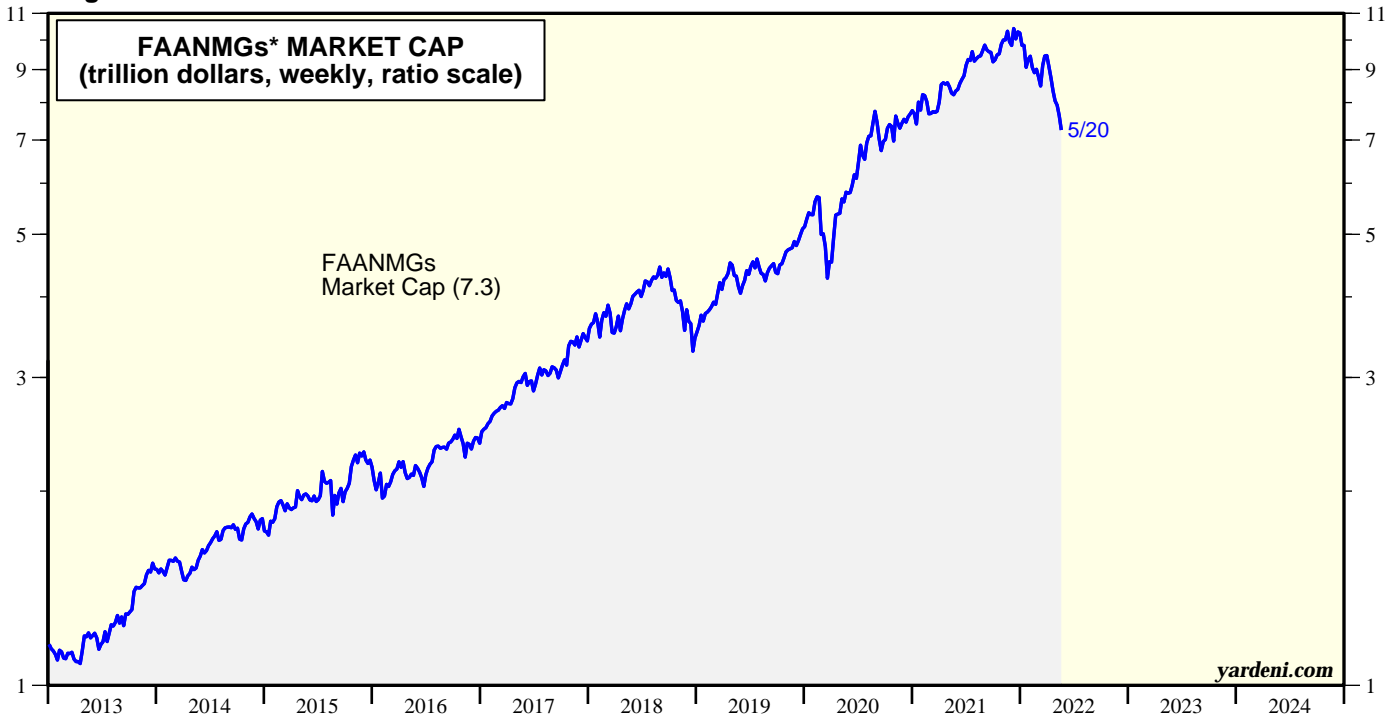
Table Of Contents

FAANGMs

1-10

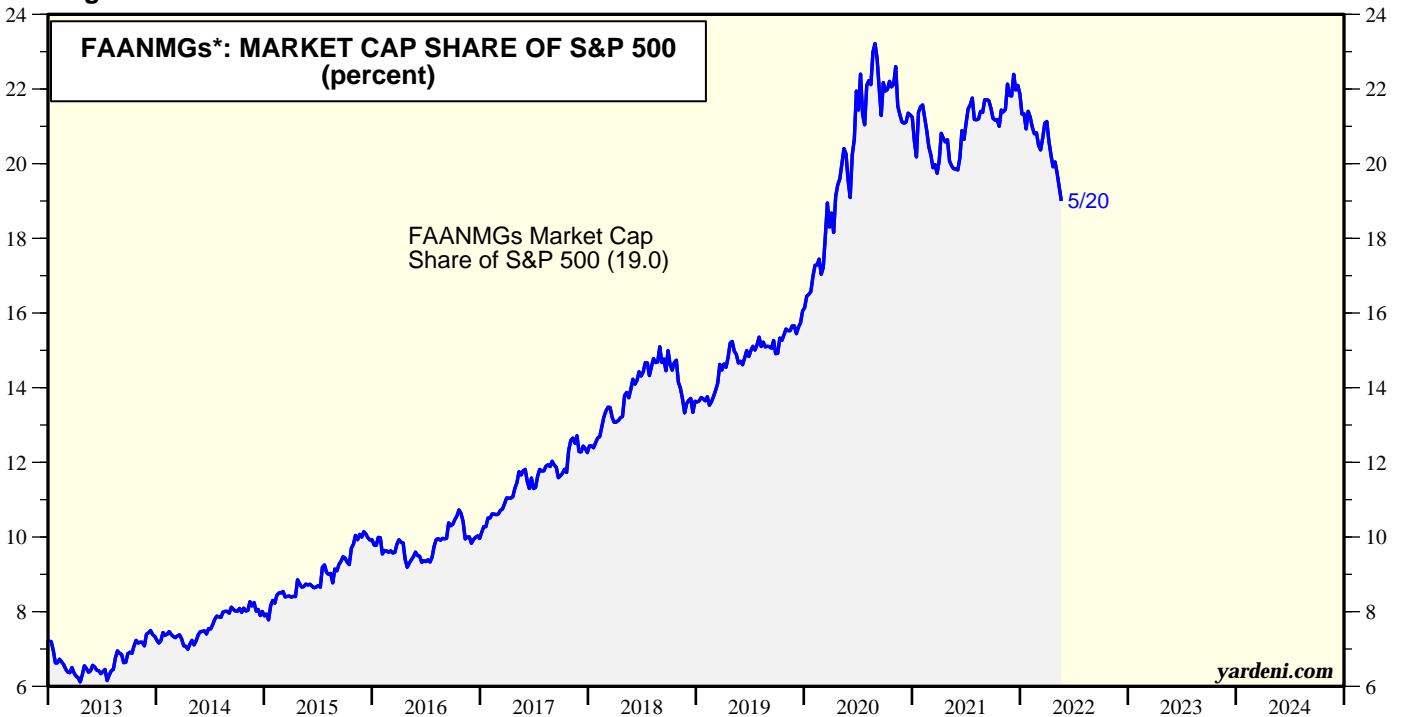
FAANGMs

Figure 1.



* FAANGMs stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

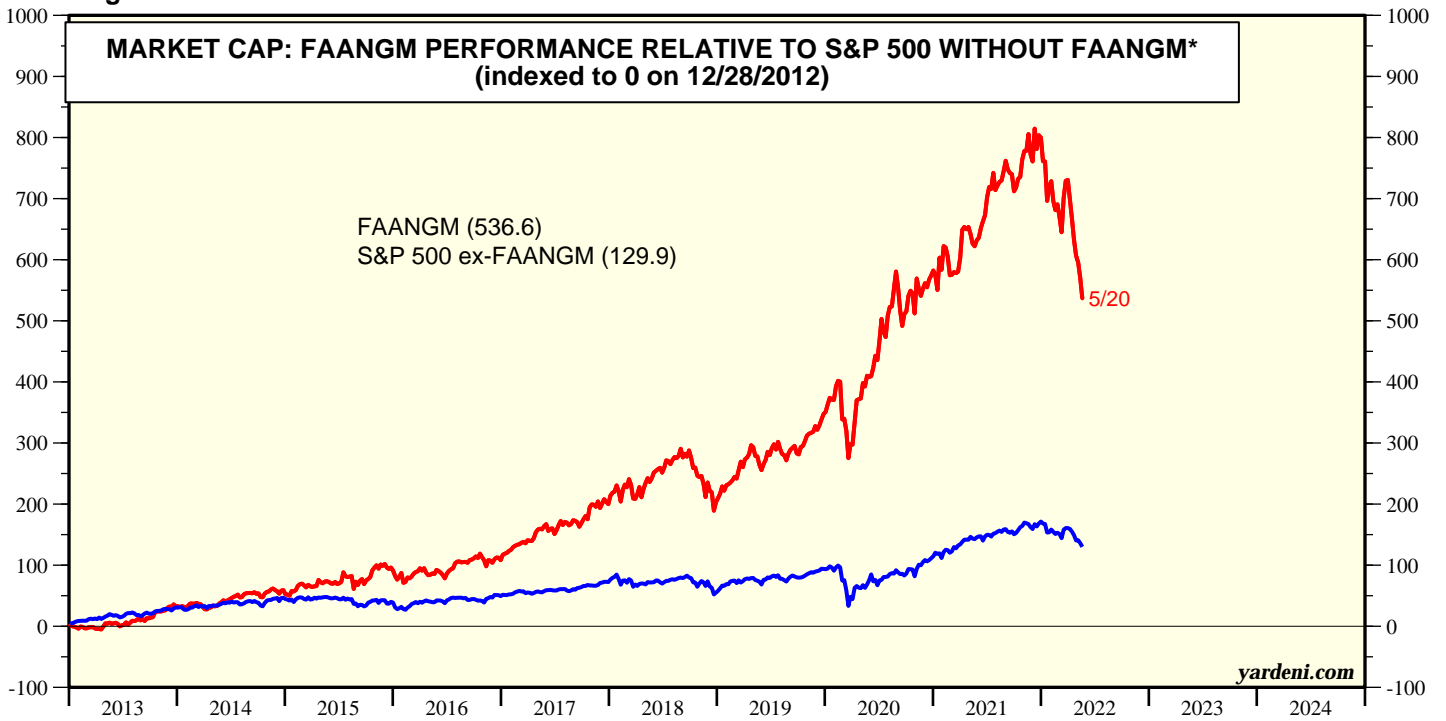
Figure 2.



* FAANGMs stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
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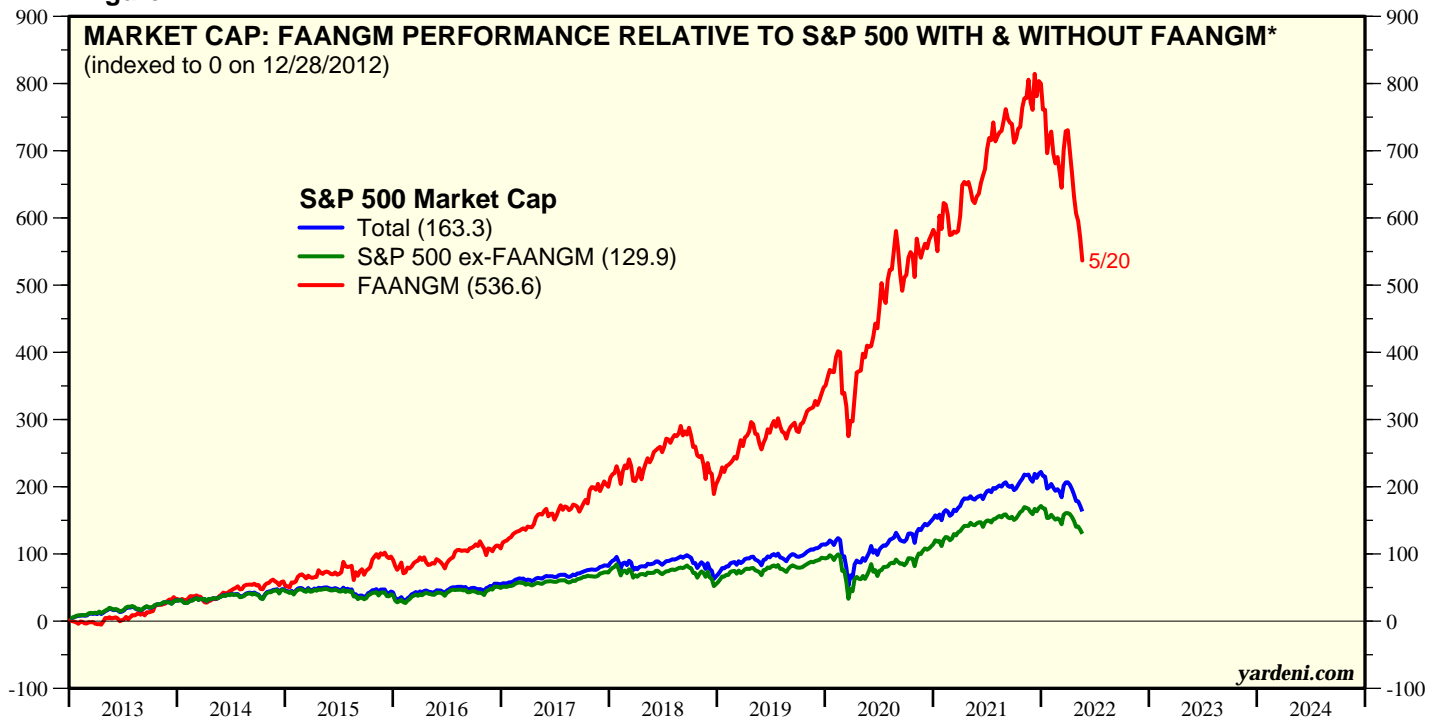
FAANGMs

Figure 3.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: Standard & Poor's and Yardeni Research Inc.

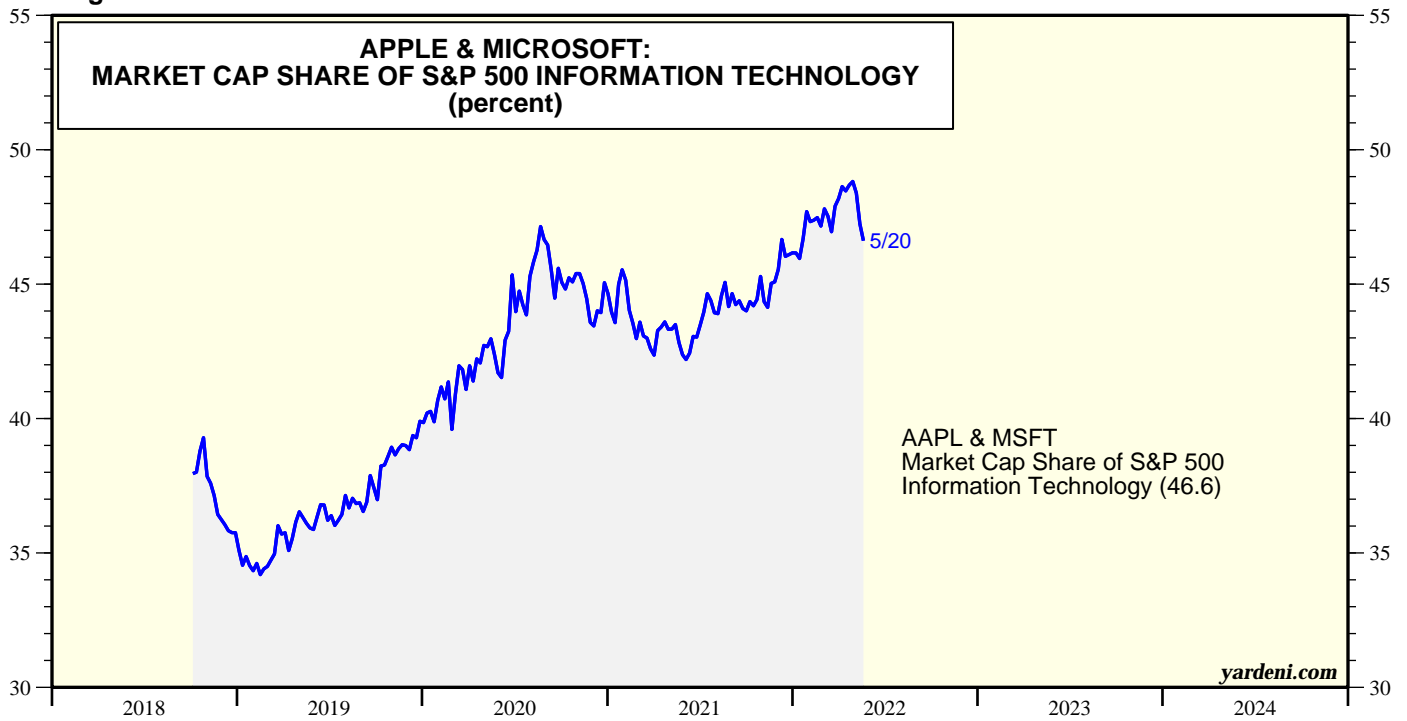
Figure 4.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: Standard & Poor's and Yardeni Research Inc.

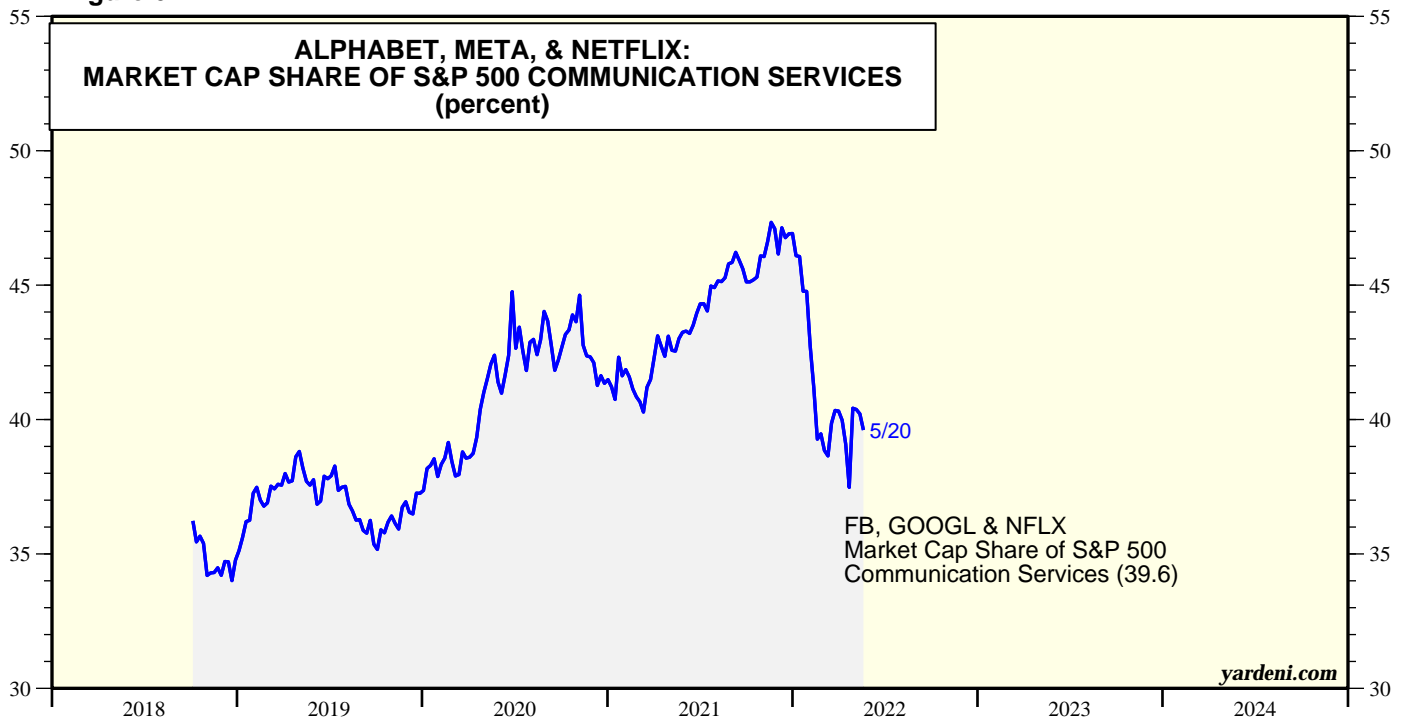
FAANGMs

Figure 5.



Source: Standard & Poor's and I/B/E/S data by Refinitiv.

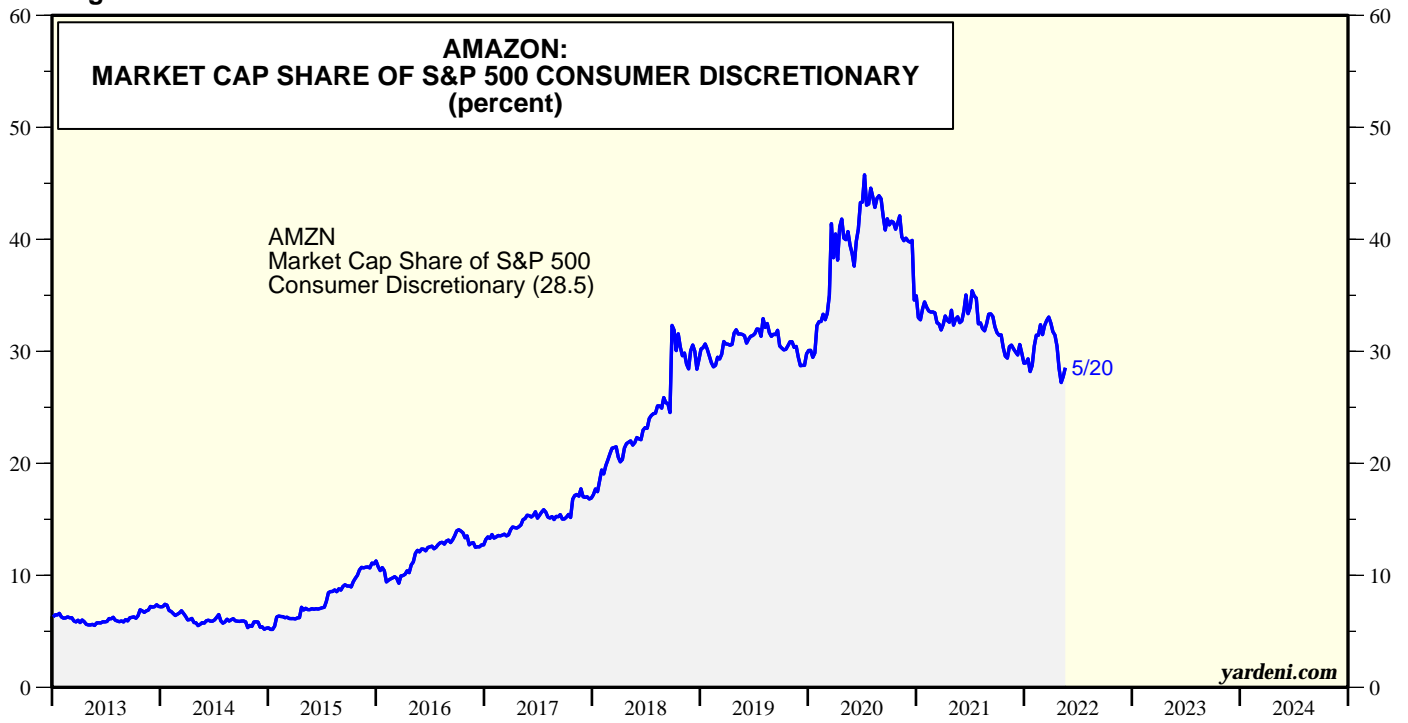
Figure 6.



Source: Standard & Poor's and I/B/E/S data by Refinitiv.

FAANGMs

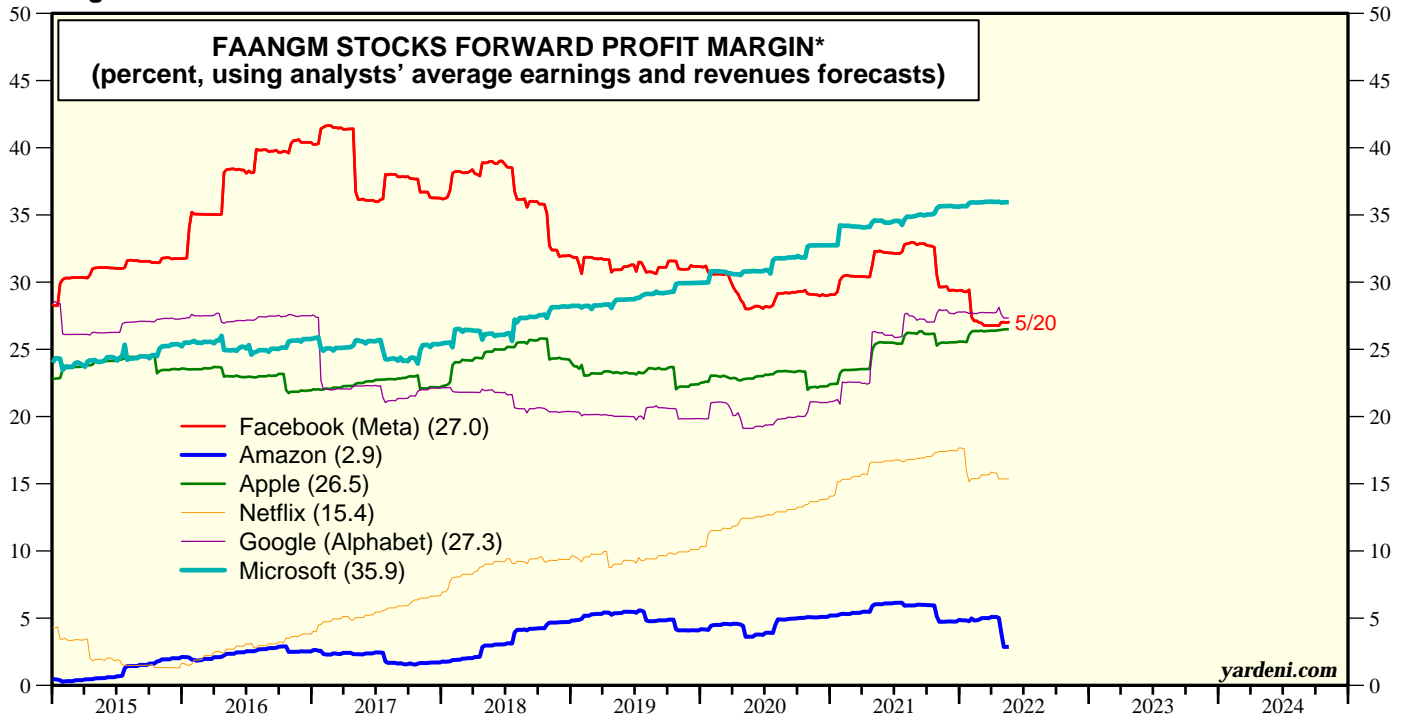
Figure 7.



Source: Standard & Poor's and I/B/E/S data by Refinitiv.

FAANGMs

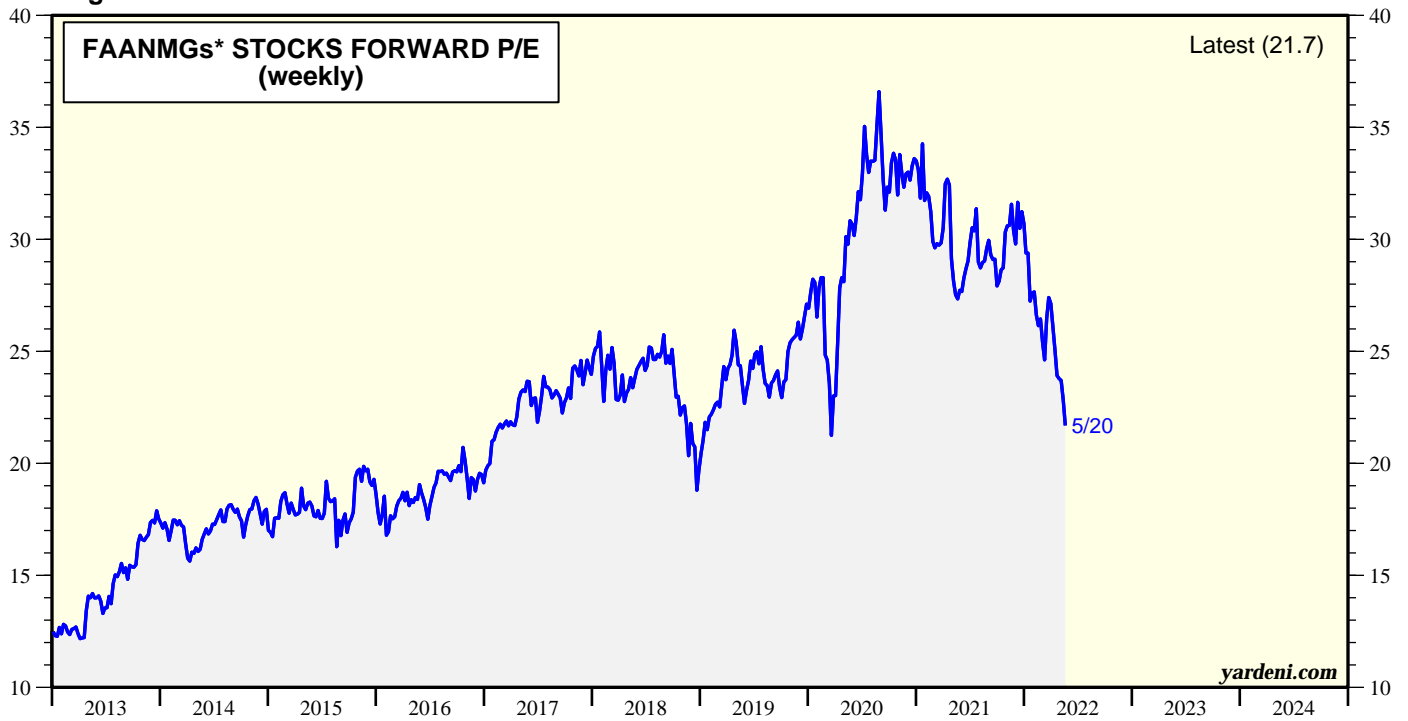
Figure 8.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix.
Source: I/B/E/S data by Refinitiv.

FAANGMs

Figure 9.

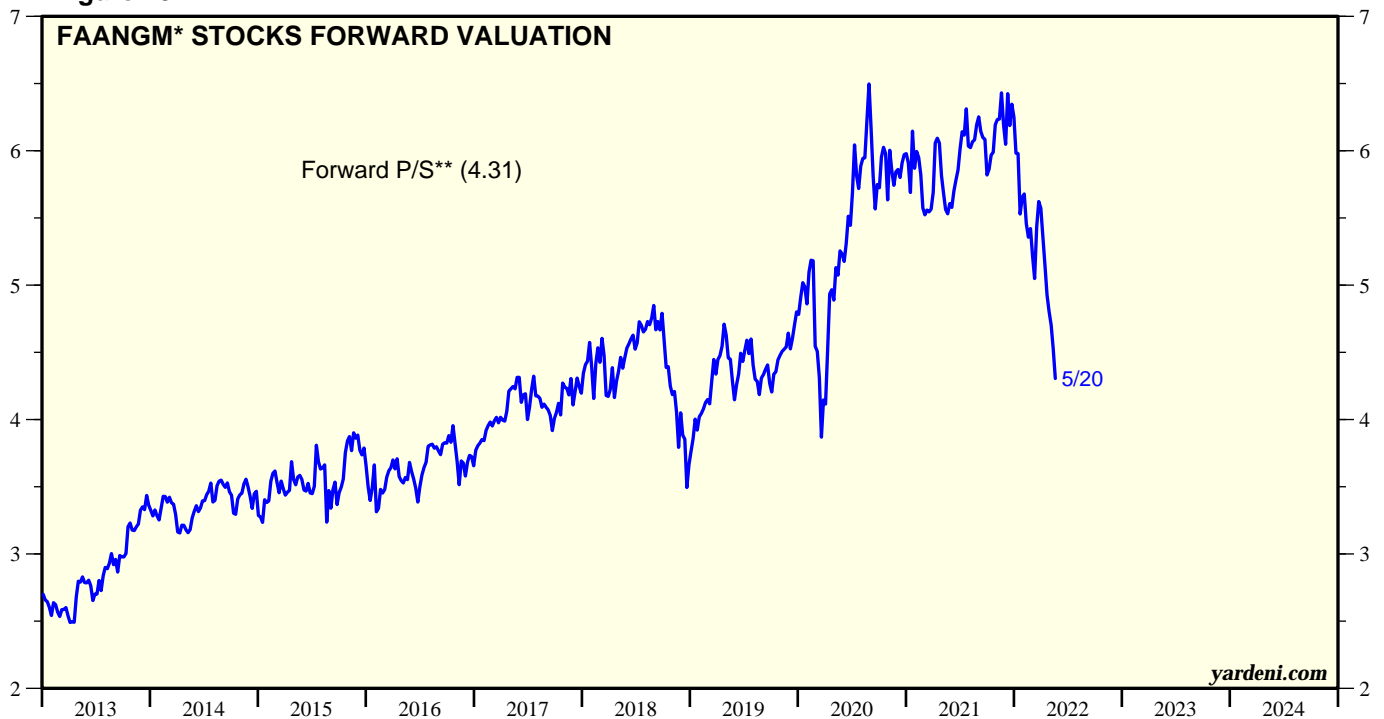


* FAANGMs stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.

** Market cap divided by aggregate forward consensus expected operating earnings.

Source: I/B/E/S data by Refinitiv.

Figure 10.



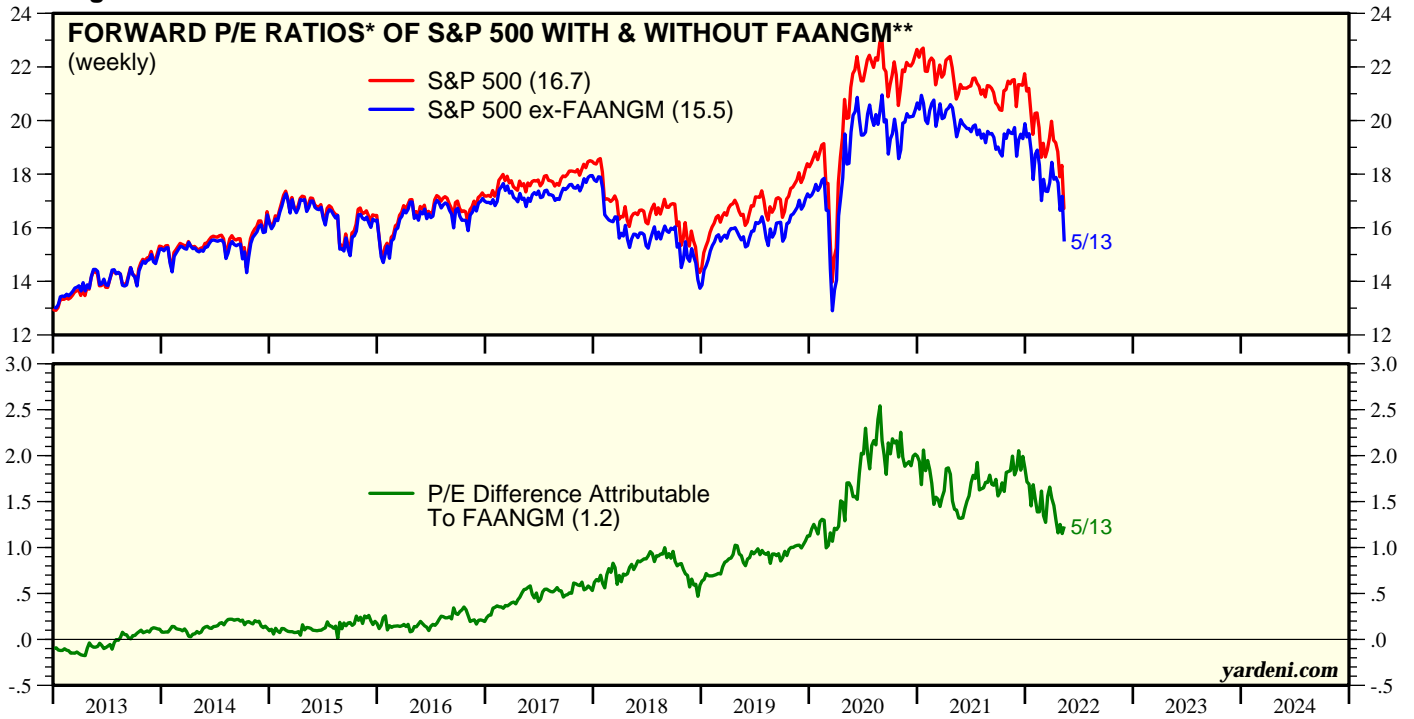
* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.

** Market cap divided by aggregate forward consensus expected revenues per share.

Source: I/B/E/S data by Refinitiv.

FAANGMs

Figure 11.

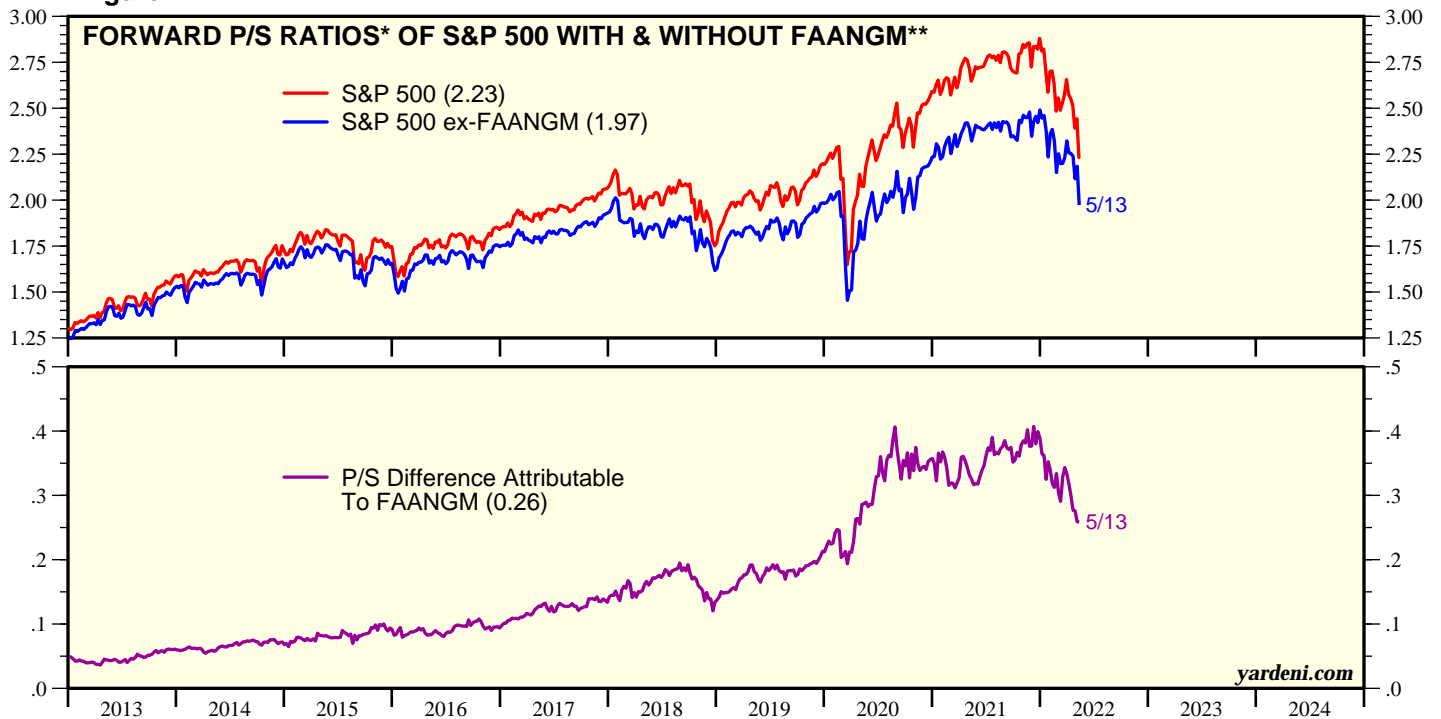


* Price divided by consensus forward earnings forecast.

** FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.

Source: I/B/E/S data by Refinitiv.

Figure 12.



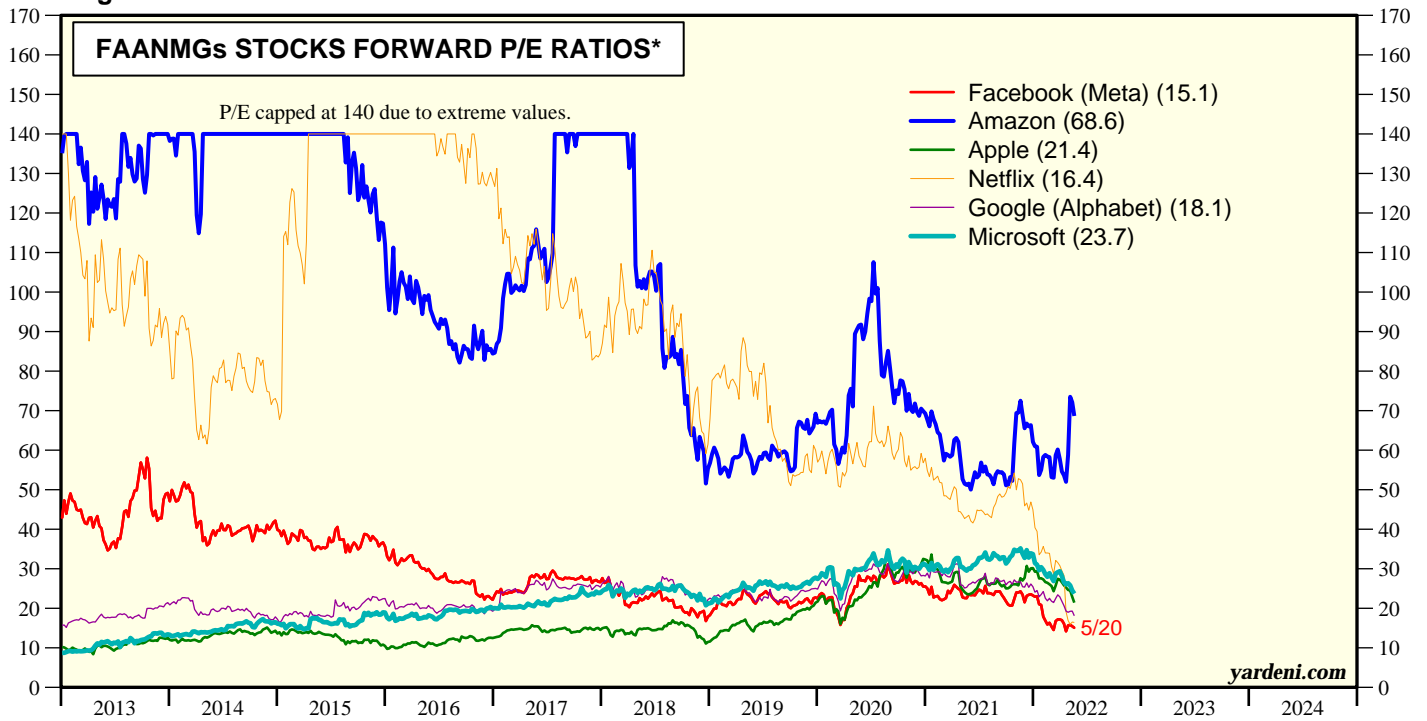
* Price divided by consensus forward revenues forecast.

** FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.

Source: I/B/E/S data by Refinitiv.

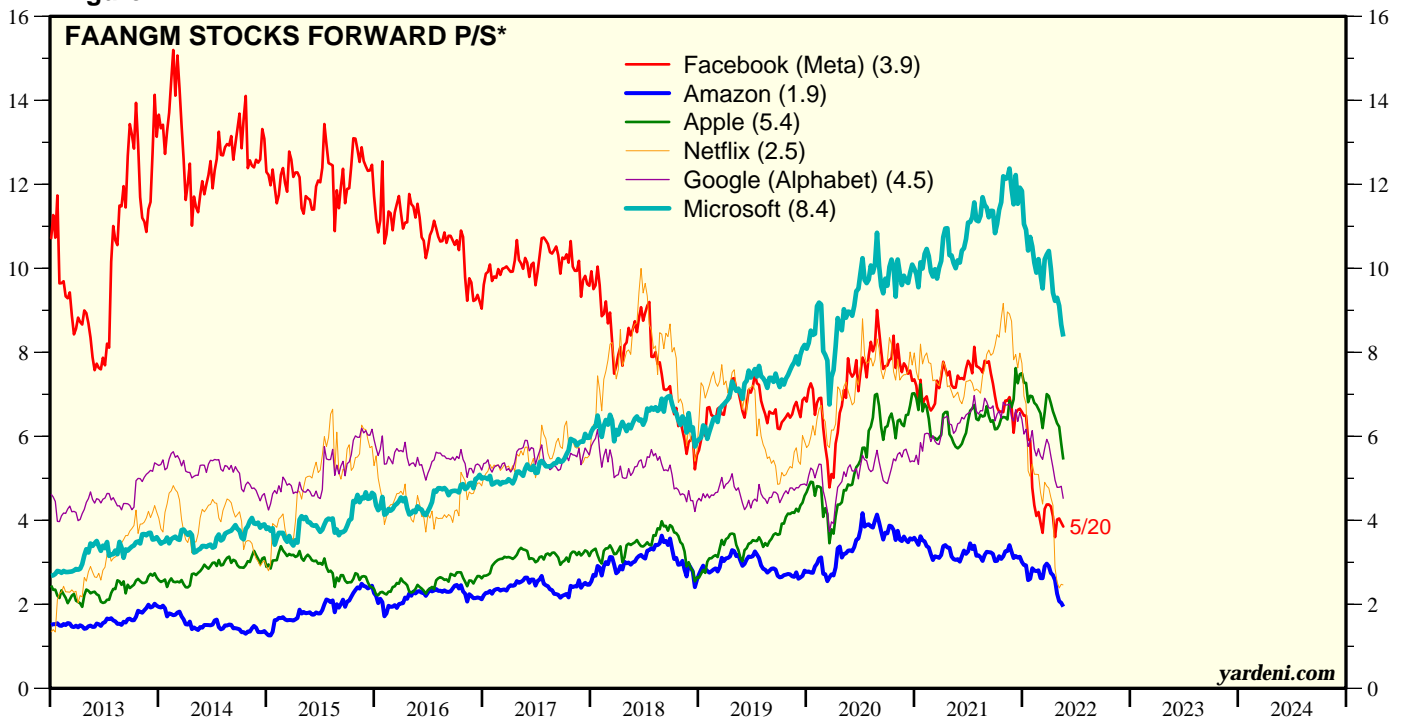
FAANGMs

Figure 13.



* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

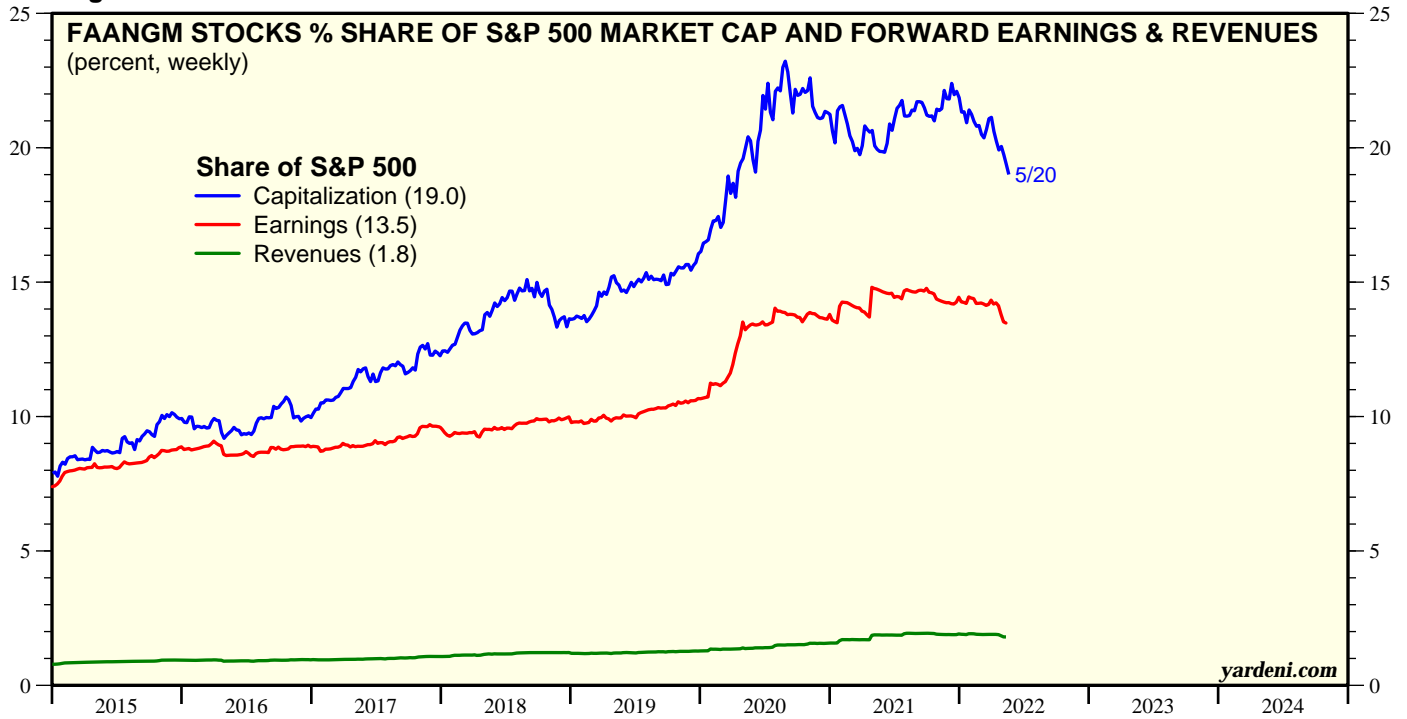
Figure 14.



* Price divided by 12-month forward consensus expected revenues per share.
Source: I/B/E/S data by Refinitiv.

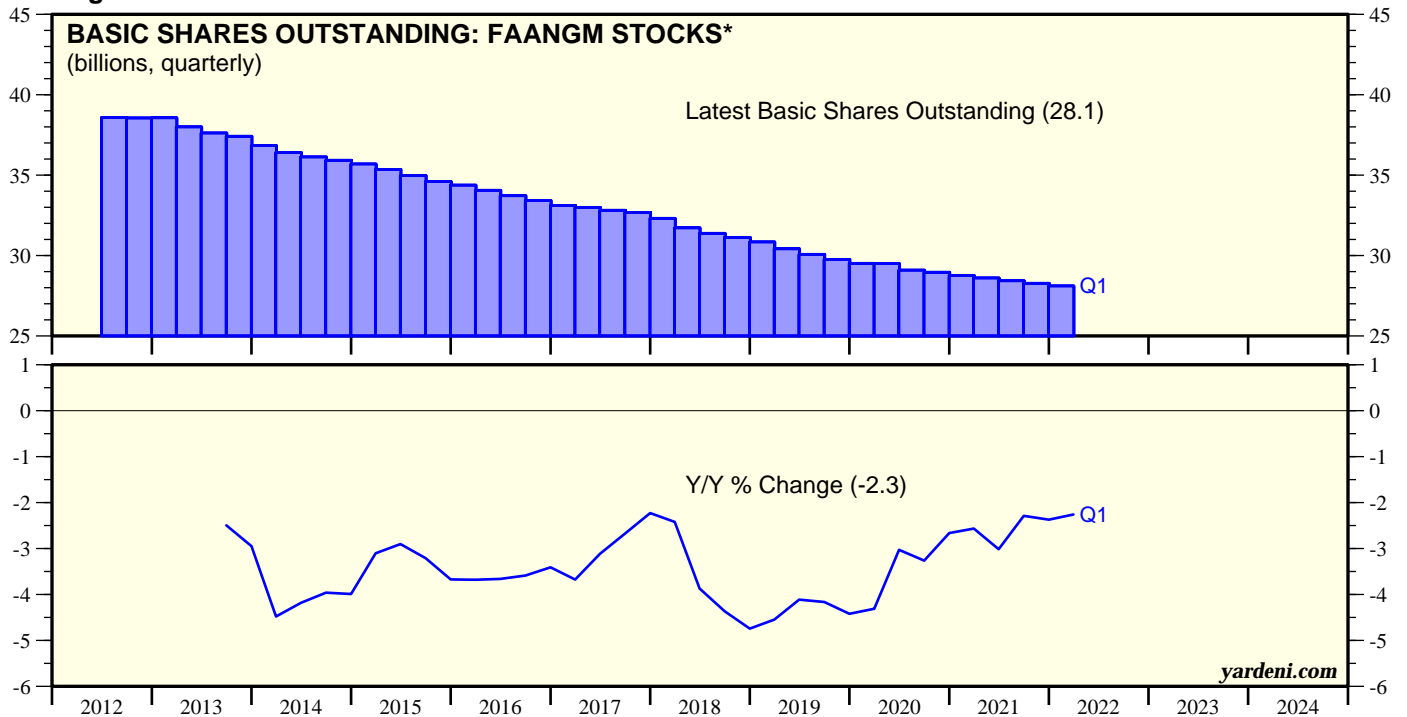
FAANGMs

Figure 15.



* FANG stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix.
Market cap includes both classes of Alphabet.
Source: I/B/E/S data by Refinitiv.

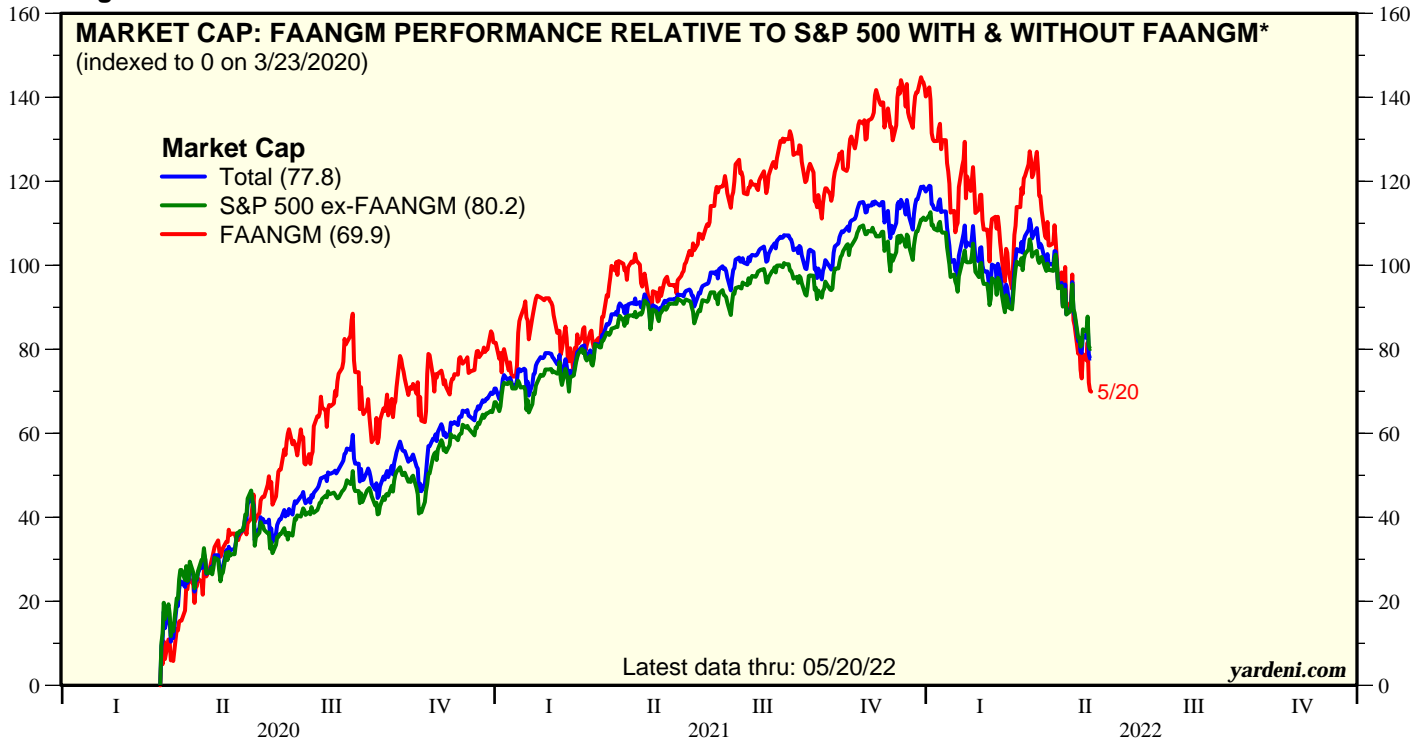
Figure 16.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: I/B/E/S data by Refinitiv.

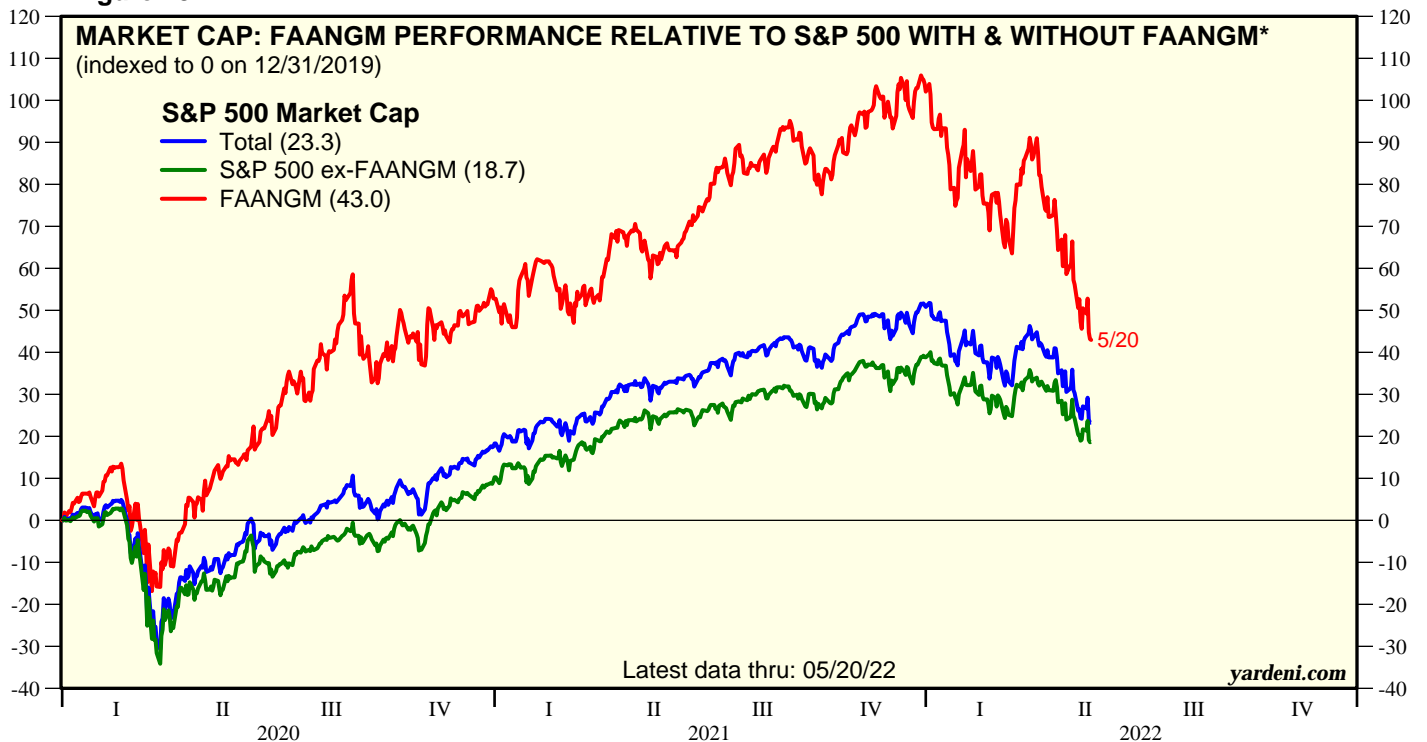
FAANGMs

Figure 17.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: Standard & Poor's.

Figure 18.



* FAANGM stocks include Alphabet, Amazon, Apple, Meta, Microsoft, and Netflix. Both classes of Alphabet are included.
Source: Standard & Poor's.

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