

# US Commercial Banks

Yardeni Research, Inc.

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*thinking outside the box*

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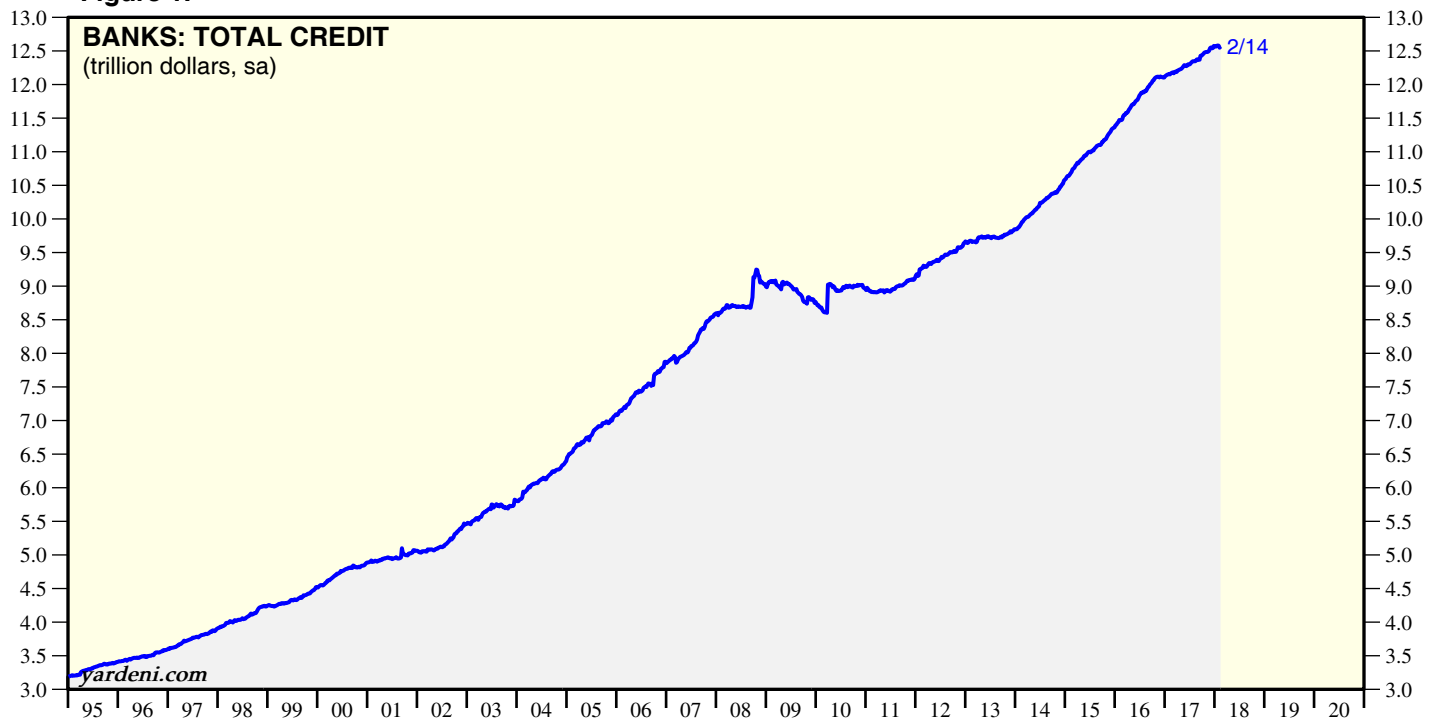
# *Table Of Contents*

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Bank Credit	1-2
Securities	3-4
Loans	5
C&I Loans	6
Real Estate Loans	7
Liabilities	8-9
Borrowings	10-11
Miscellaneous Banking	12
Large Banks	13-15
Small Banks	16-18
Large & Small Banks	19-21
Commercial Bank Capital Proxy	22

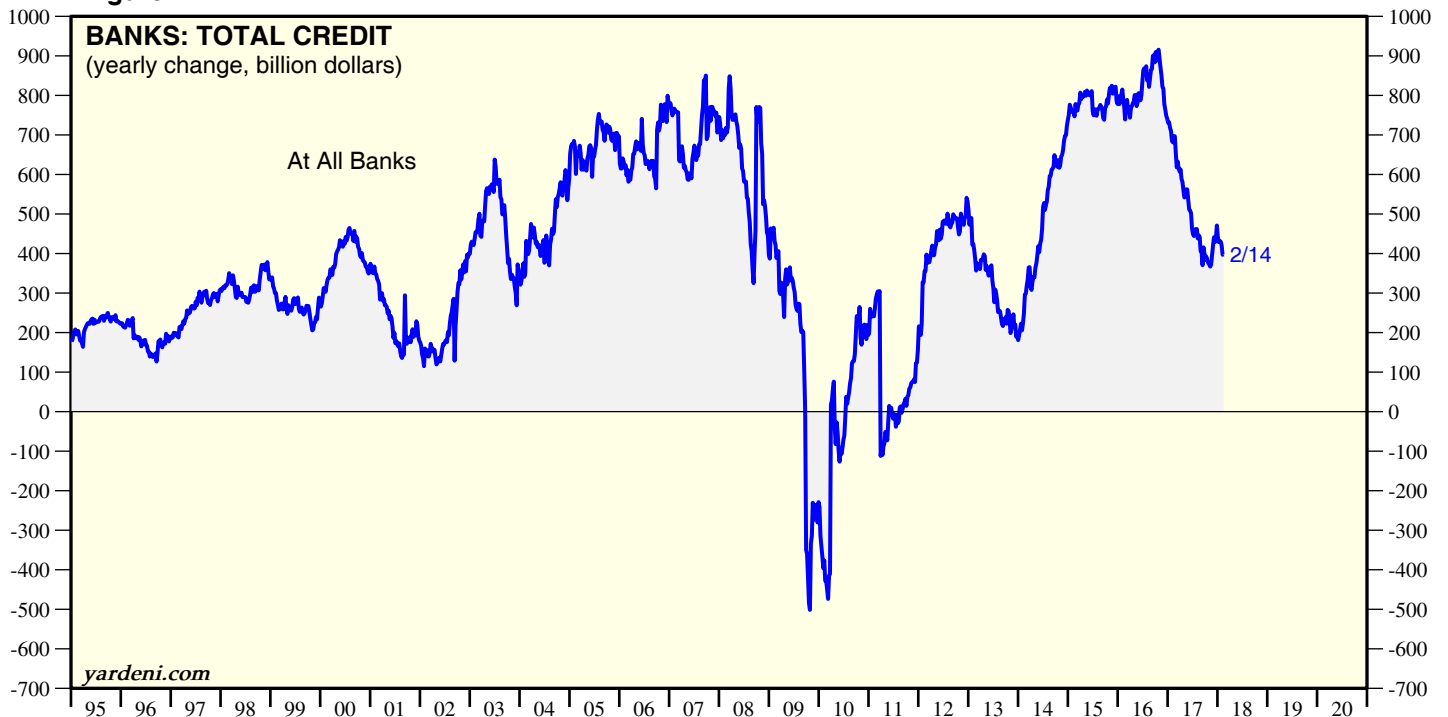
# Bank Credit

Figure 1.



\* Includes loans, leases, and securities.  
Source: Federal Reserve Board.

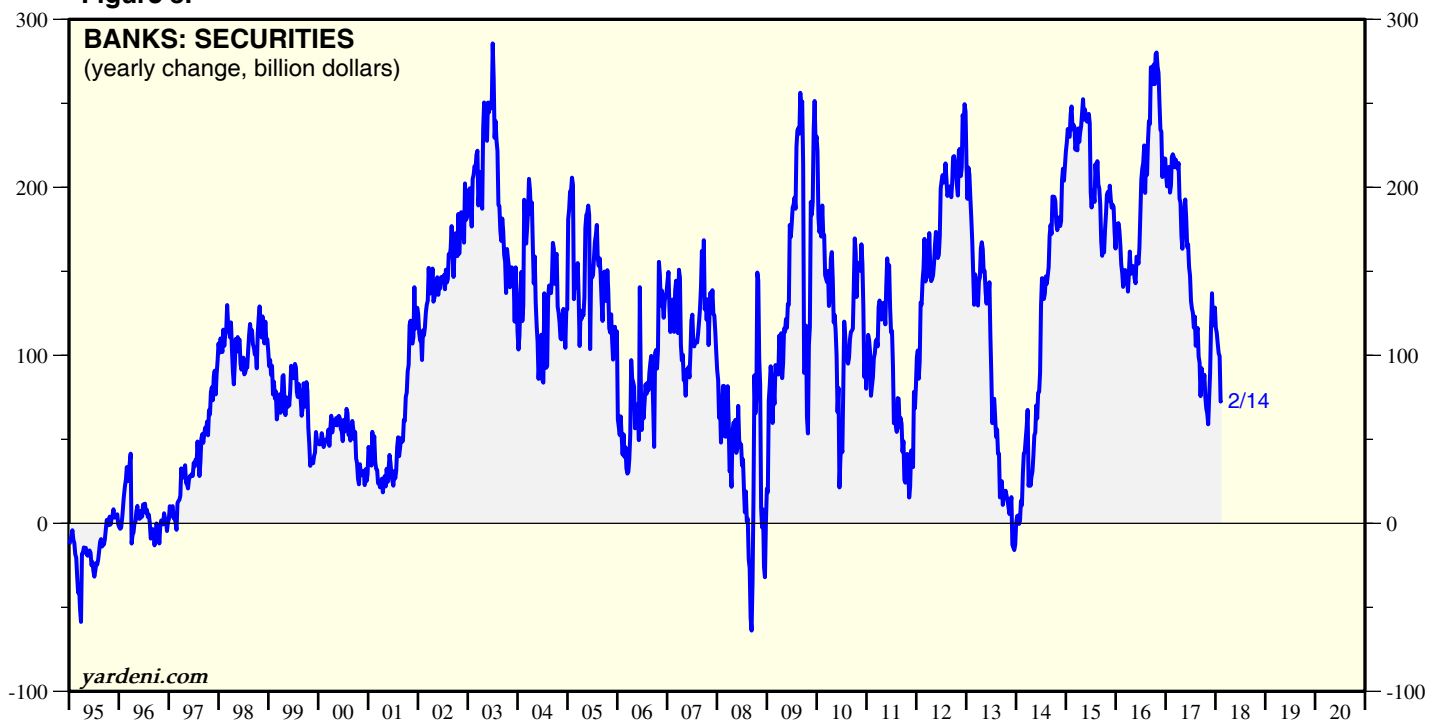
Figure 2.



Source: Federal Reserve Board.

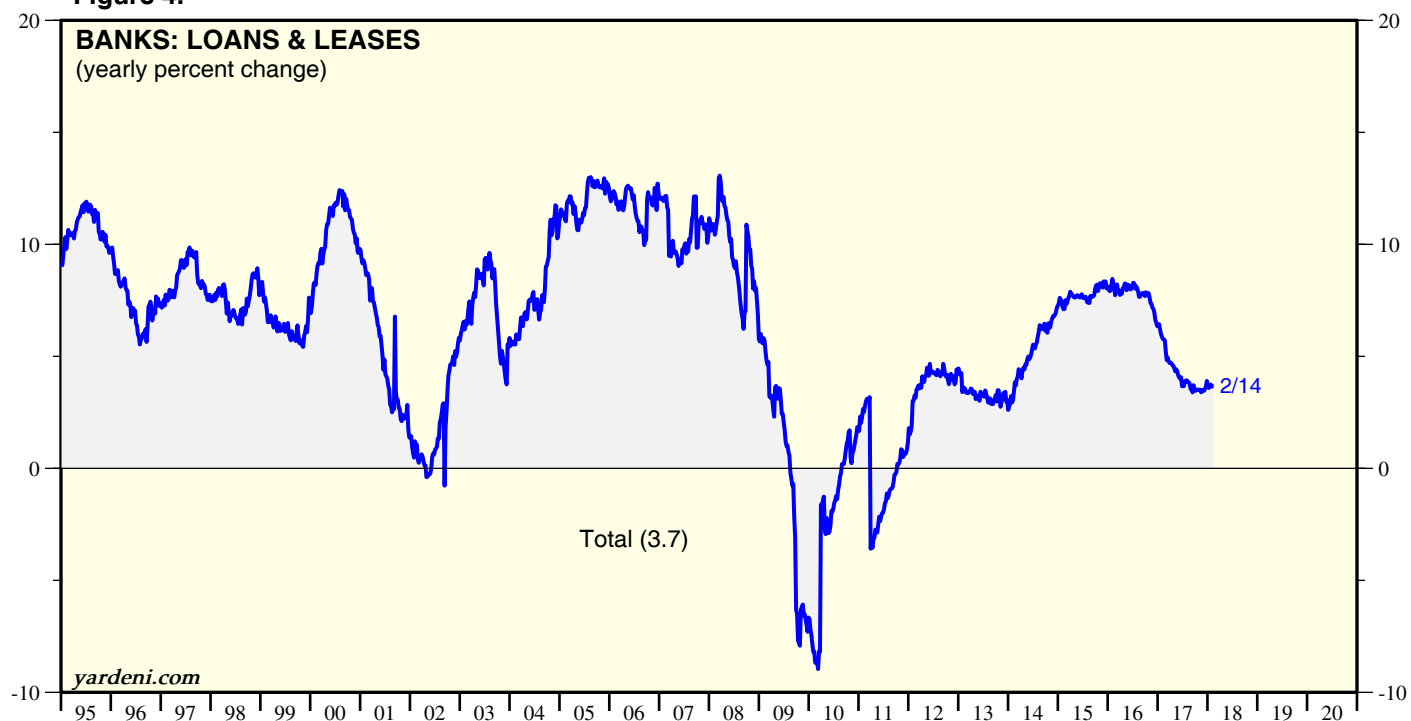
# Bank Credit

Figure 3.



Source: Federal Reserve Board.

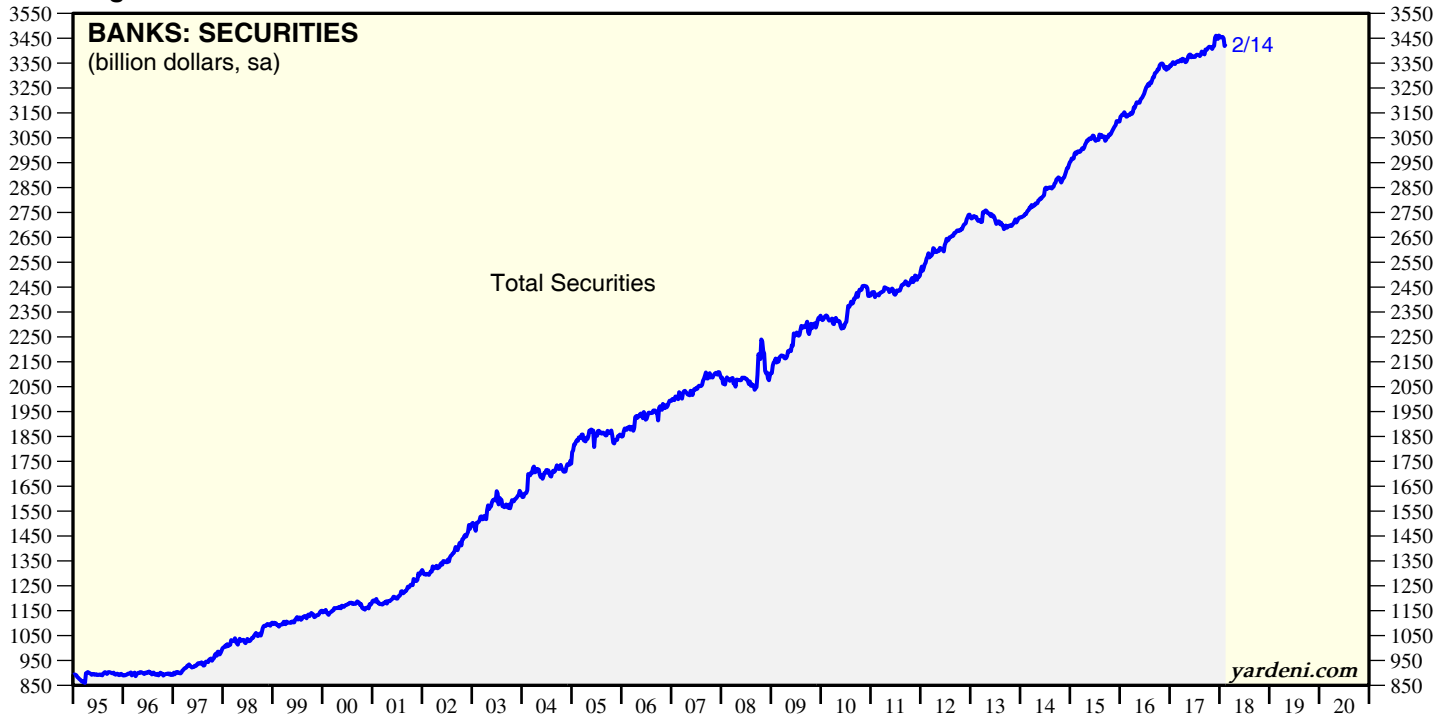
Figure 4.



Source: Federal Reserve Board.

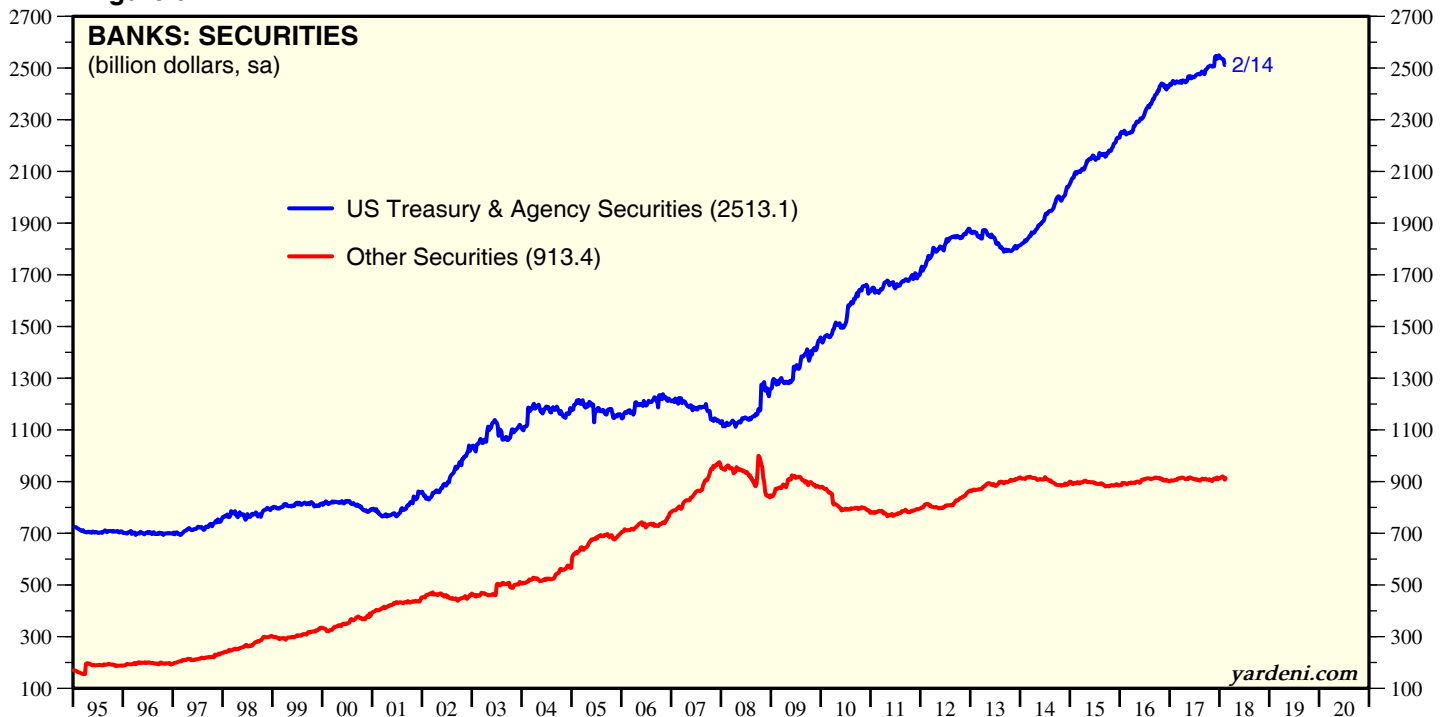
# Securities

Figure 5.



Source: Federal Reserve Board.

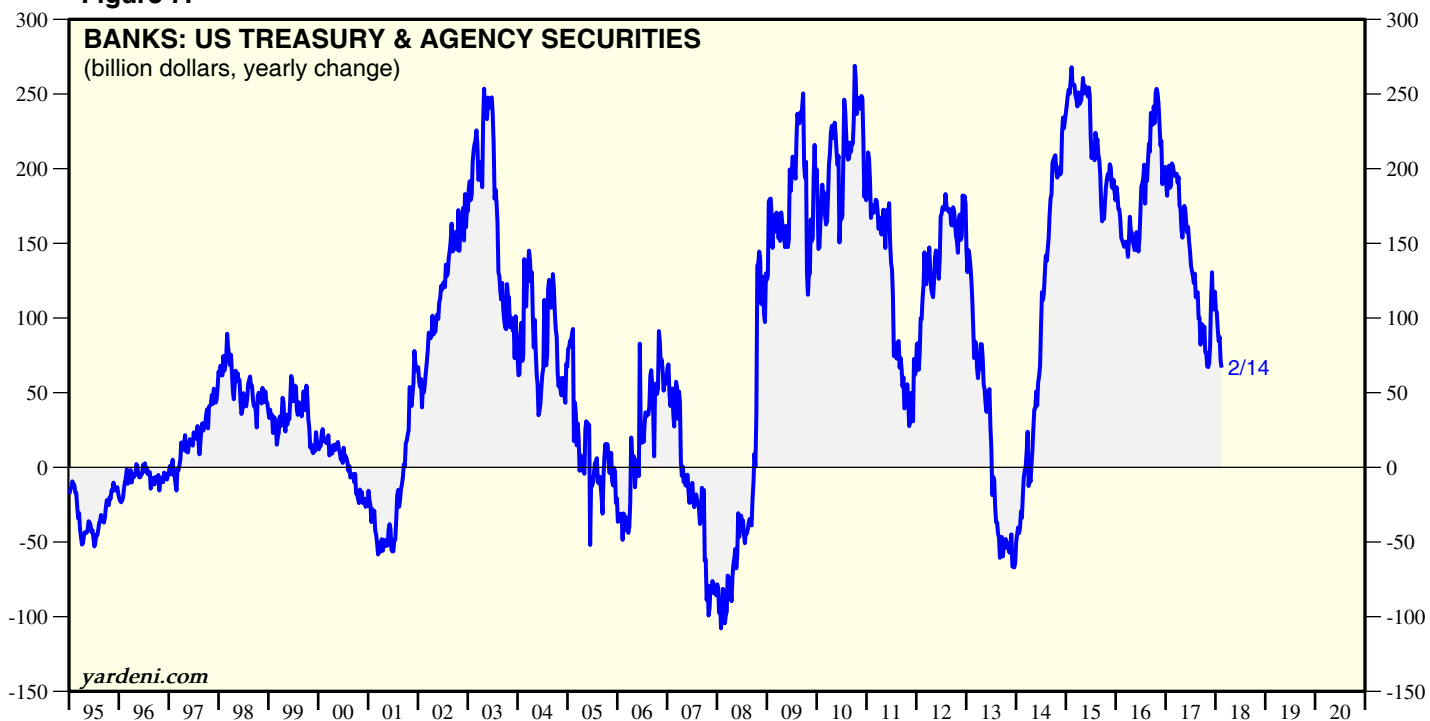
Figure 6.



Source: Federal Reserve Board.

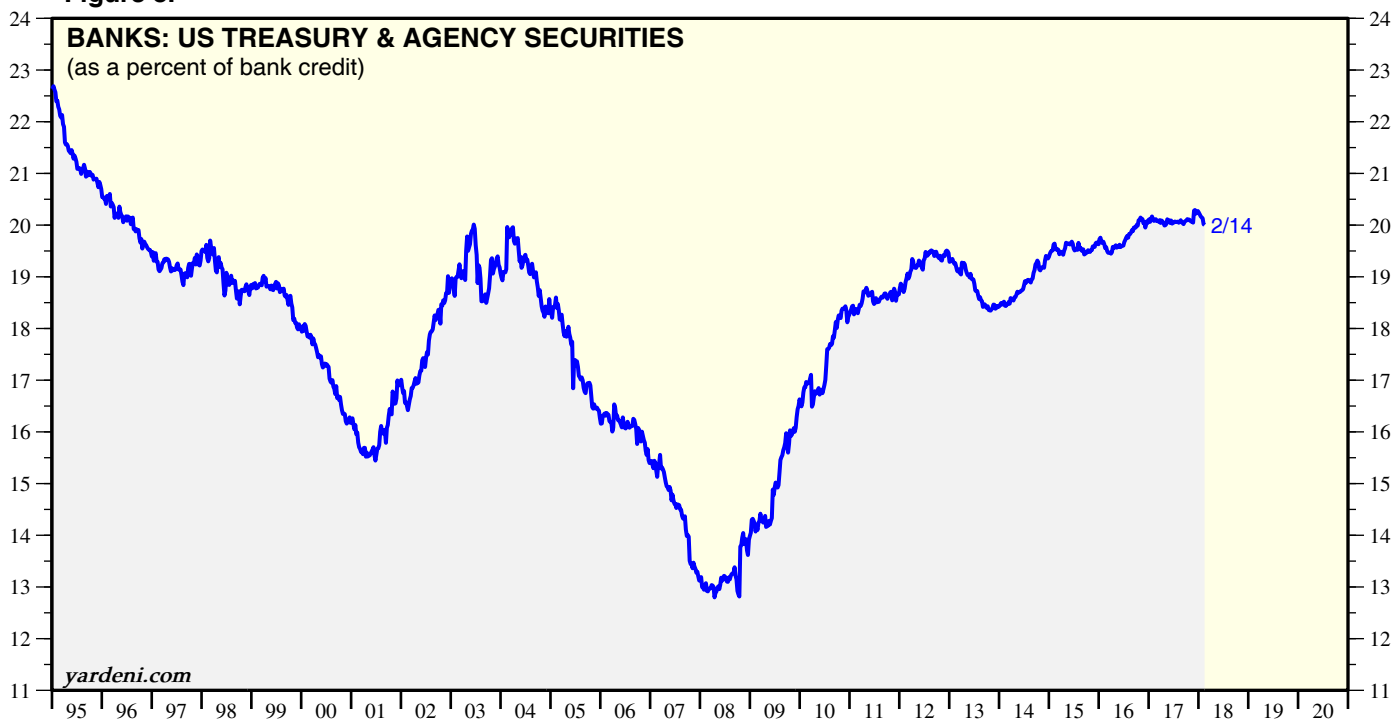
# Securities

Figure 7.



Source: Federal Reserve Board.

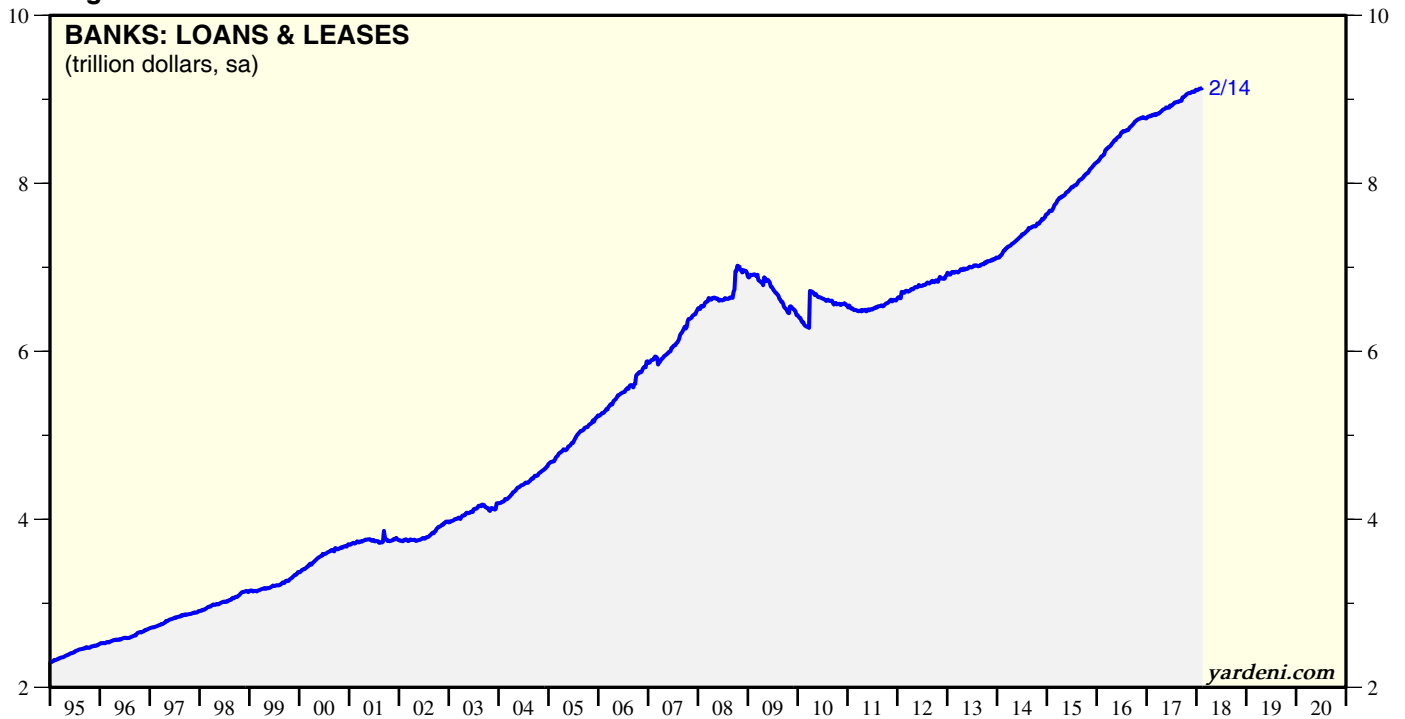
Figure 8.



Source: Federal Reserve Board.

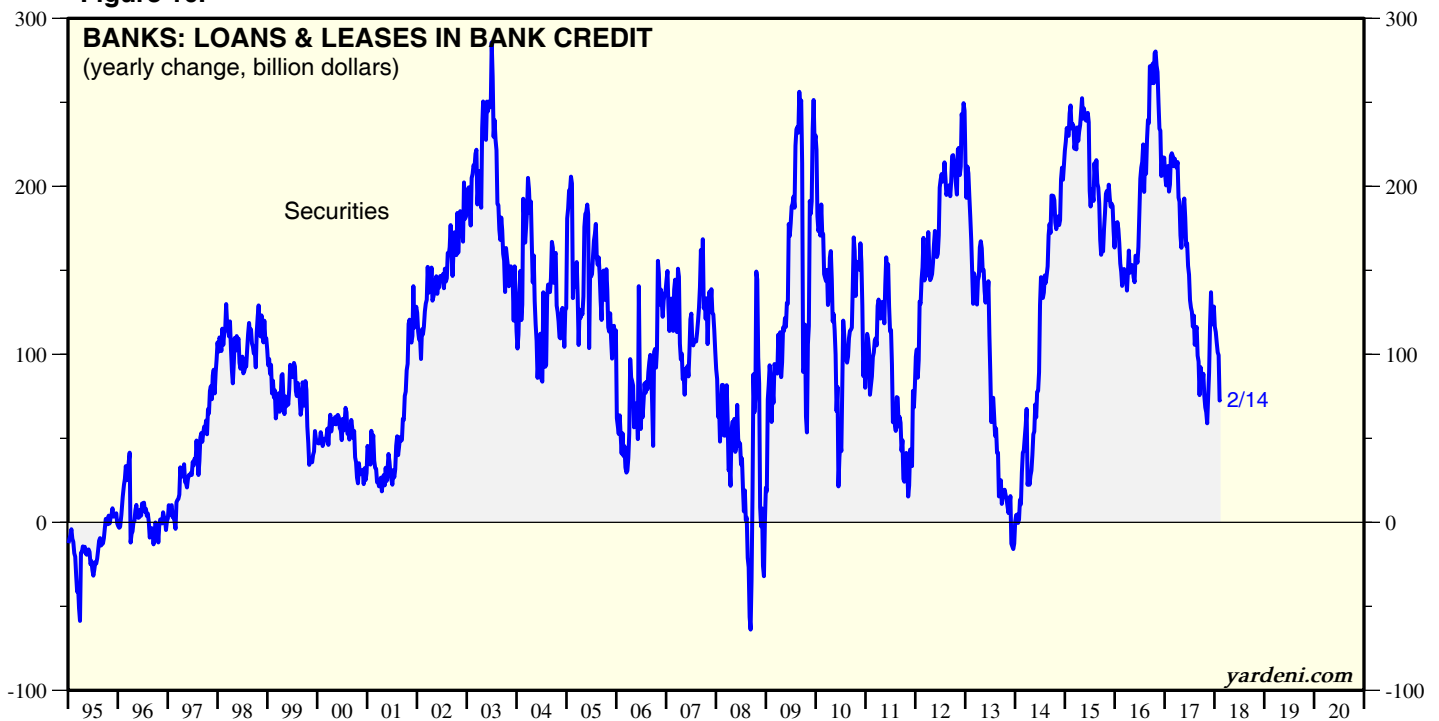
# Loans

Figure 9.



Source: Federal Reserve Board.

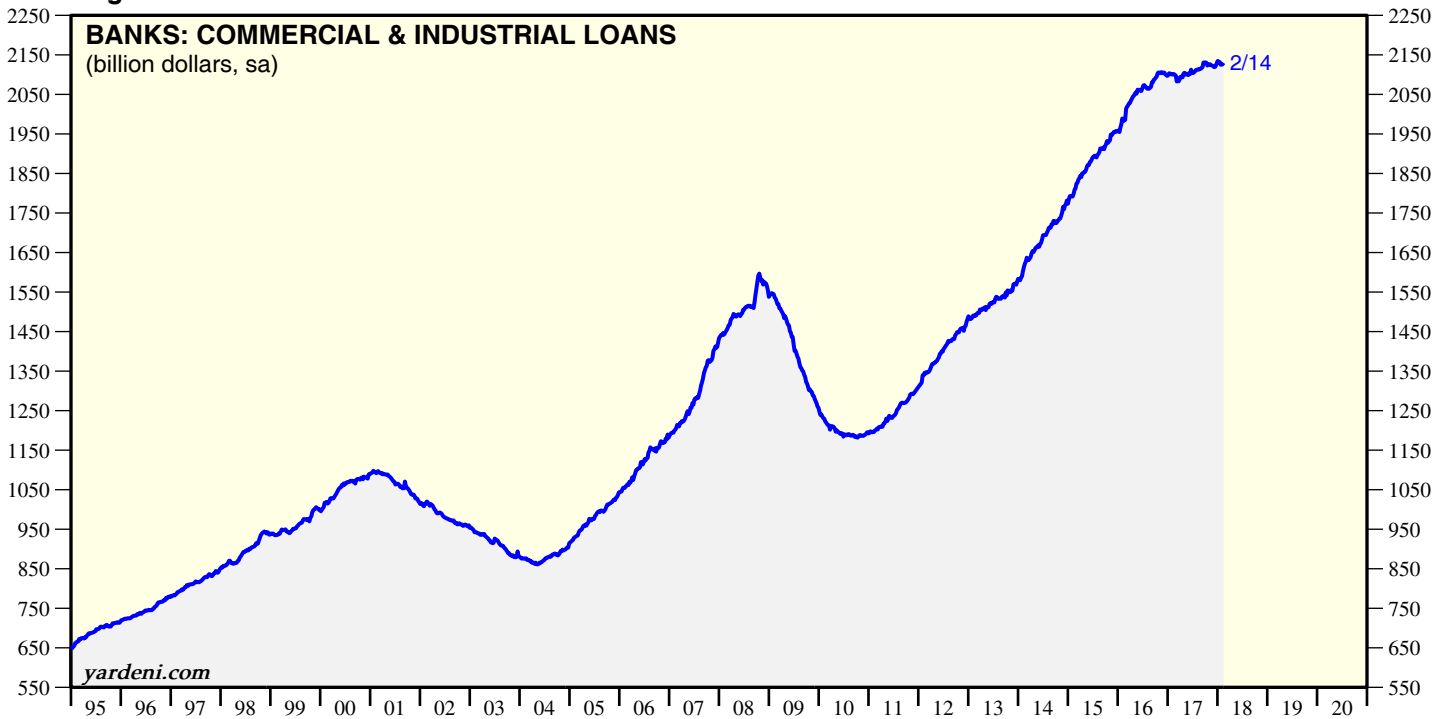
Figure 10.



Source: Federal Reserve Board.

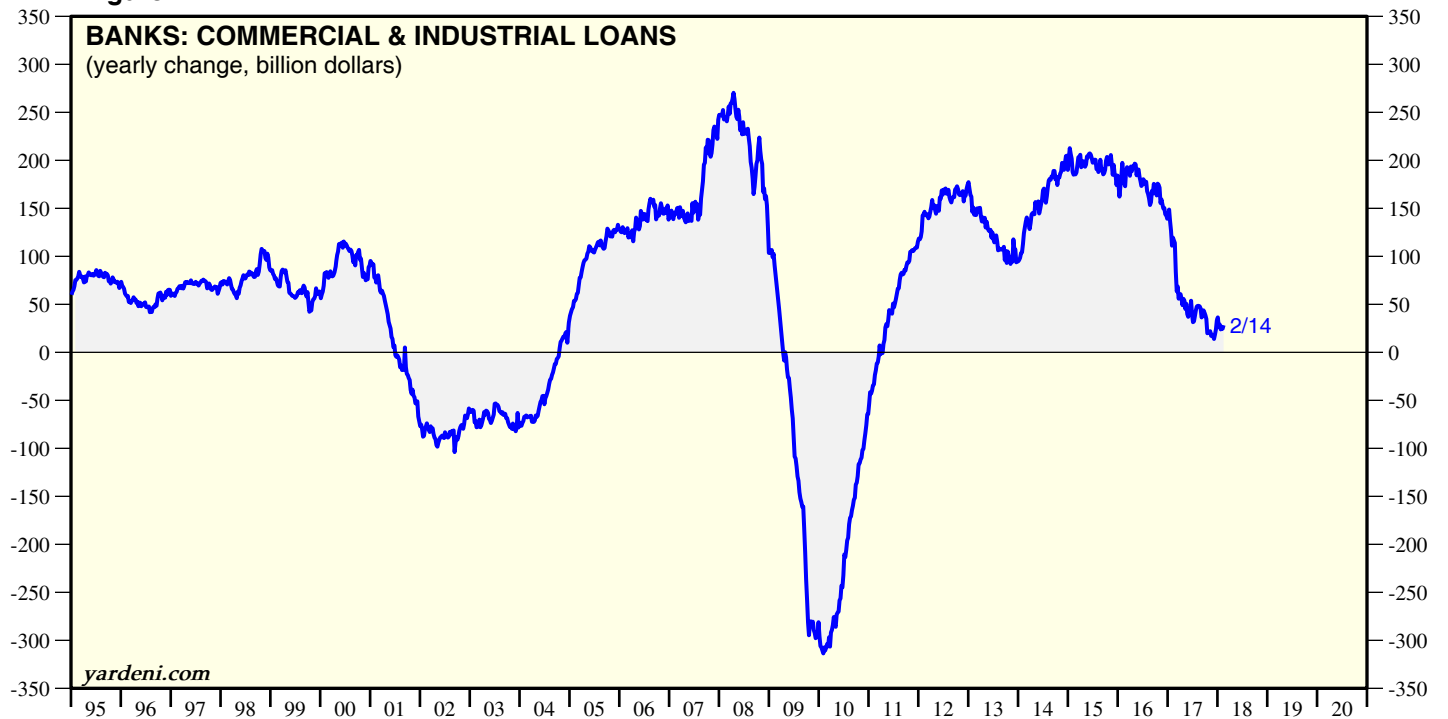
# C&I Loans

Figure 11.



Source: Federal Reserve Board.

Figure 12.



Source: Federal Reserve Board.



# Real Estate Loans

Figure 13.

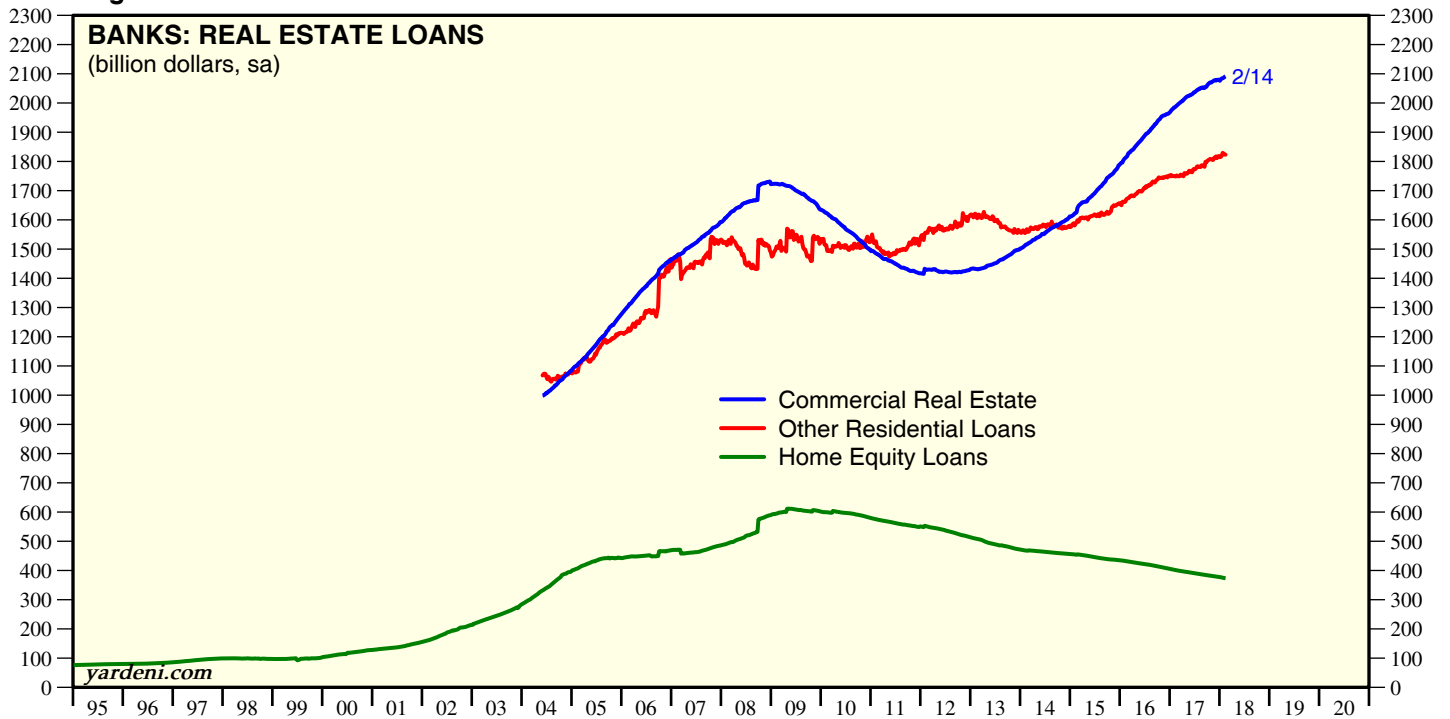
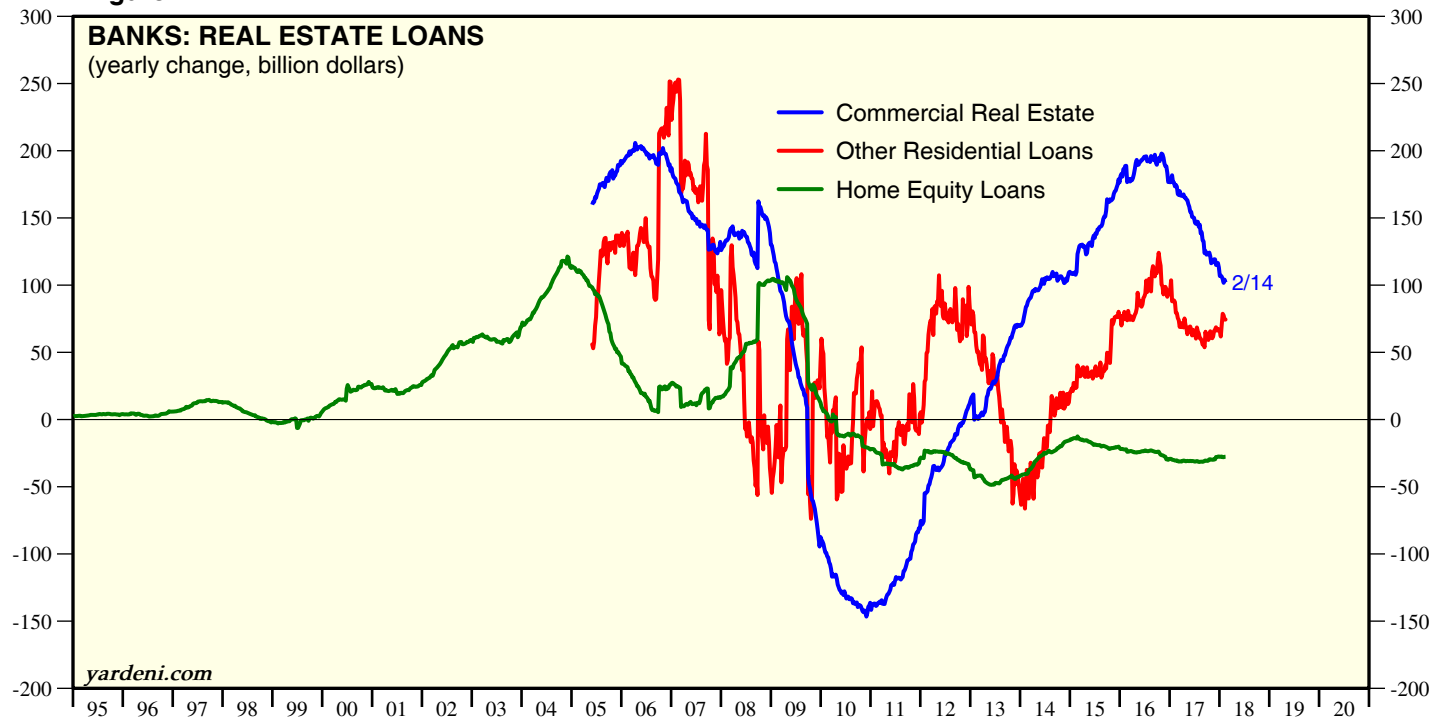
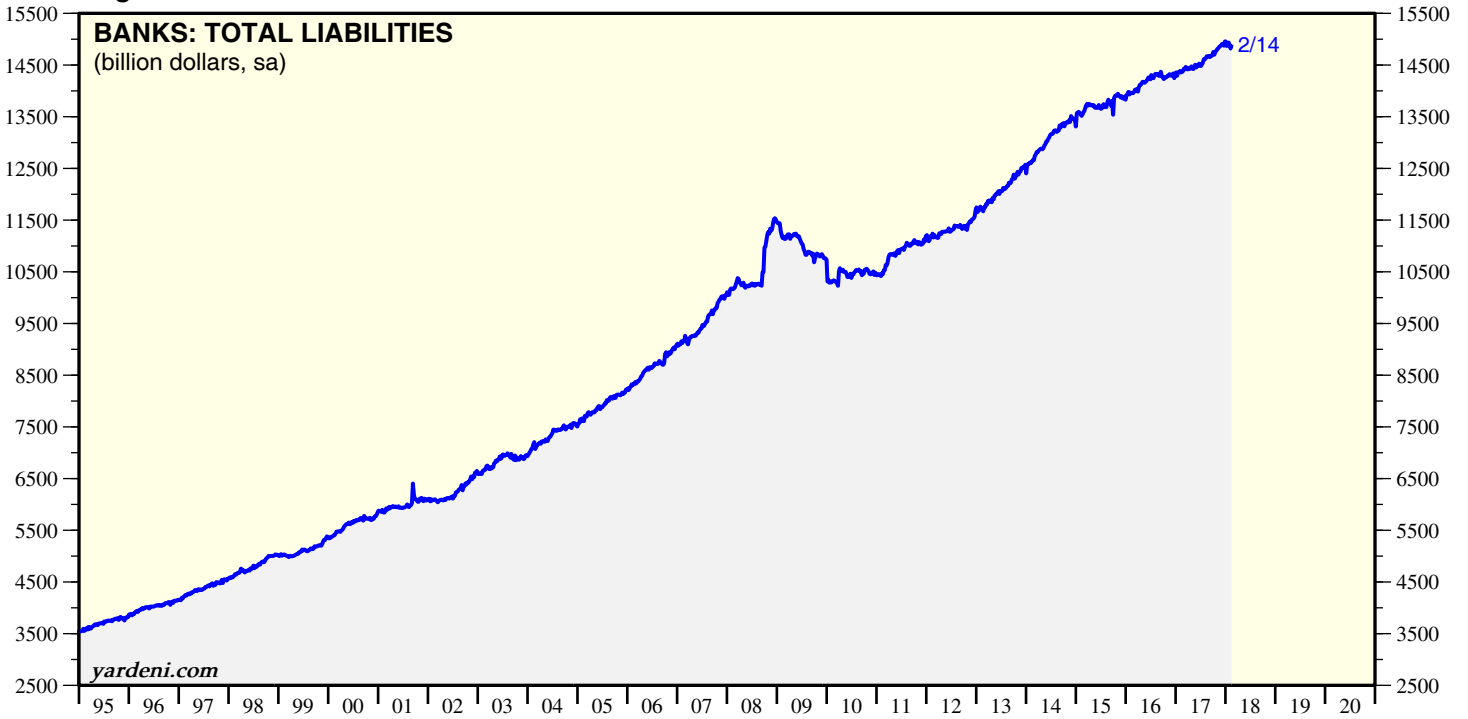


Figure 14.



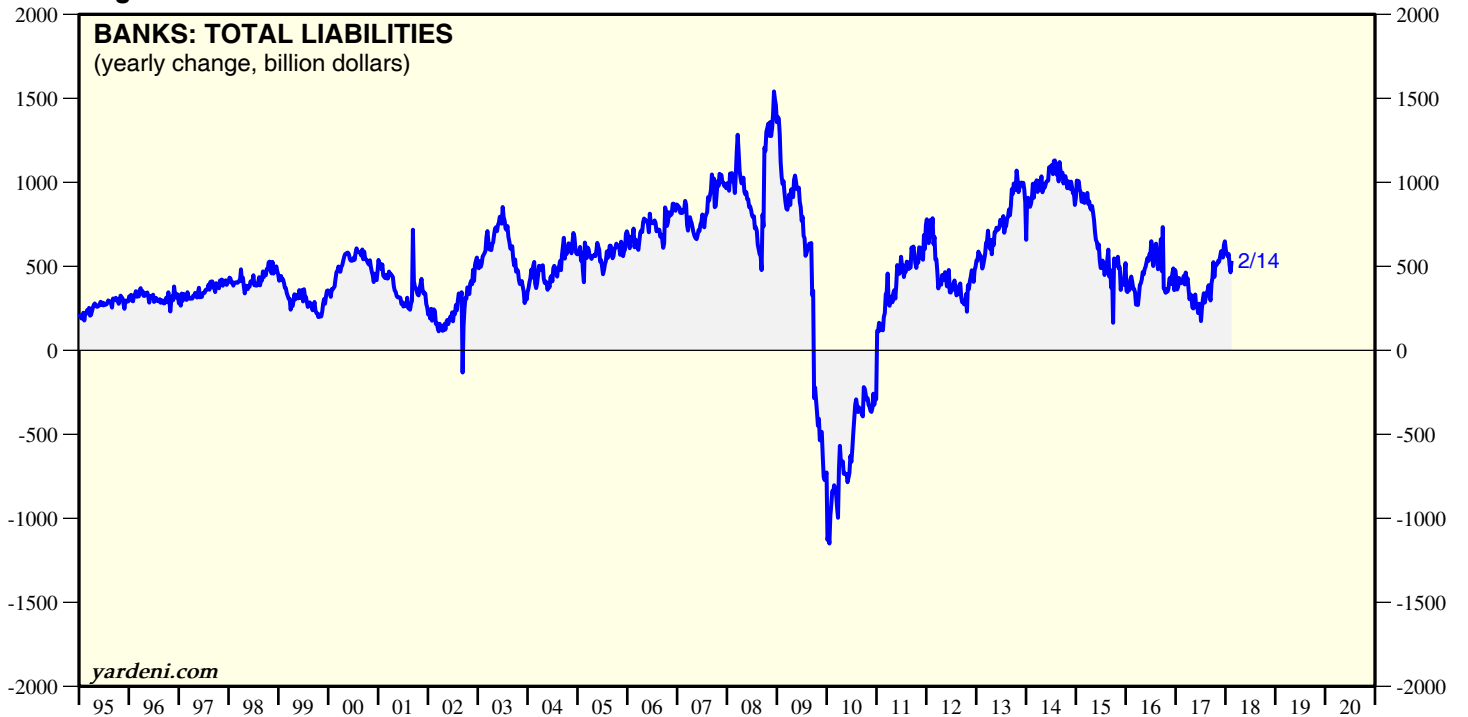
# Liabilities

Figure 15.



Source: Federal Reserve Board.

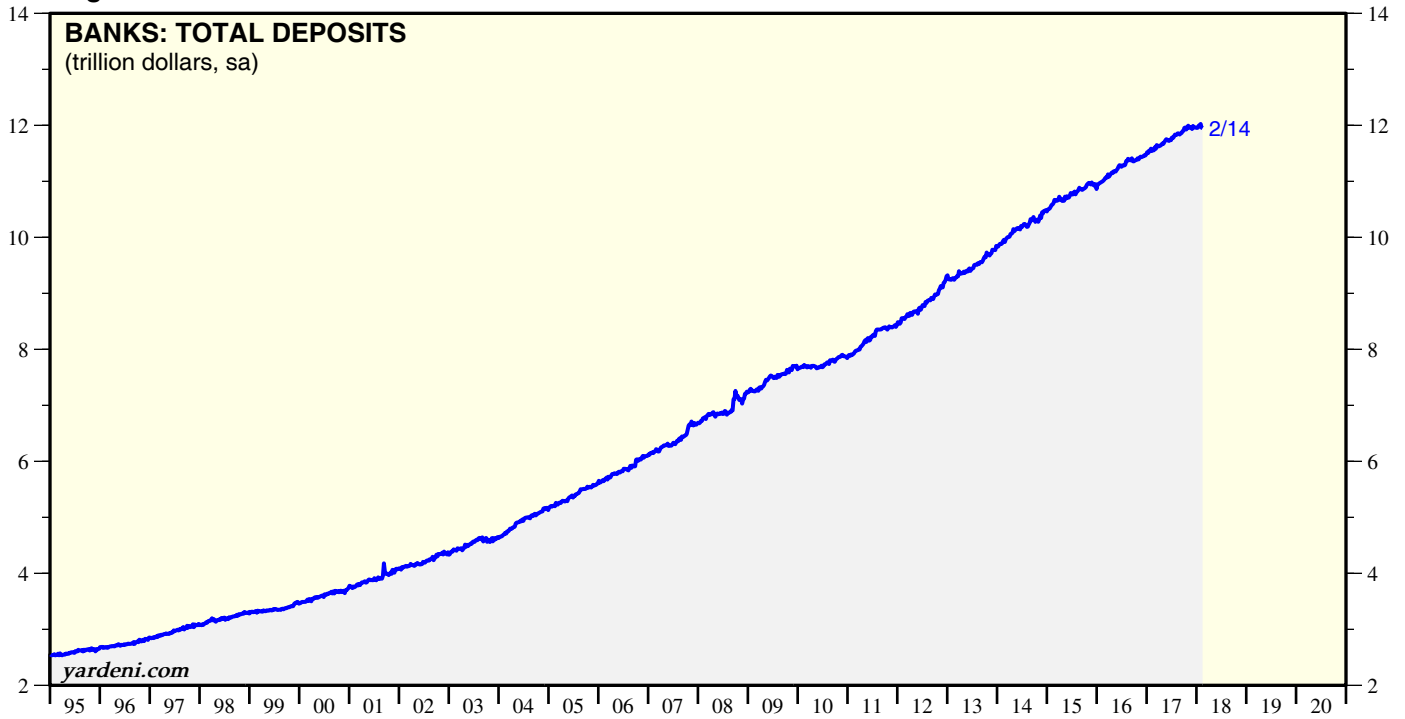
Figure 16.



Source: Federal Reserve Board.

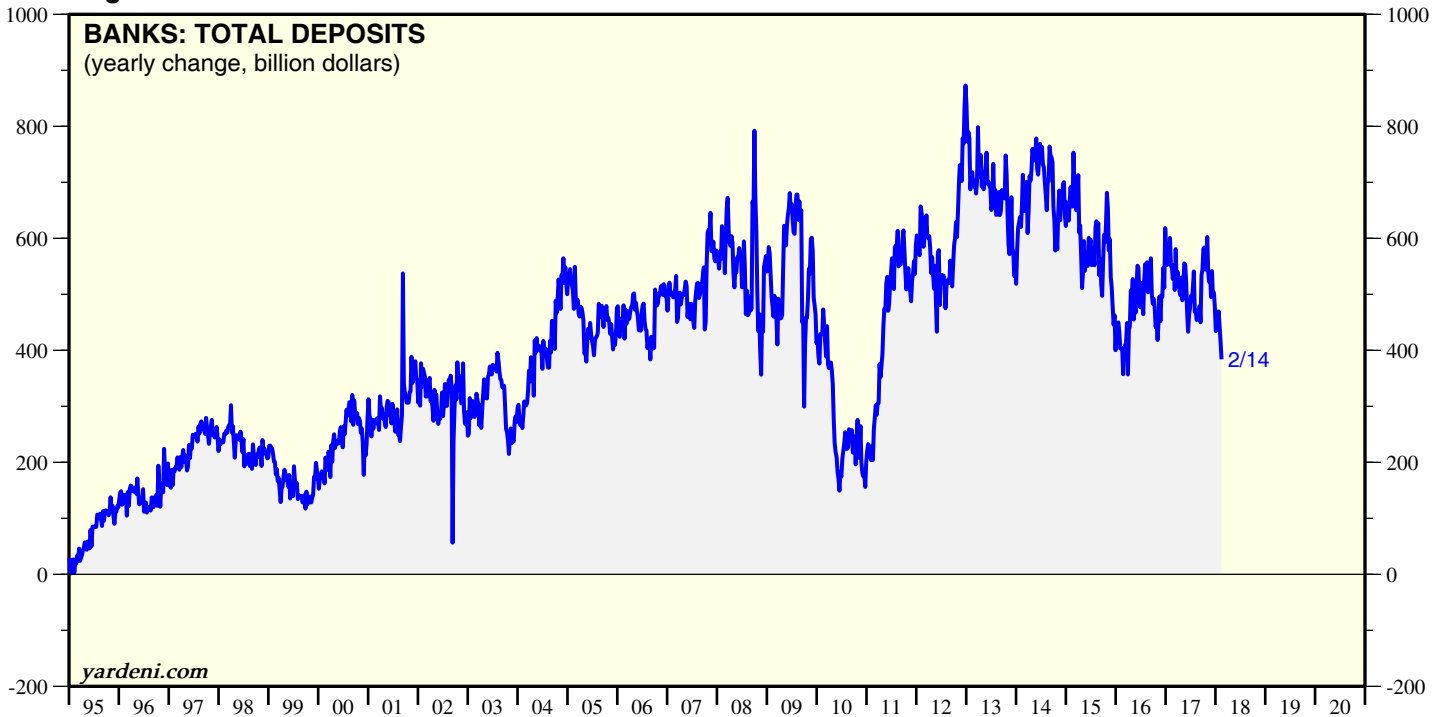
# Liabilities

Figure 17.



Source: Federal Reserve Board.

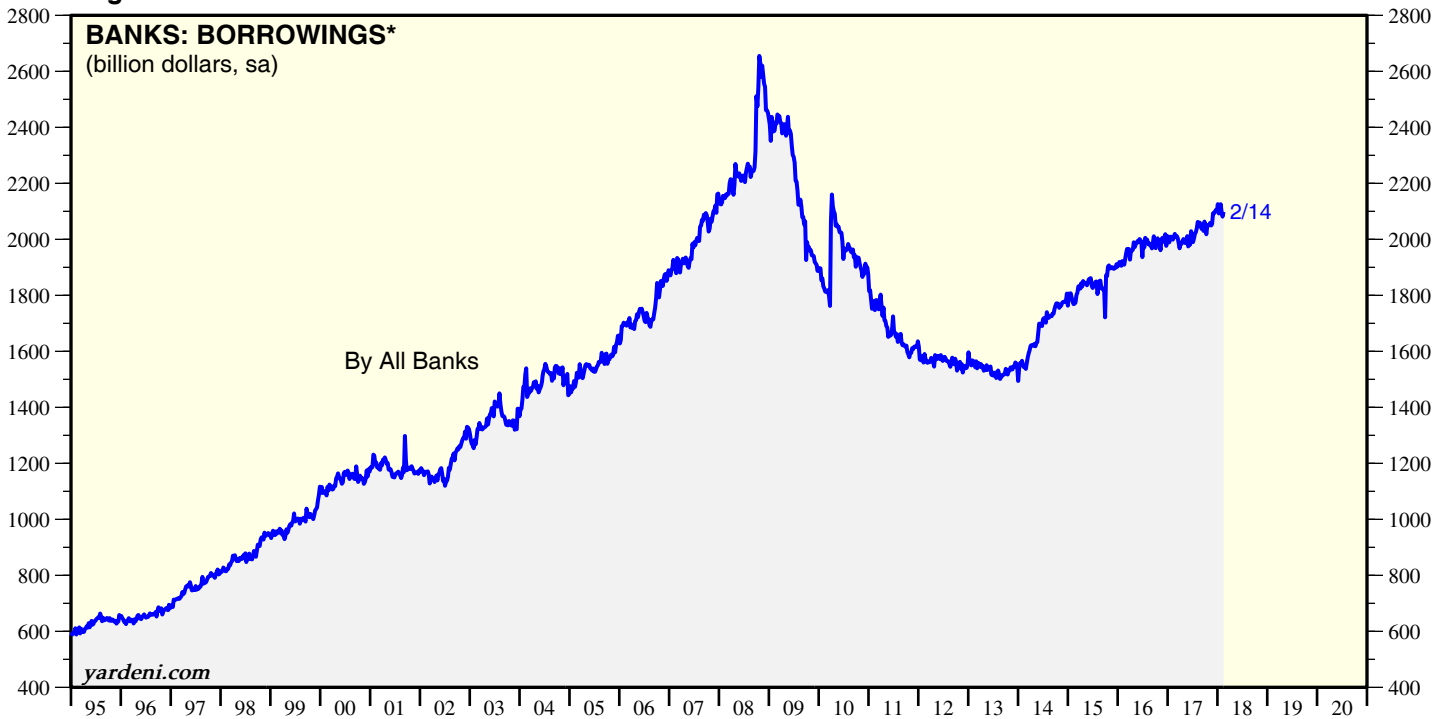
Figure 18.



Source: Federal Reserve Board.

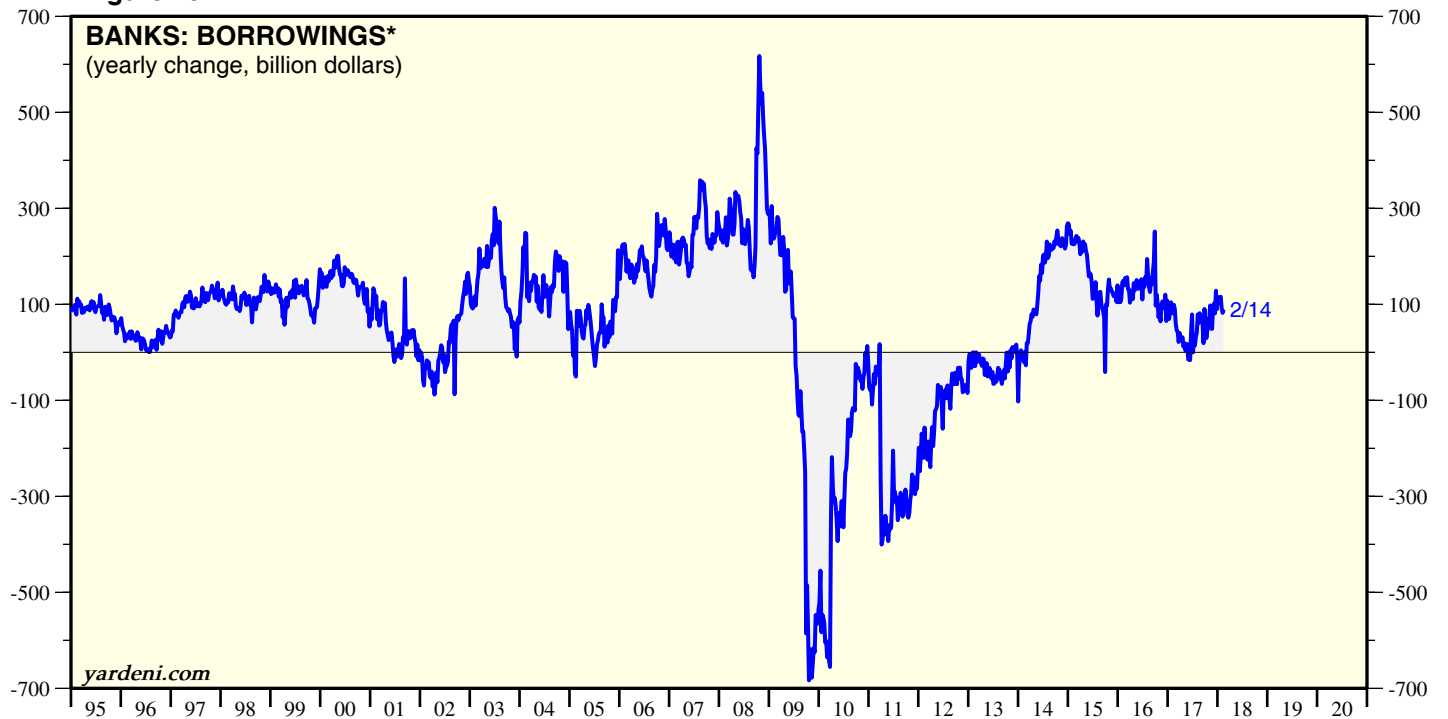
# Borrowings

Figure 19.



\* From banks and nonbanks in the US.  
Source: Federal Reserve Board.

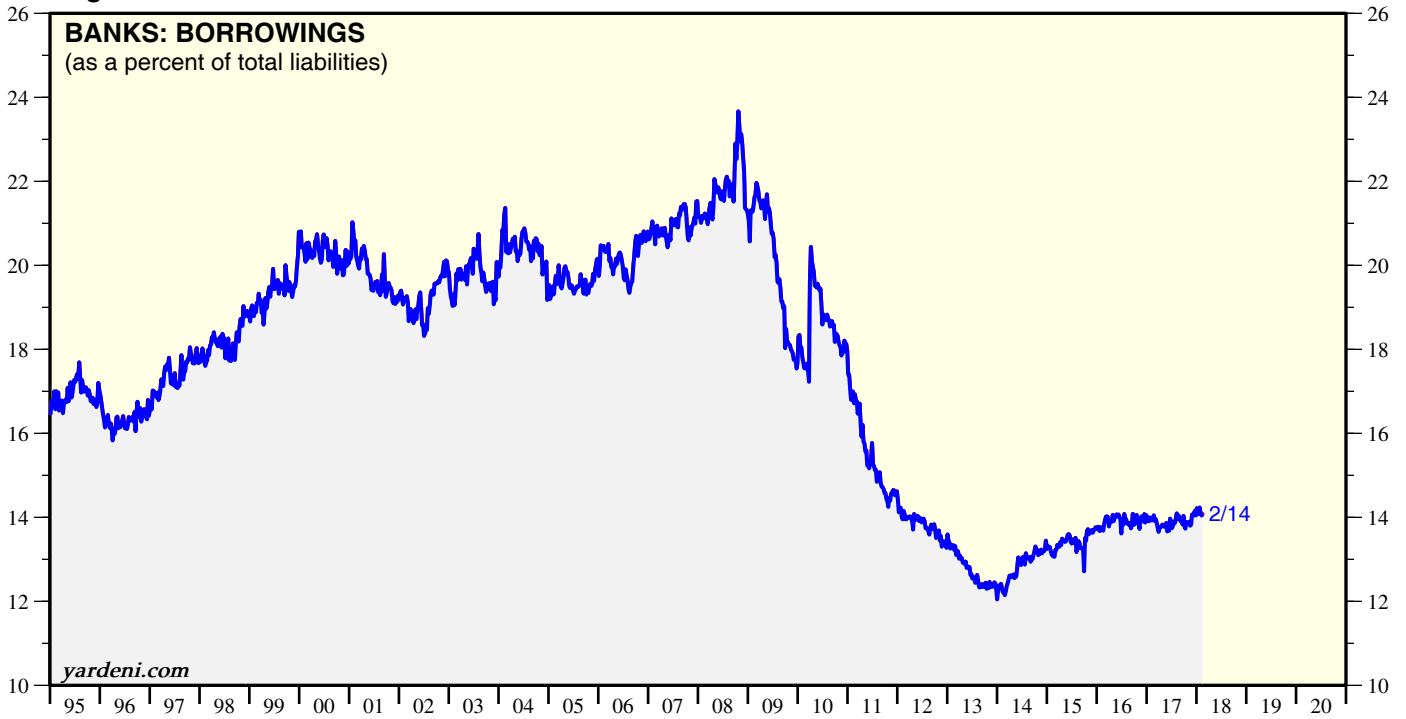
Figure 20.



\* From banks and nonbanks in the US.  
Source: Federal Reserve Board.

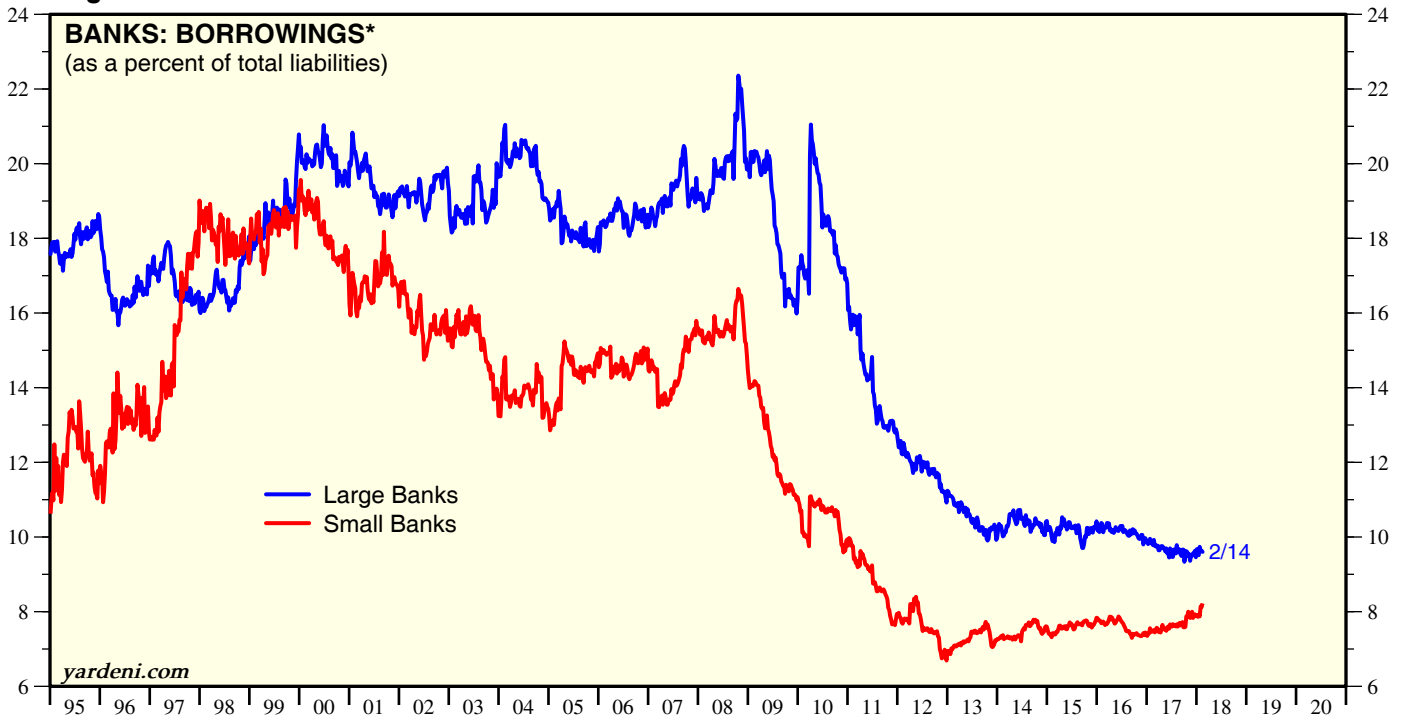
# Borrowings

Figure 21.



Source: Federal Reserve Board.

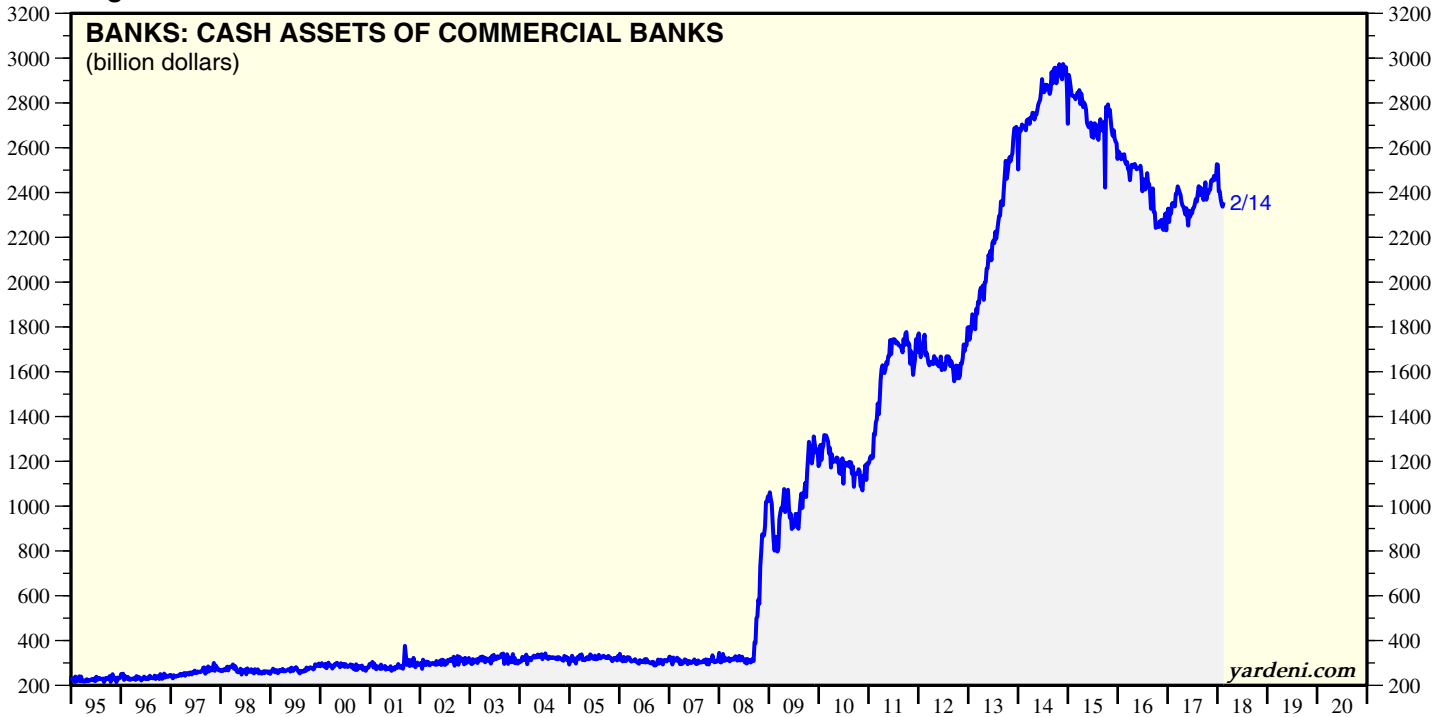
Figure 22.



\* From banks and nonbanks in the US.  
Source: Federal Reserve Board.

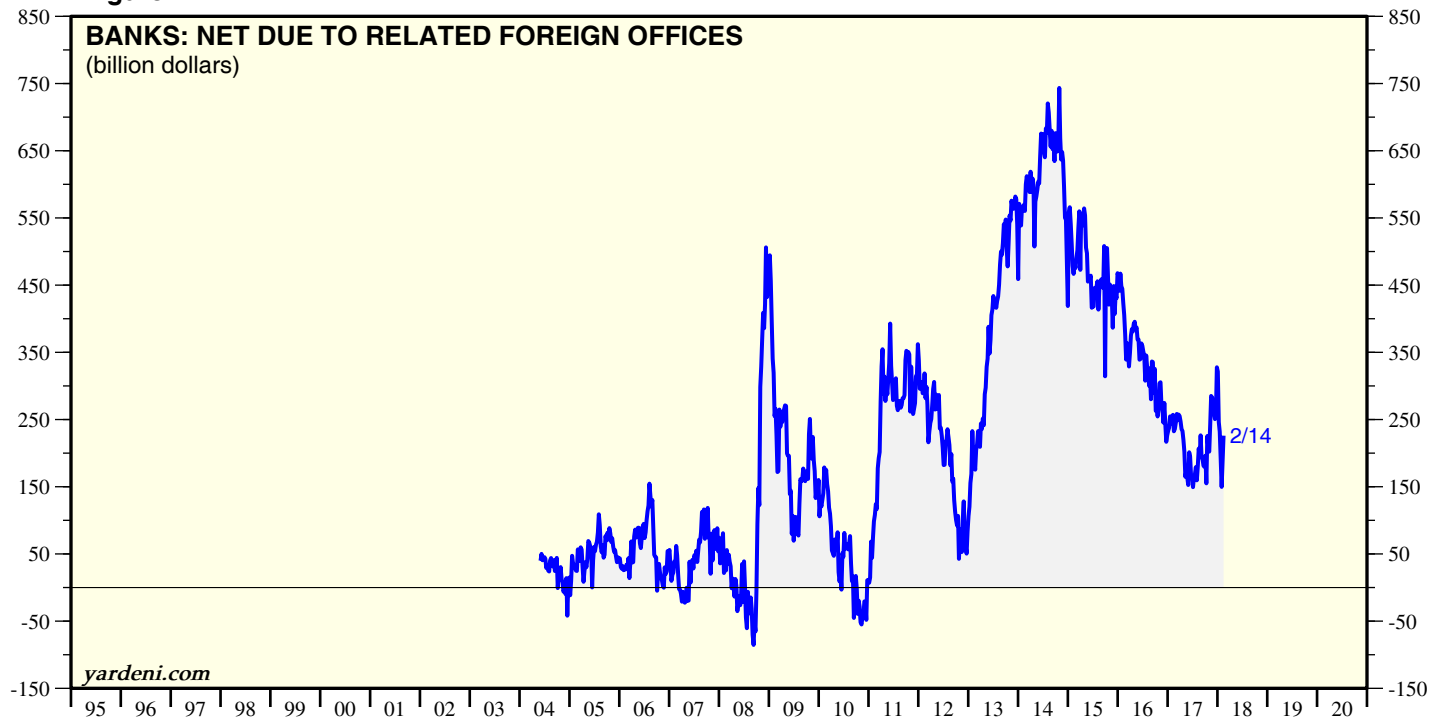
# Miscellaneous Banking

Figure 23.



Source: Federal Reserve Board.

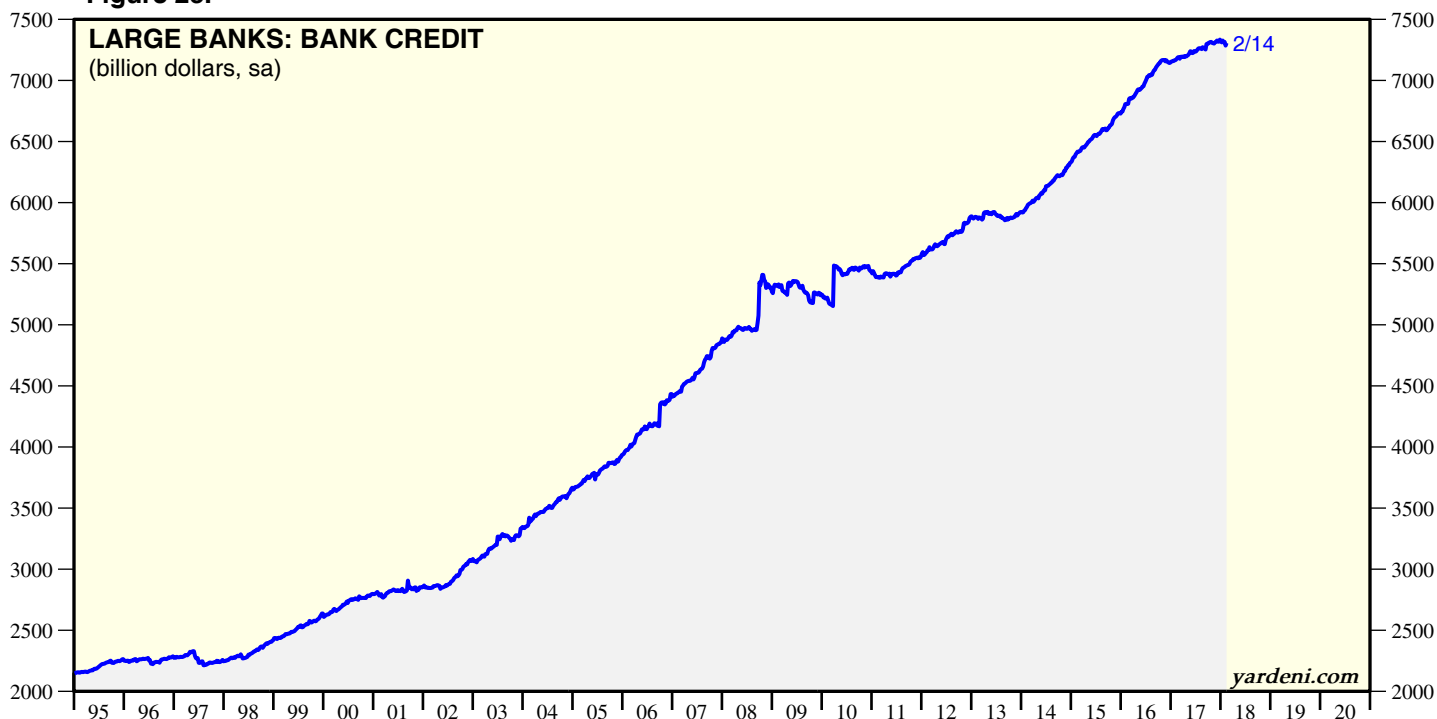
Figure 24.



Source: Federal Reserve Board.

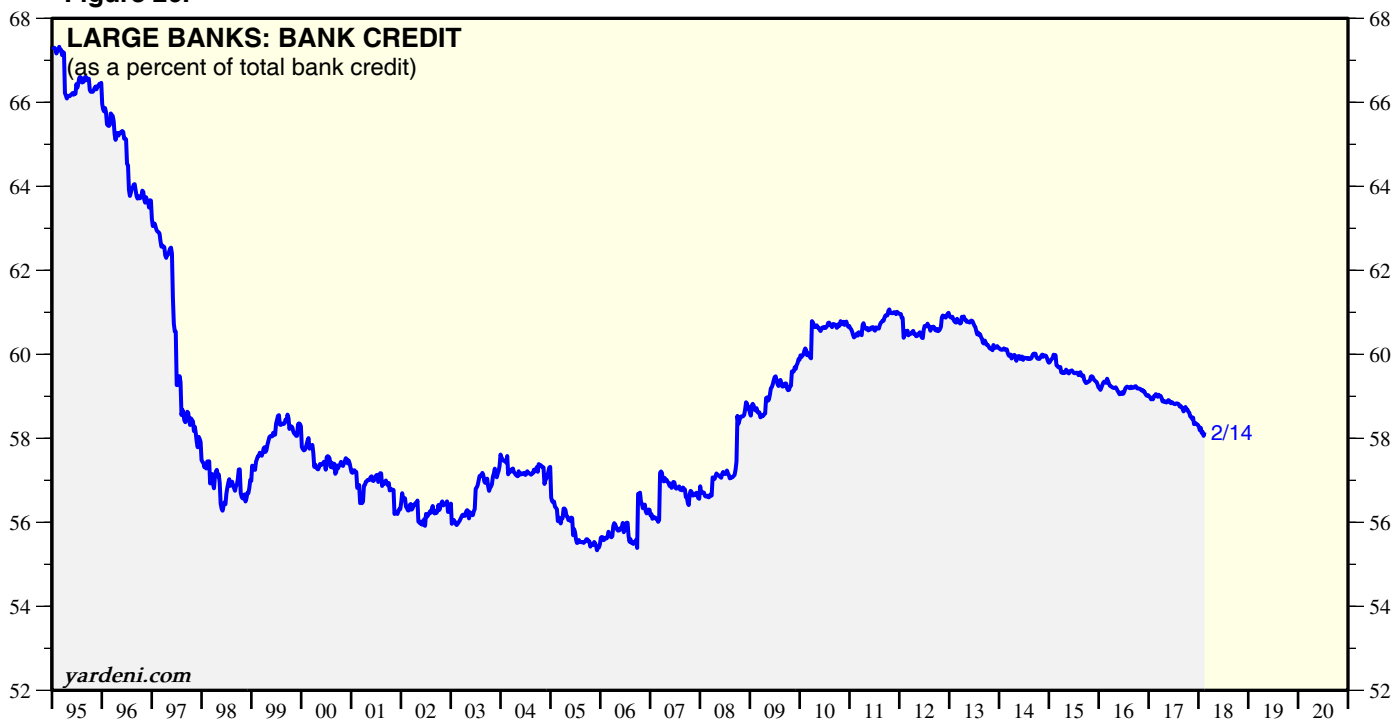
# Large Banks

Figure 25.



Source: Federal Reserve Board.

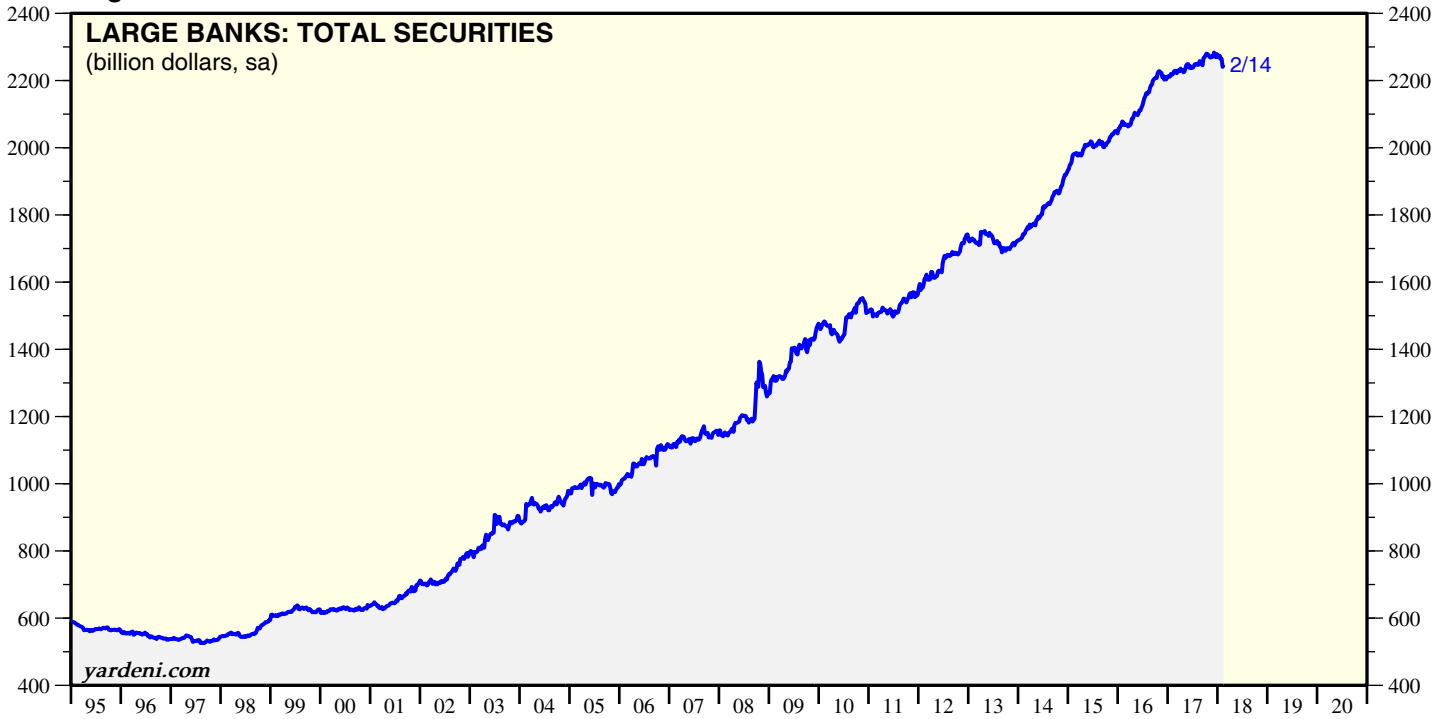
Figure 26.



Source: Federal Reserve Board.

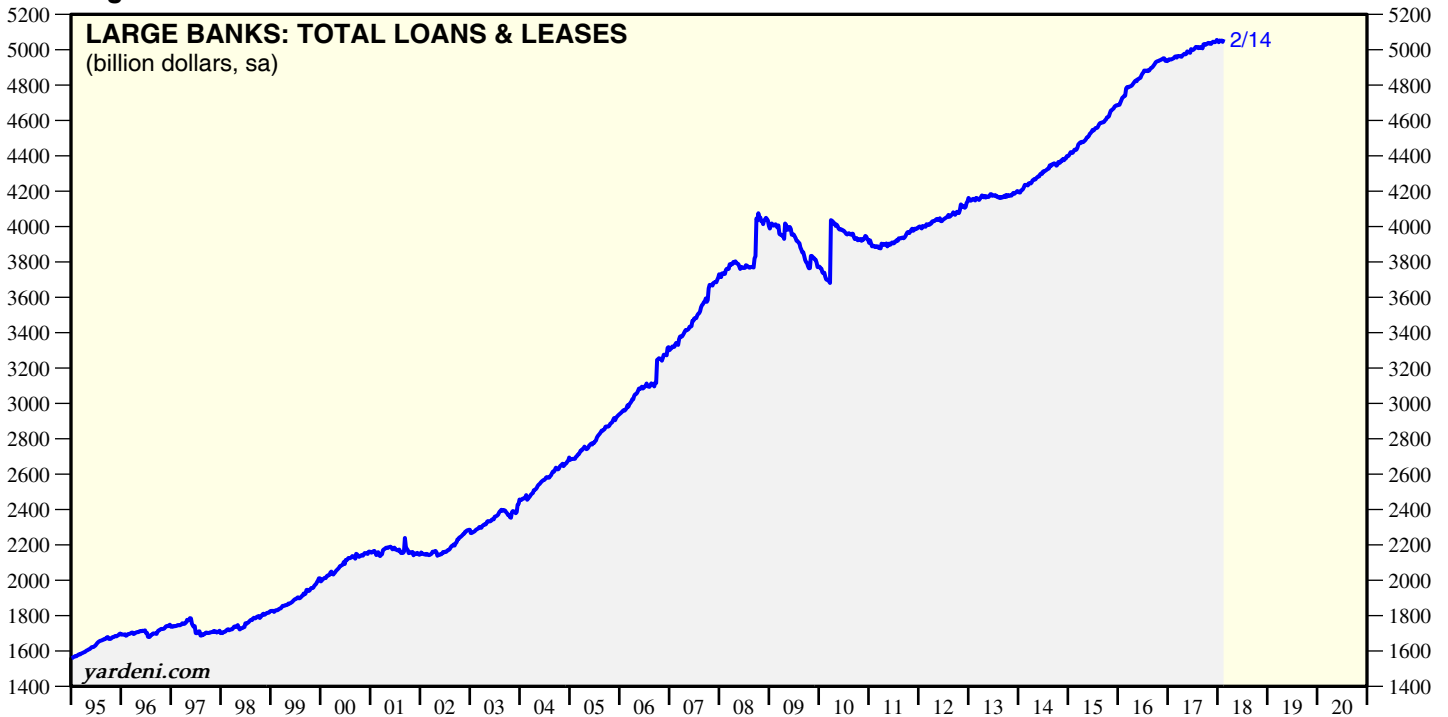
# Large Banks

Figure 27.



Source: Federal Reserve Board.

Figure 28.

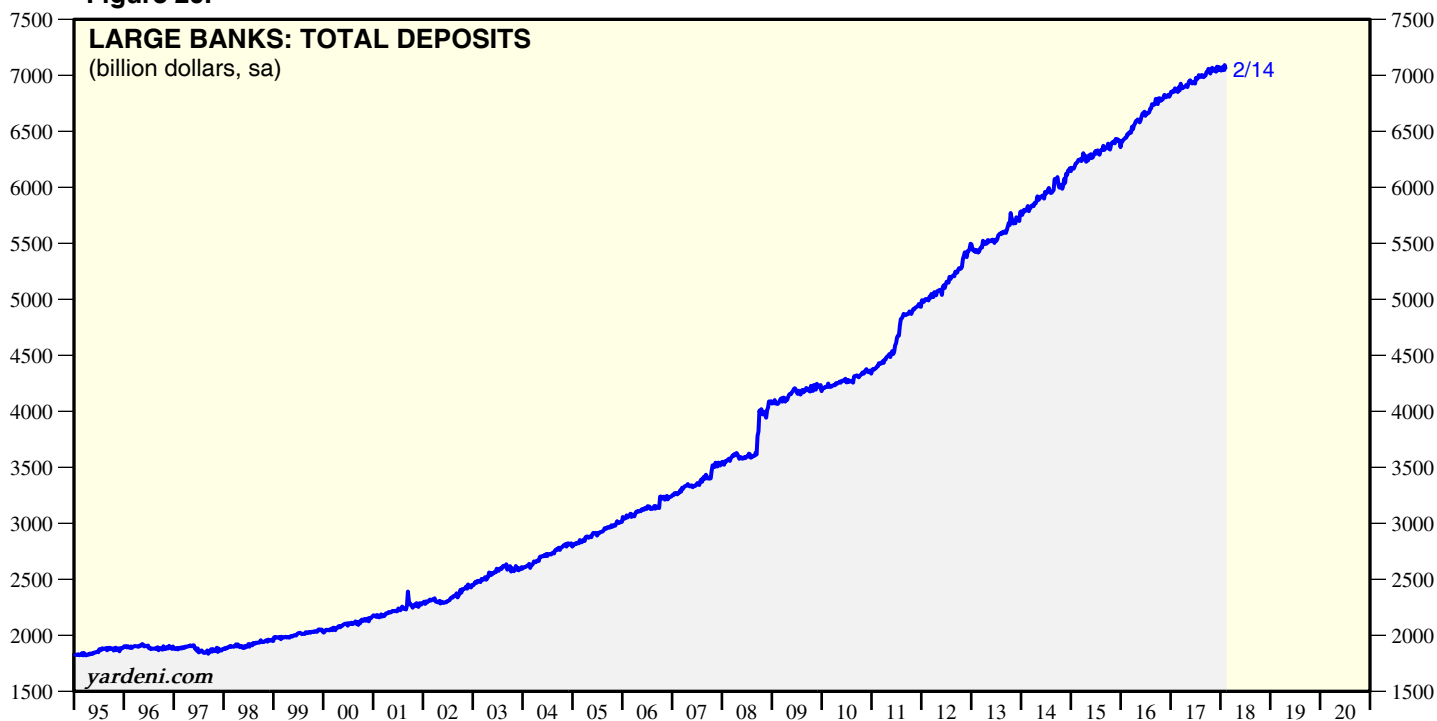


Source: Federal Reserve Board.



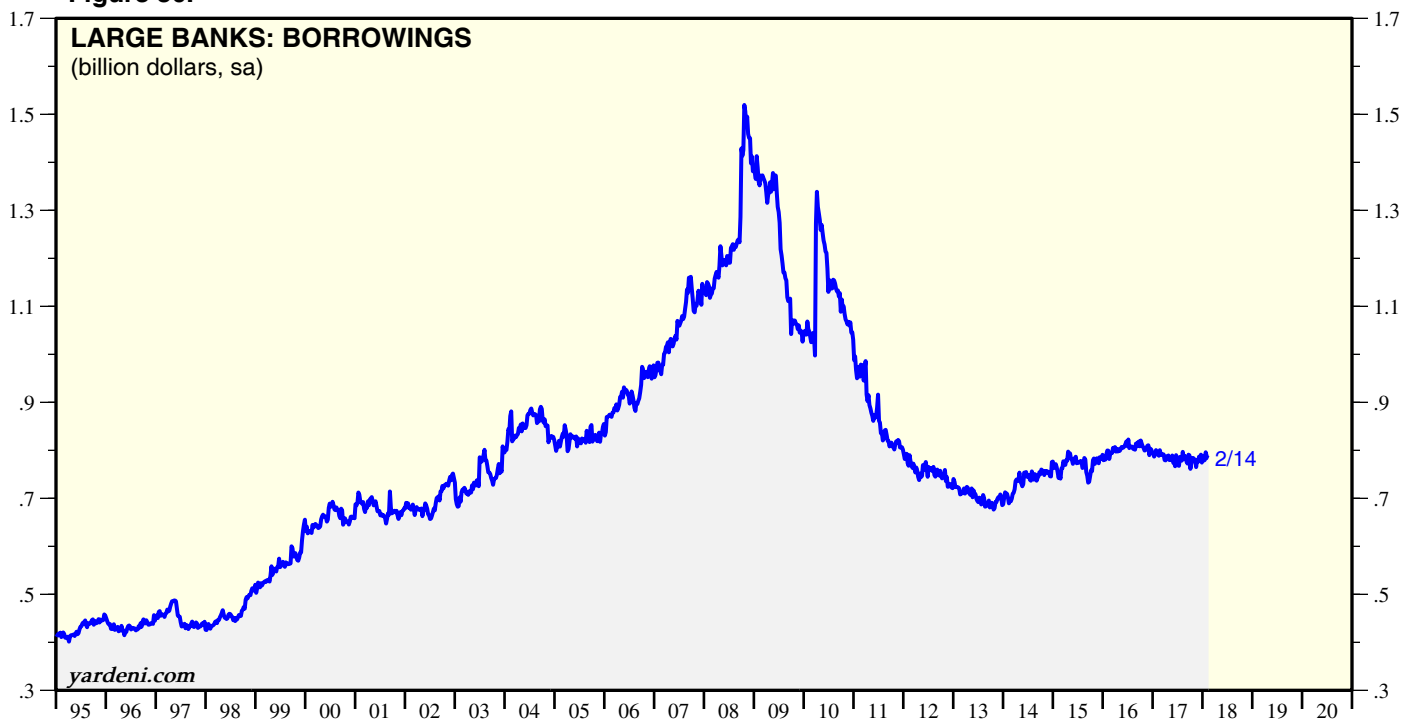
# Large Banks

Figure 29.



Source: Federal Reserve Board.

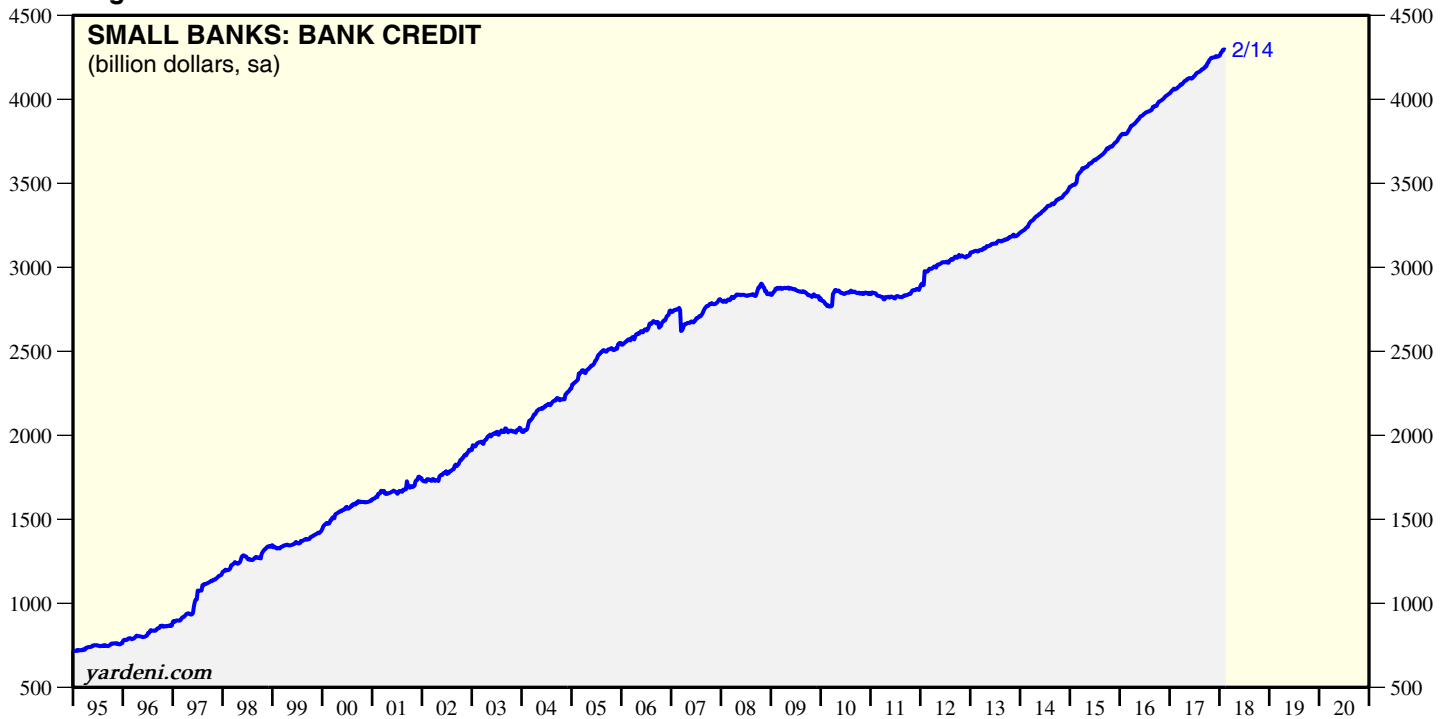
Figure 30.



Source: Federal Reserve Board.

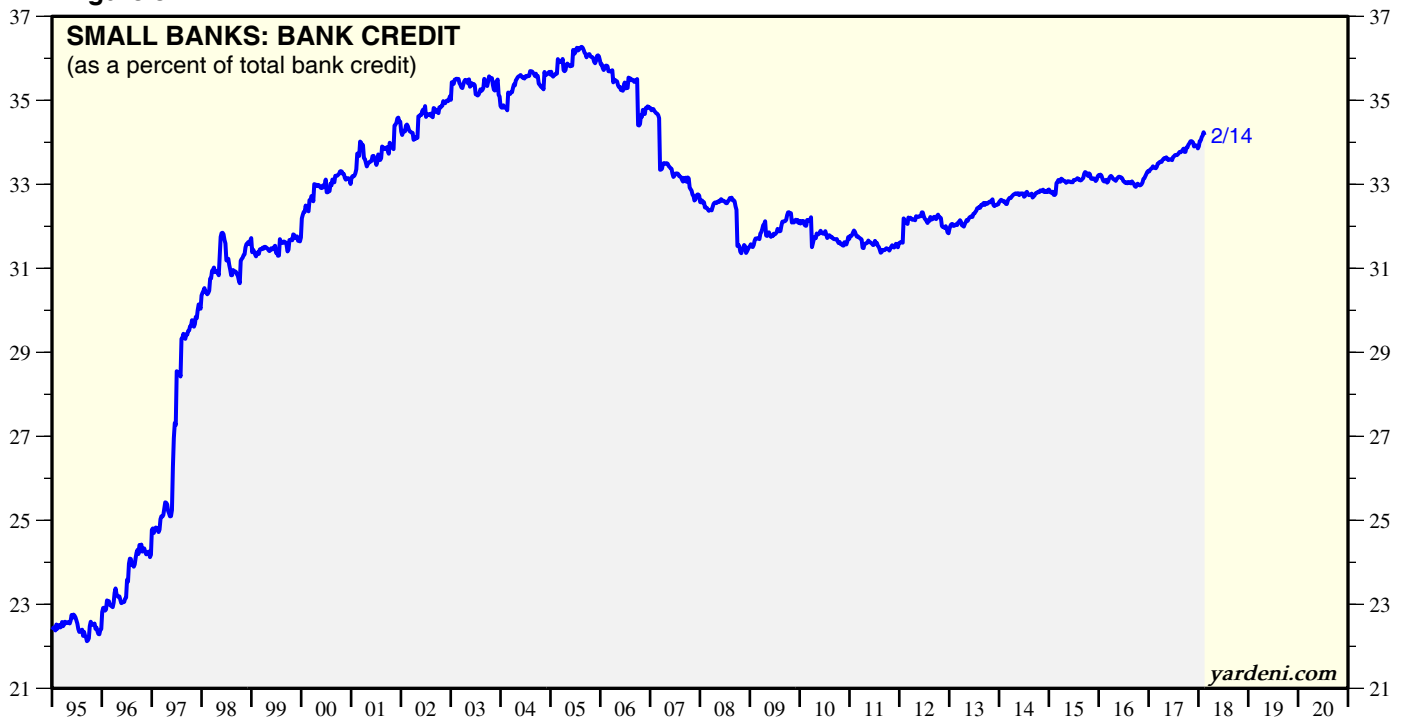
# Small Banks

Figure 31.



Source: Federal Reserve Board.

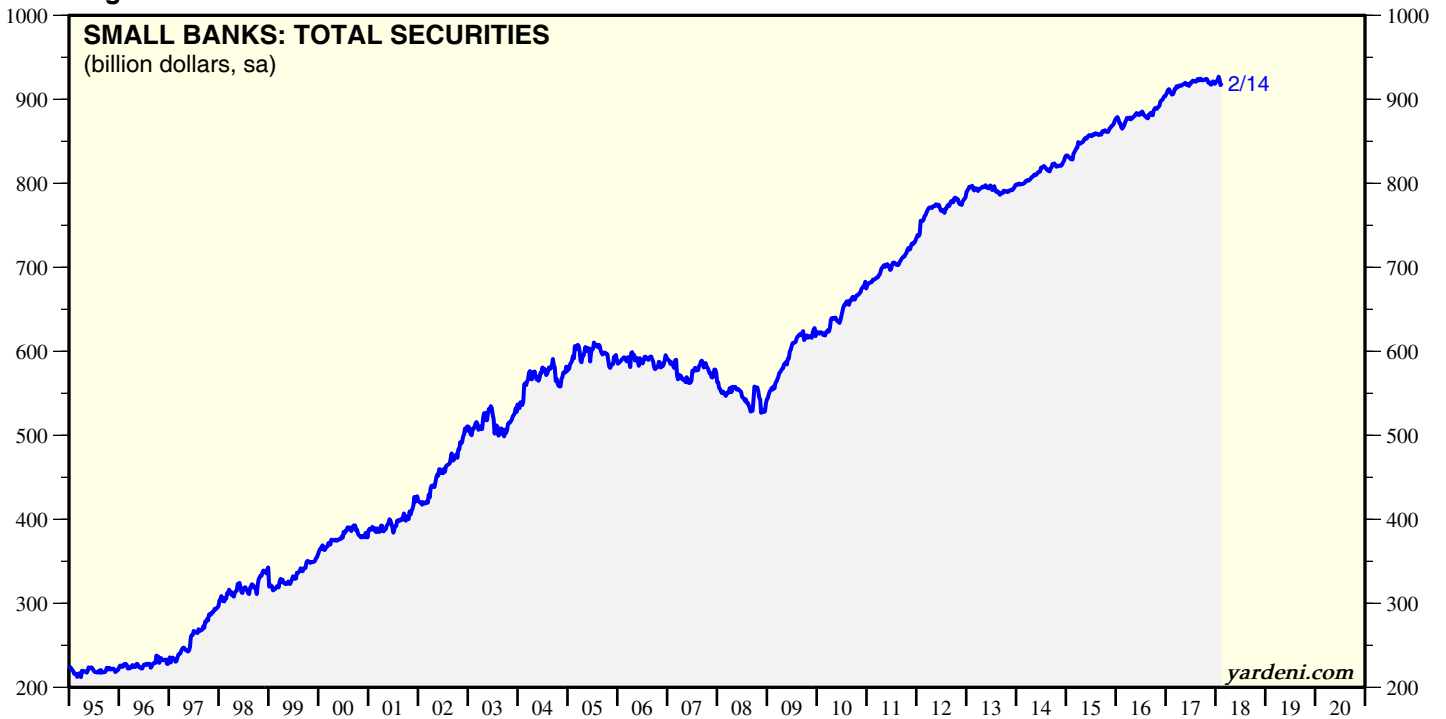
Figure 32.



Source: Federal Reserve Board.

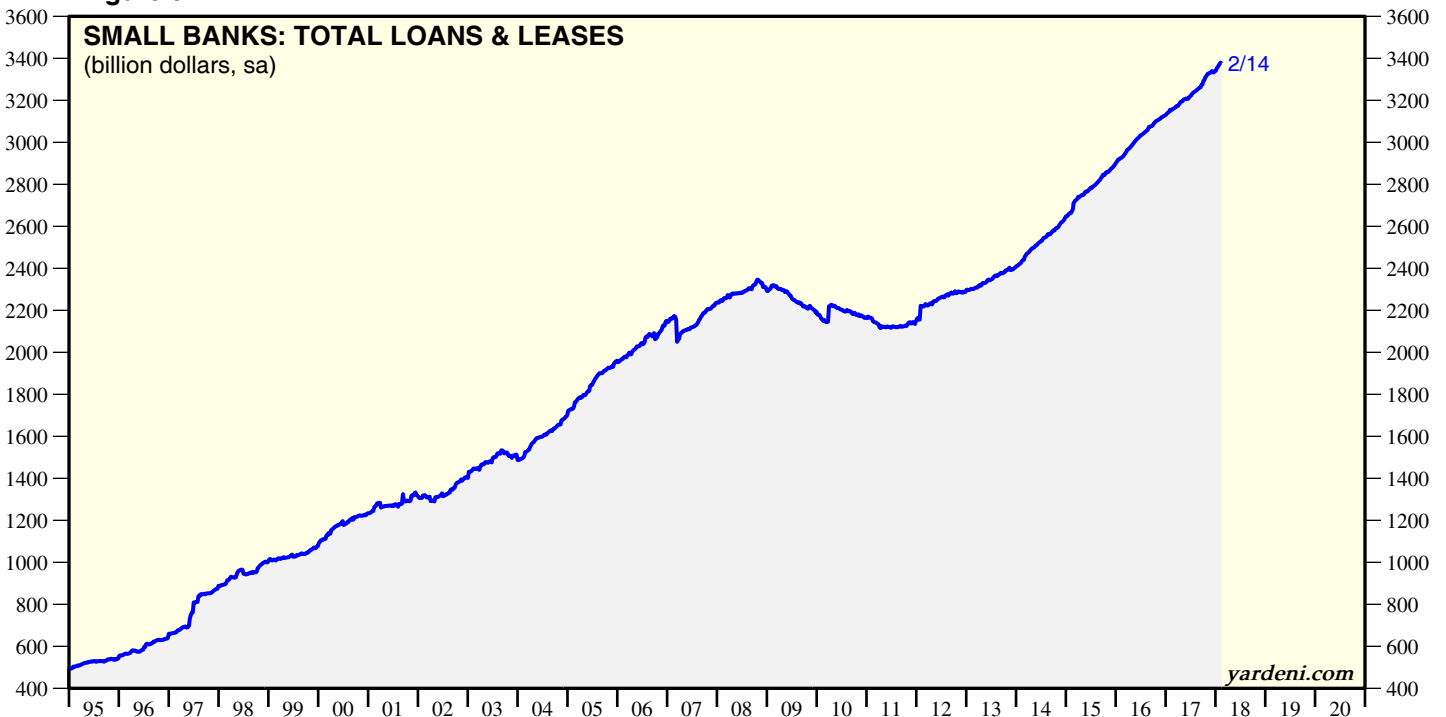
# Small Banks

Figure 33.



Source: Federal Reserve Board.

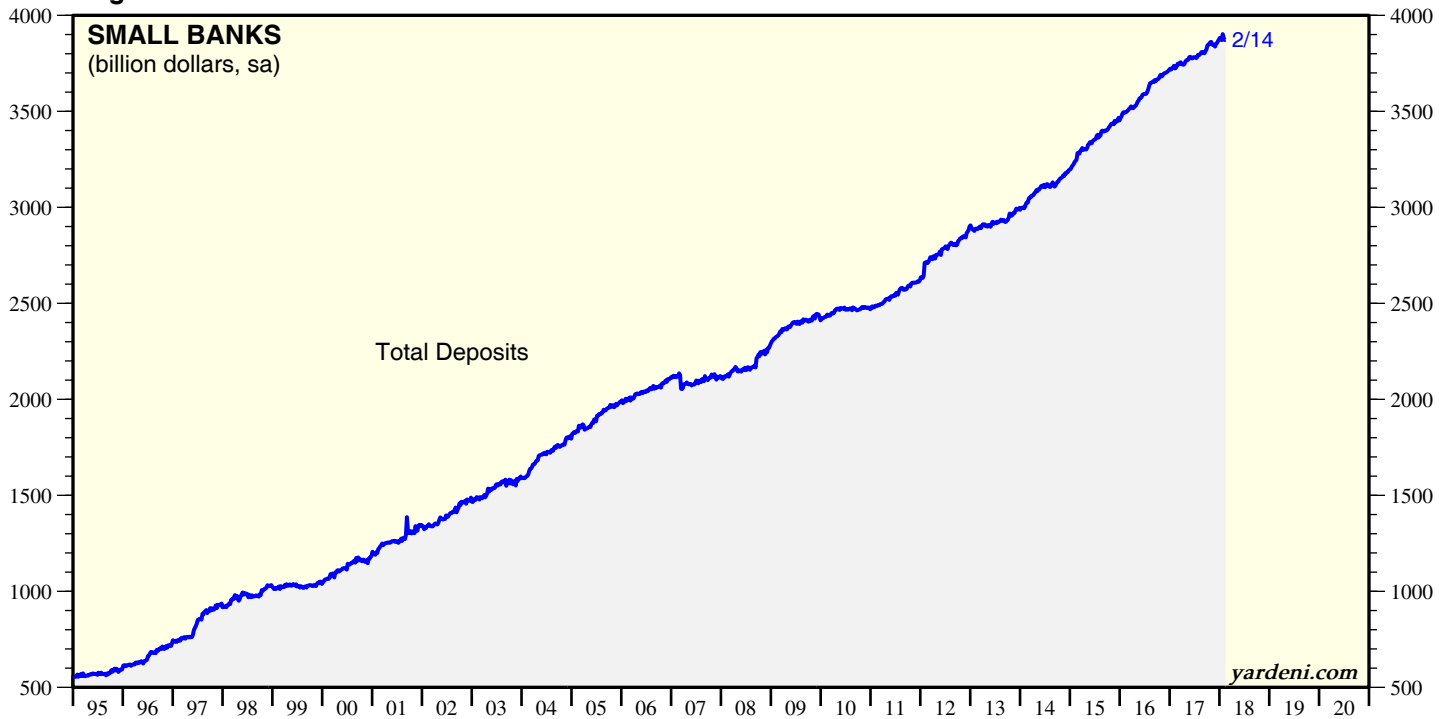
Figure 34.



Source: Federal Reserve Board.

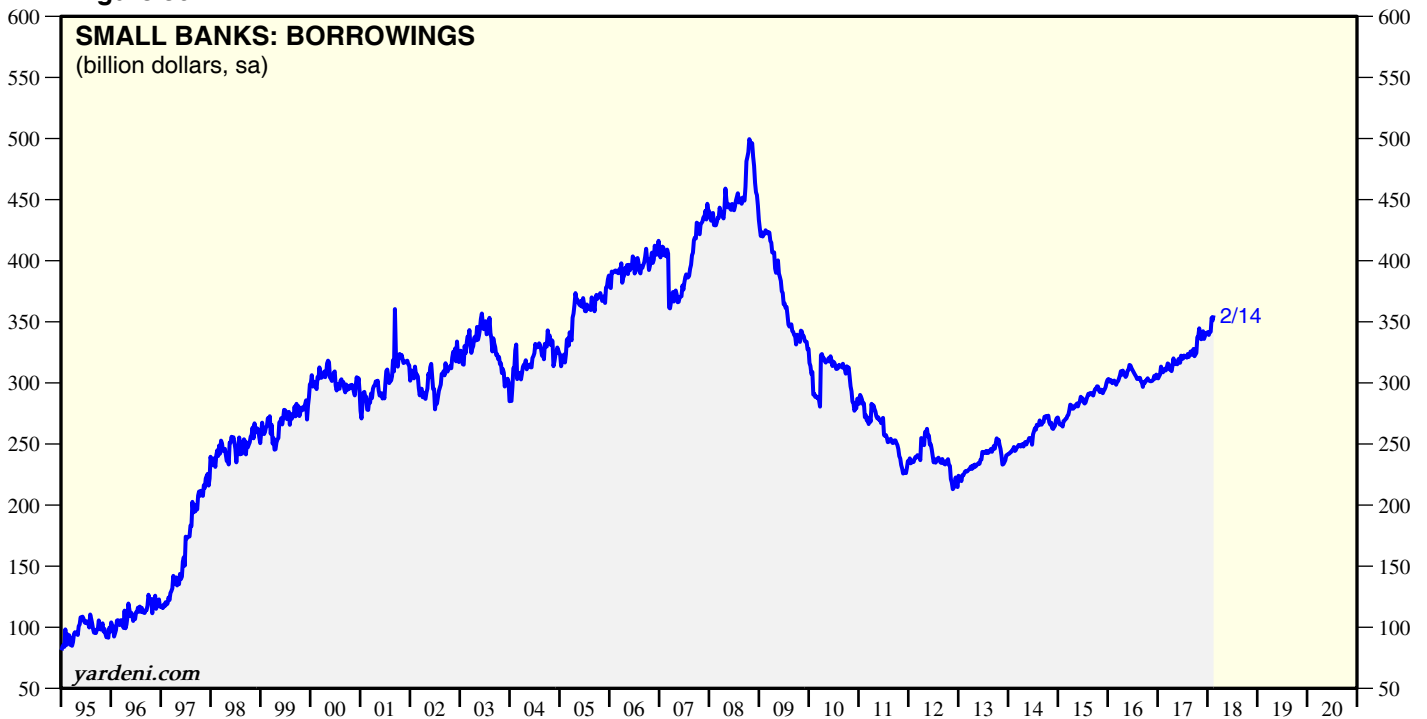
# Small Banks

Figure 35.



Source: Federal Reserve Board.

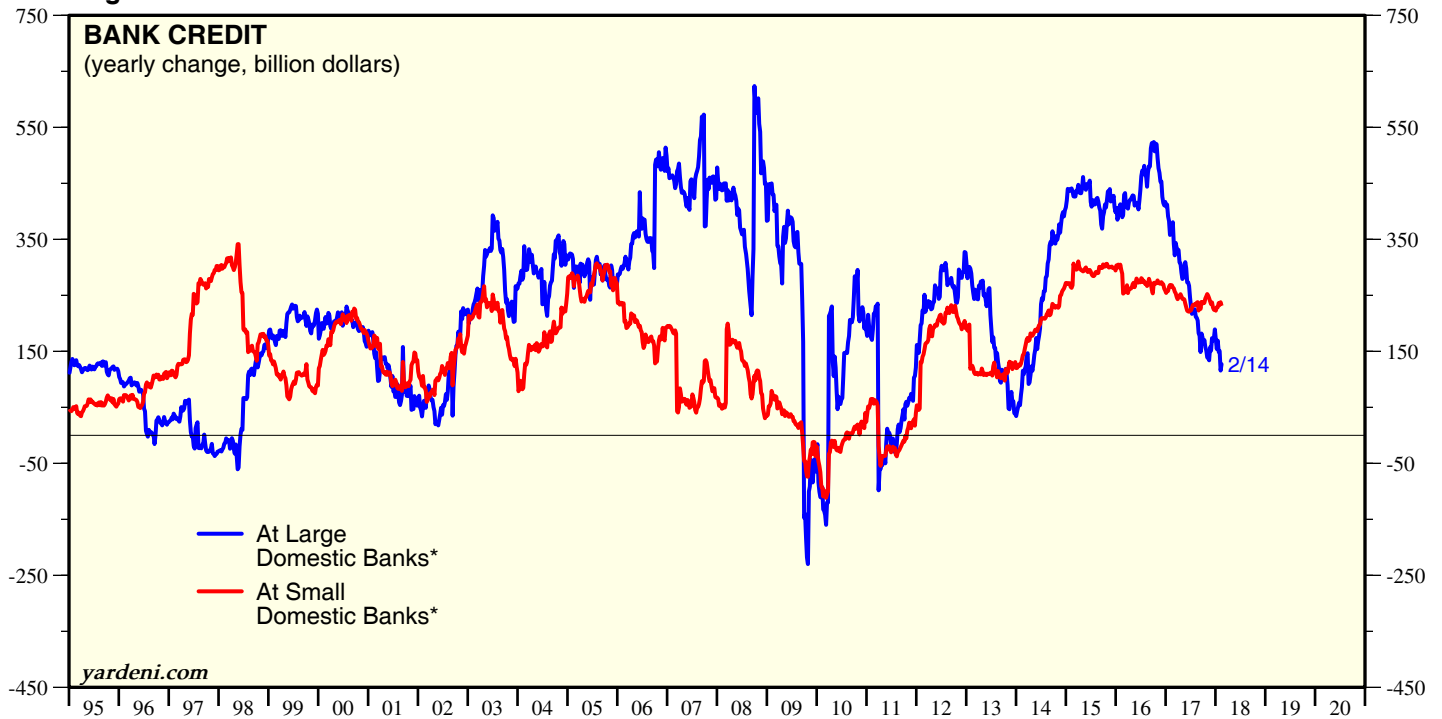
Figure 36.



Source: Federal Reserve Board.

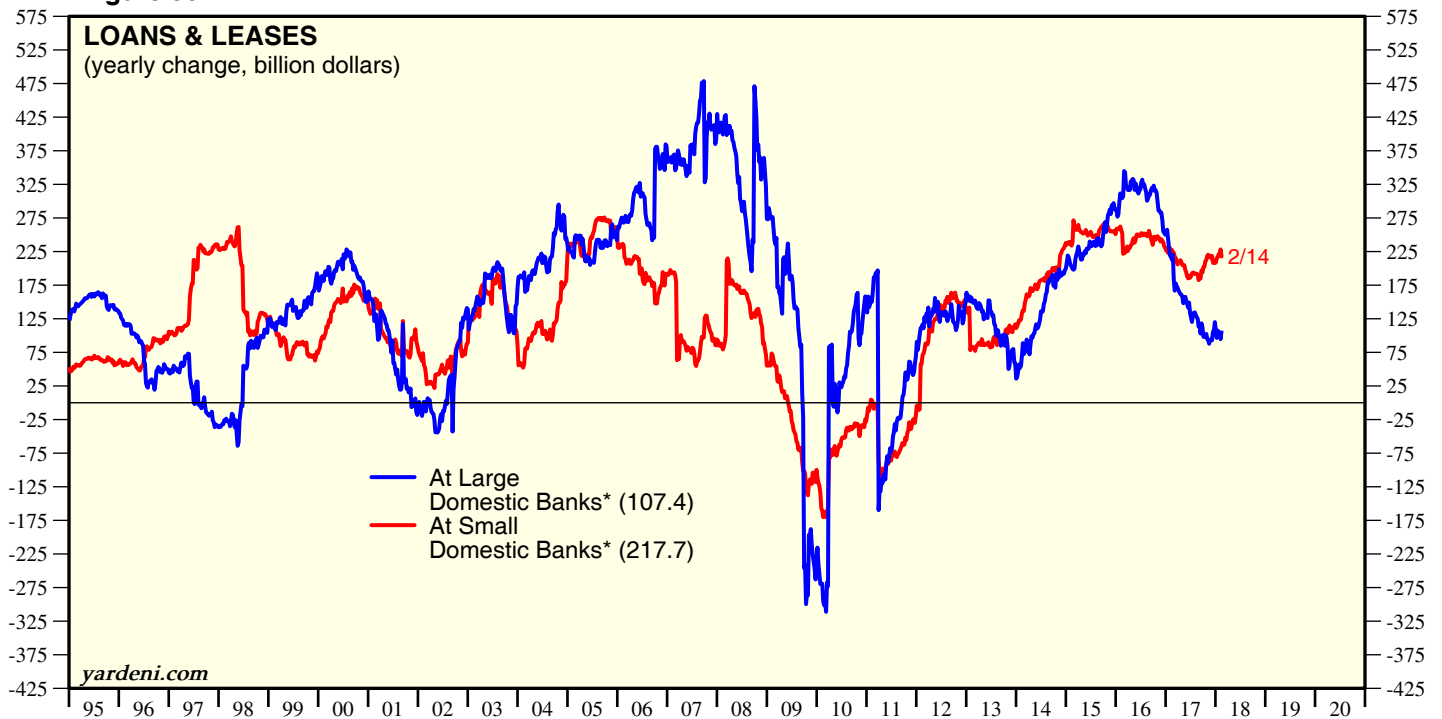
# Large & Small Banks

Figure 37.



\* Adjusted for mergers.  
Source: Federal Reserve Board.

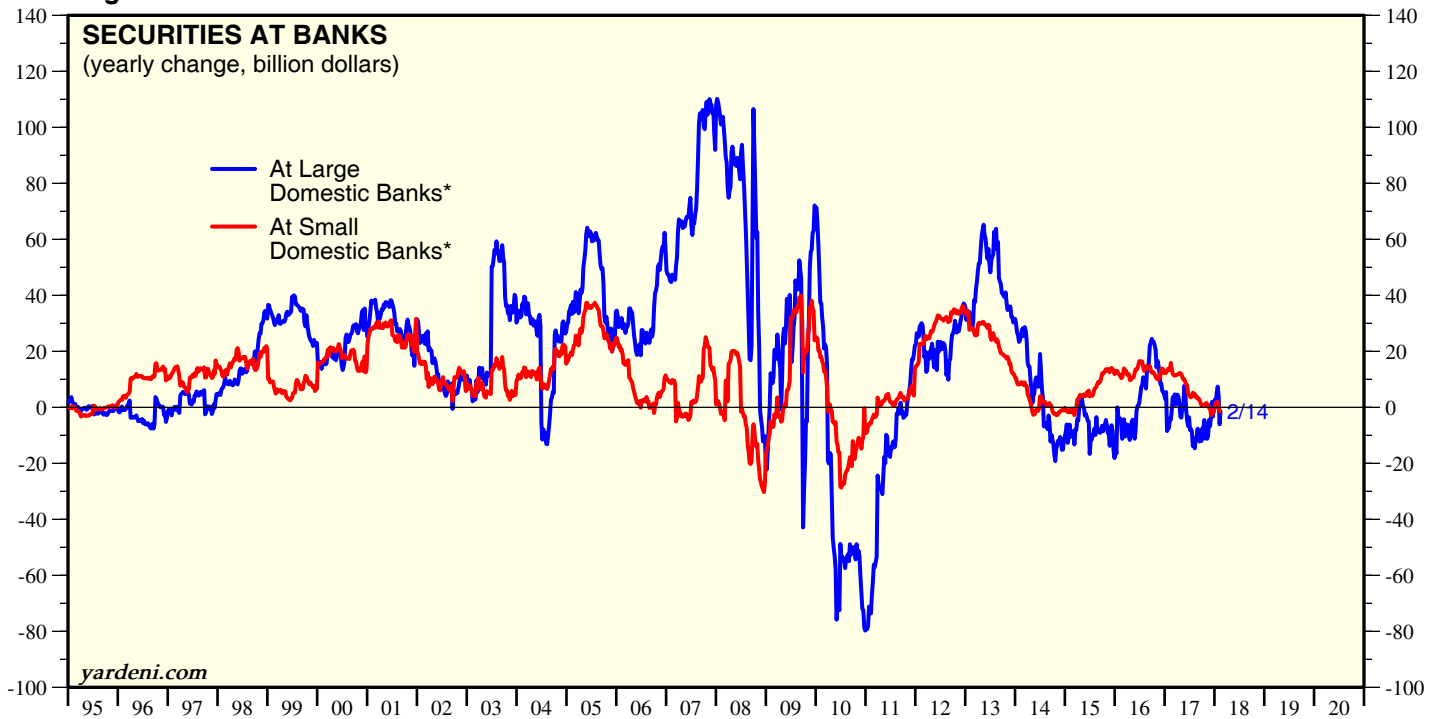
Figure 38.



\* Adjusted for mergers.  
Source: Federal Reserve Board.

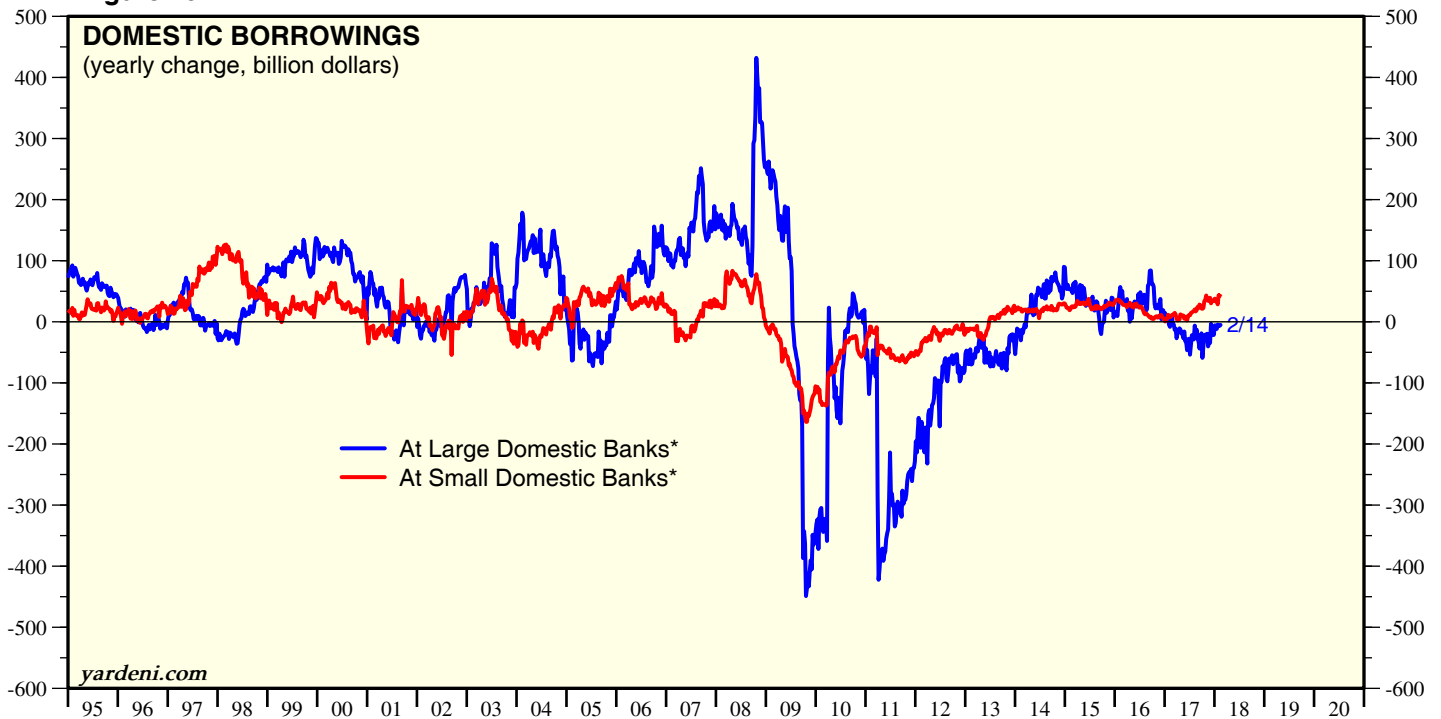
# Large & Small Banks

Figure 39.



\* Adjusted for mergers. Excluding US government securities.  
 Source: Federal Reserve Board.

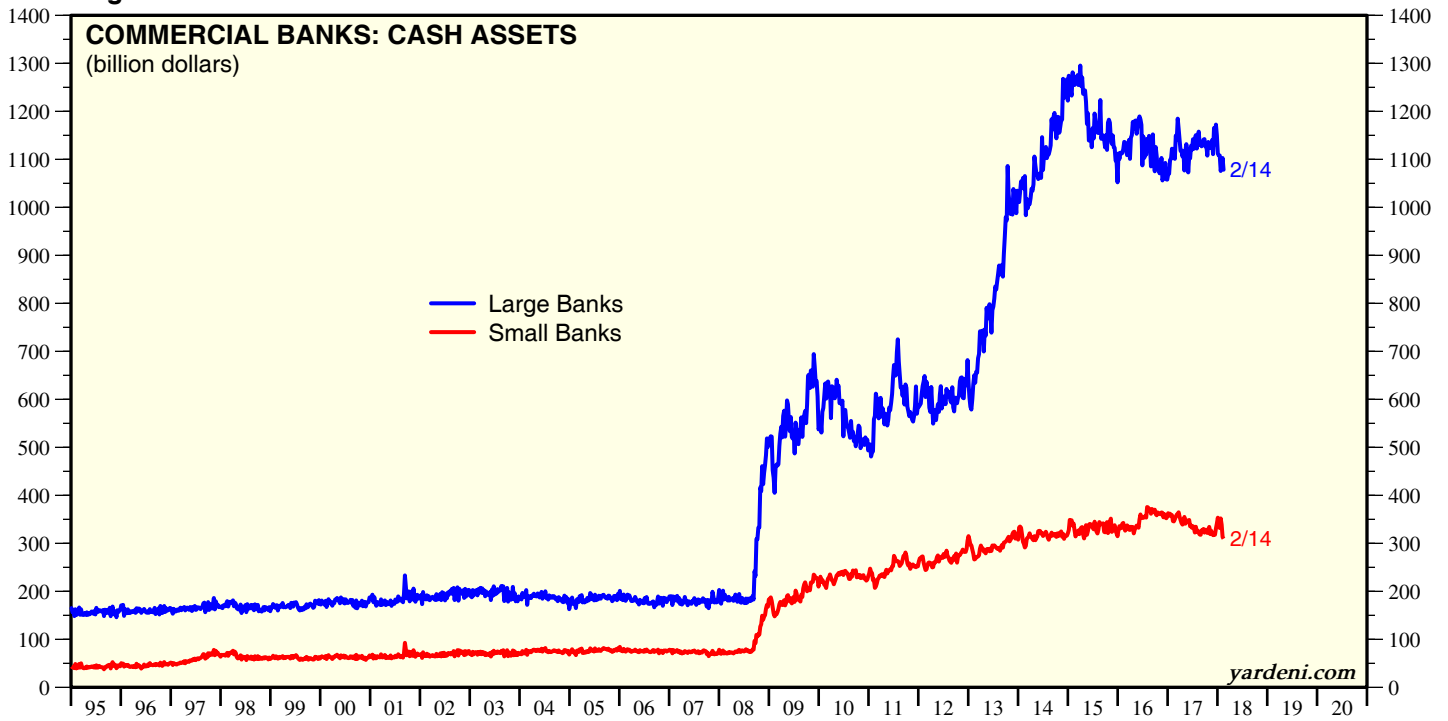
Figure 40.



\* Adjusted for mergers.  
 Source: Federal Reserve Board.

# Large & Small Banks

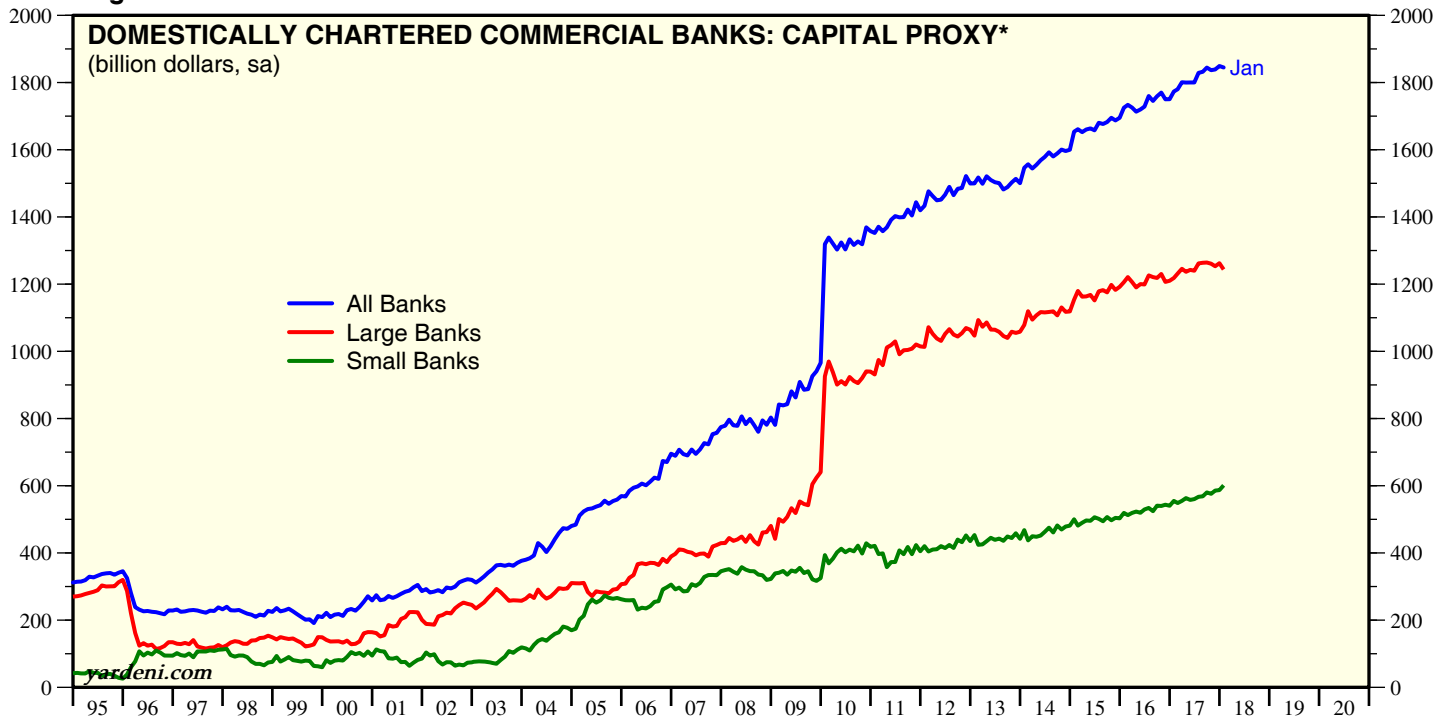
Figure 41.



Source: Federal Reserve Board.

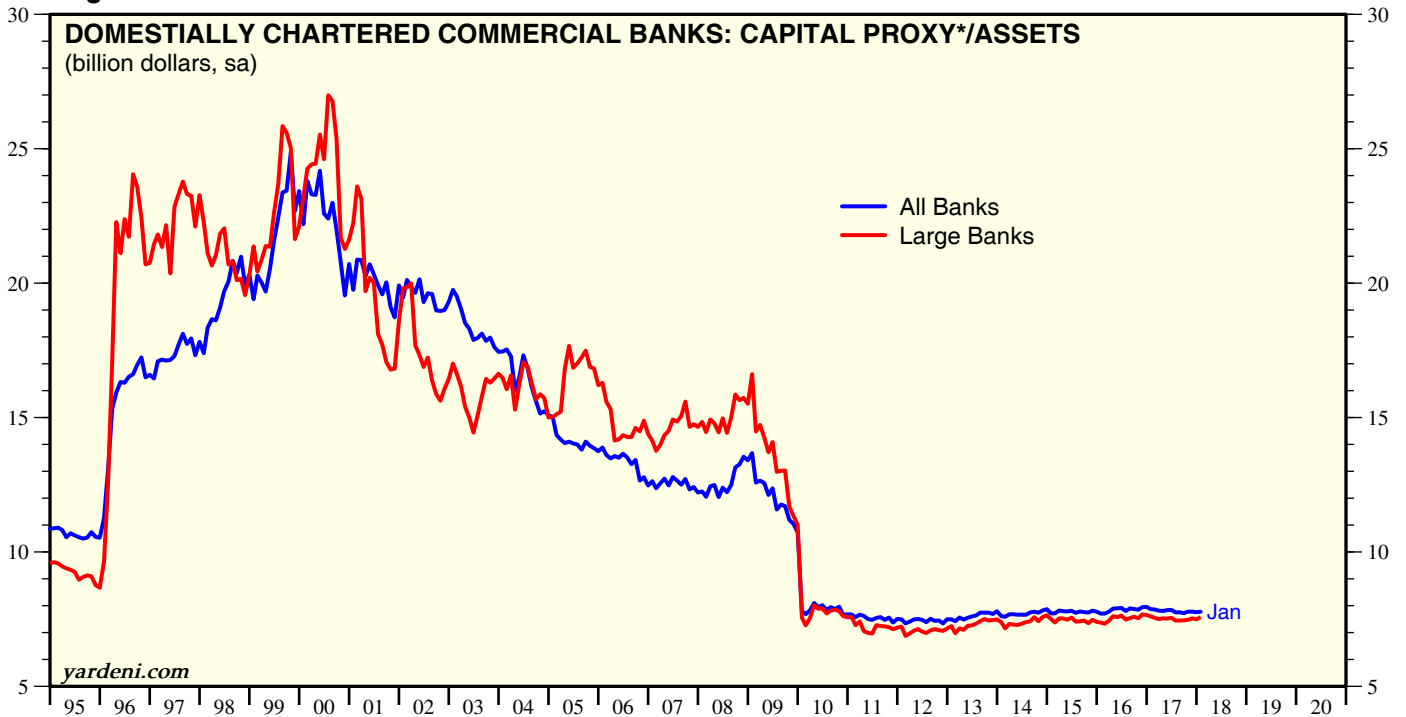
# Commercial Bank Capital Proxy

Figure 42.



\* Assets minus liabilities.  
 Source: Federal Reserve Board.

Figure 43.



\* Assets minus liabilities.  
 Source: Federal Reserve Board.



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