

US Commercial Banks

Yardeni Research, Inc.

September 8, 2017

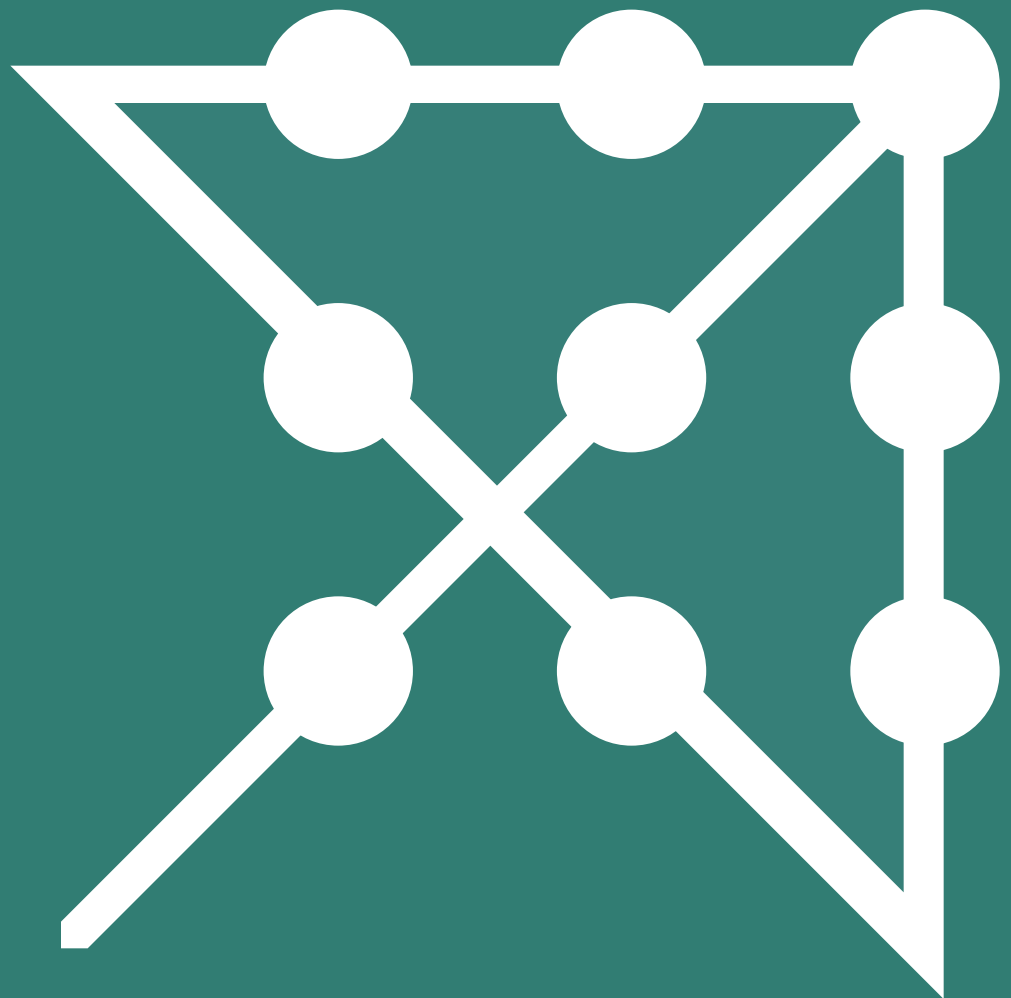
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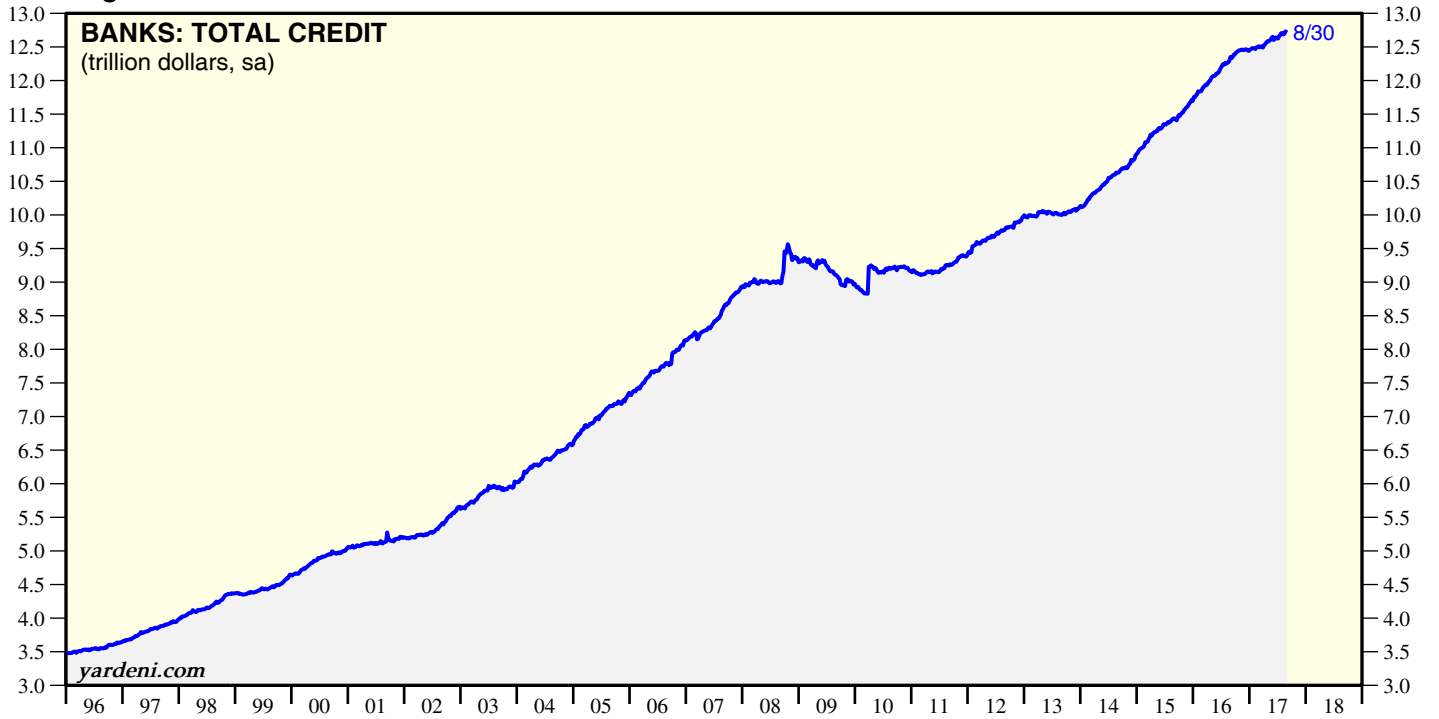
thinking outside the box

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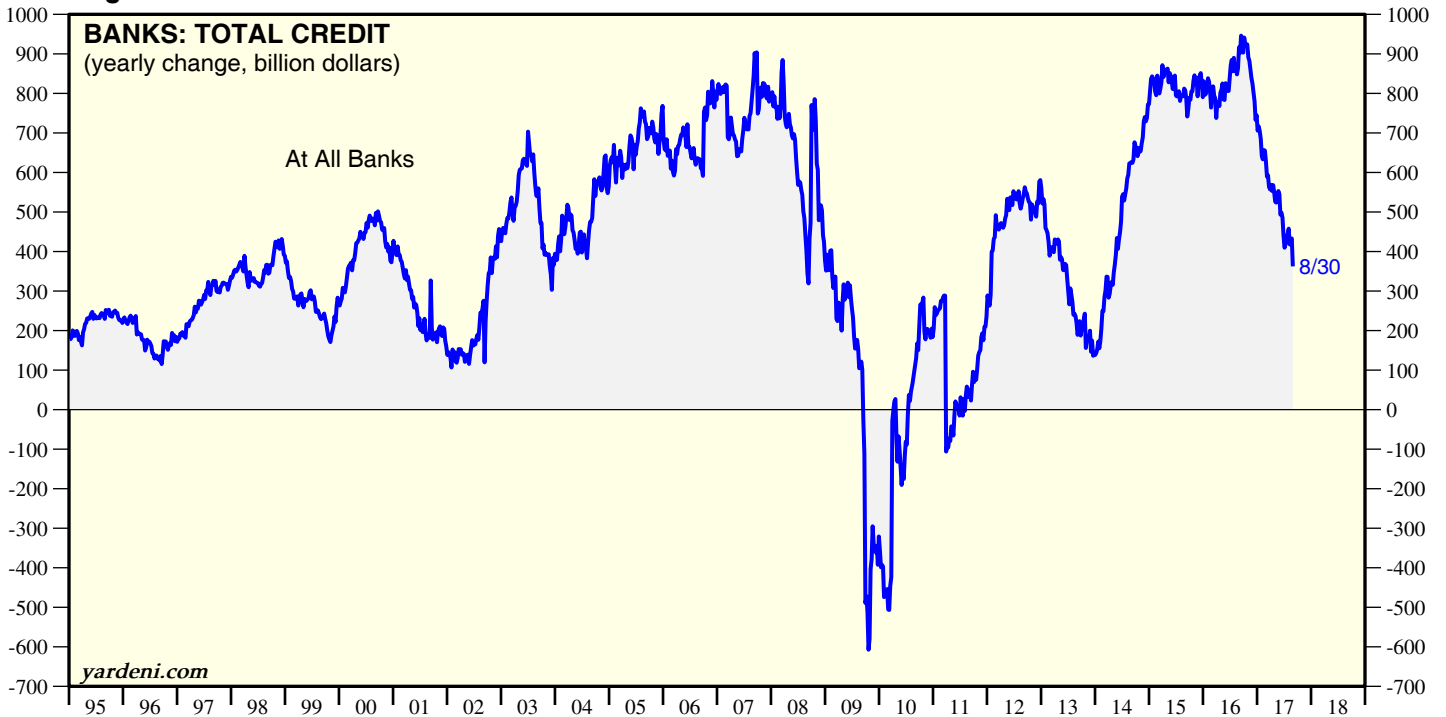
Bank Credit

Figure 1.



* Includes loans, leases, and securities.
Source: Federal Reserve Board.

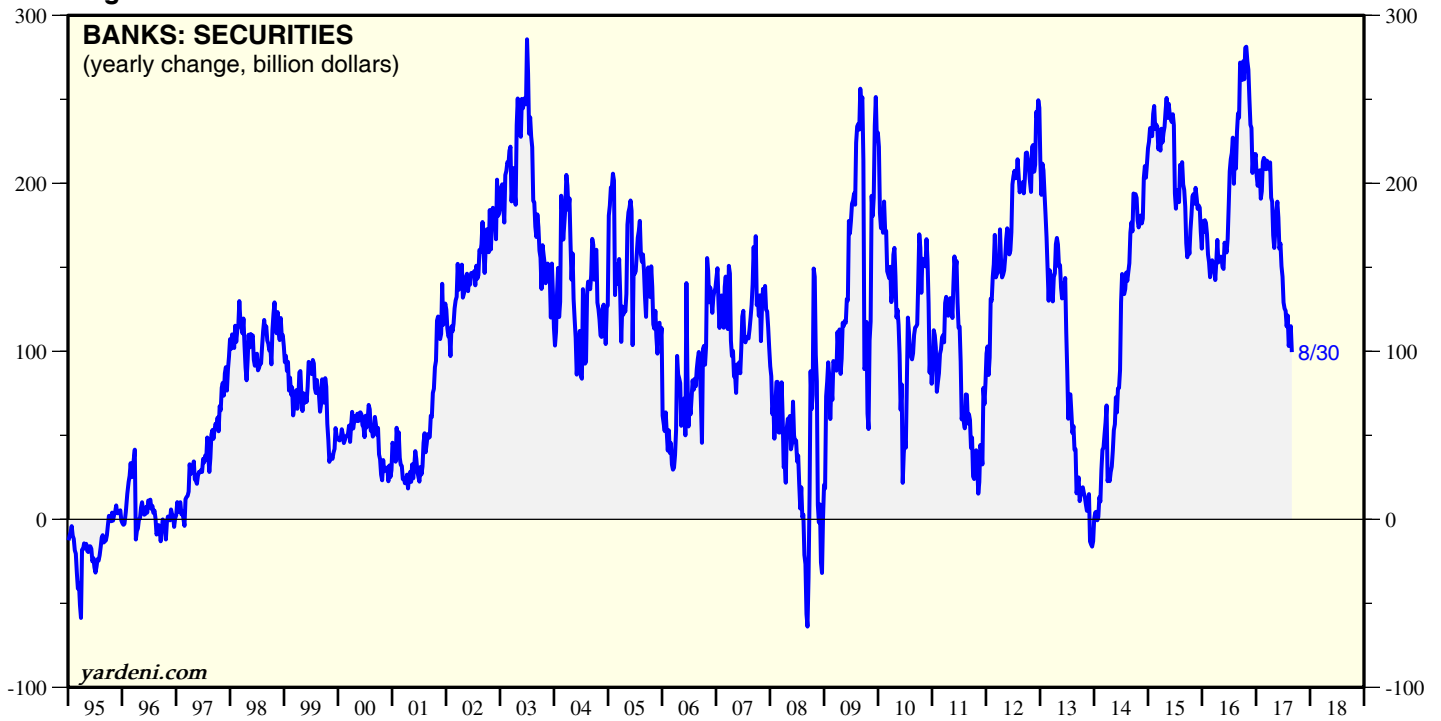
Figure 2.



Source: Federal Reserve Board.

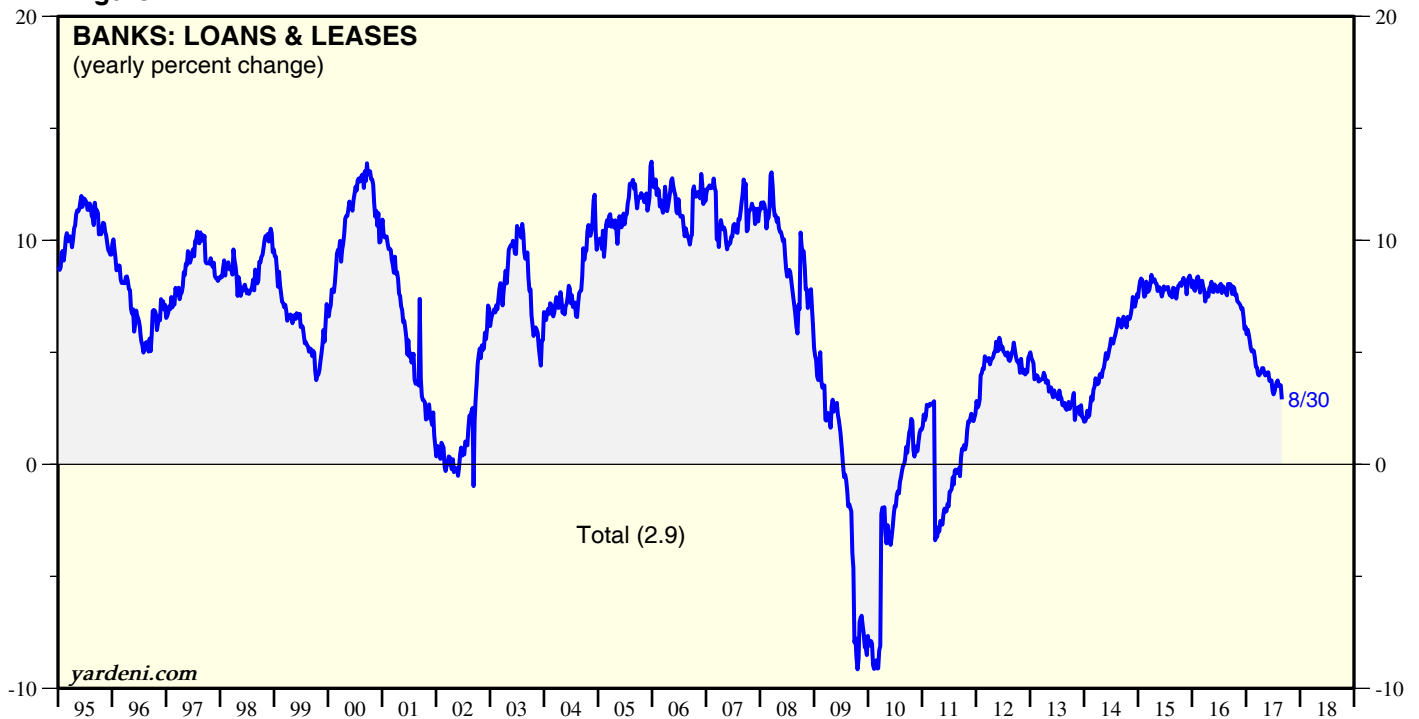
Bank Credit

Figure 3.



Source: Federal Reserve Board.

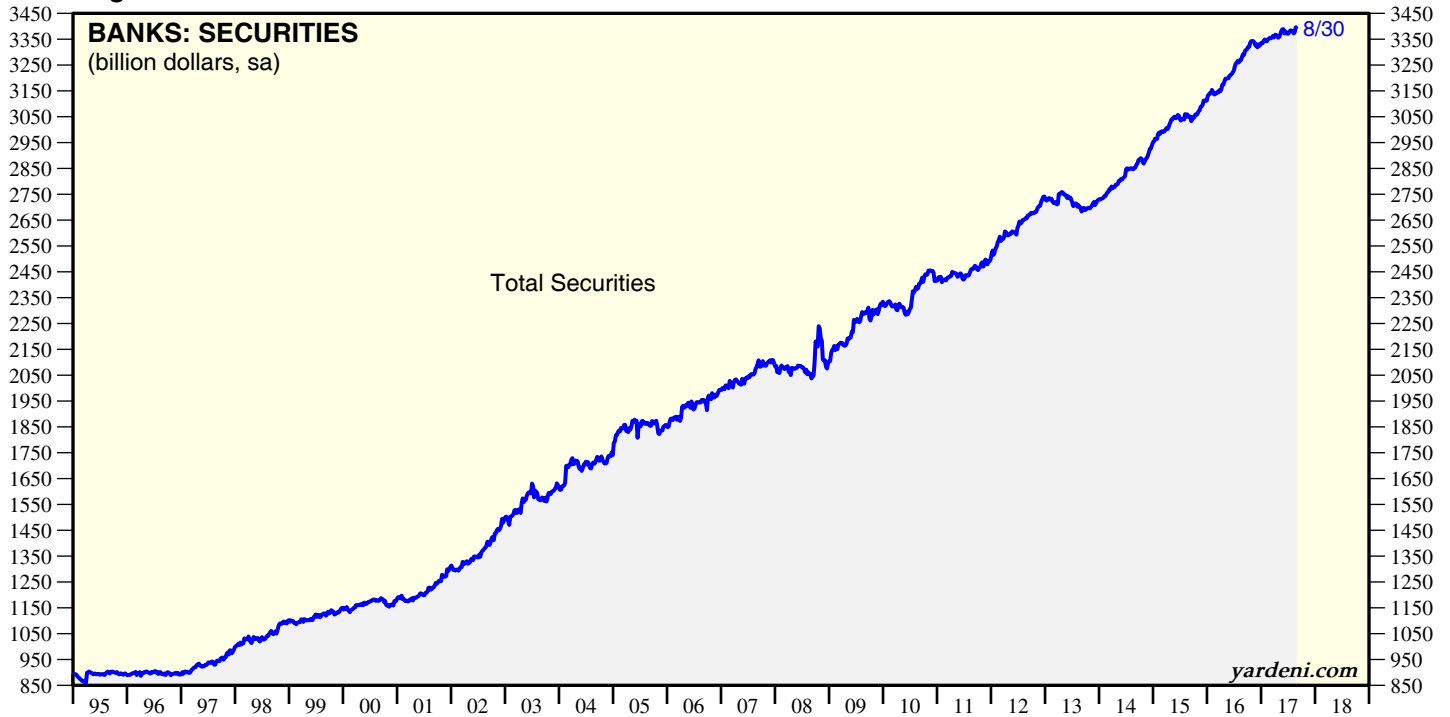
Figure 4.



Source: Federal Reserve Board.

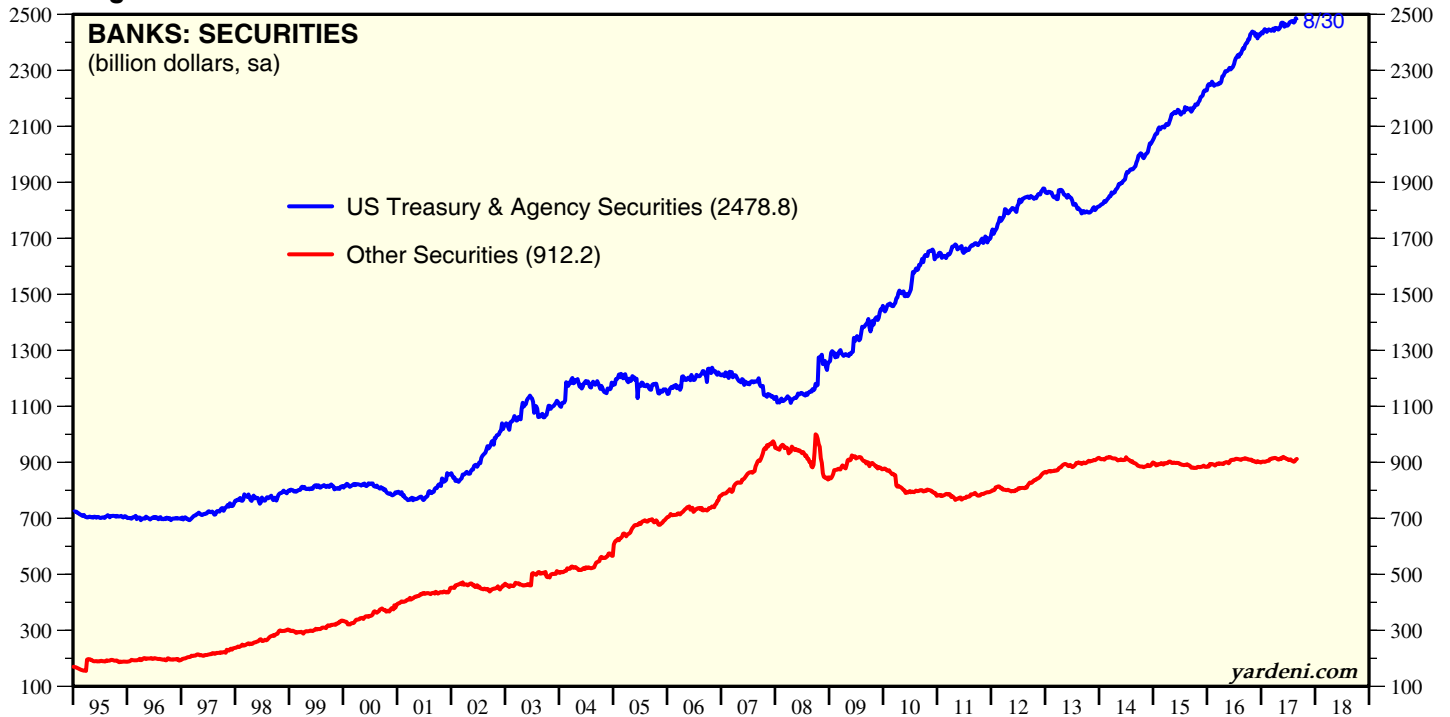
Securities

Figure 5.



Source: Federal Reserve Board.

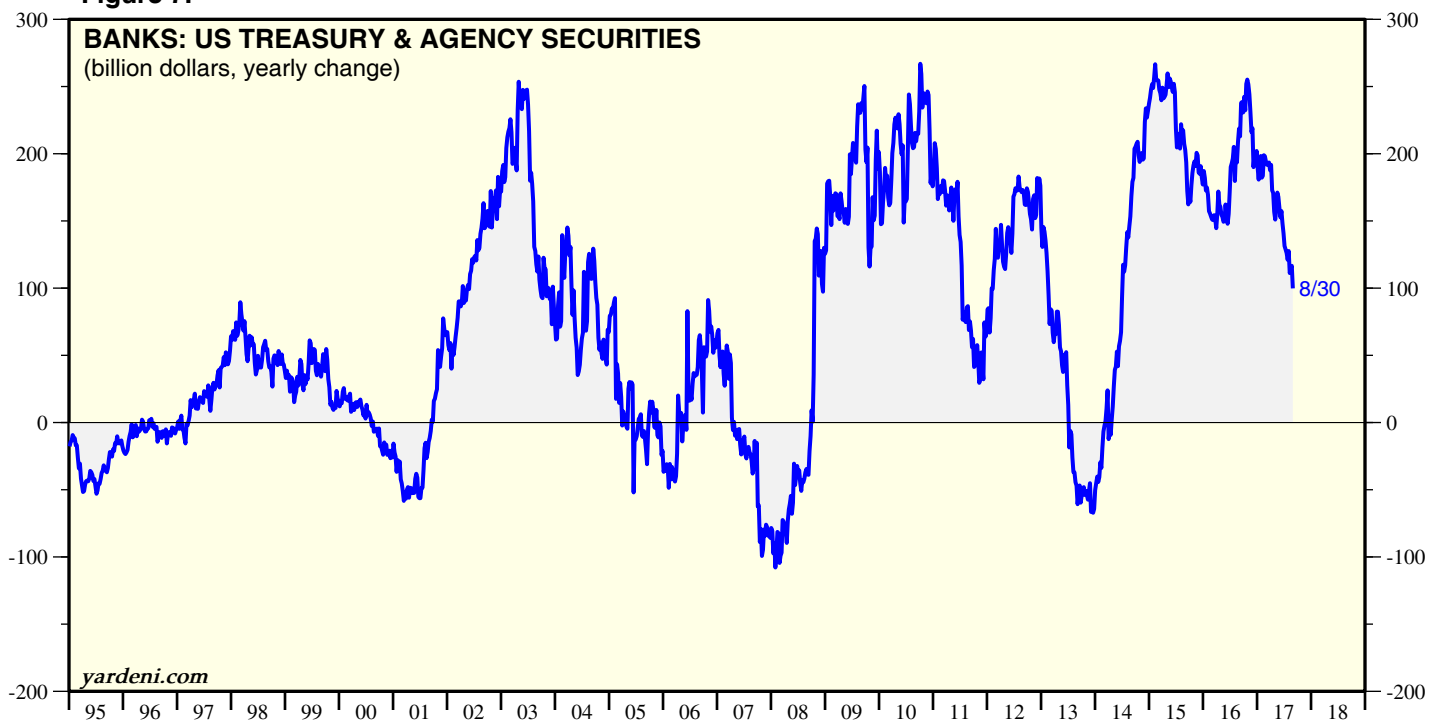
Figure 6.



Source: Federal Reserve Board.

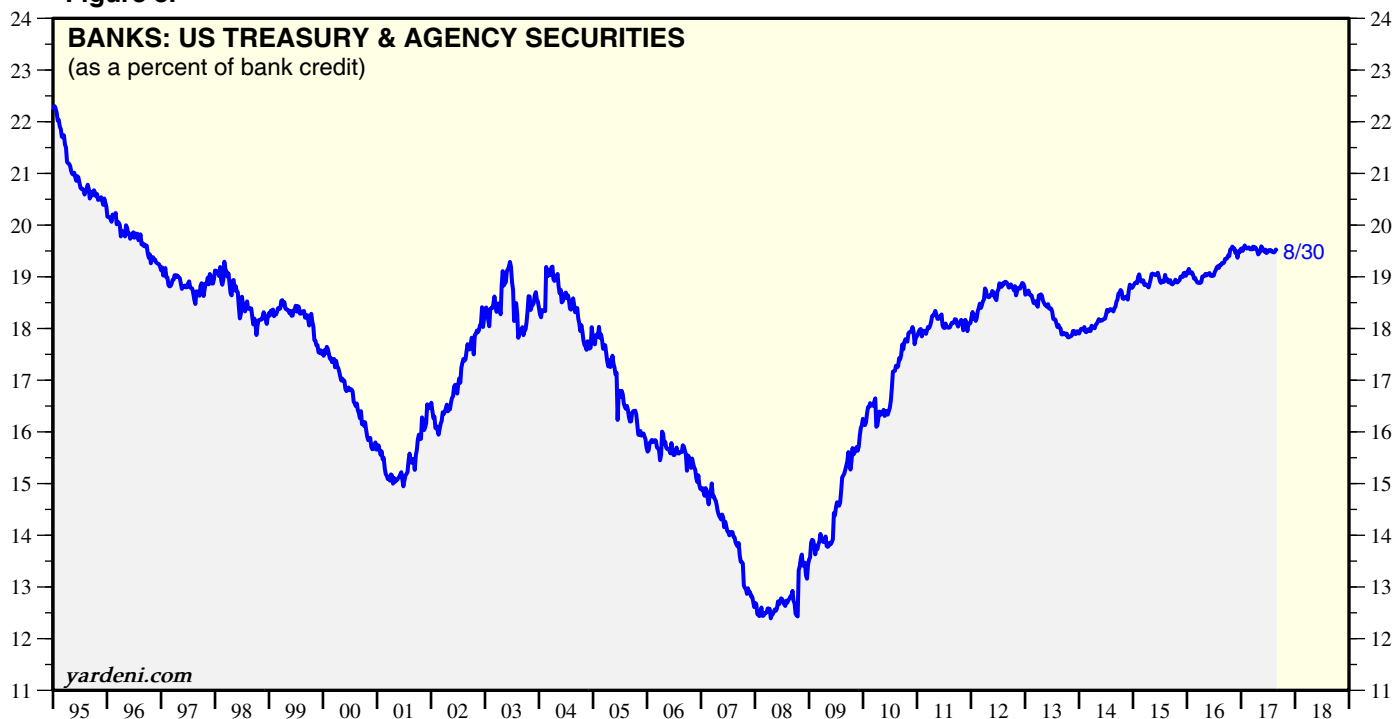
Securities

Figure 7.



Source: Federal Reserve Board.

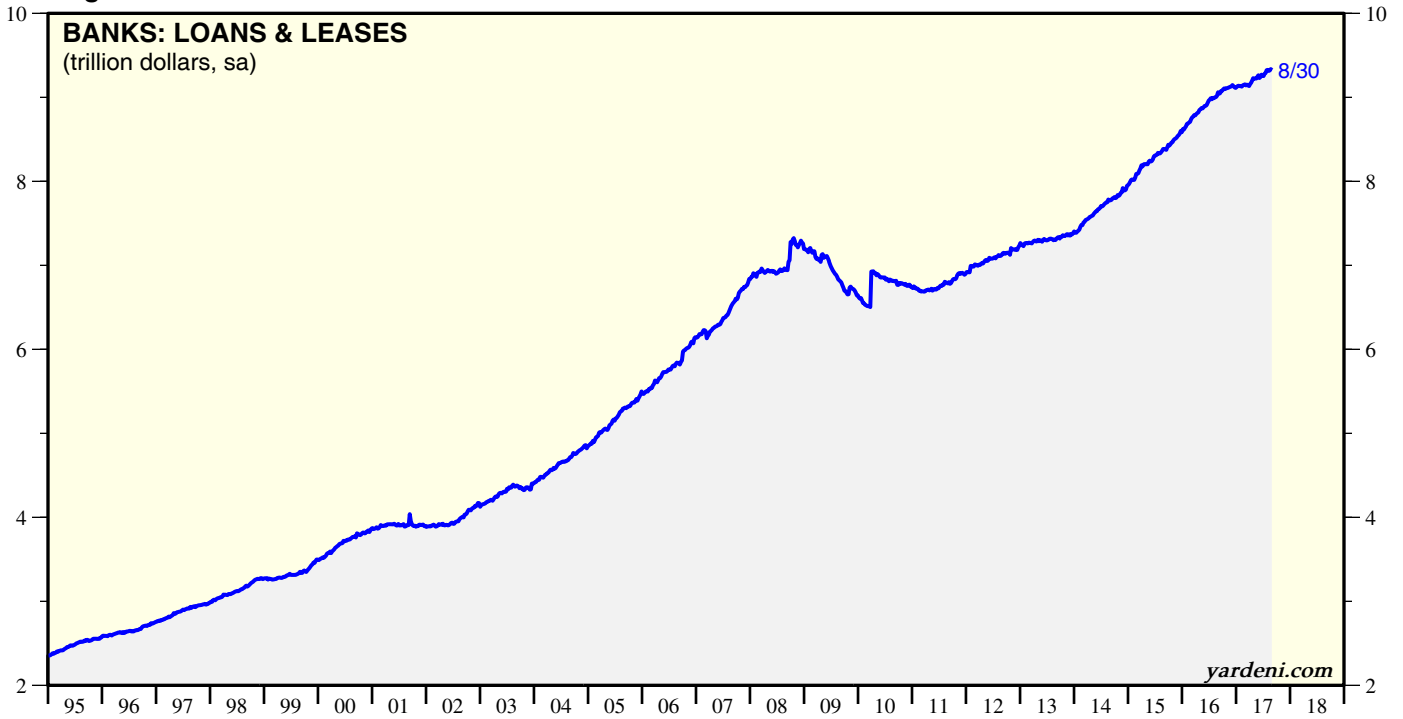
Figure 8.



Source: Federal Reserve Board.

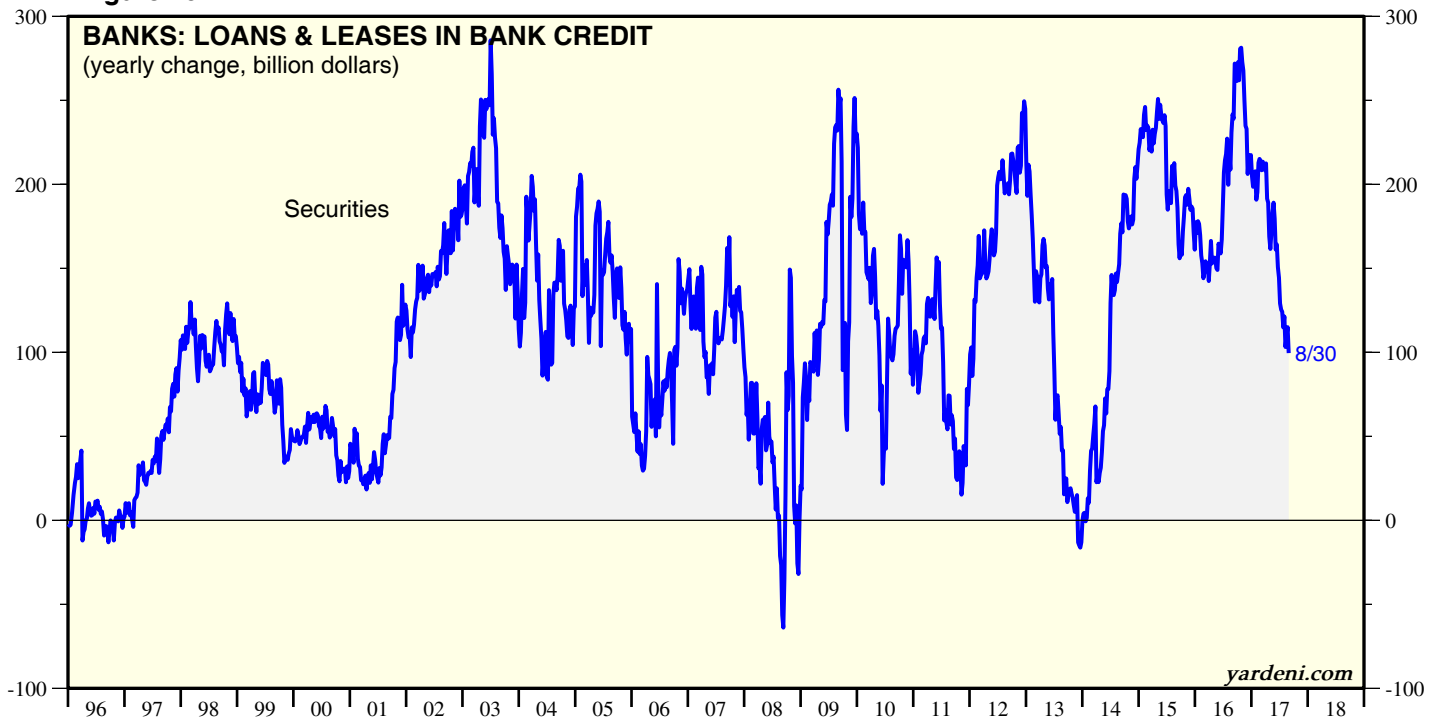
Loans

Figure 9.



Source: Federal Reserve Board.

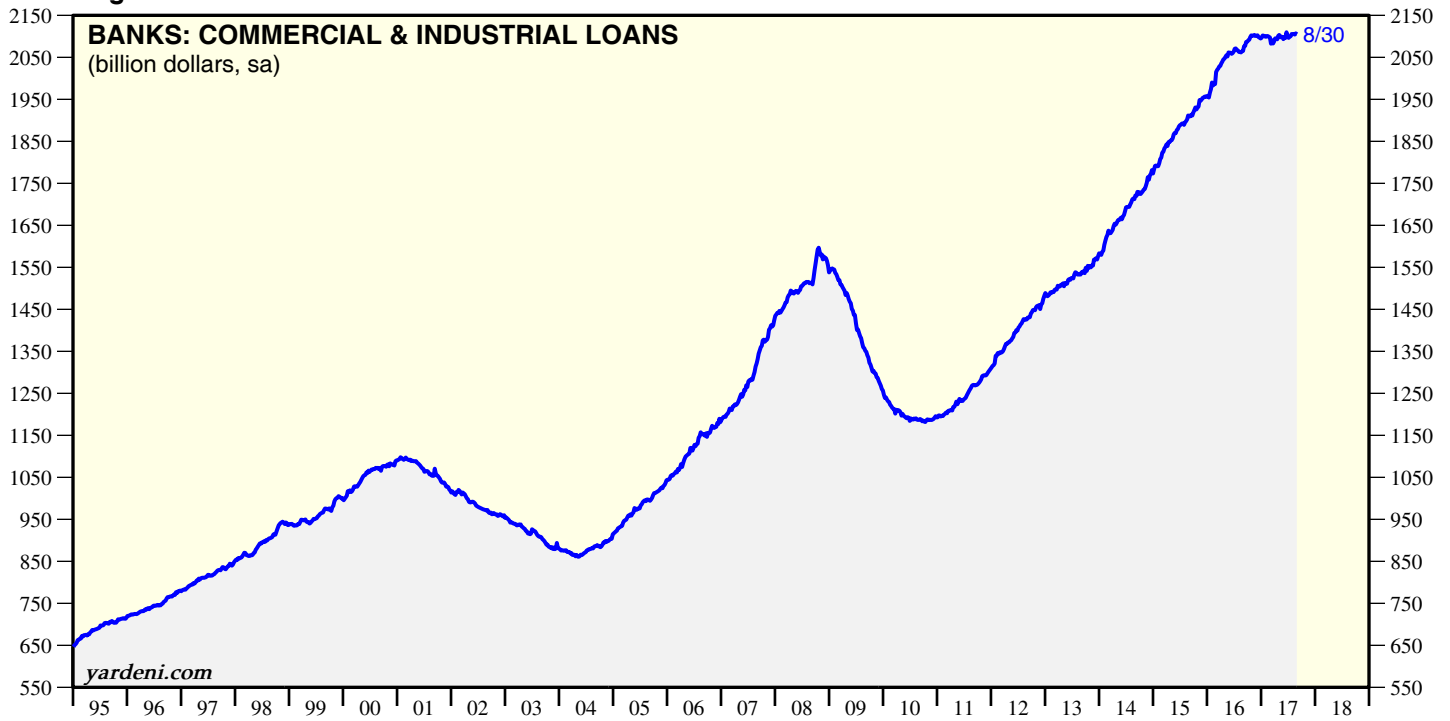
Figure 10.



Source: Federal Reserve Board.

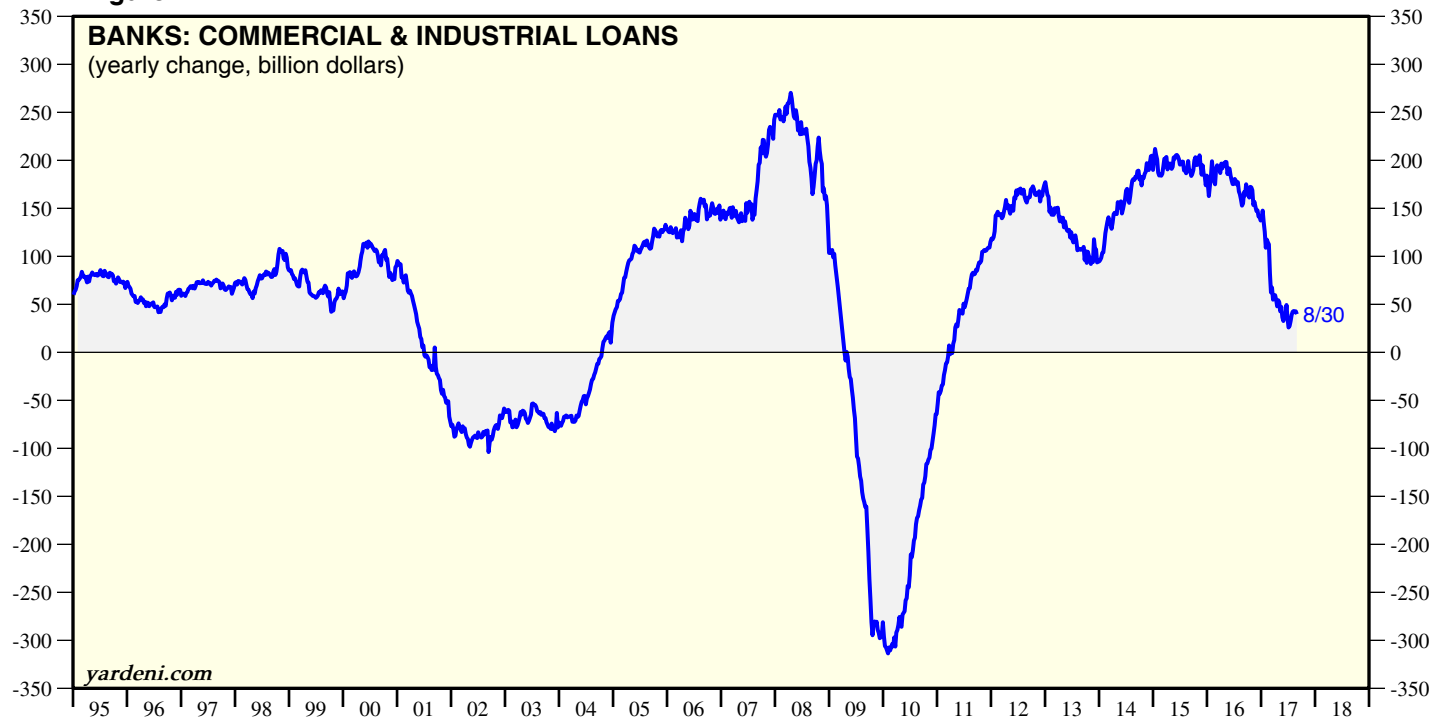
C&I Loans

Figure 11.



Source: Federal Reserve Board.

Figure 12.



Source: Federal Reserve Board.

Real Estate Loans

Figure 13.

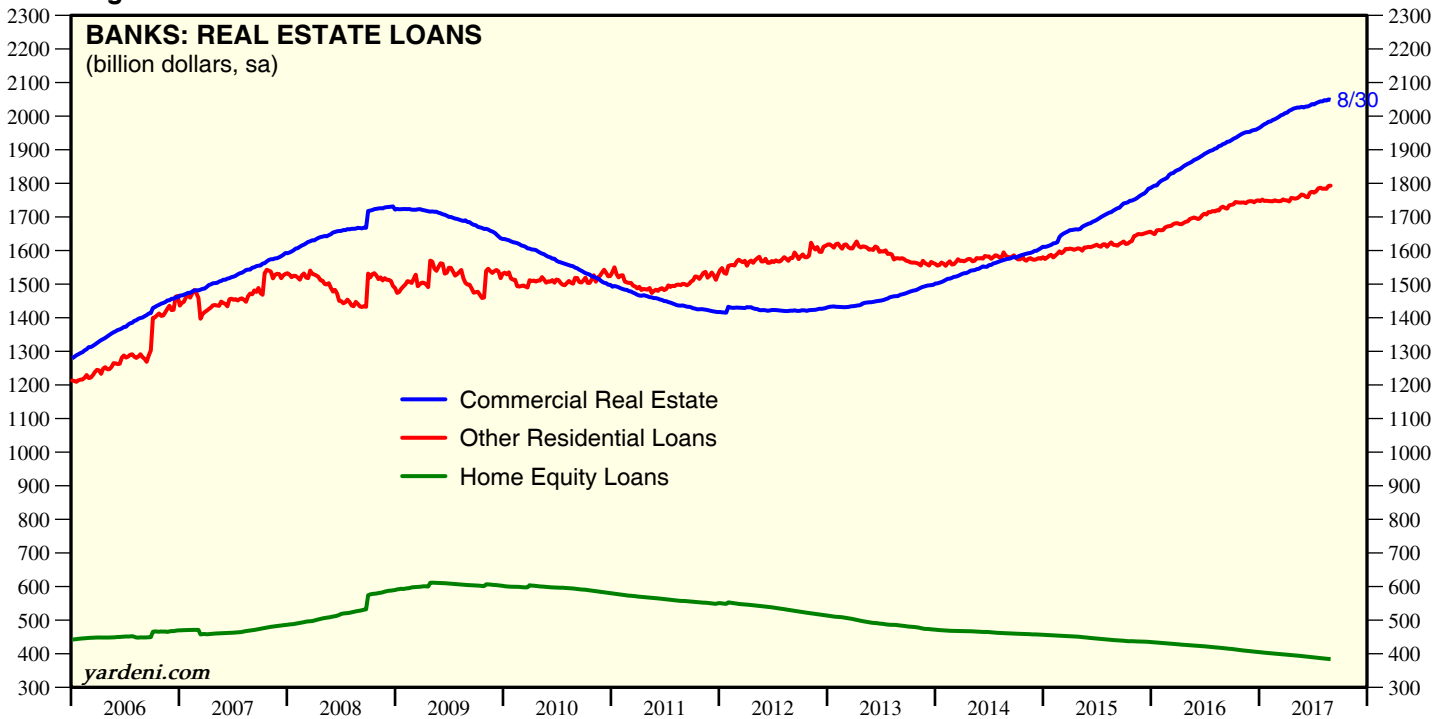
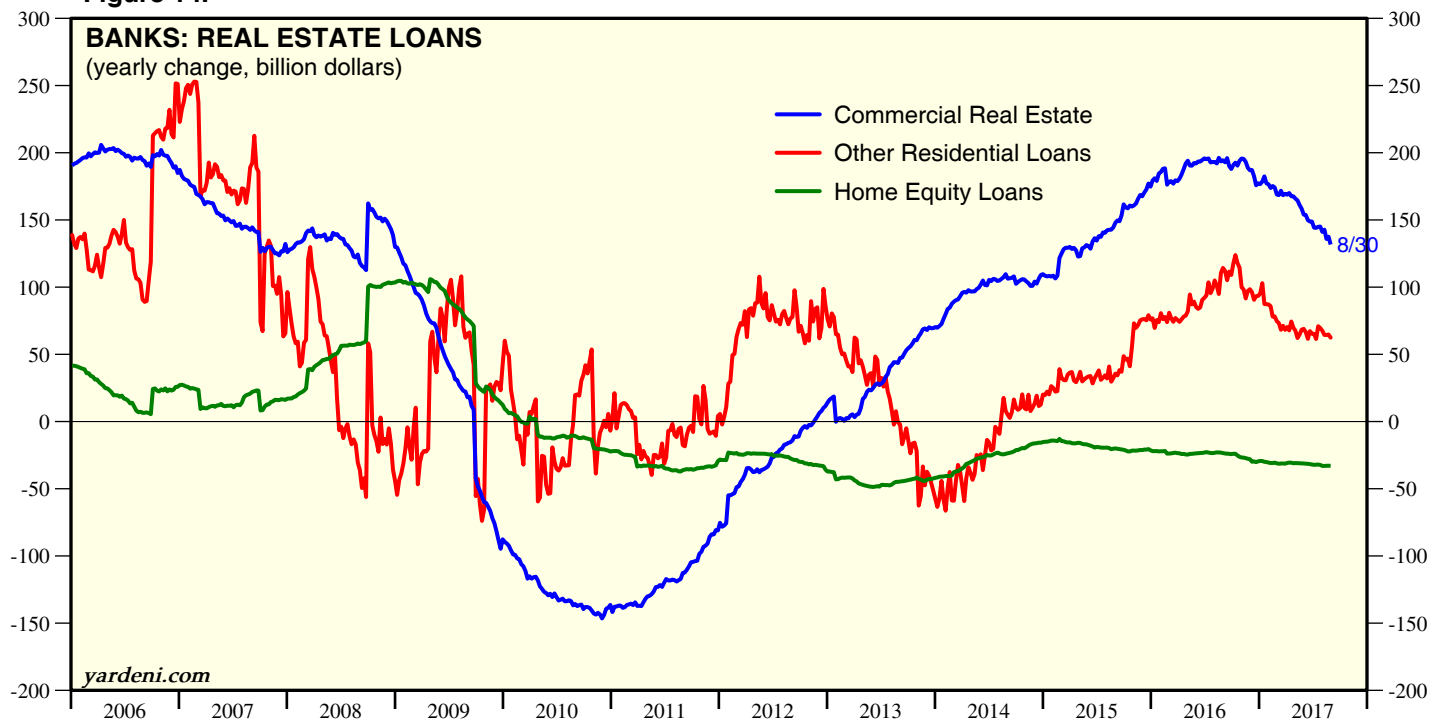
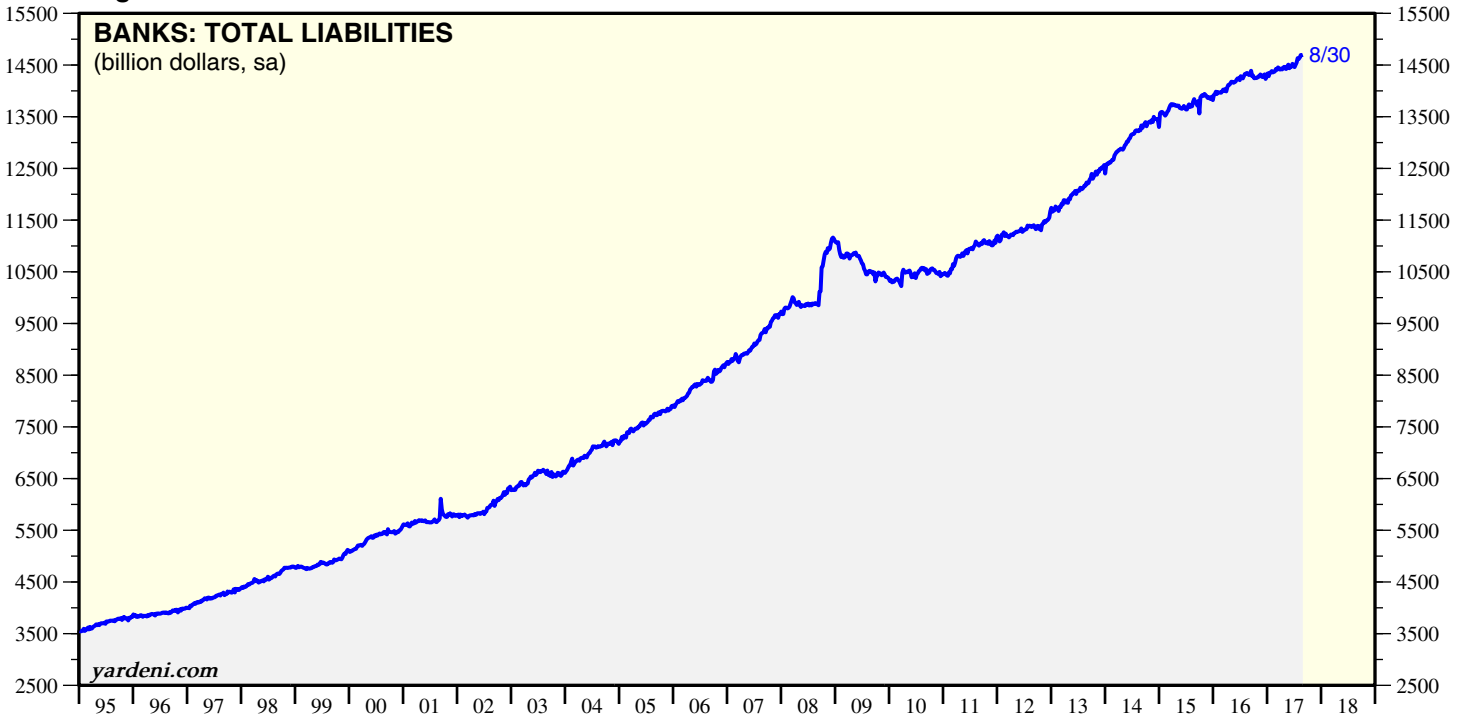


Figure 14.



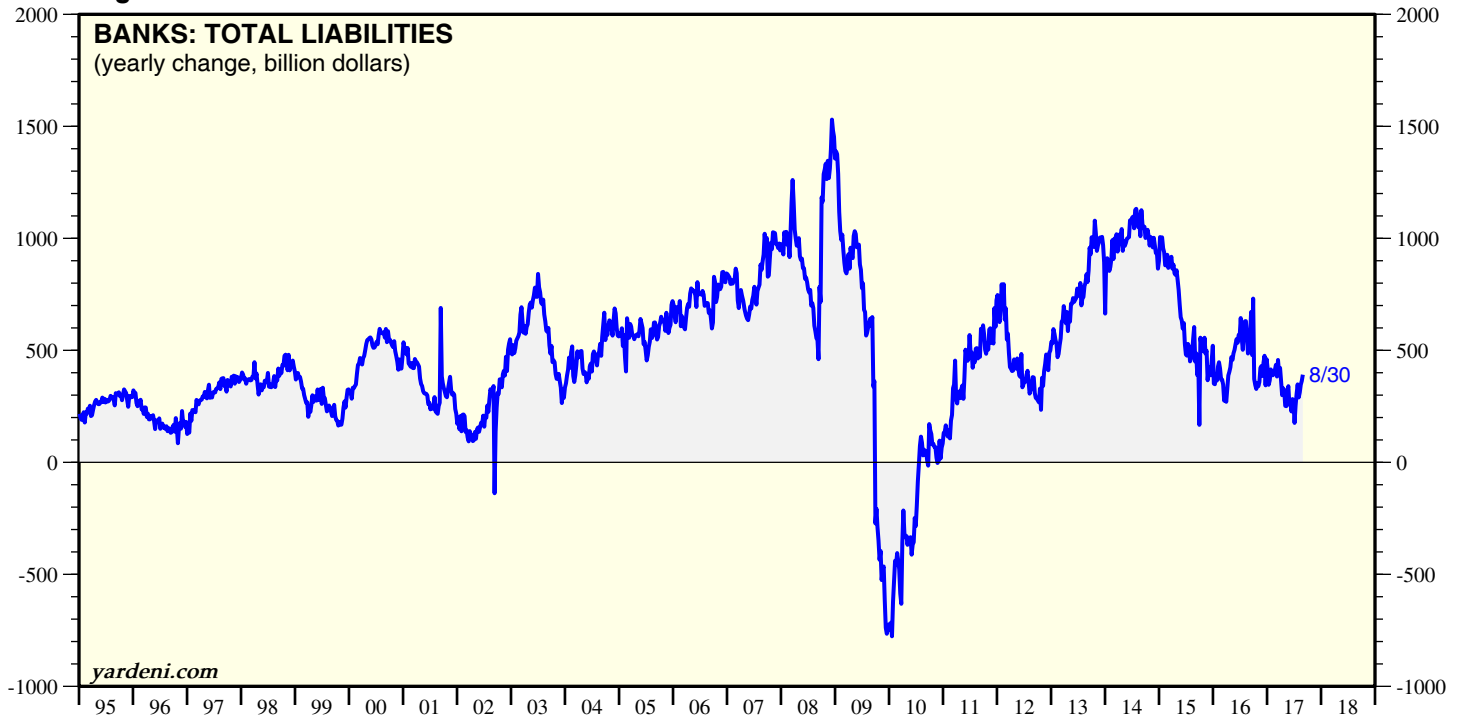
Liabilities

Figure 15.



Source: Federal Reserve Board.

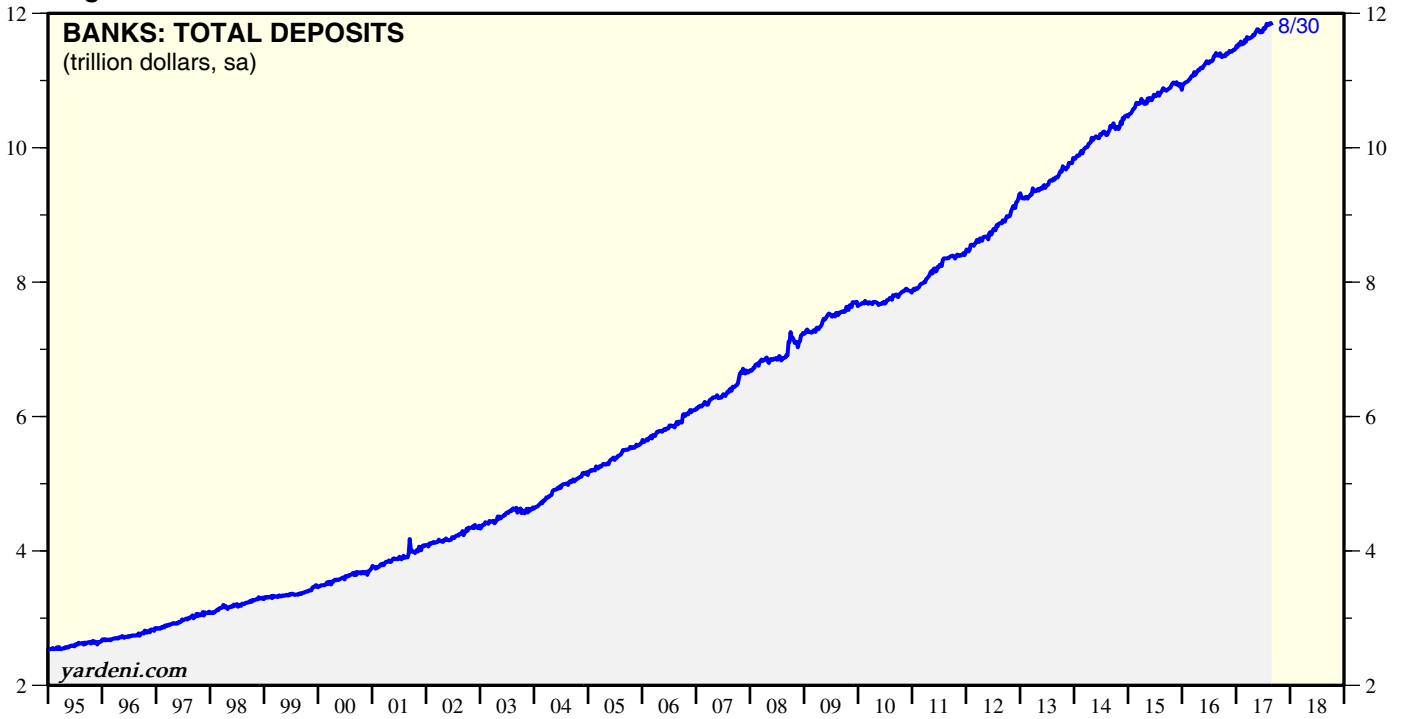
Figure 16.



Source: Federal Reserve Board.

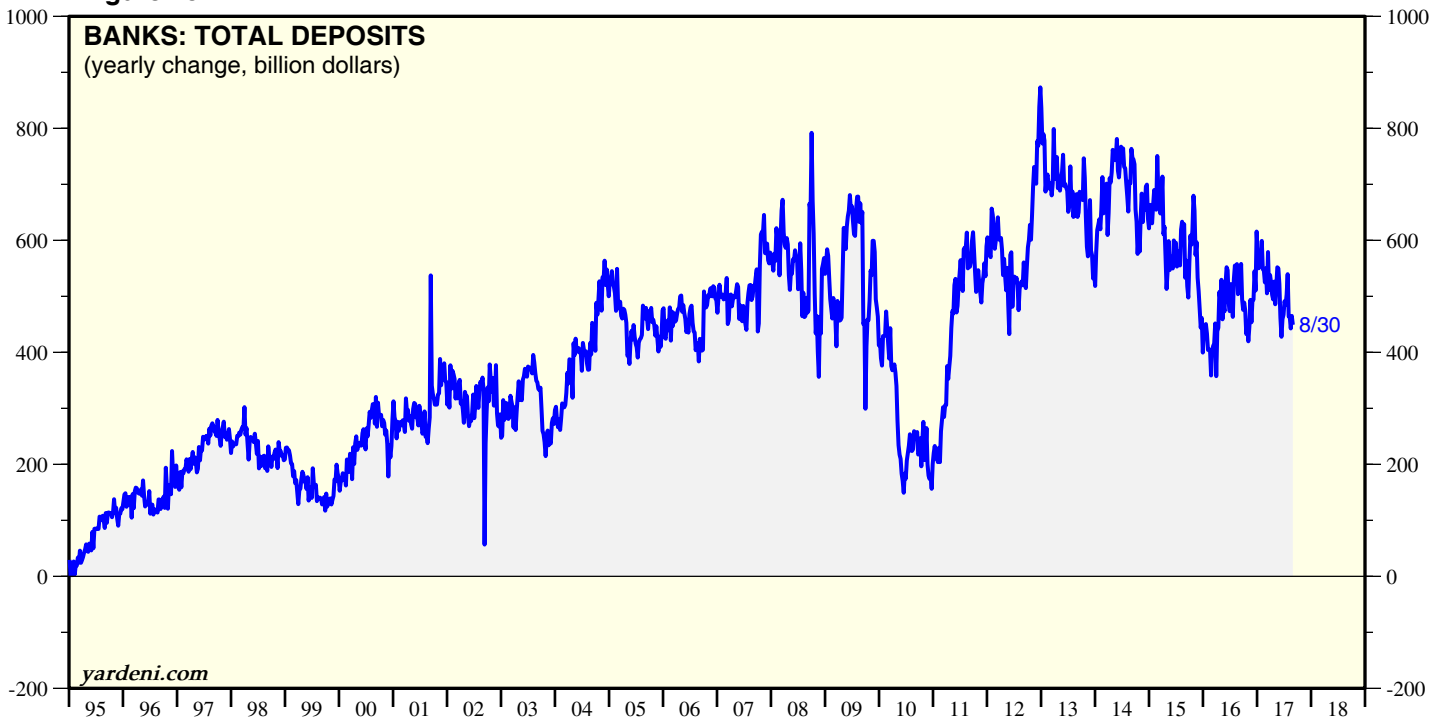
Liabilities

Figure 17.



Source: Federal Reserve Board.

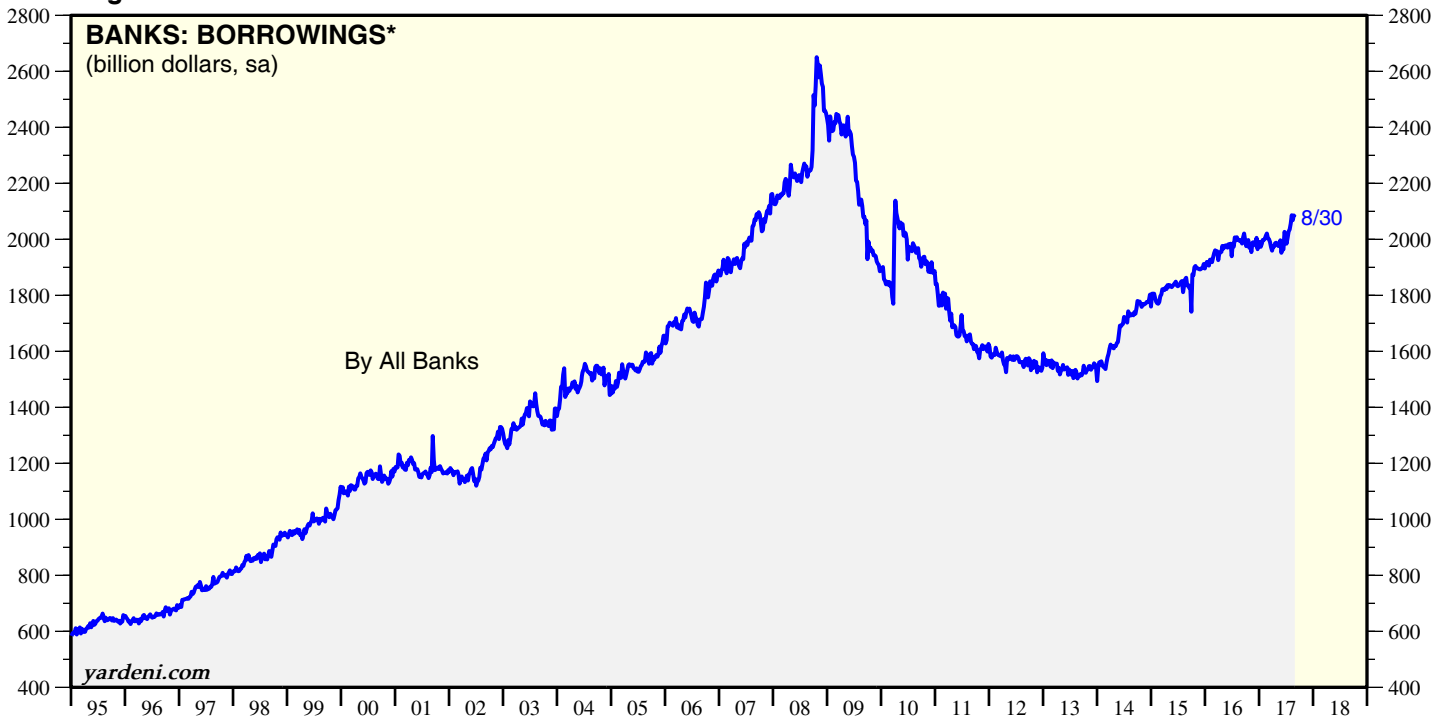
Figure 18.



Source: Federal Reserve Board.

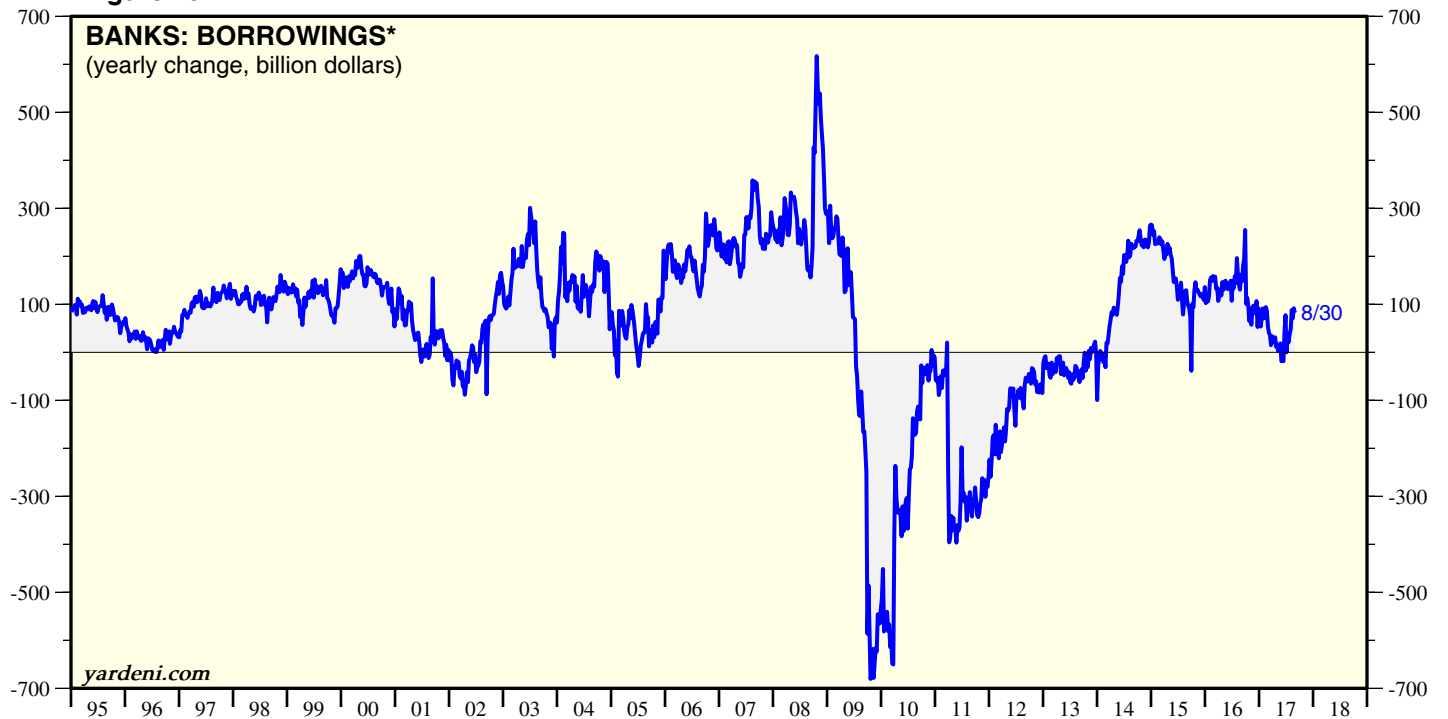
Borrowings

Figure 19.



* From banks and nonbanks in the U.S.
Source: Federal Reserve Board.

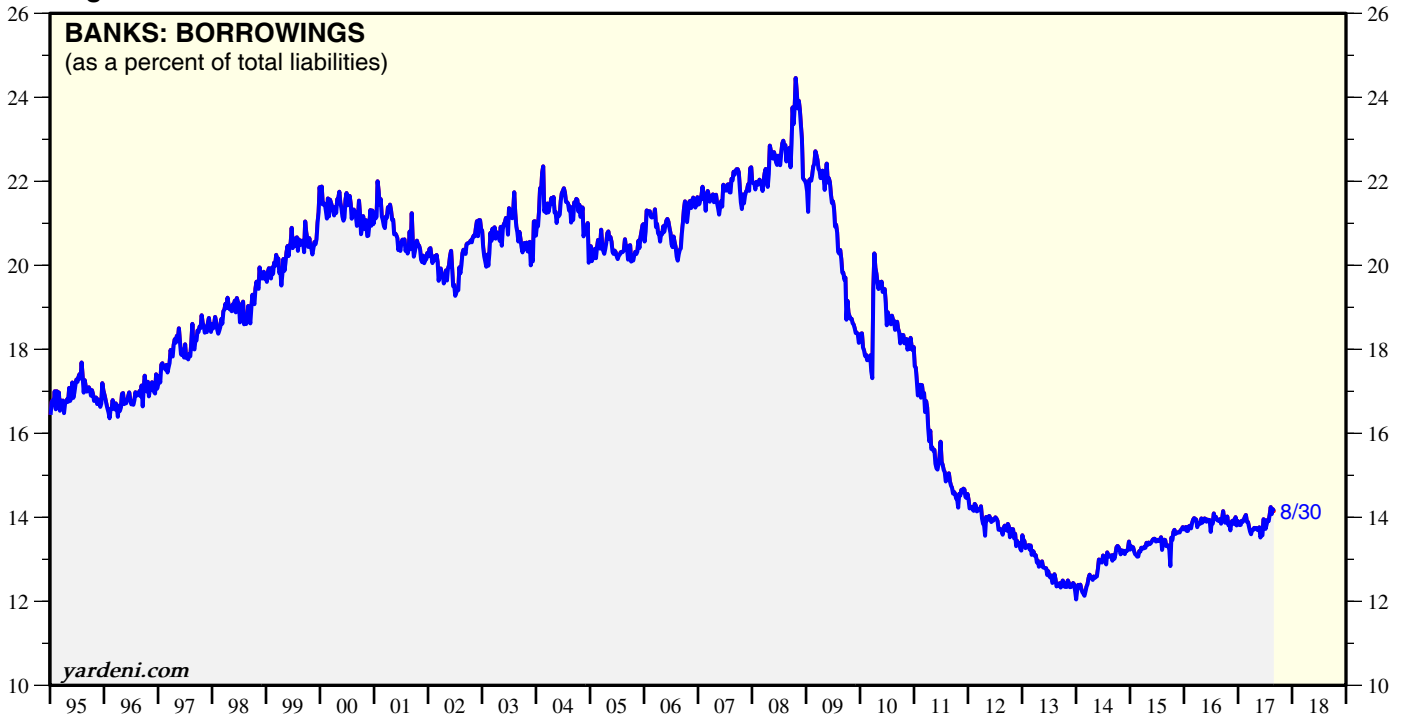
Figure 20.



* From banks and nonbanks in the U.S.
Source: Federal Reserve Board.

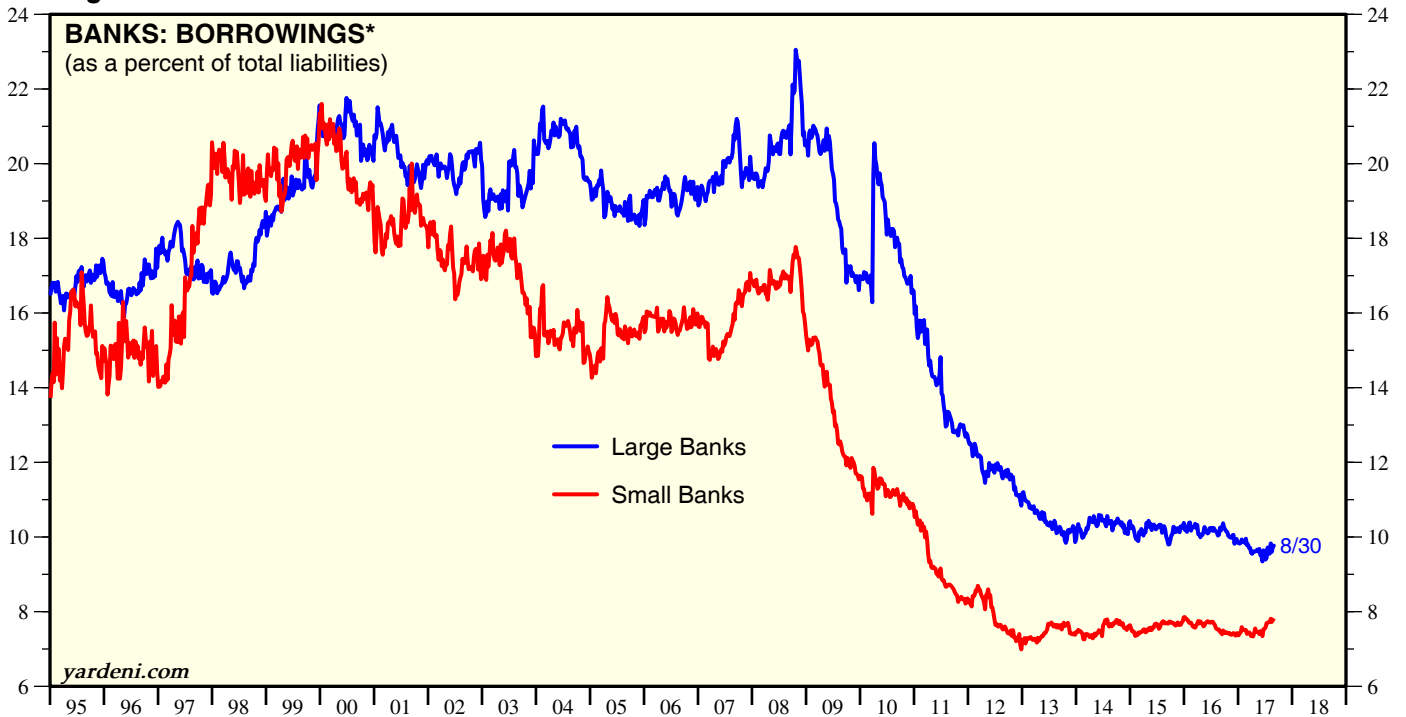
Borrowings

Figure 21.



Source: Federal Reserve Board.

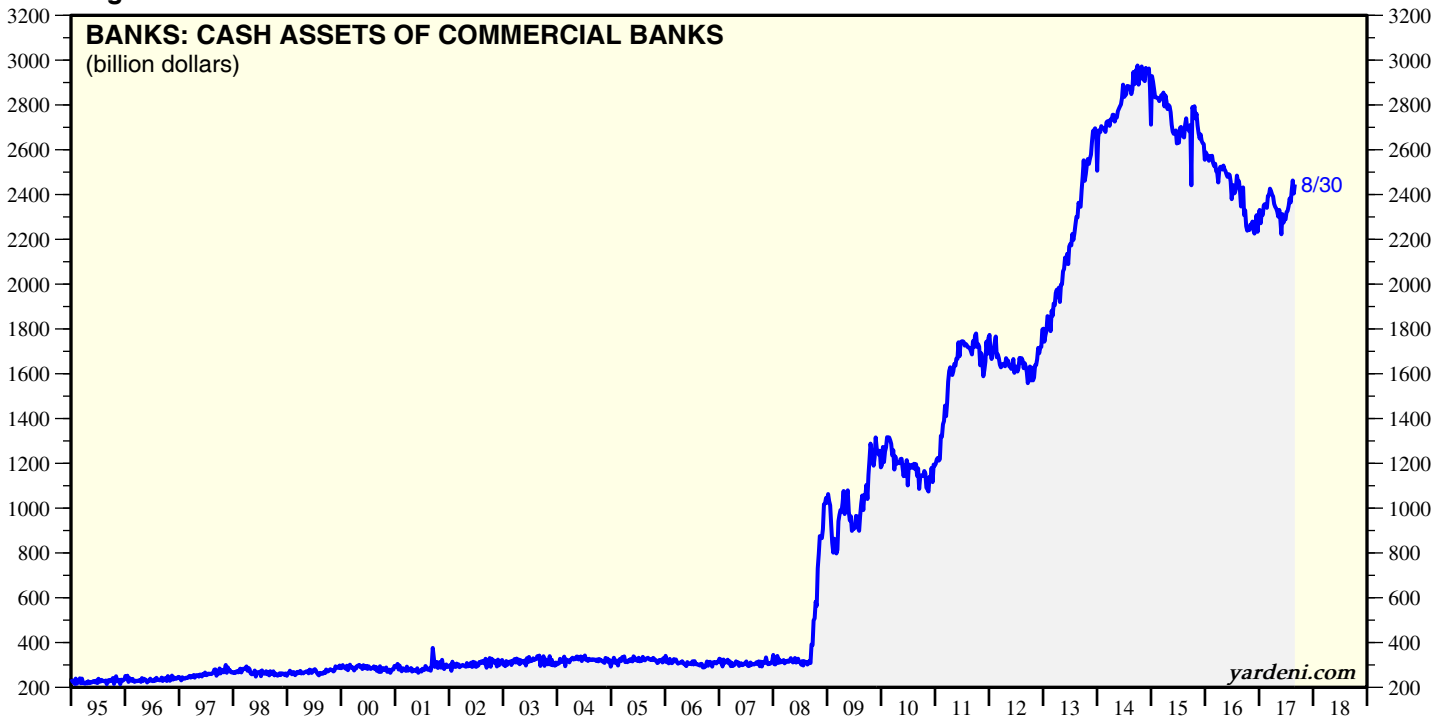
Figure 22.



* From banks and nonbanks in the US.
Source: Federal Reserve Board.

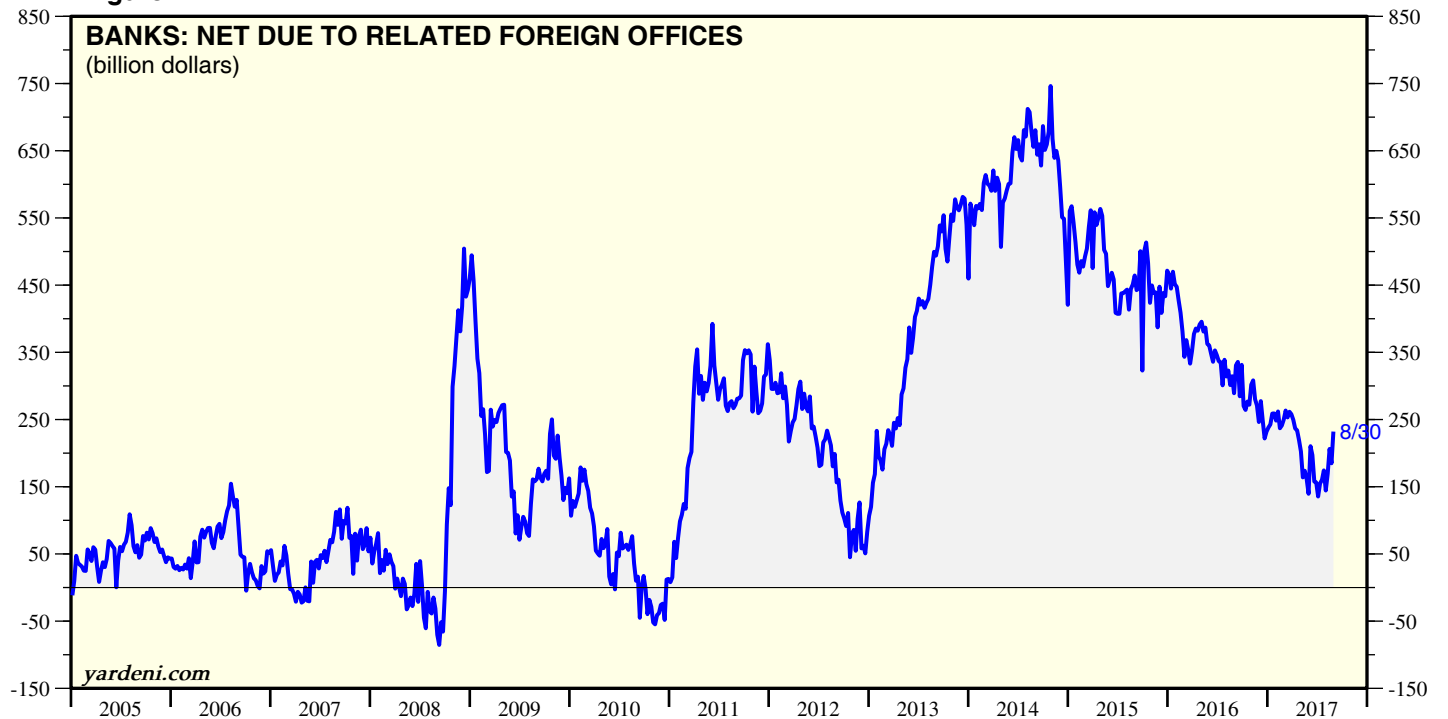
Miscellaneous Banking

Figure 23.



Source: Federal Reserve Board.

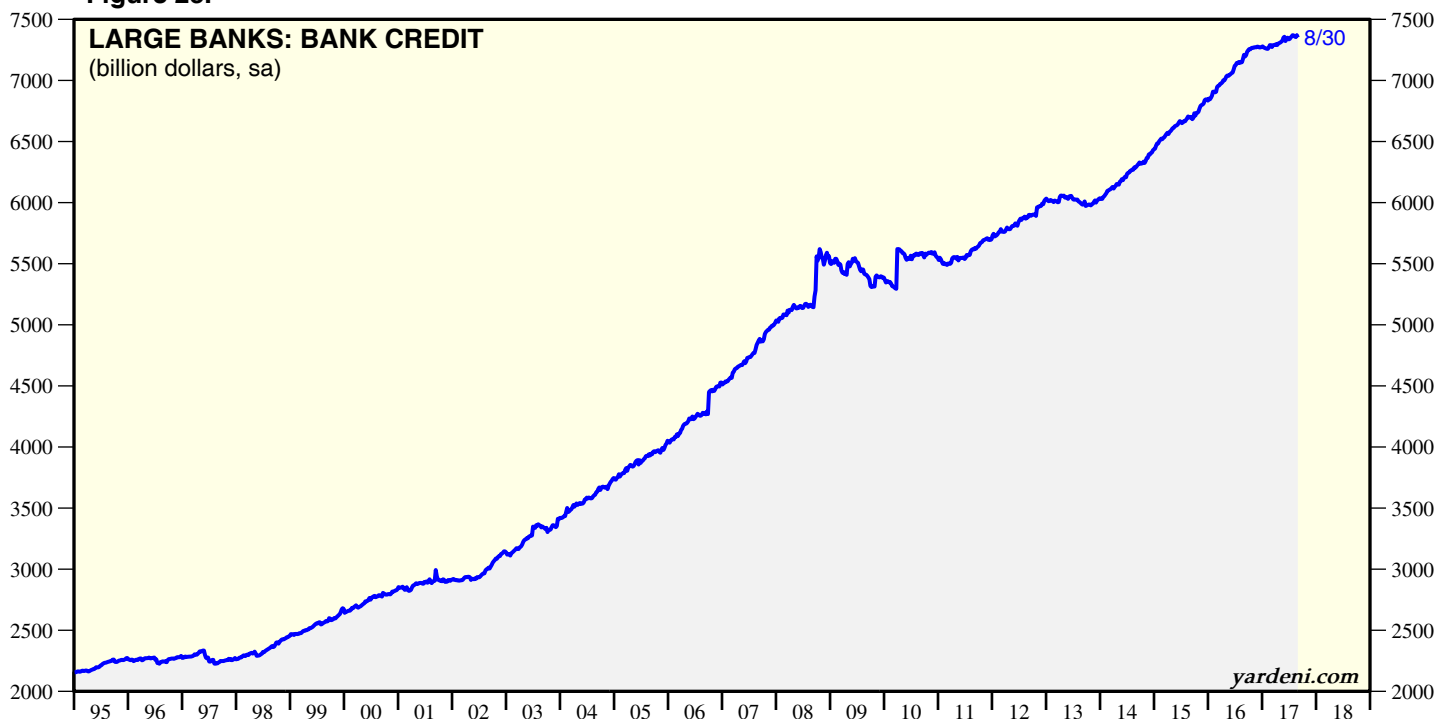
Figure 24.



Source: Federal Reserve Board.

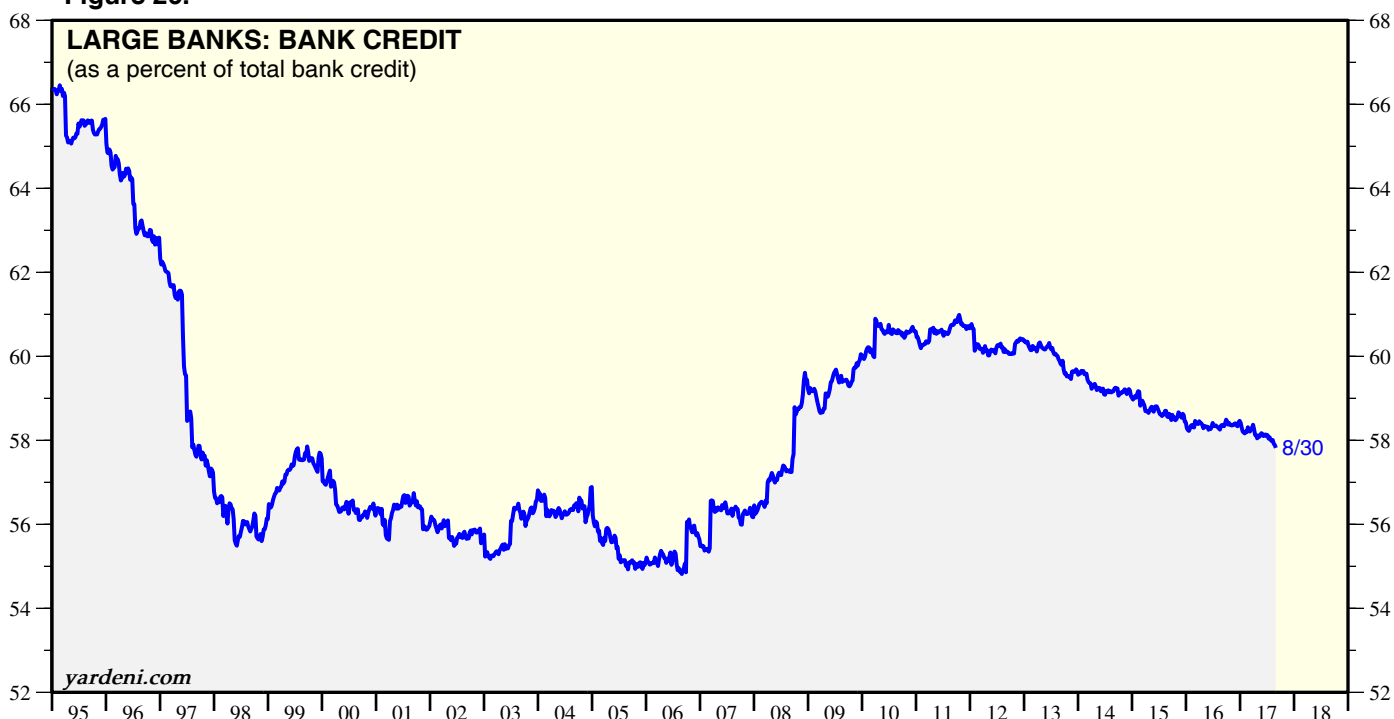
Large Banks

Figure 25.



Source: Federal Reserve Board.

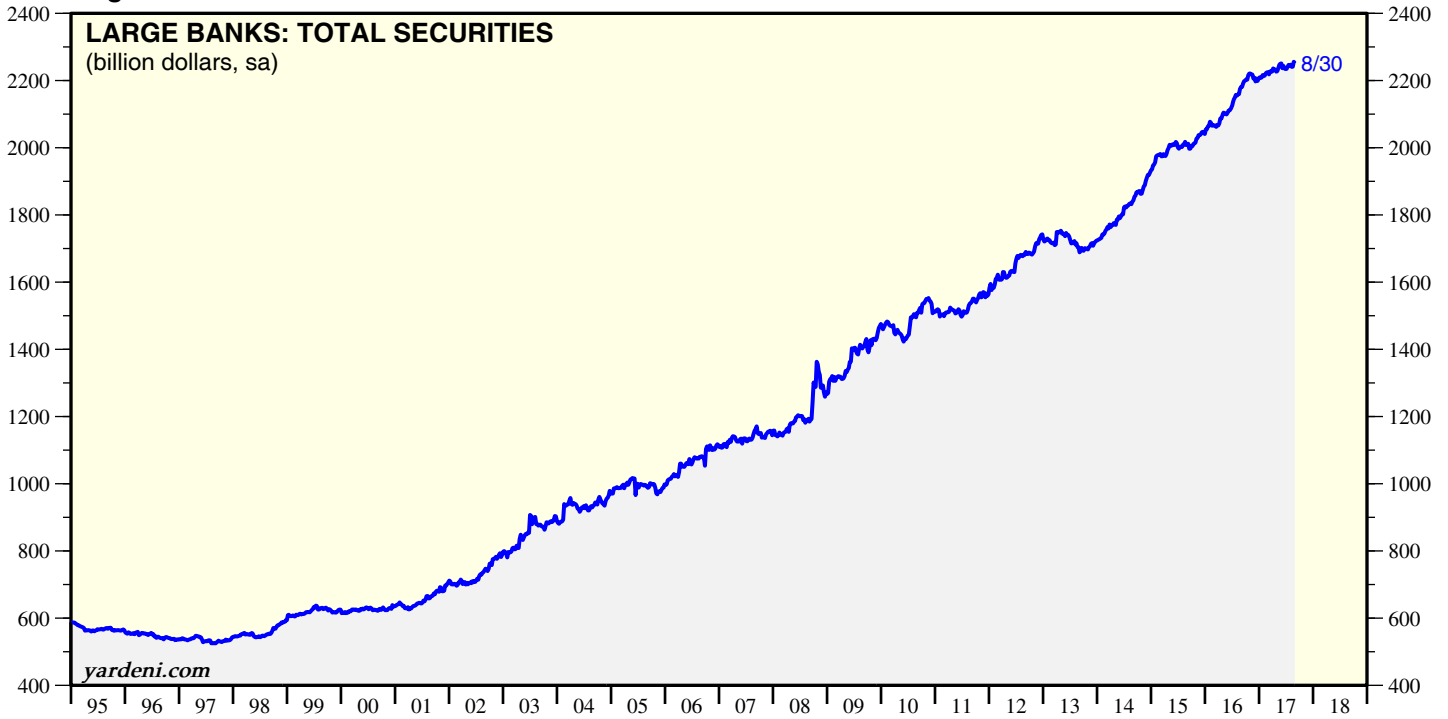
Figure 26.



Source: Federal Reserve Board.

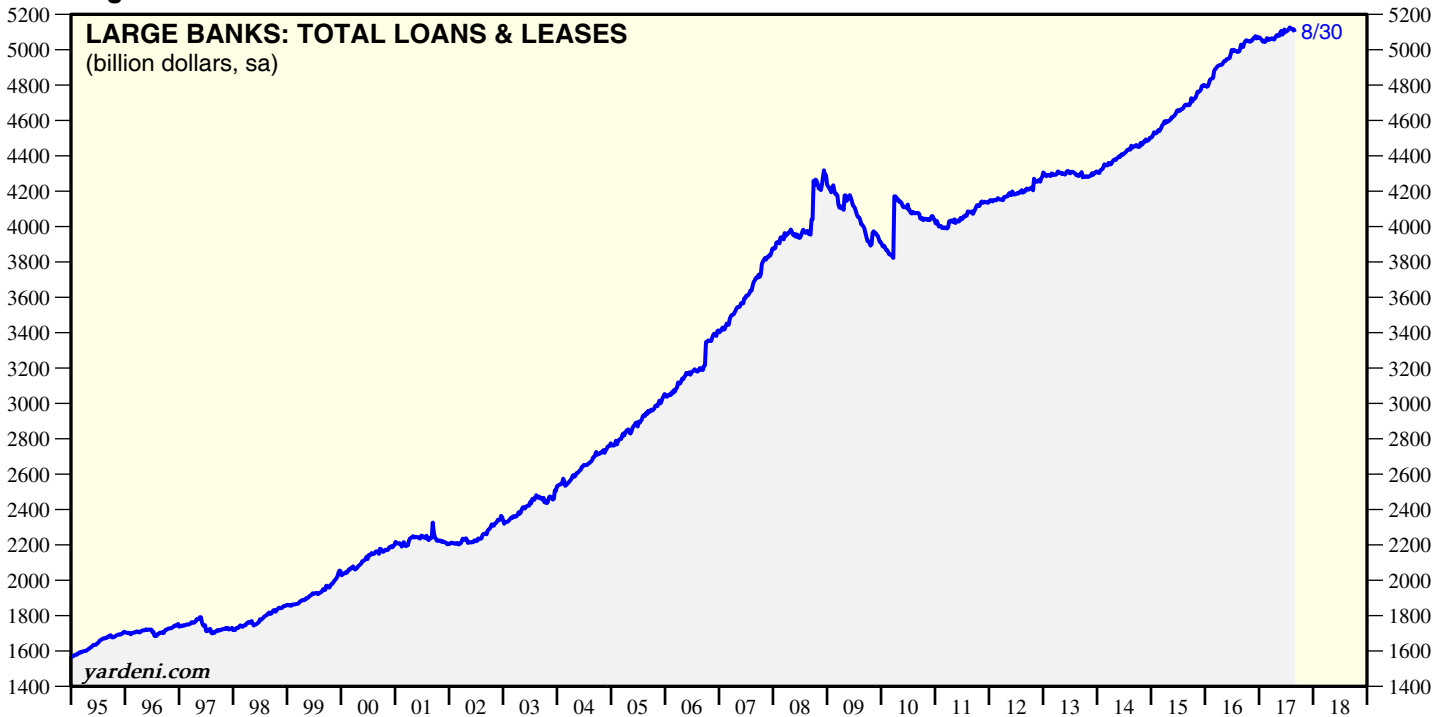
Large Banks

Figure 27.



Source: Federal Reserve Board.

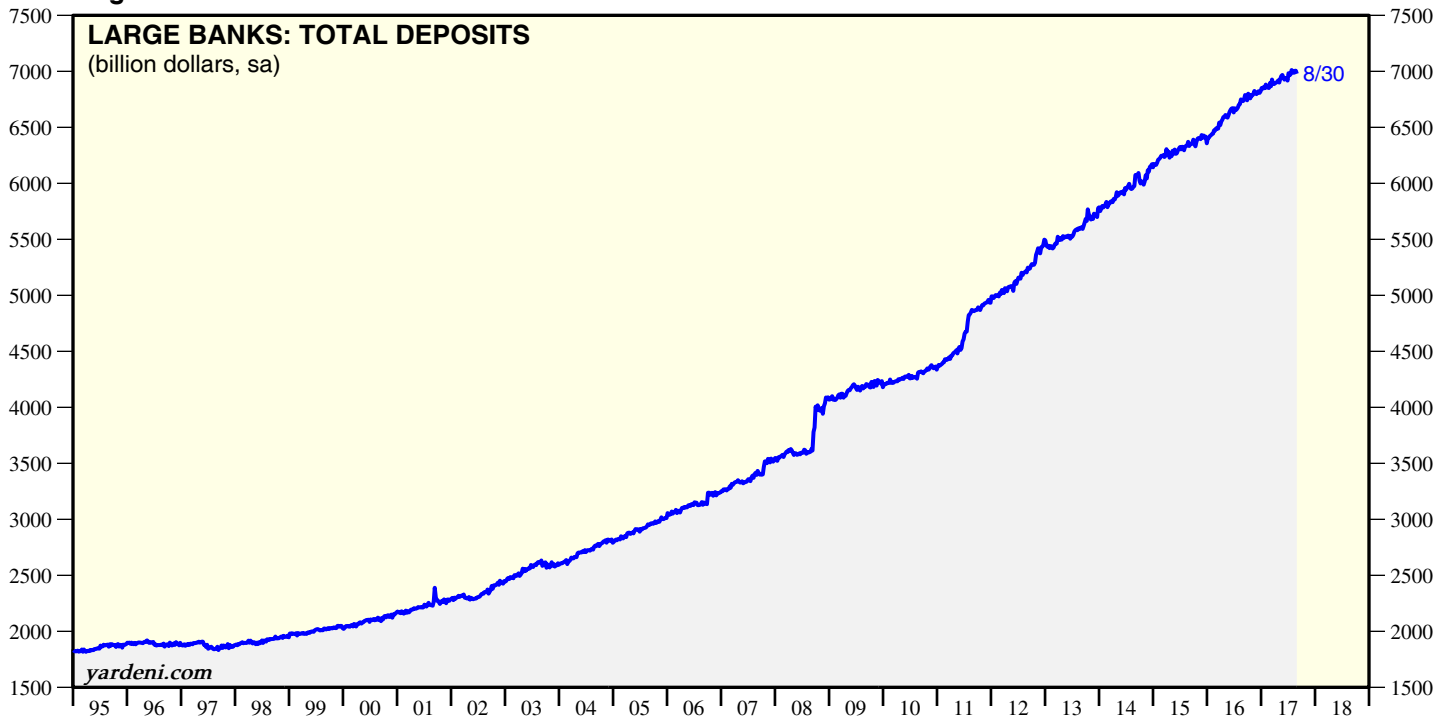
Figure 28.



Source: Federal Reserve Board.

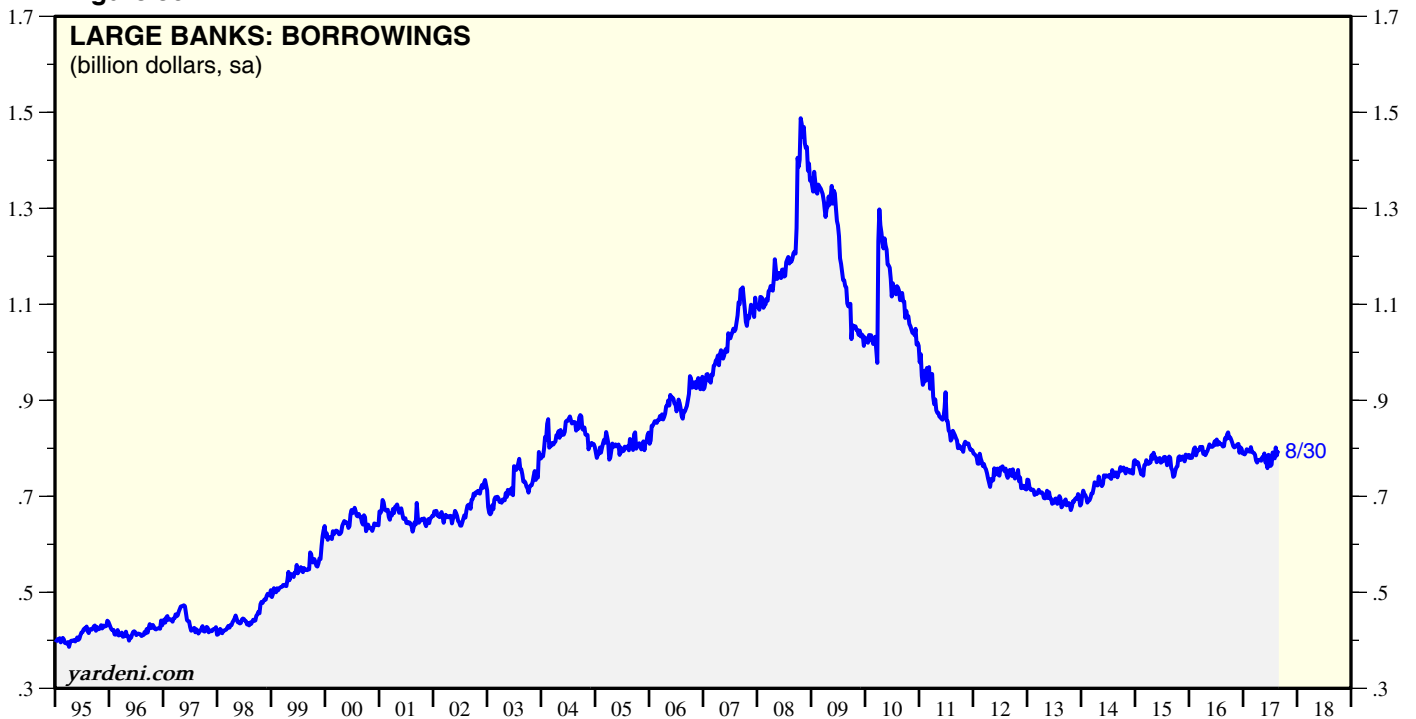
Large Banks

Figure 29.



Source: Federal Reserve Board.

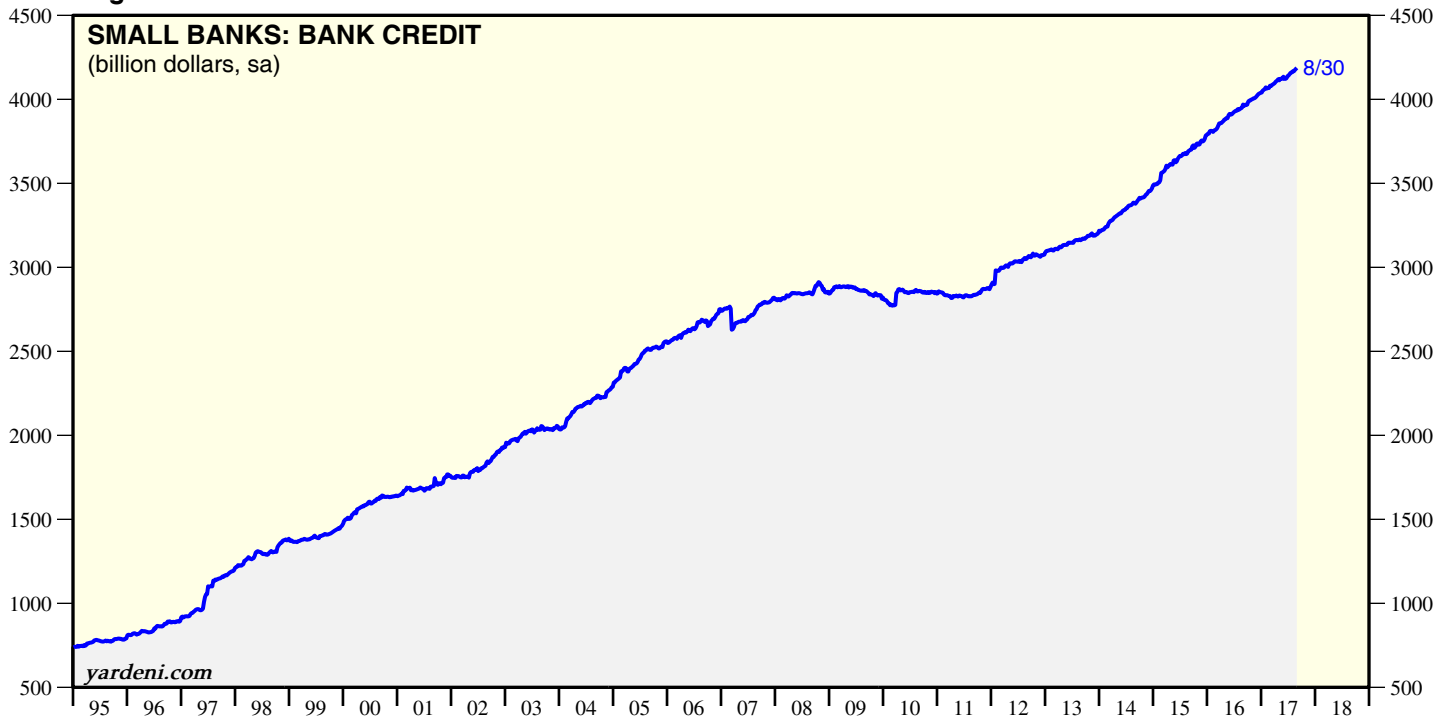
Figure 30.



Source: Federal Reserve Board.

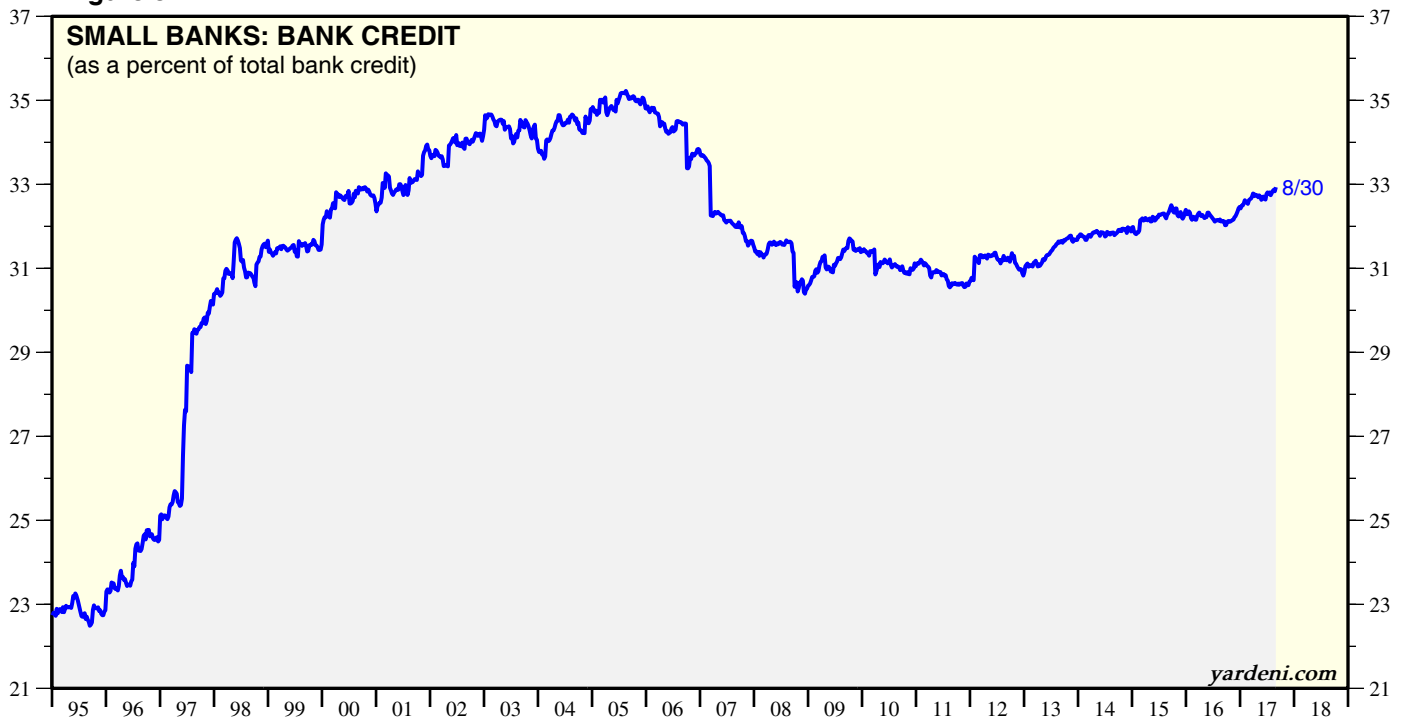
Small Banks

Figure 31.



Source: Federal Reserve Board.

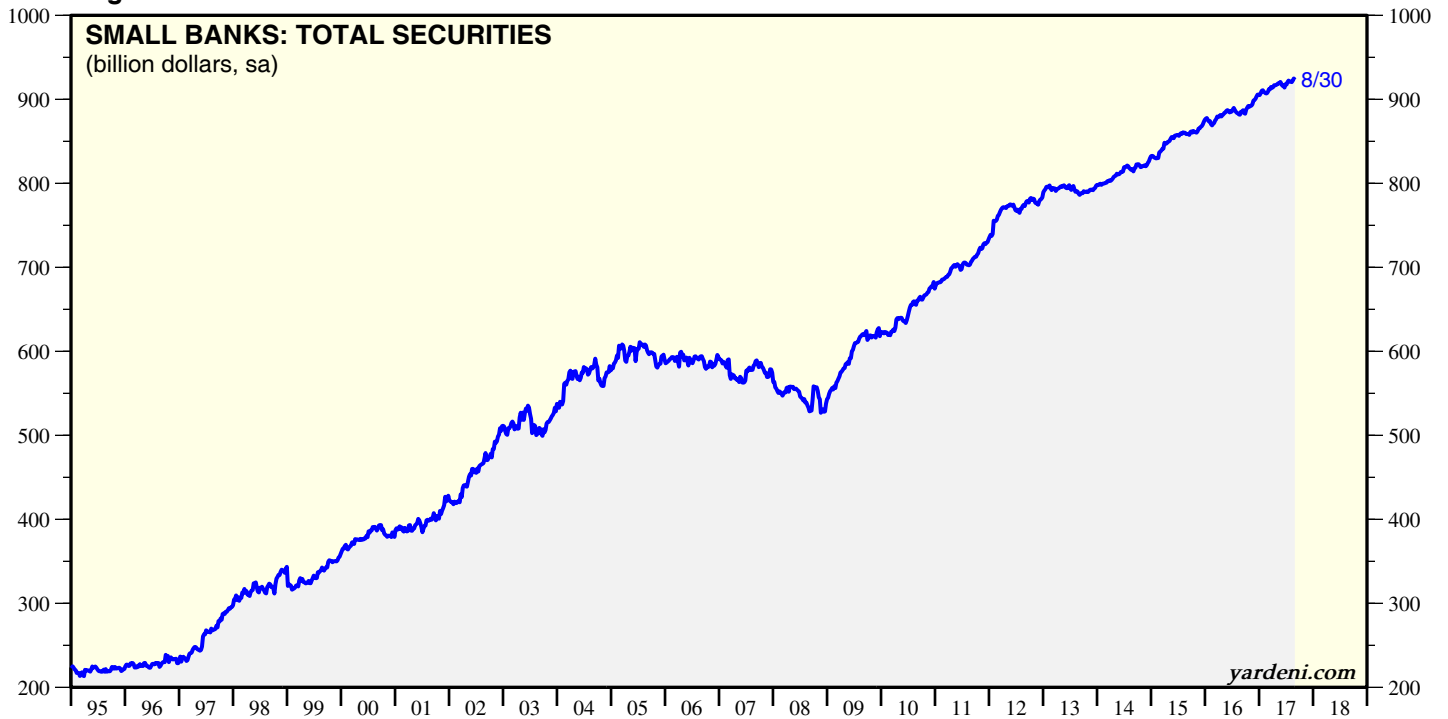
Figure 32.



Source: Federal Reserve Board.

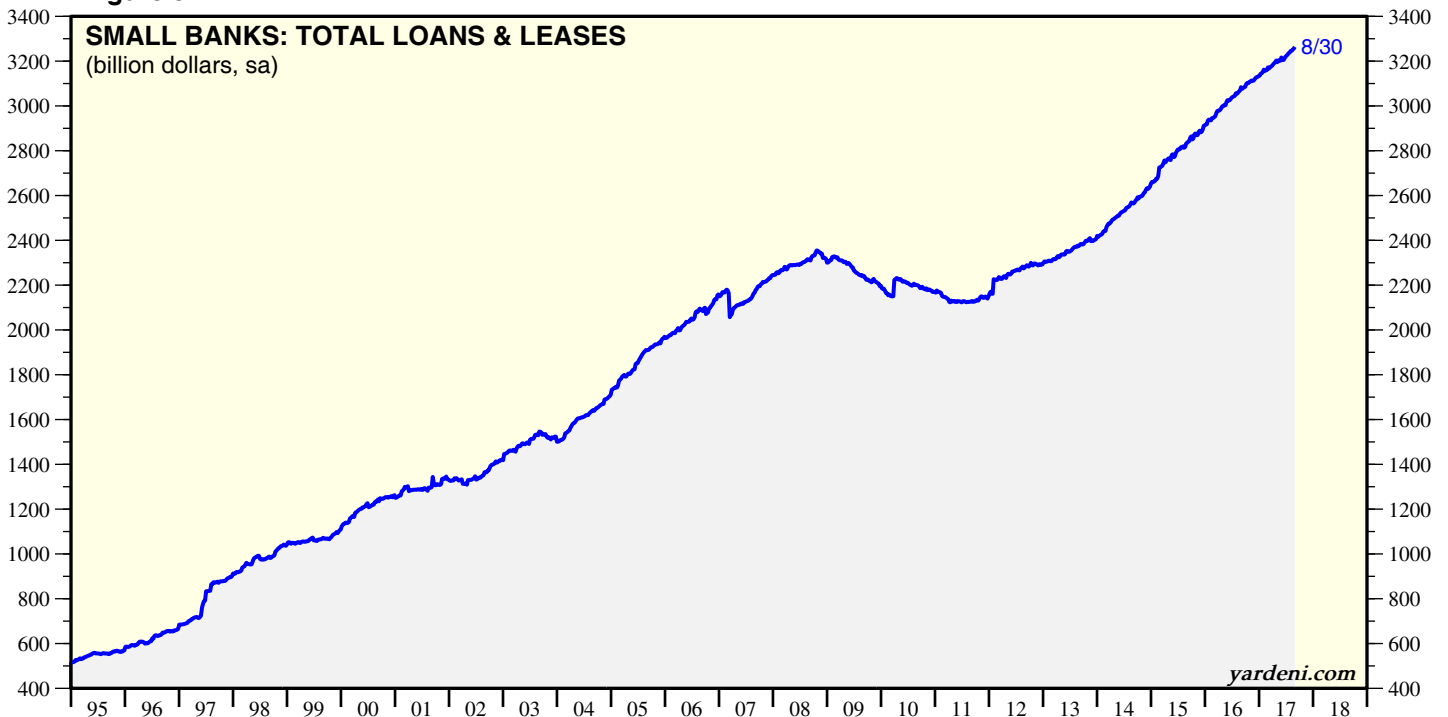
Small Banks

Figure 33.



Source: Federal Reserve Board.

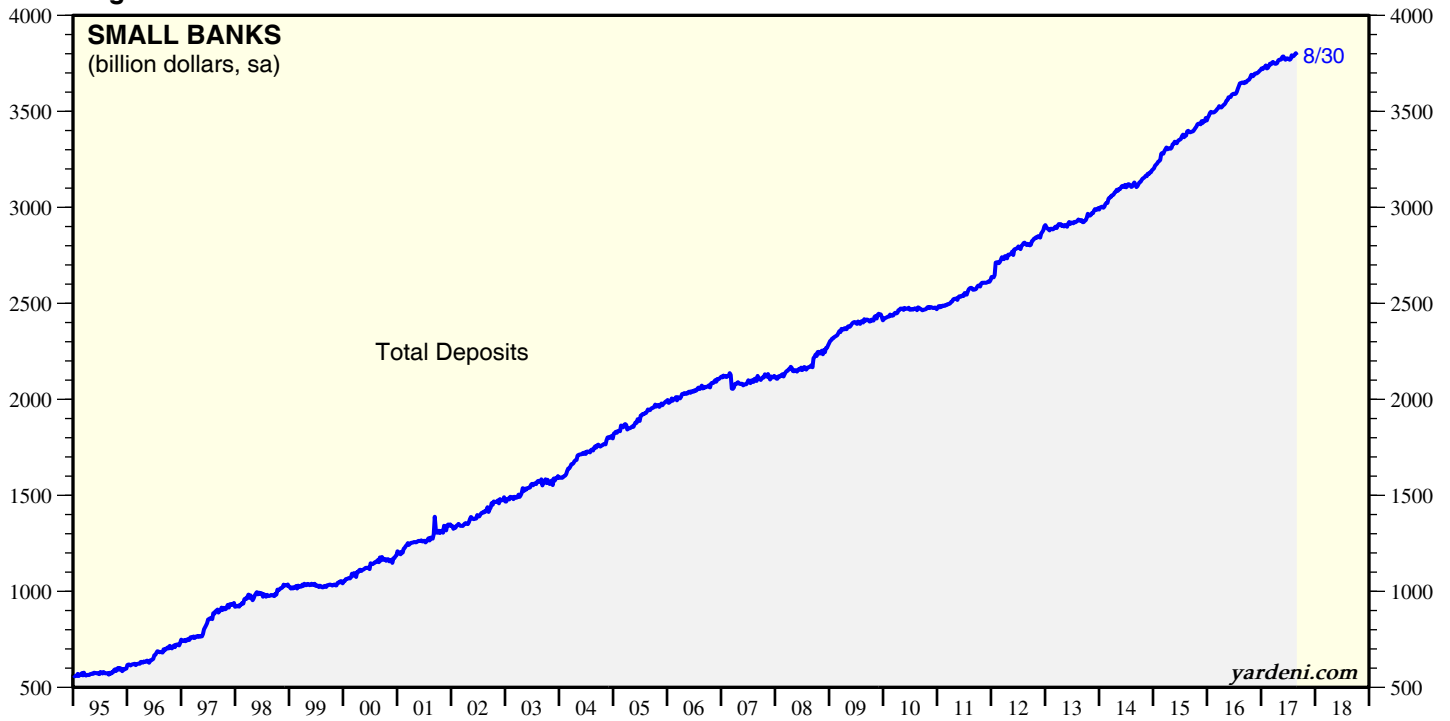
Figure 34.



Source: Federal Reserve Board.

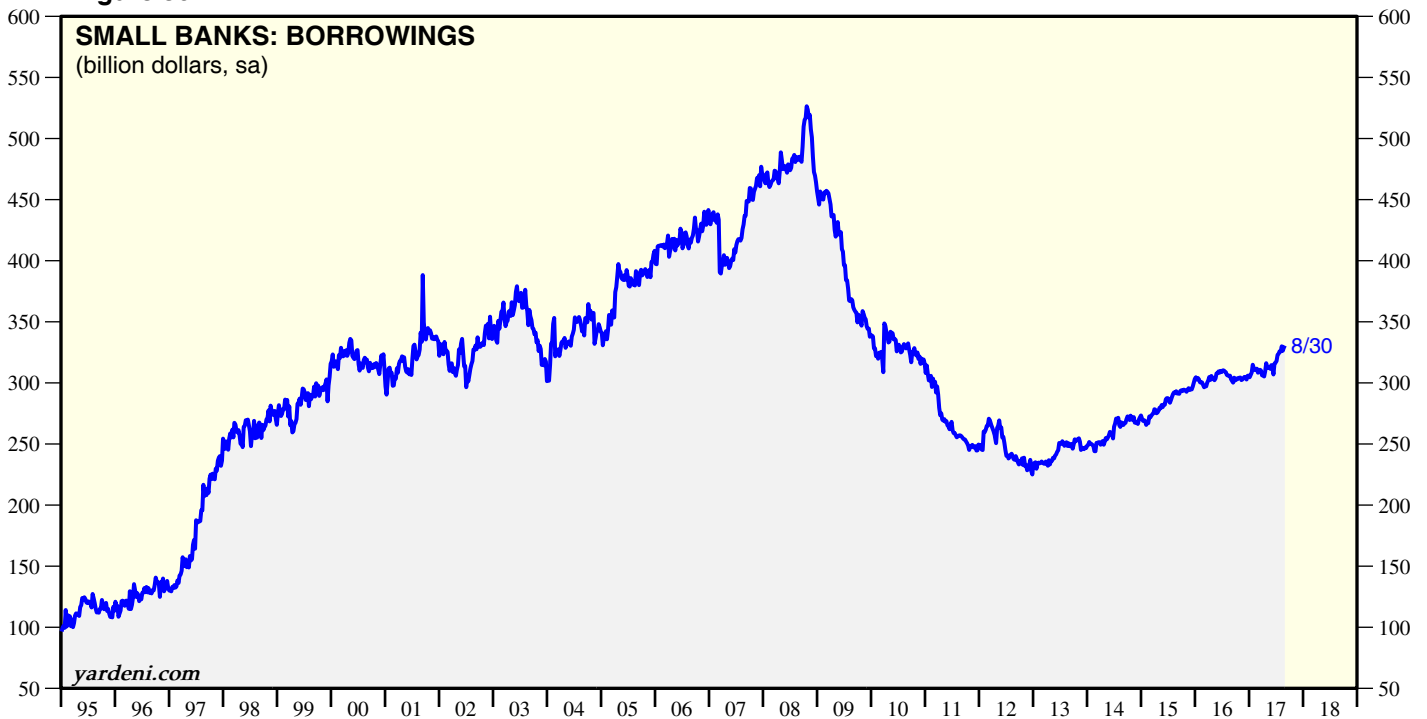
Small Banks

Figure 35.



Source: Federal Reserve Board.

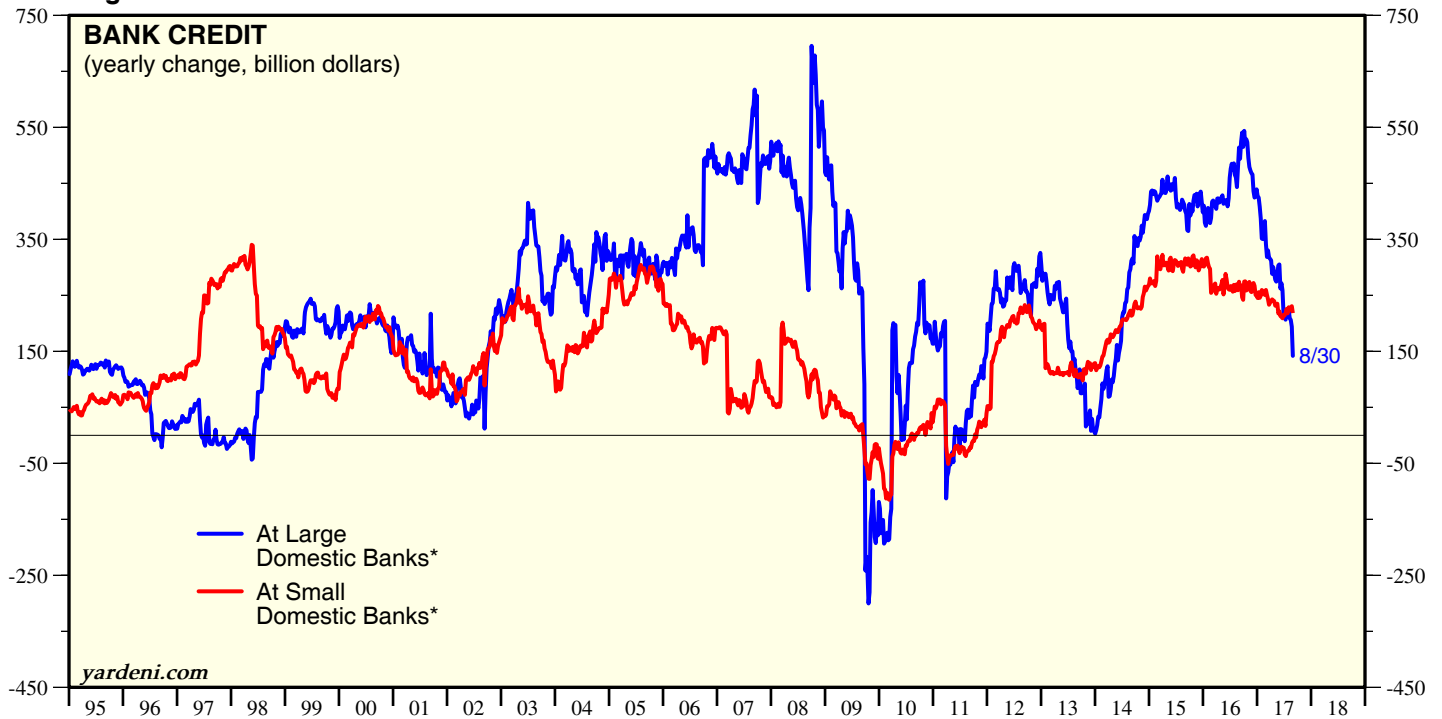
Figure 36.



Source: Federal Reserve Board.

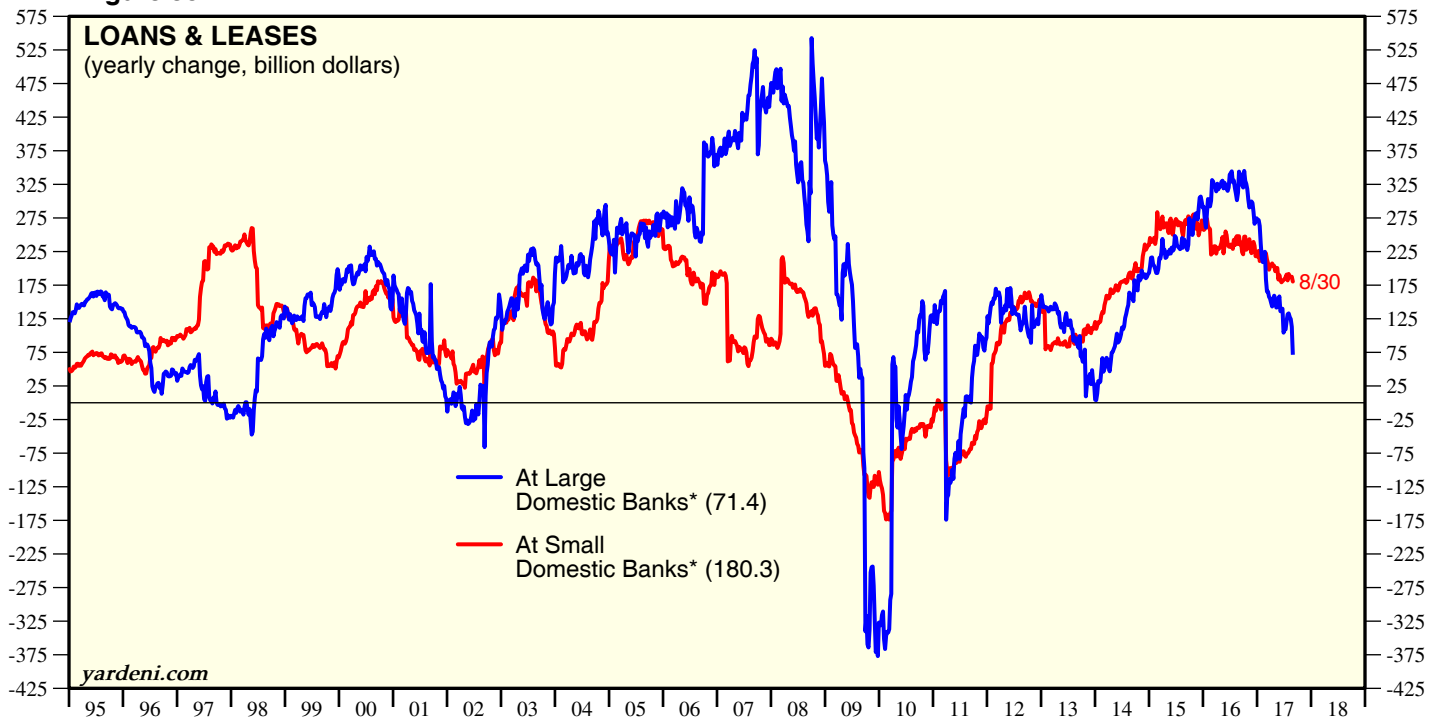
Large & Small Banks

Figure 37.



* Adjusted for mergers.
 Source: Federal Reserve Board.

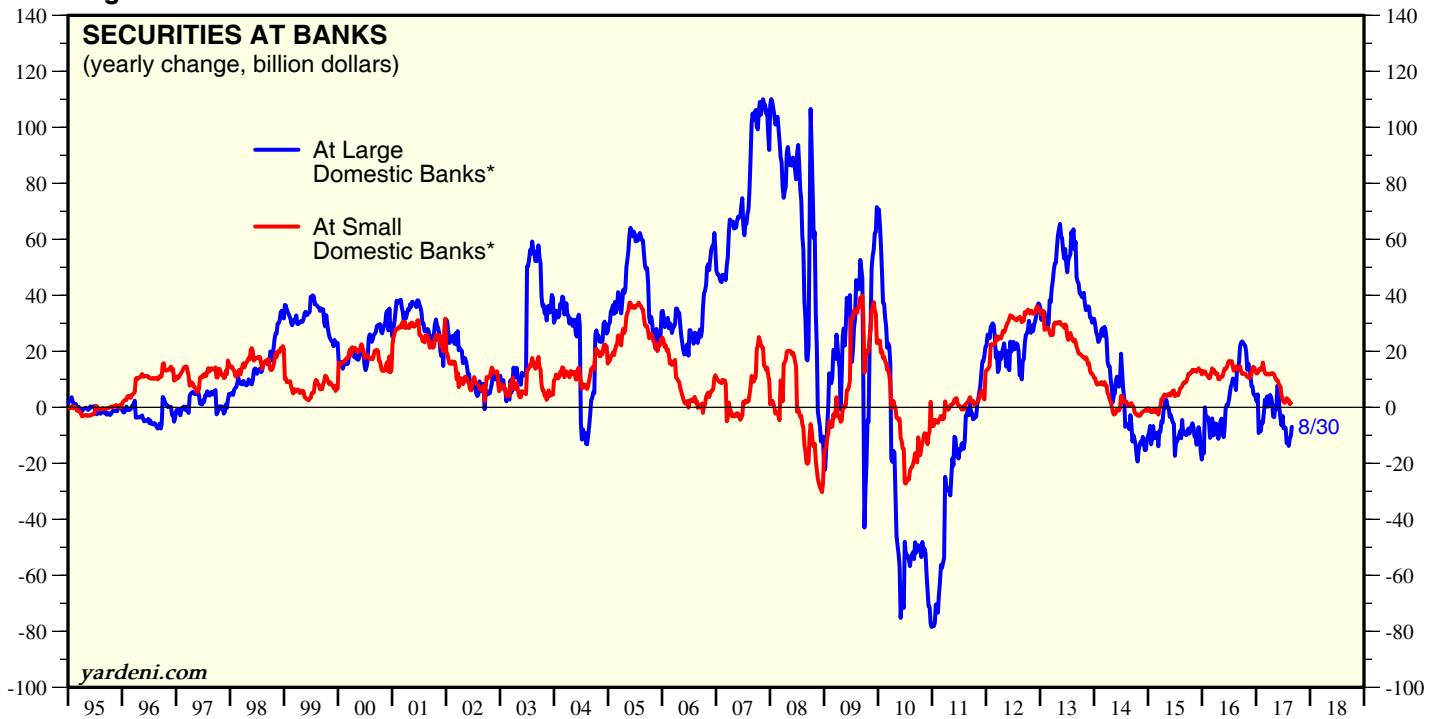
Figure 38.



* Adjusted for mergers.
 Source: Federal Reserve Board.

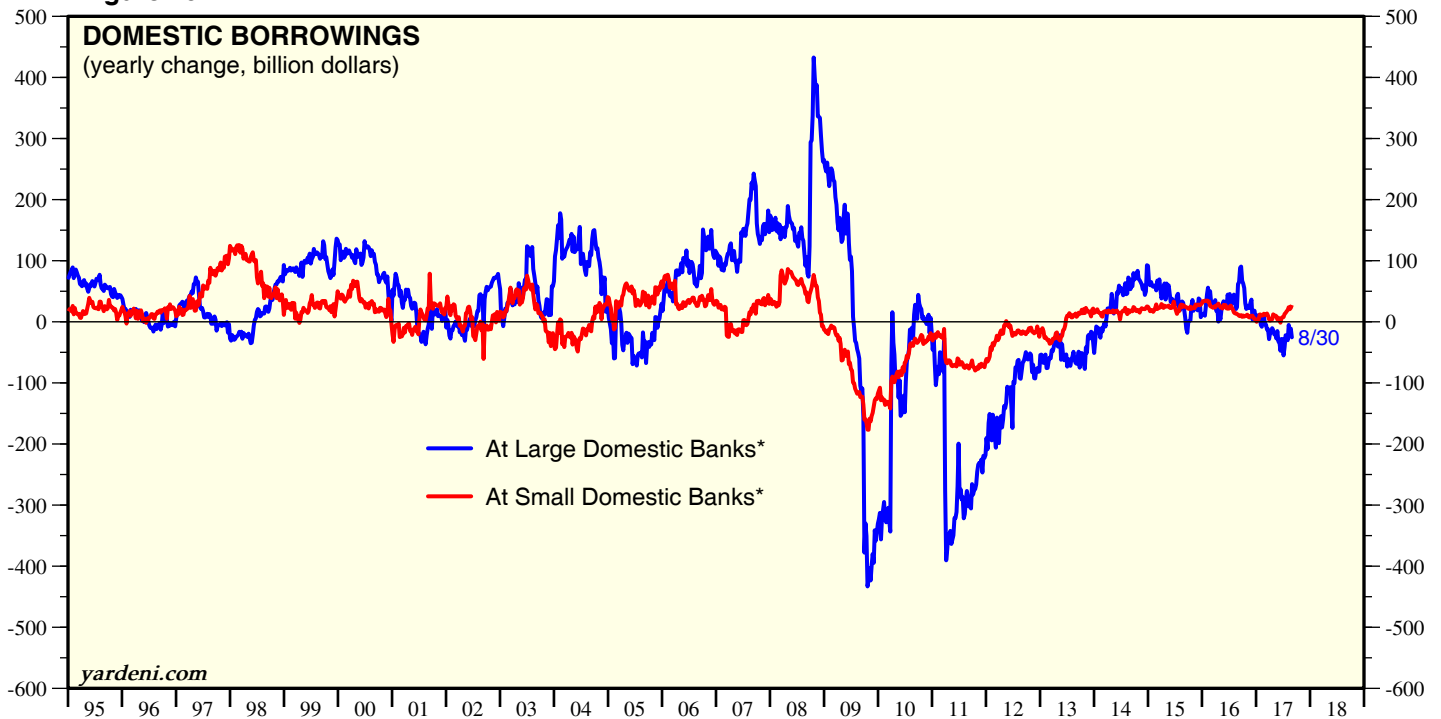
Large & Small Banks

Figure 39.



* Adjusted for mergers. Excluding US government securities.
Source: Federal Reserve Board.

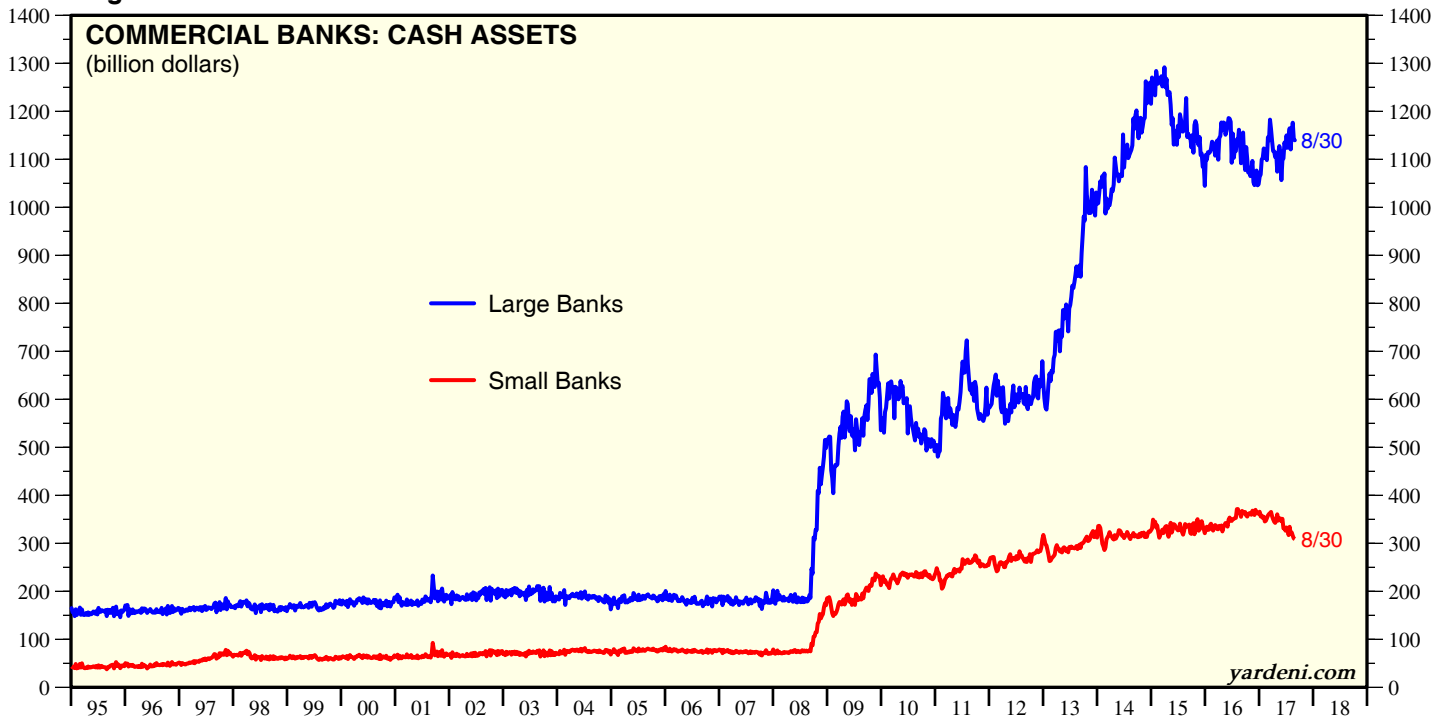
Figure 40.



* Adjusted for mergers.
Source: Federal Reserve Board.

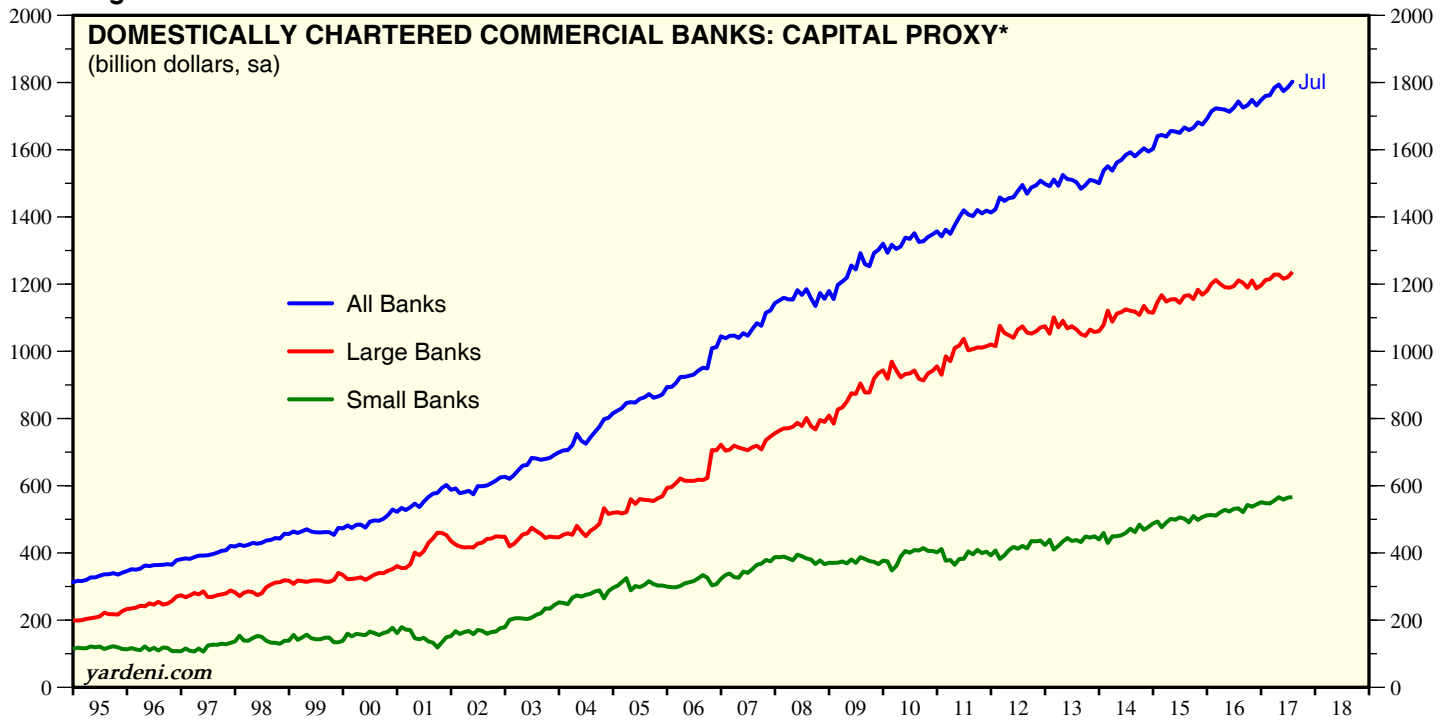
Large & Small Banks

Figure 41.



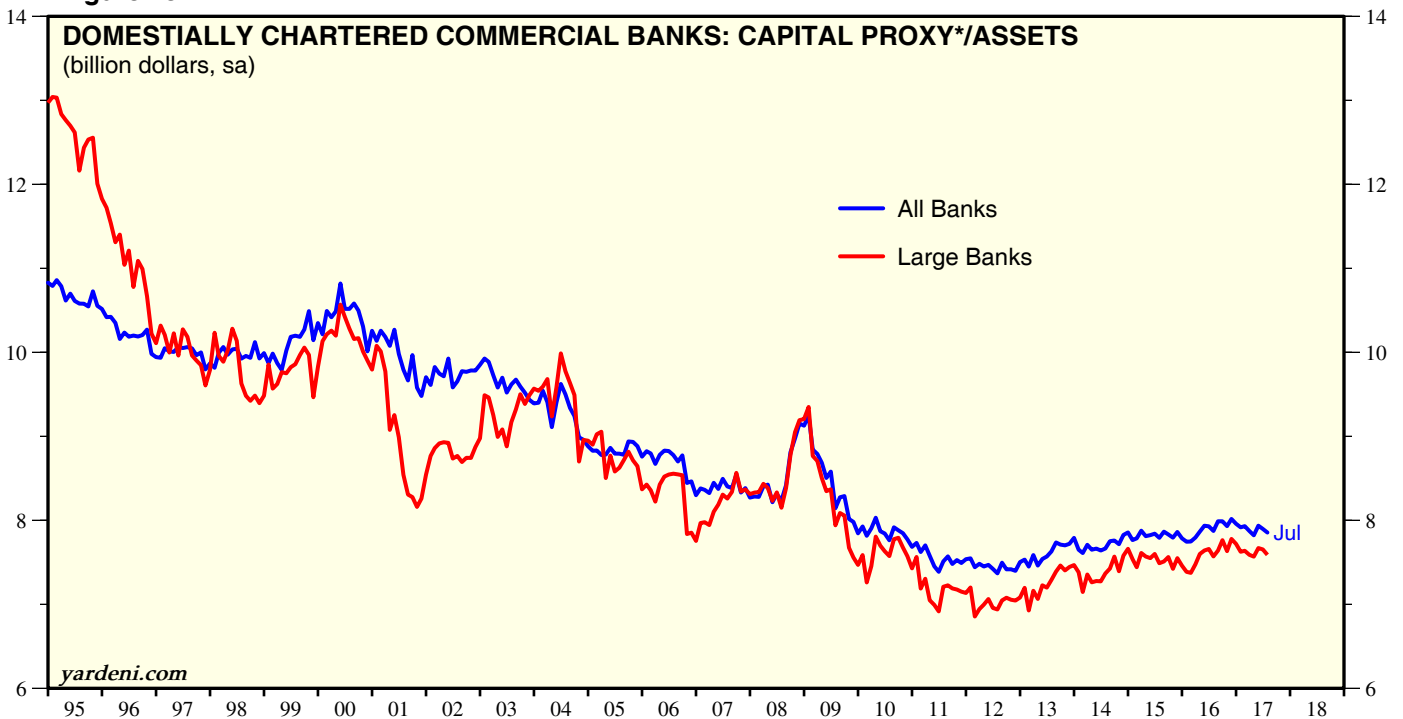
Commercial Bank Capital Proxy

Figure 42.



* Assets minus liabilities.
Source: Federal Reserve Board.

Figure 43.



* Assets minus liabilities.
Source: Federal Reserve Board.

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