

US Money & Credit: Commercial Bank Book

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

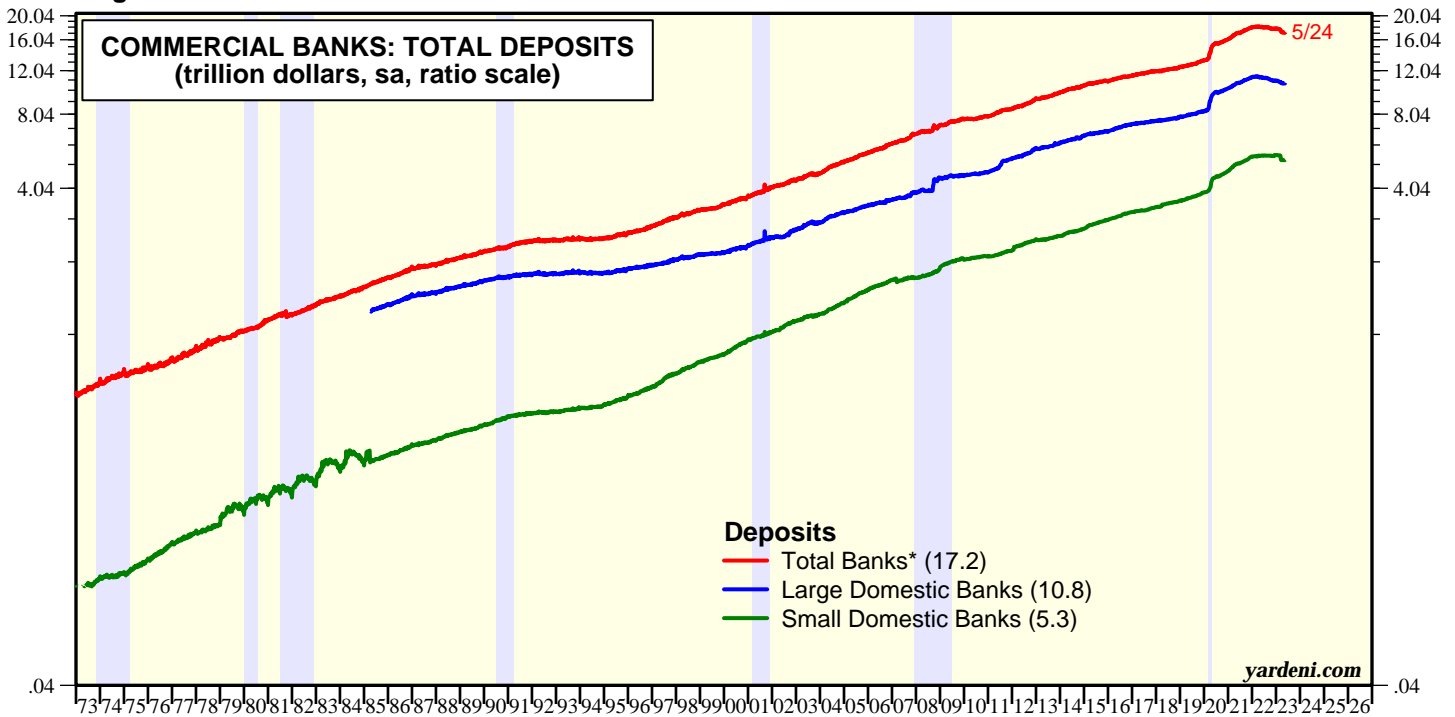
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thinking outside the box

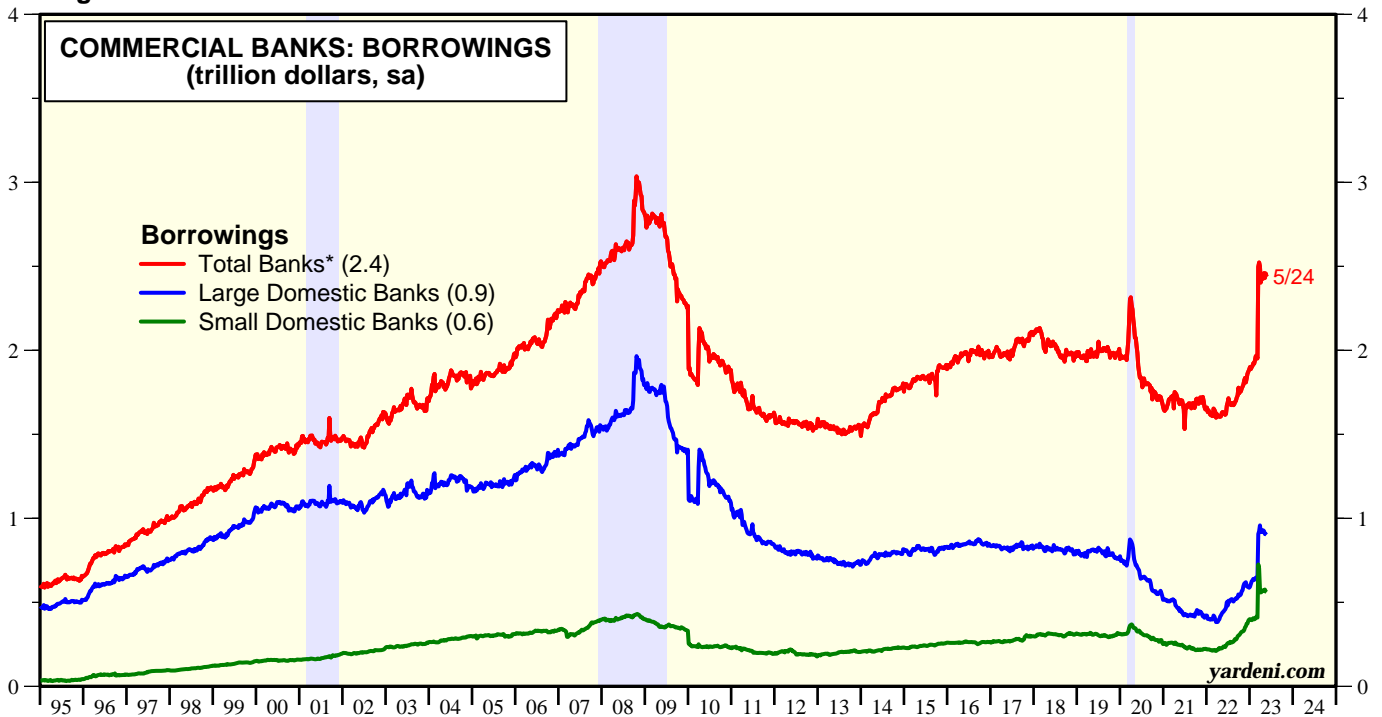
Table Of Contents

Figure 1.



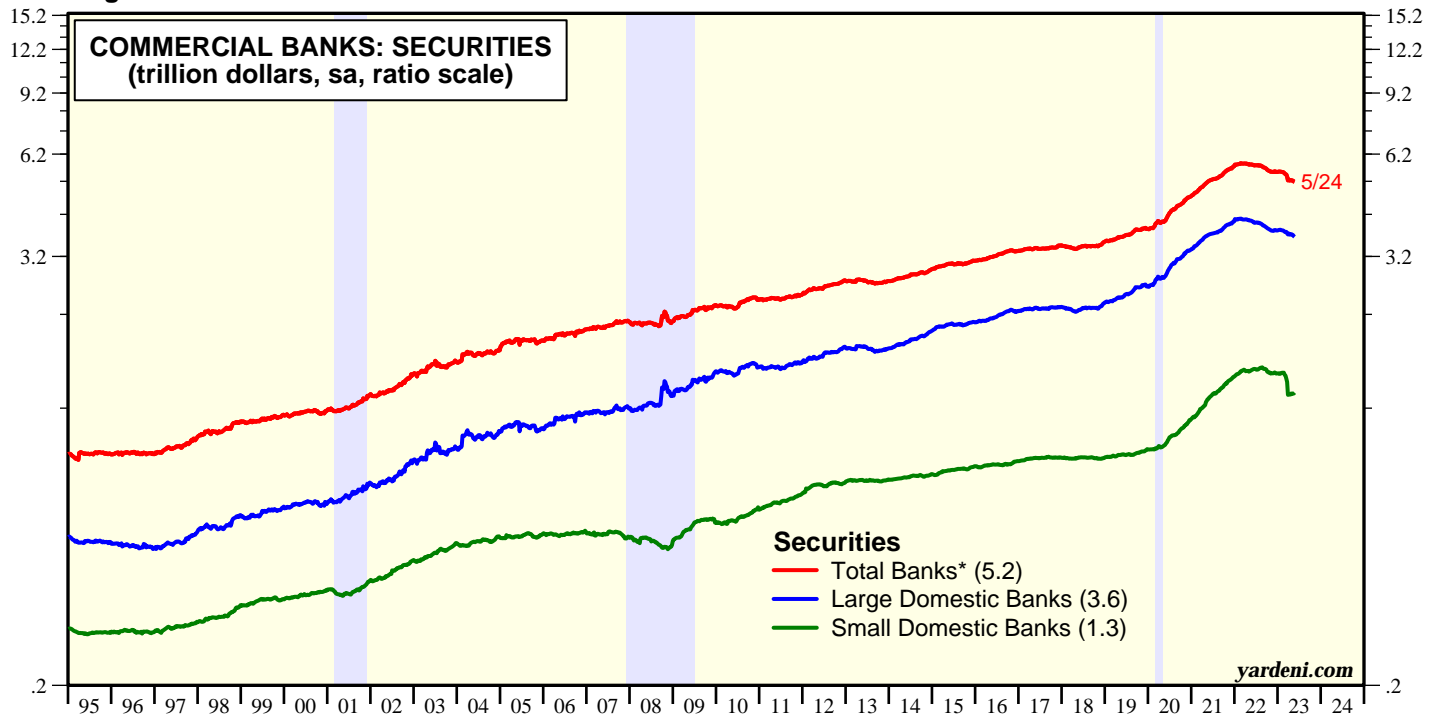
* Includes domestically chartered commercial banks and foreign-related ones.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board.

Figure 2.



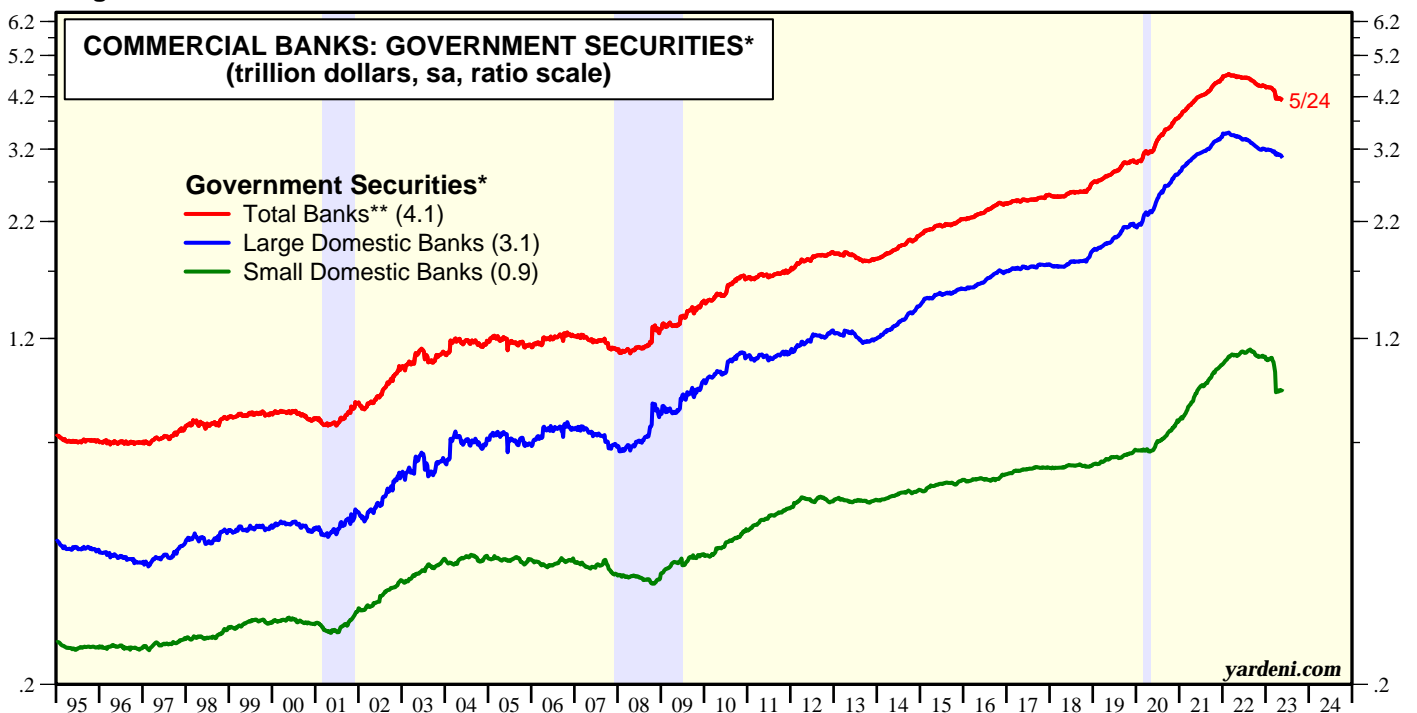
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Figure 3.



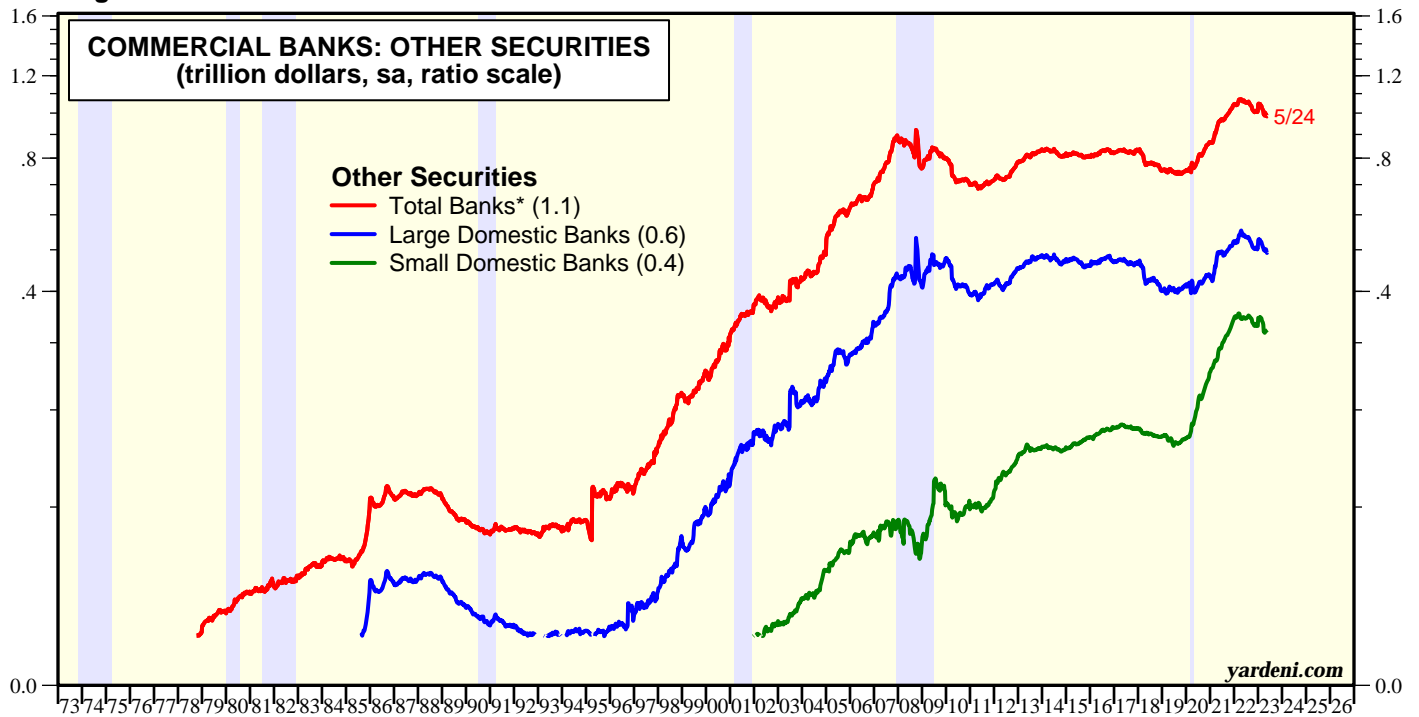
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Figure 4.



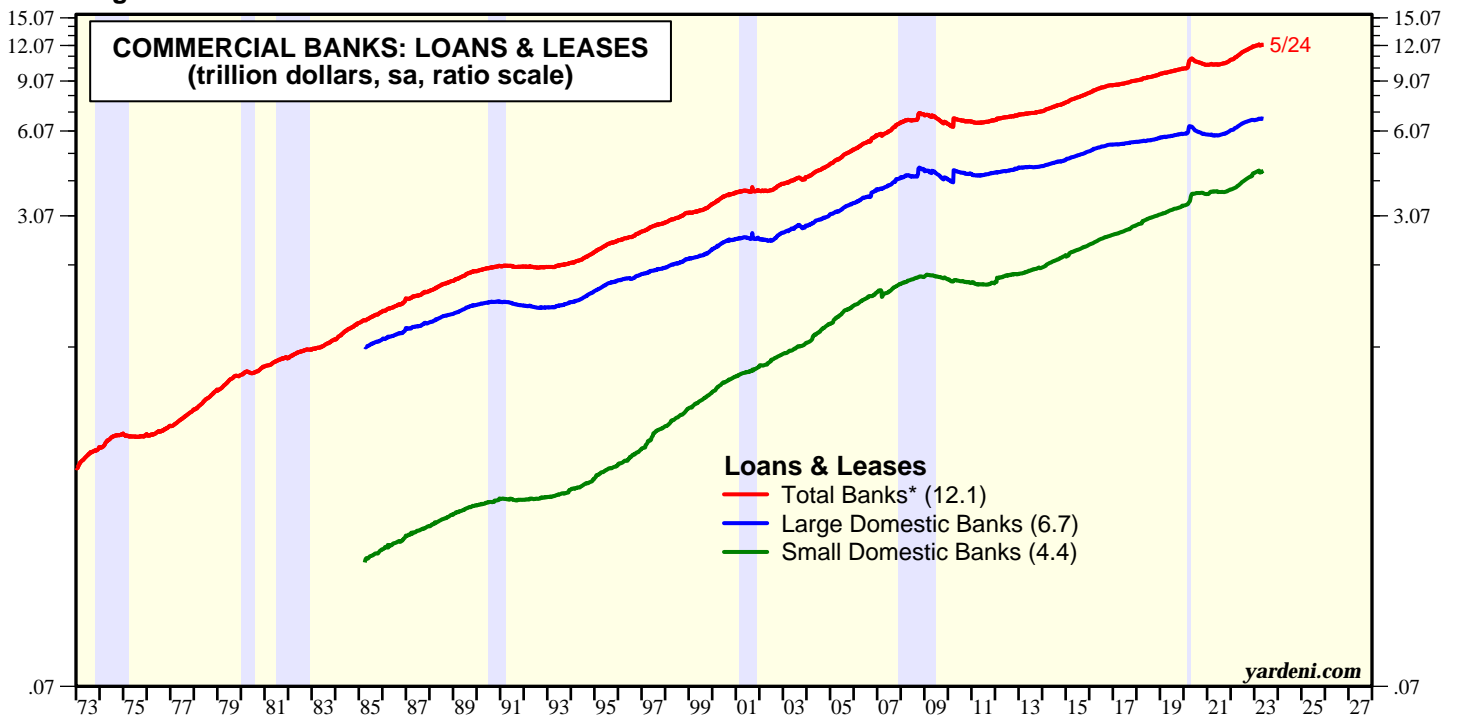
* US Treasury & Agencies.
 ** Includes domestically chartered commercial banks and foreign-related ones.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
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Figure 5.



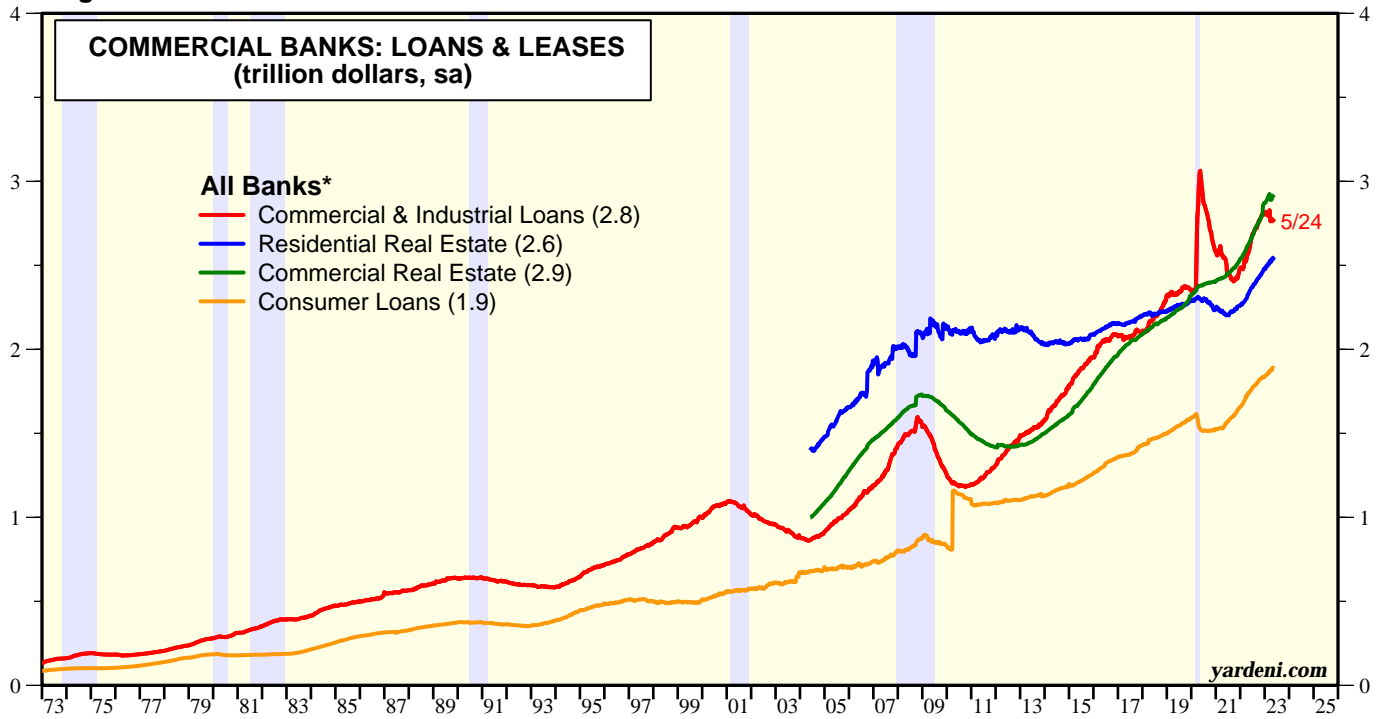
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Figure 6.



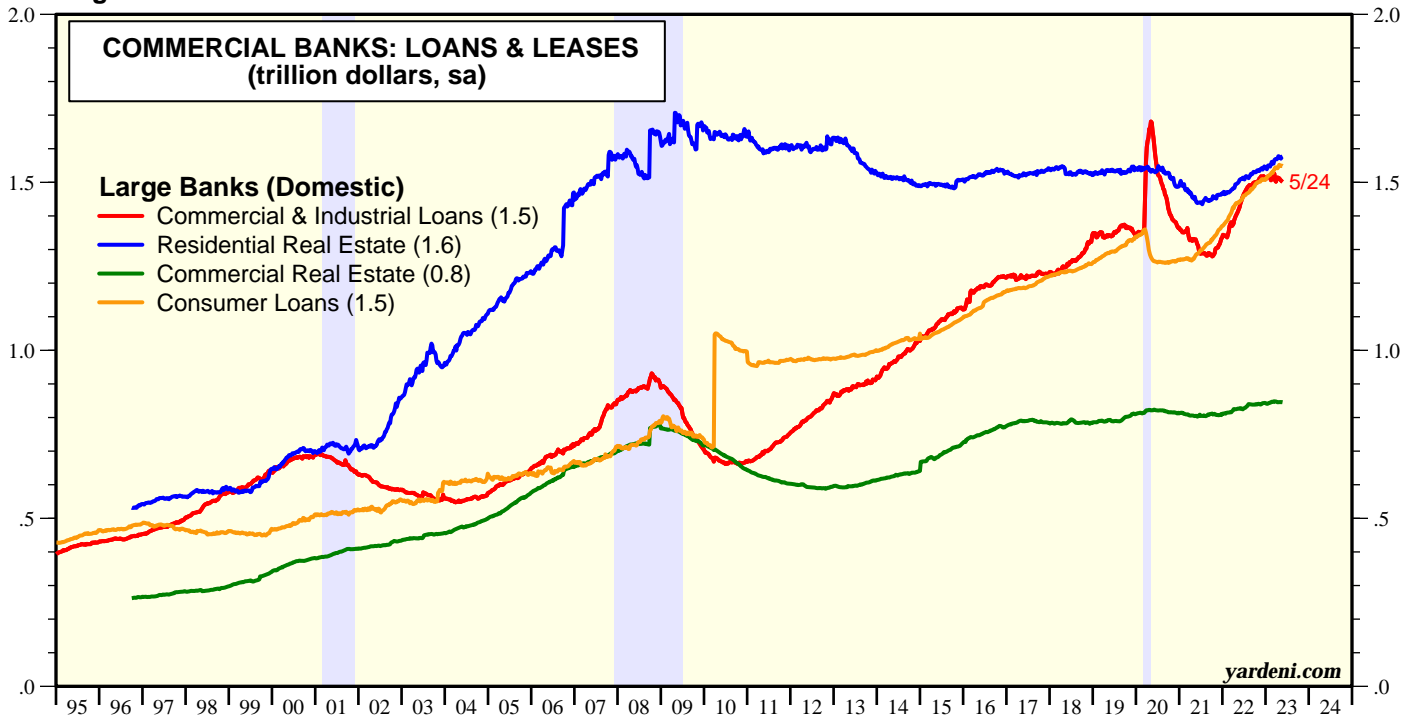
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Figure 7.



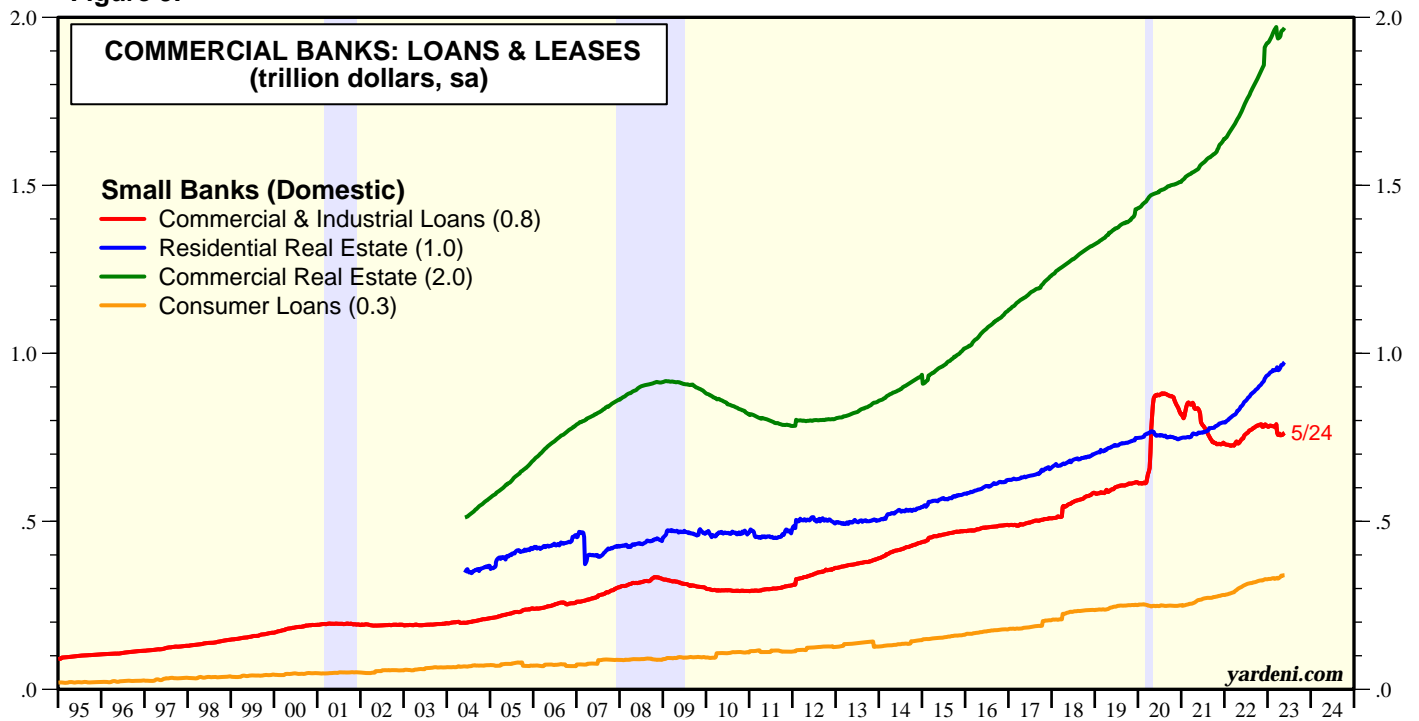
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Figure 8.



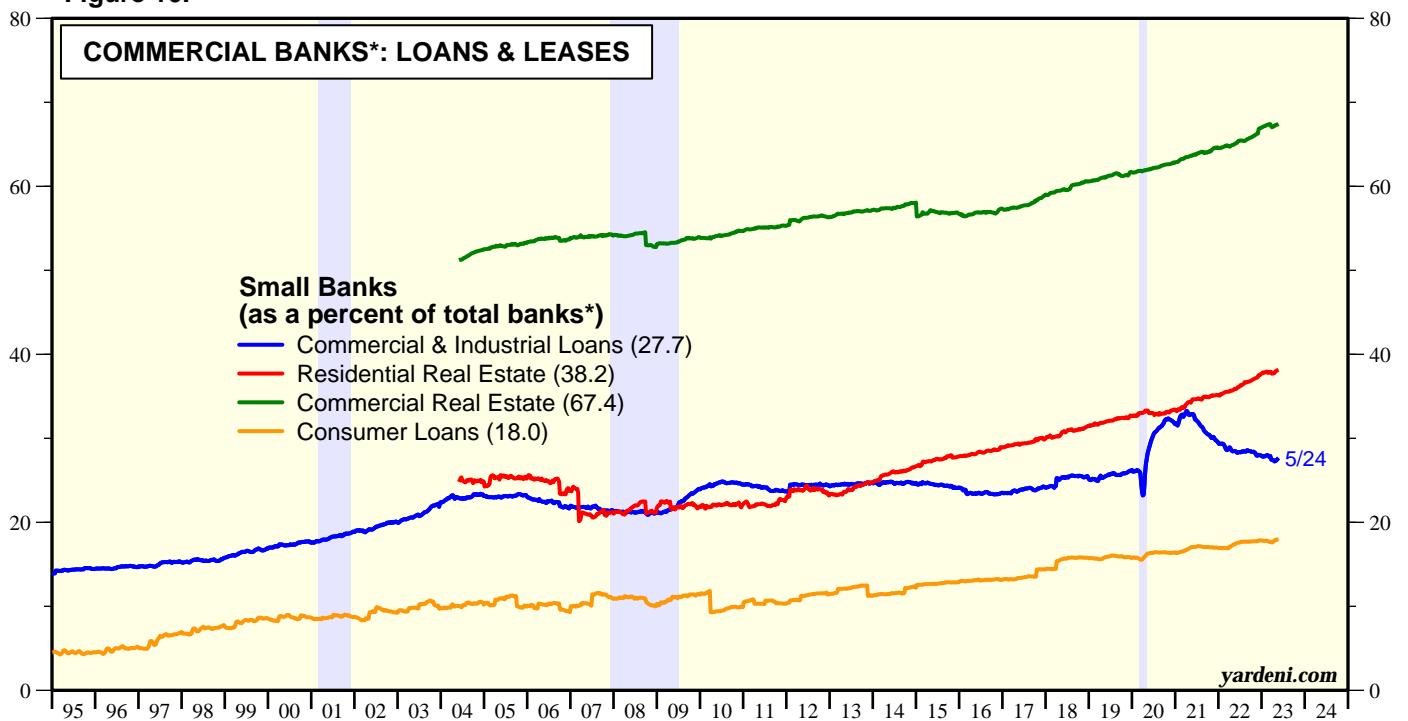
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
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Figure 9.



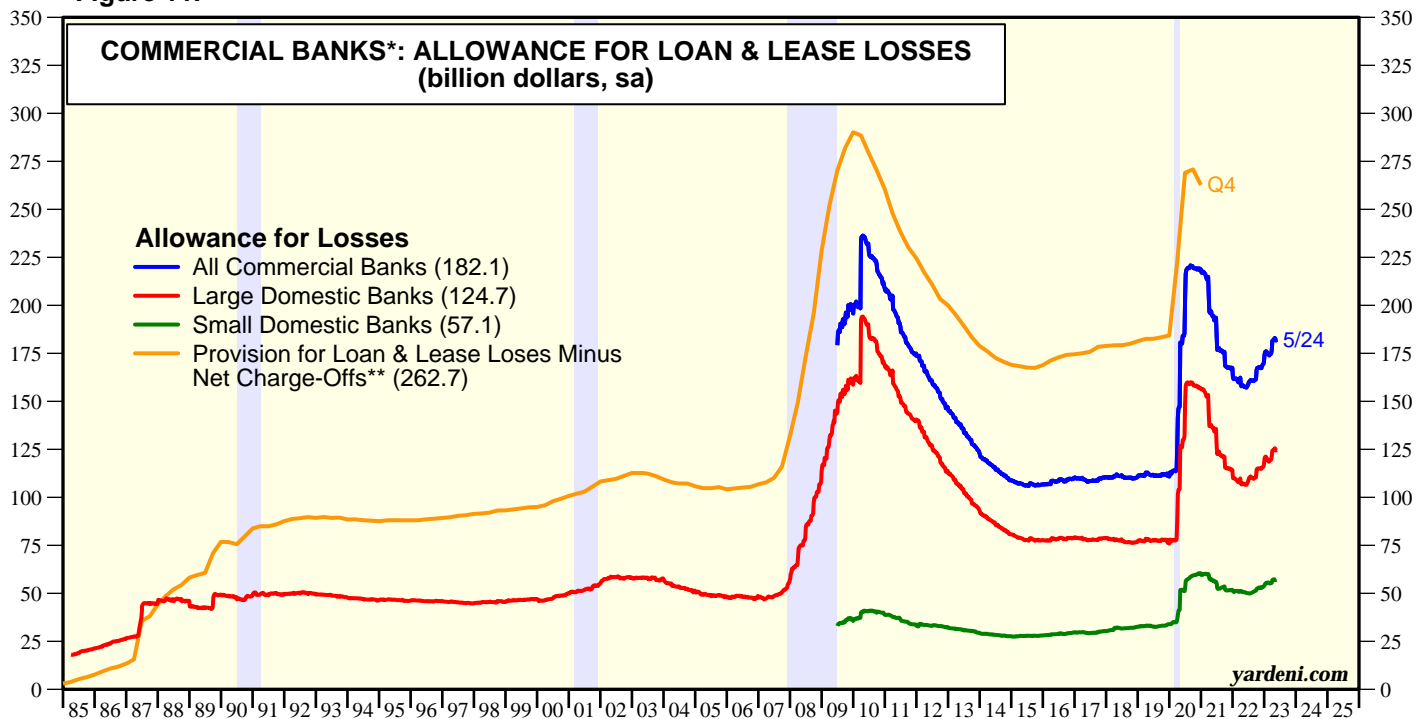
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Figure 10.



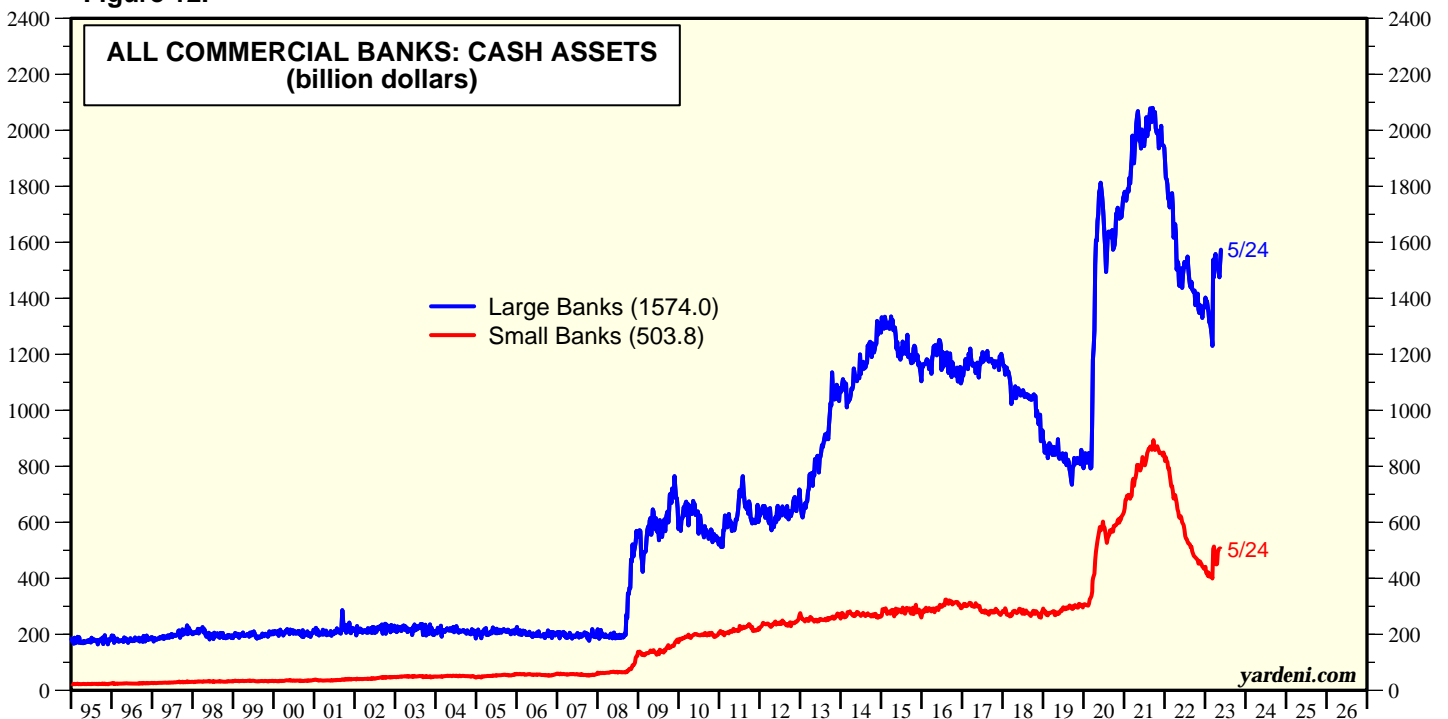
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Figure 11.



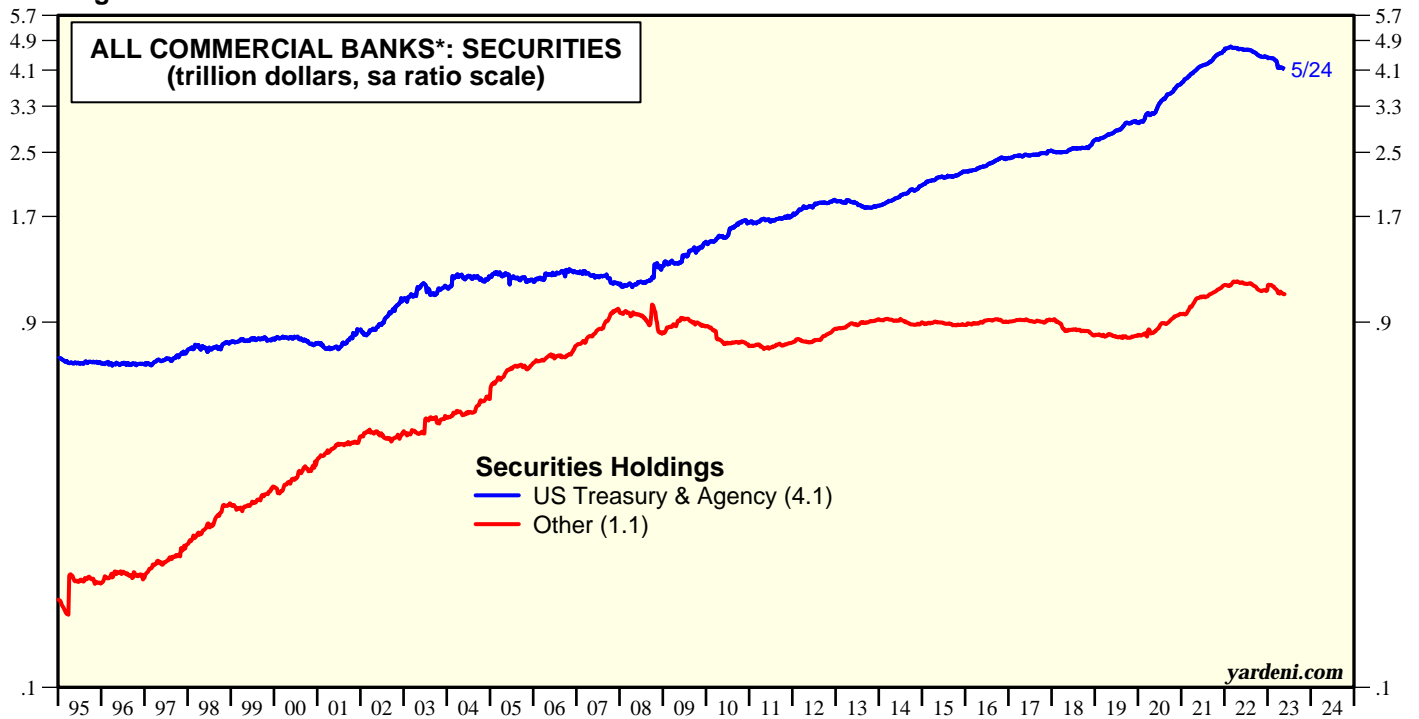
* Includes domestically chartered commercial banks and foreign-related ones.
 ** Cumulative change since 1984. All FDIC-insured financial institutions.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 12.



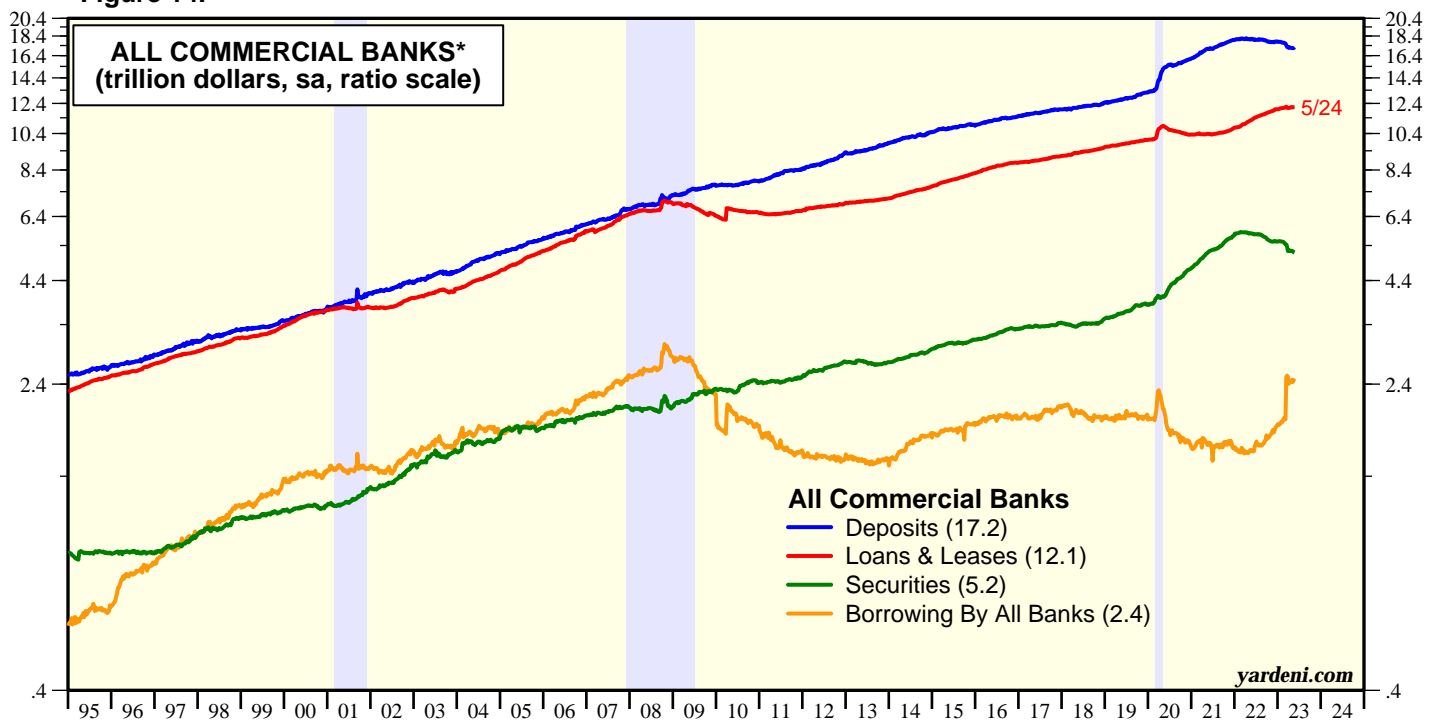
Source: Federal Reserve Board.

Figure 13.



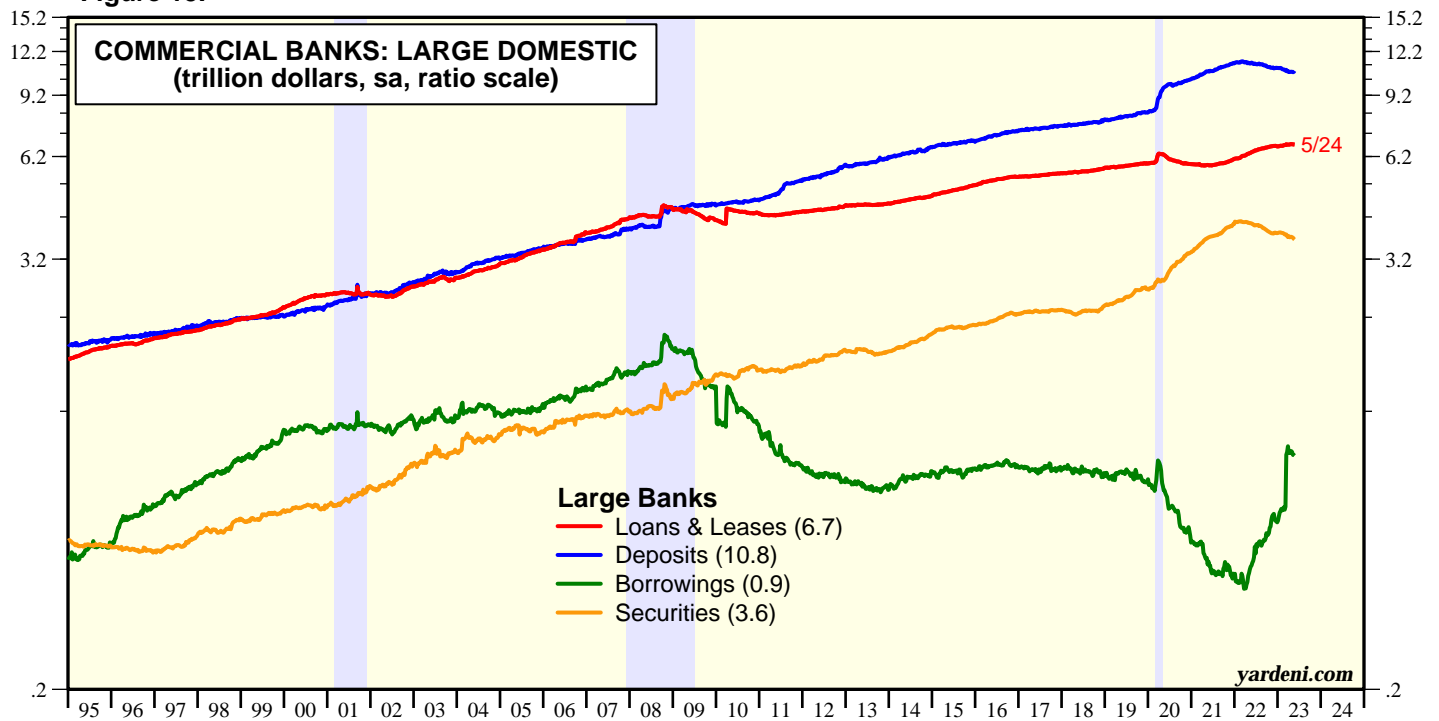
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 14.



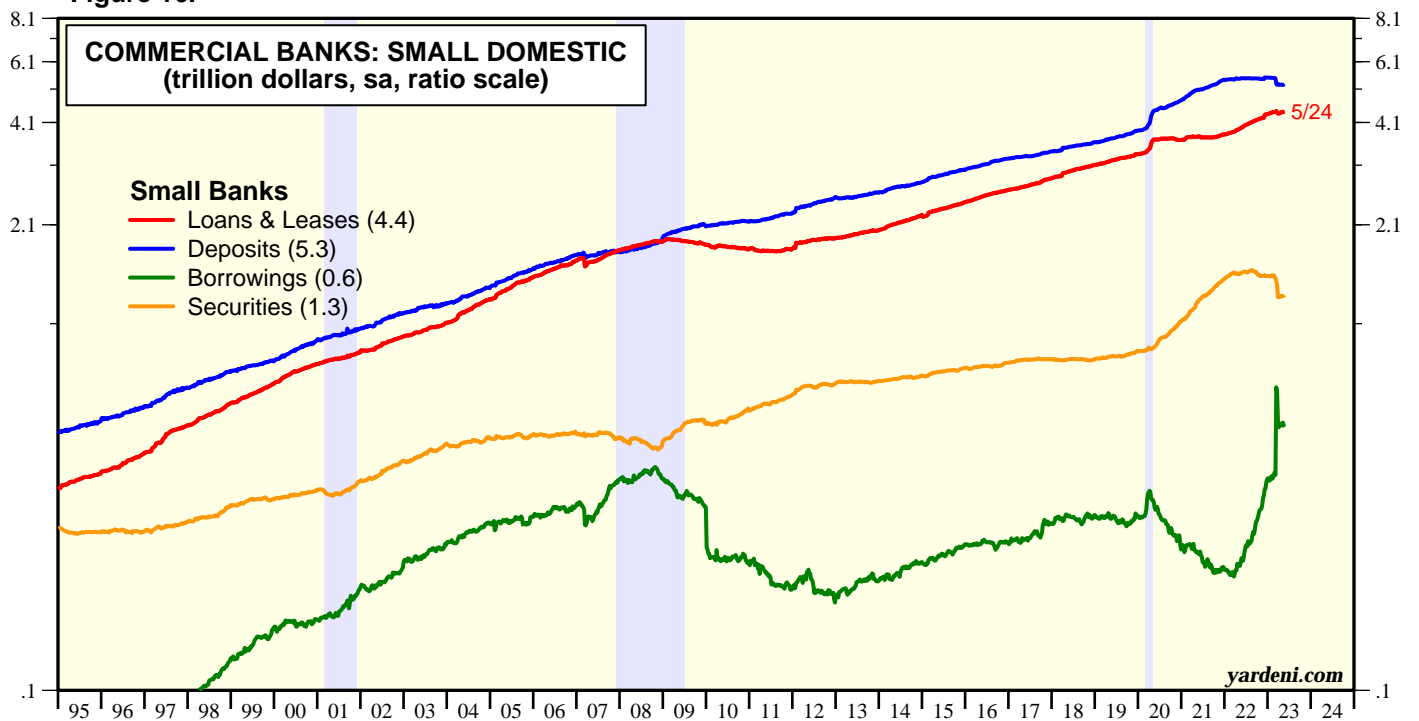
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Figure 15.



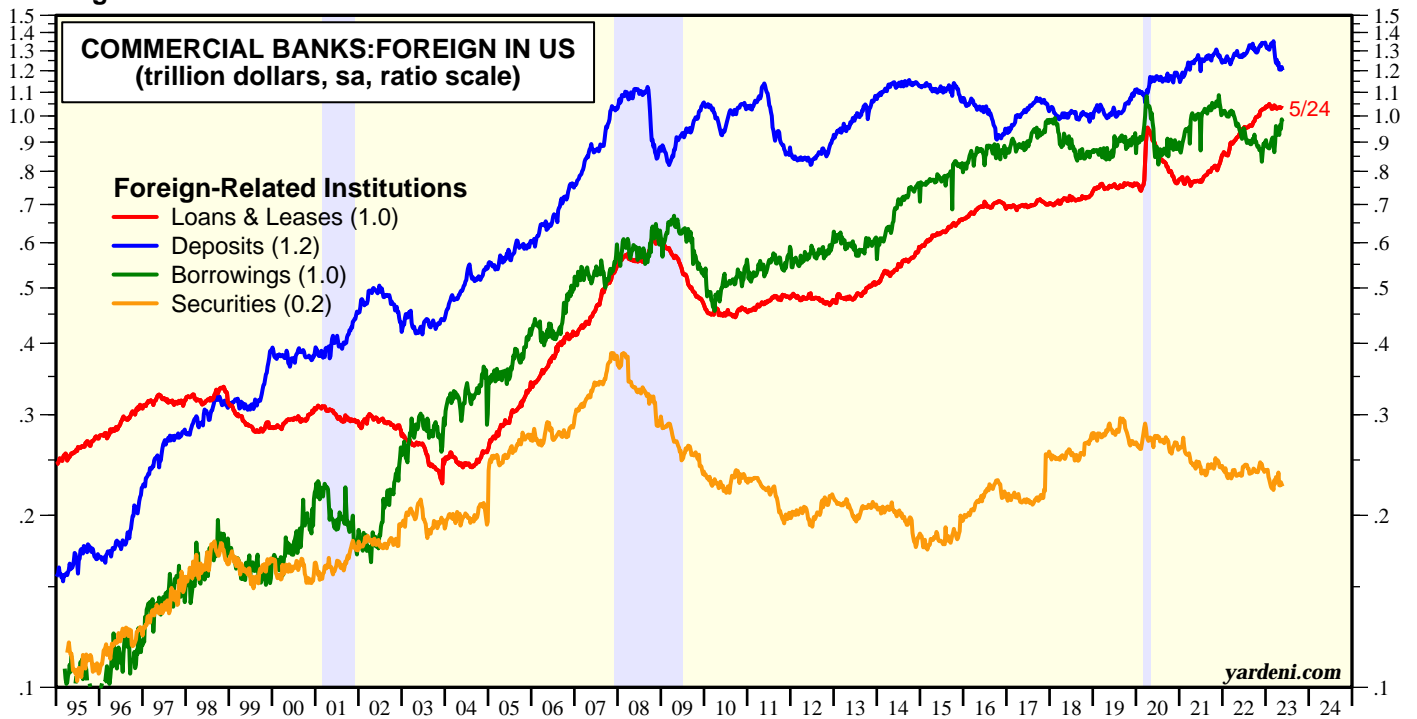
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 16.



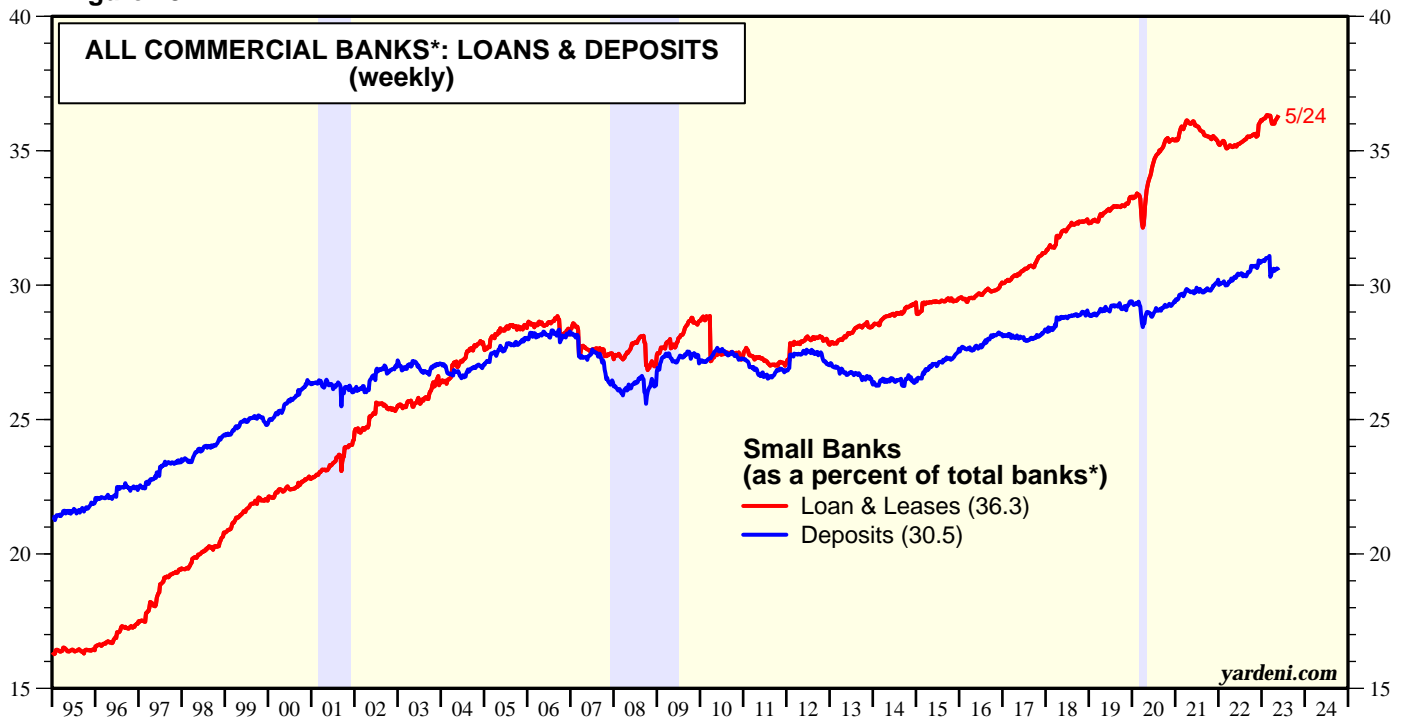
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Figure 17.



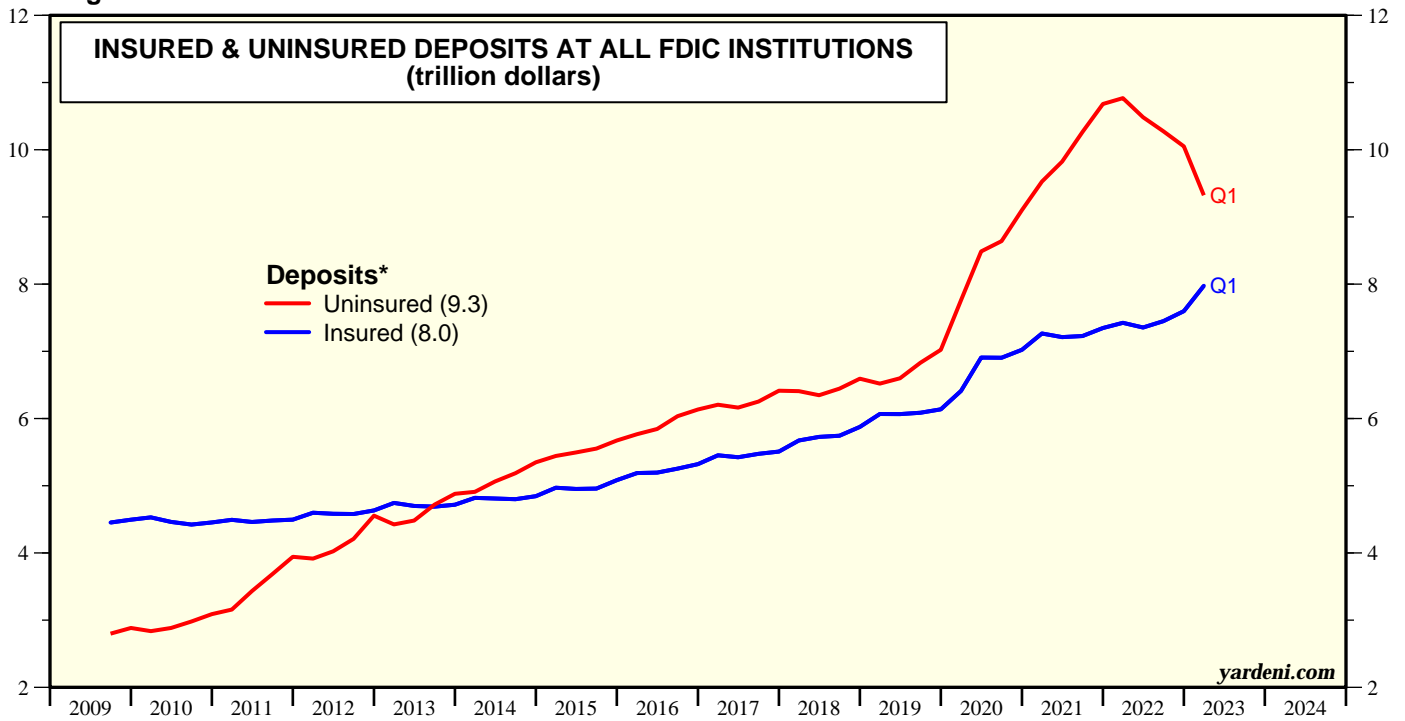
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
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Figure 18.



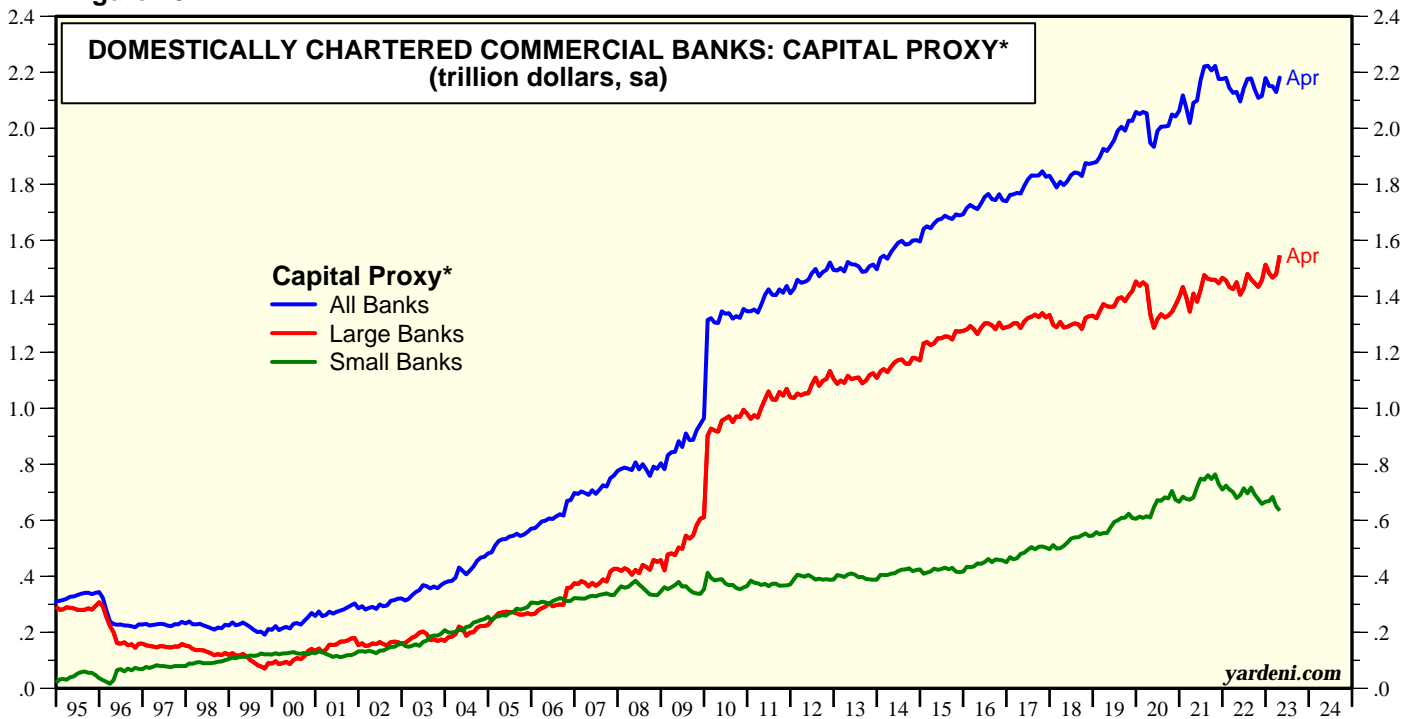
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 19.



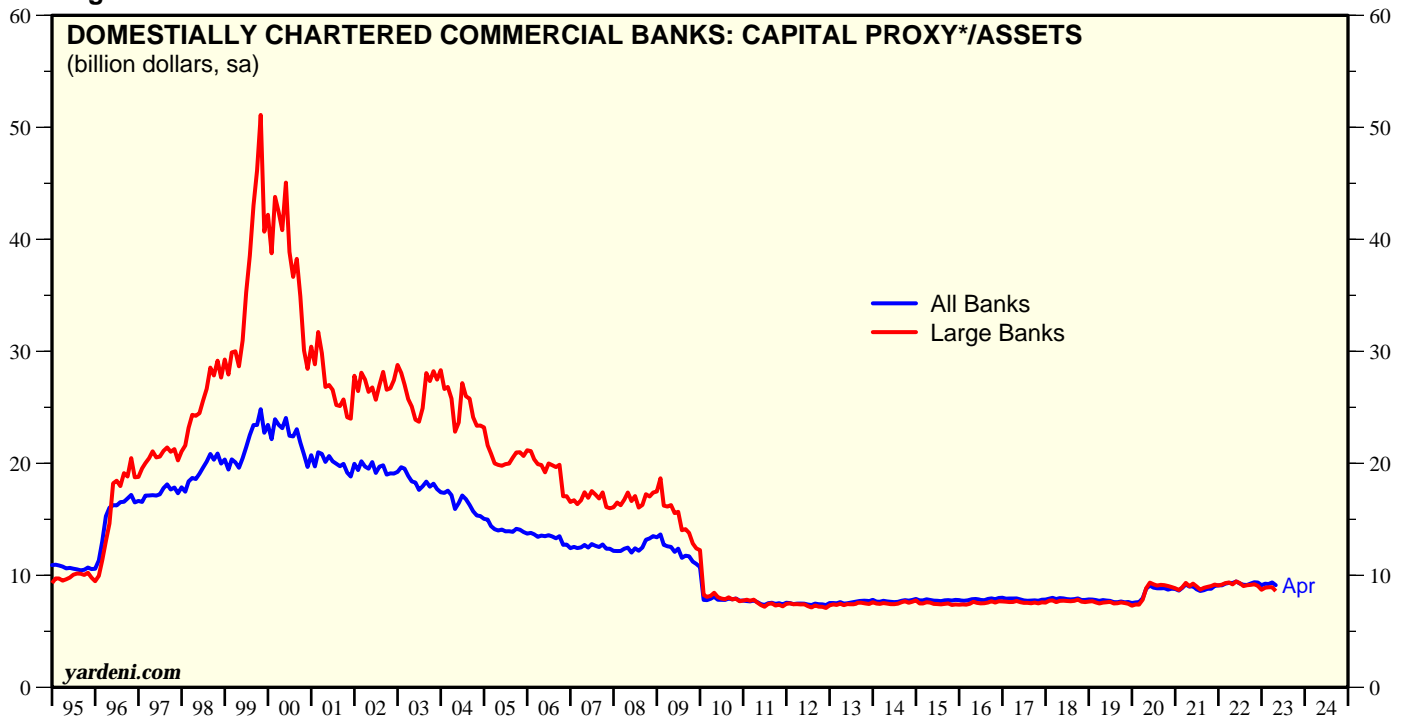
* Deposit accounts with more than \$250,000 are not insured, while those equal to \$250,000 or less are insured by the FDIC.
Source: Federal Deposit Insurance Corporation.

Figure 20.



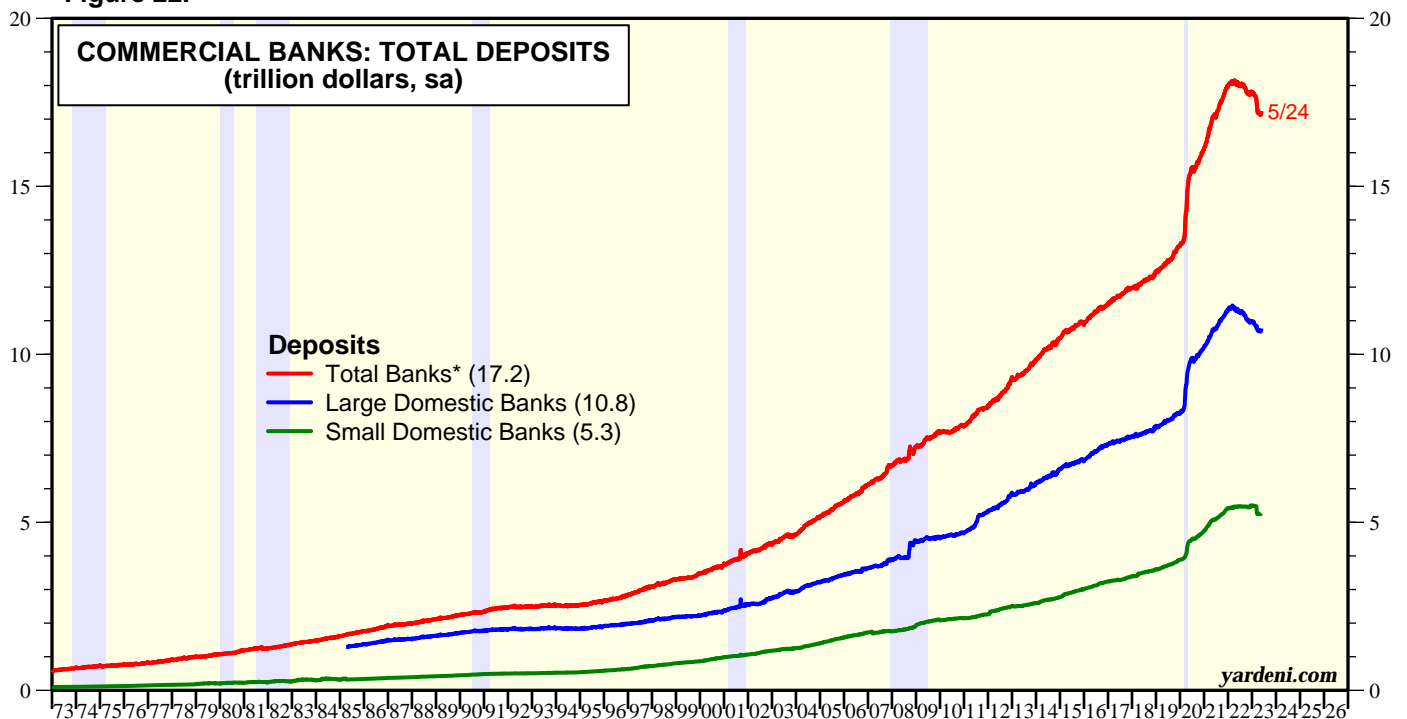
* Assets minus liabilities.
Source: Federal Reserve Board.

Figure 21.



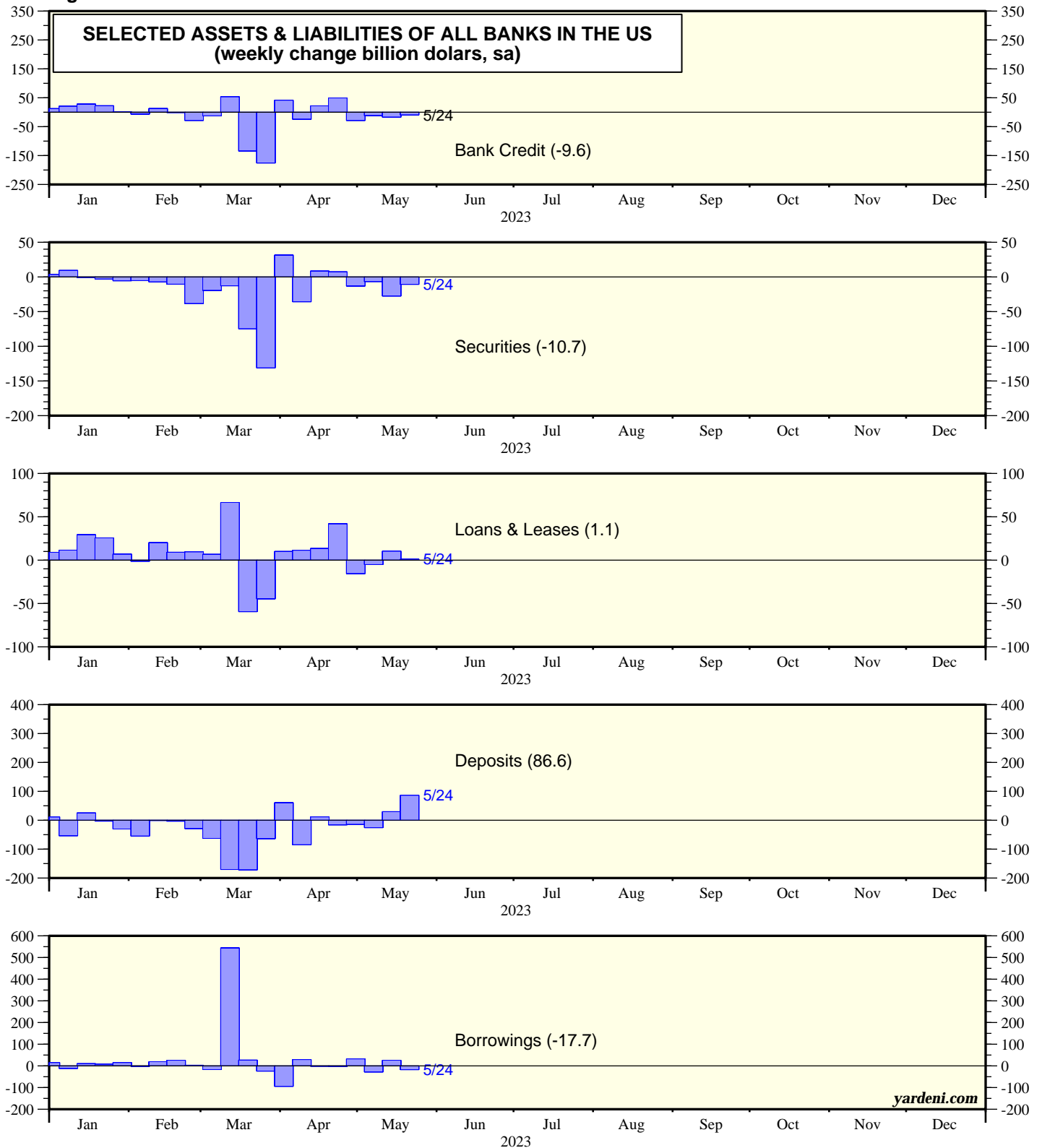
* Assets minus liabilities.
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Figure 22.



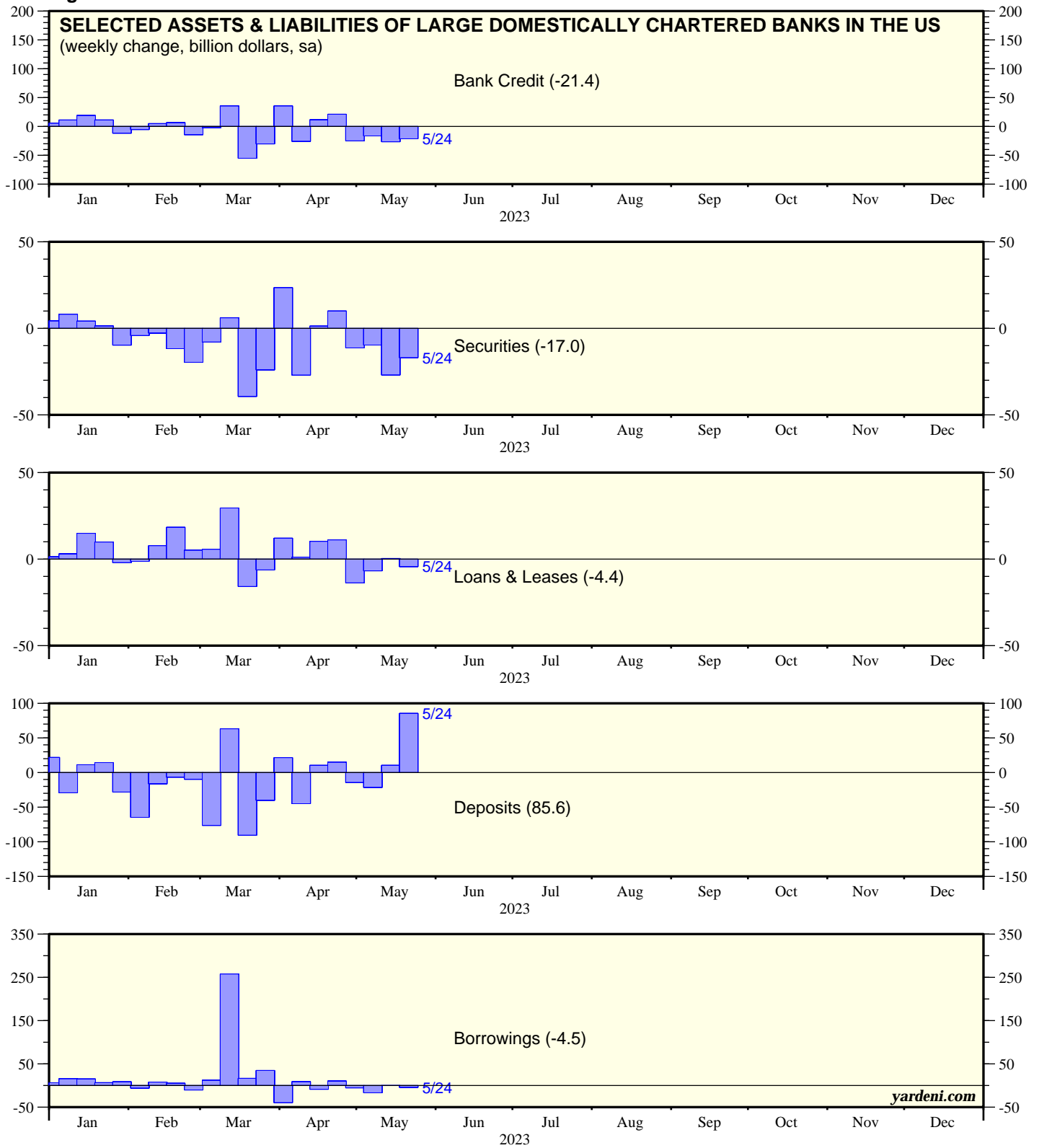
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Figure 23.



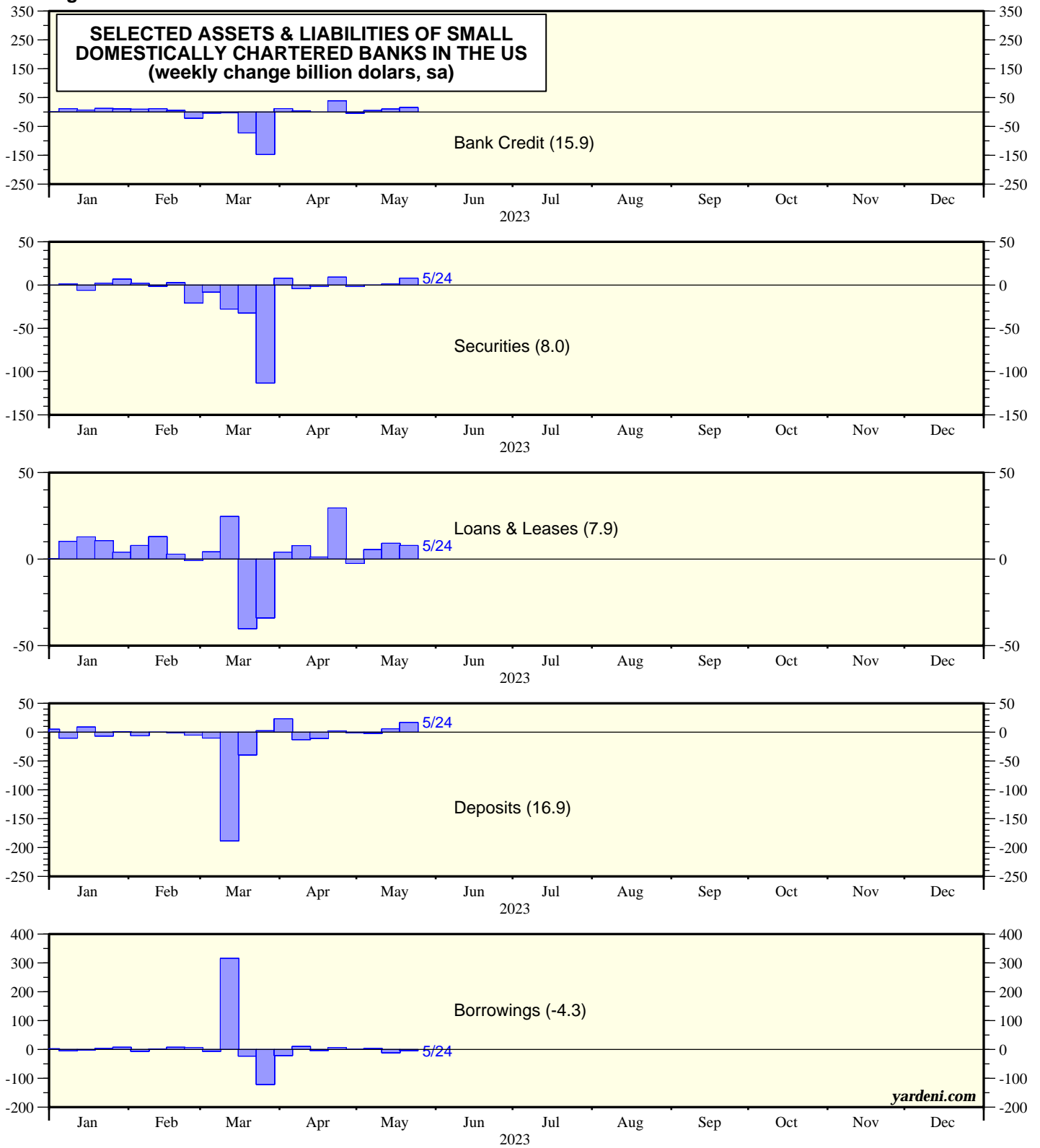
Source: Federal Reserve Board.

Figure 24.



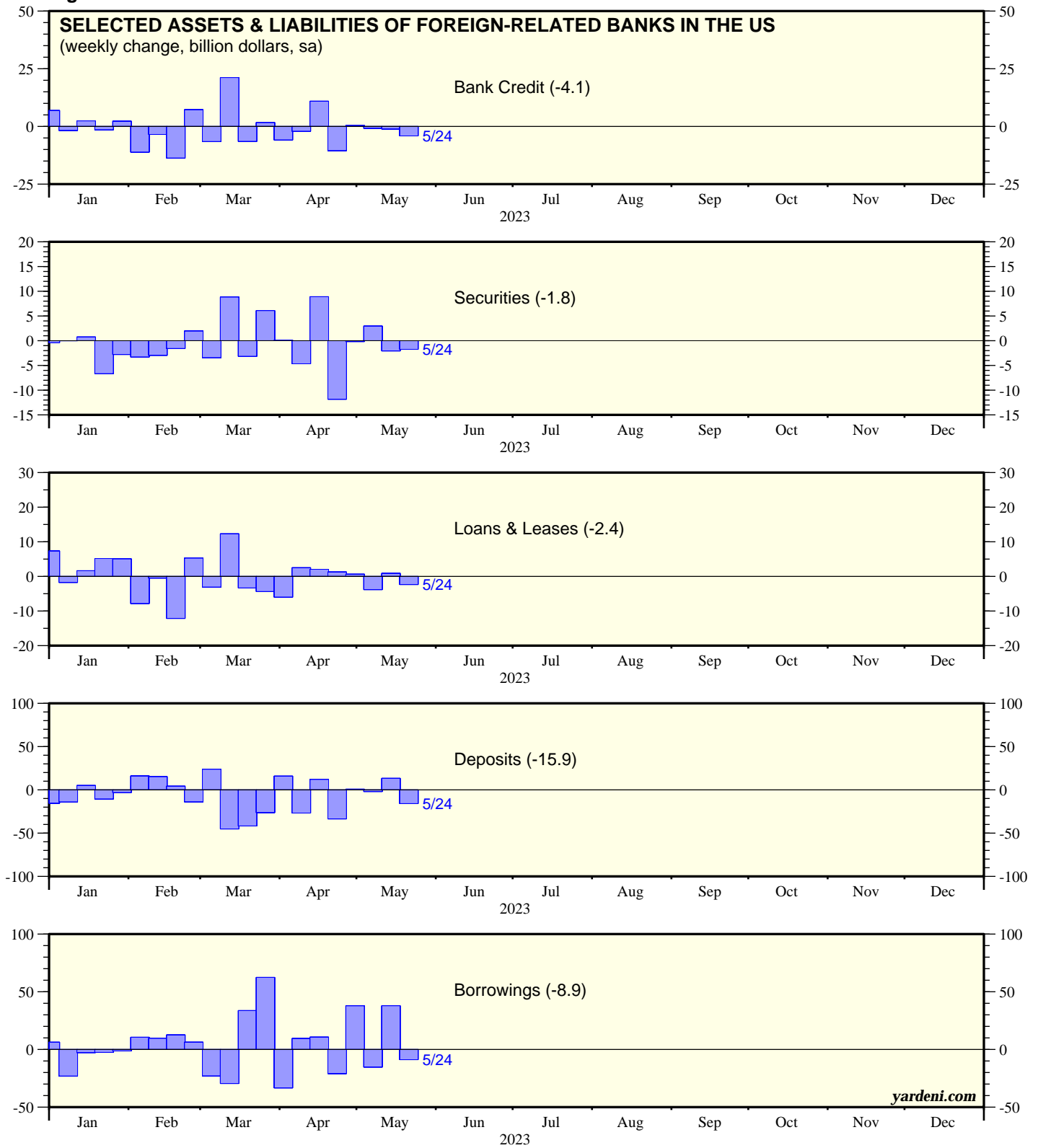
Source: Federal Reserve Board.

Figure 25.



Source: Federal Reserve Board.

Figure 26.



Source: Federal Reserve Board.

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