Global Economic Indicators: Markit Flash PMIs

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*September 5, 2019* / *Markit Flash PMIs*

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PMIs

Figure 1.
PURCHASING MANAGERS INDEXES: GLOBAL (sa)

Global
- Composite Index (Aug=51.3)
- Manufacturing (Aug=49.5)
- Non-Manufacturing (Aug=51.8)

Source: Markit and Haver Analytics.

Figure 2.
JP MORGAN GLOBAL COMPOSITE PMI

Source: JP Morgan, IHS Markit, and Haver Analytics.
PMIs

Figure 3.

JP MORGAN GLOBAL MANUFACTURING PMI

Source: JP Morgan, IHS Markit, and Haver Analytics.

Figure 4.

JP MORGAN GLOBAL SERVICES PMI

Source: JP Morgan, IHS Markit, and Haver Analytics.
**PMIs**

Figure 5.

**PURCHASING MANAGERS INDEX: UNITED STATES (MARKIT DATA)**

US PMIs* (sa)
- C-PMI (Aug=50.7)
- M-PMI (Aug=50.3)
- NM-PMI (Aug=50.7)

* Composite (C-PMI), Manufacturing (M-PMI), and Non-Manufacturing (NM-PMI).
Source: IHS Markit and Haver Analytics.

Figure 6.

**US PURCHASING MANAGERS INDEXES (MARKIT DATA)**

US PMIs* (Markit Data, sa)
- M-PMI (Aug=50.3)
- NM-PMI (Aug=50.7)

* Composite (C-PMI), Manufacturing (M-PMI), and Non-Manufacturing (NM-PMI).
Source: IHS Markit and Haver Analytics.
**Figure 7.**

**US MANUFACTURING PURCHASING MANAGERS INDEXES**

- Red line: Markit M-PMI Final & Flash (Aug=50.3)
- Blue line: Official M-PMI (Aug=49.1)

Source: Markit and Institute for Supply Management.

**Figure 8.**

**US NONMANUFACTURING PURCHASING MANAGERS INDEXES**

- Blue line: Official NM-PMI (56.4)
- Red line: Markit NM-PMI Final & Flash (50.7)

Source: Markit and Institute for Supply Management.
PMIs

Figure 9.
PURCHASING MANAGERS INDEX: EUROZONE (MARKIT DATA)

Eurozone PMIs (sa)
- Composite* (51.9)
- Manufacturing (47.0)
- Nonmanufacturing (53.5)

* Composite of M-PMI and NM-PMI.
Source: Markit and Haver Analytics.

Figure 10.
PURCHASING MANAGERS INDEXES: GLOBAL (sa)

Global
- Composite Index (Aug=51.3)
- Manufacturing (Aug=49.5)
- Non-Manufacturing (Aug=51.8)

Source: Markit and Haver Analytics.
### Figure 11.

**EUROZONE MANUFACTURING PURCHASING MANAGERS INDEXES**

**MANUFACTURING PMIs**
- **Eurozone** (Aug=47.0)
- **Germany** (Aug=43.5)
- **France** (Aug=51.1)
- **Italy** (Aug=48.7)  
- **Spain** (Aug=48.8)

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

**Flash estimates not available for Italy and Spain.**

**Source:** HSBC, Markit, and Haver Analytics.

### Figure 12.

**EUROZONE NON-MANUFACTURING PURCHASING MANAGERS INDEXES**

**NON-MANUFACTURING PMIs**
- **Eurozone** (Aug=53.5)
- **Germany** (Aug=54.8)
- **France** (Aug=53.4)
- **Italy** (Aug=50.6)
- **Spain** (Aug=54.3)
- **UK** (Aug=50.6)

* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

**Flash estimates not available for Italy, Spain, and UK.**

**Source:** Markit and Haver Analytics.
PMIs

FIGURE 13.

China M-PMIs

- Official (Aug=49.5)
- Caixin/Markit (Aug=50.4)

Source: Markit and China Federation of Logistics & Purchasing.

FIGURE 14.

Japan M-PMI (49.3)

Source: Nikkei/Markit and Haver Analytics.
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