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Figure 1.

INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS

CRB Raw Industrials Spot Price Index*  
(1967=100)

Volume of World Exports  
(2005=100, sa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  

Figure 2.

INDUSTRIAL COMMODITY PRICES & WORLD EXPORTS

CRB Raw Industrials Spot Price Index*  
(1967=100)

Value of World Exports (IMF)  
(trillion dollars, annualized, nsa)

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  
Source: Commodity Research Bureau and IMF.
World Crude Oil Supply (million barrels per day, 12-month average)

Industrial Production Ex Construction (2000=100)

Exports: Volume (2000=100)


Figure 3.

Figure 4.

World Crude Oil Supply (using 12-month average) (Aug=-3.8)

Industrial Production Ex Construction (Jan=7.5)

Exports: Volume (Jan=7.6)

Figure 5.

S&P 500 Revenues & World Crude Oil Demand (yearly percent change)

S&P 500 Revenues (using dollars per share) (-1.3)

World Crude Oil Supply (using 12-month average) (-3.8)

Source: US Energy Department and Institute Supply Management.

Figure 6.

S&P 500 Revenues, Industrial Production, & Exports (yearly percent change)

S&P 500 Revenues Per Share (-1.3)

Industrial Production Ex Construction (7.5)

Exports: Volume (7.6)

Source: Oil Market Intelligence and Netherlands Bureau for Economic Policy Analysis.
Source: The Baltic Exchange.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: US Energy Department.