S&P 500 Household Products

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Figure 1.

S&P 500 HOUSEHOLD PRODUCTS STOCK PRICE INDEX*
(CHA CL CLX KMB PG)

[Graph showing stock price index with 200-day moving average.
* 200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.]

Figure 2.

S&P 500 HOUSEHOLD PRODUCTS INDEX, FORWARD EARNINGS, & VALUATION

[Graph showing household products index, blue angels implied price index, and forward earnings.
* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.]
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.
S&P 500 HOUSEHOLD PRODUCTS ANNUAL REVENUE GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.

S&P 500 HOUSEHOLD PRODUCTS ANNUAL EARNINGS GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.
Figure 7.

S&P 500 HOUSEHOLD PRODUCTS PROJECTED PROFIT MARGIN
(using analysts’ average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (16.5)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 8.

S&P 500 HOUSEHOLD PRODUCTS NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.
**Forward Growth & Valuation**

* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.

Monthly data through 2005, weekly thereafter.

Source: I/B/E/S data by Refinitiv.

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**Figure 9.** S&P 500 HOUSEHOLD PRODUCTS STRG, STEG, & LTEG (percent)

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**Figure 10.** S&P 500 HOUSEHOLD PRODUCTS VALUATION

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* Price divided by 12-month forward consensus expected operating earnings per share.

** Sector or industry forward P/E relative to S&P 500 forward P/E.

*** Sector or industry forward P/E relative to sector or industry consensus 5-year LTEG forecast.

Source: I/B/E/S data by Refinitiv.