S&P 500 Industry Briefing: Oil & Gas Storage & Transportation

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thinking outside the box
# Table Of Contents

S&P 500 Oil & Gas Storage & Transportation
- Stock Price Index 1
- Forward Revenues & Earnings with Annual Squiggles 2
- Annual Growth Squiggles 3
- Margins & NERI 4
- Forward Growth & Valuation 5
Figure 1.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION STOCK PRICE INDEX*
(KMI OKE WMB)

- 200-day moving average.
* Ratio scale.
Source: Standard & Poor’s and Haver Analytics.

Figure 2.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION INDEX, FORWARD EARNINGS, & VALUATION

- Oil & Gas Storage & Transportation Fuels Index
  05/28/20
- Blue Angels Implied Price Index*
  05/21/20

* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor’s Corporation and I/B/E/S data by Refinitiv.
Figure 3.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION REVENUES PER SHARE
(analysts' average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward revenues*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 4.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION OPERATING EPS
(analysts' average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward earnings*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.
Source: I/B/E/S data by Refinitiv.

Figure 5.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION ANNUAL REVENUE GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 05/21/20

Figure 6.

S&P 500 OIL & GAS STORAGE & TRANSPORTATION ANNUAL EARNINGS GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 05/21/20

Source: I/B/E/S data by Refinitiv.
**Figure 7.**

S&P 500 OIL & GAS STORAGE & TRANSPORTATION PROJECTED PROFIT MARGIN
(Using analysts’ average earnings and revenues forecasts)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

**Figure 8.**

S&P 500 OIL & GAS STORAGE & TRANSPORTATION NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.
* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Source: I/B/E/S data by Refinitiv.

** Sector or industry forward P/E relative to S&P 500 forward P/E.
*** Sector or industry forward P/E relative to sector or industry consensus 5-year LTEG forecast.
Source: I/B/E/S data by Refinitiv.
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