# Table Of Contents

S&P 500 Computer & Electronics Retail

- Stock Price Index 1
- Forward Revenues & Earnings with Annual Squiggles 2
- Annual Growth Squiggles 3
- Margins & NERI 4
- Forward Growth & Valuation 5
**Figure 1.**

*S&P 500 COMPUTER & ELECTRONICS RETAIL STOCK PRICE INDEX* *(BBY)*

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- 200-day moving average.
- Ratio scale.
- Source: Standard & Poor’s and Haver Analytics.

**Figure 2.**

*S&P 500 COMPUTER & ELECTRONICS RETAIL INDEX, FORWARD EARNINGS, & VALUATION*

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* Implied price index calculated using forward earnings times forward P/Es.
* Source: Standard & Poor’s Corporation and I/B/E/S data by Refinitiv.
Forward Revenues & Earnings with Annual Squiggles

Figure 3.

S&P 500 COMPUTER & ELECTRONICS RETAIL REVENUES PER SHARE
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward revenues*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 4.

S&P 500 COMPUTER & ELECTRONICS RETAIL OPERATING EPS
(analysts’ average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward earnings*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.
Annual Growth Squiggles

Figure 5.
S&P 500 COMPUTER & ELECTRONICS RETAIL ANNUAL REVENUE GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Figure 6.
S&P 500 COMPUTER & ELECTRONICS RETAIL ANNUAL EARNINGS GROWTH FORECASTS*
(based on analysts’ consensus estimates, percent, weekly)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.
**Margins & NERI**

Figure 7.

**S&P 500 COMPUTER & ELECTRONICS RETAIL PROJECTED PROFIT MARGIN**
(Using analysts' average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (3.7)

*Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.

Source: I/B/E/S data by Refinitiv.

Figure 8.

**S&P 500 COMPUTER & ELECTRONICS RETAIL NET EARNINGS REVISIONS**

*Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.

Source: I/B/E/S data by Refinitiv.
Figure 9.

S&P 500 COMPUTER & ELECTRONICS RETAIL STEG, STRG, & LTEG (percent)

- LTEG* (8.0)
- STEG* (4.2)
- STRG* (1.3)

* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.

Monthly data through 2005, weekly thereafter.

Source: I/B/E/S data by Refinitiv.

Figure 10.

S&P 500 COMPUTER & ELECTRONICS RETAIL VALUATION

- Forward P/E* (12.6)
- Relative P/E** (0.7)
- PEG Ratio*** (1.6)

* Price divided by 12-month forward consensus expected operating earnings per share.
** Sector or industry forward P/E relative to S&P 500 forward P/E.
*** Sector or industry forward P/E relative to sector or industry consensus 5-year LTEG forecast.

Source: I/B/E/S data by Refinitiv.