

# Country Briefing: India

Yardeni Research, Inc.

*June 15, 2018*

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*thinking outside the box*

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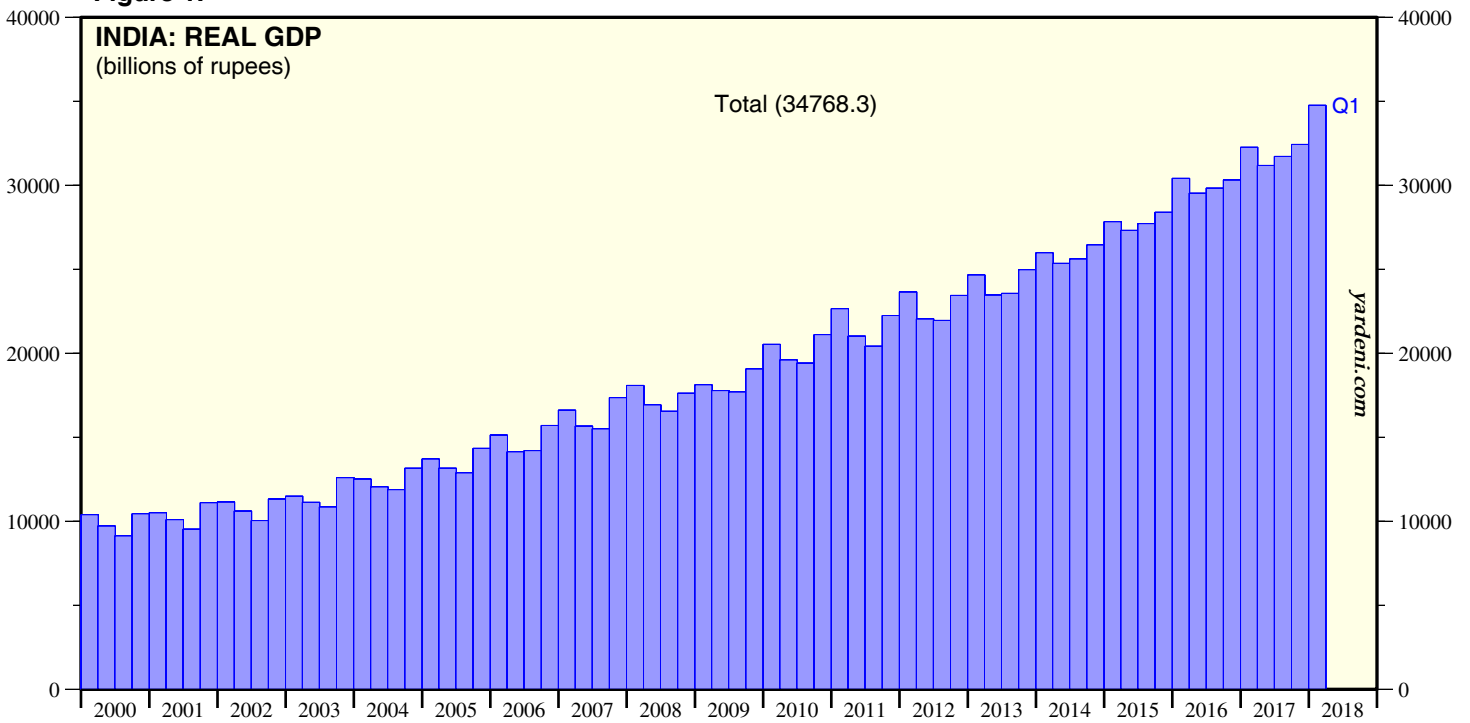
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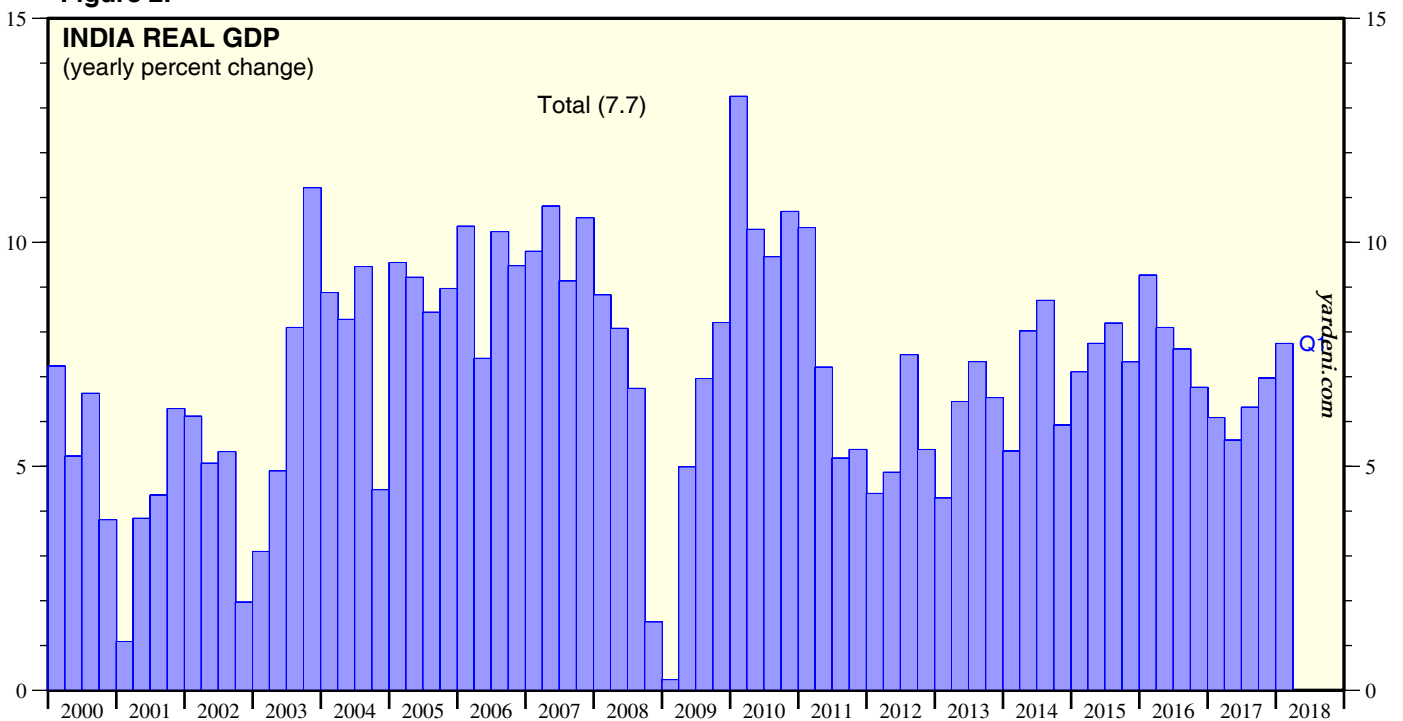
# Real GDP

Figure 1.



Source: Central Statistical Organization of India.

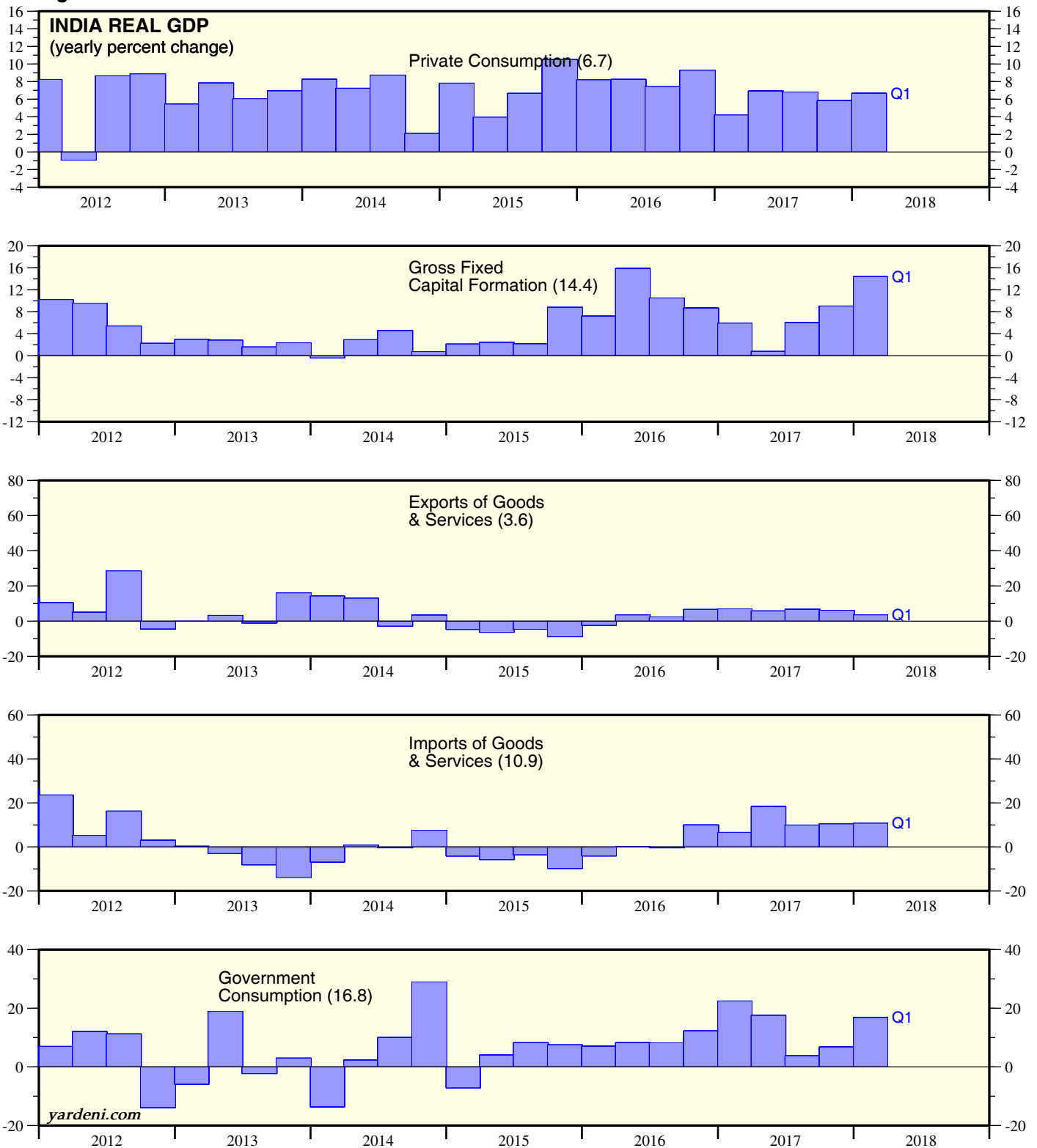
Figure 2.



Source: Central Statistical Organization of India.

# Real GDP

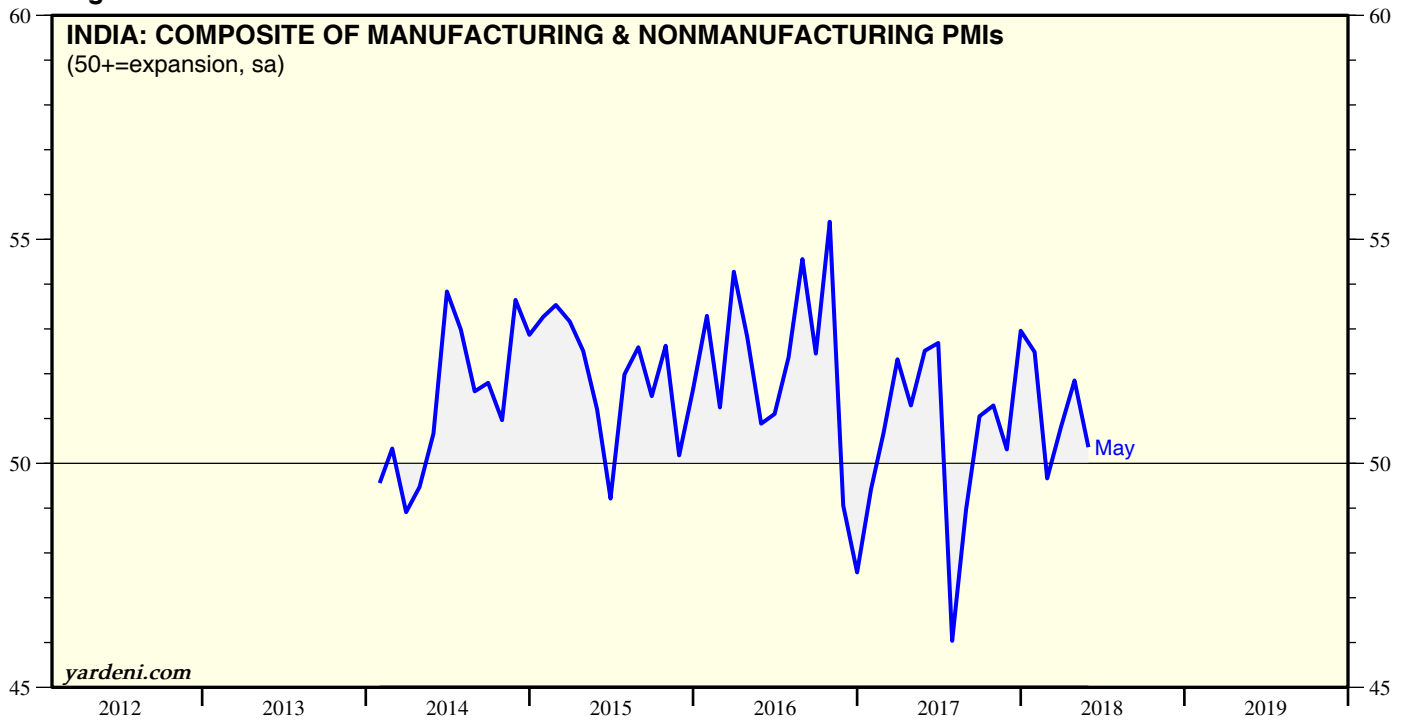
Figure 3.



Source: Central Statistical Organization of India.

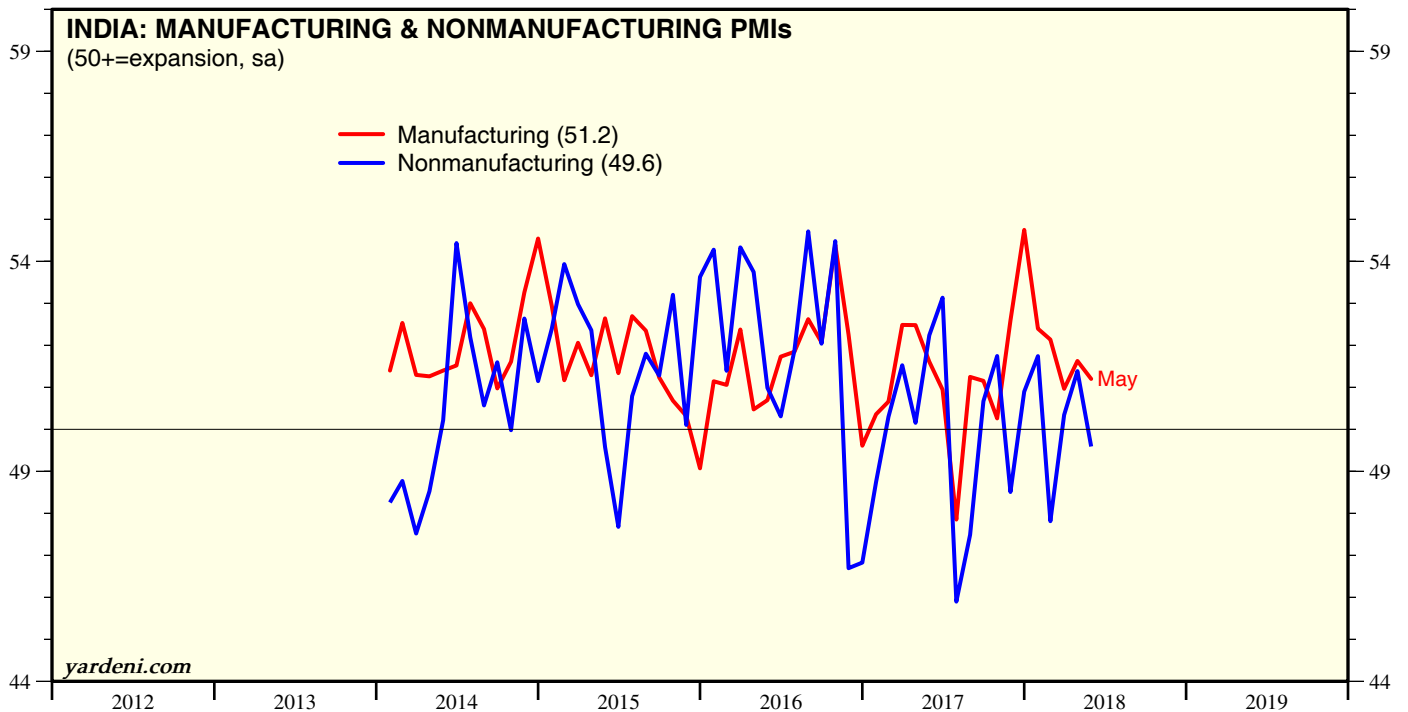
# Purchasing Managers' Indexes

Figure 4.



Source: HSBC/Markit.

Figure 5.



Source: HSBC/Markit.

# Industrial Production

Figure 6.

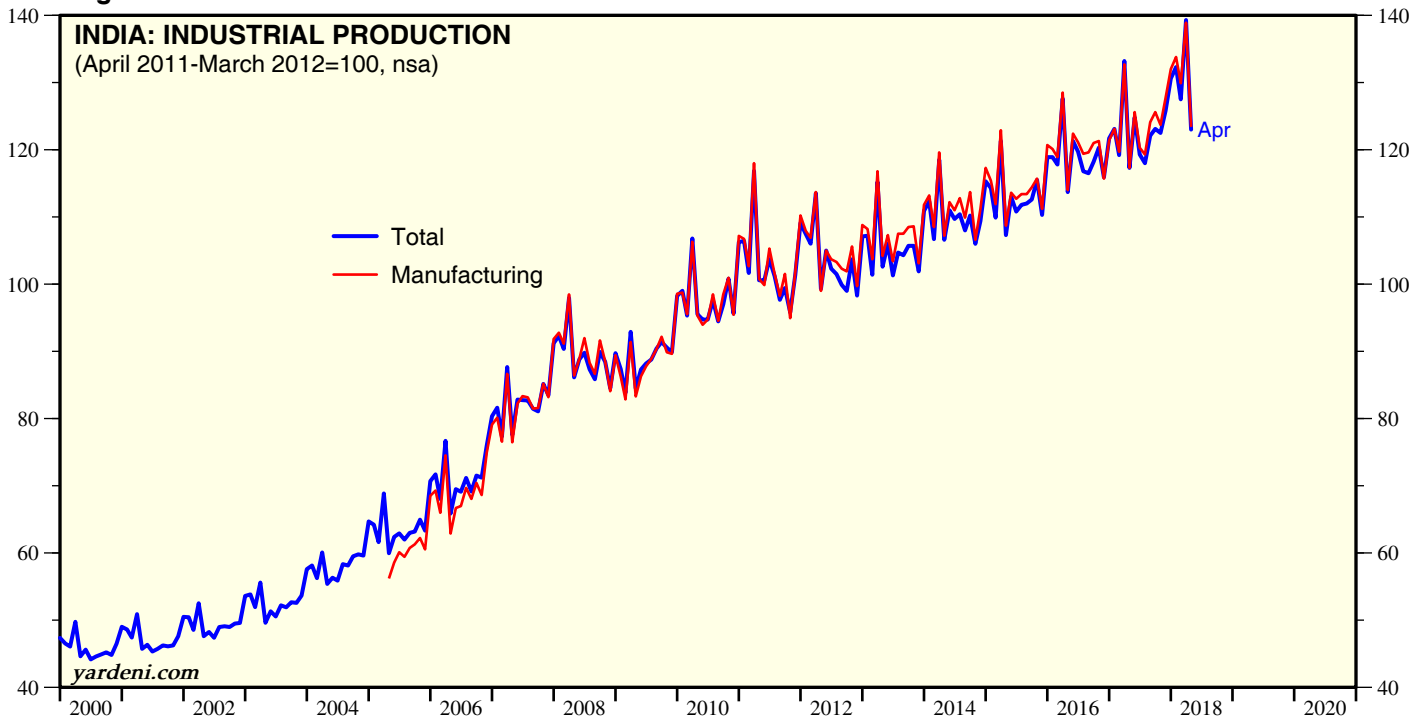
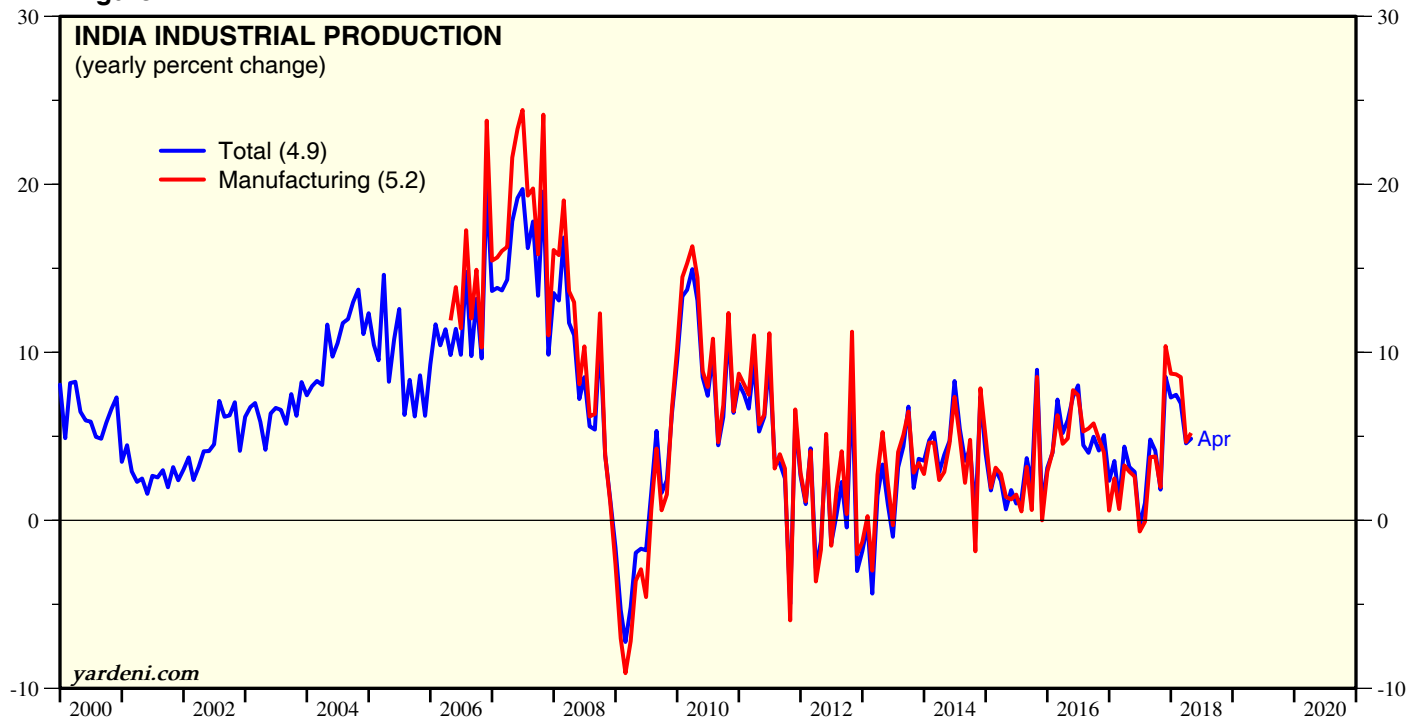
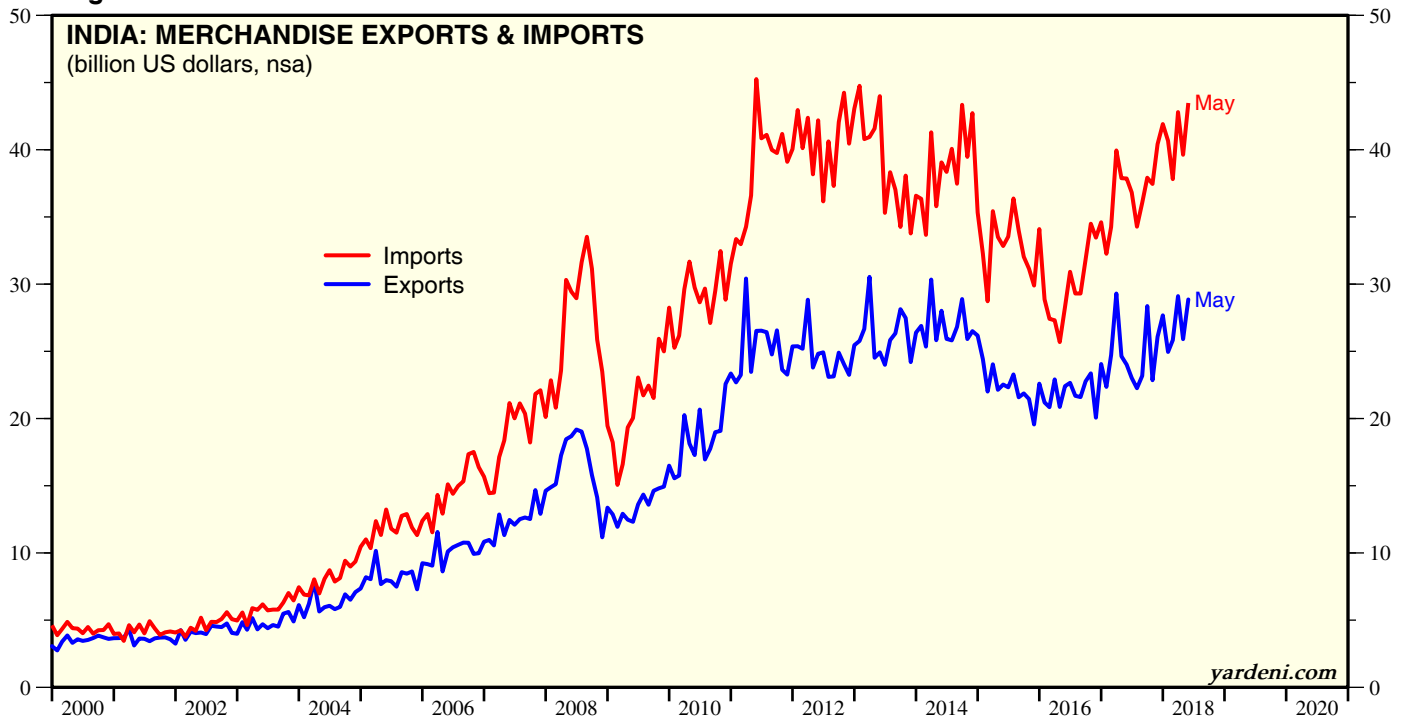


Figure 7.



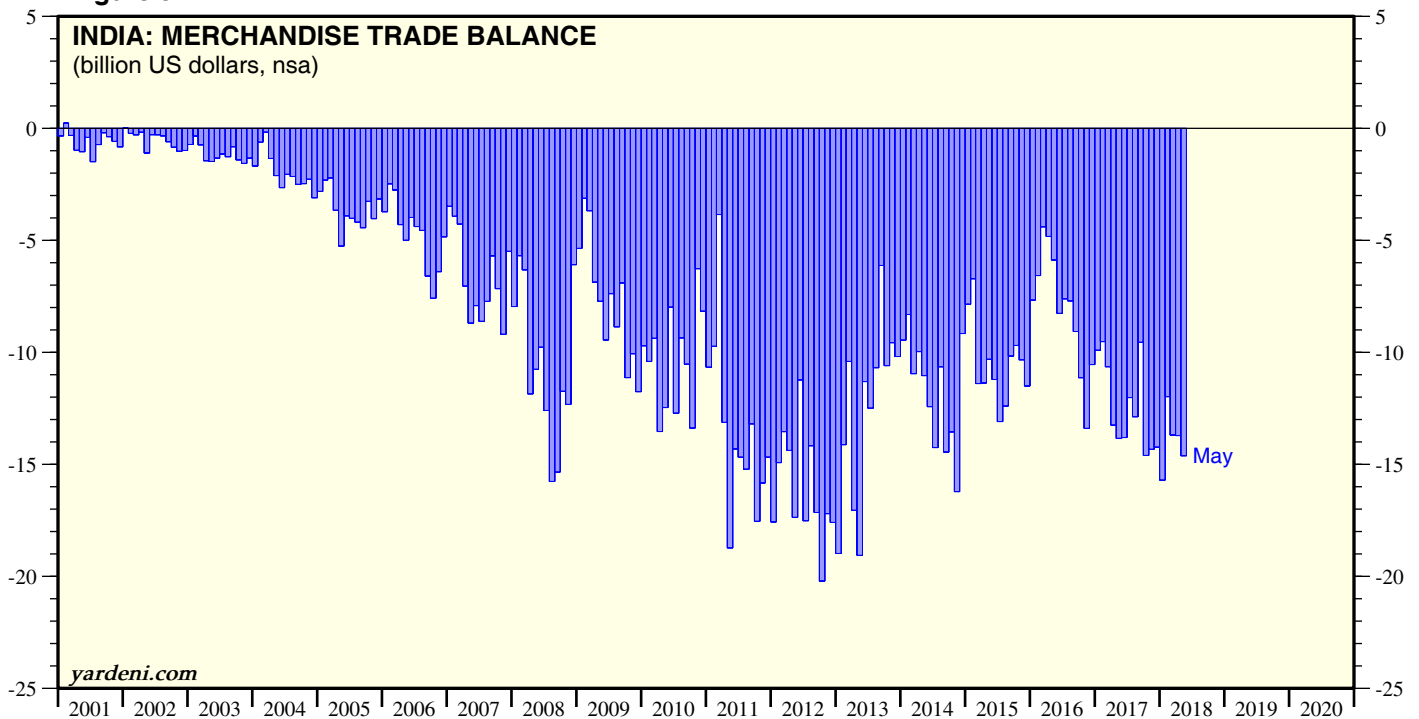
# Merchandise Trade

Figure 8.



Source: Ministry of Commerce and Industry.

Figure 9.



Source: Ministry of Commerce and Industry.

# Financial Indicators

Figure 10.

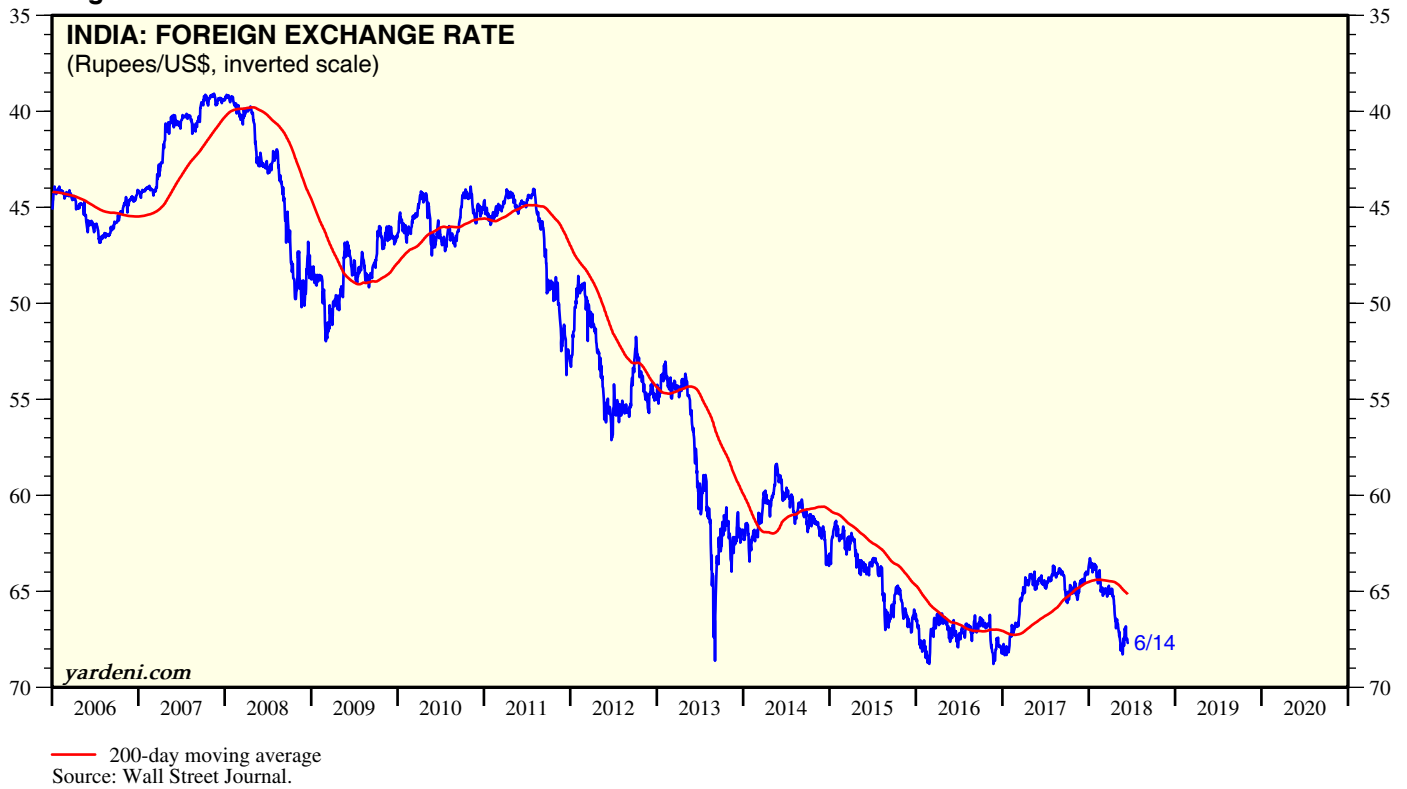


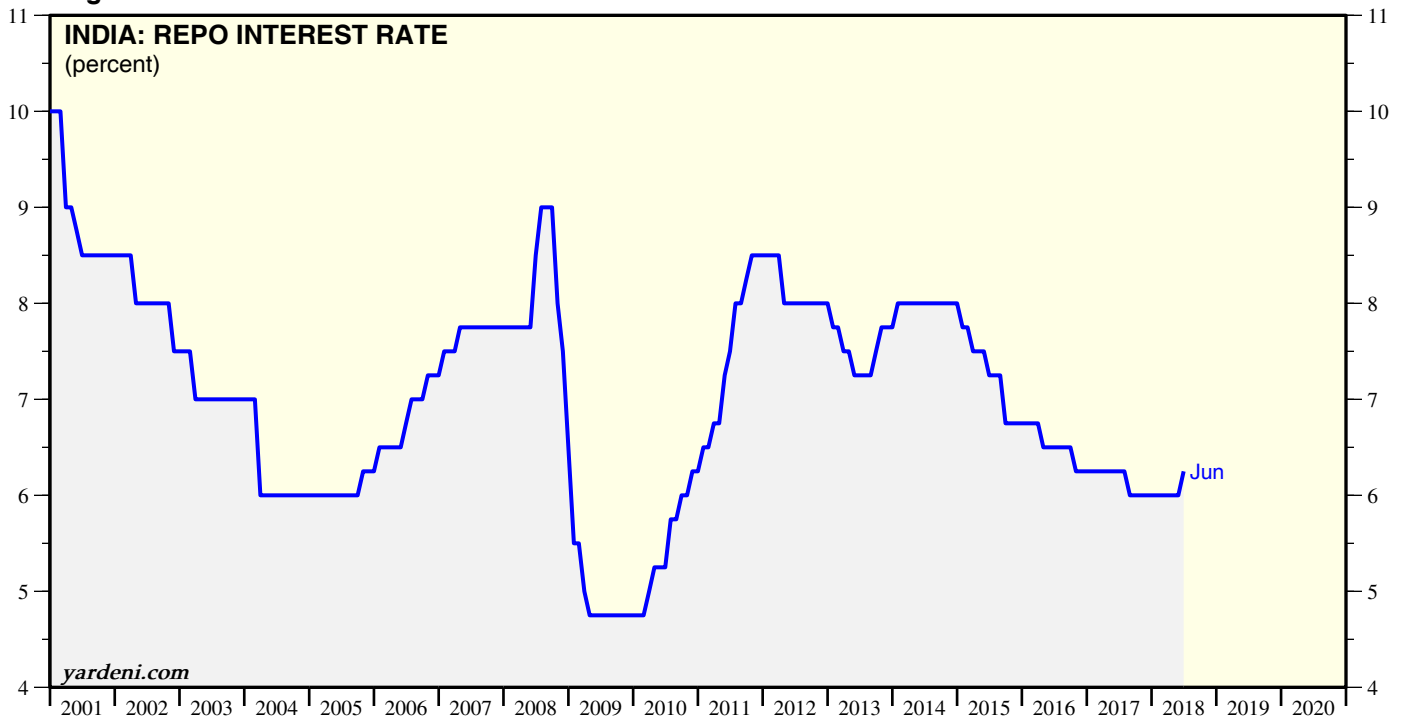
Figure 11.





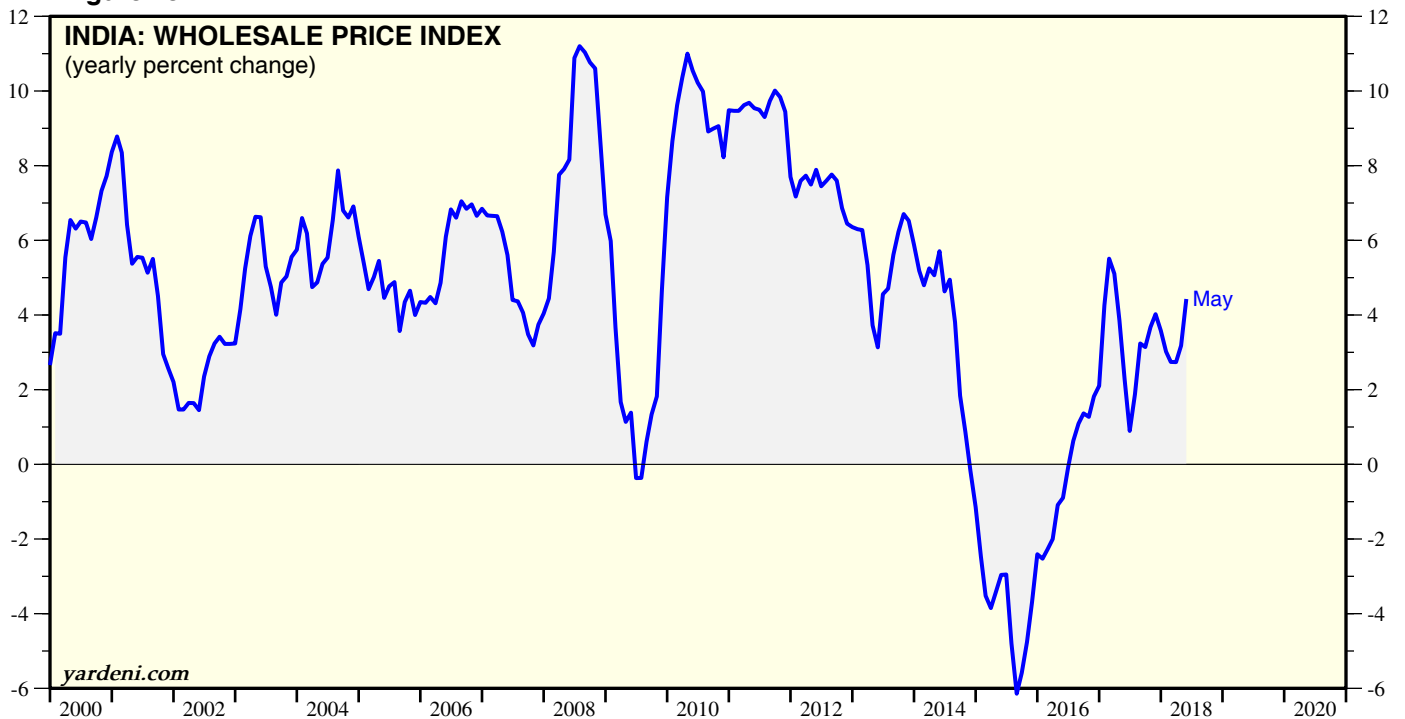
# Monetary Policy & Inflation

Figure 12.



Source: Reserve Bank of India.

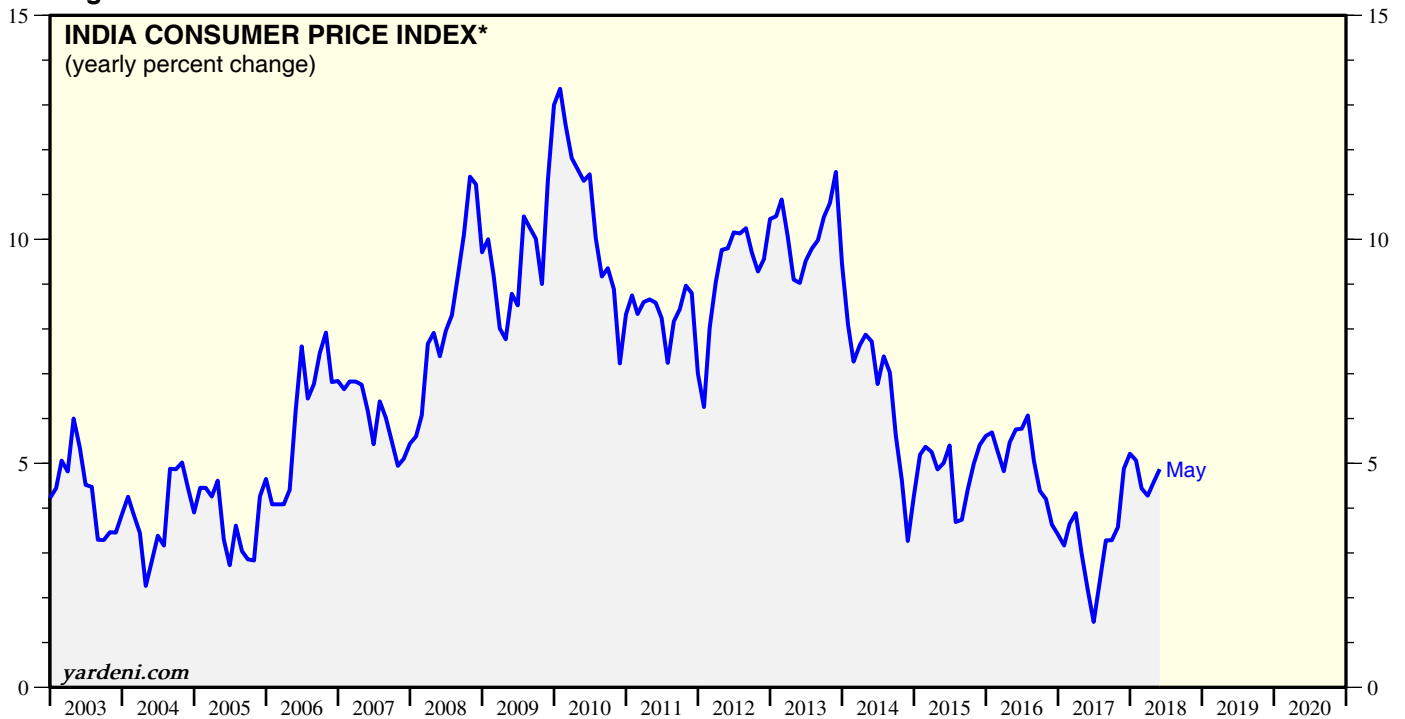
Figure 13.



Source: Ministry of Commerce and Industry.

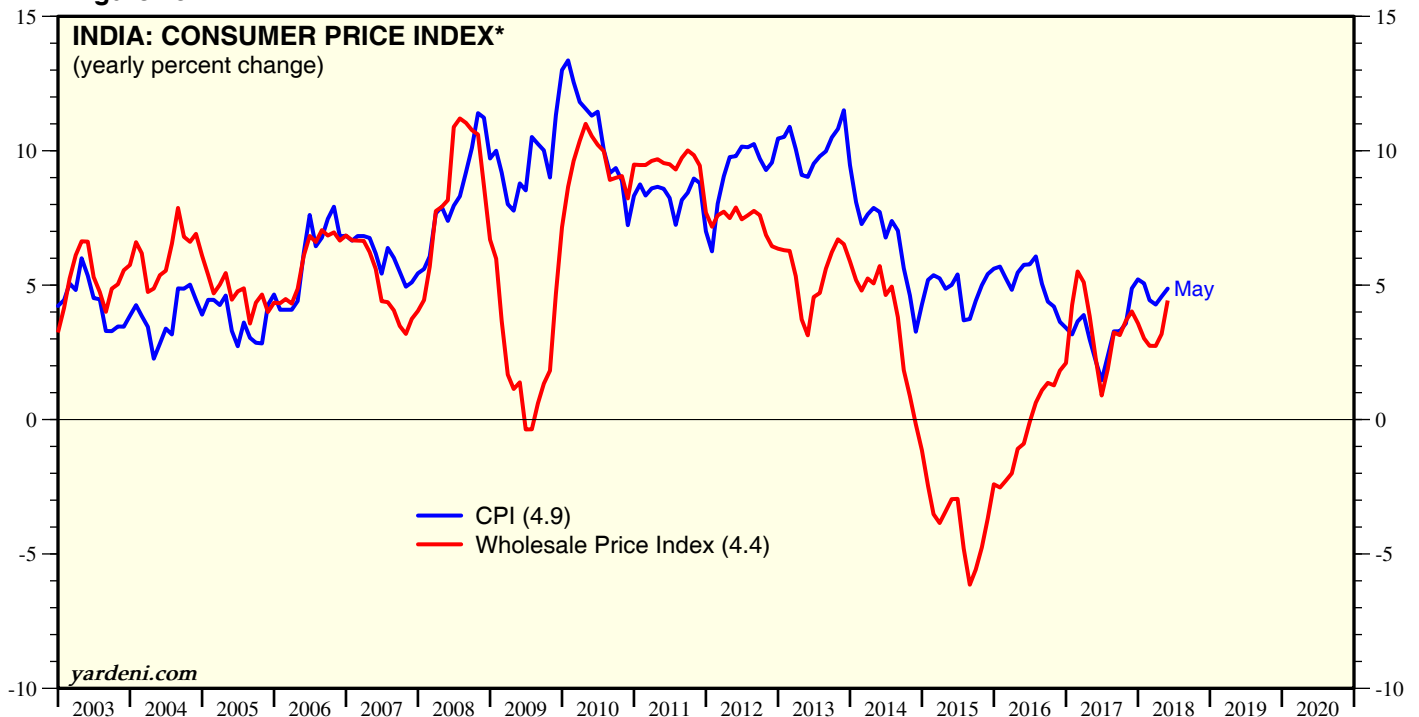
# Monetary Policy & Inflation

Figure 14.



\* Official data start in Q1 2011. For the purpose of empirical analysis, backcasted data prior to 2011 were generated by the RBI but these backcasted data should not be seen as official price indexes.  
Source: Ministry of Commerce and Industry.

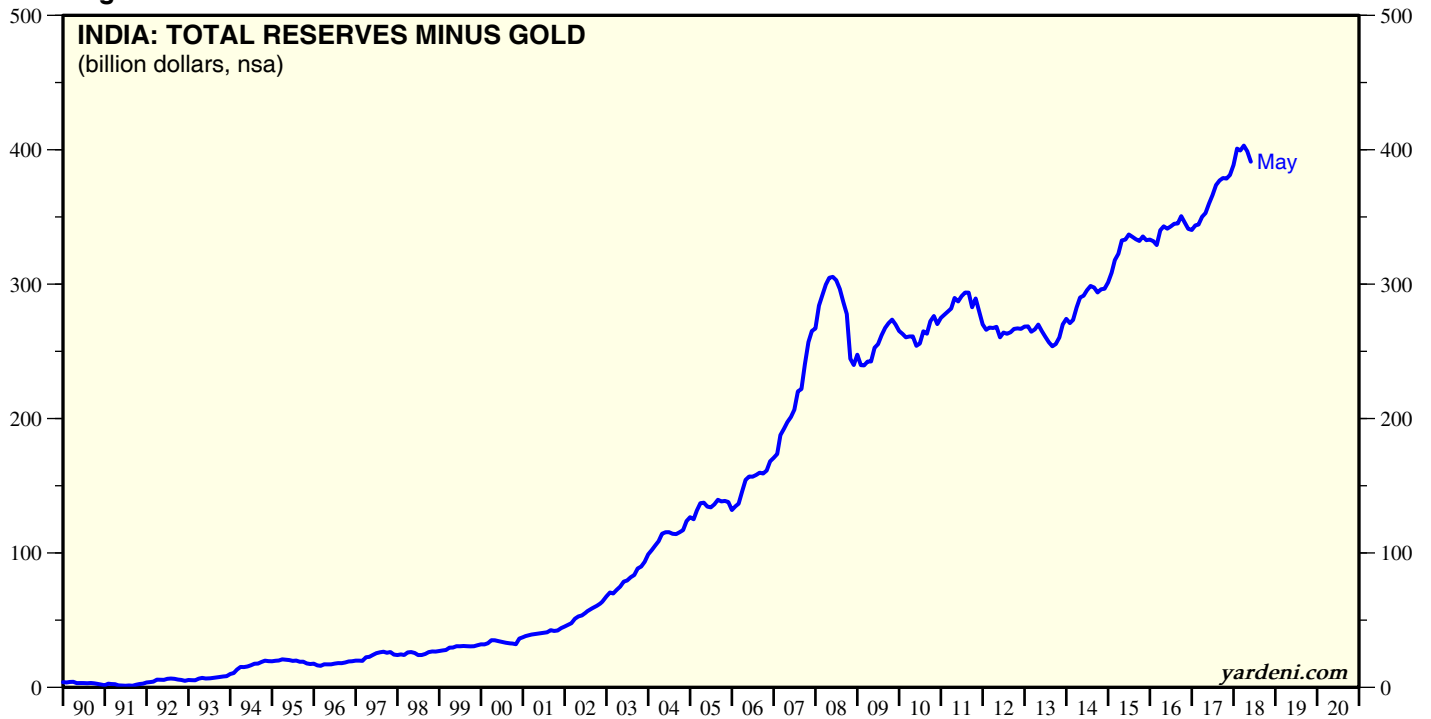
Figure 15.



\* Official data start in Q1 2011. For the purpose of empirical analysis, backcasted data prior to 2011 were generated by the RBI but these backcasted data should not be seen as official price indexes.  
Source: Ministry of Commerce and Industry.

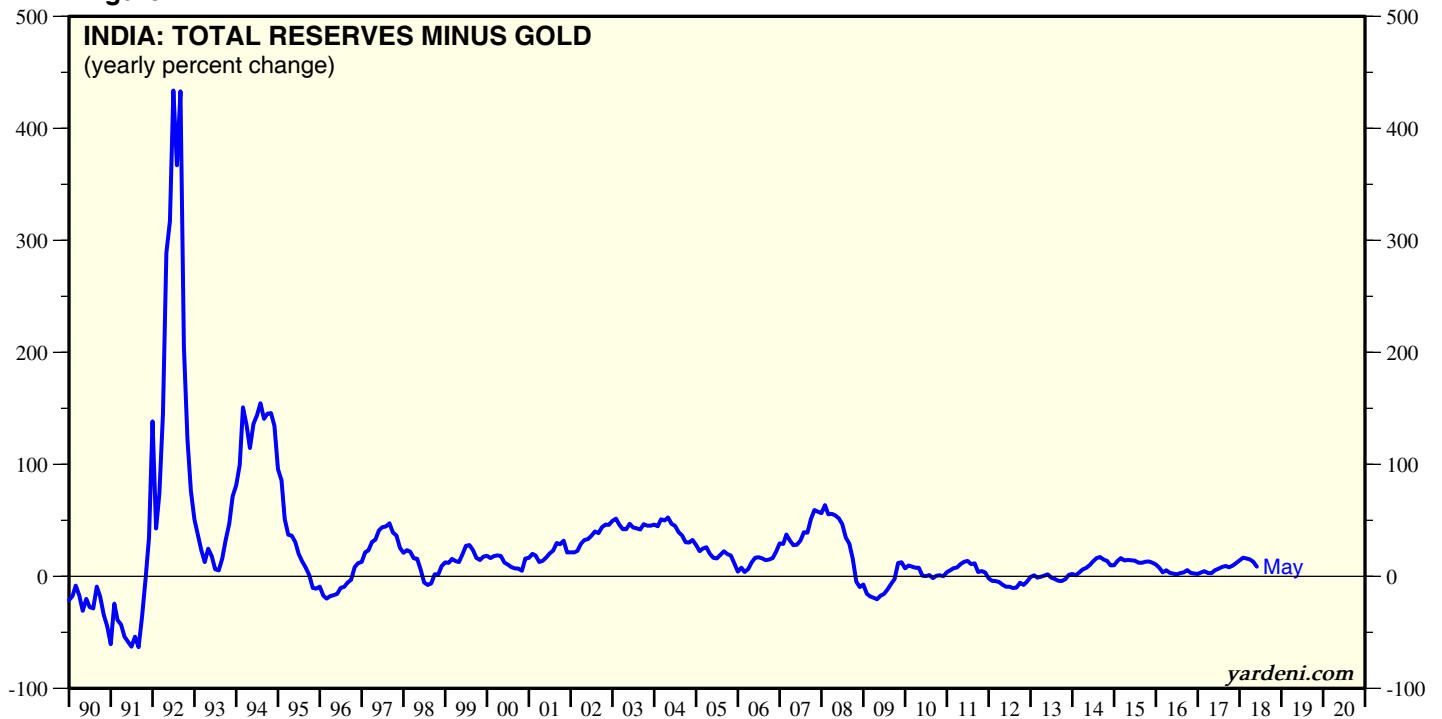
# Reserves

Figure 16.



Source: Reserve Bank of India

Figure 17.



Source: Reserve Bank of India

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