Global Index Briefing: Austria MSCI

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Figure 1.

AUSTRIA MSCI STOCK PRICE INDEX
(ratio scale)

- 200-day moving average.
Source: MSCI.

Figure 2.

AUSTRIA MSCI, FORWARD EARNINGS, & VALUATION

- Implied price index calculated using forward earnings times forward P/Es. Monthly through December 2005, weekly thereafter.
Source: Standard & Poor’s and I/B/E/S data by Refinitiv.
AUSTRIA MSCI ANNUAL REVENUE GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

2011 (11.0)
2012 (5.0)
2013 (4.7)
2014 (-4.6)
2015 (-13.3)
2016 (-7.2)
2017 (8.6)
2018 (9.3)
2019 (2.6)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.

AUSTRIA MSCI ANNUAL EARNINGS GROWTH FORECASTS
(based on analysts’ consensus estimates, percent, weekly)

2011 (-16.1)
2012 (33.0)
2013 (-4.5)
2014 (-50.0)
2015 (NA)
2016 (4.9)
2017 (32.7)
2018 (6.1)
2019 (-8.5)
2020 (20.2)
2021 (6.7)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.
Figure 7.

AUSTRIA MSCI PROFIT MARGIN
(using analysts’ average earnings and revenues forecasts)

Consensus Forecasts
- Annual estimates
- Forward profit margin* (8.8)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 8.

AUSTRIA MSCI INDEX NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.
Figure 9.

AUSTRIA MSCI STEG, STRG, & LTEG
(percentage)

- LTEG* (10.8)
- STEG* (19.5)
- STRG* (0.9)

* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.

Source: I/B/E/S data by Refinitiv.

Figure 10.

AUSTRIA MSCI VALUATION MULTIPLE*

* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.

Source: I/B/E/S data by Refinitiv.
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