Global Index Briefing: Malaysia MSCI

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Dr. Ed Yardeni
516-972-7683
eyardeni@yardeni.com

Joe Abbott
732-497-5306
jabbott@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

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Figure 1.

MALAYSIA MSCI STOCK PRICE INDEX
(ratio scale)

Source: MSCI.

Figure 2.

MALAYSIA MSCI, FORWARD EARNINGS, & VALUATION

Malaysia MSCI Index
03/12/20

Blue Angels Implied Price Index*
03/05/20

* Implied price index calculated using forward earnings times forward P/Es. Monthly through December 2005, weekly thereafter.
Source: Standard & Poor’s and I/B/E/S data by Refinitiv.
Figure 3.
MALAYSIA MSCI REVENUES PER SHARE
(Analysts' average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward revenues*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 4.
MALAYSIA MSCI EARNINGS PER SHARE
(Analysts' average forecasts, ratio scale)

Consensus Forecasts
- Annual estimates
- Forward earnings*

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.
**Figure 5.**

**MALAYSIA MSCI ANNUAL REVENUE GROWTH FORECASTS**
(based on analysts' consensus estimates, percent, weekly)

- 2011 (14.2)
- 2012 (16.4)
- 2013 (2.0)
- 2014 (3.3)
- 2015 (0.7)
- 2016 (1.3)
- 2017 (4.1)
- 2018 (3.0)
- 2019 (2.3)
- 2020 (2.9)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.

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**Figure 6.**

**MALAYSIA MSCI ANNUAL EARNINGS GROWTH FORECASTS**
(based on analysts' consensus estimates, percent, weekly)

- 2011 (7.6)
- 2012 (11.5)
- 2013 (-1.2)
- 2014 (-4.1)
- 2015 (-3.8)
- 2016 (-3.4)
- 2017 (-1.8)
- 2018 (-0.3)
- 2019 (-6.5)
- 2020 (5.7)
- 2021 (7.4)

Latest data thru 03/05/20

Source: I/B/E/S data by Refinitiv.
Figure 7.

MALAYSIA MSCI PROFIT MARGIN
(using analysts' average earnings and revenues forecasts)

* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 8.

MALAYSIA MSCI INDEX NET EARNINGS REVISIONS*

* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.
Figure 9.
MALAYSIA MSCI STEG, STRG, & LTEG
(percent)

* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Source: I/B/E/S data by Refinitiv.

Figure 10.
MALAYSIA MSCI VALUATION MULTIPLE*

* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.