

# Country Briefing: South Korea

Yardeni Research, Inc.

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*thinking outside the box*

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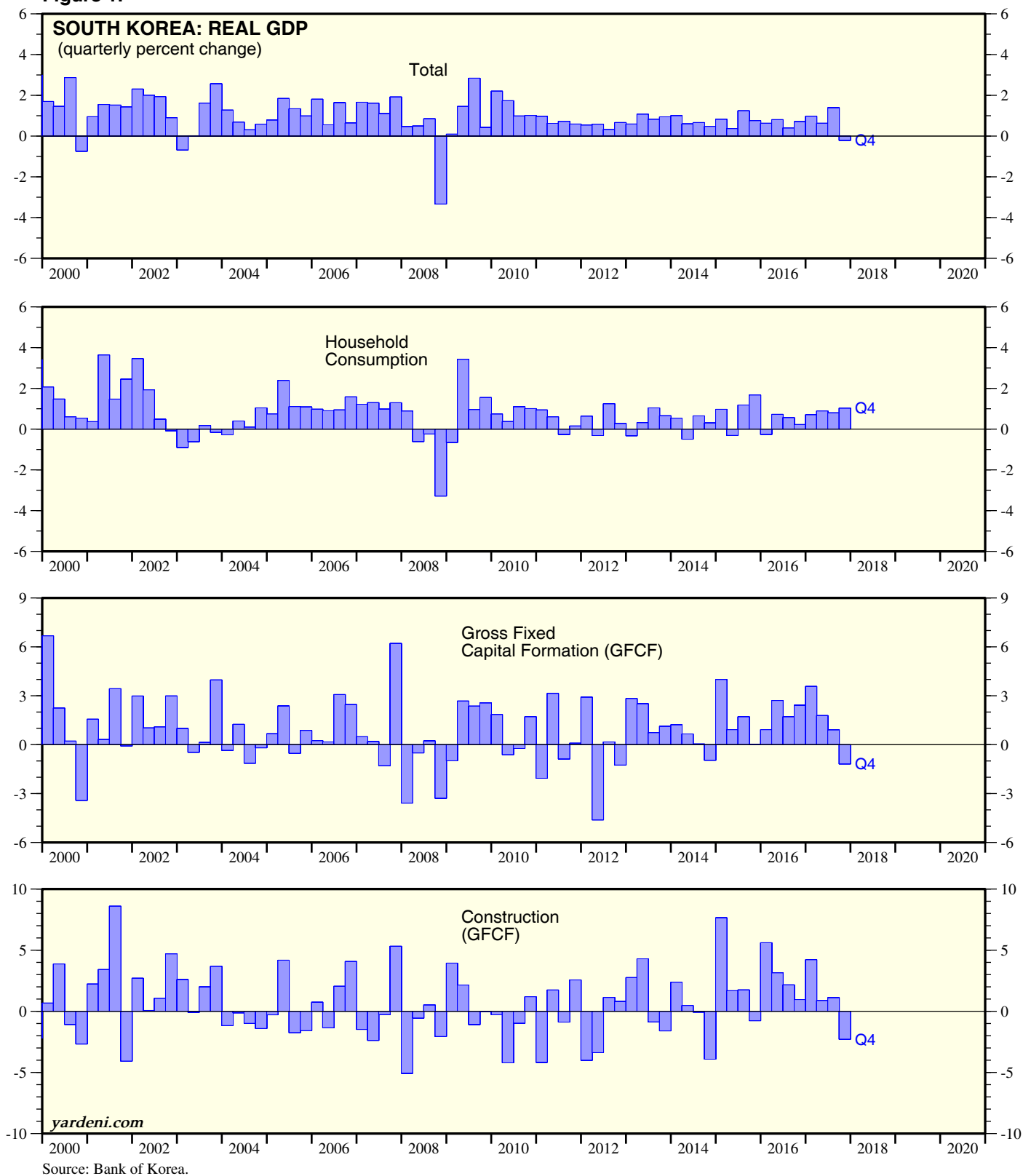
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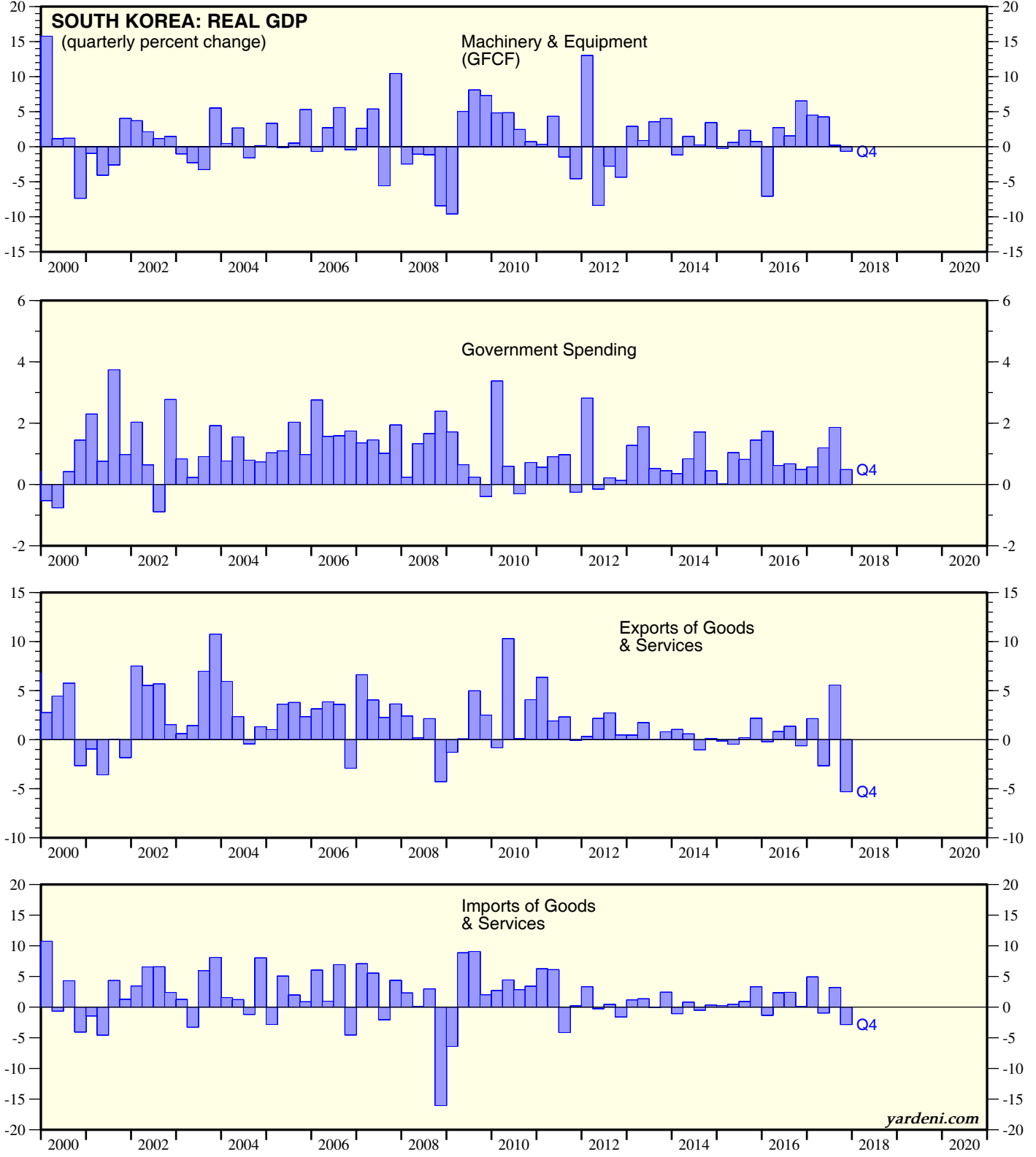
# Real GDP

Figure 1.



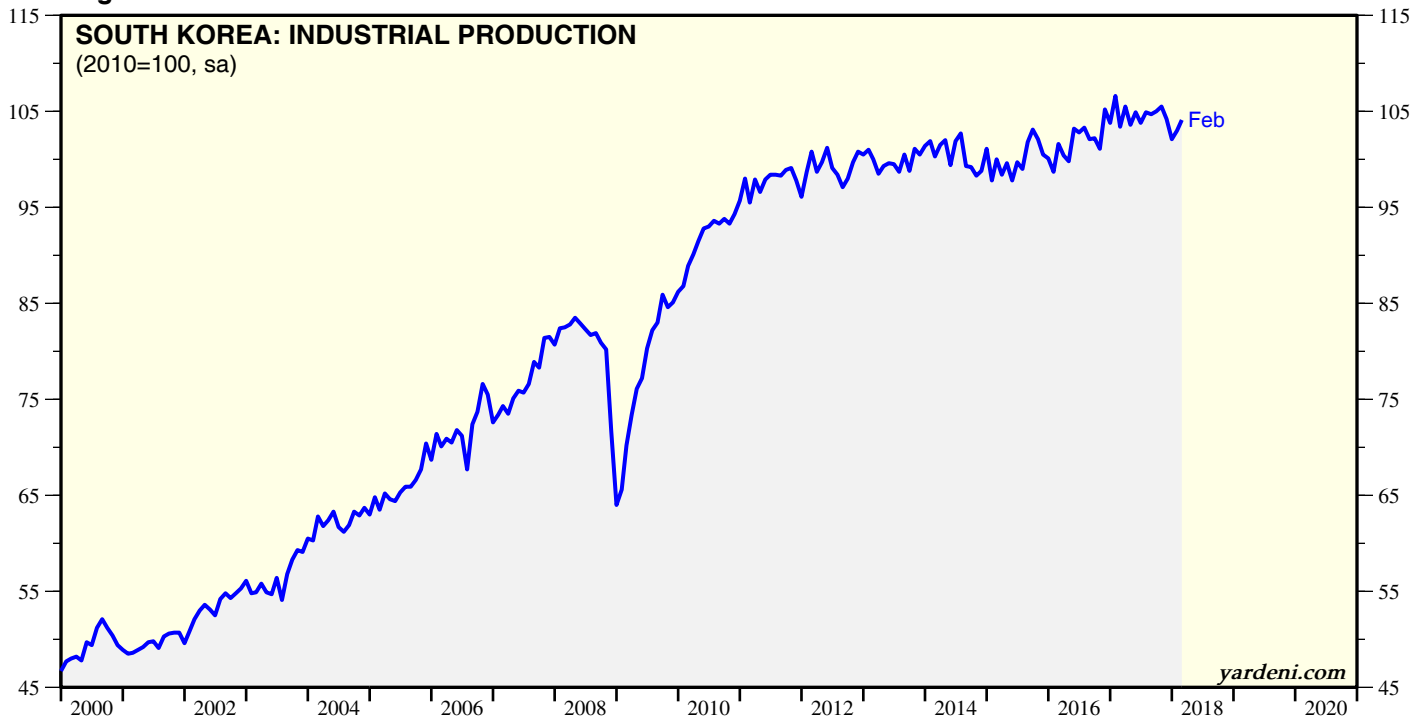
# Real GDP

Figure 2.



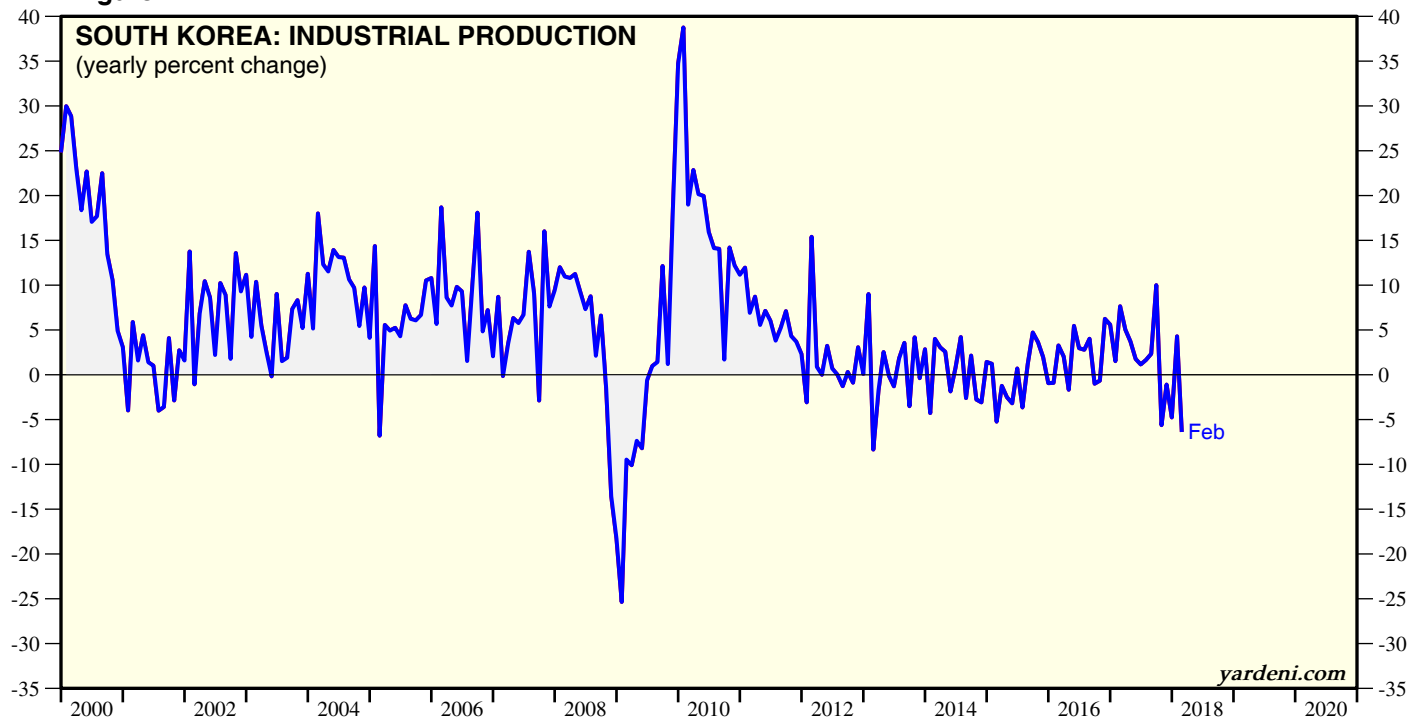
# Industrial Production

Figure 3.



Source: National Statistics Office.

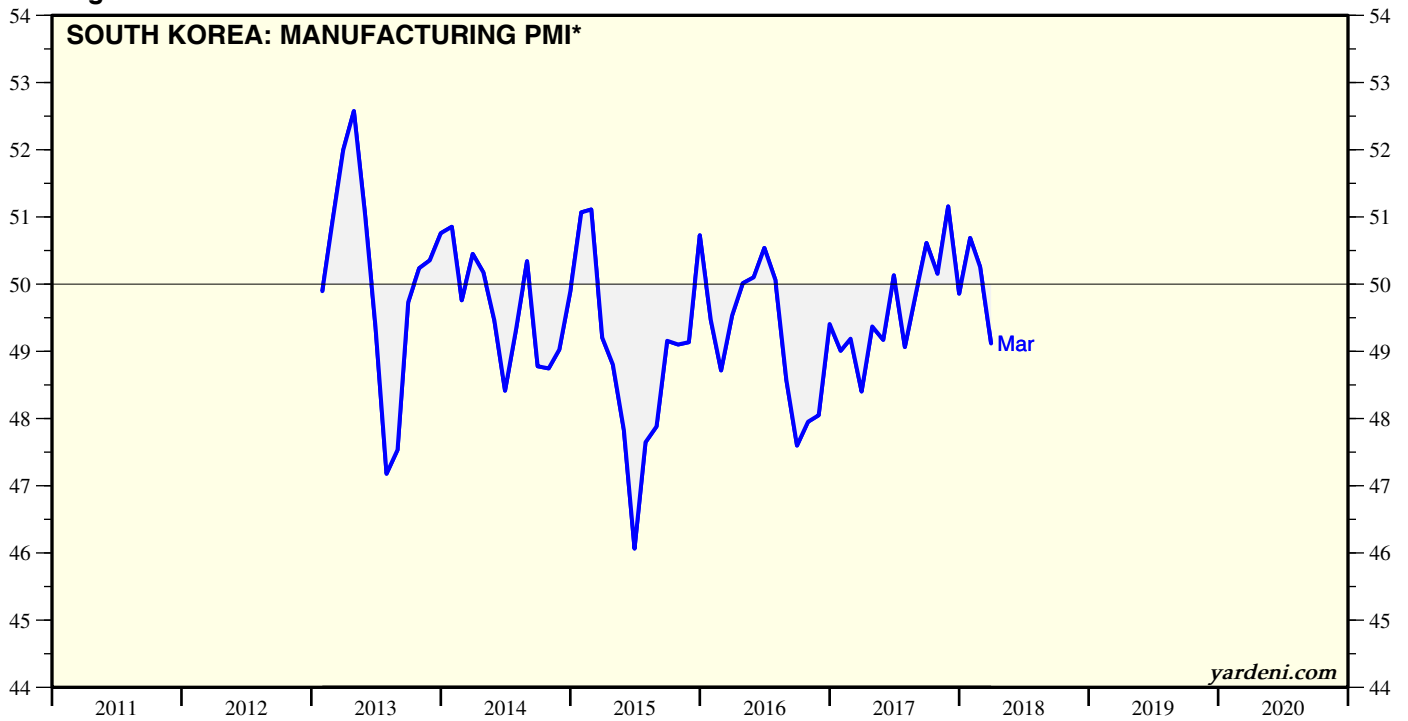
Figure 4.



Source: National Statistics Office.

# Purchasing Managers Indexes

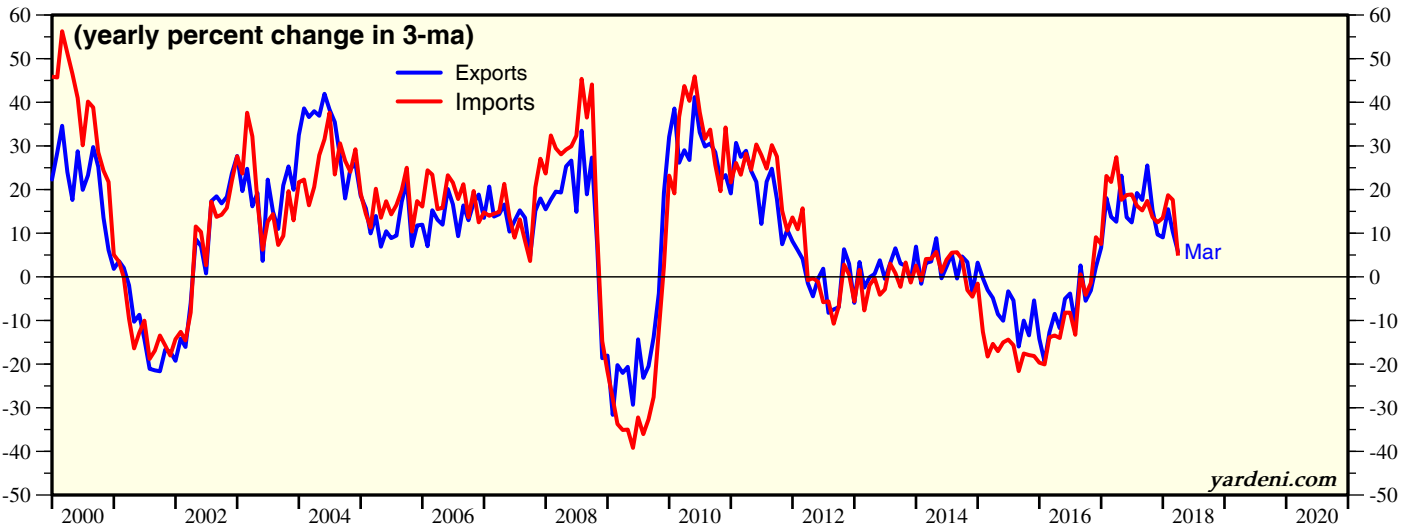
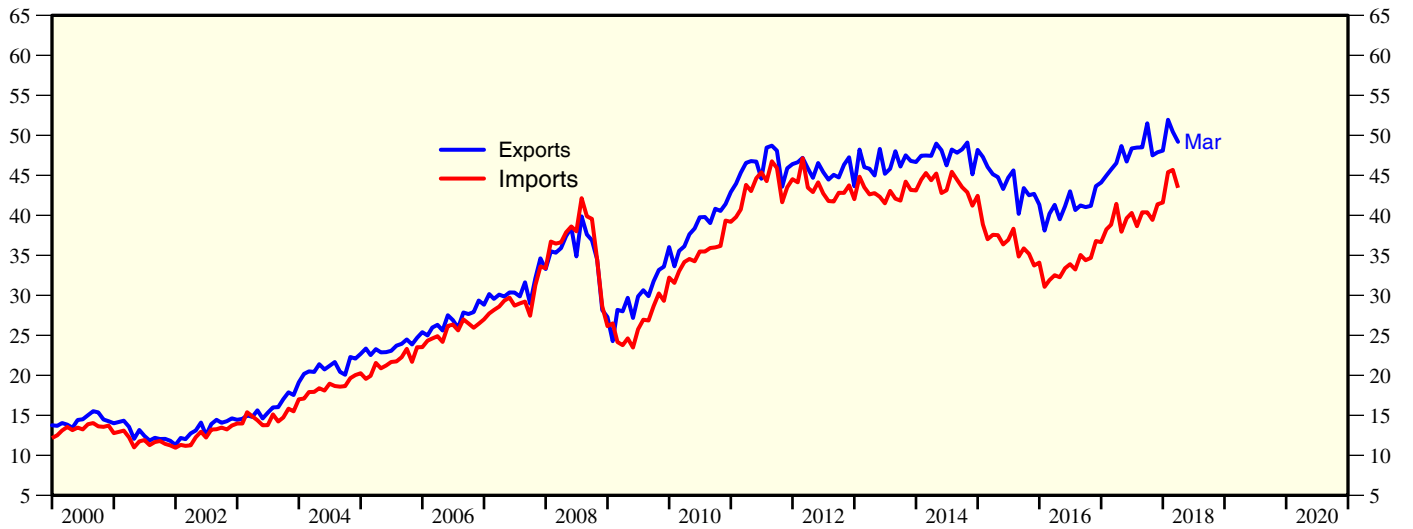
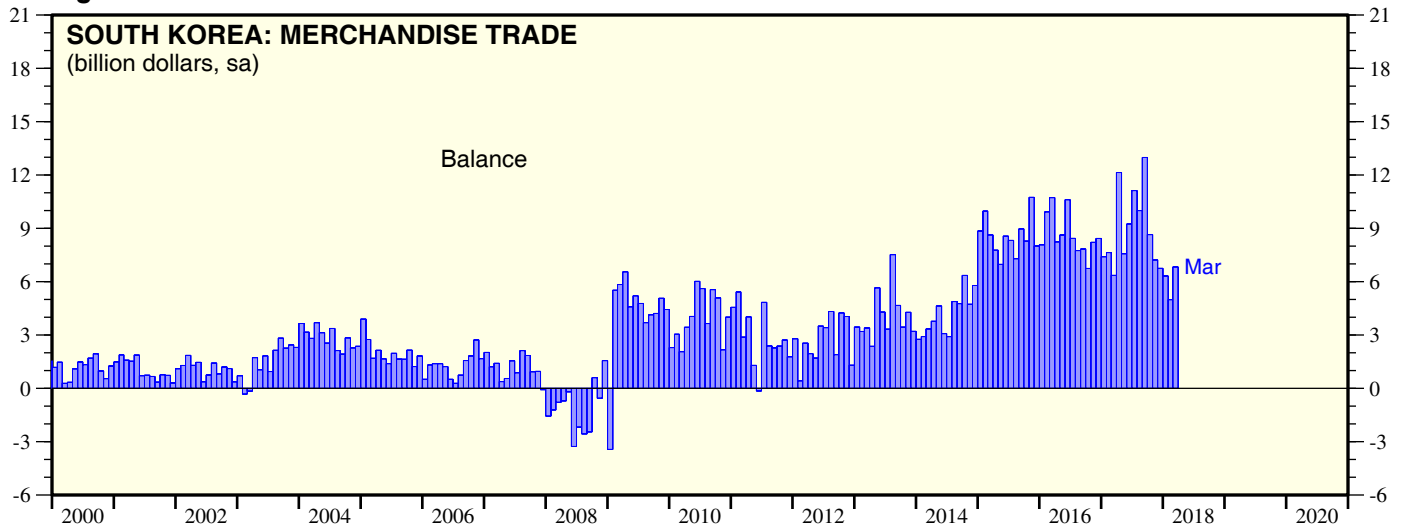
Figure 5.



\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
Source: Haver Analytics.

# Merchandise Trade

Figure 6.



Source: Korea Customs Service.

# Retail Sales

Figure 7.

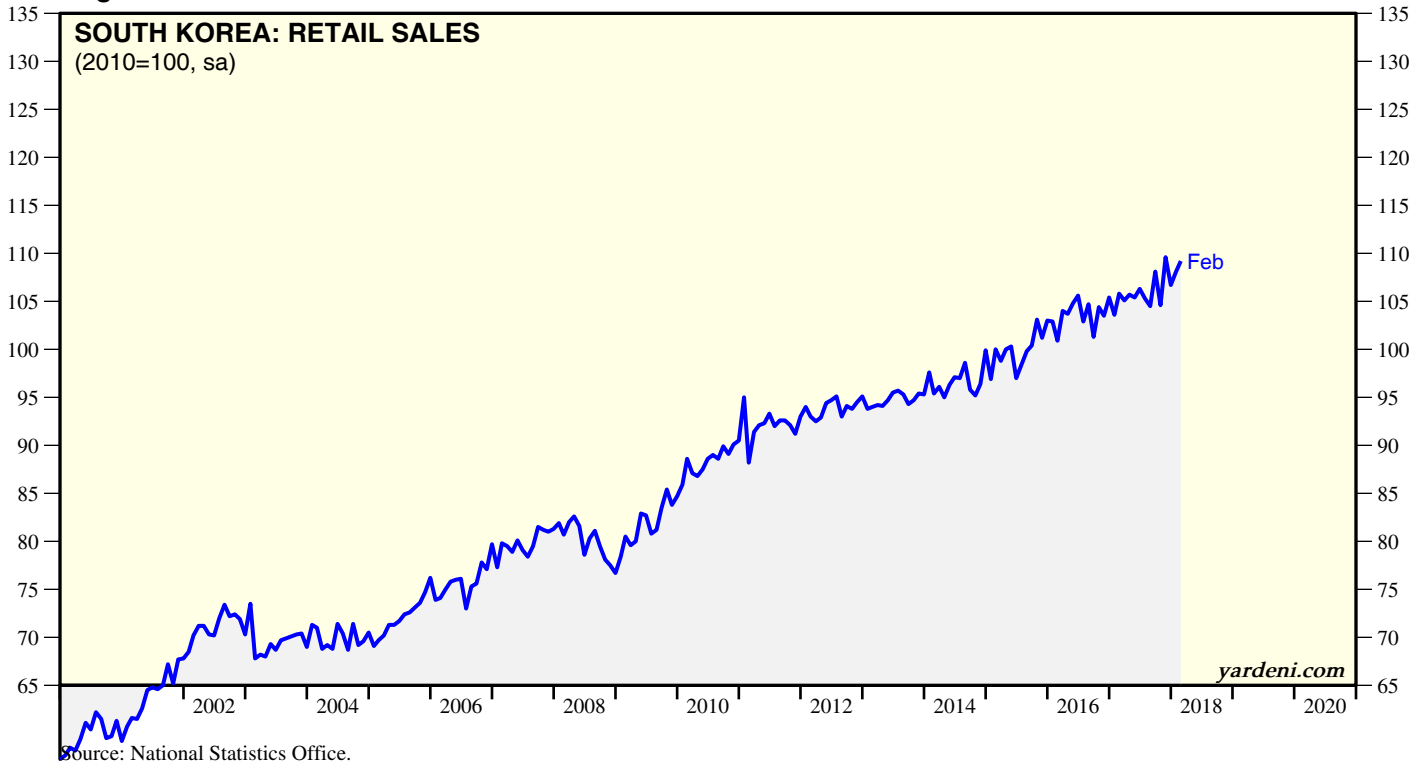
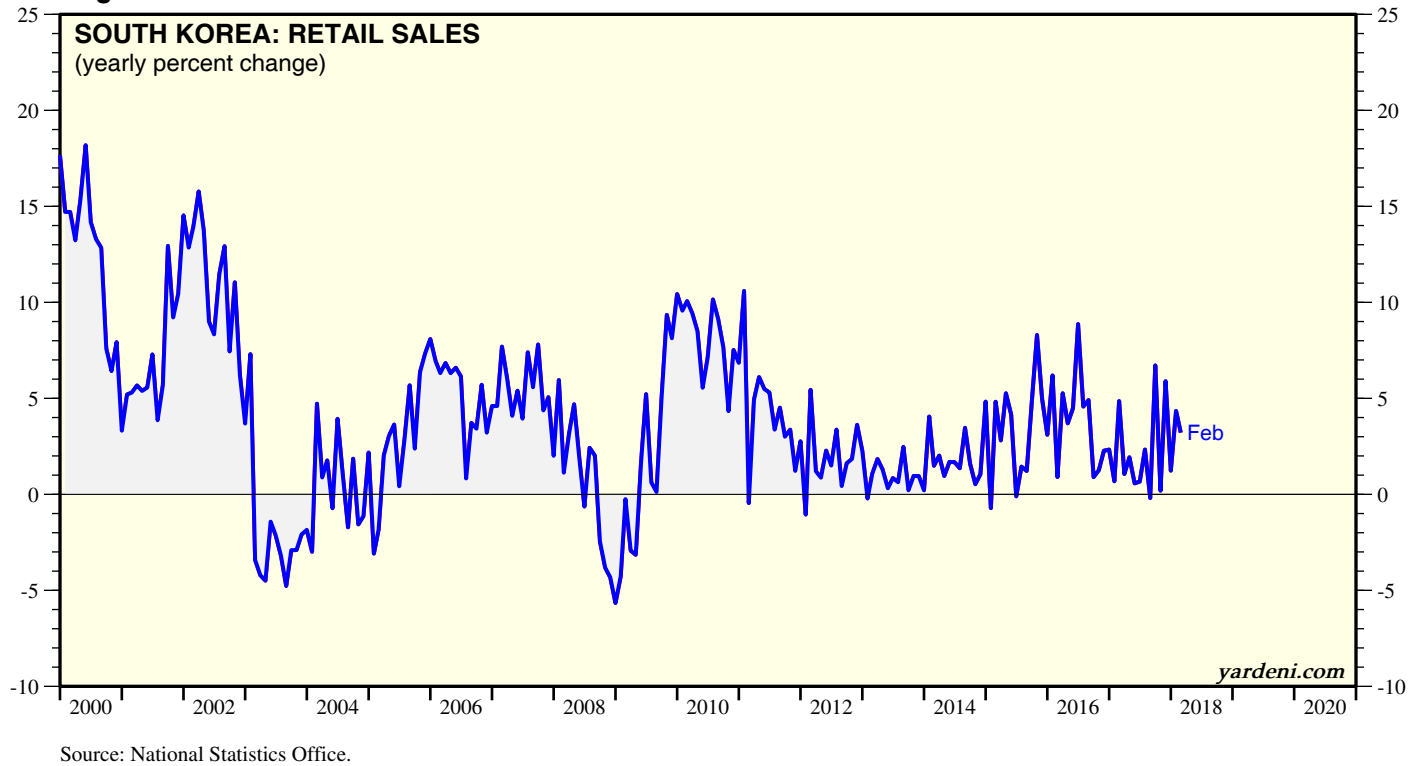


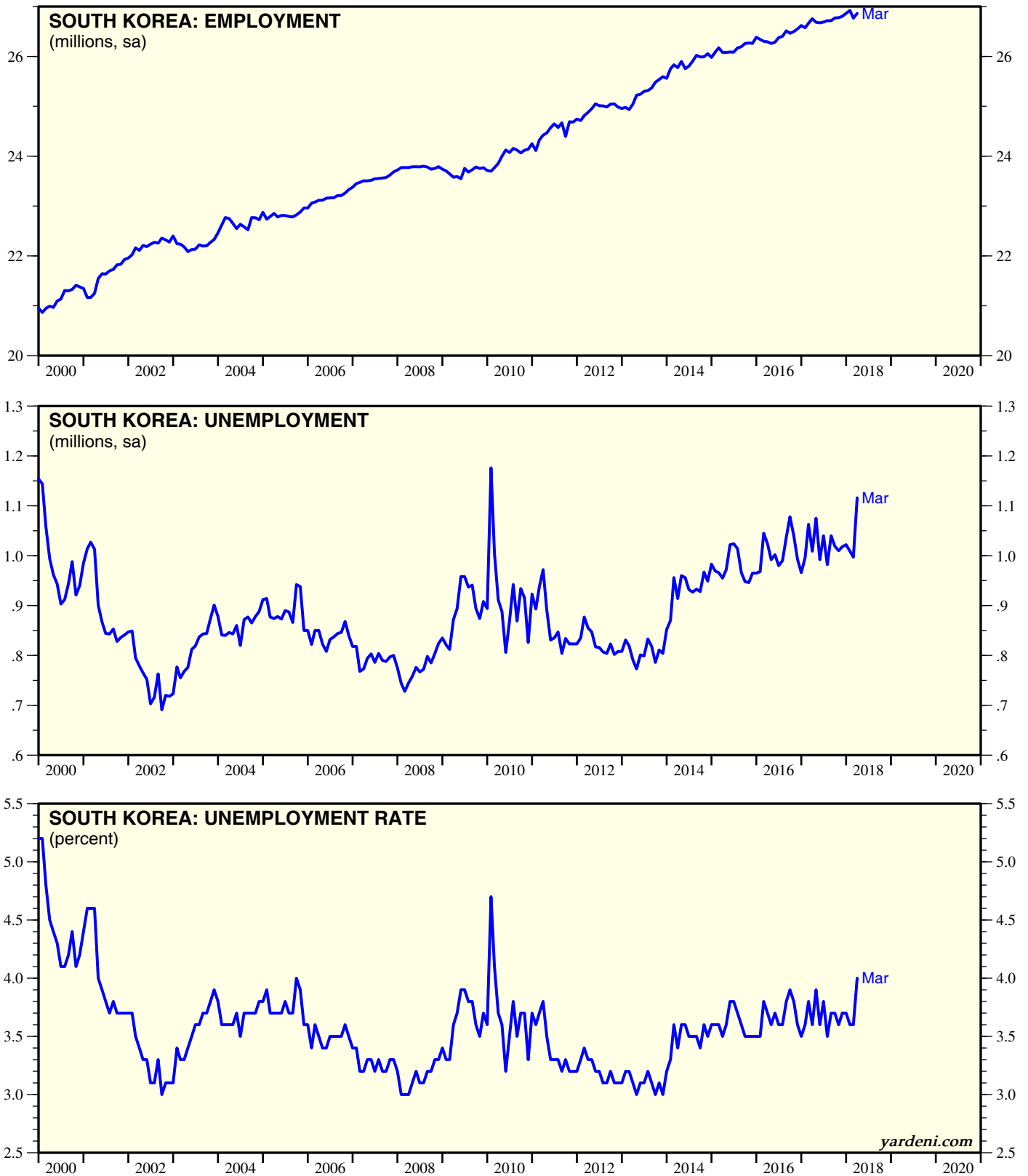
Figure 8.





# Labor Market

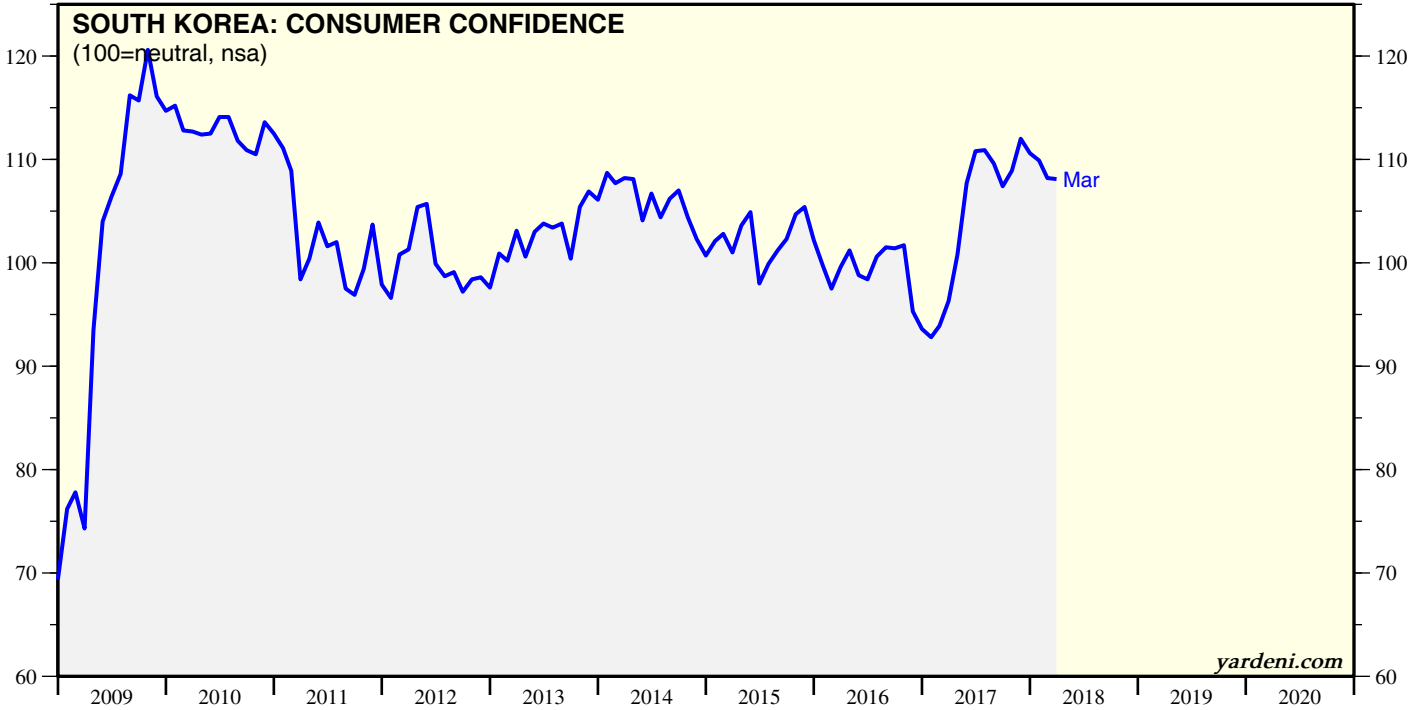
Figure 9.



Source: National Statistics Office.

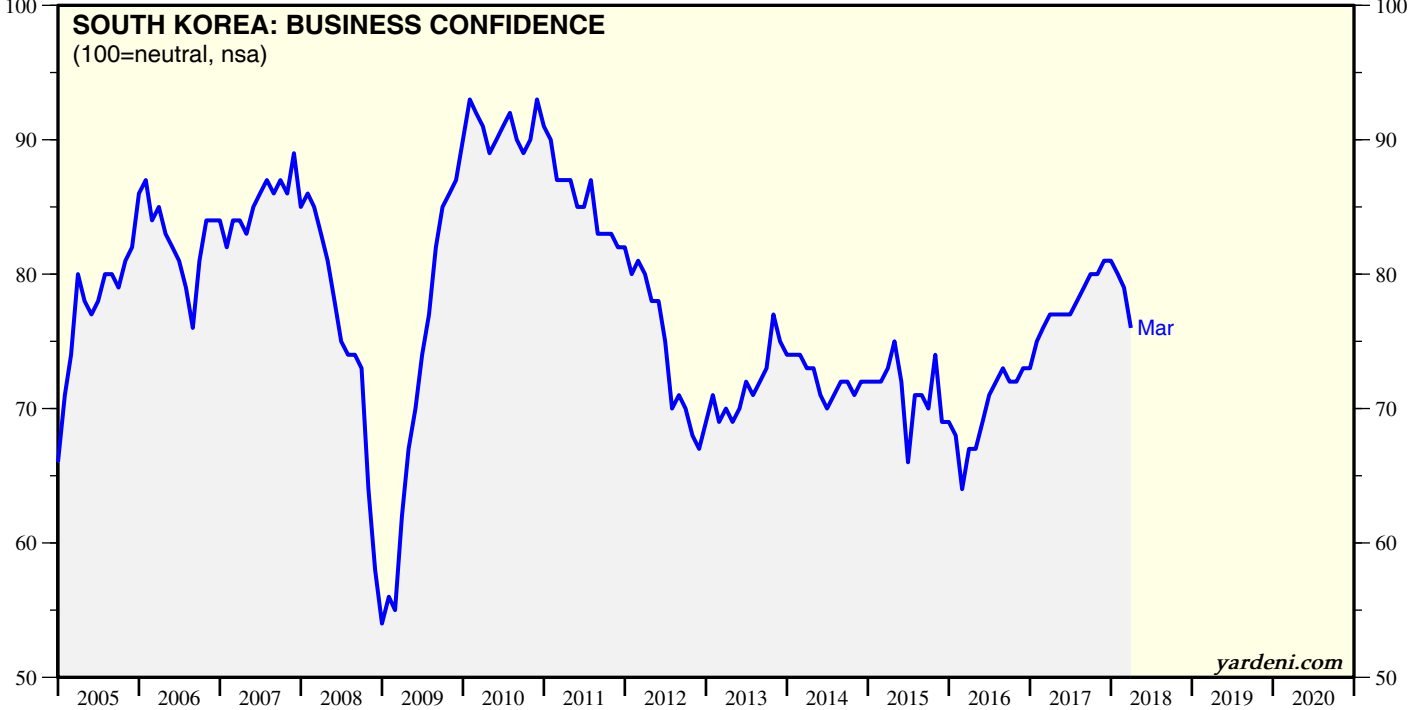
# Consumer & Business Confidence

Figure 10.



Source: Bank of Korea.

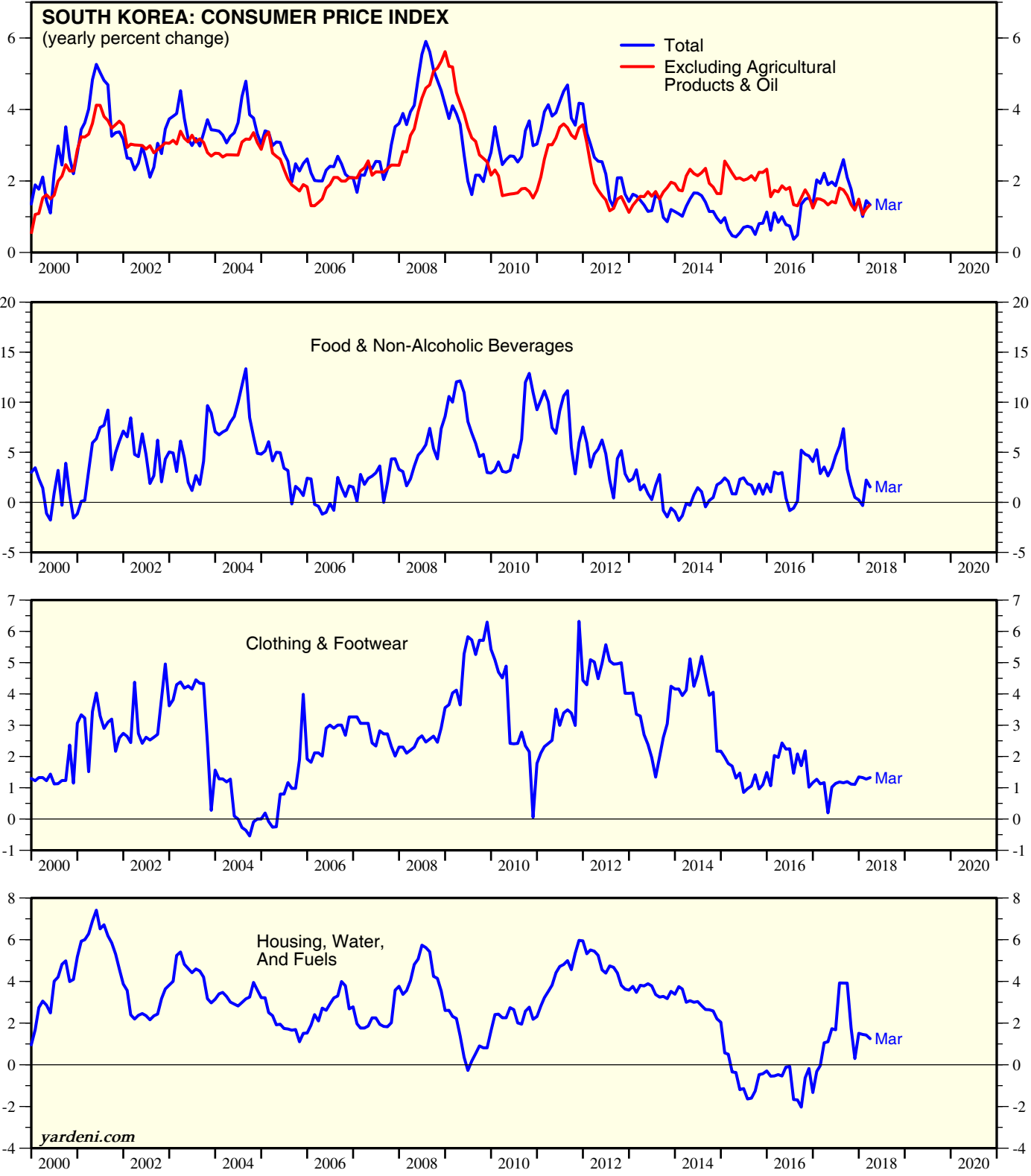
Figure 11.



Source: Bank of Korea.

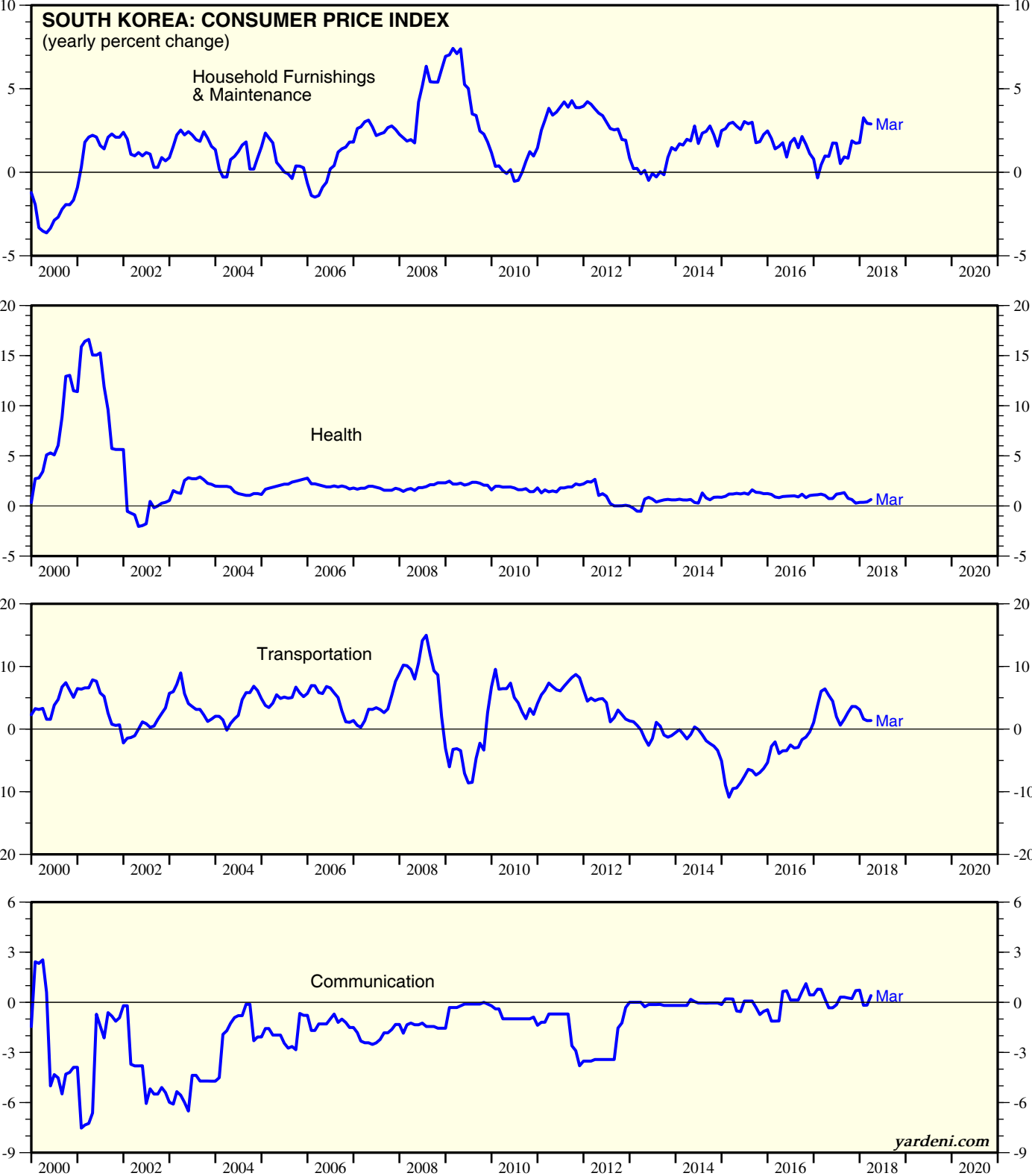
# Consumer Prices

Figure 12.



# Consumer Prices

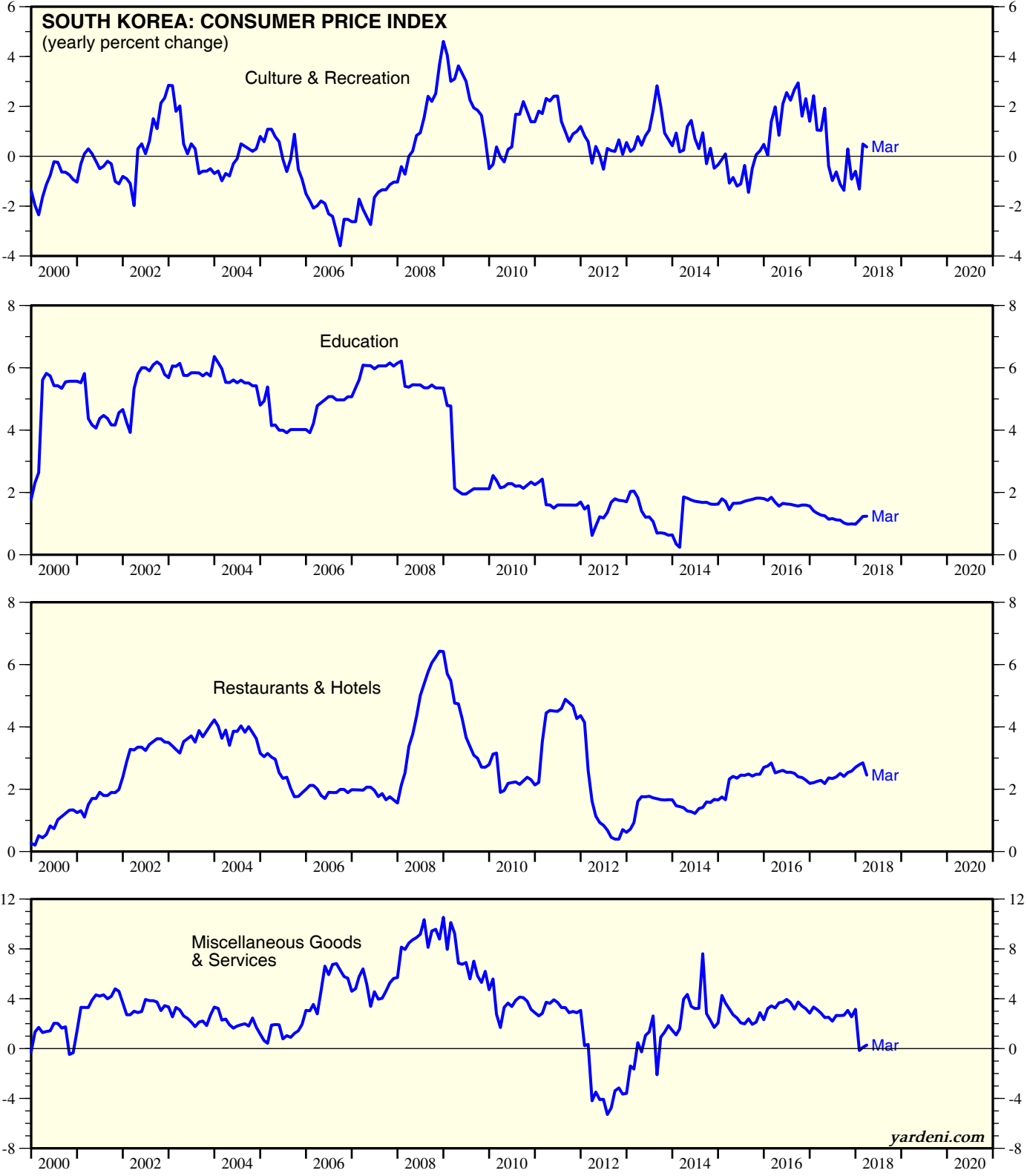
Figure 13.



Source: National Statistics Office.

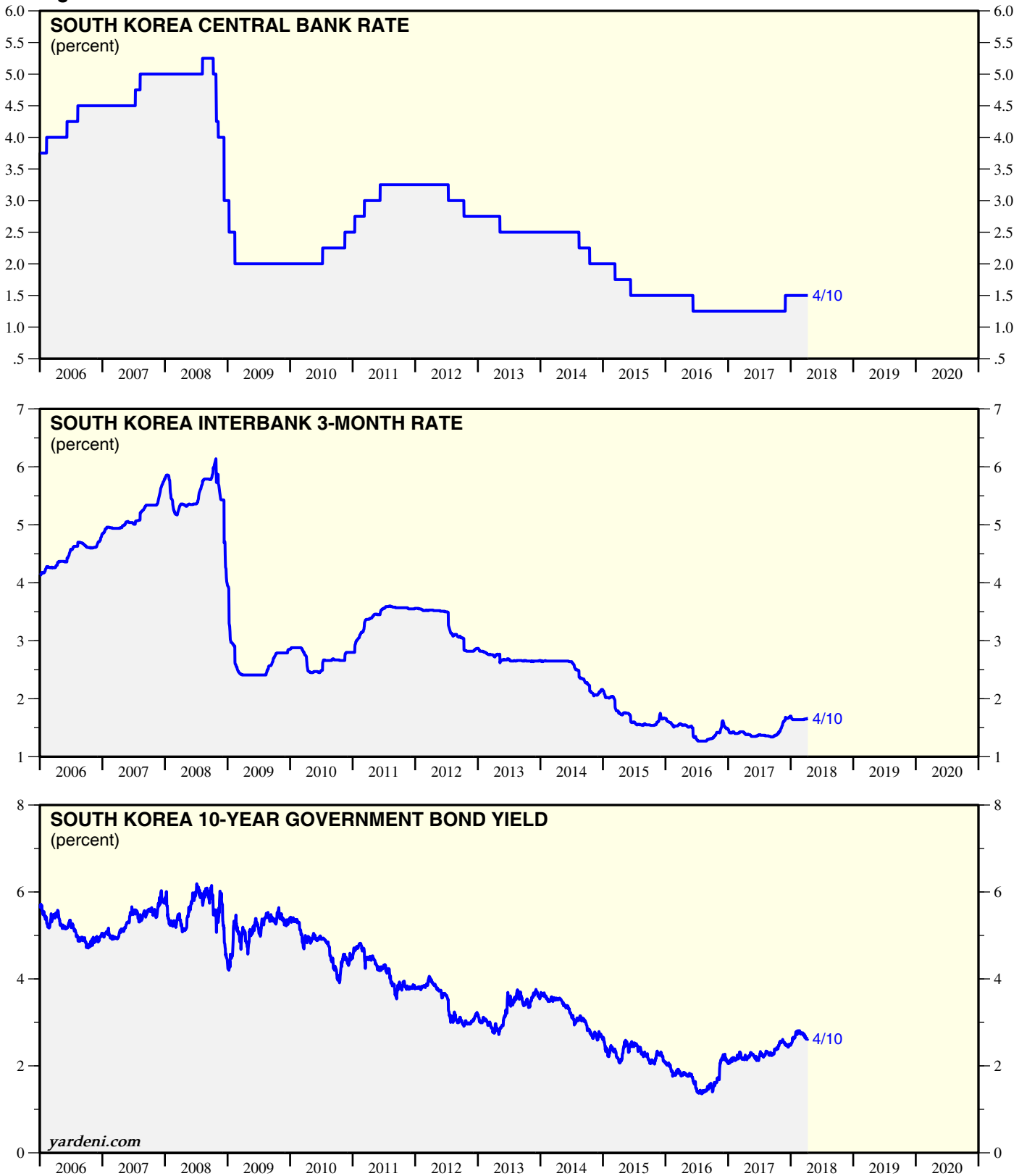
# Consumer Prices

Figure 14.



# Interest Rates

Figure 15.



Source: Haver Analytics.

# Stock Market

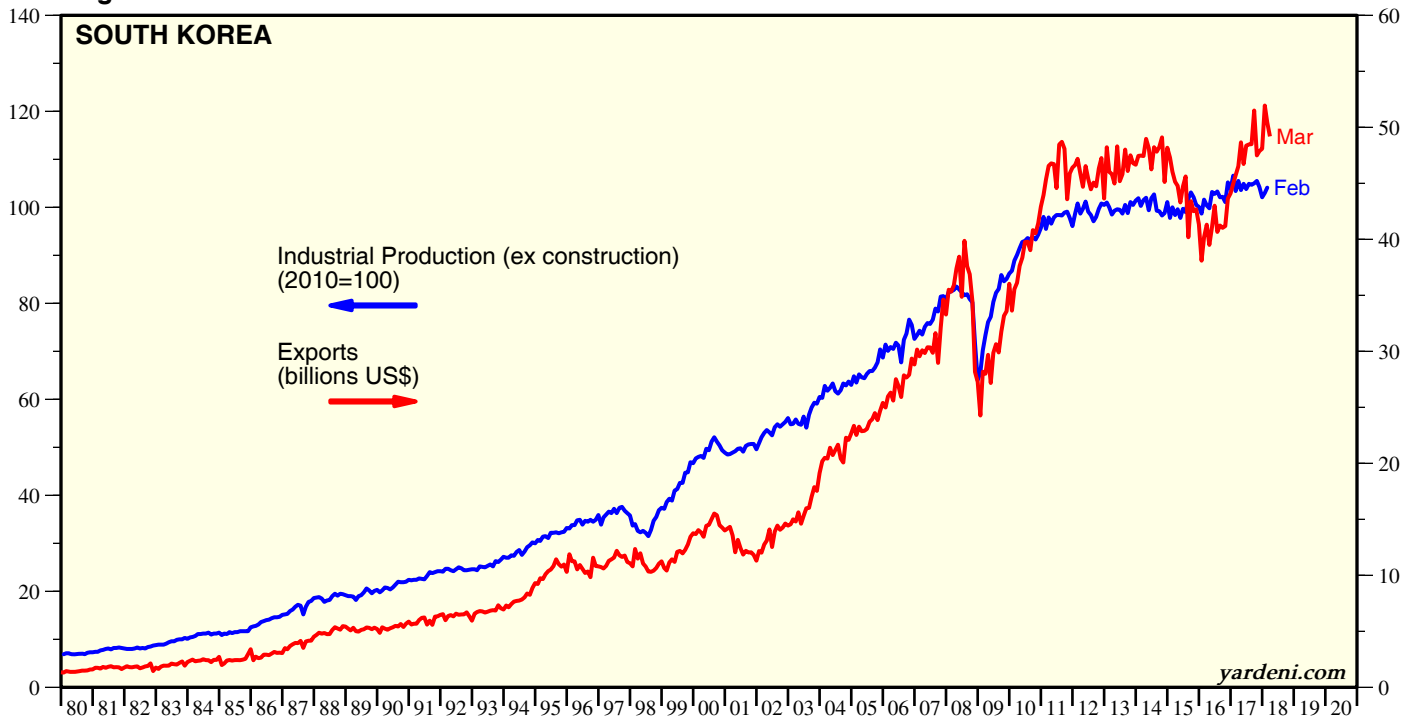
Figure 16.



Source: Reuters America, Inc.

# Industrial Production & Exports

Figure 17.

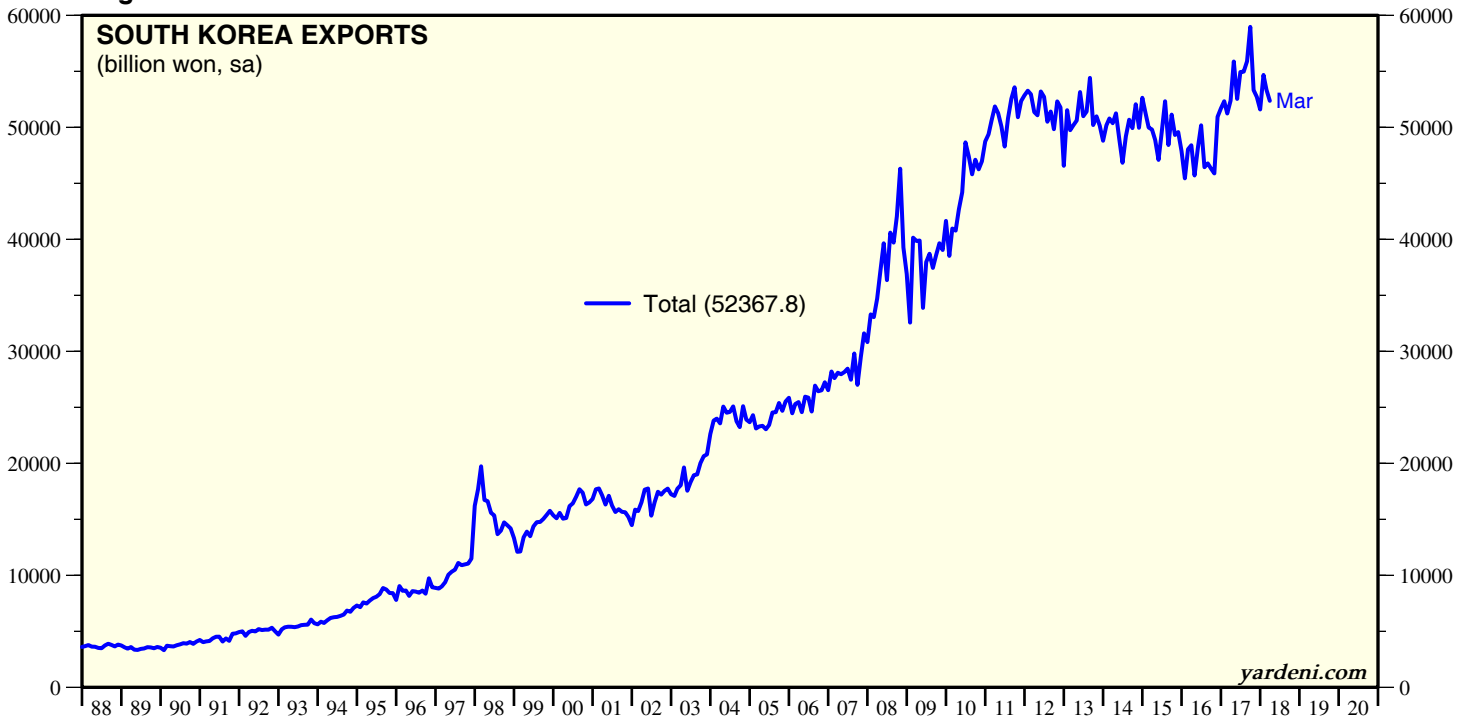


Source: Haver Analytics.



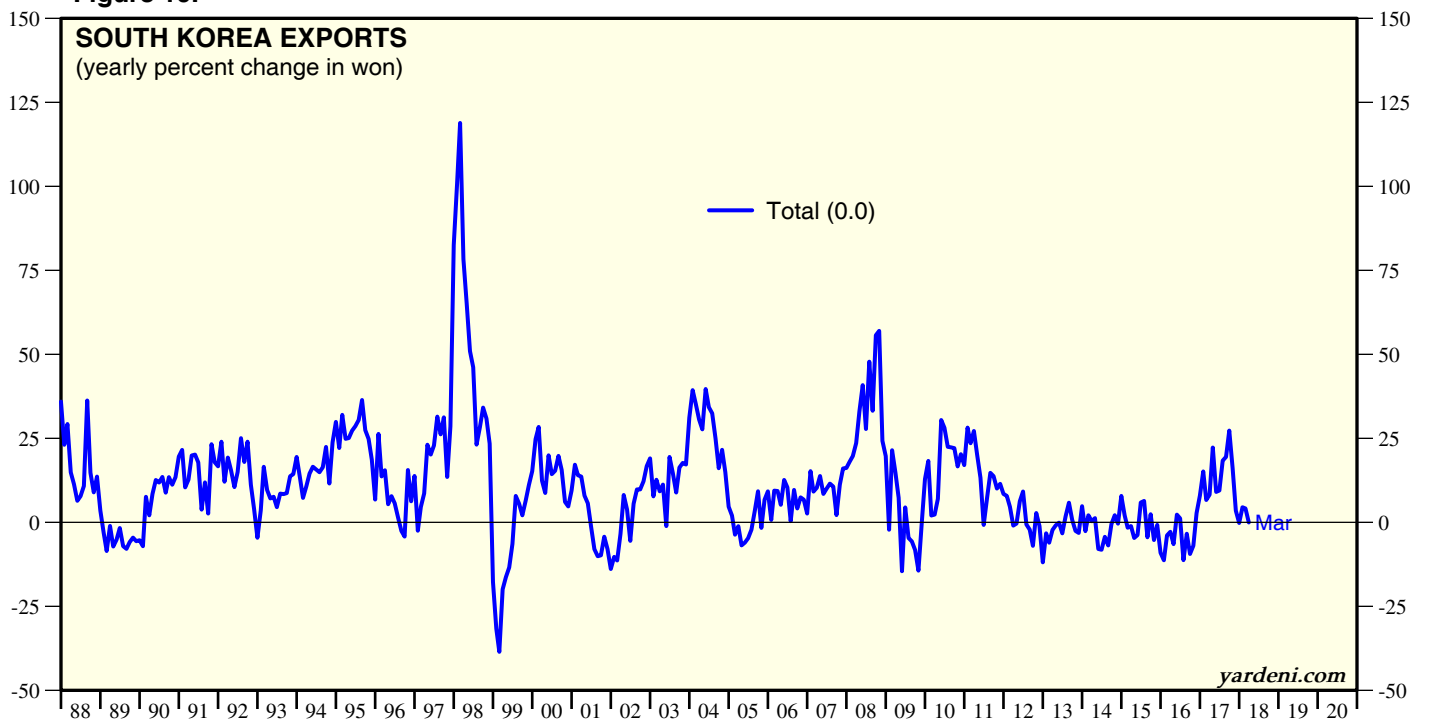
# Exports

Figure 18.



Source: Korea Customs Service and Haver Analytics.

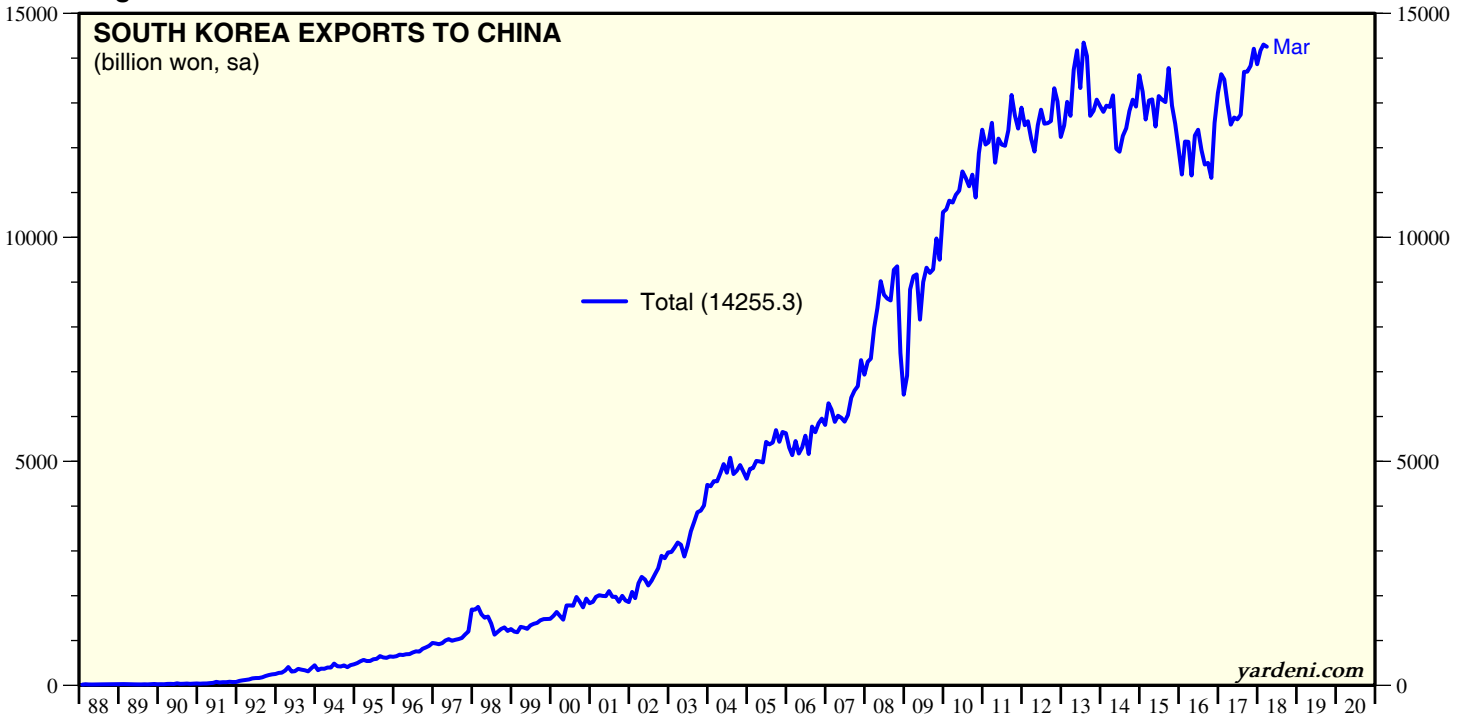
Figure 19.



Source: Korea Customs Service and Haver Analytics.

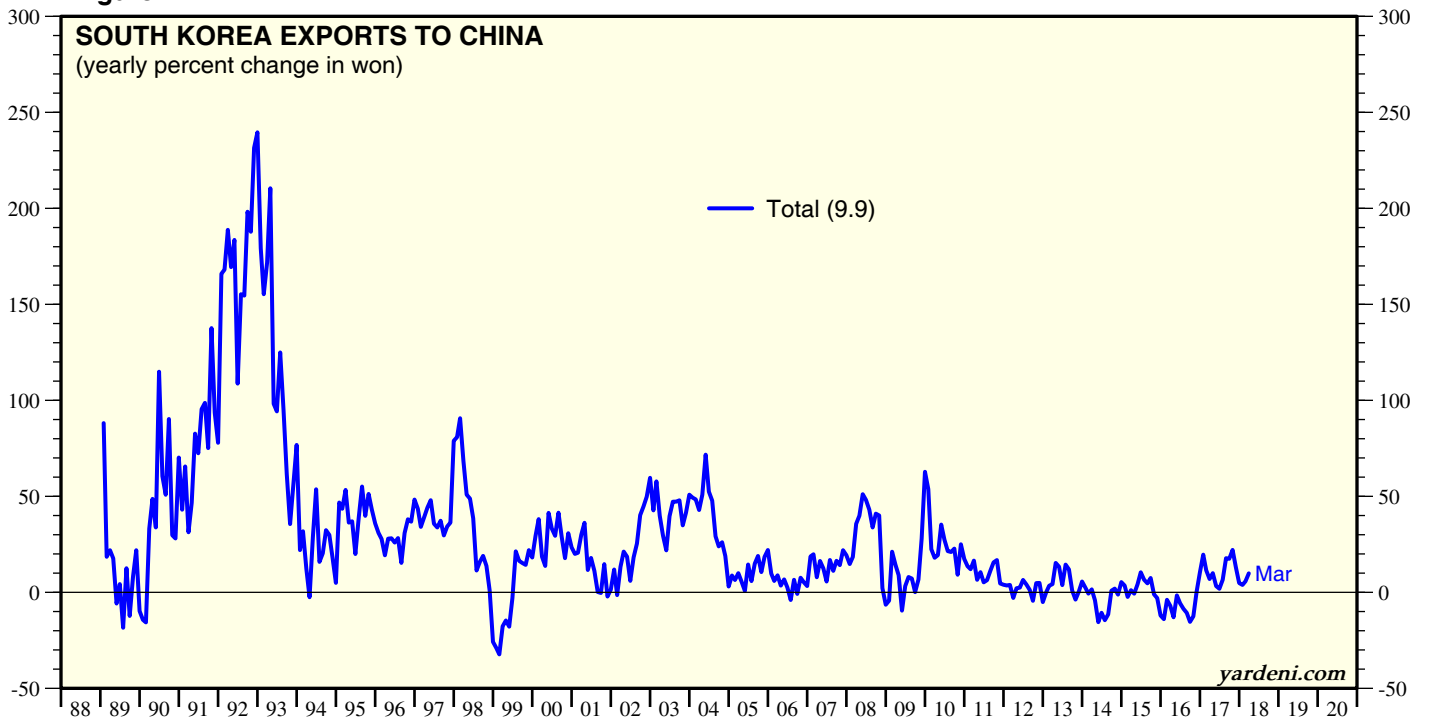
# Exports

Figure 20.



Source: Korea Customs Service and Haver Analytics.

Figure 21.



Source: Korea Customs Service and Haver Analytics.

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