

Country Briefing: South Korea

Yardeni Research, Inc.

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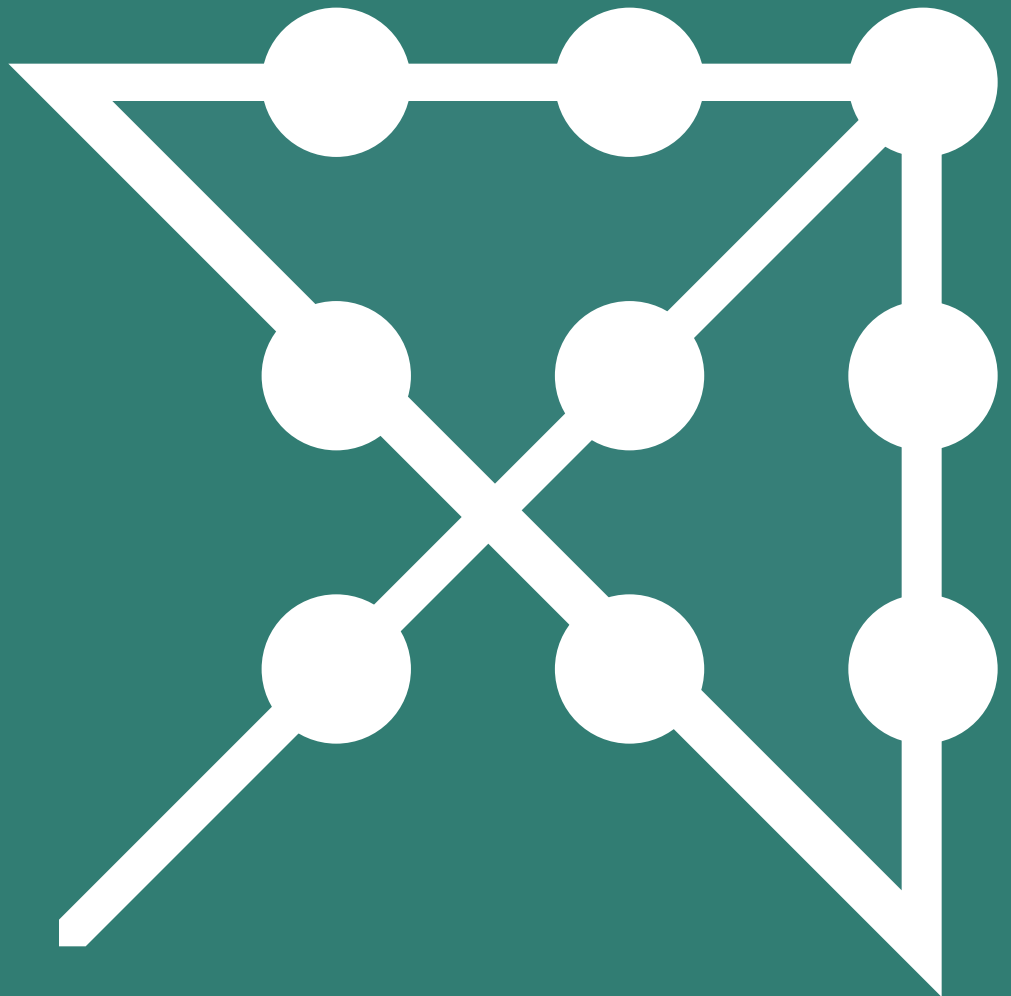
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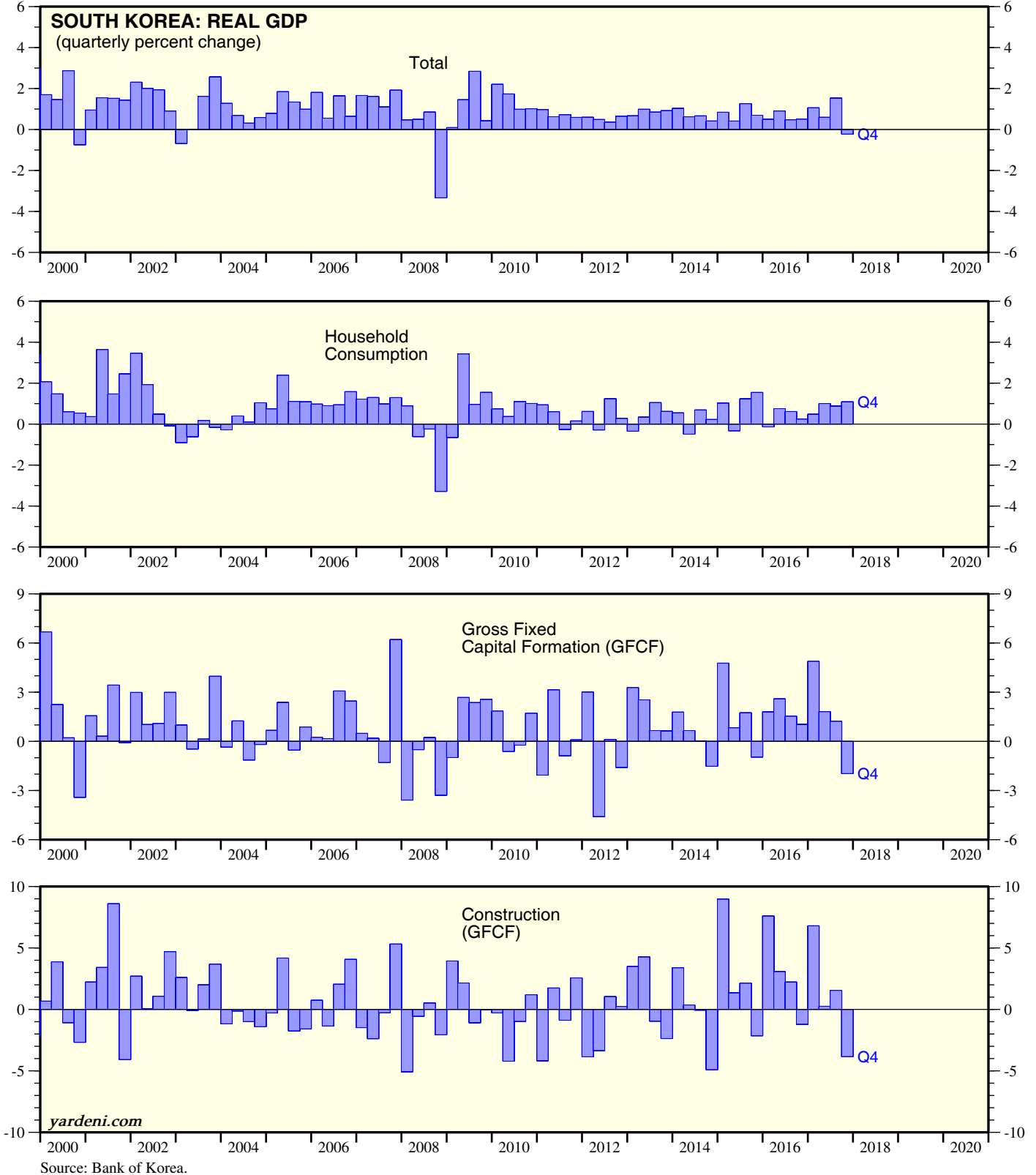
thinking outside the box

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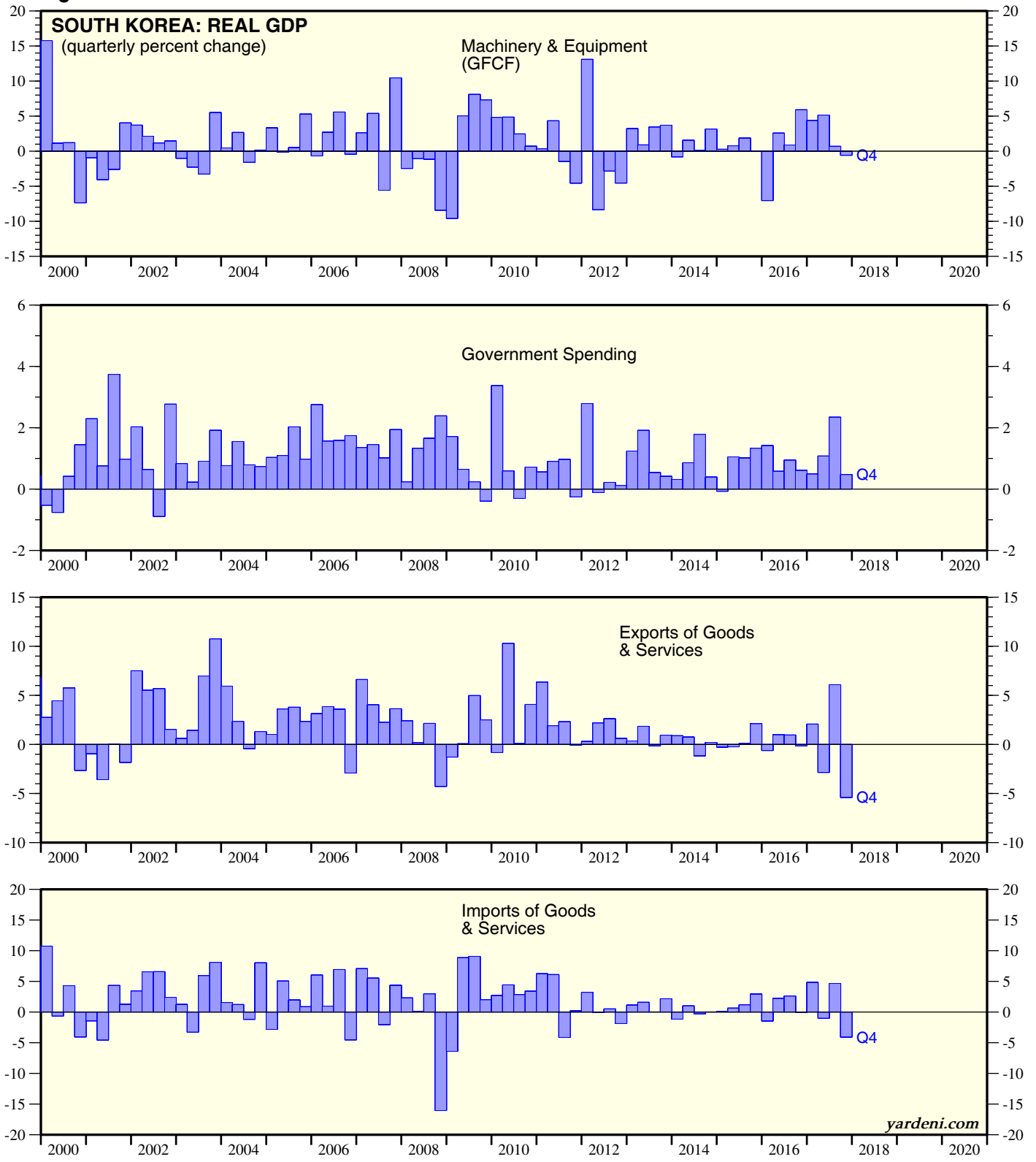
Real GDP

Figure 1.



Real GDP

Figure 2.

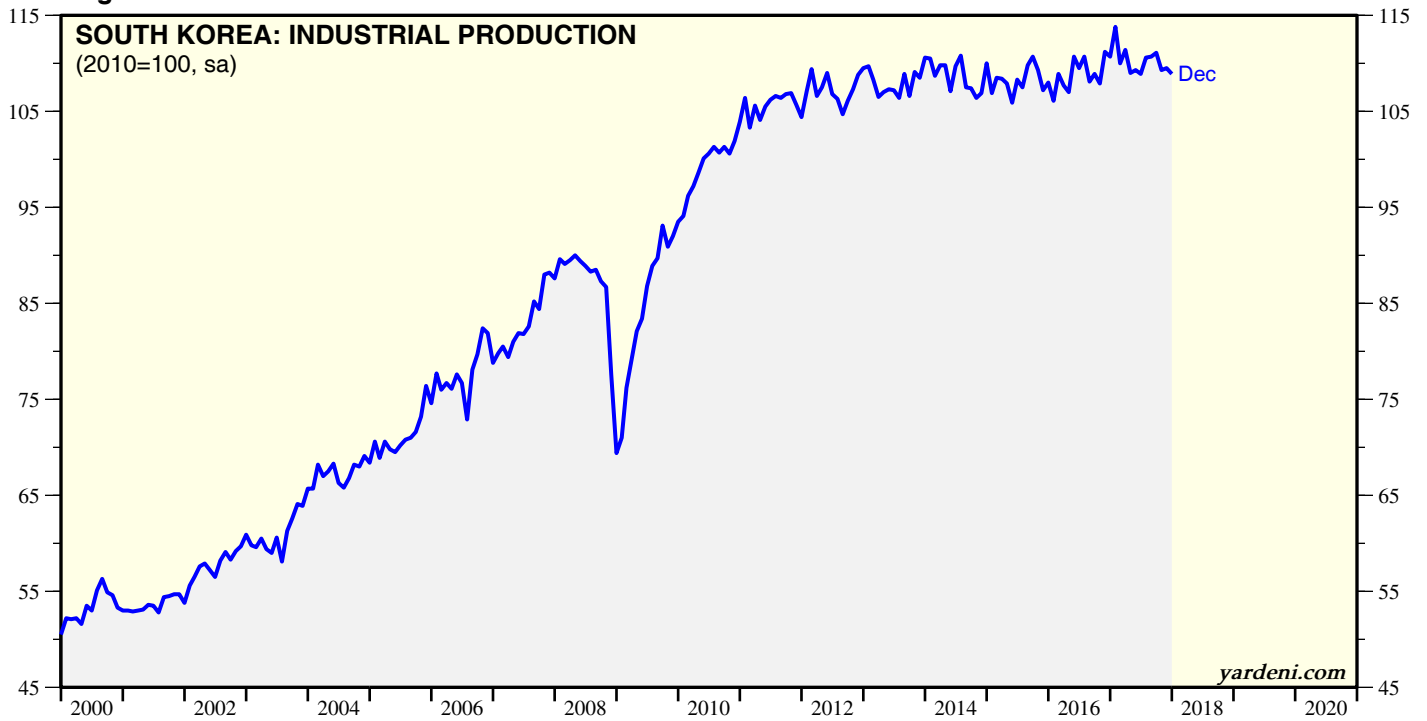


Source: Bank of Korea.

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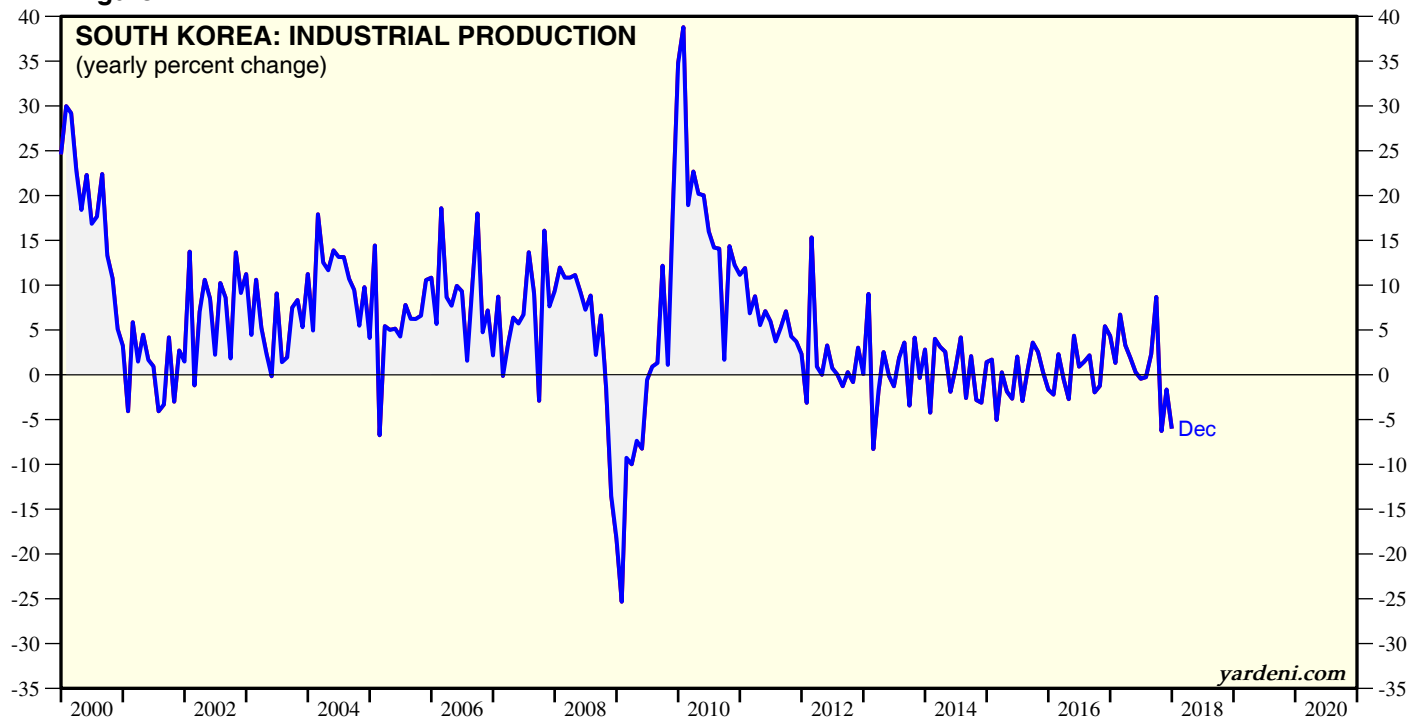
Industrial Production

Figure 3.



Source: National Statistics Office.

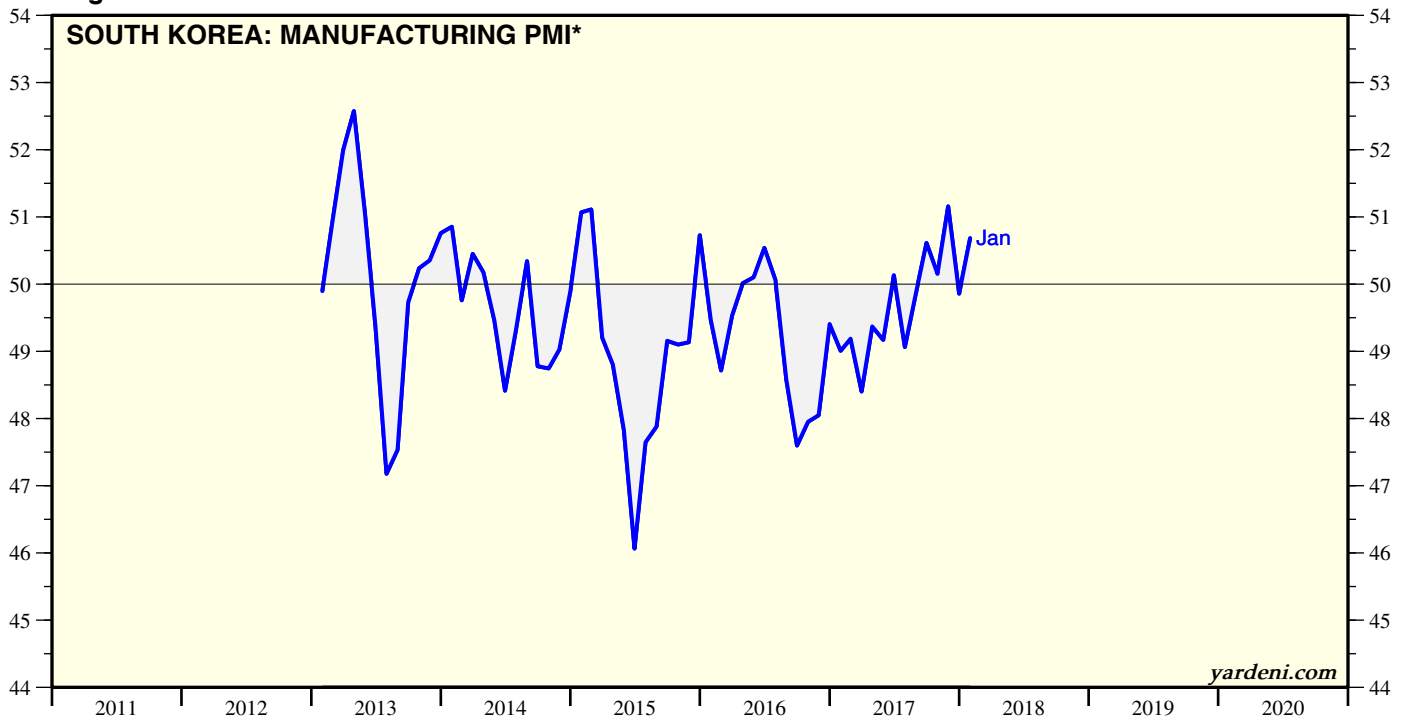
Figure 4.



Source: National Statistics Office.

Purchasing Managers Indexes

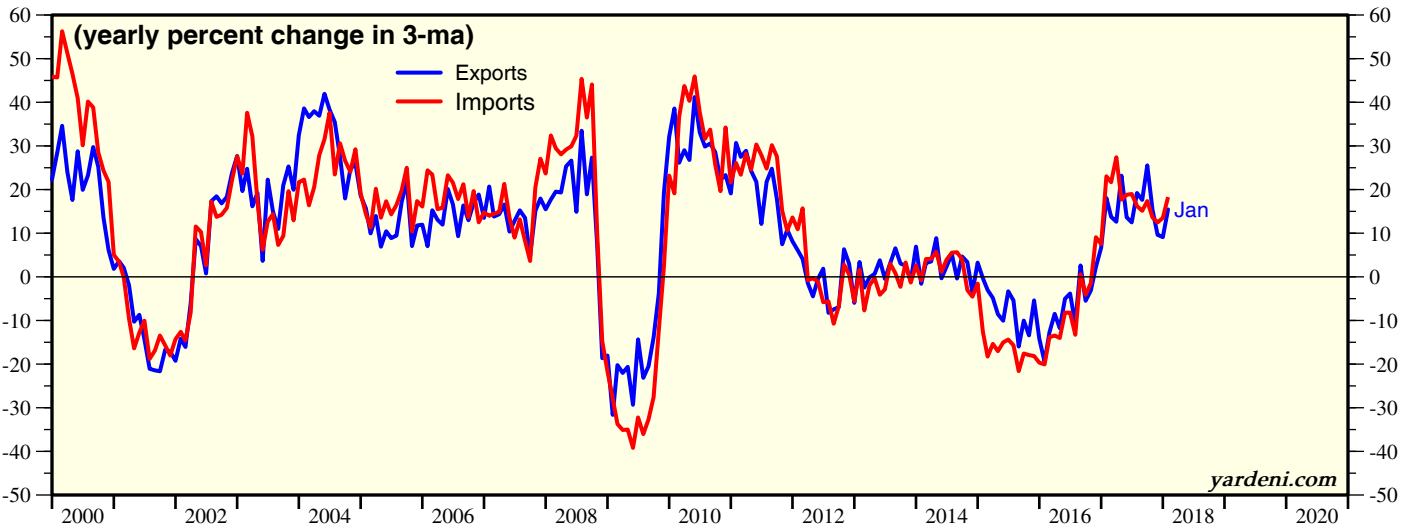
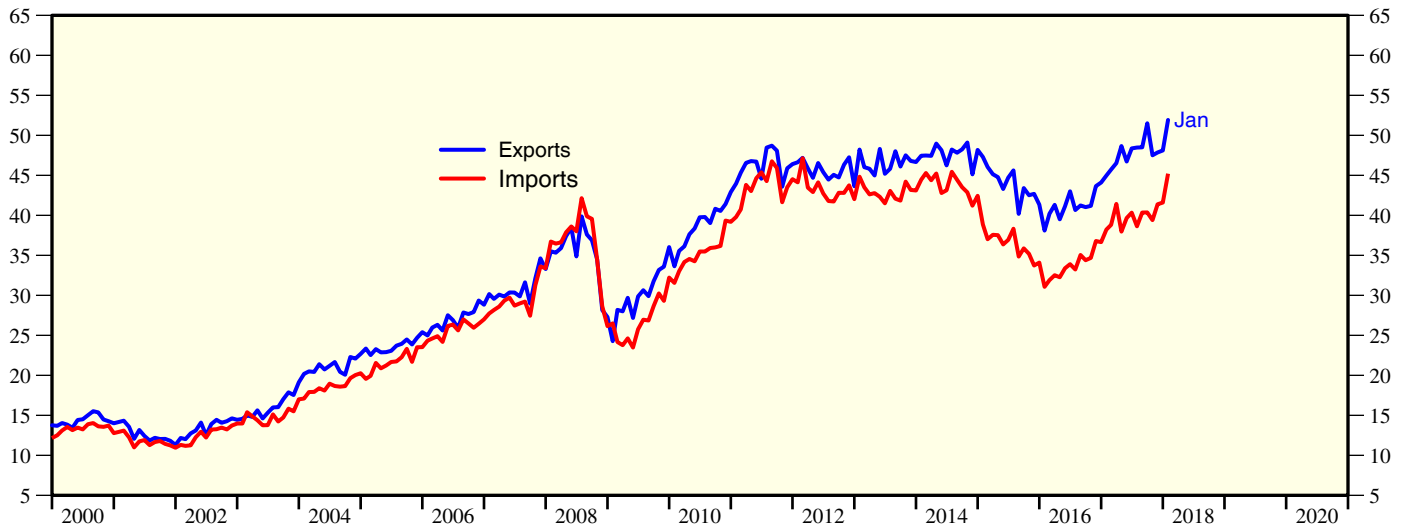
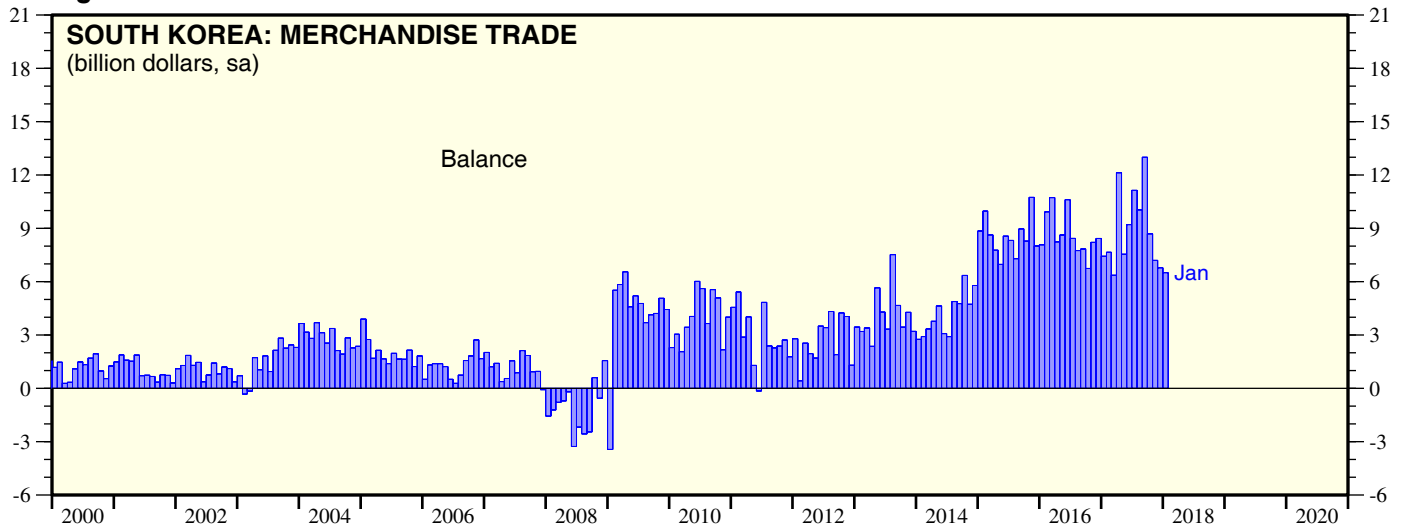
Figure 5.



* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.

Merchandise Trade

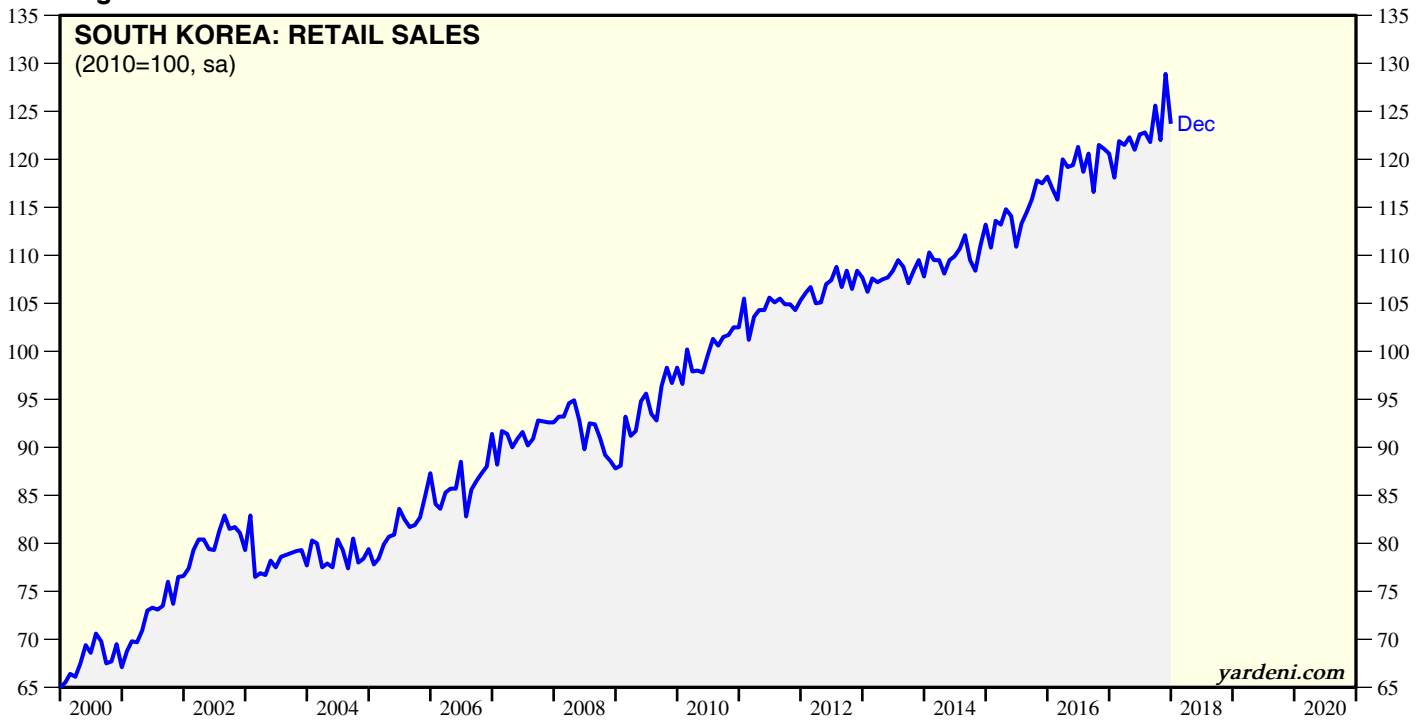
Figure 6.



Source: Korea Customs Service.

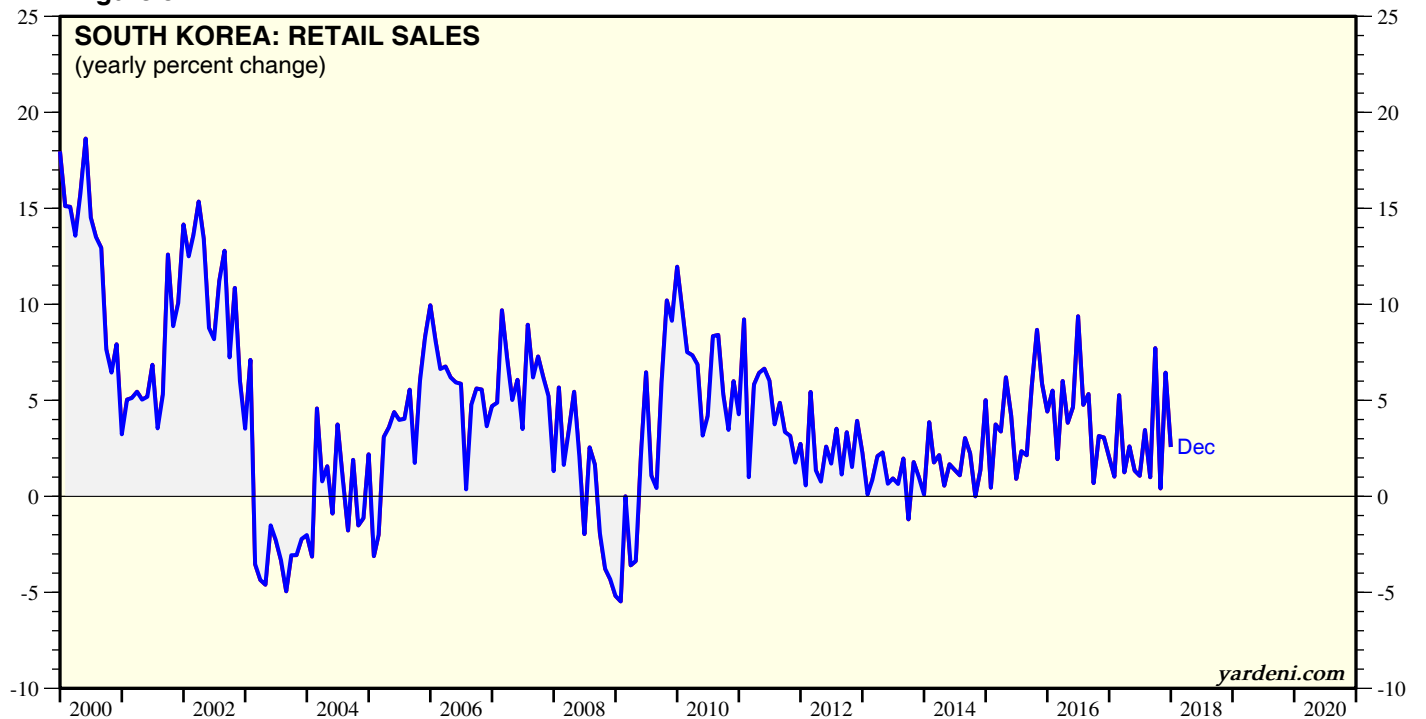
Retail Sales

Figure 7.



Source: National Statistics Office.

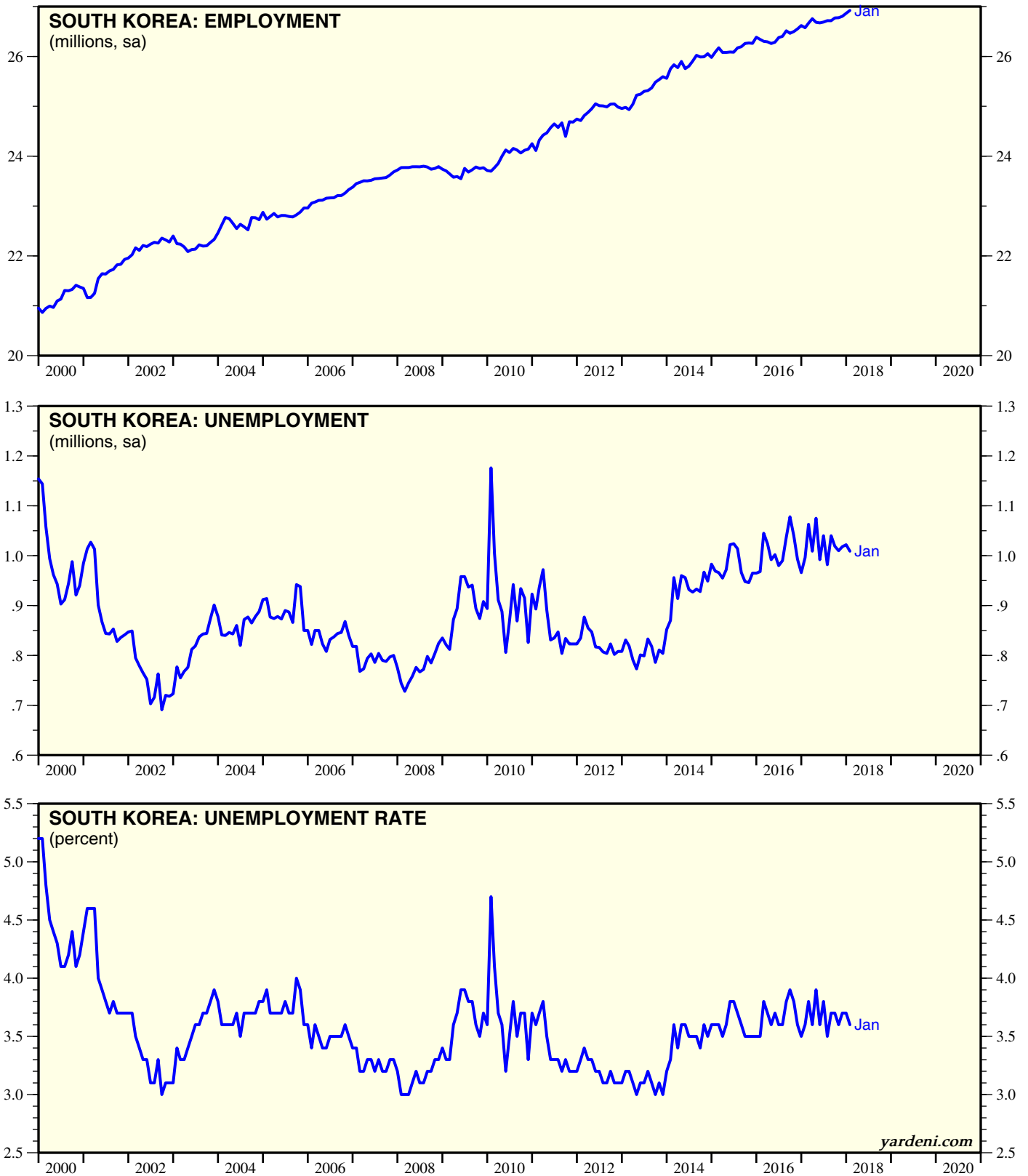
Figure 8.



Source: National Statistics Office.

Labor Market

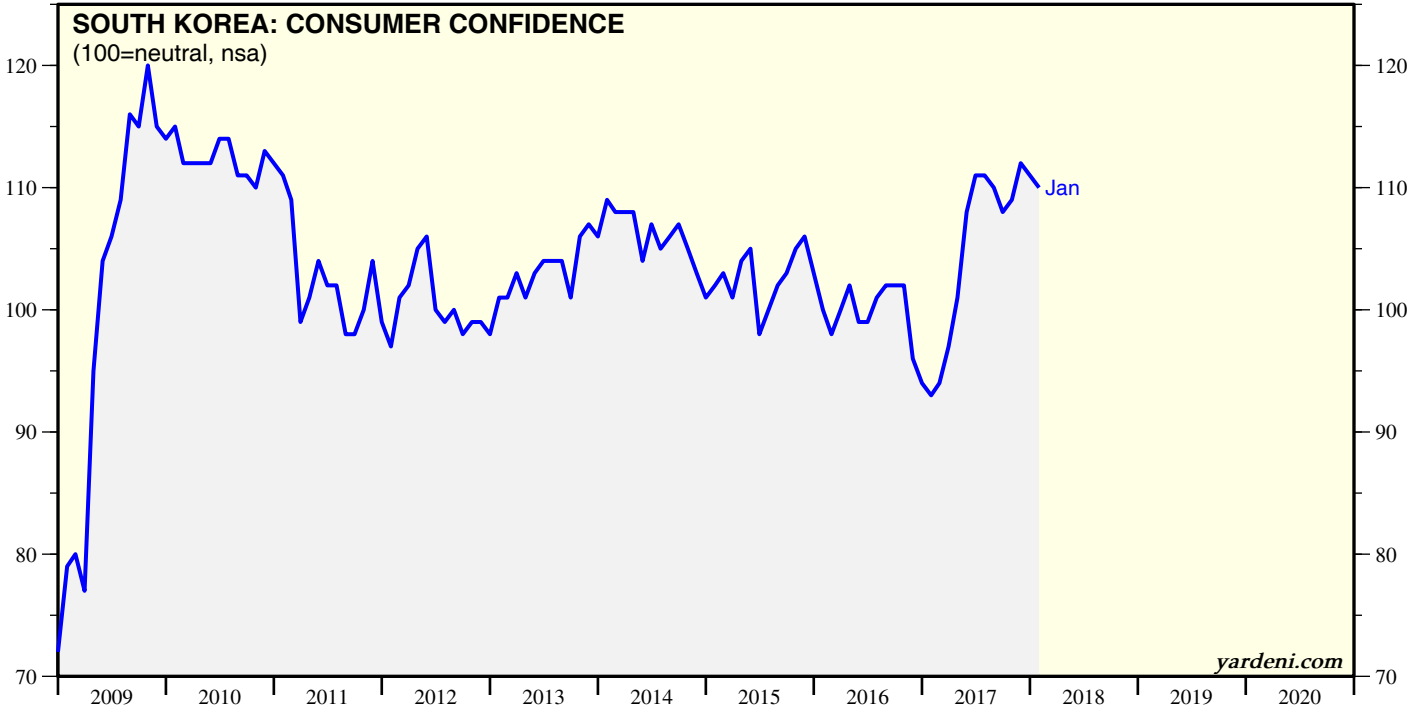
Figure 9.



Source: National Statistics Office.

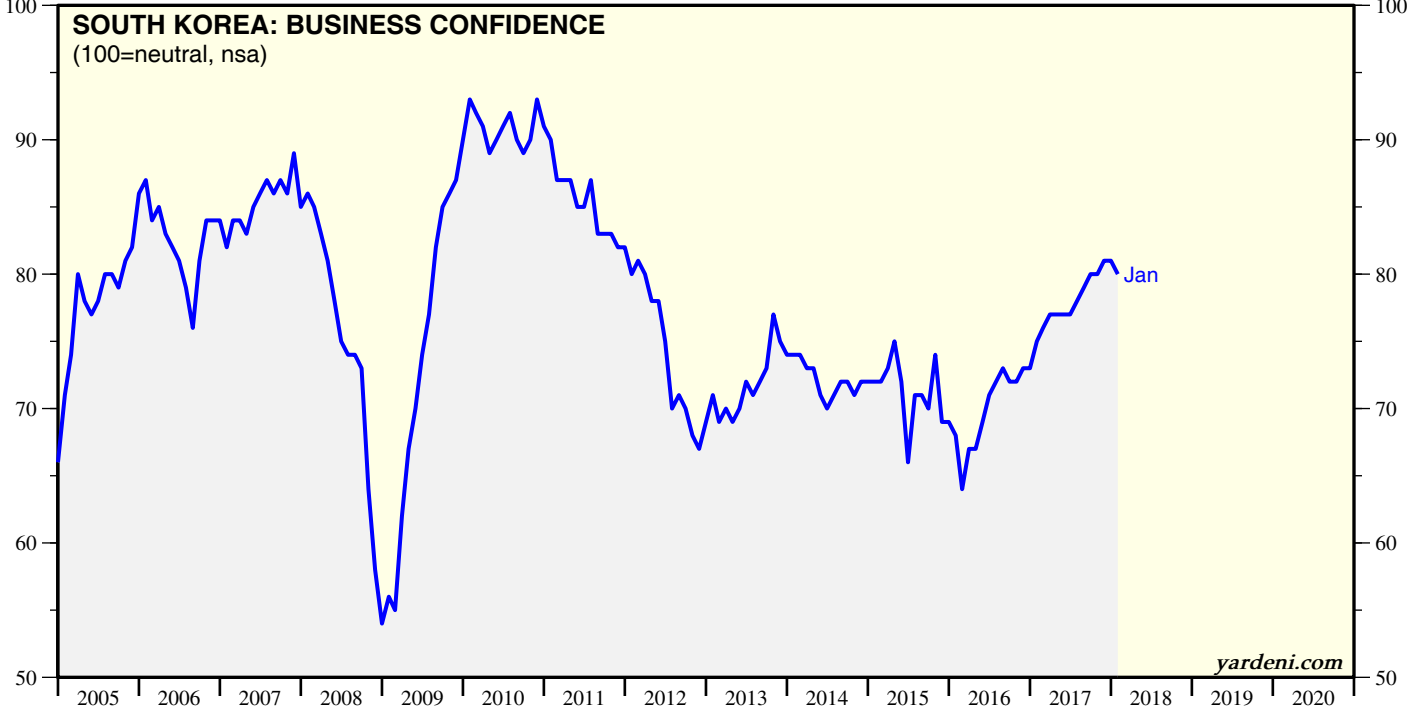
Consumer & Business Confidence

Figure 10.



Source: Bank of Korea.

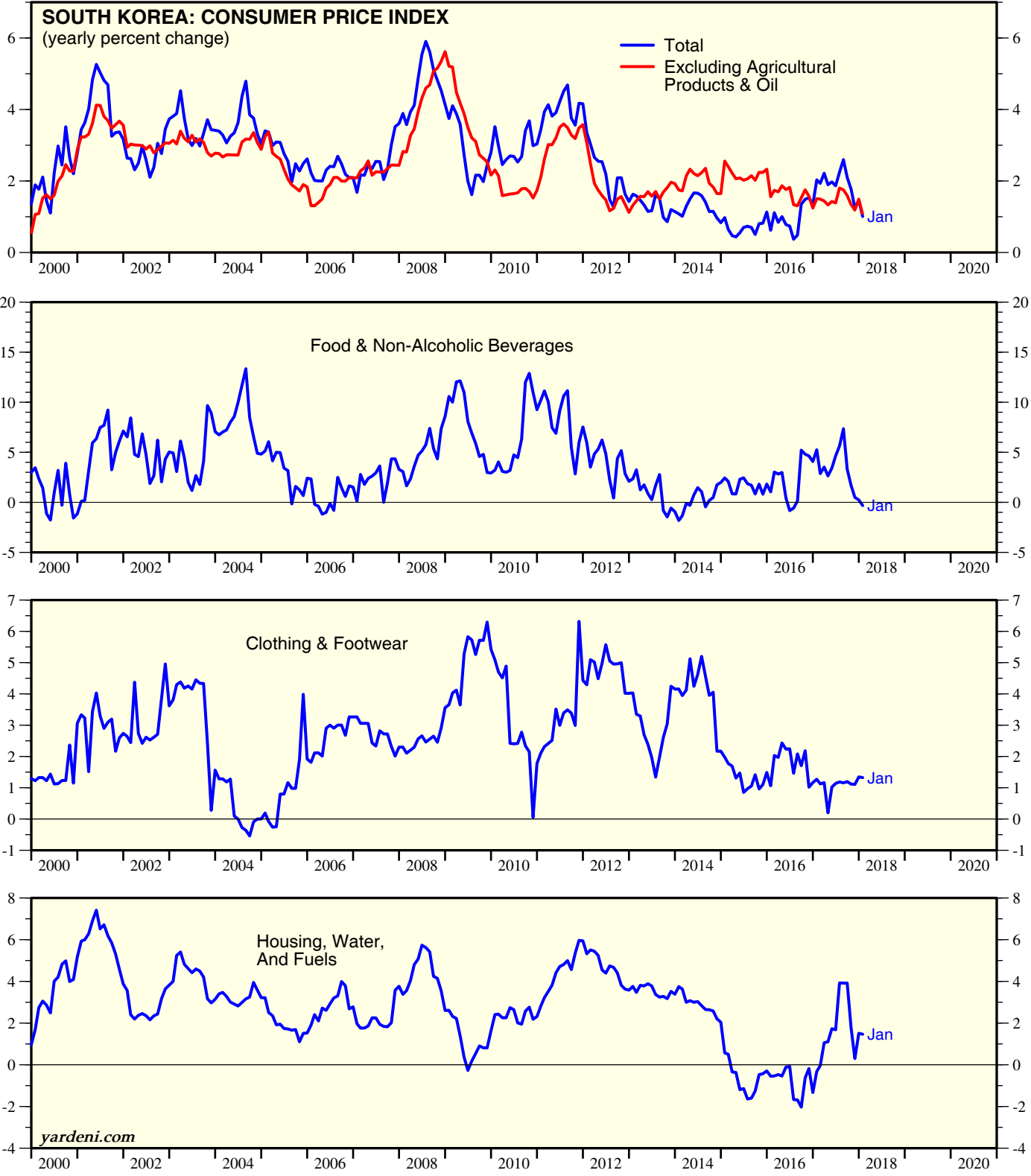
Figure 11.



Source: Bank of Korea.

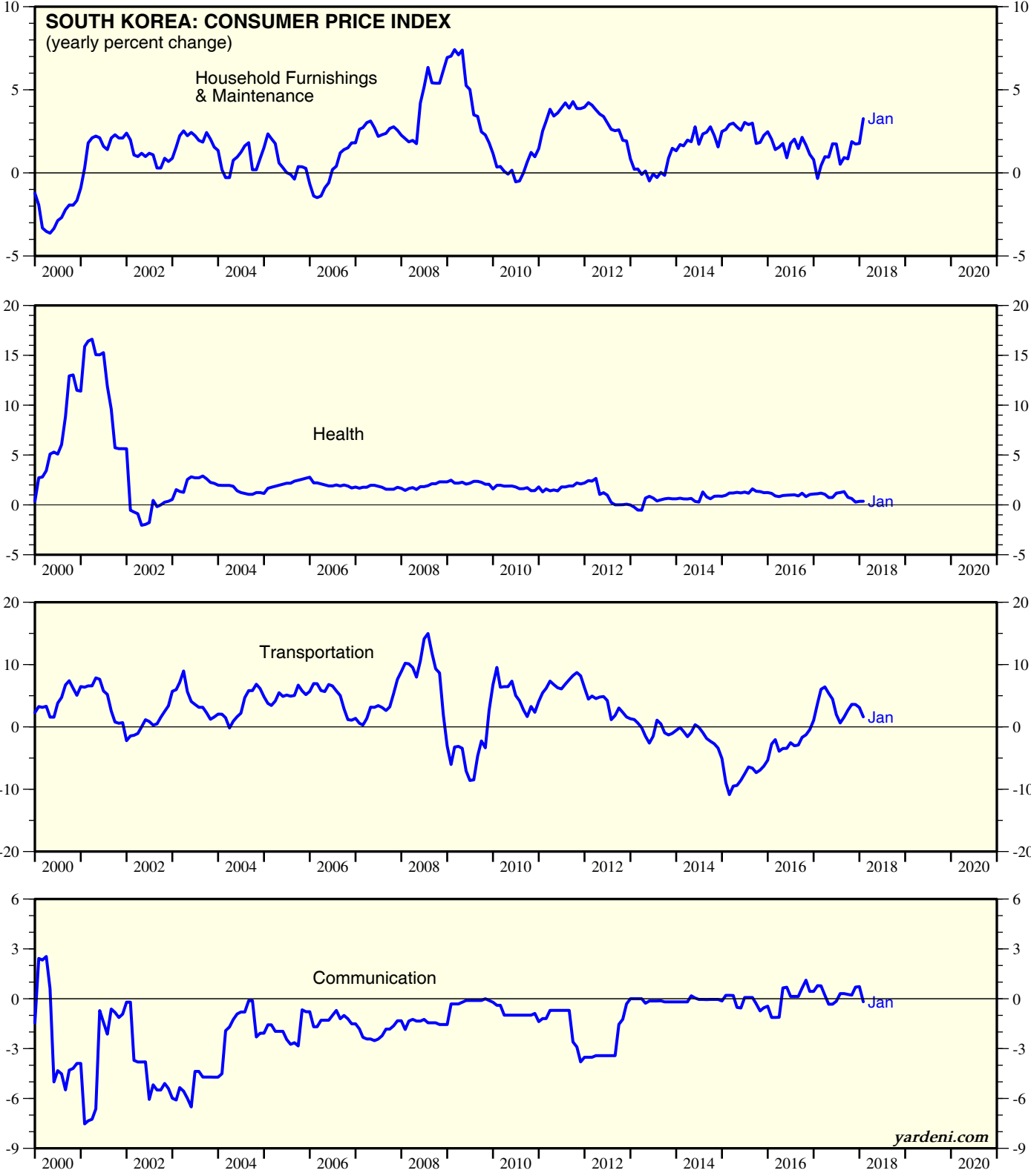
Consumer Prices

Figure 12.



Consumer Prices

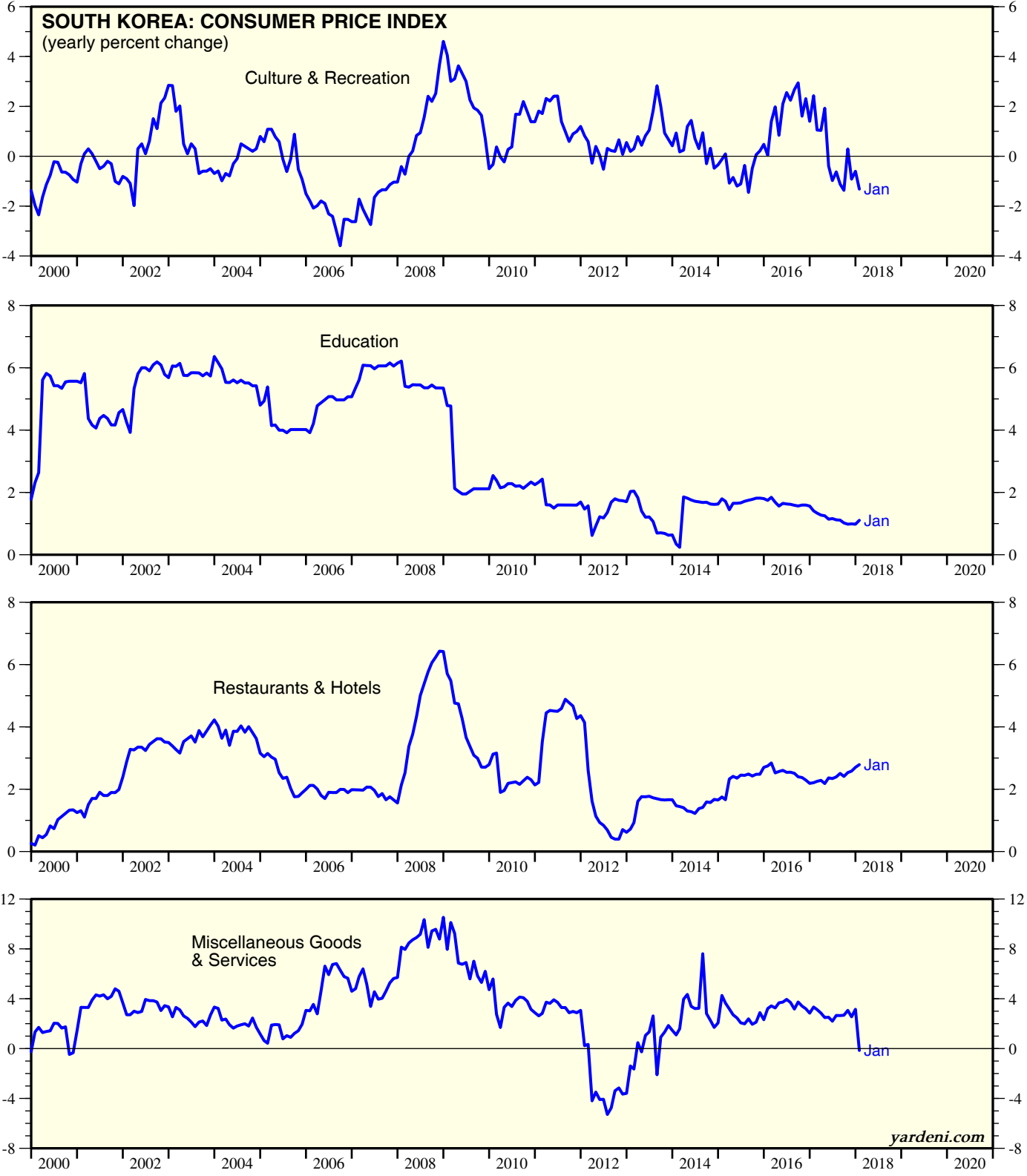
Figure 13.



Source: National Statistics Office.

Consumer Prices

Figure 14.

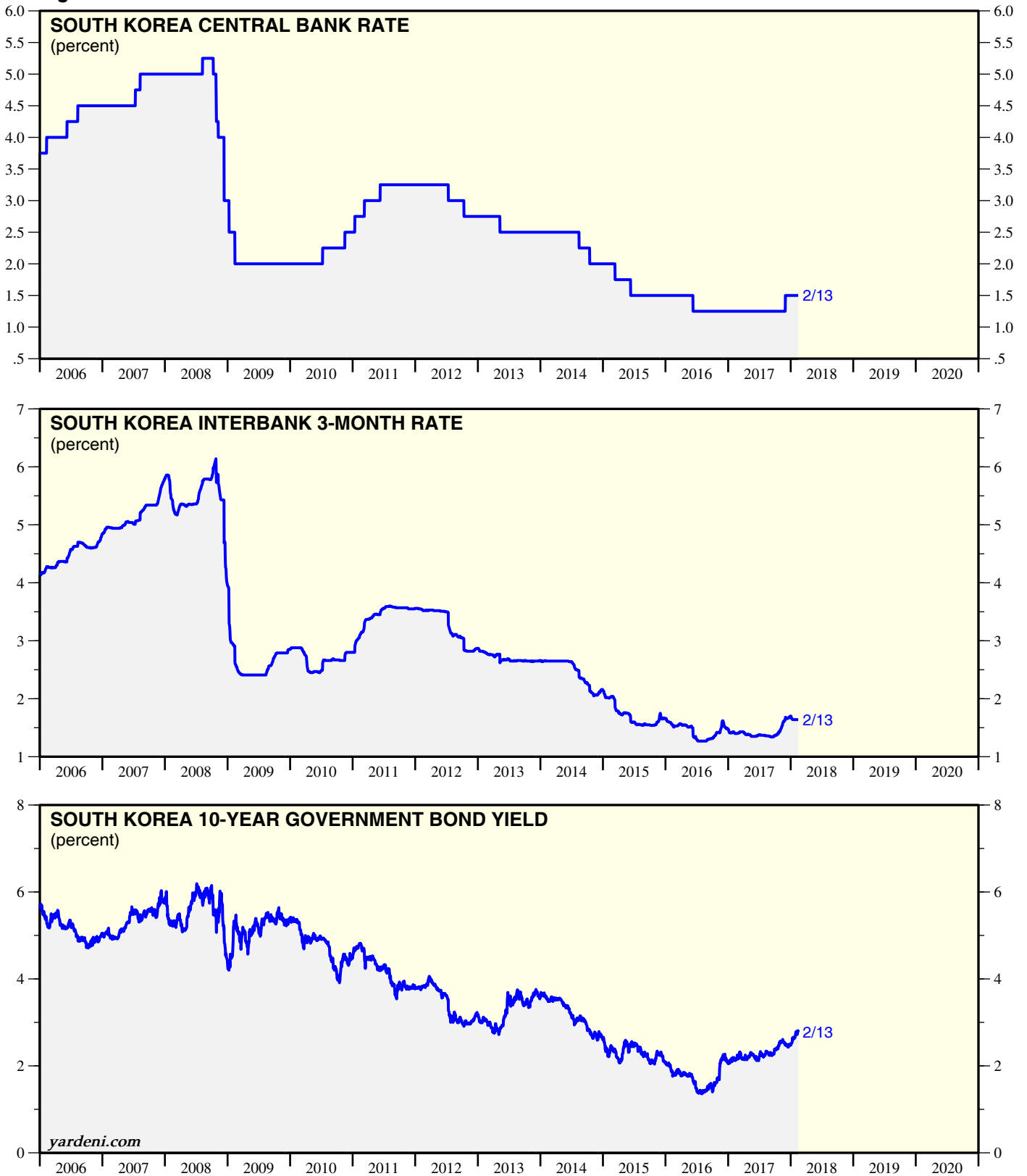


Source: National Statistics Office.

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Interest Rates

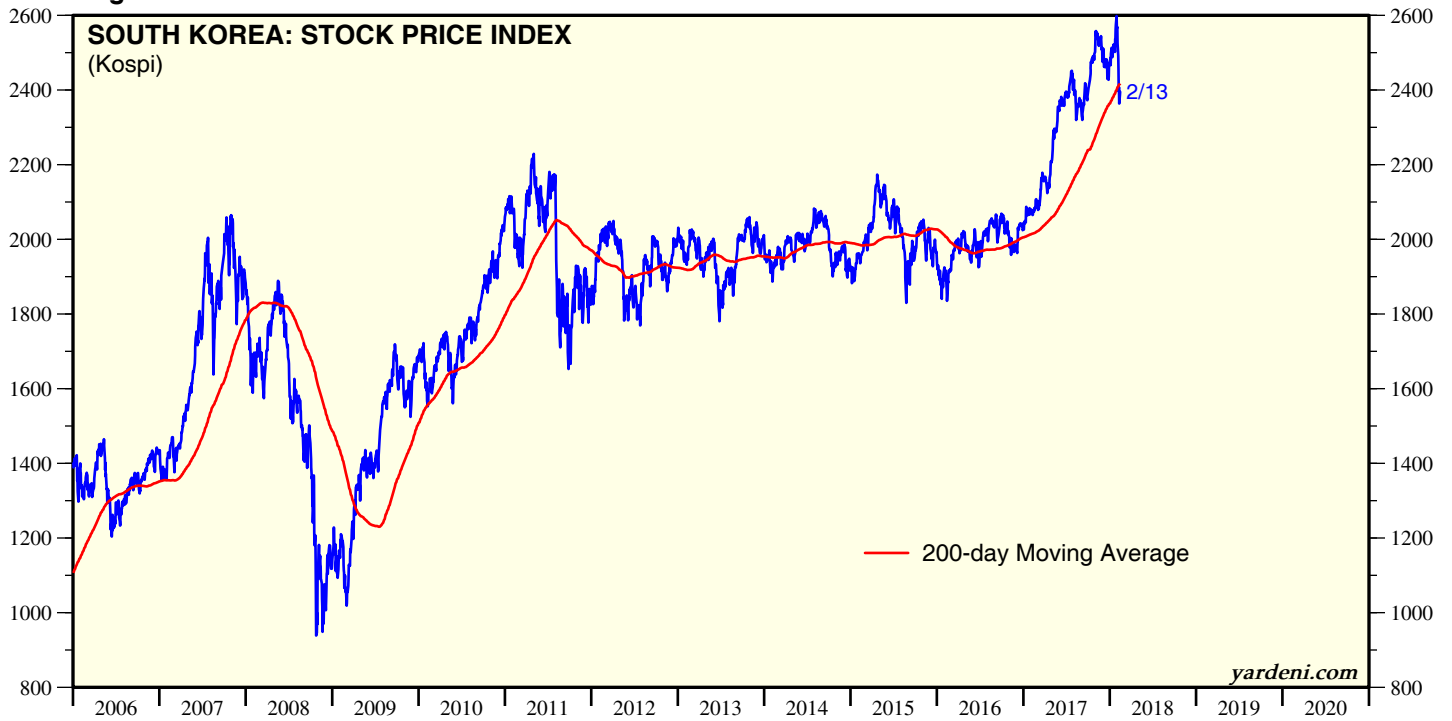
Figure 15.



Source: Haver Analytics.

Stock Market

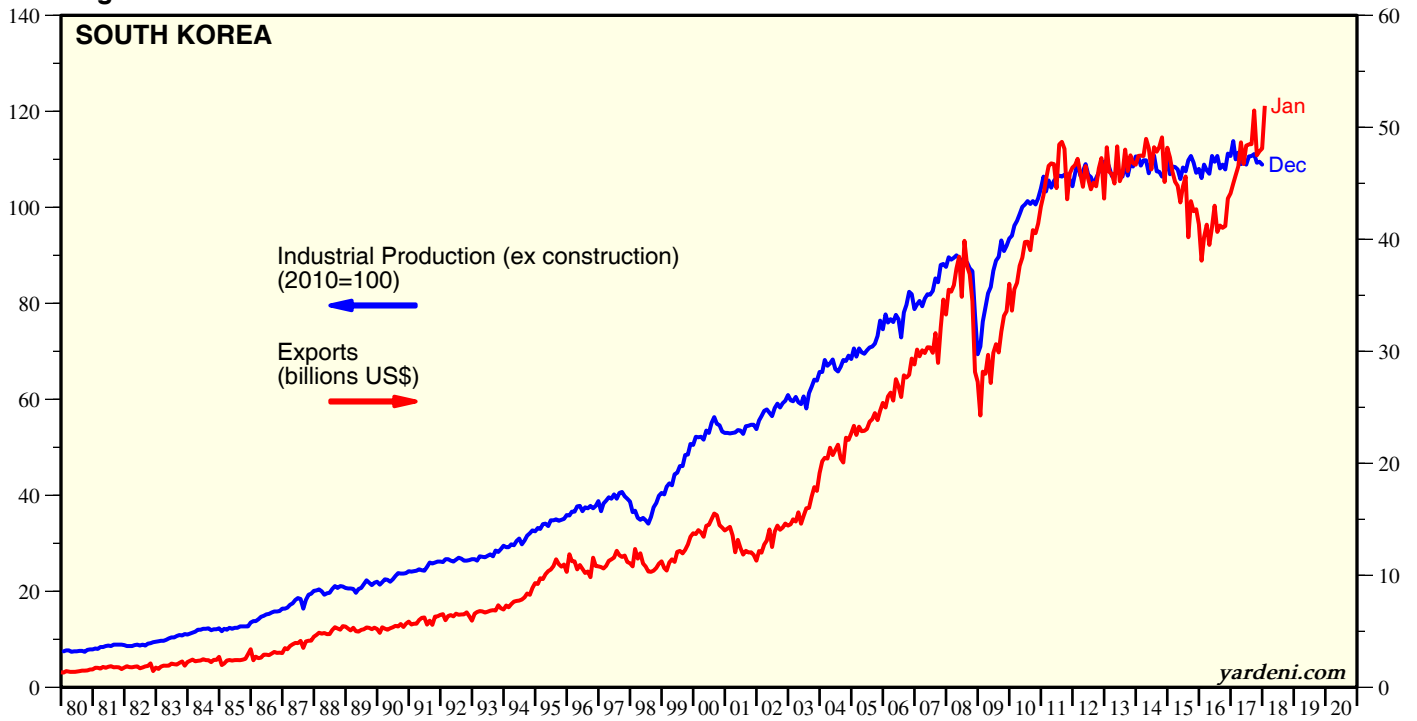
Figure 16.



Source: Reuters America, Inc.

Industrial Production & Exports

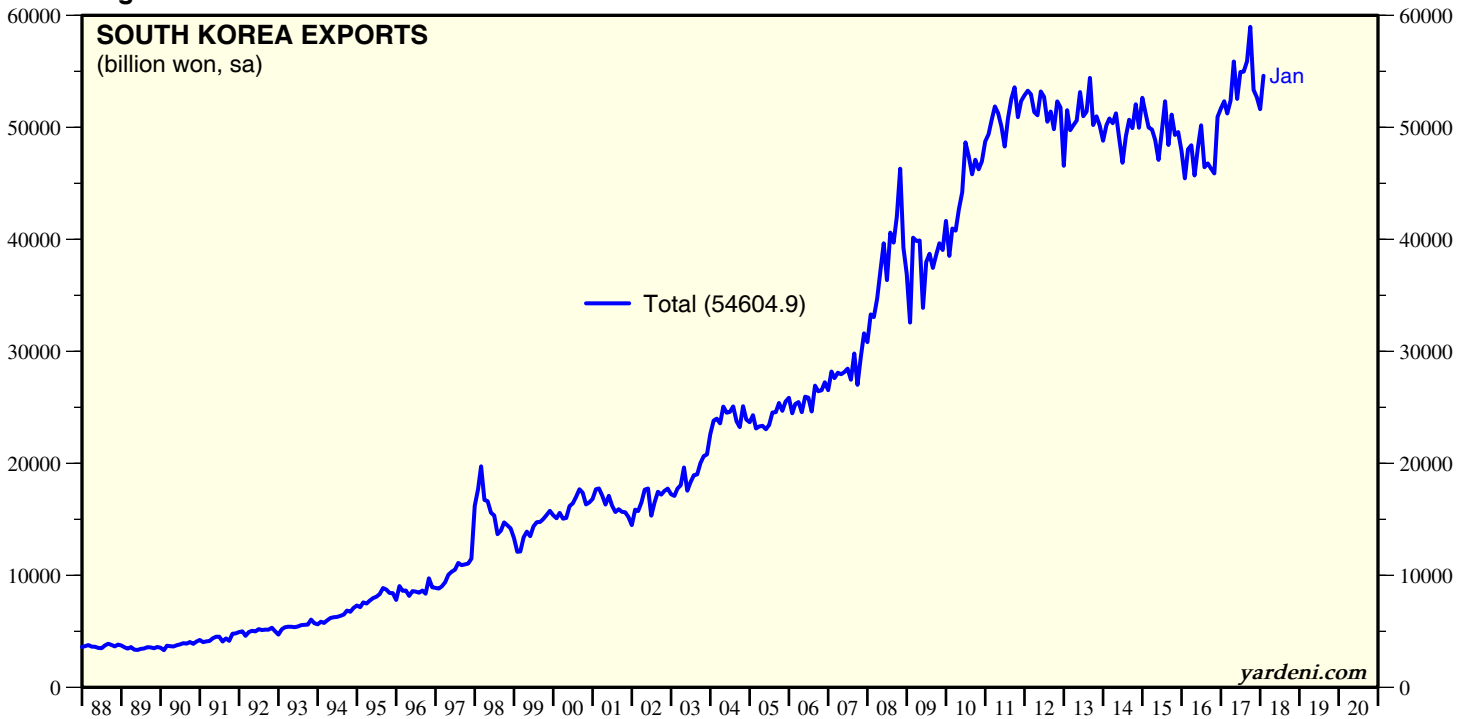
Figure 17.



Source: Haver Analytics.

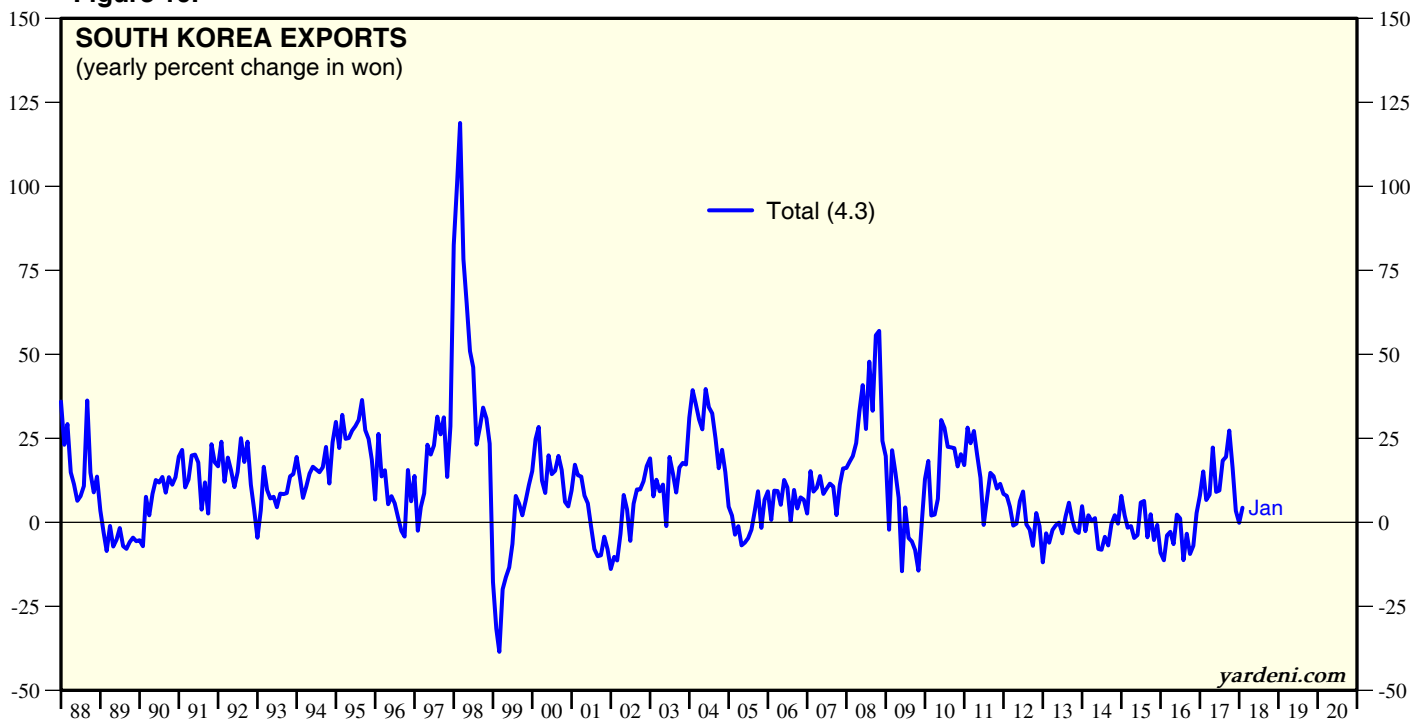
Exports

Figure 18.



Source: Korea Customs Service and Haver Analytics.

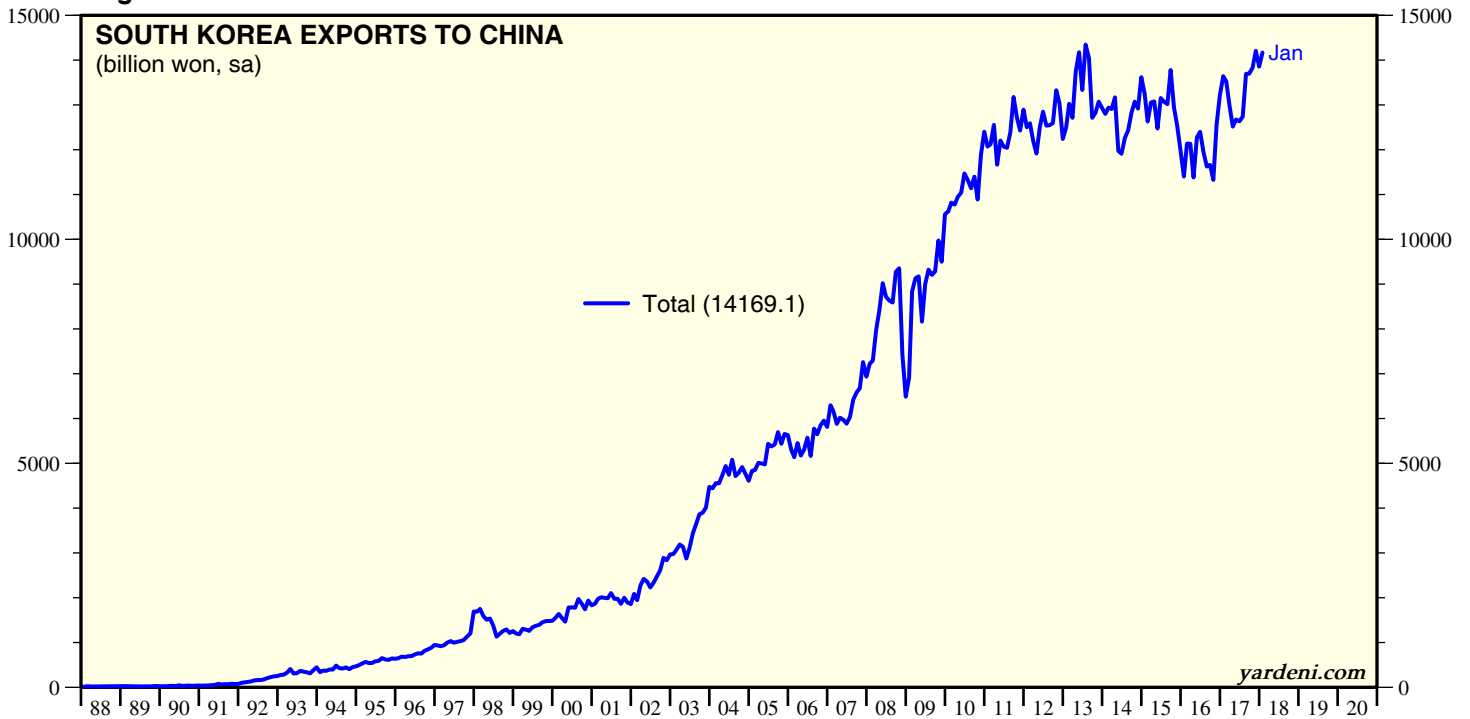
Figure 19.



Source: Korea Customs Service and Haver Analytics.

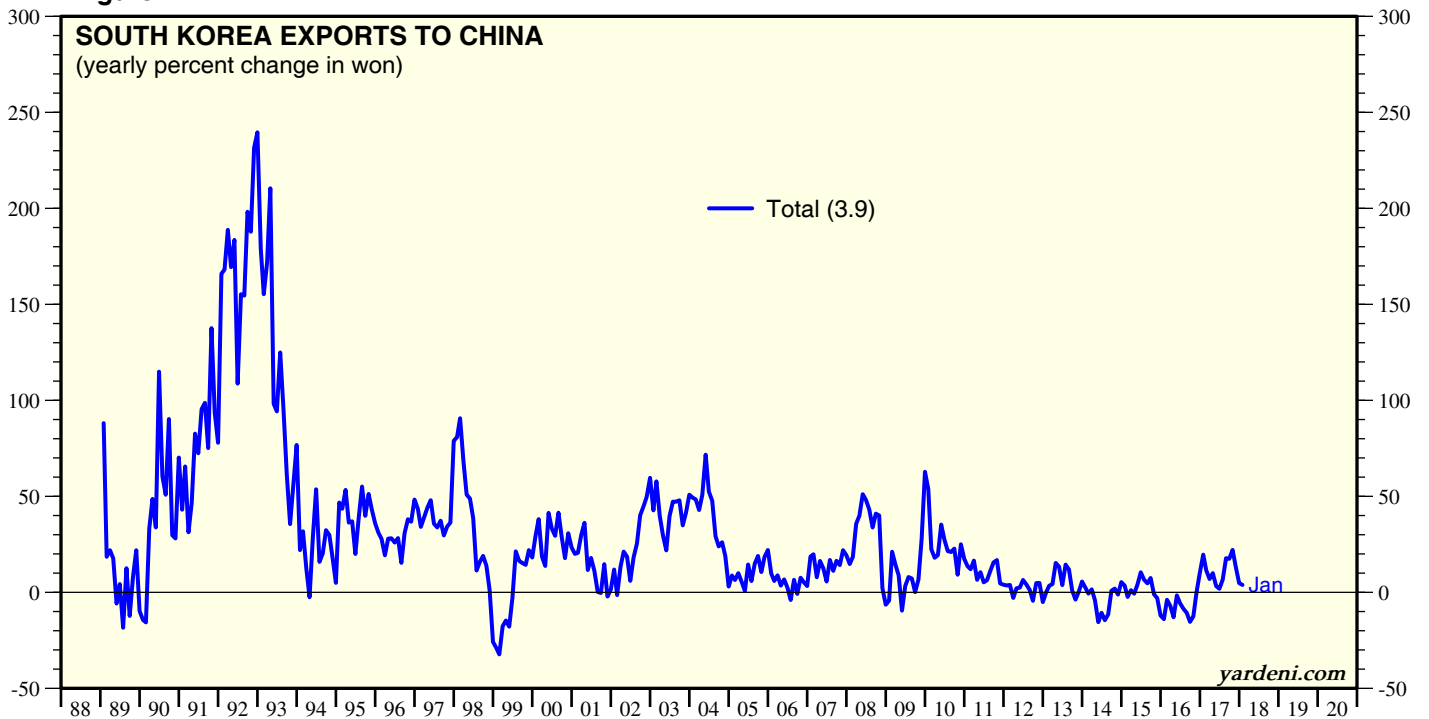
Exports

Figure 20.



Source: Korea Customs Service and Haver Analytics.

Figure 21.



Source: Korea Customs Service and Haver Analytics.

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