Global Index Briefing: Emerging Markets & Commodity Prices

Yardeni Research, Inc.

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Dr. Ed Yardeni
516-972-7683
eyardeni@yardeni.com

Joe Abbott
732-497-5306
jabbott@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

thinking outside the box
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**Figure 1.**

EMERGING MARKETS MSCI STOCK PRICE INDEX (in dollars) & INDUSTRIALS COMMODITY PRICE INDEX (daily)

- Emerging Markets MSCI Stock Price Index (in dollars)
- CRB Raw Industrials Spot Price Index*

*Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.


**Figure 2.**

EMERGING MARKETS LATIN AMERICA MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX

- CRB Raw Industrials Spot Price Index
- Emerging Markets Latin America MSCI Stock Price Index

Source: MSCI and Commodity Research Bureau.
EM MSCI & Commodity Prices

Source: MSCI and Commodity Research Bureau.
EM MSCI Forward Earnings & Commodity Prices

Figure 4.

EMERGING MARKETS MSCI FORWARD EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets Forward Earnings*


Figure 5.

EMERGING MARKETS LATIN AMERICA EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets Latin America Forward Earnings*

EMERGING MARKETS ASIA EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX


Figure 7. EMERGING MARKETS REVENUES PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX


Figure 8. EMERGING MARKETS LATIN AMERICA REVENUES PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

Figure 9.

EMERGING MARKETS ASIA REVENUES PER SHARE
& CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials
Spot Price Index

Emerging Markets Asia
Forward Revenues*

Figure 10.

AUSTRALIA MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX

Emerging Markets Australia MSCI Stock Price Index
CRB Raw Industrials Spot Price Index

Source: MSCI and Commodity Research Bureau.

Figure 11.

AUSTRALIA EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

Emerging Markets Australia Forward Earnings*
CRB Raw Industrials Spot Price Index


Australia

Figure 12.

AUSTRALIA REVENUES PER SHARE
CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials
Spot Price Index

Emerging Markets Australia
Forward Revenues*

Figure 13.

EMERGING MARKETS BRAZIL MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets Brazil MSCI Stock Price Index

Source: MSCI and Commodity Research Bureau.

Figure 14.

EMERGING MARKETS BRAZIL EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets Brazil Forward Earnings*

EMERGING MARKETS BRAZIL REVENUES PER SHARE
CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index
Emerging Markets Brazil Forward Revenues*

**Figure 16.**

EMERGING MARKETS CHINA MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets China MSCI Stock Price Index

Source: MSCI and Commodity Research Bureau.

**Figure 17.**

EMERGING MARKETS CHINA EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets China Forward Earnings*


EMERGING MARKETS CHINA REVENUES PER SHARE
CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials
Spot Price Index

Emerging Markets China
Forward Revenues*

**Mexico**

*Figure 19.*

**EMERGING MARKETS MEXICO MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX**

CRB Raw Industrials Spot Price Index

Emerging Markets Mexico MSCI Stock Price Index

Source: MSCI and Commodity Research Bureau.

*Figure 20.*

**EMERGING MARKETS MEXICO EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX**

CRB Raw Industrials Spot Price Index

Emerging Markets Mexico Forward Earnings*


EMERGING MARKETS MEXICO REVENUES PER SHARE
CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index
Emerging Markets Mexico Forward Revenues*

South Africa

Figure 22.
EMERGING MARKETS SOUTH AFRICA MSCI STOCK PRICE INDEX & CRB RAW INDUSTRIALS SPOT PRICE INDEX

Source: MSCI and Commodity Research Bureau.

Figure 23.
EMERGING MARKETS SOUTH AFRICA EARNINGS PER SHARE & CRB RAW INDUSTRIALS SPOT PRICE INDEX


Figure 24.

EMERGING MARKETS SOUTH AFRICA REVENUES PER SHARE
CRB RAW INDUSTRIALS SPOT PRICE INDEX

CRB Raw Industrials Spot Price Index

Emerging Markets South Africa Forward Revenues*
