Global Index Briefing: Major MSCI Comparisons of Forward Revenues

Yardeni Research, Inc.

March 11, 2020

Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Joe Abbott
732-497-5306
jabbott@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

thinking outside the box
# Table Of Contents

<table>
<thead>
<tr>
<th>MSCI Forward Revenues</th>
<th>1-6</th>
</tr>
</thead>
</table>

*March 11, 2020 / Major MSCI Comparisons of Forward Revenues*
MSCI Forward Revenues

**Figure 1.**

MSCI FORWARD REVENUES PER SHARE*: US vs. ALL COUNTRY WORLD EX US
(analysts' average forecasts)


Source: Thomson Reuters I/B/E/S.

**Figure 2.**

MSCI FORWARD REVENUES PER SHARE*: US vs. ALL COUNTRY WORLD EX US
(analysts' average forecasts)


Source: I/B/E/S data by Refinitiv.
**MSCI Forward Revenues**

**Figure 3.**

MSCI FORWARD REVENUES PER SHARE*: US vs. DEVELOPED EX US
(analysts' average forecasts)

- US MSCI (dollars)
- Developed Ex US MSCI (dollars)


Source: Thomson Reuters I/B/E/S.

**Figure 4.**

MSCI FORWARD REVENUES PER SHARE*: US vs. DEVELOPED EX US
(analysts' average forecasts)

- US MSCI (dollars)
- Developed Ex US MSCI (local currency)


Source: I/B/E/S data by Refinitiv.
Figure 5.

MSCI FORWARD REVENUES PER SHARE*: US vs. EM
(analysts’ average forecasts)

Source: Thomson Reuters I/B/E/S.

Figure 6.

MSCI FORWARD REVENUES PER SHARE*: US vs. EM
(analysts’ average forecasts)

Source: I/B/E/S data by Refinitiv.
MSCI Forward Revenues

Figure 7.
MSCI FORWARD REVENUES PER SHARE*: US vs. EMU
(analysts’ average forecasts)

Figure 8.
MSCI FORWARD REVENUES PER SHARE*: US vs. JAPAN
(analysts’ average forecasts)

Source: Thomson Reuters I/B/E/S.
Figure 9.

**MSCI FORWARD REVENUES PER SHARE*: US vs. UK**
(analysts’ average forecasts)

Source: Thomson Reuters I/B/E/S.

Figure 10.

**MSCI FORWARD REVENUES PER SHARE*: EMU vs. UK**
(analysts’ average forecasts)

Source: Thomson Reuters I/B/E/S.
Figure 11.

MSCI FORWARD REVENUES PER SHARE*: EMU vs. JAPAN
(analysts' average forecasts)

EMU MSCI (euros)

日本 MSCI (yen)

Source: Thomson Reuters I/B/E/S.

Figure 12.

MSCI FORWARD REVENUES PER SHARE*: EMU, UK, and JAPAN
(analysts' average forecasts)

EMU MSCI (euros)

英国 MSCI (pounds)

日本 MSCI (yen)

Source: Thomson Reuters I/B/E/S.