

# Global Index Briefings: NERIs & PMIs

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*thinking outside the box*

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# World & US

Figure 1.

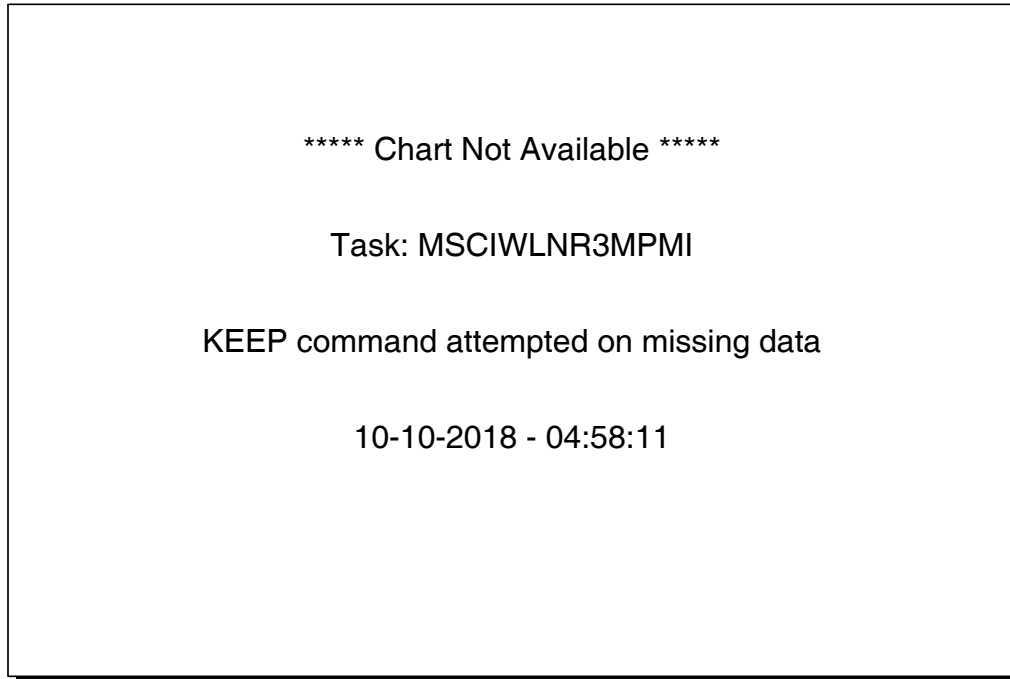
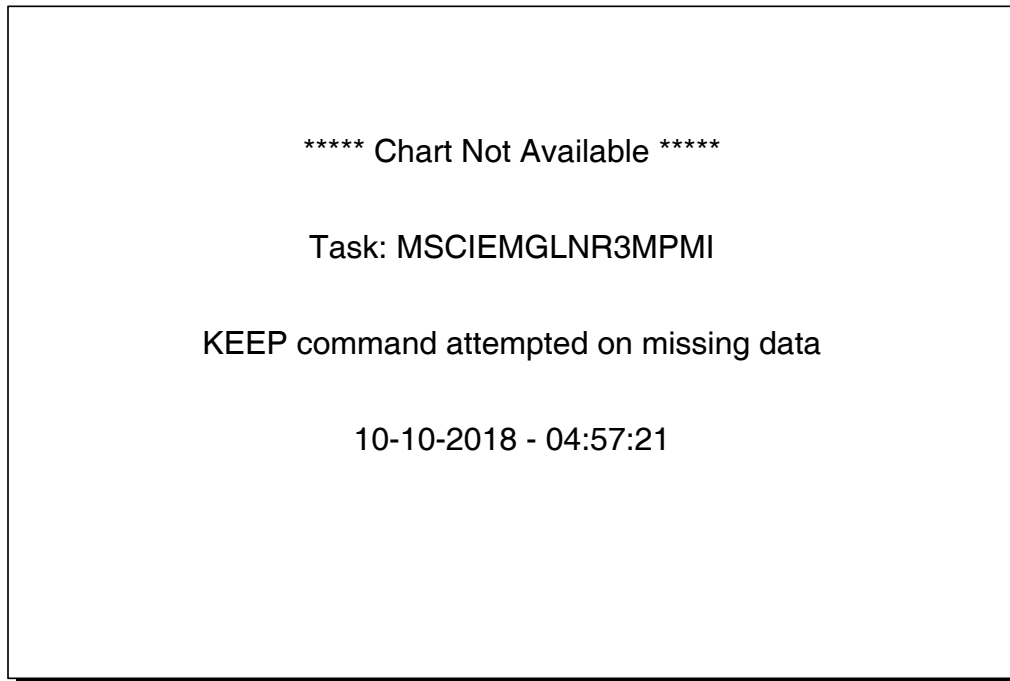


Figure 2.



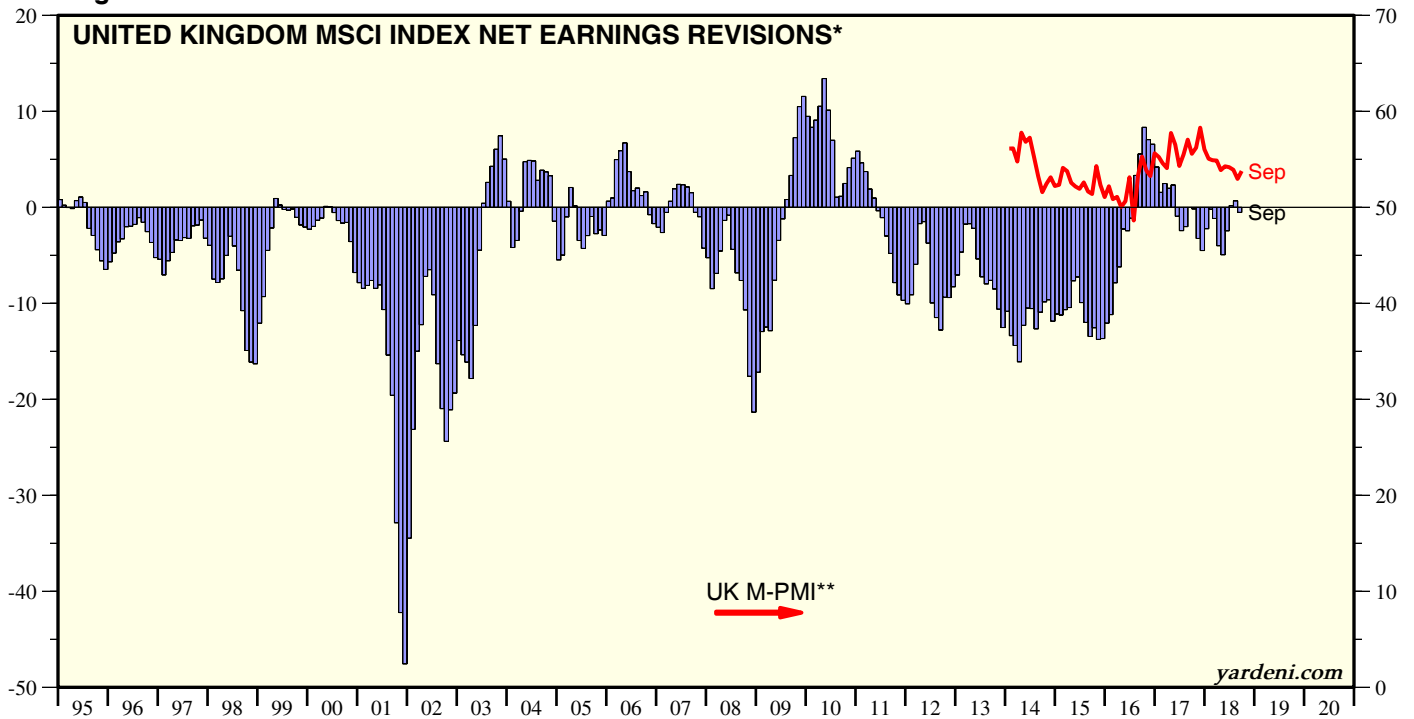
# Emerging Markets

Figure 3.



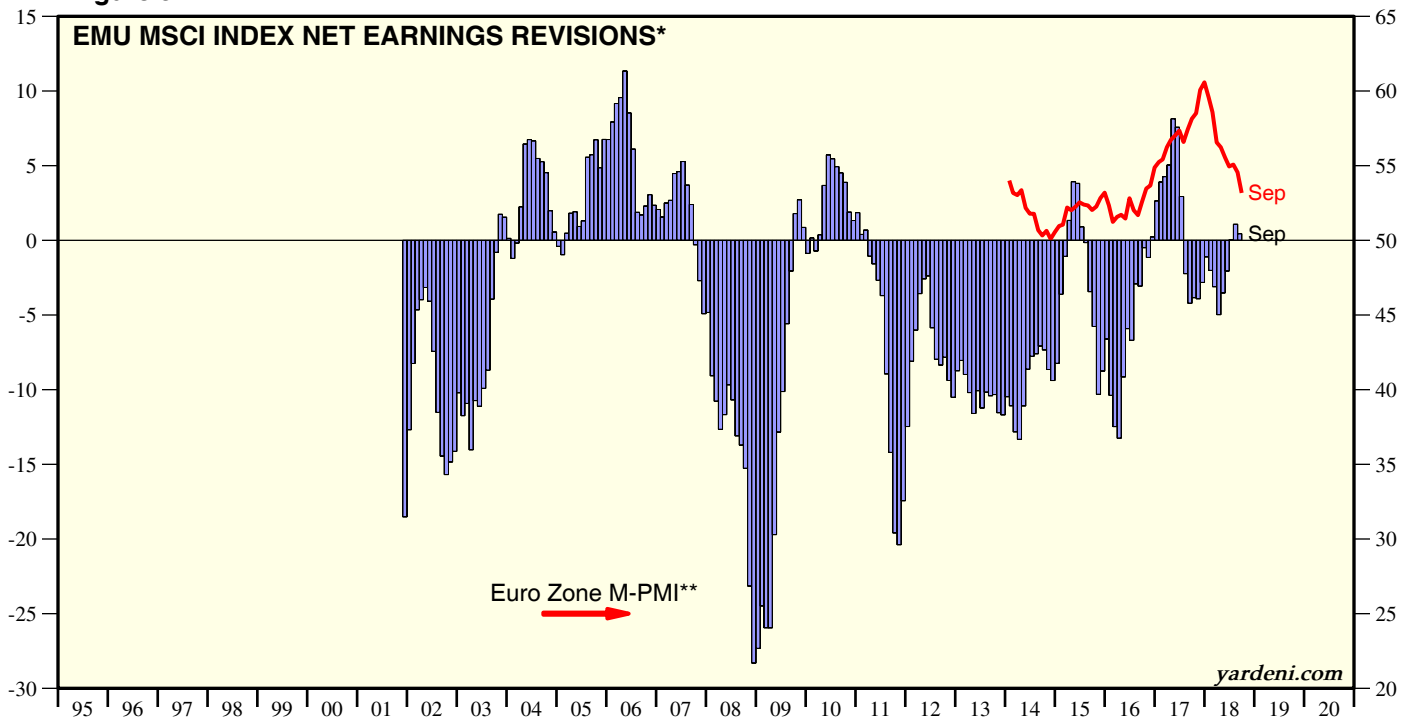
# UK & EMU

Figure 4.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

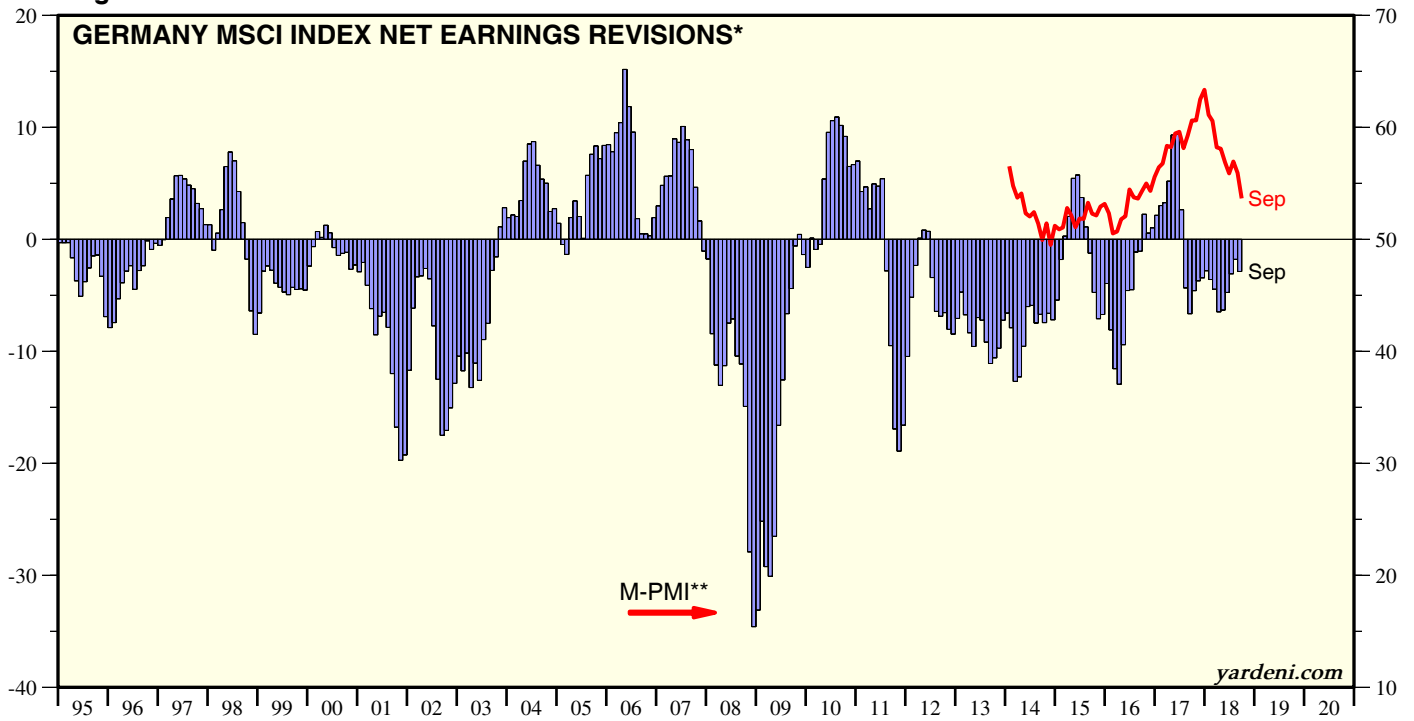
Figure 5.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
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 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

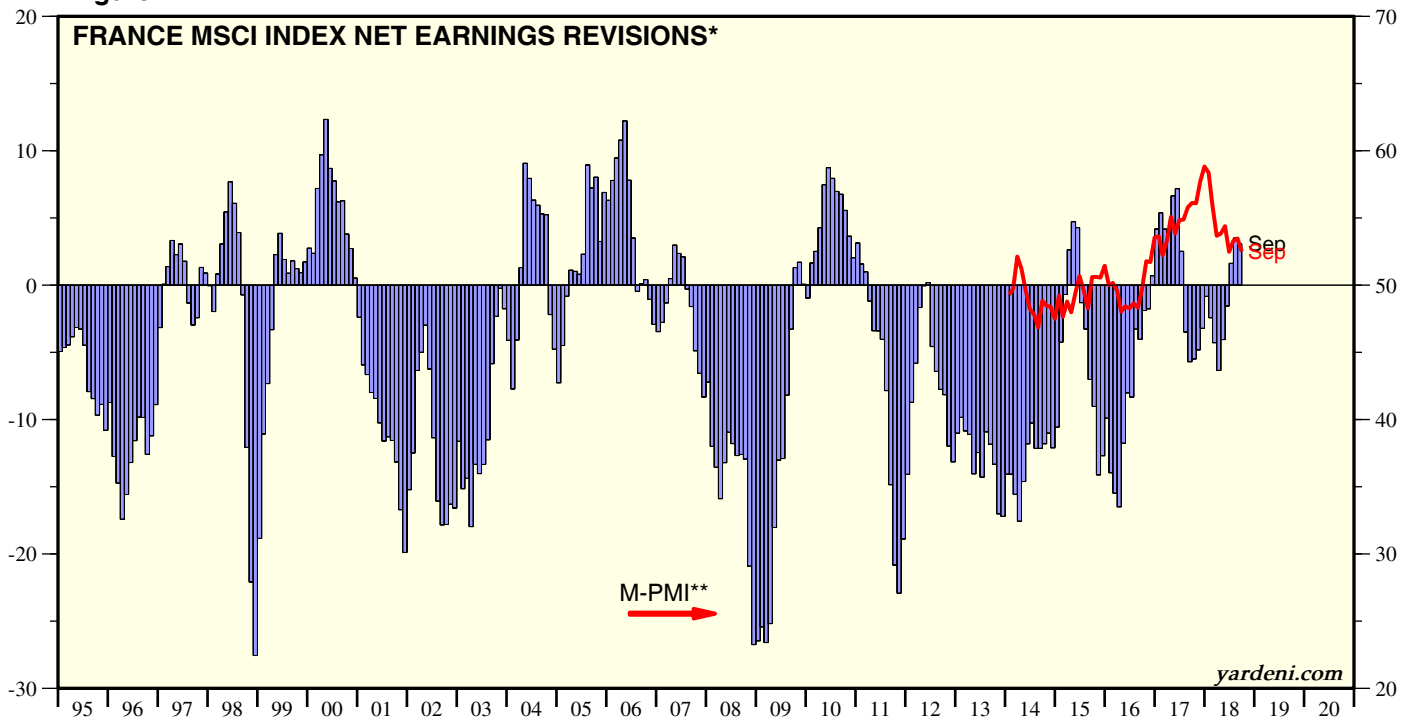
# Germany & France

Figure 6.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

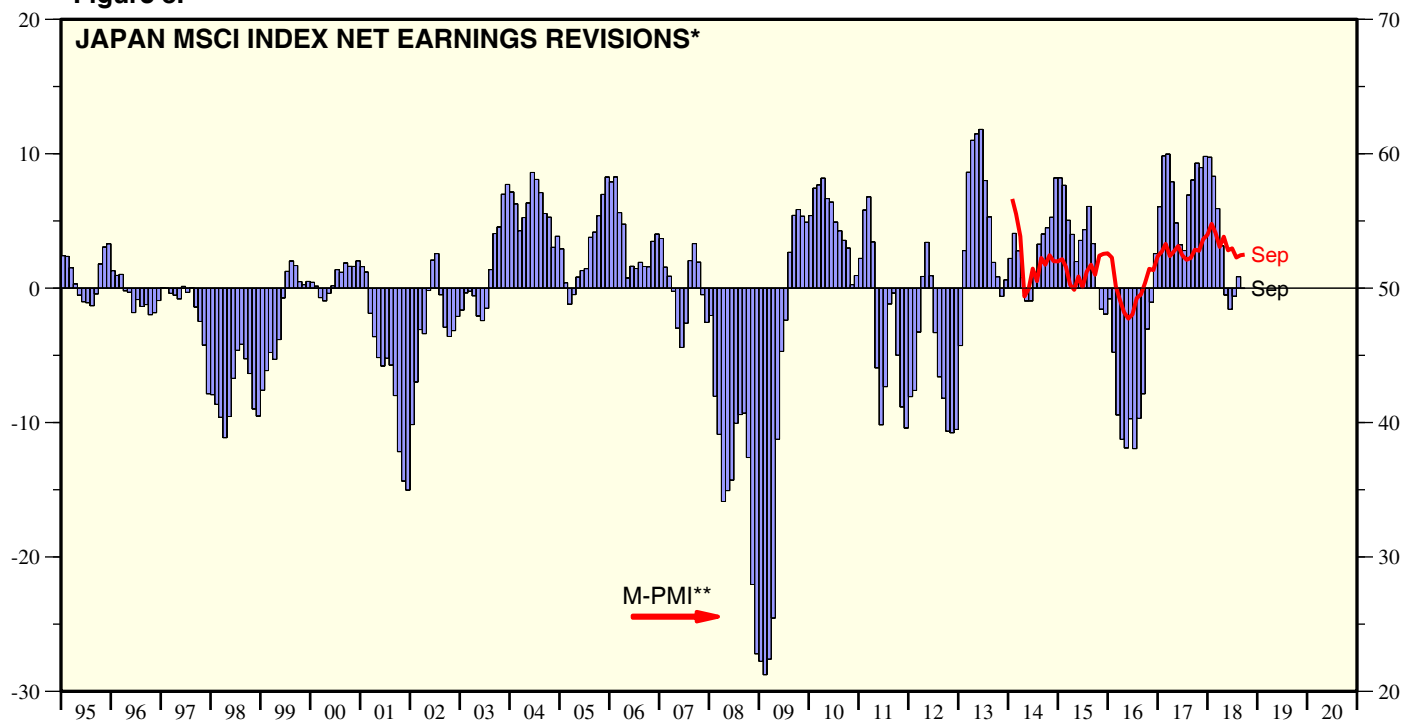
Figure 7.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

# Japan & China

Figure 8.

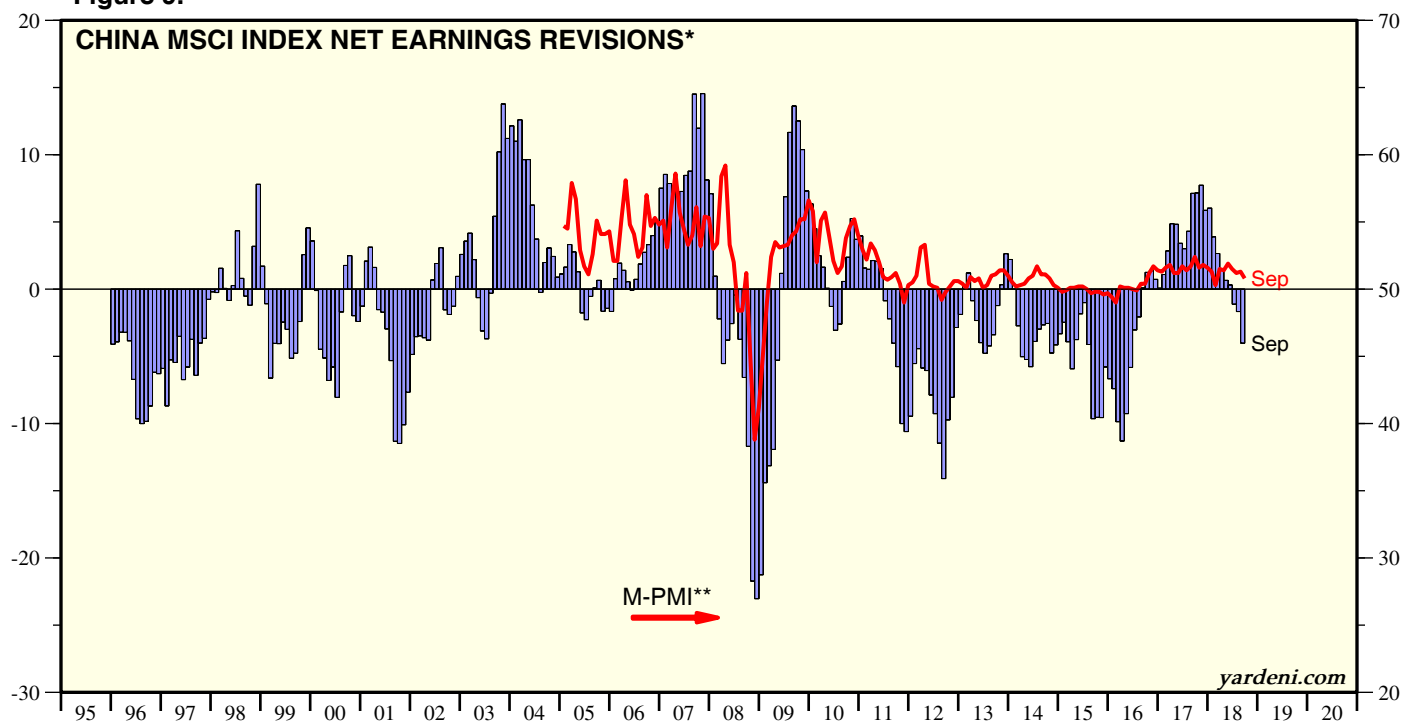


\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.

\*\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

Figure 9.



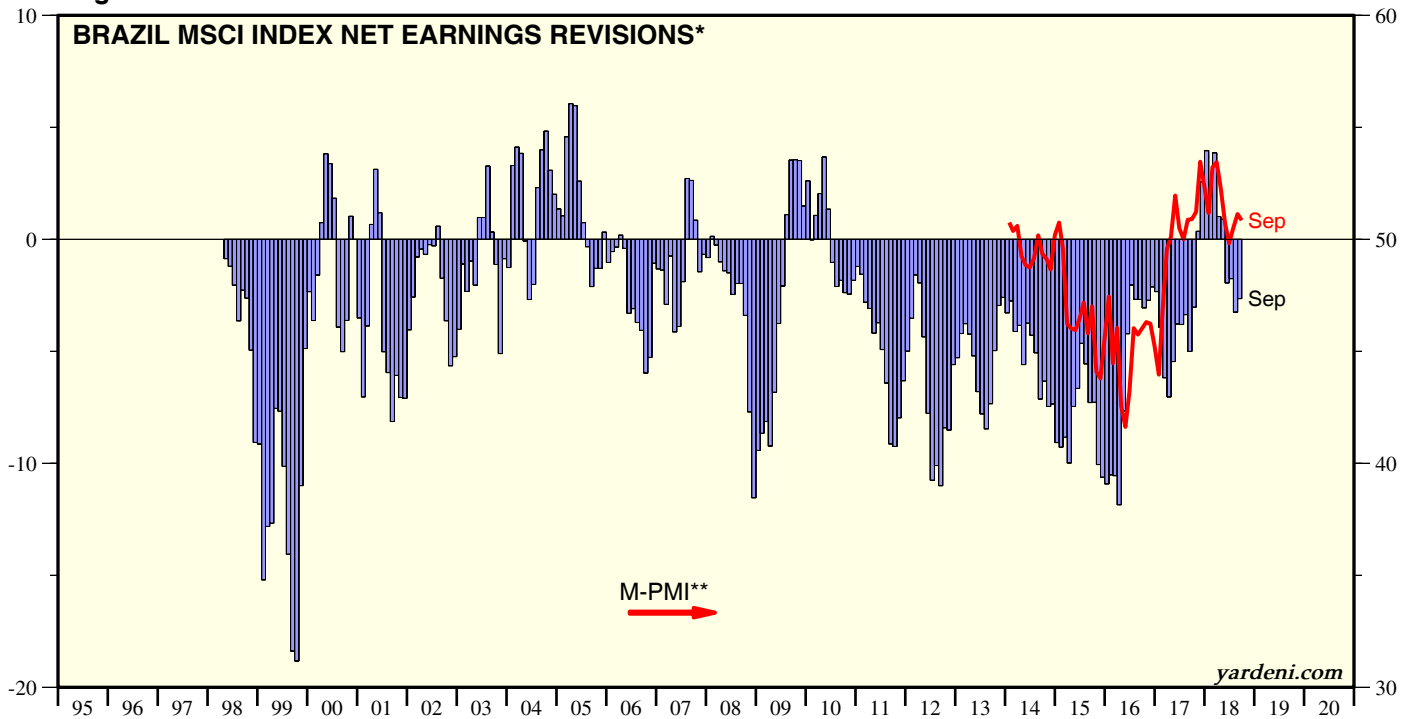
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Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

# Brazil & India

Figure 10.

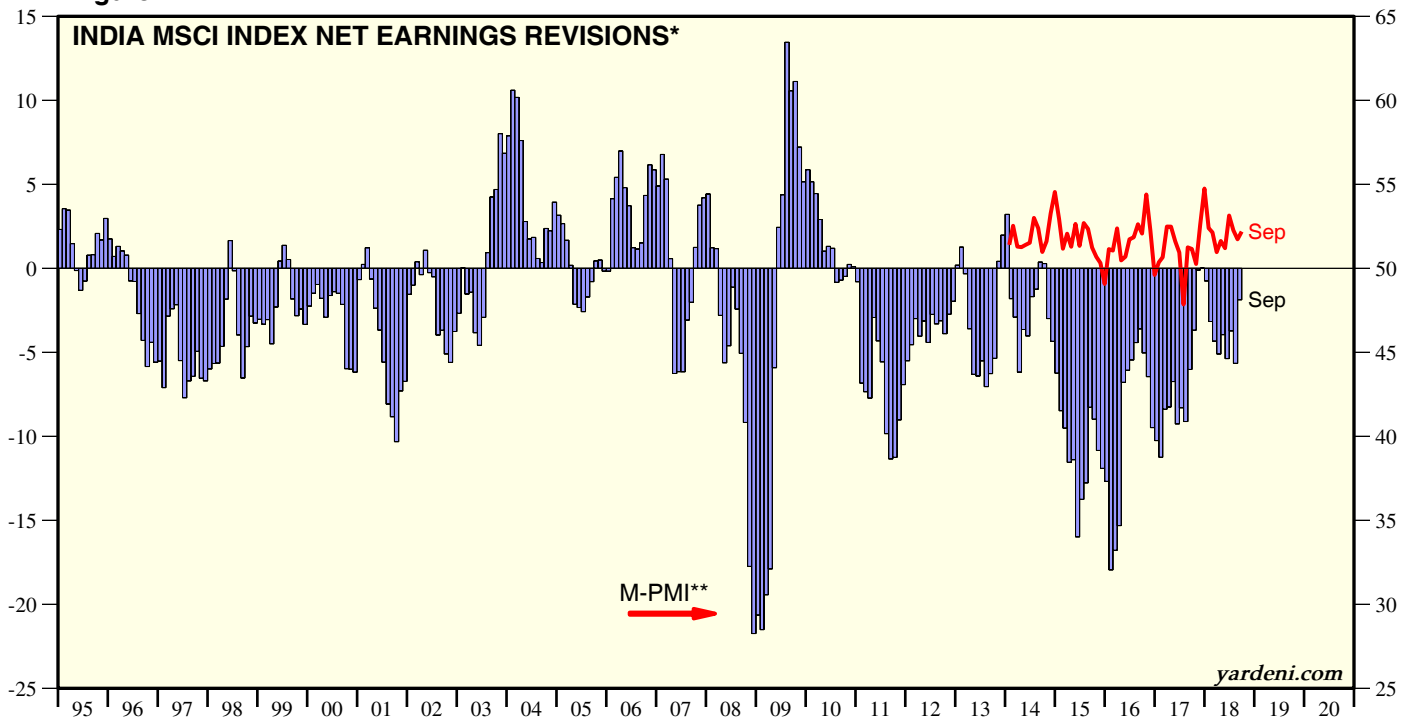


\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.

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Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

Figure 11.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.

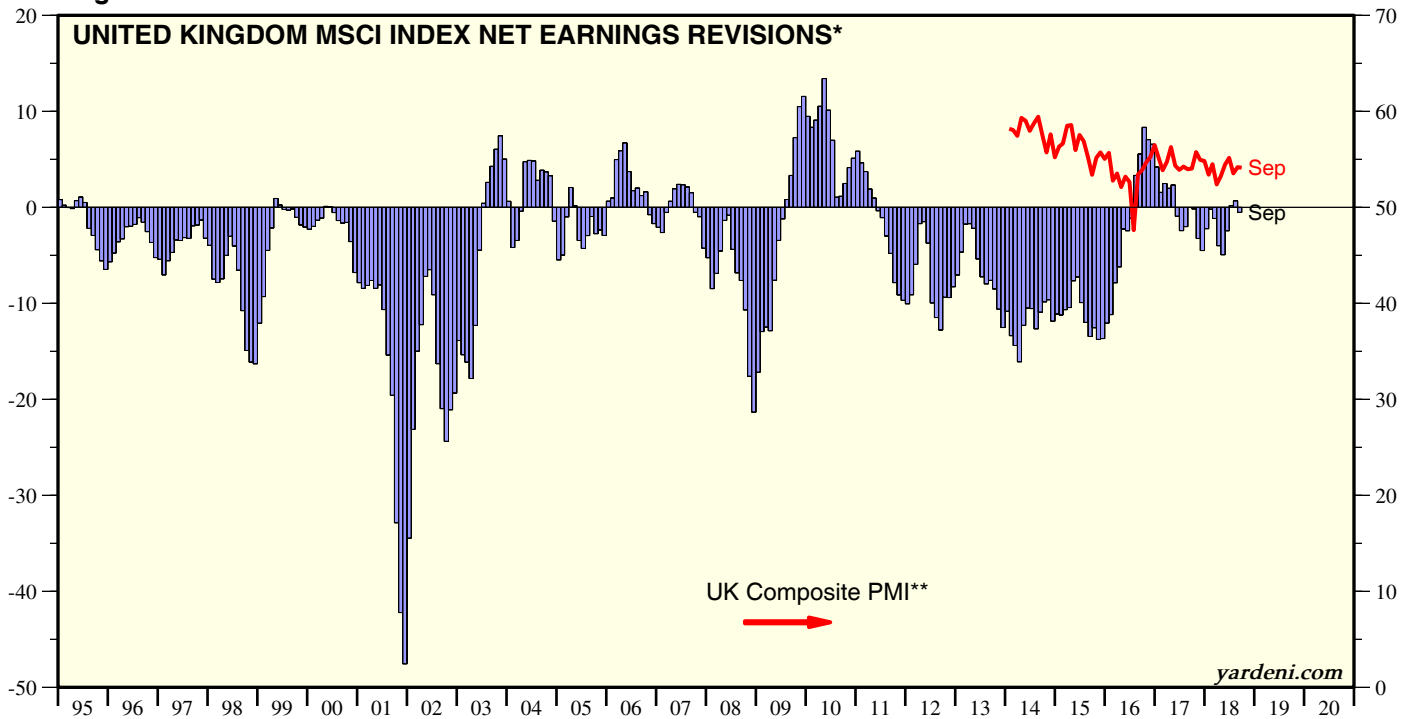
\*\* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.



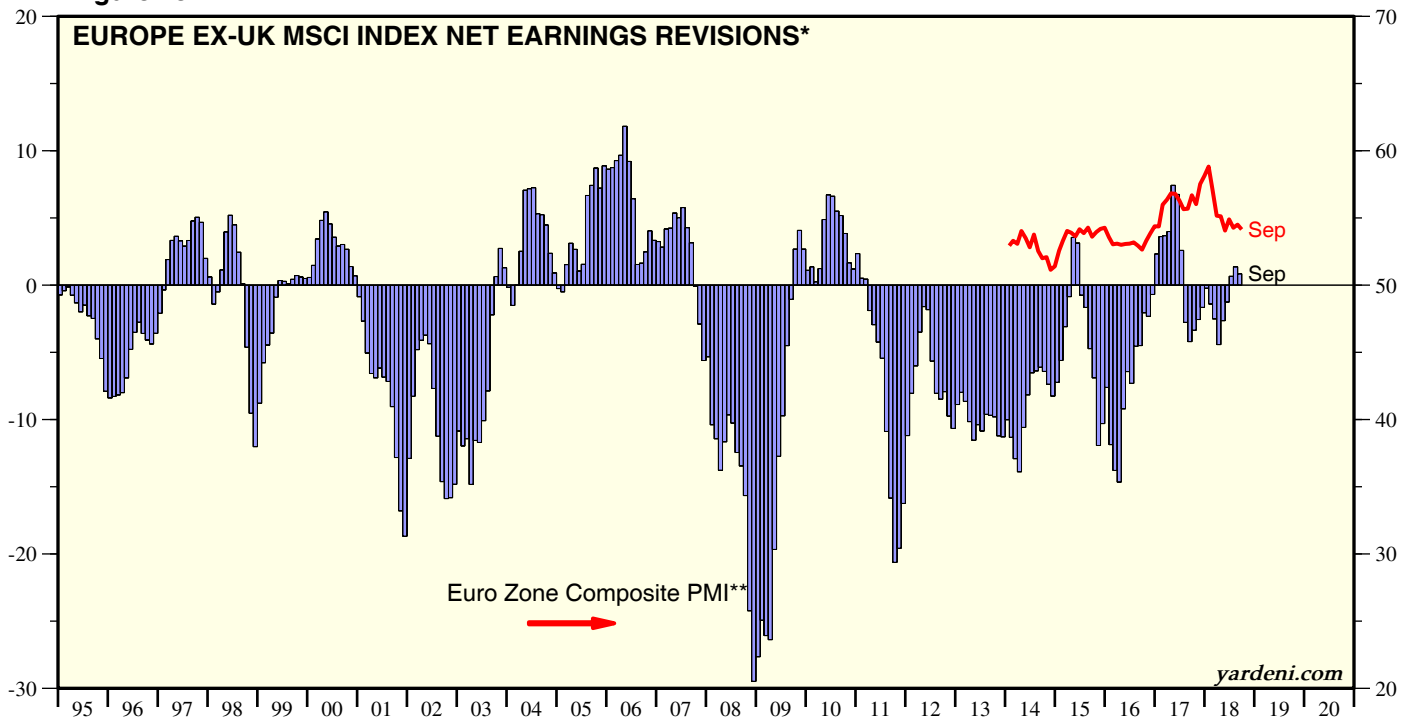
# UK & Europe ex-UK

Figure 12.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing and services activity. An index below 50 indicates a decrease in manufacturing and services activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

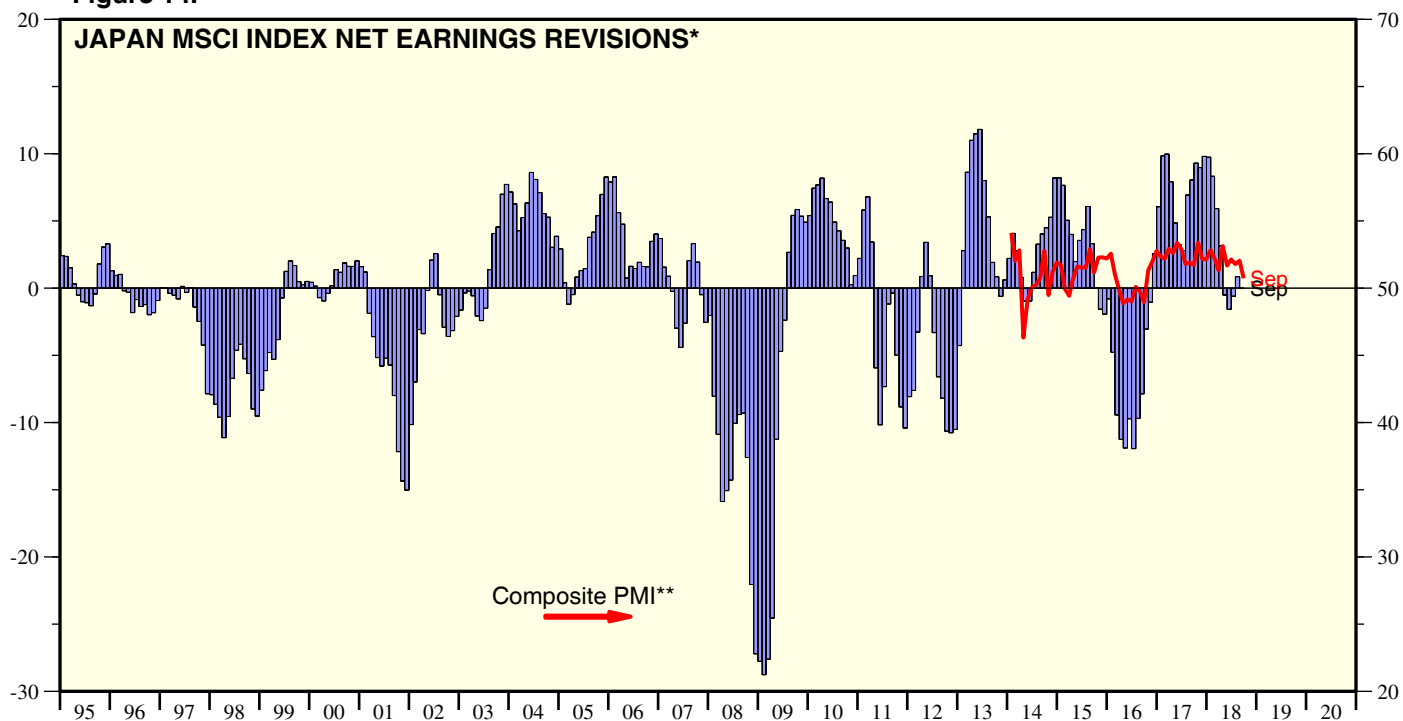
Figure 13.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing and services activity. An index below 50 indicates a decrease in manufacturing and services activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

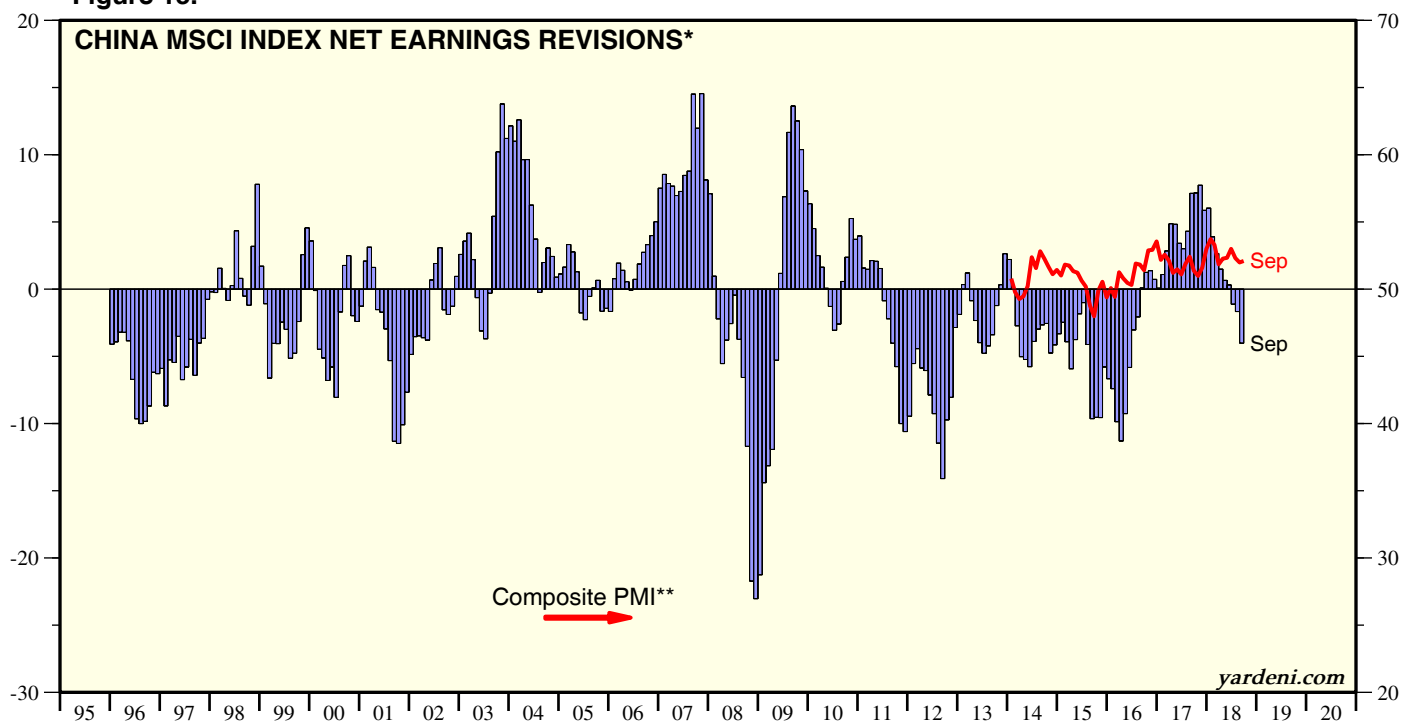
# Japan & China

Figure 14.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing and services activity. An index below 50 indicates a decrease in manufacturing and services activity.  
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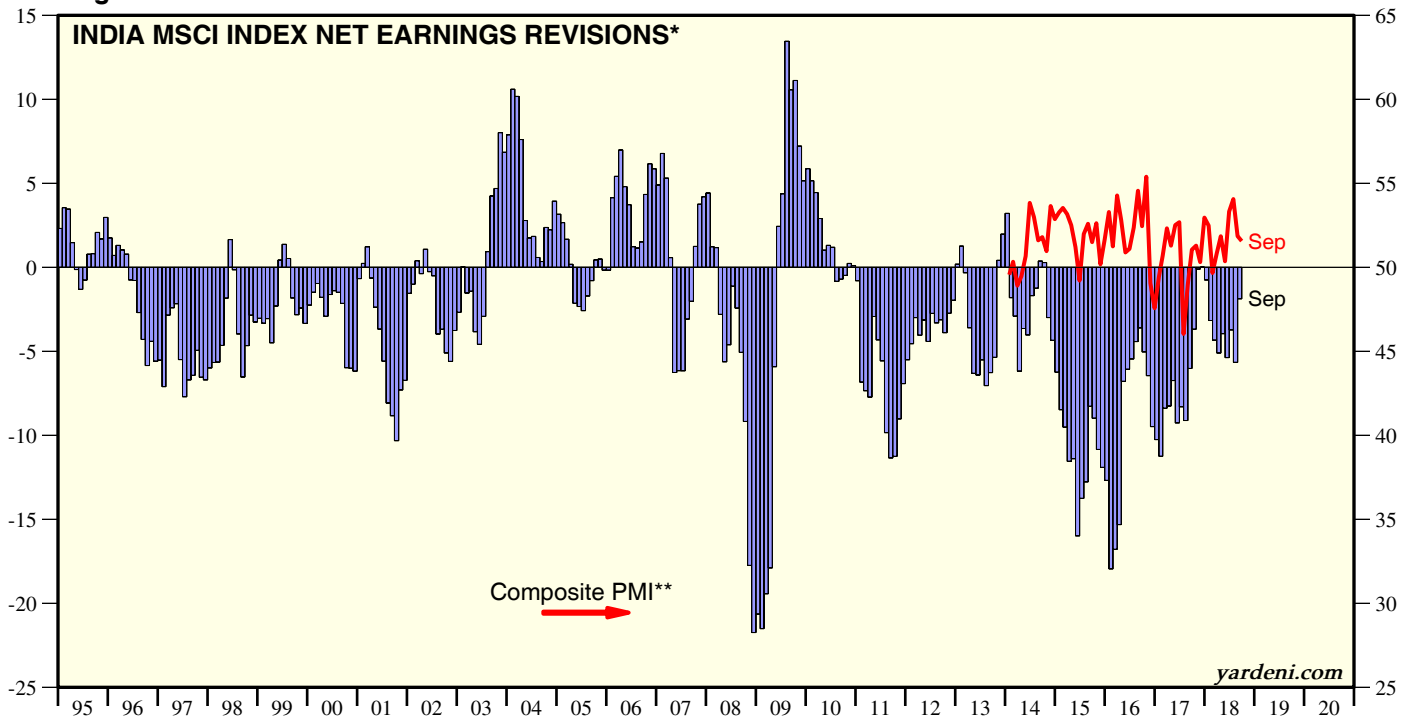
Figure 15.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
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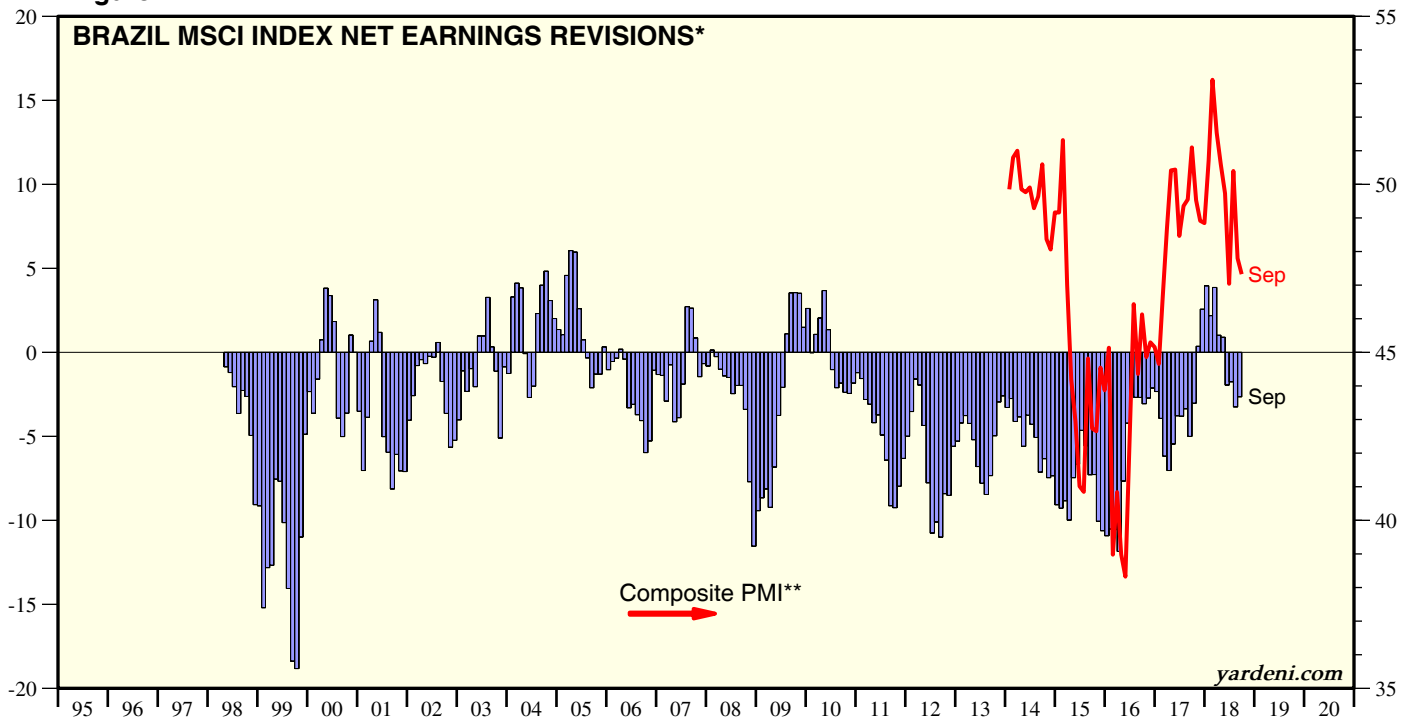
# India & Brazil

Figure 16.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing and services activity. An index below 50 indicates a decrease in manufacturing and services activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

Figure 17.



\* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.  
 \*\* An index above 50 indicates an increase in manufacturing and services activity. An index below 50 indicates a decrease in manufacturing and services activity.  
 Source: Institute for Supply Management, CIPS, Markit, Haver Analytics, and Thomson Reuters I/B/E/S.

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