

# US Consumer Briefing: Household Budgets PCE Per Household

Yardeni Research, Inc.

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*thinking outside the box*

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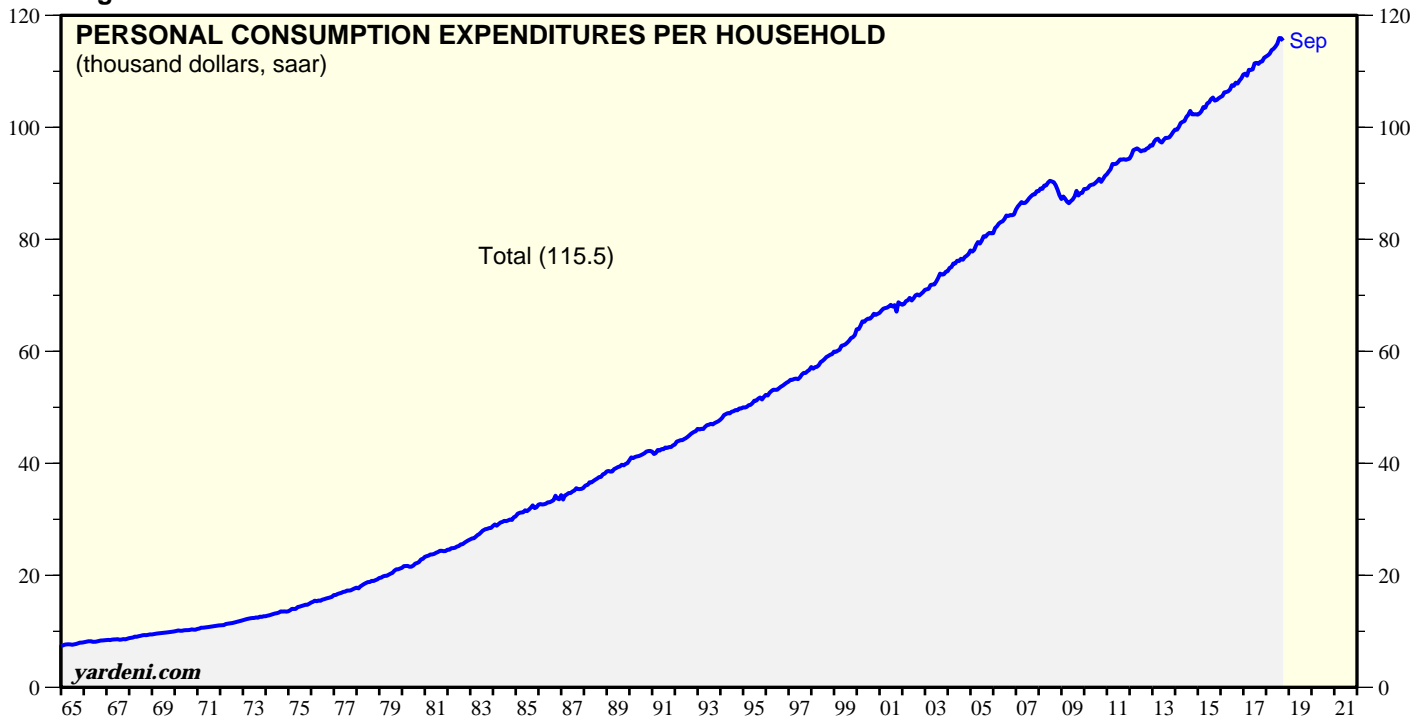
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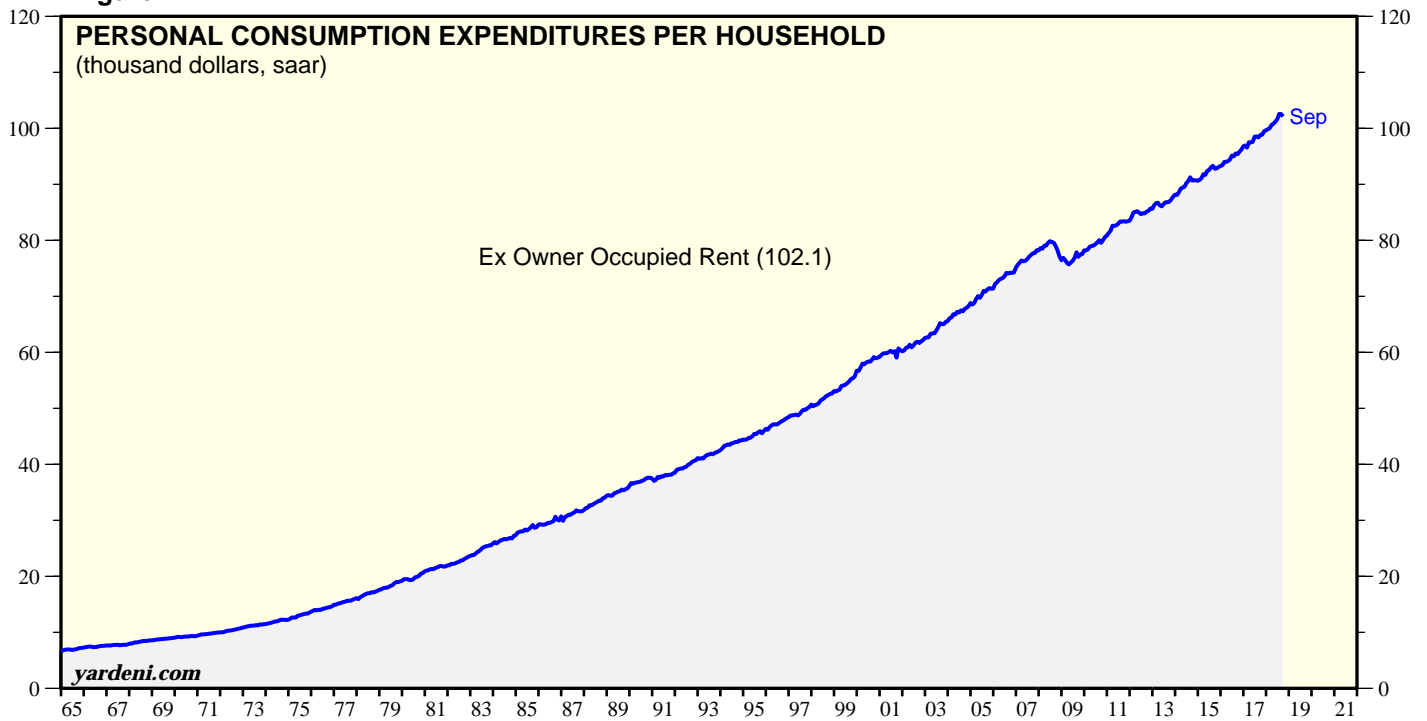
# PCE Per Household

Figure 1.



Source: Bureau of Economic Analysis.

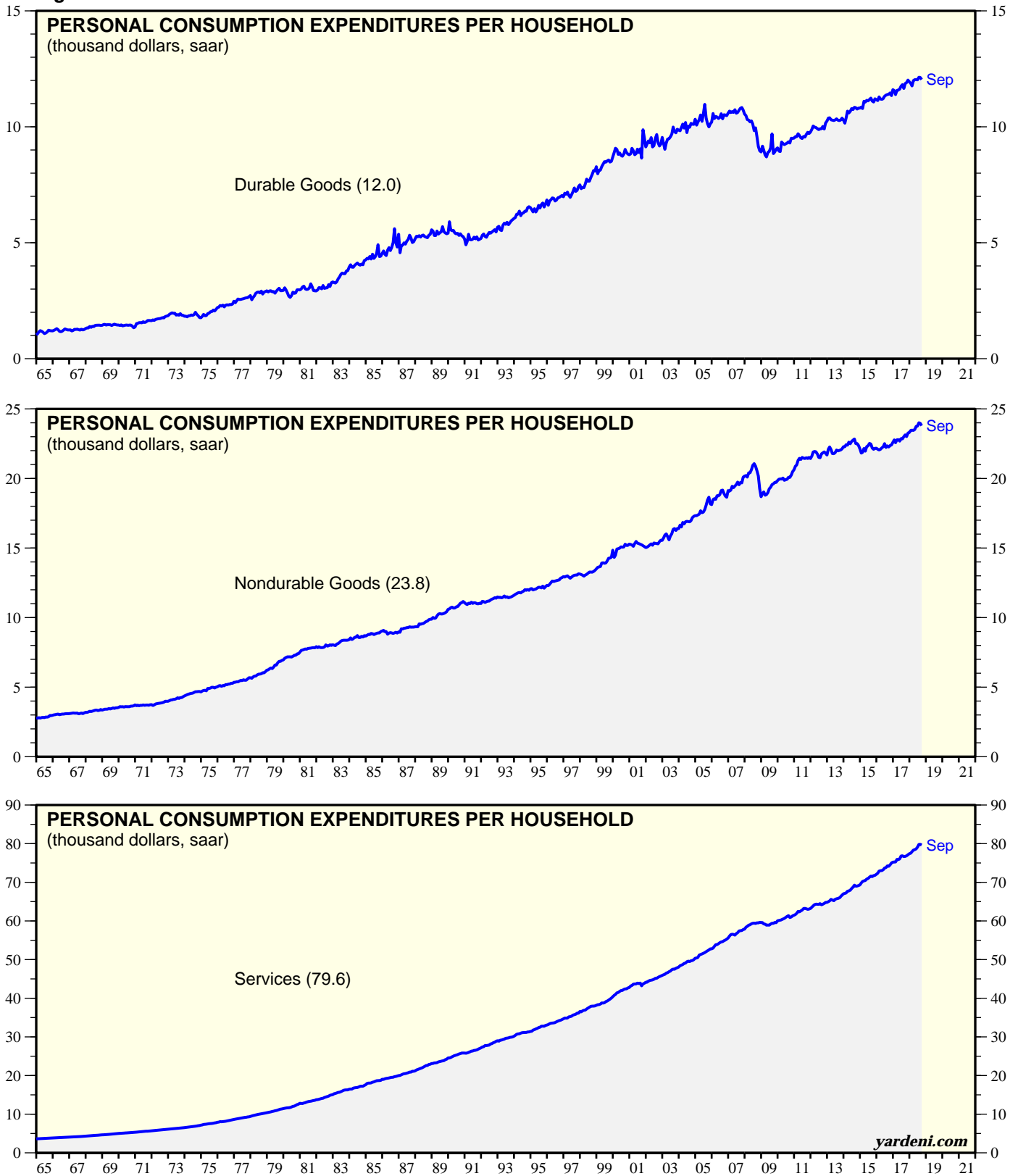
Figure 2.



Source: Bureau of Economic Analysis.

# Durables, Nondurables, Services

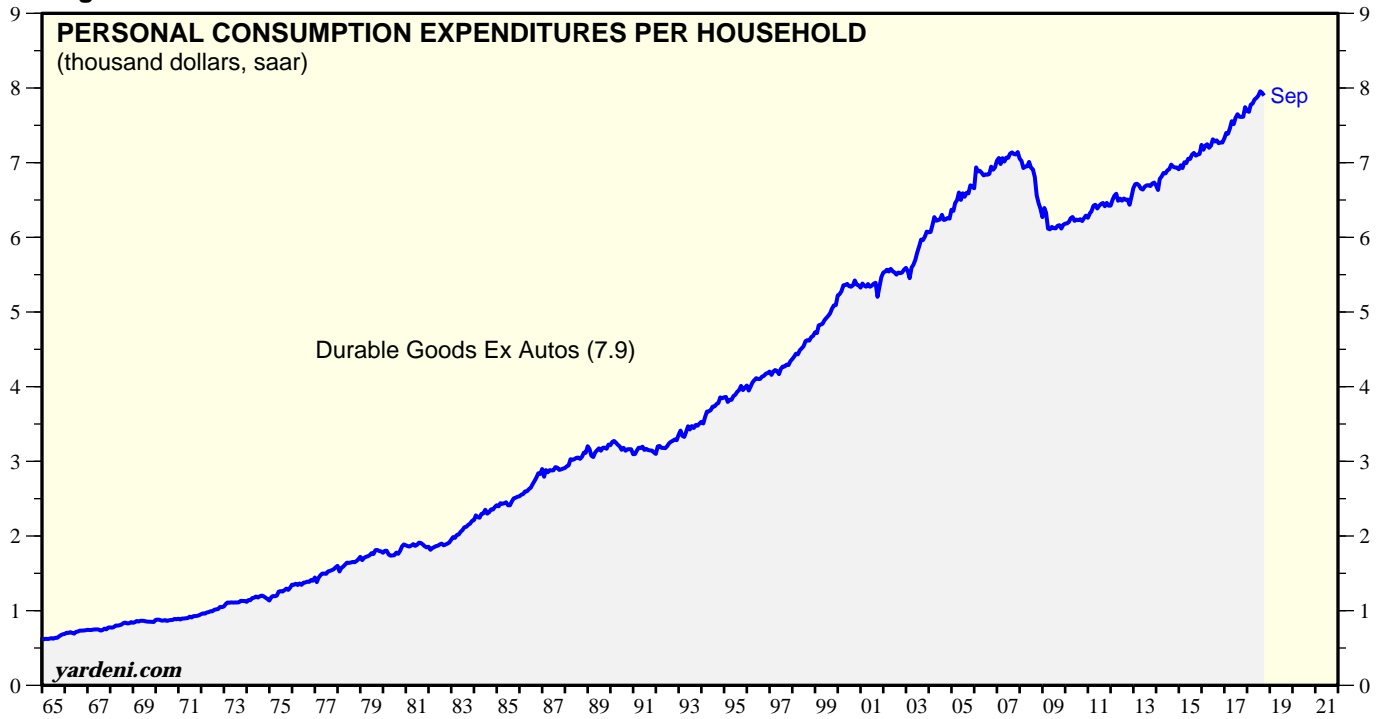
Figure 3.



Source: Bureau of Economic Analysis.

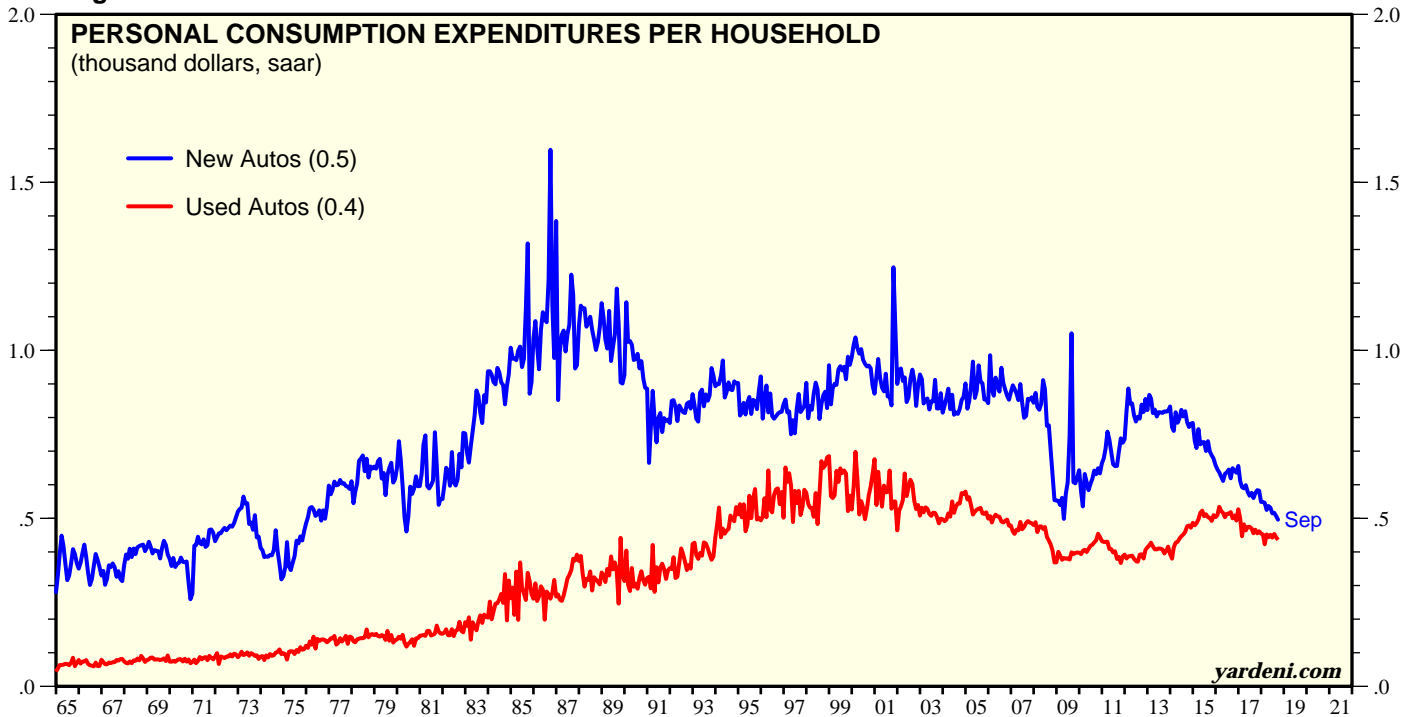
# Durables

Figure 4.



Source: Bureau of Economic Analysis.

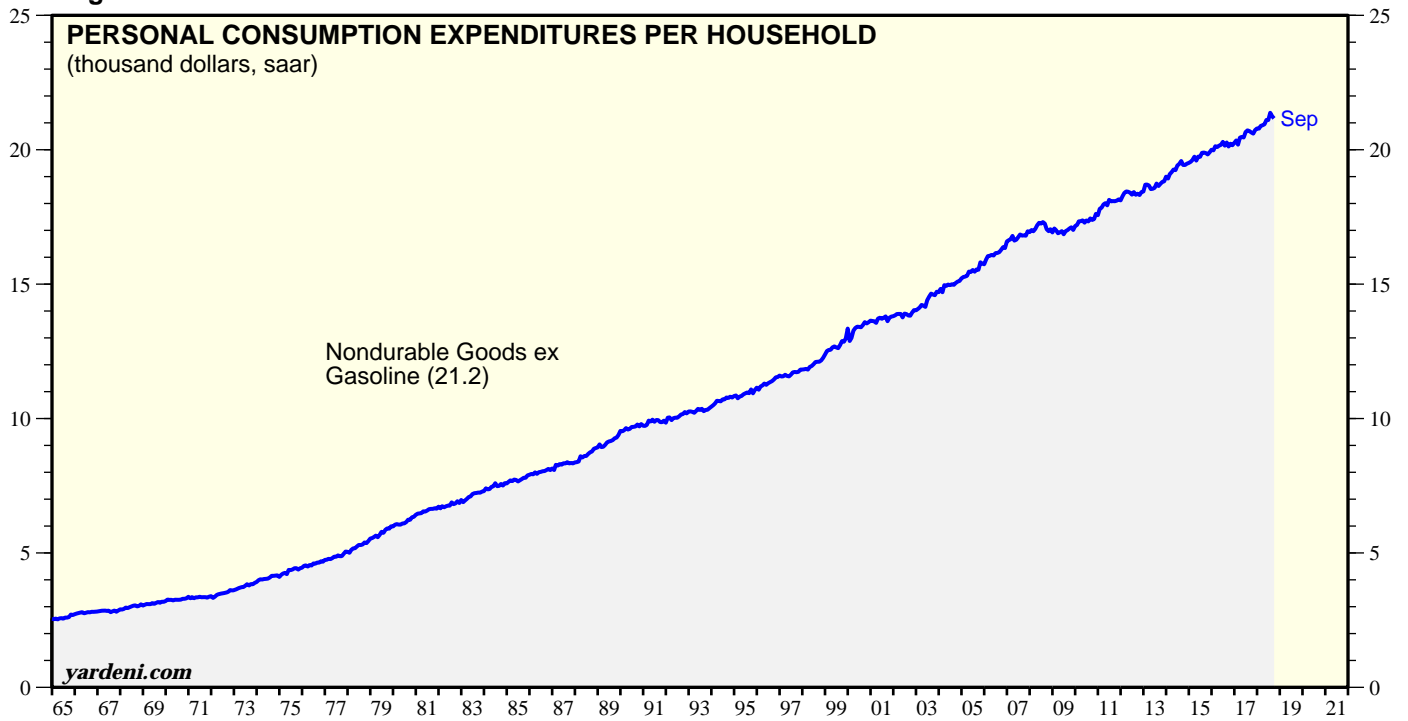
Figure 5.



Source: Bureau of Economic Analysis.

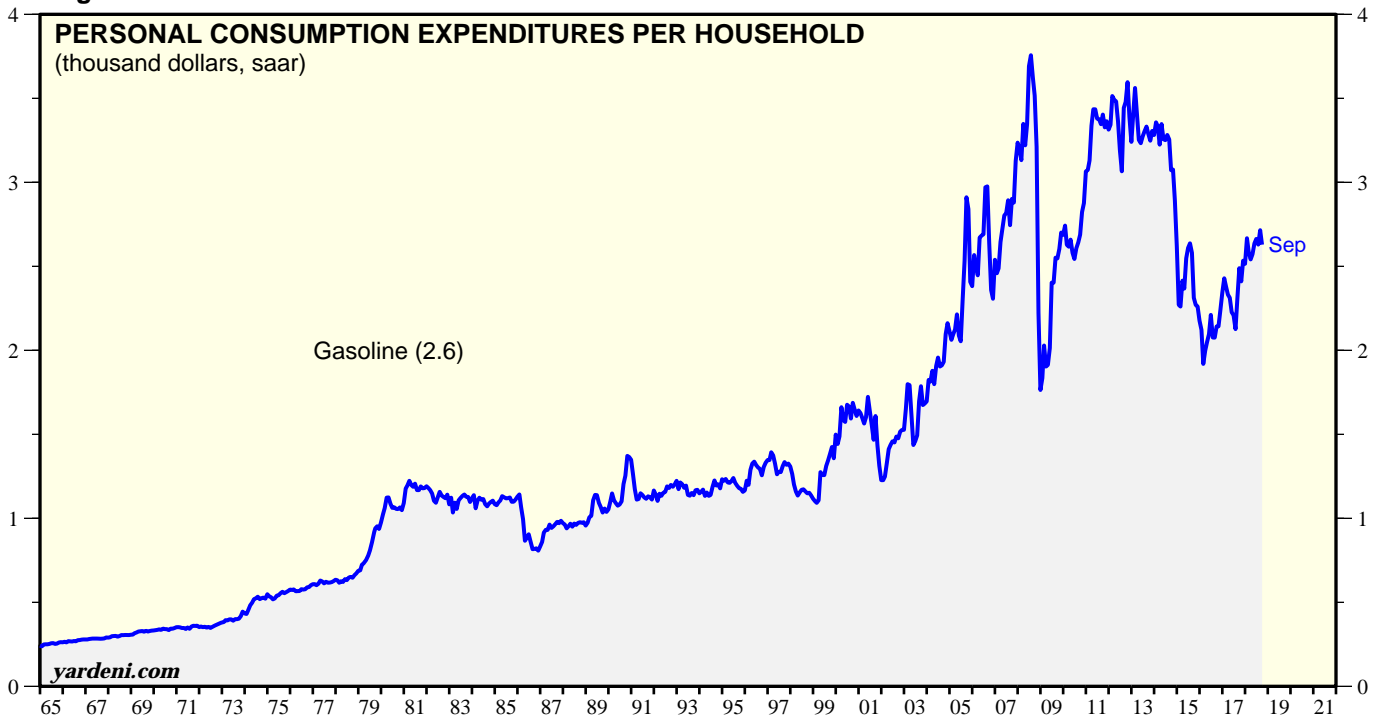
# Nondurables

Figure 6.



Source: Bureau of Economic Analysis.

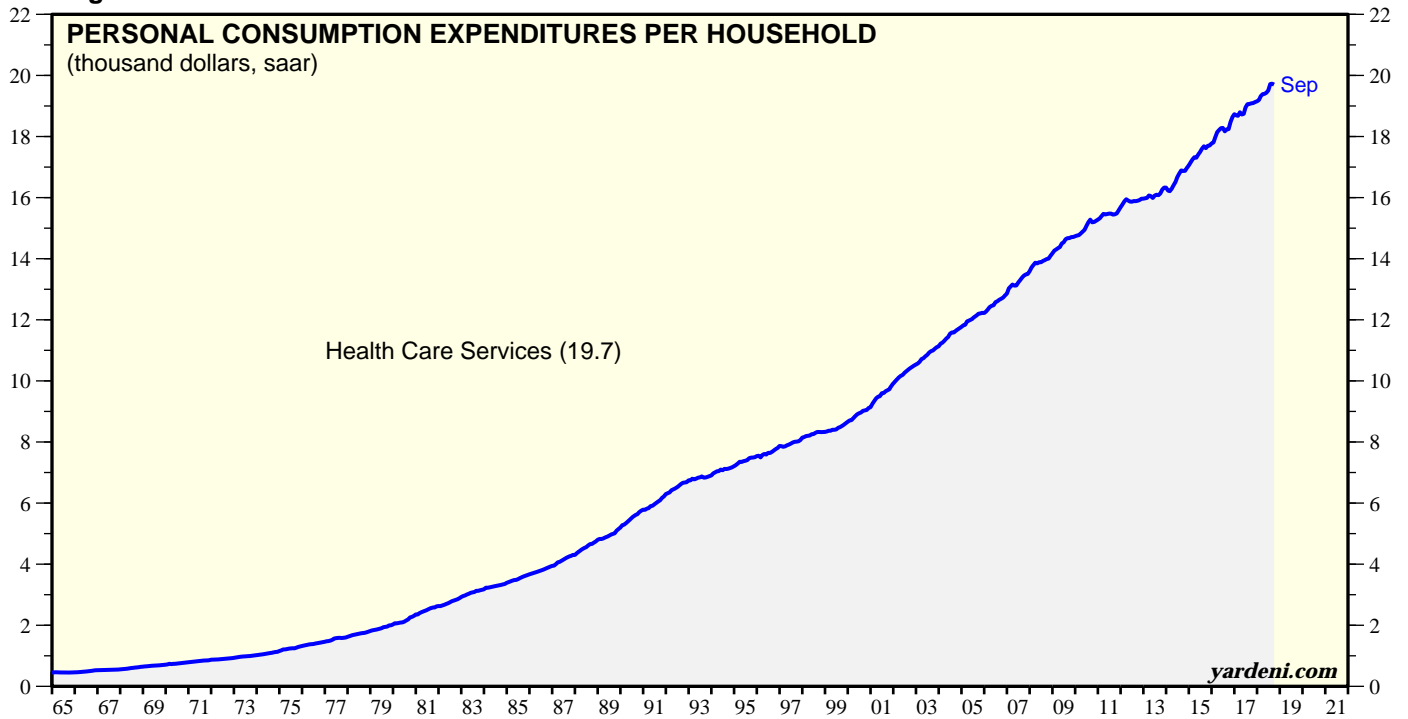
Figure 7.



Source: Bureau of Economic Analysis.

# Services

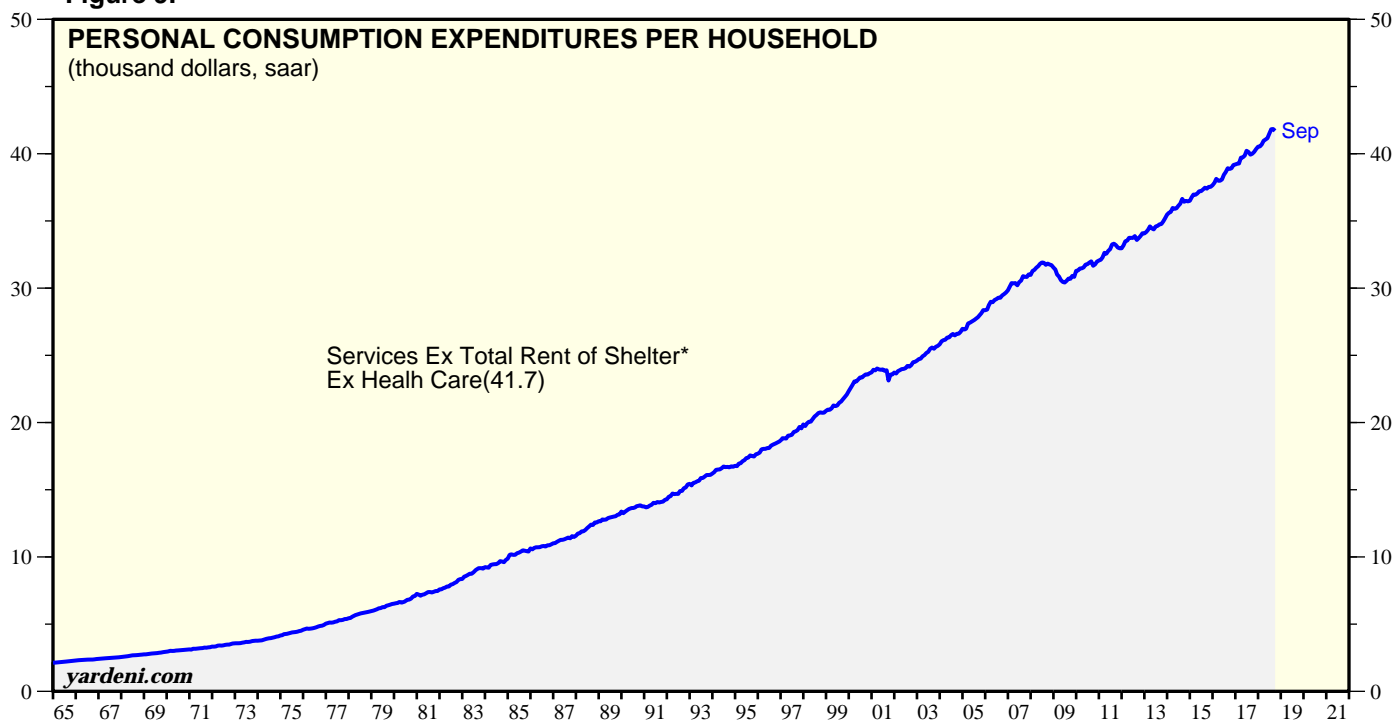
Figure 8.



Source: Bureau of Economic Analysis.

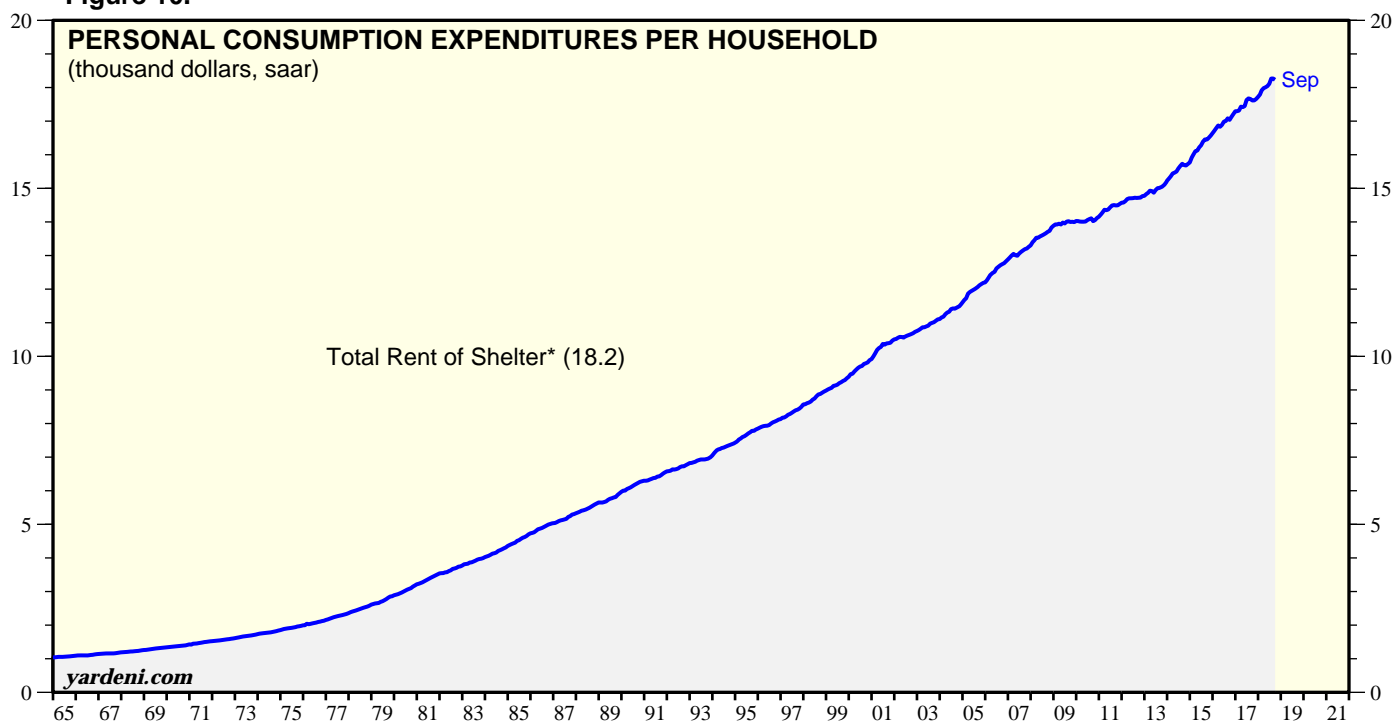
# Rent

**Figure 9.**



\* Rental of tenant-occupied nonfarm housing plus imputed rental of owner-occupied nonfarm housing.  
Source: Bureau of Economic Analysis.

**Figure 10.**

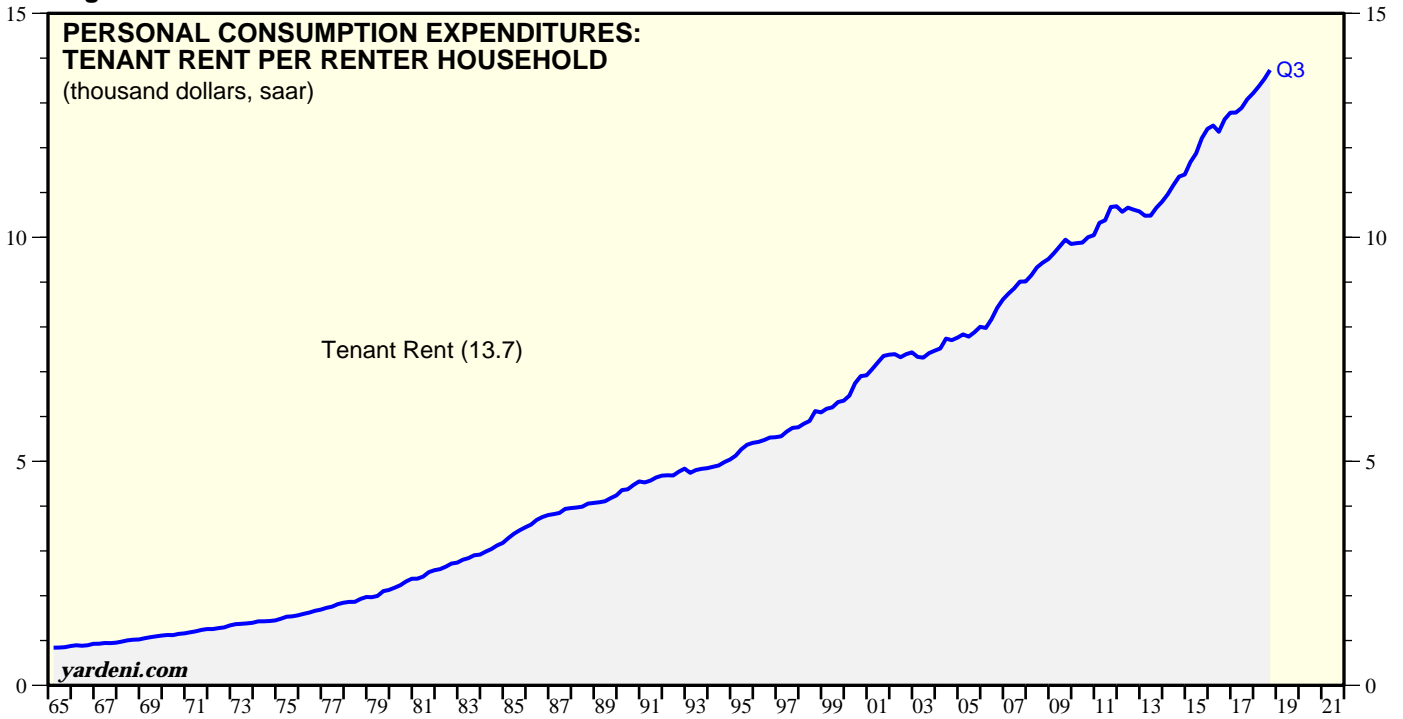


\* Rental of tenant-occupied nonfarm housing plus imputed rental of owner-occupied nonfarm housing.  
Source: Bureau of Economic Analysis.



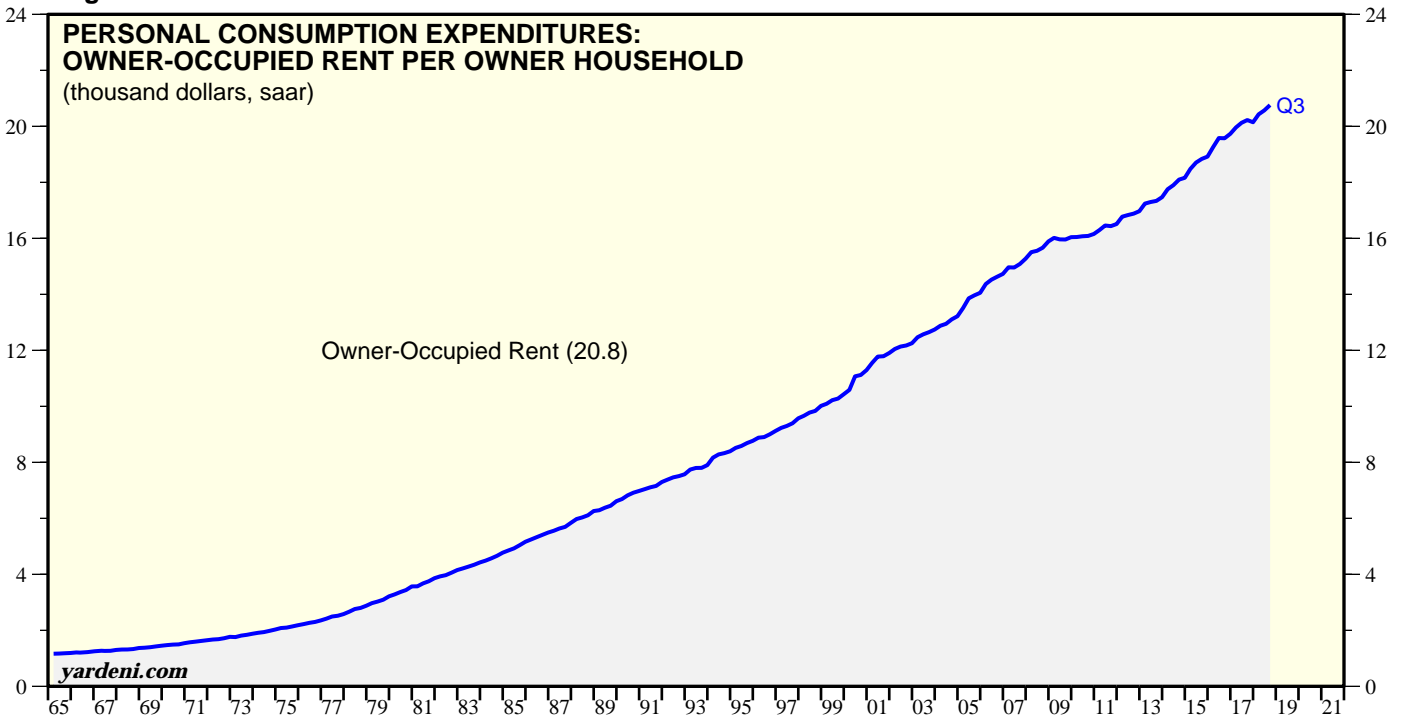
# Misc. Rent

Figure 11.



Source: Bureau of Economic Analysis.

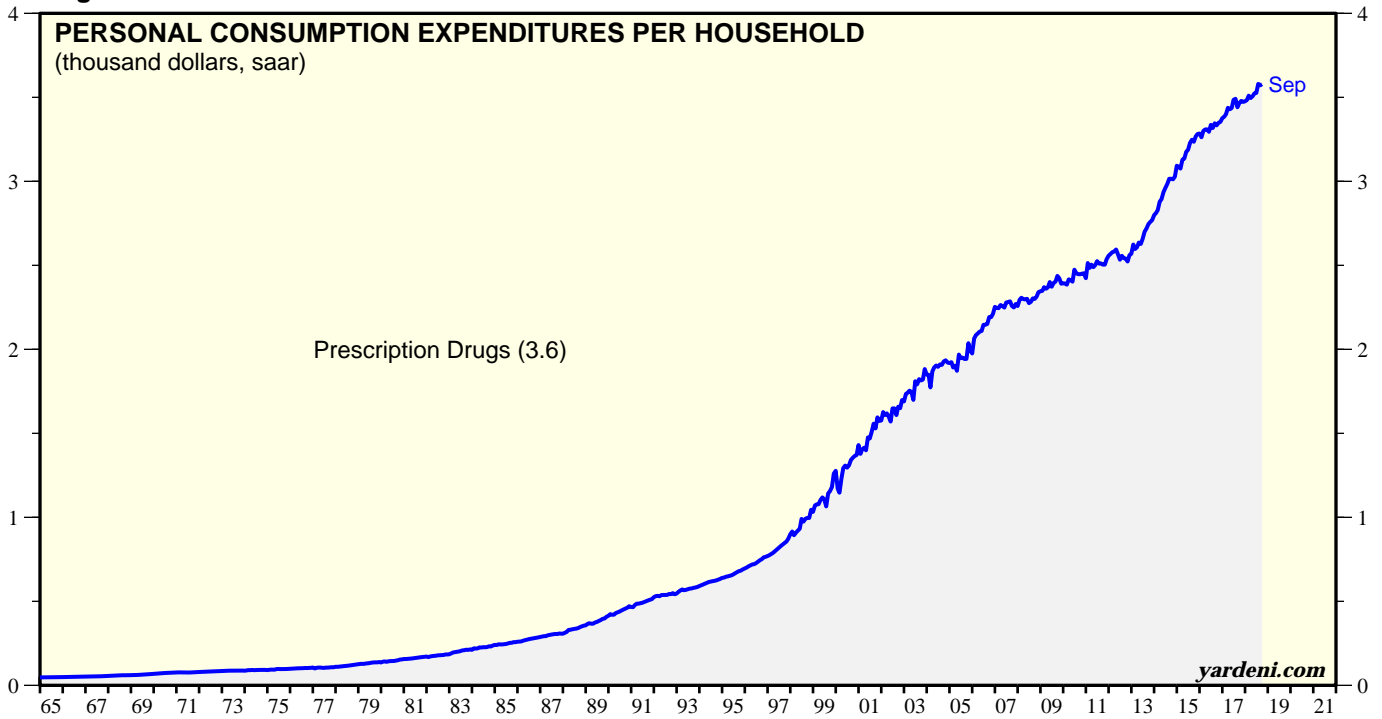
Figure 12.



Source: Bureau of Economic Analysis.

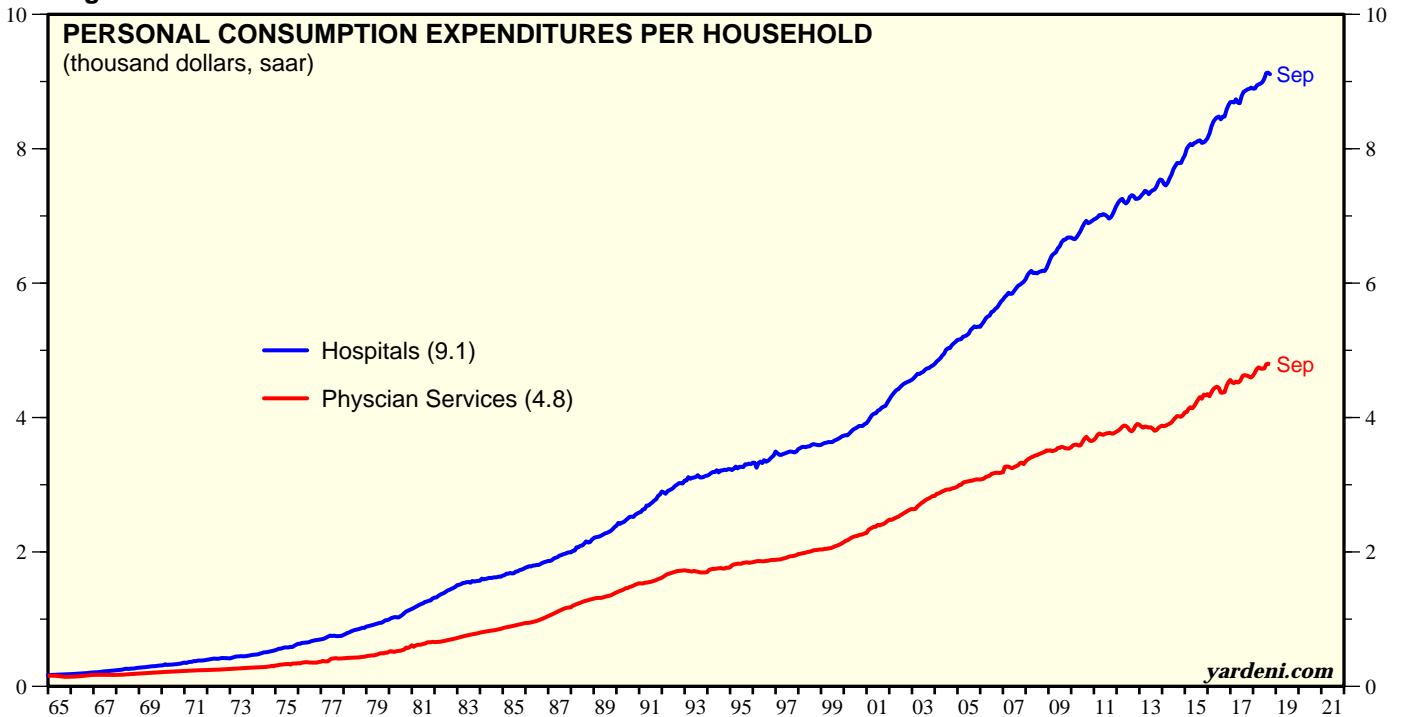
# Misc. Health Care

Figure 13.



Source: Bureau of Economic Analysis.

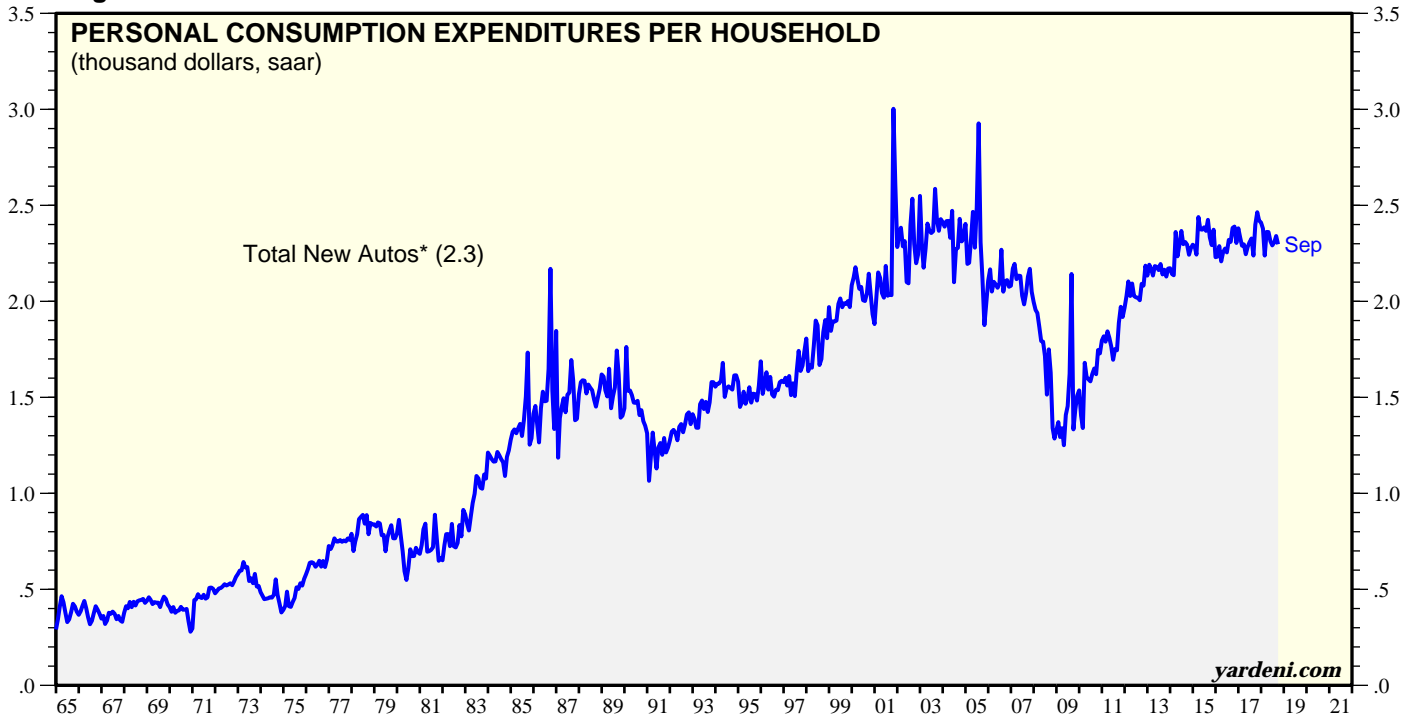
Figure 14.



Source: Bureau of Economic Analysis.

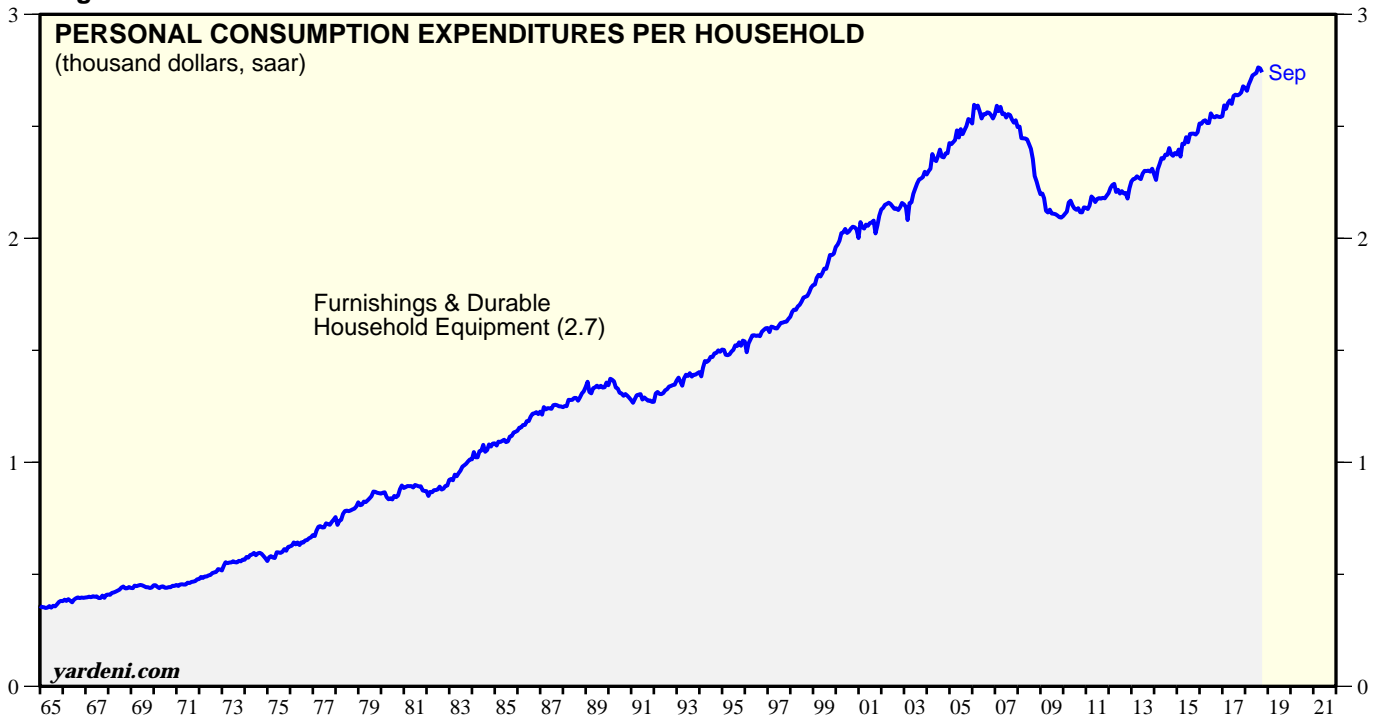
# Misc. Durables

Figure 15.



\* New autos plus new light trucks.  
Source: Bureau of Economic Analysis.

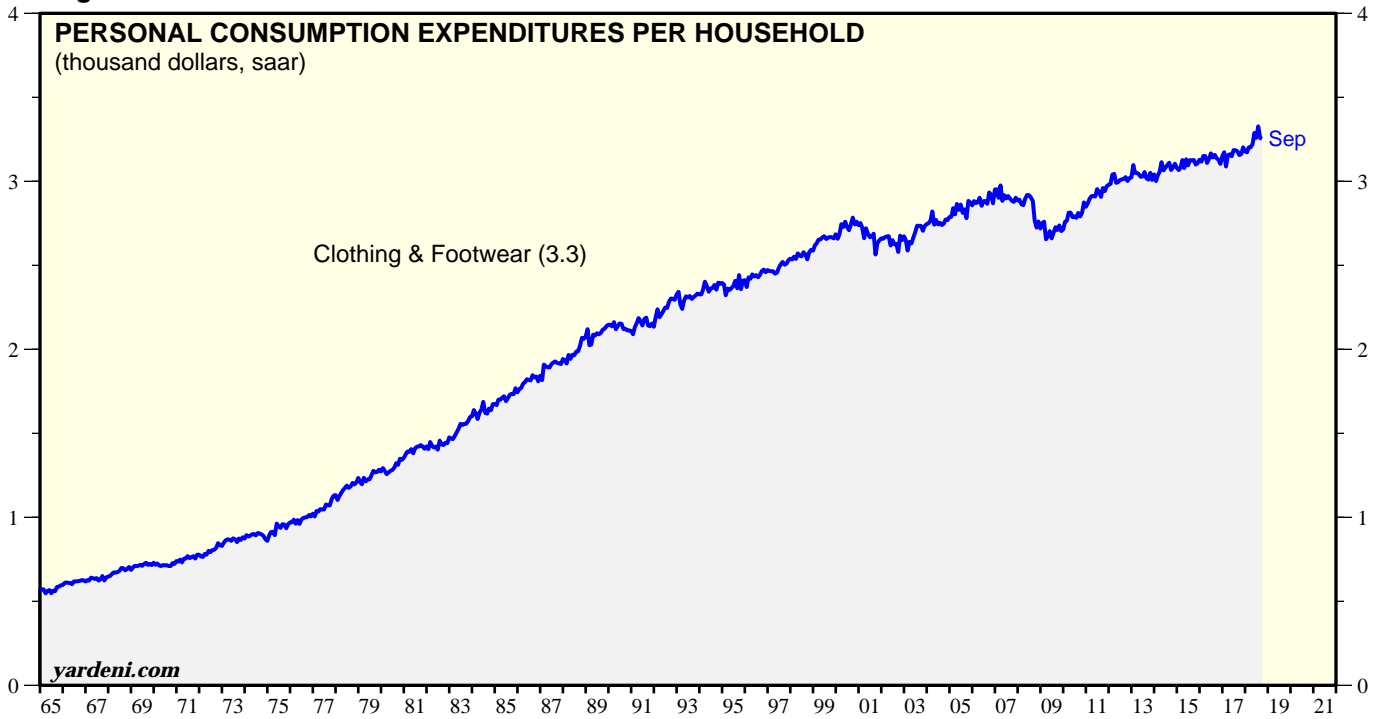
Figure 16.



Source: Bureau of Economic Analysis.

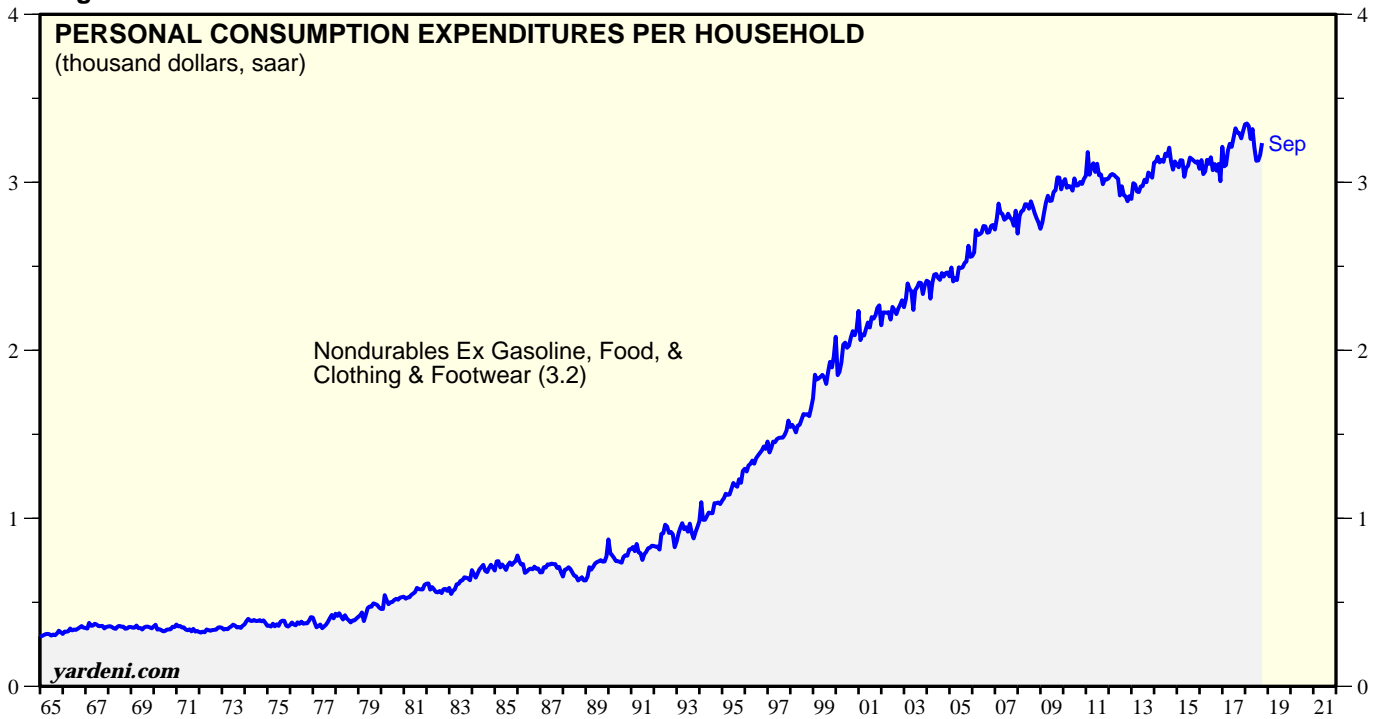
# Misc. Nondurables

Figure 17.



Source: Bureau of Economic Analysis.

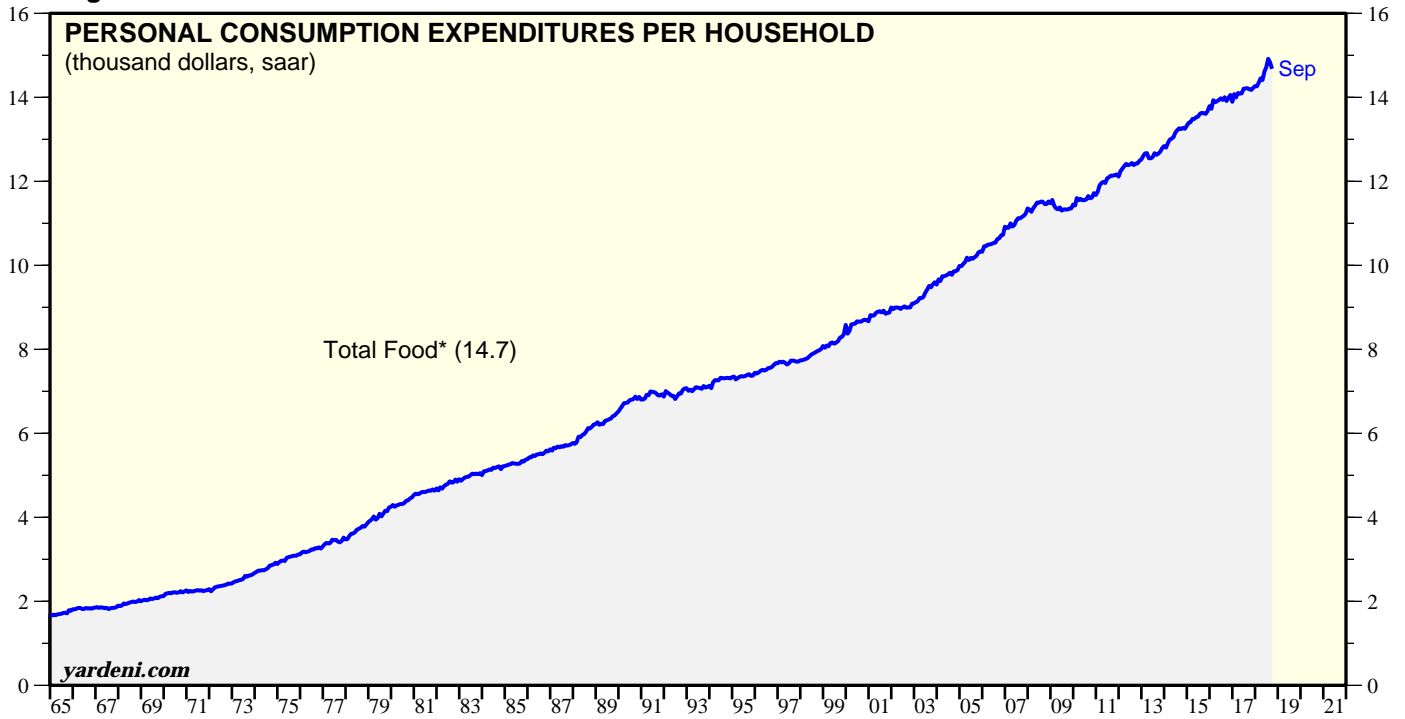
Figure 18.



Source: Bureau of Economic Analysis.

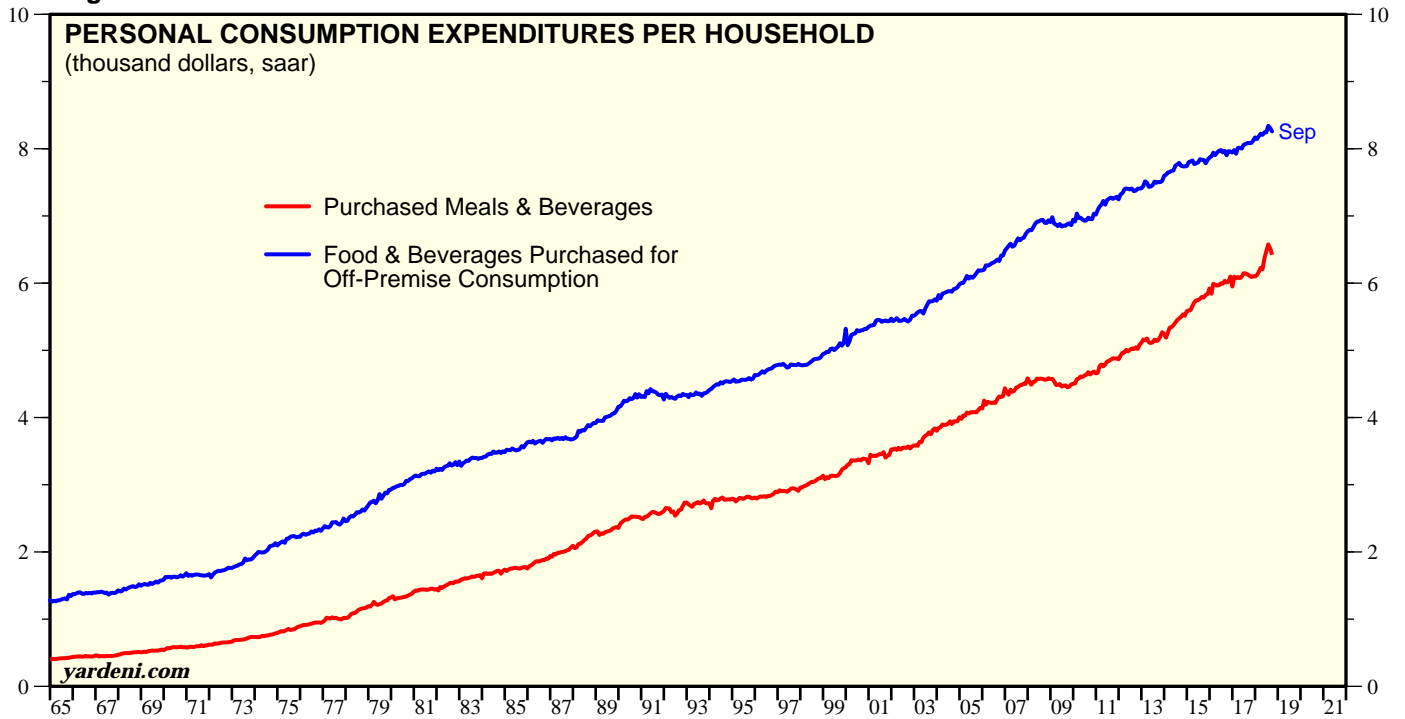
# Misc. Food

Figure 19.



\* Purchased Meals & Beverages and Food & Beverages Purchased for Off-Premise Consumption  
Source: Bureau of Economic Analysis.

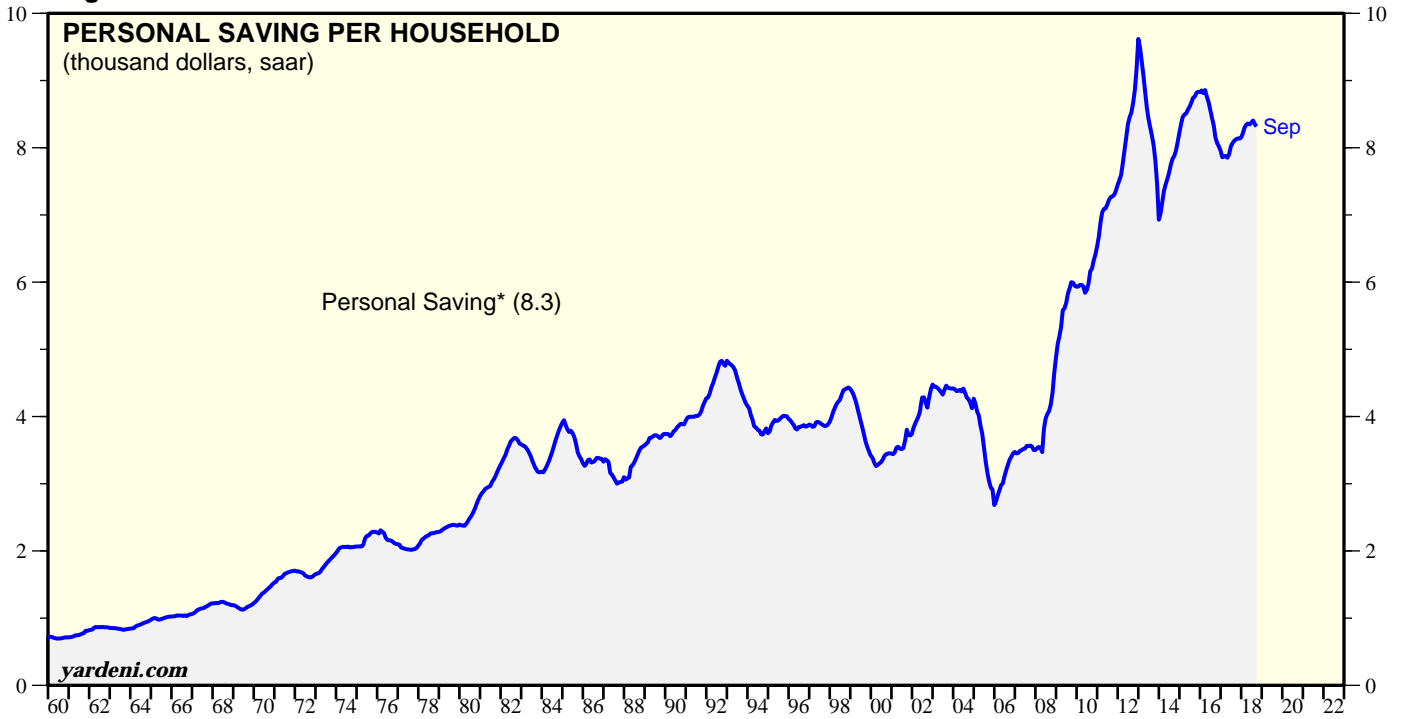
Figure 20.



Source: Bureau of Economic Analysis.

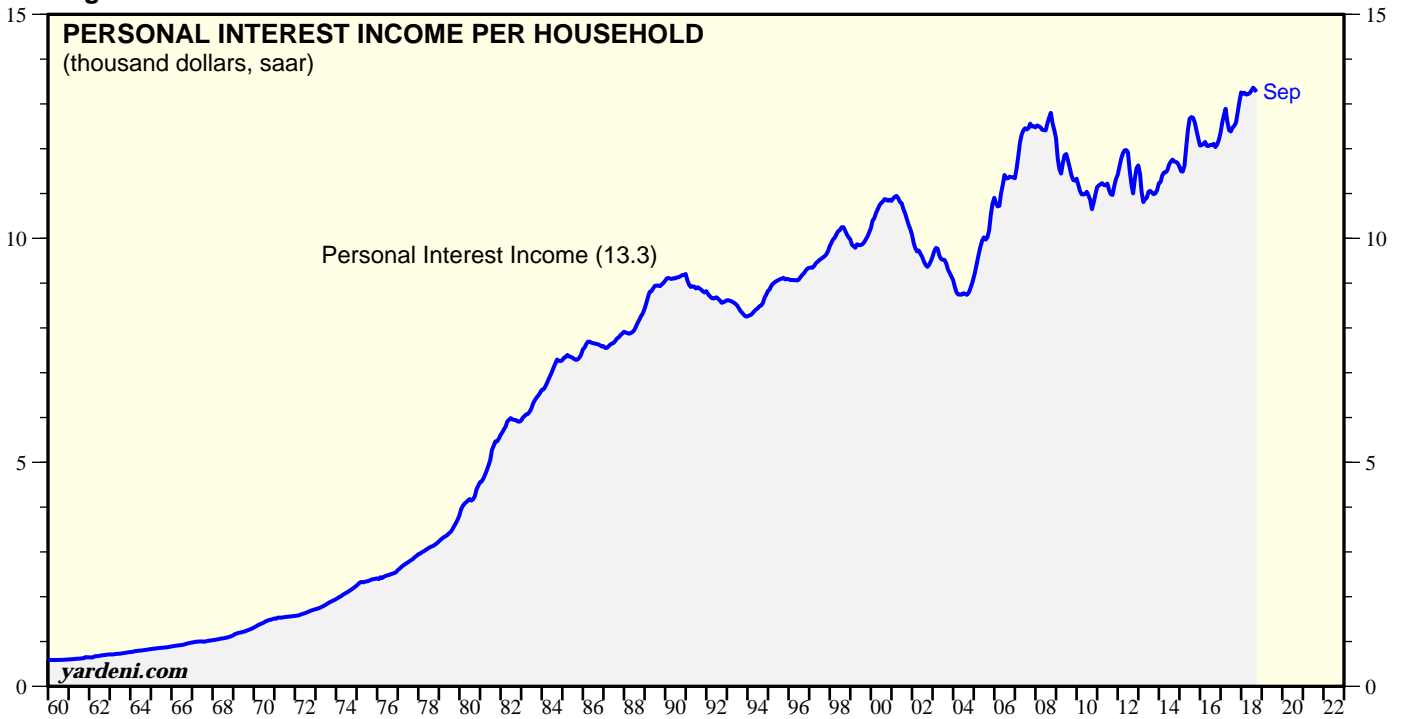
# Misc. Saving & Interest

Figure 21.



\* 12-month sum.  
Source: Bureau of Economic Analysis and Census Bureau.

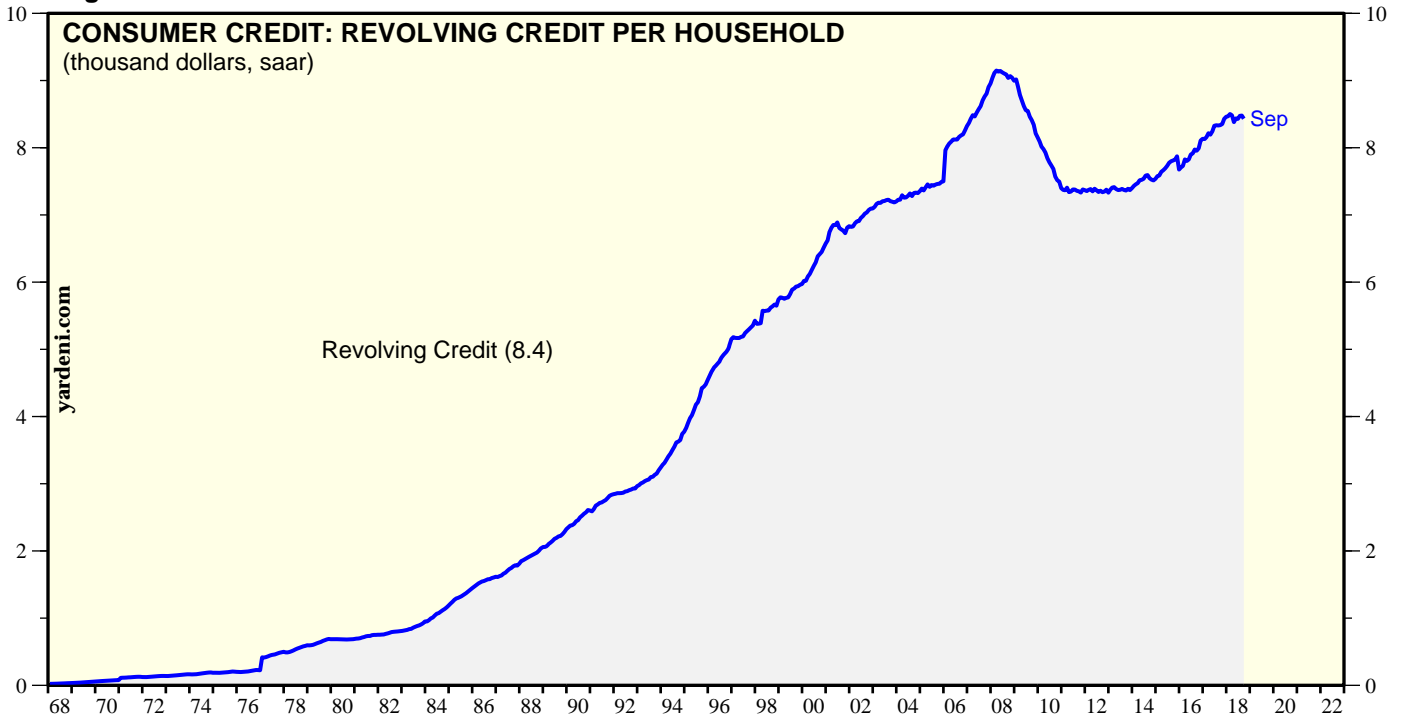
Figure 22.



\* 12-month sum.  
Source: Bureau of Economic Analysis and Haver Analytics.

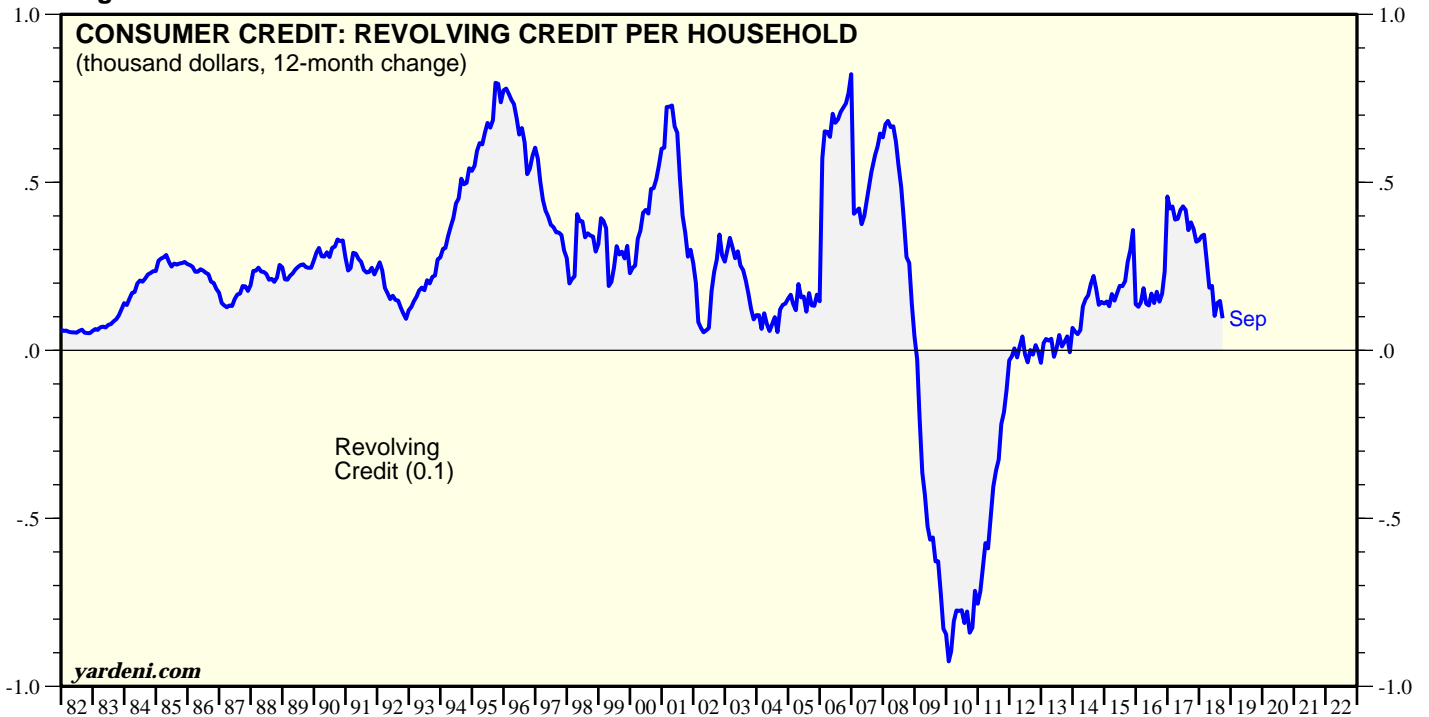
# Misc. Credit

Figure 23.



Source: Board of Governors of the Federal Reserve System.

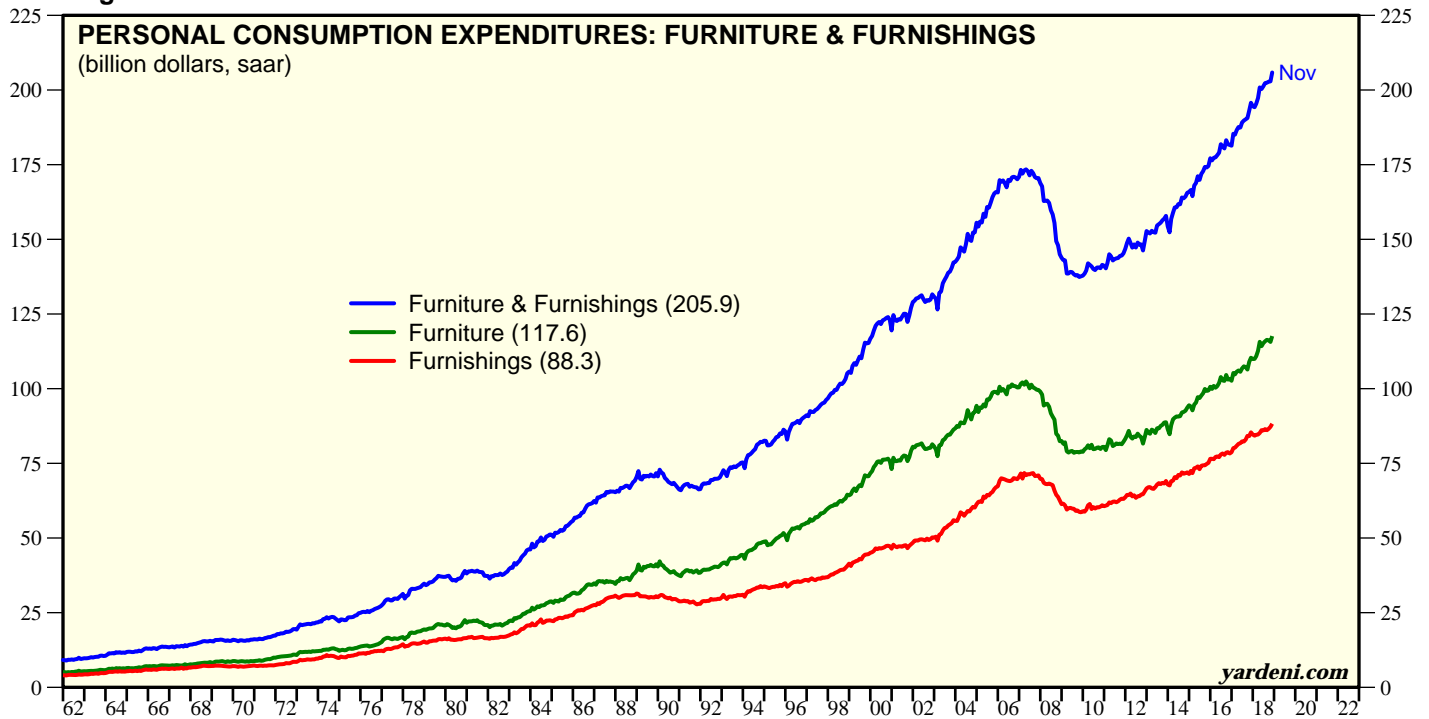
Figure 24.



Source: Board of Governors of the Federal Reserve System.

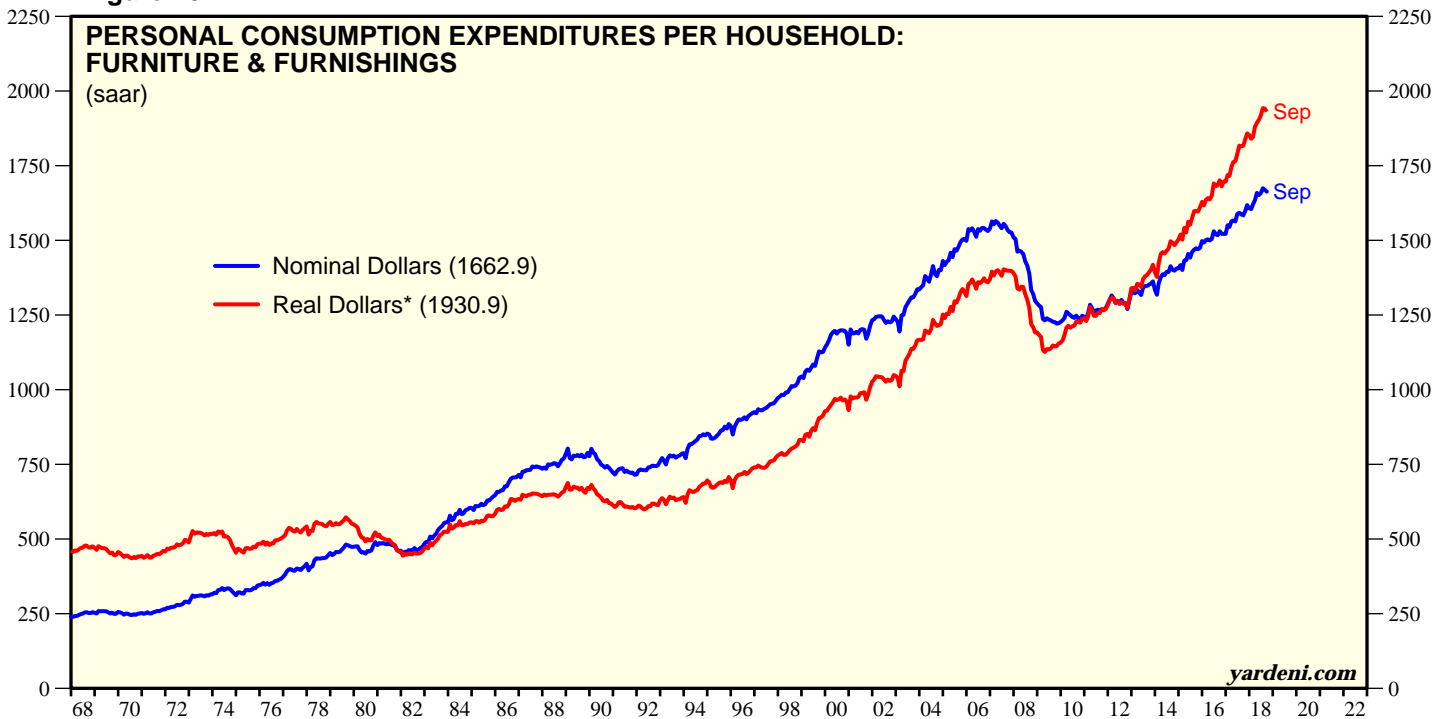
# Furniture & Furnishings

Figure 25.



Source: Bureau of Economic Analysis.

Figure 26.



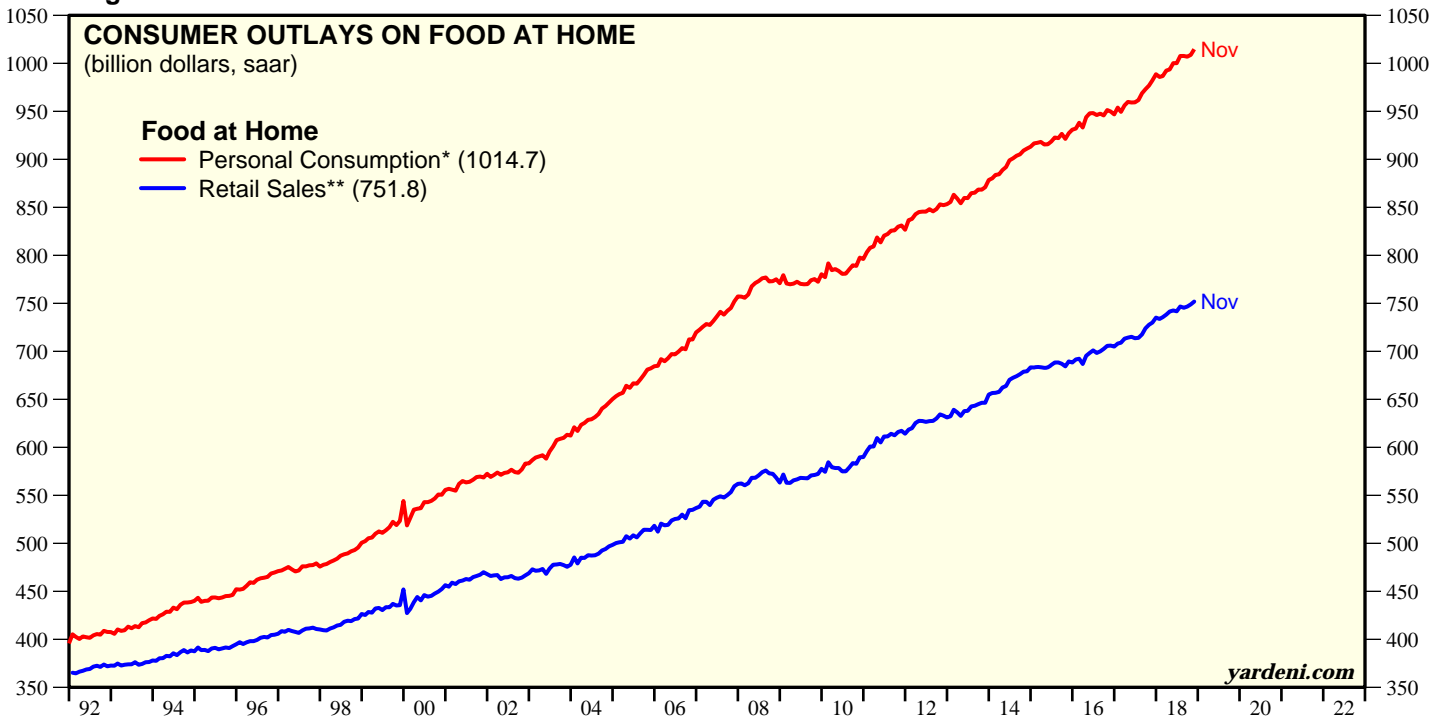
\* 2009 dollars.

Source: Bureau of Economic Analysis, Bureau of the Census and Current Population Reports.



# Food At Home

Figure 27.

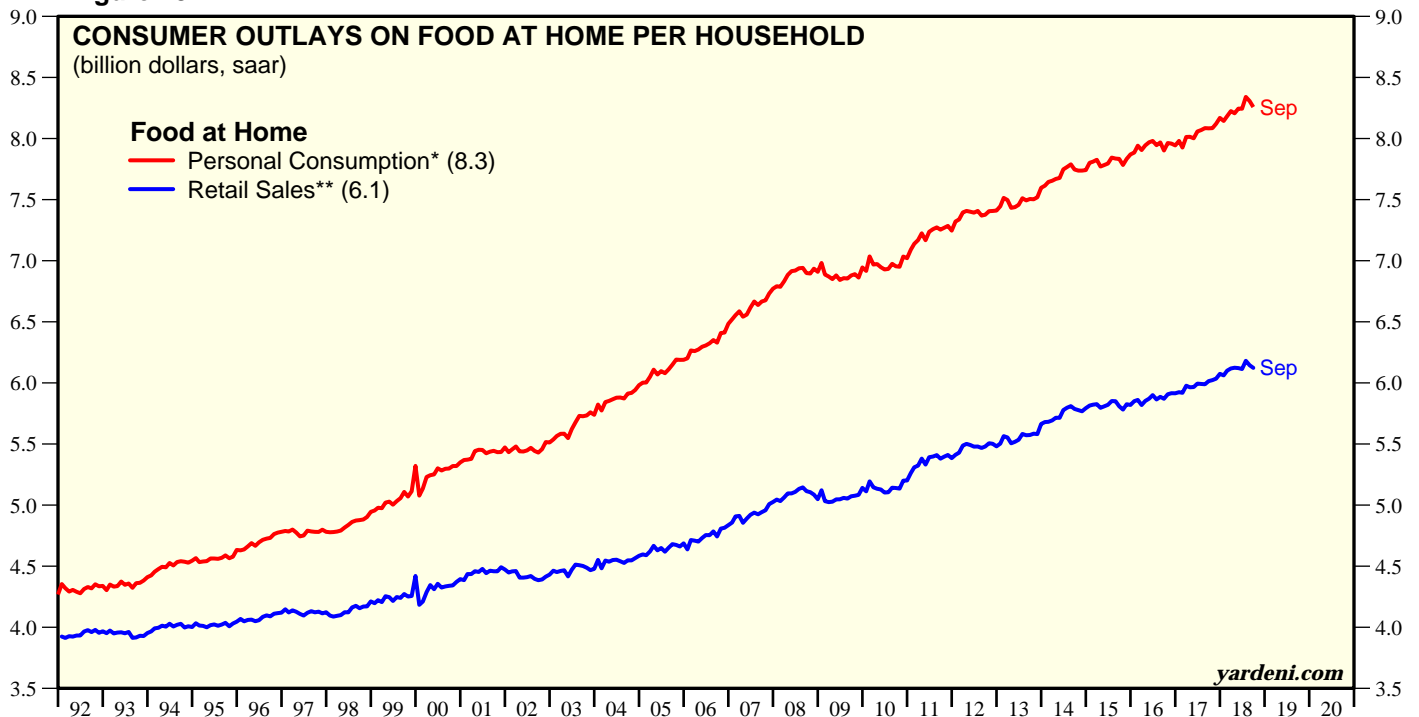


\* Food & beverages purchased for off-premises consumption.

\*\* Food and beverage stores.

Source: Census Bureau and Bureau of Economic Analysis.

Figure 28.



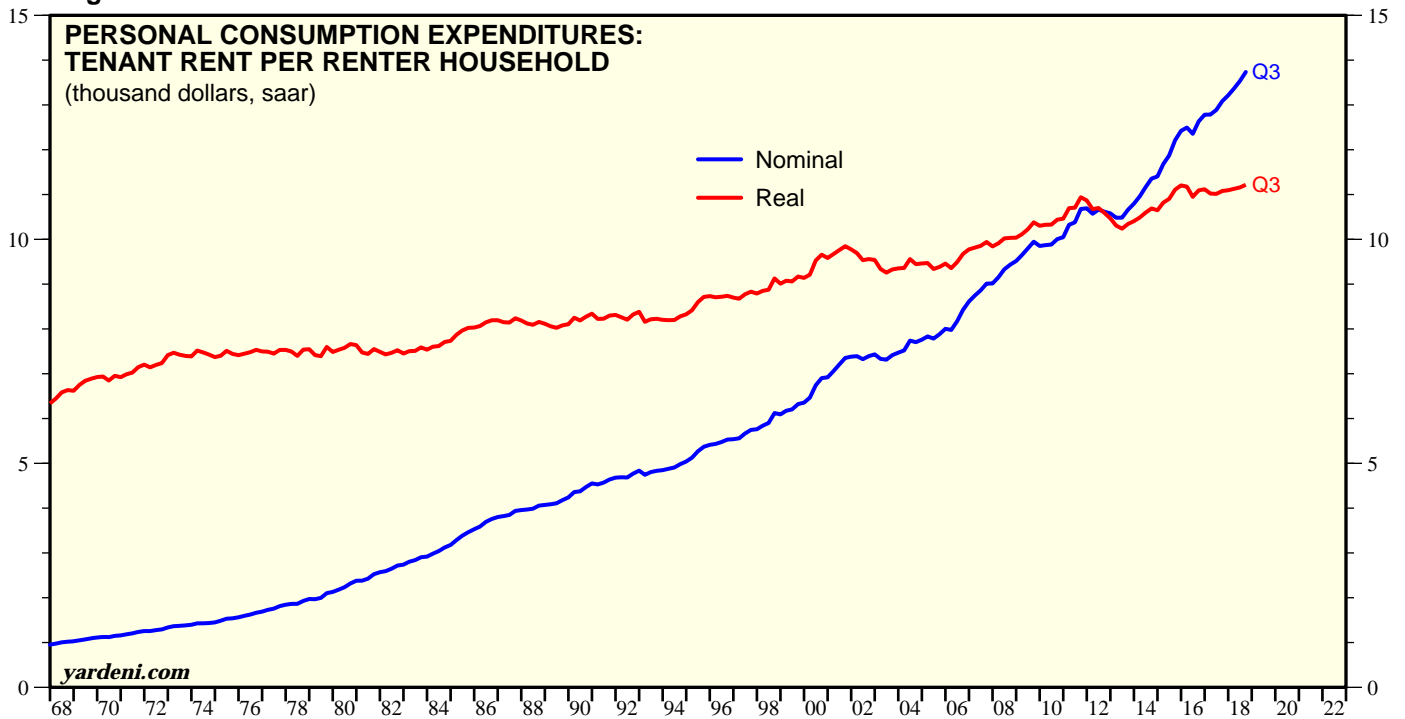
\* Food & beverages purchased for off-premises consumption.

\*\* Food and beverage stores.

Source: Census Bureau and Bureau of Economic Analysis.

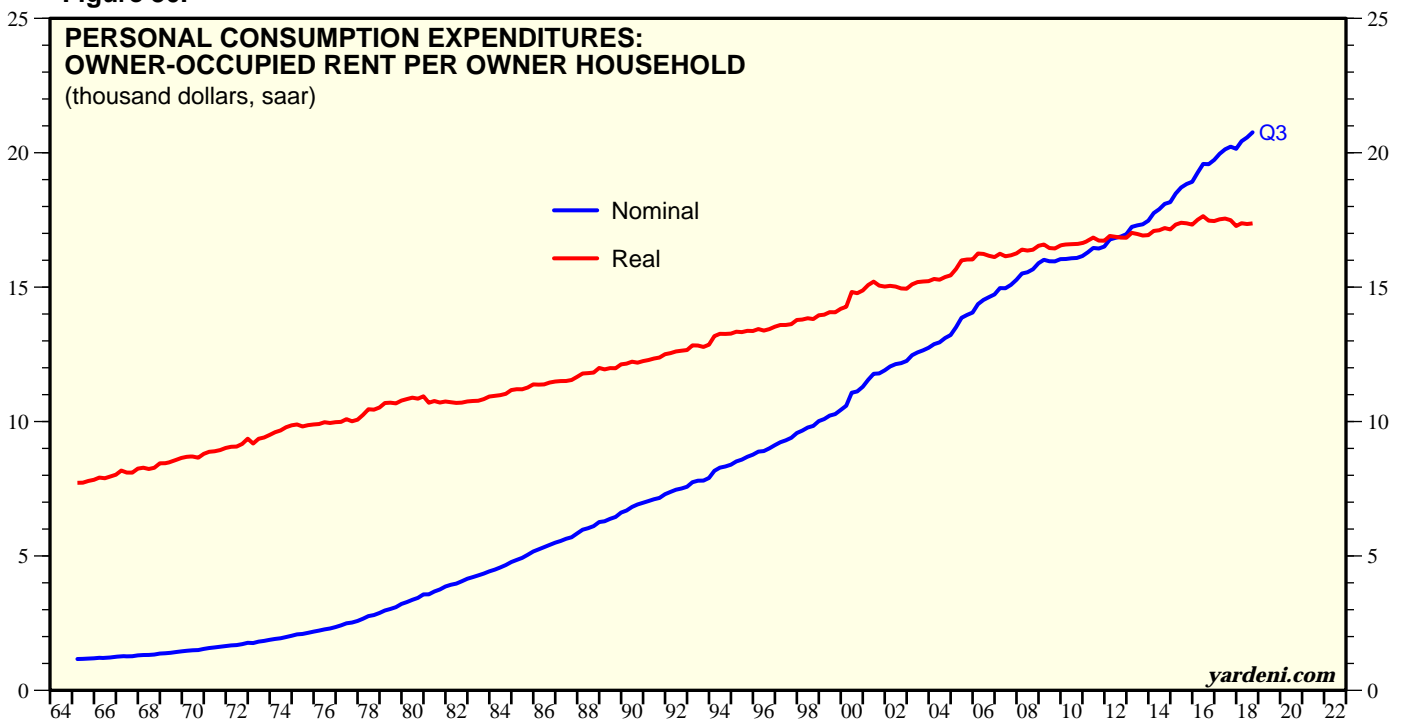
# Rent

Figure 29.



Source: Bureau of Economic Analysis.

Figure 30.



Source: Bureau of Economic Analysis.

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