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S&P 500 Sectors Performance

Figure 1.

S&P 500 SECTORS PERFORMANCE: 2020
(percent change ytd)

S&P 500 Sectors

- S&P 500 Index (-23.2)
- Consumer Discretionary (-22.3)
- Consumer Staples (-17.0)
- Energy (-51.4)
- Financials (-34.2)
- Health Care (-17.1)
- Information Technology (-18.1)
- Materials (-29.5)
- Industrials (-28.7)
- Real Estate (-16.5)
- Communication Services (-20.5)
- Utilities (-16.2)

Latest data thru: 03/12/20

Source: Standard & Poor's.

Figure 2.

S&P SECTORS PERFORMANCE: MARCH 2020 MONTH-TO-DATE
(percent change from last trading day of February)

March 2020

- S&P 500 Index (-7.2)
- Consumer Discretionary (-7.2)
- Consumer Staples (-0.6)
- Energy (-26.4)
- Financials (-14.4)
- Health Care (-1.1)
- Industrials (-11.6)
- Information Technology (-5.6)
- Materials (-9.0)
- Real Estate (-3.4)
- Communication Services (-7.5)
- Utilities (-2.4)

Latest data thru: 03/12/20

Source: Standard & Poor's.

www.yardeni.com
S&P 500 Consumer Discretionary

Figure 3.

S&P 500 CONSUMER DISCRETIONARY RETAIL SECTOR & INDUSTRY PERFORMANCE: 2020

<table>
<thead>
<tr>
<th>Sector</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail</td>
<td>-16.1</td>
</tr>
<tr>
<td>Apparel Retail</td>
<td>-20.5</td>
</tr>
<tr>
<td>Apparel Accessories &amp; Luxury Goods</td>
<td>-46.9</td>
</tr>
<tr>
<td>Casinos &amp; Gaming</td>
<td>-45.5</td>
</tr>
<tr>
<td>Department Stores</td>
<td>-54.5</td>
</tr>
<tr>
<td>General Merchandise Stores</td>
<td>-21.4</td>
</tr>
<tr>
<td>Hypermarkets &amp; Super Centers</td>
<td>-9.1</td>
</tr>
<tr>
<td>Internet Retail &amp; Direct Marketing</td>
<td>-12.5</td>
</tr>
<tr>
<td>Specialty Stores</td>
<td>-14.5</td>
</tr>
</tbody>
</table>

Latest data thru: 03/12/20

Source: Standard & Poor’s.

Figure 4.

S&P 500 HOUSING & AUTO RELATED INDUSTRY PERFORMANCE: 2020

<table>
<thead>
<tr>
<th>Industry</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Housing &amp; Autos</td>
<td></td>
</tr>
<tr>
<td>Homebuilding</td>
<td>-21.7</td>
</tr>
<tr>
<td>Household Appliances</td>
<td>-30.3</td>
</tr>
<tr>
<td>Home Improvement Retail</td>
<td>-16.1</td>
</tr>
<tr>
<td>Auto Parts &amp; Equipment</td>
<td>-39.0</td>
</tr>
<tr>
<td>Automobile Manufacturing</td>
<td>-39.4</td>
</tr>
<tr>
<td>Automotive Retail</td>
<td>-2.5</td>
</tr>
</tbody>
</table>

Latest data thru: 03/12/20

Source: Standard & Poor’s.
S&P 500 Consumer Discretionary

Figure 5.

S&P 500 CONSUMER DISCRETIONARY FUN-RELATED INDUSTRY PERFORMANCE: 2020
(Percent change)

Consumer Discretionary
Fun Related
- Casinos & Gaming (-45.5)
- Hotels, Resorts, & Cruise Lines (-52.9)
- Restaurants (-22.0)

Latest data thru: 03/12/20

Source: Standard & Poor's.

Figure 6.

S&P 500 CONSUMER DISCRETIONARY MISC. INDUSTRY PERFORMANCE: 2020
(Percent change)

Consumer Discretionary
Misc.
- Specialty Stores (-14.5)

Latest data thru: 03/12/20

Source: Standard & Poor's Corporation.
**Figure 7.**

**S&P 500 Consumer Staples Sector & Industry Performance: 2020**

**Consumer Staples**
- Consumer Staples Sector (-17.0)
- Brewers (-28.8)
- Soft Drinks (-14.9)
- Tobacco (-20.0)
- Household Products (-15.0)
- Personal Products (-25.2)
- Drug Retail (-30.4)

Latest data thru: 03/12/20

Source: Standard & Poor’s.

**Figure 8.**

**S&P 500 Energy Sector & Industry Performance: 2020**

**Energy**
- Energy Sector (-51.4)
- Oil & Gas Drilling (-64.9)
- Oil & Gas Equipment & Services (-65.6)
- Oil & Gas Exploration & Production (-59.7)
- Oil & Gas Storage & Transportation (-45.8)
- Integrated Oil & Gas (-44.3)
- Oil & Gas Refining & Marketing (-58.1)

Latest data thru: 03/12/20

Source: Standard & Poor’s.
S&P 500 Financials & Health Care

**Figure 9.**

S&P 500 FINANCIALS SECTOR & INDUSTRY PERFORMANCE: 2020

<table>
<thead>
<tr>
<th>Financials</th>
<th>2020 Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financials Sector</td>
<td>-34.2</td>
</tr>
<tr>
<td>Asset Management &amp; Custody Banks</td>
<td>-34.1</td>
</tr>
<tr>
<td>Consumer Finance</td>
<td>-37.2</td>
</tr>
<tr>
<td>Diversified Banks</td>
<td>-42.2</td>
</tr>
<tr>
<td>Financial Exchanges &amp; Data</td>
<td>-16.2</td>
</tr>
<tr>
<td>Insurance Brokers</td>
<td>-15.4</td>
</tr>
<tr>
<td>Investment Banking &amp; Brokerage</td>
<td>-37.0</td>
</tr>
<tr>
<td>Regional Banks</td>
<td>-43.2</td>
</tr>
<tr>
<td>Reinsurance</td>
<td>-27.5</td>
</tr>
</tbody>
</table>

Latest data thru: 03/12/20

Source: Standard & Poor’s.

**Figure 10.**

S&P 500 HEALTH CARE SECTOR & INDUSTRY PERFORMANCE: 2020

<table>
<thead>
<tr>
<th>Health Care</th>
<th>2020 Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Care Sector</td>
<td>-17.1</td>
</tr>
<tr>
<td>Biotechnology</td>
<td>-11.2</td>
</tr>
<tr>
<td>Health Care Equipment</td>
<td>-20.4</td>
</tr>
<tr>
<td>Health Care Services</td>
<td>-22.1</td>
</tr>
<tr>
<td>Managed Health Care</td>
<td>-14.9</td>
</tr>
<tr>
<td>Pharmaceuticals</td>
<td>-15.7</td>
</tr>
</tbody>
</table>

Latest data thru: 03/12/20

Source: Standard & Poor’s.
Figure 11.

S&P 500 INDUSTRIALS SECTOR & INDUSTRY PERFORMANCE: 2020

( percent change )

**Industrials**
- Industrials Sector (-28.7)
- Aerospace & Defense (-33.0)
- Construction Machinery & Heavy Trucks (-33.0)
- Electrical Components & Equipment (-30.0)
- Industrial Conglomerates (-26.4)
- Industrial Machinery (-28.5)

Latest data thru: 03/12/20

Source: Standard & Poor’s Corporation.

Figure 12.

S&P 500 TRANSPORTATION INDUSTRY PERFORMANCE: 2020

( percent change )

**Transportation**
- Transportation Composite (-30.6)
- Airlines (-44.7)
- Air Freight & Logistics (-28.0)
- Railroads (-27.6)
- Trucking (-19.4)

Latest data thru: 03/12/20

Source: Standard & Poor’s.
S&P 500 Information Technology & Materials

Figure 13.

S&P 500 INFORMATION TECHNOLOGY SECTOR & INDUSTRY PERFORMANCE: 2020

Information Technology
- Information Technology Sector (-18.1)
- Application Software (-14.8)
- Communications Equipment (-28.0)
- IT Consulting & Other Services (-26.0)
- Home Entertainment Software (0.3)
- Semiconductor Equipment (-24.4)
- Semiconductors (-23.2)
- Systems Software (-12.7)
- Technology Hardware, Storage & Peripherals (-16.7)

Latest data thru: 03/12/20

Source: Standard & Poor’s.

Figure 14.

S&P 500 MATERIALS SECTOR & INDUSTRY PERFORMANCE: 2020

Materials
- Materials Sector (-29.5)
- Construction Materials (-29.4)
- Copper (-45.4)
- Gold (2.3)
- Industrial Gases (-24.0)
- Steel (-43.6)
- Diversified Chemicals (-46.5)
- Fertilizers & Agricultural Chemicals (-33.1)
- Specialty Chemicals (-27.6)

Latest data thru: 03/12/20

Source: Standard & Poor’s.
Figure 15.

S&P 500 COMMUNICATION SERVICES INDUSTRY PERFORMANCE: 2020

Communication Services
- Communication Services (-20.5)
- Alternative Carriers (-29.7)
- Integrated Telecommunication (-18.3)

Latest data thru: 03/12/20

Source: Standard & Poor’s.

Figure 16.

S&P 500 COMMUNICATION SERVICES INDUSTRY PERFORMANCE: 2020

Communication Services
- Communication Services (-20.5)
- Advertising (-31.5)
- Broadcasting (-42.6)
- Cable & Satellite TV (-20.2)
- Interactive Home Entertainment (-10.4)
- Movies & Entertainment (-25.2)

Latest data thru: 03/12/20

Source: Standard & Poor’s.
Figure 17.

S&P 500 REAL ESTATE SECTOR & INDUSTRY PERFORMANCE: 2019
(percent change)

Real Estate
- Real Estate Sector (-16.5)
- Health Care REITs (-42.5)
- Hotel & Resort REITs (-3.3)
- Industrial REITs (-21.2)
- Office REITs (-22.9)
- Real Estate Services (-27.3)
- Residential REITs (-12.9)
- Retail REITs (-29.6)
- Specialized REITs (-4.5)

Latest data thru: 03/12/20
Source: Standard & Poor’s.

Figure 18.

S&P 500 UTILITIES SECTOR & INDUSTRY PERFORMANCE: 2019
(percent change)

Utilities
- Utilities Sector (-16.2)
- Electric Utilities (-15.3)
- Independent Power Producers & Energy Traders (-39.0)
- Multi-Utilities (-17.4)
- Water Utilities (-4.0)

Latest data thru: 03/12/20
Source: Standard & Poor’s Corporation.