

# Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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*thinking outside the box*

# Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of September 14, 2017)

S&P 500 Industry	09/14/17	09/15/16	S&P 500 Industry	09/14/17	09/15/16
Oil & Gas Exploration & Production	70.9	NA	Electric Utilities	17.7	16.5
Internet & Direct Marketing Retail	69.2	49.3	Home Furnishings	17.5	16.3
Office REITs	50.6	NA	Industrials Sector	17.5	16.1
Residential REITs	50.4	NA	Air Freight & Couriers	17.5	15.9
Specialized REITs	44.0	NA	Industrial Conglomerates	17.3	18.1
Real Estate sector	38.9	NA	Distributors	17.3	18.5
Health Care REITs	36.2	NA	Metal & Glass Containers	17.2	14.6
Application Software	36.1	33.7	Specialty Stores	17.1	17.1
Industrial REITs	35.5	NA	Diversified Chemicals	16.9	14.8
Alternative Carriers	31.4	24.4	Health Care Sector	16.8	14.9
Retail REITs	31.0	NA	Apparel & Accessories	16.6	16.5
Gold	29.6	20.0	Human Resource & Employment Services	16.5	12.7
Oil & Gas Storage & Transportation	29.0	29.8	Construction & Engineering	16.5	14.4
Oil & Gas Equipment & Services	28.5	66.3	Agricultural & Farm Machinery	16.4	20.9
Energy Sector	27.5	35.5	Electronic Manufacturing Services	16.2	14.0
Publishing & Printing	27.0	29.6	Building Products	16.0	18.3
Hotel & Resort REITs	26.7	NA	Apparel Retail	16.0	18.2
Health Care Supplies	26.5	19.7	Paper Packaging	15.8	14.7
Home Entertainment Software	26.4	20.8	Pharmaceuticals	15.8	15.3
Health Care Technology	26.1	23.9	Trading Companies & Distributors	15.8	16.1
Internet Software & Services	25.7	22.6	Biotechnology	15.6	12.2
Personal Products	25.5	24.3	Agricultural Products	15.4	15.1
Water Utilities	25.4	24.5	Oil & Gas Refining & Marketing	15.1	13.4
Diversified Support Services	24.8	24.9	Automotive Retail	15.1	18.1
Data Processing & Outsourced Services	24.7	21.4	General Merchandise Stores	15.0	14.7
Distillers & Vintners	24.4	24.1	Semiconductors	14.8	15.1
Integrated Oil & Gas	23.6	24.8	Movies & Entertainment	14.4	13.5
Construction Materials	23.5	22.3	Asset Management & Custody Banks	14.3	13.1
Trucking	23.4	14.9	Health Care Distributors	14.1	13.6
Life Sciences Tools & Services	23.4	20.9	Real Estate Services	14.1	NA
Fertilizers & Agricultural Chemicals	23.3	21.1	Property & Casualty Insurance	14.1	12.7
Restaurants	23.1	21.7	Drug Retail	14.0	14.8
Casinos & Gaming	22.7	23.2	Computer & Electronics Retail	13.9	11.9
Soft Drinks	22.7	21.3	IT Consulting & Other Services	13.8	13.0
Multi-Sector Holdings	22.7	18.7	Technology Hardware, Storage & Peripherals	13.7	12.2
Financial Exchanges & Data	22.4	NA	Financials Sector	13.6	13.8
Cable & Satellite	22.3	20.9	Advertising	13.5	16.3
Environmental & Facilities Services	22.1	20.0	Communications Equipment	13.5	12.9
Household Products	21.9	22.0	Housewares & Specialties	13.5	16.6
Industrial Gasses	21.7	18.9	Regional Banks	13.4	12.2
Systems Software	21.5	17.6	Independent Power Producers & Energy Tr.	13.4	13.6
Footwear	21.1	21.9	Investment Banking & Brokerage	13.4	12.1
Specialty Chemicals	20.9	19.6	Auto Parts & Equipment	13.2	14.4
Health Care Equipment	20.4	18.8	Semiconductor Equipment	13.2	13.2
Tobacco	20.3	19.8	Motorcycle Manufacturers	13.1	12.5
Aerospace & Defense	20.0	16.2	Specialized Consumer Services	13.0	12.4
Hypermarkets & Super Centers	19.8	18.6	Telecommunications Services Sector	12.5	13.4
Electronic Equipment & Instruments	19.8	17.5	Integrated Telecommunication Services	12.2	13.3
Consumer Staples Sector	19.7	19.7	Diversified Banks	12.1	10.8
Electronic Components	19.6	16.8	Steel	12.0	14.8
Consumer Discretionary Sector	19.4	17.4	Multi-Line Insurance	12.0	11.4
Electrical Components & Equipment	19.4	17.1	Broadcasting	11.8	11.6
Multi-Utilities	19.4	18.3	Health Care Services	11.3	12.0
Industrial Machinery	19.3	17.7	Homebuilding	11.1	10.7
Food Distributors	19.0	20.9	Health Care Facilities	11.1	11.9
Brewers	18.9	20.3	Food Retail	11.0	14.6
Home Improvement Retail	18.8	17.5	Consumer Finance	11.0	9.9
Insurance Brokers	18.6	16.3	Copper sub industry	10.9	NA
Hotels	18.6	13.6	Department Stores	10.6	11.5
Consumer Electronics	18.6	14.0	Household Appliances	10.6	9.9
Information Technology Sector	18.4	16.6	Life & Health Insurance	10.3	8.7
Railroads	18.3	16.3	Commodity Chemicals	10.1	7.8
Utilities Sector	18.2	17.1	Airlines	9.5	7.6
Leisure Products	17.8	18.2	Tires & Rubber	8.2	7.2
Materials Sector	17.8	16.2	Home Furnishing Retail	7.3	8.7
S&P 500	17.8	16.6	Automobile Manufacturers	6.8	6.0
Research & Consulting Services	17.8	20.0	Oil & Gas Drilling	NA	NA
Managed Health Care	17.7	14.0			
Packaged Foods	17.7	20.1			
Construction & Farm Machinery	17.7	18.5			

Source: Thomson Reuters I/B/E/S.

# YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of September 14, 2017)

S&P 500 Industry	1-Year % Chg	09/14/17	S&P 500 Industry	1-Year % Chg	09/14/17
Trucking	57.1	23.4	Motorcycle Manufacturers	5.0	13.1
Gold	48.3	29.6	Multi-Line Insurance	4.9	12.0
Internet & Direct Marketing Retail	40.3	69.2	Specialized Consumer Services	4.9	13.0
Hotels	36.3	18.6	Communications Equipment	4.8	13.5
Health Care Supplies	34.3	26.5	Homebuilding	4.1	11.1
Consumer Electronics	32.4	18.6	Health Care Distributors	3.8	14.1
Commodity Chemicals	30.2	10.1	Water Utilities	3.5	25.4
Human Resource & Employment Services	30.1	16.5	Pharmaceuticals	2.8	15.8
Alternative Carriers	28.6	31.4	Tobacco	2.1	20.3
Biotechnology	27.8	15.6	General Merchandise Stores	2.0	15.0
Home Entertainment Software	27.2	26.4	Agricultural Products	1.7	15.4
Managed Health Care	26.2	17.7	Broadcasting	1.6	11.8
Airlines	24.3	9.5	Distillers & Vintners	1.2	24.4
Aerospace & Defense	23.6	20.0	Apparel & Accessories	0.7	16.6
Systems Software	21.9	21.5	Specialty Stores	0.0	17.1
Multi-Sector Holdings	21.3	22.7	Semiconductor Equipment	0.0	13.2
Metal & Glass Containers	18.1	17.2	Consumer Staples Sector	-0.1	19.7
Life & Health Insurance	17.9	10.3	Diversified Support Services	-0.4	24.8
Electronic Components	16.8	19.6	Household Products	-0.5	21.9
Computer & Electronics Retail	16.8	13.9	Independent Power Producers & Energy Tr.	-1.2	13.4
Electronic Manufacturing Services	15.8	16.2	Financials Sector	-1.5	13.6
Data Processing & Outsourced Services	15.2	24.7	Leisure Products	-2.0	17.8
Industrial Gasses	15.1	21.7	Casinos & Gaming	-2.1	22.7
Construction & Engineering	14.4	16.5	Semiconductors	-2.1	14.8
Insurance Brokers	14.0	18.6	Trading Companies & Distributors	-2.2	15.8
Electrical Components & Equipment	13.7	19.4	Oil & Gas Storage & Transportation	-2.9	29.0
Internet Software & Services	13.7	25.7	Footwear	-3.5	21.1
Diversified Chemicals	13.5	16.9	Industrial Conglomerates	-4.3	17.3
Electronic Equipment & Instruments	13.5	19.8	Construction & Farm Machinery	-4.5	17.7
Automobile Manufacturers	13.3	6.8	Integrated Oil & Gas	-5.0	23.6
Tires & Rubber	13.1	8.2	Drug Retail	-5.1	14.0
Health Care Sector	12.7	16.8	Health Care Services	-5.7	11.3
Oil & Gas Refining & Marketing	12.7	15.1	Distributors	-6.6	17.3
Technology Hardware, Storage & Peripherals	12.6	13.7	Health Care Facilities	-6.7	11.1
Diversified Banks	12.4	12.1	Brewers	-6.8	18.9
Life Sciences Tools & Services	12.1	23.4	Telecommunications Services Sector	-6.9	12.5
Railroads	12.1	18.3	Department Stores	-7.2	10.6
Consumer Discretionary Sector	11.6	19.4	Integrated Telecommunication Services	-7.7	12.2
Consumer Finance	11.3	11.0	Auto Parts & Equipment	-8.3	13.2
Property & Casualty Insurance	10.8	14.1	Publishing & Printing	-8.5	27.0
Information Technology Sector	10.8	18.4	Food Distributors	-8.8	19.0
Environmental & Facilities Services	10.5	22.1	Research & Consulting Services	-11.3	17.8
Fertilizers & Agricultural Chemicals	10.2	23.3	Packaged Foods	-12.1	17.7
Air Freight & Couriers	10.1	17.5	Apparel Retail	-12.2	16.0
Investment Banking & Brokerage	10.1	13.4	Building Products	-12.6	16.0
Regional Banks	10.1	13.4	Automotive Retail	-16.9	15.1
Materials Sector	9.9	17.8	Advertising	-17.1	13.5
Health Care Technology	9.2	26.1	Steel	-18.4	12.0
Industrial Machinery	8.9	19.3	Housewares & Specialties	-18.7	13.5
Asset Management & Custody Banks	8.6	14.3	Agricultural & Farm Machinery	-21.5	16.4
Industrials Sector	8.5	17.5	Energy Sector	-22.5	27.5
Health Care Equipment	8.3	20.4	Food Retail	-24.6	11.0
Household Appliances	7.9	10.6	Oil & Gas Equipment & Services	-57.0	28.5
Home Furnishings	7.7	17.5	Home Furnishing Retail	NA	NA
S&P 500	7.2	17.8	Oil & Gas Drilling	NA	NA
Paper Packaging	7.1	15.8	Oil & Gas Exploration & Production	NA	70.9
Application Software	7.1	36.1	Financial Exchanges & Data	NA	22.4
Electric Utilities	7.0	17.7	Real Estate sector	NA	38.9
Home Improvement Retail	6.9	18.8	Health Care REITs	NA	36.2
Cable & Satellite	6.8	22.3	Hotel & Resort REITs	NA	26.7
Hypermarkets & Super Centers	6.5	19.8	Industrial REITs	NA	35.5
Specialty Chemicals	6.3	20.9	Office REITs	NA	50.6
Soft Drinks	6.3	22.7	Real Estate Services	NA	14.1
Utilities Sector	6.2	18.2	Residential REITs	NA	50.4
Restaurants	6.1	23.1	Retail REITs	NA	31.0
Movies & Entertainment	6.0	14.4	Specialized REITs	NA	44.0
IT Consulting & Other Services	5.9	13.8	Copper sub industry	NA	10.9
Construction Materials	5.6	23.5			
Multi-Utilities	5.6	19.4			
Personal Products	5.0	25.5			

Source: Thomson Reuters I/B/E/S.

## 2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of September 14, 2017)

S&P 500 Industry	2-Year % Chg	09/14/17	S&P 500 Industry	2-Year % Chg	09/14/17
Fertilizers & Agricultural Chemicals	82.3	23.3	Motorcycle Manufacturers	4.4	13.1
Gold	74.5	29.6	Financials Sector	4.4	13.6
Oil & Gas Refining & Marketing	52.6	15.1	Hotels	4.4	18.6
Trucking	50.6	23.4	Health Care Sector	4.3	16.8
Alternative Carriers	45.6	31.4	Telecommunications Services Sector	3.7	12.5
Systems Software	40.2	21.5	Speciality Chemicals	3.3	20.9
Life Sciences Tools & Services	40.1	23.4	Integrated Telecommunication Services	2.9	12.2
Construction & Engineering	39.2	16.5	Application Software	2.8	36.1
Electrical Components & Equipment	38.6	19.4	Research & Consulting Services	2.1	17.8
Health Care Supplies	36.7	26.5	Semiconductors	1.4	14.8
Multi-Sector Holdings	36.5	22.7	Biotechnology	1.4	15.6
Electronic Components	36.0	19.6	Distributors	-0.2	17.3
Diversified Chemicals	31.8	16.9	Health Care Technology	-0.4	26.1
Casinos & Gaming	29.9	22.7	Broadcasting	-0.5	11.8
Aerospace & Defense	29.8	20.0	Pharmaceuticals	-0.9	15.8
Consumer Electronics	29.1	18.6	Consumer Finance	-1.6	11.0
Construction & Farm Machinery	28.1	17.7	Industrial Conglomerates	-2.1	17.3
Industrial Machinery	26.9	19.3	Leisure Products	-2.7	17.8
Railroads	26.0	18.3	Distillers & Vintners	-3.3	24.4
Materials Sector	25.3	17.8	Restaurants	-3.4	23.1
Airlines	25.2	9.5	Food Distributors	-3.5	19.0
Electronic Equipment & Instruments	24.6	19.8	Human Resource & Employment Services	-4.5	16.5
Integrated Oil & Gas	23.9	23.6	Automobile Manufacturers	-4.6	6.8
Cable & Satellite	23.7	22.3	Tires & Rubber	-4.6	8.2
Home Entertainment Software	23.3	26.4	Home Furnishings	-4.7	17.5
Electric Utilities	22.3	17.7	Movies & Entertainment	-4.8	14.4
Industrial Gasses	22.1	21.7	Home Improvement Retail	-4.9	18.8
Internet & Direct Marketing Retail	21.4	69.2	Paper Packaging	-5.2	15.8
Insurance Brokers	21.1	18.6	Agricultural & Farm Machinery	-6.0	16.4
Utilities Sector	21.0	18.2	Oil & Gas Storage & Transportation	-6.3	29.0
Multi-Utilities	20.8	19.4	Household Appliances	-8.2	10.6
Information Technology Sector	20.7	18.4	General Merchandise Stores	-8.6	15.0
Life & Health Insurance	20.5	10.3	Speciality Stores	-9.4	17.1
Metal & Glass Containers	20.4	17.2	Apparel & Accessories	-10.2	16.6
Commodity Chemicals	20.1	10.1	Brewers	-10.7	18.9
Oil & Gas Equipment & Services	19.4	28.5	Advertising	-11.4	13.5
Technology Hardware, Storage & Peripherals	19.0	13.7	Packaged Foods	-11.5	17.7
Hypermarkets & Super Centers	18.7	19.8	Health Care Distributors	-14.9	14.1
Household Products	18.4	21.9	Apparel Retail	-15.4	16.0
Industrials Sector	18.2	17.5	Department Stores	-18.1	10.6
Agricultural Products	17.6	15.4	Construction Materials	-18.7	23.5
Publishing & Printing	17.1	27.0	Building Products	-18.8	16.0
Data Processing & Outsourced Services	16.9	24.7	Specialized Consumer Services	-19.0	13.0
IT Consulting & Other Services	16.7	13.8	Homebuilding	-19.2	11.1
Soft Drinks	16.4	22.7	Footwear	-19.9	21.1
Property & Casualty Insurance	16.1	14.1	Health Care Services	-22.5	11.3
Health Care Equipment	15.5	20.4	Drug Retail	-23.7	14.0
Investment Banking & Brokerage	15.2	13.4	Automotive Retail	-24.1	15.1
Diversified Support Services	14.9	24.8	Steel	-25.2	12.0
Communications Equipment	14.8	13.5	Housewares & Specialties	-26.1	13.5
Diversified Banks	14.3	12.1	Health Care Facilities	-31.9	11.1
Energy Sector	13.1	27.5	Food Retail	-38.5	11.0
S&P 500	12.9	17.8	Home Furnishing Retail	NA	NA
Auto Parts & Equipment	11.4	13.2	Water Utilities	NA	25.4
Computer & Electronics Retail	11.1	13.9	Oil & Gas Drilling	NA	NA
Tobacco	10.7	20.3	Oil & Gas Exploration & Production	NA	70.9
Regional Banks	10.4	13.4	Financial Exchanges & Data	NA	22.4
Multi-Line Insurance	10.1	12.0	Real Estate sector	NA	38.9
Managed Health Care	9.6	17.7	Health Care REITs	NA	36.2
Asset Management & Custody Banks	9.5	14.3	Hotel & Resort REITs	NA	26.7
Environmental & Facilities Services	8.7	22.1	Industrial REITs	NA	35.5
Trading Companies & Distributors	8.2	15.8	Office REITs	NA	50.6
Personal Products	7.9	25.5	Real Estate Services	NA	14.1
Air Freight & Couriers	7.9	17.5	Residential REITs	NA	50.4
Consumer Discretionary Sector	7.2	19.4	Retail REITs	NA	31.0
Semiconductor Equipment	6.3	13.2	Specialized REITs	NA	44.0
Electronic Manufacturing Services	6.0	16.2	Copper sub industry	NA	10.9
Consumer Staples Sector	5.2	19.7			
Independent Power Producers & Energy Tr.	5.1	13.4			
Internet Software & Services	4.8	25.7			

Source: Thomson Reuters I/B/E/S.

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