

Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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thinking outside the box

Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of November 16, 2017)

S&P 500 Industry	11/16/17	11/17/16	S&P 500 Industry	11/16/17	11/17/16
Internet & Direct Marketing Retail	72.1	51.9	Specialty Stores	17.8	17.9
Oil & Gas Exploration & Production	52.6	173.7	Home Furnishings	17.8	16.0
Residential REITs	50.6	38.1	Materials Sector	17.8	16.6
Office REITs	48.8	48.0	Electronic Manufacturing Services	17.4	15.1
Specialized REITs	46.4	38.7	Packaged Foods	17.3	19.3
Real Estate sector	40.0	35.8	Air Freight & Couriers	17.3	17.1
Industrial REITs	39.8	44.4	Metal & Glass Containers	17.2	14.3
Application Software	37.8	33.2	Brewers	16.8	16.6
Health Care REITs	33.8	32.7	Distributors	16.7	17.9
Retail REITs	31.6	34.8	Construction & Engineering	16.6	17.4
Health Care Supplies	29.5	19.0	Diversified Chemicals	16.6	14.9
Publishing & Printing	29.4	27.9	Trading Companies & Distributors	16.3	17.6
Hotel & Resort REITs	29.0	24.2	Health Care Sector	16.2	14.6
Water Utilities	27.5	23.7	Construction & Farm Machinery	16.2	22.2
Oil & Gas Equipment & Services	27.1	57.7	Apparel & Accessories	16.2	16.4
Construction Materials	26.8	27.8	Semiconductors	16.1	15.1
Gold	26.6	17.8	Apparel Retail	15.8	18.7
Personal Products	26.5	20.2	Building Products	15.5	16.7
Diversified Support Services	26.2	23.0	Paper Packaging	15.5	14.5
Internet Software & Services	25.5	20.8	Real Estate Services	15.5	11.8
Oil & Gas Storage & Transportation	25.5	29.1	Automotive Retail	15.2	18.1
Energy Sector	25.3	32.5	Pharmaceuticals	15.2	14.7
Data Processing & Outsourced Services	25.2	21.2	General Merchandise Stores	15.1	15.3
Health Care Technology	25.1	19.2	Property & Casualty Insurance	15.0	12.7
Distillers & Vintners	25.0	22.2	Asset Management & Custody Banks	14.5	14.1
Home Entertainment Software	24.3	18.6	Movies & Entertainment	14.5	15.1
Restaurants	23.9	22.1	Semiconductor Equipment	14.4	13.2
Casinos & Gaming	23.3	20.5	Agricultural Products	14.4	14.9
Trucking	23.1	17.9	Financials Sector	14.2	13.4
Multi-Sector Holdings	23.0	19.7	Biotechnology	14.1	12.2
Industrial Gasses	23.0	20.5	Communications Equipment	14.1	13.5
Electronic Equipment & Instruments	22.8	19.9	Regional Banks	14.0	14.4
Life Sciences Tools & Services	22.8	19.6	IT Consulting & Other Services	13.9	13.6
Footwear	22.7	20.0	Oil & Gas Refining & Marketing	13.9	13.8
Financial Exchanges & Data	22.6	20.5	Technology Hardware, Storage & Peripherals	13.9	11.7
Soft Drinks	22.5	20.4	Investment Banking & Brokerage	13.7	14.1
Leisure Products	22.5	18.7	Computer & Electronics Retail	13.6	12.1
Environmental & Facilities Services	22.3	21.2	Auto Parts & Equipment	13.4	10.1
Integrated Oil & Gas	22.2	23.5	Multi-Line Insurance	13.1	12.3
Speciality Chemicals	21.8	19.2	Homebuilding	12.9	9.9
Fertilizers & Agricultural Chemicals	21.8	22.2	Steel	12.8	20.0
Systems Software	21.4	18.0	Motorcycle Manufacturers	12.8	13.8
Hypermarkets & Super Centers	21.4	18.9	Diversified Banks	12.7	12.4
Cable & Satellite	21.1	21.7	Alternative Carriers	12.6	29.5
Aerospace & Defense	20.9	17.7	Specialized Consumer Services	12.5	12.3
Household Products	20.8	20.6	Advertising	12.2	16.6
Health Care Equipment	20.6	17.7	Independent Power Producers & Energy Tr.	12.0	12.8
Electronic Components	20.5	17.5	Health Care Distributors	12.0	13.1
Consumer Electronics	20.4	16.8	Drug Retail	11.6	14.0
Multi-Utilities	20.2	17.5	Telecommunications Services Sector	11.6	12.7
Consumer Discretionary Sector	19.8	17.9	Consumer Finance	11.5	11.2
Industrial Machinery	19.6	19.1	Integrated Telecommunication Services	11.5	12.4
Industrial Conglomerates	19.6	18.5	Food Retail	11.2	16.1
Electrical Components & Equipment	19.3	19.4	Life & Health Insurance	10.9	10.1
Consumer Staples Sector	19.0	18.9	Broadcasting	10.9	13.1
Human Resource & Employment Services	19.0	15.5	Health Care Facilities	10.8	11.6
Food Distributors	19.0	20.9	Commodity Chemicals	10.7	8.4
Tobacco	18.9	18.8	Health Care Services	10.4	12.3
Information Technology Sector	18.8	16.3	Household Appliances	10.3	10.2
Research & Consulting Services	18.7	18.7	Airlines	9.9	10.3
Home Improvement Retail	18.7	16.9	Department Stores	9.9	13.5
Insurance Brokers	18.6	16.4	Housewares & Specialities	9.5	15.7
Utilities Sector	18.6	16.3	Copper sub industry	8.7	12.1
Managed Health Care	18.4	15.3	Tires & Rubber	8.0	7.1
Hotels	18.3	14.5	Automobile Manufacturers	7.4	6.4
Industrials Sector	18.3	17.5	Home Furnishing Retail	7.3	9.2
Agricultural & Farm Machinery	18.1	23.3	Oil & Gas Drilling	NA	NA
Railroads	18.0	17.5			
Electric Utilities	18.0	15.7			
S&P 500	18.0	16.8			

Source: Thomson Reuters I/B/E/S.

YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of November 16, 2017)

S&P 500 Industry	1-Year % Chg	11/16/17	S&P 500 Industry	1-Year % Chg	11/16/17
Health Care Supplies	54.9	29.5	Communications Equipment	4.5	14.1
Gold	48.8	26.6	Industrials Sector	4.2	18.3
Internet & Direct Marketing Retail	38.8	72.1	Consumer Finance	3.5	11.5
Residential REITs	32.6	50.6	Asset Management & Custody Banks	3.3	14.5
Auto Parts & Equipment	32.0	13.4	Health Care REITs	3.2	33.8
Real Estate Services	31.6	15.5	Railroads	3.0	18.0
Personal Products	31.0	26.5	Industrial Machinery	2.9	19.6
Health Care Technology	30.7	25.1	Pharmaceuticals	2.9	15.2
Home Entertainment Software	30.6	24.3	Diversified Banks	2.7	12.7
Homebuilding	30.3	12.9	IT Consulting & Other Services	2.5	13.9
Trucking	28.9	23.1	Specialized Consumer Services	1.9	12.5
Commodity Chemicals	26.5	10.7	Office REITs	1.7	48.8
Hotels	25.6	18.3	Household Appliances	1.5	10.3
Internet Software & Services	23.0	25.5	Air Freight & Couriers	1.0	17.3
Human Resource & Employment Services	22.4	19.0	Consumer Staples Sector	0.8	19.0
Consumer Electronics	21.6	20.4	Brewers	0.8	16.8
Leisure Products	20.2	22.5	Household Products	0.7	20.8
Metal & Glass Containers	20.1	17.2	Oil & Gas Refining & Marketing	0.6	13.9
Specialized REITs	20.0	46.4	Tobacco	0.4	18.9
Hotel & Resort REITs	20.0	29.0	Research & Consulting Services	0.3	18.7
Managed Health Care	19.9	18.4	Specialty Stores	-0.4	17.8
Data Processing & Outsourced Services	19.2	25.2	General Merchandise Stores	-0.8	15.1
Technology Hardware, Storage & Peripherals	18.9	13.9	Electrical Components & Equipment	-0.9	19.3
Systems Software	18.5	21.4	Apparel & Accessories	-1.2	16.2
Aerospace & Defense	18.1	20.9	Fertilizers & Agricultural Chemicals	-1.9	21.8
Property & Casualty Insurance	17.9	15.0	Cable & Satellite	-2.6	21.1
Electronic Components	16.9	20.5	Regional Banks	-2.9	14.0
Multi-Sector Holdings	16.8	23.0	Investment Banking & Brokerage	-3.1	13.7
Health Care Equipment	16.4	20.6	Agricultural Products	-3.4	14.4
Life Sciences Tools & Services	16.0	22.8	Construction Materials	-3.5	26.8
Water Utilities	15.7	27.5	Movies & Entertainment	-3.7	14.5
Information Technology Sector	15.6	18.8	Airlines	-3.7	9.9
Automobile Manufacturers	15.6	7.4	Construction & Engineering	-4.6	16.6
Multi-Utilities	15.3	20.2	Integrated Oil & Gas	-5.2	22.2
Biotechnology	15.3	14.1	Independent Power Producers & Energy Tr.	-5.9	12.0
Electric Utilities	14.9	18.0	Health Care Facilities	-6.7	10.8
Electronic Manufacturing Services	14.9	17.4	Distributors	-6.8	16.7
Electronic Equipment & Instruments	14.6	22.8	Trading Companies & Distributors	-7.0	16.3
Utilities Sector	14.2	18.6	Integrated Telecommunication Services	-7.0	11.5
Diversified Support Services	13.9	26.2	Building Products	-7.0	15.5
Application Software	13.8	37.8	Motorcycle Manufacturers	-7.4	12.8
Insurance Brokers	13.4	18.6	Telecommunications Services Sector	-8.6	11.6
Footwear	13.4	22.7	Health Care Distributors	-8.8	12.0
Casinos & Gaming	13.4	23.3	Retail REITs	-9.4	31.6
Specialty Chemicals	13.2	21.8	Food Distributors	-9.5	19.0
Hypermarkets & Super Centers	12.9	21.4	Packaged Foods	-10.1	17.3
Distillers & Vintners	12.8	25.0	Industrial REITs	-10.3	39.8
Tires & Rubber	12.6	8.0	Oil & Gas Storage & Transportation	-12.3	25.5
Industrial Gasses	11.8	23.0	Apparel Retail	-15.6	15.8
Computer & Electronics Retail	11.8	13.6	Health Care Services	-15.7	10.4
Real Estate sector	11.6	40.0	Automotive Retail	-16.0	15.2
Home Furnishings	11.2	17.8	Broadcasting	-17.1	10.9
Health Care Sector	11.1	16.2	Drug Retail	-17.1	11.6
Diversified Chemicals	10.9	16.6	Agricultural & Farm Machinery	-22.3	18.1
Consumer Discretionary Sector	10.5	19.8	Energy Sector	-22.3	25.3
Soft Drinks	10.5	22.5	Advertising	-26.1	12.2
Home Improvement Retail	10.3	18.7	Department Stores	-26.4	9.9
Financial Exchanges & Data	10.1	22.6	Construction & Farm Machinery	-26.9	16.2
Semiconductor Equipment	9.6	14.4	Copper sub industry	-28.4	8.7
Restaurants	8.4	23.9	Food Retail	-30.7	11.2
Life & Health Insurance	8.2	10.9	Steel	-35.9	12.8
S&P 500	7.0	18.0	Housewares & Specialties	-39.9	9.5
Semiconductors	6.9	16.1	Oil & Gas Equipment & Services	-52.9	27.1
Multi-Line Insurance	6.9	13.1	Alternative Carriers	-57.4	12.6
Materials Sector	6.7	17.8	Oil & Gas Exploration & Production	-69.7	52.6
Paper Packaging	6.6	15.5	Home Furnishing Retail	NA	NA
Industrial Conglomerates	6.2	19.6	Oil & Gas Drilling	NA	NA
Financials Sector	5.5	14.2			
Publishing & Printing	5.4	29.4			
Environmental & Facilities Services	5.1	22.3			

Source: Thomson Reuters I/B/E/S.

2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of November 16, 2017)

S&P 500 Industry	2-Year % Chg	11/16/17	S&P 500 Industry	2-Year % Chg	11/16/17
Trucking	58.6	23.1	Financials Sector	2.4	14.2
Fertilizers & Agricultural Chemicals	50.1	21.8	Automobile Manufacturers	2.0	7.4
Multi-Sector Holdings	40.5	23.0	Health Care Sector	1.5	16.2
Consumer Electronics	35.3	20.4	Paper Packaging	1.2	15.5
Health Care Supplies	35.1	29.5	Diversified Chemicals	1.0	16.6
Casinos & Gaming	32.7	23.3	Construction Materials	0.9	26.8
Computer & Electronics Retail	32.5	13.6	Tobacco	0.8	18.9
Electronic Equipment & Instruments	32.2	22.8	Asset Management & Custody Banks	0.7	14.5
Electronic Components	31.5	20.5	Specialty Stores	0.3	17.8
Construction & Engineering	30.9	16.6	Integrated Oil & Gas	0.2	22.2
Gold	28.1	26.6	Health Care Technology	0.0	25.1
Aerospace & Defense	28.1	20.9	Homebuilding	-1.0	12.9
Life Sciences Tools & Services	27.3	22.8	Semiconductor Equipment	-1.3	14.4
Metal & Glass Containers	24.7	17.2	Research & Consulting Services	-1.5	18.7
Multi-Utilities	23.7	20.2	Internet Software & Services	-1.5	25.5
Electric Utilities	23.6	18.0	Restaurants	-1.8	23.9
Oil & Gas Refining & Marketing	23.0	13.9	Consumer Staples Sector	-2.0	19.0
Systems Software	23.0	21.4	Industrial Conglomerates	-2.4	19.6
Electrical Components & Equipment	22.9	19.3	Distillers & Vintners	-2.5	25.0
Railroads	22.9	18.0	Biotechnology	-3.1	14.1
Publishing & Printing	22.9	29.4	Integrated Telecommunication Services	-3.3	11.5
Utilities Sector	22.7	18.6	Oil & Gas Storage & Transportation	-3.8	25.5
Industrial Machinery	22.7	19.6	Apparel & Accessories	-4.6	16.2
Leisure Products	21.7	22.5	Telecommunications Services Sector	-4.7	11.6
Airlines	21.6	9.9	Department Stores	-6.8	9.9
Technology Hardware, Storage & Peripherals	21.5	13.9	Application Software	-7.1	37.8
Managed Health Care	21.2	18.4	Distributors	-7.2	16.7
Agricultural Products	20.1	14.4	Household Appliances	-7.2	10.3
Insurance Brokers	18.8	18.6	Food Distributors	-7.3	19.0
Diversified Support Services	18.4	26.2	Home Improvement Retail	-8.4	18.7
Internet & Direct Marketing Retail	18.4	72.1	Pharmaceuticals	-8.5	15.2
Life & Health Insurance	18.3	10.9	Energy Sector	-9.1	25.3
Hypermarkets & Super Centers	18.1	21.4	Tires & Rubber	-12.0	8.0
Communications Equipment	17.8	14.1	Apparel Retail	-12.3	15.8
Industrial Gasses	17.6	23.0	Movies & Entertainment	-13.3	14.5
Information Technology Sector	15.4	18.8	Packaged Foods	-13.5	17.3
IT Consulting & Other Services	15.2	13.9	Oil & Gas Equipment & Services	-14.5	27.1
Industrials Sector	14.5	18.3	Footwear	-16.6	22.7
Human Resource & Employment Services	14.3	19.0	Broadcasting	-19.5	10.9
Commodity Chemicals	14.2	10.7	Steel	-19.8	12.8
Property & Casualty Insurance	13.6	15.0	Health Care Facilities	-20.5	10.8
Health Care Equipment	13.3	20.6	Specialized Consumer Services	-21.9	12.5
Home Entertainment Software	12.4	24.3	Automotive Retail	-22.2	15.2
Cable & Satellite	12.4	21.1	Building Products	-23.5	15.5
Materials Sector	12.2	17.8	Health Care Distributors	-23.6	12.0
Diversified Banks	12.0	12.7	Advertising	-24.7	12.2
Independent Power Producers & Energy Tr.	11.8	12.0	Health Care Services	-28.6	10.4
Construction & Farm Machinery	10.7	16.2	Brewers	-30.7	16.8
Hotels	10.2	18.3	Drug Retail	-32.7	11.6
Data Processing & Outsourced Services	10.0	25.2	Food Retail	-37.5	11.2
Investment Banking & Brokerage	9.9	13.7	Alternative Carriers	-46.7	12.6
Trading Companies & Distributors	9.7	16.3	Housewares & Specialities	-49.0	9.5
Regional Banks	9.1	14.0	Home Furnishing Retail	NA	NA
S&P 500	8.4	18.0	Water Utilities	NA	27.5
Auto Parts & Equipment	8.3	13.4	Oil & Gas Drilling	NA	NA
Environmental & Facilities Services	7.9	22.3	Oil & Gas Exploration & Production	NA	52.6
Multi-Line Insurance	7.8	13.1	Financial Exchanges & Data	NA	22.6
Specialty Chemicals	7.7	21.8	Real Estate sector	NA	40.0
Personal Products	6.7	26.5	Health Care REITs	NA	33.8
Soft Drinks	6.5	22.5	Hotel & Resort REITs	NA	29.0
Consumer Discretionary Sector	6.4	19.8	Industrial REITs	NA	39.8
Electronic Manufacturing Services	6.2	17.4	Office REITs	NA	48.8
Motorcycle Manufacturers	5.1	12.8	Real Estate Services	NA	15.5
Agricultural & Farm Machinery	4.3	18.1	Residential REITs	NA	50.6
Consumer Finance	4.1	11.5	Retail REITs	NA	31.6
Home Furnishings	4.1	17.8	Specialized REITs	NA	46.4
Household Products	4.0	20.8	Copper sub industry	NA	8.7
General Merchandise Stores	3.8	15.1			
Air Freight & Couriers	2.9	17.3			
Semiconductors	2.9	16.1			

Source: Thomson Reuters I/B/E/S.

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