

Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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thinking outside the box

Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of October 04, 2018)

S&P 500 Industry	10/04/18	10/05/17	S&P 500 Industry	10/04/18	10/05/17
Oil & Gas Drilling	56.6	NA	Automotive Retail	16.7	15.5
Internet & Direct Marketing Retail	53.3	66.4	Industrials Sector	16.7	18.3
Residential REITs	49.4	50.0	Health Care Sector	16.6	16.7
Office REITs	45.7	60.3	Communications Equipment	16.5	14.0
Specialized REITs	41.8	42.9	Energy Sector	16.4	28.2
Application Software	38.5	34.6	Utilities Sector	16.3	17.9
Industrial REITs	37.6	38.5	Hotels	15.9	18.5
Real Estate sector	37.1	38.9	Electric Utilities	15.9	17.4
Health Care REITs	35.8	34.2	SP Long Name	15.9	NA
SP Long Name	32.8	NA	Pharmaceuticals	15.7	15.7
Health Care Supplies	31.7	25.7	Technology Hardware, Storage & Peripherals	15.6	13.2
Footwear	28.9	21.1	Packaged Foods	15.2	17.2
Retail REITs	28.8	30.7	Trading Companies & Distributors	15.2	16.6
Leisure Products	27.8	17.9	General Merchandise Stores	15.2	15.2
SP Long Name	26.1	NA	Materials Sector	15.0	18.2
Hotel & Resort REITs	26.1	26.7	Tobacco	15.0	19.7
Data Processing & Outsourced Services	26.1	24.8	Air Freight & Couriers	14.9	18.1
Electronic Equipment & Instruments	25.8	20.6	Integrated Oil & Gas	14.8	24.1
Personal Products	25.7	25.1	Electronic Manufacturing Services	14.8	17.0
Life Sciences Tools & Services	25.4	23.1	IT Consulting & Other Services	14.5	13.7
Diversified Support Services	25.1	26.1	Construction & Engineering	14.5	17.0
Water Utilities	25.0	25.5	Distributors	14.5	18.3
SP Long Name	24.4	NA	Agricultural Products	14.0	15.3
Oil & Gas Equipment & Services	24.0	29.2	Computer & Electronics Retail	13.9	13.6
SP Long Name	23.8	NA	Health Care Facilities	13.6	10.9
SP Long Name	23.7	NA	Semiconductors	13.6	15.0
Health Care Technology	23.6	26.3	Agricultural & Farm Machinery	13.5	17.8
Health Care Equipment	23.3	20.2	Diversified Chemicals	13.3	17.1
Oil & Gas Storage & Transportation	23.0	28.5	Food Retail	13.3	10.4
Research & Consulting Services	23.0	18.7	Real Estate Services	13.3	14.5
Hypermarkets & Super Centers	22.9	19.7	Building Products	13.2	16.4
Systems Software	22.9	20.7	Biotechnology	13.1	15.6
Distillers & Vintners	22.2	23.6	Motorcycle Manufacturers	12.7	13.2
Speciality Stores	22.0	18.4	Property & Casualty Insurance	12.7	14.6
Industrial Gasses	21.9	22.6	Specialized Consumer Services	12.7	12.8
Consumer Discretionary Sector	21.7	19.5	Auto Parts & Equipment	12.6	14.0
Financial Exchanges & Data	21.6	23.2	SP Long Name	12.5	NA
Gold	21.4	29.1	Home Furnishings	12.5	17.7
Multi-Sector Holdings	21.1	23.3	Brewers	12.3	17.6
Restaurants	21.1	22.7	Financials Sector	12.2	14.3
Environmental & Facilities Services	21.0	21.5	Asset Management & Custody Banks	12.1	15.0
Speciality Chemicals	20.6	21.8	Copper sub industry	12.1	10.6
Consumer Electronics	20.6	19.3	Oil & Gas Refining & Marketing	11.9	15.5
Electronic Components	20.4	20.4	Construction & Farm Machinery	11.9	18.3
Food Distributors	20.0	19.1	Regional Banks	11.7	14.1
Home Improvement Retail	19.9	19.2	Department Stores	11.6	10.2
Soft Drinks	19.9	21.7	Health Care Distributors	11.4	13.7
Construction Materials	19.8	23.5	Health Care Services	11.4	11.0
Aerospace & Defense	19.3	21.0	Drug Retail	11.3	13.1
Trucking	19.2	24.8	Paper Packaging	11.1	15.9
Electrical Components & Equipment	19.0	20.1	Investment Banking & Brokerage	10.9	14.2
Household Products	18.9	21.6	Diversified Banks	10.9	12.8
Railroads	18.6	18.6	Independent Power Producers & Energy Tr.	10.8	13.4
Oil & Gas Exploration & Production	18.5	70.6	Multi-Line Insurance	10.6	12.5
Apparel Retail	18.4	16.1	Integrated Telecommunication Services	10.3	13.1
Human Resource & Employment Services	18.3	18.2	Consumer Finance	10.2	11.6
Information Technology Sector	18.2	18.2	SP Long Name	10.1	NA
Alternative Carriers	18.1	31.6	Reinsurance	9.9	12.3
Apparel & Accessories	18.0	16.3	Steel	9.7	12.9
Telecommunications Services Sector	18.0	13.4	Semiconductor Equipment	9.7	14.4
Managed Health Care	17.9	17.7	Airlines	9.4	10.4
Industrial Machinery	17.9	20.0	Commodity Chemicals	9.3	10.6
Consumer Staples Sector	17.7	19.1	Housewares & Specialties	8.8	13.1
Multi-Utilities	17.5	18.9	Life & Health Insurance	8.8	10.8
Casinos & Gaming	17.5	21.7	Homebuilding	7.5	12.0
Fertilizers & Agricultural Chemicals	17.4	22.9	Household Appliances	7.1	11.1
Metal & Glass Containers	17.2	17.7	Tires & Rubber	7.0	8.2
Industrial Conglomerates	17.1	17.8	Automobile Manufacturers	6.2	7.6
Insurance Brokers	17.1	18.7			
S&P 500	16.9	18.0			

Source: Thomson Reuters I/B/E/S.

YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of October 04, 2018)

S&P 500 Industry	1-Year % Chg	10/04/18	S&P 500 Industry	1-Year % Chg	10/04/18
Leisure Products	55.5	27.8	Semiconductors	-9.2	13.6
Footwear	36.7	28.9	Airlines	-9.4	9.4
Telecommunications Services Sector	34.4	18.0	Multi-Sector Holdings	-9.5	21.1
Food Retail	27.5	13.3	Health Care Technology	-10.3	23.6
Electronic Equipment & Instruments	25.1	25.8	Auto Parts & Equipment	-10.5	12.6
Health Care Facilities	24.9	13.6	Industrial Machinery	-10.7	17.9
Health Care Supplies	23.3	31.7	Packaged Foods	-11.4	15.2
Research & Consulting Services	22.9	23.0	Commodity Chemicals	-12.2	9.3
Speciality Stores	19.3	22.0	Consumer Finance	-12.5	10.2
Communications Equipment	18.3	16.5	Household Products	-12.5	18.9
Technology Hardware, Storage & Peripherals	18.0	15.6	Electronic Manufacturing Services	-12.8	14.8
Hypermarkets & Super Centers	16.2	22.9	Property & Casualty Insurance	-13.1	12.7
Health Care Equipment	15.3	23.3	Hotels	-13.7	15.9
Apparel Retail	14.4	18.4	Drug Retail	-14.0	11.3
Copper sub industry	14.0	12.1	Financials Sector	-14.3	12.2
Department Stores	13.6	11.6	Construction & Engineering	-14.8	14.5
Application Software	11.4	38.5	Diversified Banks	-14.9	10.9
Consumer Discretionary Sector	11.3	21.7	Multi-Line Insurance	-15.0	10.6
Systems Software	10.7	22.9	Tires & Rubber	-15.5	7.0
Apparel & Accessories	10.4	18.0	Biotechnology	-15.8	13.1
Life Sciences Tools & Services	9.9	25.4	Construction Materials	-15.8	19.8
Automotive Retail	8.0	16.7	Health Care Distributors	-16.8	11.4
Consumer Electronics	6.6	20.6	Regional Banks	-16.9	11.7
IT Consulting & Other Services	5.9	14.5	Materials Sector	-17.2	15.0
Data Processing & Outsourced Services	5.3	26.1	Oil & Gas Equipment & Services	-17.8	24.0
Health Care REITs	4.7	35.8	Air Freight & Couriers	-17.9	14.9
Food Distributors	4.7	20.0	Life & Health Insurance	-18.6	8.8
Home Improvement Retail	3.5	19.9	Automobile Manufacturers	-18.9	6.2
Health Care Services	3.4	11.4	Reinsurance	-19.0	9.9
Personal Products	2.7	25.7	Asset Management & Custody Banks	-19.1	12.1
Computer & Electronics Retail	2.5	13.9	Casinos & Gaming	-19.2	17.5
Managed Health Care	1.3	17.9	Building Products	-19.3	13.2
Human Resource & Employment Services	0.5	18.3	Oil & Gas Storage & Transportation	-19.3	23.0
Information Technology Sector	0.3	18.2	Internet & Direct Marketing Retail	-19.7	53.3
Electronic Components	0.1	20.4	Independent Power Producers & Energy Tr.	-19.9	10.8
Railroads	0.0	18.6	Distributors	-21.2	14.5
General Merchandise Stores	-0.3	15.2	Integrated Telecommunication Services	-21.4	10.3
Pharmaceuticals	-0.4	15.7	Diversified Chemicals	-21.9	13.3
Health Care Sector	-0.7	16.6	Trucking	-22.5	19.2
Specialized Consumer Services	-0.7	12.7	Oil & Gas Refining & Marketing	-22.7	11.9
Residential REITs	-1.4	49.4	Investment Banking & Brokerage	-23.5	10.9
Water Utilities	-2.2	25.0	Fertilizers & Agricultural Chemicals	-23.8	17.4
Industrial REITs	-2.3	37.6	Tobacco	-23.9	15.0
Hotel & Resort REITs	-2.4	26.1	Agricultural & Farm Machinery	-24.0	13.5
Environmental & Facilities Services	-2.4	21.0	Office REITs	-24.2	45.7
Specialized REITs	-2.7	41.8	Steel	-24.5	9.7
Metal & Glass Containers	-2.8	17.2	Gold	-26.4	21.4
Industrial Gasses	-3.0	21.9	Home Furnishings	-29.7	12.5
Motorcycle Manufacturers	-3.8	12.7	Brewers	-30.5	12.3
Diversified Support Services	-3.9	25.1	Paper Packaging	-30.7	11.1
Industrial Conglomerates	-4.2	17.1	Semiconductor Equipment	-32.8	9.7
Real Estate sector	-4.7	37.1	Housewares & Specialities	-33.1	8.8
Electrical Components & Equipment	-5.4	19.0	Construction & Farm Machinery	-35.2	11.9
Speciality Chemicals	-5.5	20.6	Household Appliances	-35.5	7.1
Distillers & Vintners	-5.7	22.2	Homebuilding	-37.4	7.5
S&P 500	-6.0	16.9	Integrated Oil & Gas	-38.3	14.8
Retail REITs	-6.2	28.8	Energy Sector	-41.9	16.4
Financial Exchanges & Data	-6.8	21.6	Alternative Carriers	-42.7	18.1
Restaurants	-7.0	21.1	Oil & Gas Exploration & Production	-73.8	18.5
Consumer Staples Sector	-7.2	17.7	Oil & Gas Drilling	NA	56.6
Multi-Utilities	-7.4	17.5	SP Long Name	NA	24.4
Trading Companies & Distributors	-8.2	15.2	SP Long Name	NA	12.5
Aerospace & Defense	-8.2	19.3	SP Long Name	NA	10.1
Agricultural Products	-8.4	14.0	SP Long Name	NA	15.9
Soft Drinks	-8.4	19.9	SP Long Name	NA	32.8
Real Estate Services	-8.4	13.3	SP Long Name	NA	23.8
Electric Utilities	-8.5	15.9	SP Long Name	NA	26.1
Utilities Sector	-8.8	16.3	SP Long Name	NA	23.7
Insurance Brokers	-8.8	17.1			
Industrials Sector	-8.9	16.7			

Source: Thomson Reuters I/B/E/S.

2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of October 04, 2018)

S&P 500 Industry	2-Year % Chg	10/04/18	S&P 500 Industry	2-Year % Chg	10/04/18
Health Care Supplies	67.1	31.7	Multi-Utilities	-2.1	17.5
Leisure Products	55.0	27.8	Utilities Sector	-2.2	16.3
Residential REITs	49.9	49.4	Automobile Manufacturers	-2.4	6.2
Electronic Equipment & Instruments	46.5	25.8	Life & Health Insurance	-2.5	8.8
Human Resource & Employment Services	41.4	18.3	Industrial Machinery	-2.7	17.9
Consumer Electronics	40.8	20.6	Auto Parts & Equipment	-3.5	12.6
Footwear	39.2	28.9	Department Stores	-3.7	11.6
Telecommunications Services Sector	37.0	18.0	Food Retail	-3.8	13.3
Speciality Stores	30.6	22.0	Industrial Conglomerates	-4.5	17.1
Hotel & Resort REITs	29.2	26.1	Construction & Engineering	-5.1	14.5
Trucking	27.5	19.2	Health Care Services	-5.8	11.4
Technology Hardware, Storage & Peripherals	27.4	15.6	Soft Drinks	-6.0	19.9
Systems Software	27.2	22.9	Regional Banks	-6.6	11.7
Managed Health Care	27.1	17.9	Automotive Retail	-6.7	16.7
Communications Equipment	26.1	16.5	Trading Companies & Distributors	-7.4	15.2
Consumer Discretionary Sector	23.0	21.7	Materials Sector	-7.5	15.0
Hypermarkets & Super Centers	23.0	22.9	Tires & Rubber	-8.0	7.0
Gold	21.9	21.4	Multi-Line Insurance	-8.5	10.6
Health Care Equipment	21.0	23.3	Agricultural Products	-8.5	14.0
Data Processing & Outsourced Services	20.6	26.1	Asset Management & Custody Banks	-8.7	12.1
Hotels	20.0	15.9	Distillers & Vintners	-8.9	22.2
Aerospace & Defense	17.8	19.3	Consumer Staples Sector	-9.1	17.7
Life Sciences Tools & Services	16.6	25.4	Air Freight & Couriers	-9.5	14.9
Computer & Electronics Retail	16.6	13.9	Diversified Chemicals	-10.3	13.3
Industrial Gasses	16.5	21.9	Oil & Gas Refining & Marketing	-10.5	11.9
Electronic Components	15.7	20.4	Construction Materials	-11.9	19.8
Application Software	15.6	38.5	Investment Banking & Brokerage	-12.2	10.9
Health Care Facilities	15.2	13.6	Semiconductors	-12.3	13.6
Airlines	15.1	9.4	Household Products	-15.1	18.9
Metal & Glass Containers	15.1	17.2	Health Care Distributors	-15.3	11.4
Multi-Sector Holdings	15.1	21.1	Office REITs	-15.7	45.7
Health Care REITs	14.2	35.8	Retail REITs	-15.8	28.8
Research & Consulting Services	14.1	23.0	Industrial REITs	-16.0	37.6
Home Improvement Retail	13.3	19.9	Fertilizers & Agricultural Chemicals	-16.9	17.4
Real Estate Services	11.8	13.3	Casinos & Gaming	-18.5	17.5
Commodity Chemicals	11.4	9.3	Independent Power Producers & Energy Tr.	-19.9	10.8
Apparel & Accessories	10.9	18.0	Distributors	-20.3	14.5
Health Care Sector	10.7	16.6	Integrated Telecommunication Services	-20.5	10.3
IT Consulting & Other Services	9.3	14.5	Alternative Carriers	-20.6	18.1
Railroads	8.8	18.6	Home Furnishings	-20.8	12.5
Information Technology Sector	8.4	18.2	Drug Retail	-21.2	11.3
General Merchandise Stores	8.3	15.2	Tobacco	-21.5	15.0
Biotechnology	8.1	13.1	Paper Packaging	-22.7	11.1
Electrical Components & Equipment	7.6	19.0	Packaged Foods	-23.4	15.2
Personal Products	7.3	25.7	Oil & Gas Storage & Transportation	-23.9	23.0
Financial Exchanges & Data	7.3	21.6	Household Appliances	-26.9	7.1
Diversified Support Services	6.6	25.1	Building Products	-27.7	13.2
Specialized REITs	6.1	41.8	Homebuilding	-28.4	7.5
Environmental & Facilities Services	5.9	21.0	Semiconductor Equipment	-28.4	9.7
Water Utilities	5.6	25.0	Steel	-37.2	9.7
Real Estate sector	5.3	37.1	Integrated Oil & Gas	-38.8	14.8
Speciality Chemicals	4.0	20.6	Agricultural & Farm Machinery	-39.3	13.5
Insurance Brokers	2.7	17.1	Brewers	-40.6	12.3
Pharmaceuticals	2.1	15.7	Construction & Farm Machinery	-41.6	11.9
Motorcycle Manufacturers	1.7	12.7	Housewares & Specialities	-49.2	8.8
Internet & Direct Marketing Retail	1.6	53.3	Energy Sector	-53.3	16.4
Property & Casualty Insurance	1.4	12.7	Oil & Gas Equipment & Services	-63.3	24.0
Health Care Technology	1.4	23.6	Oil & Gas Exploration & Production	-96.3	18.5
Consumer Finance	1.1	10.2	Oil & Gas Drilling	NA	56.6
Industrials Sector	1.0	16.7	Reinsurance	NA	9.9
S&P 500	1.0	16.9	SP Long Name	NA	24.4
Apparel Retail	0.9	18.4	SP Long Name	NA	12.5
Copper sub industry	0.8	12.1	SP Long Name	NA	10.1
Food Distributors	0.7	20.0	SP Long Name	NA	15.9
Financials Sector	0.4	12.2	SP Long Name	NA	32.8
Diversified Banks	0.2	10.9	SP Long Name	NA	23.8
Specialized Consumer Services	0.1	12.7	SP Long Name	NA	26.1
Electronic Manufacturing Services	0.0	14.8	SP Long Name	NA	23.7
Electric Utilities	-0.7	15.9			
Restaurants	-1.3	21.1			

Source: Thomson Reuters I/B/E/S.

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