

# Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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*thinking outside the box*

# Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of January 10, 2019)

S&P 500 Industry	01/10/19	01/11/18	S&P 500 Industry	01/10/19	01/11/18
Residential REITs	49.8	47.1	Electrical Components & Equipment	15.0	21.0
Office REITs	43.6	48.5	Industrial Conglomerates	15.0	20.7
Health Care REITs	42.8	31.4	Health Care Sector	14.9	16.9
Specialized REITs	42.3	42.2	General Merchandise Stores	14.9	16.6
Internet & Direct Marketing Retail	41.3	75.8	Human Resource & Employment Services	14.9	18.3
Industrial REITs	40.1	46.1	Packaged Foods	14.5	17.7
Real Estate sector	37.6	38.1	Pharmaceuticals	14.5	15.6
Application Software	32.7	37.1	Communications Equipment	14.1	15.6
Retail REITs	29.0	31.0	Copper sub industry	14.0	11.8
Oil & Gas Drilling	28.7	NA	Materials Sector	13.9	18.8
Publishing	27.8	NA	Industrials Sector	13.9	19.4
Gold	27.8	27.7	Fertilizers & Agricultural Chemicals	13.8	22.3
Footwear	25.8	25.3	Apparel & Accessories	13.8	17.8
Water Utilities	24.7	25.9	Electronic Manufacturing Services	13.6	18.2
Health Care Supplies	23.8	27.8	Hotels	13.3	18.7
Data Processing & Outsourced Services	23.0	26.2	Distributors	13.3	18.5
Life Sciences Tools & Services	22.7	24.2	Alternative Carriers	13.2	14.0
Leisure Products	22.6	21.7	Agricultural & Farm Machinery	13.1	18.8
Restaurants	22.5	24.2	Advertising	12.8	NA
Movies & Entertainment	22.5	NA	Specialized Consumer Services	12.7	13.0
Environmental & Facilities Services	22.3	23.1	Health Care Facilities	12.5	11.9
Hypermarkets & Super Centers	22.2	22.7	Food Retail	12.4	13.7
Hotel & Resort REITs	22.2	30.4	Real Estate Services	12.2	15.5
Diversified Support Services	22.2	25.8	Air Freight & Couriers	12.2	18.4
Internet Services & Infrastructure	22.0	NA	Brewers	12.2	17.2
Industrial Gasses	21.6	24.3	Tobacco	12.1	19.2
Personal Products	21.6	27.8	Building Products	12.1	16.5
Interactive Media & Services	21.5	NA	Biotechnology	11.9	14.8
Health Care Equipment	21.0	21.2	Trading Companies & Distributors	11.9	18.5
Systems Software	20.4	22.0	Semiconductors	11.9	15.1
Financial Exchanges & Data	20.1	23.1	Home Furnishings	11.8	17.8
Research & Consulting Services	20.0	19.6	Agricultural Products	11.7	14.6
Oil & Gas Storage & Transportation	19.8	28.3	IT Consulting & Other Services	11.7	14.9
Household Products	19.8	21.1	Technology Hardware, Storage & Peripherals	11.6	14.2
Soft Drinks	19.8	22.1	Property & Casualty Insurance	11.4	13.7
Health Care Technology	19.7	27.2	Diversified Chemicals	11.3	17.4
Oil & Gas Equipment & Services	19.6	30.8	Department Stores	11.0	12.0
Construction Materials	19.6	28.3	Asset Management & Custody Banks	10.9	15.0
Consumer Discretionary Sector	19.3	21.2	Auto Parts & Equipment	10.9	15.7
Specialty Stores	19.1	19.6	Construction & Engineering	10.8	18.1
Multi-Sector Holdings	18.9	23.5	Drug Retail	10.7	12.1
Casinos & Gaming	18.8	22.9	Financials Sector	10.7	14.2
Oil & Gas Exploration & Production	18.7	41.6	Computer & Electronics Retail	10.5	15.7
Consumer Electronics	18.6	20.3	Integrated Telecommunication Services	10.0	12.6
Interactive Home Entertainment	18.4	NA	Health Care Distributors	10.0	13.7
Electronic Equipment & Instruments	17.6	23.6	Regional Banks	10.0	14.3
Multi-Utilities	17.6	18.4	Health Care Services	9.9	12.0
Food Distributors	17.3	20.4	Construction & Farm Machinery	9.8	18.2
Metal & Glass Containers	17.3	16.1	Independent Power Producers & Energy Tr.	9.7	11.3
Distillers & Vintners	17.2	24.9	Motorcycle Manufacturers	9.7	13.7
Home Improvement Retail	17.1	20.9	Semiconductor Equipment	9.5	13.1
Consumer Staples Sector	16.8	19.4	Paper Packaging	9.5	16.7
Speciality Chemicals	16.7	22.2	Multi-Line Insurance	9.3	11.9
Apparel Retail	16.6	17.1	Diversified Banks	9.3	12.9
Electronic Components	16.6	21.3	Investment Banking & Brokerage	9.2	14.1
Communications Services Sector	16.5	12.6	Steel	9.1	14.6
Insurance Brokers	16.1	17.4	Oil & Gas Refining & Marketing	9.0	14.0
Automotive Retail	16.1	16.8	Reinsurance	8.8	10.7
Utilities Sector	16.0	16.7	Housewares & Specialities	8.7	10.4
Railroads	15.8	19.1	Consumer Finance	8.5	12.0
Managed Health Care	15.8	18.7	Homebuilding	8.1	13.1
Information Technology Sector	15.6	19.1	Broadcasting	8.0	NA
Electric Utilities	15.6	16.0	Commodity Chemicals	7.8	12.1
Energy Sector	15.4	24.9	Airlines	7.7	10.4
Industrial Machinery	15.4	20.8	Life & Health Insurance	7.6	10.8
Trucking	15.2	24.2	Household Appliances	7.5	10.6
Integrated Oil & Gas	15.2	21.9	Tires & Rubber	7.1	8.8
S&P 500	15.1	18.4	Automobile Manufacturers	6.2	7.6
Cable & Satellite	15.1	NA			
Aerospace & Defense	15.0	22.4			

Source: Thomson Reuters I/B/E/S.

# YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of January 10, 2019)

S&P 500 Industry	1-Year % Chg	01/10/19	S&P 500 Industry	1-Year % Chg	01/10/19
Health Care REITs	36.6	42.8	Real Estate Services	-21.5	12.2
Communications Services Sector	30.1	16.5	Semiconductors	-21.6	11.9
Copper sub industry	18.5	14.0	IT Consulting & Other Services	-21.8	11.7
Metal & Glass Containers	7.5	17.3	Electronic Components	-21.8	16.6
Residential REITs	5.6	49.8	Multi-Line Insurance	-22.1	9.3
Health Care Facilities	5.1	12.5	Personal Products	-22.4	21.6
Leisure Products	4.2	22.6	Apparel & Accessories	-22.5	13.8
Footwear	2.1	25.8	Speciality Chemicals	-24.6	16.7
Research & Consulting Services	1.8	20.0	Financials Sector	-24.9	10.7
Specialized REITs	0.3	42.3	Electronic Equipment & Instruments	-25.3	17.6
Gold	0.1	27.8	Electronic Manufacturing Services	-25.4	13.6
Real Estate sector	-1.1	37.6	Industrial Machinery	-25.8	15.4
Health Care Equipment	-1.1	21.0	Materials Sector	-26.1	13.9
Hypermarkets & Super Centers	-1.9	22.2	Airlines	-26.2	7.7
Speciality Stores	-2.3	19.1	Building Products	-26.8	12.1
Electric Utilities	-2.5	15.6	Hotel & Resort REITs	-26.9	22.2
Specialized Consumer Services	-2.6	12.7	Health Care Distributors	-27.1	10.0
Apparel Retail	-2.7	16.6	Asset Management & Custody Banks	-27.2	10.9
Environmental & Facilities Services	-3.4	22.3	Health Care Technology	-27.3	19.7
Utilities Sector	-4.1	16.0	Semiconductor Equipment	-27.6	9.5
Automotive Retail	-4.3	16.1	Industrial Conglomerates	-27.8	15.0
Multi-Utilities	-4.5	17.6	Distributors	-28.1	13.3
Water Utilities	-4.8	24.7	Diversified Banks	-28.2	9.3
Alternative Carriers	-5.2	13.2	Industrials Sector	-28.7	13.9
Household Products	-6.0	19.8	Electrical Components & Equipment	-28.9	15.0
Life Sciences Tools & Services	-6.2	22.7	Consumer Finance	-28.9	8.5
Retail REITs	-6.7	29.0	Motorcycle Manufacturers	-29.1	9.7
Restaurants	-7.0	22.5	Household Appliances	-29.1	7.5
Pharmaceuticals	-7.1	14.5	Hotels	-29.1	13.3
Systems Software	-7.2	20.4	Brewers	-29.5	12.2
Insurance Brokers	-7.6	16.1	Life & Health Insurance	-29.5	7.6
Department Stores	-8.1	11.0	Oil & Gas Storage & Transportation	-29.9	19.8
Consumer Electronics	-8.2	18.6	Regional Banks	-30.1	10.0
Consumer Discretionary Sector	-9.1	19.3	Agricultural & Farm Machinery	-30.4	13.1
Food Retail	-9.6	12.4	Auto Parts & Equipment	-30.6	10.9
Communications Equipment	-9.9	14.1	Construction Materials	-30.8	19.6
Office REITs	-9.9	43.6	Integrated Oil & Gas	-30.8	15.2
General Merchandise Stores	-10.2	14.9	Distillers & Vintners	-31.1	17.2
Soft Drinks	-10.4	19.8	Aerospace & Defense	-32.8	15.0
Industrial Gasses	-11.3	21.6	Computer & Electronics Retail	-33.0	10.5
Drug Retail	-11.6	10.7	Home Furnishings	-33.5	11.8
Application Software	-11.8	32.7	Air Freight & Couriers	-33.9	12.2
Health Care Sector	-11.8	14.9	Investment Banking & Brokerage	-34.7	9.2
Data Processing & Outsourced Services	-12.4	23.0	Diversified Chemicals	-35.1	11.3
Industrial REITs	-12.9	40.1	Commodity Chemicals	-35.6	7.8
Financial Exchanges & Data	-13.2	20.1	Oil & Gas Refining & Marketing	-35.7	9.0
Consumer Staples Sector	-13.3	16.8	Trading Companies & Distributors	-35.9	11.9
Diversified Support Services	-13.9	22.2	Oil & Gas Equipment & Services	-36.4	19.6
Independent Power Producers & Energy Tr.	-13.9	9.7	Tobacco	-36.7	12.1
Health Care Supplies	-14.1	23.8	Trucking	-37.0	15.2
Food Distributors	-15.2	17.3	Steel	-37.7	9.1
Managed Health Care	-15.5	15.8	Fertilizers & Agricultural Chemicals	-37.9	13.8
Housewares & Specialities	-16.7	8.7	Homebuilding	-38.0	8.1
Property & Casualty Insurance	-16.8	11.4	Energy Sector	-38.0	15.4
Health Care Services	-17.1	9.9	Construction & Engineering	-40.2	10.8
Railroads	-17.1	15.8	Paper Packaging	-43.1	9.5
Automobile Manufacturers	-17.4	6.2	Internet & Direct Marketing Retail	-45.5	41.3
Reinsurance	-17.4	8.8	Construction & Farm Machinery	-46.0	9.8
S&P 500	-18.0	15.1	Oil & Gas Exploration & Production	-55.0	18.7
Casinos & Gaming	-18.0	18.8	Oil & Gas Drilling	NA	28.7
Packaged Foods	-18.2	14.5	Internet Services & Infrastructure	NA	22.0
Technology Hardware, Storage & Peripherals	-18.3	11.6	Advertising	NA	12.8
Home Improvement Retail	-18.5	17.1	Broadcasting	NA	8.0
Information Technology Sector	-18.5	15.6	Cable & Satellite	NA	15.1
Human Resource & Employment Services	-18.8	14.9	Publishing	NA	27.8
Tires & Rubber	-19.2	7.1	Movies & Entertainment	NA	22.5
Multi-Sector Holdings	-19.4	18.9	Interactive Home Entertainment	NA	18.4
Agricultural Products	-19.7	11.7	Interactive Media & Services	NA	21.5
Biotechnology	-19.8	11.9			
Integrated Telecommunication Services	-20.8	10.0			

Source: Thomson Reuters I/B/E/S.

## 2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of January 10, 2019)

S&P 500 Industry	2-Year % Chg	01/10/19	S&P 500 Industry	2-Year % Chg	01/10/19
Leisure Products	29.8	22.6	Automotive Retail	-16.1	16.1
Health Care Supplies	26.7	23.8	Hotel & Resort REITs	-16.6	22.2
Health Care REITs	25.6	42.8	Trucking	-17.1	15.2
Footwear	24.2	25.8	IT Consulting & Other Services	-17.2	11.7
Copper sub industry	21.1	14.0	Distillers & Vintners	-17.4	17.2
Communications Services Sector	19.8	16.5	Food Distributors	-18.5	17.3
Hypermarkets & Super Centers	18.1	22.2	Industrial Machinery	-18.7	15.4
Health Care Equipment	15.2	21.0	Homebuilding	-18.9	8.1
Consumer Electronics	14.5	18.6	Office REITs	-19.3	43.6
Life Sciences Tools & Services	12.8	22.7	Health Care Services	-19.4	9.9
Systems Software	9.7	20.4	Materials Sector	-20.5	13.9
Communications Equipment	8.5	14.1	Industrial Conglomerates	-20.7	15.0
Specialized REITs	7.8	42.3	Agricultural Products	-21.4	11.7
Gold	7.7	27.8	Internet & Direct Marketing Retail	-21.6	41.3
Research & Consulting Services	7.1	20.0	Food Retail	-21.8	12.4
Water Utilities	6.9	24.7	Semiconductors	-22.0	11.9
Personal Products	6.2	21.6	Industrials Sector	-22.5	13.9
Health Care Facilities	6.2	12.5	Asset Management & Custody Banks	-23.5	10.9
Speciality Stores	4.8	19.1	Financials Sector	-23.6	10.7
Consumer Discretionary Sector	4.0	19.3	Electrical Components & Equipment	-24.6	15.0
Industrial Gasses	3.8	21.6	Distributors	-24.6	13.3
Residential REITs	3.3	49.8	Brewers	-24.8	12.2
Department Stores	3.3	11.0	Construction Materials	-25.0	19.6
General Merchandise Stores	3.1	14.9	Health Care Distributors	-25.0	10.0
Environmental & Facilities Services	2.8	22.3	Multi-Line Insurance	-25.1	9.3
Data Processing & Outsourced Services	2.7	23.0	Building Products	-25.4	12.1
Managed Health Care	2.1	15.8	Integrated Telecommunication Services	-25.9	10.0
Health Care Sector	1.9	14.9	Packaged Foods	-25.9	14.5
Health Care Technology	1.2	19.7	Home Furnishings	-26.1	11.8
Financial Exchanges & Data	1.1	20.1	Life & Health Insurance	-27.4	7.6
Tires & Rubber	0.4	7.1	Drug Retail	-28.2	10.7
Restaurants	0.3	22.5	Motorcycle Manufacturers	-28.8	9.7
Biotechnology	-0.3	11.9	Consumer Finance	-29.0	8.5
Pharmaceuticals	-1.0	14.5	Diversified Chemicals	-29.1	11.3
Real Estate sector	-1.1	37.6	Diversified Banks	-29.2	9.3
Metal & Glass Containers	-1.5	17.3	Air Freight & Couriers	-29.2	12.2
Insurance Brokers	-1.8	16.1	Independent Power Producers & Energy Tr.	-29.8	9.7
Auto Parts & Equipment	-1.8	10.9	Semiconductor Equipment	-30.5	9.5
Application Software	-2.7	32.7	Airlines	-31.2	7.7
Soft Drinks	-2.9	19.8	Integrated Oil & Gas	-32.9	15.2
Household Products	-4.0	19.8	Household Appliances	-33.4	7.5
Multi-Utilities	-4.5	17.6	Oil & Gas Storage & Transportation	-34.4	19.8
Electric Utilities	-4.7	15.6	Regional Banks	-35.3	10.0
Home Improvement Retail	-4.8	17.1	Oil & Gas Refining & Marketing	-36.0	9.0
Apparel & Accessories	-5.6	13.8	Trading Companies & Distributors	-36.5	11.9
Utilities Sector	-5.9	16.0	Paper Packaging	-37.6	9.5
Technology Hardware, Storage & Peripherals	-6.1	11.6	Investment Banking & Brokerage	-38.1	9.2
Electronic Components	-6.4	16.6	Tobacco	-38.4	12.1
Multi-Sector Holdings	-6.6	18.9	Construction & Engineering	-38.4	10.8
Information Technology Sector	-7.1	15.6	Agricultural & Farm Machinery	-42.1	13.1
Diversified Support Services	-7.5	22.2	Fertilizers & Agricultural Chemicals	-43.0	13.8
Specialized Consumer Services	-8.1	12.7	Housewares & Specialities	-44.0	8.7
Apparel Retail	-8.2	16.6	Steel	-46.9	9.1
Real Estate Services	-8.7	12.2	Energy Sector	-49.8	15.4
Industrial REITs	-11.0	40.1	Alternative Carriers	-56.9	13.2
Electronic Equipment & Instruments	-11.2	17.6	Construction & Farm Machinery	-57.9	9.8
Electronic Manufacturing Services	-11.5	13.6	Oil & Gas Equipment & Services	-61.5	19.6
Automobile Manufacturers	-11.8	6.2	Oil & Gas Exploration & Production	-79.1	18.7
Casinos & Gaming	-11.9	18.8	Oil & Gas Drilling	NA	28.7
Consumer Staples Sector	-12.1	16.8	Reinsurance	NA	8.8
S&P 500	-12.5	15.1	Internet Services & Infrastructure	NA	22.0
Property & Casualty Insurance	-13.2	11.4	Advertising	NA	12.8
Railroads	-13.2	15.8	Broadcasting	NA	8.0
Hotels	-14.0	13.3	Cable & Satellite	NA	15.1
Commodity Chemicals	-14.0	7.8	Publishing	NA	27.8
Human Resource & Employment Services	-14.5	14.9	Movies & Entertainment	NA	22.5
Computer & Electronics Retail	-15.3	10.5	Interactive Home Entertainment	NA	18.4
Speciality Chemicals	-15.3	16.7	Interactive Media & Services	NA	21.5
Retail REITs	-15.6	29.0			
Aerospace & Defense	-16.0	15.0			

Source: Thomson Reuters I/B/E/S.

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