

Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of April 19, 2018)

S&P 500 Industry	04/19/18	04/20/17	S&P 500 Industry	04/19/18	04/20/17
Oil & Gas Drilling	118.9	NA	Managed Health Care	16.6	15.8
Internet & Direct Marketing Retail	80.3	59.2	Metal & Glass Containers	16.6	16.3
Residential REITs	50.6	51.2	Cable & Satellite	16.6	23.0
Office REITs	47.8	54.7	Materials Sector	16.5	17.5
Industrial REITs	46.0	45.8	Utilities Sector	16.2	17.8
Specialized REITs	43.8	42.5	Distributors	16.0	16.8
Real Estate sector	38.3	40.4	Communications Equipment	15.9	13.7
Application Software	36.3	34.6	Electric Utilities	15.9	17.2
Health Care REITs	31.6	38.9	Trading Companies & Distributors	15.8	17.2
Retail REITs	28.8	34.6	Air Freight & Couriers	15.6	16.2
Publishing & Printing	28.1	25.9	Apparel Retail	15.5	17.6
Personal Products	28.1	22.0	Health Care Sector	15.4	15.5
Hotel & Resort REITs	27.0	28.1	Home Furnishings	15.4	17.7
Gold	26.8	30.9	Agricultural Products	15.3	15.3
Health Care Supplies	26.7	20.7	Real Estate Services	15.2	13.8
Oil & Gas Equipment & Services	26.4	37.0	Diversified Chemicals	15.2	16.3
Oil & Gas Exploration & Production	25.9	51.0	General Merchandise Stores	15.2	14.7
Diversified Support Services	25.1	25.5	Packaged Foods	15.1	19.9
Distillers & Vintners	24.9	21.9	Computer & Electronics Retail	14.9	13.2
Footwear	24.9	21.9	Construction & Farm Machinery	14.8	20.7
Water Utilities	24.8	25.4	Auto Parts & Equipment	14.6	11.2
Data Processing & Outsourced Services	24.6	22.6	Construction & Engineering	14.6	16.6
Electronic Equipment & Instruments	24.6	18.8	Semiconductors	14.6	14.0
Home Entertainment Software	24.4	22.5	Building Products	14.4	15.9
Construction Materials	23.7	25.0	Agricultural & Farm Machinery	14.3	20.8
Leisure Products	23.6	18.2	Oil & Gas Refining & Marketing	14.3	14.0
Life Sciences Tools & Services	23.5	21.3	Pharmaceuticals	14.2	15.3
Casinos & Gaming	23.3	25.4	IT Consulting & Other Services	14.1	13.8
Internet Software & Services	23.0	24.4	Brewers	13.9	15.0
Systems Software	22.1	19.0	Technology Hardware, Storage & Peripherals	13.7	13.8
Industrial Gasses	22.0	20.3	Paper Packaging	13.6	15.3
Financial Exchanges & Data	22.0	20.9	Movies & Entertainment	13.5	16.4
Oil & Gas Storage & Transportation	21.9	29.2	Property & Casualty Insurance	13.4	13.6
Restaurants	21.7	23.3	Asset Management & Custody Banks	13.3	13.8
Health Care Technology	21.6	22.7	Advertising	13.3	16.3
Research & Consulting Services	21.6	19.4	Automotive Retail	13.2	16.5
Trucking	21.6	17.9	Financials Sector	12.8	13.2
Multi-Sector Holdings	21.6	20.4	Regional Banks	12.8	13.7
Health Care Equipment	21.0	19.2	Biotechnology	12.7	13.3
Speciality Chemicals	20.8	21.2	Investment Banking & Brokerage	12.7	12.9
Aerospace & Defense	20.5	18.6	Semiconductor Equipment	12.0	14.2
Hypermarkets & Super Centers	20.2	20.0	Motorcycle Manufacturers	11.9	14.5
Energy Sector	20.2	26.6	Health Care Distributors	11.9	13.5
Soft Drinks	20.1	22.3	Food Retail	11.6	15.7
Consumer Discretionary Sector	20.0	19.2	Specialized Consumer Services	11.4	13.7
Fertilizers & Agricultural Chemicals	19.9	23.2	Health Care Facilities	11.4	12.0
Environmental & Facilities Services	19.4	22.4	Steel	11.3	13.6
Electronic Components	19.3	18.3	Diversified Banks	11.1	11.9
Consumer Electronics	19.2	18.6	Reinsurance	10.9	NA
Speciality Stores	19.1	18.2	Multi-Line Insurance	10.8	11.8
Electronic Manufacturing Services	19.0	15.8	Telecommunications Services Sector	10.6	13.5
Electrical Components & Equipment	18.8	19.5	Drug Retail	10.5	14.1
Industrial Machinery	18.4	19.2	Department Stores	10.4	10.6
Information Technology Sector	18.3	17.5	Consumer Finance	10.4	11.0
Household Products	18.2	22.4	Integrated Telecommunication Services	10.4	13.2
Alternative Carriers	18.2	37.4	Homebuilding	10.3	11.3
Food Distributors	18.1	19.3	Commodity Chemicals	10.3	8.8
Integrated Oil & Gas	18.0	21.0	Health Care Services	10.1	11.9
Human Resource & Employment Services	18.0	16.5	Copper sub industry	10.1	11.0
Home Improvement Retail	17.7	19.0	Housewares & Specialties	9.9	14.5
Insurance Brokers	17.5	17.3	Household Appliances	9.7	10.5
Hotels	17.5	16.2	Independent Power Producers & Energy Tr.	9.5	13.8
Industrial Conglomerates	17.5	18.3	Life & Health Insurance	9.4	10.2
Railroads	17.3	18.5	Airlines	9.0	9.9
Multi-Utilities	17.3	19.1	Broadcasting	8.9	13.9
Consumer Staples Sector	17.2	20.3	Tires & Rubber	7.0	8.1
Industrials Sector	17.1	17.6	Automobile Manufacturers	6.6	6.2
Tobacco	16.9	22.2			
Apparel & Accessories	16.9	15.1			
S&P 500	16.8	17.4			

Source: Thomson Reuters I/B/E/S.

YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of April 19, 2018)

S&P 500 Industry	1-Year % Chg	04/19/18	S&P 500 Industry	1-Year % Chg	04/19/18
Internet & Direct Marketing Retail	35.7	80.3	Health Care Facilities	-5.5	11.4
Electronic Equipment & Instruments	31.1	24.6	Materials Sector	-5.6	16.5
Auto Parts & Equipment	30.8	14.6	Internet Software & Services	-5.9	23.0
Leisure Products	29.7	23.6	Food Distributors	-5.9	18.1
Health Care Supplies	29.2	26.7	Railroads	-6.3	17.3
Personal Products	27.5	28.1	Diversified Chemicals	-6.7	15.2
Electronic Manufacturing Services	20.7	19.0	Regional Banks	-6.7	12.8
Trucking	20.7	21.6	Home Improvement Retail	-6.8	17.7
Commodity Chemicals	17.4	10.3	Restaurants	-6.8	21.7
Systems Software	16.4	22.1	Pharmaceuticals	-7.0	14.2
Communications Equipment	16.3	15.9	Diversified Banks	-7.0	11.1
Distillers & Vintners	13.7	24.9	Brewers	-7.1	13.9
Footwear	13.4	24.9	Household Appliances	-7.5	9.7
Computer & Electronics Retail	12.8	14.9	Electric Utilities	-7.5	15.9
Apparel & Accessories	11.5	16.9	Trading Companies & Distributors	-7.8	15.8
Research & Consulting Services	11.3	21.6	Life & Health Insurance	-7.9	9.4
Life Sciences Tools & Services	10.7	23.5	Casinos & Gaming	-8.1	23.3
Real Estate Services	10.3	15.2	Copper sub industry	-8.5	10.1
Aerospace & Defense	10.0	20.5	Homebuilding	-8.6	10.3
Health Care Equipment	9.5	21.0	Multi-Line Insurance	-8.7	10.8
Data Processing & Outsourced Services	9.0	24.6	Building Products	-9.1	14.4
Human Resource & Employment Services	9.0	18.0	Airlines	-9.3	9.0
Publishing & Printing	8.6	28.1	Utilities Sector	-9.3	16.2
Industrial Gasses	8.4	22.0	Multi-Utilities	-9.6	17.3
Home Entertainment Software	8.3	24.4	Soft Drinks	-9.9	20.1
Hotels	8.0	17.5	Paper Packaging	-10.6	13.6
Automobile Manufacturers	7.5	6.6	Apparel Retail	-11.6	15.5
Multi-Sector Holdings	5.9	21.6	Health Care Distributors	-11.8	11.9
Financial Exchanges & Data	5.3	22.0	Construction & Engineering	-12.2	14.6
Electronic Components	5.2	19.3	Office REITs	-12.5	47.8
Managed Health Care	5.0	16.6	Tires & Rubber	-12.9	7.0
Application Software	4.9	36.3	Home Furnishings	-13.2	15.4
Information Technology Sector	4.4	18.3	Environmental & Facilities Services	-13.3	19.4
Speciality Stores	4.4	19.1	Gold	-13.3	26.8
Consumer Discretionary Sector	4.1	20.0	Integrated Oil & Gas	-14.1	18.0
Semiconductors	3.9	14.6	Fertilizers & Agricultural Chemicals	-14.3	19.9
Consumer Electronics	3.6	19.2	Health Care Services	-15.0	10.1
Specialized REITs	3.1	43.8	Consumer Staples Sector	-15.1	17.2
IT Consulting & Other Services	2.8	14.1	Semiconductor Equipment	-15.2	12.0
General Merchandise Stores	2.8	15.2	Specialized Consumer Services	-16.6	11.4
Metal & Glass Containers	1.9	16.6	Retail REITs	-16.6	28.8
Oil & Gas Refining & Marketing	1.7	14.3	Steel	-16.9	11.3
Insurance Brokers	1.0	17.5	Movies & Entertainment	-17.3	13.5
Hypermarkets & Super Centers	1.0	20.2	Motorcycle Manufacturers	-17.5	11.9
Industrial REITs	0.5	46.0	Household Products	-18.7	18.2
Agricultural Products	0.0	15.3	Advertising	-18.7	13.3
Health Care Sector	-0.5	15.4	Health Care REITs	-18.8	31.6
Technology Hardware, Storage & Peripherals	-1.0	13.7	Automotive Retail	-20.1	13.2
Residential REITs	-1.1	50.6	Integrated Telecommunication Services	-21.1	10.4
Diversified Support Services	-1.5	25.1	Telecommunications Services Sector	-21.6	10.6
Investment Banking & Brokerage	-1.5	12.7	Tobacco	-23.9	16.9
Department Stores	-1.6	10.4	Packaged Foods	-24.0	15.1
Speciality Chemicals	-1.7	20.8	Energy Sector	-24.1	20.2
Property & Casualty Insurance	-1.7	13.4	Oil & Gas Storage & Transportation	-24.8	21.9
Water Utilities	-2.3	24.8	Drug Retail	-25.5	10.5
Industrials Sector	-2.7	17.1	Food Retail	-25.7	11.6
Financials Sector	-3.3	12.8	Cable & Satellite	-28.1	16.6
Electrical Components & Equipment	-3.3	18.8	Construction & Farm Machinery	-28.2	14.8
Asset Management & Custody Banks	-3.4	13.3	Oil & Gas Equipment & Services	-28.9	26.4
S&P 500	-3.4	16.8	Agricultural & Farm Machinery	-31.1	14.3
Air Freight & Couriers	-3.8	15.6	Independent Power Producers & Energy Tr.	-31.3	9.5
Hotel & Resort REITs	-4.0	27.0	Housewares & Specialities	-31.5	9.9
Biotechnology	-4.4	12.7	Broadcasting	-36.2	8.9
Industrial Conglomerates	-4.4	17.5	Oil & Gas Exploration & Production	-49.2	25.9
Health Care Technology	-4.6	21.6	Alternative Carriers	-51.5	18.2
Industrial Machinery	-4.7	18.4	Oil & Gas Drilling	NA	118.9
Consumer Finance	-4.9	10.4	Reinsurance	NA	10.9
Construction Materials	-5.2	23.7			
Distributors	-5.3	16.0			
Real Estate sector	-5.3	38.3			

Source: Thomson Reuters I/B/E/S.

2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of April 19, 2018)

S&P 500 Industry	2-Year % Chg	04/19/18	S&P 500 Industry	2-Year % Chg	04/19/18
Internet & Direct Marketing Retail	53.9	80.3	Multi-Line Insurance	-5.7	10.8
Computer & Electronics Retail	47.4	14.9	Air Freight & Couriers	-6.2	15.6
Auto Parts & Equipment	35.4	14.6	Paper Packaging	-6.3	13.6
Consumer Electronics	35.3	19.2	Materials Sector	-6.4	16.5
Trucking	32.5	21.6	Environmental & Facilities Services	-6.7	19.4
Home Entertainment Software	31.7	24.4	Oil & Gas Storage & Transportation	-7.3	21.9
Electronic Manufacturing Services	31.4	19.0	Financials Sector	-7.9	12.8
Oil & Gas Refining & Marketing	31.0	14.3	Apparel & Accessories	-8.4	16.9
Electronic Equipment & Instruments	30.1	24.6	Soft Drinks	-8.4	20.1
Communications Equipment	29.2	15.9	Movies & Entertainment	-8.4	13.5
Aerospace & Defense	26.1	20.5	Health Care Technology	-8.5	21.6
Systems Software	25.9	22.1	Construction Materials	-8.9	23.7
Health Care Supplies	24.9	26.7	Home Furnishings	-9.9	15.4
Technology Hardware, Storage & Peripherals	23.5	13.7	General Merchandise Stores	-10.0	15.2
Human Resource & Employment Services	21.6	18.0	Industrial Conglomerates	-11.5	17.5
Airlines	19.6	9.0	Department Stores	-11.6	10.4
Diversified Support Services	19.4	25.1	Pharmaceuticals	-11.7	14.2
Multi-Sector Holdings	19.3	21.6	Home Improvement Retail	-12.3	17.7
Publishing & Printing	18.6	28.1	Tires & Rubber	-12.5	7.0
Fertilizers & Agricultural Chemicals	18.5	19.9	Cable & Satellite	-13.2	16.6
Electronic Components	15.9	19.3	Restaurants	-13.3	21.7
Life Sciences Tools & Services	14.9	23.5	Homebuilding	-13.9	10.3
Hotels	13.8	17.5	Semiconductor Equipment	-15.1	12.0
Information Technology Sector	13.0	18.3	Consumer Staples Sector	-15.9	17.2
Electrical Components & Equipment	12.9	18.8	Household Products	-16.0	18.2
Railroads	12.3	17.3	Health Care Facilities	-16.0	11.4
Leisure Products	11.6	23.6	Casinos & Gaming	-16.2	23.3
Health Care Equipment	11.3	21.0	Food Distributors	-16.7	18.1
Metal & Glass Containers	11.1	16.6	Apparel Retail	-17.3	15.5
Consumer Discretionary Sector	10.7	20.0	Tobacco	-17.7	16.9
Life & Health Insurance	10.7	9.4	Construction & Farm Machinery	-18.4	14.8
Research & Consulting Services	9.8	21.6	Distributors	-19.1	16.0
Commodity Chemicals	9.4	10.3	Household Appliances	-20.1	9.7
Managed Health Care	9.0	16.6	Health Care Distributors	-20.4	11.9
Data Processing & Outsourced Services	7.9	24.6	Health Care Services	-21.5	10.1
Insurance Brokers	7.0	17.5	Advertising	-22.2	13.3
Industrial Gasses	6.6	22.0	Telecommunications Services Sector	-22.3	10.6
Industrial Machinery	6.5	18.4	Integrated Telecommunication Services	-22.4	10.4
IT Consulting & Other Services	6.3	14.1	Building Products	-26.7	14.4
Regional Banks	6.3	12.8	Automotive Retail	-28.8	13.2
Industrials Sector	6.0	17.1	Packaged Foods	-29.4	15.1
Automobile Manufacturers	5.6	6.6	Food Retail	-30.2	11.6
Hypermarkets & Super Centers	5.5	20.2	Agricultural & Farm Machinery	-30.8	14.3
Construction & Engineering	4.7	14.6	Alternative Carriers	-30.9	18.2
Motorcycle Manufacturers	4.1	11.9	Broadcasting	-32.6	8.9
Property & Casualty Insurance	4.1	13.4	Independent Power Producers & Energy Tr.	-32.9	9.5
Investment Banking & Brokerage	3.4	12.7	Drug Retail	-37.6	10.5
Semiconductors	2.9	14.6	Housewares & Specialties	-38.7	9.9
Agricultural Products	2.3	15.3	Brewers	-44.0	13.9
Footwear	1.7	24.9	Integrated Oil & Gas	-50.4	18.0
Personal Products	1.5	28.1	Steel	-52.2	11.3
Water Utilities	1.4	24.8	Oil & Gas Equipment & Services	-59.8	26.4
Speciality Stores	1.3	19.1	Energy Sector	-63.0	20.2
Diversified Banks	1.2	11.1	Oil & Gas Drilling	NA	118.9
Consumer Finance	0.9	10.4	Oil & Gas Exploration & Production	NA	25.9
Health Care Sector	-0.4	15.4	Financial Exchanges & Data	NA	22.0
Distillers & Vintners	-0.8	24.9	Reinsurance	NA	10.9
Specialized Consumer Services	-0.9	11.4	Real Estate sector	NA	38.3
Biotechnology	-1.4	12.7	Health Care REITs	NA	31.6
S&P 500	-1.4	16.8	Hotel & Resort REITs	NA	27.0
Application Software	-1.7	36.3	Industrial REITs	NA	46.0
Trading Companies & Distributors	-2.2	15.8	Office REITs	NA	47.8
Gold	-2.3	26.8	Real Estate Services	NA	15.2
Speciality Chemicals	-2.6	20.8	Residential REITs	NA	50.6
Electric Utilities	-2.9	15.9	Retail REITs	NA	28.8
Asset Management & Custody Banks	-3.8	13.3	Specialized REITs	NA	43.8
Internet Software & Services	-4.5	23.0	Copper sub industry	NA	10.1
Diversified Chemicals	-5.0	15.2			
Utilities Sector	-5.5	16.2			
Multi-Utilities	-5.7	17.3			

Source: Thomson Reuters I/B/E/S.

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