

# Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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*thinking outside the box*

# Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of February 15, 2018)

S&P 500 Industry	02/15/18	02/16/17	S&P 500 Industry	02/15/18	02/16/17
Oil & Gas Drilling	188.6	NA	S&P 500	17.1	17.8
Internet & Direct Marketing Retail	80.4	59.0	Railroads	17.0	19.9
Industrial REITs	47.4	39.9	Human Resource & Employment Services	17.0	17.8
Residential REITs	45.7	50.2	Managed Health Care	16.8	15.9
Office REITs	44.3	57.5	Apparel Retail	16.5	18.3
Specialized REITs	41.4	41.2	Packaged Foods	16.4	20.5
Real Estate sector	36.6	39.0	Construction & Engineering	16.3	18.5
Application Software	34.9	35.6	Diversified Chemicals	16.2	16.5
Retail REITs	29.2	35.0	Trading Companies & Distributors	16.0	19.8
Health Care REITs	28.9	34.5	Home Furnishings	16.0	17.0
Hotel & Resort REITs	28.7	26.7	General Merchandise Stores	15.9	14.2
Publishing & Printing	28.5	28.1	Brewers	15.7	15.3
Personal Products	28.3	22.8	Metal & Glass Containers	15.7	16.7
Gold	27.1	27.9	Health Care Sector	15.7	15.5
Health Care Supplies	26.5	20.1	Utilities Sector	15.7	17.1
Footwear	26.4	22.1	Auto Parts & Equipment	15.5	11.7
Construction Materials	26.3	27.1	Computer & Electronics Retail	15.5	13.1
Diversified Support Services	25.7	24.5	Air Freight & Couriers	15.5	17.2
Home Entertainment Software	25.6	21.9	Building Products	15.4	16.0
Oil & Gas Exploration & Production	25.4	64.0	Communications Equipment	15.4	13.8
Oil & Gas Equipment & Services	25.2	43.8	Construction & Farm Machinery	15.3	23.7
Leisure Products	24.8	19.0	Electric Utilities	15.0	16.4
Data Processing & Outsourced Services	24.6	22.7	Agricultural Products	14.7	15.4
Internet Software & Services	24.3	24.2	Automotive Retail	14.7	18.2
Distillers & Vintners	24.1	21.7	Real Estate Services	14.6	14.6
Oil & Gas Storage & Transportation	24.1	30.2	IT Consulting & Other Services	14.6	14.8
Water Utilities	23.6	23.7	Paper Packaging	14.6	16.3
Life Sciences Tools & Services	23.2	21.3	Advertising	14.5	16.7
Health Care Technology	23.2	21.7	Semiconductors	14.5	15.1
Electronic Equipment & Instruments	22.8	19.7	Alternative Carriers	14.4	36.1
Industrial Gasses	22.1	21.1	Biotechnology	14.2	13.1
Trucking	22.1	19.7	Pharmaceuticals	14.1	15.4
Hypermarkets & Super Centers	22.0	19.4	Regional Banks	14.1	15.8
Casinos & Gaming	22.0	22.8	Asset Management & Custody Banks	14.1	14.6
Financial Exchanges & Data	21.7	21.2	Motorcycle Manufacturers	14.0	14.6
Multi-Sector Holdings	21.7	20.7	Movies & Entertainment	13.8	16.3
Systems Software	21.7	19.0	Financials Sector	13.6	14.3
Restaurants	21.3	22.8	Investment Banking & Brokerage	13.6	14.9
Consumer Electronics	21.2	16.4	Property & Casualty Insurance	13.4	13.5
Soft Drinks	20.9	21.2	Food Retail	13.4	16.2
Aerospace & Defense	20.9	18.8	Technology Hardware, Storage & Peripherals	13.1	13.6
Speciality Chemicals	20.7	20.6	Steel	13.0	17.4
Fertilizers & Agricultural Chemicals	20.6	23.4	Diversified Banks	12.4	13.4
Environmental & Facilities Services	20.6	21.9	Health Care Distributors	12.3	14.5
Health Care Equipment	20.5	18.9	Oil & Gas Refining & Marketing	12.1	14.6
Consumer Discretionary Sector	20.4	19.1	Department Stores	11.9	11.5
Electronic Components	20.3	18.8	Health Care Facilities	11.8	12.2
Electrical Components & Equipment	19.6	20.7	Semiconductor Equipment	11.7	13.6
Cable & Satellite	19.6	24.4	Broadcasting	11.4	13.8
Energy Sector	19.4	28.9	Multi-Line Insurance	11.2	12.1
Hotels	19.0	16.3	Specialized Consumer Services	11.2	12.1
Home Improvement Retail	18.9	18.7	Drug Retail	11.0	14.5
Industrial Machinery	18.8	19.6	Household Appliances	11.0	11.1
Apparel & Accessories	18.7	14.6	Consumer Finance	11.0	12.1
Household Products	18.6	22.3	Health Care Services	10.9	12.2
Industrial Conglomerates	18.5	18.6	Reinsurance	10.9	NA
Research & Consulting Services	18.5	19.5	Telecommunications Services Sector	10.8	13.6
Agricultural & Farm Machinery	18.2	22.9	Commodity Chemicals	10.7	9.5
Information Technology Sector	18.2	17.7	Integrated Telecommunication Services	10.7	13.3
Consumer Staples Sector	18.0	20.1	Homebuilding	10.6	10.5
Integrated Oil & Gas	17.6	21.9	Housewares & Specialties	9.9	15.2
Electronic Manufacturing Services	17.6	16.5	Copper sub industry	9.8	13.3
Tobacco	17.6	21.5	Life & Health Insurance	9.7	10.8
Industrials Sector	17.6	18.3	Independent Power Producers & Energy Tr.	9.6	15.0
Insurance Brokers	17.6	17.5	Airlines	9.1	11.1
Food Distributors	17.5	19.8	Tires & Rubber	7.6	8.9
Distributors	17.5	18.1	Automobile Manufacturers	6.7	6.8
Multi-Utilities	17.4	18.2			
Speciality Stores	17.3	18.3			
Materials Sector	17.1	18.1			

Source: Thomson Reuters I/B/E/S.

# YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of February 15, 2018)

S&P 500 Industry	1-Year % Chg	02/15/18	S&P 500 Industry	1-Year % Chg	02/15/18
Internet & Direct Marketing Retail	36.2	80.4	Multi-Utilities	-4.5	17.4
Auto Parts & Equipment	33.2	15.5	Human Resource & Employment Services	-4.7	17.0
Health Care Supplies	31.8	26.5	Financials Sector	-5.0	13.6
Leisure Products	30.8	24.8	Materials Sector	-5.1	17.1
Consumer Electronics	29.9	21.2	Electrical Components & Equipment	-5.2	19.6
Apparel & Accessories	28.7	18.7	Research & Consulting Services	-5.4	18.5
Personal Products	24.0	28.3	Speciality Stores	-5.8	17.3
Footwear	19.2	26.4	Environmental & Facilities Services	-5.8	20.6
Industrial REITs	18.9	47.4	Home Furnishings	-6.2	16.0
Computer & Electronics Retail	18.3	15.5	Metal & Glass Containers	-6.2	15.7
Home Entertainment Software	17.0	25.6	Real Estate sector	-6.3	36.6
Hotels	16.3	19.0	Restaurants	-6.6	21.3
Electronic Equipment & Instruments	15.4	22.8	Diversified Banks	-7.1	12.4
Systems Software	13.8	21.7	Multi-Line Insurance	-7.2	11.2
Hypermarkets & Super Centers	13.5	22.0	Specialized Consumer Services	-7.5	11.2
Commodity Chemicals	12.7	10.7	Utilities Sector	-8.1	15.7
General Merchandise Stores	12.2	15.9	Pharmaceuticals	-8.2	14.1
Trucking	12.0	22.1	Electric Utilities	-8.5	15.0
Distillers & Vintners	11.4	24.1	Investment Banking & Brokerage	-8.6	13.6
Communications Equipment	11.4	15.4	Residential REITs	-9.0	45.7
Aerospace & Defense	11.2	20.9	Consumer Finance	-9.8	11.0
Biotechnology	8.8	14.2	Apparel Retail	-9.9	16.5
Life Sciences Tools & Services	8.8	23.2	Life & Health Insurance	-10.2	9.7
Health Care Equipment	8.6	20.5	Consumer Staples Sector	-10.3	18.0
Data Processing & Outsourced Services	8.5	24.6	Air Freight & Couriers	-10.3	15.5
Electronic Components	8.0	20.3	Paper Packaging	-10.4	14.6
Hotel & Resort REITs	7.4	28.7	Health Care Services	-10.7	10.9
Health Care Technology	6.8	23.2	Regional Banks	-10.8	14.1
Electronic Manufacturing Services	6.6	17.6	Food Distributors	-11.6	17.5
Consumer Discretionary Sector	6.5	20.4	Fertilizers & Agricultural Chemicals	-11.9	20.6
Managed Health Care	5.6	16.8	Construction & Engineering	-12.3	16.3
Diversified Support Services	5.0	25.7	Advertising	-13.1	14.5
Industrial Gasses	4.8	22.1	Semiconductor Equipment	-13.5	11.7
Multi-Sector Holdings	4.6	21.7	Tires & Rubber	-14.2	7.6
Department Stores	3.1	11.9	Railroads	-14.5	17.0
Information Technology Sector	2.6	18.2	Health Care Distributors	-14.8	12.3
Financial Exchanges & Data	2.6	21.7	Movies & Entertainment	-15.1	13.8
Brewers	2.4	15.7	Health Care REITs	-16.2	28.9
Publishing & Printing	1.6	28.5	Retail REITs	-16.3	29.2
Health Care Sector	1.5	15.7	Household Products	-16.5	18.6
Homebuilding	1.0	10.6	Broadcasting	-17.0	11.4
Home Improvement Retail	0.9	18.9	Oil & Gas Refining & Marketing	-17.0	12.1
Speciality Chemicals	0.6	20.7	Airlines	-17.4	9.1
Real Estate Services	0.5	14.6	Food Retail	-17.6	13.4
Insurance Brokers	0.4	17.6	Tobacco	-18.3	17.6
Specialized REITs	0.3	41.4	Trading Companies & Distributors	-19.2	16.0
Internet Software & Services	0.1	24.3	Integrated Oil & Gas	-19.4	17.6
Water Utilities	-0.8	23.6	Automotive Retail	-19.4	14.7
Industrial Conglomerates	-0.8	18.5	Packaged Foods	-19.7	16.4
Property & Casualty Insurance	-0.8	13.4	Integrated Telecommunication Services	-19.9	10.7
Automobile Manufacturers	-1.2	6.7	Cable & Satellite	-19.9	19.6
Household Appliances	-1.4	11.0	Oil & Gas Storage & Transportation	-20.2	24.1
Soft Drinks	-1.6	20.9	Agricultural & Farm Machinery	-20.3	18.2
IT Consulting & Other Services	-1.7	14.6	Telecommunications Services Sector	-20.9	10.8
Diversified Chemicals	-1.7	16.2	Office REITs	-22.8	44.3
Application Software	-2.2	34.9	Drug Retail	-24.1	11.0
Health Care Facilities	-2.7	11.8	Steel	-25.3	13.0
Gold	-3.0	27.1	Copper sub industry	-26.8	9.8
Construction Materials	-3.1	26.3	Energy Sector	-32.8	19.4
Asset Management & Custody Banks	-3.4	14.1	Housewares & Specialities	-34.9	9.9
Building Products	-3.5	15.4	Construction & Farm Machinery	-35.4	15.3
Casinos & Gaming	-3.5	22.0	Independent Power Producers & Energy Tr.	-36.1	9.6
Distributors	-3.5	17.5	Oil & Gas Equipment & Services	-42.5	25.2
Technology Hardware, Storage & Peripherals	-3.7	13.1	Alternative Carriers	-60.2	14.4
Industrials Sector	-3.9	17.6	Oil & Gas Exploration & Production	-60.3	25.4
S&P 500	-4.0	17.1	Oil & Gas Drilling	NA	188.6
Semiconductors	-4.1	14.5	Reinsurance	NA	10.9
Industrial Machinery	-4.2	18.8			
Agricultural Products	-4.2	14.7			
Motorcycle Manufacturers	-4.3	14.0			

Source: Thomson Reuters I/B/E/S.

## 2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of February 15, 2018)

S&P 500 Industry	2-Year % Chg	02/15/18	S&P 500 Industry	2-Year % Chg	02/15/18
Oil & Gas Drilling	655.5	188.6	Multi-Line Insurance	5.6	11.2
Computer & Electronics Retail	65.0	15.5	Trading Companies & Distributors	5.5	16.0
Internet & Direct Marketing Retail	61.4	80.4	Department Stores	4.6	11.9
Consumer Electronics	59.7	21.2	Internet Software & Services	4.5	24.3
Auto Parts & Equipment	58.5	15.5	Homebuilding	3.3	10.6
Home Entertainment Software	54.5	25.6	Research & Consulting Services	3.3	18.5
Trucking	53.8	22.1	Application Software	3.2	34.9
Fertilizers & Agricultural Chemicals	46.4	20.6	Health Care Facilities	3.1	11.8
Aerospace & Defense	38.9	20.9	Air Freight & Couriers	3.1	15.5
Airlines	38.6	9.1	Multi-Utilities	2.3	17.4
Investment Banking & Brokerage	38.4	13.6	Environmental & Facilities Services	2.1	20.6
Multi-Sector Holdings	38.3	21.7	General Merchandise Stores	1.9	15.9
Publishing & Printing	37.6	28.5	Movies & Entertainment	1.8	13.8
Motorcycle Manufacturers	36.5	14.0	Home Improvement Retail	1.4	18.9
Human Resource & Employment Services	36.2	17.0	Construction & Farm Machinery	0.8	15.3
Construction & Engineering	35.8	16.3	Distillers & Vintners	-0.6	24.1
Communications Equipment	34.8	15.4	Industrial Conglomerates	-2.1	18.5
Oil & Gas Refining & Marketing	34.7	12.1	Tires & Rubber	-2.6	7.6
Hotels	33.7	19.0	Utilities Sector	-3.3	15.7
Health Care Supplies	33.7	26.5	Broadcasting	-3.5	11.4
Life & Health Insurance	32.6	9.7	Agricultural & Farm Machinery	-3.9	18.2
Diversified Banks	32.5	12.4	Soft Drinks	-4.1	20.9
Regional Banks	31.9	14.1	Electric Utilities	-5.2	15.0
Electronic Components	31.7	20.3	Distributors	-6.0	17.5
Electrical Components & Equipment	31.4	19.6	Casinos & Gaming	-6.5	22.0
Diversified Support Services	31.0	25.7	Semiconductor Equipment	-6.7	11.7
Systems Software	30.6	21.7	Pharmaceuticals	-7.7	14.1
Electronic Manufacturing Services	29.6	17.6	Advertising	-7.9	14.5
Technology Hardware, Storage & Peripherals	29.0	13.1	Health Care Services	-8.8	10.9
Commodity Chemicals	27.9	10.7	Apparel Retail	-11.0	16.5
Electronic Equipment & Instruments	26.0	22.8	Consumer Staples Sector	-11.1	18.0
Consumer Finance	25.0	11.0	Health Care Distributors	-11.1	12.3
Leisure Products	24.4	24.8	Restaurants	-11.6	21.3
IT Consulting & Other Services	23.6	14.6	Building Products	-12.9	15.4
Industrial Machinery	21.8	18.8	Tobacco	-13.0	17.6
Consumer Discretionary Sector	21.8	20.4	Independent Power Producers & Energy Tr.	-13.1	9.6
Information Technology Sector	21.1	18.2	Household Products	-14.6	18.6
Health Care Equipment	19.7	20.5	Automotive Retail	-17.0	14.7
Metal & Glass Containers	19.5	15.7	Integrated Telecommunication Services	-17.0	10.7
Industrials Sector	18.7	17.6	Telecommunications Services Sector	-17.4	10.8
Railroads	18.5	17.0	Food Distributors	-17.5	17.5
Life Sciences Tools & Services	18.5	23.2	Packaged Foods	-21.5	16.4
Household Appliances	18.3	11.0	Food Retail	-25.9	13.4
Hypermarkets & Super Centers	18.1	22.0	Gold	-26.3	27.1
Industrial Gasses	17.6	22.1	Specialized Consumer Services	-28.3	11.2
Managed Health Care	17.3	16.8	Steel	-32.3	13.0
Automobile Manufacturers	17.3	6.7	Drug Retail	-33.3	11.0
Paper Packaging	17.3	14.6	Housewares & Specialties	-39.5	9.9
Oil & Gas Storage & Transportation	17.2	24.1	Oil & Gas Equipment & Services	-40.1	25.2
Data Processing & Outsourced Services	17.0	24.6	Alternative Carriers	-40.9	14.4
Insurance Brokers	16.0	17.6	Brewers	-41.3	15.7
Agricultural Products	15.9	14.7	Integrated Oil & Gas	-51.5	17.6
Biotechnology	15.4	14.2	Energy Sector	-56.2	19.4
Asset Management & Custody Banks	15.0	14.1	Water Utilities	NA	23.6
Financials Sector	12.6	13.6	Oil & Gas Exploration & Production	NA	25.4
Specialty Stores	12.1	17.3	Financial Exchanges & Data	NA	21.7
Construction Materials	11.7	26.3	Reinsurance	NA	10.9
Property & Casualty Insurance	10.0	13.4	Real Estate sector	NA	36.6
Specialty Chemicals	9.9	20.7	Health Care REITs	NA	28.9
Apparel & Accessories	9.1	18.7	Hotel & Resort REITs	NA	28.7
S&P 500	9.1	17.1	Industrial REITs	NA	47.4
Materials Sector	8.9	17.1	Office REITs	NA	44.3
Cable & Satellite	8.7	19.6	Real Estate Services	NA	14.6
Footwear	8.4	26.4	Residential REITs	NA	45.7
Health Care Sector	8.0	15.7	Retail REITs	NA	29.2
Home Furnishings	7.7	16.0	Specialized REITs	NA	41.4
Diversified Chemicals	7.5	16.2	Copper sub industry	NA	9.8
Personal Products	7.2	28.3			
Semiconductors	7.0	14.5			
Health Care Technology	6.1	23.2			

Source: Thomson Reuters I/B/E/S.

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