

Performance Derby: S&P 500 Sectors & Industries Current P/E and Year-Ago P/E

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thinking outside the box

Current P/E And Year-Ago P/E

Table 1: Current P/E And Year-Ago P/E (sorted on Thursday data as of July 05, 2018)

| S&P 500 Industry | 07/05/18 | 07/06/17 | S&P 500 Industry | 07/05/18 | 07/06/17 |
|---------------------------------------|----------|----------|--|----------|----------|
| Internet & Direct Marketing Retail | 69.4 | 60.7 | Cable & Satellite | 15.7 | 22.3 |
| Oil & Gas Drilling | 63.5 | NA | Industrials Sector | 15.5 | 17.7 |
| Office REITs | 50.1 | 51.2 | Integrated Oil & Gas | 15.5 | 21.0 |
| Residential REITs | 47.8 | 52.1 | Hotels | 15.3 | 18.2 |
| Specialized REITs | 44.7 | 40.4 | Automotive Retail | 15.1 | 13.2 |
| Industrial REITs | 39.5 | 44.1 | Materials Sector | 15.1 | 17.8 |
| Real Estate sector | 38.6 | 38.3 | Health Care Sector | 15.0 | 16.4 |
| Health Care REITs | 36.3 | 35.4 | Packaged Foods | 15.0 | 18.2 |
| Application Software | 36.0 | 34.3 | Communications Equipment | 14.9 | 13.2 |
| Publishing & Printing | 32.9 | 27.3 | Movies & Entertainment | 14.7 | 15.0 |
| Retail REITs | 29.8 | 31.0 | Real Estate Services | 14.6 | 14.7 |
| Health Care Supplies | 28.4 | 25.7 | General Merchandise Stores | 14.6 | 13.6 |
| Footwear | 28.0 | 23.1 | Distributors | 14.3 | 16.9 |
| Leisure Products | 27.5 | 20.9 | Agricultural Products | 14.3 | 14.7 |
| Home Entertainment Software | 26.7 | 24.6 | Metal & Glass Containers | 14.2 | 17.8 |
| Hotel & Resort REITs | 26.5 | 26.0 | Computer & Electronics Retail | 14.2 | 14.5 |
| Diversified Support Services | 26.2 | 25.5 | Air Freight & Couriers | 14.1 | 17.2 |
| Water Utilities | 25.2 | 24.5 | Tobacco | 14.1 | 22.5 |
| Personal Products | 25.0 | 23.4 | Trading Companies & Distributors | 14.0 | 16.1 |
| Data Processing & Outsourced Services | 24.5 | 23.3 | Diversified Chemicals | 13.8 | 16.4 |
| Gold | 23.6 | 28.3 | IT Consulting & Other Services | 13.8 | 13.7 |
| Construction Materials | 23.4 | 25.0 | Home Furnishings | 13.7 | 17.9 |
| Oil & Gas Equipment & Services | 23.4 | 28.5 | Pharmaceuticals | 13.7 | 15.7 |
| Internet Software & Services | 23.3 | 25.0 | Auto Parts & Equipment | 13.5 | 12.3 |
| Oil & Gas Storage & Transportation | 23.1 | 27.9 | Construction & Engineering | 13.5 | 16.1 |
| Electronic Equipment & Instruments | 23.0 | 17.5 | Brewers | 13.4 | 13.1 |
| Health Care Technology | 22.9 | 24.9 | Technology Hardware, Storage & Peripherals | 13.4 | 13.2 |
| Distillers & Vintners | 22.5 | 23.3 | Semiconductors | 13.1 | 14.3 |
| Life Sciences Tools & Services | 22.1 | 22.7 | Food Retail | 13.1 | 15.2 |
| Health Care Equipment | 21.6 | 20.5 | Building Products | 13.1 | 16.3 |
| Financial Exchanges & Data | 21.6 | 22.1 | Advertising | 12.7 | 15.9 |
| Systems Software | 21.4 | 19.5 | Agricultural & Farm Machinery | 12.6 | 18.4 |
| Research & Consulting Services | 21.1 | 19.2 | Asset Management & Custody Banks | 12.5 | 14.8 |
| Speciality Stores | 21.0 | 17.8 | Biotechnology | 12.4 | 14.3 |
| Industrial Gasses | 20.8 | 21.7 | Oil & Gas Refining & Marketing | 12.4 | 14.4 |
| Trucking | 20.7 | 21.8 | Property & Casualty Insurance | 12.2 | 14.3 |
| Oil & Gas Exploration & Production | 20.5 | 45.3 | Specialized Consumer Services | 12.0 | 15.4 |
| Hypermarkets & Super Centers | 20.4 | 19.2 | Motorcycle Manufacturers | 12.0 | 13.5 |
| Consumer Discretionary Sector | 20.3 | 19.2 | Financials Sector | 12.0 | 14.0 |
| Restaurants | 19.9 | 23.9 | Regional Banks | 12.0 | 14.4 |
| Soft Drinks | 19.8 | 22.4 | Paper Packaging | 12.0 | 16.1 |
| Food Distributors | 19.5 | 17.9 | Department Stores | 12.0 | 10.2 |
| Multi-Sector Holdings | 19.5 | 21.8 | Copper sub industry | 11.5 | 10.2 |
| Speciality Chemicals | 19.2 | 21.3 | Investment Banking & Brokerage | 11.3 | 13.9 |
| Environmental & Facilities Services | 19.0 | 21.8 | Health Care Facilities | 11.2 | 12.1 |
| Consumer Electronics | 18.9 | 19.2 | Construction & Farm Machinery | 11.0 | 19.4 |
| Home Improvement Retail | 18.8 | 18.5 | Health Care Distributors | 10.9 | 15.3 |
| Alternative Carriers | 18.5 | 36.1 | Multi-Line Insurance | 10.8 | 12.1 |
| Human Resource & Employment Services | 18.4 | 17.4 | Diversified Banks | 10.6 | 12.8 |
| Electronic Components | 18.3 | 19.3 | Telecommunications Services Sector | 10.3 | 12.7 |
| Apparel & Accessories | 18.1 | 16.6 | Integrated Telecommunication Services | 10.1 | 12.4 |
| Aerospace & Defense | 17.9 | 19.4 | Consumer Finance | 10.0 | 11.3 |
| Information Technology Sector | 17.9 | 17.6 | Health Care Services | 10.0 | 11.9 |
| Multi-Utilities | 17.8 | 18.7 | Semiconductor Equipment | 10.0 | 13.3 |
| Household Products | 17.8 | 21.7 | Reinsurance | 9.8 | 12.7 |
| Fertilizers & Agricultural Chemicals | 17.7 | 22.8 | Commodity Chemicals | 9.7 | 8.9 |
| Electrical Components & Equipment | 17.5 | 19.7 | Independent Power Producers & Energy Tr. | 9.6 | 11.5 |
| Energy Sector | 17.2 | 24.8 | Housewares & Specialities | 9.5 | 16.0 |
| Apparel Retail | 17.2 | 15.9 | Drug Retail | 9.5 | 13.5 |
| Casinos & Gaming | 17.1 | 24.3 | Steel | 9.4 | 13.2 |
| Railroads | 17.1 | 18.8 | Broadcasting | 9.1 | 12.2 |
| Consumer Staples Sector | 16.9 | 19.9 | Household Appliances | 8.7 | 11.8 |
| Managed Health Care | 16.6 | 17.2 | Homebuilding | 8.6 | 11.1 |
| Utilities Sector | 16.5 | 17.4 | Airlines | 8.3 | 10.6 |
| Insurance Brokers | 16.5 | 18.0 | Life & Health Insurance | 8.2 | 10.6 |
| Industrial Machinery | 16.3 | 19.5 | Automobile Manufacturers | 6.5 | 6.4 |
| Electronic Manufacturing Services | 16.3 | 16.2 | Tires & Rubber | 6.0 | 7.8 |
| Industrial Conglomerates | 16.2 | 17.7 | | | |
| Electric Utilities | 16.2 | 16.9 | | | |
| S&P 500 | 16.1 | 17.6 | | | |

Source: Thomson Reuters I/B/E/S.

YOY P/E % Change and Current P/E

Table 2: YOY P/E % Change And Current P/E (sorted on Thursday data as of July 05, 2018)

| S&P 500 Industry | 1-Year % Chg | 07/05/18 | S&P 500 Industry | 1-Year % Chg | 07/05/18 |
|--|--------------|----------|--|--------------|----------|
| Leisure Products | 31.9 | 27.5 | Industrial REITs | -10.5 | 39.5 |
| Electronic Equipment & Instruments | 31.8 | 23.0 | Multi-Sector Holdings | -10.5 | 19.5 |
| Footwear | 21.3 | 28.0 | Consumer Finance | -11.0 | 10.0 |
| Publishing & Printing | 20.3 | 32.9 | Electrical Components & Equipment | -11.1 | 17.5 |
| Speciality Stores | 18.2 | 21.0 | Motorcycle Manufacturers | -11.3 | 12.0 |
| Department Stores | 17.6 | 12.0 | Multi-Line Insurance | -11.3 | 10.8 |
| Internet & Direct Marketing Retail | 14.3 | 69.4 | Soft Drinks | -11.6 | 19.8 |
| Automotive Retail | 14.1 | 15.1 | Industrials Sector | -12.5 | 15.5 |
| Copper sub industry | 13.0 | 11.5 | Biotechnology | -12.7 | 12.4 |
| Communications Equipment | 12.6 | 14.9 | Pharmaceuticals | -12.8 | 13.7 |
| Specialized REITs | 10.6 | 44.7 | Trading Companies & Distributors | -13.1 | 14.0 |
| Health Care Supplies | 10.6 | 28.4 | Environmental & Facilities Services | -13.1 | 19.0 |
| Systems Software | 10.0 | 21.4 | Food Retail | -13.9 | 13.1 |
| Research & Consulting Services | 9.8 | 21.1 | Oil & Gas Refining & Marketing | -13.9 | 12.4 |
| Auto Parts & Equipment | 9.7 | 13.5 | Financials Sector | -14.5 | 12.0 |
| Apparel & Accessories | 9.5 | 18.1 | Property & Casualty Insurance | -14.5 | 12.2 |
| Food Distributors | 8.8 | 19.5 | Consumer Staples Sector | -14.8 | 16.9 |
| Commodity Chemicals | 8.8 | 9.7 | Materials Sector | -15.1 | 15.1 |
| Home Entertainment Software | 8.4 | 26.7 | Distributors | -15.4 | 14.3 |
| Apparel Retail | 7.8 | 17.2 | Asset Management & Custody Banks | -15.7 | 12.5 |
| General Merchandise Stores | 7.4 | 14.6 | Health Care Services | -15.7 | 10.0 |
| Personal Products | 6.6 | 25.0 | Diversified Chemicals | -15.8 | 13.8 |
| Hypermarkets & Super Centers | 6.2 | 20.4 | Independent Power Producers & Energy Tr. | -16.0 | 9.6 |
| Consumer Discretionary Sector | 5.9 | 20.3 | Construction & Engineering | -16.1 | 13.5 |
| Human Resource & Employment Services | 5.8 | 18.4 | Hotels | -16.1 | 15.3 |
| Health Care Equipment | 5.3 | 21.6 | Industrial Machinery | -16.2 | 16.3 |
| Data Processing & Outsourced Services | 5.3 | 24.5 | Gold | -16.6 | 23.6 |
| Application Software | 5.1 | 36.0 | Regional Banks | -16.7 | 12.0 |
| Water Utilities | 3.0 | 25.2 | Restaurants | -16.8 | 19.9 |
| Diversified Support Services | 2.9 | 26.2 | Diversified Banks | -17.1 | 10.6 |
| Health Care REITs | 2.6 | 36.3 | Oil & Gas Storage & Transportation | -17.1 | 23.1 |
| Brewers | 2.3 | 13.4 | Packaged Foods | -17.5 | 15.0 |
| Hotel & Resort REITs | 1.8 | 26.5 | Air Freight & Couriers | -17.8 | 14.1 |
| Information Technology Sector | 1.6 | 17.9 | Oil & Gas Equipment & Services | -17.9 | 23.4 |
| Home Improvement Retail | 1.6 | 18.8 | Household Products | -18.1 | 17.8 |
| Automobile Manufacturers | 1.5 | 6.5 | Integrated Telecommunication Services | -18.7 | 10.1 |
| Technology Hardware, Storage & Peripherals | 1.3 | 13.4 | Investment Banking & Brokerage | -19.1 | 11.3 |
| IT Consulting & Other Services | 1.0 | 13.8 | Telecommunications Services Sector | -19.3 | 10.3 |
| Real Estate sector | 0.8 | 38.6 | Building Products | -19.4 | 13.1 |
| Electronic Manufacturing Services | 0.7 | 16.3 | Advertising | -19.7 | 12.7 |
| Real Estate Services | -0.1 | 14.6 | Metal & Glass Containers | -20.4 | 14.2 |
| Consumer Electronics | -1.5 | 18.9 | Airlines | -21.1 | 8.3 |
| Movies & Entertainment | -1.9 | 14.7 | Specialized Consumer Services | -21.9 | 12.0 |
| Office REITs | -2.1 | 50.1 | Homebuilding | -22.2 | 8.6 |
| Financial Exchanges & Data | -2.5 | 21.6 | Life & Health Insurance | -22.3 | 8.2 |
| Computer & Electronics Retail | -2.5 | 14.2 | Fertilizers & Agricultural Chemicals | -22.5 | 17.7 |
| Life Sciences Tools & Services | -2.9 | 22.1 | Home Furnishings | -23.1 | 13.7 |
| Agricultural Products | -3.1 | 14.3 | Tires & Rubber | -23.2 | 6.0 |
| Distillers & Vintners | -3.6 | 22.5 | Reinsurance | -23.2 | 9.8 |
| Managed Health Care | -3.8 | 16.6 | Semiconductor Equipment | -24.6 | 10.0 |
| Retail REITs | -4.0 | 29.8 | Broadcasting | -25.3 | 9.1 |
| Industrial Gasses | -4.2 | 20.8 | Paper Packaging | -25.4 | 12.0 |
| Electric Utilities | -4.4 | 16.2 | Household Appliances | -26.3 | 8.7 |
| Multi-Utilities | -4.8 | 17.8 | Integrated Oil & Gas | -26.4 | 15.5 |
| Trucking | -4.8 | 20.7 | Health Care Distributors | -28.6 | 10.9 |
| Utilities Sector | -5.3 | 16.5 | Steel | -28.9 | 9.4 |
| Electronic Components | -5.4 | 18.3 | Casinos & Gaming | -29.7 | 17.1 |
| Construction Materials | -6.3 | 23.4 | Cable & Satellite | -29.7 | 15.7 |
| Health Care Facilities | -6.7 | 11.2 | Drug Retail | -29.8 | 9.5 |
| Internet Software & Services | -6.7 | 23.3 | Energy Sector | -30.6 | 17.2 |
| Aerospace & Defense | -7.6 | 17.9 | Agricultural & Farm Machinery | -31.6 | 12.6 |
| Semiconductors | -7.9 | 13.1 | Tobacco | -37.1 | 14.1 |
| Health Care Technology | -8.0 | 22.9 | Housewares & Specialities | -40.6 | 9.5 |
| S&P 500 | -8.0 | 16.1 | Construction & Farm Machinery | -43.3 | 11.0 |
| Residential REITs | -8.2 | 47.8 | Alternative Carriers | -48.8 | 18.5 |
| Insurance Brokers | -8.2 | 16.5 | Oil & Gas Exploration & Production | -54.8 | 20.5 |
| Health Care Sector | -8.4 | 15.0 | Oil & Gas Drilling | NA | 63.5 |
| Industrial Conglomerates | -8.4 | 16.2 | | | |
| Railroads | -8.8 | 17.1 | | | |
| Speciality Chemicals | -10.1 | 19.2 | | | |

Source: Thomson Reuters I/B/E/S.

2-Year P/E % Change and Current P/E

Table 3: 2-Year P/E % Change And Current P/E (sorted on Thursday data as of July 05, 2018)

| S&P 500 Industry | 2-Year % Chg | 07/05/18 | S&P 500 Industry | 2-Year % Chg | 07/05/18 |
|--|--------------|----------|--|--------------|----------|
| Publishing & Printing | 55.9 | 32.9 | Agricultural Products | -7.4 | 14.3 |
| Human Resource & Employment Services | 53.6 | 18.4 | Specialized Consumer Services | -7.5 | 12.0 |
| Consumer Electronics | 46.2 | 18.9 | Property & Casualty Insurance | -7.9 | 12.2 |
| Trucking | 42.2 | 20.7 | Construction Materials | -8.6 | 23.4 |
| Auto Parts & Equipment | 41.6 | 13.5 | Financials Sector | -8.6 | 12.0 |
| Leisure Products | 40.7 | 27.5 | Gold | -9.4 | 23.6 |
| Computer & Electronics Retail | 38.3 | 14.2 | Cable & Satellite | -9.7 | 15.7 |
| Internet & Direct Marketing Retail | 35.5 | 69.4 | Electric Utilities | -10.2 | 16.2 |
| Health Care Supplies | 33.8 | 28.4 | General Merchandise Stores | -10.8 | 14.6 |
| Home Entertainment Software | 31.8 | 26.7 | Health Care Facilities | -11.0 | 11.2 |
| Airlines | 30.5 | 8.3 | Distillers & Vintners | -11.1 | 22.5 |
| Commodity Chemicals | 29.2 | 9.7 | Water Utilities | -11.4 | 25.2 |
| Electronic Equipment & Instruments | 28.4 | 23.0 | Air Freight & Couriers | -11.6 | 14.1 |
| Systems Software | 27.6 | 21.4 | Multi-Utilities | -11.8 | 17.8 |
| Electronic Manufacturing Services | 26.1 | 16.3 | Utilities Sector | -12.0 | 16.5 |
| Technology Hardware, Storage & Peripherals | 24.1 | 13.4 | Soft Drinks | -12.1 | 19.8 |
| Footwear | 23.7 | 28.0 | Paper Packaging | -12.4 | 12.0 |
| Communications Equipment | 23.4 | 14.9 | Restaurants | -12.6 | 19.9 |
| Automobile Manufacturers | 18.8 | 6.5 | Trading Companies & Distributors | -12.9 | 14.0 |
| Specialty Stores | 18.5 | 21.0 | Food Distributors | -13.0 | 19.5 |
| Consumer Discretionary Sector | 18.4 | 20.3 | Environmental & Facilities Services | -14.4 | 19.0 |
| Oil & Gas Refining & Marketing | 18.3 | 12.4 | Home Furnishings | -14.8 | 13.7 |
| Data Processing & Outsourced Services | 18.2 | 24.5 | Pharmaceuticals | -15.9 | 13.7 |
| Diversified Support Services | 15.5 | 26.2 | Casinos & Gaming | -16.0 | 17.1 |
| Electronic Components | 14.7 | 18.3 | Household Appliances | -16.1 | 8.7 |
| Information Technology Sector | 14.4 | 17.9 | Industrial Conglomerates | -17.6 | 16.2 |
| Hotels | 13.7 | 15.3 | Consumer Staples Sector | -19.2 | 16.9 |
| Industrial Gasses | 13.4 | 20.8 | Automotive Retail | -19.2 | 15.1 |
| Department Stores | 12.5 | 12.0 | Household Products | -20.2 | 17.8 |
| Health Care Equipment | 11.5 | 21.6 | Advertising | -22.1 | 12.7 |
| Consumer Finance | 11.1 | 10.0 | Health Care Services | -22.9 | 10.0 |
| Railroads | 10.9 | 17.1 | Distributors | -23.1 | 14.3 |
| Aerospace & Defense | 10.7 | 17.9 | Food Retail | -23.2 | 13.1 |
| Regional Banks | 10.3 | 12.0 | Semiconductor Equipment | -24.5 | 10.0 |
| Managed Health Care | 10.2 | 16.6 | Broadcasting | -25.9 | 9.1 |
| Life Sciences Tools & Services | 9.0 | 22.1 | Homebuilding | -26.3 | 8.6 |
| Diversified Banks | 8.0 | 10.6 | Health Care Distributors | -26.8 | 10.9 |
| Electrical Components & Equipment | 8.0 | 17.5 | Alternative Carriers | -27.9 | 18.5 |
| Life & Health Insurance | 7.2 | 8.2 | Telecommunications Services Sector | -29.9 | 10.3 |
| Multi-Sector Holdings | 6.9 | 19.5 | Integrated Telecommunication Services | -30.3 | 10.1 |
| Internet Software & Services | 6.6 | 23.3 | Building Products | -31.4 | 13.1 |
| Apparel & Accessories | 6.3 | 18.1 | Packaged Foods | -32.1 | 15.0 |
| Investment Banking & Brokerage | 6.1 | 11.3 | Independent Power Producers & Energy Tr. | -34.6 | 9.6 |
| Motorcycle Manufacturers | 5.0 | 12.0 | Tobacco | -34.7 | 14.1 |
| Movies & Entertainment | 4.8 | 14.7 | Construction & Farm Machinery | -35.2 | 11.0 |
| Research & Consulting Services | 4.4 | 21.1 | Drug Retail | -39.8 | 9.5 |
| IT Consulting & Other Services | 4.3 | 13.8 | Brewers | -39.8 | 13.4 |
| Biotechnology | 4.3 | 12.4 | Agricultural & Farm Machinery | -40.8 | 12.6 |
| Asset Management & Custody Banks | 4.2 | 12.5 | Housewares & Specialities | -41.7 | 9.5 |
| Hypermarkets & Super Centers | 3.9 | 20.4 | Steel | -47.4 | 9.4 |
| Application Software | 3.0 | 36.0 | Integrated Oil & Gas | -47.4 | 15.5 |
| Metal & Glass Containers | 1.8 | 14.2 | Energy Sector | -58.7 | 17.2 |
| Insurance Brokers | -0.1 | 16.5 | Oil & Gas Equipment & Services | -70.9 | 23.4 |
| Multi-Line Insurance | -0.5 | 10.8 | Oil & Gas Drilling | NA | 63.5 |
| Health Care Technology | -0.5 | 22.9 | Oil & Gas Exploration & Production | NA | 20.5 |
| Personal Products | -1.6 | 25.0 | Financial Exchanges & Data | NA | 21.6 |
| Home Improvement Retail | -1.9 | 18.8 | Reinsurance | NA | 9.8 |
| Diversified Chemicals | -2.1 | 13.8 | Real Estate sector | NA | 38.6 |
| Industrial Machinery | -2.2 | 16.3 | Health Care REITs | NA | 36.3 |
| Industrials Sector | -2.3 | 15.5 | Hotel & Resort REITs | NA | 26.5 |
| Fertilizers & Agricultural Chemicals | -2.6 | 17.7 | Industrial REITs | NA | 39.5 |
| Health Care Sector | -2.6 | 15.0 | Office REITs | NA | 50.1 |
| S&P 500 | -2.7 | 16.1 | Real Estate Services | NA | 14.6 |
| Tires & Rubber | -3.4 | 6.0 | Residential REITs | NA | 47.8 |
| Specialty Chemicals | -4.3 | 19.2 | Retail REITs | NA | 29.8 |
| Oil & Gas Storage & Transportation | -4.8 | 23.1 | Specialized REITs | NA | 44.7 |
| Apparel Retail | -5.6 | 17.2 | Copper sub industry | NA | 11.5 |
| Construction & Engineering | -6.2 | 13.5 | | | |
| Materials Sector | -6.3 | 15.1 | | | |
| Semiconductors | -6.7 | 13.1 | | | |

Source: Thomson Reuters I/B/E/S.

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