

Performance Derby: S&P 500 Sectors & Industries Forward Earnings & Revenues

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thinking outside the box

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Year-Over-Year % Change in Forward Earnings

Table 1E: S&P 500 Forward Earnings (y/y percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	02/16/17 to 02/15/18	S&P 500 Industry	02/16/17 to 02/15/18
Oil & Gas Drilling	-/+	Speciality Chemicals	16.2
Oil & Gas Exploration & Production	130.7	Movies & Entertainment	16.0
Alternative Carriers	109.0	Life & Health Insurance	15.5
Construction & Farm Machinery	108.1	Distributors	15.3
Agricultural & Farm Machinery	87.8	Electronic Equipment & Instruments	15.1
Independent Power Producers & Energy Tr.	73.5	Oil & Gas Storage & Transportation	14.5
Copper sub industry	69.9	Health Care Facilities	14.4
Semiconductor Equipment	67.3	Construction & Engineering	14.3
Casinos & Gaming	55.0	Home Furnishings	14.2
Oil & Gas Refining & Marketing	52.4	Multi-Sector Holdings	13.8
Application Software	44.8	Communications Equipment	12.9
Oil & Gas Equipment & Services	42.2	Consumer Discretionary Sector	12.8
Semiconductors	41.1	Packaged Foods	12.6
Energy Sector	40.6	Consumer Staples Sector	12.5
Specialized Consumer Services	40.1	Health Care Equipment	12.2
Trading Companies & Distributors	39.5	Health Care Sector	12.1
Railroads	39.3	Advertising	11.6
Homebuilding	38.4	Drug Retail	11.2
Steel	36.6	Metal & Glass Containers	11.2
Computer & Electronics Retail	33.4	Automotive Retail	11.2
Regional Banks	32.4	Office REITs	10.6
Diversified Support Services	32.2	Apparel Retail	10.5
Managed Health Care	31.1	Soft Drinks	10.3
Internet Software & Services	30.8	IT Consulting & Other Services	10.1
Financial Exchanges & Data	30.7	Pharmaceuticals	10.0
Food Retail	30.1	Household Products	9.8
Data Processing & Outsourced Services	29.4	Specialized REITs	9.2
Cable & Satellite	28.9	Broadcasting	9.0
Diversified Banks	28.5	Multi-Line Insurance	8.9
Aerospace & Defense	28.0	General Merchandise Stores	8.6
Asset Management & Custody Banks	28.0	Gold	8.3
Home Improvement Retail	27.6	Health Care Distributors	8.1
Paper Packaging	27.6	Water Utilities	7.9
Technology Hardware, Storage & Peripherals	27.5	Utilities Sector	7.8
Information Technology Sector	27.5	Electronic Components	7.7
Real Estate Services	26.4	Building Products	7.5
Home Entertainment Software	26.1	Apparel & Accessories	6.8
Investment Banking & Brokerage	25.7	Commodity Chemicals	6.5
Industrial Machinery	25.5	Electric Utilities	6.1
Food Distributors	25.1	Auto Parts & Equipment	5.9
Distillers & Vintners	24.3	Multi-Utilities	5.8
Fertilizers & Agricultural Chemicals	24.1	Health Care Technology	5.7
Financials Sector	23.9	Biotechnology	5.6
Electronic Manufacturing Services	23.8	Department Stores	5.2
Publishing & Printing	22.6	Trucking	4.8
Consumer Finance	22.6	Construction Materials	3.4
Life Sciences Tools & Services	22.4	Real Estate sector	1.7
Human Resource & Employment Services	22.4	Industrial REITs	1.4
Hotels	21.9	Residential REITs	0.7
Air Freight & Couriers	21.6	Footwear	0.0
Materials Sector	20.9	Automobile Manufacturers	-0.9
Electrical Components & Equipment	20.1	Retail REITs	-1.3
Restaurants	20.1	Health Care Supplies	-1.6
S&P 500	19.6	Hotel & Resort REITs	-1.8
Systems Software	19.1	Agricultural Products	-1.9
Integrated Oil & Gas	19.1	Household Appliances	-2.1
Personal Products	18.9	Speciality Stores	-2.6
Health Care Services	18.8	Research & Consulting Services	-4.0
Diversified Chemicals	18.6	Consumer Electronics	-4.7
Telecommunications Services Sector	18.5	Tires & Rubber	-5.5
Insurance Brokers	18.4	Health Care REITs	-11.6
Environmental & Facilities Services	18.2	Housewares & Specialities	-12.6
Industrials Sector	17.9	Motorcycle Manufacturers	-15.3
Integrated Telecommunication Services	17.8	Industrial Conglomerates	-20.7
Property & Casualty Insurance	17.7	Brewers	-36.5
Internet & Direct Marketing Retail	17.7	Leisure Products	NA
Industrial Gasses	17.3	Reinsurance	
Airlines	17.3		
Hypermarkets & Super Centers	16.8		
Tobacco	16.7		

Source: Thomson Reuters I/B/E/S.

Year-Over-Year % Change in Forward Revenues

Table 1R: S&P 500 Forward Revenues (y/y percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	02/16/17 to 02/15/18	S&P 500 Industry	02/16/17 to 02/15/18
Alternative Carriers	163.7	Industrials Sector	8.2
Food Retail	58.8	S&P 500	8.0
Casinos & Gaming	47.3	Broadcasting	7.8
Internet & Direct Marketing Retail	36.6	Multi-Sector Holdings	7.6
Semiconductor Equipment	36.2	Aerospace & Defense	7.5
Agricultural & Farm Machinery	34.9	Regional Banks	7.4
Internet Software & Services	32.2	Household Products	7.2
Construction & Farm Machinery	31.6	Health Care Distributors	7.1
Oil & Gas Equipment & Services	30.1	Household Appliances	7.1
Life Sciences Tools & Services	28.4	Oil & Gas Exploration & Production	7.0
Diversified Support Services	21.6	Life & Health Insurance	6.9
Homebuilding	21.2	Health Care Sector	6.7
Application Software	19.6	Environmental & Facilities Services	6.5
Electronic Components	18.4	Specialized REITs	6.2
Copper sub industry	18.3	Consumer Discretionary Sector	6.2
Steel	17.4	General Merchandise Stores	5.9
IT Consulting & Other Services	17.2	Restaurants	5.8
Semiconductors	16.9	Pharmaceuticals	5.6
Speciality Chemicals	16.6	Construction Materials	5.3
Commodity Chemicals	16.0	Diversified Banks	5.1
Trading Companies & Distributors	15.9	Apparel Retail	4.9
Information Technology Sector	15.4	Metal & Glass Containers	4.8
Electronic Manufacturing Services	15.3	Footwear	4.7
Cable & Satellite	14.8	Movies & Entertainment	4.7
Industrial Gasses	14.7	Tires & Rubber	3.9
Oil & Gas Refining & Marketing	14.5	Gold	3.9
Consumer Finance	14.2	Integrated Oil & Gas	3.8
Investment Banking & Brokerage	14.1	Residential REITs	3.5
Oil & Gas Storage & Transportation	14.0	Advertising	3.2
Personal Products	13.9	Biotechnology	3.2
Industrial Machinery	13.0	Publishing & Printing	2.6
Food Distributors	13.0	Specialized Consumer Services	2.4
Property & Casualty Insurance	13.0	Department Stores	2.3
Hotels	12.6	Industrial Conglomerates	2.2
Distributors	12.4	Building Products	2.0
Asset Management & Custody Banks	12.1	Real Estate sector	2.0
Home Improvement Retail	12.1	Communications Equipment	1.8
Electrical Components & Equipment	11.8	Water Utilities	1.5
Managed Health Care	11.7	Industrial REITs	1.2
Data Processing & Outsourced Services	11.7	Soft Drinks	1.2
Multi-Line Insurance	11.6	Health Care Services	0.7
Technology Hardware, Storage & Peripherals	11.5	Agricultural Products	0.7
Airlines	11.0	Multi-Utilities	0.4
Packaged Foods	10.9	Hotel & Resort REITs	0.3
Materials Sector	10.9	Brewers	-0.5
Health Care Equipment	10.7	Electronic Equipment & Instruments	-0.8
Systems Software	10.5	Paper Packaging	-1.4
Tobacco	10.5	Automobile Manufacturers	-1.4
Computer & Electronics Retail	10.5	Electric Utilities	-1.6
Drug Retail	10.5	Utilities Sector	-1.7
Real Estate Services	10.4	Retail REITs	-1.9
Energy Sector	10.4	Telecommunications Services Sector	-2.2
Fertilizers & Agricultural Chemicals	10.4	Motorcycle Manufacturers	-2.4
Home Entertainment Software	10.4	Health Care REITs	-2.7
Apparel & Accessories	10.2	Health Care Supplies	-3.0
Financial Exchanges & Data	10.2	Housewares & Specialities	-3.3
Auto Parts & Equipment	10.1	Office REITs	-5.7
Distillers & Vintners	10.1	Integrated Telecommunication Services	-6.2
Health Care Facilities	9.9	Independent Power Producers & Energy Tr.	-7.4
Consumer Staples Sector	9.9	Leisure Products	-8.8
Railroads	9.7	Research & Consulting Services	-9.1
Insurance Brokers	9.6	Automotive Retail	-11.6
Air Freight & Couriers	9.5	Oil & Gas Drilling	-20.1
Health Care Technology	9.3	Trucking	-24.4
Human Resource & Employment Services	9.3	Speciality Stores	-30.6
Hypermarkets & Super Centers	9.3	Consumer Electronics	-53.4
Financials Sector	8.9	Reinsurance	NA
Construction & Engineering	8.7		
Diversified Chemicals	8.5		
Home Furnishings	8.4		

Source: Thomson Reuters I/B/E/S.

Year-To-Date % Change in Forward Earnings

Table 2E: S&P 500 Forward Earnings (ytd percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	12/28/17 to 02/15/18	S&P 500 Industry	12/28/17 to 02/15/18
Oil & Gas Drilling	-/+	Hypermarkets & Super Centers	6.8
Oil & Gas Exploration & Production	72.9	Industrial Gasses	6.5
Trading Companies & Distributors	22.0	Construction Materials	6.5
Energy Sector	21.7	Tobacco	6.5
Specialized Consumer Services	20.6	Agricultural & Farm Machinery	6.4
Trucking	19.7	Hotels	6.3
Railroads	19.1	Advertising	6.2
Health Care Facilities	18.4	Brewers	6.2
Copper sub industry	17.5	Electrical Components & Equipment	6.2
Homebuilding	17.3	Personal Products	6.1
Managed Health Care	17.1	Information Technology Sector	6.0
Integrated Telecommunication Services	17.0	Semiconductors	6.0
General Merchandise Stores	16.9	Food Retail	5.9
Telecommunications Services Sector	16.4	Gold	5.8
Aerospace & Defense	16.4	Home Furnishings	5.8
Health Care Services	15.6	Biotechnology	5.7
Regional Banks	15.1	Systems Software	5.4
Construction & Farm Machinery	14.9	Diversified Chemicals	5.3
Airlines	14.7	Electronic Manufacturing Services	5.1
Oil & Gas Refining & Marketing	14.5	Agricultural Products	4.9
Department Stores	14.4	Consumer Staples Sector	4.9
Financial Exchanges & Data	14.0	Packaged Foods	4.9
Integrated Oil & Gas	13.7	Tires & Rubber	4.9
Food Distributors	13.5	Metal & Glass Containers	4.8
Diversified Banks	13.5	Technology Hardware, Storage & Peripherals	4.8
Movies & Entertainment	13.4	Pharmaceuticals	4.7
Automotive Retail	13.4	Building Products	4.4
Cable & Satellite	13.3	Drug Retail	4.2
Human Resource & Employment Services	13.0	Life Sciences Tools & Services	4.2
Consumer Finance	12.7	Automobile Manufacturers	4.2
Home Improvement Retail	12.4	Health Care Equipment	4.1
Oil & Gas Storage & Transportation	12.3	Distillers & Vintners	4.0
Air Freight & Couriers	12.1	Broadcasting	3.9
Oil & Gas Equipment & Services	12.0	Household Products	3.8
Financials Sector	11.9	Home Entertainment Software	3.8
Investment Banking & Brokerage	11.8	Insurance Brokers	3.6
Steel	11.7	Auto Parts & Equipment	3.5
Commodity Chemicals	11.7	Speciality Chemicals	3.4
Construction & Engineering	11.3	Health Care Technology	3.4
Multi-Line Insurance	11.3	Research & Consulting Services	3.4
Environmental & Facilities Services	11.2	Office REITs	3.2
Industrials Sector	11.1	Soft Drinks	3.2
Multi-Sector Holdings	10.6	Apparel & Accessories	3.2
Paper Packaging	10.6	Electronic Equipment & Instruments	3.1
Internet & Direct Marketing Retail	10.4	Footwear	3.0
Computer & Electronics Retail	10.1	Industrial Conglomerates	2.3
Data Processing & Outsourced Services	10.1	Health Care Supplies	2.3
Asset Management & Custody Banks	10.0	Diversified Support Services	2.2
Application Software	9.8	Multi-Utilities	2.2
Reinsurance	9.8	Utilities Sector	2.1
Semiconductor Equipment	9.7	IT Consulting & Other Services	1.9
Consumer Discretionary Sector	9.5	Specialized REITs	1.8
Publishing & Printing	9.0	Electric Utilities	1.8
Real Estate Services	8.9	Hotel & Resort REITs	1.8
S&P 500	8.9	Consumer Electronics	1.3
Restaurants	8.8	Water Utilities	1.2
Casinos & Gaming	8.5	Household Appliances	0.7
Apparel Retail	8.5	Real Estate sector	0.0
Independent Power Producers & Energy Tr.	8.2	Alternative Carriers	-0.4
Property & Casualty Insurance	8.0	Retail REITs	-1.9
Distributors	8.0	Electronic Components	-2.2
Industrial Machinery	8.0	Residential REITs	-3.2
Health Care Distributors	7.8	Health Care REITs	-3.6
Fertilizers & Agricultural Chemicals	7.7	Industrial REITs	-4.3
Communications Equipment	7.7	Housewares & Specialities	-7.3
Materials Sector	7.5	Leisure Products	-8.2
Speciality Stores	7.2	Motorcycle Manufacturers	-9.0
Internet Software & Services	7.1		
Life & Health Insurance	7.1		
Health Care Sector	7.1		

Source: Thomson Reuters I/B/E/S.

Year-To-Date % Change in Forward Revenues

Table 2R: S&P 500 Forward Revenues (ytd percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	12/28/17 to 02/15/18	S&P 500 Industry	12/28/17 to 02/15/18
Reinsurance	10.5	Property & Casualty Insurance	1.5
Oil & Gas Refining & Marketing	8.9	Metal & Glass Containers	1.5
Integrated Oil & Gas	7.9	Consumer Finance	1.5
Oil & Gas Drilling	7.6	Information Technology Sector	1.4
Energy Sector	7.4	General Merchandise Stores	1.4
Oil & Gas Exploration & Production	6.8	Packaged Foods	1.3
Commodity Chemicals	6.8	Diversified Chemicals	1.3
Construction & Farm Machinery	6.3	Biotechnology	1.3
Internet Software & Services	6.1	Footwear	1.3
Life Sciences Tools & Services	5.7	Health Care Facilities	1.2
Construction & Engineering	5.7	Pharmaceuticals	1.2
Internet & Direct Marketing Retail	5.7	Life & Health Insurance	1.1
Trucking	5.3	Data Processing & Outsourced Services	1.1
Semiconductor Equipment	4.8	Construction Materials	1.1
Industrial REITs	4.6	Real Estate sector	1.0
Health Care Equipment	4.5	Hotels	1.0
Fertilizers & Agricultural Chemicals	4.3	Specialty Stores	1.0
Oil & Gas Storage & Transportation	4.2	Specialized REITs	1.0
Real Estate Services	4.0	Diversified Support Services	0.9
Homebuilding	4.0	Railroads	0.9
Steel	3.8	Automotive Retail	0.9
Industrial Gasses	3.8	Regional Banks	0.9
Personal Products	3.7	Home Improvement Retail	0.8
Electronic Components	3.6	Financials Sector	0.8
Copper sub industry	3.6	Apparel Retail	0.8
Casinos & Gaming	3.6	Hypermarkets & Super Centers	0.8
Auto Parts & Equipment	3.3	Household Products	0.7
Oil & Gas Equipment & Services	3.3	Health Care Technology	0.7
Tires & Rubber	3.1	Consumer Staples Sector	0.6
Human Resource & Employment Services	3.0	Hotel & Resort REITs	0.6
Multi-Line Insurance	2.7	Distillers & Vintners	0.6
Electronic Manufacturing Services	2.7	Distributors	0.6
Aerospace & Defense	2.6	Soft Drinks	0.5
Building Products	2.5	Movies & Entertainment	0.5
Application Software	2.5	Consumer Electronics	0.5
Insurance Brokers	2.4	Advertising	0.5
Air Freight & Couriers	2.3	Household Appliances	0.5
Asset Management & Custody Banks	2.3	Office REITs	0.4
Financial Exchanges & Data	2.3	Integrated Telecommunication Services	0.4
Materials Sector	2.3	Food Retail	0.4
Industrial Machinery	2.2	Telecommunications Services Sector	0.4
Semiconductors	2.2	Diversified Banks	0.3
Investment Banking & Brokerage	2.2	Cable & Satellite	0.3
Home Entertainment Software	2.2	Brewers	0.3
Electrical Components & Equipment	2.2	Computer & Electronics Retail	0.2
Food Distributors	2.1	Specialized Consumer Services	0.2
Health Care Supplies	2.1	Residential REITs	0.2
Trading Companies & Distributors	2.1	Alternative Carriers	0.1
Industrials Sector	2.1	Drug Retail	0.0
Publishing & Printing	2.0	Paper Packaging	0.0
Tobacco	2.0	Environmental & Facilities Services	0.0
Health Care Sector	2.0	Retail REITs	-0.2
Airlines	2.0	Water Utilities	-0.5
Systems Software	2.0	Health Care REITs	-0.6
S&P 500	2.0	Motorcycle Manufacturers	-0.7
Managed Health Care	1.9	Multi-Utilities	-1.0
Consumer Discretionary Sector	1.9	Industrial Conglomerates	-1.2
Health Care Distributors	1.8	Independent Power Producers & Energy Tr.	-1.3
Automobile Manufacturers	1.8	Utilities Sector	-1.4
Specialty Chemicals	1.7	Housewares & Specialities	-1.5
Gold	1.7	Agricultural Products	-1.5
IT Consulting & Other Services	1.6	Electric Utilities	-1.6
Home Furnishings	1.6	Health Care Services	-1.9
Broadcasting	1.6	Technology Hardware, Storage & Peripherals	-1.9
Restaurants	1.6	Multi-Sector Holdings	-2.0
Research & Consulting Services	1.6	Leisure Products	-2.7
Agricultural & Farm Machinery	1.6	Electronic Equipment & Instruments	-5.4
Communications Equipment	1.6		
Apparel & Accessories	1.5		
Department Stores	1.5		

Source: Thomson Reuters I/B/E/S.

26-Week % Change in Forward Earnings

Table 3E: S&P 500 Forward Earnings (26-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	08/17/17 to 02/15/18	S&P 500 Industry	08/17/17 to 02/15/18
Oil & Gas Drilling	-/+	Distillers & Vintners	11.7
Oil & Gas Exploration & Production	233.8	Diversified Chemicals	11.5
Alternative Carriers	105.1	Industrial Gasses	11.4
Copper sub industry	64.1	Steel	11.3
Oil & Gas Refining & Marketing	53.1	Personal Products	11.3
Energy Sector	48.3	Hypermarkets & Super Centers	11.2
Food Retail	42.7	Electrical Components & Equipment	10.6
Construction & Farm Machinery	39.2	Consumer Discretionary Sector	10.4
Independent Power Producers & Energy Tr.	36.9	Home Entertainment Software	10.2
Trading Companies & Distributors	34.1	Brewers	10.1
Semiconductor Equipment	30.6	Health Care Supplies	10.0
Integrated Oil & Gas	30.4	Health Care Distributors	9.9
Trucking	28.0	Department Stores	9.7
Homebuilding	27.6	Office REITs	9.7
Agricultural & Farm Machinery	26.4	Life & Health Insurance	9.6
Semiconductors	24.3	Tobacco	9.5
Railroads	24.1	Electronic Equipment & Instruments	9.2
Financial Exchanges & Data	22.3	Apparel Retail	9.1
Application Software	21.7	Insurance Brokers	9.0
Regional Banks	21.3	Health Care Sector	9.0
Fertilizers & Agricultural Chemicals	21.1	Industrials Sector	8.8
Construction & Engineering	21.0	Packaged Foods	8.5
Investment Banking & Brokerage	20.2	Advertising	8.2
Managed Health Care	20.1	Consumer Staples Sector	8.2
Publishing & Printing	20.1	Home Furnishings	8.0
Consumer Finance	19.7	Reinsurance	7.4
General Merchandise Stores	19.3	Pharmaceuticals	7.3
Specialized Consumer Services	19.0	Speciality Chemicals	7.2
Food Distributors	18.9	Health Care Equipment	7.0
Human Resource & Employment Services	18.7	Drug Retail	6.9
Diversified Banks	18.6	Apparel & Accessories	6.7
Internet Software & Services	18.5	Consumer Electronics	6.6
Aerospace & Defense	18.5	Multi-Line Insurance	6.6
Diversified Support Services	18.4	Household Products	6.0
Internet & Direct Marketing Retail	18.4	Soft Drinks	5.9
Paper Packaging	18.3	IT Consulting & Other Services	5.6
Data Processing & Outsourced Services	18.2	Biotechnology	5.3
Telecommunications Services Sector	18.1	Metal & Glass Containers	5.2
Integrated Telecommunication Services	17.3	Building Products	5.1
Automotive Retail	17.3	Airlines	4.9
Oil & Gas Equipment & Services	17.3	Water Utilities	4.2
Home Improvement Retail	17.0	Utilities Sector	3.8
Multi-Sector Holdings	17.0	Electric Utilities	2.9
Financials Sector	16.9	Broadcasting	2.6
Asset Management & Custody Banks	16.8	Multi-Utilities	2.6
Hotels	16.2	Footwear	2.3
Casinos & Gaming	16.2	Agricultural Products	1.4
Air Freight & Couriers	16.1	Automobile Manufacturers	1.1
Information Technology Sector	16.0	Electronic Components	0.6
Computer & Electronics Retail	15.9	Tires & Rubber	0.4
Health Care Services	15.9	Health Care Technology	0.1
Real Estate Services	15.9	Research & Consulting Services	-0.6
Oil & Gas Storage & Transportation	15.3	Speciality Stores	-1.3
Cable & Satellite	14.8	Construction Materials	-1.3
Distributors	14.7	Specialized REITs	-1.5
Materials Sector	14.4	Retail REITs	-2.2
Technology Hardware, Storage & Peripherals	14.2	Auto Parts & Equipment	-2.5
Life Sciences Tools & Services	13.6	Hotel & Resort REITs	-3.4
Health Care Facilities	13.5	Real Estate sector	-4.2
S&P 500	13.5	Household Appliances	-4.2
Industrial Machinery	13.5	Residential REITs	-4.9
Communications Equipment	13.0	Motorcycle Manufacturers	-5.7
Property & Casualty Insurance	13.0	Health Care REITs	-10.8
Electronic Manufacturing Services	13.0	Industrial Conglomerates	-16.7
Systems Software	12.9	Housewares & Specialities	-18.7
Gold	12.6	Leisure Products	-26.8
Movies & Entertainment	12.0	Industrial REITs	-31.2
Commodity Chemicals	11.9		
Environmental & Facilities Services	11.9		
Restaurants	11.8		

Source: Thomson Reuters I/B/E/S.

26-Week % Change in Forward Revenues

Table 3R: S&P 500 Forward Revenues (26-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	08/17/17 to 02/15/18	S&P 500 Industry	08/17/17 to 02/15/18
Alternative Carriers	162.2	Industrials Sector	4.3
Food Retail	53.2	Hypermarkets & Super Centers	4.2
Oil & Gas Drilling	24.2	Health Care Sector	4.1
Oil & Gas Refining & Marketing	21.7	Building Products	4.1
Internet & Direct Marketing Retail	21.6	Home Furnishings	4.1
Life Sciences Tools & Services	21.6	Packaged Foods	4.0
Agricultural & Farm Machinery	21.3	Distillers & Vintners	4.0
Copper sub industry	16.6	Auto Parts & Equipment	3.8
Semiconductor Equipment	16.4	Specialized REITs	3.6
Internet Software & Services	16.0	Financials Sector	3.6
Reinsurance	15.3	Broadcasting	3.6
Integrated Oil & Gas	15.3	Independent Power Producers & Energy Tr.	3.6
Construction & Farm Machinery	14.4	Oil & Gas Storage & Transportation	3.6
Energy Sector	14.1	Gold	3.5
Oil & Gas Exploration & Production	12.9	Footwear	3.5
Homebuilding	12.1	Health Care Distributors	3.4
Commodity Chemicals	11.8	General Merchandise Stores	3.4
Electronic Components	11.3	Oil & Gas Equipment & Services	3.4
Trucking	11.0	Diversified Chemicals	3.4
Distributors	10.6	Motorcycle Manufacturers	3.4
Personal Products	9.6	Apparel Retail	3.4
Health Care Supplies	9.5	Household Appliances	3.3
Semiconductors	9.3	Restaurants	3.2
Electronic Manufacturing Services	9.3	Diversified Support Services	3.2
Application Software	9.2	Aerospace & Defense	3.2
Trading Companies & Distributors	8.7	Pharmaceuticals	3.1
Steel	8.5	Consumer Staples Sector	3.0
Casinos & Gaming	8.5	Metal & Glass Containers	2.8
Health Care Equipment	8.3	Movies & Entertainment	2.7
Industrial Gasses	8.1	Consumer Electronics	2.6
Property & Casualty Insurance	8.0	Advertising	2.4
Investment Banking & Brokerage	7.9	Environmental & Facilities Services	2.4
Fertilizers & Agricultural Chemicals	7.8	Household Products	2.0
Consumer Finance	7.7	Real Estate sector	2.0
Insurance Brokers	7.5	Telecommunications Services Sector	2.0
Information Technology Sector	7.4	Research & Consulting Services	2.0
Food Distributors	7.3	Diversified Banks	1.9
Real Estate Services	6.9	Publishing & Printing	1.9
Automotive Retail	6.9	Biotechnology	1.9
Airlines	6.6	Paper Packaging	1.9
Asset Management & Custody Banks	6.6	Health Care Technology	1.6
Financial Exchanges & Data	6.6	Communications Equipment	1.6
Managed Health Care	6.5	Residential REITs	1.3
Human Resource & Employment Services	6.5	Department Stores	1.2
Home Improvement Retail	6.3	Life & Health Insurance	1.1
Technology Hardware, Storage & Peripherals	6.2	Water Utilities	1.0
Computer & Electronics Retail	6.2	Construction Materials	0.2
Air Freight & Couriers	6.0	Industrial REITs	0.2
Construction & Engineering	5.9	Retail REITs	0.0
Health Care Facilities	5.8	Soft Drinks	0.0
Hotels	5.8	Brewers	0.0
Industrial Machinery	5.7	Health Care Services	-0.1
Systems Software	5.6	Multi-Utilities	-0.3
Home Entertainment Software	5.6	Specialized Consumer Services	-0.4
Drug Retail	5.5	Hotel & Resort REITs	-0.4
Automobile Manufacturers	5.5	Agricultural Products	-0.7
Speciality Chemicals	5.4	Multi-Sector Holdings	-0.7
Materials Sector	5.4	Industrial Conglomerates	-0.9
Consumer Discretionary Sector	5.4	Utilities Sector	-0.9
Electrical Components & Equipment	5.3	Office REITs	-1.1
Data Processing & Outsourced Services	5.2	Health Care REITs	-1.3
S&P 500	5.1	Electric Utilities	-1.5
IT Consulting & Other Services	5.0	Integrated Telecommunication Services	-2.1
Railroads	4.9	Electronic Equipment & Instruments	-4.1
Tires & Rubber	4.9	Housewares & Specialities	-5.4
Apparel & Accessories	4.7	Leisure Products	-8.2
Multi-Line Insurance	4.7	Speciality Stores	-26.2
Cable & Satellite	4.5		
Regional Banks	4.5		
Tobacco	4.4		

Source: Thomson Reuters I/B/E/S.

13-Week % Change in Forward Earnings

Table 4E: S&P 500 Forward Earnings (13-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	11/16/17 to 02/15/18	S&P 500 Industry	11/16/17 to 02/15/18
Oil & Gas Drilling	-/+	Brewers	8.9
Oil & Gas Exploration & Production	116.0	Hypermarkets & Super Centers	8.9
Energy Sector	31.7	Materials Sector	8.8
Copper sub industry	24.9	Information Technology Sector	8.4
Trading Companies & Distributors	23.7	Hotels	8.2
Trucking	23.4	Personal Products	8.1
Agricultural & Farm Machinery	22.6	Health Care Distributors	8.0
Oil & Gas Refining & Marketing	22.3	Construction Materials	7.7
Integrated Oil & Gas	21.3	Tobacco	7.7
Railroads	20.3	Health Care Sector	7.5
Homebuilding	19.4	Industrial Gasses	7.5
Specialized Consumer Services	19.2	Electrical Components & Equipment	7.3
Health Care Facilities	19.0	Home Furnishings	7.0
Reinsurance	19.0	Tires & Rubber	6.9
General Merchandise Stores	18.8	Advertising	6.7
Integrated Telecommunication Services	18.7	Distillers & Vintners	6.5
Telecommunications Services Sector	18.2	Systems Software	6.3
Construction & Farm Machinery	18.0	Metal & Glass Containers	6.2
Human Resource & Employment Services	17.8	Consumer Staples Sector	6.1
Managed Health Care	17.7	Diversified Chemicals	6.1
Regional Banks	17.6	Gold	6.1
Aerospace & Defense	16.9	Packaged Foods	6.1
Steel	16.9	Electronic Manufacturing Services	6.0
Multi-Sector Holdings	16.7	Technology Hardware, Storage & Peripherals	5.8
Financial Exchanges & Data	16.6	Biotechnology	5.8
Food Distributors	16.6	Speciality Stores	5.6
Health Care Services	16.5	Building Products	5.4
Airlines	16.5	Agricultural Products	5.3
Oil & Gas Equipment & Services	16.1	Life Sciences Tools & Services	5.2
Diversified Banks	16.0	Insurance Brokers	5.1
Consumer Finance	15.1	Pharmaceuticals	5.1
Air Freight & Couriers	15.0	Health Care Equipment	5.0
Department Stores	15.0	Home Entertainment Software	5.0
Semiconductor Equipment	14.9	Health Care Supplies	5.0
Financials Sector	14.7	Household Products	4.8
Automotive Retail	14.7	Drug Retail	4.6
Investment Banking & Brokerage	14.7	Speciality Chemicals	4.6
Construction & Engineering	14.7	Apparel & Accessories	4.2
Cable & Satellite	14.0	Soft Drinks	4.2
Movies & Entertainment	13.5	Electronic Equipment & Instruments	4.1
Oil & Gas Storage & Transportation	13.5	Broadcasting	4.1
Home Improvement Retail	13.4	Alternative Carriers	4.0
Semiconductors	13.4	Health Care Technology	3.8
Multi-Line Insurance	13.4	Research & Consulting Services	3.6
Internet & Direct Marketing Retail	12.9	Footwear	3.4
Paper Packaging	12.8	Specialized REITs	3.0
Property & Casualty Insurance	12.8	Automobile Manufacturers	3.0
Asset Management & Custody Banks	12.6	IT Consulting & Other Services	2.6
Casinos & Gaming	12.6	Utilities Sector	2.4
Application Software	12.3	Multi-Utilities	2.4
Industrials Sector	12.1	Consumer Electronics	2.0
Data Processing & Outsourced Services	12.1	Electric Utilities	2.0
Diversified Support Services	11.9	Water Utilities	1.7
Environmental & Facilities Services	11.8	Office REITs	1.6
Real Estate Services	11.5	Hotel & Resort REITs	0.9
Independent Power Producers & Energy Tr.	11.4	Industrial Conglomerates	0.9
Apparel Retail	10.8	Household Appliances	0.0
Communications Equipment	10.8	Real Estate sector	-1.7
Publishing & Printing	10.7	Retail REITs	-2.0
S&P 500	10.7	Electronic Components	-2.4
Computer & Electronics Retail	10.5	Auto Parts & Equipment	-4.4
Restaurants	9.9	Residential REITs	-5.3
Consumer Discretionary Sector	9.8	Housewares & Specialities	-7.1
Food Retail	9.8	Motorcycle Manufacturers	-7.7
Life & Health Insurance	9.4	Health Care REITs	-8.1
Commodity Chemicals	9.2	Leisure Products	-11.6
Distributors	9.1	Industrial REITs	-22.7
Industrial Machinery	9.0		
Internet Software & Services	9.0		
Fertilizers & Agricultural Chemicals	8.9		

Source: Thomson Reuters I/B/E/S.

13-Week % Change in Forward Revenues

Table 4R: S&P 500 Forward Revenues (13-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	11/16/17 to 02/15/18	S&P 500 Industry	11/16/17 to 02/15/18
Oil & Gas Drilling	20.3	IT Consulting & Other Services	2.4
Agricultural & Farm Machinery	16.3	Alternative Carriers	2.3
Oil & Gas Refining & Marketing	12.8	Metal & Glass Containers	2.3
Integrated Oil & Gas	11.4	Data Processing & Outsourced Services	2.1
Reinsurance	11.0	Specialized REITs	2.1
Energy Sector	10.3	Household Appliances	2.1
Oil & Gas Exploration & Production	8.9	Broadcasting	2.1
Internet Software & Services	7.8	General Merchandise Stores	2.1
Internet & Direct Marketing Retail	7.5	Diversified Banks	2.1
Construction & Farm Machinery	7.3	Packaged Foods	2.1
Semiconductor Equipment	7.3	Cable & Satellite	2.1
Life Sciences Tools & Services	6.9	Financials Sector	2.0
Commodity Chemicals	6.6	Research & Consulting Services	2.0
Electronic Components	6.2	Construction Materials	1.9
Trucking	6.2	Movies & Entertainment	1.9
Casinos & Gaming	5.6	Apparel & Accessories	1.9
Tires & Rubber	5.6	Footwear	1.9
Construction & Engineering	5.5	Life & Health Insurance	1.8
Steel	5.5	Food Retail	1.8
Homebuilding	5.3	Multi-Line Insurance	1.8
Copper sub industry	5.1	Hypermarkets & Super Centers	1.8
Health Care Equipment	5.1	Apparel Retail	1.8
Health Care Supplies	5.1	Publishing & Printing	1.6
Semiconductors	4.9	Pharmaceuticals	1.5
Fertilizers & Agricultural Chemicals	4.8	Real Estate sector	1.5
Managed Health Care	4.8	Distributors	1.5
Real Estate Services	4.6	Department Stores	1.4
Investment Banking & Brokerage	4.5	Environmental & Facilities Services	1.4
Industrial Gasses	4.5	Distillers & Vintners	1.4
Computer & Electronics Retail	4.4	Consumer Staples Sector	1.4
Industrial REITs	4.3	Biotechnology	1.4
Airlines	4.2	Speciality Stores	1.3
Oil & Gas Storage & Transportation	4.2	Aerospace & Defense	1.3
Human Resource & Employment Services	4.1	Advertising	1.2
Personal Products	4.0	Diversified Chemicals	1.1
Insurance Brokers	4.0	Household Products	1.1
Application Software	3.9	Health Care Technology	1.1
Oil & Gas Equipment & Services	3.8	Diversified Support Services	1.0
Food Distributors	3.8	Soft Drinks	0.8
Air Freight & Couriers	3.8	Motorcycle Manufacturers	0.8
Electronic Manufacturing Services	3.8	Communications Equipment	0.7
Automotive Retail	3.6	Consumer Electronics	0.7
Building Products	3.5	Telecommunications Services Sector	0.6
Health Care Facilities	3.5	Residential REITs	0.5
Consumer Finance	3.5	Hotel & Resort REITs	0.5
Restaurants	3.3	Integrated Telecommunication Services	0.5
Asset Management & Custody Banks	3.3	Drug Retail	0.5
Trading Companies & Distributors	3.2	Paper Packaging	0.4
Financial Exchanges & Data	3.2	Brewers	0.4
S&P 500	3.1	Specialized Consumer Services	0.0
Health Care Sector	3.1	Water Utilities	-0.2
Hotels	3.1	Retail REITs	-0.3
Consumer Discretionary Sector	3.0	Agricultural Products	-0.5
Industrial Machinery	3.0	Multi-Utilities	-0.6
Health Care Distributors	3.0	Technology Hardware, Storage & Peripherals	-0.6
Railroads	2.9	Health Care REITs	-0.6
Automobile Manufacturers	2.8	Office REITs	-0.8
Industrials Sector	2.8	Industrial Conglomerates	-0.8
Home Entertainment Software	2.8	Health Care Services	-0.9
Regional Banks	2.8	Auto Parts & Equipment	-1.1
Electrical Components & Equipment	2.7	Utilities Sector	-1.2
Home Improvement Retail	2.7	Independent Power Producers & Energy Tr.	-1.5
Property & Casualty Insurance	2.7	Electric Utilities	-1.5
Tobacco	2.7	Housewares & Specialities	-1.6
Materials Sector	2.7	Multi-Sector Holdings	-1.8
Speciality Chemicals	2.6	Leisure Products	-2.8
Information Technology Sector	2.6	Electronic Equipment & Instruments	-5.9
Gold	2.4		
Home Furnishings	2.4		
Systems Software	2.4		

Source: Thomson Reuters I/B/E/S.

4-Week % Change in Forward Earnings

Table 5E: S&P 500 Forward Earnings (4-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	01/18/18 to 02/15/18	S&P 500 Industry	01/18/18 to 02/15/18
Oil & Gas Drilling	-/+	Diversified Chemicals	3.5
Oil & Gas Exploration & Production	35.3	Office REITs	3.4
Specialized Consumer Services	20.4	Building Products	3.4
Integrated Telecommunication Services	13.5	Railroads	3.3
Health Care Facilities	13.4	Department Stores	3.1
Telecommunications Services Sector	12.9	Hotels	3.0
Trading Companies & Distributors	12.7	Metal & Glass Containers	3.0
Copper sub industry	12.2	Hypermarkets & Super Centers	3.0
Energy Sector	11.9	Home Entertainment Software	3.0
Construction & Farm Machinery	11.3	Steel	3.0
Aerospace & Defense	9.9	General Merchandise Stores	3.0
Movies & Entertainment	9.8	Distributors	2.9
Commodity Chemicals	9.1	Tobacco	2.9
Food Distributors	9.0	Life Sciences Tools & Services	2.9
Homebuilding	8.9	Speciality Stores	2.9
Semiconductor Equipment	8.6	Household Products	2.8
Reinsurance	8.2	Construction Materials	2.7
Integrated Oil & Gas	8.0	Apparel Retail	2.6
Independent Power Producers & Energy Tr.	7.8	Consumer Staples Sector	2.5
Publishing & Printing	7.8	Diversified Support Services	2.5
Real Estate Services	7.7	Asset Management & Custody Banks	2.4
Data Processing & Outsourced Services	7.7	Automobile Manufacturers	2.4
Application Software	7.4	Financials Sector	2.3
Human Resource & Employment Services	7.4	Broadcasting	2.3
Cable & Satellite	7.4	Air Freight & Couriers	2.2
Environmental & Facilities Services	7.3	Investment Banking & Brokerage	2.1
Paper Packaging	7.1	Computer & Electronics Retail	2.1
Communications Equipment	7.1	Tires & Rubber	2.1
Financial Exchanges & Data	6.9	Consumer Finance	2.0
Internet & Direct Marketing Retail	6.8	Food Retail	2.0
Trucking	6.5	Insurance Brokers	1.9
Oil & Gas Storage & Transportation	6.4	Speciality Chemicals	1.8
Oil & Gas Equipment & Services	6.4	Auto Parts & Equipment	1.8
Oil & Gas Refining & Marketing	6.3	Apparel & Accessories	1.8
Health Care Services	6.3	Health Care Equipment	1.7
Industrial Machinery	5.9	Multi-Line Insurance	1.7
Semiconductors	5.8	Research & Consulting Services	1.6
Managed Health Care	5.6	Footwear	1.6
Multi-Sector Holdings	5.6	Utilities Sector	1.5
Industrials Sector	5.5	Health Care Supplies	1.4
Restaurants	5.4	Industrial Conglomerates	1.4
Home Improvement Retail	5.3	Electronic Equipment & Instruments	1.3
Automotive Retail	5.2	Diversified Banks	1.3
Advertising	5.1	Electric Utilities	1.3
Construction & Engineering	5.1	Drug Retail	1.3
Consumer Discretionary Sector	5.0	Multi-Utilities	1.2
Information Technology Sector	4.9	Agricultural & Farm Machinery	1.2
Internet Software & Services	4.9	Distillers & Vintners	1.1
Airlines	4.9	IT Consulting & Other Services	1.1
Materials Sector	4.9	Soft Drinks	1.1
Personal Products	4.8	Consumer Electronics	0.9
Casinos & Gaming	4.8	Life & Health Insurance	0.9
Health Care Distributors	4.7	Hotel & Resort REITs	0.8
Industrial Gasses	4.7	Water Utilities	0.7
Fertilizers & Agricultural Chemicals	4.7	Health Care Technology	0.5
Electrical Components & Equipment	4.6	Specialized REITs	0.4
S&P 500	4.6	Household Appliances	-0.1
Biotechnology	4.4	Real Estate sector	-0.7
Systems Software	4.4	Retail REITs	-2.4
Electronic Manufacturing Services	4.3	Electronic Components	-2.6
Gold	4.2	Residential REITs	-3.4
Technology Hardware, Storage & Peripherals	4.1	Health Care REITs	-3.5
Health Care Sector	4.1	Industrial REITs	-4.2
Home Furnishings	3.9	Alternative Carriers	-4.5
Pharmaceuticals	3.9	Housewares & Specialities	-7.6
Agricultural Products	3.9	Leisure Products	-8.4
Regional Banks	3.6	Motorcycle Manufacturers	-11.2
Packaged Foods	3.6		
Property & Casualty Insurance	3.5		
Brewers	3.5		

Source: Thomson Reuters I/B/E/S.

4-Week % Change in Forward Revenues

Table 5R: S&P 500 Forward Revenues (4-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	01/18/18 to 02/15/18	S&P 500 Industry	01/18/18 to 02/15/18
Reinsurance	9.5	Managed Health Care	0.9
Oil & Gas Drilling	7.2	Health Care Facilities	0.9
Commodity Chemicals	6.0	Information Technology Sector	0.9
Oil & Gas Refining & Marketing	5.9	Diversified Chemicals	0.9
Life Sciences Tools & Services	5.1	Biotechnology	0.8
Oil & Gas Exploration & Production	4.8	Financials Sector	0.8
Construction & Farm Machinery	4.5	Real Estate sector	0.8
Internet Software & Services	4.2	Life & Health Insurance	0.7
Semiconductor Equipment	4.1	Multi-Sector Holdings	0.7
Energy Sector	4.0	Footwear	0.7
Industrial REITs	3.9	Agricultural & Farm Machinery	0.6
Internet & Direct Marketing Retail	3.8	Distillers & Vintners	0.5
Real Estate Services	3.5	Water Utilities	0.5
Industrial Gasses	3.2	Specialized REITs	0.5
Integrated Oil & Gas	3.2	Railroads	0.5
Electronic Components	3.2	Consumer Staples Sector	0.5
Personal Products	3.1	Apparel Retail	0.5
Trucking	3.0	Automotive Retail	0.5
Copper sub industry	3.0	Diversified Support Services	0.5
Tires & Rubber	2.9	Department Stores	0.5
Homebuilding	2.8	General Merchandise Stores	0.5
Casinos & Gaming	2.7	Regional Banks	0.5
Human Resource & Employment Services	2.5	Speciality Stores	0.5
Auto Parts & Equipment	2.5	Advertising	0.4
Oil & Gas Equipment & Services	2.3	Integrated Telecommunication Services	0.4
Electronic Manufacturing Services	2.3	Telecommunications Services Sector	0.4
Publishing & Printing	2.2	Drug Retail	0.4
Building Products	2.0	Home Improvement Retail	0.4
Insurance Brokers	2.0	Hotels	0.4
Semiconductors	1.9	Hypermarkets & Super Centers	0.4
Electrical Components & Equipment	1.9	Household Products	0.4
Financial Exchanges & Data	1.9	Movies & Entertainment	0.4
Automobile Manufacturers	1.8	Distributors	0.4
Aerospace & Defense	1.8	Diversified Banks	0.4
Industrial Machinery	1.8	Consumer Finance	0.3
Home Entertainment Software	1.7	Data Processing & Outsourced Services	0.3
Multi-Line Insurance	1.7	Consumer Electronics	0.3
Steel	1.7	Hotel & Resort REITs	0.3
Air Freight & Couriers	1.7	Food Retail	0.3
Health Care Equipment	1.6	Brewers	0.3
Food Distributors	1.5	Household Appliances	0.2
Materials Sector	1.5	Soft Drinks	0.2
Health Care Distributors	1.5	Alternative Carriers	0.1
Health Care Supplies	1.5	Computer & Electronics Retail	0.1
Tobacco	1.4	Cable & Satellite	0.1
Application Software	1.4	Specialized Consumer Services	0.1
Communications Equipment	1.3	Construction Materials	0.1
Consumer Discretionary Sector	1.3	Paper Packaging	0.1
Fertilizers & Agricultural Chemicals	1.3	Health Care Technology	0.0
Trading Companies & Distributors	1.3	Residential REITs	-0.1
Office REITs	1.2	Motorcycle Manufacturers	-0.1
Gold	1.2	Oil & Gas Storage & Transportation	-0.3
Metal & Glass Containers	1.2	Environmental & Facilities Services	-0.4
Systems Software	1.2	Health Care REITs	-0.5
Restaurants	1.2	Retail REITs	-0.6
Speciality Chemicals	1.2	Multi-Utilities	-0.7
IT Consulting & Other Services	1.2	Utilities Sector	-1.1
S&P 500	1.2	Electric Utilities	-1.1
Home Furnishings	1.1	Industrial Conglomerates	-1.4
Packaged Foods	1.1	Housewares & Specialities	-1.4
Apparel & Accessories	1.1	Agricultural Products	-1.5
Investment Banking & Brokerage	1.1	Technology Hardware, Storage & Peripherals	-1.9
Property & Casualty Insurance	1.1	Leisure Products	-2.1
Asset Management & Custody Banks	1.1	Health Care Services	-2.2
Industrials Sector	1.0	Independent Power Producers & Energy Tr.	-2.3
Pharmaceuticals	1.0	Construction & Engineering	-4.0
Research & Consulting Services	1.0	Electronic Equipment & Instruments	-6.1
Health Care Sector	1.0		
Broadcasting	0.9		
Airlines	0.9		

Source: Thomson Reuters I/B/E/S.

1-Week % Change in Forward Earnings

Table 6E: S&P 500 Forward Earnings (1-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	02/08/18 to 02/15/18	S&P 500 Industry	02/08/18 to 02/15/18
Publishing & Printing	5.8	Diversified Chemicals	0.2
Communications Equipment	5.5	Residential REITs	0.2
Semiconductor Equipment	3.9	Internet Software & Services	0.2
Commodity Chemicals	3.8	Health Care Sector	0.2
Oil & Gas Drilling	3.6	Industrial Conglomerates	0.2
Homebuilding	3.6	Telecommunications Services Sector	0.2
Real Estate Services	3.3	Insurance Brokers	0.1
Fertilizers & Agricultural Chemicals	3.2	Casinos & Gaming	0.1
Oil & Gas Exploration & Production	2.9	Air Freight & Couriers	0.1
Home Furnishings	2.9	Aerospace & Defense	0.1
Environmental & Facilities Services	2.8	Electric Utilities	0.1
Distributors	2.6	Diversified Banks	0.1
Brewers	2.6	Multi-Sector Holdings	0.1
Advertising	2.2	Life & Health Insurance	0.1
Specialized Consumer Services	1.9	Utilities Sector	0.1
Research & Consulting Services	1.8	Health Care Equipment	0.1
Semiconductors	1.6	Pharmaceuticals	0.1
Financial Exchanges & Data	1.6	Multi-Utilities	0.1
Reinsurance	1.5	Health Care Supplies	0.0
Packaged Foods	1.5	Restaurants	0.0
Metal & Glass Containers	1.1	Household Products	0.0
Agricultural Products	1.1	Industrial Gasses	0.0
Property & Casualty Insurance	1.0	Household Appliances	0.0
Construction & Engineering	1.0	Diversified Support Services	0.0
Building Products	1.0	Trucking	0.0
Multi-Line Insurance	1.0	Water Utilities	0.0
Energy Sector	1.0	Distillers & Vintners	0.0
Oil & Gas Storage & Transportation	0.9	Food Retail	0.0
Food Distributors	0.9	Hotel & Resort REITs	0.0
Movies & Entertainment	0.9	Office REITs	0.0
Home Improvement Retail	0.9	Electronic Components	0.0
Health Care Services	0.9	Electronic Manufacturing Services	0.0
Health Care Distributors	0.9	Railroads	0.0
Hotels	0.9	Consumer Finance	0.0
Information Technology Sector	0.8	Apparel Retail	0.0
Electrical Components & Equipment	0.8	Regional Banks	0.0
Industrial Machinery	0.7	Investment Banking & Brokerage	0.0
General Merchandise Stores	0.7	Independent Power Producers & Energy Tr.	0.0
Application Software	0.7	Asset Management & Custody Banks	0.0
Automotive Retail	0.7	Systems Software	0.0
Home Entertainment Software	0.7	Footwear	-0.1
Integrated Oil & Gas	0.7	Steel	-0.1
Hypermarkets & Super Centers	0.7	Biotechnology	-0.1
Oil & Gas Refining & Marketing	0.6	Speciality Chemicals	-0.1
Materials Sector	0.6	Airlines	-0.2
Construction & Farm Machinery	0.6	Electronic Equipment & Instruments	-0.2
Trading Companies & Distributors	0.6	Copper sub industry	-0.2
Consumer Discretionary Sector	0.6	Internet & Direct Marketing Retail	-0.2
Managed Health Care	0.5	Health Care Technology	-0.3
Life Sciences Tools & Services	0.5	Gold	-0.4
Health Care Facilities	0.5	Paper Packaging	-0.4
S&P 500	0.4	Cable & Satellite	-0.4
Auto Parts & Equipment	0.4	Speciality Stores	-0.4
Consumer Electronics	0.4	Tires & Rubber	-0.5
Leisure Products	0.4	Agricultural & Farm Machinery	-0.5
IT Consulting & Other Services	0.4	Housewares & Specialities	-0.6
Personal Products	0.4	Computer & Electronics Retail	-0.7
Human Resource & Employment Services	0.3	Tobacco	-0.8
Consumer Staples Sector	0.3	Real Estate sector	-0.8
Industrials Sector	0.3	Oil & Gas Equipment & Services	-0.8
Soft Drinks	0.3	Apparel & Accessories	-1.0
Department Stores	0.3	Specialized REITs	-1.1
Integrated Telecommunication Services	0.3	Retail REITs	-1.2
Automobile Manufacturers	0.3	Health Care REITs	-2.0
Technology Hardware, Storage & Peripherals	0.3	Industrial REITs	-2.7
Broadcasting	0.2	Motorcycle Manufacturers	-4.0
Construction Materials	0.2	Alternative Carriers	-4.7
Drug Retail	0.2		
Data Processing & Outsourced Services	0.2		
Financials Sector	0.2		

Source: Thomson Reuters I/B/E/S.

1-Week % Change in Forward Revenues

Table 6R: S&P 500 Forward Revenues (1-week percent change, Thursday data as of February 15, 2018)

S&P 500 Industry	02/08/18 to 02/15/18	S&P 500 Industry	02/08/18 to 02/15/18
Homebuilding	3.0	Internet & Direct Marketing Retail	0.0
Life Sciences Tools & Services	3.0	Integrated Telecommunication Services	0.0
Fertilizers & Agricultural Chemicals	2.9	Apparel & Accessories	0.0
Publishing & Printing	2.2	Computer & Electronics Retail	0.0
Tires & Rubber	1.8	Trading Companies & Distributors	0.0
Real Estate Services	1.7	Consumer Finance	0.0
Semiconductor Equipment	1.7	Electronic Components	0.0
Reinsurance	1.5	Investment Banking & Brokerage	0.0
Communications Equipment	1.3	Apparel Retail	0.0
Integrated Oil & Gas	1.2	Consumer Electronics	0.0
Tobacco	1.1	Household Appliances	0.0
Home Entertainment Software	0.8	Health Care Facilities	0.0
Semiconductors	0.7	Agricultural & Farm Machinery	0.0
Financial Exchanges & Data	0.7	Air Freight & Couriers	0.0
Auto Parts & Equipment	0.7	Diversified Support Services	0.0
Personal Products	0.7	Trucking	0.0
Multi-Line Insurance	0.6	Independent Power Producers & Energy Tr.	0.0
Commodity Chemicals	0.5	Water Utilities	0.0
Electrical Components & Equipment	0.5	Distillers & Vintners	0.0
Energy Sector	0.5	Food Retail	0.0
Building Products	0.4	Hotel & Resort REITs	0.0
Advertising	0.4	Electronic Manufacturing Services	0.0
Alternative Carriers	0.4	Gold	0.0
Broadcasting	0.3	Casinos & Gaming	0.0
Materials Sector	0.3	Home Improvement Retail	0.0
Steel	0.3	Regional Banks	0.0
Metal & Glass Containers	0.3	Diversified Chemicals	0.0
Brewers	0.3	Copper sub industry	0.0
Packaged Foods	0.3	Footwear	0.0
Research & Consulting Services	0.3	Railroads	0.0
Information Technology Sector	0.3	Health Care Equipment	0.0
Insurance Brokers	0.2	Specialized REITs	0.0
Consumer Discretionary Sector	0.2	Home Furnishings	0.0
Health Care Distributors	0.2	Diversified Banks	0.0
Industrial Gasses	0.2	Household Products	0.0
Aerospace & Defense	0.2	Oil & Gas Refining & Marketing	0.0
Oil & Gas Storage & Transportation	0.2	Health Care Technology	0.0
Construction & Farm Machinery	0.2	Multi-Utilities	0.0
S&P 500	0.1	Systems Software	0.0
Oil & Gas Drilling	0.1	Utilities Sector	0.0
Application Software	0.1	Movies & Entertainment	0.0
Internet Software & Services	0.1	Health Care Sector	-0.1
Distributors	0.1	Electric Utilities	-0.1
Automobile Manufacturers	0.1	Specialized Consumer Services	-0.1
Human Resource & Employment Services	0.1	Industrial Conglomerates	-0.1
Food Distributors	0.1	Oil & Gas Exploration & Production	-0.1
General Merchandise Stores	0.1	Biotechnology	-0.1
Property & Casualty Insurance	0.1	Specialty Stores	-0.1
IT Consulting & Other Services	0.1	Residential REITs	-0.1
Multi-Sector Holdings	0.1	Soft Drinks	-0.1
Technology Hardware, Storage & Peripherals	0.1	Airlines	-0.1
Financials Sector	0.1	Data Processing & Outsourced Services	-0.1
Consumer Staples Sector	0.1	Oil & Gas Equipment & Services	-0.2
Hypermarkets & Super Centers	0.1	Office REITs	-0.2
Speciality Chemicals	0.1	Housewares & Specialities	-0.2
Industrial Machinery	0.1	Construction & Engineering	-0.2
Industrials Sector	0.1	Restaurants	-0.3
Pharmaceuticals	0.1	Leisure Products	-0.4
Motorcycle Manufacturers	0.0	Agricultural Products	-0.5
Telecommunications Services Sector	0.0	Hotels	-0.5
Asset Management & Custody Banks	0.0	Retail REITs	-0.5
Paper Packaging	0.0	Health Care REITs	-0.7
Real Estate sector	0.0	Construction Materials	-0.7
Life & Health Insurance	0.0	Environmental & Facilities Services	-0.8
Health Care Supplies	0.0	Industrial REITs	-1.8
Managed Health Care	0.0	Health Care Services	-2.5
Department Stores	0.0	Electronic Equipment & Instruments	-5.7
Drug Retail	0.0		
Cable & Satellite	0.0		
Automotive Retail	0.0		

Source: Thomson Reuters I/B/E/S.

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