

# Performance Derby: S&P 500 Sectors & Industries Forward Earnings & Revenues

Yardeni Research, Inc.

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*thinking outside the box*

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# Year-Over-Year % Change in Forward Earnings

Table 1E: S&P 500 Forward Earnings (y/y percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	11/17/16 to 11/16/17	S&P 500 Industry	11/17/16 to 11/16/17
Oil & Gas Exploration & Production	203.7	Specialized REITs	7.3
Agricultural & Farm Machinery	86.6	Advertising	7.3
Construction & Farm Machinery	81.0	Property & Casualty Insurance	7.2
Alternative Carriers	71.6	Packaged Foods	7.2
Oil & Gas Equipment & Services	67.8	IT Consulting & Other Services	7.1
Semiconductor Equipment	64.7	Consumer Staples Sector	6.4
Independent Power Producers & Energy Tr.	58.0	Utilities Sector	6.3
Industrial REITs	50.2	Distributors	6.2
Casinos & Gaming	43.3	Air Freight & Couriers	5.7
Steel	43.2	Personal Products	5.6
Copper sub industry	37.9	Electric Utilities	5.5
Application Software	34.0	Household Products	5.2
Semiconductors	33.1	Life & Health Insurance	5.1
Computer & Electronics Retail	26.8	Movies & Entertainment	4.7
Technology Hardware, Storage & Peripherals	24.9	Pharmaceuticals	4.7
Investment Banking & Brokerage	23.7	Integrated Oil & Gas	4.5
Oil & Gas Refining & Marketing	23.6	Building Products	4.4
Homebuilding	22.7	Multi-Utilities	4.2
Energy Sector	22.6	Consumer Discretionary Sector	4.1
Distillers & Vintners	22.4	Communications Equipment	3.7
Fertilizers & Agricultural Chemicals	21.0	Health Care Sector	3.7
Railroads	20.8	Soft Drinks	3.7
Electronic Manufacturing Services	20.8	Internet & Direct Marketing Retail	3.5
Diversified Support Services	20.4	Health Care Services	2.3
Regional Banks	20.3	Construction & Engineering	2.3
Publishing & Printing	19.8	Office REITs	1.6
Information Technology Sector	19.7	Real Estate sector	1.4
Diversified Banks	19.1	Health Care Facilities	1.4
Trading Companies & Distributors	18.8	Health Care Technology	1.3
Industrial Machinery	18.4	Apparel Retail	0.9
Life Sciences Tools & Services	18.0	Oil & Gas Storage & Transportation	0.5
Food Retail	17.0	Human Resource & Employment Services	0.4
Electronic Equipment & Instruments	16.8	Health Care REITs	0.1
Cable & Satellite	16.8	Automotive Retail	-0.4
Managed Health Care	16.8	Retail REITs	-0.7
Real Estate Services	16.5	Housewares & Specialties	-0.7
Home Entertainment Software	16.4	Multi-Sector Holdings	-0.8
Financial Exchanges & Data	16.2	Automobile Manufacturers	-0.9
Electrical Components & Equipment	16.0	Health Care Distributors	-1.4
Asset Management & Custody Banks	16.0	Footwear	-1.5
Home Improvement Retail	15.9	Telecommunications Services Sector	-1.6
Data Processing & Outsourced Services	15.9	Household Appliances	-1.8
Hotels	15.5	Apparel & Accessories	-2.0
Diversified Chemicals	14.8	Integrated Telecommunication Services	-2.4
Systems Software	14.1	Commodity Chemicals	-2.6
Financials Sector	13.4	Hotel & Resort REITs	-2.7
Internet Software & Services	13.3	Multi-Line Insurance	-3.1
Specialty Chemicals	13.0	Construction Materials	-3.2
Food Distributors	12.5	Consumer Electronics	-3.9
Insurance Brokers	12.4	Biotechnology	-4.8
Electronic Components	12.4	Specialty Stores	-6.0
Auto Parts & Equipment	12.3	Agricultural Products	-6.7
Restaurants	11.4	Health Care Supplies	-7.2
Specialized Consumer Services	11.4	Research & Consulting Services	-8.0
Materials Sector	11.2	General Merchandise Stores	-8.9
Aerospace & Defense	10.9	Motorcycle Manufacturers	-11.2
S&P 500	10.1	Metal & Glass Containers	-13.8
Tobacco	9.6	Residential REITs	-14.2
Paper Packaging	8.8	Industrial Conglomerates	-14.2
Consumer Finance	8.6	Tires & Rubber	-15.3
Home Furnishings	8.6	Department Stores	-15.4
Hypermarkets & Super Centers	8.0	Trucking	-17.6
Industrials Sector	7.9	Brewers	-19.8
Water Utilities	7.9	Gold	-28.2
Environmental & Facilities Services	7.8	Leisure Products	-31.5
Industrial Gasses	7.8	Oil & Gas Drilling	-/-
Broadcasting	7.7	Home Furnishing Retail	NA
Drug Retail	7.6		
Airlines	7.5		
Health Care Equipment	7.4		

Source: Thomson Reuters I/B/E/S.

# Year-Over-Year % Change in Forward Revenues

Table 1R: S&P 500 Forward Revenues (y/y percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	11/17/16 to 11/16/17	S&P 500 Industry	11/17/16 to 11/16/17
Alternative Carriers	155.4	Environmental & Facilities Services	6.3
Food Retail	58.9	Diversified Banks	6.3
Casinos & Gaming	47.6	Life & Health Insurance	6.2
Oil & Gas Equipment & Services	39.9	Health Care Equipment	6.0
Semiconductor Equipment	37.7	S&P 500	6.0
Internet & Direct Marketing Retail	31.4	Broadcasting	5.7
Internet Software & Services	30.3	Real Estate Services	5.6
Construction & Farm Machinery	24.1	General Merchandise Stores	5.5
Steel	22.9	Specialized REITs	5.4
Diversified Support Services	21.5	Diversified Chemicals	5.2
Agricultural & Farm Machinery	20.2	Household Products	4.9
Homebuilding	20.0	Health Care Sector	4.9
Life Sciences Tools & Services	19.9	Apparel Retail	4.8
Application Software	18.9	Consumer Discretionary Sector	4.8
Investment Banking & Brokerage	17.1	Human Resource & Employment Services	4.7
Technology Hardware, Storage & Peripherals	16.1	Footwear	4.3
Trading Companies & Distributors	15.6	Movies & Entertainment	4.3
Cable & Satellite	15.4	Pharmaceuticals	4.0
Consumer Finance	15.0	Home Entertainment Software	4.0
Commodity Chemicals	14.8	Copper sub industry	3.9
Information Technology Sector	14.6	Construction Materials	3.8
Speciality Chemicals	14.5	Tires & Rubber	3.3
IT Consulting & Other Services	14.3	Water Utilities	3.2
Semiconductors	13.9	Agricultural Products	2.9
Systems Software	13.5	Construction & Engineering	2.8
Electronic Components	12.7	Restaurants	2.3
Airlines	12.3	Energy Sector	2.0
Multi-Line Insurance	12.0	Insurance Brokers	1.4
Property & Casualty Insurance	11.9	Advertising	1.4
Electronic Equipment & Instruments	11.8	Health Care Services	1.4
Hotels	11.6	Multi-Utilities	1.2
Home Improvement Retail	11.5	Oil & Gas Exploration & Production	1.1
Oil & Gas Storage & Transportation	11.5	Hotel & Resort REITs	0.7
Personal Products	11.4	Electric Utilities	0.7
Electronic Manufacturing Services	11.0	Department Stores	0.7
Industrial Machinery	10.9	Utilities Sector	0.3
Food Distributors	10.5	Communications Equipment	-0.1
Distributors	10.5	Real Estate sector	-0.3
Auto Parts & Equipment	10.2	Publishing & Printing	-0.6
Railroads	9.7	Industrial REITs	-0.7
Electrical Components & Equipment	9.5	Retail REITs	-0.7
Drug Retail	9.2	Biotechnology	-0.7
Health Care Facilities	9.2	Paper Packaging	-1.3
Tobacco	9.0	Automobile Manufacturers	-1.5
Regional Banks	8.7	Building Products	-1.5
Financial Exchanges & Data	8.6	Soft Drinks	-1.7
Consumer Staples Sector	8.5	Brewers	-2.2
Hypermarkets & Super Centers	8.3	Motorcycle Manufacturers	-3.3
Managed Health Care	8.2	Data Processing & Outsourced Services	-3.4
Health Care Technology	8.1	Telecommunications Services Sector	-3.4
Financials Sector	8.1	Housewares & Specialities	-3.5
Industrial Gasses	8.0	Independent Power Producers & Energy Tr.	-4.1
Residential REITs	8.0	Health Care REITs	-5.1
Distillers & Vintners	8.0	Office REITs	-5.5
Home Furnishings	7.9	Gold	-5.5
Fertilizers & Agricultural Chemicals	7.8	Leisure Products	-6.3
Packaged Foods	7.8	Health Care Supplies	-6.8
Oil & Gas Refining & Marketing	7.8	Integrated Telecommunication Services	-7.3
Air Freight & Couriers	7.6	Integrated Oil & Gas	-7.6
Industrials Sector	7.4	Research & Consulting Services	-9.3
Multi-Sector Holdings	7.4	Automotive Retail	-13.6
Aerospace & Defense	7.1	Metal & Glass Containers	-22.0
Computer & Electronics Retail	7.0	Trucking	-27.2
Household Appliances	6.9	Speciality Stores	-30.0
Health Care Distributors	6.9	Oil & Gas Drilling	-30.9
Apparel & Accessories	6.7	Consumer Electronics	-53.2
Materials Sector	6.6	Home Furnishing Retail	NA
Specialized Consumer Services	6.5		
Asset Management & Custody Banks	6.3		
Industrial Conglomerates	6.3		

Source: Thomson Reuters I/B/E/S.

# Year-To-Date % Change in Forward Earnings

Table 2E: S&P 500 Forward Earnings (ytd percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	12/29/16 to 11/16/17	S&P 500 Industry	12/29/16 to 11/16/17
Construction & Farm Machinery	87.2	Packaged Foods	7.1
Oil & Gas Exploration & Production	73.2	Broadcasting	7.0
Alternative Carriers	70.5	Paper Packaging	6.8
Agricultural & Farm Machinery	59.4	Advertising	6.7
Semiconductor Equipment	58.0	Specialized REITs	6.5
Independent Power Producers & Energy Tr.	55.6	Consumer Staples Sector	6.4
Oil & Gas Equipment & Services	54.8	Life & Health Insurance	6.2
Industrial REITs	43.5	Utilities Sector	6.2
Casinos & Gaming	42.5	Metal & Glass Containers	6.2
Application Software	32.4	Property & Casualty Insurance	5.9
Semiconductors	27.2	Distributors	5.8
Steel	25.6	Electric Utilities	5.5
Technology Hardware, Storage & Peripherals	23.8	Air Freight & Couriers	5.4
Homebuilding	21.6	Household Products	5.3
Computer & Electronics Retail	21.4	Personal Products	5.0
Fertilizers & Agricultural Chemicals	20.9	Real Estate sector	4.8
Distillers & Vintners	20.2	Movies & Entertainment	4.2
Oil & Gas Refining & Marketing	20.1	Pharmaceuticals	4.2
Electronic Manufacturing Services	19.8	Consumer Discretionary Sector	3.9
Diversified Support Services	19.4	Multi-Utilities	3.9
Railroads	19.0	Communications Equipment	3.6
Information Technology Sector	18.1	Soft Drinks	3.6
Trading Companies & Distributors	18.0	Residential REITs	3.4
Real Estate Services	17.9	Health Care Sector	3.2
Specialized Consumer Services	17.9	Building Products	3.2
Food Retail	17.8	Health Care Services	2.9
Home Entertainment Software	17.8	Health Care REITs	1.6
Industrial Machinery	17.6	Oil & Gas Storage & Transportation	1.5
Life Sciences Tools & Services	17.5	Construction & Engineering	1.2
Publishing & Printing	17.2	Internet & Direct Marketing Retail	1.1
Investment Banking & Brokerage	17.2	Health Care Technology	0.9
Regional Banks	17.2	Automobile Manufacturers	0.8
Hotels	16.3	Health Care Facilities	0.8
Cable & Satellite	16.3	Apparel Retail	0.5
Electronic Equipment & Instruments	16.3	Hotel & Resort REITs	0.4
Electrical Components & Equipment	15.8	Integrated Oil & Gas	-0.2
Diversified Banks	15.7	Human Resource & Employment Services	-0.4
Home Improvement Retail	15.0	Footwear	-0.7
Data Processing & Outsourced Services	14.8	Housewares & Specialities	-1.1
Financial Exchanges & Data	14.5	Retail REITs	-1.2
Copper sub industry	14.4	Automotive Retail	-1.3
Energy Sector	14.3	Health Care Distributors	-1.4
Asset Management & Custody Banks	14.0	Telecommunications Services Sector	-1.7
Managed Health Care	13.9	Multi-Sector Holdings	-1.8
Systems Software	13.8	Household Appliances	-2.2
Diversified Chemicals	13.3	Commodity Chemicals	-2.4
Speciality Chemicals	12.4	Integrated Telecommunication Services	-2.6
Auto Parts & Equipment	12.2	Apparel & Accessories	-2.9
Insurance Brokers	11.7	Consumer Electronics	-4.1
Internet Software & Services	11.6	Biotechnology	-4.9
Electronic Components	11.4	Multi-Line Insurance	-5.1
Financials Sector	11.1	Construction Materials	-5.2
Restaurants	10.7	Health Care Supplies	-5.8
Food Distributors	10.7	Research & Consulting Services	-6.2
Materials Sector	10.4	Speciality Stores	-6.9
Aerospace & Defense	10.3	Agricultural Products	-7.9
Tobacco	9.9	General Merchandise Stores	-8.9
S&P 500	9.1	Gold	-10.9
Airlines	9.1	Motorcycle Manufacturers	-12.0
Drug Retail	8.2	Industrial Conglomerates	-14.3
Consumer Finance	8.1	Department Stores	-16.0
Home Furnishings	8.1	Tires & Rubber	-16.1
Hypermarkets & Super Centers	8.0	Trucking	-18.1
IT Consulting & Other Services	7.8	Brewers	-19.9
Water Utilities	7.7	Leisure Products	-32.4
Industrials Sector	7.6	Oil & Gas Drilling	-/-
Health Care Equipment	7.4	Home Furnishing Retail	NA
Environmental & Facilities Services	7.2		
Office REITs	7.2		
Industrial Gasses	7.2		

Source: Thomson Reuters I/B/E/S.

# Year-To-Date % Change in Forward Revenues

Table 2R: S&P 500 Forward Revenues (ytd percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	12/29/16 to 11/16/17	S&P 500 Industry	12/29/16 to 11/16/17
Alternative Carriers	155.5	Apparel & Accessories	5.4
Food Retail	56.7	Specialized REITs	5.1
Casinos & Gaming	45.7	S&P 500	5.0
Oil & Gas Equipment & Services	37.9	Home Entertainment Software	4.8
Semiconductor Equipment	34.1	Industrial Conglomerates	4.3
Internet & Direct Marketing Retail	29.5	Diversified Chemicals	4.3
Internet Software & Services	29.1	Footwear	4.1
Construction & Farm Machinery	24.8	Diversified Banks	4.1
Diversified Support Services	21.5	Apparel Retail	3.9
Life Sciences Tools & Services	19.7	Consumer Discretionary Sector	3.8
Homebuilding	19.1	Health Care Sector	3.8
Agricultural & Farm Machinery	17.5	General Merchandise Stores	3.7
Application Software	17.4	Copper sub industry	3.4
Steel	17.0	Movies & Entertainment	3.2
Technology Hardware, Storage & Peripherals	14.8	Pharmaceuticals	3.1
Cable & Satellite	14.3	Residential REITs	3.0
IT Consulting & Other Services	14.3	Broadcasting	3.0
Speciality Chemicals	14.2	Human Resource & Employment Services	3.0
Trading Companies & Distributors	14.1	Construction & Engineering	3.0
Information Technology Sector	13.7	Water Utilities	2.8
Investment Banking & Brokerage	13.3	Metal & Glass Containers	2.8
Systems Software	12.5	Construction Materials	2.8
Consumer Finance	12.3	Tires & Rubber	2.5
Electronic Components	12.3	Specialized Consumer Services	2.4
Commodity Chemicals	12.2	Agricultural Products	2.1
Semiconductors	11.5	Oil & Gas Refining & Marketing	1.9
Property & Casualty Insurance	11.1	Health Care Services	1.2
Oil & Gas Storage & Transportation	10.6	Multi-Utilities	1.0
Electronic Manufacturing Services	10.5	Restaurants	0.9
Personal Products	10.4	Advertising	0.8
Distributors	10.4	Insurance Brokers	0.5
Electronic Equipment & Instruments	10.4	Electric Utilities	0.4
Hotels	10.2	Oil & Gas Exploration & Production	0.3
Industrial Machinery	10.2	Real Estate sector	0.2
Airlines	10.1	Hotel & Resort REITs	0.1
Home Improvement Retail	9.9	Utilities Sector	0.1
Auto Parts & Equipment	9.7	Department Stores	-0.3
Tobacco	9.5	Publishing & Printing	-0.4
Drug Retail	9.5	Communications Equipment	-0.4
Electrical Components & Equipment	9.4	Energy Sector	-0.6
Consumer Staples Sector	8.5	Retail REITs	-0.7
Health Care Technology	8.4	Industrial REITs	-0.9
Packaged Foods	8.4	Biotechnology	-1.2
Distillers & Vintners	8.4	Soft Drinks	-1.3
Food Distributors	8.3	Building Products	-1.3
Railroads	8.2	Automobile Manufacturers	-1.8
Multi-Line Insurance	8.1	Brewers	-2.1
Industrial Gasses	8.0	Health Care REITs	-2.1
Hypermarkets & Super Centers	8.0	Paper Packaging	-2.4
Health Care Facilities	7.7	Housewares & Specialities	-2.9
Asset Management & Custody Banks	7.5	Gold	-3.2
Fertilizers & Agricultural Chemicals	7.5	Data Processing & Outsourced Services	-3.2
Home Furnishings	7.5	Telecommunications Services Sector	-3.6
Materials Sector	7.4	Independent Power Producers & Energy Tr.	-3.8
Managed Health Care	7.3	Office REITs	-4.5
Financial Exchanges & Data	7.3	Motorcycle Manufacturers	-4.9
Multi-Sector Holdings	6.8	Leisure Products	-6.6
Health Care Distributors	6.8	Integrated Telecommunication Services	-7.4
Air Freight & Couriers	6.8	Health Care Supplies	-7.8
Regional Banks	6.6	Research & Consulting Services	-8.8
Financials Sector	6.5	Integrated Oil & Gas	-9.8
Industrials Sector	6.4	Automotive Retail	-14.1
Aerospace & Defense	6.3	Trucking	-27.8
Life & Health Insurance	6.1	Oil & Gas Drilling	-30.5
Computer & Electronics Retail	6.0	Speciality Stores	-31.2
Health Care Equipment	6.0	Consumer Electronics	-53.4
Real Estate Services	5.9	Home Furnishing Retail	NA
Household Appliances	5.9		
Environmental & Facilities Services	5.7		
Household Products	5.4		

Source: Thomson Reuters I/B/E/S.



# 26-Week % Change in Forward Earnings

Table 3E: S&P 500 Forward Earnings (26-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	05/18/17 to 11/16/17	S&P 500 Industry	05/18/17 to 11/16/17
Alternative Carriers	105.4	Consumer Staples Sector	4.1
Construction & Farm Machinery	42.6	Apparel & Accessories	4.0
Agricultural & Farm Machinery	36.7	Health Care Equipment	3.8
Independent Power Producers & Energy Tr.	34.6	Pharmaceuticals	3.7
Industrial REITs	30.9	Soft Drinks	3.6
Copper sub industry	30.8	Biotechnology	3.5
Semiconductor Equipment	30.2	Household Products	3.5
Oil & Gas Refining & Marketing	22.1	Health Care Sector	3.5
Food Retail	19.6	Air Freight & Couriers	3.3
Gold	18.6	Utilities Sector	3.3
Internet Software & Services	18.3	Health Care Distributors	3.1
Diversified Support Services	18.1	Advertising	3.0
Casinos & Gaming	16.7	Multi-Sector Holdings	2.9
Application Software	16.7	Environmental & Facilities Services	2.9
Semiconductors	15.8	Property & Casualty Insurance	2.7
Fertilizers & Agricultural Chemicals	14.7	Electric Utilities	2.6
Technology Hardware, Storage & Peripherals	14.4	Communications Equipment	2.6
Home Entertainment Software	12.9	Life & Health Insurance	2.5
Information Technology Sector	12.6	Residential REITs	2.2
Computer & Electronics Retail	12.2	Construction & Engineering	2.1
Trading Companies & Distributors	12.0	Retail REITs	2.1
Life Sciences Tools & Services	12.0	Energy Sector	2.1
Real Estate Services	11.0	Multi-Utilities	2.0
Paper Packaging	11.0	Health Care Services	1.6
Homebuilding	10.8	Human Resource & Employment Services	1.6
Electronic Manufacturing Services	10.8	Real Estate sector	1.5
Oil & Gas Equipment & Services	10.3	Consumer Discretionary Sector	0.9
Data Processing & Outsourced Services	10.3	Telecommunications Services Sector	0.8
Distillers & Vintners	9.3	Internet & Direct Marketing Retail	0.5
Specialized Consumer Services	9.1	Broadcasting	0.4
Consumer Electronics	9.1	Industrials Sector	0.3
Office REITs	9.0	Apparel Retail	0.0
Asset Management & Custody Banks	8.4	Commodity Chemicals	-0.2
Financial Exchanges & Data	8.3	Integrated Telecommunication Services	-0.3
Diversified Chemicals	8.0	Specialized REITs	-0.7
Materials Sector	8.0	Oil & Gas Storage & Transportation	-1.0
Industrial Machinery	7.9	Movies & Entertainment	-1.0
Systems Software	7.8	Health Care Technology	-1.4
Regional Banks	7.7	Metal & Glass Containers	-1.5
Speciality Chemicals	7.5	Automobile Manufacturers	-1.7
Home Improvement Retail	7.5	Building Products	-1.9
Insurance Brokers	7.3	Footwear	-1.9
Electronic Equipment & Instruments	7.3	Household Appliances	-2.7
Publishing & Printing	7.1	Integrated Oil & Gas	-2.9
Distributors	7.0	Airlines	-3.7
Consumer Finance	6.9	Agricultural Products	-4.4
Railroads	6.9	Automotive Retail	-4.5
Hotels	6.8	Research & Consulting Services	-4.6
Personal Products	6.8	Multi-Line Insurance	-5.1
Industrial Gasses	6.7	Motorcycle Manufacturers	-5.2
Investment Banking & Brokerage	6.6	Health Care Facilities	-5.4
Managed Health Care	6.4	Health Care REITs	-6.3
Auto Parts & Equipment	6.4	Steel	-6.3
Electrical Components & Equipment	6.2	Department Stores	-6.4
Diversified Banks	5.8	Hotel & Resort REITs	-6.7
Packaged Foods	5.8	Health Care Supplies	-6.9
IT Consulting & Other Services	5.5	Speciality Stores	-7.1
Aerospace & Defense	5.4	Trucking	-9.4
Tobacco	5.3	Construction Materials	-9.4
Electronic Components	5.1	Housewares & Specialities	-9.7
S&P 500	5.1	Oil & Gas Exploration & Production	-10.3
Financials Sector	5.1	Tires & Rubber	-18.3
Restaurants	4.7	Industrial Conglomerates	-19.1
General Merchandise Stores	4.7	Leisure Products	-26.0
Cable & Satellite	4.5	Brewers	-29.4
Drug Retail	4.5	Oil & Gas Drilling	-/-
Hypermarkets & Super Centers	4.4	Home Furnishing Retail	NA
Water Utilities	4.2		
Home Furnishings	4.2		
Food Distributors	4.2		

Source: Thomson Reuters I/B/E/S.

## 26-Week % Change in Forward Revenues

Table 3R: S&P 500 Forward Revenues (26-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	05/18/17 to 11/16/17	S&P 500 Industry	05/18/17 to 11/16/17
Alternative Carriers	157.0	Oil & Gas Refining & Marketing	3.1
Food Retail	52.9	Household Appliances	3.1
Casinos & Gaming	31.3	Consumer Electronics	3.0
Internet & Direct Marketing Retail	20.9	Commodity Chemicals	3.0
Semiconductor Equipment	19.1	Multi-Sector Holdings	2.7
Oil & Gas Equipment & Services	18.6	Broadcasting	2.6
Life Sciences Tools & Services	16.6	Advertising	2.5
Internet Software & Services	15.9	Metal & Glass Containers	2.5
Construction & Farm Machinery	14.3	Health Care Technology	2.4
Agricultural & Farm Machinery	11.5	Industrials Sector	2.4
Copper sub industry	11.1	Pharmaceuticals	2.4
Technology Hardware, Storage & Peripherals	11.1	Environmental & Facilities Services	2.3
Distributors	10.9	Retail REITs	2.3
Speciality Chemicals	10.9	Health Care Services	2.2
Homebuilding	10.6	Health Care Sector	2.2
Apparel & Accessories	9.3	Regional Banks	2.1
Information Technology Sector	8.7	Water Utilities	2.1
Auto Parts & Equipment	8.6	Office REITs	2.1
Trading Companies & Distributors	8.6	Footwear	2.1
Semiconductors	8.1	Household Products	2.0
Electronic Manufacturing Services	8.1	Health Care Distributors	1.9
Application Software	7.7	Telecommunications Services Sector	1.9
Electronic Components	7.6	Energy Sector	1.9
Packaged Foods	7.4	Residential REITs	1.7
Drug Retail	6.8	Consumer Discretionary Sector	1.7
Home Improvement Retail	6.7	Department Stores	1.6
Home Entertainment Software	6.6	Communications Equipment	1.5
Consumer Finance	6.5	Multi-Line Insurance	1.5
Personal Products	6.4	Specialized Consumer Services	1.2
Consumer Staples Sector	6.1	Movies & Entertainment	1.2
Industrial Gasses	6.0	Diversified Support Services	1.1
Systems Software	5.9	Diversified Banks	1.1
Data Processing & Outsourced Services	5.9	Specialized REITs	1.0
Asset Management & Custody Banks	5.9	Multi-Utilities	0.6
Materials Sector	5.8	Publishing & Printing	0.6
Property & Casualty Insurance	5.7	Industrial Conglomerates	0.6
Financial Exchanges & Data	5.7	Electric Utilities	0.4
Food Distributors	5.6	Paper Packaging	0.4
Electrical Components & Equipment	5.4	Real Estate sector	0.2
Steel	5.3	Integrated Oil & Gas	0.1
Tobacco	5.2	Restaurants	0.1
Industrial Machinery	5.1	Brewers	0.0
Computer & Electronics Retail	5.0	Utilities Sector	0.0
Investment Banking & Brokerage	5.0	Agricultural Products	-0.4
Fertilizers & Agricultural Chemicals	4.8	Construction & Engineering	-0.5
Hypermarkets & Super Centers	4.7	Soft Drinks	-0.7
Insurance Brokers	4.5	Construction Materials	-0.7
Airlines	4.5	Hotel & Resort REITs	-0.9
Distillers & Vintners	4.4	Oil & Gas Exploration & Production	-1.1
Home Furnishings	4.1	Integrated Telecommunication Services	-2.1
Air Freight & Couriers	4.0	Health Care REITs	-2.2
Diversified Chemicals	4.0	Housewares & Specialities	-2.5
Managed Health Care	3.9	Motorcycle Manufacturers	-2.6
Life & Health Insurance	3.9	Industrial REITs	-2.7
Financials Sector	3.7	Building Products	-3.0
Aerospace & Defense	3.7	Automobile Manufacturers	-3.3
IT Consulting & Other Services	3.7	Independent Power Producers & Energy Tr.	-3.7
General Merchandise Stores	3.6	Tires & Rubber	-5.2
Health Care Facilities	3.5	Research & Consulting Services	-7.1
Real Estate Services	3.5	Leisure Products	-7.3
Biotechnology	3.4	Health Care Supplies	-7.9
Cable & Satellite	3.4	Oil & Gas Storage & Transportation	-10.3
Hotels	3.4	Automotive Retail	-16.8
S&P 500	3.4	Speciality Stores	-26.7
Human Resource & Employment Services	3.3	Trucking	-30.4
Railroads	3.3	Oil & Gas Drilling	-34.4
Apparel Retail	3.3	Home Furnishing Retail	NA
Electronic Equipment & Instruments	3.2		
Gold	3.2		
Health Care Equipment	3.1		

Source: Thomson Reuters I/B/E/S.



# 13-Week % Change in Forward Earnings

Table 4E: S&P 500 Forward Earnings (13-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	08/17/17 to 11/16/17	S&P 500 Industry	08/17/17 to 11/16/17
Alternative Carriers	97.2	Communications Equipment	2.0
Oil & Gas Exploration & Production	54.5	Food Distributors	2.0
Copper sub industry	31.4	Auto Parts & Equipment	2.0
Food Retail	30.0	Health Care Equipment	2.0
Oil & Gas Refining & Marketing	25.2	Financials Sector	1.9
Independent Power Producers & Energy Tr.	22.9	Consumer Staples Sector	1.9
Construction & Farm Machinery	17.9	Health Care Distributors	1.8
Semiconductor Equipment	13.6	Restaurants	1.7
Energy Sector	12.6	Oil & Gas Storage & Transportation	1.7
Fertilizers & Agricultural Chemicals	11.1	Tobacco	1.6
Semiconductors	9.6	Soft Drinks	1.6
Internet Software & Services	8.7	Aerospace & Defense	1.4
Publishing & Printing	8.5	Advertising	1.4
Trading Companies & Distributors	8.4	Utilities Sector	1.4
Application Software	8.4	Health Care Sector	1.3
Life Sciences Tools & Services	8.0	Household Products	1.2
Office REITs	7.9	Brewers	1.1
Technology Hardware, Storage & Peripherals	7.9	Oil & Gas Equipment & Services	1.0
Hotels	7.5	Air Freight & Couriers	1.0
Integrated Oil & Gas	7.4	Electric Utilities	1.0
Information Technology Sector	7.0	Home Furnishings	0.9
Homebuilding	6.9	Human Resource & Employment Services	0.8
Electronic Manufacturing Services	6.6	Cable & Satellite	0.7
Systems Software	6.2	Consumer Discretionary Sector	0.5
Gold	6.1	Residential REITs	0.4
Diversified Support Services	5.8	General Merchandise Stores	0.4
Construction & Engineering	5.5	Multi-Sector Holdings	0.2
Data Processing & Outsourced Services	5.4	Multi-Utilities	0.2
Distributors	5.1	Property & Casualty Insurance	0.2
Materials Sector	5.1	Life & Health Insurance	0.1
Diversified Chemicals	5.1	Environmental & Facilities Services	0.1
Home Entertainment Software	5.0	Telecommunications Services Sector	-0.1
Computer & Electronics Retail	4.9	Specialized Consumer Services	-0.2
Electronic Equipment & Instruments	4.9	Retail REITs	-0.2
Internet & Direct Marketing Retail	4.9	Building Products	-0.3
Paper Packaging	4.9	Biotechnology	-0.4
Distillers & Vintners	4.8	Health Care Services	-0.5
Financial Exchanges & Data	4.8	Metal & Glass Containers	-0.9
Investment Banking & Brokerage	4.8	Footwear	-1.1
Health Care Supplies	4.8	Integrated Telecommunication Services	-1.2
Consumer Electronics	4.6	Broadcasting	-1.4
Industrial Machinery	4.1	Movies & Entertainment	-1.4
Consumer Finance	4.0	Apparel Retail	-1.6
Real Estate Services	4.0	Automobile Manufacturers	-1.8
Asset Management & Custody Banks	3.8	Real Estate sector	-2.7
Trucking	3.8	Industrials Sector	-2.9
Insurance Brokers	3.7	Health Care REITs	-3.5
Industrial Gasses	3.6	Health Care Technology	-3.6
Railroads	3.2	Agricultural Products	-3.7
Casinos & Gaming	3.2	Research & Consulting Services	-4.1
Home Improvement Retail	3.2	Household Appliances	-4.3
Regional Banks	3.2	Hotel & Resort REITs	-4.3
Electrical Components & Equipment	3.1	Specialized REITs	-4.4
Agricultural & Farm Machinery	3.1	Health Care Facilities	-4.6
Electronic Components	3.1	Department Stores	-4.6
Personal Products	3.0	Steel	-4.7
IT Consulting & Other Services	2.9	Multi-Line Insurance	-6.0
S&P 500	2.6	Tires & Rubber	-6.0
Water Utilities	2.5	Specialty Stores	-6.5
Commodity Chemicals	2.5	Construction Materials	-8.4
Speciality Chemicals	2.5	Airlines	-10.0
Apparel & Accessories	2.3	Industrial REITs	-11.0
Packaged Foods	2.3	Housewares & Specialities	-12.4
Diversified Banks	2.2	Leisure Products	-17.2
Automotive Retail	2.2	Industrial Conglomerates	-17.4
Drug Retail	2.2	Home Furnishing Retail	-51.8
Pharmaceuticals	2.2	Oil & Gas Drilling	-/-
Motorcycle Manufacturers	2.2		
Hypermarkets & Super Centers	2.1		
Managed Health Care	2.1		

Source: Thomson Reuters I/B/E/S.

# 13-Week % Change in Forward Revenues

Table 4R: S&P 500 Forward Revenues (13-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	08/17/17 to 11/16/17	S&P 500 Industry	08/17/17 to 11/16/17
Alternative Carriers	156.3	Packaged Foods	1.9
Food Retail	50.5	Railroads	1.9
Life Sciences Tools & Services	13.8	Electronic Equipment & Instruments	1.8
Internet & Direct Marketing Retail	13.2	Aerospace & Defense	1.8
Copper sub industry	10.9	Computer & Electronics Retail	1.7
Distributors	9.0	Regional Banks	1.7
Semiconductor Equipment	8.5	Tobacco	1.7
Oil & Gas Refining & Marketing	7.8	Home Furnishings	1.7
Internet Software & Services	7.5	Consumer Staples Sector	1.7
Technology Hardware, Storage & Peripherals	6.8	Managed Health Care	1.6
Construction & Farm Machinery	6.6	Footwear	1.6
Homebuilding	6.5	Financials Sector	1.6
Trading Companies & Distributors	5.3	Pharmaceuticals	1.6
Electronic Manufacturing Services	5.3	Apparel Retail	1.6
Personal Products	5.3	Specialized REITs	1.5
Property & Casualty Insurance	5.2	Broadcasting	1.5
Independent Power Producers & Energy Tr.	5.2	Industrials Sector	1.5
Application Software	5.1	Paper Packaging	1.4
Drug Retail	5.0	Telecommunications Services Sector	1.4
Commodity Chemicals	4.9	General Merchandise Stores	1.3
Auto Parts & Equipment	4.9	Advertising	1.2
Electronic Components	4.8	Water Utilities	1.2
Information Technology Sector	4.7	Household Appliances	1.1
Trucking	4.5	Multi-Sector Holdings	1.1
Agricultural & Farm Machinery	4.3	Gold	1.0
Health Care Supplies	4.2	Health Care Sector	1.0
Semiconductors	4.2	Environmental & Facilities Services	1.0
Consumer Finance	4.1	Communications Equipment	0.9
Oil & Gas Exploration & Production	3.7	Household Products	0.9
Energy Sector	3.5	Health Care Services	0.9
Industrial Gasses	3.5	Residential REITs	0.8
Integrated Oil & Gas	3.5	Movies & Entertainment	0.8
Home Improvement Retail	3.4	Building Products	0.6
Food Distributors	3.4	Health Care Technology	0.6
Insurance Brokers	3.4	Biotechnology	0.5
Financial Exchanges & Data	3.3	Metal & Glass Containers	0.5
Oil & Gas Drilling	3.3	Real Estate sector	0.5
Investment Banking & Brokerage	3.3	Health Care Distributors	0.4
Asset Management & Custody Banks	3.2	Retail REITs	0.4
Systems Software	3.2	Utilities Sector	0.3
Automotive Retail	3.1	Construction & Engineering	0.3
Health Care Equipment	3.0	Publishing & Printing	0.3
Data Processing & Outsourced Services	3.0	Multi-Utilities	0.2
Fertilizers & Agricultural Chemicals	2.9	Electric Utilities	0.1
Steel	2.9	Research & Consulting Services	0.0
Multi-Line Insurance	2.8	Industrial Conglomerates	-0.1
Apparel & Accessories	2.8	Restaurants	-0.1
Speciality Chemicals	2.7	Diversified Banks	-0.1
Casinos & Gaming	2.7	Department Stores	-0.2
Home Entertainment Software	2.7	Agricultural Products	-0.2
Materials Sector	2.7	Office REITs	-0.3
Hotels	2.7	Specialized Consumer Services	-0.3
Industrial Machinery	2.6	Brewers	-0.4
Distillers & Vintners	2.6	Oil & Gas Equipment & Services	-0.4
IT Consulting & Other Services	2.6	Oil & Gas Storage & Transportation	-0.6
Motorcycle Manufacturers	2.6	Tires & Rubber	-0.7
Automobile Manufacturers	2.6	Health Care REITs	-0.7
Electrical Components & Equipment	2.5	Life & Health Insurance	-0.7
Cable & Satellite	2.4	Soft Drinks	-0.8
Hypermarkets & Super Centers	2.4	Hotel & Resort REITs	-0.9
Airlines	2.3	Construction Materials	-1.7
Human Resource & Employment Services	2.3	Integrated Telecommunication Services	-2.6
Consumer Discretionary Sector	2.3	Housewares & Specialities	-3.8
Health Care Facilities	2.2	Industrial REITs	-4.0
Real Estate Services	2.2	Leisure Products	-5.6
Diversified Chemicals	2.2	Home Furnishing Retail	-19.9
Diversified Support Services	2.2	Speciality Stores	-27.1
Air Freight & Couriers	2.1		
S&P 500	2.0		
Consumer Electronics	1.9		

Source: Thomson Reuters I/B/E/S.

# 4-Week % Change in Forward Earnings

Table 5E: S&P 500 Forward Earnings (4-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	10/19/17 to 11/16/17	S&P 500 Industry	10/19/17 to 11/16/17
Oil & Gas Exploration & Production	27.2	Food Distributors	0.7
Office REITs	23.5	Automobile Manufacturers	0.7
Construction & Farm Machinery	12.6	Distillers & Vintners	0.6
Independent Power Producers & Energy Tr.	11.4	Automotive Retail	0.6
Copper sub industry	8.5	Paper Packaging	0.5
Oil & Gas Refining & Marketing	8.3	Electric Utilities	0.5
Energy Sector	6.1	Managed Health Care	0.5
Electronic Manufacturing Services	5.1	Consumer Staples Sector	0.4
Publishing & Printing	4.9	Home Furnishings	0.4
Systems Software	4.7	Soft Drinks	0.4
Internet Software & Services	4.7	Specialized Consumer Services	0.4
Fertilizers & Agricultural Chemicals	4.5	Steel	0.4
Integrated Oil & Gas	4.2	Apparel & Accessories	0.3
Personal Products	4.2	Specialty Stores	0.3
Consumer Electronics	4.1	Life & Health Insurance	0.3
Electronic Equipment & Instruments	4.1	Multi-Utilities	0.3
Semiconductors	4.0	Tobacco	0.2
Homebuilding	3.9	Computer & Electronics Retail	0.2
Property & Casualty Insurance	3.8	Restaurants	0.2
Real Estate Services	3.6	Pharmaceuticals	0.1
Technology Hardware, Storage & Peripherals	3.6	Aerospace & Defense	0.1
Information Technology Sector	3.5	Gold	0.1
Semiconductor Equipment	2.8	Advertising	0.1
Data Processing & Outsourced Services	2.6	Apparel Retail	0.0
Electronic Components	2.4	Household Products	0.0
Home Entertainment Software	2.4	Hotel & Resort REITs	0.0
Agricultural & Farm Machinery	2.2	Health Care Sector	-0.1
Health Care Supplies	2.2	Retail REITs	-0.1
Trucking	2.2	Residential REITs	-0.1
Distributors	2.0	Multi-Sector Holdings	-0.2
Application Software	2.0	Industrial REITs	-0.2
Industrial Machinery	2.0	Consumer Discretionary Sector	-0.2
Oil & Gas Storage & Transportation	1.9	Brewers	-0.4
Financial Exchanges & Data	1.9	Health Care REITs	-0.5
Diversified Chemicals	1.9	Food Retail	-0.5
Home Improvement Retail	1.9	Integrated Telecommunication Services	-0.6
Industrial Gasses	1.8	Environmental & Facilities Services	-0.7
Commodity Chemicals	1.8	Human Resource & Employment Services	-0.8
Consumer Finance	1.8	Specialized REITs	-1.0
Construction & Engineering	1.7	General Merchandise Stores	-1.1
Materials Sector	1.7	Casinos & Gaming	-1.2
Internet & Direct Marketing Retail	1.6	Biotechnology	-1.2
Railroads	1.5	Movies & Entertainment	-1.3
Air Freight & Couriers	1.5	Health Care Services	-1.3
Life Sciences Tools & Services	1.4	Multi-Line Insurance	-1.4
Electrical Components & Equipment	1.4	Airlines	-1.7
Auto Parts & Equipment	1.4	Oil & Gas Equipment & Services	-1.8
Hotels	1.4	Building Products	-1.9
Trading Companies & Distributors	1.4	Research & Consulting Services	-2.0
Drug Retail	1.3	Cable & Satellite	-2.1
Water Utilities	1.3	Broadcasting	-2.4
Investment Banking & Brokerage	1.3	Telecommunications Services Sector	-2.5
Asset Management & Custody Banks	1.3	Industrials Sector	-2.6
Footwear	1.2	Metal & Glass Containers	-2.6
Financials Sector	1.2	Department Stores	-2.8
Communications Equipment	1.2	Agricultural Products	-3.2
Diversified Banks	1.2	Health Care Facilities	-3.8
IT Consulting & Other Services	1.1	Health Care Technology	-5.4
Insurance Brokers	1.1	Household Appliances	-6.7
Packaged Foods	1.1	Construction Materials	-7.3
Regional Banks	1.1	Housewares & Specialities	-9.8
Diversified Support Services	1.0	Tires & Rubber	-9.9
S&P 500	1.0	Leisure Products	-16.3
Motorcycle Manufacturers	1.0	Industrial Conglomerates	-16.7
Health Care Equipment	1.0	Alternative Carriers	-36.8
Real Estate sector	1.0	Home Furnishing Retail	-51.8
Health Care Distributors	0.9	Oil & Gas Drilling	-/-
Hypermarkets & Super Centers	0.9		
Utilities Sector	0.8		
Specialty Chemicals	0.7		

Source: Thomson Reuters I/B/E/S.

# 4-Week % Change in Forward Revenues

Table 5R: S&P 500 Forward Revenues (4-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	10/19/17 to 11/16/17	S&P 500 Industry	10/19/17 to 11/16/17
Alternative Carriers	45.6	Life & Health Insurance	0.6
Distributors	5.0	Footwear	0.6
Construction & Farm Machinery	4.6	General Merchandise Stores	0.6
Drug Retail	4.5	Distillers & Vintners	0.6
Internet Software & Services	4.1	Hypermarkets & Super Centers	0.5
Oil & Gas Refining & Marketing	4.0	Packaged Foods	0.5
Electronic Manufacturing Services	4.0	Paper Packaging	0.5
Copper sub industry	3.9	Metal & Glass Containers	0.5
Internet & Direct Marketing Retail	3.4	Diversified Support Services	0.4
Auto Parts & Equipment	3.1	Communications Equipment	0.4
Electronic Components	3.0	Aerospace & Defense	0.4
Specialized REITs	2.9	Multi-Sector Holdings	0.4
Homebuilding	2.5	Oil & Gas Exploration & Production	0.4
Technology Hardware, Storage & Peripherals	2.5	Diversified Banks	0.4
Diversified Chemicals	2.3	Oil & Gas Storage & Transportation	0.4
Telecommunications Services Sector	2.2	IT Consulting & Other Services	0.4
Multi-Line Insurance	2.2	Utilities Sector	0.3
Commodity Chemicals	2.2	Research & Consulting Services	0.3
Information Technology Sector	2.0	Regional Banks	0.3
Industrial Gasses	2.0	Electric Utilities	0.2
Oil & Gas Drilling	1.9	Motorcycle Manufacturers	0.2
Independent Power Producers & Energy Tr.	1.9	Automotive Retail	0.2
Personal Products	1.8	Residential REITs	0.2
Life Sciences Tools & Services	1.8	Food Retail	0.2
Semiconductor Equipment	1.8	Multi-Utilities	0.2
Health Care Supplies	1.7	Environmental & Facilities Services	0.2
Consumer Electronics	1.7	Pharmaceuticals	0.1
Systems Software	1.6	Specialized Consumer Services	0.1
Semiconductors	1.6	Apparel Retail	0.1
Electronic Equipment & Instruments	1.6	Cable & Satellite	0.1
Food Distributors	1.5	Health Care Distributors	0.0
Real Estate Services	1.4	Restaurants	0.0
Energy Sector	1.4	Health Care Sector	0.0
Construction & Engineering	1.4	Household Products	0.0
Data Processing & Outsourced Services	1.3	Tobacco	0.0
Air Freight & Couriers	1.3	Water Utilities	0.0
Materials Sector	1.3	Managed Health Care	0.0
Industrial Machinery	1.3	Agricultural & Farm Machinery	0.0
Home Entertainment Software	1.3	Integrated Telecommunication Services	0.0
Consumer Finance	1.3	Health Care Facilities	0.0
Speciality Chemicals	1.2	Movies & Entertainment	-0.1
Publishing & Printing	1.2	Fertilizers & Agricultural Chemicals	-0.1
Application Software	1.2	Computer & Electronics Retail	-0.1
Financial Exchanges & Data	1.2	Department Stores	-0.1
Hotels	1.1	Soft Drinks	-0.1
Insurance Brokers	1.1	Steel	-0.2
Home Improvement Retail	1.0	Broadcasting	-0.2
Integrated Oil & Gas	1.0	Advertising	-0.2
S&P 500	0.9	Building Products	-0.4
Consumer Discretionary Sector	0.9	Health Care REITs	-0.4
Automobile Manufacturers	0.9	Health Care Technology	-0.4
Real Estate sector	0.9	Biotechnology	-0.5
Apparel & Accessories	0.9	Brewers	-0.6
Electrical Components & Equipment	0.9	Retail REITs	-0.7
Asset Management & Custody Banks	0.9	Industrial Conglomerates	-0.7
Property & Casualty Insurance	0.9	Oil & Gas Equipment & Services	-0.9
Human Resource & Employment Services	0.8	Hotel & Resort REITs	-0.9
Home Furnishings	0.8	Tires & Rubber	-1.0
Consumer Staples Sector	0.8	Health Care Services	-1.0
Trucking	0.8	Office REITs	-1.2
Health Care Equipment	0.8	Household Appliances	-1.3
Airlines	0.8	Construction Materials	-1.5
Industrials Sector	0.7	Agricultural Products	-1.7
Speciality Stores	0.7	Housewares & Specialities	-2.4
Financials Sector	0.7	Industrial REITs	-3.9
Gold	0.7	Leisure Products	-4.8
Investment Banking & Brokerage	0.7	Home Furnishing Retail	-19.9
Railroads	0.7		
Casinos & Gaming	0.6		
Trading Companies & Distributors	0.6		

Source: Thomson Reuters I/B/E/S.



# 1-Week % Change in Forward Earnings

Table 6E: S&P 500 Forward Earnings (1-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	11/09/17 to 11/16/17	S&P 500 Industry	11/09/17 to 11/16/17
Alternative Carriers	18.2	Diversified Support Services	0.0
Office REITs	6.9	Human Resource & Employment Services	0.0
Oil & Gas Exploration & Production	4.7	Water Utilities	0.0
Publishing & Printing	2.6	Agricultural Products	0.0
Oil & Gas Refining & Marketing	2.0	Distillers & Vintners	0.0
Oil & Gas Storage & Transportation	1.3	Electronic Equipment & Instruments	0.0
Health Care REITs	1.2	Diversified Chemicals	0.0
Semiconductor Equipment	1.1	Gold	0.0
Agricultural & Farm Machinery	1.1	Steel	0.0
Communications Equipment	0.9	Managed Health Care	0.0
Real Estate sector	0.9	Household Products	0.0
Homebuilding	0.9	Environmental & Facilities Services	0.0
Energy Sector	0.8	Insurance Brokers	0.0
Retail REITs	0.8	Diversified Banks	0.0
Hotel & Resort REITs	0.7	Food Retail	0.0
Semiconductors	0.7	Investment Banking & Brokerage	0.0
Home Improvement Retail	0.7	Consumer Finance	0.0
Residential REITs	0.7	Electrical Components & Equipment	0.0
Independent Power Producers & Energy Tr.	0.6	Restaurants	0.0
Hypermarkets & Super Centers	0.3	Financials Sector	0.0
Telecommunications Services Sector	0.3	Industrial Machinery	0.0
Specialized REITs	0.3	Trucking	-0.1
Information Technology Sector	0.2	Leisure Products	-0.1
Construction & Engineering	0.2	Airlines	-0.1
Life Sciences Tools & Services	0.2	Health Care Distributors	-0.1
Commodity Chemicals	0.2	Life & Health Insurance	-0.1
Trading Companies & Distributors	0.2	Hotels	-0.1
Brewers	0.2	Industrial REITs	-0.1
Industrial Gasses	0.2	Advertising	-0.1
Packaged Foods	0.1	Multi-Sector Holdings	-0.1
Broadcasting	0.1	Asset Management & Custody Banks	-0.1
IT Consulting & Other Services	0.1	Aerospace & Defense	-0.1
Pharmaceuticals	0.1	Materials Sector	-0.1
Health Care Supplies	0.1	Apparel & Accessories	-0.1
Fertilizers & Agricultural Chemicals	0.1	Internet & Direct Marketing Retail	-0.1
Air Freight & Couriers	0.1	Tobacco	-0.1
Drug Retail	0.1	Utilities Sector	-0.1
Systems Software	0.1	Railroads	-0.1
Integrated Oil & Gas	0.1	Integrated Telecommunication Services	-0.2
Property & Casualty Insurance	0.1	Distributors	-0.2
Electronic Manufacturing Services	0.1	Consumer Discretionary Sector	-0.2
Internet Software & Services	0.1	Automotive Retail	-0.2
Home Entertainment Software	0.1	Housewares & Specialities	-0.2
Speciality Stores	0.1	Cable & Satellite	-0.3
Speciality Chemicals	0.1	Computer & Electronics Retail	-0.3
Consumer Staples Sector	0.1	Apparel Retail	-0.3
Soft Drinks	0.1	Household Appliances	-0.3
Regional Banks	0.1	Health Care Facilities	-0.4
Electric Utilities	0.1	Oil & Gas Equipment & Services	-0.4
Technology Hardware, Storage & Peripherals	0.0	Paper Packaging	-0.4
Biotechnology	0.0	Health Care Services	-0.4
Real Estate Services	0.0	Metal & Glass Containers	-0.4
Health Care Sector	0.0	Personal Products	-0.5
Electronic Components	0.0	Multi-Line Insurance	-0.5
Application Software	0.0	Multi-Utilities	-0.6
Food Distributors	0.0	Construction Materials	-0.6
S&P 500	0.0	Industrials Sector	-0.6
Construction & Farm Machinery	0.0	Casinos & Gaming	-1.1
Financial Exchanges & Data	0.0	Movies & Entertainment	-1.1
Auto Parts & Equipment	0.0	Copper sub industry	-1.2
Health Care Equipment	0.0	General Merchandise Stores	-1.3
Data Processing & Outsourced Services	0.0	Department Stores	-1.4
Automobile Manufacturers	0.0	Industrial Conglomerates	-2.2
Consumer Electronics	0.0	Research & Consulting Services	-2.4
Footwear	0.0	Building Products	-2.8
Home Furnishings	0.0	Home Furnishing Retail	-51.8
Motorcycle Manufacturers	0.0	Oil & Gas Drilling	-/-
Specialized Consumer Services	0.0		
Tires & Rubber	0.0		
Health Care Technology	0.0		

Source: Thomson Reuters I/B/E/S.



# 1-Week % Change in Forward Revenues

Table 6R: S&P 500 Forward Revenues (1-week percent change, Thursday data as of November 16, 2017)

S&P 500 Industry	11/09/17 to 11/16/17	S&P 500 Industry	11/09/17 to 11/16/17
Oil & Gas Drilling	1.8	Leisure Products	0.0
Oil & Gas Refining & Marketing	1.2	Motorcycle Manufacturers	0.0
Semiconductor Equipment	1.1	Specialized Consumer Services	0.0
Publishing & Printing	1.0	Tires & Rubber	0.0
Homebuilding	0.7	Health Care Technology	0.0
Life Sciences Tools & Services	0.5	Diversified Support Services	0.0
Communications Equipment	0.5	Human Resource & Employment Services	0.0
Independent Power Producers & Energy Tr.	0.5	Water Utilities	0.0
Home Improvement Retail	0.5	Agricultural Products	0.0
Commodity Chemicals	0.4	Distillers & Vintners	0.0
Semiconductors	0.4	Integrated Oil & Gas	0.0
General Merchandise Stores	0.3	Multi-Line Insurance	0.0
Packaged Foods	0.2	Electronic Equipment & Instruments	0.0
Hypermarkets & Super Centers	0.2	Home Entertainment Software	0.0
Food Distributors	0.2	Diversified Chemicals	0.0
Fertilizers & Agricultural Chemicals	0.2	Gold	0.0
Hotels	0.2	Steel	0.0
Information Technology Sector	0.1	Financials Sector	0.0
Aerospace & Defense	0.1	Insurance Brokers	0.0
Specialty Stores	0.1	Industrial Machinery	0.0
Housewares & Specialties	0.1	Internet & Direct Marketing Retail	0.0
Electrical Components & Equipment	0.1	Trading Companies & Distributors	0.0
Alternative Carriers	0.1	Brewers	0.0
Property & Casualty Insurance	0.1	Cable & Satellite	0.0
Pharmaceuticals	0.1	Residential REITs	0.0
Paper Packaging	0.1	Telecommunications Services Sector	0.0
Construction Materials	0.1	Food Retail	0.0
Specialized REITs	0.1	Air Freight & Couriers	0.0
Broadcasting	0.1	Integrated Telecommunication Services	0.0
Internet Software & Services	0.1	Diversified Banks	0.0
Consumer Discretionary Sector	0.1	Environmental & Facilities Services	0.0
Construction & Engineering	0.1	Energy Sector	0.0
Asset Management & Custody Banks	0.1	Apparel & Accessories	0.0
Real Estate Services	0.1	Health Care Services	0.0
Electronic Manufacturing Services	0.1	Trucking	0.0
Auto Parts & Equipment	0.1	Health Care REITs	0.0
Airlines	0.1	Health Care Supplies	0.0
Technology Hardware, Storage & Peripherals	0.1	Electric Utilities	-0.1
Specialty Chemicals	0.0	Managed Health Care	-0.1
Personal Products	0.0	Investment Banking & Brokerage	-0.1
Life & Health Insurance	0.0	Oil & Gas Equipment & Services	-0.1
Hotel & Resort REITs	0.0	Data Processing & Outsourced Services	-0.1
Materials Sector	0.0	Railroads	-0.1
S&P 500	0.0	Utilities Sector	-0.1
IT Consulting & Other Services	0.0	Casinos & Gaming	-0.1
Consumer Staples Sector	0.0	Multi-Sector Holdings	-0.1
Construction & Farm Machinery	0.0	Automotive Retail	-0.1
Health Care Equipment	0.0	Tobacco	-0.1
Regional Banks	0.0	Household Appliances	-0.1
Application Software	0.0	Financial Exchanges & Data	-0.1
Department Stores	0.0	Drug Retail	-0.2
Industrial Conglomerates	0.0	Real Estate sector	-0.2
Electronic Components	0.0	Apparel Retail	-0.2
Systems Software	0.0	Multi-Utilities	-0.2
Advertising	0.0	Industrial Gasses	-0.2
Computer & Electronics Retail	0.0	Research & Consulting Services	-0.3
Soft Drinks	0.0	Movies & Entertainment	-0.3
Industrials Sector	0.0	Copper sub industry	-0.3
Biotechnology	0.0	Health Care Facilities	-0.4
Health Care Distributors	0.0	Industrial REITs	-0.4
Metal & Glass Containers	0.0	Agricultural & Farm Machinery	-0.4
Restaurants	0.0	Building Products	-0.5
Consumer Finance	0.0	Retail REITs	-0.8
Household Products	0.0	Oil & Gas Storage & Transportation	-1.2
Health Care Sector	0.0	Office REITs	-1.3
Automobile Manufacturers	0.0	Oil & Gas Exploration & Production	-1.4
Consumer Electronics	0.0	Home Furnishing Retail	-19.9
Distributors	0.0		
Footwear	0.0		
Home Furnishings	0.0		

Source: Thomson Reuters I/B/E/S.

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