

# Performance Derby: S&P 500 Sectors & Industries Forward Earnings & Revenues

Yardeni Research, Inc.

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*thinking outside the box*

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# Year-Over-Year % Change in Forward Earnings

Table 1E: S&P 500 Forward Earnings (y/y percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	08/10/17 to 08/09/18	S&P 500 Industry	08/10/17 to 08/09/18
Oil & Gas Drilling	-/+	Copper sub industry	18.6
Oil & Gas Exploration & Production	389.2	Industrial Gasses	18.6
Internet & Direct Marketing Retail	92.8	Electrical Components & Equipment	18.4
Alternative Carriers	92.2	Electronic Equipment & Instruments	18.4
Energy Sector	87.5	Industrials Sector	17.8
Oil & Gas Refining & Marketing	81.9	Personal Products	17.7
Construction & Farm Machinery	73.5	Apparel Retail	16.8
Independent Power Producers & Energy Tr.	62.7	Restaurants	16.7
Integrated Oil & Gas	61.2	Consumer Discretionary Sector	16.6
Fertilizers & Agricultural Chemicals	61.2	Health Care Sector	16.0
Agricultural & Farm Machinery	59.7	Casinos & Gaming	15.8
Trading Companies & Distributors	54.4	Gold	15.7
Steel	50.9	Biotechnology	14.5
Food Retail	47.7	Life & Health Insurance	14.4
Homebuilding	47.6	Insurance Brokers	14.3
Application Software	46.0	Apparel & Accessories	14.2
Semiconductors	45.2	Speciality Chemicals	13.2
Trucking	43.0	Hotel & Resort REITs	13.2
Construction & Engineering	43.0	Drug Retail	12.4
Railroads	39.4	Hypermarkets & Super Centers	12.2
Semiconductor Equipment	35.5	Construction Materials	11.9
Diversified Support Services	34.6	Soft Drinks	11.8
Investment Banking & Brokerage	34.5	Health Care Equipment	11.6
Broadcasting	33.0	Building Products	11.6
Data Processing & Outsourced Services	32.9	Tobacco	11.3
Human Resource & Employment Services	32.6	Metal & Glass Containers	11.2
Regional Banks	32.2	Pharmaceuticals	10.8
Paper Packaging	32.1	Electronic Manufacturing Services	10.8
Aerospace & Defense	31.9	Electronic Components	10.7
Consumer Finance	31.3	Advertising	10.1
Managed Health Care	31.0	Footwear	9.8
Department Stores	30.1	Movies & Entertainment	9.2
Computer & Electronics Retail	30.0	Water Utilities	8.7
Oil & Gas Storage & Transportation	29.2	IT Consulting & Other Services	8.5
Financial Exchanges & Data	27.9	Consumer Staples Sector	8.3
Food Distributors	27.4	Office REITs	8.0
Information Technology Sector	26.9	Packaged Foods	7.8
Multi-Sector Holdings	26.8	Brewers	7.8
General Merchandise Stores	26.7	Health Care Distributors	7.8
Health Care Facilities	26.4	Utilities Sector	7.5
Agricultural Products	26.4	Health Care Supplies	7.2
Systems Software	26.4	Multi-Utilities	6.4
Diversified Banks	26.1	Auto Parts & Equipment	6.2
Materials Sector	26.0	Household Products	6.2
Air Freight & Couriers	25.7	Electric Utilities	5.4
Technology Hardware, Storage & Peripherals	25.2	Reinsurance	3.9
Health Care Services	25.0	Multi-Line Insurance	3.4
Real Estate Services	24.7	Home Furnishings	2.6
Internet Software & Services	24.0	Retail REITs	1.4
Financials Sector	24.0	Airlines	1.0
Life Sciences Tools & Services	23.6	Health Care Technology	0.8
Home Improvement Retail	23.5	Residential REITs	-0.3
Oil & Gas Equipment & Services	23.2	Real Estate sector	-2.1
Hotels	23.0	Specialized REITs	-2.4
Cable & Satellite	22.9	Household Appliances	-2.6
Telecommunications Services Sector	22.7	Specialized Consumer Services	-3.3
Automotive Retail	22.6	Speciality Stores	-4.6
S&P 500	22.4	Motorcycle Manufacturers	-5.1
Integrated Telecommunication Services	22.1	Automobile Manufacturers	-7.0
Diversified Chemicals	22.0	Research & Consulting Services	-11.3
Commodity Chemicals	21.5	Industrial Conglomerates	-13.6
Environmental & Facilities Services	21.0	Tires & Rubber	-14.3
Asset Management & Custody Banks	20.8	Publishing & Printing	-14.7
Communications Equipment	20.8	Industrial REITs	-16.6
Home Entertainment Software	20.0	Health Care REITs	-17.2
Industrial Machinery	19.7	Housewares & Specialities	-30.3
Distributors	19.5	Leisure Products	-41.1
Property & Casualty Insurance	19.1		
Consumer Electronics	19.0		
Distillers & Vintners	18.8		

Source: Thomson Reuters I/B/E/S.

# Year-Over-Year % Change in Forward Revenues

Table 1R: S&P 500 Forward Revenues (y/y percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	08/10/17 to 08/09/18	S&P 500 Industry	08/10/17 to 08/09/18
Alternative Carriers	154.7	S&P 500	9.5
Food Retail	67.9	Real Estate sector	9.4
Fertilizers & Agricultural Chemicals	64.9	Health Care Distributors	9.2
Oil & Gas Drilling	43.8	Insurance Brokers	9.1
Real Estate Services	42.4	Apparel & Accessories	9.0
Oil & Gas Refining & Marketing	36.2	Electrical Components & Equipment	8.9
Health Care Services	34.5	Restaurants	8.7
Internet & Direct Marketing Retail	34.4	Building Products	8.7
Agricultural & Farm Machinery	32.1	General Merchandise Stores	8.7
Broadcasting	29.7	Regional Banks	8.7
Publishing & Printing	29.6	Construction Materials	8.6
Life Sciences Tools & Services	28.5	Oil & Gas Equipment & Services	8.5
Internet Software & Services	27.6	Multi-Line Insurance	8.4
Construction & Farm Machinery	24.8	Hypermarkets & Super Centers	8.1
Trucking	22.9	Tires & Rubber	7.8
Steel	22.7	Cable & Satellite	7.8
Distributors	22.2	Copper sub industry	7.8
Electronic Components	22.1	Motorcycle Manufacturers	7.3
Energy Sector	21.7	Financials Sector	7.3
Reinsurance	21.6	Home Furnishings	7.0
Commodity Chemicals	21.5	Packaged Foods	6.7
Application Software	21.3	Specialized REITs	6.6
Homebuilding	20.3	Oil & Gas Storage & Transportation	6.5
Semiconductor Equipment	20.0	Automobile Manufacturers	6.3
Integrated Oil & Gas	18.3	Hotels	6.1
Semiconductors	18.0	Paper Packaging	6.1
Consumer Finance	16.8	Diversified Banks	6.0
Investment Banking & Brokerage	16.1	Distillers & Vintners	5.8
Construction & Engineering	16.0	Life & Health Insurance	5.7
Home Entertainment Software	15.9	Movies & Entertainment	5.3
Health Care Sector	15.8	Pharmaceuticals	4.5
Trading Companies & Distributors	15.7	IT Consulting & Other Services	4.5
Materials Sector	15.2	Agricultural Products	4.3
Technology Hardware, Storage & Peripherals	14.7	Environmental & Facilities Services	4.1
Data Processing & Outsourced Services	14.6	Health Care REITs	3.6
Property & Casualty Insurance	14.6	Health Care Technology	3.5
Computer & Electronics Retail	14.5	Research & Consulting Services	3.4
Human Resource & Employment Services	14.3	Department Stores	3.3
Health Care Supplies	14.2	Residential REITs	2.8
Systems Software	14.2	Hotel & Resort REITs	2.7
Information Technology Sector	14.0	Gold	2.3
Air Freight & Couriers	13.1	Metal & Glass Containers	1.9
Personal Products	12.9	Household Products	1.8
Footwear	12.7	Retail REITs	1.7
Airlines	12.5	Tobacco	1.5
Oil & Gas Exploration & Production	12.3	Industrial Conglomerates	1.3
Railroads	11.7	Office REITs	1.1
Auto Parts & Equipment	11.5	Soft Drinks	1.1
Asset Management & Custody Banks	11.4	Multi-Sector Holdings	1.1
Managed Health Care	11.4	Advertising	1.0
Automotive Retail	11.2	Telecommunications Services Sector	0.5
Financial Exchanges & Data	11.2	Water Utilities	0.0
Industrial REITs	11.0	Electronic Equipment & Instruments	-0.1
Home Improvement Retail	10.9	Multi-Utilities	-0.2
Aerospace & Defense	10.8	Specialized Consumer Services	-0.3
Industrial Gasses	10.7	Electronic Manufacturing Services	-0.9
Consumer Discretionary Sector	10.5	Brewers	-2.6
Biotechnology	10.4	Integrated Telecommunication Services	-3.2
Diversified Chemicals	10.3	Consumer Staples Sector	-3.8
Health Care Facilities	10.2	Electric Utilities	-4.3
Industrial Machinery	10.2	Utilities Sector	-4.6
Casinos & Gaming	10.1	Drug Retail	-6.8
Industrials Sector	10.1	Leisure Products	-10.8
Food Distributors	10.0	Diversified Support Services	-19.3
Consumer Electronics	9.7	Independent Power Producers & Energy Tr.	-20.9
Household Appliances	9.7	Speciality Stores	-36.9
Apparel Retail	9.6	Housewares & Specialities	-40.8
Speciality Chemicals	9.6		
Communications Equipment	9.5		
Health Care Equipment	9.5		

Source: Thomson Reuters I/B/E/S.

# Year-To-Date % Change in Forward Earnings

Table 2E: S&P 500 Forward Earnings (ytd percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	12/28/17 to 08/09/18	S&P 500 Industry	12/28/17 to 08/09/18
Oil & Gas Drilling	-/+	Industrial Gasses	13.5
Oil & Gas Exploration & Production	171.7	Home Entertainment Software	13.1
Internet & Direct Marketing Retail	79.6	Life Sciences Tools & Services	13.1
Energy Sector	55.6	Semiconductor Equipment	13.0
Steel	52.2	Consumer Electronics	13.0
Fertilizers & Agricultural Chemicals	43.5	Distributors	12.6
Construction & Farm Machinery	43.0	Life & Health Insurance	12.6
Integrated Oil & Gas	41.8	Auto Parts & Equipment	12.5
Trading Companies & Distributors	40.4	Hotels	12.3
Independent Power Producers & Energy Tr.	40.1	Personal Products	12.2
Oil & Gas Refining & Marketing	36.3	Internet Software & Services	12.0
Department Stores	36.0	Electronic Equipment & Instruments	11.8
Homebuilding	35.5	Airlines	11.4
Broadcasting	35.1	Movies & Entertainment	11.4
Railroads	33.8	Metal & Glass Containers	10.8
Trucking	33.7	Building Products	10.8
Agricultural & Farm Machinery	33.4	Distillers & Vintners	10.7
Health Care Facilities	31.8	Apparel & Accessories	10.6
Application Software	31.7	Footwear	10.5
Construction & Engineering	31.5	Food Retail	9.8
Agricultural Products	30.8	Drug Retail	9.7
Aerospace & Defense	29.3	Speciality Chemicals	9.2
Managed Health Care	27.7	Soft Drinks	9.0
Human Resource & Employment Services	26.2	Gold	8.8
Oil & Gas Storage & Transportation	26.1	Insurance Brokers	8.7
Regional Banks	25.4	Health Care Equipment	8.7
Investment Banking & Brokerage	25.1	Tobacco	8.2
Health Care Services	24.6	Pharmaceuticals	8.1
Data Processing & Outsourced Services	23.8	Advertising	8.1
Consumer Finance	23.6	Multi-Line Insurance	8.0
Computer & Electronics Retail	23.5	Electronic Components	7.8
Paper Packaging	23.4	Casinos & Gaming	7.7
Semiconductors	23.2	Hypermarkets & Super Centers	7.4
General Merchandise Stores	23.0	Reinsurance	6.2
Integrated Telecommunication Services	22.2	Office REITs	6.1
Automotive Retail	21.7	Industrial Conglomerates	6.0
Air Freight & Couriers	21.4	Multi-Utilities	5.9
Telecommunications Services Sector	21.3	Health Care Distributors	5.9
Cable & Satellite	21.3	Utilities Sector	5.8
Food Distributors	21.0	Water Utilities	5.6
Construction Materials	20.8	Consumer Staples Sector	5.0
Diversified Banks	20.6	IT Consulting & Other Services	4.5
Multi-Sector Holdings	20.5	Packaged Foods	4.1
Industrials Sector	20.4	Health Care Technology	4.1
Environmental & Facilities Services	20.3	Household Products	4.0
Commodity Chemicals	20.2	Brewers	4.0
Hotel & Resort REITs	19.8	Electric Utilities	3.9
Financial Exchanges & Data	19.0	Speciality Stores	3.5
Financials Sector	18.7	Retail REITs	3.5
Materials Sector	18.2	Real Estate sector	2.6
Systems Software	18.0	Electronic Manufacturing Services	2.5
Oil & Gas Equipment & Services	17.8	Household Appliances	2.4
Home Improvement Retail	17.6	Residential REITs	1.3
S&P 500	17.5	Home Furnishings	0.5
Industrial REITs	16.9	Health Care Supplies	0.4
Real Estate Services	16.8	Specialized REITs	0.3
Diversified Support Services	16.2	Specialized Consumer Services	-2.0
Information Technology Sector	15.9	Automobile Manufacturers	-3.9
Apparel Retail	15.8	Alternative Carriers	-6.7
Consumer Discretionary Sector	15.8	Research & Consulting Services	-7.7
Communications Equipment	15.7	Motorcycle Manufacturers	-7.9
Diversified Chemicals	15.2	Tires & Rubber	-8.9
Biotechnology	15.0	Health Care REITs	-10.5
Technology Hardware, Storage & Peripherals	15.0	Copper sub industry	-17.1
Health Care Sector	14.0	Publishing & Printing	-19.9
Industrial Machinery	14.0	Housewares & Specialities	-20.6
Asset Management & Custody Banks	13.7	Leisure Products	-26.2
Electrical Components & Equipment	13.6		
Property & Casualty Insurance	13.6		
Restaurants	13.5		

Source: Thomson Reuters I/B/E/S.

# Year-To-Date % Change in Forward Revenues

Table 2R: S&P 500 Forward Revenues (ytd percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	12/28/17 to 08/09/18	S&P 500 Industry	12/28/17 to 08/09/18
Fertilizers & Agricultural Chemicals	59.6	S&P 500	6.2
Real Estate Services	39.2	General Merchandise Stores	6.1
Health Care Services	32.2	Technology Hardware, Storage & Peripherals	6.0
Publishing & Printing	28.6	Life & Health Insurance	5.8
Broadcasting	27.3	Health Care Equipment	5.8
Oil & Gas Drilling	24.6	Specialty Chemicals	5.8
Oil & Gas Refining & Marketing	20.8	Electrical Components & Equipment	5.6
Steel	17.4	Health Care Facilities	5.5
Internet & Direct Marketing Retail	16.7	Automotive Retail	5.3
Internet Software & Services	16.7	Apparel & Accessories	5.2
Trucking	16.6	Casinos & Gaming	5.1
Reinsurance	16.5	Regional Banks	4.9
Commodity Chemicals	16.3	Home Improvement Retail	4.8
Construction & Engineering	15.9	Hypermarkets & Super Centers	4.5
Construction & Farm Machinery	15.9	Home Furnishings	4.5
Industrial REITs	15.9	Food Distributors	4.4
Energy Sector	14.4	Health Care REITs	4.4
Application Software	13.8	Diversified Banks	4.3
Electronic Components	13.7	Financials Sector	4.3
Health Care Sector	13.5	Insurance Brokers	4.0
Home Entertainment Software	12.2	Specialized REITs	4.0
Materials Sector	11.7	Paper Packaging	4.0
Life Sciences Tools & Services	11.6	Hotel & Resort REITs	3.8
Homebuilding	11.6	Packaged Foods	3.7
Distributors	11.0	Cable & Satellite	3.5
Auto Parts & Equipment	10.9	Department Stores	3.5
Integrated Oil & Gas	10.8	Agricultural Products	3.4
Human Resource & Employment Services	10.6	Movies & Entertainment	3.2
Agricultural & Farm Machinery	10.5	Motorcycle Manufacturers	3.0
Systems Software	10.4	Research & Consulting Services	3.0
Aerospace & Defense	10.3	Office REITs	2.8
Footwear	10.2	Pharmaceuticals	2.6
Data Processing & Outsourced Services	10.1	Health Care Technology	2.5
Food Retail	10.1	Automobile Manufacturers	2.4
Consumer Finance	10.0	Distillers & Vintners	2.3
Investment Banking & Brokerage	10.0	Environmental & Facilities Services	1.7
Semiconductors	10.0	Soft Drinks	1.7
Biotechnology	9.7	Residential REITs	1.6
Communications Equipment	9.6	Hotels	1.4
Construction Materials	9.6	Retail REITs	1.4
Air Freight & Couriers	9.2	IT Consulting & Other Services	1.2
Trading Companies & Distributors	8.6	Industrial Conglomerates	1.0
Oil & Gas Equipment & Services	8.5	Metal & Glass Containers	0.6
Real Estate sector	8.5	Household Products	0.5
Diversified Chemicals	8.1	Gold	0.5
Computer & Electronics Retail	8.1	Specialized Consumer Services	0.3
Industrials Sector	7.7	Multi-Sector Holdings	-0.3
Oil & Gas Exploration & Production	7.7	Multi-Utilities	-0.7
Information Technology Sector	7.7	Integrated Telecommunication Services	-0.7
Airlines	7.7	Tobacco	-0.8
Property & Casualty Insurance	7.6	Advertising	-0.9
Health Care Distributors	7.6	Telecommunications Services Sector	-1.1
Railroads	7.5	Electronic Equipment & Instruments	-1.4
Consumer Electronics	7.5	Water Utilities	-1.5
Semiconductor Equipment	7.4	Brewers	-2.2
Oil & Gas Storage & Transportation	7.1	Alternative Carriers	-2.8
Building Products	7.1	Electric Utilities	-4.4
Restaurants	7.0	Utilities Sector	-4.4
Health Care Supplies	6.8	Copper sub industry	-5.2
Asset Management & Custody Banks	6.8	Leisure Products	-5.4
Personal Products	6.8	Consumer Staples Sector	-6.1
Household Appliances	6.8	Electronic Manufacturing Services	-7.1
Consumer Discretionary Sector	6.7	Drug Retail	-11.6
Tires & Rubber	6.7	Specialty Stores	-13.7
Apparel Retail	6.6	Independent Power Producers & Energy Tr.	-18.8
Managed Health Care	6.6	Diversified Support Services	-21.0
Industrial Machinery	6.5	Housewares & Specialities	-38.4
Multi-Line Insurance	6.5		
Financial Exchanges & Data	6.4		
Industrial Gasses	6.3		

Source: Thomson Reuters I/B/E/S.



# 26-Week % Change in Forward Earnings

Table 3E: S&P 500 Forward Earnings (26-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	02/08/18 to 08/09/18	S&P 500 Industry	02/08/18 to 08/09/18
Oil & Gas Drilling	189.4	Distillers & Vintners	6.4
Internet & Direct Marketing Retail	62.3	Diversified Banks	6.4
Oil & Gas Exploration & Production	61.7	Consumer Discretionary Sector	6.3
Fertilizers & Agricultural Chemicals	37.4	Industrial Machinery	6.3
Steel	36.2	Financials Sector	6.3
Broadcasting	30.2	Property & Casualty Insurance	6.2
Independent Power Producers & Energy Tr.	29.5	Apparel & Accessories	6.2
Energy Sector	29.0	Personal Products	6.1
Agricultural Products	26.0	Financial Exchanges & Data	6.1
Integrated Oil & Gas	25.6	General Merchandise Stores	6.0
Construction & Farm Machinery	25.2	Soft Drinks	5.9
Agricultural & Farm Machinery	24.8	Home Improvement Retail	5.7
Application Software	20.8	Speciality Chemicals	5.5
Oil & Gas Refining & Marketing	19.8	Drug Retail	5.5
Homebuilding	19.6	Life & Health Insurance	5.2
Construction & Engineering	19.4	Insurance Brokers	5.0
Department Stores	19.3	Residential REITs	4.9
Industrial REITs	18.9	Internet Software & Services	4.7
Semiconductors	18.1	Integrated Telecommunication Services	4.7
Hotel & Resort REITs	17.7	Health Care Equipment	4.4
Trading Companies & Distributors	15.7	Restaurants	4.4
Diversified Support Services	13.7	Telecommunications Services Sector	4.4
Construction Materials	13.7	Water Utilities	4.3
Communications Equipment	13.3	Oil & Gas Equipment & Services	4.3
Oil & Gas Storage & Transportation	13.3	Retail REITs	4.2
Data Processing & Outsourced Services	12.7	Advertising	4.1
Railroads	12.3	Industrial Conglomerates	3.8
Human Resource & Employment Services	12.1	Multi-Utilities	3.7
Consumer Electronics	12.1	Utilities Sector	3.7
Systems Software	11.9	Food Retail	3.7
Health Care Facilities	11.8	Pharmaceuticals	3.4
Investment Banking & Brokerage	11.8	Asset Management & Custody Banks	3.3
Commodity Chemicals	11.7	IT Consulting & Other Services	2.9
Trucking	11.7	Office REITs	2.8
Computer & Electronics Retail	11.4	Gold	2.4
Aerospace & Defense	11.3	Electric Utilities	2.1
Environmental & Facilities Services	11.2	Real Estate sector	1.9
Paper Packaging	11.2	Household Appliances	1.7
Real Estate Services	10.8	Hypermarkets & Super Centers	1.3
Materials Sector	10.6	Tobacco	0.9
Information Technology Sector	10.2	Packaged Foods	0.8
Electronic Components	10.2	Consumer Staples Sector	0.4
Technology Hardware, Storage & Peripherals	10.0	Brewers	0.4
Home Entertainment Software	9.8	Health Care Technology	0.3
Consumer Finance	9.6	Household Products	0.2
Diversified Chemicals	9.6	Casinos & Gaming	-0.6
Managed Health Care	9.6	Movies & Entertainment	-0.9
Auto Parts & Equipment	9.2	Health Care Distributors	-1.0
Life Sciences Tools & Services	9.1	Health Care Supplies	-1.8
Multi-Sector Holdings	9.0	Reinsurance	-1.8
Regional Banks	8.9	Multi-Line Insurance	-2.0
Health Care Services	8.8	Home Furnishings	-2.3
Biotechnology	8.7	Electronic Manufacturing Services	-2.5
Industrials Sector	8.7	Specialized REITs	-2.5
Air Freight & Couriers	8.5	Motorcycle Manufacturers	-2.8
S&P 500	8.4	Airlines	-3.0
Electronic Equipment & Instruments	8.2	Speciality Stores	-3.8
Automotive Retail	8.1	Automobile Manufacturers	-7.5
Electrical Components & Equipment	7.8	Health Care REITs	-9.0
Food Distributors	7.6	Research & Consulting Services	-9.1
Footwear	7.2	Alternative Carriers	-10.7
Building Products	7.2	Tires & Rubber	-13.5
Semiconductor Equipment	7.1	Housewares & Specialities	-14.9
Distributors	7.0	Specialized Consumer Services	-17.2
Metal & Glass Containers	6.9	Leisure Products	-19.2
Apparel Retail	6.7	Publishing & Printing	-22.3
Health Care Sector	6.7	Copper sub industry	-29.6
Cable & Satellite	6.6		
Hotels	6.6		
Industrial Gasses	6.5		

Source: Thomson Reuters I/B/E/S.

## 26-Week % Change in Forward Revenues

Table 3R: S&P 500 Forward Revenues (26-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	02/08/18 to 08/09/18	S&P 500 Industry	02/08/18 to 08/09/18
Fertilizers & Agricultural Chemicals	57.3	Industrial Machinery	4.2
Real Estate Services	36.0	Semiconductor Equipment	4.2
Health Care Services	31.3	Health Care Facilities	4.2
Publishing & Printing	28.8	Speciality Chemicals	4.1
Broadcasting	25.7	Paper Packaging	4.0
Oil & Gas Drilling	15.9	Regional Banks	4.0
Steel	13.4	Home Improvement Retail	4.0
Application Software	11.2	Diversified Banks	4.0
Health Care Sector	11.2	Integrated Oil & Gas	3.9
Oil & Gas Refining & Marketing	10.9	Electrical Components & Equipment	3.9
Trucking	10.7	Motorcycle Manufacturers	3.8
Home Entertainment Software	10.6	Hypermarkets & Super Centers	3.8
Homebuilding	10.5	Personal Products	3.7
Distributors	10.5	Apparel & Accessories	3.6
Internet & Direct Marketing Retail	10.5	Financials Sector	3.6
Internet Software & Services	10.1	Cable & Satellite	3.2
Electronic Components	9.7	Hotel & Resort REITs	3.1
Food Retail	9.6	Oil & Gas Storage & Transportation	3.0
Materials Sector	9.6	Specialized REITs	3.0
Commodity Chemicals	9.5	Home Furnishings	2.8
Construction & Engineering	9.4	Packaged Foods	2.7
Communications Equipment	9.3	Movies & Entertainment	2.7
Construction & Farm Machinery	9.3	Industrial Gasses	2.6
Footwear	8.9	Food Distributors	2.4
Data Processing & Outsourced Services	8.8	Office REITs	2.2
Industrial REITs	8.8	Industrial Conglomerates	2.1
Agricultural & Farm Machinery	8.7	Department Stores	1.9
Life Sciences Tools & Services	8.7	Insurance Brokers	1.8
Consumer Finance	8.4	Multi-Sector Holdings	1.8
Semiconductors	8.3	Health Care Technology	1.8
Biotechnology	8.3	Distillers & Vintners	1.7
Systems Software	8.2	Research & Consulting Services	1.6
Technology Hardware, Storage & Peripherals	8.1	Pharmaceuticals	1.4
Auto Parts & Equipment	8.0	Casinos & Gaming	1.4
Computer & Electronics Retail	7.9	Residential REITs	1.3
Construction Materials	7.7	Health Care Equipment	1.2
Aerospace & Defense	7.6	Retail REITs	1.0
Investment Banking & Brokerage	7.6	Soft Drinks	1.0
Human Resource & Employment Services	7.5	Environmental & Facilities Services	0.9
Real Estate sector	7.4	Oil & Gas Exploration & Production	0.8
Reinsurance	7.1	Automobile Manufacturers	0.7
Energy Sector	7.0	Multi-Utilities	0.3
Consumer Electronics	6.9	Specialized Consumer Services	0.0
Diversified Chemicals	6.8	Hotels	-0.1
Air Freight & Couriers	6.8	Household Products	-0.2
Railroads	6.5	IT Consulting & Other Services	-0.4
Information Technology Sector	6.5	Metal & Glass Containers	-0.6
Trading Companies & Distributors	6.4	Water Utilities	-1.0
Household Appliances	6.3	Advertising	-1.0
Property & Casualty Insurance	6.1	Integrated Telecommunication Services	-1.1
Health Care Distributors	5.9	Gold	-1.2
Apparel Retail	5.8	Telecommunications Services Sector	-1.4
Industrials Sector	5.6	Electronic Equipment & Instruments	-1.7
Airlines	5.4	Tobacco	-1.7
Tires & Rubber	5.4	Brewers	-2.2
Restaurants	5.0	Alternative Carriers	-2.5
Consumer Discretionary Sector	5.0	Electric Utilities	-2.9
Oil & Gas Equipment & Services	4.9	Utilities Sector	-3.1
Building Products	4.9	Leisure Products	-3.2
Financial Exchanges & Data	4.7	Consumer Staples Sector	-6.6
General Merchandise Stores	4.7	Copper sub industry	-8.5
Life & Health Insurance	4.7	Electronic Manufacturing Services	-9.5
Health Care Supplies	4.7	Drug Retail	-11.6
Managed Health Care	4.6	Speciality Stores	-14.6
Agricultural Products	4.5	Independent Power Producers & Energy Tr.	-17.7
Asset Management & Custody Banks	4.4	Diversified Support Services	-21.8
S&P 500	4.3	Housewares & Specialities	-37.6
Multi-Line Insurance	4.3		
Automotive Retail	4.3		
Health Care REITs	4.3		

Source: Thomson Reuters I/B/E/S.



# 13-Week % Change in Forward Earnings

Table 4E: S&P 500 Forward Earnings (13-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	05/10/18 to 08/09/18	S&P 500 Industry	05/10/18 to 08/09/18
Oil & Gas Exploration & Production	26.1	Real Estate Services	2.8
Internet & Direct Marketing Retail	23.3	Health Care Sector	2.8
Fertilizers & Agricultural Chemicals	21.8	Health Care Technology	2.8
Oil & Gas Refining & Marketing	16.7	Industrial Gasses	2.7
Oil & Gas Drilling	16.1	Computer & Electronics Retail	2.7
Steel	15.4	Life & Health Insurance	2.5
Alternative Carriers	15.3	Industrial Machinery	2.5
Energy Sector	15.2	Pharmaceuticals	2.4
Integrated Oil & Gas	13.7	Insurance Brokers	2.3
Agricultural Products	13.5	Commodity Chemicals	2.3
Homebuilding	10.9	Specialized REITs	2.2
Health Care REITs	10.1	Home Improvement Retail	2.1
Semiconductors	9.5	Real Estate sector	2.0
Construction & Engineering	9.1	Soft Drinks	2.0
Construction & Farm Machinery	8.2	Water Utilities	2.0
Independent Power Producers & Energy Tr.	8.1	Industrial Conglomerates	1.8
Office REITs	8.1	Health Care Services	1.8
Application Software	8.1	Drug Retail	1.6
Trading Companies & Distributors	8.0	Multi-Utilities	1.6
Multi-Sector Holdings	7.9	Environmental & Facilities Services	1.6
Railroads	7.6	Financial Exchanges & Data	1.5
Systems Software	6.7	Broadcasting	1.4
Speciality Stores	6.7	Personal Products	1.4
Trucking	6.4	Utilities Sector	1.4
Human Resource & Employment Services	6.1	General Merchandise Stores	1.3
Data Processing & Outsourced Services	5.8	Hotels	1.2
Consumer Electronics	5.6	Distillers & Vintners	1.2
Health Care Facilities	5.6	Electronic Manufacturing Services	1.1
Agricultural & Farm Machinery	5.6	Multi-Line Insurance	1.1
Consumer Finance	5.4	Health Care Equipment	1.0
Residential REITs	5.4	Apparel Retail	1.0
Electronic Components	5.3	Restaurants	0.9
Electronic Equipment & Instruments	5.3	Brewers	0.8
Oil & Gas Storage & Transportation	5.2	Electric Utilities	0.7
Aerospace & Defense	5.2	Consumer Discretionary Sector	0.6
Biotechnology	5.1	Asset Management & Custody Banks	0.6
Materials Sector	5.1	IT Consulting & Other Services	0.6
Technology Hardware, Storage & Peripherals	4.9	Consumer Staples Sector	0.5
Cable & Satellite	4.8	Health Care Distributors	0.4
Telecommunications Services Sector	4.8	Hotel & Resort REITs	-0.2
Apparel & Accessories	4.8	Tobacco	-0.2
Investment Banking & Brokerage	4.7	Household Products	-0.5
Managed Health Care	4.5	Retail REITs	-0.6
Integrated Telecommunication Services	4.4	Hypermarkets & Super Centers	-0.6
Construction Materials	4.4	Advertising	-0.7
Distributors	4.4	Semiconductor Equipment	-1.0
Life Sciences Tools & Services	4.3	Oil & Gas Equipment & Services	-1.0
Diversified Chemicals	3.9	Leisure Products	-2.2
Automotive Retail	3.9	Packaged Foods	-2.5
Information Technology Sector	3.9	Health Care Supplies	-2.6
Department Stores	3.8	Internet Software & Services	-3.0
S&P 500	3.7	Airlines	-3.0
Communications Equipment	3.7	Household Appliances	-3.6
Regional Banks	3.7	Research & Consulting Services	-3.6
Home Entertainment Software	3.6	Motorcycle Manufacturers	-4.1
Industrials Sector	3.5	Reinsurance	-4.6
Food Retail	3.5	Movies & Entertainment	-5.0
Paper Packaging	3.4	Home Furnishings	-6.2
Speciality Chemicals	3.3	Gold	-6.6
Financials Sector	3.2	Automobile Manufacturers	-8.2
Electrical Components & Equipment	3.2	Casinos & Gaming	-9.1
Property & Casualty Insurance	3.2	Industrial REITs	-9.6
Footwear	3.1	Tires & Rubber	-12.7
Air Freight & Couriers	3.1	Housewares & Specialities	-14.3
Diversified Banks	3.0	Copper sub industry	-16.6
Food Distributors	3.0	Specialized Consumer Services	-17.8
Auto Parts & Equipment	2.9	Publishing & Printing	-23.0
Building Products	2.9		
Diversified Support Services	2.9		
Metal & Glass Containers	2.9		

Source: Thomson Reuters I/B/E/S.

# 13-Week % Change in Forward Revenues

Table 4R: S&P 500 Forward Revenues (13-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	05/10/18 to 08/09/18	S&P 500 Industry	05/10/18 to 08/09/18
Fertilizers & Agricultural Chemicals	51.4	Specialty Chemicals	1.7
Publishing & Printing	24.2	Steel	1.7
Food Retail	9.2	Restaurants	1.7
Industrial REITs	8.6	Apparel & Accessories	1.6
Distributors	7.7	Health Care Sector	1.6
Electronic Components	7.3	Financial Exchanges & Data	1.5
Integrated Oil & Gas	6.7	Real Estate sector	1.4
Household Appliances	6.7	Movies & Entertainment	1.3
Materials Sector	6.4	Diversified Banks	1.3
Oil & Gas Drilling	6.2	Industrial Machinery	1.3
Construction & Engineering	5.9	Paper Packaging	1.3
Energy Sector	5.8	Multi-Sector Holdings	1.2
Trucking	5.8	Electronic Manufacturing Services	1.2
Application Software	5.6	Broadcasting	1.2
Computer & Electronics Retail	5.3	Specialized REITs	1.2
Technology Hardware, Storage & Peripherals	5.2	Retail REITs	1.2
Reinsurance	5.1	Food Distributors	1.2
Commodity Chemicals	5.1	Casinos & Gaming	1.2
Data Processing & Outsourced Services	5.1	Pharmaceuticals	1.1
Oil & Gas Refining & Marketing	5.0	Health Care Services	1.1
Footwear	4.6	Environmental & Facilities Services	1.1
Biotechnology	4.6	Asset Management & Custody Banks	1.0
Specialty Stores	4.5	Electrical Components & Equipment	0.9
Railroads	4.4	Cable & Satellite	0.9
Semiconductors	4.2	Industrial Conglomerates	0.8
Aerospace & Defense	4.1	Industrial Gasses	0.8
Human Resource & Employment Services	3.9	Health Care Supplies	0.8
Automotive Retail	3.7	Home Entertainment Software	0.7
Diversified Chemicals	3.6	Drug Retail	0.6
Construction & Farm Machinery	3.6	Residential REITs	0.6
Electronic Equipment & Instruments	3.6	Leisure Products	0.6
Systems Software	3.6	Integrated Telecommunication Services	0.6
Internet & Direct Marketing Retail	3.6	Personal Products	0.3
Homebuilding	3.5	Department Stores	0.3
Construction Materials	3.5	Real Estate Services	0.3
Agricultural Products	3.5	Telecommunications Services Sector	0.2
Internet Software & Services	3.4	Packaged Foods	0.1
Trading Companies & Distributors	3.3	Home Furnishings	-0.1
Motorcycle Manufacturers	3.2	Water Utilities	-0.1
Communications Equipment	3.2	Hotel & Resort REITs	-0.2
General Merchandise Stores	3.2	Multi-Line Insurance	-0.3
Air Freight & Couriers	3.2	Tires & Rubber	-0.4
Life Sciences Tools & Services	3.2	Automobile Manufacturers	-0.4
Life & Health Insurance	3.1	Brewers	-0.5
Property & Casualty Insurance	3.0	Soft Drinks	-0.6
Health Care REITs	2.9	Research & Consulting Services	-0.9
Health Care Technology	2.9	Electric Utilities	-1.1
Information Technology Sector	2.9	IT Consulting & Other Services	-1.2
Investment Banking & Brokerage	2.9	Multi-Utilities	-1.3
Regional Banks	2.9	Health Care Equipment	-1.3
Consumer Electronics	2.8	Utilities Sector	-1.4
Office REITs	2.7	Hotels	-1.4
Apparel Retail	2.7	Semiconductor Equipment	-1.5
Health Care Distributors	2.6	Insurance Brokers	-1.5
Managed Health Care	2.6	Specialized Consumer Services	-1.6
Auto Parts & Equipment	2.5	Alternative Carriers	-1.7
Airlines	2.5	Household Products	-1.7
Distillers & Vintners	2.5	Oil & Gas Exploration & Production	-2.0
Industrials Sector	2.5	Gold	-2.4
Consumer Discretionary Sector	2.5	Tobacco	-3.0
Home Improvement Retail	2.4	Metal & Glass Containers	-3.8
S&P 500	2.4	Independent Power Producers & Energy Tr.	-4.3
Oil & Gas Equipment & Services	2.3	Copper sub industry	-4.6
Agricultural & Farm Machinery	2.2	Oil & Gas Storage & Transportation	-4.8
Building Products	2.2	Advertising	-4.9
Consumer Finance	2.2	Diversified Support Services	-22.9
Hypermarkets & Super Centers	2.0	Housewares & Specialities	-38.1
Financials Sector	1.9		
Health Care Facilities	1.8		
Consumer Staples Sector	1.8		

Source: Thomson Reuters I/B/E/S.

# 4-Week % Change in Forward Earnings

Table 5E: S&P 500 Forward Earnings (4-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	07/12/18 to 08/09/18	S&P 500 Industry	07/12/18 to 08/09/18
Internet & Direct Marketing Retail	16.3	Distillers & Vintners	0.9
Alternative Carriers	11.1	Health Care Technology	0.9
Agricultural Products	9.8	Industrial Gasses	0.9
Fertilizers & Agricultural Chemicals	7.1	Metal & Glass Containers	0.9
Office REITs	7.0	Home Improvement Retail	0.9
Oil & Gas Refining & Marketing	6.4	Industrial Conglomerates	0.8
Construction & Farm Machinery	6.3	Agricultural & Farm Machinery	0.8
Multi-Sector Holdings	5.8	Utilities Sector	0.8
Systems Software	5.6	Multi-Utilities	0.7
Oil & Gas Exploration & Production	5.3	Food Distributors	0.7
Construction & Engineering	5.2	General Merchandise Stores	0.7
Trading Companies & Distributors	4.8	Water Utilities	0.7
Consumer Electronics	4.7	Broadcasting	0.7
Homebuilding	4.6	Computer & Electronics Retail	0.7
Human Resource & Employment Services	4.3	Food Retail	0.7
Electronic Equipment & Instruments	4.3	Specialized Consumer Services	0.7
Health Care Facilities	4.2	Electric Utilities	0.6
Railroads	4.1	Health Care Services	0.6
Consumer Finance	3.9	Personal Products	0.6
Oil & Gas Storage & Transportation	3.8	Apparel Retail	0.6
Independent Power Producers & Energy Tr.	3.6	Airlines	0.6
Investment Banking & Brokerage	3.6	Drug Retail	0.5
Electronic Components	3.5	Soft Drinks	0.5
Biotechnology	3.3	Specialized REITs	0.4
Semiconductors	3.3	IT Consulting & Other Services	0.4
Telecommunications Services Sector	3.2	Insurance Brokers	0.4
Integrated Telecommunication Services	3.0	Restaurants	0.3
Trucking	2.9	Hypermarkets & Super Centers	0.3
Electrical Components & Equipment	2.9	Real Estate sector	0.2
Cable & Satellite	2.7	Financial Exchanges & Data	0.1
Technology Hardware, Storage & Peripherals	2.5	Residential REITs	0.1
Regional Banks	2.4	Environmental & Facilities Services	0.1
Life Sciences Tools & Services	2.4	Department Stores	0.0
Steel	2.4	Consumer Staples Sector	0.0
Aerospace & Defense	2.3	Health Care REITs	-0.1
Managed Health Care	2.3	Asset Management & Custody Banks	-0.3
Commodity Chemicals	2.2	Household Products	-0.4
Apparel & Accessories	2.2	Construction Materials	-0.4
Data Processing & Outsourced Services	2.1	Brewers	-0.4
Industrials Sector	2.0	Retail REITs	-0.5
Home Entertainment Software	2.0	Electronic Manufacturing Services	-0.6
Financials Sector	1.9	Health Care Distributors	-0.6
Application Software	1.9	Tobacco	-0.7
Auto Parts & Equipment	1.8	Semiconductor Equipment	-0.8
Health Care Sector	1.8	Multi-Line Insurance	-0.9
Diversified Support Services	1.8	Motorcycle Manufacturers	-1.0
Speciality Stores	1.7	Advertising	-1.0
Information Technology Sector	1.7	Oil & Gas Drilling	-1.1
Health Care Equipment	1.6	Integrated Oil & Gas	-1.2
Automotive Retail	1.6	Packaged Foods	-1.3
Hotel & Resort REITs	1.6	Movies & Entertainment	-1.8
Diversified Banks	1.6	Gold	-3.8
S&P 500	1.5	Oil & Gas Equipment & Services	-3.9
Paper Packaging	1.5	Health Care Supplies	-3.9
Footwear	1.4	Internet Software & Services	-4.1
Speciality Chemicals	1.4	Research & Consulting Services	-5.1
Real Estate Services	1.4	Household Appliances	-6.5
Hotels	1.4	Industrial REITs	-6.6
Diversified Chemicals	1.3	Reinsurance	-6.7
Energy Sector	1.3	Copper sub industry	-7.0
Property & Casualty Insurance	1.2	Home Furnishings	-7.6
Building Products	1.2	Automobile Manufacturers	-7.8
Air Freight & Couriers	1.2	Leisure Products	-7.9
Distributors	1.1	Publishing & Printing	-9.4
Pharmaceuticals	1.1	Casinos & Gaming	-10.2
Materials Sector	1.1	Tires & Rubber	-12.0
Life & Health Insurance	1.0	Housewares & Specialities	-14.4
Consumer Discretionary Sector	1.0		
Communications Equipment	0.9		
Industrial Machinery	0.9		

Source: Thomson Reuters I/B/E/S.

# 4-Week % Change in Forward Revenues

Table 5R: S&P 500 Forward Revenues (4-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	07/12/18 to 08/09/18	S&P 500 Industry	07/12/18 to 08/09/18
Industrial REITs	6.8	Automotive Retail	0.5
Real Estate Services	4.6	Specialized REITs	0.5
Publishing & Printing	4.4	Residential REITs	0.4
Construction & Engineering	4.2	Leisure Products	0.4
Reinsurance	4.0	Communications Equipment	0.4
Oil & Gas Drilling	3.8	Specialty Chemicals	0.4
Trucking	3.5	Broadcasting	0.4
Oil & Gas Refining & Marketing	3.1	Hypermarkets & Super Centers	0.4
Commodity Chemicals	2.8	Industrial Machinery	0.4
Consumer Electronics	2.7	Specialized Consumer Services	0.4
Integrated Oil & Gas	2.7	Health Care Equipment	0.4
Electronic Components	2.6	Apparel Retail	0.3
Human Resource & Employment Services	2.4	Home Improvement Retail	0.3
Agricultural Products	2.3	General Merchandise Stores	0.3
Diversified Chemicals	2.1	Diversified Banks	0.3
Motorcycle Manufacturers	2.0	Financial Exchanges & Data	0.3
Office REITs	2.0	Pharmaceuticals	0.2
Construction & Farm Machinery	2.0	Food Distributors	0.2
Systems Software	2.0	Multi-Utilities	0.2
Distributors	2.0	Soft Drinks	0.2
Construction Materials	1.7	Health Care Services	0.2
Multi-Sector Holdings	1.7	Health Care Distributors	0.2
Electrical Components & Equipment	1.7	Airlines	0.2
Health Care REITs	1.7	Internet & Direct Marketing Retail	0.2
Fertilizers & Agricultural Chemicals	1.7	Movies & Entertainment	0.2
Investment Banking & Brokerage	1.6	Department Stores	0.1
Railroads	1.6	Hotel & Resort REITs	0.1
Real Estate sector	1.6	Food Retail	0.1
Trading Companies & Distributors	1.6	Consumer Staples Sector	0.0
Multi-Line Insurance	1.5	Steel	0.0
Energy Sector	1.5	Restaurants	0.0
Biotechnology	1.5	Cable & Satellite	0.0
Aerospace & Defense	1.4	Environmental & Facilities Services	0.0
Electronic Equipment & Instruments	1.4	Computer & Electronics Retail	0.0
Technology Hardware, Storage & Peripherals	1.4	Asset Management & Custody Banks	0.0
Auto Parts & Equipment	1.4	Utilities Sector	0.0
Internet Software & Services	1.4	Industrial Gasses	0.0
Application Software	1.3	IT Consulting & Other Services	-0.1
Health Care Technology	1.2	Electric Utilities	-0.1
Semiconductors	1.2	Consumer Discretionary Sector	-0.1
Industrials Sector	1.1	Automobile Manufacturers	-0.1
Life & Health Insurance	1.1	Brewers	-0.2
Life Sciences Tools & Services	1.1	Electronic Manufacturing Services	-0.2
Information Technology Sector	1.1	Personal Products	-0.3
Property & Casualty Insurance	1.1	Alternative Carriers	-0.3
Homebuilding	1.0	Consumer Finance	-0.4
Health Care Facilities	1.0	Packaged Foods	-0.4
Specialty Stores	1.0	Independent Power Producers & Energy Tr.	-0.5
Managed Health Care	1.0	Home Furnishings	-0.6
Materials Sector	0.9	Tires & Rubber	-0.7
Integrated Telecommunication Services	0.9	Health Care Supplies	-1.0
Air Freight & Couriers	0.9	Water Utilities	-1.0
Industrial Conglomerates	0.8	Hotels	-1.1
Regional Banks	0.8	Copper sub industry	-1.1
Data Processing & Outsourced Services	0.8	Household Products	-1.3
Telecommunications Services Sector	0.8	Casinos & Gaming	-1.3
Building Products	0.8	Gold	-1.4
Apparel & Accessories	0.8	Household Appliances	-1.6
S&P 500	0.7	Advertising	-1.6
Oil & Gas Equipment & Services	0.7	Research & Consulting Services	-2.2
Financials Sector	0.7	Semiconductor Equipment	-2.3
Paper Packaging	0.6	Insurance Brokers	-2.9
Diversified Support Services	0.6	Tobacco	-3.0
Footwear	0.6	Oil & Gas Exploration & Production	-3.5
Distillers & Vintners	0.6	Oil & Gas Storage & Transportation	-3.8
Home Entertainment Software	0.6	Metal & Glass Containers	-4.1
Health Care Sector	0.5	Housewares & Specialities	-37.7
Retail REITs	0.5		
Agricultural & Farm Machinery	0.5		
Drug Retail	0.5		

Source: Thomson Reuters I/B/E/S.



# 1-Week % Change in Forward Earnings

Table 6E: S&P 500 Forward Earnings (1-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	08/02/18 to 08/09/18	S&P 500 Industry	08/02/18 to 08/09/18
Alternative Carriers	10.8	Building Products	0.0
Multi-Sector Holdings	5.5	Regional Banks	0.0
Office REITs	3.8	Industrial Machinery	0.0
Construction & Engineering	3.3	Diversified Banks	0.0
Fertilizers & Agricultural Chemicals	3.0	Distributors	0.0
Hotel & Resort REITs	3.0	Footwear	0.0
Independent Power Producers & Energy Tr.	2.5	Specialized Consumer Services	0.0
Commodity Chemicals	2.4	Human Resource & Employment Services	0.0
Agricultural Products	2.1	Trucking	0.0
Home Entertainment Software	0.9	Multi-Utilities	0.0
Electrical Components & Equipment	0.9	Water Utilities	0.0
Gold	0.8	Distillers & Vintners	0.0
Consumer Electronics	0.8	Drug Retail	0.0
Apparel & Accessories	0.7	Food Retail	0.0
Health Care REITs	0.6	Hypermarkets & Super Centers	0.0
Managed Health Care	0.6	Electronic Equipment & Instruments	0.0
Homebuilding	0.5	Asset Management & Custody Banks	0.0
Auto Parts & Equipment	0.5	Industrial Conglomerates	0.0
Property & Casualty Insurance	0.5	Department Stores	0.0
Construction & Farm Machinery	0.4	Apparel Retail	0.0
Financials Sector	0.4	Diversified Support Services	0.0
Telecommunications Services Sector	0.4	Residential REITs	0.0
Consumer Finance	0.4	Air Freight & Couriers	0.0
Broadcasting	0.3	Internet Software & Services	0.0
Materials Sector	0.3	Systems Software	0.0
Real Estate Services	0.3	Food Distributors	0.0
Semiconductor Equipment	0.3	Electronic Components	0.0
Hotels	0.2	Consumer Staples Sector	-0.1
Reinsurance	0.2	Health Care Technology	-0.1
Trading Companies & Distributors	0.2	Speciality Stores	-0.1
Biotechnology	0.2	Oil & Gas Drilling	-0.1
Technology Hardware, Storage & Peripherals	0.2	Oil & Gas Exploration & Production	-0.1
Utilities Sector	0.2	Internet & Direct Marketing Retail	-0.1
Cable & Satellite	0.2	Oil & Gas Equipment & Services	-0.1
Steel	0.2	Oil & Gas Storage & Transportation	-0.1
Life Sciences Tools & Services	0.2	Semiconductors	-0.1
Life & Health Insurance	0.2	Insurance Brokers	-0.1
Data Processing & Outsourced Services	0.2	Household Products	-0.1
Industrials Sector	0.1	Pharmaceuticals	-0.2
Health Care Facilities	0.1	Industrial Gasses	-0.2
Integrated Telecommunication Services	0.1	Household Appliances	-0.2
Communications Equipment	0.1	Home Furnishings	-0.2
Aerospace & Defense	0.1	Health Care Distributors	-0.2
Health Care Services	0.1	Construction Materials	-0.2
Retail REITs	0.1	Leisure Products	-0.3
Electric Utilities	0.1	Financial Exchanges & Data	-0.3
IT Consulting & Other Services	0.1	Automobile Manufacturers	-0.3
Airlines	0.1	Agricultural & Farm Machinery	-0.4
Speciality Chemicals	0.1	Consumer Discretionary Sector	-0.4
Diversified Chemicals	0.1	Real Estate sector	-0.4
Automotive Retail	0.1	Environmental & Facilities Services	-0.4
Home Improvement Retail	0.1	Energy Sector	-0.4
Health Care Equipment	0.1	Metal & Glass Containers	-0.5
Tobacco	0.1	Paper Packaging	-0.5
Advertising	0.1	Copper sub industry	-0.5
Information Technology Sector	0.1	Packaged Foods	-0.5
Personal Products	0.1	Brewers	-0.6
S&P 500	0.1	Integrated Oil & Gas	-0.9
Investment Banking & Brokerage	0.1	Motorcycle Manufacturers	-1.2
Oil & Gas Refining & Marketing	0.1	Movies & Entertainment	-1.8
Electronic Manufacturing Services	0.0	Multi-Line Insurance	-1.8
General Merchandise Stores	0.0	Tires & Rubber	-3.3
Railroads	0.0	Health Care Supplies	-5.6
Computer & Electronics Retail	0.0	Publishing & Printing	-5.8
Application Software	0.0	Casinos & Gaming	-8.3
Research & Consulting Services	0.0	Industrial REITs	-12.5
Soft Drinks	0.0	Housewares & Specialities	-14.5
Health Care Sector	0.0		
Restaurants	0.0		
Specialized REITs	0.0		

Source: Thomson Reuters I/B/E/S.



# 1-Week % Change in Forward Revenues

Table 6R: S&P 500 Forward Revenues (1-week percent change, Thursday data as of August 09, 2018)

S&P 500 Industry	08/02/18 to 08/09/18	S&P 500 Industry	08/02/18 to 08/09/18
Industrial REITs	11.0	Trading Companies & Distributors	0.0
Construction & Engineering	3.5	Airlines	0.0
Publishing & Printing	3.5	Specialty Stores	0.0
Real Estate Services	1.6	Oil & Gas Equipment & Services	0.0
Diversified Chemicals	1.4	Biotechnology	0.0
Commodity Chemicals	1.4	General Merchandise Stores	0.0
Multi-Sector Holdings	1.3	Home Improvement Retail	0.0
Reinsurance	1.2	Utilities Sector	0.0
Electrical Components & Equipment	0.9	Food Distributors	0.0
Oil & Gas Exploration & Production	0.8	Footwear	0.0
Fertilizers & Agricultural Chemicals	0.7	Leisure Products	0.0
Multi-Line Insurance	0.6	Specialized Consumer Services	0.0
Real Estate sector	0.6	Agricultural & Farm Machinery	0.0
Oil & Gas Storage & Transportation	0.5	Human Resource & Employment Services	0.0
Materials Sector	0.5	Trucking	0.0
Health Care Technology	0.4	Distillers & Vintners	0.0
Oil & Gas Refining & Marketing	0.4	Drug Retail	0.0
Consumer Electronics	0.3	Application Software	0.0
Independent Power Producers & Energy Tr.	0.3	Electronic Components	0.0
Agricultural Products	0.3	Electronic Equipment & Instruments	0.0
Life & Health Insurance	0.3	Copper sub industry	0.0
Auto Parts & Equipment	0.3	Steel	0.0
Health Care REITs	0.3	Health Care Distributors	0.0
Oil & Gas Drilling	0.2	Automobile Manufacturers	0.0
Financials Sector	0.2	Electric Utilities	0.0
Industrials Sector	0.2	Insurance Brokers	0.0
Energy Sector	0.2	Apparel Retail	0.0
Gold	0.2	Electronic Manufacturing Services	0.0
Industrial Conglomerates	0.2	Personal Products	0.0
Residential REITs	0.2	Managed Health Care	0.0
Health Care Equipment	0.2	Industrial Machinery	0.0
Research & Consulting Services	0.2	Home Furnishings	0.0
Asset Management & Custody Banks	0.1	Household Appliances	0.0
Construction & Farm Machinery	0.1	Multi-Utilities	0.0
Broadcasting	0.1	Health Care Sector	0.0
Retail REITs	0.1	Semiconductors	0.0
Life Sciences Tools & Services	0.1	Consumer Staples Sector	0.0
Paper Packaging	0.1	Construction Materials	0.0
Motorcycle Manufacturers	0.1	Systems Software	-0.1
Apparel & Accessories	0.1	Soft Drinks	-0.1
Restaurants	0.1	Health Care Services	-0.1
Aerospace & Defense	0.1	Hotel & Resort REITs	-0.1
Home Entertainment Software	0.1	Internet & Direct Marketing Retail	-0.1
Financial Exchanges & Data	0.1	Integrated Oil & Gas	-0.1
Technology Hardware, Storage & Peripherals	0.1	Industrial Gasses	-0.1
Air Freight & Couriers	0.1	Cable & Satellite	-0.1
Communications Equipment	0.1	IT Consulting & Other Services	-0.1
Advertising	0.1	Tobacco	-0.1
Homebuilding	0.0	Movies & Entertainment	-0.1
Distributors	0.0	Property & Casualty Insurance	-0.1
Computer & Electronics Retail	0.0	Consumer Finance	-0.1
Building Products	0.0	Specialized REITs	-0.2
Semiconductor Equipment	0.0	Food Retail	-0.2
Diversified Banks	0.0	Alternative Carriers	-0.2
S&P 500	0.0	Pharmaceuticals	-0.2
Data Processing & Outsourced Services	0.0	Brewers	-0.2
Integrated Telecommunication Services	0.0	Tires & Rubber	-0.3
Packaged Foods	0.0	Environmental & Facilities Services	-0.3
Internet Software & Services	0.0	Consumer Discretionary Sector	-0.3
Specialty Chemicals	0.0	Water Utilities	-0.3
Department Stores	0.0	Hotels	-0.4
Hypermarkets & Super Centers	0.0	Office REITs	-0.4
Investment Banking & Brokerage	0.0	Household Products	-0.4
Telecommunications Services Sector	0.0	Casinos & Gaming	-1.4
Diversified Support Services	0.0	Health Care Supplies	-2.0
Health Care Facilities	0.0	Metal & Glass Containers	-3.8
Railroads	0.0	Housewares & Specialties	-37.6
Automotive Retail	0.0		
Regional Banks	0.0		
Information Technology Sector	0.0		

Source: Thomson Reuters I/B/E/S.

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