

Performance Derby: S&P 500 Sectors & Industries Year-Over-Year Change

Yardeni Research, Inc.

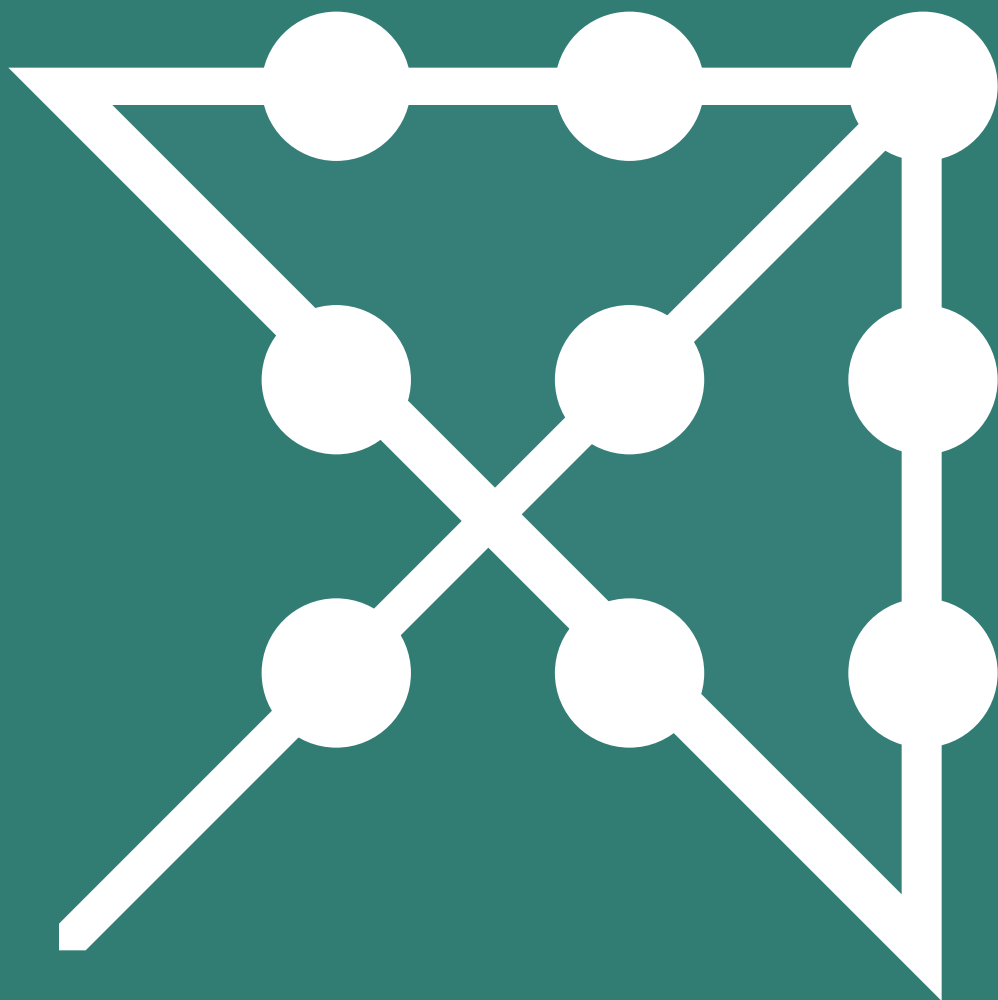
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thinking outside the box

S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YOY % change sorted H/L overall, data as of July 20, 2017)

S&P 500 Industry		S&P 500 Industry	
Computer & Electronics Retail	69.7	Specialty Chemicals	8.5
Semiconductor Equipment	68.6	Trucking	8.5
Agricultural & Farm Machinery	51.7	Communications Equipment	8.2
Investment Banking & Brokerage	49.2	Oil & Gas Storage & Transportation	7.1
Technology Hardware, Storage & Peripherals	48.2	Environmental & Facilities Services	6.8
Home Entertainment Software	46.9	Trading Companies & Distributors	6.2
Hotels, Resorts & Cruise Lines	46.7	Hotel & Resort REITs	5.7
Internet & Direct Marketing Retail	44.1	Construction Materials	5.6
Regional Banks	44.1	Health Care Technology	5.5
Airlines	41.0	Residential REITs	4.5
Casinos & Gaming	40.2	IT Consulting & Other Services	3.8
Diversified Banks	38.5	Household Appliances	3.3
Electronic Components	37.6	Building Products	2.6
Auto Parts & Equipment	35.9	Footwear	2.3
Managed Health Care	34.9	Alternative Carriers	2.3
Tires & Rubber	34.9	Specialized REITs	2.2
Real Estate Services	34.8	Utilities	2.0
Construction Machinery & Heavy Trucks	33.5	Multi-Utilities	1.9
Electronic Manufacturing Services	33.5	Home Improvement Retail	1.8
Internet Software & Services	32.4	Electric Utilities	1.7
Life & Health Insurance	32.2	Health Care Facilities	1.6
Application Software	31.6	Soft Drinks	1.5
Semiconductors	31.2	Household Products	0.9
Information Technology	31.1	Advertising	0.9
Systems Software	30.7	Consumer Staples	-0.3
Asset Management & Custody Banks	30.2	Hypermarkets & Super Centers	-0.7
Financials	29.2	Water Utilities	-0.7
Railroads	27.7	Pharmaceuticals	-0.8
Specialized Consumer Services	27.3	Leisure Products	-0.8
Aerospace & Defense	27.0	Automobile Manufacturers	-0.9
Oil & Gas Refining & Marketing	26.3	Construction & Engineering	-0.9
Diversified Chemicals	24.8	Motorcycle Manufacturers	-1.2
Consumer Electronics	24.8	Food Distributors	-1.9
Industrial Machinery	23.9	Industrial Conglomerates	-3.5
Data Processing & Outsourced Services	23.7	Agricultural Products	-4.5
Insurance Brokers	21.7	Real Estate	-5.1
Paper Packaging	21.5	Office REITs	-5.6
Human Resource & Employment Services	20.8	Energy	-6.2
Life Sciences Tools & Services	20.6	Personal Products	-6.5
Consumer Finance	19.7	Health Care REITs	-6.5
Metal & Glass Containers	19.6	Oil & Gas Equipment & Services	-7.7
Cable & Satellite	19.1	Specialty Stores	-7.8
Multi-line Insurance	19.0	Oil & Gas Exploration & Production	-7.8
Property & Casualty Insurance	18.8	Health Care Services	-7.9
Diversified Support Services	18.7	Health Care Distributors	-8.4
Multi-Sector Holdings	17.8	Distributors	-10.2
Indep Power Producers & Energy Traders	17.0	Packaged Foods & Meats	-10.4
Electronic Equipment & Instruments	16.9	Integrated Oil & Gas	-10.5
Electrical Components & Equipment	15.8	Research & Consulting Services	-11.3
Tobacco	15.6	Department Stores	-13.0
Broadcasting	15.5	Brewers	-13.2
Industrials	15.2	Drug Retail	-13.5
Industrial REITs	14.7	Gold	-13.7
Health Care Supplies	14.6	Apparel, Accessories & Luxury Goods	-15.4
Distillers & Vintners	13.9	Apparel Retail	-15.7
S&P 500	13.8	Telecommunication Services	-17.3
Health Care Equipment	13.7	Integrated Telecommunication Services	-18.0
Restaurants	13.5	Oil & Gas Drilling	-21.1
Materials	13.1	Food Retail	-21.3
Biotechnology	12.9	General Merchandise Stores	-25.9
Home Furnishings	12.5	Automotive Retail	-26.7
Consumer Discretionary	12.0	Retail REITs	-26.8
Publishing	11.5	Homefurnishing Retail	-33.5
Industrial Gases	11.2	Financial Exchanges & Data	NA
Air Freight & Logistics	11.0	Reinsurance	NA
Fertilizers & Agricultural Chemicals	10.9	Copper	NA
Steel	10.8		
Movies & Entertainment	10.7		
Homebuilding	9.8		
Commodity Chemicals	9.5		
Housewares & Specialties	8.7		
Health Care	8.7		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YOY % change sorted H/L within sector, data as of July 20, 2017)

S&P 500 Industry		S&P 500 Industry	
S&P 500	13.8	Office REITS	-5.6
Consumer Discretionary	12.0	Health Care REITs	-6.5
Computer & Electronics Retail	69.7	Retail REITS	-26.8
Hotels, Resorts & Cruise Lines	46.7	Health Care	8.7
Internet & Direct Marketing Retail	44.1	Managed Health Care	34.9
Casinos & Gaming	40.2	Life Sciences Tools & Services	20.6
Auto Parts & Equipment	35.9	Health Care Supplies	14.6
Tires & Rubber	34.9	Health Care Equipment	13.7
Specialized Consumer Services	27.3	Biotechnology	12.9
Consumer Electronics	24.8	Health Care Technology	5.5
Cable & Satellite	19.1	Health Care Facilities	1.6
Broadcasting	15.5	Pharmaceuticals	-0.8
Restaurants	13.5	Health Care Services	-7.9
Home Furnishings	12.5	Health Care Distributors	-8.4
Publishing	11.5	Industrials	15.2
Movies & Entertainment	10.7	Agricultural & Farm Machinery	51.7
Homebuilding	9.8	Airlines	41.0
Housewares & Specialties	8.7	Construction Machinery & Heavy Trucks	33.5
Household Appliances	3.3	Railroads	27.7
Footwear	2.3	Aerospace & Defense	27.0
Home Improvement Retail	1.8	Industrial Machinery	23.9
Advertising	0.9	Human Resource & Employment Services	20.8
Leisure Products	-0.8	Diversified Support Services	18.7
Automobile Manufacturers	-0.9	Electrical Components & Equipment	15.8
Motorcycle Manufacturers	-1.2	Air Freight & Logistics	11.0
Specialty Stores	-7.8	Trucking	8.5
Distributors	-10.2	Environmental & Facilities Services	6.8
Department Stores	-13.0	Trading Companies & Distributors	6.2
Apparel, Accessories & Luxury Goods	-15.4	Building Products	2.6
Apparel Retail	-15.7	Construction & Engineering	-0.9
General Merchandise Stores	-25.9	Industrial Conglomerates	-3.5
Automotive Retail	-26.7	Research & Consulting Services	-11.3
Homefurnishing Retail	-33.5	Information Technology	31.1
Consumer Staples	-0.3	Semiconductor Equipment	68.6
Tobacco	15.6	Technology Hardware, Storage & Peripherals	48.2
Distillers & Vintners	13.9	Home Entertainment Software	46.9
Soft Drinks	1.5	Electronic Components	37.6
Household Products	0.9	Electronic Manufacturing Services	33.5
Hypermarkets & Super Centers	-0.7	Internet Software & Services	32.4
Food Distributors	-1.9	Application Software	31.6
Agricultural Products	-4.5	Semiconductors	31.2
Personal Products	-6.5	Systems Software	30.7
Packaged Foods & Meats	-10.4	Data Processing & Outsourced Services	23.7
Brewers	-13.2	Electronic Equipment & Instruments	16.9
Drug Retail	-13.5	Communications Equipment	8.2
Food Retail	-21.3	IT Consulting & Other Services	3.8
Energy	-6.2	Materials	13.1
Oil & Gas Refining & Marketing	26.3	Diversified Chemicals	24.8
Oil & Gas Storage & Transportation	7.1	Paper Packaging	21.5
Oil & Gas Equipment & Services	-7.7	Metal & Glass Containers	19.6
Oil & Gas Exploration & Production	-7.8	Industrial Gases	11.2
Integrated Oil & Gas	-10.5	Fertilizers & Agricultural Chemicals	10.9
Oil & Gas Drilling	-21.1	Steel	10.8
Financials	29.2	Commodity Chemicals	9.5
Investment Banking & Brokerage	49.2	Specialty Chemicals	8.5
Regional Banks	44.1	Construction Materials	5.6
Diversified Banks	38.5	Gold	-13.7
Life & Health Insurance	32.2	Copper	NA
Asset Management & Custody Banks	30.2	Telecommunication Services	-17.3
Insurance Brokers	21.7	Alternative Carriers	2.3
Consumer Finance	19.7	Integrated Telecommunication Services	-18.0
Multi-line Insurance	19.0	Utilities	2.0
Property & Casualty Insurance	18.8	Indep Power Producers & Energy Traders	17.0
Multi-Sector Holdings	17.8	Multi-Utilities	1.9
Financial Exchanges & Data	NA	Electric Utilities	1.7
Reinsurance	NA	Water Utilities	-0.7
Real Estate	-5.1		
Real Estate Services	34.8		
Industrial REITS	14.7		
Hotel & Resort REITS	5.7		
Residential REITS	4.5		
Specialized REITS	2.2		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YOY % change sorted alphabetic within sector, data as of July 20, 2017)

S&P 500 Industry		S&P 500 Industry	
S&P 500	13.8	Residential REITs	4.5
Consumer Discretionary	12.0	Retail REITs	-26.8
Advertising	0.9	Specialized REITs	2.2
Apparel Retail	-15.7	Health Care	8.7
Apparel, Accessories & Luxury Goods	-15.4	Biotechnology	12.9
Auto Parts & Equipment	35.9	Health Care Distributors	-8.4
Automobile Manufacturers	-0.9	Health Care Equipment	13.7
Automotive Retail	-26.7	Health Care Facilities	1.6
Broadcasting	15.5	Health Care Services	-7.9
Cable & Satellite	19.1	Health Care Supplies	14.6
Casinos & Gaming	40.2	Health Care Technology	5.5
Computer & Electronics Retail	69.7	Life Sciences Tools & Services	20.6
Consumer Electronics	24.8	Managed Health Care	34.9
Department Stores	-13.0	Pharmaceuticals	-0.8
Distributors	-10.2	Industrials	15.2
Footwear	2.3	Aerospace & Defense	27.0
General Merchandise Stores	-25.9	Agricultural & Farm Machinery	51.7
Home Furnishings	12.5	Air Freight & Logistics	11.0
Home Improvement Retail	1.8	Airlines	41.0
Homebuilding	9.8	Building Products	2.6
Homefurnishing Retail	-33.5	Construction & Engineering	-0.9
Hotels, Resorts & Cruise Lines	46.7	Construction Machinery & Heavy Trucks	33.5
Household Appliances	3.3	Diversified Support Services	18.7
Housewares & Specialties	8.7	Electrical Components & Equipment	15.8
Internet & Direct Marketing Retail	44.1	Environmental & Facilities Services	6.8
Leisure Products	-0.8	Human Resource & Employment Services	20.8
Motorcycle Manufacturers	-1.2	Industrial Conglomerates	-3.5
Movies & Entertainment	10.7	Industrial Machinery	23.9
Publishing	11.5	Railroads	27.7
Restaurants	13.5	Research & Consulting Services	-11.3
Specialized Consumer Services	27.3	Trading Companies & Distributors	6.2
Specialty Stores	-7.8	Trucking	8.5
Tires & Rubber	34.9	Information Technology	31.1
Consumer Staples	-0.3	Application Software	31.6
Agricultural Products	-4.5	Communications Equipment	8.2
Brewers	-13.2	Data Processing & Outsourced Services	23.7
Distillers & Vintners	13.9	Electronic Components	37.6
Drug Retail	-13.5	Electronic Equipment & Instruments	16.9
Food Distributors	-1.9	Electronic Manufacturing Services	33.5
Food Retail	-21.3	Home Entertainment Software	46.9
Household Products	0.9	Internet Software & Services	32.4
Hypermarkets & Super Centers	-0.7	IT Consulting & Other Services	3.8
Packaged Foods & Meats	-10.4	Semiconductor Equipment	68.6
Personal Products	-6.5	Semiconductors	31.2
Soft Drinks	1.5	Systems Software	30.7
Tobacco	15.6	Technology Hardware, Storage & Peripherals	48.2
Energy	-6.2	Materials	13.1
Integrated Oil & Gas	-10.5	Commodity Chemicals	9.5
Oil & Gas Drilling	-21.1	Construction Materials	5.6
Oil & Gas Equipment & Services	-7.7	Copper	NA
Oil & Gas Exploration & Production	-7.8	Diversified Chemicals	24.8
Oil & Gas Refining & Marketing	26.3	Fertilizers & Agricultural Chemicals	10.9
Oil & Gas Storage & Transportation	7.1	Gold	-13.7
Financials	29.2	Industrial Gases	11.2
Asset Management & Custody Banks	30.2	Metal & Glass Containers	19.6
Consumer Finance	19.7	Paper Packaging	21.5
Diversified Banks	38.5	Specialty Chemicals	8.5
Financial Exchanges & Data	NA	Steel	10.8
Insurance Brokers	21.7	Telecommunication Services	-17.3
Investment Banking & Brokerage	49.2	Alternative Carriers	2.3
Life & Health Insurance	32.2	Integrated Telecommunication Services	-18.0
Multi-line Insurance	19.0	Utilities	2.0
Multi-Sector Holdings	17.8	Electric Utilities	1.7
Property & Casualty Insurance	18.8	Indep Power Producers & Energy Traders	17.0
Regional Banks	44.1	Multi-Utilities	1.9
Reinsurance	NA	Water Utilities	-0.7
Real Estate	-5.1		
Health Care REITs	-6.5		
Hotel & Resort REITs	5.7		
Industrial REITs	14.7		
Office REITs	-5.6		
Real Estate Services	34.8		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

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