

# Performance Derby: S&P 500 Sectors & Industries Year-Over-Year Change

Yardeni Research, Inc.

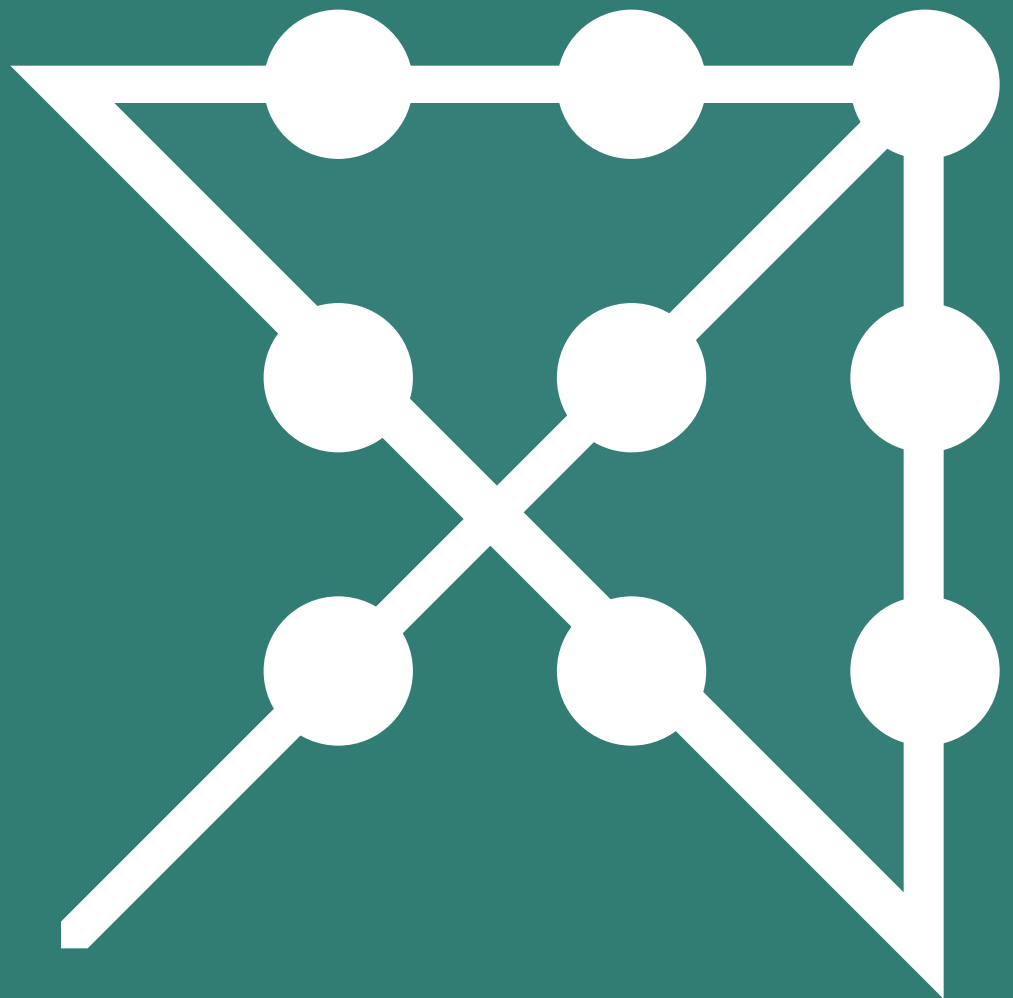
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*thinking outside the box*

# S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YOY % change sorted H/L overall, data as of February 15, 2019)

S&P 500 Industry		S&P 500 Industry	
Indep Power Producers & Energy Traders	64.6	Airlines	-3.0
Metal & Glass Containers	38.4	Communication Services	-3.1
Health Care REITs	35.8	Energy	-3.2
Health Care Facilities	35.3	Personal Products	-3.4
Automotive Retail	34.3	Consumer Finance	-3.9
Application Software	32.1	Advertising	-4.3
Railroads	26.7	Oil & Gas Exploration & Production	-4.4
Footwear	25.0	Electrical Components & Equipment	-4.4
Residential REITS	23.5	Department Stores	-4.7
Specialty Stores	23.3	Agricultural & Farm Machinery	-4.7
Water Utilities	23.0	Hotel & Resort REITs	-4.7
Electronic Equipment & Instruments	21.6	Integrated Telecommunication Services	-4.8
Life Sciences Tools & Services	20.4	Trucking	-5.9
Managed Health Care	20.1	Cable & Satellite	-6.4
Restaurants	19.6	Biotechnology	-7.6
Data Processing & Outsourced Services	19.2	IT Consulting & Other Services	-7.8
Human Resource & Employment Services	18.8	Air Freight & Logistics	-8.1
Health Care Equipment	18.8	Life & Health Insurance	-8.7
Retail REITS	16.3	Financials	-9.0
Industrial REITS	16.1	Steel	-9.3
Diversified Support Services	15.4	Health Care Distributors	-9.3
Real Estate	15.2	Apparel, Accessories & Luxury Goods	-9.6
Systems Software	14.1	Health Care Technology	-10.1
Insurance Brokers	13.9	Materials	-10.2
Food Distributors	13.8	Building Products	-10.5
Household Products	13.0	Reinsurance	-10.5
Apparel Retail	12.6	Packaged Foods & Meats	-10.9
Communications Equipment	12.1	Construction & Engineering	-10.9
Utilities	12.1	Construction Machinery & Heavy Trucks	-11.1
Environmental & Facilities Services	11.7	Industrial Conglomerates	-11.8
Real Estate Services	11.4	Diversified Banks	-12.0
Movies & Entertainment	10.8	Hotels, Resorts & Cruise Lines	-12.1
Pharmaceuticals	10.7	Specialized Consumer Services	-12.6
Electric Utilities	10.7	Automobile Manufacturers	-12.7
Specialized REITS	10.5	Oil & Gas Drilling	-12.7
Multi-Utilities	10.5	Distributors	-12.9
Consumer Electronics	10.4	Leisure Products	-13.7
Internet & Direct Marketing Retail	10.4	Homebuilding	-13.9
Electronic Components	10.1	Regional Banks	-14.5
Health Care	9.5	Construction Materials	-15.0
Drug Retail	7.6	Auto Parts & Equipment	-15.3
Office REITS	7.5	Gold	-15.7
Fertilizers & Agricultural Chemicals	6.9	Semiconductor Equipment	-15.7
Research & Consulting Services	5.9	Distillers & Vintners	-17.8
Industrial Gases	5.8	Computer & Electronics Retail	-17.9
Home Improvement Retail	5.0	Asset Management & Custody Banks	-18.7
Oil & Gas Storage & Transportation	4.4	Multi-line Insurance	-19.4
Information Technology	4.3	Investment Banking & Brokerage	-20.2
Trading Companies & Distributors	4.2	Commodity Chemicals	-20.3
Specialty Chemicals	4.2	Paper Packaging	-21.0
Financial Exchanges & Data	4.0	Household Appliances	-21.2
Health Care Services	4.0	Motorcycle Manufacturers	-21.7
Internet Services & Infrastructure	3.4	Casinos & Gaming	-21.8
Consumer Discretionary	3.3	Tobacco	-22.0
Integrated Oil & Gas	3.0	Publishing	-22.1
Hypermarkets & Super Centers	2.6	Electronic Manufacturing Services	-22.3
Food Retail	2.5	Diversified Chemicals	-24.0
Broadcasting	2.3	Brewers	-25.5
Soft Drinks	2.1	Interactive Home Entertainment	-27.0
Property & Casualty Insurance	1.9	Oil & Gas Equipment & Services	-27.7
General Merchandise Stores	1.7	Alternative Carriers	-28.2
S&P 500	1.6	Home Furnishings	-32.9
Multi-Sector Holdings	0.4	Copper	-35.8
Oil & Gas Refining & Marketing	-0.3	Tires & Rubber	-37.3
Semiconductors	-0.6	Housewares & Specialties	-37.9
Consumer Staples	-1.9	Interactive Media & Services	NA
Aerospace & Defense	-2.0		
Industrials	-2.0		
Technology Hardware, Storage & Peripherals	-2.1		
Health Care Supplies	-2.2		
Industrial Machinery	-2.2		
Agricultural Products	-2.8		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

# S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YOY % change sorted H/L within sector, data as of February 15, 2019)

S&P 500 Industry		S&P 500 Industry	
S&P 500	1.6	Managed Health Care	20.1
Consumer Discretionary	3.3	Health Care Equipment	18.8
Automotive Retail	34.3	Pharmaceuticals	10.7
Footwear	25.0	Health Care Services	4.0
Specialty Stores	23.3	Health Care Supplies	-2.2
Restaurants	19.6	Biotechnology	-7.6
Apparel Retail	12.6	Health Care Distributors	-9.3
Consumer Electronics	10.4	Health Care Technology	-10.1
Internet & Direct Marketing Retail	10.4	Industrials	-2.0
Home Improvement Retail	5.0	Railroads	26.7
General Merchandise Stores	1.7	Human Resource & Employment Services	18.8
Department Stores	-4.7	Diversified Support Services	15.4
Apparel, Accessories & Luxury Goods	-9.6	Environmental & Facilities Services	11.7
Hotels, Resorts & Cruise Lines	-12.1	Research & Consulting Services	5.9
Specialized Consumer Services	-12.6	Trading Companies & Distributors	4.2
Automobile Manufacturers	-12.7	Aerospace & Defense	-2.0
Distributors	-12.9	Industrial Machinery	-2.2
Leisure Products	-13.7	Airlines	-3.0
Homebuilding	-13.9	Electrical Components & Equipment	-4.4
Auto Parts & Equipment	-15.3	Agricultural & Farm Machinery	-4.7
Computer & Electronics Retail	-17.9	Trucking	-5.9
Household Appliances	-21.2	Air Freight & Logistics	-8.1
Motorcycle Manufacturers	-21.7	Building Products	-10.5
Casinos & Gaming	-21.8	Construction & Engineering	-10.9
Home Furnishings	-32.9	Construction Machinery & Heavy Trucks	-11.1
Tires & Rubber	-37.3	Industrial Conglomerates	-11.8
Housewares & Specialties	-37.9	Information Technology	4.3
Consumer Staples	-1.9	Application Software	32.1
Food Distributors	13.8	Electronic Equipment & Instruments	21.6
Household Products	13.0	Data Processing & Outsourced Services	19.2
Drug Retail	7.6	Systems Software	14.1
Hypermarkets & Super Centers	2.6	Communications Equipment	12.1
Food Retail	2.5	Electronic Components	10.1
Soft Drinks	2.1	Internet Services & Infrastructure	3.4
Agricultural Products	-2.8	Semiconductors	-0.6
Personal Products	-3.4	Technology Hardware, Storage & Peripherals	-2.1
Packaged Foods & Meats	-10.9	IT Consulting & Other Services	-7.8
Distillers & Vintners	-17.8	Semiconductor Equipment	-15.7
Tobacco	-22.0	Electronic Manufacturing Services	-22.3
Brewers	-25.5	Materials	-10.2
Energy	-3.2	Metal & Glass Containers	38.4
Oil & Gas Storage & Transportation	4.4	Fertilizers & Agricultural Chemicals	6.9
Integrated Oil & Gas	3.0	Industrial Gases	5.8
Oil & Gas Refining & Marketing	-0.3	Specialty Chemicals	4.2
Oil & Gas Exploration & Production	-4.4	Steel	-9.3
Oil & Gas Drilling	-12.7	Construction Materials	-15.0
Oil & Gas Equipment & Services	-27.7	Gold	-15.7
Financials	-9.0	Commodity Chemicals	-20.3
Insurance Brokers	13.9	Paper Packaging	-21.0
Financial Exchanges & Data	4.0	Diversified Chemicals	-24.0
Property & Casualty Insurance	1.9	Copper	-35.8
Multi-Sector Holdings	0.4	Communication Services	-3.1
Consumer Finance	-3.9	Movies & Entertainment	10.8
Life & Health Insurance	-8.7	Broadcasting	2.3
Reinsurance	-10.5	Advertising	-4.3
Diversified Banks	-12.0	Integrated Telecommunication Services	-4.8
Regional Banks	-14.5	Cable & Satellite	-6.4
Asset Management & Custody Banks	-18.7	Publishing	-22.1
Multi-line Insurance	-19.4	Interactive Home Entertainment	-27.0
Investment Banking & Brokerage	-20.2	Alternative Carriers	-28.2
Real Estate	15.2	Interactive Media & Services	NA
Health Care REITs	35.8	Utilities	12.1
Residential REITs	23.5	Indep Power Producers & Energy Traders	64.6
Retail REITs	16.3	Water Utilities	23.0
Industrial REITs	16.1	Electric Utilities	10.7
Real Estate Services	11.4	Multi-Utilities	10.5
Specialized REITs	10.5		
Office REITs	7.5		
Hotel & Resort REITs	-4.7		
Health Care	9.5		
Health Care Facilities	35.3		
Life Sciences Tools & Services	20.4		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

# S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YOY % change sorted alphabetic within sector, data as of February 15, 2019)

S&P 500 Industry		S&P 500 Industry	
S&P 500	1.6	Health Care Equipment	18.8
Consumer Discretionary	3.3	Health Care Facilities	35.3
Apparel Retail	12.6	Health Care Services	4.0
Apparel, Accessories & Luxury Goods	-9.6	Health Care Supplies	-2.2
Auto Parts & Equipment	-15.3	Health Care Technology	-10.1
Automobile Manufacturers	-12.7	Life Sciences Tools & Services	20.4
Automotive Retail	34.3	Managed Health Care	20.1
Casinos & Gaming	-21.8	Pharmaceuticals	10.7
Computer & Electronics Retail	-17.9	Industrials	-2.0
Consumer Electronics	10.4	Aerospace & Defense	-2.0
Department Stores	-4.7	Agricultural & Farm Machinery	-4.7
Distributors	-12.9	Air Freight & Logistics	-8.1
Footwear	25.0	Airlines	-3.0
General Merchandise Stores	1.7	Building Products	-10.5
Home Furnishings	-32.9	Construction & Engineering	-10.9
Home Improvement Retail	5.0	Construction Machinery & Heavy Trucks	-11.1
Homebuilding	-13.9	Diversified Support Services	15.4
Hotels, Resorts & Cruise Lines	-12.1	Electrical Components & Equipment	-4.4
Household Appliances	-21.2	Environmental & Facilities Services	11.7
Housewares & Specialties	-37.9	Human Resource & Employment Services	18.8
Internet & Direct Marketing Retail	10.4	Industrial Conglomerates	-11.8
Leisure Products	-13.7	Industrial Machinery	-2.2
Motorcycle Manufacturers	-21.7	Railroads	26.7
Restaurants	19.6	Research & Consulting Services	5.9
Specialized Consumer Services	-12.6	Trading Companies & Distributors	4.2
Specialty Stores	23.3	Trucking	-5.9
Tires & Rubber	-37.3	Information Technology	4.3
Consumer Staples	-1.9	Application Software	32.1
Agricultural Products	-2.8	Communications Equipment	12.1
Brewers	-25.5	Data Processing & Outsourced Services	19.2
Distillers & Vintners	-17.8	Electronic Components	10.1
Drug Retail	7.6	Electronic Equipment & Instruments	21.6
Food Distributors	13.8	Electronic Manufacturing Services	-22.3
Food Retail	2.5	Internet Services & Infrastructure	3.4
Household Products	13.0	IT Consulting & Other Services	-7.8
Hypermarkets & Super Centers	2.6	Semiconductor Equipment	-15.7
Packaged Foods & Meats	-10.9	Semiconductors	-0.6
Personal Products	-3.4	Systems Software	14.1
Soft Drinks	2.1	Technology Hardware, Storage & Peripherals	-2.1
Tobacco	-22.0	Materials	-10.2
Energy	-3.2	Commodity Chemicals	-20.3
Integrated Oil & Gas	3.0	Construction Materials	-15.0
Oil & Gas Drilling	-12.7	Copper	-35.8
Oil & Gas Equipment & Services	-27.7	Diversified Chemicals	-24.0
Oil & Gas Exploration & Production	-4.4	Fertilizers & Agricultural Chemicals	6.9
Oil & Gas Refining & Marketing	-0.3	Gold	-15.7
Oil & Gas Storage & Transportation	4.4	Industrial Gases	5.8
Financials	-9.0	Metal & Glass Containers	38.4
Asset Management & Custody Banks	-18.7	Paper Packaging	-21.0
Consumer Finance	-3.9	Specialty Chemicals	4.2
Diversified Banks	-12.0	Steel	-9.3
Financial Exchanges & Data	4.0	Communication Services	-3.1
Insurance Brokers	13.9	Advertising	-4.3
Investment Banking & Brokerage	-20.2	Alternative Carriers	-28.2
Life & Health Insurance	-8.7	Broadcasting	2.3
Multi-line Insurance	-19.4	Cable & Satellite	-6.4
Multi-Sector Holdings	0.4	Integrated Telecommunication Services	-4.8
Property & Casualty Insurance	1.9	Interactive Home Entertainment	-27.0
Regional Banks	-14.5	Interactive Media & Services	NA
Reinsurance	-10.5	Movies & Entertainment	10.8
Real Estate	15.2	Publishing	-22.1
Health Care REITs	35.8	Utilities	12.1
Hotel & Resort REITs	-4.7	Electric Utilities	10.7
Industrial REITs	16.1	Indep Power Producers & Energy Traders	64.6
Office REITs	7.5	Multi-Utilities	10.5
Real Estate Services	11.4	Water Utilities	23.0
Residential REITs	23.5		
Retail REITs	16.3		
Specialized REITs	10.5		
Health Care	9.5		
Biotechnology	-7.6		
Health Care Distributors	-9.3		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

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