

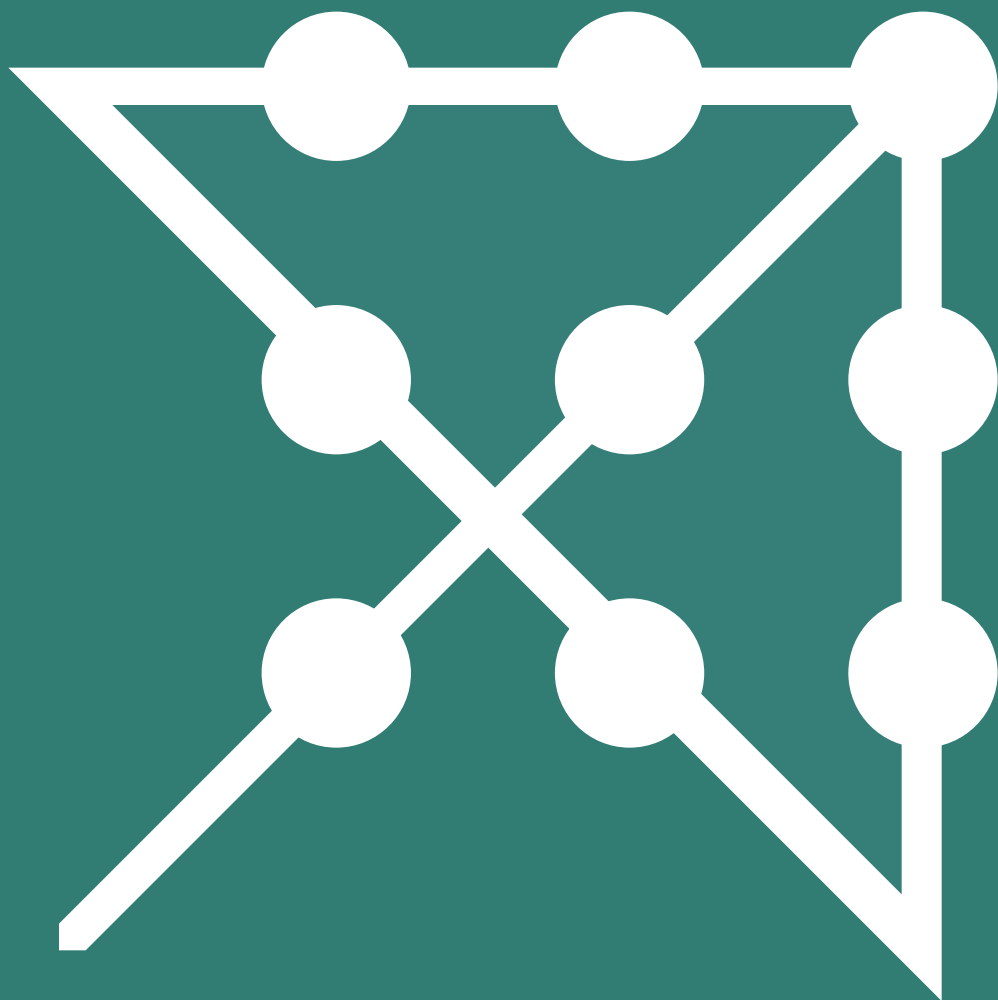
Performance Derby: S&P 500 Sectors & Industries Year-Over-Year Change

Yardeni Research, Inc.

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thinking outside the box

S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YOY % change sorted H/L overall, data as of August 17, 2018)

S&P 500 Industry		S&P 500 Industry	
Human Resource & Employment Services	78.0	Specialty Chemicals	12.0
Department Stores	76.9	Industrials	11.4
Internet & Direct Marketing Retail	76.9	Pharmaceuticals	10.6
Trading Companies & Distributors	61.4	Distillers & Vintners	10.6
Electronic Equipment & Instruments	59.2	Distributors	10.1
Diversified Support Services	58.0	Water Utilities	10.0
Oil & Gas Refining & Marketing	55.0	Homebuilding	9.9
Health Care Facilities	54.2	Materials	9.0
Application Software	52.1	Oil & Gas Storage & Transportation	8.8
Automotive Retail	49.4	Industrial REITS	8.7
Food Distributors	46.2	Specialized REITS	8.1
Communications Equipment	45.1	Integrated Oil & Gas	8.1
Oil & Gas Drilling	44.9	Hotels, Resorts & Cruise Lines	8.1
Railroads	44.7	Insurance Brokers	7.6
General Merchandise Stores	41.6	Airlines	7.4
Apparel Retail	40.9	Diversified Chemicals	7.3
Food Retail	40.3	Semiconductor Equipment	7.2
Data Processing & Outsourced Services	39.8	Office REITS	6.6
Footwear	38.8	Biotechnology	6.2
Systems Software	36.8	Retail REITS	6.0
Technology Hardware, Storage & Peripherals	36.3	Restaurants	6.0
Real Estate Services	36.2	Property & Casualty Insurance	5.8
Oil & Gas Exploration & Production	33.7	Publishing	5.3
Managed Health Care	32.7	Real Estate	5.0
Construction & Engineering	32.4	Research & Consulting Services	4.3
Commodity Chemicals	31.2	Asset Management & Custody Banks	4.0
Home Improvement Retail	31.1	Oil & Gas Equipment & Services	4.0
Life Sciences Tools & Services	30.6	Building Products	3.1
Computer & Electronics Retail	30.5	Health Care Technology	3.0
Information Technology	30.4	Soft Drinks	2.2
Indep Power Producers & Energy Traders	30.4	Metal & Glass Containers	1.0
Apparel, Accessories & Luxury Goods	30.3	Telecommunication Services	0.6
Hypermarkets & Super Centers	30.1	Utilities	0.5
Health Care Supplies	29.8	Multi-Utilities	0.1
Consumer Electronics	27.6	Integrated Telecommunication Services	-0.2
Financial Exchanges & Data	27.4	Electric Utilities	-0.6
Consumer Discretionary	26.9	Consumer Staples	-0.8
Semiconductors	26.8	Construction Materials	-1.2
Trucking	26.3	Paper Packaging	-1.2
Health Care Equipment	23.7	Casinos & Gaming	-1.6
Regional Banks	22.1	Copper	-1.6
Health Care Services	22.1	Life & Health Insurance	-1.7
Agricultural Products	21.3	Residential REITS	-2.7
Alternative Carriers	20.6	Leisure Products	-2.8
Aerospace & Defense	20.5	Automobile Manufacturers	-2.9
Internet Software & Services	19.4	Broadcasting	-5.2
Specialty Stores	19.2	Advertising	-5.5
Diversified Banks	18.9	Household Products	-6.1
Electronic Components	18.7	Packaged Foods & Meats	-7.5
Consumer Finance	18.5	Health Care REITs	-7.8
Fertilizers & Agricultural Chemicals	17.6	Multi-line Insurance	-9.0
Energy	17.5	Drug Retail	-9.9
S&P 500	17.3	Motorcycle Manufacturers	-10.3
Hotel & Resort REITs	17.1	Health Care Distributors	-10.7
Multi-Sector Holdings	17.1	Gold	-11.1
Movies & Entertainment	16.6	Specialized Consumer Services	-12.5
Industrial Gases	16.6	Cable & Satellite	-16.2
Personal Products	16.6	Reinsurance	-16.8
Health Care	16.4	Tobacco	-17.9
Air Freight & Logistics	16.3	Home Furnishings	-18.0
Environmental & Facilities Services	15.5	Industrial Conglomerates	-18.7
Auto Parts & Equipment	15.3	Tires & Rubber	-19.7
Electrical Components & Equipment	15.2	Brewers	-23.8
Steel	14.8	Household Appliances	-25.8
Financials	14.4	Housewares & Specialties	-57.1
Investment Banking & Brokerage	14.2		
IT Consulting & Other Services	13.9		
Construction Machinery & Heavy Trucks	13.9		
Home Entertainment Software	13.7		
Agricultural & Farm Machinery	13.4		
Electronic Manufacturing Services	13.4		
Industrial Machinery	12.7		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YOY % change sorted H/L within sector, data as of August 17, 2018)

S&P 500 Industry		S&P 500 Industry	
S&P 500	17.3	Residential REITs	-2.7
Consumer Discretionary	26.9	Health Care REITs	-7.8
Department Stores	76.9	Health Care	16.4
Internet & Direct Marketing Retail	76.9	Health Care Facilities	54.2
Automotive Retail	49.4	Managed Health Care	32.7
General Merchandise Stores	41.6	Life Sciences Tools & Services	30.6
Apparel Retail	40.9	Health Care Supplies	29.8
Footwear	38.8	Health Care Equipment	23.7
Home Improvement Retail	31.1	Health Care Services	22.1
Computer & Electronics Retail	30.5	Pharmaceuticals	10.6
Apparel, Accessories & Luxury Goods	30.3	Biotechnology	6.2
Consumer Electronics	27.6	Health Care Technology	3.0
Specialty Stores	19.2	Health Care Distributors	-10.7
Movies & Entertainment	16.6	Industrials	11.4
Auto Parts & Equipment	15.3	Human Resource & Employment Services	78.0
Distributors	10.1	Trading Companies & Distributors	61.4
Homebuilding	9.9	Diversified Support Services	58.0
Hotels, Resorts & Cruise Lines	8.1	Railroads	44.7
Restaurants	6.0	Construction & Engineering	32.4
Publishing	5.3	Trucking	26.3
Casinos & Gaming	-1.6	Aerospace & Defense	20.5
Leisure Products	-2.8	Air Freight & Logistics	16.3
Automobile Manufacturers	-2.9	Environmental & Facilities Services	15.5
Broadcasting	-5.2	Electrical Components & Equipment	15.2
Advertising	-5.5	Construction Machinery & Heavy Trucks	13.9
Motorcycle Manufacturers	-10.3	Agricultural & Farm Machinery	13.4
Specialized Consumer Services	-12.5	Industrial Machinery	12.7
Cable & Satellite	-16.2	Airlines	7.4
Home Furnishings	-18.0	Research & Consulting Services	4.3
Tires & Rubber	-19.7	Building Products	3.1
Household Appliances	-25.8	Industrial Conglomerates	-18.7
Housewares & Specialties	-57.1	Information Technology	30.4
Consumer Staples	-0.8	Electronic Equipment & Instruments	59.2
Food Distributors	46.2	Application Software	52.1
Food Retail	40.3	Communications Equipment	45.1
Hypermarkets & Super Centers	30.1	Data Processing & Outsourced Services	39.8
Agricultural Products	21.3	Systems Software	36.8
Personal Products	16.6	Technology Hardware, Storage & Peripherals	36.3
Distillers & Vintners	10.6	Semiconductors	26.8
Soft Drinks	2.2	Internet Software & Services	19.4
Household Products	-6.1	Electronic Components	18.7
Packaged Foods & Meats	-7.5	IT Consulting & Other Services	13.9
Drug Retail	-9.9	Home Entertainment Software	13.7
Tobacco	-17.9	Electronic Manufacturing Services	13.4
Brewers	-23.8	Semiconductor Equipment	7.2
Energy	17.5	Materials	9.0
Oil & Gas Refining & Marketing	55.0	Commodity Chemicals	31.2
Oil & Gas Drilling	44.9	Fertilizers & Agricultural Chemicals	17.6
Oil & Gas Exploration & Production	33.7	Industrial Gases	16.6
Oil & Gas Storage & Transportation	8.8	Steel	14.8
Integrated Oil & Gas	8.1	Specialty Chemicals	12.0
Oil & Gas Equipment & Services	4.0	Diversified Chemicals	7.3
Financials	14.4	Metal & Glass Containers	1.0
Financial Exchanges & Data	27.4	Construction Materials	-1.2
Regional Banks	22.1	Paper Packaging	-1.2
Diversified Banks	18.9	Copper	-1.6
Consumer Finance	18.5	Gold	-11.1
Multi-Sector Holdings	17.1	Telecommunication Services	0.6
Investment Banking & Brokerage	14.2	Alternative Carriers	20.6
Insurance Brokers	7.6	Integrated Telecommunication Services	-0.2
Property & Casualty Insurance	5.8	Utilities	0.5
Asset Management & Custody Banks	4.0	Indep Power Producers & Energy Traders	30.4
Life & Health Insurance	-1.7	Water Utilities	10.0
Multi-line Insurance	-9.0	Multi-Utilities	0.1
Reinsurance	-16.8	Electric Utilities	-0.6
Real Estate	5.0		
Real Estate Services	36.2		
Hotel & Resort REITs	17.1		
Industrial REITs	8.7		
Specialized REITs	8.1		
Office REITs	6.6		
Retail REITs	6.0		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YOY % change sorted alphabetic within sector, data as of August 17, 2018)

S&P 500 Industry		S&P 500 Industry	
S&P 500	17.3	Retail REITS	6.0
Consumer Discretionary	26.9	Specialized REITS	8.1
Advertising	-5.5	Health Care	16.4
Apparel Retail	40.9	Biotechnology	6.2
Apparel, Accessories & Luxury Goods	30.3	Health Care Distributors	-10.7
Auto Parts & Equipment	15.3	Health Care Equipment	23.7
Automobile Manufacturers	-2.9	Health Care Facilities	54.2
Automotive Retail	49.4	Health Care Services	22.1
Broadcasting	-5.2	Health Care Supplies	29.8
Cable & Satellite	-16.2	Health Care Technology	3.0
Casinos & Gaming	-1.6	Life Sciences Tools & Services	30.6
Computer & Electronics Retail	30.5	Managed Health Care	32.7
Consumer Electronics	27.6	Pharmaceuticals	10.6
Department Stores	76.9	Industrials	11.4
Distributors	10.1	Aerospace & Defense	20.5
Footwear	38.8	Agricultural & Farm Machinery	13.4
General Merchandise Stores	41.6	Air Freight & Logistics	16.3
Home Furnishings	-18.0	Airlines	7.4
Home Improvement Retail	31.1	Building Products	3.1
Homebuilding	9.9	Construction & Engineering	32.4
Hotels, Resorts & Cruise Lines	8.1	Construction Machinery & Heavy Trucks	13.9
Household Appliances	-25.8	Diversified Support Services	58.0
Housewares & Specialties	-57.1	Electrical Components & Equipment	15.2
Internet & Direct Marketing Retail	76.9	Environmental & Facilities Services	15.5
Leisure Products	-2.8	Human Resource & Employment Services	78.0
Motorcycle Manufacturers	-10.3	Industrial Conglomerates	-18.7
Movies & Entertainment	16.6	Industrial Machinery	12.7
Publishing	5.3	Railroads	44.7
Restaurants	6.0	Research & Consulting Services	4.3
Specialized Consumer Services	-12.5	Trading Companies & Distributors	61.4
Specialty Stores	19.2	Trucking	26.3
Tires & Rubber	-19.7	Information Technology	30.4
Consumer Staples	-0.8	Application Software	52.1
Agricultural Products	21.3	Communications Equipment	45.1
Brewers	-23.8	Data Processing & Outsourced Services	39.8
Distillers & Vintners	10.6	Electronic Components	18.7
Drug Retail	-9.9	Electronic Equipment & Instruments	59.2
Food Distributors	46.2	Electronic Manufacturing Services	13.4
Food Retail	40.3	Home Entertainment Software	13.7
Household Products	-6.1	Internet Software & Services	19.4
Hypermarkets & Super Centers	30.1	IT Consulting & Other Services	13.9
Packaged Foods & Meats	-7.5	Semiconductor Equipment	7.2
Personal Products	16.6	Semiconductors	26.8
Soft Drinks	2.2	Systems Software	36.8
Tobacco	-17.9	Technology Hardware, Storage & Peripherals	36.3
Energy	17.5	Materials	9.0
Integrated Oil & Gas	8.1	Commodity Chemicals	31.2
Oil & Gas Drilling	44.9	Construction Materials	-1.2
Oil & Gas Equipment & Services	4.0	Copper	-1.6
Oil & Gas Exploration & Production	33.7	Diversified Chemicals	7.3
Oil & Gas Refining & Marketing	55.0	Fertilizers & Agricultural Chemicals	17.6
Oil & Gas Storage & Transportation	8.8	Gold	-11.1
Financials	14.4	Industrial Gases	16.6
Asset Management & Custody Banks	4.0	Metal & Glass Containers	1.0
Consumer Finance	18.5	Paper Packaging	-1.2
Diversified Banks	18.9	Specialty Chemicals	12.0
Financial Exchanges & Data	27.4	Steel	14.8
Insurance Brokers	7.6	Telecommunication Services	0.6
Investment Banking & Brokerage	14.2	Alternative Carriers	20.6
Life & Health Insurance	-1.7	Integrated Telecommunication Services	-0.2
Multi-line Insurance	-9.0	Utilities	0.5
Multi-Sector Holdings	17.1	Electric Utilities	-0.6
Property & Casualty Insurance	5.8	Indep Power Producers & Energy Traders	30.4
Regional Banks	22.1	Multi-Utilities	0.1
Reinsurance	-16.8	Water Utilities	10.0
Real Estate	5.0		
Health Care REITs	-7.8		
Hotel & Resort REITs	17.1		
Industrial REITs	8.7		
Office REITs	6.6		
Real Estate Services	36.2		
Residential REITs	-2.7		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 365 calendar days.

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